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Form **990-EZ** 

# Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2011

OMB No 1545-1150

Open to Public Inspection

Department of the Treasury Internal Revenue Service Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions).

All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form.

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

_				011, and ending	J	une 30	, 20	12
В	Check if ap	pplicable	C Name of organization		D Empl	oyer ide	entification numbe	er
		WILLIAMSBURG SYMPHONIA LEAGUE		<u> </u>	54	-1458683		
		Room/suite	E Telep	hone nu	mber			
	Initial retur Terminate		PO BOX 1665			757	7-229-6161	
7	Amended		City or town, state or country, and ZIP + 4		F Grou	р Ехеп	nption	
	Application	n pending	WILLIAMSBURG, VA, 23187-1665		Num	nber 🕨	•	
G /	Account	ing Method:	✓ Cash	Н	Check	► 🗹 if	the organization	is <b>not</b>
1.1	Websit	e: ► www	.williamsburgsymphonia.org				ch Schedule B	
J T	ax-exem	npt status (che	eck only one) — ☐ 501(c)(3) 📝 501(c) ( 3 ) ◀ (insert no.) ☐ 4947(a)(	1) or 527	(Form 99	90, 990	-EZ, or 990-PF).	
	Check >		e organization is not a section 509(a)(3) supporting organization or a sec		on <b>and</b> rt	s gross	receipts are nor	mally
•	not more		00. A Form 990-EZ or Form 990 return is not required though Form 990					
			oses to file a return, be sure to file a complete return.					
LA	udd lines	5b, 6c, and 7	b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or m	ore, or if total asset	s (Part II,			
li	ne 25, co	olumn (B) belo	ow) are \$500,000 or more, file Form 990 instead of Form 990-EZ			<b>►</b> \$		56426
Р	art I	Revenu	e, Expenses, and Changes in Net Assets or Fund Bal	ances (see the	instruc	tions	for Part I.)	
			the organization used Schedule O to respond to any quest					. 🗸
	1		ons, gifts, grants, and similar amounts received			1	:::_	2945
	2					2	· · · · · · · · · · · · · · · · · · ·	
	3		ip dues and assessments			3		
	4	Investment	•			4		7
	5a	Gross amo	ount from sale of assets other than inventory	5a	· ·	-		
	Ь			5b				
	c		ss) from sale of assets other than inventory (Subtract line 5b from			5c		
	6		nd fundraising events		· ·		<del></del>	
	a		ome from gaming (attach Schedule G if greater than					
Ę	-	\$15,000) .		6a	2974			
Revenue	b	Gross inco	ome from fundraising events (not including \$	of contribution				
ě	_		raising events reported on line 1) (attach Schedule G if the		.			
ш			h man	6ь	48500			
	C		and the second of the second o	6c	25045	[		
	d		e or (loss) from gaming and fundraising events (add lines 6a					
	-	line 6c) .	to the first series of the			6d		26429
	7a	•	s of inventory, less returns and allowances	7a	· ·	00		20723
	b		· · · · · · · · · · · · · · · · · · ·	7b	-	1		
	C		it or (loss) from sales of inventory (Subtract line 7b from line 7a			7c		
	8		nue (describe in Schedule O) RECELVE	J . 1	}	8		2000
	9		nue Add lines 1 2 2 4 Fo Ed 70 and 8	781 : :		9	· · · · · · · · · · · · · · · · · · ·	31381
_	10				•	10	<del></del>	35500
	11		aid to or for members		}	11	· · · · · · · · · · · · · · · · · · ·	
Ø	12		ther compensation, and employee benefits		}	12	<del></del>	
Expense	13				}	13	<del> </del>	<del></del>
je j	14	Occupancy	al fees and other payments to independent contractors	<u></u>		14		
ᄶ	15		ublications, postage, and shipping		}	15		1311
_	16		enses (describe in Schedule O)		}	16		2902
	17		enses. Add lines 10 through 16		· 🕍	17		39713
	18	Fycess or	(deficit) for the year (Subtract line 17 from line 9)	· · · · · · · ·		18	<del> </del>	
ets	19		s or fund balances at beginning of year (from line 27, column		· · ·	10		(8331)
SS			ar figure reported on prior year's return)	(~)) (ITIUSE agree	ANITE	10		11005
Net Assets	20		nges in net assets or fund balances (explain in Schedule O) .		}	19		11085
ž	21				· [ ]	20		2754
			or fund balances at end of year. Combine lines 18 through 20	<u> </u>	. 🖊	21	000 F	2754
ror	raperv	work Reduct	ion Act Notice, see the separate instructions.	Cat. No. 106421			Form 990-EZ	(2011)

