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Return_of_Organization_Exempt_From-Income_Tax-

OMB No 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Open to Public

	nal Reven	ue Service	► The organizatio	n may have to	use a copy of this	return to satisf	y state repo	orting requir	ements	Inspection
A	For the	2011 cale	ndar year, or tax year	beginning	July 1	, 2011, a	nd ending	June 30		, 20 ₁₂
В	Check if	applicable	C Name of organization					_	D Employ	er Identification number
	Address	change	Doing Business As Jill	Fox Memor	ıal Fund, Inc.				52-11679	042
	Name ch	nange	Number and street (or P	O box if mail is r	not delivered to street a	ldress)	Room/surte		E Telepho	one number
	Initial ret	turn	101 West Mount Ro	yal Avenue					410-727-	4828
. 🗆	Terminat	ted	City or town, state or co	ountry, and ZIP	+ 4					
	Amende	d return	Baltimore, Maryland	1 21201-5708	}				G Gross r	eceipts \$ 2,322,983
∰) 🗆	Applicat	on pending	F Name and address of	principal office	r			H(a) Is this	a group return	for affiliates? 🗌 Yes 🔀 No
20 33 □		,								ncluded? Yes No
	Tax-exe	mpt status	∑ 501(c)(3)	501(c) () ◀ (insert no) [4947(a)(1) or	527			list (see instructions)
-	Websit				•	-		H(c) Grou	p exemptioi	n number 🕨
≥ K	Form of o	organization	▼ Corporation	Association	on Other	L Ye	ear of formati	on 1979	M State	of legal domicile MD
-7	art I	Summ			_ _	, -				
	1		escribe the organizati	ion's mission	n or most significa	ant activities:				
		-	d provides grants for i		_			ot paid for	by medic	cal insurance.
			ent agencies, health as							
	İ		of the qualified indiv							
Activities & Governance	2		is box ▶ ☐ if the organ		nued its operations or	disposed of more	e than 25% of	f its net asset	 S.	
် ဗိ	3		of voting members of		•	•				20
•ජ ග	4		of independent voting	•	• • •	•				9
itie	5		nber of individuals er	-						0
ţį	6		nber of volunteers (e		-	. (, .		6	V
-	72		elated business reve		• •	line 12			7a	
2	Ь		lated business taxable						7b	•
		TTOT GITTO	*		5 C CCC 1, 10		···	Prior Ye		Current Year
ALVO XHVMITSON	8	Contribut	tions and grants (Par	t VIII line 1h	n)			3	,506,450	28,663
要复	9		service revenue (Par	· ·		,500,150	20,000			
3	10	_	ent income (Part VIII,	_	·-		· -		52,092	52,706
#	11		venue (Part VIII, colur				_		32,072	32,700
EE8	12		enue—add lines 8 thr					3	,558,542	81,369
(;;	13		nd similar amounts p						139,601	172,582
0	14		paid to or for member	•		•	· ·		152,001	172,302
	15		other compensation, e				5_10)			115,500
7s 2098 x3	16a		onal fundraising fees				<u></u> i _			115,500
	b		draising expenses (P				SO		48.744	· 接触。
E S	17		penses (Part IX, colu					72 C 9 C 9 C 7 T T T T T T T T T T T T T T T T T T	24,931	52,546
	18	Total eve	penses. Add lines 13-	-17 (must en	ual Part IX colum	on (Δ) line 25	, £ ⊢		164,532	340,628
	19		less expenses. Subt				₩	2	,394,010	(259,259
- s		TOVOITO	тозо ехрепосо. очье	ruot iirio 10	Tom me in 16-71.	JEN. U	Be	ginning of C		End of Year
Net Assets or Fund Balances	20	Total acc	ets (Part X, line 16)						,622,750	4,288,454
Asse	21		oilities (Part X, line 26)	`			· · -		0 022,730	4,200,434
E.S.	22		ts or fund balances.	•			· · ⊢		,622,750	4,288,454
				Oubtract mic	Z T HOIH IIIC ZO	<u> </u>	····		,022,730	4,200,454
Und		Ities of perju	ture Block iry, I declare that I have ex- lete Declaration of prepare							my knowledge and belief, it
Sig	n	Sign	ature of officer					L	ate	112
He		Ma	rc B. Terrill	Presi	dent					
			e or print name and title	1 1051	uciii					
	• •	<u> </u>	pe preparer's name	l Pr	reparer's signature	-	Date	9	1	PTIN
Pa				[]	. •				Check self-em	<u> </u>
	epare		uomo b					T _E .		,
Us	e Onl				-				n's EIN ▶	<u> </u>
NA C	v the IF		e this return with the	proporer of	own above? (cc-	inetructions\		J Ph	one no	
May	y the IF		s this return with the	preparer sh	own above? (see	instructions)			one no	· · · · · · Yes ·

Form **990** (2011)

For Paperwork Reduction Act Notice, see the separate instructions.

172,582

Part	V Checklist of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"			
_	complete`Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		x
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C,	-		
	Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		x
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes,"</i> complete Schedule D, Part III			
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part	8		X
•	X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		x
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted	-	_	^
	endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		x
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.	× * *	-∱£3	
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a		X
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII			
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets	11c		X
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
e f	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11e		X
12 a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete	11f		X
	Schedule D, Parts XI, XII, and XIII	12a		X
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b		x
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14 a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate			
	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	15		x
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on			X
19	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	-	X
20 -	If "Yes," complete Schedule G, Part III	19	<u> </u>	X
	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	 	X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	<u></u>	<u></u>

Part	Checklist of Required Schedules (continued)			
			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		x
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	x	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25	24a		
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24b 24c		X
d 25a	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	24d 25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II.	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		х
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			39
a b	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 28a 28b		X	
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		X
29 30	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I </i>	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	x	
35a b	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a 35b		X
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,			
38	Part VI	37		X
	19? Note. All Form 990 filers are required to complete Schedule O	38	X	<u>L</u>

