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ANNED JAN 1 5 2013

Form **990-EZ**

Department of the Treasury

A For the 2011 calendar year, or tax year beginning

Internal Revenue Service

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions)

All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form

Jul 01

The organization may have to use a copy of this return to satisfy state reporting requirements

, 2011, and ending

OMB No. 1545-1150

2011

Open to Public Inspection

Jun 30,2012

| B apr | licable | C Name or organization | | ∩ Emblohe | r identification number |
|------------|--------------|--|--|---------------------------------------|--------------------------------|
| Add | tress ch | ange Elkhart County Symphony Assoc Inc | | | |
| ∐ Nar | ne char | · · · · · · · · · · · · · · · · · · · | | 51-018 | 31701 |
| Initi | al returr | Number and street (or P O box, if mail is not delivered to street address) | Room/suite | E Telephon | e number |
| Ten | minated | PO Box 144 | | 574-29 | 3-1087 |
| Am | ended r | eturn City or town, state or country, and ZIP + 4 | | F Group Ex | emption |
| T Age | dication | Elkhart <u>IN 46515-0144</u> | | Number | • |
| | | ng Method. | | | if the organization is not |
| | | www.elkhartsymphony.net | | | o attach Schedule B |
| | | npt status(check only one) - X 501(c)(3) 501(c)() ◀ (Insert no) 4947(a)(1) | or 527 | • | 0, 990-EZ, or 990-PF) |
| K Che | | | | | |
| | | 90-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be requ | • | • | |
| | | | med (see msu | ructions). Bu | it ii tile organization choose |
| | | eturn, be sure to file a complete return | | | |
| | | 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or | | | F1 0C0 |
| | | (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of For | | <u> </u> | 51,969. |
| Par | t I | Revenue, Expenses, and Changes in Net Assets or Fund Balance | es (See th | e instruction | ns for Part I.) |
| | | Check if the organization used Schedule O to respond to any question in this Part I | <u> </u> | · · · · · · · · · · · · · · · · · · · | X |
| | 1 | Contributions, gifts, grants, and similar amounts received | | 1 | 25,678. |
| | 2 | Program service revenue including government fees and contracts | | . 2 | 24,891. |
| | 3 | Membership dues and assessments | | 3 | |
| | 4 | Investment income | | . 4 | |
| | 5 a | Gross amount from sale of assets other than inventory 5a | | | |
| | ь | Less cost or other basis and sales expenses 5b | | 100 | |
| | c | Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) | | 5c | |
| e Re | 6 | Gaming and fundraising events | | 77E | |
| Ģ | | Gross income from gaming (attach Schedule G if greater than \$15,000) 6a | | | |
| Revenue | ı | Gross income from fundraising events (not including \$ 11,436. | of contribution | one | |
| - | " | · · · · · · · · · · · · · · · · · · · | Or Contribution | UIIS I | |
| | | from fundraising events reported on line 1) (attach Schedule G if the sum | 1,400 | | |
| | | of such gross income and contributions exceed \$15,000) | 1,400 | | |
| | i . | Less direct expenses from gaming and fundraising events 6c | | 1.878 | 1 400 |
| | ı | Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and su | btract line 6c) | . 6d | 1,400. |
| | ı | Gross sales of inventory, less returns and allowances . 7a | | | |
| | 1 | Less: cost of goods sold | THED | | |
| | C | Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) | | 0 7c | |
| | 8 | Other revenue (describe in Schedule O) | - '0042 | lő 8 | |
| | 9 | Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 | 7 2012 | 9 | <u>51,969.</u> |
| | 10 | Grants and similar amounts paid (list in Schedule O) | | 10 | |
| | 11 | Benefits paid to or for members | CAL LIT | 11 | |
| es. | 12 | Salaries, other compensation, and employee benefits | EN. O. | == 12 | |
| Š | 13 | Professional fees and other payments to independent contractors | | 13 | 17,985. |
| Expenses | 14 | Occupancy, rent, utilities, and maintenance | | 14 | 10,538. |
| ш | 15 | Printing, publications, postage, and shipping | | 15 | 6,597. |
| | 16 | Other expenses (describe in Schedule O) | | 16 | 17,097. |
| | 17 | Total accompany Add Long 40 than all 40 | • | ▶ 17 | 52,217. |
| | | | | | (248.) |
| र् | 18 | Excess or (deficit) for the year (Subtract line 17 from line 9) | | . 18 | (440.) |
| SS | 19 | Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree and of the set forms are set of the set of t | ee With | | 6 240 |
| Net Assets | | end-of-year figure reported on prior year's return) | • | 19 | 6,240. |
| Se | 20 | Other changes in net assets or fund balances (explain in Schedule O) | • | . 20 | |
| | 21 | Net assets or fund balances at end of year Combine lines 18 through 20 | <u>. </u> | .▶ _21 | 5,992. |

