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Form 990-PF Department of the Treasury Internal Revenue Service For calendar year 2011 or tax year beginning

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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements. Par beginning JUL 1, 2011 , and ending JUN 30, 2012

201206

Name of foundation					A Employer identification number			
В	RA	DY EDUCATION FOUND	DATION	, INC.			39-606473	3
		and street (or P.O. box number it mail is not deli				Room/suite	B Telephone number	
_1	00	EUROPA DRIVE, SU	919-966-6	386				
		own, state, and ZIP code PEL HILL, NC 275	1.7				C If exemption application is	
		all that apply initial return		Initial return of a fo	rmer public o	hardy	D 1. Foreign organizatio	ns check here
		Final return		X Amended return		urity	1. Toloigii olganizatio	ins, and a field
		Address cha	nge	Name change			2. check here and attach	neeting the 85% test, computation
H C	_			empt private foundation			E If private foundation s	tatus was terminated
<u> </u>		ction 4947(a)(1) nonexempt charitable		Other taxable private founda			under section 507(b)(,, ,, ,
		arket value of all assets at end of year		ng method Cash her (specify) MODIF I !	Accr ED C A S		F If the foundation is in	- 1 1
	·\$	Part II, col. (c), line 16)		mn (d) must be on cash t		n	under section 507(b)(1)(B), check here
	irt I	Analysis of Revenue and Expenses		(a) Revenue and		vartment	(a) Adverted pot	(d) Disbursements
		(The total of amounts in columns (b), (c), and necessarily equal the amounts in column (a).	(d) may not	expenses per books	(b) Net in		(c) Adjusted net income	for chantable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., receiv	ed				N/A	, , , , , , , , , , , , , , , , , , , ,
	2	Check X if the foundation is not required to						· · · · · · · · · · · · · · · · · · ·
	3	Interest on savings and temporary cash investments		13,898.	1	3,898.		STATEMENT 1
	4	Dividends and interest from securities		462,339.	46	2,339.		STATEMENT 2
	5a	Gross rents						-
	b	Net rental income or (loss)						
Revenue	6a	Net gain or (loss) from sale of assets not on life		3,965.				-
	b	Gross sales pince for all assets on line 8a	<u>,635.</u>				× × × × × × × × × × × × × × × × × × ×	
Rev	[Capital gain net income (from Part IV, line 2)	-			3,965.	POIN 2	
_	8	Net short-term capital gain			***************************************		DV 001)	<u> </u>
	100	Income modifications . Gross sales less returns and allowances				- * \ '		
	10a						The state of the s	
	ŀ	Gross profit or (loss)			<u> </u>	<u> </u>	<u> </u>	
	11	Other income		2,292.		0.		STATEMENT 3
	12	Total. Add lines 1 through 11	•	482,494.	48	0,202.	m	
	13	Compensation of officers directors, trustees	etc	31,880.	 	0.	-	31,880.
	14	Other employee salaries and wages					UV m	<u>6</u> ₹
	15	Pension plans, employee benefits						25
368	16a	Legal fees						ū z
Expenses		Accounting fees ST	MT 4	14,315.		7,157.		7,156.
	╓	Other Dickers Level STI	MT 5	74,704.	7	2,879.		<u>၈၅ 1,825.</u>
tive	17/	Interest	٠	10 101				101
st.e	184	Taxes Depresancy Decupancy	MT 6	12,121.	····	0.		2,439.
įż	9	Debit diethu Bugiqe gigting		6,810. 39,806.		0.	 /- 	10.003
퉏	20			39,000.		0.	 	19,903.
ģ	21	Trava Ganta ences, anonneetings	•				•	
Operating and Administrativ	23	Other expenses STI	MT 7	22,127.		0.		11,063.
Į,	24	Total operating and administrative	'	22,127.		<u> </u>		11,003.
peri	-	expenses. Add lines 13 through 23		201,763.	8	0,036.		74,266.
ō	25	Contributions, gifts, grants paid		619,731.			* /	74,266.
	l	Total expenses and disbursements.			****			
_	L	Add lines 24 and 25		821,494.	8	0,036.		693,997.
	27	Subtract line 26 from line 12.						
	ı	Excess of revenue over expenses and disburs		-339,000.	····			
	ľ	Net investment income (if negative, enter			40	0,166.	,	
1235) E	Adjusted net income (if negative, enter -0					N/A	
1235	- 11	LHA For Paperwork Reduction Act	Notice, see i	nstructions.				Form 990-PF (2011)

