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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

2011

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

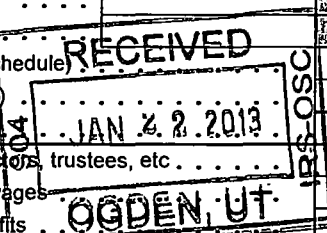
For calendar year 2011 or tax year beginning **07-01**, 2011, and ending **06-30**, 2012

Name of foundation GOETZE EDUCATIONAL FOUNDATION, INC.		A Employer identification number 43-0907602
Number and street (or P.O. box number if mail is not delivered to street address) P.O. Box 9245		B Telephone number (see instructions) (913) 909-7917
City or town, state, and ZIP code Shawnee Mission, KS 66201		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 215,275		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	13,761			
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	1			
4 Dividends and interest from securities	7,777	7,777	7,777	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	21,539	7,778	7,778	
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)	365			365
c Other professional fees (attach schedule)	198	198	198	
17 Interest				
18 Taxes (attach schedule) (see instructions)	64	64	64	
19 Depreciation (attach schedule) and depletion				
20 Occupancy	4,100			4,100
21 Travel, conferences, and meetings	369			369
22 Printing and publications	3,189			3,189
23 Other expenses (attach schedule)	1,790			1,790
24 Total operating and administrative expenses. Add lines 13 through 23	10,075	262	262	9,813
25 Contributions, gifts, grants paid	6,100			6,100
26 Total expenses and disbursements. Add lines 24 and 25	16,175	262	262	15,913
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	5,364			
b Net investment income (if negative, enter -0-)		7,516		
c Adjusted net income (if negative, enter -0-)			7,516	

SCANNED JAN 20 2013

ADMINISTRATIVE EXPENSES



P 22

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
A S S E T S	1	Cash - non-interest-bearing	6,556	6,011	6,011	
	2	Savings and temporary cash investments		6,895	6,895	
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) 9,108				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)				
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment: basis				
	Less: accumulated depreciation (attach schedule)					
12	Investments - mortgage loans					
13	Investments - other (attach schedule) STM11B	178,175	180,001	193,261		
14	Land, buildings, and equipment: basis					
	Less: accumulated depreciation (attach schedule)					
15	Other assets (describe)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	196,651	202,015	215,275		
L I A B I L I T I E S	17	Accounts payable and accrued expenses	4,100	4,100		
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)	4,100	4,100		
N E T A S S E T S A N D F U N D B A L A N C E S	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>					
	24	Unrestricted	192,551	197,915		
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)	192,551	197,915			
31	Total liabilities and net assets/fund balances (see instructions)	196,651	202,015			

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	192,551
2	Enter amount from Part I, line 27a.	2	5,364
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	197,915
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	197,915

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (yr, mo, day)	(d) Date sold (yr, mo, day)
1a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
(i) FM V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	12,831	194,459	0.065983
2009	10,704	174,837	0.061223
2008	10,621	188,369	0.056384
2007	10,399	225,403	0.046135
2006	10,876	228,809	0.047533
2 Total of line 1, column (d)			0.277258
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0.055452
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5		208,447	
5 Multiply line 4 by line 3			11,559
6 Enter 1% of net investment income (1% of Part I, line 27b)			75
7 Add lines 5 and 6			11,634
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			15,913

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows for credits and payments (6a-6d). Values include 75, 0, 75, 0, 75, 75, 75.

Part VII Statements Regarding Activities

Table with 10 rows for activity statements. Includes 'Yes' and 'No' columns. Marked with 'X' for 'No' responses to questions 1a, 1b, 1c, 2, 3, 4a, 4b, 5, 6, 7, 8b, 9, 10.

Part VII A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
Website address www.goetzefoundation.com
14 The books are in care of PAT THORNTON Telephone no. 913-909-7917
Located at P.O. Box 9245 Shawnee Mission, KS ZIP+4 66201
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041-Check here and enter the amount of tax-exempt interest received or accrued during the year 15
16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country

Part VII B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?