Form **990** (2011)

Part	V Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response to any question in this Part V			. 🗆
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	`	*	'
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	4 -		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax	1c		
Za	Statements, filed for the calendar year ending with or within the year covered by this return 0		4"	<u>}</u> ,
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? .	2b		
-	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructions)	20		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		X
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority			
	over, a financial account in a foreign country (such as a bank account, securities account, or other financial		ļ	
	account)?	4a	ļ	X
b	If "Yes," enter the name of the foreign country:	,	2	9
_	See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts		ļ	ļ. <u></u>
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	<u> </u>	X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5b		
c 6a	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
Ju	organization solicit any contributions that were not tax deductible?	6a		$ \mathbf{x} $
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or			+
	gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).	4	- 4	U.5.
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			<u></u>
	and services provided to the payor?	7a		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		<u> </u>
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			.,
	If "Yes," indicate the number of Forms 8282 filed during the year	7c		X
d e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	 	X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		$\frac{X}{X}$
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		1
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting	2.2		*
	organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring			
	organization, have excess business holdings at any time during the year?	8	ļ	<u> </u>
9	Sponsoring organizations maintaining donor advised funds.	-	*	
a	Did the organization make any taxable distributions under section 4966?	9a	<u> </u>	┿
ь 10	Did the organization make a distribution to a donor, donor advisor, or related person?	9b	 	-
а	Initiation fees and capital contributions included on Part VIII, line 12	4	*	1
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . 10b	<u>ا</u> پ	l ·	1
11	Section 501(c)(12) organizations. Enter:	1 .	.]	*
а	Gross income from members or shareholders			3
b	Gross income from other sources (Do not net amounts due or paid to other sources] ;		1 4
	against amounts due or received from them.)		/;`	
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		-
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	1 .	1 ,	
13	Section 501(c)(29) qualified nonprofit health insurance issuers.	42-	+*	* *
а	Is the organization licensed to issue qualified health plans in more than one state?	13a	+	*
ь	Enter the amount of reserves the organization is required to maintain by the states in which		;	
_	the organization is licensed to issue qualified health plans ·	1		
С	Enter the amount of reserves on hand	1 .		5,
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a	1	X
h	If "Yes " has it filed a Form 720 to report these payments? If "No " provide an explanation in Schedule O	14h		T

Part	Governance, Management, and Disclosure For each "Yes" response to lines 2 the response to line 8a, 8b, or 10b below, describe the circumstances, processes, or change				
	Check if Schedule O contains a response to any question in this Part VI				
Section	on A. Governing Body and Management		• •	····	<u> </u>
				Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a 20		· .	
	If there are material differences in voting rights among members of the governing body, or			•	87.
	if the governing body delegated broad authority to an executive committee or similar		_	***	
	committee, explain in Schedule O.]	, i	2. ÿ
b	Enter the number of voting members included in line 1a, above, who are independent .	1b 9	<	(%)	.3×1
2	Did any officer, director, trustee, or key employee have a family relationship or a business	•			
•	any other officer, director, trustee, or key employee?		2	X	
3	Did the organization delegate control over management duties customarily performed by or				
	supervision of officers, directors, or trustees, or key employees to a management company or other	•	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 9		4		X
5 6	Did the organization become aware during the year of a significant diversion of the organization bid the organization have members or stockholders?	on's assets?.	5	X	X
7a	Did the organization have members or stockholders?	elect or appoint	0		
	one or more members of the governing body?	• •	7a	X	
b	Are any governance decisions of the organization reserved to (or subject to approva	bv) members.		- 11	
-	stockholders, or persons other than the governing body?		7b	X	
8	Did the organization contemporaneously document the meetings held or written actions ur		<i>i</i>	h 4	\$ · · · · · · · · · · · · · · · · · · ·
	the year by the following:	_	,	٠, "ا	^ 1
а	The governing body?		8a	X	
b	Each committee with authority to act on behalf of the governing body?		8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be seen any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be seen any officer.				
	the organization's mailing address? If "Yes," provide the names and addresses in Schedule (9		X
Section	on B. Policies (This Section B requests information about policies not required by the	e Internal Rever	ue C)
40-	Did the association have lead the start burney as ##11-4-0		40-	Yes	No
10a b	Did the organization have local chapters, branches, or affiliates?	fouch chapters	10a	_	X
b	affiliates, and branches to ensure their operations are consistent with the organization's exen		10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body befo	re filing the form?	11a	X	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990		24 E	,	
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13		12a	X	<u> </u>
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give		12b	X	
С	Did the organization regularly and consistently monitor and enforce compliance with the describe in Schedule O how this was done	policy? If "Yes,"	12c	X	
13	Did the organization have a written whistleblower policy?		13	X	
14	Did the organization have a written document retention and destruction policy?		14	X	
15	Did the process for determining compensation of the following persons include a review			7. ^C .	
	independent persons, comparability data, and contemporaneous substantiation of the deliberation		, ;	3,439	
а	The organization's CEO, Executive Director, or top management official		15a	<u> </u>	X
b	Other officers or key employees of the organization		15b	3	X
16a	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions) Did the organization invest in, contribute assets to, or participate in a joint venture or sim	ilar arrangement	- j. ·	2	
·ou	with a taxable entity during the year?	•	16a	100	X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization	n to evaluate its	100	14,00	7. 1
	participation in joint venture arrangements under applicable federal tax law, and take steps		1		* .
	organization's exempt status with respect to such arrangements?		16b		
	on C. Disclosure				
17	List the states with which a copy of this Form 990 is required to be filed Maryland				
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, a	ind 990-T (Section	501(c)(3)s	only)
	available for public inspection. Indicate how you made these available. Check all that apply.				
19	Own website Another's website Upon request	umanta sandist s	& imta		alia.
13	Describe in Schedule O whether (and if so, how), the organization made its governing doc and financial statements available to the public during the tax year.	uments, conflict C	ıı ınte	iest [oncy,
20	State the name, physical address, and telephone number of the person who possesses the b	ooks and records	of the)	
	organization: ► Marilyn Loux 101 West Mount Royal Avenue Baltimore, MD 21201 410-7				

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII.