| • | | | | • | | | |
|--|---|-----------------|---------------|--------------------|-------------------------|---------------|---|
| orm 990-EZ (2011) Elkhart County Sy | mphony Assoc I | Inc | | 51 | -0 | 181 | 701 Pa |
| Part II Balance Sheets. (see the instructions f | | | | | | | |
| Check if the organization used Schedule O t | to respond to any question in | | | | | <u></u> | |
| | | | | ning of yea | | (B) | End of year |
| Cash, savings, and investments | | | | 7 <u>,</u> 736. | + | | 9,1 |
| Land and buildings | | J | | | 23 | | |
| Other assets (describe in Schedule O) | | | | 1,065. | 24 | | |
| Total assets | | <u> </u> | | 8,801. | 25 | | 9,1 |
| Total liabilities (describe in Schedule O) | | | | 2,561. | 26 | | 3,1 |
| Net assets or fund balances (line 27 of column (B) | | | | 6,240. | 27 | | 5,99 |
| art III. Statement of Program Service Ad | • | | | · _ | 1 | | |
| Check if the organization used Schedule O t | | | <u></u> . | · | ۔ ا | | Expenses |
| hat is the organization's primary exempt purpose? Co | mmunity Orches | stra | | | | • | or section 501(c)(3) 4) organizations an |
| escribe the organization's program service accomplishes easured by expenses. In a clear and concise manner, | describe the services provid | led, the number | er of pers | s, as sons | sec | tion 494 | 7(a)(1) trusts, |
| nefited, and other relevant information for each progra | am title | | | | opt | ional for | others) |
| ESCA provides a number of | | ughout | the y | year | } | I | |
| for the communities of Elk | chart County | | | | | | |
| | | | | | 1 | | |
| (Grants \$) If this amount in | cludes foreign grants, check | k here | | . • | 28 | a | 52,217 |
| | | | | | ĺ | | |
| | | | | | 1 | | |
| | | | | | 1 | | |
| (Grants \$) If this amount in | cludes foreign grants, check | k here | · · · · · · · | ▶ | 29 | a | |
| | | | | | İ | | |
| | | | | | 1 | 1 | |
| | | | | | | | |
| | | k horo | | > | 30: | a | |
| (Grants \$) If this amount in | iciudes foreign grants, checi | Kilele | | <u> </u> | | | |
| | | | | | | | |
| Other program services (describe in Schedule O) . | | | | | 31 | | |
| Other program services (describe in Schedule O) . (Grants \$) If this amount in | ncludes foreign grants, check | | | ▶ [] | 31: | a | 52,217 |
| Other program services (describe in Schedule O) . (Grants \$) If this amount in Total program service expenses (add lines 28a the art IV List of Officers, Directors, Trustees, and | ncludes foreign grants, check rough 31a) | k here | ot compe | ▶ ☐ ensated (se | 32 ee the | a e instri | uctions for Part |
| Other program services (describe in Schedule O) . (Grants \$) If this amount in Total program service expenses (add lines 28a this | ncludes foreign grants, check rough 31a) | k here | ot compe | ensated (so | 32 ee the | a e instru | uctions for Part |
| Other program services (describe in Schedule O) . (Grants \$) If this amount in Total program service expenses (add lines 28a the art IV List of Officers, Directors, Trustees, and | ncludes foreign grants, check rough 31a) | k here | ot compe | ensated (so | 32 ee the butions | e instru | (e) Estimated amount of |
| Other program services (describe in Schedule O) (Grants \$) If this amount in Total program service expenses (add lines 28a this art IV List of Officers, Directors, Trustees, and Check if the organization used Schedule O to (a) Name and address | ncludes foreign grants, check rough 31a) | k here | ot compe | ensated (se | 32 ee the butions | e instru | (e) Estimated |
| Other program services (describe in Schedule O) . (Grants \$) If this amount in Total program service expenses (add lines 28a this art IV List of Officers, Directors, Trustees, and Check if the organization used Schedule O to (a) Name and address | ncludes foreign grants, check rough 31a) | k here | ot compe | ensated (so | 32 ee the butions | e instru | (e) Estimated amount of |
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| Other program services (describe in Schedule O) (Grants \$) If this amount in Total program service expenses (add lines 28a this art IV List of Officers, Directors, Trustees, and Check if the organization used Schedule O to (a) Name and address | ncludes foreign grants, check rough 31a) | k here | ot compe | ensated (so | 32 ee the butions | e instru | (e) Estimated amount of |
| Other program services (describe in Schedule O) . (Grants \$) If this amount in the Total program service expenses (add lines 28a the Part IV List of Officers, Directors, Trustees, and Check if the organization used Schedule O to (a) Name and address | ncludes foreign grants, check rough 31a) | k here | ot compe | ensated (so | 32 ee the butions | e instru | (e) Estimated amount of |

