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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2011

06/30, 2012

For calendar year 2011 or tax year beginning

07/01, 2011, and ending

Name of foundation THE FLOY L. AND PAUL F. CORNELSEN CHARITABLE FOUNDATION				A Employer identification number 43-1635732
Number and street (or P O box number if mail is not delivered to street address)		Room/suite		B Telephone number (see instructions) (314) 961-7775
337 WEST LOCKWOOD AVENUE, STE D				
City or town, state, and ZIP code ST. LOUIS, MO 63119				C If exemption application is pending, check here ► <input type="checkbox"/>
G Check all that apply		Initial return Final return Address change	Initial return of a former public charity Amended return Name change	D 1. Foreign organizations, check here ► <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/>
H Check type of organization		X Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ 4,718,094.	J Accounting method	X Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc. received (attach schedule)				
	2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	25,524.	25,524.		ATCH 1
	4 Dividends and interest from securities	51,226.	51,226.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a	-38,103.			
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-105.	-105.		ATCH 3
	12 Total. Add lines 1 through 11	38,542.	76,645.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits			RECEIVED	
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) ATCH 4	2,200.	1,100.		
	c Other professional fees (attach schedule)			NOV 13 2012	
	17 Interest				
	18 Taxes (attach schedule) (see instructions) **	1,422.		OGDEN, UT	
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	3,300.	1,650.		1,650.
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 6	14,002.	13,840.		162.
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	20,924.	16,590.		2,912.
	25 Contributions, gifts, grants paid	226,500.			226,500.
	26 Total expenses and disbursements Add lines 24 and 25	247,424.	16,590.	0	229,412.
	27 Subtract line 26 from line 12.	-208,882.			
	a Excess of revenue over expenses and disbursements				
	b Net investment income (if negative, enter -0-)		60,055.		
	c Adjusted net income (if negative, enter -0-)				

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For Paperwork Reduction Act Notice, see instructions.

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JSA ** ATCH 5

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Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 Cash - non-interest-bearing		2,010.	2,856.	2,856.
	2 Savings and temporary cash investments		496,609.	223,226.	223,226.
	3 Accounts receivable ►				
	Less allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ►				
	Less allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10 a Investments - U S and state government obligations (attach schedule). * *		255,370.	363,026.	411,057.
	b Investments - corporate stock (attach schedule) ATCH 8		3,466,592.	3,422,509.	3,430,411.
	c Investments - corporate bonds (attach schedule)				
	11 Investments - land, buildings, and equipment basis ►				
	Less accumulated depreciation ► (attach schedule)				
	12 Investments - mortgage loans				
	13 Investments - other (attach schedule) ATCH 9		373,520.	373,707.	411,121.
	14 Land, buildings, and equipment basis ►				
	Less accumulated depreciation ► (attach schedule)				
	15 Other assets (describe ► ATCH 10)		254,514.	254,409.	239,423.
	16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		4,848,615.	4,639,733.	4,718,094.
	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ►)				
	23 Total liabilities (add lines 17 through 22)		0	0	
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ► <input checked="" type="checkbox"/>				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg , and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds		4,848,615.	4,639,733.	
	30 Total net assets or fund balances (see instructions)		4,848,615.	4,639,733.	
	31 Total liabilities and net assets/fund balances (see instructions)		4,848,615.	4,639,733.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,848,615.
2 Enter amount from Part I, line 27a	2	-208,882.
3 Other increases not included in line 2 (itemize) ►	3	
4 Add lines 1, 2, and 3	4	4,639,733.
5 Decreases not included in line 2 (itemize) ►	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,639,733.

****ATCH 7**

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	-38,103.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	193,061.	4,711,288.	0.040978
2009	118,625.	4,255,569.	0.027875
2008	121,287.	3,878,768.	0.031269
2007	296,375.	5,635,561.	0.052590
2006	269,518.	5,438,564.	0.049557
2 Total of line 1, column (d)			2 0.202269
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.040454
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 4,617,524.
5 Multiply line 4 by line 3			5 186,797.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 601.
7 Add lines 5 and 6			7 187,398.
8 Enter qualifying distributions from Part XII, line 4			8 229,412.
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 . . .	Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)	1	601.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . .			
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . .		2	
3	Add lines 1 and 2 . . .		3	601.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . .		4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . .		5	601.
6	Credits/Payments:			
a	2011 estimated tax payments and 2010 overpayment credited to 2011 . . .	6a	1,560.	
b	Exempt foreign organizations - tax withheld at source . . .	6b		
c	Tax paid with application for extension of time to file (Form 8868) . . .	6c		
d	Backup withholding erroneously withheld . . .	6d		
7	Total credits and payments Add lines 6a through 6d . . .	7		1,560.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . .	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . .	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . .	10		959.
11	Enter the amount of line 10 to be: Credited to 2012 estimated tax ► 640. Refunded ► 11			319.

Part VII-A Statements Regarding Activities

		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . .	1a	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . .	1b	X
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		
c	Did the foundation file Form 1120-POL for this year? . . .	1c	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ► \$ 0 (2) On foundation managers ► \$ 0		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . <i>If "Yes," attach a detailed description of the activities.</i>	2	X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . .	4a	X
b	If "Yes," has it filed a tax return on Form 990-T for this year? . . .	4b	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . <i>If "Yes," attach the statement required by General Instruction T</i>	5	X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . .	6	X
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	7	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► MO,		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i> . . .	8b	X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . .	9	X
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> . . .	10	X

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Part VII-A , Statements Regarding Activities (continued)

11		X
12		X
13	X	
Website address ► N/A		
14	The books are in care of ► KRISTINA L. CORNELSEN Located at ► 337 WEST LOCKWOOD AVE, STE D ST. LOUIS, MO	Telephone no. ► 314-961-7775 ZIP + 4 ► 63119
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ► <input checked="" type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ► <input checked="" type="checkbox"/> 15	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? <input type="checkbox"/> See the instructions for exceptions and filing requirements for Form TD F 90-221. If "Yes," enter the name of the foreign country ►	
	Yes	No
16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		
Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years ► -----		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► -----		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		

Part VII-B, Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			5b
	Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No			
	<i>If "Yes," attach the statement required by Regulations section 53.4945-5(d)</i>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			6b
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			X
	<i>If "Yes" to 6b, file Form 8870</i>				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			7b
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 11		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ►

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
Total number of others receiving over \$50,000 for professional services ►		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE	
2	

All other program-related investments. See instructions

3 NONE	

Total. Add lines 1 through 3 ►

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,402,134.
b	Average of monthly cash balances	1b	285,708.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	4,687,842.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	4,687,842.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	70,318.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,617,524.
6	Minimum investment return. Enter 5% of line 5	6	230,876.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	230,876.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	601.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	601.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	230,275.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	230,275.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	230,275.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.	1a	229,412.
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1b	
b	Program-related investments - total from Part IX-B	2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	3a	
3	Amounts set aside for specific charitable projects that satisfy the:	3b	
a	Suitability test (prior IRS approval required)	4	229,412.
b	Cash distribution test (attach the required schedule)	5	601.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	6	228,811.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)		
6	Adjusted qualifying distributions. Subtract line 5 from line 4		

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				230,275.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only				
b Total for prior years 20 09 20 08 20 07				
3 Excess distributions carryover, if any, to 2011.				
a From 2006	2,488.			
b From 2007	20,329.			
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e		22,817.		
4 Qualifying distributions for 2011 from Part XII, line 4 ► \$ 229,412.				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2011 distributable amount				229,412.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011. (If an amount appears in column (d), the same amount must be shown in column (a))	863.			863.
6 Enter the net total of each column as indicated below:		21,954.		
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)		1,625.		
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a		20,329.		
10 Analysis of line 9				
a Excess from 2007	20,329.			
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

NOT APPLICABLE

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed:
- b The form in which applications should be submitted and information and materials they should include:
- c Any submission deadlines:
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ATTACHMENT 12				
Total			► 3a	226,500.
b Approved for future payment				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514	(e) Related or exempt function income (See instructions.)	
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:						
a						
b						
c						
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments				14	25,524.	
4 Dividends and interest from securities				14	51,226.	
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory				18	-38,103.	
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a						
b PASS THROUGH INCOME				01	-105.	
c						
d						
e						
12 Subtotal Add columns (b), (d), and (e)					38,542.	
13 Total. Add line 12, columns (b), (d), and (e)				13		38,542.
(See worksheet in line 13 instructions to verify calculations.)						

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Part XVII. Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?	Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1)	Cash	1a(1)	X
(2)	Other assets	1a(2)	X
b	Other transactions:		
(1)	Sales of assets to a noncharitable exempt organization	1b(1)	X
(2)	Purchases of assets from a noncharitable exempt organization	1b(2)	X
(3)	Rental of facilities, equipment, or other assets	1b(3)	X
(4)	Reimbursement arrangements	1b(4)	X
(5)	Loans or loan guarantees	1b(5)	X
(6)	Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign
Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

10/30/12

Date

► Trustee

Title

May the IRS discuss this return
with the preparer shown below
(see instructions)? Yes No

Paid Preparer Use Only	Print/Type preparer's name <i>Donald L Essman</i>	Preparer's signature <i>Donald L Essman</i>	Date <i>10-14-12</i>	Check <input type="checkbox"/> if self-employed	PTIN P00325553
	Firm's name ► RUBINBROWN LLP	Firm's EIN ► 43-0765316			
	Firm's address ► ONE NORTH BRENTWOOD SAINT LOUIS, MO	63105	Phone no	314-290-3300	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis			
103,453.		FORWARD INTL SM CO PROPERTY TYPE: SECURITIES 147,535.				P	03/25/2008 -44,082.	12/29/2011
5,979.		CGD PROPERTY TYPE: SECURITIES				P	VARIOUS 5,979.	12/31/2011
TOTAL GAIN(LOSS)							<u>-38,103.</u>	

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST	25,524.	25,524.
TOTAL	<u>25,524.</u>	<u>25,524.</u>

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
CHARLES SCHWAB	51,226.	51,226.
TOTAL	<u><u>51,226.</u></u>	<u><u>51,226.</u></u>

FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
PASS THROUGH INCOME	-105.	-105.
TOTALS	<u><u>-105.</u></u>	<u><u>-105.</u></u>

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>
RUBINBROWN, LLP	2,200.	1,100.	1,100.
TOTALS	<u>2,200.</u>	<u>1,100.</u>	<u>1,100.</u>

ATTACHMENT 4

ATTACHMENT 5FORM 990PF, PART I - TAXESREVENUE
AND
EXPENSES
PER BOOKSDESCRIPTION

FEDERAL TAX TAXES 1,422.

TOTALS 1,422.

FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
INVESTMENT FEES	13,720.	13,720.	42.
BANK SERVICE CHARGES	42.		
OTHER FEES	240.		120.
TOTALS	<u>14,002.</u>	<u>13,840.</u>	<u>162.</u>

ATTACHMENT 6

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
US TREAS NOTE TIPS 1.875%	49,853.	64,921.
US TREAS NOTE TIPS 1.250%	49,829.	61,581.
US OBLIGATIONS TOTAL	<u>99,682.</u>	<u>126,502.</u>
JOHNSON CNTY KS UNI SCH DIST	52,886.	56,768.
MADISON WI O PROM 3.8%	51,436.	55,753.
PIKE CNTY KY PUB LIBR DIST	50,478.	56,467.
NEW YORK NY 4.787%	54,424.	58,404.
MICHIGAN ST 4.3%	54,120.	57,163.
STATE OBLIGATIONS TOTAL	<u>263,344.</u>	<u>284,555.</u>
US AND STATE OBLIGATIONS TOTAL	<u>363,026.</u>	<u>411,057.</u>

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION
MUTUAL FUNDS (SEE ATTACHED)

TOTALS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
	3,422,509.	3,430,411.
	<u>3,422,509.</u>	<u>3,430,411.</u>

ATTACHMENT 8

FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
BANK CD PORTOLIO	373,707.	411,121.
TOTALS	<u>373,707.</u>	<u>411,121.</u>

ATTACHMENT 9

FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>BOOK VALUE</u>	<u>ENDING FMV</u>
HATTERAS MULTI STRATEGY FUND	254,409.	239,423.
TOTALS	<u>254,409.</u>	<u>239,423.</u>

ATTACHMENT 10

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 11

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS EXPENSE ACCT TO EMPLOYEE AND OTHER BENEFIT PLANS ALLOWANCES	
			0	0
KATHERINE ST. JOHN 337 WEST LOCKWOOD AVENUE, STE D ST. LOUIS, MO 63119	TRUSTEE 1.00	0	0	0
KRISTINA CORNELSEN 337 WEST LOCKWOOD AVENUE, STE D ST. LOUIS, MO 63119	TRUSTEE 1.00	0	0	0
	GRAND TOTALS	0	0	0

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LUTHERAN FAMILY AND CHILDREN'S SERVICES 8631 DELMAR ST. LOUIS, MO 63124	NONE PUBLIC CHARITY	GENERAL FUNDING	22,500.
GOOD SHEPHERD SCHOOL 327 WOODS MILL ST. LOUIS, MO 63011	NONE PUBLIC CHARITY	GENERAL FUNDING	21,500.
PACIFIC LUTHERAN UNIVERSITY 12180 PARK AVE S TACOMA, WA 98447	NONE PUBLIC CHARITY	GENERAL FUNDING	100,000.
MIRIAM FOUNDATION 501 BACON AVENUE ST. LOUIS, MO 63119	NONE PUBLIC CHARITY	GENERAL FUNDING	25,000.
HELPING FROM HEAVEN LEXI KAZIAN FOUNDATION 105 TOWNLINE VERNON HILLS, IL 60061	NONE PUBLIC CHARITY	GENERAL FUNDING	7,500.
LUTHERAN SCHOOL OF THEOLOGY AT CHICAGO 1100 EAST 55 STREET CHICAGO, IL 60615	NONE PUBLIC CHARITY	GENERAL FUNDING	25,000.

ATTACHMENT 12

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

RECIPIENT NAME AND ADDRESS

MIDWEST ADULT AUTISM PROJECT
11786 WESTLINE INDUSTRIAL DRIVE
ST. LOUIS, MO 63146

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

NONE
PUBLIC CHARITY

PURPOSE OF GRANT OR CONTRIBUTION

25,000.

TOTAL CONTRIBUTIONS PAID

226,500.

SCHEDULE D
(Form 1041)Department of the Treasury
Internal Revenue Service**Capital Gains and Losses**

OMB No 1545-0092

► Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

2011

Name of estate or trust

THE FLOY L. AND PAUL F. CORNELSEN CHARITABLE
FOUNDATIONEmployer identification number
43-1635732Note: Form 5227 filers need to complete **only** Parts I and II.**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2010 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back ►	5	

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	-38,103.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2010 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back ►	12	-38,103.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2011

Part III Summary of Parts I and II <i>Caution: Read the instructions before completing this part.</i>		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
13 Net short-term gain or (loss)	13			
14 Net long-term gain or (loss):				
a Total for year	14a			-38,103.
b Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b			
c 28% rate gain	14c			
15 Total net gain or (loss). Combine lines 13 and 14a ►	15			-38,103.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:		
a The loss on line 15, column (3) or b \$3,000	16	(3,000)

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:

- Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) . . .	17		
18 Enter the smaller of line 14a or 15 in column (2) but not less than zero.	18		
19 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . . .	19		
20 Add lines 18 and 19	20		
21 If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- ►	21		
22 Subtract line 21 from line 20. If zero or less, enter -0-	22		
23 Subtract line 22 from line 17. If zero or less, enter -0-	23		
24 Enter the smaller of the amount on line 17 or \$2,300	24		
25 Is the amount on line 23 equal to or more than the amount on line 24?			
<input type="checkbox"/> Yes. Skip lines 25 and 26; go to line 27 and check the "No" box.	25		
<input type="checkbox"/> No. Enter the amount from line 23.	26		
26 Subtract line 25 from line 24	27		
27 Are the amounts on lines 22 and 26 the same?			
<input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31	27		
<input type="checkbox"/> No. Enter the smaller of line 17 or line 22	28		
28 Enter the amount from line 26 (If line 26 is blank, enter -0-)	28		
29 Subtract line 28 from line 27	29		
30 Multiply line 29 by 15% (15)	30		
31 Figure the tax on the amount on line 23. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31		
32 Add lines 30 and 31	32		
33 Figure the tax on the amount on line 17. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33		
34 Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34		

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side

THE FLOY L. AND PAUL F. CORNELSEN CHARITABLE

Employer identification number

43-1635732

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b -38,103.

Schedule D-1 (Form 1041) 2011

Moneta Group
The Floy L. and Paul F. Cornelsen Charitable Foundation
Schwab #8487-4243
Unrealized Gains and Losses
 (Includes Reinvested Dividends)
 As of June 30, 2012

Purchase Date	Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Unrealized Gain/Loss	% G/L
CASH AND EQUIVALENT								
CASH AND EQUIVALENTS								
		Cash Account		9,882.48		9,882.48	0.00	0 0
		Schwab US Treasury Money Fund		238,343.07		238,343.07	0 00	0 0
FIXED INCOME								
<i>248,226 TB</i>								
CERTIFICATES OF DEPOSIT								
04/22/10	75,000	CD Brand Bkg Co GA 2.000% Due 04-30-2013	100.00	75,000.00	101.30	75,973.50	973.50	1.3
06/30/08	50,000	CD Wachovia Mtg Fsb Las Vegas NV 5 000% Due 07-03-2013	100.00	50,000.00	103.87	53,160.53	1,934.50	6.3
09/16/08	50,000	CD Discover Bk Greenwood DE 5.050% Due 09-24-2014	100.00	50,000.00	108.42	54,888.45	4,210.50	9.8
09/24/08	50,000	CD Goldman Sachs Bk USA UT 5.150% Due 10-01-2015	100.00	50,000.00	109.06	55,162.93	4,528.00	10.3
01/08/09	50,000	CD Goldman Sachs Bk USA UT 3.850% Due 01-14-2016	100.00	50,000.00	107.83	54,800.53	3,914.50	9.6
11/17/08	50,000	CD Frontier St Bk Okla City OK 5 050% Due 11-21-2017	96.10	48,050.00	114.94	57,530.26	9,418.00	19.7
08/06/08	50,000	CD Discover Bk Greenwood DE 5 250% Due 08-13-2018	100.00	50,000.00	117.22	59,604.47	8,612.00	19.2
				373,050.00		411,120.66	33,591.00	10.2
GOVERNMENT TIPS								
07/06/09	50,000	US Treasury Note TIPS 1 875% Due 07-15-2019	99.59	49,796.17	128.98	64,920.82	14,694.53	30.4
07/08/10	50,000	US Treasury Note TIPS 1 250% Due 07-15-2020	99.58	49,789.60	122.59	61,580.86	11,504.80	23.7
				99,585.77		126,501.68	26,199.33	27.0
MUNICIPAL TAXABLE BONDS								
03/03/11	50,000	Johnson Cnty KS Uni Sch Dist GO 4.200% Due 10-01-2016	107.43	53,715.50	112.50	56,767.67	2,533.00	5.7
04/29/11	50,000	Madison WI O Prom 3 800% Due 10-01-2017	103.45	51,724.50	110.57	55,752.72	3,558.50	7.8
07/25/11	50,000	New York NY Fiscal 4.787% Due 12-01-2018	109.99	54,993.00	116.42	58,403.81	3,218.00	6.2
12/30/10	50,000	Pike Cnty KY Pub Lbr Dist GO 4 000% Due 12-01-2019	101.12	50,559.50	112.61	56,467.61	5,747.00	11.7
09/06/11	50,000	Michigan St 4.300% Due 04-15-2020	109.00	54,497.50	113.43	57,162.92	2,217.50	4.9
				265,490.00		284,554.73	17,274.00	7.2
				738,125.77		822,177.06	77,064.33	11.4

EQUITY/GROWTH

LARGE CAP BLEND

03/19/08	7,700 000	Vanguard Large Cap ETF	59.25	456,227.71	62.10	478,170.00	21,942.29	4.8
03/19/08	7,000.000		59.25	414,752.47	62.10	434,700.00	19,947.53	4.8

Moneta Group
The Floy L. and Paul F. Cornelsen Charitable Foundation
Schwab #8487-4243
Unrealized Gains and Losses
 (Includes Reinvested Dividends)
As of June 30, 2012

Purchase Date	Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Unrealized Gain/Loss	% G/L
03/19/08	1,006 000	Vanguard Large Cap ETF	59.25	59,605.86	62.10	62,472.60	2,866.74	4.8
03/19/08	4,898 000		59.25	290,208.23	62.10	304,165.80	13,957.57	4.8
10/08/08	450.000		44.50	20,024.05	62.10	27,945.00	7,920.95	39.6
	21,054 000			1,240,818.32 ①		1,307,453.40	66,635.08	5.4
MID CAP VALUE								
03/19/08	4,648.341	CRM Mid Cap Value Instl	26.62	123,748.73 ②	28.60	132,942.55	9,193.82	7.4
MID CAP GROWTH								
03/19/08	3,792 009	Turner Midcap Growth Inst	30.53	115,770.08 ②	34.23	129,800.48	14,030.40	12.1
SMALL CAP VALUE								
03/19/08	8,312.826	Nuveen NWQ Small Cap Value I	22.11	183,811.29 ②	26.29	218,544.20	34,732.90	18.9
SMALL CAP GROWTH								
03/19/08	8,697.560	BlackRock SmCap Gr Equity Instl	20.95	182,228.45 ②	24.12	209,785.15	27,556.69	15.1
DEVELOPED INTERNATIONAL LARGE VALUE								
03/19/08	4,453 850	Dodge & Cox International Stock	39.44	175,676.64	30.21	134,550.81	(41,125.83)	(23.4)
10/08/08	1,105.457		27.14	30,000.00	30.21	33,395.86	3,395.86	11.3
	5,559.307			205,676.64 ②		167,946.66	(37,729.98)	(18.3)
DEVELOPED INTERNATIONAL LARGE GROWTH								
03/19/08	5,715.215	William Blair Intl Growth I	25.15	143,751.41	20.59	117,676.28	(26,075.14)	(18.1)
10/08/08	3,237.047		15.45	50,000.00	20.59	66,650.80	16,650.80	33.3
	8,952.262			193,751.41 ②		184,327.07	(9,424.34)	(4.9)
DEVELOPED INTERNATIONAL SMALL/MID VALUE								
03/19/08	9,315.705	Oakmark International Small Cap I	13.28	123,712.56 ②	12.60	117,377.88	(6,334.68)	(5.1)
DEVELOPED INTERNATIONAL SMALL/MID BLEND								
12/30/11	2,853.000	iShares MSCI EAFE SmCap Indx	35.03	99,949.24	36.14	103,107.42	3,158.18	3.2
12/30/11	100.000		35.03	3,503.30	36.14	3,614.00	110.70	3.2
	2,953.000			103,452.54 ②		106,721.42	3,268.88	3.2
EMERGING MARKETS								
12/23/10	9,525.915	Touchstone Fds Grp Tr Em Mkts Y	13.12	125,000.00 ②	11.60	110,500.61	(14,499.39)	(11.6)
				2,597,970.03		2,685,399.43	87,429.40	3.4
ALTERNATIVE INVESTMENTS								
REITS								
03/19/08	18,026.761	Cohen & Steers Intl Realty I	14.03	252,899.40	9.95	179,366.27	(73,533.13)	(29.1)
10/08/08	1,549 121		9.68	15,000.00	9.95	15,413.75	413.75	2.8
06/22/10	2,536.041		9.86	25,000.00	9.95	25,233.61	233.61	0.9
	22,111.923			292,899.40 ②		220,013.63	(72,885.77)	(24.9)

Moneta Group
The Floy L. and Paul F. Cornelisen Charitable Foundation
Schwab #8487-4243
Unrealized Gains and Losses
 (Includes Reinvested Dividends)
As of June 30, 2012

Purchase Date	Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Unrealized Gain/Loss	% G/L
03/19/08	1,585 000	iShares Cohen & Steers Rity Mjrs	79.66	126,262.33	78.64	124,644.40	(1,617.93)	(1.3)
03/19/08	200 000		79.65	15,930.56	78.64	15,728.00	(202.56)	(1.3)
03/19/08	1,200.000		79.66	95,592.93	78.64	94,368.00	(1,224.93)	(1.3)
03/19/08	37 000		79.65	2,947.08	78.64	2,909.68	(37.40)	(1.3)
03/19/08	200 000		79.65	15,930.16	78.64	15,728.00	(202.16)	(1.3)
06/22/10	343.000		58.24	19,977.72	78.64	26,973.52	6,995.80	35.0
	<u>3,565.000</u>			<u>276,640.78</u> <i>(1)</i>		<u>280,351.60</u>	<u>3,710.82</u>	<u>1.3</u>
				569,540.18		500,365.23	(69,174.95)	(12.1)

MANAGED FUTURES

06/22/10	10,202 041	AQR Managed Futures Strategy I	9.80	100,000.00	9.56	97,531.51	(2,468.49)	(2.5)
12/23/10	<u>6,327.167</u>		10.27	65,000.00	9.56	60,487.72	(4,512.28)	(7.0)
06/17/11	<u>9,061.430</u>		9.93	90,000.00	9.56	86,627.27	(3,372.73)	(3.8)
	<u>25,590.638</u>			<u>255,000.00</u> <i>(2)</i>		<u>244,646.50</u>	(10,353.50)	(4.1)

HEDGED STRATEGIES

08/26/08	2,611.512	Hatteras Core Alternatives TEI Inst LP	95.73	<u>250,000.00</u>	91.68	239,423.42	(10,576.58)	(4.2)
				<u>1,074,540.18</u>		<u>984,435.15</u>	(90,105.03)	(8.4)

Total 4,658,861.53 **4,740,237.19** **74,388.70** **1.7**

10 Other Investments 1,517,458.18

Less Hatteras (250,000)

12 Mutual Funds 1,905,051.18

Total 4408,862

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