



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No. 1545-0052

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning

07/01, 2011, and ending

06/30, 2012

Name of foundation **MARIETTA M & SAMUEL TATE MORGAN JR, TR**
BANK OF AMERICA, NA

A Employer identification number

54-6069447

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

B Telephone number (see instructions)

(877) 446-1410

P.O. BOX 40200, FL9-100-10-19

City or town, state, and ZIP code

JACKSONVILLE, FL 32203-0200

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end

of year (from Part II, col. (c), line

16) \$ 19,448,490.

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis.)

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☐ if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	446,582.	446,281.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	2,570,739.			
b Gross sales price for all assets on line 6a	21,052,149.			
7 Capital gain net income (from Part IV, line 2)		2,570,739.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	838.	838.		STMT 2
12 Total. Add lines 1 through 11	3,018,159.	3,017,858.		
13 Compensation of officers, directors, trustees, etc.	150,641.	90,385.		60,256.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) STMT 3	1,750.	NONE	NONE	1,750.
c Other professional fees (attach schedule) STMT 4	3,821.	3,821.		
17 Interest				
18 Taxes (attach schedule) (see instructions) STMT 5	17,827.	5,437.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) STMT 6	53,454.	10.		53,444.
24 Total operating and administrative expenses. Add lines 13 through 23	227,493.	99,653.	NONE	115,450.
25 Contributions, gifts, grants paid	869,250.			869,250.
26 Total expenses and disbursements. Add lines 24 and 25	1,096,743.	99,653.	NONE	984,700.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	1,921,416.			
b Net investment income (if negative, enter -0-)		2,918,205.		
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

JSA

Form 990-PF (2011)

1E1410 1 000

EM1053 L369 11/05/2012 12:58:06

6

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	NONE	NONE	
	2	Savings and temporary cash investments	1,617,194.	528,558.	528,558.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ *		* NONE	
		Less: allowance for doubtful accounts ▶	NONE	NONE	NONE
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U.S. and state government obligations (attach schedule)	NONE	NONE	NONE
	b	Investments - corporate stock (attach schedule)	14,807,209.	17,767,387.	18,919,932.
	c	Investments - corporate bonds (attach schedule)	NONE	NONE	NONE
	Liabilities	11	Investments - land, buildings, and equipment: basis	NONE	
		Less: accumulated depreciation (attach schedule) ▶	NONE	NONE	
12		Investments - mortgage loans	NONE	NONE	
13		Investments - other (attach schedule)	NONE	NONE	NONE
14		Land, buildings, and equipment: basis			
		Less: accumulated depreciation (attach schedule) ▶			
15		Other assets (describe ▶)	NONE	NONE	NONE
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	16,424,403.	18,295,945.	19,448,490.
17		Accounts payable and accrued expenses			
18		Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
Net Assets or Fund Balances	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)			
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒				
	27	Capital stock, trust principal, or current funds	16,424,403.	16,424,403.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	NONE	1,871,542.	
30	Total net assets or fund balances (see instructions)	16,424,403.	18,295,945.		
31	Total liabilities and net assets/fund balances (see instructions)	16,424,403.	18,295,945.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	16,424,403.
2	Enter amount from Part I, line 27a	2	1,921,416.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	7,655.
4	Add lines 1, 2, and 3	4	18,353,474.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	57,529.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	18,295,945.

Form 990-PF (2011)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 20,919,488.		18,481,410.	2,438,078.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a			2,438,078.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	2,570,739.	
If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			3		
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	902,649.	19,540,656.	0.046193
2009	480,448.	17,598,893.	0.027300
2008	939,325.	16,485,194.	0.056980
2007	822,360.	21,759,193.	0.037794
2006	889,342.	21,781,705.	0.040830
2 Total of line 1, column (d)			2 0.209097
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.041819
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 19,459,060.
5 Multiply line 4 by line 3			5 813,758.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 29,182.
7 Add lines 5 and 6			7 842,940.
8 Enter qualifying distributions from Part XII, line 4			8 984,700.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		1	29,182.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b.			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2.		3	29,182.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	29,182.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011.	6a	14,407.	
b Exempt foreign organizations - tax withheld at source.	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868).	6c	NONE	
d Backup withholding erroneously withheld.	6d		
7 Total credits and payments. Add lines 6a through 6d.	7	14,407.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed.	9	14,775.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10		
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ☒ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► VA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		X

Form 990-PF (2011)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address N/A				
14	The books are in care of SEE STATEMENT 9 Telephone no.			
Located at ZIP + 4				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐			
and enter the amount of tax-exempt interest received or accrued during the year 15				
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐	1b	X
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? ☐	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No		
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) ☐	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) ☐	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? ☐	4b	X

Form 990-PF (2011)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b**Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☒

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b****Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		150,641.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 **NONE**

Form 990-PF (2011)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3. Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3	

Form 990-PF (2011)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	18,999,349.
b	Average of monthly cash balances	1b	756,042.
c	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	19,755,391.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	19,755,391.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	296,331.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	19,459,060.
6	Minimum investment return. Enter 5% of line 5	6	972,953.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	972,953.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	29,182.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	29,182.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	943,771.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	943,771.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	943,771.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	984,700.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	984,700.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	29,182.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	955,518.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				943,771.
2 Undistributed income, if any, as of the end of 2011:				
a Enter amount for 2010 only			850,291.	
b Total for prior years: 20 <u>09</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2011:				
a From 2006	NONE			
b From 2007	NONE			
c From 2008	NONE			
d From 2009	NONE			
e From 2010	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$ <u>984,700.</u>				
a Applied to 2010, but not more than line 2a . . .			850,291.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2011 distributable amount				134,409.
e Remaining amount distributed out of corpus . .	NONE			
5 Excess distributions carryover applied to 2011 . (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				809,362.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . .	NONE			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions) . . .	NONE			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9:				
a Excess from 2007 . . .	NONE			
b Excess from 2008 . . .	NONE			
c Excess from 2009 . . .	NONE			
d Excess from 2010 . . .	NONE			
e Excess from 2011 . . .	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**NOT APPLICABLE**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 11

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 23				
Total				869,250.
b Approved for future payment				
Total				

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
▼	

17 -

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|---|-----------|-----|----|
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) Cash | | | X |
| (2) Other assets | | | X |
| b Other transactions: | | | |
| (1) Sales of assets to a noncharitable exempt organization | | | X |
| (2) Purchases of assets from a noncharitable exempt organization | | | X |
| (3) Rental of facilities, equipment, or other assets | | | X |
| (4) Reimbursement arrangements | | | X |
| (5) Loans or loan guarantees | | | X |
| (6) Performance of services or membership or fundraising solicitations | | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee
BANK OF AMERICA, NA

11/05/2012

Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed	PTIN
--	------

Firm's name ▶

Firm's EIN ►

Firm's address ►

Phone no.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN DIVIDENDS	49,382.	49,382.
NONDIVIDEND DISTRIBUTIONS	421.	
DOMESTIC DIVIDENDS	141,018.	141,018.
OTHER INTEREST	120,035.	120,035.
FOREIGN INTEREST	1,807.	1,807.
U.S. GOVERNMENT INTEREST (FEDERAL TAXABLE)	93,038.	93,038.
NONQUALIFIED FOREIGN DIVIDENDS	1.	1.
NONQUALIFIED DOMESTIC DIVIDENDS	40,880.	40,880.
ACCRUED MARKET DISCOUNT INTEREST	120.	120.
	-----	-----
TOTAL	446,582.	446,281.
	=====	=====

FORM 990PF, PART I - OTHER INCOME

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
NONDISTRIBUTIVE U.S. GOVERNMENT INTEREST	838.	838.
	-----	-----
TOTALS	838.	838.
	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE (NON-ALLOC	1,750.			1,750.
TOTALS	1,750.	NONE	NONE	1,750.
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
OTHER NONALLOCABLE EXPENSES -	3,821.	3,821.
	-----	-----
TOTALS	3,821.	3,821.
	=====	=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES	832.	832.
FEDERAL ESTIMATES - PRINCIPAL	12,390.	
FOREIGN TAXES ON QUALIFIED FOR	4,605.	4,605.
	-----	-----
TOTALS	17,827.	5,437.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
OTHER ALLOCABLE EXPENSE-PRINCI	1,925.		1,925.
OTHER ALLOCABLE EXPENSE-INCOME	1,925.		1,925.
OTHER NON-ALLOCABLE EXPENSE -	10.	10.	
GRANTMAKING FEES PAID TO TRUST	49,594.		49,594.
TOTALS	53,454.	10.	53,444.
	=====	=====	=====

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

=====

DESCRIPTION	AMOUNT
-----	-----
ACCRUED MARKET DISCOUNT	120.
NET BASIS ADJ	7,083.
SALES ADJUSTMENTS	452.

TOTAL	7,655.
	=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES
=====DESCRIPTION
-----AMOUNT

PRIOR YR ACC'D INTEREST	809.
JUNE 2012 SALES SETTLED IN JULY 2012	11,392.
ROUNDING	6.
PENDING TRANSACTION REVERSALS	45,000.
ACCRUED INTEREST CARRY OVER	322.

TOTAL	57,529.
	=====

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF
=====

NAME: BANK OF AMERICA NA

ADDRESS: P.O. BOX 40200, FL9-100-10-19
JACKSONVILLE, FL 32203

TELEPHONE NUMBER: (877)446-1410

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
=====

OFFICER NAME:

BANK OF AMERICA

ADDRESS:

1111 E MAIN STREET
RICHMOND, VA 23219

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION 120,547.

OFFICER NAME:

ELIZABETH SEAMAN

ADDRESS:

1111 E MAIN ST
RICHMOND, VA 23219

TITLE:

ADVISOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 20

COMPENSATION 26,240.

OFFICER NAME:

LINDA BARRETT

ADDRESS:

1111 E MAIN ST
RICHMOND, VA 23219

TITLE:

ADMINISTRATIVE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 20

COMPENSATION 3,854.

TOTAL COMPENSATION:

150,641.

=====

RECIPIENT NAME:

ELIZABETH SEAMAN C/O BANK OF AMERICA

ADDRESS:

1111 E MAIN ST., VA2-300-12-99

RICHMOND, VA 23219

RECIPIENT'S PHONE NUMBER: 804-788-2963

FORM, INFORMATION AND MATERIALS:

SEE ATTACHMENT

SUBMISSION DEADLINES:

SEE ATTACHMENT

RESTRICTIONS OR LIMITATIONS ON AWARDS:

SEE ATTACHMENT

RECIPIENT NAME:
COMMONWEALTH CHRISTIAN ACADEMY
ADDRESS:
1101 BAINBRIDGE ST.
RICHMOND, VA 23224
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CREATION OF KITCHEN AND LUNCHROOM
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 25,500.

RECIPIENT NAME:
SCIENCE MUSEUM OF VIRGINIA FDN.
ADDRESS:
2500 WEST BROAD ST.
RICHMOND, VA 23220
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
IMPROVING GROUNDS EXHIBITION
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 50,000.

RECIPIENT NAME:
RADFORD UNIVERSITY FOUNDATION
ADDRESS:
P.O. BOX 6915
RADFORD, VA 24442
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COLLEGE OF BUSINESS & ECONOMICS BUILDING
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
NEW LIFE FOR YOUTH
ADDRESS:
P.O. BOX 13526
RICHMOND, VA 13526
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
BUILDING REPAIR AND RENOVATION
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 26,500.

RECIPIENT NAME:
SECOND STREET GALLERY
ADDRESS:
115 SECOND STREET SE
CHARLOTTESVILLE, VA 22902
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GALLERY IMPROVEMENTS
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 11,500.

RECIPIENT NAME:
BYRD THEATER FOUNDATION
ADDRESS:
P.O. BOX 14860
RICHMOND, VA 23221
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
INSTALL NEW HVAC SYSTEM
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 35,000.

RECIPIENT NAME:
JAMES RIVER ASSOC.
ADDRESS:
9 SOUTH 12 ST. 4TH FLOOR
RICHMOND, VA 23219
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CONSTRUCTION OF ECOLOGY SCHOOL
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 35,000.

RECIPIENT NAME:
VIRGINIA ZOOLOGICAL SOCIETY
ADDRESS:
3500 GRANBY STREET
NORFOLK, VA 23504
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
EQUIPMENT FOR SHADE PROTECTION
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 30,000.

RECIPIENT NAME:
MONTGOMERY MUSEUM & LEWIS MILLER
ART CENTER
ADDRESS:
300 S. PEPPER ST.
CHRISTIANSBURG, VA 24073
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
BUILDING REPAIR AND RENOVATION
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 16,000.

RECIPIENT NAME:
YOUTH FOR TOMORROW
ADDRESS:
11835 HAZEL CIRCLE DRIVE
BRISTOW, VA 20136
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
HAZEL HOUSE RENOVATION
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
AMERICAN RED CROSS, ROANOKE VALLEY
ADDRESS:
352 CHURCH AVE., SW
ROANOKE, VA 24016
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
TRAILER TO PROVIDE EMERGENCY SERVICES
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
ST. MARY'S HOME FOR DISABLED
CHILDREN
ADDRESS:
6171 KEMPSVILLE CIRCLE
NORFOLK, VA 23502
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CONSTRUCTION OF ADULT HOME
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
THOMAS JEFFERSON FOUNDATION, INC.
ADDRESS:
931 THOMAS JEFFERSON PARKWAY
CHARLOTTESVILLE, VA 22902
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FIRE PROTECTION SYSTEM IN MONTICELLO
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 35,000.

RECIPIENT NAME:
WASHINGTON & LEE UNIVERSITY
ADDRESS:
204 WEST WASHINGTON STREET
LEXINGTON, VA 00450
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RENOVATION OF ROBINSON HALL
FOUNDATION STATUS OF RECIPIENT:
EDUCATIONAL FACILITY
AMOUNT OF GRANT PAID 40,000.

RECIPIENT NAME:
JEFFERSON COLLEGE OF HEALTH SCIENCE
ADDRESS:
101 ELM AVE.
ROANOKE, VA 24013
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
AMBULANCE SIMULATOR FOR TRAINING
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 17,500.

RECIPIENT NAME:
NORFOLK COLLEGIATE SCHOOL
ADDRESS:
7336 GRANBY ST.
NORFOLK, VA 23505
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CONSTRUCTION OF FINE ARTS CENTER
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
HALIFAX REGIONAL HOSPITAL
ADDRESS:
P.O. BOX 1115
SOUTH BOSTON, VA 24592
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CONSTRUCT DENTAL CLINIC FACILITY
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
WATERFORD FOUNDATION
ADDRESS:
P.O. BOX 142
WATERFORD, VA 20197
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RECONSTRUCTION OF OLD SCHOOL AUDITORIUM
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
JEFFERSON AREA BOARD FOR AGING
ADDRESS:
674 HILLSIDE DR., SUITE 9
CHARLOTTESVILLE, VA 22901
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COMMERCIAL KITCHEN EQUIPMENT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
WOMEN'S RESOURCE CENTER OF
NEW RIVER VALLEY
ADDRESS:
P.O. BOX 477
RADFORD, VA 24143
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RENOVATION OF EMERGENCY SHELTER
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 9,750.

RECIPIENT NAME:
CORP. FOR JEFFERSON'S POPLAR FOREST
ADDRESS:
P.O. BOX 419
FOREST, VA 24551
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CONSERVATOIN OF HOUSE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 26,000.

RECIPIENT NAME:
COVENANT SCHOOL
ADDRESS:
175 HICKORY STREET
CHARLOTTESVILLE, VA 22902
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
ROOF REPLACEMENT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 22,500.

RECIPIENT NAME:
UNITED NETWORK FOR ORGAN SHARING
ADDRESS:
700 NORTH FOURTH STREET
RICHMOND, VA 23219
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
HEATING, COOLING, ELECTRICAL UPGRADES
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
HENRICUS FOUNDATION
ADDRESS:
251 HENRICUS PARK RD.
CHESTER, VA 23836
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RECREATION OF 1611 ANGLICAN CHURCH
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 40,000.

RECIPIENT NAME:
CAPE CHARLES HISTORICAL SOCIETY
ADDRESS:
P.O. BOX 11
CAPE CHARLES, VA 23310
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CEILING REPAIR/ROOF REPLACEMENT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
CARITAS
ADDRESS:
P.O. BOX 25790
RICHMOND, VA 23260
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
INSTALL WHEELCHAIR RAMP
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 9,000.

RECIPIENT NAME:
BAPTIST THEOLOGICAL SEMINARY
AT RICHMOND
ADDRESS:
3400 BROOK RD
RICHMOND, VA 23227
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RENOVATION OF ADM. BUILDING PARLOR
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
MUSEUM OF THE SHENANDOAH VALLEY
ADDRESS:
901 AMHERST ST.
WINCHESTER, VA 22601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RESTORATION OF OUTDATED SYSTEMS
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
HIGHLAND CENTER
ADDRESS:
P.O. BOX 556
MONTEREY, VA 24465
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
BUILDING RENOVATION
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 40,000.

RECIPIENT NAME:
JACKSON-FEILD HOMES
ADDRESS:
2800 PATTERSON AVE
RICHMOND, VA 23221
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SIDING ON ALL SAINTS CHAPEL
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
TOTOPOTOMOY BATTLEFIELD AT
RURAL PLAINS FOUNDATION
ADDRESS:
P.O. BOX 2350
MECHANICSVILLE, VA 23116
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RESTORATION OF PINE SLASH COTTAGE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
VIRGINIA FOUNDATION FOR ARCHITECTUR
ADDRESS:
2501 MONUMENT AVE
RICHMOND, VA 23220
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
BRANCH HOUSE WINDOW RESTORATION
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
INSTRUCTIVE VISITING NURSE ASSOC.
ADDRESS:
5008 MONUMENT AVE.
RICHMOND, VA 23230
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RENOVATION OF RENTAL SPACE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 30,000.

RECIPIENT NAME:
PETERSBURG LIBRARY FOUNDATION
ADDRESS:
P.O. BOX 3435
PETERSBURG, VA 23805
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CONSTRUCTION OF CENTRAL LIBRARY
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
AMHERST COUNTY HABITAT FOR HUMANITY
ADDRESS:
P.O. BOX 1397
AMHERST, VA 24521
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CONSTRUCTION MATERIALS/SITE PREP
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 10,000.

TOTAL GRANTS PAID: 869,250.
=====

FEDERAL FOOTNOTES
=====

THE COMPENSATION SHOWN ON THE RETURN THAT IS PAID TO BANK OF AMERICA, N.A., AS CORPORATE TRUSTEE IS NOT CALCULATED BASED UPON AN HOURLY RATE FOR TIME SPENT BY THE TRUSTEE; RATHER, BANK OF AMERICA'S COMPENSATION AS CORPORATE TRUSTEE IS CALCULATED USING A MARKET VALUE FEE SCHEDULE. THE TRUST OFFICER'S TIME SPENT PERFORMING ADMINISTRATIVE RESPONSIBILITIES FOR THIS FOUNDATION AVERAGES ONE HOUR PER WEEK. IN ADDITION, TIME IS SPENT BY OTHER STAFF MEMBERS FOR RECORDKEEPING, INVESTMENT MANAGEMENT, INCOME COLLECTION, RENDERING STATEMENTS AND ACCOUNTINGS, REGULATORY REPORTING, REGULATORY COMPLIANCE, AND TAX SERVICES.

