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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No. 1545-0052

Department of the Treasury Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements Internal Revenue Service JUL 1, For calendar year 2011 or tax year beginning 2011 , and ending JUN 30. 2012 Name of foundation A Employer identification number JOHN W UHLMANN FOUNDATION 43-1113857 C/O R BRACKNEY Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 2800 2345 GRAND BLVD (816) 460-5446 LATHROP & GAGE City or town, state, and ZIP code C If exemption application is pending, check here KANSAS CITY, 64108 Initial return Initial return of a former public charity G Check all that apply: D 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change H Check type of organization: X Section 501(c)(3) exempt private foundation E if private foundation status was terminated Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J | Accounting method: X Cash Accrual F If the foundation is in a 60-month termination Other (specify) (from Part II, col (c), line 16) under section 507(b)(1)(B), check here 2,943,556. (Part I, column (d) must be on cash basis) ▶\$ Part | Analysis of Revenue and Expenses (d) Disbursements (b) Net investment (c) Adjusted net (a) Revenue and (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for charitable purposes (cash basis only) expenses per books income income N/A 1 Contributions, gifts, grants, etc., received 2 Check X if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 3 67,715. 67,715. STATEMENT Dividends and interest from securities 5a Gross rents b Net rental income or (loss) -14,9556a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 25,950. assets on line 6a 0. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 52,760 67. 715 Total Add lines 1 through 11 0. 0. Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages 15 Pension plans, employee benefits 1,500 0. 1,500. 16a Legal fees STMT 2 **b** Accounting fees 5,628 0. STMT 3 5,628. c Other professional fees Administrative 17 Interest REGEIVED 750 18 Taxes STMT 4 0. 19 Depreciation and depletion <u>8</u> 20 Occupancy OCT 1 1 5 2012 21 Travel, conferences, and meetings and 22 Printing and publications OGDEN, U 23 Other expenses Operating 24 Total operating and administrative 7,878. 5,628. 1,500. expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 7,878 5,628 1,500. 27 Subtract line 26 from line 12: 44,882 2 Excess of revenue over expenses and disbursements 62,087 b Net investment income (if negative, enter -0-) N/A

123501 12-02-11 LHA For Paperwork Reduction Act Notice, see instructions.

c Adjusted net income (if negative, enter -0-)

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	art	Balance Sheets Attached schedules and amounts in the description solution is the description and the state of	Beginning of year	End of	year
	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	127,880.	176,123.	176,123.
	3	Accounts receivable >			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ►			
Assets		Less; allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable		_	
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			.=
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations STMT 5	367,447.	361,001.	368,646.
	1	Investments - corporate stock STMT 6	1,758,351.	1,746,345.	1,927,043.
	١	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
	'	Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 7	455,359.	470,075.	471,744.
		Land, buildings, and equipment: basis ▶	100/0001	2/0/0/0/	
	` `	Less accumulated depreciation			
	15	Other assets (describe)			
	16	Total assets (to be completed by all filers)	2,709,037.	2,753,544.	2,943,556.
	17	Accounts payable and accrued expenses	27.0370371	2770070220	2/320/0001
	18	Grants payable			
G	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
Ē	21	Mortgages and other notes payable			
Ë	22				
)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_	23	Foundations that follow SFAS 117, check here	0.	0.	
		and complete lines 24 through 26 and lines 30 and 31.			
es	24	Unrestricted			
Š	25	Temporarily restricted			
3ale	26	Permanently restricted			
ğ	20	Foundations that do not follow SFAS 117, check here			
Ξ		and complete lines 27 through 31.			
Net Assets or Fund Balances	27	Capital stock, trust principal, or current funds	2,709,037.	2,753,544.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	2,709,037.	0.	
SS		Retained earnings, accumulated income, endowment, or other funds	0.	0.	
et/	29	Total net assets or fund balances	2,709,037.	2,753,544.	
Z	30	Total net assets of fund darances	2,103,031.	4,133,344.	
	24	Total liabilities and net assets/fund balances	2,709,037.	2,753,544.	
=	31			4,133,344.	
P	art	III Analysis of Changes in Net Assets or Fund B	alances		
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)		1	2,709,037.
	•	r amount from Part I, line 27a		2	44,882.
		r increases not included in line 2 (itemize)		3	44,882.
		lines 1, 2, and 3			2,753,919.
		eases not included in line 2 (itemize) ROUNDING ADJUS	ጥΜድለጥ	5	375.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co		6	2,753,544.
<u>-</u>	· o ta	The access of fund balances at the or year time 4 miles inte of - Falt II, to	oranin (D), illic 30		Form 990-PF (2011)
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JOHN W UHLMANN FOUNDATION Form 990-PF (2011) C/O R BRACKNEY 43-1113857 Page 3 Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (a) List and describe the kind(s) of property sold (e.g., real estate, (c) Date acquired (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co.) (mo., day, yr.) (mo., day, yr.) SHARES AMERICAN INTL GROUP 11/30/11 P 08/04/06 b RETURN OF PRINCIPAL P **VARIOUS VARIOUS** CAPITAL GAINS DIVIDENDS d е (g) Cost or other basis (f) Depreciation allowed (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 21,950 682 -21.268а 18,955 18,955 b 6,313 6,313. C d е Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col. (h) gain minus (k), but not less than -0-) or (i) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 Losses (from col. (h)) as of 12/31/69 over col. (j), if any -21,268. b 0. 6,313. d е If gain, also enter in Part I, line 7 -14,955.2 Capital gain net income or (net capital loss) If (loss), enter -0- in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 N/A Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes X No If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part Enter the appropriate amount in each column for each year; see instructions before making any entries. (a)
Base period years (d) Distribution ratio (c) Adjusted qualifying distributions Net value of noncharitable-use assets (col. (b) divided by col. (c)) Calendar year (or tax year beginning in) 2,484,593 1,400 2010 .000563 2,408,450 2009 13,061 .005423 41,159. 2,159,826. 2008 .019057 .116128 2007 348,635. 3,002,168 2006 514,550 3,214,941 .160050 2 Total of line 1, column (d) 2 .301221 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 .060244 4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5 2,799,349. 5 Multiply line 4 by line 3 168,644. 5 6 Enter 1% of net investment income (1% of Part I, line 27b) 621. 6 Add lines 5 and 6 169,265. 7