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Form 99	0-EZ (2011)		F	age 3
Part	Other Information (Note the Schedule A and personal benefit contract statement requirements	in th	е	
	instructions for Part V.) Check if the organization used Schedule O to respond to any question in this	Part	<u>v</u>	
			Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33		,
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed	33		<b>✓</b>
•	copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the			ļ
	change on Schedule O (see instructions)	34		1
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business			
	activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		1
þ	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b	ļ	ļ
C	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	05-		,
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets	35c		<b>Y</b>
•	during the year? If "Yes," complete applicable parts of Schedule N	36	İ	1
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a 0			_
b	Did the organization file Form 1120-POL for this year?	37b		1
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were			
	any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? .	38a		<b>/</b>
ъ 39	If "Yes," complete Schedule L, Part II and enter the total amount involved			
a	Initiation fees and capital contributions included on line 9			
b	Gross receipts, included on line 9, for public use of club facilities			'
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:			
	section 4911 ▶ 0 ; section 4912 ▶ 0 ; section 4955 ▶ 0			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been	-	-	
	reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		1
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on	100		
	organization managers or disqualified persons during the year under sections 4912,			
	4955, and 4958			
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter			
-	transaction? If "Yes," complete Form 8886-T	40e	- •	<i> </i>
41	List the states with which a copy of this return is filed. ► VIRGINIA			
42a	3	757-22	9-616	1
	Located at ► 208 WESTERN GAILES, WILLIAMSBURG, VA ZIP + 4 ► At any time during the calendar year, did the organization have an interest in or a signature or other authority over	23188		
D	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	Yes	No
	If "Yes," enter the name of the foreign country:	720		<del>  •</del>
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank			
	and Financial Accounts.			
C	At any time during the calendar year, did the organization maintain an office outside the U.S.?	42c		<b>✓</b>
42	If "Yes," enter the name of the foreign country:			
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here		•	<b>-</b> LJ
	and short the amount of tax exempt mendet received of accorded during the tax year		Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be			
	completed instead of Form 990-EZ	44a		1
Ь	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ			
_	completed instead of Form 990-EZ	44b 44c		1
C d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an	776		<del>                                     </del>
_	explanation in Schedule O	44d		
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		1
45b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of			
	Form 990-EZ (see instructions)	45b	L	

Form 99	90-EZ (2	011)						Р	age 4
46	Did to	he organization engage, directly or in andidates for public office? If "Yes," o	directly, in political c	ampaign activities	on behalf o	f or in opposition	on 46	Yes	No
Part	VI	Section 501(c)(3) organizations 501(c)(3) organizations and section and 52, and complete the tables Check if the organization used Sch	and section 4947 on 4947(a)(1) none for lines 50 and 51	(a)(1) nonexempt charitable	ot charitat trusts mus	ole trusts only st answer ques	. All sec		
47	Did t	the organization engage in lobbying	activities or have a	section 501(h) elec	ction in effe		ax	Yes	No
48 49a b 50	Is the Did to If "Ye Com	? If "Yes," complete Schedule C, Part e organization a school as described in the organization make any transfers to es," was the related organization a se plete this table for the organization's oyees) who each received more than	section 170(b)(1)(A)(i o an exempt non-cha ction 527 organizatio five highest compen	intable related organical on?	te Schedule anization? .  (other than o	officers, director			
	(a) N	ame and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MIS	contributi	alth benefits, ons to employee ( ans, and deferred opensation	e) Estimate other com		
NONE	- ALL	VOLUNTEER ORGANIZATION							
	Total	number of other employees paid over	er \$100 000						
51	Com	plete this table for the organization' 0,000 of compensation from the orga	s five highest compe	ensated independe	ent contract	tors who each	received	more	than
(a)		and address of each independent contractor pai	d more than \$100,000	(b) Type of	service	(c) C	compensation	on	<del></del>
					<del>-</del>				
52	Did t	number of other independent contra he organization complete Schedule A exempt charitable trusts must attach	? Note: All section 5	01(c)(3) organizatio		0 17(a)(1)	✓ Yes		No
		s of perjury, I declare that I have examined this r nd complete Declaration of preparer (other than					wiedge and	d bellef,	, ıt is
Sign Here		Signature of officer Gilbert E Elston, Treasurer Type or print name and title				30 Sept	2012		
Paid Prep		Print/Type preparer's name	Preparer's signature		Date	Check r self-employe	f PTIN		
Use	Only	Firm's name				Firm's EIN ▶			
May t	he IRS	Firm's address ► discuss this return with the preparer	shown above? See	instructions		Phone no	☐ Yes		No