For	-6064733 Page 2				
F	·····	Balance Sheets Attached schedules and amounts in the description of the company o	Beginning of year	End (of year
	arı		(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	281,824.	274,308.	274,308.
	3	Accounts receivable		A	2
		Less allowance for doubtful accounts			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	1	disqualified persons			
	7	Other notes and loans receivable			,
		Less allowance for doubtful accounts	.,	•	
2	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deterred charges			
Ä	10a	Investments - U.S. and state government obligations			
	1	Investments - corporate stock STMT 10	6,158,474.	5,596,901.	5,596,901.
	1	Investments - corporate bonds STMT 11	4,898,520.	5,013,510.	
	1	Investments - tand, buildings, and equipment basis	7 3 X 2 3 1 X		
	İ	Less accumulated depreciation	` ' '	w	
	12	Investments - mortgage loans			
	13	Investments - other STMT 12	2,631,522.	2,238,302.	2,238,302.
	14	Land, buildings, and equipment basis \(\sum_{\text{15.}}	2.000 C C C C C		V . 455 V .
		Less accumulated depreciation STMT 13 > 41,633.	19,593.	12,782.	12,782.
	15	Other assets (describe STATEMENT 14)	7,168.	10,223.	10,223.
					<u> </u>
	16	Total assets (to be completed by all filers)	13,997,101.	13,146,026.	13,146,026.
	17	Accounts payable and accrued expenses			
	18	Grants payable]
S	19	Deferred revenue]
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ē	21	Mortgages and other notes payable			
	22	Other liabilities (describe			
			İ] {
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
w		and complete lines 24 through 26 and lines 30 and 31.			13 m
ces	24		13,997,101.	13,146,026.	
휼	25	Temporanly restricted			, ,
<u>8</u>	26	Permanently restricted			
Š		Foundations that do not follow SFAS 117, check here			4 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7
ř		and complete lines 27 through 31.			
ţ	27	Capital stock, trust principal, or current funds		 	
536	28	Paid-in or capital surplus, or land, bldg, and equipment fund			, , , , ,
Net Assets or Fund Balan	29	Retained earnings, accumulated income, endowment, or other funds	12 007 101	10 146 006	
ž	30	Total net assets or fund balances	13,997,101.	13,146,026.	1
			12 007 101	12 146 026	1.
_	31	Total liabilities and net assets/lund balances	13,997,101.	13,146,026.	
P	art	III Analysis of Changes in Net Assets or Fund B	alances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
•		st agree with end-of-year figure reported on prior year's return)		1	13,997,101.
2		r amount from Part I, line 27a			-339,000.
		r increases not included in line 2 (itemize)			-339,000.
		lines 1, 2, and 3		4	
		eases not included in line 2 (itemize)	SEE STA	ATEMENT 9 5	512,075.
-		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co		. 6	13,146,026.
					Form 990-PF (2011)

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Form 990-PF (2011) BRAD	Y EDUCATION FO	UNDATIO	N, INC.				<u>39-606</u>	4733	Page 3
	nd Losses for Tax on I		t Income	17.77					
(a) List and descrit 2-story brick ware	oe the kind(s) of property sold (e house, or common stock, 200 sl	g , real estate, hs MLC Co)		ľΡ	łow acquire - Purchase - Donation	ed (c) Date acquired (mo., day, yr)	(d) Dat (mo , da	e sold ly, yr.)
18 SEE ATTACHED SC					P	V	ARIOUS	VARIO	ous
b SEE ATTACHED SC					P		ARIOUS	VARIO	
c CAPITAL GAINS D	IVIDENDS							1	
d									
8	·								
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale				(h) Gain or (loss (e) plus (f) minus		
a 1,797,125.			1,826,77	7.	· · · · · · · · · · · · · · · · · · ·			-29	652.
b 1,442,347.			1,457,89					-15	546.
49,163.								49	,546. ,163.
d									
е	·								
Complete only for assets showing	gain in column (h) and owned by	y the foundation	оп 12/31/69				Gains (Col (h) gair		
(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (i) col (j), if any				k), but not less tha Losses (from col		
а								-29	652.
b								-15	,652. ,546.
C								49	,163.
d									
е									
Capital gain net income or (net capi Net short-term capital gain or (loss)	((7	}	2			3	,965.
If gain, also enter in Part I, line 8, co If (loss), enter -0- in Part I, line 8		and (b)		}	3		N/A		
Part V Qualification Un	der Section 4940(e) fo	r Reduced	Tax on Net	Inv	estmen	t Inco	me	<u> </u>	
Was the foundation liable for the section of the section of the foundation does not qualify the foundation does not qualify the appropriate amount in each of the section o	under section 4940(e). Do not c	complete this pa	ırt		,	•		Yes	X No
(a)	(b)	tidetions belore	making any critic	(c)			Destri	(d)	
Base periód years Calendar year (or tax year beginning	استكرفه ويعاديه الأنا	istribution s	Net value of nor		itable-use a	ssets	(col (b) di	bûtion ratio vided by col	
2010		98,362.			,504,				14307
2009		00,611.			,562,				17808
2008		75,022.			,869,				06320
2007		30,330.			,289,				2282
2006		10,356.		<u>13</u>	,809,	<u>249.</u>		.00	00750
2 Total of line 1, column (d)						•	2	. 10	01467
3 Average distribution ratio for the 5- the foundation has been in existence	•		-	or yea			3	.02	20293
4 Enter the net value of nonchantable	-use assets for 2011 from Part X	, line 5				-	4 1	3,115	632.
5 Multiply line 4 by line 3				-	-		5	266	156.
6 Enter 1% of net investment income	(1% of Part I, line 27b)					· · ·	5	4	002.
7 Add lines 5 and 6							7	270	158.
8 Enter qualifying distributions from i							8	693	997.
If line 8 is equal to or greater than li See the Part VI instructions	ne 7, check the box in Part VI, lin	ne 1b, and comp	plete that part using	g a 19	% tax rate.				
123521 12-02-11			Δ				F	orm 990-F	PF (2011)