See the Part VI instructions.

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1,500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

8 Enter qualifying distributions from Part XII, line 4

8

JOHN W UHLMANN FOUNDATION

Part W Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions) 1a Exempt operating foundations described in section 4940(c)(2)c, check here ▶ and enter "NA" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) Domestic foundations that meet the section 4940(c) requirements in Part V, check here ▶ and enter 1% of Part I, line 12; col. (b). 2	Form 990-PF (2011) C/O R BRACKNEY 43-1113	857		Page 4
Date of ruling or determination latter: Cattach copy of letter if necessary-see instructions) 1 1,242. 1,242. 1,242. 1,242. 1,242. 1,242. 1,242. 1,242. 2,242. 3,242. 3,242. 3,242. 3,342. 3,242. 3,342. 3,342. 3,242. 3,342. 3,342. 3,242. 4,342. 5,342. 5,342. 6,64. 6,64. 7,104. 7,160. 8,342.				
Date of ruling or determination latter: Cattach copy of letter if necessary-see instructions) 1 1,242. 1,242. 1,242. 1,242. 1,242. 1,242. 1,242. 1,242. 2,242. 3,242. 3,242. 3,242. 3,342. 3,242. 3,342. 3,342. 3,242. 3,342. 3,342. 3,242. 4,342. 5,342. 5,342. 6,64. 6,64. 7,104. 7,160. 8,342.	1a Exempt operating foundations described in section 4940(d)(2), check here ▶ □ and enter "N/A" on line 1.	_		
of Part I, line 27b				
c. All Other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 1, 242. 3 1, 242. 3 1, 242. 3 1, 242. 5 Unitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments: a 2011 estimated tax payments and 2010 overpayment credited to 2011 6 a 1, 160. 6 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 c 6 6 6 6 7 7 1, 160. 8 Enter any penalty for underpayment of testimated tax. Check here for the form 220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount ower 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid 11 Enter the amount of line 10 to be; Credited to 2012 estimated tax > 8 8 9 82. 10 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 10 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to Ta or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 10 Unit be foundation. P \sim 10 detailed description of the activities and copies of any materials published or distributed by the foundation. P \sim 20 detailed description of the activities. 13 Last the foundation have a leaded description of the activities. 14 Last the foundation. P \sim 10 detailed description of the activities. 15 Last the foundation have a leaded description of the activities. 16 Last the foundation have a leaded description of the activit			1,2	<u>42.</u>
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b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than fine 7, enter amount owed 9 Part VII-A Did the total of lines 5 and 8 is more than fine 7, enter amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ▶ Refunded ▶ 10 11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ▶ Refunded ▶ 11 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation				
c Tax paid with application for extension of time to file (Form 8668) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 5 and through 60 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶ 9 \$ 82. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ 10 □ 11 Enter the amount of line 10 to be; Credited to 2012 estimated tax. ▶ Refunded ▶ 11 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities c Did the foundation like Form 1120-POL for this year? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities c Did the foundation like Form 1120-POL for this year? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities If Yes and the foundation manager is a detail and the province is a detailed to 1a or 1b or 1b or 1b or 1b or 1b or 1b	a 2011 estimated tax payments and 2010 overpayment credited to 2011 6a 1,160.			
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7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶ 9 82. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ 10 11 Enter the amount of line 10 to be; Credited to 2012 estimated tax ▶ Refunded ▶ 11 Part VIIA Statements Regarding Activities 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 2 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 3 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 2 b Did the foundation flie Form 1120-POL for this year? 3 If the numbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 4 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 2 X If "Yes," attach a detailed description of the activities. 4 Did the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation,				