#### SCHEDULE A (Form 990 or 990-EZ)

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

2011 Open to Public

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Inspection Employer identification number

WILLIAMSBURG SYMPHONIA LEAGUE							54-14	58683	
Part I Reason for Public Cha	arity Status (All orga	nization	s must c	omplete	this pa	rt.) See i	nstructio	ns.	
The organization is not a private found	ation because it is: (Fo	or lines 1	through 1	1, check	only one	box.)			
1 A church, convention of church				ed in <b>sec</b>	tion 170	(b)(1)(A)(i	).		
A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.)									
3 A hospital or a cooperative ho									
4 A medical research organizati hospital's name, city, and star	te:		•					-	
5 An organization operated for section 170(b)(1)(A)(iv). (Com		ge or uni	versity o	wned or	operated	by a go	vernment	al unit des	cribed in
6 A federal, state, or local gover	mment or government	al unit de	scribed in	n <b>section</b>	170(b)(1	)(A)(v).			
7  An organization that normally described in section 170(b)(1	receives a substantia	al part of					nit or from	n the gener	al public
8 A community trust described	in <b>section 170(b)(1)(A</b>	)(vi). (Cor	nplete Pa	art II.)					
9 An organization that normally			-	-	om contri	ibutions.	members	hip fees, a	nd aross
receipts from activities relate									
support from gross investme acquired by the organization a							n 511 ta	x) from bu	sinesses
10 An organization organized and						-	4).		
11 An organization organized a								or to carry	out the
purposes of one or more pu									
509(a)(3). Check the box that	describes the type of	supportin	ng organi:	zation an	d comple	ite lines 1	1e throug	jh 11h.	
a 🗌 Type I   🗎	Type II c	Type	III-Funct	ionally in	tegrated		d [	Type III-C	Other
<ul> <li>e  By checking this box, I certify</li> </ul>									
other than foundation manag	ers and other than on	e or more	e publicly	support	ed organ	izations d	described	in section	509(a)(1)
or section 509(a)(2).									
f If the organization received organization, check this box		on from t	the IRS	that it is	а Туре	i, Type	II, or Typ	e III suppo	· —
g Since August 17, 2006, has		oted any	gift or c	ontributio	n from a	ny of the			· · []
following persons?	:							. 5	
<ul><li>(i) A person who directly or</li><li>(iii) below, the governing b</li></ul>								<del></del>	es No
		_						11g(i)	
(ii) A family member of a pers								11g(ii)	1
(iii) A 35% controlled entity of h Provide the following informat								11g(iii)	
(i) Name of supported (ii) EIN	(iii) Type of organization		organization	T	ou notify	4.0	- 44	heil Ama	unt of
organization (ii) Env	(described on lines 1–9	in col (1) lis	sted in your	the organ	nization in	organizat	ls the tion in col.	(vii) Amo suppe	
	above or IRC section	governing	document?		of your port?		zed in the S.?		
	(see instructions))	Yes	No	Yes	No	Yes	No		
(A) The Williamsburg						-	<b></b>		
Music Association 52-1342360	7	<b>/</b>		/		1			35500
(B)									
(C)									
(D)									
(E)	<del> </del>	<del> </del>	<del>}</del>		<del> </del>		<del> </del>		
· ·		ļ					]		

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

Page 2

_	(Complete only if you checked the Part III. If the organization fails to						alify under
	on A. Public Support		<u></u>			<del></del>	
	dar year (or fiscal year beginning in) ▶	(a) 2007	<b>(b)</b> 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include an) "unusual grants.")						
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge					,	
4	Total. Add lines 1 through 3					-	
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4.	<del>\</del>	· · · · · · · · · · · · · · · · · · ·				·····
Secti	on B. Total Support				·		
Calen	dar year (or fiscal year beginning in) ▶	(a) 2007	<b>(b)</b> 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7	Amounts from line 4						
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11	Total support. Add lines 7 through 10						
12	Gross receipts from related activities, etc.	•	,			12	
13	First five years. If the Form 990 is for the organization, check this box and stop her	_	ı's first, secon			ear as a sectio	
Secti	on C. Computation of Public Suppor	t Percentag	е				
14	Public support percentage for 2011 (line 6	• • •	•		\	14	%
15	Public support percentage from 2010 Sch					15	<u>%</u>
16a	331/3% support test—2011. If the organization support				•	/3% or more, c	
	box and <b>stop here.</b> The organization qual	•		_	\		. • 🗅
b	331/3% support test—2010. If the organ check this box and stop here. The organic						or more, . ► □
17a	10%-facts-and-circumstances test — 20 10% or more, and if the organization mee Part IV how the organization meets the "forganization	ets the "facts-	and-circumsta	nces" test, che	eck this box ar	nd <b>stop here.</b> E	xplain in
b	10%-facts-and-circumstances test—20 15 is 10% or more, and if the organizate Explain in Part IV how the organization m supported organization	ion meets the eets the	facts-and-cis-and-cis-and-circums	rcumstances" tances" test. T	test, check the organization	nis box and <b>st</b> n qualifies as a	op here. publicly
18	Private foundation. If the organization dunstructions						see \

Schedu	lle Y <sub>A</sub> (Form 990 or 990-EZ) 2011						Page 3
Part							
	(Complete only if you checked the	ne box on line	e 9 of Part I o	r if the organ	ization failed t	o qualify un	der Part II.
	In the organization fails to qualify	under the te	sts listed bel	ow, please co	omplete Part I	l.)	
	on A. Public Support						
Calen	dar year (or fiscal year beginning in)	(a) 2007	<b>(b)</b> 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1	Gifts, grants, contributions, and membership fees						
_	received. (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services serformed, or facilities						}
	furnished in any activity that is related to the		ļ		1		
	organization's tax-exempt purpose						
3	Gross receipts from activities that are not an		j		]		ļ
	unrelated trade or business under section 513		<u> </u>				
4	Tax revenues levied \ for the						1
	organization's benefit and exther paid				}		
	to or expended on its behalf \( \)						
5	The value of services or facilities				1		
	furnished by a governmental unit to the				<b>!</b>		1
	organization without charge	<u> </u>					<u> </u>
6	Total. Add lines 1 through 5						ļ
7a	Amounts included on lines 1, 2, and 3				<b>f</b> 1		1
	received from disqualified persons .			<u></u>			<u> </u>
b	Amounts included on lines 2 and 3						
	received from other than disqualified	\					
	persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year		<u></u>	<u></u>			<u> </u>
C	Add lines 7a and 7b		<u> </u>				<u> </u>
8	Public support (Subtract line 7c from				1		
	line 6.)						<u> </u>
	on B. Total Support	<u>, · · · · · · · · · · · · · · · · · · ·</u>		····	·		
	dar year (or fiscal year beginning in)	(a) 2007	<b>(b)</b> 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
9	Amounts from line 6						
10a	,,		\		j		
	payments received on securities loans, rents,		`	<b>\</b>			i
	royalties and income from similar sources .					<u></u>	<u> </u>
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						]
	acquired after June 30, 1975						
C	Add lines 10a and 10b					····	
11	Net income from unrelated business						
	activities not included in line 10b, whether				N 1		
	or not the business is regularly carried on		1	<u> </u>			
12	Other income. Do not include gain or				\		}
	loss from the sale of capital assets						
40	(Explain in Part IV.)						<del> </del>
13	Total support. (Add lines 9, 10c, 11,	ļ			\		
	and 12.)	L	<u> </u>	<u> </u>	L	· · · · · · · · · · · · · · · · · · ·	<u>l</u>
14	First five years. If the Form 990 is for the				-	\	
01	organization, check this box and stop he	·		· · · · ·	· · · · ·	<del></del>	· · · 🟲 📋
Secti		rt Percentag			<del>,</del>		<del></del>
	on C. Computation of Public Support			3 column (f)		15 🔪	%
15	Public support percentage for 2011 (line					<del></del>	
15 16	Public support percentage for 2011 (line Public support percentage from 2010 Sci	nedule A, Part	III, line 15 .			16	%
15 16 Secti	Public support percentage for 2011 (line Public support percentage from 2010 Scion D. Computation of Investment In	nedule A, Part come Perce	III, line 15 . ntage			16	%
15 16 Secti	Public support percentage for 2011 (line Public support percentage from 2010 Scion D. Computation of Investment In Investment income percentage for 2011 (	nedule A, Part come Perce line 10c, colun	III, line 15 ntage nn (f) divided b	y line 13, colu	mn (f))	16	% \ %
15 16 Secti 17 18	Public support percentage for 2011 (line Public support percentage from 2010 Scion D. Computation of Investment In Investment income percentage for 2011 (Investment income percentage from 2010)	nedule A, Part come Perce line 10c, colun D Schedule A,	III, line 15 . ntage nn (f) divided b Part III, line 17	y line 13, colu	mn (f))	16 17 18	% % %
15 16 Secti	Public support percentage for 2011 (line Public support percentage from 2010 Scion D. Computation of Investment In Investment income percentage for 2011 (Investment income percentage from 2016 331/2% support tests—2011. If the organization is support tests—2011.	nedule A, Part come Perce line 10c, colun D Schedule A, lization did not	III, line 15 .  ntage nn (f) divided b Part III, line 17 check the box	y line 13, colui	mn (f))	17 18 ore than 331/s	% % %, and line
15 16 Secti 17 18 19a	Public support percentage for 2011 (line Public support percentage from 2010 Scion D. Computation of Investment In Investment income percentage for 2011 (Investment income percentage from 2016 331/3% support tests—2011. If the organ 17 is not more than 331/3%, check this box	nedule A, Part come Perce line 10c, colun 0 Schedule A, lization did not and stop here.	III, line 15 ntage nn (f) divided b Part III, line 17 check the box . The organizati	y line 13, colui c on line 14, a on qualifies as	mn (f))	17 18 orted organiza	% % %, and line tion
15 16 Secti 17 18	Public support percentage for 2011 (line Public support percentage from 2010 Scion D. Computation of Investment In Investment income percentage for 2011 (Investment income percentage from 2016 331/2% support tests—2011. If the organization is support tests—2011.	nedule A, Part come Perce line 10c, colun D Schedule A, lization did not and stop here. zation did not co	III, line 15 ntage nn (f) divided b Part III, line 17 check the box . The organizati	y line 13, colui c on line 14, a on qualifies as line 14 or line	mn (f))	16 17 18 ore than 331/x orted organiza is more than	% % % % % % % % and line tion \$\sigma \square

Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2011 Page 4				
Part IV	<b>Supplemental Information.</b> Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).			
NA				
***************************************				
	***************************************			

#### **SCHEDULE G** (Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, Ilnes 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, ilne 6a.

Attach to Form 990 or Form 990-EZ. See separate instructions.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

WILLIAMSBURG SYMPHONIA LEAGUE

Employer identification number

EA-14E0E03

AAILL	IAMSBORG STINF NORIA LEAGUE						1430003
Par	Fundraising Activities. Form 990-EZ filers are n				vered "Yes" to F	orm 990, Part IV,	line 17.
1	Indicate whether the organization	n raised funds t	hrough any	of the follo	owing activities. C	heck all that apply.	
а	a ☐ Mail solicitations e ☐ Solicitation of non-government grants						
b	Internet and email solicitation	ns	f [	] Solicitati	ion of government	grants	
С	☐ Phone solicitations		g	Special 1	fundraising events	3	
d	☐ In-person solicitations		_	•	_		
2a	Did the organization have a writ	ten or oral agre	ement with	any indivi	dual (including off	icers, directors, trus	tees
	or key employees listed in Form	990, Part VII) or	entity in c	onnection v	with professional 1	undraising services?	Yes No
b	If "Yes," list the ten highest paid compensated at least \$5,000 by			draisers) p	ursuant to agreen	nents under which th	ne fundraiser is to be
	(i) Name and address of individual or entity (fundraiser)	(ii) Activity	custody o	draiser have or control of outlons?	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
			Yes	No		· · · · · · · · · · · · · · · · · · ·	
	ART I - NA. SEE PART II, NEXT AGE					,	
2	-						
3							
4						***	
5							
6							
7							
8							
9		,					
10							
Total 3	List all states in which the orga registration or licensing.		tered or lic	▶ ensed to s	colicit contribution	s or has been notifi	ed it is exempt from
	·····			•			
							*
							~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~

irt II					
			(b) Event #2 Musical Chairs (event type)	(c) Other events  2 (total number)	(d) Total events (add col. (a) through col. (c))
1 2	Gross receipts Less: Charitable contributions	16615	13307	16565	46487
3	Gross income (line 1 minus line 2)	16615	13307	16565	46487
4	Cash prizes				
5	Noncash prizes				· · · · · · · · · · · · · · · · · · ·
6	Rent/facility costs				
7	Food and beverages	1247	1600		2847
8	Entertainment			70	70
9	Other direct expenses .	7765	3257	7014	18036
10 11					( 20953 ) 25564
rt III	Gaming. Complete if the	organization answer			
		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
1	Gross revenue	The League does	not conduct	gaming	activities
2	Cash prizes				
3	Noncash prizes	<del></del>			
4	Rent/facility costs				
5	Other direct expenses .				
6	Volunteer labor	☐ No	☐ No	☐ No	
7	Direct expense summary. Ad	ld lines 2 through 5 in c	olumn (d)		( )
8	Net gaming income summar	y. Combine line 1, colun	nn d, and line 7		NoneConducted
a is	the organization licensed to of "No," explain:	perate gaming activities	in each of these states	?	
	ere any of the organization's g	aming licenses revoked	, suspended or termina	ted during the tax year'	_
	1 2 3 4 5 6 7 8 Erab If	than \$15,000 of fundraising gross receipts greater that  1 Gross receipts greater that  2 Less: Charitable contributions	than \$15,000 of fundraising event contributions gross receipts greater than \$5,000.    A   Event #1   Plantation Event   Planta	than \$15,000 of fundraising event contributions and gross income on gross receipts greater than \$5,000.    (a) Event #1   Plantation Event (event type)   Musical Chairs (event type)	than \$15,000 of fundralsing event contributions and gross income on Form 990-EZ, lines 1 s gross receipts greater than \$5,000.    Plantation Event

X I I I I I	ie G (FOIII 550 G 550-E2) 2011		_	rage 😈
11 12	Does the organization operate gaming activities with nonmembers?	entity	Yes [	
13	Indicate the percentage of gaming activity operated in:	_		
а	The organization's facility	13a		%
b	- · · · · · · · · · · · · · · · · · · ·	13b		%
14	Enter the name and address of the person who prepares the organization's gaming/special events books records:	and	<u> </u>	
	Name ►			
	Address►			
15a	Does the organization have a contract with a third party from whom the organization receives garevenue?		Yes [	¬ No
	If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ and the amount of gaming revenue retained by the third party ▶ \$	e		_
С	If "Yes," enter name and address of the third party:  Name ▶			
	Address >			
16	Gaming manager information:			
	Name ►			
	Gaming manager compensation ▶ \$			
	Description of services provided ▶			
	☐ Director/officer ☐ Employee ☐ Independent contractor			
17 a	Mandatory distributions:  Is the organization required under state law to make charitable distributions from the gaming procee retain the state gaming license?		Yes [	] No
b	Enter the amount of distributions required under state law to be distributed to other exempt organization spent in the organization's own exempt activities during the tax year > \$	ns or		
Part	Supplemental Information. Complete this part to provide the explanations required by F columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. All part to provide any additional information (see instructions).	art I, line so comp	e 2b, lete thi	s
	NA			
			<del>-</del>	

#### SCHEDULE O (Form 990 or 990-EZ)

## Supplemental Information to Form 990 or 990-EZ

OMB No. 1545-0047

2011

of the questions on the formation.

Open to Public Inspection

**Employer Identification number** 

Department of the Treasury Internal Revenue Service Name of the organization Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

**WILLIAMSBURG SYMPHONIA LEAGUE** 54-1458683 PAGE 1, PART I, LINE 8 **OTHER REVENUE** ANNUAL MEETING/DINNER/RECOGNITION \$2,000 PAGE 1, PART I, LINE 10 **GRANTS** PLEASE SEE ATTACHMENT 1, STATEMENT 1 PAGE 1, PART I. LINE 16 **OTHER EXPENSES ANNUAL MEETING/DINNER/RECOGNITION** \$2,489

#### Williamsburg Symphonia League 54-1458683 Form 990-EZ Tax Year 07/01/2011 to 06/30/2012

#### Attachment 1

#### Statement 1, For Page 1, Part I, Line 10 Grants and Similar Payments to Affiliates

To the Williamsburg Music Association...... \$35,500

During the current period, the League transferred \$30,000 directly to its affiliate, The Williamsburg Music Association (WMA, PO Box 400, Williamsburg VA 23187-0400) in support of the Williamsburg Symphonia. WMA is a charitable and educational organization under Section 501(c)(3) of the Internal Revenue Code, and a public charity under Sections 509(a)(1) and 170(b)(1)(A)(vi). The Williamsburg Symphonia, operated by WMA, annually presents a series of classical music concerts, performances for area school children, family and holiday concerts, and other special programs to enhance the musical life of the community and to further music appreciation and education.

#### Statement 2 For Page 2, Part III Program Service Accomplishments

**Primary Purpose**: The League's primary exempt purpose is to support the exempt activities of the Williamsburg Music Association specifically the chamber orchestra it operations named the Williamsburg Symphonia

The Symphonia annually presents a series of classical music concerts, performances for area school children, family and holiday concerts, and other special programs to enhance the musical life of the community and to further music appreciation and education. In fulfilling its own exempt purpose, the League is active in providing essential volunteer support, promotional activities, and financial assistance to the Symphonia. The Williamsburg Music Association (EIN 62-1345260) is exempt under IRC Section 501(c)(3) and holds public charity status under IRC Sections 509(a)1(1)/170(b)(1)(A)(vi).

<u>Line 28</u> Contributing directly to affiliated Williamsburg Mus Association (Williamsburg Symphonia) to help defray operati		<b>Expenses</b>
expenses of performances and educational programs	(Grants \$35,500)	\$35,500
<u>Line 29</u> Providing many hours of volunteer services directly	to the	
Symphonia, including ushering and other assistance for conce	,	
transportation and hospitality for visiting artists, assistance wi	th	
Symphonia administrative work and fundraising activities.	(Grants 0)	0
Line 32 Total Program Service Expenses		\$35,500

### Williamsburg Symphonia League 54-1458683 Form 990-EZ Tax Year 07/01/2011 to 06/30/2012

#### Attachment 2

## For Page 2, Part IV

## Board of Directors 2011-2012

(a) Names & Addresses	(b) Title	avg hrs/week
Officers:		
Amanda Aguilar 2501 William Tankard Drive Williamsburg, VA 23185	President	about 25 hrs.
Margene Hartsough 9927 Walnut Creek Rd, Toano, VA 23168	Vice President	about 25 hrs
Lynda Sharrett 127 John Bratton, Williamsburg, VA 23188	Recording Secretary	about 1-5 hrs
Patty Grogg 255 Shoal Creek, Williamsburg, VA 23188	Corresponding Secretary	about 1-5 hrs
Gilbert Elston 208 Western Gailes, Williamsburg, VA 23188	Treasurer	about 1-5 hrs
Other Directors:		
Georgianna Avioli 116 John Pott, Williamsburg, VA 23188		as needed
Douglas Boller 124 John Bratton, Williamsburg, VA 23185		as needed
Barbara Buder 117 Highland, Williamsburg, VA 23188		as needed
Anne-Liss Flanders 348 Littletown Quarter, Williamsburg, VA 23185		as needed
Marie Knuettel 2941 Barret's Pointe Rd, Williamsburg, VA 23185		as needed
Diane Robertson 5 Whittakers Mill, Williamsburg, VA 23185		as needed
Mary Lou Walten 2924 Thomas Smith Lane, Williamsburg, VA 23185		as needed

#### Williamsburg Symphonia League 54-1458683 Form 990-EZ Tax Year 07/01/2011 to 06/30/2012

#### Attachment 2

Betty Williams 102 Thomas Dale, Williamsburg, VA 23185

as needed

Key Employees None (no employees - all volunteer organization)

(c)(d)(e) All are volunteers. No person receives compensation, employee benefit or deferred compensation plans, expense accounts, or other allowances.