**SCHEDULE D .
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for
Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No. 1545-0092

2011

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Note: Form 5227 filers need to complete *only* Parts I and II.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					
b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b					1b 52,990.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824					2
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts					3
4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2010 Capital Loss Carryover Worksheet					4 ()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back ►					5 52,990.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a LONG-TERM CAPITAL GAIN DIVIDENDS					132,536.
b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b					6b 2,385,088.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824					7
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts					8
9 Capital gain distributions					9 125.
10 Gain from Form 4797, Part I					10
11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2010 Capital Loss Carryover Worksheet					11 ()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back ►					12 2,517,749.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2011

Part III Summary of Parts I and II**Caution: Read the instructions before completing this part.**

	(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
13 Net short-term gain or (loss)	13		52,990.
14 Net long-term gain or (loss):			
a Total for year	14a		2,517,749.
b Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b		125.
c 28% rate gain	14c		
15 Total net gain or (loss). Combine lines 13 and 14a	15		2,570,739.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:	16	()
a The loss on line 15, column (3) or b \$3,000		

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:

- Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17		
18 Enter the smaller of line 14a or 15 in column (2) but not less than zero	18		
19 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19		
20 Add lines 18 and 19	20		
21 If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0-	21		
22 Subtract line 21 from line 20. If zero or less, enter -0-	22		
23 Subtract line 22 from line 17. If zero or less, enter -0-	23		
24 Enter the smaller of the amount on line 17 or \$2,300	24		
25 Is the amount on line 23 equal to or more than the amount on line 24? ☐ Yes. Skip lines 25 and 26; go to line 27 and check the "No" box. ☐ No. Enter the amount from line 23	25		
26 Subtract line 25 from line 24	26		
27 Are the amounts on lines 22 and 26 the same? ☐ Yes. Skip lines 27 thru 30, go to line 31 ☐ No. Enter the smaller of line 17 or line 22	27		
28 Enter the amount from line 26 (If line 26 is blank, enter -0-)	28		
29 Subtract line 28 from line 27	29		
30 Multiply line 29 by 15% (.15)			30
31 Figure the tax on the amount on line 23. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			31
32 Add lines 30 and 31			32
33 Figure the tax on the amount on line 17. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			33
34 Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)			34

Schedule D (Form 1041) 2011

SCHEDULE D-1.
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

2011

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 40. TIFFANY & CO NEW	01/12/2011	07/01/2011	3,176.00	2,444.00	732.00
193. PNC BK CORP	12/29/2010	07/19/2011	10,753.00	11,800.00	-1,047.00
39. PRAXAIR INC	06/29/2011	07/20/2011	4,145.00	4,133.00	12.00
88. PRAXAIR INC	06/28/2011	07/20/2011	9,353.00	9,319.00	34.00
61. PRAXAIR INC	12/02/2010	07/20/2011	6,484.00	5,728.00	756.00
29. MEDCO HEALTH SOLUTIONS	06/28/2011	07/21/2011	1,842.00	1,608.00	234.00
82. F5 NETWORKS INC	11/30/2010	07/22/2011	8,312.00	10,286.00	-1,974.00
89. F5 NETWORKS INC	12/24/2010	07/22/2011	9,022.00	11,071.00	-2,049.00
32. F5 NETWORKS INC	01/16/2011	07/22/2011	3,244.00	3,714.00	-470.00
178. F5 NETWORKS INC	01/20/2011	07/22/2011	18,044.00	19,760.00	-1,716.00
103. TIFFANY & CO NEW	01/12/2011	07/27/2011	8,279.00	6,293.00	1,986.00
183. TIFFANY & CO NEW	01/11/2011	07/27/2011	14,709.00	11,087.00	3,622.00
3000. EMC CORP CONV SR NT	06/29/2011	08/02/2011	4,913.00	5,190.00	-277.00
24000. EMC CORP CONV SR NT	08/20/2010	08/02/2011	39,302.00	31,143.00	8,159.00
59. ORACLE SYS CORP	12/29/2010	08/12/2011	1,615.00	1,942.00	-327.00
88. ORACLE SYS CORP	02/22/2011	08/12/2011	2,409.00	2,872.00	-463.00
285. TIME WARNER INC NEW C	03/06/2011	08/12/2011	8,500.00	11,326.00	-2,826.00
156. ORACLE SYS CORP	02/22/2011	08/15/2011	4,313.00	5,092.00	-779.00
245. ORACLE SYS CORP	02/22/2011	08/15/2011	6,681.00	7,997.00	-1,316.00
13. ORACLE SYS CORP	01/08/2011	08/15/2011	355.00	424.00	-69.00
152. ORACLE SYS CORP	06/29/2011	08/15/2011	4,145.00	4,936.00	-791.00
67. TIME WARNER INC NEW CO	03/06/2011	08/15/2011	2,027.00	2,663.00	-636.00
208. TIME WARNER INC NEW C	03/05/2011	08/15/2011	6,292.00	8,168.00	-1,876.00
96. TIME WARNER INC NEW CO	02/28/2011	08/15/2011	2,904.00	3,667.00	-763.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

SCHEDULE D-1.
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

▶ See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

2011

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 3. TIME WARNER INC NEW COM	03/03/2011	08/15/2011	91.00	114.00	-23.00
150. ACME PACKET INC COM	04/27/2011	08/16/2011	8,075.00	12,563.00	-4,488.00
101. LYONDELLBASELL INDUST COM	06/28/2011	08/17/2011	3,222.00	3,722.00	-500.00
279. LYONDELLBASELL INDUST COM	11/18/2010	08/17/2011	8,901.00	7,756.00	1,145.00
307. LYONDELLBASELL INDUST COM	10/27/2010	08/17/2011	9,794.00	8,260.00	1,534.00
240. LYONDELLBASELL INDUST COM	10/13/2010	08/17/2011	7,657.00	6,401.00	1,256.00
143. LYONDELLBASELL INDUST COM	10/11/2010	08/17/2011	4,562.00	3,712.00	850.00
243. LYONDELLBASELL INDUST COM	10/11/2010	08/17/2011	7,757.00	6,308.00	1,449.00
328. AGILENT TECHNOLOGIES	04/20/2011	08/19/2011	10,215.00	15,888.00	-5,673.00
82. BAIDU COM INC SPONSORE	05/12/2011	08/19/2011	10,486.00	13,401.00	-2,915.00 *
146. COACH INC COM	05/12/2011	08/19/2011	6,712.00	9,341.00	-2,629.00
12. COACH INC COM	06/30/2011	08/19/2011	552.00	767.00	-215.00
147. DANAHER CORP	06/28/2011	08/19/2011	5,995.00	7,651.00	-1,656.00 *
37. GOOGLE INC CL A	07/15/2011	08/19/2011	18,299.00	21,950.00	-3,651.00 *
38. ROCKWELL INTL CORP	04/11/2011	08/19/2011	2,042.00	3,559.00	-1,517.00
51. SALESFORCE.COM INC COM	06/28/2011	08/19/2011	5,697.00	7,513.00	-1,816.00
3. SALESFORCE.COM INC COMM	09/01/2010	08/19/2011	335.00	346.00	-11.00
341. TIME WARNER INC NEW C	03/03/2011	08/19/2011	9,520.00	12,902.00	-3,382.00
86. TIME WARNER INC NEW CO	03/04/2011	08/19/2011	2,401.00	3,186.00	-785.00
68. ACME PACKET INC COM	04/27/2011	08/22/2011	2,779.00	5,695.00	-2,916.00
190. ACME PACKET INC COM	03/14/2011	08/22/2011	7,766.00	13,622.00	-5,856.00
8. ACME PACKET INC COM	02/23/2011	08/22/2011	327.00	553.00	-226.00
214. AGILENT TECHNOLOGIES	04/20/2011	08/22/2011	6,594.00	10,366.00	-3,772.00
303. COACH INC COM	06/30/2011	08/22/2011	14,314.00	19,365.00	-5,051.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

**SCHEDULE D-1.
(Form 1041)**

Department of the Treasury
Internal Revenue Service

**Continuation Sheet for Schedule D
(Form 1041)**

▶ See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

2011

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo, day, yr.)	(c) Date sold (mo, day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 53. EATON CORP	04/21/2011	08/22/2011	2,010.00	2,851.00	-841.00
228. EATON CORP	04/20/2011	08/22/2011	8,646.00	12,198.00	-3,552.00
83. ORACLE SYS CORP	06/29/2011	08/22/2011	2,079.00	2,695.00	-616.00
262. ORACLE SYS CORP	01/07/2011	08/22/2011	6,563.00	8,494.00	-1,931.00
951. ORACLE SYS CORP	10/15/2010	08/22/2011	23,822.00	27,193.00	-3,371.00
230. ORACLE SYS CORP	11/18/2010	08/22/2011	5,761.00	6,526.00	-765.00
439. ORACLE SYS CORP	11/19/2010	08/22/2011	10,997.00	12,374.00	-1,377.00
14. PPG INDS INC	06/29/2011	08/22/2011	967.00	1,248.00	-281.00
342. TIME WARNER INC NEW C	03/04/2011	08/22/2011	9,515.00	12,668.00	-3,153.00
406. US BANCORP DEL COM NE	10/22/2010	08/22/2011	8,319.00	9,584.00	-1,265.00
135. ACME PACKET INC COM	02/23/2011	08/23/2011	5,781.00	9,325.00	-3,544.00
59. AGILENT TECHNOLOGIES I	04/20/2011	08/23/2011	1,871.00	2,858.00	-987.00
158. AGILENT TECHNOLOGIES	04/13/2011	08/23/2011	5,010.00	7,374.00	-2,364.00
38. AGILENT TECHNOLOGIES I	04/14/2011	08/23/2011	1,205.00	1,747.00	-542.00
19. CONTINENTAL RES INC OK	02/27/2011	08/23/2011	970.00	1,454.00	-484.00
22. CONTINENTAL RES INC OK	02/23/2011	08/23/2011	1,123.00	1,657.00	-534.00
161. CONTINENTAL RES INC O	03/22/2011	08/23/2011	8,221.00	11,082.00	-2,861.00
197. CONTINENTAL RES INC O	03/21/2011	08/23/2011	10,059.00	13,364.00	-3,305.00
7. EATON CORP	04/20/2011	08/23/2011	271.00	375.00	-104.00
244. EATON CORP	03/21/2011	08/23/2011	9,437.00	12,926.00	-3,489.00
215. EATON CORP	01/27/2011	08/23/2011	8,316.00	11,286.00	-2,970.00
161. PPG INDS INC	06/29/2011	08/23/2011	11,349.00	14,351.00	-3,002.00
26. ROCKWELL INTL CORP	04/11/2011	08/23/2011	1,436.00	2,435.00	-999.00
85. ROCKWELL INTL CORP	04/10/2011	08/23/2011	4,693.00	7,917.00	-3,224.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

SCHEDULE D-1.
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

▶ See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

2011

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 52. ROCKWELL INTL CORP	04/17/2011	08/23/2011	2,871.00	4,832.00	-1,961.00
95. ROCKWELL INTL CORP	04/19/2011	08/23/2011	5,245.00	8,691.00	-3,446.00
1. TIME WARNER INC NEW COM	03/04/2011	08/23/2011	28.00	37.00	-9.00
330. AGILENT TECHNOLOGIES	04/14/2011	08/25/2011	10,960.00	15,167.00	-4,207.00
81. AGILENT TECHNOLOGIES I	07/18/2011	08/25/2011	2,690.00	3,674.00	-984.00
267. AGILENT TECHNOLOGIES	03/14/2011	08/25/2011	8,868.00	11,847.00	-2,979.00
56. ACME PACKET INC COM	02/23/2011	08/31/2011	2,631.00	3,868.00	-1,237.00
199. ACME PACKET INC COM	02/23/2011	08/31/2011	9,348.00	13,508.00	-4,160.00
41. AGILENT TECHNOLOGIES I	03/14/2011	08/31/2011	1,501.00	1,819.00	-318.00
64. AGILENT TECHNOLOGIES I	03/22/2011	08/31/2011	2,343.00	2,767.00	-424.00
62. PRECISION CASTPARTS	06/29/2011	08/31/2011	10,091.00	10,047.00	44.00
3. ROCKWELL INTL CORP	04/19/2011	08/31/2011	192.00	274.00	-82.00
127. ROCKWELL INTL CORP	04/27/2011	08/31/2011	8,135.00	11,335.00	-3,200.00
2. CONTINENTAL RES INC OKL	03/21/2011	09/01/2011	109.00	136.00	-27.00
102. CONTINENTAL RES INC O	05/31/2011	09/01/2011	5,548.00	6,886.00	-1,338.00
154. EATON CORP	01/27/2011	09/01/2011	6,472.00	8,084.00	-1,612.00
145. ROCKWELL INTL CORP	04/27/2011	09/01/2011	9,227.00	12,942.00	-3,715.00
75. EATON CORP	01/27/2011	09/02/2011	3,054.00	3,937.00	-883.00
222. EATON CORP	03/18/2011	09/02/2011	9,039.00	11,487.00	-2,448.00
28. EATON CORP	03/14/2011	09/02/2011	1,140.00	1,438.00	-298.00
48. EATON CORP	09/13/2010	09/02/2011	1,954.00	1,934.00	20.00
103. CONTINENTAL RES INC O	05/31/2011	09/07/2011	5,454.00	6,954.00	-1,500.00
14. CONTINENTAL RES INC OK	03/18/2011	09/07/2011	741.00	924.00	-183.00
84. ROCKWELL INTL CORP	04/27/2011	09/07/2011	4,974.00	7,497.00	-2,523.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

SCHEDULE D-1.
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

▶ See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

2011

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 56. ROCKWELL INTL CORP	02/24/2011	09/07/2011	3,316.00	4,865.00	-1,549.00
133. CONTINENTAL RES INC O	03/18/2011	09/08/2011	6,999.00	8,778.00	-1,779.00
17. PRICELINE COM INC COM	08/30/2011	09/16/2011	8,936.00	9,151.00	-215.00
36. PRICELINE COM INC COM	06/28/2011	09/16/2011	18,922.00	17,792.00	1,130.00
91. ROCKWELL INTL CORP	02/24/2011	09/16/2011	5,407.00	7,906.00	-2,499.00
159. ROCKWELL INTL CORP	03/14/2011	09/16/2011	9,447.00	13,788.00	-4,341.00
108. ROCKWELL INTL CORP	02/23/2011	09/16/2011	6,417.00	9,238.00	-2,821.00
56. GENERAL MILLS INC	06/28/2011	09/19/2011	2,081.00	2,094.00	-13.00
205000. UNITED STATES TREA 09/15/09 1.375% DUE 09/15/1	02/17/2011	09/27/2011	207,426.00	207,506.00	-80.00
5. RAYONIER INC REIT	06/28/2011	09/28/2011	185.00	213.00	-28.00
65.5 RAYONIER INC REIT	06/28/2011	09/28/2011	2,435.00	2,790.00	-355.00
346. ADVANCED MICRO DEVICE	11/04/2010	10/03/2011	1,616.00	2,767.00	-1,151.00
836. ADVANCED MICRO DEVICE	11/04/2010	10/03/2011	4,021.00	6,686.00	-2,665.00
537. ADVANCED MICRO DEVICE	11/04/2010	10/03/2011	2,583.00	4,249.00	-1,666.00
464. ADVANCED MICRO DEVICE	11/04/2010	10/03/2011	2,238.00	3,672.00	-1,434.00
129. ADVANCED MICRO DEVICE	06/28/2011	10/03/2011	622.00	914.00	-292.00
63. VISA INC CL A COM	07/14/2011	10/05/2011	5,268.00	5,544.00	-276.00
89. VISA INC CL A COM	07/15/2011	10/05/2011	7,442.00	7,831.00	-389.00
47. AGILENT TECHNOLOGIES I	03/22/2011	10/07/2011	1,492.00	2,032.00	-540.00
280. AGILENT TECHNOLOGIES	03/23/2011	10/07/2011	8,886.00	12,063.00	-3,177.00
247. AGILENT TECHNOLOGIES	03/17/2011	10/07/2011	7,838.00	10,496.00	-2,658.00
329. AGILENT TECHNOLOGIES	03/16/2011	10/07/2011	10,441.00	13,929.00	-3,488.00
52. ROCKWELL INTL CORP	02/23/2011	10/07/2011	3,104.00	4,448.00	-1,344.00
327. ROCKWELL INTL CORP	02/23/2011	10/07/2011	19,518.00	27,870.00	-8,352.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

► See instructions for Schedule D (Form 1041).

► Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

2011

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 142. SPRINT CORP	05/25/2011	10/07/2011	391.00	848.00	-457.00
3263. SPRINT CORP	05/25/2011	10/07/2011	8,980.00	19,205.00	-10,225.00
1154. SPRINT CORP	05/25/2011	10/07/2011	3,176.00	6,779.00	-3,603.00
357. SPRINT CORP	06/28/2011	10/07/2011	983.00	1,848.00	-865.00
267. LORILLARD INC COM	10/03/2011	10/11/2011	31,436.00	30,429.00	1,007.00
126. LORILLARD INC COM	09/19/2011	10/11/2011	14,835.00	14,020.00	815.00
172. EL PASO CORP COM	06/28/2011	10/17/2011	4,224.00	3,460.00	764.00
850. EL PASO CORP COM	02/09/2011	10/17/2011	20,872.00	14,262.00	6,610.00
19. HOSPIRA INC	06/28/2011	10/19/2011	564.00	1,064.00	-500.00
8. HOSPIRA INC	03/10/2011	10/19/2011	237.00	440.00	-203.00
62. HOSPIRA INC	03/10/2011	10/19/2011	1,840.00	3,411.00	-1,571.00
23. HOSPIRA INC	03/10/2011	10/20/2011	655.00	1,265.00	-610.00
31. HOSPIRA INC	03/11/2011	10/20/2011	882.00	1,705.00	-823.00
62. HOSPIRA INC	03/11/2011	10/20/2011	1,764.00	3,408.00	-1,644.00
3. HOSPIRA INC	03/09/2011	10/20/2011	85.00	165.00	-80.00
32. HOSPIRA INC	03/09/2011	10/21/2011	934.00	1,755.00	-821.00
56. HOSPIRA INC	03/09/2011	10/21/2011	1,634.00	3,069.00	-1,435.00
3. HOSPIRA INC	03/09/2011	10/21/2011	88.00	164.00	-76.00
70. AMAZON COM INC	08/30/2011	10/26/2011	14,078.00	14,837.00	-759.00
337. EATON CORP	10/14/2011	11/07/2011	15,168.00	14,309.00	859.00
56. APPLE COMPUTER INC	09/27/2011	11/11/2011	21,680.00	22,743.00	-1,063.00
147. DANAHER CORP	07/09/2011	11/16/2011	7,221.00	8,305.00	-1,084.00
165. EATON CORP	10/14/2011	11/16/2011	7,522.00	7,006.00	516.00
104. EATON CORP	10/12/2011	11/16/2011	4,741.00	4,377.00	364.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

SCHEDULE D-1.
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

► See instructions for Schedule D (Form 1041).

► Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

2011

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 55. TJX COS INC NEW	05/11/2011	11/16/2011	3,360.00	3,005.00	355.00
145. TJX COS INC NEW	05/03/2011	11/16/2011	8,858.00	7,766.00	1,092.00
253. GREEN MTN COFFEE INC	06/08/2011	11/28/2011	12,940.00	19,217.00	-6,277.00
128. GREEN MTN COFFEE INC	04/05/2011	11/28/2011	6,547.00	8,433.00	-1,886.00
300. GREEN MTN COFFEE INC	04/05/2011	11/29/2011	14,824.00	19,765.00	-4,941.00
99. AMAZON COM INC	08/30/2011	12/01/2011	19,517.00	20,984.00	-1,467.00
75000. LOWES COS INC NT	06/28/2011	12/01/2011	83,133.00	84,908.00	-1,775.00
30000. UNITED STATES TREAS 02/17/09 3.500% DUE 02/15/3	09/27/2011	12/08/2011	33,095.00	32,291.00	804.00
117. SOTHEBYS HLDGS INC CL	04/21/2011	12/13/2011	3,425.00	5,911.00	-2,486.00
25. SOTHEBYS HLDGS INC CL	04/21/2011	12/14/2011	695.00	1,263.00	-568.00
114. SOTHEBYS HLDGS INC CL	05/10/2011	12/14/2011	3,170.00	4,915.00	-1,745.00
41. SOTHEBYS HLDGS INC CL	05/10/2011	12/15/2011	1,144.00	1,768.00	-624.00
11. AMAZON COM INC	08/30/2011	12/20/2011	2,006.00	2,332.00	-326.00 *
295. RED HAT INC	09/27/2011	12/21/2011	11,714.00	13,200.00	-1,486.00
98. RED HAT INC	07/18/2011	12/21/2011	3,892.00	4,212.00	-320.00
280. RED HAT INC	07/18/2011	12/21/2011	11,178.00	12,034.00	-856.00
195. RED HAT INC	07/18/2011	12/22/2011	7,845.00	8,381.00	-536.00
128. RED HAT INC	08/31/2011	12/22/2011	5,150.00	5,052.00	98.00
50. RED HAT INC	09/01/2011	12/22/2011	2,012.00	1,923.00	89.00
427. RED HAT INC	08/16/2011	12/22/2011	17,180.00	16,147.00	1,033.00
76. EATON CORP	10/12/2011	01/05/2012	3,469.00	3,199.00	270.00
324. ESTEE LAUDER COMPANIE	04/19/2011	01/05/2012	36,499.00	30,692.00	5,807.00
22. ESTEE LAUDER COMPANIES	08/25/2011	01/05/2012	2,478.00	2,055.00	423.00
198. EATON CORP	10/12/2011	01/06/2012	8,979.00	8,334.00	645.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

**SCHEDULE D-1.
(Form 1041)**

Department of the Treasury
Internal Revenue Service

**Continuation Sheet for Schedule D
(Form 1041)**

▶ See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2011

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 37. ESTEE LAUDER COMPANIES	08/25/2011	01/06/2012	4,136.00	3,456.00	680.00
189. AT&T INC	06/28/2011	01/11/2012	5,656.00	5,839.00	-183.00
26. AETNA INC NEW COM	06/28/2011	01/11/2012	1,149.00	1,159.00	-10.00
16. AETNA INC NEW COM	03/03/2011	01/11/2012	707.00	626.00	81.00
484. AETNA INC NEW COM	03/03/2011	01/11/2012	21,382.00	18,915.00	2,467.00
22. AIR PRODS & CHEMS INC	06/28/2011	01/11/2012	1,930.00	2,065.00	-135.00
217. AIR PRODS & CHEMS INC	02/09/2011	01/11/2012	19,033.00	19,269.00	-236.00
106. AIR PRODS & CHEMS INC	01/21/2011	01/11/2012	9,297.00	9,220.00	77.00
274. ALLEGHENY TECHNOLOGIE	02/09/2011	01/11/2012	13,744.00	18,193.00	-4,449.00
26. ALLEGHENY TECHNOLOGIES	06/28/2011	01/11/2012	1,304.00	1,598.00	-294.00
162. AMERICAN ELEC PWR INC	06/28/2011	01/11/2012	6,665.00	6,055.00	610.00
386. AMERICAN ELEC PWR INC	03/11/2011	01/11/2012	15,881.00	13,830.00	2,051.00
135. AMERICAN ELEC PWR INC	03/11/2011	01/11/2012	5,554.00	4,831.00	723.00
124. ANADARKO PETE CORP	02/09/2011	01/11/2012	9,866.00	9,649.00	217.00
145. ANADARKO PETE CORP	05/20/2011	01/11/2012	11,537.00	10,887.00	650.00
8. ANADARKO PETE CORP	05/20/2011	01/11/2012	637.00	597.00	40.00
31. ANADARKO PETE CORP	06/28/2011	01/11/2012	2,466.00	2,300.00	166.00
142. ANADARKO PETE CORP	10/17/2011	01/11/2012	11,298.00	10,356.00	942.00
8. ANADARKO PETE CORP	10/17/2011	01/11/2012	637.00	583.00	54.00
22. APACHE CORP	06/28/2011	01/11/2012	2,120.00	2,618.00	-498.00
267. APACHE CORP	10/11/2011	01/11/2012	25,734.00	23,264.00	2,470.00
31. APACHE CORP CONV PFD S	06/28/2011	01/11/2012	1,719.00	1,991.00	-272.00
24. APPLE COMPUTER INC	12/23/2011	01/11/2012	10,119.00	9,592.00	527.00
73. APPLE COMPUTER INC	12/22/2011	01/11/2012	30,779.00	29,091.00	1,688.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