| Form Par | 990-EZ (2011) Elkhart County Symphony Assoc Inc 51-01817 V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instruc | | | age 3 |
|-------------|--|-------|---------------|------------|
| | Part V.) Check if the organization used Schedule O to respond to any question in this Part V | | - 1 | П |
| | Part V.) Gleck if the diganization used Schedule O to respond to any question in this Part V | • • • | Yes | No |
| 33 | Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each | | 162 | NO |
| J J | | 33 | | Х |
| 34 | Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the | 33_ | | |
| 34 | | | | |
| | amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O | | | v |
| | (see instructions) | 34 | | X |
| 35a | | | | ., |
| | activities (such as those reported on lines 2, 6a, and 7a, among others)? | 35a | | X |
| Ь | If "Yes", to line 35a, has the organization filed a Form 990-T for the year? If "No", provide an explanation in Schedule Os | 35b | | |
| С | Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, | | | |
| | reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III $\mathcal{N} \mathcal{U}$ | 35c | | |
| 36 | Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? | | İ | ١,, |
| | If "Yes," complete applicable parts of Schedule N | 36 | | X |
| 37 a | Enter amount of political expenditures, direct or indirect, as described in the instructions . • 37a 0 | | , | |
| b | Did the organization file Form 1120-POL for this year? | 37b | | |
| 38a | Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were | ` | | , |
| | any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? | 38a | | X |
| b | If "Yes," complete Schedule L, Part II and enter the total amount involved | | | |
| 39 | Section 501(c)(7) organizations Enter | | l | |
| а | Initiation fees and capital contributions included on line 9 | | | |
| b | Gross receipts, included on line 9, for public use of club facilities 39b | | | |
| 40a | Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under | | - 1 | |
| | section 4911▶ None, section 4912▶ None, section 4955▶ None | | | |
| b | Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction | | | |
| | during the year, or did it engage in an excess benefit transaction in a prior year, that has not been reported on any of its | | - 1 | |
| | prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | 40b | | Х |
| С | Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization | | | |
| • | managers or disqualified persons during the year under sections 4912, 4955, and 4958 | | | |
| d | Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by | | | , |
| _ | the organization | | | |
| ۵ | All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? | | | |
| · | If "Yes," complete Form 8886-T | 40e | | Х |
| 41 | List the states with which a copy of this return is filed IN | 100 | | |
| | | -29 | 3-1 | 087 |
| 42 a | Located at ▶ 120 W Lexington Ave IN Elkhart ZIP+4 ▶ 465 | | <u> </u> | 007 |
| _ | At any time during the calendar year, did the organization have an interest in or a signature or other authority | | | |
| U | | 1 | Yes | No |
| | over a financial account in a foreign country (such as a bank account, securities account, or other financial | 42b | 163 | X |
| | account)? | 420 | | Λ_ |
| | If "Yes," enter the name of the foreign country ► N/A South the nativities of the process and files are reported for Foreign Country. | | | |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank | | | |
| _ | and Financial Accounts. | 42- | | Х |
| С | At any time during the calendar year, did the organization maintain an office outside of the U.S.? | 42c | | Λ_ |
| | If "Yes," enter the name of the foreign country | | | |
| 43 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here | | | ^ _ |
| | and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43 | | 1 | |
| | | | Yes | No |
| 44a | Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of | | | |
| | Form 990-EZ | 44a | | <u>X</u> |
| b | Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead | | | |
| | of Form 990-EZ | 44b | | X |
| C | Did the organization receive any payments for indoor tanning services during the year? | 44c |] | Χ |
| d | If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an | | | |
| | explanation in Schedule O | 44d | . | |
| 45a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 45a | | X |
| 45b | Did the organization receive any payment from or engage in any transaction with a controlled entity within the | | | |
| | meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of | | | |
| | Form 990-EZ (see instructions) | 45b | | Х |
| BCA | US990EZ3 Form | 990- | Z (2 | 011) |

