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# Short Form

## Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)

- Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions)
- All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form
- The organization may have to use a copy of this return to satisfy state reporting requirements

2011

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Inspection

**A For the 2011 calendar year, or tax year beginning** July 1, 2011, and ending June 30, 2012

B Check if applicable

- Address change
- Name change
- Initial return
- Terminated
- Amended return
- Application pending

C Name of organization

Rotary International Eau Claire

Number and street (or P.O. box, if mail is not delivered to street address)

PO Box 671

D Employer identification number

39-0886483

City or town, state or country, and ZIP + 4

Eau Claire, WI 54702-0671

E Telephone number

715-838-7640

G Accounting Method:  Cash  Accrual Other (specify) ►I Website: ► [www.eaucclairerotary.org](http://www.eaucclairerotary.org)J Tax-exempt status (check only one) —  501(c)(3)  501(c) ( 4 ) ◀ (insert no.)  4947(a)(1) or  527F Group Exemption  
Number ► 0573

K Check ►  if the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ ► \$ 48,298

### Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I.)

Check if the organization used Schedule O to respond to any question in this Part I. 

Revenue	1 Contributions, gifts, grants, and similar amounts received . . . . .	1	9,107
	2 Program service revenue including government fees and contracts . . . . .	2	0
	3 Membership dues and assessments . . . . .	3	26,552
	4 Investment income . . . . .	4	37
	5a Gross amount from sale of assets other than inventory . . . . .	5a	0
	b Less: cost or other basis and sales expenses . . . . .	5b	0
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . . . . .		
	6 Gaming and fundraising events . . . . .	5c	0
	a Gross income from gaming (attach Schedule G if greater than \$15,000) . . . . .	6a	0
	b Gross income from fundraising events (not including \$ from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) . . . . .	6b	12,602
	c Less: direct expenses from gaming and fundraising events . . . . .	6c	6,865
	d Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c) . . . . .	6d	5,737
	7a Gross sales of inventory, less returns and allowances . . . . .	7a	0
	b Less: cost of goods sold . . . . .	7b	0
	c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) . . . . .	7c	0
	8 Other revenue (describe in Schedule O) . . . . .	8	0
	9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 ►	9	41,433
Expenses	10 Grants and similar amounts paid (list in Schedule O) . . . . .	10	11,260
	11 Benefits paid to or for members . . . . .	11	6,112
	12 Salaries, other compensation, and employee benefits . . . . .	12	0
	13 Professional fees and other payments to independent contractors . . . . .	13	0
	14 Occupancy, rent, utilities, and maintenance . . . . .	14	0
	15 Printing, publications, postage, and shipping . . . . .	15	606
	16 Other expenses (describe in Schedule O) . . . . .	16	17,970
	17 Total expenses. Add lines 10 through 16 ►	17	35,948
	18 Excess or (deficit) for the year (Subtract line 17 from line 9) . . . . .	18	5,485
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) . . . . .	19	19,551
	20 Other changes in net assets or fund balances (explain in Schedule O) . . . . .	20	0
	21 Net assets or fund balances at end of year. Combine lines 18 through 20 ►	21	25,036

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**Part II Balance Sheets.** (see the instructions for Part II.)Check if the organization used Schedule O to respond to any question in this Part II 

		(A) Beginning of year	(B) End of year
22	Cash, savings, and investments	12,334	22
23	Land and buildings	0	23
24	Other assets (describe in Schedule O)	9,137	24
25	<b>Total assets</b>	21,471	25
26	<b>Total liabilities</b> (describe in Schedule O)	1,920	26
27	<b>Net assets or fund balances</b> (line 27 of column (B) must agree with line 21)	19,551	27
			25,036

**Part III Statement of Program Service Accomplishments** (see the instructions for Part III.)Check if the organization used Schedule O to respond to any question in this Part III What is the organization's primary exempt purpose? **Community and international service**

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

**Expenses**

(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others)

**28 Described in Section O**(Grants \$  ) If this amount includes foreign grants, check here ► **28a****29 Described in Section O**(Grants \$  ) If this amount includes foreign grants, check here ► **29a****30 Described in Section O**(Grants \$  ) If this amount includes foreign grants, check here ► **30a****31 Other program services (describe in Schedule O)**(Grants \$  11,260 ) If this amount includes foreign grants, check here ► **31a**

11,260

**32 Total program service expenses** (add lines 28a through 31a) ► **32**

11,260

**Part IV List of Officers, Directors, Trustees, and Key Employees.** List each one even if not compensated. (see the instructions for Part IV.)Check if the organization used Schedule O to respond to any question in this Part IV 