Part VII Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See 990_OFOV JAY HEMENWAY P.O. Box 9245, KS 66201	PRESIDENT 0	0	0	0
JUDGE R CARL MUELLER P.O. Box 9245, KS 66201	VICE PRESIDENT 0	0	0	0
GREGORY BROWN P.O. Box 9245, KS 66201	VICE PRESIDENT 0	0	0	0
REV WILLIAM F KOCH P.O. Box 9245, KS 66201	VICE PRESIDENT 0	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶

Part IX A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE FOUNDATION AWARDS SCHOLARSHIPS TO COLLEGE STUDENTS. SEE SCHEDULE 1.	5,600
2 THE FOUNDATION GRANTS FUNDS TO THE ACTIVE CHAPTER OF SIGMA TAU GAMMA FOR ATTENDANCE AT THE NATIONAL LEADERSHIP CONFERENCE.	500
3	
4	

Part IX B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	▶

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	192,782
b	Average of monthly cash balances	1b	9,731
c	Fair market value of all other assets (see instructions)	1c	9,108
d	Total (add lines 1a, b, and c)	1d	211,621
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	211,621
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,174
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	208,447
6	Minimum investment return. Enter 5% of line 5	6	10,422

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	10,422
2a	Tax on investment income for 2011 from Part VI, line 5	2a	75
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	75
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	10,347
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	10,347
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	10,347

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	15,913
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	15,913
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	75
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	15,838

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				10,347
2 Undistributed income, if any, as of the end of 2011:				
a Enter amount for 2010 only				
b Total for prior years: _____, _____				
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008 749				
d From 2009 2,025				
e From 2010 3,172				
f Total of lines 3a through e	5,946			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$ 15,913				
a Applied to 2010, but not more than line 2a . . .				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2011 distributable amount				10,347
e Remaining amount distributed out of corpus . . .	5,566			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5.	11,512			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . .				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	11,512			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008 749				
c Excess from 2009 2,025				
d Excess from 2010 3,172				
e Excess from 2011 5,566				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE,

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE,

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

990APP

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE ATTACHED SCHEDULE 1				6,100
Total ▶ 3a				6,100
b Approved for future payment				
Total ▶ 3b				

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash... (2) Other assets... b Other transactions: (1) Sales of assets to a noncharitable exempt organization... (2) Purchases of assets from a noncharitable exempt organization... (3) Rental of facilities, equipment, or other assets... (4) Reimbursement arrangements... (5) Loans or loan guarantees... (6) Performance of services or membership or fundraising solicitations... c Sharing of facilities, equipment, mailing lists, other assets, or paid employees... d If the answer to any of the above is "Yes," complete the following schedule.

Table with 3 columns: Yes, No, and a grid for marking responses. Rows include 1a(1), 1a(2), 1b(1), 1b(2), 1b(3), 1b(4), 1b(5), 1b(6), and 1c.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Includes entries for 1b-3 and 1b-5.

- 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code... b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules & statements, & to the best of my knowledge & belief, it is true, correct, & complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Sign Here: Signature of officer or trustee, Date, Title. Paid Preparer Use Only: Print/Type preparer's name, Preparer's signature, Date, Check self-employed, PTIN, Firm's name, Firm's address, Firm's EIN, Phone no.

Goetze Educational Foundation, Inc.

ID# 43-0907602

6-30-12

Scholarships:

Michael Standfuss 1001 South Davis Kirksville, MO 63501	Hocker Career Scholarship	\$ 500
Cody Campbell 1001 South Davis Kirksville, MO 63501	Hocker Career Scholarship	500
Joseph Stock 1001 South Davis Kirksville, MO 63501	Hocker Career Scholarship	500
Nick Shea 1001 South Davis Kirksville, MO 63501	Frank R. Ficke Memorial Scholarship	300
Nicholas Riggins 1001 South Davis Kirksville, MO 63501	F. Karl Grassle Memorial Scholarship	300
Patrick Linhares 1001 South Davis Kirksville, MO 63501	F. Karl Grassle Memorial Scholarship	300
Eric Vander Weerd 1001 South Davis Kirksville, MO 63501	J.T. Angus Memorial Scholarship	300
Sean Reilly 1001 South Davis Kirksville, MO 63501	J.T. Angus Memorial Scholarship	300
Greg Gargas 1001 South Davis Kirksville, MO 63501	Roy L. Hutchinson Memorial Scholarship	300