**SCHEDULE D-1.
(Form 1041)**

Department of the Treasury
Internal Revenue Service

**Continuation Sheet for Schedule D
(Form 1041)**

▶ See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

2011

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 32. AUTOZONE INC	10/07/2011	01/11/2012	10,948.00	10,370.00	578.00
20. AUTOZONE INC	08/30/2011	01/11/2012	6,842.00	6,188.00	654.00
15. AUTOZONE INC	08/24/2011	01/11/2012	5,132.00	4,559.00	573.00
318. BB&T CORPORATION	02/10/2011	01/11/2012	8,473.00	9,199.00	-726.00
246. BB&T CORPORATION	06/28/2011	01/11/2012	6,554.00	6,334.00	220.00
161. BIOGEN IDEC INC	11/23/2011	01/11/2012	18,676.00	17,809.00	867.00
6. BIOGEN IDEC INC	06/29/2011	01/11/2012	696.00	656.00	40.00
150. BRISTOL MYERS SQUIBB	12/27/2011	01/11/2012	5,117.00	5,286.00	-169.00
516. BRISTOL MYERS SQUIBB	12/20/2011	01/11/2012	17,603.00	18,074.00	-471.00
712. BRISTOL MYERS SQUIBB	12/05/2011	01/11/2012	24,289.00	23,449.00	840.00
708. BRISTOL MYERS SQUIBB	11/29/2011	01/11/2012	24,153.00	22,331.00	1,822.00
48. CIT GROUP INC NEW COM	06/28/2011	01/11/2012	1,777.00	2,066.00	-289.00
29. CAMERON INT'L CORP COM	06/28/2011	01/11/2012	1,481.00	1,363.00	118.00
104. CARNIVAL CORP PAIRED	03/18/2011	01/11/2012	3,562.00	4,135.00	-573.00
159. CARNIVAL CORP PAIRED	03/18/2011	01/11/2012	5,446.00	6,319.00	-873.00
216. CARNIVAL CORP PAIRED	05/02/2011	01/11/2012	7,398.00	8,297.00	-899.00
93. CARNIVAL CORP PAIRED C	06/28/2011	01/11/2012	3,185.00	3,527.00	-342.00
79. CHEVRONTExACO CORP COM	06/28/2011	01/11/2012	8,533.00	7,942.00	591.00
39. CHEVRONTExACO CORP COM	10/17/2011	01/11/2012	4,213.00	3,896.00	317.00
39. CHEVRONTExACO CORP COM	10/17/2011	01/11/2012	4,213.00	3,890.00	323.00
180. CHEVRONTExACO CORP CO	10/11/2011	01/11/2012	19,443.00	17,597.00	1,846.00
1596. CISCO SYS INC	04/07/2011	01/11/2012	30,484.00	29,115.00	1,369.00
127. CISCO SYS INC	06/28/2011	01/11/2012	2,426.00	1,907.00	519.00
96.4 CITIGROUP INC NEW COM	05/09/2011	01/11/2012	3,020.00	4,588.00	-1,568.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

**SCHEDULE D-1.
(Form 1041)**

Department of the Treasury
Internal Revenue Service

**Continuation Sheet for Schedule D
(Form 1041)**

▶ See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

2011

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a .6 CITIGROUP INC NEW COM	05/18/2011	01/11/2012	19.00	27.00	-8.00
36. COACH INC COM	06/30/2011	01/11/2012	2,194.00	2,301.00	-107.00
240. COACH INC COM	06/29/2011	01/11/2012	14,628.00	14,927.00	-299.00
76. COACH INC COM	06/02/2011	01/11/2012	4,632.00	4,719.00	-87.00
78. COACH INC COM	06/02/2011	01/11/2012	4,754.00	4,836.00	-82.00
195. COACH INC COM	06/03/2011	01/11/2012	11,885.00	11,904.00	-19.00
263. COACH INC COM	06/09/2011	01/11/2012	16,030.00	15,832.00	198.00
202. COACH INC COM	06/10/2011	01/11/2012	12,312.00	12,011.00	301.00
55. CONTINENTAL RES INC OK	03/18/2011	01/11/2012	4,091.00	3,630.00	461.00
127. CUMMINS ENGINE INC	03/23/2011	01/11/2012	12,544.00	12,857.00	-313.00
229. CUMMINS ENGINE INC	09/27/2011	01/11/2012	22,618.00	21,395.00	1,223.00
195. CYPRESS SEMICONDUCTOR	01/14/2011	01/11/2012	3,403.00	4,151.00	-748.00
154. CYPRESS SEMICONDUCTOR	01/13/2011	01/11/2012	2,688.00	3,249.00	-561.00
534. CYPRESS SEMICONDUCTOR	01/13/2011	01/11/2012	9,319.00	11,250.00	-1,931.00
19. CYPRESS SEMICONDUCTOR	01/13/2011	01/11/2012	332.00	386.00	-54.00
17. CYPRESS SEMICONDUCTOR	01/13/2011	01/11/2012	297.00	343.00	-46.00
67. CYPRESS SEMICONDUCTOR	06/28/2011	01/11/2012	1,169.00	1,351.00	-182.00
4. DANAHER CORP	08/31/2011	01/11/2012	201.00	182.00	19.00
59. DANAHER CORP	10/07/2011	01/11/2012	2,970.00	2,511.00	459.00
134. DECKERS OUTDOOR CORP	12/28/2011	01/11/2012	11,854.00	11,315.00	539.00
66. DECKERS OUTDOOR CORP	12/29/2011	01/11/2012	5,839.00	5,197.00	642.00
43. DIAGEO SPONSORED ADR (SEDOL #2133896	06/28/2011	01/11/2012	3,706.00	3,489.00	217.00
134. DOLLAR TREE INC COM	12/28/2011	01/11/2012	10,972.00	11,251.00	-279.00
82. DOLLAR TREE INC COM	12/27/2011	01/11/2012	6,714.00	6,873.00	-159.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

**SCHEDULE D-1-
(Form 1041)**

Department of the Treasury
Internal Revenue Service

**Continuation Sheet for Schedule D
(Form 1041)**

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

2011

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 55. DOLLAR TREE INC COM	12/23/2011	01/11/2012	4,503.00	4,574.00	-71.00
76. E M C CORP MASS	06/28/2011	01/11/2012	1,679.00	2,055.00	-376.00 *
175. EATON CORP	10/12/2011	01/11/2012	8,419.00	7,365.00	1,054.00
44. EATON CORP	04/26/2011	01/11/2012	2,117.00	2,419.00	-302.00
38. EL PASO CORP COM	02/09/2011	01/11/2012	1,007.00	638.00	369.00
209. EL PASO CORP COM	01/28/2011	01/11/2012	5,539.00	3,244.00	2,295.00
561. EL PASO CORP COM	01/27/2011	01/11/2012	14,868.00	8,599.00	6,269.00
329. EL PASO CORP COM	01/27/2011	01/11/2012	8,719.00	5,026.00	3,693.00
98. EL PASO CORP COM	01/27/2011	01/11/2012	2,597.00	1,489.00	1,108.00
57. EL PASO CORP COM	01/27/2011	01/11/2012	1,511.00	865.00	646.00
364. EL PASO CORP COM	01/24/2011	01/11/2012	9,647.00	5,408.00	4,239.00
244. EL PASO CORP COM	01/24/2011	01/11/2012	6,466.00	3,618.00	2,848.00
648. EL PASO CORP COM	01/21/2011	01/11/2012	17,173.00	9,371.00	7,802.00
37. EQUITY RESIDENTIAL SH	06/28/2011	01/11/2012	2,043.00	2,186.00	-143.00
181. EQUITY RESIDENTIAL SH	02/10/2011	01/11/2012	9,994.00	9,769.00	225.00
24.5 EXPEDIA INC DEL NEW C	06/28/2011	01/11/2012	716.00	674.00	42.00
321. EXPEDIA INC DEL NEW C	05/20/2011	01/11/2012	9,386.00	8,761.00	625.00
34.5 EXPEDIA INC DEL NEW C	05/20/2011	01/11/2012	1,009.00	931.00	78.00
48. FLUOR CORP NEW COM	06/28/2011	01/11/2012	2,546.00	3,038.00	-492.00
263. FORD MTR CO DEL COM P	06/28/2011	01/11/2012	3,181.00	3,513.00	-332.00
119. GENERAL MTRS CO COM	06/28/2011	01/11/2012	2,913.00	3,599.00	-686.00
61. GENUINE PARTS CO	06/28/2011	01/11/2012	3,845.00	3,265.00	580.00
96. GOLDMAN SACHS GROUP IN	02/10/2011	01/11/2012	9,575.00	15,922.00	-6,347.00
4. GOOGLE INC CL A	07/26/2011	01/11/2012	2,504.00	2,563.00	-59.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

SCHEDULE D-1.
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

► See instructions for Schedule D (Form 1041).

► Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2011

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 236. HALLIBURTON CO	03/03/2011	01/11/2012	8,355.00	13,471.00	-5,116.00
32. HALLIBURTON CO	03/03/2011	01/11/2012	1,133.00	1,822.00	-689.00
396. HALLIBURTON CO	07/21/2011	01/11/2012	14,020.00	22,376.00	-8,356.00
294. HALLIBURTON CO	02/03/2011	01/11/2012	10,409.00	13,556.00	-3,147.00
721. HALLIBURTON CO	03/14/2011	01/11/2012	25,526.00	31,703.00	-6,177.00
168. HALLIBURTON CO	08/30/2011	01/11/2012	5,948.00	7,321.00	-1,373.00
264. HALLIBURTON CO	08/24/2011	01/11/2012	9,346.00	10,606.00	-1,260.00
248. HALLIBURTON CO	09/27/2011	01/11/2012	8,780.00	8,848.00	-68.00
230. HALLIBURTON CO	12/28/2011	01/11/2012	8,143.00	7,679.00	464.00
70. HEINZ H J CO	06/28/2011	01/11/2012	3,700.00	3,728.00	-28.00
142. HERTZ GLOBAL HLDGS INC	06/28/2011	01/11/2012	1,831.00	2,195.00	-364.00
481. HOME DEPOT INC	12/20/2011	01/11/2012	20,882.00	20,072.00	810.00
568. HOME DEPOT INC	12/06/2011	01/11/2012	24,659.00	23,020.00	1,639.00
290. HOME DEPOT INC	12/05/2011	01/11/2012	12,590.00	11,734.00	856.00
290. HOME DEPOT INC	12/02/2011	01/11/2012	12,590.00	11,623.00	967.00
338. J P MORGAN CHASE & CO	05/02/2011	01/11/2012	12,335.00	15,397.00	-3,062.00
281. J P MORGAN CHASE & CO	02/10/2011	01/11/2012	10,255.00	12,720.00	-2,465.00
177. JACOBS ENGR GROUP INC	01/12/2011	01/11/2012	7,345.00	8,598.00	-1,253.00
33. JACOBS ENGR GROUP INC	06/28/2011	01/11/2012	1,369.00	1,386.00	-17.00
183. KELLOGG CO	03/11/2011	01/11/2012	9,429.00	10,095.00	-666.00
127. KELLOGG CO	03/11/2011	01/11/2012	6,544.00	7,005.00	-461.00
75. KELLOGG CO	06/28/2011	01/11/2012	3,864.00	4,117.00	-253.00
125. KELLOGG CO	03/04/2011	01/11/2012	6,441.00	6,796.00	-355.00
172. KELLOGG CO	03/04/2011	01/11/2012	8,862.00	9,337.00	-475.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

2011

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 27. KELLOGG CO	03/04/2011	01/11/2012	1,391.00	1,465.00	-74.00
133. KELLOGG CO	03/07/2011	01/11/2012	6,853.00	7,194.00	-341.00
252. KELLOGG CO	03/03/2011	01/11/2012	12,984.00	13,565.00	-581.00
112. LIFE TECHNOLOGIES CORP	06/28/2011	01/11/2012	5,136.00	5,912.00	-776.00
148. LORILLARD INC COM	09/19/2011	01/11/2012	16,644.00	16,468.00	176.00
122. LORILLARD INC COM	09/28/2011	01/11/2012	13,720.00	13,261.00	459.00
169. LORILLARD INC COM	08/17/2011	01/11/2012	19,005.00	18,339.00	666.00
124. LORILLARD INC COM	08/17/2011	01/11/2012	13,945.00	13,447.00	498.00
124. LORILLARD INC COM	08/17/2011	01/11/2012	13,945.00	13,441.00	504.00
195. MACYS INC COM	06/28/2011	01/11/2012	6,785.00	5,580.00	1,205.00
1022. MACYS INC COM	04/07/2011	01/11/2012	35,558.00	26,179.00	9,379.00
605. MACYS INC COM	05/02/2011	01/11/2012	21,050.00	14,604.00	6,446.00
1109. MACYS INC COM	03/03/2011	01/11/2012	38,585.00	26,314.00	12,271.00
304. MCDONALDS CORP	09/27/2011	01/11/2012	30,281.00	27,645.00	2,636.00
192. MCDONALDS CORP	06/29/2011	01/11/2012	19,125.00	16,204.00	2,921.00
160. MEAD JOHNSON NUTRITIO	08/31/2011	01/11/2012	11,608.00	11,364.00	244.00
80. MEAD JOHNSON NUTRITION	08/17/2011	01/11/2012	5,804.00	5,680.00	124.00
337. MEAD JOHNSON NUTRITIO	12/22/2011	01/11/2012	24,449.00	23,026.00	1,423.00
232. MEAD JOHNSON NUTRITIO	12/29/2011	01/11/2012	16,832.00	15,661.00	1,171.00
160. MEAD JOHNSON NUTRITIO	06/29/2011	01/11/2012	11,608.00	10,719.00	889.00
198. METLIFE INC	03/18/2011	01/11/2012	7,063.00	8,744.00	-1,681.00
309. NATIONAL OILWELL VARC	07/22/2011	01/11/2012	22,842.00	25,344.00	-2,502.00
146. NATIONAL OILWELL VARC	07/28/2011	01/11/2012	10,793.00	11,905.00	-1,112.00
276. NATIONAL OILWELL VARC	12/28/2011	01/11/2012	20,403.00	18,545.00	1,858.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

2011

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 167. NATIONAL OILWELL VARCO	08/25/2011	01/11/2012	12,345.00	10,626.00	1,719.00
51. NATIONAL OILWELL VARCO	08/24/2011	01/11/2012	3,770.00	3,241.00	529.00
325. NATIONAL OILWELL VARCO	10/06/2011	01/11/2012	24,025.00	19,080.00	4,945.00
84. NATIONAL OILWELL VARCO	09/27/2011	01/11/2012	6,210.00	4,884.00	1,326.00
44. NORDSTROM INC	06/28/2011	01/11/2012	2,157.00	2,026.00	131.00
183. NUCOR CORP	03/04/2011	01/11/2012	7,722.00	8,746.00	-1,024.00
17. NUCOR CORP	03/04/2011	01/11/2012	717.00	810.00	-93.00
203. NUCOR CORP	03/15/2011	01/11/2012	8,566.00	9,485.00	-919.00
32. NUCOR CORP	06/28/2011	01/11/2012	1,350.00	1,270.00	80.00
11. O REILLY AUTOMOTIVE INC	10/07/2011	01/11/2012	895.00	749.00	146.00
146. O REILLY AUTOMOTIVE INC	06/21/2011	01/11/2012	11,885.00	9,290.00	2,595.00
215. O REILLY AUTOMOTIVE INC	06/20/2011	01/11/2012	17,502.00	13,536.00	3,966.00
217. O REILLY AUTOMOTIVE INC	07/28/2011	01/11/2012	17,665.00	13,183.00	4,482.00
180. O REILLY AUTOMOTIVE INC	08/09/2011	01/11/2012	14,653.00	10,461.00	4,192.00
33. OCCIDENTAL PETROLEUM CORP	04/09/2011	01/11/2012	3,190.00	4,168.00	-978.00
82. OCCIDENTAL PETROLEUM CORP	04/04/2011	01/11/2012	7,925.00	10,087.00	-2,162.00
102. OCCIDENTAL PETROLEUM CORP	05/02/2011	01/11/2012	9,858.00	11,828.00	-1,970.00
19. OCCIDENTAL PETROLEUM CORP	04/29/2011	01/11/2012	1,836.00	2,095.00	-259.00
98. OCCIDENTAL PETROLEUM CORP	05/31/2011	01/11/2012	9,472.00	10,604.00	-1,132.00
96. OCCIDENTAL PETROLEUM CORP	05/05/2011	01/11/2012	9,279.00	10,302.00	-1,023.00
110. OCCIDENTAL PETROLEUM CORP	04/28/2011	01/11/2012	10,632.00	11,529.00	-897.00
258. OCCIDENTAL PETROLEUM CORP	06/29/2011	01/11/2012	24,936.00	26,534.00	-1,598.00
121. OCCIDENTAL PETROLEUM CORP	03/21/2011	01/11/2012	11,695.00	12,159.00	-464.00
283. OCCIDENTAL PETROLEUM CORP	03/14/2011	01/11/2012	27,352.00	27,747.00	-395.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

**SCHEDULE D-1-
(Form 1041)**

Department of the Treasury
Internal Revenue Service

**Continuation Sheet for Schedule D
(Form 1041)**

► See instructions for Schedule D (Form 1041).
► Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2011

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 168. OCCIDENTAL PETROLEUM	09/27/2011	01/11/2012	16,237.00	13,559.00	2,678.00
79. OCCIDENTAL PETROLEUM C	06/28/2011	01/11/2012	7,635.00	7,937.00	-302.00
124. P G & E CORPORATION	06/28/2011	01/11/2012	5,174.00	5,152.00	22.00
126. PNC BK CORP	02/10/2011	01/11/2012	7,723.00	8,073.00	-350.00
66. PNC BK CORP	02/10/2011	01/11/2012	4,045.00	4,229.00	-184.00 *
178. PACCAR INC	05/02/2011	01/11/2012	7,497.00	9,470.00	-1,973.00
190. PACCAR INC	04/19/2011	01/11/2012	8,003.00	9,986.00	-1,983.00
34. PACCAR INC	06/28/2011	01/11/2012	1,432.00	1,683.00	-251.00
1. PACCAR INC	04/07/2011	01/11/2012	42.00	53.00	-11.00 *
89. PACCAR INC	04/07/2011	01/11/2012	3,749.00	4,712.00	-963.00 *
50. PACCAR INC	04/08/2011	01/11/2012	2,106.00	2,622.00	-516.00 *
32. PACCAR INC	04/11/2011	01/11/2012	1,348.00	1,645.00	-297.00
10. PACCAR INC	04/11/2011	01/11/2012	421.00	514.00	-93.00 *
1149. PFIZER INC	05/13/2011	01/11/2012	25,078.00	24,097.00	981.00
78. PHILIP MORRIS INTL INC	06/28/2011	01/11/2012	5,984.00	5,141.00	843.00
285. PHILIP MORRIS INTL IN	10/11/2011	01/11/2012	21,863.00	18,590.00	3,273.00
2. PRICELINE COM INC COM	06/28/2011	01/11/2012	960.00	988.00	-28.00
31. QUEST DIAGNOSTICS INC	06/28/2011	01/11/2012	1,774.00	1,821.00	-47.00
231. QUEST DIAGNOSTICS INC	02/23/2011	01/11/2012	13,218.00	13,102.00	116.00
106. QUEST DIAGNOSTICS INC	02/23/2011	01/11/2012	6,066.00	5,966.00	100.00
56. SVB FINANCIAL GROUP CO	06/28/2011	01/11/2012	3,064.00	3,251.00	-187.00
321. SAFEWAY INC COM NEW	03/11/2011	01/11/2012	6,746.00	7,327.00	-581.00
813. SAFEWAY INC COM NEW	03/11/2011	01/11/2012	17,084.00	18,439.00	-1,355.00
530. SAFEWAY INC COM NEW	03/14/2011	01/11/2012	11,137.00	12,008.00	-871.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

**SCHEDULE D-1-
(Form 1041)**

Department of the Treasury
Internal Revenue Service

**Continuation Sheet for Schedule D
(Form 1041)**

► See instructions for Schedule D (Form 1041).

► Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2011

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 119. SAFEWAY INC COM NEW	06/28/2011	01/11/2012	2,501.00	2,691.00	-190.00
356. STARBUCKS CORP	08/24/2011	01/11/2012	16,740.00	13,304.00	3,436.00
157. STARBUCKS CORP	05/13/2011	01/11/2012	7,382.00	5,684.00	1,698.00
433. STARBUCKS CORP	03/23/2011	01/11/2012	20,361.00	15,479.00	4,882.00
3. STARBUCKS CORP	04/14/2011	01/11/2012	141.00	107.00	34.00
896. STARBUCKS CORP	02/10/2011	01/11/2012	42,132.00	29,765.00	12,367.00
444. STARBUCKS CORP	02/28/2011	01/11/2012	20,878.00	14,595.00	6,283.00
397. STARBUCKS CORP	03/01/2011	01/11/2012	18,668.00	12,907.00	5,761.00
56. TJX COS INC NEW	05/03/2011	01/11/2012	3,662.00	2,999.00	663.00
167. TJX COS INC NEW	06/28/2011	01/11/2012	10,920.00	8,792.00	2,128.00
81. TJX COS INC NEW	06/27/2011	01/11/2012	5,297.00	4,229.00	1,068.00
25. TJX COS INC NEW	06/29/2011	01/11/2012	1,635.00	1,302.00	333.00
412. TJX COS INC NEW	03/04/2011	01/11/2012	26,941.00	20,942.00	5,999.00
326. TEXTRON INC	02/08/2011	01/11/2012	6,960.00	8,985.00	-2,025.00
712. TEXTRON INC	01/26/2011	01/11/2012	15,202.00	18,620.00	-3,418.00
60. TEXTRON INC	06/28/2011	01/11/2012	1,281.00	1,366.00	-85.00
76. THERMO ELECTRON CORP	06/28/2011	01/11/2012	3,768.00	4,855.00	-1,087.00
21. TIME WARNER INC NEW CO	03/04/2011	01/11/2012	787.00	778.00	9.00
789. TIME WARNER INC NEW C	04/21/2011	01/11/2012	29,563.00	28,726.00	837.00
782. TIME WARNER INC NEW C	02/08/2011	01/11/2012	29,301.00	28,438.00	863.00
776. TIME WARNER INC NEW C	02/07/2011	01/11/2012	29,076.00	28,095.00	981.00
40. TIME WARNER INC NEW CO	06/29/2011	01/11/2012	1,499.00	1,445.00	54.00
528. TIME WARNER INC NEW C	12/23/2011	01/11/2012	19,784.00	18,887.00	897.00
201. TIME WARNER INC NEW C	04/13/2011	01/11/2012	7,531.00	7,174.00	357.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

2011

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 715. TIME WARNER INC NEW C	04/14/2011	01/11/2012	26,791.00	25,310.00	1,481.00
24.5 TRIPADVISOR INC COM	06/28/2011	01/11/2012	681.00	697.00	-16.00
321. TRIPADVISOR INC COM	05/20/2011	01/11/2012	8,924.00	9,064.00	-140.00
34.5 TRIPADVISOR INC COM	05/20/2011	01/11/2012	959.00	963.00	-4.00
330. US BANCORP DEL COM NE	12/21/2011	01/11/2012	9,266.00	8,837.00	429.00
129. UNION PAC CORP	12/27/2011	01/11/2012	14,494.00	13,675.00	819.00
155. UNION PAC CORP	12/23/2011	01/11/2012	17,416.00	16,339.00	1,077.00
165. UNITED PARCEL SERVICE	05/02/2011	01/11/2012	12,306.00	12,369.00	-63.00
54. UNITED PARCEL SERVICE	06/28/2011	01/11/2012	4,027.00	3,881.00	146.00
110000. UNITED STATES TREA 02/17/09 3.500% DUE 02/15/3	09/27/2011	01/11/2012	121,417.00	118,400.00	3,017.00
115000. UNITED STATES TREA 06/01/10 2.125% DUE 05/31/1	06/28/2011	01/11/2012	121,460.00	119,326.00	2,134.00
15000. UNITED STATES TREAS 06/01/10 2.125% DUE 05/31/1	03/02/2011	01/11/2012	15,843.00	15,232.00	611.00
100000. UNITED STATES TREA 10/15/10 0.500% DUE 10/15/1	12/08/2011	01/11/2012	100,477.00	100,492.00	-15.00
60000. UNITED STATES TREAS 12/31/10 0.625% DUE 12/31/1	04/05/2011	01/11/2012	60,284.00	59,963.00	321.00
68. UNITED TECHNOLOGIES CO	06/28/2011	01/11/2012	5,172.00	5,836.00	-664.00
59. VIACOM INC CL B COM	06/28/2011	01/11/2012	2,784.00	2,904.00	-120.00
198. VIACOM INC CL B COM	02/08/2011	01/11/2012	9,344.00	8,704.00	640.00
362. VIACOM INC CL B COM	01/18/2011	01/11/2012	17,084.00	15,245.00	1,839.00
28. VIACOM INC CL B COM	01/18/2011	01/11/2012	1,321.00	1,170.00	151.00
280. VIACOM INC CL B COM	01/14/2011	01/11/2012	13,214.00	11,688.00	1,526.00
190. VISA INC CL A COM	07/15/2011	01/11/2012	18,821.00	16,717.00	2,104.00
200. VISA INC CL A COM	07/12/2011	01/11/2012	19,812.00	17,566.00	2,246.00
4. VISA INC CL A COM	07/06/2011	01/11/2012	396.00	350.00	46.00
29. WATSON PHARMACEUTICALS	06/28/2011	01/11/2012	1,829.00	1,954.00	-125.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

2011

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 1029. WELLS FARGO COMPANY	01/06/2012	01/11/2012	30,369.00	29,799.00	570.00
443. WELLS FARGO COMPANY	12/22/2011	01/11/2012	13,074.00	12,082.00	992.00
1221. WELLS FARGO COMPANY	12/21/2011	01/11/2012	36,036.00	32,662.00	3,374.00
406. WELLS FARGO COMPANY	02/10/2011	01/11/2012	11,982.00	13,563.00	-1,581.00
58. WILLIAMS COS INC DEL C	06/28/2011	01/11/2012	1,614.00	1,399.00	215.00
186. WILLIAMS COS INC DEL	10/17/2011	01/11/2012	5,175.00	4,291.00	884.00
185. WILLIAMS COS INC DEL	10/17/2011	01/11/2012	5,147.00	4,236.00	911.00
19.333 WPX ENERGY INC COM	06/28/2011	01/11/2012	322.00	317.00	5.00
62. WPX ENERGY INC COM	10/17/2011	01/11/2012	1,032.00	973.00	59.00
61.667 WPX ENERGY INC COM	10/17/2011	01/11/2012	1,026.00	960.00	66.00
320. WYNN RESORTS LTD COM	08/31/2011	01/11/2012	35,532.00	49,113.00	-13,581.00
30. WYNN RESORTS LTD COM	09/01/2011	01/11/2012	3,331.00	4,591.00	-1,260.00
142. WYNN RESORTS LTD COM	01/19/2011	01/11/2012	15,767.00	17,054.00	-1,287.00
189. WYNN RESORTS LTD COM	12/27/2011	01/11/2012	20,986.00	21,316.00	-330.00
65. WYNN RESORTS LTD COM	12/23/2011	01/11/2012	7,217.00	7,148.00	69.00
143. XCEL ENERGY INC COM	06/28/2011	01/11/2012	3,906.00	3,487.00	419.00
98. YOUKU INC ADR	05/04/2011	01/11/2012	1,806.00	5,313.00	-3,507.00
204. YOUKU INC ADR	05/20/2011	01/11/2012	3,760.00	9,823.00	-6,063.00
274. YOUKU INC ADR	05/20/2011	01/11/2012	5,051.00	13,157.00	-8,106.00
10. YOUKU INC ADR	03/10/2011	01/11/2012	184.00	410.00	-226.00
265. YOUKU INC ADR	06/28/2011	01/11/2012	4,885.00	9,590.00	-4,705.00
112. YOUKU INC ADR	07/01/2011	01/11/2012	2,064.00	4,002.00	-1,938.00
96. YOUKU INC ADR	06/07/2011	01/11/2012	1,770.00	3,355.00	-1,585.00
377. YOUKU INC ADR	06/30/2011	01/11/2012	6,949.00	12,907.00	-5,958.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

▶ See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

2011

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 180. YUM BRANDS INC COM	07/08/2011	01/11/2012	10,991.00	9,931.00	1,060.00
144. YUM BRANDS INC COM	08/24/2011	01/11/2012	8,793.00	7,535.00	1,258.00
228. YUM BRANDS INC COM	08/25/2011	01/11/2012	13,922.00	11,821.00	2,101.00
429. ACCENTURE PLC CL A CO	09/15/2011	01/11/2012	22,793.00	22,810.00	-17.00 *
75. ACCENTURE PLC CL A COM	09/16/2011	01/11/2012	3,985.00	4,131.00	-146.00
335. ACCENTURE PLC CL A CO	09/16/2011	01/11/2012	17,798.00	18,450.00	-652.00 *
414. ACCENTURE PLC CL A CO	09/20/2011	01/11/2012	21,996.00	22,849.00	-853.00
360. ACCENTURE PLC CL A CO	09/28/2011	01/11/2012	19,127.00	19,518.00	-391.00
337. ACCENTURE PLC CL A CO	12/27/2011	01/11/2012	17,905.00	17,852.00	53.00
137. ACE LTD COM	06/28/2011	01/11/2012	9,564.00	8,869.00	695.00
654. ACE LTD COM	02/08/2011	01/11/2012	45,655.00	41,516.00	4,139.00
88. TE CONNECTIVITY LTD CO	06/28/2011	01/11/2012	3,021.00	3,086.00	-65.00
119. TE CONNECTIVITY LTD C	10/17/2011	01/11/2012	4,085.00	4,080.00	5.00
118. TE CONNECTIVITY LTD C	10/17/2011	01/11/2012	4,050.00	4,038.00	12.00
393. CHECK POINT SOFTWARE LTD	08/16/2011	01/11/2012	20,567.00	22,170.00	-1,603.00
408. CHECK POINT SOFTWARE LTD	08/15/2011	01/11/2012	21,352.00	22,856.00	-1,504.00
35. AVAGO TECHNOLOGIES LTD	06/28/2011	01/11/2012	1,096.00	1,275.00	-179.00
868. ACME PACKET INC COM	01/11/2012	01/17/2012	23,705.00	23,851.00	-146.00
1503. ACME PACKET INC COM	01/11/2012	01/18/2012	42,063.00	41,300.00	763.00
19002.375 JOHN HANCOCK FDS GROWTH FUND CL I	06/22/2011	01/18/2012	359,525.00	400,000.00	-40,475.00
804. ACME PACKET INC COM	01/11/2012	01/19/2012	24,045.00	22,093.00	1,952.00
295. FRANKLIN RES INC COM	01/11/2012	01/19/2012	29,928.00	28,438.00	1,490.00
345. TIME WARNER CABLE INC	01/11/2012	01/19/2012	23,425.00	22,323.00	1,102.00
335. ACCENTURE PLC CL A CO	09/16/2011	01/19/2012	18,415.00	18,454.00	-39.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

**SCHEDULE D-1
(Form 1041)**

Department of the Treasury
Internal Revenue Service

**Continuation Sheet for Schedule D
(Form 1041)**

▶ See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

2011

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 81. ACCENTURE PLC CL A COM	09/15/2011	01/19/2012	4,452.00	4,308.00	144.00
.5 EXPEDIA INC DEL NEW COM	05/20/2011	01/23/2012	15.00	13.00	2.00
.5 TRIPADVISOR INC COM	05/20/2011	01/23/2012	15.00	14.00	1.00
465. KOHLS CORP	01/11/2012	01/27/2012	21,612.00	21,332.00	280.00
331. PUBLIC SVC ENTERPRISE	01/11/2012	01/27/2012	10,076.00	10,353.00	-277.00
348. ACCENTURE PLC CL A CO	09/15/2011	01/27/2012	19,739.00	18,507.00	1,232.00
55. F5 NETWORKS INC	01/11/2012	02/01/2012	6,744.00	6,132.00	612.00
27. F5 NETWORKS INC	01/11/2012	02/02/2012	3,293.00	3,010.00	283.00
499. AON CORP	01/11/2012	02/10/2012	24,254.00	23,127.00	1,127.00
130. GENERAL DYNAMICS CORP	01/11/2012	02/10/2012	9,135.00	9,104.00	31.00
902. VERIZON COMMUNICATION	01/11/2012	02/10/2012	33,879.00	35,165.00	-1,286.00
173. AON CORP	01/11/2012	02/13/2012	8,453.00	8,018.00	435.00
54. GENERAL DYNAMICS CORP	01/11/2012	02/13/2012	3,805.00	3,782.00	23.00
206. EXPEDITORS INTL WASH	01/11/2012	02/15/2012	8,787.00	8,742.00	45.00
388. FMC TECHNOLOGIES INC	01/11/2012	02/15/2012	19,669.00	20,250.00	-581.00
109. F5 NETWORKS INC	01/11/2012	02/15/2012	13,820.00	12,153.00	1,667.00
112. LULULEMON ATHLETICA I	01/11/2012	02/15/2012	7,275.00	6,793.00	482.00
228. EXPEDITORS INTL WASH	01/11/2012	02/16/2012	10,028.00	9,676.00	352.00
196. F5 NETWORKS INC	01/11/2012	02/16/2012	24,836.00	21,853.00	2,983.00
62. LULULEMON ATHLETICA IN	01/11/2012	02/16/2012	4,040.00	3,761.00	279.00
173. CELANESE CORP DEL SER	01/11/2012	02/23/2012	8,235.00	7,913.00	322.00
269. CONOCOPHILLIPS COM	01/11/2012	02/23/2012	20,040.00	19,487.00	553.00
413. METLIFE INC	03/18/2011	02/23/2012	15,677.00	18,238.00	-2,561.00
333. PEPSICO INC	01/11/2012	02/23/2012	20,959.00	21,557.00	-598.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

**SCHEDULE D-1 •
(Form 1041)**

Department of the Treasury
Internal Revenue Service

**Continuation Sheet for Schedule D
(Form 1041)**

▶ See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

2011

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 365. PUBLIC SVC ENTERPRISE	01/11/2012	02/23/2012	11,152.00	11,416.00	-264.00
259. WAL MART STORES INC	01/11/2012	02/29/2012	15,274.00	15,378.00	-104.00
76. E M C CORP MASS	06/28/2011	03/12/2012	2,201.00	2,053.00	148.00
523. E M C CORP MASS	01/11/2012	03/12/2012	15,146.00	11,539.00	3,607.00
133. EXPEDITORS INTL WASH	01/11/2012	03/12/2012	5,845.00	5,644.00	201.00
77. F5 NETWORKS INC	01/11/2012	03/12/2012	9,687.00	8,585.00	1,102.00
71. INTERCONTINENTAL EXCHA	01/11/2012	03/12/2012	9,841.00	8,020.00	1,821.00
28. NOVO-NORDISK A S ADR	01/11/2012	03/12/2012	3,976.00	3,279.00	697.00
28. PRICELINE COM INC COM	06/28/2011	03/12/2012	18,191.00	13,838.00	4,353.00
22. CHIPOTLE MEXICAN GRILL COM	01/11/2012	03/13/2012	8,752.00	7,631.00	1,121.00
46. EXPEDITORS INTL WASH I	01/11/2012	03/13/2012	2,044.00	1,952.00	92.00
58. INTERCONTINENTAL EXCHA	01/11/2012	03/13/2012	8,083.00	6,552.00	1,531.00
255. ESTEE LAUDER COMPANIE	01/11/2012	03/13/2012	15,520.00	14,125.00	1,395.00
152. LULULEMON ATHLETICA I	01/11/2012	03/13/2012	10,954.00	9,220.00	1,734.00
88. NOVO-NORDISK A S ADR	01/11/2012	03/13/2012	12,507.00	10,307.00	2,200.00
113. ALEXION PHARMACEUTICA	01/11/2012	03/15/2012	10,099.00	8,317.00	1,782.00
116. ALLERGAN INC	01/11/2012	03/15/2012	10,937.00	10,219.00	718.00
51. AMAZON COM INC	03/13/2012	03/15/2012	9,311.00	9,346.00	-35.00
11. AMAZON COM INC	09/21/2011	03/15/2012	2,008.00	2,297.00	-289.00 *
82. BAIDU COM INC SPONSORE	05/23/2011	03/15/2012	11,147.00	15,152.00	-4,005.00
29. BAIDU COM INC SPONSORE	08/30/2011	03/15/2012	3,942.00	4,327.00	-385.00
26. BIOGEN IDEC INC	06/29/2011	03/15/2012	3,145.00	2,841.00	304.00
19. BIOGEN IDEC INC	06/28/2011	03/15/2012	2,298.00	2,053.00	245.00
95. CELGENE CORP	01/11/2012	03/15/2012	7,213.00	6,782.00	431.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

▶ See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

2011

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 26. CHIPOTLE MEXICAN GRILL COM	01/11/2012	03/15/2012	10,566.00	9,019.00	1,547.00
231. COGNIZANT TECHNOLOGY CORP CL A	01/11/2012	03/15/2012	17,614.00	16,244.00	1,370.00
386. E M C CORP MASS	01/11/2012	03/15/2012	11,184.00	8,516.00	2,668.00
144. EOG RESOURCES INC	01/11/2012	03/15/2012	16,653.00	14,991.00	1,662.00
172. EXPEDITORS INTL WASH	01/11/2012	03/15/2012	7,672.00	7,299.00	373.00
280. FMC TECHNOLOGIES INC	01/11/2012	03/15/2012	14,511.00	14,613.00	-102.00
83. F5 NETWORKS INC	01/11/2012	03/15/2012	10,940.00	9,254.00	1,686.00
42. FOSSIL INC	03/05/2012	03/15/2012	5,337.00	5,315.00	22.00
188. FRANKLIN RES INC COM	01/11/2012	03/15/2012	23,434.00	18,123.00	5,311.00
19. GOOGLE INC CL A	07/26/2011	03/15/2012	11,783.00	12,176.00	-393.00
257. GREEN MTN COFFEE INC	03/13/2012	03/15/2012	13,160.00	13,194.00	-34.00
78. INTERCONTINENTAL EXCHA	01/11/2012	03/15/2012	11,025.00	8,811.00	2,214.00
605. JUNIPER NETWORKS INC	01/11/2012	03/15/2012	12,925.00	12,956.00	-31.00
244. LAS VEGAS SANDS CORP	01/11/2012	03/15/2012	14,048.00	10,945.00	3,103.00
228. ESTEE LAUDER COMPANIE	01/11/2012	03/15/2012	14,545.00	12,629.00	1,916.00
255. LULULEMON ATHLETICA I	01/11/2012	03/15/2012	18,861.00	15,467.00	3,394.00
115. MCKESSON HBOC INC	01/11/2012	03/15/2012	10,033.00	9,058.00	975.00
9552.402 NATIXIS FDS TR IV ESTATE FD CL Y COM	01/18/2012	03/15/2012	175,000.00	165,352.00	9,648.00
82. NOVO-NORDISK A S ADR	01/11/2012	03/15/2012	11,538.00	9,604.00	1,934.00
30. PRECISION CASTPARTS	01/11/2012	03/15/2012	5,254.00	5,248.00	6.00
20. PRECISION CASTPARTS	06/29/2011	03/15/2012	3,503.00	3,241.00	262.00
6. PRICELINE COM INC COM	06/28/2011	03/15/2012	3,940.00	2,965.00	975.00
144. QUALCOMM INC	11/11/2011	03/15/2012	9,370.00	8,167.00	1,203.00
114. SALESFORCE.COM INC CO	03/02/2012	03/15/2012	17,363.00	16,477.00	886.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