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Form	1990-PF(2011) BRADY EDUCATION FOUNDATION, INC. 39-6064			Page 4
Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see i	nstru	ctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here \(\bigcap \) and enter "N/A" on line 1	, ,		**
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)			8.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%		4,0	02.
	of Part I, line 27b	,		ئىشىشىك. ھىسىشىك
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		` .·	- 3
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	, ,, M		0.
3	Add lines 1 and 2		4,0	02.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0.
5	Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-		4.0	02.
6	Credits/Payments .	Z	·	···········
, ,	2011 estimated tax payments and 2010 overpayment credited to 2011 6a 6,080.			
_	Exempt foreign organizations - tax withheld at source 6b	7 .	`	10.
	Tax paid with application for extension of time to file (Form 8868)	·		11.
	Backup withholding erroneously withheld			28
7	Total credits and payments Add lines 6a through 6d	' '	6.0	80.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
-	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment, If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		2.0	78.
11	Enter the amount of line 10 to be Credited to 2012 estimated tax ▶ 2,078 - Refunded ▶ 11			0.
	rt VII-A Statements Regarding Activities			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	No
	any political campaign?	1a		X
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	1	-	
	distributed by the foundation in connection with the activities.		-	17.
e	Did the foundation file Form 1120-POL for this year?	10		x ~
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	· · ·	,	
•	(1) On the foundation ▶ \$ 0 • (2) On foundation managers ▶ \$ 0 •	1		1.
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	[.]		ι,υ
Ū	managers > \$ 0.		: ^ ^	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	i. `	x
_	If "Yes," attach a detailed description of the activities.		,	1
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			F. 7.
Ť	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
42	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	42		X
	If 'Yes,' has it filed a tax return on Form 990-T for this year?	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
•	If "Yes," attach the statement required by General Instruction T.	,		17.5
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
•	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law	\		
	remain in the governing instrument?	6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year?	7	X	
•	If "Yes," complete Part II, col. (c), and Part XV.			1
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)		-	4.
-	WI, NC		٠	
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	!		1
	of each state as required by General Instruction G2 if "No." attach explanation	8b	X	1
9	is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar		<u> </u>	1
	year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes, " complete Part XIV	9	,	x
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X
			-PF	(2011)

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Part VII-A Statements Regarding Activities (continued)		
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		
section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?		
If "Yes," attach statement (see instructions)	12	X_
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X
Websile address BRADYEDUCATIONFOUNDATION.ORG		
14 The books are in care of ► MATT PETERSON/NORTHERN TRUST BANK Telephone no ► 414-		82
Located at ► 526 E. WISCONSIN AVENUE, MILWAUKEE, WI ZIP+4 ►	53202	
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		ightharpoons
and enter the amount of tax-exempt interest received or accrued during the year	N/.	
16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank,	_ , Y	es No
securities, or other financial account in a foreign country?	16	<u> </u>
See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign	2.7	
country		
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required		
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	Y	es No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?)	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		
a disqualified person? Yes X Ni	1. 5	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1 1	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1 ' '	(
(5) Transfer any income or assets to a disqualified person (or make any of either available		
for the benefit or use of a disqualified person)?	0	1. 7
(6) Agree to pay money or property to a government official? (Exception. Check "No"		
If the foundation agreed to make a grant to or to employ the official for a period after		, , ,
termination of government service, if terminating within 90 days.)		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		, i
section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	¬· 1b	<u> </u>
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	,	X
before the first day of the tax year beginning in 2011?	10	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation		
defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? Yes X N	. ' .	
If "Yes," list the years ▶	(1.00 L	2 1 7 11
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect		1- 25
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		
statement - see instructions)	2b	İ
c. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	7 7	
• The provisions of section 4542[a](2) are semigraphice to any or the years noted in 2a, and the years note		· [23
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
during the year?	o *	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after	· ·	
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	1	^
of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		
Form 4720, to determine if the foundation had excess business holdings in 2011)	36	· \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		
had not been removed from jeopardy before the first day of the tax year beginning in 2011?	46	x
	Form 990-	

Form 990-PF (2011) BRADY EDUCATION FOUNDATI			39-606473	33 Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (contin	ued)	
5a During the year dld the foundation pay or incur any amount to. (1) Carry on propaganda, or otherwise attempt to influence legislation (section	• • • • • • • • • • • • • • • • • • • •		s X No	
(2) Influence the outcome of any specific public election (see section 4955), o	r to carry on, directly or indire			1.446
any voter registration drive?			s 🔀 No 📙	·
(3) Provide a grant to an individual for travel, study, or other similar purposes		. L Ye	s X No /	
(4) Provide a grant to an organization other than a charitable, etc., organization				
509(a)(1), (2), or (3), or section 4940(d)(2)?			s X No	
(5) Provide for any purpose other than religious, chantable, scientific, literary,			(F)	
			s 🔀 No 🍴	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und			37/3	.^\ - -\`
section 53 4945 or in a current notice regarding disaster assistance (see instru			N/A 5	ib
Organizations relying on a current notice regarding disaster assistance check h				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for	3.7			
expenditure responsibility for the grant?		I/A Ye	ıs 🔲 No 📝	
If "Yes," attach the statement required by Regulations section 53.494				. 1 1 1
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		. (v)	
a personal benefit contract?		Ye	s X No	. / / . .
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		<u> </u>	ib X
If "Yes" to 6b, file Form 8870	hallar transaction 2	🗀 Ye	. (7)	11%
7a At any time during the tax year, was the foundation a party to a prohibited tax s b if "Yes," did the foundation receive any proceeds or have any net income attribu-			/ - 1	76
Trust Officers Directors Trust				<u>" </u>
Part VIII Paid Employees, and Contractors	ccs, roundation me	inogers, ingrin	,	
1 List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deterred compensation	account, other allowances
		1		
			-	
SEE STATEMENT 15		31,880.	0.	0.
				_
		ļ		
		ļ		
			ļ	
2 Compensation of five highest-paid employees (other than those inc	duded on line 1) If need	ester "NONE "	L	
2 Compensation of tive highest-paid employees (other than those inc	(b) Title, and average	enter NONE.	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	employee benefit plans and deterred	account, other
NONE	devoted to position	 	compensation	allowances
NONE	1			
		 		
			l i	
	1			ı
				-
Total number of other employees paid over \$50,000			. •	0
		 -	Form 9	990-PF (2011)

Form 990-PF (2011) BRADY EDUCATION FOUNDATION, INC.	9-6064733 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NORTHERN TRUST ATTN:MATT PETERSON	
526 EAST WISCONSIN AVE, MILWAUKEE, WI 53202 ASSET MANAGEME	NT 72,879.
Total number of others receiving over \$50,000 for professional services	<u>▶</u> 0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant stabistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1N/A	
2	
3	
4	
1	
Part IX-B Summary of Program-Related Investments	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
N/A	
2	\dashv
	=
All other program-related investments. See instructions	
3	
Total Addings 1 through 3	0.

Form 990-PF (2011)

_	Massorr (2011) Brand Books Ton Tooks Took Took		-0004733 Fage 6
	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations,	, see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	13,035,946.
þ	Average of monthly cash balances	16	276,418.
C	Fair market value of all other assets	10	2,998
đ	Total (add lines 1a, b, and c)	10	13,315,362
е	Reduction claimed for blockage or other factors reported on lines 1a and	1	
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	13,315,362.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	199,730.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	13,115,632
6	Minimum Investment return. Enter 5% of line 5	6	655,782
P	art XI Distributable Amount (see instructions) (Section 4942(I)(3) and (I)(5) private operating foundations are foreign organizations check here and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	655,782
2a	Tax on investment income for 2011 from Part VI, line 5 . 2a 4,002.		<u> </u>
b	Income tax for 2011 (This does not include the tax from Part VI.)		
ε	Add lines 2a and 2b	2c	4,002
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	651,780
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	651,780
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5_Enter here and on Part XIII, line 1	7	651,780.
P	art XII Qualifying Distributions (see instructions)	·	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	693,997
b	Program-related investments - total from Part IX-B	16	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
Þ	Cash distribution test (attach the required schedule)	3b	<u> </u>
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	693,997
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	4,002
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	4,002. 689,995
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation		
	4940(e) reduction of tax in those years		

