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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning **JUL 1, 2011**, and ending **JUN 30, 2012**

Name of foundation

A Employer identification number

**THE PETE HENRY FOUNDATION****48-1201942**

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

**P.O. BOX 504**

City or town, state, and ZIP code

**COLBY, KS 67701**

G Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

B Telephone number

**(785) 462-6553**

H Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

C If exemption application is pending, check here ► D 1. Foreign organizations, check here ► 

Foreign organizations meeting the 85% test,

2. check here and attach computation ► E If private foundation status was terminated  
under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ► 

I Fair market value of all assets at end of year **(from Part II, col (c), line 16)** **J Accounting method:  Cash  Accrual**  
 Other (specify) **► \$ 6,506,290.** *(Part I, column (d) must be on cash basis.)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received			<b>N/A</b>	
	2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B Interest on savings and temporary cash investments				
	3 Dividends and interest from securities	<b>49,132.</b>	<b>49,132.</b>		<b>STATEMENT 1</b>
	5a Gross rents	<b>89,537.</b>	<b>89,537.</b>		<b>STATEMENT 2</b>
	b Net rental income or (loss)	<b>83,600.</b>	<b>83,600.</b>		<b>STATEMENT 3</b>
	6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a	<b>934,062.</b>	<b>&lt;28,666. &gt;</b>		
	7 Capital gain net income (from Part IV, line 2)			<b>0.</b>	
	8 Net short-term capital gain				
	9 Income modifications Gross sales less returns and allowances				
	10a Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	<b>2,346.</b>	<b>2,346.</b>		<b>STATEMENT 4</b>
	12 Total. Add lines 1 through 11	<b>195,949.</b>	<b>224,615.</b>		
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc	<b>17,500.</b>	<b>4,750.</b>		<b>12,750.</b>
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	<b>STMT 5</b>	<b>6,402.</b>	<b>5,762.</b>	<b>640.</b>
	c Other professional fees				
	17 Interest				
	18 Taxes	<b>STMT 6</b>	<b>3,337.</b>	<b>3,013.</b>	<b>0.</b>
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	<b>STMT 7</b>	<b>1,862.</b>	<b>653.</b>	<b>1,209.</b>
	24 Total operating and administrative expenses. Add lines 13 through 23		<b>29,101.</b>	<b>14,178.</b>	<b>14,599.</b>
	25 Contributions, gifts, grants paid		<b>296,925.</b>		<b>296,925.</b>
	26 Total expenses and disbursements. Add lines 24 and 25		<b>326,026.</b>	<b>14,178.</b>	<b>311,524.</b>
	27 Subtract line 26 from line 12	<b>► 63</b>	<b>&lt;130,077. &gt;</b>		
	E2-63 SEP 04 2012 TO 12			<b>210,437.</b>	
	Excess of revenue over expenses and disbursements				
	Net investment income (if negative, enter -0-)				
	c Adjusted net income (if negative, enter -0-)			<b>N/A</b>	

Assets	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing		4,546.	24,432.	24,432.
2	Savings and temporary cash investments		24,775.	35,464.	35,464.
3	Accounts receivable ►				
	Less: allowance for doubtful accounts ►				
4	Pledges receivable ►				
	Less: allowance for doubtful accounts ►				
5	Grants receivable				
6	Receivables due from officers, directors, trustees, and other disqualified persons				
7	Other notes and loans receivable ►				
	Less: allowance for doubtful accounts ►				
8	Inventories for sale or use				
9	Prepaid expenses and deferred charges				
10a	Investments - U.S. and state government obligations	STMT 8	142,779.	142,579.	164,918.
b	Investments - corporate stock	STMT 9	18,676.	18,676.	27,428.
c	Investments - corporate bonds	STMT 10	489,593.	441,207.	531,403.
11	Investments - land, buildings, and equipment basis ►	827,550.	827,550.	827,550.	1,215,000.
	Less accumulated depreciation ►				
12	Investments - mortgage loans	STMT 11	9,519.	8,104.	7,128.
13	Investments - other	STMT 12	4,434,210.	4,323,525.	4,498,997.
14	Land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
15	Other assets (describe ►	STATEMENT 13)	1,486.	1,520.	1,520.
16	Total assets (to be completed by all filers)		5,953,134.	5,823,057.	6,506,290.
17	Accounts payable and accrued expenses				
18	Grants payable				
19	Deferred revenue				
20	Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable				
22	Other liabilities (describe ►	)			
23	Total liabilities (add lines 17 through 22)		0.	0.	0.
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
24	Unrestricted				
25	Temporarily restricted				
26	Permanently restricted				
Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 27 through 31.					
27	Capital stock, trust principal, or current funds		6,086,790.	6,086,790.	
28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
29	Retained earnings, accumulated income, endowment, or other funds		<133,656. >	<263,733. >	
30	Total net assets or fund balances		5,953,134.	5,823,057.	
31	Total liabilities and net assets/fund balances		5,953,134.	5,823,057.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,953,134.
2	Enter amount from Part I, line 27a	2	<130,077. >
3	Other increases not included in line 2 (itemize) ►	3	0.
4	Add lines 1, 2, and 3	4	5,823,057.
5	Decreases not included in line 2 (itemize) ►	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,823,057.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b	SEE ATTACHED STATEMENTS				
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e	934,062.	962,728.	<28,666. >		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e			<28,666. >		
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	<28,666. >	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3	N/A	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	287,315.	6,208,369.	.046279
2009	275,230.	5,796,274.	.047484
2008	342,567.	5,582,012.	.061370
2007	304,569.	7,113,309.	.042817
2006	266,982.	6,313,806.	.042285