2011

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 95. VISA INC CL A COM	07/06/2011	03/15/2012	11,118.00	8,304.00	2,814.00
152. YUM BRANDS INC COM	02/03/2012	03/15/2012	10,408.00	9,783.00	625.00
111. MICHAEL KORS HLDGS LT	03/13/2012	03/19/2012	5,033.00	5,413.00	-380.00 *
30. APPLE COMPUTER INC	01/11/2012	03/21/2012	18,190.00	12,651.00	5,539.00
523. PUBLIC SVC ENTERPRISE	01/11/2012	03/21/2012	15,563.00	16,358.00	-795.00
272. TIME WARNER INC NEW C	01/27/2012	03/21/2012	9,741.00	10,244.00	-503.00
143. TIME WARNER INC NEW C	01/11/2012	03/21/2012	5,121.00	5,359.00	-238.00
405. VODAFONE GROUP PLC SP	01/11/2012	03/21/2012	11,069.00	11,226.00	-157.00
119. COGNIZANT TECHNOLOGY CORP CL A	01/11/2012	03/23/2012	9,046.00	8,368.00	678.00
257. EOG RESOURCES INC	01/11/2012	03/23/2012	28,789.00	26,755.00	2,034.00
356. FMC TECHNOLOGIES INC	01/11/2012	03/23/2012	17,191.00	18,580.00	-1,389.00
55. FRANKLIN RES INC COM	01/11/2012	03/23/2012	6,745.00	5,302.00	1,443.00
75. ALEXION PHARMACEUTICAL	01/11/2012	04/05/2012	7,031.00	5,520.00	1,511.00
74. ALLERGAN INC	01/11/2012	04/05/2012	7,028.00	6,519.00	509.00
39. AMAZON COM INC	03/13/2012	04/05/2012	7,590.00	7,147.00	443.00
2. AMAZON COM INC	01/11/2012	04/05/2012	389.00	358.00	31.00
11. AMAZON COM INC	09/19/2011	04/05/2012	2,141.00	2,305.00	-164.00 *
39. BAIDU COM INC SPONSORE	08/30/2011	04/05/2012	5,788.00	5,820.00	-32.00 *
70. BIOGEN IDEC INC	06/28/2011	04/05/2012	9,014.00	7,562.00	1,452.00
106. CELGENE CORP	01/11/2012	04/05/2012	8,444.00	7,567.00	877.00
16. CHIPOTLE MEXICAN GRILL COM	01/11/2012	04/05/2012	6,796.00	5,550.00	1,246.00
165. COGNIZANT TECHNOLOGY CORP CL A	01/11/2012	04/05/2012	12,748.00	11,603.00	1,145.00
26459.543 COLUMBIA ACORN F SHARES	01/18/2012	04/05/2012	832,946.00	775,000.00	57,946.00
344. E M C CORP MASS	01/11/2012	04/05/2012	9,984.00	7,589.00	2,395.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

▶ See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

2011

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 56. EOG RESOURCES INC	01/11/2012	04/05/2012	6,104.00	5,830.00	274.00
124. EXPEDITORS INTL WASH	01/11/2012	04/05/2012	5,796.00	5,262.00	534.00
136. FMC TECHNOLOGIES INC	01/11/2012	04/05/2012	6,637.00	7,098.00	-461.00
64. F5 NETWORKS INC	01/11/2012	04/05/2012	8,701.00	7,136.00	1,565.00
64. FOSSIL INC	03/05/2012	04/05/2012	8,848.00	8,099.00	749.00
99. FRANKLIN RES INC COM	01/11/2012	04/05/2012	12,531.00	9,543.00	2,988.00
11. GOOGLE INC CL A	07/26/2011	04/05/2012	6,956.00	7,049.00	-93.00 *
176. GREEN MTN COFFEE INC	03/13/2012	04/05/2012	7,765.00	9,036.00	-1,271.00
74. GREEN MTN COFFEE INC C	01/11/2012	04/05/2012	3,265.00	3,514.00	-249.00
73. INTERCONTINENTAL EXCHA	01/11/2012	04/05/2012	10,128.00	8,246.00	1,882.00
181. JUNIPER NETWORKS INC	01/11/2012	04/05/2012	3,843.00	3,876.00	-33.00
186. LAS VEGAS SANDS CORP	01/11/2012	04/05/2012	10,935.00	8,343.00	2,592.00
79. ESTEE LAUDER COMPANIES	01/11/2012	04/05/2012	4,990.00	4,376.00	614.00
40. ESTEE LAUDER COMPANIES	08/25/2011	04/05/2012	2,526.00	1,868.00	658.00
147. LULULEMON ATHLETICA I	01/11/2012	04/05/2012	11,328.00	8,916.00	2,412.00
98. MCKESSON HBOC INC	01/11/2012	04/05/2012	8,614.00	7,719.00	895.00
74. NOVO-NORDISK A S ADR	01/11/2012	04/05/2012	10,784.00	8,667.00	2,117.00
19. PRECISION CASTPARTS	06/29/2011	04/05/2012	3,234.00	3,079.00	155.00
133. QUALCOMM INC	11/11/2011	04/05/2012	8,945.00	7,543.00	1,402.00
81. VISA INC CL A COM	07/06/2011	04/05/2012	9,805.00	7,081.00	2,724.00
137. YUM BRANDS INC COM	02/03/2012	04/05/2012	9,679.00	8,818.00	861.00
111. MICHAEL KORS HLDGS LT	03/08/2012	04/05/2012	5,267.00	5,669.00	-402.00 *
121. MICHAEL KORS HLDGS LT	03/13/2012	04/05/2012	5,741.00	5,901.00	-160.00 *
233. F5 NETWORKS INC	01/11/2012	04/19/2012	31,757.00	25,978.00	5,779.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

Continuation Sheet for Schedule D
(Form 1041)Department of the Treasury
Internal Revenue Service▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

2011

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 98. INTERCONTINENTAL EXCHA	01/11/2012	04/19/2012	12,703.00	11,070.00	1,633.00
261. AMGEN INC COM	01/11/2012	04/20/2012	17,846.00	17,241.00	605.00
134. ANADARKO PETE CORP	10/17/2011	04/20/2012	9,677.00	9,765.00	-88.00
14. APPLE COMPUTER INC	01/11/2012	04/20/2012	8,170.00	5,904.00	2,266.00
144. BHP BILLITON LTD SPON	01/11/2012	04/20/2012	10,624.00	10,843.00	-219.00
57. INTERCONTINENTAL EXCHA	01/11/2012	04/20/2012	7,362.00	6,439.00	923.00
235. MACYS INC COM	02/29/2012	04/20/2012	9,322.00	8,951.00	371.00
820. PPL CORPORATION	01/11/2012	04/20/2012	22,281.00	23,229.00	-948.00
76. SIMON PPTY GROUP INC N	01/11/2012	04/20/2012	11,419.00	9,736.00	1,683.00
428. PPL CORPORATION	01/11/2012	04/23/2012	11,565.00	12,124.00	-559.00
28169.014 CAMBIAR SMALL CA CL	01/18/2012	04/24/2012	515,775.00	500,000.00	15,775.00
50424.628 ARTIO GLOBAL HIG FUND CL I	01/18/2012	04/24/2012	487,606.00	475,000.00	12,606.00
65566.836 JOHN HANCOCK FDS DISCIPLINED VALUE MID CAP F	01/18/2012	04/24/2012	819,585.00	775,000.00	44,585.00
23665.391 NATIXIS FDS TR I ESTATE FD CL Y COM	01/18/2012	04/27/2012	456,742.00	409,648.00	47,094.00
2495. GREEN MTN COFFEE INC	01/11/2012	05/03/2012	63,827.00	118,495.00	-54,668.00
91554.559 DELAWARE EMERGIN CL INSTL CL	01/18/2012	05/04/2012	1,215,845.00	1,225,000.00	-9,155.00
202. AMGEN INC COM	01/11/2012	05/14/2012	14,216.00	13,343.00	873.00
107. AVALONBAY CMNTYS INC	01/11/2012	05/14/2012	15,464.00	13,613.00	1,851.00
427. HESS CORP COM	01/11/2012	05/14/2012	19,948.00	24,827.00	-4,879.00
313. REYNOLDS AMERICAN INC	01/11/2012	05/14/2012	12,670.00	12,788.00	-118.00
71. SIMON PPTY GROUP INC N	01/11/2012	05/14/2012	11,032.00	9,096.00	1,936.00
381. TJX COS INC NEW	01/11/2012	05/14/2012	15,360.00	12,458.00	2,902.00
921. EXPEDITORS INTL WASH	01/11/2012	05/15/2012	35,033.00	39,085.00	-4,052.00
805. REYNOLDS AMERICAN INC	01/11/2012	05/15/2012	32,589.00	32,890.00	-301.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

▶ See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

2011

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 570. EXPEDITORS INTL WASH	01/11/2012	05/16/2012	21,586.00	24,189.00	-2,603.00
309. LULULEMON ATHLETICA I	01/11/2012	05/22/2012	21,605.00	18,743.00	2,862.00
14. APPLE COMPUTER INC	05/14/2012	05/25/2012	7,835.00	7,875.00	-40.00
348. MICROSOFT CORP	01/11/2012	05/25/2012	10,149.00	9,721.00	428.00
292. ORACLE SYS CORP	02/23/2012	05/25/2012	7,648.00	8,370.00	-722.00
67. ORACLE SYS CORP	01/11/2012	05/25/2012	1,755.00	1,800.00	-45.00
746. PEABODY ENERGY CORP C	01/11/2012	06/01/2012	17,256.00	27,553.00	-10,297.00
742. TJX COS INC NEW	01/11/2012	06/01/2012	30,406.00	24,261.00	6,145.00
82. UNION PAC CORP	01/11/2012	06/01/2012	8,891.00	9,214.00	-323.00
1510. JUNIPER NETWORKS INC	01/11/2012	06/13/2012	24,775.00	32,337.00	-7,562.00
3231. JUNIPER NETWORKS INC	01/11/2012	06/14/2012	52,302.00	69,192.00	-16,890.00
301. AT&T INC	05/14/2012	06/21/2012	10,587.00	10,089.00	498.00
209. CELANESE CORP DEL SER	04/20/2012	06/21/2012	7,476.00	10,084.00	-2,608.00
194. CELANESE CORP DEL SER	01/11/2012	06/21/2012	6,939.00	8,874.00	-1,935.00
586. HEWLETT PACKARD CO CO	02/22/2012	06/21/2012	12,057.00	17,076.00	-5,019.00
620. HEWLETT PACKARD CO CO	02/23/2012	06/21/2012	12,757.00	17,022.00	-4,265.00
364. JOHNSON & JOHNSON	01/11/2012	06/21/2012	24,117.00	23,640.00	477.00
783. TJX COS INC NEW	01/11/2012	06/21/2012	33,249.00	25,602.00	7,647.00
129. CELANESE CORP DEL SER	01/11/2012	06/22/2012	4,507.00	5,901.00	-1,394.00
2141.745 INVESCO INTL GROW	01/18/2012	06/28/2012	55,000.00	56,049.00	-1,049.00
52. AMERICAN ELEC PWR INC	06/01/2012	06/28/2012	2,063.00	1,998.00	65.00
60. AMERICAN EXPRESS CO	04/20/2012	06/28/2012	3,359.00	3,459.00	-100.00
7. AMERIPRISE FINANCIAL IN	02/13/2012	06/28/2012	351.00	383.00	-32.00
9. AMERIPRISE FINANCIAL IN	02/10/2012	06/28/2012	451.00	486.00	-35.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

▶ See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

2011

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 8. AMGEN INC COM	01/11/2012	06/28/2012	568.00	528.00	40.00
13. APACHE CORP	10/11/2011	06/28/2012	1,097.00	1,133.00	-36.00
3. APPLE COMPUTER INC	05/14/2012	06/28/2012	1,700.00	1,688.00	12.00
5. APPLE COMPUTER INC	01/11/2012	06/28/2012	2,834.00	2,109.00	725.00
11. AVALONBAY CMNTYS INC C	01/11/2012	06/28/2012	1,506.00	1,400.00	106.00
10. BED BATH & BEYOND INC	03/21/2012	06/28/2012	591.00	662.00	-71.00
13. BHP BILLITON LTD SPONS	01/11/2012	06/28/2012	797.00	979.00	-182.00
21. BOEING CO	01/11/2012	06/28/2012	1,487.00	1,569.00	-82.00
113. BOSTON PROPERTIES INC	01/11/2012	06/28/2012	11,730.00	11,280.00	450.00
76. CVS CAREMARK CORP COM	05/14/2012	06/28/2012	3,472.00	3,433.00	39.00
42. CENTURYTEL INC	02/13/2012	06/28/2012	1,613.00	1,598.00	15.00
45. CHEVRONTEXACO CORP COM	02/23/2012	06/28/2012	4,613.00	4,876.00	-263.00 *
61. COMCAST CORP NEW CL A	02/24/2012	06/28/2012	1,879.00	1,773.00	106.00
57. CONOCOPHILLIPS COM	01/11/2012	06/28/2012	3,084.00	3,183.00	-99.00 *
13. DEERE & CO	01/11/2012	06/28/2012	1,005.00	1,100.00	-95.00
71. WALT DISNEY (HOLDING C	05/14/2012	06/28/2012	3,367.00	3,219.00	148.00
50. EXXON MOBIL CORPORATIO	04/20/2012	06/28/2012	4,132.00	4,259.00	-127.00 *
9. FEDEX CORP	06/01/2012	06/28/2012	791.00	770.00	21.00
121. FIFTH THIRD BANCORP C	01/11/2012	06/28/2012	1,557.00	1,660.00	-103.00
31. FREEPORT-MCMORAN COPPE COM	01/11/2012	06/28/2012	988.00	1,294.00	-306.00
8. GENERAL DYNAMICS CORP	01/11/2012	06/28/2012	502.00	560.00	-58.00
193. GENERAL ELEC CO	04/20/2012	06/28/2012	3,857.00	3,761.00	96.00
12. GILEAD SCIENCES INC	05/14/2012	06/28/2012	598.00	631.00	-33.00
4. GOOGLE INC CL A	05/25/2012	06/28/2012	2,241.00	2,366.00	-125.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

SCHEDULE D-1*
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

2011

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 10. HONEYWELL INTERNATIONAL	02/10/2012	06/28/2012	523.00	592.00	-69.00 *
18. HUMANA INC	01/11/2012	06/28/2012	1,412.00	1,692.00	-280.00
10. INTERNATIONAL BUSINESS	01/11/2012	06/28/2012	1,898.00	1,819.00	79.00
47. JOHNSON & JOHNSON	01/11/2012	06/28/2012	3,132.00	3,052.00	80.00
13. JOHNSON CTLS INC	01/19/2012	06/28/2012	344.00	425.00	-81.00
80. KEYCORP NEW	01/11/2012	06/28/2012	593.00	650.00	-57.00
50. KRAFT FOODS INC CL A C	01/19/2012	06/28/2012	1,871.00	1,938.00	-67.00 *
65. MACYS INC COM	06/01/2012	06/28/2012	2,158.00	2,404.00	-246.00
6. MACYS INC COM	02/29/2012	06/28/2012	199.00	229.00	-30.00 *
62. MARATHON OIL CORP COM	02/23/2012	06/28/2012	1,514.00	2,155.00	-641.00
89. MERCK & CO INC NEW COM	04/20/2012	06/28/2012	3,589.00	3,453.00	136.00
56. MICROSOFT CORP	01/11/2012	06/28/2012	1,659.00	1,564.00	95.00
41. NATIONAL GRID PLC SPON NEW	01/11/2012	06/28/2012	2,143.00	1,988.00	155.00
10. NATIONAL OILWELL VARCO	06/21/2012	06/28/2012	616.00	649.00	-33.00 *
28. NESTLE S A SPONSORED A	01/11/2012	06/28/2012	1,621.00	1,585.00	36.00
22. NEXTERA ENERGY INC COM	04/20/2012	06/28/2012	1,482.00	1,397.00	85.00
84. ORACLE SYS CORP	01/11/2012	06/28/2012	2,345.00	2,256.00	89.00
51. PFIZER INC	06/28/2011	06/28/2012	1,142.00	1,040.00	102.00
26. PHILIP MORRIS INTL INC	05/14/2012	06/28/2012	2,213.00	2,223.00	-10.00
38. PHILLIPS 66 COM	06/21/2012	06/28/2012	1,211.00	1,269.00	-58.00
21. PRUDENTIAL FINL INC CO	01/11/2012	06/28/2012	968.00	1,139.00	-171.00
256. REGION FINL CORP NEW	03/21/2012	06/28/2012	1,660.00	1,676.00	-16.00
13. SCHLUMBERGER LTD	03/21/2012	06/28/2012	806.00	963.00	-157.00 *
9. SIMON PPTY GROUP INC NE	01/11/2012	06/28/2012	1,352.00	1,153.00	199.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

**Continuation Sheet for Schedule D
(Form 1041)**

OMB No. 1545-0092

2011

► See instructions for Schedule D (Form 1041).

▶ **Attach to Schedule D** to list additional transactions for lines 1a and 6a.

Name of estate or trust

MARIETTA M & SAMUEL TATE MORGAN JR, TR

Employer identification number

54-6069447

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

[illegible]

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b	52,990.00
---	-----------

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

JSA
1F1221 2 000

* INDICATES WASH SALE

EM1053 L369 11/05/2012 12:58:06

Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side.

Employer identification number

MARIETTA M & SAMUEL TATE MORGAN JR, TR

54-6069447

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 316. DOW CHEM CO	09/17/2009	07/01/2011	11,453.00	8,339.00	3,114.00
232. EOG RESOURCES INC	11/16/2009	07/01/2011	23,943.00	20,947.00	2,996.00
247. EOG RESOURCES INC	05/07/2009	07/01/2011	25,491.00	18,072.00	7,419.00
70000. TRANSCANADA PIPELIN CANADA	01/29/2009	07/05/2011	82,370.00	70,259.00	12,111.00
159. GENERAL DYNAMICS CORP	06/08/2004	07/08/2011	11,833.00	7,812.00	4,021.00
65000. CONSOLIDATED EDISON INC BD	06/19/2008	07/15/2011	79,447.00	66,273.00	13,174.00
133. AMAZON COM INC	10/30/2009	07/19/2011	28,971.00	15,832.00	13,139.00
103. DOW CHEM CO	09/17/2009	07/19/2011	3,569.00	2,718.00	851.00
79. DOW CHEM CO	08/06/2009	07/19/2011	2,738.00	1,811.00	927.00
63. PNC BK CORP	04/21/2010	07/19/2011	3,510.00	4,088.00	-578.00
134. PNC BK CORP	05/24/2010	07/19/2011	7,466.00	8,256.00	-790.00
168. PNC BK CORP	07/14/2010	07/19/2011	9,360.00	10,257.00	-897.00
59. PNC BK CORP	03/25/2010	07/19/2011	3,287.00	3,584.00	-297.00
127. UNION PAC CORP	01/25/2006	07/19/2011	12,742.00	5,513.00	7,229.00
55. UNION PAC CORP	03/08/2006	07/19/2011	5,518.00	2,319.00	3,199.00
111. GENERAL DYNAMICS CORP	06/08/2004	07/20/2011	7,779.00	5,454.00	2,325.00
112. GENERAL DYNAMICS CORP	06/04/2004	07/20/2011	7,849.00	5,445.00	2,404.00
118. GENERAL DYNAMICS CORP	06/04/2004	07/20/2011	8,270.00	5,728.00	2,542.00
96. MEDCO HEALTH SOLUTIONS	04/30/2008	07/21/2011	6,098.00	4,770.00	1,328.00
92. MEDCO HEALTH SOLUTIONS	04/30/2008	07/21/2011	6,032.00	4,571.00	1,461.00
47. MONSANTO CO NEW COM	06/11/2010	07/27/2011	3,471.00	2,390.00	1,081.00
60. TIFFANY & CO NEW	03/22/2010	07/27/2011	4,823.00	2,829.00	1,994.00
1379.437 JANUS ENTERPRISE	06/22/2009	08/11/2011	75,000.00	49,926.00	25,074.00
39. AMAZON COM INC	10/30/2009	08/19/2011	7,026.00	4,643.00	2,383.00
105. APPLE COMPUTER INC	07/24/2008	08/19/2011	37,551.00	16,870.00	20,681.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2011

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side.

Employer identification number

MARIETTA M & SAMUEL TATE MORGAN JR, TR

54-6069447

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 77. BAIDU COM INC SPONSORE	09/24/2009	08/19/2011	9,847.00	3,004.00	6,843.00
37. DANAHER CORP	05/03/2010	08/19/2011	1,509.00	1,577.00	-68.00 *
663. DOW CHEM CO	08/06/2009	08/19/2011	17,507.00	15,198.00	2,309.00
102. DOW CHEM CO	07/30/2009	08/19/2011	2,693.00	2,195.00	498.00
12000. NATIONAL RURAL UTIL CORP MTN SER C	10/28/2005	08/19/2011	12,442.00	13,311.00	-869.00
394. PNC BK CORP	03/25/2010	08/19/2011	17,148.00	23,935.00	-6,787.00
176. US BANCORP DEL COM NE	04/22/2010	08/19/2011	3,629.00	4,796.00	-1,167.00
301. US BANCORP DEL COM NE	07/22/2008	08/19/2011	6,206.00	8,115.00	-1,909.00
137. UNION PAC CORP	03/08/2006	08/19/2011	11,725.00	5,775.00	5,950.00
114. PNC BK CORP	03/25/2010	08/22/2011	4,960.00	6,925.00	-1,965.00
817. PNC BK CORP	02/03/2010	08/22/2011	35,548.00	44,382.00	-8,834.00
43. US BANCORP DEL COM NEW	07/22/2008	08/22/2011	881.00	1,159.00	-278.00
13. UNION PAC CORP	03/08/2006	08/22/2011	1,120.00	548.00	572.00
55. DANAHER CORP	05/03/2010	08/23/2011	2,242.00	2,344.00	-102.00 *
129. DANAHER CORP	05/03/2010	08/23/2011	5,258.00	5,498.00	-240.00 *
80. DANAHER CORP	05/11/2010	08/23/2011	3,261.00	3,366.00	-105.00 *
100. PPG INDS INC	03/26/2010	08/23/2011	7,049.00	6,602.00	447.00
368. DOW CHEM CO	07/30/2009	08/31/2011	10,409.00	7,919.00	2,490.00
57. PPG INDS INC	03/26/2010	08/31/2011	4,369.00	3,763.00	606.00
24. PPG INDS INC	03/26/2010	09/01/2011	1,829.00	1,584.00	245.00
29. PPG INDS INC	07/09/2010	09/01/2011	2,210.00	1,875.00	335.00
43. PPG INDS INC	07/09/2010	09/02/2011	3,174.00	2,780.00	394.00
5. PPG INDS INC	07/21/2010	09/02/2011	369.00	323.00	46.00
70. UNION PAC CORP	03/08/2006	09/02/2011	6,233.00	2,951.00	3,282.00
688. DOW CHEM CO	07/30/2009	09/07/2011	18,593.00	14,806.00	3,787.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2011

Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side.

