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SCANNED AUG 1 6 2012

Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation undation may be able to use a conv of this return to satisfy state reporting re-

OMB No 1545-0052

Department of the Treasury Internal Revenue Service Note. The foundation may	I reated as a Privat be able to use a copy of this		orting requirements.	2011
	14, 2011	, and ending	JUN 30, 2012	
Name of foundation			A Employer identification r	umber
JORGENSON FAMILY FOUNDATIO	N		45-3245920	
Number and street (or P O box number if mail is not delivered to street PO BOX 727		Room/suite	B Telephone number 701-385-428	37
City or town, state, and ZIP code			C If exemption application is per	
KENMARE, ND 58746-0727				
G Check all that apply:	Initial return of a fo	ormer public charity	D 1. Foreign organizations,	check here
Final return	Amended return		Foreign organizations most	ung the R594 test
Address change	Name change		Foreign organizations meet check here and attach com	putation Putation
H Check type of organization: X Section 501(c)(3) e			E If private foundation statu	
Section 4947(a)(1) nonexempt charitable trust Fair market value of all assets at end of year J Account	Other taxable private foundaring method: X Cash	Accrual	under section 507(b)(1)(/	
· —	ther (specify)	Accidal	F If the foundation is in a 60 under section 507(b)(1)(f	
· · · · · · · · · · · · · · · · · · ·	ımn (d) must be on cash t	basis.)	ander section sor(b)(1)(t	7), check here
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Contributions, gifts, grants, etc., received	4,350.	-	N/A	
2 Check X if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities				
5a Gross rents	-			
b Net rental income or (loss)				
62 Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications Gross sales less returns 10a and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)		<u>.</u>		
11 Other income	4,350.	0.		
12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc	4,330.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
16a Legal fees Legal fees Accounting fees STMT 1	3,500.	0.		3,500.
Depretation and depletion of the control of the con				
18 Taxes				_
19A George Brog Brod depletion				
E 20 Occupancy Colored Total C				
E 22 Printing and publications				
.0	850.	0.	,	850.
ਬੇ 24 Total operating and administrative				
23 Other expenses STMT 2 24 Total operating and administrative expenses. Add lines 13 through 23	4,350.	0.	,	4,350.
25 Contributions, girts, grants paid	0.			0.
26 Total expenses and disbursements.	4 250	0.		4,350.
Add lines 24 and 25 27 Subtract line 26 from line 12:	4,350.	<u> </u>	· · · - · · ·	4,350.
2/ SUDITACT line 20 from line 12: 8 Excess of revenue over expenses and disbursements	0.			
b Net investment income (if negative, enter -0-)		0.	,	
c Adjusted net income (if negative, enter -0-)			N/A	
123501 LHA For Panagwork Reduction Act Notice see	instructions			Form 990-PF (2011)

Form 990-PF (2011) JORGENSON FAMILY FOUNDA		45-	3245920 Page 2
Part II Balance Sheets Atlached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year		of year
	(a) Book Value	(b) Book Value	(c) Fair Market Value
1 Cash - non-interest-bearing			
2 Savings and temporary cash investments			
3 Accounts receivable ►			
Less: allowance for doubtful accounts			
4 Pledges receivable ►]		
Less: allowance for doubtful accounts			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other			
disqualified persons			
7 Other notes and loans receivable			
Less; allowance for doubtful accounts			
g 8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments - U.S. and state government obligations			
b Investments - corporate stock			
c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis			
Less accumulated depreciation			
12 Investments - mortgage loans			
13 Investments - other			
14 Land, buildings, and equipment; basis ►			
Less accumulated depreciation			
15 Other assets (describe ►			
16 Total assets (to be completed by all filers)	0.	0.	0.
17 Accounts payable and accrued expenses			
18 Grants payable			
Deterred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable Others lightitus (decembs, by the second of the control of the contr			
21 Mortgages and other notes payable			
22 Other liabilities (describe >		·	
23 Total liabilities (add lines 17 through 22)	0.	0.	
Foundations that follow SFAS 117, check here			
and complete lines 24 through 26 and lines 30 and 31	<u> </u>		
8 24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here			
and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds	0.	0.	
24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances	0.	0.	
Retained earnings, accumulated income, endowment, or other funds	0.	0.	
30 Total net assets or fund balances	0.	0.	
Z O Total lict assets of faile balances			
31 _Total liabilities and net assets/fund balances	0.	0.	
Part III Analysis of Changes in Net Assets or Fund E	Balances		
1 Total net assets or fund balances at beginning of year - Part II, column (a), line	30		
(must agree with end-of-year figure reported on prior year's return)	. 00	1	0.
2 Enter amount from Part I, line 27a		2	0.
3 Other increases not included in line 2 (itemize)		3	0.
444		4	0.
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)		5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (h) line 30	6	0.
- Total list account of Talla salations at one of Joan (line 4 filling of Tallan, o	Section (SM mile OC		Form 990-PF (2011)

	and Losses for Tax or				45-324	5920 Page 3
<u> </u>	ribe the kind(s) of property sold			(b) How acquired P - Purchase	(c) Date acquired	(d) Date sold
	arehouse; or common stock, 200			P - Purchase D - Donation	(mo., day, yr.)	(mo., day, yr.)
1a	·					
b NO	NE					
<u>C</u>						
d						
e	40.5		 .	<u> </u>		
(e) Gross sales price	(f) Depreciation allowed (or allowable)		ost or other basis expense of sale		(h) Gain or (loss) (e) plus (f) minus (
a						
<u>b</u>					· · · · · · · · · · · · · · · · · · ·	
<u>C</u>						
d e						
Complete only for assets showin	o gain in column (h) and owned	by the foundation	on on 12/31/69		(I) Gains (Col. (h) gain	minue
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) E	excess of col. (i)		col. (k), but not less than Losses (from col. (l	ı -0-) o r
a						. .
b			·			
С						
d						
e						
2 Capital gain net income or (net ca		enter in Part I, line er -0- in Part I, line		} 2		
3 Net short-term capital gain or (los if gain, also enter in Part I, line 8,	s) as defined in sections 1222(5			}		
If (loss), enter -0- in Part I, line 8	ndar Castian 4040(a)	(a. Dadaa	d T	3		
	nder Section 4940(e)				ncome	
(For optional use by domestic private	foundations subject to the secti	ion 4940(a) tax o	n net investment ir	ncome.)		N/A
If section 4940(d)(2) applies, leave th	nis part blank.					
Was the foundation liable for the sect	tion 4942 tax on the distributable	amount of any v	ear in the hase ne	riod2		Yes No
If "Yes," the foundation does not qual			•	100		163 140
1 Enter the appropriate amount in e				es.	··- +.	
(a) Base period years	(b)			(c)	Dietrih	(d) ution ratio
Calendar year (or tax year beginnir	ng in) Adjusted qualifying	distributions	Net value of no	ncharitable-use asse	ts (col. (b) divi	ded by col. (c))
2010						
2009						
2008						<u> </u>
2007 2006			<u> </u>			
2006				,		
2 Total of line 1, column (d)					2	
3 Average distribution ratio for the 5	5-vear base period - divide the to	otal on line 2 by 5	or by the number	of years		
the foundation has been in exister			, 0. 0,	o. you.o	3	
4 Enter the net value of noncharitab	le-use assets for 2011 from Part	t X, line 5			4	
Multiply line 4 by line 3					5	_
6 Enter 1% of net investment incom	ne (1% of Part I, line 27b)				6	
7 Add lines 5 and 6					7	
8 Enter qualifying distributions from	n Part XII, line 4				8	
If line 8 is equal to or greater than See the Part VI instructions.	line 7, check the box in Part VI,	line 1b, and com	plete that part usin	g a 1% tax rate.		

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Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), o	r 4948	- see i	nstru	ctio	าร)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1				0.
	of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
3	Add lines 1 and 2	3				0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	ļ			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			_	0.
6	Credits/Payments:					
a	2011 estimated tax payments and 2010 overpayment credited to 2011 6a 6a					
b	Exempt foreign organizations - tax withheld at source 6b					
C	Tax paid with application for extension of time to file (Form 8868)					
d	Backup withholding erroneously withheld 6d					
7	Total credits and payments. Add lines 6a through 6d	7				<u>0.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	▶ 9				0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	▶ 10	1			
11	Enter the amount of line 10 to be: Credited to 2012 estimated tax	▶ 11				
<u> </u>	rt VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interv	ene in			Yes	No
	any political campaign?			1a		<u>X</u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition			1b		_X_
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials public	ished or				
	distributed by the foundation in connection with the activities					
	Did the foundation file Form 1120-POL for this year?			1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	_				
		<u>0.</u>				!
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
	managers. ► \$0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		<u> </u>
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation	on, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		7/3	4a		<u>X</u>
_	If "Yes," has it filed a tax return on Form 990-T for this year?	1	A\N	4b		X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			_ 5		
_	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or By state legislation that affectively amends the governing instrument on that so mandatory dynastions that conflict with the	ntata law				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the server in the governor instrument?	state law		_	Х	
-	remain in the governing instrument?			7		X
'	Did the foundation have at least \$5,000 in assets at any time during the year?					
0.	If "Yes," complete Part II, col. (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see instructions)					
oa						
	ND If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
0		1	A\N	8b		
					-	-
9	year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV	caicilual		9		X
40	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		X
10	DID ATTY PETSONS DECOMES SUBSTANTIAL CONTINUED AUTHOR WITH THE LAX YEAR THE "Yes," attach a schedule listing their names and addresses			10		<u> </u>

<u>orm</u>	990-PF (2011) JORGENSON FAMILY FOUNDATION 45	<u>-3245920</u>)	Page 5
	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileg	jes?		
	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ▶ JAMES A JORGENSON Telephone no. ▶ 7	01-385-4	287	
		<u> </u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	1	I/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign			
	country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	X No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?	X No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	X No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	X No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?	X No		
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)	X No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		,	
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A <u>1b</u>		
	Organizations relying on a current notice regarding disaster assistance check here	▶□		
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	_		
	before 2011?	X No		
	If "Yes," list the years \blacktriangleright ,,,			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.)	N/A <u>2b</u>		<u> </u>
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	>		'	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?	X_ No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	.e		
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	.		
		N/A <u>3b</u>		<u> </u>
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	╀	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been compared from reposedly before the first day of the tay year beginning in 20112	l ak	1	ΙV

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Part VII-B Statements Regarding Activities for Which	Form 4720 May Be F	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	on 4945(e))?	Ye	es X No	
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or indire	ectly,		
any voter registration drive?			s X No	
(3) Provide a grant to an individual for travel, study, or other similar purpose	_S ?		s X No	
(4) Provide a grant to an organization other than a charitable, etc., organization			·	
509(a)(1), (2), or (3), or section 4940(d)(2)?		☐ Y€	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary				
the prevention of cruelty to children or animals?		es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify ur	nder the exceptions described i	n Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instr			N/A	5b
Organizations relying on a current notice regarding disaster assistance check			ightharpoonup	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption		ned		
expenditure responsibility for the grant?			es 🔲 No	
If "Yes," attach the statement required by Regulations section 53 494		.,		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to				
a personal benefit contract?	pay promisino on	☐ Ve	s X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	nersonal benefit contract?		í	6b X
If "Yes" to 6b, file Form 8870	personal benefit contract			
7a At any time during the tax year, was the foundation a party to a prohibited tax	chalter transaction?	□ v _e	es X No	
b If "Yes," did the foundation receive any proceeds or have any net income attrib				7b
Later Alexander Disease Transfer		nagers Highly		, ,
Part VIII Information About Officers, Directors, Trus Paid Employees, and Contractors	tees, i odilaation ivia	inagoro, mgm	•	
1 List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	account, other allowances
JAMES A JORGENSON	PRESIDENT	0.1101 0 /		
PO BOX 727	1		İ	
KENMARE, ND 58746	0.01	0.	0.	0.
KAREN NEIDHARDT	VICE PRESIDEN			
PO BOX 727		7 5 2 6 1 2 1 1 1		011231
KENMARE, ND 58746	0.01	0.	0.	0.
JANE ELLEN NEIDHARDT	VICE PRESIDEN		-	
PO BOX 727	TICE INDEPEN	1		
KENMARE, ND 58746	0.01	0.	0.	0.
ANN LENORE MUSSER	VICE PRESIDEN			•
PO BOX 727	TVICE INESTREE	1		
KENMARE, ND 58746	0.01	0.	0.	0.
2 Compensation of five highest-paid employees (other than those in				· · ·
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
NONE	devoted to position		compensation	allowances
NONE	-			
	-			
	 			
	-			
	1		1	
				
	┥			
Total number of other employees paid over \$50,000		<u> </u>		0
וטנאן חעוווטכו טו טוווכו כוווטוטעככט טאוע טעט שטט,טטט				

		Form 990-PF (2011
Total. Add lines 1 through 3	>	0
3		
All other program-related investments. See instructions.		
2		
		
1 N/A		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
Part IX-B Summary of Program-Related Investments		
4		
3		
2		
1N/A		
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information si	uch as the	
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		
Total number of others recovering over \$50,000 for professional converse		•
110112		
NONE	J) Type of Scrvice	(c) componed as
3 Five highest-paid independent contractors for professional services. If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b)) Type of service	(c) Compensation
Paid Employees, and Contractors (continued)		
Information About Officers, Directors, Trustees, Foundation Manage	ers, Highly	
form 990-PF (2011) JORGENSON FAMILY FOUNDATION	45-3	3245920 Page 7

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations, see	instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		-
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	0.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	0.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	0.
6	Minimum investment return. Enter 5% of line 5	6	0.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	0.
2a	Tax on investment income for 2011 from Part VI, line 5		
b	Income tax for 2011. (This does not include the tax from Part VI.)]	
C	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	0.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	0.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	0.
Ρ	eart XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	4,350.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	<u> </u>	
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,350.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	4,350.
	Note. The amount on line C will be used in Dart V, column (b), in subsequent years when coloulating whether the foundation	analisiaa sar sha	anation.

Form **990-PF** (2011)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI,				
line 7				0.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006			•	
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from				
Part XII, line 4: ▶\$ 4,350.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior	- ~			
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2011 distributable amount				0.
e Remaining amount distributed out of corpus	4,350.			
5 Excess distributions carryover applied to 2011	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))	~~			
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,350.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b				
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2010. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2012				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006				
not applied on line 5 or line 7	0.			ļ
9 Excess distributions carryover to 2012.				
Subtract lines 7 and 8 from line 6a	4,350.	<u>— — — — — — — — — — — — — — — — — — —</u>	ļ. <u></u>	
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				1
c Excess from 2009				
d Excess from 2010				
e Excess from 2011 4,350.			L	Form 000 DE (0011)
				Form 990-PF (2011)

Form 990-PF (2011) JORGEN	SON FAMILY	FOUNDATION			245920 Page 1
Part XIV Private Operating	<u>`</u>		II-A, question 9)	N/A	
1 a If the foundation has received a ruling					
foundation, and the ruling is effective t		•	▶ └		
b Check box to indicate whether the four		iting foundation described		4942(j)(3) or4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	"10010	Prior 3 years	1	<u> </u>
income from Part I or the minimum	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly	-				
for active conduct of exempt activities.					
Subtract line 2d from line 2c	'				
3 Complete 3a, b, or c for the					
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets				ļ	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:	-				· · · · · · · · · · · · · · · · · · ·
* *					
 Total support other than gross investment income (interest, 					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					ļ
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Inf	ormation (Comp	lete this part only	if the foundation	had \$5,000 or m	ore in assets
at any time during			N/A	• ,	
1 Information Regarding Foundati			N/A		
5 5	•	ra than 90/ of the total con	tributions resoured by the	faundation before the al	and of any toy
a List any managers of the foundation w year (but only if they have contributed			tributions received by the	e toundation before the cit	ose or any tax
your (out only it they have contributed	ποιο ιπαιτ φο,σσο). (σσο	30011011 001 (4)(2).)			
		 	_		
b List any managers of the foundation w	ho own 10% or more of	the stock of a corporation	(or an equally large porti	on of the ownership of a p	partnership or
other entity) of which the foundation h	as a 10% of greater filter	est.			
2 Information Regarding Contribu					
Check here 🕨 🗶 if the foundation					
the foundation makes gifts, grants, etc	:. (see instructions) to inc	dividuals or organizations	under other conditions, c	omplete items 2a, b, c, an	nd d.
a The name, address, and telephone nur	nber of the person to wh	om applications should be	addressed:		
·	•				
b The form in which applications should	be submitted and inform	nation and materials they s	hould include:		
Any submission deadlesses					
c Any submission deadlines:					
d Any restrictions or limitations on awar	ds, such as by geograph	ical areas, charitable fields	kinds of institutions, or	other factors:	
a may reconstructed or minimum of arrange	,,, , goog.up		,		

3 Grants and Contributions Paid During the Year or Approved for Future Payment							
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount			
Name and address (home or business)	or substantial contributor	recipient	Contribution	711100111			
a Paid during the year							
NONE							
Total	<u></u>		▶ 3a	0.			
b Approved for future payment							
NONE							
Total			▶ 3b	0 . orm 990-PF (2011)			
			Fo	orm 990-PF (2011)			

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income	Exclu	ided by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
	LUUE				
a	-		-		
b			-		
c					-
	<u> </u>				
e		· · · · · · · · · · · · · · · · · · ·	-		· · ·
g Fees and contracts from government agencies			 		
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:	=				
a Debt-financed property		· · · · · · · · · · · · · · · · · · ·			
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		0.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	0.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities to	the Acc	omplishment of Ex	emp	t Purposes	
Line No. Explain below how each activity for which income			contri	buted importantly to the accor	nplishment of
the foundation's exempt purposes (other than be	by providing id	inus for such purposes).			
		<u>. </u>			

		•			
		,		 	
					
			-		-
			•		

Exempt Organizations											
1	Did the or	ganization directly or indir	rectly engage in any	of the followin	ig with any other organiz	zation	described in section	on 501(c) of		Yes	No
	the Code	(other than section 501(c))(3) organizations) o	r in section 52	27, relating to political or	ganıza	ations?				
a Transfers from the reporting foundation to a noncharitable exempt organization of:											
	(1) Cash								1a(1)		X
	(2) Other	assets							1a(2)		X
b	Other tran	sactions:									
	(1) Sales	of assets to a noncharital	ble exempt organiza	tion					1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization									<u> </u>	X
	(3) Renta	al of facilities, equipment,	or other assets						1b(3)		X
	(4) Reim	bursement arrangements							1b(4)		X
	(5) Loan	s or loan guarantees							1b(5)		X
		rmance of services or me	•	-					1b(6)	-	X
		f facilities, equipment, ma							1 <u>c</u>	<u> </u>	X
đ	d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in										
		s given by the reporting to I) the value of the goods, (ed less than fair market	value	in any transaction	or snaring arrange	ment, snow in		
a۱۰	ine no	(b) Amount involved			e exempt organization	1	(d) Description	of transfers, transaction	ons, and charge a	rangema	
-/-		(b) ranount involved		(b) Bescription	or transfers, transactio	713, a10 31amg a	angome	-			
					······································						
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				<u>.</u>	•						
	 										
20	lo the four	adation discatly or indiscat	the offelioted with one	rainted to one	or more toy exempt or	2001201	tions described				
28		ndation directly or indirect 501(c) of the Code (other	•	•	• •	Janizai	nons described		Yes	v	□ No
h		omplete the following sch	•)(3)) UI III SECI	1011 327 7				163	ما	J 110
	11 100, 0	(a) Name of org			(b) Type of organization	on T	(c) Description of re	elationship		
		N/A			(-7).	i					
									,		
	l and h	penalties of perjury, I declare teleficial period on the series of perjury, I declare teleficial period on the series of the ser							May the IRS	discuss	this
Sig	gn 🔪	1. 1. A.	return with the shown below								
He	<i> </i>	formall the	genun		18-6-12	<u> </u>	PRESID	ENT	LX_ Yes	: L	J No
	V Sigi	vature of officer or traster	<u></u>	Ta .	Date		Title	<u> </u>	DTIN		
		Print/Type preparer's na	ime	Preparer's s	ignature	D	Date	Check if	PTIN		
D-	.: al	VDT T.C. 23					F /4 2 /4 6	self- employed	500051	004	
Paid Preparei		MELISSA WH			A WHITE, C	ה ומ	7/13/12	Frank FIN N 4	P00851		
	eparer e Only	Firm's name ► EID	F RYTTLY		Firm's EIN ► 4	5-02509	סמ				
US	e Only	Firm's address ► 4310 17TH AVE S PO BOX 2545									
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FORM 990-PF	ACCOUNTI	NG FEES	STATEMENT 1			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
FORM 1023 PREP FEES	3,500. 0.		3,5			
TO FORM 990-PF, PG 1, LN 16B	3,500.	0.	3,5			
FORM 990-PF	OTHER E	XPENSES	STATEMENT 2			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
FORM 1023 FILING FEES	850.	0.		850.		
			_			