2 Total of line 1, column (d)

2 .240235

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 .048047

4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5

4 6,214,106.

5 Multiply line 4 by line 3

5 298,569.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 2,104.

7 Add lines 5 and 6

7 300,673.

8 Enter qualifying distributions from Part XII, line 4

8 311,524.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	} Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	1	2,104.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
3	Add lines 1 and 2	2	0.	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	3	2,104.	
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	4	0.	
6	<b>Credits/Payments:</b>	5	2,104.	
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	2,000.	
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	2,000.	
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	104.	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10		
11	Enter the amount of line 10 to be: <b>Credited to 2012 estimated tax</b> ► <input type="checkbox"/> <b>Refunded</b> ► <input type="checkbox"/>	11		

**Part VII-A | Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	} If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	Yes	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?			
1c	Did the foundation file Form 1120-POL for this year?			
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ <u>0.</u> (2) On foundation managers. ► \$ <u>0.</u>			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ <u>0.</u>			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year?	4a		X
4b	5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	4b		
5	6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	5		X
6	7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	6		X
7a	8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► <u>CO</u>	7	X	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

## Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	<input checked="" type="checkbox"/>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	<input checked="" type="checkbox"/>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>N/A</b>	13	<input checked="" type="checkbox"/>
14	The books are in care of ► <b>KENTON K. KREHBIEL</b> Located at ► <b>1020 COURT TERRACE, COLBY, KS</b>	Telephone no. ► <b>(785) 462-6553</b> ZIP+4 ► <b>67701</b>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	<input type="checkbox"/>
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ►	<b>N/A</b>	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	<b>N/A</b>	<input checked="" type="checkbox"/>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ►	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	<b>N/A</b>	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	<b>N/A</b>	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>	<input checked="" type="checkbox"/>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	<b>4b</b>	<input checked="" type="checkbox"/>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<b>5a</b> During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	<b>N/A</b>		
Organizations relying on a current notice regarding disaster assistance check here	<input type="checkbox"/>		
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<b>N/A</b>		
<i>If "Yes," attach the statement required by Regulations section 53.4945-5(d).</i>	<input type="checkbox"/>	Yes	<input type="checkbox"/> No
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/>		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<input type="checkbox"/>		
<i>If "Yes" to 6b, file Form 8870.</i>	<b>6b</b> <b>X</b>		
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/>		
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/> <b>N/A</b>		
	<b>7b</b>		

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<b>SEE STATEMENT 14</b>		<b>17,500.</b>	<b>0.</b>	<b>0.</b>

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total number of other employees paid over \$50,000**

Form 990-PF (2011)

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
<b>NONE</b>		

**Total number of others receiving over \$50,000 for professional services**

**0**
**Part IX-A | Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

**Expenses**

<b>1</b>	<b>N/A</b>	
<b>2</b>		
<b>3</b>		
<b>4</b>		

**Part IX-B | Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

**Amount**

<b>1</b>	<b>N/A</b>	
<b>2</b>		
<b>All other program-related investments. See instructions.</b>		
<b>3</b>		
<b>Total. Add lines 1 through 3</b>		<b>0.</b>