Employer identification number

MARIETTA M & SAMUEL TATE MORGAN JR, TR

54-6069447

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo, day, yr.)	(c) Date sold (mo, day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 29. DOW CHEM CO	06/09/2009	09/07/2011	784.00	521.00	263.00
105. GENERAL MILLS INC	05/17/2010	09/19/2011	3,902.00	3,870.00	32.00
8. GENERAL MILLS INC	05/19/2010	09/19/2011	297.00	295.00	2.00
122. GENERAL MILLS INC	05/19/2010	09/19/2011	4,534.00	4,488.00	46.00
74. GENERAL MILLS INC	05/19/2010	09/19/2011	2,750.00	2,720.00	30.00
16. GENERAL MILLS INC	05/19/2010	09/19/2011	595.00	588.00	7.00
68. GENERAL MILLS INC	05/19/2010	09/19/2011	2,527.00	2,499.00	28.00
350. GENERAL MILLS INC	05/19/2010	09/19/2011	13,008.00	12,856.00	152.00
47.5 RAYONIER INC REIT	07/24/2007	09/28/2011	1,766.00	1,400.00	366.00
21. RAYONIER INC REIT	07/24/2007	09/28/2011	790.00	619.00	171.00
81. RAYONIER INC REIT	07/24/2007	09/29/2011	3,024.00	2,388.00	636.00
47. RAYONIER INC REIT	07/24/2007	09/30/2011	1,752.00	1,386.00	366.00
25. RAYONIER INC REIT	07/24/2007	10/03/2011	913.00	737.00	176.00
9.5 RAYONIER INC REIT	07/24/2007	10/04/2011	343.00	280.00	63.00
30. RAYONIER INC REIT	02/26/2008	10/04/2011	1,084.00	873.00	211.00
1.5 RAYONIER INC REIT	02/27/2008	10/04/2011	54.00	43.00	11.00
1778.094 JANUS ENTERPRISE	06/22/2009	10/12/2011	100,000.00	64,355.00	35,645.00
32. MONSANTO CO NEW COM	06/11/2010	10/12/2011	2,353.00	1,627.00	726.00
131. MONSANTO CO NEW COM	05/28/2010	10/12/2011	9,633.00	6,611.00	3,022.00
12000. NATIONAL RURAL UTIL CORP MTN SER C	10/28/2005	10/21/2011	12,300.00	13,311.00	-1,011.00
68. APPLE COMPUTER INC	07/24/2008	11/11/2011	26,325.00	10,925.00	15,400.00
129. DANAHER CORP	05/11/2010	11/16/2011	6,337.00	6,118.00	219.00
55. DANAHER CORP	05/10/2010	11/16/2011	2,702.00	2,590.00	112.00
26. DANAHER CORP	05/14/2010	11/16/2011	1,277.00	1,224.00	53.00
139. PPG INDS INC	07/21/2010	11/16/2011	11,925.00	8,982.00	2,943.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2011

Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side.

Employer identification number

MARIETTA M & SAMUEL TATE MORGAN JR, TR

54-6069447

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 106. PPG INDS INC	09/10/2009	11/16/2011	9,094.00	5,983.00	3,111.00
6. APPLE COMPUTER INC	07/24/2008	11/22/2011	2,245.00	964.00	1,281.00
26. APPLE COMPUTER INC	04/02/2009	11/22/2011	9,728.00	2,939.00	6,789.00
155. TIFFANY & CO NEW	03/22/2010	11/23/2011	10,886.00	7,308.00	3,578.00
85000. HEWLETT PACKARD CO	12/08/2008	12/07/2011	91,511.00	86,539.00	4,972.00
314. DOW CHEM CO	06/09/2009	12/13/2011	8,161.00	5,641.00	2,520.00
78. PPG INDS INC	09/10/2009	12/13/2011	6,427.00	4,403.00	2,024.00
14. PPG INDS INC	08/28/2009	12/13/2011	1,154.00	783.00	371.00
378. DOW CHEM CO	06/09/2009	12/14/2011	9,609.00	6,790.00	2,819.00
166. PPG INDS INC	08/28/2009	12/14/2011	13,332.00	9,285.00	4,047.00
12. PPG INDS INC	08/31/2009	12/14/2011	964.00	664.00	300.00
62. SALESFORCE.COM INC COM	09/01/2010	12/15/2011	6,615.00	7,151.00	-536.00 *
97. SALESFORCE.COM INC COM	09/01/2010	12/16/2011	10,400.00	11,188.00	-788.00 *
37. TIFFANY & CO NEW	03/22/2010	12/16/2011	2,330.00	1,744.00	586.00
209. TIFFANY & CO NEW	01/14/2010	12/16/2011	13,159.00	9,689.00	3,470.00
84. SALESFORCE.COM INC COM	08/25/2010	12/19/2011	8,777.00	9,466.00	-689.00 *
18. SALESFORCE.COM INC COM	09/01/2010	12/19/2011	1,881.00	2,076.00	-195.00 *
41. TIFFANY & CO NEW	01/14/2010	12/19/2011	2,572.00	1,901.00	671.00
90. TIFFANY & CO NEW	01/14/2010	12/19/2011	5,647.00	4,088.00	1,559.00
70. AMAZON COM INC	10/30/2009	12/20/2011	12,766.00	8,333.00	4,433.00
140. AMAZON COM INC	10/23/2009	12/20/2011	25,531.00	16,351.00	9,180.00
116. ORACLE SYS CORP	11/19/2010	12/20/2011	3,381.00	3,270.00	111.00
870. ORACLE SYS CORP	08/06/2010	12/20/2011	25,360.00	21,102.00	4,258.00
18. AMAZON COM INC	10/23/2009	12/21/2011	3,131.00	2,102.00	1,029.00
231. AMAZON COM INC	07/13/2009	12/21/2011	40,177.00	18,604.00	21,573.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2011

Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side.

Employer identification number

MARIETTA M & SAMUEL TATE MORGAN JR, TR

54-6069447

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 472. ORACLE SYS CORP	08/06/2010	12/21/2011	11,857.00	11,449.00	408.00
930. ORACLE SYS CORP	07/20/2010	12/21/2011	23,363.00	22,238.00	1,125.00
934. ORACLE SYS CORP	07/21/2010	12/21/2011	23,464.00	21,993.00	1,471.00
106. SALESFORCE.COM INC CO	08/25/2010	12/21/2011	10,079.00	11,945.00	-1,866.00 *
170. TIFFANY & CO NEW	01/14/2010	12/23/2011	10,919.00	7,722.00	3,197.00
25. TIFFANY & CO NEW	07/27/2010	12/23/2011	1,606.00	1,049.00	557.00
169. AT&T INC	10/22/2009	01/11/2012	5,058.00	4,479.00	579.00
151. ALLEGHENY TECHNOLOGIE	01/07/2010	01/11/2012	7,574.00	7,424.00	150.00
4. ALLEGHENY TECHNOLOGIES	01/28/2010	01/11/2012	201.00	173.00	28.00
149. ALLEGHENY TECHNOLOGIE	01/28/2010	01/11/2012	7,474.00	6,371.00	1,103.00
72. AMERICAN ELEC PWR INC	11/11/2009	01/11/2012	2,962.00	2,289.00	673.00
93. AMERICAN ELEC PWR INC	11/10/2009	01/11/2012	3,826.00	2,954.00	872.00
96. AMERICAN ELEC PWR INC	11/09/2009	01/11/2012	3,950.00	3,025.00	925.00
174. AMERICAN ELEC PWR INC	10/22/2009	01/11/2012	7,159.00	5,408.00	1,751.00
299. APACHE CORP	09/24/2009	01/11/2012	28,819.00	27,352.00	1,467.00
48. APACHE CORP	09/24/2009	01/11/2012	4,626.00	4,383.00	243.00
265. APACHE CORP CONV PFD	07/23/2010	01/11/2012	14,695.00	14,051.00	644.00
163. APACHE CORP CONV PFD	07/23/2010	01/11/2012	9,039.00	8,571.00	468.00
166. APPLE COMPUTER INC	04/02/2009	01/11/2012	69,990.00	18,763.00	51,227.00
117. APPLE COMPUTER INC	04/01/2009	01/11/2012	49,330.00	12,680.00	36,650.00
75. APPLE COMPUTER INC	03/13/2009	01/11/2012	31,622.00	7,155.00	24,467.00
956. BB&T CORPORATION	12/09/2010	01/11/2012	25,471.00	25,870.00	-399.00
440. BB&T CORPORATION	12/13/2010	01/11/2012	11,723.00	11,869.00	-146.00
188. BB&T CORPORATION	12/13/2010	01/11/2012	5,009.00	5,042.00	-33.00
1064. BB&T CORPORATION	12/09/2010	01/11/2012	28,348.00	28,118.00	230.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2011

Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side.

Employer identification number

MARIETTA M & SAMUEL TATE MORGAN JR, TR

54-6069447

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 187. CIT GROUP INC NEW COM	09/30/2010	01/11/2012	6,921.00	7,661.00	-740.00
121. CIT GROUP INC NEW COM	09/22/2010	01/11/2012	4,478.00	4,754.00	-276.00
79. CIT GROUP INC NEW COM	09/22/2010	01/11/2012	2,924.00	3,101.00	-177.00
41. CIT GROUP INC NEW COM	07/27/2010	01/11/2012	1,517.00	1,568.00	-51.00
8. CIT GROUP INC NEW COM	07/27/2010	01/11/2012	296.00	306.00	-10.00
1. CIT GROUP INC NEW COM	07/27/2010	01/11/2012	37.00	38.00	-1.00
69. CIT GROUP INC NEW COM	07/27/2010	01/11/2012	2,554.00	2,632.00	-78.00
3. CIT GROUP INC NEW COM	07/27/2010	01/11/2012	111.00	114.00	-3.00
22. CIT GROUP INC NEW COM	07/27/2010	01/11/2012	814.00	839.00	-25.00
69. CIT GROUP INC NEW COM	07/28/2010	01/11/2012	2,554.00	2,595.00	-41.00
30. CAMERON INT'L CORP COM	08/04/2010	01/11/2012	1,532.00	1,188.00	344.00
104. CAMERON INT'L CORP CO	06/15/2010	01/11/2012	5,311.00	3,864.00	1,447.00
195. CAMERON INT'L CORP CO	06/15/2010	01/11/2012	9,958.00	7,239.00	2,719.00
6. CAMERON INT'L CORP COM	07/08/2010	01/11/2012	306.00	207.00	99.00
195. CAMERON INT'L CORP CO	07/08/2010	01/11/2012	9,958.00	6,736.00	3,222.00
40. CAMERON INT'L CORP COM	07/08/2010	01/11/2012	2,043.00	1,381.00	662.00
152. CARNIVAL CORP PAIRED	04/16/2009	01/11/2012	5,206.00	4,102.00	1,104.00
59. CARNIVAL CORP PAIRED C	04/09/2009	01/11/2012	2,021.00	1,525.00	496.00
489. CHEVRONTXACO CORP CO	12/17/2009	01/11/2012	52,821.00	37,720.00	15,101.00
111. CITIGROUP INC NEW COM	07/08/2010	01/11/2012	3,477.00	4,421.00	-944.00
142. CUMMINS ENGINE INC	08/12/2010	01/11/2012	14,025.00	11,078.00	2,947.00
134. CUMMINS ENGINE INC	08/13/2010	01/11/2012	13,235.00	10,413.00	2,822.00
299. CUMMINS ENGINE INC	07/14/2010	01/11/2012	29,532.00	22,203.00	7,329.00
11. DANAHER CORP	05/14/2010	01/11/2012	554.00	518.00	36.00
80. DANAHER CORP	05/19/2010	01/11/2012	4,027.00	3,751.00	276.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2011

Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side.

Employer identification number

MARIETTA M & SAMUEL TATE MORGAN JR, TR

54-6069447

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 164. DANAHER CORP	05/11/2010	01/11/2012	8,255.00	6,900.00	1,355.00
614. DANAHER CORP	04/22/2010	01/11/2012	30,904.00	25,723.00	5,181.00
302. DANAHER CORP	03/10/2010	01/11/2012	15,200.00	11,770.00	3,430.00
302. DANAHER CORP	03/11/2010	01/11/2012	15,200.00	11,693.00	3,507.00
138. DANAHER CORP	07/14/2010	01/11/2012	6,946.00	5,263.00	1,683.00
154. DIAGEO SPONSORED ADR SEDOL #2133896	09/18/2009	01/11/2012	13,271.00	9,944.00	3,327.00
134. DIAGEO SPONSORED ADR SEDOL #2133896	08/27/2009	01/11/2012	11,548.00	8,280.00	3,268.00
251. DIAGEO SPONSORED ADR SEDOL #2133896	09/11/2003	01/11/2012	21,631.00	10,783.00	10,848.00
404. DOW CHEM CO	06/09/2009	01/11/2012	12,734.00	7,257.00	5,477.00
1326. DOW CHEM CO	07/08/2009	01/11/2012	41,795.00	19,527.00	22,268.00
1179. E M C CORP MASS	07/23/2008	01/11/2012	26,046.00	16,192.00	9,854.00
512. EATON CORP	09/13/2010	01/11/2012	24,631.00	20,632.00	3,999.00
586. EATON CORP	09/09/2010	01/11/2012	28,191.00	22,688.00	5,503.00
332. EATON CORP	12/16/2010	01/11/2012	15,971.00	16,758.00	-787.00
384. EATON CORP	12/16/2010	01/11/2012	18,473.00	19,282.00	-809.00
351. EQUITY RESIDENTIAL SH	11/09/2009	01/11/2012	19,380.00	10,484.00	8,896.00
150. FLUOR CORP NEW COM	04/22/2010	01/11/2012	7,955.00	7,861.00	94.00
359. FLUOR CORP NEW COM	11/10/2009	01/11/2012	19,040.00	16,307.00	2,733.00
340. FLUOR CORP NEW COM	11/03/2009	01/11/2012	18,032.00	15,273.00	2,759.00
488. FORD MTR CO DEL COM P	10/27/2010	01/11/2012	5,902.00	6,921.00	-1,019.00
895. FORD MTR CO DEL COM P	10/08/2010	01/11/2012	10,824.00	12,007.00	-1,183.00
1589. FORD MTR CO DEL COM	10/08/2010	01/11/2012	19,217.00	21,318.00	-2,101.00
1494. GENERAL MTRS CO COM	01/03/2011	01/11/2012	36,577.00	56,105.00	-19,528.00
24. GENUINE PARTS CO	08/23/2010	01/11/2012	1,513.00	1,028.00	485.00
109. GENUINE PARTS CO	08/23/2010	01/11/2012	6,871.00	4,670.00	2,201.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2011

Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side.

Employer identification number

MARIETTA M & SAMUEL TATE MORGAN JR, TR

54-6069447

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 64. GENUINE PARTS CO	08/20/2010	01/11/2012	4,034.00	2,739.00	1,295.00
23. GENUINE PARTS CO	08/25/2010	01/11/2012	1,450.00	984.00	466.00
93. GENUINE PARTS CO	08/23/2010	01/11/2012	5,863.00	3,978.00	1,885.00
241. GENUINE PARTS CO	08/20/2010	01/11/2012	15,192.00	10,298.00	4,894.00
117. GENUINE PARTS CO	08/24/2010	01/11/2012	7,375.00	4,970.00	2,405.00
183. GENUINE PARTS CO	08/25/2010	01/11/2012	11,536.00	7,752.00	3,784.00
37. GENUINE PARTS CO	08/24/2010	01/11/2012	2,332.00	1,563.00	769.00
12. GENUINE PARTS CO	08/24/2010	01/11/2012	756.00	506.00	250.00
59. GOLDMAN SACHS GROUP INC	08/17/2007	01/11/2012	5,885.00	10,302.00	-4,417.00
107. GOLDMAN SACHS GROUP INC	12/09/2010	01/11/2012	10,672.00	17,838.00	-7,166.00
78. GOLDMAN SACHS GROUP INC	09/13/2010	01/11/2012	7,780.00	11,963.00	-4,183.00
53. GOLDMAN SACHS GROUP INC	07/21/2010	01/11/2012	5,286.00	7,942.00	-2,656.00
73. HALLIBURTON CO	11/19/2010	01/11/2012	2,584.00	2,758.00	-174.00
614. HALLIBURTON CO	11/19/2010	01/11/2012	21,738.00	23,195.00	-1,457.00 *
329. HALLIBURTON CO	11/22/2010	01/11/2012	11,648.00	12,272.00	-624.00
24. HALLIBURTON CO	11/23/2010	01/11/2012	850.00	875.00	-25.00
88. HEINZ H J CO	08/20/2010	01/11/2012	4,651.00	4,130.00	521.00
327. HEINZ H J CO	08/20/2010	01/11/2012	17,284.00	15,293.00	1,991.00
483. HEINZ H J CO	08/25/2010	01/11/2012	25,530.00	22,264.00	3,266.00
175. HERTZ GLOBAL HLDGS INC	12/02/2010	01/11/2012	2,256.00	2,298.00	-42.00
472. HERTZ GLOBAL HLDGS INC	11/11/2010	01/11/2012	6,085.00	5,918.00	167.00
12. HERTZ GLOBAL HLDGS INC	11/09/2010	01/11/2012	155.00	149.00	6.00
5. HERTZ GLOBAL HLDGS INC	11/09/2010	01/11/2012	64.00	62.00	2.00
120. HERTZ GLOBAL HLDGS INC	11/09/2010	01/11/2012	1,547.00	1,485.00	62.00
59. HERTZ GLOBAL HLDGS INC	11/09/2010	01/11/2012	761.00	730.00	31.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2011

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side.

Employer identification number

MARIETTA M & SAMUEL TATE MORGAN JR, TR

54-6069447

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 476. HERTZ GLOBAL HLDGS IN	11/10/2010	01/11/2012	6,137.00	5,812.00	325.00
317. HERTZ GLOBAL HLDGS IN	11/09/2010	01/11/2012	4,087.00	3,866.00	221.00
157. HERTZ GLOBAL HLDGS IN	11/09/2010	01/11/2012	2,024.00	1,915.00	109.00
511. HERTZ GLOBAL HLDGS IN	11/12/2010	01/11/2012	6,588.00	6,187.00	401.00
264. J P MORGAN CHASE & CO	01/23/2008	01/11/2012	9,634.00	12,094.00	-2,460.00
669. J P MORGAN CHASE & CO	11/14/2007	01/11/2012	24,414.00	30,250.00	-5,836.00
128. JACOBS ENGR GROUP INC	12/22/2010	01/11/2012	5,312.00	5,998.00	-686.00
285. JACOBS ENGR GROUP INC	12/22/2010	01/11/2012	11,826.00	13,294.00	-1,468.00
206. LIFE TECHNOLOGIES COR	01/05/2010	01/11/2012	9,446.00	10,596.00	-1,150.00
327. LIFE TECHNOLOGIES COR	07/15/2009	01/11/2012	14,995.00	13,112.00	1,883.00
26. LIFE TECHNOLOGIES CORP	04/16/2009	01/11/2012	1,192.00	870.00	322.00
90. LIFE TECHNOLOGIES CORP	02/26/2009	01/11/2012	4,127.00	2,642.00	1,485.00
448. LIFE TECHNOLOGIES COR	02/26/2009	01/11/2012	20,543.00	13,146.00	7,397.00
176. LIFE TECHNOLOGIES COR	02/26/2009	01/11/2012	8,071.00	5,075.00	2,996.00
118. MCDONALDS CORP	07/02/2007	01/11/2012	11,754.00	6,039.00	5,715.00
253. MCDONALDS CORP	05/11/2007	01/11/2012	25,201.00	12,795.00	12,406.00
587. MCDONALDS CORP	04/17/2007	01/11/2012	58,469.00	28,709.00	29,760.00
111. MEAD JOHNSON NUTRITIO	09/30/2010	01/11/2012	8,053.00	6,299.00	1,754.00
441. MEAD JOHNSON NUTRITIO	07/29/2010	01/11/2012	31,995.00	23,243.00	8,752.00
297. MEDCO HEALTH SOLUTION	04/30/2008	01/11/2012	18,129.00	14,756.00	3,373.00
1210. MERCK & CO INC NEW C	09/21/2010	01/11/2012	46,459.00	44,312.00	2,147.00
313. MONSANTO CO NEW COM	05/28/2010	01/11/2012	25,015.00	15,797.00	9,218.00
189. MONSANTO CO NEW COM	05/27/2010	01/11/2012	15,105.00	9,249.00	5,856.00
313. MONSANTO CO NEW COM	10/05/2010	01/11/2012	25,015.00	15,301.00	9,714.00
255. MONSANTO CO NEW COM	09/28/2010	01/11/2012	20,380.00	12,291.00	8,089.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2011

Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side.