| • | • | | | • | • |
|----------|---|---------------------------------------|---------------------------------|--|--|
| Form | 1990-EZ(2011) Elkhart Coun | ity Symphony A | ssoc Inc | 51-03 | 181701 Page 4 |
| | | | | | Yes No |
| | | | | | 100 10 |
| 46 | Did the organization engage, directly or | indirectly in political campa | aran activities on hehalf o | of or in apposition to | |
| 70 | | | | | |
| Dag | candidates for public office? If "Yes," cor | | | | |
| Pai | Section 501(c)(3) organi | zations and section | 4947(a)(1) nonexer | mpt charitable trust | is only. |
| | | | | | |
| | All section 501(c)(3) organization | ns and section 4947(a)(1) r | nonexempt charitable trus | sts must answer question | s 47–49b |
| | and 52, and complete the tables | for lines 50 and 51 | | | |
| _ | Check if the organization used S | Schedule O to respond to a | ny question in this Part V | 1 | П |
| | | | | | Yes No |
| 47 | Did the organization engage in lobbying | activities or have a section | 501(h) election in effect | during the tax | |
| | year? If "Yes," complete Schedule C, Pa | | | | 47 X |
| 48 | Is the organization a school as described | | | | . 48 X |
| 49a | | | | | - - - - - - - - - |
| | Did the organization make any transfers | | | | |
| | If "Yes," was the related organization a s | | | | . 49b |
| 50 | Complete this table for the organization's | | | | s and key employees) who |
| | each received more than \$100,000 of co | mpensation from the organ | ization If there is none, | enter "None " | |
| | | (b) Title and average | (C) Reportable | (d) Health benefits, | (0) |
| (| a) Name and title of each employee | hours per week | compensation | contributions to employee benefit plans, and deferred | (e) Estimated amount of other compensation |
| | paid more than \$100,000 | devoted to position | (Forms W-2/1099-MISC) | compensation | |
| NON | NÉ. | | 1 | | |
| | | | | | |
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| | | | - | | |
| | | | | | |
| | | | | | |
| f T | otal number of other employees paid over | r \$100,000 ▶ | NONE | | |
| 51 C | complete this table for the organization's fi | ve highest compensated in | | ho each received more th | nan \$100,000 of |
| | ompensation from the organization If their | | · | | |
| | | | | | |
| (a) | Name and address of each independent of | contractor paid more than s | 6100,000 (b) Typ | e of service | (c) Compensation |
| NON | JF. | | | | |
| | | | | | |
| | | | | | |
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| | | | | | |
| | | | | | |
| | | | | | |
| | * | | | | |
| f T | otal number of other independent contract | tors each receiving over \$1 | 100,000 | 16445 | |
| | • | • | | NONE | |
| | old the organization complete Schedule A7 | |) organizations and 4947 | (a)(1) nonexempt | 69 D |
| | haritable trusts must attach a completed S | Schedule A | | <u></u> | Yes No |
| | penalties of perjury, I declare that I have examined this | | | | d, it is true, |
| correct, | , and complete Declaration of preparer (other than offic | er) is based on all information of wh | nich preparer has any knowledge | | |
| | | 1 A 1 | | | |
| Cian | May Coly | han lich | | 12/04/20 | 12 |
| Sign | Signature of officer | | | Date | |
| Here | 1 love C. Kick | natrick - Pro | cident | | |
| | Type or print name and title | PACIFICE ITE | अत्वर् | | |
| | | | | | 7 |
| D-:- | Print/Type preparer's name | Preparer's sign | | | |
| Paid | Bruce A Beyler CP. | | eyrer CPA [12] | /04/2012 self-employ | |
| Prepa | Fillishame PDGETITIGHT G | Beyler LLP | | Fırm's ElN ▶ | 35-1693596 |
| Use C | Film's PI/IJ II DII | stol St | | Phone no | 574-262-8886 |
| | address Elkhart IN | 46514 | | | |
| May t | he IRS discuss this return with the prepar | er shown above? See instr | uctions | | ▶ X Yes No |
| BCA | | U\$990E | | | Form 990-EZ (2011) |
| | | 223002 | | | (2011) |

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

◆ Attach to Form 990 or Form 990-EZ. ► See :

► See separate instructions.