**Form 990-PF (2011)**

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
a	Average monthly fair market value of securities	1a 5,058,618.
b	Average of monthly cash balances	1b 35,119.
c	Fair market value of all other assets	1c 1,215,000.
d	<b>Total</b> (add lines 1a, b, and c)	1d 6,308,737.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.
2	Acquisition indebtedness applicable to line 1 assets	2 0.
3	Subtract line 2 from line 1d	3 6,308,737.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4 94,631.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5 6,214,106.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6 310,705.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1 310,705.
2a	Tax on investment income for 2011 from Part VI, line 5	2a 2,104.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b
c	Add lines 2a and 2b	2c 2,104.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3 308,601.
4	Recoveries of amounts treated as qualifying distributions	4 0.
5	Add lines 3 and 4	5 308,601.
6	Deduction from distributable amount (see instructions)	6 0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7 308,601.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a 311,524.
b	Program-related investments - total from Part IX-B	1b 0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2
3	Amounts set aside for specific charitable projects that satisfy the:	
a	Suitability test (prior IRS approval required)	3a
b	Cash distribution test (attach the required schedule)	3b
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 311,524.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5 2,104.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6 309,420.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				308,601.
2 Undistributed income, if any, as of the end of 2011			306,451.	
a Enter amount for 2010 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e		0.		
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$ 311,524.			306,451.	
a Applied to 2010, but not more than line 2a			306,451.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.		
d Applied to 2011 distributable amount				5,073.
e Remaining amount distributed out of corpus		0.		
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))		0.		0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.		
b Prior years' undistributed income. Subtract line 4b from line 2b			0.	
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.	
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.	
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.				0.
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				303,528.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)		0.		
8 Excess distributions carryover from 2006 not applied on line 5 or line 7		0.		
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a		0.		
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

## Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling				► <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)
b	Check box to indicate whether the foundation is a private operating foundation described in section				
2 a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4 for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon:				
a	"Assets" alternative test - enter:				
(1)	Value of all assets				
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c	"Support" alternative test - enter:				
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3)	Largest amount of support from an exempt organization				
(4)	Gross investment income				

## Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

## 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

## 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

**SEE STATEMENT 15**

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

## Part XV Supplementary Information (continued)

## 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
SEE SCHEDULE XV-1				296,925.
<b>Total</b>				► 3a 296,925.
<i>b Approved for future payment</i>				
NONE				
<b>Total</b>				► 3b 0.

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	49,132.	
4 Dividends and interest from securities			14	89,537.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property			16	83,600.	
6 Net rental income or (loss) from personal property					
7 Other investment income			15	2,346.	
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		224,615.	<28,666. >
13 Total. Add line 12, columns (b), (d), and (e)			13		195,949.
(See worksheet in line 13 instructions to verify calculations.)					

## **Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
N/A	



## THE PETE HENRY FOUNDATION

## Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
a LEHMAN BROS			08/03/11
b WASHINGTON MUTUAL			08/04/11
c HARTFORD DIV & GROWTH			08/04/11
d CAPITAL WORLD GRW & INCOME			08/04/11
e LORD ABBETT BOND DEBENTURE			09/16/11
f W&R ADVISOR DIV OPPORTUNITIES			11/07/11
g IVY LARGE CAP GROWTH			11/07/11
h SMALL CAP			11/07/11
i W&R ADVISORS VALUE A			11/07/11
j IVY MICRO CAP GROWTH			11/07/11
k IVY GLOBAL NATURAL RESOURCES			11/07/11
l W&R ADVISORS INT'L GROWTH			11/07/11
m IVY INT'L CORE EQUITY			11/07/11
n IVY PACIFIC OPPORTUNITIES			11/07/11
o ALABAMA POWER SR NOTES			11/14/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,095.		19,950.	<14,855. >
b 62,000.		62,010.	<10. >
c 61,892.		55,726.	6,166.
d 62,000.		59,356.	2,644.
e 20,000.		20,195.	<195. >
f 52,913.		62,575.	<9,662. >
g 55,130.		56,122.	<992. >
h 103,934.		103,146.	788.
i 50,864.		47,186.	3,678.
j 111,928.		118,051.	<6,123. >
k 41,401.		64,655.	<23,254. >
l 83,914.		94,835.	<10,921. >
m 71,500.		82,756.	<11,256. >
n 78,166.		87,729.	<9,563. >
o 4,000.		3,605.	395.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<14,855. >
b			<10. >
c			6,166.
d			2,644.
e			<195. >
f			<9,662. >
g			<992. >
h			788.
i			3,678.
j			<6,123. >
k			<23,254. >
l			<10,921. >
m			<11,256. >
n			<9,563. >
o			395.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c).  
If (loss), enter "-0-" in Part I, line 8 }