Form **990-PF** (2011)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI,				
line 7 ., .		20		651,780.
2 Undistributed income, if any, as of the end of 2011			1 1 1 2 2 2 2 2 2	
a Enter amount for 2010 only			599,997.	
b Total for prior years:			^	
3 Excess distributions carryover, if any, to 2011	and the second s	0.	· · · · · · · · · · · · · · · · · · ·	
a From 2006				
b From 2007		ì	,	
c From 2008	Software Court for	france in the state of the		in the second
d From 2009		U.A. (2) (2) (3) (3)		
e From 2010				
f Total of lines 3a through e	0.	, ,	** * * * * *	
4 Qualifying distributions for 2011 from	4		· · · · · · · · · · · · · · · · · · ·	
Part XII, line 4. ▶\$ 693,997.	, , , , , ,	` ,		
a Applied to 2010, but not more than line 2a		•	599,997.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		201
c Treated as distributions out of corpus		1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	Andreas Andreas	
(Election required - see instructions)	0.			
d Applied to 2011 distributable amount	,			94,000.
e Remaining amount distributed out of corpus	0.		`	
Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
3 Corpus Add lines 3f, 4c, and 4e Subtract line 5				<u> </u>
b Prior years' undistributed income. Subtract	3 110 1 11 11 11 13		* * * * * * * * * * * * * * * * * * * *	n ve i men gijn v
line 4b from line 2b		0.	.0.16	
c Enter the amount of prior years'	· ·		``	, , ,
undistributed income for which a notice of deficiency has been issued, or on which	`		, ,	,
the section 4942(a) tax has been previously			()	. (,)
assessed	\$	0.	·	30.0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
d Subtract line 6c from line 6b Taxable		0.	(A)	
amount - see instructions	35		***	
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instr	(18) v	` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `	0.	
f Undistributed income for 2011. Subtract				· · · · · · · · · · · · · · · · · · ·
lines 4d and 5 from line 1. This amount must		,		
be distributed in 2012			, , , ,	557,780.
7 Amounts treated as distributions out of				7.32
corpus to satisfy requirements imposed by		13 7 8	by the second	
section 170(b)(1)(F) or 4942(g)(3)	0.			<u> </u>
8 Excess distributions carryover from 2006			7.1.7%	1 / 1
not applied on line 5 or line 7	0.		, ^	<u> </u>
9 Excess distributions carryover to 2012		, , , , ,	arman a Su'	<i>'</i>
Subtract lines 7 and 8 from line 6a	0.	<u> </u>	` ` `	
10 Analysis of line 9				3233 3
a Excess from 2007	1, 1 4, 1 4 4			
b Excess from 2008			1 × 25.3	10.2
c Excess from 2009				- N 27 19
d Excess from 2010		8		
e Excess from 2011	<u>L</u>	L	Ľ	Form 000, PE (2011)

		UNDATION, I		39-60	64733 Page 1
Part XIV Private Operating F		 	-A, question 9)	N/A	
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective fo		•	▶ └	140404403	
b Check box to indicate whether the found	Tax year	ng toungation described	Prior 3 years	4942(j)(3) or49	42(j)(5)
2 a Enter the lesser of the adjusted net income from Part I or the minimum	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
investment return from Part X for		1	(0, 222	(4) 2000	(0) 10.21
and was listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed		<u> </u>			
d Amounts included in line 2c not					
used directly for active conduct of		}			
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2d Complete 3a b, or c for the					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter:			1		
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(i)(3)(B)(1)					
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on	•	i			
secunties loans (section 512(a)(5)), or royalties)			}		
(2) Support from general public	·				
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income		<u> </u>	<u></u>		
Part XV Supplementary Info			if the foundation	n had \$5,000 or mo	ore in assets
at any time during t		ructions.)	····		
1 Information Regarding Foundation	-				
a List any managers of the foundation where year (but only if they have contributed in	o have contributed more nore than \$5,000), (See s	than 2% of the total cont section 507(d)(2))	ributions received by the	e foundation before the clos	se of any tax
NONE	(00,000)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
b List any managers of the foundation wh	o own 10% or more of th	ne stock of a composition	or an equally large port	ion of the numerohin of a no	rtnerchin or
other entity) of which the foundation ha	s a 10% or greater intere	st	for an edgent mide bold	or or the ownership of a bi	nuicianip of
NONE					
2 Information Regarding Contribut	ion, Grant, Gift, Loan	, Scholarship, etc., Pi	rograms:		
Check here 🕨 🔲 if the foundation of					
the foundation makes gifts, grants, etc	(see instructions) to indr	viduals or organizations u	nder other conditions, c	omplete items 2a, b, c, and	d
a The name, address, and telephone num	ber of the person to who	m applications should be	addressed		
SEE STATEMENT 16					
b The form in which applications should t	pe submitted and informa	tion and materials they s	nould include		
c Any submission deadlines					
d Any restrictions or limitations on award	s, such as by geographic	al areas, chantable fields,	kinds of institutions, or	other factors	
123601 12-02-11					Form 990-PF (2011)