8 Enter any penalty for underpayment of estimated tax. Check here	d Backup withholding erroneously withheld			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be; Credited to 2012 estimated tax ▶ 12 Part VII-A Statements Regarding Activities 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 16 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 16 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 18 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 18 During the tax year, did the foundation during the year (either directly) for political purposes (see instructions for definition)? 19 During the tax year, did the foundation during the year (either directly) for political purposes (see instructions for definition)? 10 During the tax year, did the foundation during the year (either directly or indirectly) for political purposes (see instructions for definition)? 10 During the tax year, did the foundation during the year (it is answer is "Yes" to or local description of the activities of any materials pub	7 Total credits and payments. Add lines 6a through 6d		<u>1,1</u>	<u>60.</u>
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be; Credited to 2012 estimated tax ▶ Refunded ▶ 11 Part VII-A Statements Regarding Activities 1 a During the tax year, did the foundation altempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 5 bill off it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for definition)? 1 if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0.2 (2) On foundation managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," attach a tax return on Form 990-T for this year? N/A 4 Did the foundation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections, 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during				
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ► Refunded Text	9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			<u>82.</u>
Part VII-A Statements Regarding Activities	10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has if filed a tax return on Form 990-T for this year? N/A 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. 8 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year?				
any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \(\bar{\substack} \) \(\substack				
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-PDL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \(\bigsim \sqrt{\sqrt{0}} \) \(\bigs			Yes	-
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it flied a tax return on Form 990-T for this year? N/A 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? To Did the foundation have at least \$5,000 in assets at any time during the year?				<u>X</u>
c Did the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$		1b		<u>X</u>
c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$				
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$	·	_		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$		1c_		<u>X</u>
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remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? 6 X 7 X				
7 Did the foundation have at least \$5,000 in assets at any time during the year?		6	Y	
	If "Yes," complete Part II, col. (c), and Part XV.		- 12	
8a Enter the states to which the foundation reports or with which it is registered (see instructions)				
MO				
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
of each state as required by General Instruction G? If "No," attach explanation		8h	x	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	·		_ _	
	year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		x
	10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X
juni ar i i i i i i i i i i i i i i i i i i				

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	art VII-A Statements Regarding Activities (continued)	057		aye J
	 			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	44		v
10	section 512(b)(13)? If "Yes," attach schedule (see instructions)			<u>X</u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	40		v
40	If "Yes," attach statement (see instructions)	12	Х	_X_
13		13	Λ	
4.4	Website address N/A The backs are in second N/A The backs are in second N/A The backs are in second N/A	751	<u> </u>	00
14	The books are in care of ► <u>UBS FINANCIAL SERVICES</u> , <u>INC.</u> Telephone no. ► <u>(816)</u> Located at ► 700 WEST 47TH STREET, SUITE 500, KANSAS CITY, MO ZIP+4 ► 64	751	-54	00
15		114	_	$\overline{}$
15	and enter the amount of tax-exempt interest received or accrued during the year	NT	/A	ــــا `
16		- 1/	Yes	No
10	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	163	X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign	10		
	country			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	L		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	T	Yes	No
12	During the year did the foundation (either directly or indirectly):	 		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?	1		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	of any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
c	E Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2011?	1c		х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2011? Yes X No	}		
	If "Yes," list the years > ,			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
C	: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2011.)	3b_		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X
	For	m 990	-PF(2011)