3

## THE PETE HENRY FOUNDATION

## Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
a <b>HARTFORD SMALL CO FUND</b>			11/22/11
b <b>W&amp;R ADVISORS CORE INVESTMENT</b>			12/08/11
c <b>W&amp;R ADVISORS NEW CONCEPTS</b>			12/08/11
d <b>W&amp;R SCIENCE &amp; TECHNOLOGY</b>			12/08/11
e <b>ADVISORS SMALL CAP A</b>			12/08/11
f <b>IVY INT'L CORE EQUITY</b>			12/08/11
g <b>IVY BALANCED</b>			12/08/11
h <b>W&amp;R ADVISORS CONTINENTAL INC</b>			12/08/11
i <b>BANK OF AMERICA INTERNOTE</b>			12/08/11
j <b>ADVISORS NEW CONCEPTS</b>			12/08/11
k <b>W&amp;R ADVISORS SCIENCE &amp; TECH</b>			12/08/11
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 147.			147.
b 5,889.			5,889.
c 18,310.			18,310.
d 6,095.			6,095.
e 6,646.			6,646.
f 5.			5.
g 765.			765.
h 3,119.			3,119.
i 25,000.		24,831.	169.
j 1,975.			1,975.
k 1,374.			1,374.
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			147.
b			5,889.
c			18,310.
d			6,095.
e			6,646.
f			5.
g			765.
h			3,119.
i			169.
j			1,975.
k			1,374.
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<28,666. >
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 } 3		N/A

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
EDWARD JONES AND WADDELL & REED	49,132.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	49,132.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
EDWARD JONES AND WADDELL & REED	89,537.	0.	89,537.
TOTAL TO FM 990-PF, PART I, LN 4	89,537.	0.	89,537.

## FORM 990-PF RENTAL INCOME STATEMENT 3

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
FARM RENT	1	83,600.
TOTAL TO FORM 990-PF, PART I, LINE 5A		83,600.

## FORM 990-PF OTHER INCOME STATEMENT 4

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MISCELLANEOUS INCOME	2,346.	2,346.	
TOTAL TO FORM 990-PF, PART I, LINE 11	2,346.	2,346.	

FORM 990-PF

ACCOUNTING FEES

STATEMENT

5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	6,402.	5,762.		640.
TO FORM 990-PF, PG 1, LN 16B	6,402.	5,762.		640.

FORM 990-PF

TAXES

STATEMENT

6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROPERTY TAXES	3,013.	3,013.		0.
PRIVATE FOUNDATION TAXES	324.	0.		0.
TO FORM 990-PF, PG 1, LN 18	3,337.	3,013.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT

7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SUPPLIES	1,612.	403.		1,209.
INSURANCE	250.	250.		0.
TO FORM 990-PF, PG 1, LN 23	1,862.	653.		1,209.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	8
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
BARTLESVILLE OK BOND		X	12,220.	6,498.
TENNESSEE VALLEY AUTH GLB PWR	X		104,635.	130,386.
KS STATE TPK AUTH BABS		X	25,724.	28,034.
TOTAL U.S. GOVERNMENT OBLIGATIONS			104,635.	130,386.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			37,944.	34,532.
TOTAL TO FORM 990-PF, PART II, LINE 10A			142,579.	164,918.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
WELLS FARGO & CO.	14,079.	19,727.
ABERDEEN ASIA	4,597.	7,701.
TOTAL TO FORM 990-PF, PART II, LINE 10B	18,676.	27,428.

FORM 990-PF	CORPORATE BONDS	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GE CAPITAL CORP INTERNOTES	10,000.	10,011.
BANK OF AMERICA CORP INTERNOTE	0.	0.
VERIZON MD INC DEBENTURE SER B	63,480.	79,153.
LEHMAN BROTHERS HOLDINGS INC	0.	0.
ALABAMA GAS CORP NOTE	36,000.	36,009.
GOLDMAN SACHS SENIOR NOTE	51,153.	57,508.
GE CAPITAL CORP MEDIUM	49,363.	59,696.
AT&T INC GLOBAL NOTE	39,258.	49,824.
VF CORP NOTE	7,515.	11,800.
KOHLS CORP NOTE	9,065.	11,998.
VODAFONE GROUP PLC NOTE	8,005.	10,225.
DAYTON HUDSON (TARGET)	14,142.	18,934.
ALABAMA POWER EE SR IQ NOTES	0.	0.
HOME DEPOT INC SENIOR NOTES	11,435.	13,834.
DOMINION RES INV NEW SR NOTES	9,368.	12,380.
METLIFE INC SENIOR NOTE	9,805.	12,644.

## THE PETE HENRY FOUNDATION

48-1201942

OHIO POWER CO SENIOR NOTE	10,008.	12,150.
EQUITABLE COS INC SR DEBENTURES	3,165.	4,375.
AT&T CORP NOTE	49,820.	59,637.
TARGET CORP DEBENTURES	9,200.	13,269.
WESTSTAR ENERGY, INC.	19,873.	21,205.
APPALACHIAN PWR CO SR NOTE	4,927.	5,728.
LOWES COS INC NOTE	9,929.	11,841.
WELLS FARGO & CO SR GLB NOTES	9,794.	11,501.
BANK OF AMERICA INTERNOTE	0.	0.
HOME DEPOT ST NOTE	5,902.	7,681.
<b>TOTAL TO FORM 990-PF, PART II, LINE 10C</b>	<b>441,207.</b>	<b>531,403.</b>

FORM 990-PF	MORTGAGE LOANS	STATEMENT 11
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GNMA II POOL #3171	6,167.	5,010.
FED HOME LOAN SER 2328	1,937.	2,118.
<b>TOTAL TO FORM 990-PF, PART II, LINE 12</b>	<b>8,104.</b>	<b>7,128.</b>

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 12
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GOLDMAN SACHS ASIA	COST	11,680.	24,885.
HARTFORD SM CO FD CL A	COST	3,048.	3,030.
HARTFORD DIV & GROWTH	COST	0.	0.
HARTFORD INTL OPPTYS	COST	2,989.	2,758.
LORD ABBETT BOND DEBENTURE B	COST	23,199.	23,178.
AMERICAN BALANCED FUND CL A	COST	74,109.	81,877.
CAPITAL INCOME BUILDER FD CL A	COST	103,518.	117,215.
INCOME FUND OF AMERICA	COST	348,484.	353,566.
WASHINGTON MUTUAL INV FD	COST	142,501.	151,812.
BOND FUND OF AMERICA	COST	216,192.	209,193.
NUVEEN	COST	595.	608.
ADVISORS ACCUM A	COST	141,378.	140,644.
ADVISORS CORE INV A	COST	123,002.	129,930.
ADVISORS INTERN'L GROWTH A	COST	0.	0.
ADVISORS NEW CONCEPTS	COST	120,928.	118,465.
ADVISORS SCIENCE AND TECH A	COST	99,709.	102,578.
ADVISORS VANGUARD A	COST	163,473.	168,438.
IVY PACIFIC OPPORTUNITIES	COST	0.	0.
IVY LARGE CAP GROWTH	COST	0.	0.
ADVISORS SMALL CAP A	COST	59,939.	75,543.

## THE PETE HENRY FOUNDATION

48-1201942

AMERICAN MUTUAL FUND CL A	COST	360,337.	385,332.
CAPITAL WORLD GRTH & INCM CL A	COST	320,062.	317,281.
EURO PACIFIC GROWTH FUND CL A	COST	38,215.	39,634.
INVESTMENT CO OF AMERICAL CL A	COST	336,747.	324,888.
VAN KAMPEN ENT. FUND CL A	COST	21,074.	31,374.
GROWTH FUND OF AMERICA	COST	145,698.	170,648.
FUNDAMENTAL INVESTORS FD CL A	COST	348,273.	366,673.
W&R ENERGY FUND CL-A	COST	40,824.	32,293.
IVY INTERN'L CORE EQUITY	COST	368.	304.
ADVISORS ASSET STRATEGY	COST	98,104.	88,612.
ADVISORS DIVIDEND OPPT A	COST	0.	0.
IVY GLOBAL NATURAL RESOURCES	COST	0.	0.
FRANKLIN INCOME FUND	COST	271,407.	274,143.
VAN KAMPEN BUILD AMERICA BONDS	COST	98,763.	101,083.
ADVISORS VALUE A	COST	0.	0.
INVESCO BLD AMER BONDS	COST	99,327.	111,451.
IVY REAL ESTATE SECURITIES	COST	128,889.	156,185.
IVY SMALL CAP A	COST	0.	0.
IVY MICRO CAP GROWTH A	COST	0.	0.
LORD ABBETT BOND DEBENTURE A	COST	61,564.	62,794.
IVY BALANCED A	COST	158,942.	166,719.
ADVISORS CONTINENTAL INV A	COST	160,187.	165,863.
TOTAL TO FORM 990-PF, PART II, LINE 13		4,323,525.	4,498,997.

FORM 990-PF	OTHER ASSETS	STATEMENT 13	
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DEFERRED COOP PATRONAGE	486.	520.	520.
COOP STOCK	1,000.	1,000.	1,000.
TO FORM 990-PF, PART II, LINE 15	1,486.	1,520.	1,520.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 14

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
WILLIAM H. BIEL 506 N. DOUGLAS LOGAN, KS 67646	DIRECTOR 5.00	3,500.	0.	0.
RICHARD EPARD 1380 COUNTY ROAD 21 COLBY, KS 67701	DIRECTOR 5.00	3,500.	0.	0.
KENTON K. KREHBIEL 1020 COURT TERRACE COLBY, KS 67701	PRESIDENT, DIRECTOR 5.00	3,500.	0.	0.
WAYNE L. CARPENTER 2257 COUNTY ROAD 2 BREWSTER, KS 67732	DIRECTOR 5.00	3,500.	0.	0.
WILLIAM DOWELL 4 COTTONDWOOD DRIVE COLBY, KS 67701	SECRETARY, DIRECTOR 5.00	3,500.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		17,500.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 15

## NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

THE PETE HENRY FOUNDATION  
P.O. BOX 504  
COLBY, KS 67701

## TELEPHONE NUMBER

785 462-6553

## FORM AND CONTENT OF APPLICATIONS

SEE STATEMENT 12-A

## ANY SUBMISSION DEADLINES

MARCH 1

## RESTRICTIONS AND LIMITATIONS ON AWARDS

SCHOLARSHIPS WILL BE LIMITED TO INDIVIDUALS WHO LIVE IN THE KANSAS COUNTIES OF RUSH, NESS, LANE, SCOTT, WICHITA, GREELEY, WALLACE, LOGAN, GOVE, TREGO, ELLIS, ROOKS, GRAHAM, SHERIDAN, THOMAS, SHERMAN, CHEYENNE, RAWLINS, DECATUR, AND NORTON.

**Henry, The Pete Foundation**  
Colby, Kansas

48-1201942

Schedule XV-1

**GRANTS AND CONTRIBUTIONS**  
June 30, 2012

**Grants**

<u>Recipient</u>	<u>Project</u>	<u>Amount</u>
Hospice Services, Inc. 270 N. Franklin Ave. Ste.C Colby, KS 67701	Wound Care Certification	5,000
USD # 316 Colby Public Schools 135 E. 3rd St ; Colby, KS 67701	Grade School Library	300
USD # 314 Brewster School PO Box 220, 127 Kansas Ave., Brewster, KS 67732	Day Care Center	23,500
<b>GRANTS TOTAL</b>		<b>28,800</b>

**The Pete Henry Foundation Education Scholarship Program**

Barton County Community College, 245 NE 30 RD., Great Bend, KS 67530	9,250
Baylor University, One Bear Place 97048, Waco, TX 76798	3,000
Bellus Academy, 1130 Westloop Place, Manhattan, KS 66502	2,000
Benedictine College, 1020 N 2nd Street, Atchison, KS 66002	4,500
Bethany College, 421 N First, Lindsborg, KS 67456	500
Butler County Community College, 901 S. Haverhill Rd., Ed Dorado, KS 67042	1,000
Central Christian College of KS, PO Box 1403, McPherson, KS 67460-1403	1,000
Colby Community College, 1255 S. Range, Colby, KS 67701-4099	50,500
Colorado School of Mines, 1600 Maple St, Golden, CO 80401	4,000
Dodge City Community College, 2501 N. 14th, Dodge City, KS 67801	1,000
Fort Hays Kansas State University, 600 Park Ave., Hays, KS 67601-4099	41,625
Garden City Community College, 801 Campus Drive, Garden City, KS 67846	11,750
Hutchinson Community College, 1300 N. Plum, Hutchinson, KS 67501-5831	3,750
Kansas State University, 104 Fairchild Hall, Manhattan, KS 66506	44,500
Kansas Wesleyan University, 100 East Claflin Ave., Salina, KS 67401-6196	4,500
Manhattan Christian College, 1415 Anderson Ave., Manhattan, KS 66506	2,000
Mid Plains Community College, 1101 Halligan Drive, North Platte, NE 69101-76	750
Nebraska College of Technical Agriculture, 404 E 7th, Curtis, NE 69025	6,000
North Central KS Technical College, PO Box 507, Beloit, KS 67420-0507	4,000
Northwest Kansas Technical College, PO Box 668, Goodland, KS 67735	35,000
Oklahoma Panhandle State University, PO Box 430, Goodwell, OK 73939	1,000
Oklahoma Wesleyan University, 2201 Silver Lake Rd, Bartlesville, OK 74006	750
Pratt Community College, 348 NE SR 61, Pratt, KS 67124	2,500
St. Olaf College, 1520 St. Olaf Ave, Northfield, MN 55057	1,000
Southwest Oklahoma State University, 100 Campus Dr., Weatherford, OK 7309	3,000
Stanford University, 355 Galvez Street, Stanford, CA 94305-6106	3,000
Stephens College, 1200 E. Broadway, Columbia, MO 65215	750
Sterling College, 125 W. Cooper Ave., Sterling, KS 67579-1533	2,750
Tabor College, 400 S. Jefferson, Hillsboro, KS 67063	1,000
University of Central Missouri, PO Box 800, Warrensburg, MO 64093	2,500
University of Kansas, 50 Strong Hall, 1450 Jayhawk Blvd., Lawrence, KS 66045	10,750
University of Nebraska P.O. Box 880411 Lincoln, NE 68588	500
University of Oklahoma, 1000 Asp Ave #105, Norman, OK 73019-4076	2,500
Washburn University, 1700 SW College, Topeka, KS 66621-0001	1,000
Well Spring School of Allied Health, 9140 Ward Parkway Ste 100, KC, MO 641	2,000
Wichita State University, 1845 Fairmont, Wichita, KS 67260-9700	2,500
<b>SCHOLARSHIP TOTALS</b>	
<b>268,125</b>	

**TOTAL SCHOLARSHIPS, GIFTS, AND GRANTS PAID**

**296,925**

# SCHOLARSHIP APPLICATION FORM

Name \_\_\_\_\_ Age \_\_\_\_\_  
Last \_\_\_\_\_ First \_\_\_\_\_ Initial \_\_\_\_\_

Address \_\_\_\_\_  
Street or PO Box \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

Phone Number \_\_\_\_\_ Social Security No. \_\_\_\_\_

County in Which School is Located \_\_\_\_\_

Parents or Guardians \_\_\_\_\_

Address \_\_\_\_\_

Occupation(s) \_\_\_\_\_

## PRESENT STATUS AS A STUDENT

I will graduate from \_\_\_\_\_ in 20 \_\_\_\_\_  
High School

For my application to be considered, my list of references and Part II of this application form are to be submitted with this application. Please include a recent snapshot or school photo if available.

1. What college or university do you plan to attend? \_\_\_\_\_
2. In what field do you plan to study? \_\_\_\_\_
3. List of three references, one of which must be either your counselor or high school principal

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Occupation: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Occupation: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Occupation: \_\_\_\_\_

# SCHOLARSHIP APPLICATION FORM

## PART II

Selection will be determined by a committee using the following criteria.

1. All school activities/awards/recognition/leadership.

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2. Non-school activities/awards/recognition/leadership.

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3. Grade Point Average for seven semesters-Please attach transcript.

4. Work Experience

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5. Please attach a short essay (200 words) regarding your financial needs and career and educational goals.

Applications must be returned by March 1 to be considered for this scholarship. If you have questions or need additional information please feel free to contact, Kenton K Krehbiel at home at 785-462-6553 or cell phone 785-443-3437. Please send completed application to the following address.

Pete Henry Foundation  
PO Box 504  
Colby, KS 67701-0504

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Applicant, Sign in Longhand

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Date