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.										
(A) Name and Title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(do not check box, unless p officer and a or direction			cc) Position Cck more than one person is both an a director/trustee) A director/trustee Compensated Officer Officer		an	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
(1) Toba W. Grant									 	
Executive Director	37.5		ļ		X			0	114,503	4,509
(2) Marc B. Terrill	37.3	ļ		 			-	 	114,505	4,507
President	1 - 2	X		\mathbf{x}			ĺ	0	501,678	37,917
(3) Shirley F. Scholder			┞		t	 	-	1	001,0.0	
Vice President	1 - 2	X		$ _{\mathbf{X}}$				0	l o	0
(4) Charles Goldberg					┞	 -				
Secretary	1 - 2	X		X				0	l o	0
(5) Sally Palmbaum	†				_					
Treasurer	1 - 2	\mathbf{x}		X		Ì) o	o	0
(6) Allan T. Hirsh, Jr.										
Director	1 - 2	Х				Ì		0	0	0
(7) Allan T. Hirsh, III										
Director	1 - 2	X		}		}	1	0	0	0
(8) Ross Jandorf										
Director	1 - 2	X	İ			}	1	0	o	0
(9) David Scholder										
Director	1 - 2	X				ļ		0	0	0
(10) Karen L. Scholder										
Director	1 - 2	X		l	ļ	ļ		\ o	0	0
(11) Susan Scholder Smith										
Director	1 - 2	X		ĺ) o	0	0
(12) Jeffrey Blavatt										
Director	1 - 2	X		l				0	0	0
(13) Robb Cohen										
Director	1 - 2	X		L	L_		L	0	0	0
(14) Jacob J. Cohen]									
Director	1 - 2	X				L	<u>L</u> .	0	0	0

. (A) Name and title	(B) Average hours per week	(C) Position (do not check more than on box, unless person is both a officer and a director/truster					ne an ee)	(D) Reportable compensation from	(E) Reportable compensation fron	(F) Estimated
	(describe hours for related organizations in Schedule O)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation
(15) George W. Cox Director	1 - 2	X						0		0
(16) Morris Garten	1 2	x						0		0
Director (17) Lowell Herman	1 - 2									
Director (18) Michelle Malis	1 - 2	X						0		0
Director	1 - 2	X						0		0
(19) Sandra G. Moffett Director	1 - 2	x						0		0
(20) Betty Waghelstein		Λ_		<u> </u>			_			
Director	1 - 2	X	<u> </u>	_			_	0		0 0
(21)	<u>.</u>		ļ							
(22)										
(23)										
(24)										-
(25)							H		-	
1b Sub-total		<u> </u>	<u></u>	<u>. </u>		<u> </u>			616,18	1 42,426
c Total from continuation sheets to Part d Total (add lines 1b and 1c).	VII, Section	n A					>	0	616,18	1 42,426
Total number of individuals (including bu reportable compensation from the organ	t not limite						e) w		<u> </u>	000 of
3 Did the organization list any former of employee on line 1a? If "Yes," complete							em	ployee, or high	hest compense	Yes No ated X
4 For any individual listed on line 1a, is the organization and related organizations individual	sum of re	porta	ble	cor	npe	nsatio	on a es,"	and other com complete Sc	pensation from hedule J for s	the Salar Sa
5 Did any person listed on line 1a receive of for services rendered to the organization									ization or indivi	
Section B. Independent Contractors		4 1			1 4			to so the tage of		2400 000 of
 Complete this table for your five highest compensation from the organization. Re year. 										
(A) Name and business add	dress							(B) Description of	services	(C) Compensation
None							-			
			_							
			-				+			
2 Total number of independent contract received more than \$100,000 of compen							o t	hose listed at	pove) who	

Part		Statement of Rev	#^	, *		То	(A) ital revenu	ue	·	(B) Related or exempt function revenue		(C) Jnrelated business revenue	exclu	(D) Revenue ided from to ler sections 513, or 51	S
Grants nounts	b	Federated campaigns Membership dues		1a 1b		*	à		戏 。	***			2.442	,	·
Contributions, Gifts, Grants and Other Similar Amounts	c d e f	Fundraising events . Related organizations Government grants (con All other contributions, gi	s tributions)	1c 1d 1e			,			∳	,		* **		4
Contribution of the contri	g h	and similar amounts not inc Noncash contributions includ Total. Add lines 1a–1	cluded above ded in lines 1a		28,663		28.	,663		silleri		\$` #*		,400	
Program Service Revenue	2a b c				Business Code					\$7.000 P			***		
Program S	e f g	All other program sen Total. Add lines 2a-2	vice revenu	 ie .				0		•			A.s.		
	3	Investment income and other similar amo Income from investmen	ounts) . t of tax-exe	 mpt bo	► ond proceeds ►		110	,711							
t.	5 6a b	Royalties	(i) Real	0	(ii) Personal		w	**			-\$.				
	d 7a	Net rental income or Gross amount from sales of assets other than inventory	(loss)	ies 3,609	(ii) Other	***	* *	0		-^ ¥			1, -	*(\$*.}	**
	b b	Less. cost or other basis and sales expenses . Gain or (loss) .	2,24	1,614 8,005	0	5:4	, ,				**		<i>₹</i> ,\$, 5, \$	
Other Revenue	d 8a	Net gain or (loss) Gross income from fuevents (not including \$ of contributions reported)	undraising ed on line 1			*	(58	3,005					2.0		
Other	b c	See Part IV, line 18 . Less: direct expenses Net income or (loss) f	s from fundra	_		<u></u>	X	0)	ja)	<u>.</u>	<u></u>			
	9a b	Gross income from ga See Part IV, line 19 . Less: direct expenses	 s	· a		.	·				,	· ·	*	······	
	с 10а	Net income or (loss) f Gross sales of ir returns and allowance	nventory,	-			a* 🎳	<u>0</u>			à	* *		34	, %
	b b	Less: cost of goods s Net income or (loss) t Miscellaneous F	from sales					0							
	11a b c														
	d e 12		 -11d				81	1,369		X	* 5 \$	*	ill,		