Goetze Educational Foundation, Inc.
ID # 43-0907602
Tax Year June 30, 2012

Schedule #1, Continued

Dan Hawkins 1001 South Davis Kirksville, MO 63501	Roy L. Hutchinson Memorial Scholarship	300
Jorden Bax 1001 South Davis Kirksville, MO 63501	P.O. Selby Scholarship Award	300
John Cicotte 1001 South Davis Kirksville, MO 63501	Durward Dewitt Leadership Scholarship	500
Ian Edwards 1001 South Davis Kirksville, MO 63501	Kenneth W. Serfass Memorial Scholarship	300
Bradley Helton 1001 South Davis Kirksville, MO 63501	Kenneth W. Serfass Memorial Scholarship	300
Joe Weis 1001 South Davis Kirksville, MO 63501	Gingerich Memorial Scholarship	300
Brent Wildhaber 1001 South Davis Kirksville, MO 63501	Gingerich Memorial Scholarship	300

Grants:

Beta Chapter Sigma Tau Gamma 1001 South Davis Kirksville, MO 63501	National Leadership Conference Attendance	\$ 500
--------------------------------------------------------------------------	----------------------------------------------	--------

Current Officers, Directors, Trustees, and Key Employees**1 List all officers, directors, trustees, and key employees for the year even if they were not compensated.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans deferred compensation	(e) Expense account, other allowances
PAT THORNTON	TREASURER			
P.O. Box 9245 Shawnee Mission, KS 66201	0	0	0	0
JOHN C ADAMS	TRUSTEE			
P.O. Box 9245 Shawnee Mission, KS 66201	0	0	0	0
TOM L BALLARD	TRUSTEE			
P.O. Box 9245 Shawnee Mission, KS 66201	0	0	0	0
CHARLES M FOUDEE	TRUSTEE			
P.O. Box 9245 Shawnee Mission, KS 66201	0	0	0	0
FREDRIC L BROWN	TRUSTEE			
P.O. Box 9245 Shawnee Mission, KS 66201	0	0	0	0
JOSEPH K HASENSTAB	TRUSTEE			
P.O. Box 9245 Shawnee Mission, KS 66201	0	0	0	0
WALTER H RYLE IV	TRUSTEE			
P.O. Box 9245 Shawnee Mission, KS 66201	0	0	0	0
THOMAS M KING	TRUSTEE			
P.O. Box 9245 Shawnee Mission, KS 66201	0	0	0	0
BENJAMIN J BEARD	TRUSTEE			
P.O. Box 9245 Shawnee Mission, KS 66201	0	0	0	0
DW COLE	TRUSTEE			
P.O. Box 9245 Shawnee Mission, KS 66201	0	0	0	0
MARK BERSTED	TRUSTEE			
P.O. Box 9245 Shawnee Mission, KS 66201	0	0	0	0
RICHARD H HOLMES	TRUSTEE			
P.O. Box 9245 Shawnee Mission, KS 66201	0	0	0	0
DAROLD F FRENZEN	TRUSTEE			
P.O. Box 9245 Shawnee Mission, KS 66201	0	0	0	0
R SCOTT TROESTER	TRUSTEE			
P.O. Box 9245 Shawnee Mission, KS 66201	0	0	0	0
KEITH C DINSMORE	TRUSTEE			
P.O. Box 9245 Shawnee Mission, KS 66201	0	0	0	0
TODD E DITMARS	TRUSTEE			
P.O. Box 9245 Shawnee Mission, KS 66201	0	0	0	0
BERNARD A BUCKMAN	TRUSTEE			
P.O. Box 9245 Shawnee Mission, KS 66201	0	0	0	0
DR GERALD D ROBERTS	TRUSTEE			
P.O. Box 9245 Shawnee Mission, KS 66201	0	0	0	0
WALTER J PODRAZA	TRUSTEE			
P.O. Box 9245 Shawnee Mission, KS 66201	0	0	0	0
DR LANNY C MORLEY	TRUSTEE			
P.O. Box 9245 Shawnee Mission, KS 66201	0	0	0	0
KENNETH W SLAUGHTER	TRUSTEE			
P.O. Box 9245 Shawnee Mission, KS 66201	0	0	0	0
RALPH H STEVENER	TRUSTEE			
P.O. Box 9245 Shawnee Mission, KS 66201	0	0	0	0
JUDGE KEVIN L WALDEN	TRUSTEE			
P.O. Box 9245 Shawnee Mission, KS 66201	0	0	0	0
CHAD S STOCKEL	TRUSTEE			
P.O. Box 9245 Shawnee Mission, KS 66201	0	0	0	0
RYAN K SHREVE	TRUSTEE			
P.O. Box 9245 Shawnee Mission, KS 66201	0	0	0	0
EDWIN G HARVEY	SECRETARY			
P.O. Box 9245 Shawnee Mission, KS 66201	0	0	0	0