OMB No 1545-0047

2011

Open to Public Inspection

| Na | | of the organization .khart Count | y Symphoni | , Assoc Inc | | | | | yer ident L-018 | | | er | |
|-----|---------------|---------------------------------------|-----------------------|-------------------------------------|----------------|--------------|-----------------|----------|--|-----------|-----------|--------|----------|
| | ari | | | / Status (All organizations | must cor | nnlete t | hie bart) | | | | | | |
| | | | | ise it is (For lines 1 through 11 | | | | Jee III | Structions | <u> </u> | | | |
| 1 | Π̈́ | • | | ciation of churches described i | | - | | i. | | | | | |
| 2 | Ħ | · | • | A)(ii). (Attach Schedule E) | | | /\ · /\ · ·/\ · | • | | | | | |
| 3 | Н | | | e organization described in sec | ction 170 | (Б)(1)(А | A)(iii) | | | | | | |
| 4 | H | • | • | in conjunction with a hospital of | | | • • • | (b)(1)(A |)(iii) Ent | er the h | ospital's | name | |
| | Ч | city, and state | | , | | | <u>.</u> | . ,, ,, | . , | | • | | • |
| 5 | | An organization opera | | f a college or university owned | or opera | ted by a | governr | nental t | ınıt descr | ibed in s | section | | |
| 6 | П | | | overnmental unit described in s | ection 17 | 70/h)/1\ | (A)(v) | | | | | | |
| 7 | X | | | | | | | | | | | | |
| • | | described in section 1 | - | | J 3 | | | | go | pubu | | | |
| 8 | П | | | 70(b)(1)(A)(vi) (Complete Part | H) | | | | | | | | |
| 9 | П | | | more than 33 1/3 % of its sup | • | contrib | utions, n | nember | ship fees. | and gr | oss | | |
| | _ | receipts from activities | related to its exemp | pt functions - subject to certain | exceptio | ns, and | (2) no m | ore tha | n 33 1/3 | % of its | | | |
| | | support from gross inv | estment income and | d unrelated business taxable in | come (le | ss secti | on 511 ta | ax) from | busines | ses | | | |
| | _ | acquired by the organi | zation after June 30 |), 1975 See section 509(a)(2) | (Comple | ete Part | HI) | | | | | | |
| 10 | | An organization organ | ized and operated e | exclusively to test for public safe | ety See s | section | 509(a)(4 | l). | | | | | |
| 11 | Ш | An organization organ | zed and operated e | exclusively for the benefit of, to | perform t | he func | tions of, | or to ca | rry out th | е | | | |
| | | purposes of one or mo | ore publicly supporte | ed organizations described in se | ection 50 | 9(a)(1) (| or section | n 509(a |)(2) See | section | 1 | | |
| | | ————————————————————————————————————— | | e type of supporting organizati | | | | e throu | - | | | | |
| | $\overline{}$ | a Typei | b Type II | c Type III - Fi | | - | | d [| J ,, | II - Othe | er | | |
| е | Ш | | - | anization is not controlled direc | - | | | | | | | | |
| | | | _ | and other than one or more put | olicly sup | ported o | organizat | ions de | scribed in | section | 1 | | |
| | | 509(a)(1) or section 50 | | mination from the IDC that it is | - Turne I | Time | l as Tuas | منت الل | | | | | |
| f | | organization, check thi | | mination from the IRS that it is | атурет | , rype i | rorrype | in sup | porting | | | | ſ |
| ~ | | - ' | | on accepted any gift or contribi | ution fron | n anv of | the follo | wing ne | reone? | | • • • | • | L |
| g | | - | = | trols, either alone or together v | | - | | | | | | Yes | No |
| | | • • • | • | the supported organization? | • | | | | | | 11g(i) | | |
| | | (ii) A family member of | | | | | | | | | 11g(ii) | | <u> </u> |
| | | • | • | escribed in (i) or (ii) above? | | | | | | | 11g(iii) | | |
| h | | • | • | e supported organization(s) | | | | | | | | | L |
| | (i) l | Name of supported | (ii) EIN | (iii) Type of organization | (iv) is th | e organ- | (V) D | d you | (vi) l | s the | (vii) | Amoui | nt of |
| | | organization | | (described on lines 1-9 | ization | | notify | the | organiz | ation in | | upport | |
| | | | | above or IRC section | (i) listed | in your | organız | ation in | col | (i) | | | |
| | | | | (see instructions)) | gove | ming | ∞l (i) | of your | orgar | nized | | | |
| | | | | | docum | ent? | supp | ort? | in the | US? | | | |
| | | | | | Yes | No | Yes | No | Yes | No | | | |
| (A) | | | | | | | ĺ | | į (| | | | |
| | | | <u> </u> | | | | <u> </u> | | | | ļ | | |
| (B) | | | | | | | | | | | | | |
| | | | | | ļ | | | | <u> </u> | | ļ | | |
| (C) | | | | | | | | | | | | | |
| (D) | | | | | | | | | | | | | |
| (E) | | | | | | | | | | | ļ | | |
| , | | | | I. | | | | | | | | | |
| _ | | | | | | | | | | | ļ | | |

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec | tion A. Public Support | | <u> </u> | | | | |
|-----|---|--------------------|-------------------|--------------------|---------------------------------------|------------------|--------------|
| | ndar year (or fiscal year beginning in) | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants ") | 60273. | 57604. | 58604. | 29165. | 25678. | 231324. |
| 2 | Tax revenues levied for the organization's | | | | | | |
| | benefit and either paid to or expended on | 1 | | | | | |
| | its behalf. | | j | | | , | l. |
| 3 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to the | l l | 1 | | | | |
| | organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | 60273. | 57604. | 58604. | 29165. | 25678. | 231324. |
| 5 | The portion of total contributions by each | | | - | | | |
| | person (other than a governmental unit | | . | | | | |
| | or publicly supported organization) | ì | | | - , | | |
| | included on line 1 that exceeds 2% of | | | | | | |
| | the amount shown on line 11, | | | | - 1 | | II. |
| | column (f) | | <u></u> | | | | |
| | Public support. Subtract line 5 from line 4 | | | c | | | 231324. |
| | tion B. Total Support | | · | | | | |
| | ndar year (or fiscal year beginning in) | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total |
| | Amounts from line 4 | 60273. | 57604. | 58604. | 29165. | 25678. | 231324. |
| 8 | Gross income from interest, dividends, | | | | | | _ |
| | payments received on securities loans, | | | | | | u. |
| | rents, royalties and income from similar | | | | | | |
| _ | sources | | | | | | |
| 9 | Net income from unrelated business | | i | | | | |
| | activities, whether or not the business is | | İ | 1 | | | |
| 40 | regularly carried on | | | | | | |
| 10 | Other income. Do not include gain or | | ľ | 1 | 1 | | |
| | loss from the sale of capital assets (Explain in Part IV) | 7658. | 15746. | 9546. | 19939. | 26291. | 79180. |
| 11 | Total support. Add lines 7 through 10 | 7050. | 13/40. | 7,740.1 | | 20271. | 310504. |
| | Gross receipts from related activities, etc (see | instructions) | | ارندا | | 12 | 310304. |
| | First five years. If the Form 990 is for the orga | • | cond third four | th or fifth tay ve | ar as a section | | |
| | organization, check this box and stop here. | meation o mot, oc | oona, umg, loui | tii, or martax ye | ai as a scotion | 301(0)(3) | ▶ □ |
| Sec | tion C. Computation of Public Suppo | ort Percentag | e | : | · · · · · · · · · · · · · · · · · · · | - | |
| | Public support percentage for 2011 (line 6, colu | | | (f)) . | | 14 | 74.50 % |
| | Public support percentage from 2010 Schedule | `` | • | | | | 82.00 % |
| | 33 1/3% support test - 2011. If the organizatio | | | 3, and line 14 is | 33 1/3% or more | | |
| | and stop here The organization qualifies as a | | | | | | ▶ 🏻 |
| b | 33 1/3% support test - 2010. If the organizatio | n did not check a | box on line 13 | or 16a, and line | 15 is 33 1/3% or | more, check this | |
| | and stop here. The organization qualifies as a | publicly supporte | d organization | | | - | ▶ □ |
| 17a | 10% facts-and-circumstances test - 2011. If the | the organization o | lid not check a b | oox on line 13, 10 | 6a, or 16b, and | line 14 | |
| | is 10% or more, and if the organization meets t | he "facts-and-circ | umstances" tes | t, check this box | and stop here. | Explain | |
| | in Part IV how the organization meets the "facts | s-and-circumstan | ces" test. The or | ganızatıon qualı | fies as a publicly | y supported | |
| | organization | | • | | | • | ▶ 🗍 |
| b | 10%-facts-and-circumstances test - 2010. If | the organization o | id not check a t | oox on line 13, 1 | 6a, 16b, or 17a, | and line | _ |
| | 15 is 10% or more, and if the organization mee | ts the "facts-and- | circumstances" | test, check this b | oox and stop he | re | |
| | Explain in Part IV how the organization meets t | he "facts-and-circ | umstances" tes | t The organizati | on qualifies as a | publicly | |
| | supported organization | | | • | | • | . ▶ 🗍 |
| 18 | Private foundation. If the organization did not | check a box on li | ne 13, 16a, 16b | , 17a, or 17b, ch | eck this box and | i see | _ |
| | instructions | <u> </u> | | <u> </u> | <u>-</u> | <u> </u> | . • |
| | | | | | Cabada | le A (Form 990) | 000 ET\ 0044 |

| | rt III Support Schedule for Orga | anizatione [| Described in | Section 5000 | 2)/2) | | Pa | ge : |
|---------|--|---|--|---------------------|-------------------|------------------|----------------|------|
| Ра | (Complete only if you checked the | box on line 9 of | Part I or if the or | ganization failed | to qualify under | Part II | | |
| Secti | If the organization fails to qualify union A. Public Support | nder the tests in | sted below, pleas | se complete Part | <u> II.)</u> | | | — |
| | dar year (or fiscal year beginning in) | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total | |
| 1 | Gifts, grants, contributions, and | | | | | | | |
| | membership fees received. (Do not | | | | | | | |
| | include any "unusual grants") . | | | | | | | |
| 2 | Gross receipts from admissions, merchan- | | | | | | | |
| | dise sold or services performed, or facilities | | | ł | | | | |
| | furnished in any activity that is related to | | | | | | | |
| | the organization's tax-exempt purpose | | | ļ | | | | |
| 3 | Gross receipts from activities that | | | | | | | |
| | are not an unrelated trade or business under section 513 | | | | | | | |
| 4 | Tax revenues levied for the organization's | | | | | | | |
| | benefit and either paid to or expended on | | į | | | | | |
| | its behalf | | | | | | | |
| 5 | The value of services or facilities | | | } | | | | |
| | furnished by a governmental unit to the | | | | | | | |
| | organization without charge . | | <u> </u> | | | <u> </u> | <u> </u> | |
| 6 | Total. Add lines 1 through 5 | | <u> </u> | <u> </u> | | | <u> </u> | |
| 7a | Amounts included on lines 1, 2, and 3 | | | | | | | |
| | received from disqualified persons . | | | | | | | |
| b | Amounts included on lines 2 and 3 | | | | | | | |
| | received from other than disqualified persons that exceed the greater of | | | | | | | |
| | \$5,000 or 1% of the amount on line | | | | | | | |
| | 13 for the year | | | | | | <u> </u> | |
| C | Add lines 7a and 7b . | | | | | | | |
| 8 | Public support (Subtract line 7c from line 6) | S. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. | P AY | | 图- 23**139 | 图 | 1 | |
| | on B. Total Support | | 1 | | | :: | | |
| | dar year (or fiscal year beginning in) | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total | |
| 9 | Amounts from line 6 | | <u> </u> | | | | | |
| 10a | Gross income from interest, dividends, | | | | | | | |
| | payments received on securities loans, | | | | | | | |
| | rents, royalties and income from similar | | | | | | Ì | |
| | sources . | | | | | | | |
| D | Unrelated business taxable income (less | | | j | | | | |
| | section 511 taxes) from businesses | | | | | | | |
| _ | acquired after June 30,1975 | | | | | | | |
| C 44 | Add lines 10a and 10b Net income from unrelated business | | <u> </u> | | | | | |
| 11 | activities not included in line 10b, whether | | | | | | | |
| | or not the business is regularly carried on | | | | | | | |
| 12 | Other income. Do not include gain or | | | | | | | |
| | loss from the sale of capital assets | | | | | | | |
| | (Explain in Part IV.) | | | | | | | |
| 13 | Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | | |
| 14 | First five years. If the Form 990 is for the org | | second third for | outh or fifth tax | vear as a section | 501(c)(3) | | |
| • • | organization, check this box and stop here | | , 5555.14, 1111/4, 10 | January Or man tax | year as a section | | | . Г |
| Secti | on C. Computation of Public Suppo | ort Percenta | age | • | | • | | |
| 15 | Public support percentage for 2011 (line 8, co | | | nn (f)) | | 15 | 0.00 | % |
| 16 | Public support percentage from 2010 Schedul | le A, Part III, lin | e 15 | | | 16 | 0.00 | % |
| Secti | on D. Computation of Investment I | | | | | · | | |
| 17 | Investment income percentage for 2011 (line | | | 3, column (f)) | | 17 | 0.00 | - % |
| 18 | Investment income percentage from 2010 Sch | | - | • | | 18 | 0.00 | % |
| 19a | 33 1/3 % support tests - 2011. If the organization | | | ne 14, and line 1 | 5 is more than 3 | 3 1/3 %, and lin | e 17 is | |
| | not more than 33 1/3 %, check this box and st | top here The c | organization qual | ifies as a publicly | supported orga | nızation | . • | . [|
| b | 33 1/3 % support tests - 2010. If the organization | ation did not che | eck a box on line | 14 or line 19a, a | and line 16 is mo | re than 33 1/3 9 | %, and line 18 | 3 _ |
| | is not more than 33 1/3 %, check this box and | stop here. The | e organization qu | alifies as a publi | cly supported or | ganization | • | . [|

Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

| Schedule A | (Form 990 o | r 990-EZ) 2 | 011 Elkl | nart Co | unty | Symphony | Assoc | c Inc | | 181701 | Page 4 |
|------------|-----------------|----------------|----------------|----------------|---------------|----------------------|-------------|---------------|---------------|----------|------------------|
| Part IV | Supp | lementa | l Informati | on. Comple | te this pa | irt to provide the e | xplanations | required by | Part II, line | 10, | |
| | Part II, | line 17a o | r 17b, or Part | III, line 12 A | lso comp | ete this part for an | y additiona | I information | . (See instri | uctions) | |
| Ticket | | | | | | proceeds | | | | | ties. |
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SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No. 1545-0047 **2011**

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Attach to Form 990 or 990-EZ.

| Name of the organization Elkhart County Symphony Associated Sympho | : Inc | | Employer identification number 51-0181701 |
|--|-------|--------|---|
| Form 990EZ Page 1 Line 16 Other | | ses | |
| Dues | \$ | 364 | |
| Subscriptions | \$ | 682 | |
| Travel | \$ | 949 | |
| Office Supplies | \$ | 1,662 | |
| Insurance | \$ | 2,318 | |
| Service Charges | \$ | 1,259 | |
| Licenses | \$ | 1,002 | |
| Artist Miscellaneous Expenses | \$ | 8,396 | |
| Concerto Competition Prizes | \$ | 350 | |
| Miscellaneous Expenses | \$ | 115 | |
| Total Other Expenses | \$ | 17,097 | |
| Form 990EZ Page 2 Line 26 Total payable. | Llabi | lities | consists of accounts |
| | | | |
| | | | |
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| 2011 | imount ir ation | | |
|--|---|--|---|
| × | Estimated amount of other compensation | | |
| | Contributions to employee benefit plans and deferred compensation | | |
| Si | Reportable compensation (Form W-2/1099-MISC) (If not paid, enter 0) | | |
| Trustees and Key Employees ge 2, Part IV | Title/Average hours per week devoted to position | Vices Vices of Secretary Vices of Secretary Se | |
| List of Officers, Directors, Trustees and US 990-EZ: Page 2, Part IV | Name and Address | Lloyd Kirkpatr#17441 Darden 46614 IN South Bend Susan Ellington 1623 Springwaf6628 IN Goshen Cherne Braden 16193 Vor 1624 Springwaf6628 IN Goshen Cherne Braden 16194 Channel 45112 IN Elkhart Bend Banke 1615 Eleokwod46514 IN Elkhart Chen Banke 1615 Eleokwod46514 IN Elkhart Starta Graden 519 Fw 144 Fw 14614 IN Elkhart Starta Graden 519 Fw 144 Fw 14614 IN Elkhart Starta Graden 2010 W Jackson 46611 IN South Bend Anthony Hunt 2010 W Jackson 46611 IN South Bend Anthony Hunt 2010 W Jackson 46611 IN South Bend Thomas Lefeve 56718 Copper 46616 IN Elkhart Celia Sweiss Po Box 144 Fw 46515 IN Elkhart Celia Sweiss Po Box 144 Fw 146515 IN Elkhart Celia Box 144 Fw 146515 IN Elkhart Celia Box 144 Fw 146 | CONTRACTOR OF THE PROPERTY OF |

Form **8868**

(Rev January 2011)