Employer identification number

MARIETTA M & SAMUEL TATE MORGAN JR, TR

54-6069447

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 280. MONSANTO CO NEW COM	10/01/2010	01/11/2012	22,378.00	13,434.00	8,944.00
266. MONSANTO CO NEW COM	07/01/2010	01/11/2012	21,259.00	12,474.00	8,785.00
235. MONSANTO CO NEW COM	07/02/2010	01/11/2012	18,781.00	10,930.00	7,851.00
183. NIKE INC CL B	07/16/2008	01/11/2012	17,962.00	10,580.00	7,382.00
65. NIKE INC CL B	07/11/2008	01/11/2012	6,380.00	3,666.00	2,714.00
169. NIKE INC CL B	07/14/2008	01/11/2012	16,587.00	9,492.00	7,095.00
243. NIKE INC CL B	12/08/2008	01/11/2012	23,851.00	13,624.00	10,227.00
236. NIKE INC CL B	07/10/2008	01/11/2012	23,164.00	13,169.00	9,995.00
145. NIKE INC CL B	12/03/2008	01/11/2012	14,232.00	7,408.00	6,824.00
355. NIKE INC CL B	12/10/2008	01/11/2012	34,843.00	17,936.00	16,907.00
168. NIKE INC CL B	12/02/2008	01/11/2012	16,489.00	8,354.00	8,135.00
42. NORDSTROM INC	09/27/2010	01/11/2012	2,059.00	1,550.00	509.00
98. NORDSTROM INC	09/27/2010	01/11/2012	4,804.00	3,610.00	1,194.00
87. NORDSTROM INC	09/24/2010	01/11/2012	4,265.00	3,182.00	1,083.00
173. NORDSTROM INC	09/24/2010	01/11/2012	8,480.00	6,316.00	2,164.00
111. NORDSTROM INC	09/24/2010	01/11/2012	5,441.00	4,050.00	1,391.00
152. NORDSTROM INC	09/24/2010	01/11/2012	7,451.00	5,515.00	1,936.00
125. OCCIDENTAL PETROLEUM	12/17/2009	01/11/2012	12,081.00	9,797.00	2,284.00
157. OCCIDENTAL PETROLEUM	01/06/2009	01/11/2012	15,174.00	9,676.00	5,498.00
95. OCCIDENTAL PETROLEUM C	01/06/2009	01/11/2012	9,182.00	5,850.00	3,332.00
450. P G & E CORPORATION	12/08/2010	01/11/2012	18,776.00	21,150.00	-2,374.00
225. P G & E CORPORATION	04/06/2004	01/11/2012	9,388.00	6,697.00	2,691.00
67. PNC BK CORP	04/22/2005	01/11/2012	4,107.00	3,493.00	614.00
369. PNC BK CORP	04/13/2005	01/11/2012	22,618.00	18,983.00	3,635.00
92. PNC BK CORP	04/26/2010	01/11/2012	5,639.00	6,150.00	-511.00 *

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2011

Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side.

Employer identification number

MARIETTA M & SAMUEL TATE MORGAN JR, TR

54-6069447

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 172. PPG INDS INC	08/31/2009	01/11/2012	14,850.00	9,517.00	5,333.00
191. PPG INDS INC	08/27/2009	01/11/2012	16,490.00	10,566.00	5,924.00
186. PPG INDS INC	09/01/2009	01/11/2012	16,058.00	10,089.00	5,969.00
292. PHILIP MORRIS INTL IN	12/02/2009	01/11/2012	22,400.00	14,486.00	7,914.00
581. PHILIP MORRIS INTL IN	01/15/2003	01/11/2012	44,570.00	12,693.00	31,877.00
2. PRAXAIR INC	12/02/2010	01/11/2012	216.00	188.00	28.00
61. PRAXAIR INC	12/01/2010	01/11/2012	6,573.00	5,702.00	871.00
225. PRAXAIR INC	07/09/2010	01/11/2012	24,246.00	18,285.00	5,961.00
284. PRAXAIR INC	07/25/2007	01/11/2012	30,604.00	21,701.00	8,903.00
402. PRAXAIR INC	05/17/2007	01/11/2012	43,319.00	27,340.00	15,979.00
15. PRAXAIR INC	05/16/2007	01/11/2012	1,616.00	1,014.00	602.00
213. PRAXAIR INC	11/16/2006	01/11/2012	22,953.00	13,483.00	9,470.00
169. PRAXAIR INC	11/14/2006	01/11/2012	18,211.00	10,539.00	7,672.00
41. PRAXAIR INC	11/14/2006	01/11/2012	4,418.00	2,542.00	1,876.00
22.5 RAYONIER INC REIT	02/27/2008	01/11/2012	1,015.00	651.00	364.00
30. RAYONIER INC REIT	02/25/2008	01/11/2012	1,354.00	858.00	496.00
30. RAYONIER INC REIT	02/28/2008	01/11/2012	1,354.00	856.00	498.00
318. RAYONIER INC REIT	03/03/2008	01/11/2012	14,348.00	8,979.00	5,369.00
198. RAYONIER INC REIT	02/29/2008	01/11/2012	8,934.00	5,559.00	3,375.00
97.5 RAYONIER INC REIT	02/22/2008	01/11/2012	4,399.00	2,679.00	1,720.00
277. SVB FINANCIAL GROUP C	05/06/2010	01/11/2012	15,155.00	13,055.00	2,100.00
428. SVB FINANCIAL GROUP C	05/06/2010	01/11/2012	23,416.00	20,084.00	3,332.00
34. SEMPRA ENERGY	12/03/2009	01/11/2012	1,893.00	1,868.00	25.00
8. SEMPRA ENERGY	12/07/2009	01/11/2012	445.00	438.00	7.00
20. SEMPRA ENERGY	12/03/2009	01/11/2012	1,114.00	1,096.00	18.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2011

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side

Employer identification number

MARIETTA M & SAMUEL TATE MORGAN JR, TR

54-6069447

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 97. SEMPRA ENERGY	12/08/2009	01/11/2012	5,401.00	5,305.00	96.00
12. SEMPRA ENERGY	12/08/2009	01/11/2012	668.00	656.00	12.00
24. SEMPRA ENERGY	12/03/2009	01/11/2012	1,336.00	1,311.00	25.00
1. SEMPRA ENERGY	12/04/2009	01/11/2012	56.00	55.00	1.00
25. SEMPRA ENERGY	12/02/2009	01/11/2012	1,392.00	1,364.00	28.00
99. SEMPRA ENERGY	12/04/2009	01/11/2012	5,512.00	5,393.00	119.00
118. SEMPRA ENERGY	12/02/2009	01/11/2012	6,570.00	6,425.00	145.00
323. STARBUCKS CORP	12/07/2010	01/11/2012	15,188.00	10,594.00	4,594.00
489. STARBUCKS CORP	12/06/2010	01/11/2012	22,994.00	15,985.00	7,009.00
805. STARWOOD HOTELS & RES WORLDWIDE INC COM	10/22/2008	01/11/2012	42,503.00	15,983.00	26,520.00
467. TJX COS INC NEW	06/10/2010	01/11/2012	30,537.00	21,345.00	9,192.00
1036. TJX COS INC NEW	06/21/2010	01/11/2012	67,745.00	47,198.00	20,547.00
243. TJX COS INC NEW	05/27/2010	01/11/2012	15,890.00	11,056.00	4,834.00
252. TJX COS INC NEW	05/25/2010	01/11/2012	16,478.00	11,317.00	5,161.00
355. TJX COS INC NEW	12/02/2010	01/11/2012	23,214.00	15,849.00	7,365.00
65. THERMO ELECTRON CORP	08/29/2008	01/11/2012	3,223.00	3,803.00	-580.00
176. THERMO ELECTRON CORP	01/03/2008	01/11/2012	8,726.00	10,028.00	-1,302.00
423. THERMO ELECTRON CORP	01/02/2008	01/11/2012	20,973.00	23,836.00	-2,863.00
504. TIFFANY & CO NEW	07/27/2010	01/11/2012	30,240.00	21,145.00	9,095.00
159. TIFFANY & CO NEW	01/21/2010	01/11/2012	9,540.00	6,639.00	2,901.00
182. TIFFANY & CO NEW	07/14/2010	01/11/2012	10,920.00	7,426.00	3,494.00
457. US BANCORP DEL COM NE	10/22/2010	01/11/2012	12,832.00	10,788.00	2,044.00
657. US BANCORP DEL COM NE	07/09/2010	01/11/2012	18,448.00	15,381.00	3,067.00
1310. US BANCORP DEL COM N	03/25/2009	01/11/2012	36,784.00	20,028.00	16,756.00
608. US BANCORP DEL COM NE	03/13/2009	01/11/2012	17,072.00	8,200.00	8,872.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2011

Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side.

Employer identification number

MARIETTA M & SAMUEL TATE MORGAN JR, TR

54-6069447

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 148. US BANCORP DEL COM NE	07/26/2008	01/11/2012	4,156.00	4,145.00	11.00
79. US BANCORP DEL COM NEW	04/27/2010	01/11/2012	2,218.00	2,211.00	7.00
1865. US BANCORP DEL COM N	09/11/2003	01/11/2012	52,368.00	43,994.00	8,374.00
31. UNION PAC CORP	03/08/2006	01/11/2012	3,483.00	1,307.00	2,176.00
278. UNION PAC CORP	01/19/2006	01/11/2012	31,236.00	11,469.00	19,767.00
352. UNION PAC CORP	08/01/2005	01/11/2012	39,551.00	12,404.00	27,147.00
350. UNION PAC CORP	08/08/2005	01/11/2012	39,326.00	12,231.00	27,095.00
41. UNITED PARCEL SERVICE	12/16/2010	01/11/2012	3,058.00	3,021.00	37.00
125. UNITED PARCEL SERVICE	12/16/2010	01/11/2012	9,322.00	9,199.00	123.00
42. UNITED PARCEL SERVICE	12/16/2010	01/11/2012	3,132.00	3,086.00	46.00
408. UNITED PARCEL SERVICE	04/16/2010	01/11/2012	30,428.00	28,093.00	2,335.00
65000. UNITED STATES TREAS 10/15/10 0.500% DUE 10/15/1	10/25/2010	01/11/2012	65,310.00	64,952.00	358.00
140. UNITED TECHNOLOGIES C	10/29/1999	01/11/2012	10,647.00	4,239.00	6,408.00
37. UNITED TECHNOLOGIES CO	09/30/1999	01/11/2012	2,814.00	1,083.00	1,731.00
295. WATSON PHARMACEUTICAL	05/20/2010	01/11/2012	18,606.00	12,814.00	5,792.00
255. WATSON PHARMACEUTICAL	05/19/2010	01/11/2012	16,083.00	10,916.00	5,167.00
269. WELLS FARGO COMPANY	04/15/2010	01/11/2012	7,939.00	9,072.00	-1,133.00
547. WELLS FARGO COMPANY	04/15/2010	01/11/2012	16,144.00	18,347.00	-2,203.00
174. WELLS FARGO COMPANY	03/17/2010	01/11/2012	5,135.00	5,308.00	-173.00
70. WELLS FARGO & CO NEW P SER J	08/31/2009	01/11/2012	2,035.00	1,712.00	323.00
398. WELLS FARGO & CO NEW SER J	09/01/2009	01/11/2012	11,568.00	9,674.00	1,894.00
358. WELLS FARGO & CO NEW SER J	12/30/2008	01/11/2012	10,406.00	7,828.00	2,578.00
61. WELLS FARGO & CO NEW P SER J	12/22/2008	01/11/2012	1,773.00	1,269.00	504.00
215. WELLS FARGO & CO NEW SER J	03/19/2009	01/11/2012	6,249.00	3,614.00	2,635.00
1250. WILLIAMS COS INC DEL	11/12/2010	01/11/2012	34,780.00	24,045.00	10,735.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2011

Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side.

Employer identification number

MARIETTA M & SAMUEL TATE MORGAN JR, TR

54-6069447

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 416. WPX ENERGY INC COM	11/12/2010	01/11/2012	6,922.00	5,442.00	1,480.00
128. WYNN RESORTS LTD COM	07/30/2010	01/11/2012	14,213.00	11,097.00	3,116.00
270. WYNN RESORTS LTD COM	07/14/2010	01/11/2012	29,980.00	22,239.00	7,741.00
388. XCEL ENERGY INC COM	08/19/2010	01/11/2012	10,597.00	8,531.00	2,066.00
697. XCEL ENERGY INC COM	08/04/2010	01/11/2012	19,036.00	15,153.00	3,883.00
345. XCEL ENERGY INC COM	05/19/2010	01/11/2012	9,423.00	7,342.00	2,081.00
33. XCEL ENERGY INC COM	05/19/2010	01/11/2012	901.00	702.00	199.00
54. XCEL ENERGY INC COM	05/19/2010	01/11/2012	1,475.00	1,148.00	327.00
331. XCEL ENERGY INC COM	05/20/2010	01/11/2012	9,040.00	6,986.00	2,054.00
60. YUM BRANDS INC COM	10/01/2010	01/11/2012	3,664.00	2,783.00	881.00
254. YUM BRANDS INC COM	09/14/2010	01/11/2012	15,510.00	11,616.00	3,894.00
515. YUM BRANDS INC COM	09/03/2010	01/11/2012	31,447.00	22,782.00	8,665.00
506. YUM BRANDS INC COM	09/01/2010	01/11/2012	30,898.00	21,548.00	9,350.00
323. ACE LTD COM	03/15/2007	01/11/2012	22,548.00	17,743.00	4,805.00
124. ACE LTD COM	03/15/2007	01/11/2012	8,656.00	6,708.00	1,948.00
173. ACE LTD COM	05/19/2010	01/11/2012	12,077.00	9,141.00	2,936.00
88. TE CONNECTIVITY LTD CO	04/29/2010	01/11/2012	3,021.00	2,834.00	187.00
4. TE CONNECTIVITY LTD COM	04/29/2010	01/11/2012	137.00	129.00	8.00
172. TE CONNECTIVITY LTD C	04/29/2010	01/11/2012	5,904.00	5,523.00	381.00
49. TE CONNECTIVITY LTD CO	04/29/2010	01/11/2012	1,682.00	1,568.00	114.00
150. TE CONNECTIVITY LTD C	04/30/2010	01/11/2012	5,149.00	4,796.00	353.00
44. TE CONNECTIVITY LTD CO	04/29/2010	01/11/2012	1,510.00	1,402.00	108.00
10. TE CONNECTIVITY LTD CO	04/29/2010	01/11/2012	343.00	318.00	25.00
47. TE CONNECTIVITY LTD CO	04/29/2010	01/11/2012	1,613.00	1,493.00	120.00
611. TE CONNECTIVITY LTD C	08/19/2010	01/11/2012	20,972.00	16,275.00	4,697.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2011

Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side.

Employer identification number

MARIETTA M & SAMUEL TATE MORGAN JR, TR

54-6069447

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 37. AVAGO TECHNOLOGIES LTD	12/23/2010	01/11/2012	1,158.00	1,045.00	113.00
12. AVAGO TECHNOLOGIES LTD	12/27/2010	01/11/2012	376.00	338.00	38.00
67. AVAGO TECHNOLOGIES LTD	12/17/2010	01/11/2012	2,097.00	1,883.00	214.00
102. AVAGO TECHNOLOGIES LTD	12/17/2010	01/11/2012	3,193.00	2,858.00	335.00
19. AVAGO TECHNOLOGIES LTD	12/21/2010	01/11/2012	595.00	532.00	63.00
1. AVAGO TECHNOLOGIES LTD	12/21/2010	01/11/2012	31.00	28.00	3.00
46. AVAGO TECHNOLOGIES LTD	12/17/2010	01/11/2012	1,440.00	1,284.00	156.00
21. AVAGO TECHNOLOGIES LTD	12/21/2010	01/11/2012	657.00	586.00	71.00
106. AVAGO TECHNOLOGIES LTD	12/21/2010	01/11/2012	3,318.00	2,955.00	363.00
90. AVAGO TECHNOLOGIES LTD	12/20/2010	01/11/2012	2,817.00	2,508.00	309.00
56. AVAGO TECHNOLOGIES LTD	12/22/2010	01/11/2012	1,753.00	1,559.00	194.00
10. AVAGO TECHNOLOGIES LTD	12/17/2010	01/11/2012	313.00	278.00	35.00
5. AVAGO TECHNOLOGIES LTD	12/16/2010	01/11/2012	157.00	137.00	20.00
94. AVAGO TECHNOLOGIES LTD	12/16/2010	01/11/2012	2,943.00	2,552.00	391.00
10878.849 COLUMBIA SMALL C FUND CLASS Z SHARES	06/20/2005	01/18/2012	470,401.00	484,000.00	-13,599.00
506.928 COLUMBIA SMALL CAP FUND CLASS Z SHARES	06/22/2009	01/18/2012	21,920.00	15,000.00	6,920.00
23268.398 COLUMBIA SMALL C FUND CLASS Z SHARES	06/22/2009	01/18/2012	663,847.00	430,000.00	233,847.00
8102.269 HARBOR INTERNATIO INSTL CL	06/22/2009	01/18/2012	450,000.00	335,758.00	114,242.00
16450.984 JANUS ENTERPRISE	06/22/2009	01/18/2012	1,011,736.00	595,413.00	416,323.00
30748.663 JOHN HANCOCK FDS GROWTH FUND CL I	06/22/2009	01/18/2012	581,765.00	460,000.00	121,765.00
80385.852 OLD MUTUAL TS&W VALUE FUND CL I	06/22/2009	01/18/2012	692,926.00	500,000.00	192,926.00
214. CARNIVAL CORP PAIRED	04/09/2009	01/27/2012	6,507.00	5,530.00	977.00
265. CARNIVAL CORP PAIRED	05/21/2009	01/27/2012	8,058.00	6,579.00	1,479.00
359. CARNIVAL CORP PAIRED	03/23/2009	01/27/2012	10,916.00	8,234.00	2,682.00
200. P G & E CORPORATION	04/06/2004	01/27/2012	8,175.00	5,953.00	2,222.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2011

Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side.

Employer identification number

MARIETTA M & SAMUEL TATE MORGAN JR, TR

54-6069447

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a .667 WPX ENERGY INC COM	11/12/2010	01/30/2012	11.00	9.00	2.00
110000. UNITED STATES TREA	10/27/2010	02/03/2012	126,552.00	118,031.00	8,521.00
05/17/10 3.500% DUE 05/15/2	10/16/2006	02/15/2012	75,000.00	79,066.00	-4,066.00
75000. BOEING CAP CORP SR	12/19/2006	02/28/2012	7,448.00	5,902.00	1,546.00
5000. UNITED STATES TREAS	12/19/2003	02/28/2012	59,586.00	46,022.00	13,564.00
08/15/99 6.125% DUE 08/15/2	10/22/2009	02/29/2012	16,034.00	13,271.00	2,763.00
40000. UNITED STATES TREAS	10/28/2005	03/01/2012	51,000.00	56,573.00	-5,573.00
08/15/99 6.125% DUE 08/15/2	06/22/2009	03/15/2012	50,000.00	34,079.00	15,921.00
427. AMERICAN ELEC PWR INC	07/21/2010	03/15/2012	5,254.00	1,778.00	3,476.00
51000. NATIONAL RURAL UTIL	12/16/2009	03/15/2012	7,880.00	2,654.00	5,226.00
CORP MTN SER C	09/15/2010	03/15/2012	457.00	370.00	87.00
822.368 HARBOR INTERNATIONAL	11/19/2010	03/21/2012	20,926.00	23,203.00	-2,277.00
INSTL CL	03/17/2010	03/21/2012	11,593.00	10,342.00	1,251.00
8. PRICELINE COM INC COM	04/14/2005	03/21/2012	1,881.00	1,653.00	228.00
12. PRICELINE COM INC COM	03/11/2010	03/21/2012	103.00	89.00	14.00
3. SALESFORCE.COM INC COMM	12/16/2009	03/23/2012	13,540.00	4,203.00	9,337.00
614. HALLIBURTON CO	09/24/2009	04/05/2012	11,130.00	2,926.00	8,204.00
339. WELLS FARGO COMPANY	10/27/2010	04/05/2012	4,256.00	3,419.00	837.00
55. WELLS FARGO COMPANY	12/16/2009	04/05/2012	14,387.00	4,203.00	10,184.00
3. WELLS FARGO COMPANY	09/15/2010	04/05/2012	15,556.00	12,225.00	3,331.00
19. PRICELINE COM INC COM	08/04/2010	04/20/2012	722.00	556.00	166.00
75. BAIDU COM INC SPONSORE	12/16/2009	05/08/2012	1,439.00	442.00	997.00
25. PRECISION CASTPARTS	12/10/2009	05/08/2012	24,467.00	7,506.00	16,961.00
19. PRICELINE COM INC COM	12/10/2009	05/09/2012	1,417.00	442.00	975.00
99. SALESFORCE.COM INC COM	09/30/1999	06/01/2012	23,714.00	9,629.00	14,085.00
10. ANADARKO PETE CORP					
2. PRICELINE COM INC COM					
34. PRICELINE COM INC COM					
2. PRICELINE COM INC COM					
329. UNITED TECHNOLOGIES C					

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2011

Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side.

Employer identification number

MARIELTA M & SAMUEL TATE MORGAN JR, TR

54-6069447

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 1. AT&T INC	10/22/2009	06/21/2012	35.00	27.00	8.00
438. AT&T INC	04/26/2004	06/21/2012	15,406.00	11,215.00	4,191.00
87. AT&T INC	04/26/2004	06/28/2012	3,055.00	2,228.00	827.00
13. ANADARKO PETE CORP	08/04/2010	06/28/2012	812.00	722.00	90.00
104. FORD MTR CO DEL COM P	10/24/2010	06/28/2012	1,037.00	1,422.00	-385.00
4. GOLDMAN SACHS GROUP INC	07/21/2010	06/28/2012	369.00	599.00	-230.00
9. GOLDMAN SACHS GROUP INC	07/21/2010	06/28/2012	830.00	1,347.00	-517.00
466.07 HARBOR INTERNATIONAL CL	06/22/2009	06/28/2012	25,000.00	19,314.00	5,686.00
11. J P MORGAN CHASE & CO	11/14/2007	06/28/2012	388.00	497.00	-109.00 *
24. METLIFE INC	03/18/2011	06/28/2012	698.00	1,060.00	-362.00
33. OCCIDENTAL PETROLEUM C	01/06/2009	06/28/2012	2,647.00	2,032.00	615.00
257. P G & E CORPORATION	04/06/2004	06/28/2012	11,461.00	7,649.00	3,812.00
24. PNC BK CORP	05/12/2010	06/28/2012	1,411.00	1,549.00	-138.00
23. PACCAR INC	05/07/2011	06/28/2012	856.00	1,242.00	-386.00
177. PFIZER INC	05/13/2011	06/28/2012	3,962.00	3,712.00	250.00
40. SEMPRA ENERGY	12/02/2009	06/28/2012	2,707.00	2,178.00	529.00
12. THERMO ELECTRON CORP	01/02/2008	06/28/2012	603.00	676.00	-73.00
65. US BANCORP DEL COM NEW	09/11/2003	06/28/2012	2,029.00	1,533.00	496.00
25000. UNITED STATES TREAS 02/15/06 4.500% DUE 02/15/1	02/28/2007	06/28/2012	28,601.00	24,951.00	3,650.00
100000. UNITED STATE TREAS 07/15/10 1.000% DUE 07/15/1	09/30/2010	06/28/2012	100,777.00	101,047.00	-270.00
50000. UNITED STATES TREAS 02/15/11 3.625% DUE 02/15/2	03/03/2011	06/28/2012	59,398.00	50,356.00	9,042.00
9. UNITED TECHNOLOGIES COR	09/30/1999	06/28/2012	648.00	263.00	385.00
74. WELLS FARGO COMPANY	03/11/2010	06/28/2012	2,378.00	2,191.00	187.00
352. AT&T INC	04/26/2004	06/29/2012	12,537.00	9,013.00	3,524.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b 2,385,088.00

* INDICATES WASH SALE

Schedule D-1 (Form 1041) 2011

MARIETTA M & SAMUEL TATE MORGAN JR TR

54-6069447

Balance Sheet

6/29/2012

Bank of America



Cusip	Asset	Units	Basis	Market Value
00206R102	AT&T INC	1742.000	43,345.41	62,119.72
002824AU4	ABBOTT LABS	75000.000	85,971.00	89,340.00
008882532	INVESCO INTL GROWTH FUND	24224.323	633,950.53	640,733.34
015351109	ALEXION PHARMACEUTICALS INC	832.000	61,237.28	82,617.60
018490102	ALLERGAN INC	946.000	77,883.13	87,571.22
023135106	AMAZON COM INC	608.000	109,786.42	138,836.80
025537101	AMERICAN ELEC PWR INC	1098.000	36,907.10	43,810.20
025816109	AMERICAN EXPRESS CO	1293.000	64,933.96	75,265.53
03076C106	AMERIPRISE FINL INC	528.000	28,350.83	27,593.28
031162100	AMGEN INC	254.000	16,778.30	18,519.14
032511107	ANADARKO PETE CORP	282.000	15,669.05	18,668.40
037411105	APACHE CORP	194.000	16,903.63	17,050.66
037833100	APPLE INC	157.000	66,629.71	91,688.00
039483AT9	ARCHER DANIELS MIDLAND CO	65000.000	66,822.27	80,706.60
053484101	AVALONBAY CMNTYS INC	224.000	28,499.07	31,691.52
056752108	BAIDU INC	1075.000	51,290.13	123,603.50
06406HBJ7	BANK NEW YORK INC	85000.000	84,940.65	87,596.75
075896100	BED BATH & BEYOND INC	259.000	17,136.61	16,006.20
084664BE0	BERKSHIRE HATHAWAY FIN CORP	70000.000	77,242.20	82,670.70
088606108	BHP BILLITON LTD	361.000	27,183.30	23,573.30
09062X103	BIOGEN IDEC INC	865.000	91,700.14	124,888.70
097023105	BOEING CO	479.000	35,795.67	35,589.70
101121101	BOSTON PROPERTIES INC	448.000	44,722.32	48,549.76
10138MAH8	BOTTLING GROUP LLC	80000.000	87,135.80	88,412.00
126650100	CVS CAREMARK CORP	1671.000	71,162.34	78,085.83
149123BM2	CATERPILLAR INC	75000.000	73,878.75	88,362.00
151020104	CELGENE CORP	1421.000	101,123.20	91,171.36
156700106	CENTURYLINK INC	959.000	36,399.61	37,870.91
166764100	CHEVRON CORP	946.000	78,766.41	99,803.00
169656105	CHIPOTLE MEXICAN GRILL INC	186.000	64,519.68	70,670.70
17275RAC6	CISCO SYS INC	75000.000	77,130.75	87,029.25
172967424	CITIGROUP INC	1874.000	72,840.63	51,366.34
191216AM2	COCA COLA CO	75000.000	83,453.25	89,065.50
192446102	COGNIZANT TECHNOLOGY SOLUTIONS	1822.000	127,241.55	109,320.00

MARIETTA M & SAMUEL TATE MORGAN JR TR

54-6069447

Balance Sheet

6/29/2012

Bank of America



Cusip	Asset	Units	Basis	Market Value
197199813	COLUMBIA ACORN INTERNATIONAL	11114.198	400,000.00	412,336.75
20030N101	COMCAST CORP	1024.000	27,395.55	32,737.28
20825C104	CONOCOPHILLIPS	1425.000	76,808.74	79,629.00
20825CAR5	CONOCOPHILLIPS	80000.000	79,696.80	97,562.40
244199105	DEERE & CO	311.000	26,026.18	25,150.57
24422EQF9	DEERE JOHN CAP CORP	80000.000	82,351.20	95,165.60
254687106	DISNEY WALT CO	1741.000	68,696.22	84,438.50
268648102	EMC CORP	3928.000	86,660.32	100,674.64
26875P101	EOG RES INC	854.000	88,906.86	76,953.94
269858304	EAGLE SM CAP GROWTH FUND	12400.794	500,000.00	495,411.72
28176E108	EDWARDS LIFESCIENCES CORP	607.000	59,104.20	62,703.10
30231G102	EXXON MOBIL CORP	1184.000	99,819.41	101,314.88
30249U101	FMC TECHNOLOGIES INC	1968.000	102,709.53	77,204.64
31331GL80	FEDERAL FARM CR BKS	140000.000	142,870.27	148,120.00
31331RKW4	FEDERAL FARM CR BKS	100000.000	100,000.00	108,449.00
31331X3S9	FEDERAL FARM CR BKS	150000.000	153,240.00	151,893.00
31339X2M5	FEDERAL HOME LN BKS	50000.000	47,462.15	51,711.50
3133MRPX4	FEDERAL HOME LN BKS	200000.000	198,794.00	201,068.00
3133XUE41	FEDERAL HOME LN BKS	80000.000	81,476.00	80,177.60
3134A4VG6	FEDERAL HOME LN MTG CORP	150000.000	147,897.60	171,150.00
31398A3G5	FEDERAL NATL MTG ASSN	150000.000	150,075.00	153,052.50
31428X106	FEDEX CORP	180.000	15,404.20	16,489.80
315616102	F5 NETWORKS INC	554.000	61,768.02	55,156.24
316773100	FIFTH THIRD BANCORP	1668.000	22,881.12	22,351.20
341081FF9	FLORIDA PWR & LT CO	60000.000	60,385.20	62,819.40
345370860	FORD MTR CO DEL	2330.000	30,901.29	22,344.70
349882100	FOSSIL INC	895.000	92,033.40	68,503.30
354613101	FRANKLIN RES INC	1048.000	101,025.95	116,317.52
35671D857	FREEPORT-MCMORAN COPPER &	881.000	36,764.13	30,015.67
369550108	GENERAL DYNAMICS CORP	225.000	15,756.75	14,841.00
369604103	GENERAL ELEC CO	4748.000	89,969.36	98,948.32
36962G4J0	GENERAL ELEC CAP CORP	70000.000	69,802.60	80,117.80
375558103	GILEAD SCIENCES INC	550.000	28,621.87	28,204.00
38141G104	GOLDMAN SACHS GROUP INC	228.000	29,833.12	21,856.08

MARIETTA M & SAMUEL TATE MORGAN JR TR

54-6069447

Balance Sheet

6/29/2012

Bank of America



Cusip	Asset	Units	Basis	Market Value
38259P508	GOOGLE INC	251.000	150,247.17	145,597.57
411511306	HARBOR INTERNATIONAL FUND	11603.501	480,849.09	646,431.04
438516106	HONEYWELL INTL INC	564.000	32,192.65	31,493.76
444859102	HUMANA INC	330.000	31,023.30	25,555.20
45865V100	INTERCONTINENTAL EXCHANGE INC	511.000	57,721.18	69,485.78
459200101	INTERNATIONAL BUSINESS MACHS	277.000	28,781.31	54,175.66
464287473	ISHARES RUSSELL MIDCAP VALUE	17485.000	821,244.22	809,905.20
464287630	ISHARES RUSSELL 2000 VALUE INDEX	7450.000	525,970.00	524,405.50
46625H100	J P MORGAN CHASE & CO	2451.000	100,186.56	87,574.23
46625HCE8	JP MORGAN CHASE	85000.000	75,643.20	91,005.25
478160104	JOHNSON & JOHNSON	974.000	63,256.14	65,803.44
478366107	JOHNSON CTLS INC	462.000	15,101.35	12,802.02
493267108	KEYCORP NEW	2985.000	24,256.11	23,103.90
50075N104	KRAFT FOODS INC	1056.000	40,803.11	40,782.72
517834107	LAS VEGAS SANDS CORP	2225.000	99,807.94	96,765.25
518439104	LAUDER ESTEE COS INC	1606.000	58,213.78	86,916.72
532457BB3	LILLY ELI & CO	70000.000	78,176.00	82,040.00
53578A108	LINKEDIN CORP	946.000	105,120.48	100,531.42
550021109	LULULEMON ATHLETICA INC	1419.000	83,049.71	84,614.97
55616P104	MACYS INC	1024.000	30,530.31	35,174.40
565849106	MARATHON OIL CORP	1151.000	34,758.73	29,431.07
58013MEL4	MCDONALDS CORP	75000.000	83,449.50	82,681.50
58155Q103	MCKESSON CORP	1131.000	89,086.04	106,031.25
589331AE7	MERCK & CO INC	65000.000	67,735.26	85,158.45
58933Y105	MERCK & CO INC	2054.000	61,333.20	85,754.50
59156R108	METLIFE INC	946.000	41,557.52	29,184.10
59156RAU2	METLIFE INC	80000.000	91,874.40	93,808.00
594918104	MICROSOFT CORP	1839.000	51,370.63	56,255.01
636274300	NATIONAL GRID PLC	818.000	39,598.27	43,345.82
637071101	NATIONAL OILWELL VARCO INC	247.000	16,023.46	15,916.68
641069406	NESTLE S A	423.000	23,937.57	25,272.56
65339F101	NEXTERA ENERGY INC	514.000	32,596.38	35,368.34
670100205	NOVO-NORDISK A S	842.000	100,743.18	122,376.28
674599105	OCCIDENTAL PETE CORP DEL	703.000	27,971.38	60,296.31



Cusip	Asset	Units	Basis	Market Value
68389X105	ORACLE CORP	2075.000	55,734.50	61,627.50
68389XAG0	ORACLE CORP	75000.000	83,033.25	89,052.00
69331C108	PG&E CORP	636.000	18,929.65	28,791.72
693390841	PIMCO HIGH YIELD FD	55075.594	510,000.00	511,101.51
693475105	PNC FINL SVCS GROUP INC	720.000	38,539.21	43,999.20
693476BF9	PNC FDG CORP	85000.000	84,792.05	105,689.00
693718108	PACCAR INC	655.000	30,552.16	25,669.45
717081103	PFIZER INC	4150.000	80,479.08	95,450.00
718172109	PHILIP MORRIS INTL INC	506.000	43,238.34	44,153.56
718546104	PHILLIPS 66	951.000	31,098.32	31,611.24
722005667	PIMCO COMMODITY REALRETURN	177306.631	1,200,000.00	1,138,308.57
740189105	PRECISION CASTPARTS CORP	558.000	70,831.39	91,785.42
741503403	PRICELINE COM INC	172.000	37,831.61	114,297.44
742718DN6	PROCTER & GAMBLE CO	85000.000	83,714.80	100,821.90
744320102	PRUDENTIAL FINL INC	590.000	32,010.15	28,573.70
74441C808	PRUDENTIAL JENNISON MID-CAP	25410.834	835,000.00	810,605.60
747525103	QUALCOMM INC	1554.000	86,828.91	86,526.72
7591EP100	REGIONS FINL CORP	4802.000	29,289.30	32,413.50
78387GAQ6	SBC COMMUNICATIONS INC	50000.000	51,754.00	60,255.50
79466L302	SALESFORCE COM INC	1008.000	109,011.91	139,366.08
806857108	SCHLUMBERGER LTD	232.000	17,188.16	15,059.12
816851109	SEMPRA ENERGY	688.000	36,113.57	47,389.44
828806109	SIMON PPTY GROUP INC NEW	210.000	26,903.10	32,688.60
842400FH1	SOUTHERN CALIFORNIA EDISON CO	60000.000	68,526.00	79,122.60
857477103	STATE STR CORP	370.000	14,985.74	16,516.80
87612E106	TARGET CORP	627.000	33,289.95	36,485.13
87612EAZ9	TARGET CORP	80000.000	81,334.40	81,741.60
883556102	THERMO FISHER SCIENTIFIC CORP	368.000	16,561.66	19,102.88
887317303	TIME WARNER INC	655.000	24,545.99	25,217.50
89417E109	TRAVELERS COS INC	736.000	44,181.34	46,986.24
902973304	US BANCORP DEL	986.000	23,259.23	31,709.76
904784709	UNILEVER N V	872.000	28,634.30	29,081.20
907818108	UNION PAC CORP	483.000	54,274.66	57,626.73
91159HGX2	U S BANCORP	80000.000	81,321.60	83,036.00

MARIETTA M & SAMUEL TATE MORGAN JR TR

54-6069447

Balance Sheet

6/29/2012

Bank of America



Cusip	Asset	Units	Basis	Market Value
912810EW4	UNITED STATES TREAS BD	60000.000	64,868.55	87,956.40
912810EX2	UNITED STATES TREAS BD	160000.000	194,342.19	250,950.40
912810FJ2	UNITED STATES TREAS BD	70000.000	80,538.28	108,138.80
912810FP8	UNITED STATES TREAS BD	200000.000	218,256.71	291,438.00
912810QA9	UNITED STATES TREAS BD	100000.000	102,958.99	115,719.00
912828CA6	UNITED STATES TREAS NT	75000.000	71,010.35	79,450.50
912828EW6	UNITED STATES TREAS NT	60000.000	59,070.90	68,536.20
912828LM0	UNITED STATES TREAS NT	135000.000	136,642.90	135,342.90
912828LY4	UNITED STATES TREAS NT	50000.000	48,713.09	57,847.50
912828MT4	UNITED STATES TREAS NT	60000.000	60,726.56	60,494.40
912828NC0	UNITED STATES TREAS NT	85000.000	86,095.99	85,836.40
912828ND8	UNITED STATES TREAS NT	65000.000	69,745.77	75,948.60
912828NF3	UNITED STATES TREAS NT	65000.000	66,003.14	68,188.90
912833KS8	UNITED STATES TREAS SEC STRIPPED	180000.000	166,857.01	169,212.60
913017109	UNITED TECHNOLOGIES CORP	434.000	12,702.64	32,780.02
913017BP3	UNITED TECHNOLOGIES CORP	55000.000	60,790.40	71,589.65
91324P102	UNITEDHEALTH GROUP INC	1447.000	57,888.84	84,649.50
922042858	VANGUARD MSCI EMERGING MKTS	30445.000	1,275,039.64	1,215,668.85
922908553	VANGUARD REIT	6315.000	415,388.70	413,190.45
92343VAL8	VERIZON COMMUNICATIONS INC	70000.000	77,534.10	82,855.50
92826C839	VISA INC	812.000	69,609.13	100,387.56
92857W209	VODAFONE GROUP PLC	1279.000	35,452.85	36,042.22
92976GAD3	WACHOVIA BK NATL ASSN	75000.000	72,519.75	80,684.25
931142CB7	WAL-MART STORES	65000.000	64,609.35	78,666.90
949746101	WELLS FARGO & CO	2768.000	78,549.24	92,561.92
983024AE0	WYETH	65000.000	64,579.45	69,959.50
988498101	YUM BRANDS INC	1431.000	91,439.38	92,185.02
G2554F113	COVIDIEN PLC	613.000	28,210.87	32,795.50
G60754101	MICHAEL KORS HLDGS LTD	2866.000	137,480.37	119,913.44
H0023R105	ACE LTD	442.000	23,056.34	32,765.46
N53745100	LYONDELLBASELL INDUSTRIES NV	411.000	16,240.54	16,550.97
	Cash/Cash Equivalent	528558.370	528,558.37	528,558.37
		Totals:	18,295,945.57	19,448,489.96

CRITERIA FOR GRANTS

Grants are made to non-profit organizations which qualify under IRS regulations and which are operated for religious, charitable, artistic, scientific, literary, or educational purposes, so long as attempts to influence legislation or support candidates for public office do not form a substantial part of their activities.

Seay Foundation funds may be granted for general use for philanthropic purposes. Morgan Foundation funds may be used only for capital expenditures, and under the terms of the Morgan will, preference is given to uses which "will promote the cause of the Church, fostering Christian education and Christian higher education and bring relief from pain and suffering to those less fortunate members of the community."

Grants may not be made to individuals, and normally grants are made only to organizations in the Commonwealth of Virginia. As a rule, contributions are not made to periodic campaigns for funds by national or community organizations. Requests for endowment funds generally are not considered. The foundations cannot make loans, and applications for debt reduction are discouraged.

Matching or challenge grants are strongly encouraged. Grants usually are not paid until the grantee has sufficient funds in hand, borrowed, or pledged to complete the project.

While the awarding of a grant does not preclude later grants to the same organization, the Allocations Committee prefers to avoid commitment for continuing support by awarding an additional grant no sooner than two years after payment of the previous grant.

Proposals are evaluated on the basis of clearly stated objectives and a reasonable, well-developed plan for achieving them, feasibility, demonstrated need for the project, and appropriateness to the purposes of the foundation from which the grant is requested.

PROCEDURE FOR APPLYING

The foundations do not use grant application forms. The applicant should submit a proposal to the appropriate foundation which includes all of the following:

1. A concise description of the project including specific purposes for which the requested grant is to be used, its need, and the anticipated results.
2. A detailed budget for the project, including total cost, the specific amount requested and, in the case of a matching grant, the desired matching ratio.
3. A schedule for the project, the amount raised to date, plans for procuring the remainder, other funding sources, and provision for contingencies and on-going support.
4. A description of the organization including its general purpose, past accomplishments, and plans for the future.
5. A current balance sheet and operating statement showing the major sources from which the organization derives support and endowments, if any.
6. Qualifications of project personnel and a statement from the chief administrator of the organization indicating approval of the grant request and assurance that the grant will be spent within one year of its receipt.
7. Copies of IRS forms certifying that the organization:
 - A. is exempt from federal income tax payment under Section 501(c)(3) and
 - B. is not classified as a private foundation as defined in Section 509(a) of the Internal Revenue Code.
8. (In cases where IRS forms are on file with the foundation, a letter stating that the organization's status is unchanged is required.)
Names and affiliations of the organization's trustees, directors, or advisors.

REVIEW OF APPLICATIONS

Applications may be submitted at any time. They are reviewed initially by the consultant to the foundations. Meetings for the evaluation of proposals and allocation of funds by the Trust Committee are scheduled for the third Tuesdays of June and December each year. For a proposal to be considered at the June meeting, complete information must be submitted by May 1; the deadline for applications for the December meeting is November 1. Each applicant will be notified of the Committee's decision on its proposal after the meeting at which it is considered.

Recipients of grants are expected to report to the foundation which made the allocation no later than one year after payment of the grant indicating how the funds were used and evaluating the project.

Proposals and correspondence concerning grants from The Seay Foundation and The Morgan Foundation should be addressed to:

Mrs. Elizabeth D. Seaman, Consultant

C/O BANK OF AMERICA
1111 EAST MAIN STREET
RICHMOND, VA 23219
804-788-2963

MARIETTA M & SAMUEL TATE
MORGAN JR TR
54-6069447

FORM 990-PF, PART XV,
LINES 2a-2d