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
Sara A Antonson 3426 Patton St; Eau Claire, WI 54701	President - 10 hrs	0	0	0
Mary M Knight 3517 Parkside Circle East; Eau Claire, WI 54701	President Elect - 5 hrs	0	0	0
Patrick S Thoney 1703 Delrae Court; Eau Claire, WI 54703	Vice President - 1 hr	0	0	0
Jennifer M Kane 212 Country Club Lane; Altoona, WI 54720	Secretary - 1 hr	0	0	0
Jerome A Reinecke 1206 E Hamilton Ave; Eau Claire, WI 54701-7336	Exec Sec/Treas - 15 hrs	0	0	0
Angela Hite 4103 Liberty Court; Eau Claire, WI 54703	Director - 1 hr	0	0	0
William J Klish 1421 South Farwell St; Eau Claire, WI 54701	Director - 1 hr	0	0	0
Mark P Morse 3928 Freedom Dr; Eau Claire, WI 54703-1315	Director - 1 hr	0	0	0

**Part V Other Information** (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V

	Yes	No
33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	✓
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34	✓
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a	✓
b If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b	
c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c	✓
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	✓
37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ► <b>37a</b> 0	37a	0
b Did the organization file <b>Form 1120-POL</b> for this year?	37b	✓
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	✓
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39 Section 501(c)(7) organizations. Enter:	39a	
a Initiation fees and capital contributions included on line 9	39b	
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ► _____ ; section 4912 ► _____ ; section 4955 ► _____	40a	
b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	✓
c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958	40c	0
d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization	40d	0
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.	40e	✓
41 List the states with which a copy of this return is filed. ► <b>None</b>		
42a The organization's books are in care of ► <b>Jerome A Reinecke</b> Telephone no. ► <b>715-838-7640</b> Located at ► <b>1206 East Hamilton Ave; Eau Claire, WI</b> ZIP + 4 ► <b>54701-7336</b>		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country: ► _____ See the instructions for exceptions and filing requirements for <b>Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts</b> .	42b	✓
c At any time during the calendar year, did the organization maintain an office outside the U.S.? If "Yes," enter the name of the foreign country: ► _____	42c	✓
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of <b>Form 1041</b> —Check here and enter the amount of tax-exempt interest received or accrued during the tax year ► <b>43</b> <input type="checkbox"/>		
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	✓
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	✓
c Did the organization receive any payments for indoor tanning services during the year?	44c	✓
d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d	
45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	✓
45b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b	✓

46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I.

**Part VI** **Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 47–49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI

Question 47: Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II		
47	Yes	No
Question 48: Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		
48	Yes	No
Question 49a: Did the organization make any transfers to an exempt non-charitable related organization?		
49a	Yes	No
b If "Yes," was the related organization a section 527 organization?		
49b	Yes	No
Question 50: Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"		

f Total number of other employees paid over \$100,000 . . . . ►

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000

52 Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A.  Yes  No

Under penalties of perjury, I declare that I have examined this return, including all accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	 Signature of officer	 Date
	<b>Jerome A Reinecke, Executive Secretary and Treasurer</b>	
	Type or print name and title	

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ►		Firm's EIN ►		

May the IRS discuss this return with the preparer shown above? See instructions.  Yes  No

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

**2011**

**Open to Public  
Inspection**

Name of the organization

Rotary International Eau Claire

Employer identification number

39-0886483

<u>Part I -- Line 10 -- Grants and similar amounts paid, and</u>	
<u>Part III -- Line 31 -- Statement of Program Service Accomplishments</u>	
Scholarships to area high school seniors from the four area high schools	
Recipients are selected by the high schools	5,000
Sculpture Tour Eau Claire -- sponsor sculpture exhibit in downtown area	1,500
Donation to area Technical College Foundation to be used for Scholarships to at-risk students	1,000
Rotary International Programs Fund	1,000
Rotary International Polio Plus program -- long term project for world wide eradication of polio	560
Chamber of Commerce Youth Leadership program -- enable area high school students to attend this year long leadership program	500
Donations to local school activities and events	500
Donations to other local organizations made in response to various individual and group requests	950
Donations to other international projects	250
Total grants and similar amounts paid	<u>11,260</u>

Note: All requests are initially referred to the appropriate committee. The committees make recommendations to the Board of Directors, who in turn makes the final grant decisions. Also, on larger projects, input and approval are obtained from the general membership.

<u>Part I -- Line 16 -- Other expenses:</u>	
Meals	15,470
Student exchange programs	782
Rotary Youth Leadership program	600
Rotary Group Study Exchange program	323
Club website	579
Other	216
Total other expenses	<u>17,970</u>

<u>Part II -- Line 24 -- Other assets (description)</u>	
Accounts receivable from members for dues and meals	<u>7,367</u>

<u>Part II -- Line 26 -- Total liabilities (description)</u>	
Accounts payable to restaurant for meals	<u>1,216</u>