3 Grants and Contributions Paid During the Y		Paymont		-
Recipient	If recipient is an individual,	Payment		
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	Todpon		
UNIVERSITY OF SOUTH FLORIDA - CO PARENTING 140-7TH AVE., S., KRC 3113 ST. PETERSBURG, FL 33701	NONE	EXEMPT	FUND THE EAST DURHAM CHILDREN'S INIATIVE FOR EDUCATI	149,448
CITY UNIVERSITY OF NEW YORK - LITERACY LEARNING AND TECHNOLOGY 665 BROADWAY, SUITE 801 NEW YORK, NY 10012	NONE	EXEMPT	PROMOTE THE CARE AND EDUCATION OF CHILDREN	100,488
				100,400
UNC-CHAPEL HILL - EDUCARE STUDY AOB104 AIRPORT DRIVE, SUITE 2200, CB 1350 CHAPEL HILL, NC 27599-1350	NONE	EXEMPT	PROMOTE THE EDUCATION OF CHILDREN	300 000
1330 CHAFED HIDD, NC 27339-1330				200,000
NEW YORK CITY COMMON METRIC PROJECT 665 BROADWAY, SUITE 801 NEW YORK, NY 10012	NONE	EXEMPT	PROMOTE THE CARE AND EDUCATION OF CHILDREN	169,795
Total	<u> </u>		> 3a	519,731
b Approved for future payment			34	
NONE				
Total .			> 3b	0 n 990-PF (2011

Enter gross amounts unless otherwise indicated.	Unrelated b	usiness income	Excluded b	y section 512, 513, or 514	(e)
•	(a) Business	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue	code	Amount	sion code	Amount	function income
a					
b					
C		· 			
đ					
e					
1					· · · · · · · · · · · · · · · · · · ·
g Fees and contracts from government agencies	ļ				
2 Membership dues and assessments					
3 Interest on savings and temporary cash				10 000	
investments			14	13,898. 462,339.	
4 Dividends and interest from securities			14	462,339.	
5 Net rental income or (loss) from real estate					<u>, , ' /-</u>
a Debt-financed property			-		
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property		<u> </u>	- - -	-	
7 Other investment income		.	_ _		
8 Gain or (loss) from sales of assets other			1.0	2 065	
than inventory	 		18	3,965.	
9 Net income or (loss) from special events	ļ	 			
O Gross profit or (loss) from sales of inventory					
11 Other revenue a PY TAX REFUND			01	2 202	
			01	2,292.	
b	 				
d	 				·
e			- - - 		· · · ·
12 Subtotal Add columns (b), (d), and (e)			0.	482,494.	0
13 Total. Add line 12, columns (b), (d), and (e)	<u> </u>		-	, 13	
(See worksheet in line 13 instructions to verify calculations.)		• ••	•	, 13	402,434
Part XVI-B Relationship of Activities	to the Accom	aplishment of	Exempt Pu	ırposes	
Line No. Explain below how each activity for which inco	ome is reported in o	column (e) of Part X\	/I-A contributed	importantly to the accompl	hishment of
the foundation's exempt purposes (other than				portainty to the accompl	namment VI

▼	the foundation's exempt purposes (other than by providing funds for such purposes)
ŀ	
<u> i</u>	
	_
-	

Part XVII		EDUCATION FOU			064/33 Page 1
rait Avii	Exempt Organ		and Transactions ar	nd Relationships With None	charitable
1 Did the or	rganization directly or indi	rectly engage in any of the follov	ving with any other organization	described in section 501(c) of	Yes No
the Code	(other than section 501(c	:)(3) organizations) or in section	527, relating to political organia	zations?	
a Transfers	from the reporting found	lation to a nonchantable exempt	organization of		
(1) Cash		•			1a(1) X
(2) Othe	r assets				1a(2) X
b Other tran					
(1) Sales	s of assets to a noncharita	ible exempt organization			1b(1) X
		ncharitable exempt organization			1b(2) X
	al of facilities, equipment,		•		1b(3) X
(4) Reim	bursement arrangements	i			1b(4) X
	s or loan guarantees				1b(5) X
		embership or fundraising solicita			1b(6) X
		ailing lists, other assets, or paid e			1c X
				ays show the fair market value of the go	
Or service	es given by the reporting for	oundation. If the foundation rece	eived less than fair market value	in any transaction or sharing arrangeme	ent, show in
		other assets, or services receive			
(a) Line no	(b) Amount involved	 ````	ble exempt organization	(d) Description of transfers, transactions	and sharing arrangements
		N/A	·		
	· · · ·		·		
	-				
2a is the fou	ndation directly or indirec	tly affiliated with, or related to, o	ne or more tax-exempt organiza	ations described	
		r than section 501(c)(3)) or in se	· -		Yes X No
	omplete the following sch		·		
	(a) Name of org	janization	(b) Type of organization	(c) Description of relati	ionship
	N/A				
		· · · · · · · · · · · · · · · · · · ·			
				tatements, and to the best of my knowledge	May the IRS discuss this
Sign and b	elief, it is true, correct, and cor	mplets - Declaration of preparer (other t	han taxpayer) is based on all informa	tion of which preparer has any knowledge	return with the preparer shown below (see instr.)?
Here	J4 WW	h tung ??	111813	Dresident	X Yes No
Sign	nature of officer or trustee		Date	Title	
•	Print/Type preparer's na	ame Preparer's	signature	Date Check if P	TIN
				self- employed	
Paid	KRISTEN HO	YLE, CPA	1 1 14/1 K		P00118964
Preparer	Firm's name ► THO		CKER P A.	Firm's EIN ► 56	-1965804
Use Only		1			
_	Firm's address ► 47	00 FALLS OF NE	USE BOAD SUITE	E 400	
		TETCH NC 2760	•	[0 571 7055

Form **990-PF** (2011)

2011 DEPRECIATION AND AMORTIZATION REPORT
FORM 990-PF PAGE 1

990-PF

Asset	Description	Date Acquired	Method	Life	No o	Unadjusted Cost Or Basis	Bus % Excl	Reduction in Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
. •	1COMPUTER CABLE	031508200DB5	200DB	00.	17	1,585.	-,	`	1,585.	1,294.		179
. *	2COMPUTER	0229082000BS	200DB	00.	17	2,000.			2,000.	1,633.	, .	226.
	3COMPUTER	062608200DB5	200DB	00.	17	3,074.			3,074.	2,443.		337.
• •	Z	080708SL	` (2.00	17	19,987.		,	19,987.	9,993,	•	3,997.
-•·	FURNITURE AND SFIXTURES	090408SL		7.00	17	8,012.			8,012.	2,862.	-	1,145.
, .	6PAPER SHREDDER	071098SL		5.00	17	672.	,		672.	672.	i	0.
•	7PHOTOCOPIER	041399SL		2.00	17	8,101.		,	8,101.	8,101.	,	• • •
, 	BSPEAKER PHONE	073099SL	,	2.00	17	1,057.			1,057.	1,057.	,	<u>.</u>
	9PRINTER	050708200DB5	200DB	00.0	17	479.			479.	381.		52.
)1	10TABLE - 36" TEAK	031387200DB1	200DB	10.0017	17	400.	•		400.	400.		•
H	11reak table - base	073188200DB1	200DB	100.01	17	340.			340.	340.		0.
김	120FFICE FURNITURE	043008200DB7	20001	00.	17	1,708.	,		1,708.	1,108.	<u>.</u>	171.
ij	130FFICE FURNITURE	050708200DB7	200DB	00.	17	7,000.	,	`	7,000.	4,540.		703.
	94 941 OKA	·····				54,415.	,	0,	54,415.	34,824.	0	6,810.
			,		`						-	
			,		<u></u>							
										-	,	٠ - ١
-	-			_	- -		,					,

(D) - Asset disposed

128102 05-01-11

De P

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

FORM 990-PF INTEREST ON SAVI	INGS AND) TEM	PORARY CA	ASH I	INVESTMENTS	STATEMENT	1
SOURCE						AMOUNT	
THE NORTHERN TRUST COMPANY					•	13,8	98.
TOTAL TO FORM 990-PF, PART I,	LINE 3	3, CO	LUMN A			13,8	98.
FORM 990-PF DIVIDEND	S AND	INTER	EST FROM	SECU	JRITIES	STATEMENT	2
SOURCE	C	GROSS	AMOUNT		PITAL GAINS DIVIDENDS	COLUMN (A AMOUNT)
THE NORTHERN TRUST COMPANY		!	511,502.		49,163.	462,3	39.
TOTAL TO FM 990-PF, PART I, I	LN 4		511,502.		49,163.	462,3	39.
FORM 990-PF	OTI	HER I	NCOME			STATEMENT	3
DESCRIPTION			(A) REVENUE PER BOOKS		(B) NET INVEST- MENT INCOME		
PY TAX REFUND			2,2	292.	0	•	
TOTAL TO FORM 990-PF, PART I,	LINE 3	11 <u>—</u>	2,2	292.	0	•	
FORM 990-PF	ACC	 DUNTI	NG FEES			STATEMENT	4
	(A) EXPENS PER BO	SES	(B) NET INVI MENT INC		(C) ADJUSTED NET INCOM		
DESCRIPTION	T DIC D						
DESCRIPTION ACCOUNTING FEES		,315.		,157	•	7,1	56.

FORM 990-PF C	THER PROFES	SIONAL FEES	S'	FATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES PROFESSIONAL FEES	72,879. 1,825.	72,879.		0. 1,825.
TO FORM 990-PF, PG 1, LN 16C	74,704.	72,879.		1,825.
FORM 990-PF	TAX	ES	S	FATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAXES PAYROLL TAXES	9,682. 2,439.	0.		0. 2,439.
TO FORM 990-PF, PG 1, LN 18	12,121.	0.		2,439.
FORM 990-PF	OTHER E	XPENSES	S'	TATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE MISCELLANEOUS OFFICE SUPPLIES TELEPHONE PAYROLL FEES SUBSCRIPTIONS AND BOOKS	3,040. 12,329. 477. 3,300. 1,565. 1,416.	0. 0. 0. 0.		1,520. 6,165. 239. 1,650. 783. 706.
TO FORM 990-PF, PG 1, LN 23	22,127.	0.		11,063.
	FOOTN	OTES	S'	PATEMENT 8

AN AMENDED RETURN HAS BEEN FILED AS AN ERROR WAS DISCOVERED ON PAGE 2, PART II. THE FAIR MARKET VALUE OF LINE 10B FOR THE CURRENT YEAR SHOULD HAVE BEEN \$5,596,901. ALL OTHER ITEMS ON THE RETURN WERE CORRECT.

FORM 990-PF OTHER DE	ECREASES IN NET ASSETS OR F	UND BALANCES	STATEMENT S
DESCRIPTION			AMOUNT
UNREALIZED LOSS ON MARK	KETABLE SECURITIES		512,075
TOTAL TO FORM 990-PF, F	PART III, LINE 5		512,075
FORM 990-PF	CORPORATE STOCK		STATEMENT 10
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
COMMON & PREFERRED STOC	CKS - SEE ATTACHED	5,596,901.	5,596,901
TOTAL TO FORM 990-PF, F	PART II, LINE 10B	5,596,901.	5,596,901
FORM 990-PF	CORPORATE BONDS		STATEMENT 1
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS - SEE A	ATTACHED	5,013,510.	5,013,510
TOTAL TO FORM 990-PF, P	PART II, LINE 10C	5,013,510.	5,013,510.
FORM 990-PF	OTHER INVESTMENTS		STATEMENT 12
FORM 990-PF DESCRIPTION	OTHER INVESTMENTS VALUATION METHOD	BOOK VALUE	STATEMENT 12 FAIR MARKET VALUE
	VALUATION	BOOK VALUE 2,238,302.	FAIR MARKET

FORM 990-PF DEPRECIATION OF ASSE	ETS NOT HELD FOR	INVESTMENT	STATEMENT 13
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTER CABLE	1,585.	1,294.	291.
COMPUTER	2,000.	1,633.	367.
COMPUTER	3,074.	2,443.	631.
LEASEHOLD IMPROVEMENT	19,987.	9,993.	9,994.
FURNITURE AND FIXTURES	8,012.	2,862.	5,150.
PAPER SHREDDER	672.	672.	0.
PHOTOCOPIER	8,101.	8,101.	0.
SPEAKER PHONE	1,057.	1,057.	0.
PRINTER	479.	381.	98.
TABLE - 36" TEAK	400.	400.	0.
TEAK TABLE - BASE	340.	340.	0.
OFFICE FURNITURE	1,708.	1,108.	600.
OFFICE FURNITURE	7,000.	4,540.	2,460.
TOTAL TO FM 990-PF, PART II, LN 14	54,415.	34,824.	19,591.
FORM 990-PF	OTHER ASSETS		STATEMENT 14
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DIVIDENDS RECEIVABLE RENTAL DEPOSIT	4,170. 2,998.	7,225. 2,998.	7,225

	T OF OFFICERS, D FOUNDATION MANA		STATI	EMENT 15
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPENSE
PETER J. LETTENBERGER 100 EUROPA DRIVE, SUITE 351 CHAPEL HILL, NC 27517	VICE PRESIDENT	& DIRECTOR 0.	0.	0.
ELIZABETH P. PUNGELLO 100 EUROPA DRIVE, SUITE 351 CHAPEL HILL, NC 27517	PRESIDENT & DI	RECTOR 0.	0.	0.
JAMES M. RAUH 100 EUROPA DRIVE, SUITE 351 CHAPEL HILL, NC 27517	TREASURER & DI	RECTOR 0.	0.	0.
FRANCES CAMPBELL 100 EUROPA DRIVE, SUITE 351 CHAPEL HILL, NC 27517	DIRECTOR 1.00	0.	0.	0.
BARBARA CROCKETT 100 EUROPA DRIVE, SUITE 351 CHAPEL HILL, NC 27517	DIRECTOR 20.00	31,880.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6	, PART VIII	31,880.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT 16

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

ELIZABETH PUNGELLO/BRADY EDUCATION FOUNDATION, INC. 100 EUROPA DRIVE, SUITE 351 CHAPEL HILL, NC 27517

TELEPHONE NUMBER

919-240-4942

FORM AND CONTENT OF APPLICATIONS

INFORMATION SUBMITTED SHOULD INCLUDE A LETTER TO FOUNDATION, CERTIFICATE OF TAX EXEMPT STATUS, OPERATING BUDGET, FINANCIAL STATEMENT

ANY SUBMISSION DEADLINES

NONE: REQUESTS SHOULD BE MADE BY OCTOBER 31ST OF THE CURRENT YEAR

RESTRICTIONS AND LIMITATIONS ON AWARDS

NO GRANTS TO INDIVIDUALS NO PROGRAM RELATED INVESTMENTS