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0

Total number of other employees paid over \$50,000

Part IX-B Summary of Program-Related Investments	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
•	

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0

Total. Add lines 1 through 3

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	2,691,614.
b	Average of monthly cash balances	1b	150,365.
C		1c	
d	Total (add lines 1a, b, and c)	1d	2,841,979.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,841,979.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	42,630.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,799,349.
6	Minimum investment return Enter 5% of line 5	6	139,967.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	· · · · · · · · · · · · · · · · · · ·
1	Minimum investment return from Part X, line 6	1	139,967.
2a	Tax on investment income for 2011 from Part VI, line 5		
b	Income tax for 2011. (This does not include the tax from Part VI.)	1	
C	Add lines 2a and 2b	2c	1,242.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	138,725.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	138,725.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	138,725.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	1,500.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,500.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies for	

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4940(e) reduction of tax in those years.

JOHN W UHLMANN FOUNDATION C/O R BRACKNEY

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI,			-	
line 7				138,725.
2 Undistributed income, if any, as of the end of 2011	·			
a Enter amount for 2010 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006 359,747.				
b From 2007 200, 263.				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	560,010.			
4 Qualifying distributions for 2011 from				
Part XII, line 4: ► \$ 1,500.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2011 distributable amount				1,500.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	137,225.			137,225.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	422,785.			
b Prior years' undistributed income. Subtract	•			v. 4
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable		•		
amount - see instructions		0.		
e Undistributed income for 2010. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2012				0.
7 Amounts treated as distributions out of				-
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006				
not applied on line 5 or line 7	222,522.			
9 Excess distributions carryover to 2012				
Subtract lines 7 and 8 from line 6a	200,263.			
O Analysis of line 9:				
a Excess from 2007 200, 263.				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				
				Form QQQ-DF (2011)

Check here 🕨 📖 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 8

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager Purpose of grant or contribution Foundation **Amount** status of Name and address (home or business) or substantial contributor recipient a Paid during the year NONE ► 3a b Approved for future payment NONE Total **≥** 3b

C/O R BRACKNEY

Part XVI-A	Analysis of Income-Producing	Activities
------------	------------------------------	------------

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
a					
b					
<u> </u>					
d	ļ		-		
e	<u> </u>				
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities				-	67,715.
5 Net rental income or (loss) from real estate:					<u></u>
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property	ļ				
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory					-14,955 .
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
b			 		····
<u> </u>	1		 -		
d			 -		· · · · · · · · · · · · · · · · · · ·
e	-	0			
12 Subtotal. Add columns (b), (d), and (e)		0.	L	0.	
13 Total. Add line 12, columns (b), (d), and (e)				13	52,760.
(See worksheet in line 13 instructions to verify calculations.)					· · · · · · · · · · · · · · · · · · ·
Part XVI-B Relationship of Activities	to the Acc	omplishment of Ex	emp	t Purposes	
Line No Explain below how each activity for which inco			contri	buted importantly to the accom	plishment of
▼ the foundation's exempt purposes (other than					
INCOME FROM SECURITIES	AIDS I	N PROVIDING	OPE	RATING CAPITA	L TO CONTINUE
THE CHARITABLE EFFORTS	OF THE	FOUNDATION.			
			.	 	
					
					·
					
		· · · · · · · · · · · · · · · · · · ·			
123821	· · · · · · · · · · · · · · · · · · ·				Form 990-PF (2011)

Form 990-PF (2011) C/O R BRACKNEY 43-1113857 Page 13 Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash 1a(1) X (2) Other assets 1a(2) **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) X (3) Rental of facilities, equipment, or other assets 1b(3) (4) Reimbursement arrangements 1b(4) (5) Loans or loan guarantees 1b(5) Х (6) Performance of services or membership or fundraising solicitations 1b(6) c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (b) Amount involved (c) Name of noncharitable exempt organization (a) Line no (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No Yes in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship Sign return with the preparer hown below (see instr)? Here X Yes l No Signature of officer or trustee Title Date Print/Type preparer's name Preparer's signature Date Check [self-employed Paid MARY S. SHAFER P01312429 Preparer Firm's name ► LATHROP Firm's EIN \triangleright 43-0948710 & GAGE'

Form **990-PF** (2011)

816-292-2000

Use Only

#2200

Firm's address ► 2345 GRAND BOULEVARD,

KANSAS CITY, MO 64108

Phone no

S AND	INTER	EST FRO	M SECUI	RITIES	STATEMENT	1
	GROSS	AMOUNT			COLUMN (A AMOUNT)
-		74,028		6,313.	67,7	15.
LN 4		74,028		6,313.	67,7	15.
	LEGAL	FEES			STATEMENT	2
EXPE	NSES	NET IN	VEST-	(C) ADJUSTED NET INCOM		
	1,500.	······································	0.		1,500	
:	1,500.		0.		1,5	00.
THER :	PROFES	SIONAL	FEES		STATEMENT	3
EXPE	NSES	NET IN	VEST-	(C) ADJUSTED NET INCOME		
[5,628.		5,628.			0.
	5,628.		5,628.			0.
	TAX	ES			STATEMENT	4
EXPE	NSES	NET IN	VEST-			
	750.		0.		<u> </u>	0.
	EXPE PER OTHER () EXPE PER	GROSS LEGAL (A) EXPENSES PER BOOKS 1,500. 1,500. 1,500. THER PROFESS (A) EXPENSES PER BOOKS 5,628. TAXI (A) EXPENSES	GROSS AMOUNT 74,028 LEGAL FEES (A) (EXPENSES NET IN MENT IN 1,500. 1,500. 1,500. (A) (BEXPENSES NET IN MENT IN 1,500. 5,628. TAXES (A) (BEXPENSES NET IN 1,500. TAXES	GROSS AMOUNT DE TAXES CAPE GROSS AMOUNT DE TAXES CAPE CAPE CAPE CAPE CAPE CAPE CAPE CAP	TAXES 74,028. 6,313. CA 74,028. 6,313. LEGAL FEES (A) (B) (C) ADJUSTED NET INCOME 1,500. 0. 1,500. 0. (B) (C) ADJUSTED NET INCOME 1,500. 0. (C) ADJUSTED NET INVEST- ADJUSTED NET INCOME 5,628. 5,628. (A) (B) (C) ADJUSTED NET INCOME 5,628. 5,628. (A) (B) (C) ADJUSTED NET INCOME 5,628. 5,628.	CAPITAL GAINS COLUMN (A AMOUNT

FORM 990-PF U.S. AND STATE	/CITY GOVERNMENT	OBLIGATIONS	STATEMENT	5
DESCRIPTION	U.S. OTHER GOV'T GOV'T	BOOK VALUE	FAIR MARKET	r
GOVT SECURITIES	x	361,001.	368,64	16.
TOTAL U.S. GOVERNMENT OBLIGATIONS		361,001.	368,64	16.
TOTAL STATE AND MUNICIPAL GOVERNM	ENT OBLIGATIONS			
TOTAL TO FORM 990-PF, PART II, LI	NE 10A	361,001.	368,64	16.
FORM 990-PF C	ORPORATE STOCK		STATEMENT	6
DESCRIPTION		BOOK VALUE	FAIR MARKET	r
COMMON STOCK		1,746,345.	1,927,04	13.
TOTAL TO FORM 990-PF, PART II, LI	NE 10B	1,746,345.	1,927,04	13.
FORM 990-PF OT	HER INVESTMENTS		STATEMENT	7
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET	c
MUTUAL FUNDS AND PREFERRED SECURITIES HELD AT UBS	COST	470,075.	471,74	14.
TOTAL TO FORM 990-PF, PART II, LI	NE 13	470,075.	471,74	14.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

PATRICIA W. UHLMANN P.O. BOX 419410 KANSAS CITY, MO 64141

TELEPHONE NUMBER

8162922000

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS FOR GRANTS MAY BE SUBMITTED AT ANY TIME. APPLICANTS ARE USUALLY NOTIFIED WITHIN TWO MONTHS THAT THEIR APPLICATIONS HAVE BEEN APPROVED OR REJECTED, OR THAT ADDITIONAL INFORMATION IS NEEDED.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

IN AWARDING GRANTS, THE FOUNDATION GIVES PREFERENCE TO ORGANIZATIONS LOCATED IN THE METROPOLITAN KANSAS CITY AREA. ALL GRANTS ARE FOR CHARITABLE PURPOSES. THERE ARE LIMITATIONS AS TO THE AMOUNT, AND THERE IS A FORMAL APPLICATION PROCESS TO BE FOLLOWED.