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

	Check if Schedule O contains a respon		ın this Part IX		
Do . 7b, 8	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the United States. See Part IV, line 21	172,582	172,582		
2	Grants and other assistance to individuals in the United States. See Part IV, line 22	, ,			
3	Grants and other assistance to governments, organizations, and individuals outside the United States See Part IV, lines 15 and 16			Stor for A	
4 5	Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees				
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 8	Other salaries and wages Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	115,500		115,500	
9 10	Other employee benefits				
11 a	Fees for services (non-employees): Management				
c p	Legal				
d e f	Lobbying	51,575		51, 575	
g 12	Other				
13 14	Office expenses	594		594	
15 16 17	Royalties				
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 20 21	Conferences, conventions, and meetings Interest	377		377	
22 23	Depreciation, depletion, and amortization .				
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				* \$ 4
a b c					<u> </u>
d e 25	All other expenses Total functional expenses. Add lines 1 through 24e	340,628	172,582	168,046	
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here following SOP 98-2 (ASC 958-720) ☐				

Pa	art X	Balance Sheet			
			(A) Beginning of year		(B) End of year
	1	Cash—non-interest-bearing		1	
	2	Savings and temporary cash investments	604,619	2	511,692
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net		4	
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of			**
ļ		Schedule L		5	
ts	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions)	· '4'77, 6	6	
Assets	7	Notes and loans receivable, net		7	
As	8	Inventories for sale or use		8	
-	9	Prepaid expenses and deferred charges		9	
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	, ¥		
	b	Less. accumulated depreciation 10b		10c	0
	11	Investments—publicly traded securities	3,993,131	11	3,751,762
	12	Investments—other securities. See Part IV, line 11	25,000	12	25,000
	13	Investments—program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11		15	
	16	Total assets. Add lines 1 through 15 (must equal line 34)	4,622,750	16	4,288,454
	17	Accounts payable and accrued expenses	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	17	,,,
	18	Grants payable		18	
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D.		21	
Liabilities	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons.	. > \$M		
Ħ		Complete Part II of Schedule L	<u> </u>	22	3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3
iat		•		23	-
_	23	Secured mortgages and notes payable to unrelated third parties		24	-
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D			
	26	Total liabilities. Add lines 17 through 25		25 26	
	26	Organizations that follow SFAS 117, check here ▶ □ and complete	0	20	0
ces		lines 27 through 29, and lines 33 and 34.		* *	
an	27	Unrestricted net assets	4,622,750	+	4,288,454
Ba	28	Temporarily restricted net assets		28	
Þ	29	Permanently restricted net assets		29	
Net Assets or Fund Balances		Organizations that do not follow SFAS 117, check here ▶ ☐ and complete lines 30 through 34.			
ts (30	Capital stock or trust principal, or current funds		30	
Se	31	Paid-in or capital surplus, or land, building, or equipment fund		31	
As	32	Retained earnings, endowment, accumulated income, or other funds .		32	
let	33	Total net assets or fund balances	4,622,750	33	4,288,454
	34	Total liabilities and net assets/fund balances	4,622,750	34	4,288,454

Page	1	2

Part	Reconciliation of Net Assets Check if Schedule O contains a response to any question in this Part XI			
	Check if Concade C Contains a response to any question in this tart Xi	· · ·	• •	
1	Total revenue (must equal Part VIII, column (A), line 12)		81	1,369
2	Total expenses (must equal Part IX, column (A), line 25)			0,628
3	Revenue less expenses Subtract line 2 from line 1			9,259
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))			2,750
5	Other changes in net assets or fund balances (explain in Schedule O)			5,037
6	Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))			
Do			4,288	8 <u>,454</u>
Part	Financial Statements and Reporting Check if Schedule O contains a response to any question in this Part XII			
			Yes	No
1	Accounting method used to prepare the Form 990: Cash Accrual Other If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		V	
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		X
b	Were the organization's financial statements audited by an independent accountant?	2b		X
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c		
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.			21. 49
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both:		12.1	
	☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	Á 33.	S.	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the			
	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b		
		Form	990	(2011)
				,

SCHEDULE A

(Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions. **Employer identification number**

Jill Fox Memor	ıal Fur	nd, Inc.					52	2-116794	2	
			rity Status (All orga						struction	S
1 A churc 2 A school 3 A hospi 4 A medic	ch, con ol desc ital or a cal resc	vention of church ribed in section a cooperative hos	tion because it is: (For nes, or association of 170(b)(1)(A)(ii). (Attac spital service organiza on operated in conjunc :	churches ch Sched ation desc	describe ule E.) cribed in s	d in sect section 1	ion 170(l 70(b)(1)(o)(1)(A)(i A)(iii).		i). Enter the
5 An orga	anizatio		he benefit of a colleg	je or univ	ersity ow	ned or o	perated b	y a gove	ernmental	unit described in
7 🗌 An orga	anizatio	on that normally	nment or governmenta receives a substantia (A)(vi). (Complete Pa	I part of it					or from t	he general public
9	anizations from	on that normally activities related gross investmer	section 170(b)(1)(A) receives (1) more that to its exempt function it income and unrelater for June 30, 1975. Se	an 33¹/₃% ons—subj ated busi	of its su ject to ce ness tax	pport from rtain exc able inco	eptions, a	and (2) n	o more th	nan 33 1/3% of its
11 🖾 An org	anizati	on organized an one or more publ	operated exclusively of operated exclusive icly supported organitescribes the type of s	ely for the izations d	e benefit lescribed	of, to po	erform th n 509(a)(e functio	ons of, or otion 509(a)(2). See section
e 🛚 By che	nan fou	his box, I certify t indation manage	Type II c that the organization i rs and other than one		trolled di	rectly or i	indirectly	by one o		squalified persons
organiz	ation,	check this box .	written determinatio						, or Type	III supporting
followin	g pers	ons?	ne organization accep	_	_			-		
(iii)	below,	the governing bo	ndirectly controls, eithody of the supported o	organizati	on?					11g(i) X
(iii)A 3	5% coı	ntrolled entity of a	on described in (i) abo a person described in on about the supporte	(i) or (ii) a	above? .					11g(ii) X 11g(iii) X
(i) Name of supp organization	orted	(ii) EIN	(iii) Type of organization (described on lines 1–9 above or IRC section (see instructions))	(iv) is the c	organization sted in your document?	the organ	ou notify nization in of your port?	organizat (i) organi U	zed in the S ?	(vii) Amount of support
				Yes	No	Yes	No	Yes	No	
(A) The Associated. Community Fed	ewish	52-0607957	9	X		X		X		25,000
(В)	or pairo	32-0001731				11		11		20,000
(C)										
(D)										
(E)										· · ·
Total					4.		ν			25,000

	<u> </u>						
Part							
	(Complete only if you checked the						ify under
	Part III. If the organization fails to	qualify unde	r the tests lis	ted below, ple	ease complet	e Part III.)	
	on A. Public Support						
	dar year (or fiscal year beginning in) 🕨	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Tax revenues levied for the						
	organization's benefit and either paid						
_	to or expended on its behalf						
3	The value of services or facilities					•	
	furnished by a governmental unit to the						
	organization without charge			·			
4	Total. Add lines 1 through 3		Rich to Mark State & St	· VA.N. Waterbooker	1 0 0 2 7 2 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	1000 X 0 1440 C 200 X 500 X b	
5	The portion of total contributions by	1	1445	14 July 20			
	each person (other than a		174.11			** ***	
	governmental unit or publicly supported organization) included on					表	
	line 1 that exceeds 2% of the amount	1 4	74143	11	1 1	27. 68	
	shown on line 11, column (f)			13	43		
6	Public support. Subtract line 5 from line 4.				32.22	#11.58	
	on B. Total Support		St. V . 242 . 2 .	4 12 X	[S. Z. S. L. S. Z. S.	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
	dar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7	Amounts from line 4		(-,		(,	(0,2011	
8	Gross income from interest, dividends,						
	payments received on securities loans,						
	rents, royalties and income from similar						
	sources						
9	Net income from unrelated business						
	activities, whether or not the business						
	is regularly carried on						
10	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part IV.)						
11	Total support. Add lines 7 through 10	2007 6 2000 000 000 000 00 1 0 1 0 1	深。然分争》	J-15- 323	4.7	1	
12	Gross receipts from related activities, etc.		•			12	
13	First five years. If the Form 990 is for the				-		` , ' , '
Coati	organization, check this box and stop he					· · · · ·	· · - _
<u> </u>	on C. Computation of Public Supportion Public Support percentage for 2011 (line to			1 column (f)		14	<u></u> %
15	Public support percentage from 2010 Sch					15	
16a	33½% support test—2011. If the organi						
	box and stop here . The organization qua						. • 🗀
b	331/3% support test—2010. If the orga	· · · · · · · · · · · · · · · · · · ·	•	-			
	check this box and stop here. The organ						. ▶ □
17a	10%-facts-and-circumstances test—20	11. If the oras	anization did no	ot check a box	on line 13. 16a	a, or 16b. and l	
	10% or more, and if the organization me						
	Part IV how the organization meets the "f						
	organization						. ▶ □
b	10%-facts-and-circumstances test—20	10. If the oras	anization did n	ot check a box	on line 13. 16	a, 16b, or 17a.	
	15 is 10% or more, and if the organiza						
	Explain in Part IV how the organization n						
	supported organization						. ▶ 🗆
18	Private foundation. If the organization d	id not check a l	box on line 13,	16a, 16b, 17a	, or 17b, check	this box and s	ee
	instructions						

20

chedul	e A (Form 990_or 990-EZ) 2011						Page 3
Part							
	(Complete only if you checked th						er Part II.
	If the organization fails to qualify	under the te	sts listed belo	w, please coi	mplete Part II	.)	
	on A. Public Support						
_	dar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1	Gifts, grants, contributions, and membership fees						
2	received. (Do not include any "unusual grants.") Gross receipts from admissions, merchandise			<u> </u>			
4	sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons .						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000						
_	or 1% of the amount on line 13 for the year				<u> </u>		
8 8	Add lines 7a and 7b				ja .		
Secti	on B. Total Support	1 () () () () () ()	12 * 454 (Base) (B. 19 A	<u> </u>	**************************************		
	dar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
9	Amounts from line 6						
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)			TOL 4			
14	First five years. If the Form 990 is for the organization, check this box and stop he	ere		•			` ' ' ` _
	on C. Computation of Public Suppo						
15	Public support percentage for 2011 (line					15	%
16	Public support percentage from 2010 Sch					16	%
	on D. Computation of Investment In			veline 42	mn (f)	17	%
17 18	Investment income percentage for 2011 Investment income percentage from 201	•		-	mm (1))	. 17	<u>%</u>

331/3% support tests—2011. If the organization did not check the box on line 14, and line 15 is more than 331/3%, and line 17 is not more than 331%, check this box and stop here. The organization qualifies as a publicly supported organization 331/3% support tests—2010. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 331/3%, and line 18 is not more than 331/2%, check this box and stop here. The organization qualifies as a publicly supported organization Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

SCHEDULE D (Form 990)

Supplemental Financial Statements

OMB No 1545-0047

2011

Department of the Treasury Internal Revenue Service

➤ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ➤ Attach to Form 990. ➤ See separate instructions.

Open to Public Inspection

Schedule D (Form 990) 2011

Name of the organization Employer identification number Jill Fox Memorial Fund, Inc. 52-1167942 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts, Complete if the Part I organization answered "Yes" to Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year 1 2 Aggregate contributions to (during year) . 3 Aggregate grants from (during year) . . Aggregate value at end of year 4 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No Conservation Easements. Complete if the organization answered "Yes" to Form 990. Part IV. line 7. Purpose(s) of conservation easements held by the organization (check all that apply). ☐ Preservation of land for public use (e.g., recreation or education) ☐ Preservation of an historically important land area ☐ Protection of natural habitat Preservation of a certified historic structure ☐ Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation 2 easement on the last day of the tax year. Held at the End of the Tax Year Total number of conservation easements 2a 2b Number of conservation easements on a certified historic structure included in (a) . . . 2c Number of conservation easements included in (c) acquired after 8/17/06, and not on a 2d 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ Number of states where property subject to conservation easement is located ▶ 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year 6 7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B) ☐ Yes ☐ No In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part VIII, line 1 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: Assets included in Form 990, Part X .

Part										
3	Using the organization's acquisition, collection items (check all that apply)	accession, and of	ther reco	ords, o	check any of	the follow	ving that are a	a significa	ant use	of its
а	Public exhibition		d		Loan or exc	hange pro	grams			
b	□ . Scholarly research		е							
С	☐ Preservation for future generatio	ns								
4	Provide a description of the organizat XIV.	tion's collections	and exp	lain h	ow they furth	er the org	janization's ex	empt pu	rpose i	n Part
5	During the year, did the organization assets to be sold to raise funds rather	solicit or receive than to be mainta	donatio	ns of	art, historica of the organiz	l treasure	s, or other sin		Yes [□No
Part	line 9, or reported an amoun	ngements. Co	mplete	if the	organizatio					
1a	Is the organization an agent, trustee, included on Form 990, Part X?								Yes	 □ No
b	If "Yes," explain the arrangement in Pa	art XIV and compl	lete the f	ollow	ing table:			Amount		
C	Beginning balance					. 10	:			
d	Additions during the year					. 10				
е	Distributions during the year									
f	Ending balance									
2a	Did the organization include an amoun							. 🗆	Yes	□No
	If "Yes," explain the arrangement in Pa									
Par	V Endowment Funds. Comple	ete if the organiz	zation a	nswe	ered "Yes" to	o Form 9	90, Part IV, li	ine 10.		
		(a) Current year	(b) P	пог уеа	r (c) Two	years back	(d) Three years b	ack (e) F	our years	s back
1a	Beginning of year balance									
b	Contributions									
С	Net investment earnings, gains, and losses									
d	Grants or scholarships									
е	Other expenditures for facilities and programs									
f	Administrative expenses									-
g	End of year balance								L.	- 1
2	Provide the estimated percentage of the	ne current year en	d baland	ce (lin	e 1a. column	(a)) held	as:			
а	Board designated or quasi-endowmen	nt ▶	%	•	3,	(//				
b	Permanent endowment ▶	%								
С	Temporarily restricted endowment ▶	%								
	The percentages in lines 2a, 2b, and 2		00%.							
3a	Are there endowment funds not in the			izatior	n that are hel	d and adr	ninistered for	the		
	organization by:	•	_						Yes	s No
	(i) unrelated organizations							. За		1
	(ii) related organizations							. За		+-
b	If "Yes" to 3a(ii), are the related organi								b	
4	Describe in Part XIV the intended uses									
Part	VI Land, Buildings, and Equip	ment. See Forr	n 990, I	Part >	K, line 10.					
	Description of property	(a) Cost or of (investment)		(b) (Cost or other bas (other)		Accumulated epreciation	(d)	Book valu	ue
1a	Land			1	-				-	
b	Buildings			<u> </u>						
C	Leasehold improvements			1			-	 		
d	Equipment			+				1		
e	Other			\top				_		
Total.	Add lines 1a through 1e. (Column (d) r	nust equal Form S	990, Par	tΧ, α	olumn (B), line	e 10(c).)	>	1		

Part VII Investments—Other Securities	See Form 990, Part X, I	line 12.	
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valu Cost or end-of-year m	
(1) Financial derivatives			
(2) Closely-held equity interests			
(3) Other			
(A) State of Israel Bonds	25,000	Cost	
(B)			
(C)			
(D)			
(E)			
(F) (G)			
(H)			
(l)			
Total. (Column (b) must equal Form 990, Part X, col (B) line 12)	25,000		
Part VIII Investments—Program Related	d. See Form 990 Part X	line 13	A STATE OF THE STA
(a) Description of investment type	(b) Book value	(c) Method of val	uation
	(2) 555% Value	Cost or end-of-year m	
(1)			
(2)			<u> </u>
(3)	· · · · · · · · · · · · · · · · · · ·		
(4)			
(5) (6)			
(7)			
(8)			
(9)			
(10)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line 13) ▶		1	
Part IX Other Assets. See Form 990, Pa	art X, line 15.		
(a) Description		(b) Book value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(10)	····		
Total. (Column (b) must equal Form 990, Part X, c	ol. (B) line 15.)		
Part X Other Liabilities. See Form 990,		<u> </u>	
1. (a) Description of liability	(b) Book value		. P. P. P. B
(1) Federal income taxes			
(2)			
(3)			Kartie Mark
(4)			
(5)			48.0
(6)		4.44年1月春秋春日	
(7)		ANT LEGISLA	
(8)		A 1 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	
(9)		·华·· 法基本 ·· 基	
(10) (11)		· · · · · · · · · · · · · · · · · · ·	
Total, (Column (b) must equal Form 990, Part X, col. (B) line 25.)			

Part	XI Reconciliation of Change in Net Assets from Form 990 to Au	idited Financial Statem	nents	
1	Total revenue (Form 990, Part VIII, column (A), line 12)		1	
2	Total expenses (Form 990, Part IX, column (A), line 25)		2	
3	Excess or (deficit) for the year. Subtract line 2 from line 1		3	0
4	Net-unrealized gains (losses) on investments		4	
5	Donated services and use of facilities		5	0
6	Investment expenses		6	
7	Prior period adjustments		7	
8	Other (Describe in Part XIV.)		8	_
9	Total adjustments (net). Add lines 4 through 8		9	0
10	Excess or (deficit) for the year per audited financial statements. Combine		10	0
Part	XII Reconciliation of Revenue per Audited Financial Stateme	nts With Revenue pe	r Return	_
1	Total revenue, gains, and other support per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		W 3 Y	_
а	Net unrealized gains on investments	2a		
b	Donated services and use of facilities	2b		
С	Recoveries of prior year grants			
d	Other (Describe in Part XIV.)			
е	Add lines 2a through 2d		2e	
3	Subtract line 2e from line 1		3	_
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIV.)			
C	Add lines 4a and 4b		4c	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line			
Part	-			_
1	Total expenses and losses per audited financial statements		<u> </u>	_
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			_
а	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
С	Other losses	2c		
d	Other (Describe in Part XIV.)			
е	Add lines 2a through 2d		2e	
3	Subtract line 2e from line 1		3	_
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			_
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIV.)	4b		
С	Add lines 4a and 4b		4c	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line		5	
Part	XIV Supplemental Information			
	ete this part to provide the descriptions required for Part II, lines 3, 5, and			
	line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII,	lines 2d and 4b. Also cor	mplete this part to provide	
any ac	ditional information.			

SCHEDULE 1 (Form 990)

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

1545-0047	11
OMB No	20

Open to Public

Schedule I (Form 990) (2011) **2** □ (h) Purpose of grant Employer identification number Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Part II Operating Support or assistance ⊠ Yes Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and 52-1167942 (g) Description of non-cash assistance (f) Method of valuation (book, FMV, appraisal, other) Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States (e) Amount of non-cash assistance Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ► Attach to Form 990. (d) Amount of cash grant 25,000 Enter total number of other organizations listed in the line 1 table (c) IRC section if applicable 501(c)(3) General Information on Grants and Assistance For Paperwork Reduction Act Notice, see the Instructions for Form 990. the selection criteria used to award the grants or assistance? can be duplicated if additional space is needed (b) EIN 52-0607957 1 (a) Name and address of organization or government 101 W. Mt. Royal Ave Baltimore, MD (1) The Associated: JCFB ill Fox Memorial Fund, Inc. Department of the Treasury Internal Revenue Service Name of the organization Partl Part II 3 (12) 9 5 3 € 9 8 **®** 6 E

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Schedule I (Form 990) (2011)

Schedule I (Form 990) (2011) (f) Description of non-cash assistance Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed. Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information. (e) Method of valuation (book, FMV, appraisal, other) (d) Amount of non-cash assistance Grant suggestions are reviewed for compliance with IRS regulations to determine if the distribution is permissable. (c) Amount of cash grant (b) Number of recipients (a) Type of grant or assistance Part IV Part III ~ က 4 ß 9

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees

➤ Complete if the organization answered "Yes" to Form 990,
Part IV, line 23.

➤ Attach to Form 990. ➤ See separate instructions.

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Jill Fox Memorial Fund, Inc.

52-1167942

Employer Identification number

Part I	Questions Regarding Compensation			
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.	* \$	* - · · · · · · · · · · · · · · · · · ·	
	☐ First-class or charter travel ☐ Housing allowance or residence for personal use			
	☐ Travel for companions ☐ Payments for business use of personal residence	, ,		
	☐ Tax indemnification and gross-up payments ☐ Health or social club dues or initiation fees	***		
	☐ Discretionary spending account ☐ Personal services (e.g., maid, chauffeur, chef)	á (t)		
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment		*	. (8
U	or reimbursement or provision of all of the expenses described above? If "No," complete Part III to			
	explain	1b		Ì
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers,		1	
_	directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2		L
				:
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the		, ,	
	organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a	*	34	
	related organization to establish compensation of the CEO/Executive Director. Explain in Part III.	1820	- 1	, ,
	☐ Compensation committee ☐ Written employment contract	7	ئى ئىرىنى دۇر	30.0
	☐ Independent compensation consultant ☐ Compensation survey or study			1
	☐ Form 990 of other organizations ☐ Approval by the board or compensation committee		1	
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing			1.0
-	organization or a related organization.	10 hr		1.333
а	Receive a severance payment or change-of-control payment?	4a		X
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	X	
c	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.	# 55. \$ 5.55.		, , ,
			, .	٠,
	Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.		, ' ' '	- 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any	17		77447
	compensation contingent on the revenues of:	,		
а	The organization?	5a	ļ	X
b	Any related organization?	5b	 	X
_	If "Yes" to line 5a or 5b, describe in Part III.		1, 3,	
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:		,	:
_	·	60		X
a	The organization?	6b	-	X
b	Any related organization?	80	15.00	
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed	12.30	 ````	+-~
•	payments not described in lines 5 and 6? If "Yes," describe in Part III	7		X
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject	<u> </u>	1	+^
J	to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe	1		
	in Part III	8		X
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in	 	1-	+**
-	Regulations section 53.4958-6(c)?	9	1	

Schedule J (Form 990) 2011

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed. Part II

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the (F) Compensation reported as deferred in prior Form 990 Note. The sum of columns (B)(i)—(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(B) Breakdown of W-2 and/or 1099-MISC compensation 541.192 119,806 (E) Total of columns (B)(i)–(D) 29,714 793 (D) Nontaxable benefits 4.510 9,800 (C) Retirement and other deferred compensation 10,419 (iii) Other reportable compensation instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII. 75,000 (ii) Bonus & incentive compensation 114,503 (i) Base compensation ≘≘ ε€ ≘≘ EEEE EE ≘≘ €€ E EE €€ E€ € € € Ξ Ξ (A) Name 2 Toba W. Grant 1 Marc B. Terrill Ŋ 9 œ O 4 9 7 <u>ლ</u> 12 16 က Ŧ

Schedule J (Form 990) 2011

Schedule J (Form 990) 2011

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

OMB No-1545-0047-

2011

Department of the Treasury Internal Revenue Service

Name of the organization

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

Open to Public Inspection

Employer identification number

52-1167942
holder, Karen L. Scholder, David
II have a family relationship.
unity Federation of Baltimore, Inc.
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erest policy
at it complies
cial statements
·
·····
b.

SCHEDULE R (Form 990)

Department of the Treasury Internal Revenue Service

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37. ► See separate Instructions. ► Attach to Form 990. Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.)

(a) Name, address, and EIN of disregarded entity

ill Fox Memorial Fund, Inc.

Partl

E

8

9

Name of the organization

201

OMB No 1545-0047

Open to Public

Employer identification number

52-1167942

(f)
Direct controlling
entity (e) End-of-year assets (d) Total income (c)
Legal domicile (state
or foreign country) (b) Primary activity

₹

(2)

9

Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had Part II

one or more related tax-exempt organizations during the tax year.	ing the tax year.)						I I
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	b)(13)
						Yes	2
(1) The Associated: Jewish Community Federation of Baltimore, Inc. 101 W. Mt. Royal Avenue Baltimore, MD 21201	Fundraising	WD	501(C)(3)	6	N/A		<u> </u>
(2)							. !
(6)							
(4)							1
(9)							1
(9)							
(2)							

Schedule R (Form 990) 2011

Schedule R (Form 990) 2011

and BM Primary about to Control Formation of Preference of
nnswered "Yes" to Form 990, Part nome end-of-year assets st)
Inswered "Yes" to Form 990, Part IV, (f) Share of total share of mome end-of-year assets ownership st)
Inswered "Yes" to Form 990, Part IV, antity Share of total Share of Percentage income end-of-year assets ownership st)
Inswered "Yes" to Form 990, Part IV, (f) (g) (h) Share of total income end-of-year assets ownership st)
Inswered "Yes" to Form 990, Part IV, (f) (g) (h) Share of total Income end-of-year assets ownership st)
Inswered "Yes" to Form 990, Part IV, (f) (g) (h) share of total share of percentage i corp. Income end-of-year assets ownership st)
Inswered "Yes" to Form 990, Part IV, antity Share of total Share of Percentage income end-of-year assets ownership st) st)
Inswered "Yes" to Form 990, Part IV, antity Share of total Share of Percentage comp. income end-of-year assets ownership ownership ownership
Legal domicile Direct controlling Type of entity (Coop, Scorp. Income entity or trust) foreign country) foreign country) foreign country) foreign country) (Coop, Scorp. Scorp. end-of-year assets or trust)

a Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity c Giff, grant, or capital contribution from related organization(s) d Loans or loan guarantees by related organization(s) e Loans or loan guarantees by related organization(s) c Control organization from related organization(s) d Loans or loan guarantees by related organization(s) e Loans or loan guarantees by related organization(s) c Control organization(s) d Loans or loan guarantees by related organization(s) e Loans or loan guarantees by related organization(s)				2
	organizations listed	in Parts II-IV?		-
		:		12
			5 1	1
			+	- >
			10	<u>ا</u> ۲
			.	*
	•			\times
				70
Sala of assate to related organization(s)			16	
Card of assets of control of the con				1
g Purchase of assets from related organization(s)			6 1	۹ ;
h Exchange of assets with related organization(s)			4	×
Lease of facilities, equipment, or other assets to related organization(s)				×
				1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
l ease of facilities equinment or other assets from related organization(s)	•	•	=	×
Deformance of services or membership or fundraising solicitations for related organization(s)			*	X
Telements of control of membership artifications of installations by reflect or control of the c	•	•	=	×
	· · ·			\
m Sharing of facilities, equipment, mailing lists, of other assets with related organization(s)			; 	۹ -
n Sharing of paid employees with related organization(s)			- T	_
o Reimbursement paid to related organization(s) for expenses			10	×
p Reimbursement paid by related organization(s) for expenses			1p	×
q Other transfer of cash or property to related organization(s)			19	×
	•		. 1r	<u>×</u>
If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.	e, including covered	relationships and trar	saction threshol	ds.
	(b)	(5)	(d) Mothod of determinates	—— <u>}</u>
Name of other organization	type (a–r)	Amount involved	amount involved	2 10 10
(1) The Associated: Jewish Community Federation of Baltimore, Inc.	1b & 1n	43,678	8 FMV	

Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 37.) Part VI

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(k) centage nership		1											
. ja §			_	 			_						
General or managing partner?													
Code V—UBI Gamount in box 20 m of Schedule K-1 p (Form 1065)				9									
(h) Disproportionate allocations?													
(g) Share of end-of-year assets													
Share of total income													
(e) Are all partners section 501(c)(3) organizations? Yes No													
(d) Predominant Aincome (related, unrelated, excluded from tax under 0 section 512-514)													
(c) Legal domicile (state or foreign country)													
(b) Primary activity								1					
(a) Name, address, and EIN of entity				(9)									