Application for Extension of Time To File an **Exempt Organization Return**

OMB No 1545-1709

| Internal Revenue | | ▶ File a | separate a | pplication for each return. | | | | | |
|--|---|--|------------------|--|--------------|-------------|---------------|--|--|
| If you are | e filing for ar | Automatic 3-Month Extension, con | piete only | Part I and check this box | _ | | ▶ X | | |
| | - | | • | , complete only Part II (on page 2 of this for | m) | | | | |
| _ | | | | itic 3-month extension on a previously filed Fo | • | | | | |
| Electronic f | iling (e-file) | . You can electronically file Form 8868 | ıf you need | a 3-month automatic extension of time to file | (6 month | s for a c | orporation | | |
| | | | - | sion of time. You can electronically file Form | - | | • | | |
| of time to file | any of the f | forms listed in Part I or Part II with the | exception of | Form 8870, Information Return for Transfers | Associat | ed With | Certain' | | |
| Personal Be | nefit Contrac | cts, which must be sent to the IRS in pa | aper format | (see instructions) For more details on the ele- | ctronic fil | ng of th | IS | | |
| form, visit w | ww irs gov/et | file and click on e-file for Charities & N | onprofits | | | _ | | | |
| Part I | Automa | tic 3-Month Extension of Tim | e. Only s | submit original (no copies needed) | | | | | |
| A corporation | n required to | file Form 990-T and requesting an au | tomatic 6-m | onth extension - check this box and complete | Part I on | y . | ▶ | | |
| All other con | porations (in | cluding 1120-C filers), partnerships, Ri | EMICs, and | trusts must use Form 7004 to request an exte | nsion of | time | _ | | |
| to file income | e tax returns | | | | | | | | |
| Туре ог | | xempt organization | | | | | ation number | | |
| print Sile buthe | Elkh | art County Symphony | Assoc | Inc 5 | 1-018 | 1701 | <u> </u> | | |
| File by the due date for | - | treet, and room or suite no If a P O b | ox, see inst | ructions | | | | | |
| filing your return See | | ox 144 | | | | | | | |
| instructions | | or post office, state, and ZIP code Fo | r a foreign a | ddress, see instructions | | | | | |
| | Elkha | art IN 46515-0144 | | | | | | | |
| | | | | | | | | | |
| Enter the Re | turn code for | r the return that this application is for (| file a separa | te application for each return) | | • | 01 | | |
| A 12 42 | | | | | | | | | |
| Application | | | Return | Application | | | | | |
| Is For | | | Code | Is For | | | Code | | |
| Form 990 | | | 01 | Form 990-T (corporation) | | | 07 | | |
| Form 990-BL | | | 02 | Form 1041-A | • | | 08 | | |
| Form 990-PF | | | 03 | Form 4720 | | <u> </u> | 09 | | |
| | | or 408(a) trust) | 04 | Form 5027 | | | 10 | | |
| Form 990-T (| • • • • • • | | 05 06 | Form 6069 Form 8870 | | | 11 12 | | |
| 101111 930-1 | (trust other ti | iaii above) | - 00 | F0(1) 8870 | | | 12 | | |
| • The book | ks are in the | care of ▶ ECSA Office | | | | | | | |
| | | | XX No ▶ | | | | | | |
| • | _ | es not have an office or place of busin | | nited States, check this box | | | ▶ □ | | |
| | | Return, enter the organization's four di | | | s is for the | e whole | aroup. | | |
| check this bo | | t is for part of the group, check this box | | d attach a list with the names and EINs of all i | | | J | | |
| | | | | | | | | | |
| 1 request | an automat | ic 3-month (6 months for a corporation | required to | file Form 990-T) extension of time until | | | | | |
| | 1 | ${\sf FEB} {\sf 15} $, 20 $ {\sf 13} $, to file the ${\sf 6}$ | exempt orga | nization return for the organization named ab | ove The | extensi | on is for the | | |
| organizat | tion's return | | | | | | | | |
| ▶ [] c | alendar year | ²⁰ or | | , and ending | | | | | |
| ► 🗓 ta | ax year begir | nningJul 0 | 1 , 20 11 | , and ending | Jun | . 30, | 20 12 | | |
| | | | | _ | | | | | |
| 2 If the tax | year entered | d in line 1 is for less than 12 months, o | heck reason | Initial return Final return | | | | | |
| ∐ Char | nge in accou | nting period | | | | | | | |
| | | | | | | | | | |
| | | | or 6069, en | ter the tentative tax, less any nonrefundable | | | | | |
| credits See instructions 3a \$ | | | | | | | | | |
| | b If this application is for Form 990-PF or 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments | | | | | | | | |
| | | or year overpayment allowed as a cre | | · - | 3b | \$ | | | |
| c Balance due. Subtract line 3b from line 3a Include your payment with this form, if required, | | | | | | | | | |
| by using | EFTPS (Ele | ctronic Federal Tax Payment System) | See instruc | tions | 3с | \$ | | | |
| Caution. If yo | ou are going | to make an electronic fund withdrawa | with this Fo | orm 8868, see Form 8453-EO and Form 8879 | -EO for p | ayment | instructions | | |