Federal Supporting Statements

2011 PG 01

Name(s) as shown on return

FEIN

GOETZE EDUCATIONAL FOUNDATION, INC.

43-0907602

Form 990PF, Part II, Line 13
Investments: Other Schedule

Statement #118

<u>Category</u>	<u>Book value (BOY)</u>	<u>Book value (EOY)</u>	<u>FMV (EOY)</u>
CORPORATE BONDS	22,716	22,716	21,379
MUTUAL FUNDS	155,459	157,285	171,882
Total	178,175	180,001	193,261

Federal Supporting Statements

2011 PG 01

Your Social Security Number

43-0907602

Name(s) as shown on return
GOETZE EDUCATIONAL FOUNDATION, INC.

Statement #103

Form 990PF, Part I, Line 23 - Other Expenses Schedule

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Postage	264	0	0	264
Bank Service Charges	118	0	0	118
Copying	65	0	0	65
Office Supplies	35	0	0	35
Website	259	0	0	259
Public Relations/Promotions	1,049	0	0	1,049
Totals	<u>1,790</u>	<u>0</u>	<u>0</u>	<u>1,790</u>

PG 01

Statement #108

Form 990PF, Part I, Line 16(b) - Accounting Fees Schedule

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Tax Preparation	365	0	0	365
Totals	<u>365</u>	<u>0</u>	<u>0</u>	<u>365</u>

Federal Supporting Statements

2011 PG 01
Your Social Security Number

43-0907602

Name(s) as shown on return
COETZE EDUCATIONAL FOUNDATION, INC.

Statement #109

Form 990PF, Part I, Line 16(c) - Other Professional Fees Schedule

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Brokerage Fees	198	198	198	0
Totals	<u>198</u>	<u>198</u>	<u>198</u>	<u>0</u>

PG 01
Statement #110

Form 990PF, Part I, Line 18 - Taxes Schedule

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Federal Excise Tax	64	64	64	0
Totals	<u>64</u>	<u>64</u>	<u>64</u>	<u>0</u>

Federal Supporting Statements

2011 PG 01

Name(s) as shown on return

Your Social Security Number

GÖETZE EDUCATIONAL FOUNDATION, INC.

43-0907602

Form 990PF, Part XV, Line 2
Application Submission Information

990APP

Grant Program

COLLEGE SCHOLARSHIPS

Applicant Name

DIR OF FIN AID

Address

TRUMAN STATE UNIVERSITY KIRKSVILLE MO 63501

Telephone

660-785-4130

Form & Content

APPLICATIONS ARE AVAILABLE THROUGH THE DIRECTOR LISTED ABOVE.

Submission Deadline

EARLY SEPT AND MARCH

Restrictions on Award

COLLEGE STUDENTS ENROLLED AT TRUMAN STATE UNIVERSITY

Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions. GOETZE EDUCATIONAL FOUNDATION, INC.	Employer identification number (EIN) or <input checked="" type="checkbox"/> 43-0907602
	Number, street, and room or suite no. If a P.O. box, see instructions. P.O. Box 9245	Social security number (SSN) <input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Shawnee Mission, KS 66201	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ PAT THORNTON P.O. Box 9245, KS 66201

Telephone No. ▶ 913-909-7917 FAX No. ▶ _____

- If the organization does not have an office or place of business in the United States, check this box

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 02-15, 20 13, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ calendar year 20__ or

▶ tax year beginning 07-01, 20 11, and ending 06-30, 20 12.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	3c	\$	0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions