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## Form 990-PF

## Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

Departmen	it of the Treasury venue Service	Note Th	e foundate		I reated as a Private able to use a copy of this			rtına reguirements.	2011
		or tax year begini		JUL			ending	JUN 30, 2012	<del></del>
	f foundation					· ·	<u> </u>	A Employer identification	
GER	ALDINE	C AND EM	ORY 1	M FO	RD FOUNDATIO	N		38-3190683	3
		oox number if mail is					Room/suite	B Telephone number	<del></del>
393	SAUNDE	RS DRIVE	:					212-679-10	007
City or to	own, state, and	ZIP code	- ,					C If exemption application is	pending, check here
SON	OMA, CA	95476							
G Check	call that apply:	Initial			Initial return of a f	former public	charity	D 1 Foreign organization	s, check here
		Final r			Amended return			Foreign organizations m	eeting the 85% test
			ss change		Name change		<del></del>	Foreign organizations m 2. check here and attach c	omputation
	type of organiz				empt private foundation			E If private foundation sta	
		) nonexempt char			Other taxable private found	<u></u>		under section 507(b)(1	
	arket value of all Part II, col. (c),	assets at end of y	rear J A	$\overline{}$	ng method: X Cash Cher (specify)	L ACC	rual	F If the foundation is in a	
<i>(non i</i>	ranin, coi (c),	-	7 (Par		mn (d) must be on cash	basis )		under section 507(b)(1	)(B), check here
Part I	The total of amo	evenue and Expe	nses (c), and (d) m		(a) Revenue and expenses per books	(b) Net :	nvestment come	(c) Adjusted net	(d) Disbursements for charitable purposes
		al the amounts in col			CAPOTISCS POI DOOKS	- "			(cash basis only)
1 2		gifts, grants, etc., if the foundation is not re		Sch R		-		N/A	
2	Interest on saving	s and temporary	tanea to attacii	JUII D	1.		1.		STATEMENT 1
4	Cash investments	: Interest from seci	irities		32,318.	·	32,318.		STATEMENT 2
	Gross rents		2711100		3273101		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		D1111 1111 11 11
1 .	Net rental income	or (loss)							
a 6a	Net gain or (loss)	from sale of assets n	ot on line 10		19,044.			-	~
g b	Gross sales price assets on line 6a	for all	34,1	<u>37.</u>					
Bevenue 7	Capital gain net ii	ncome (from Part IV, I	ine 2)			ļ	L9,044.		
8   "	Net short-term								
9	Income modifi Gross sales less						~		
10a	and anomanous			· · · · · · · · · · · · · · · · · ·		1			
1	Less Cost of good Gross profit or				-	-			
11	Other income	(1000)			20.		20.		STATEMENT 3
12		s 1 through 11			51,383.		51,383.		
13	Compensation of	officers, directors, tr	ustees, etc		0.		0.		0.
14	Other employe	e salaries and wag	ges						
" 15		employee benefit	S			ļ., <u> </u>			
စ္တို့ 16a	Legal fees								· <del> </del>
ē i	Accounting fee	S PO stemper	hmem		6 000	+			6 000
ப்	Other professi		STMT	4	6,000.		0.		6,000.
384	Interest	5. 2013 <b>9</b>	STMT	5	420.	<del> </del>	0.		0.
25 00	Depreciation a	5 2013 <b>Y</b>	P	J	420	<del>'</del>	<u> </u>	'	- 0.
看 20			İ						
24-	OGDE	nces and meetin	gs						
15 22	Printing and p		3						
<b>2</b> 3	Other expense	S	STMT	6	5,464	,	5,464.		0.
	-	g and administra							
162 Operating and Administrative Expenses 5 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		d lines 13 through	23		11,884	<u>.</u>	5,464.		6,000.
25		gifts, grants paid			24,500	•	<del></del>		24,500.
ස්   <sup>26</sup>	· ·	s and disbursem	ents		26 204		E ACA		20 500
	Add lines 24 a				36,384	•	5,464.		30,500.
27	Subtract line 2			_4_	14,999				
		e over expenses and nt income (if negative			12,333		45,919.		
		ncome (if negative,						N/A	

123501 12-02-11 LHA For Paperwork Reduction Act Notice, see instructions.

<u>For</u>	m 99	0-PF (2011) GERALDINE C AND EMORY M			190683 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	
=		column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
		Cash - non-interest-bearing	177.	778.	778.
		Savings and temporary cash investments	123,903.	196,585.	196,585.
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts			<del></del>
	4	Pledges receivable ►			-
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons	- <u></u>		
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
ts	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
⋖	10a	Investments - U.S. and state government obligations			·
	b	Investments - corporate stock STMT 7	233,646.	257,863.	<u>257,863.</u>
	C	Investments - corporate bonds STMT 8	472,821.	389,425.	389,425.
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation		_	
	12	Investments - mortgage loans			
	13	Investments - other STMT 9	48,205.	59,444.	59,444.
	14	Land, buildings, and equipment: basis ►			
		Less accumulated depreciation			
	15	Other assets (describe ► STATEMENT 10)	42,226.	31,882.	31,882.
	16	Total assets (to be completed by all filers)	920,978.	935,977.	<u>935,977.</u>
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
iab	21	Mortgages and other notes payable			-
_	22	Other liabilities (describe )			
_	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
S		and complete lines 24 through 26 and lines 30 and 31			
Σe	24	Unrestricted			
ala:	25	Temporarily restricted			
or Fund Balances	26	Permanently restricted			
Š		Foundations that do not follow SFAS 117, check here			1
P.		and complete lines 27 through 31		0	
ţ	27	Capital stock, trust principal, or current funds	0.	0.	
Net Assets	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
¥	29	Retained earnings, accumulated income, endowment, or other funds	920,978.	935,977.	
ž	30	Total net assets or fund balances	920,978.	935,977.	
			020 070	935,977.	
_	31		920,978.	933,911.	
F	art	III Analysis of Changes in Net Assets or Fund B	alances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
•		st agree with end-of-year figure reported on prior year's return)		1	920,978.
2		er amount from Part I, line 27a		2	14,999.
3		er increases not included in line 2 (itemize)		3	0.
4		lines 1, 2, and 3		4	935,977.
-		reases not included in line 2 (itemize)		5_	0.
_		al net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	935,977.
<u>~</u>					Form 990-PF (2011)

	ALDINE C AND EMO and Losses for Tax on In			DATIC	)N	38-	<u>-319068</u>	3 Page 3
(a) List and descr	ibe the kind(s) of property sold (e.g. rehouse; or common stock, 200 shs	., real estate,	income	(b) How a P - Pur D - Dor	cquired (c	Date acc (mo., day,		) Date sold io., day, yr.)
1a	· · ·							
b SEE ATTACHED	STATEMENT							
<u>C</u>								
<u>d</u>	- <del></del>							
e	(f) Depreciation allowed	(a) Coo	t or other book	l		/h) Gain	or (loss)	
(e) Gross sales price	(or allowable)		t or other basis xpense of sale				) minus (g)	
a			<u>-</u>					
b					******			
С								
d								
e 334,137.		th - f	315,09	3.				<u>19,044.</u>
Complete only for assets snowin	g gain in column (h) and owned by						(h) gain minus less than -0-) <b>c</b>	nr
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (1), if any			Losses (fr	om col (h))	···
<u>a</u>			<del></del>					
<u>b</u>			· -				<del> </del>	<del></del>
d d	· · · · · · · · · · · · · · · · · · ·		-					
e				_				19,044.
1	∫ If gain, also enter	in Part I. line 1	7	٦		·		
2 Capital gain net income or (net ca		- in Part I, line	7	} 2				19,044.
3 Net short-term capital gain or (los	s) as defined in sections 1222(5) an	ıd (6):						
If gain, also enter in Part I, line 8,		, ,					4-	
If (loss), enter -0- in Part I, line 8	nder Section 4940(e) for	Dadwaad	Toy on Mot	3	mant Inca		N/A	
If section 4940(d)(2) applies, leave the Was the foundation liable for the section of the sectio	tion 4942 tax on the distributable am	mplete this pa	rt.					Yes X No
(a) Base period years	(b)		<del>, , </del>	(c)			( <b>d)</b> Distribution i	atio
Calendar year (or tax year beginnii			Net value of no				ol. (b) divided b	y col. (c))
2010 2009		1,050. 5,950.			03,000. 54,812.			.023311 .053133
2009		5,871.			50,170.			.065717
2007		0,555.			19,254.			.074271
2006		2,968.	-		38,052.			.064414
		<del>-,</del>						
2 Total of line 1, column (d)						2		.280846
3 Average distribution ratio for the		on line 2 by 5,	or by the number	of years				
the foundation has been in exister	nce if less than 5 years					3		.056169
4 Enter the net value of noncharitab	ele-use assets for 2011 from Part X,	line 5				4	8	81,036.
5 Multiply line 4 by line 3						5		49,487.
6 Enter 1% of net investment incon	ne (1% of Part I, line 27b)					6		459.
7 Add lines 5 and 6						7		49,946.
8 Enter qualifying distributions from		. <b>4</b>  b	Jaka Abak A	40/ 1		8		30,500.
See the Part VI instructions.	I line 7, check the box in Part VI, line	10, and comp	nete that part usir	ng a 1% tax	c rate. 			00-DE (2011)

orm 990 Part V	PF (2011) GERALDINE C AND EMORY M FORD 1 I Excise Tax Based on Investment Income (Section 494)	FOUNDATION 0(a), 4940(b), 4940(e), or	38-319 4948 - see	0683 instru		age 4
	npt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and e	nter "N/A" on line 1.				
	of ruling or determination letter: (attach copy of letter if ne				ο.	1 0
	estic foundations that meet the section 4940(e) requirements in Part V, check here	and enter 1%	1		9.	<u> 18.</u>
	art I, line 27b		}			
	ther domestic foundations enter 2% of line 27b Exempt foreign organizations enter 49			-		<u>.</u>
	under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. O	ithers enter -0-)	2			$\frac{0.}{18.}$
	lines 1 and 2	Difference of the Co.	3 4			0.
	title A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. C	oners enter -u-)	5		α.	18.
	based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5			10.
-	lits/Payments:	60				
	1 estimated tax payments and 2010 overpayment credited to 2011	6a   6b	-			
	npt foreign organizations - tax withheld at source	6c 6c	╡			
	paid with application for extension of time to file (Form 8868)	6d	1			
	kup withholding erroneously withheld		7			0.
	l credits and payments. Add lines 6a through 6d r any <b>penalty</b> for underpayment of estimated tax. Check here <b>X</b> if Form 2220 is atta	achad	8	-		22.
	due If the total of lines 5 and 8 is more than line 7, enter amount owed	acried	9			40.
	·		10			<del>1</del> 0.
	rpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	Refunded	11			
	r the amount of line 10 to be: Credited to 2012 estimated tax ►  III-A   Statements Regarding Activities	Refunded ▶				
	ng the tax year, did the foundation attempt to influence any national, state, or local legi-	clation or did it participate or interval	20.10		Yes	No
	political campaign?	Siation of did it participate of interver	16 111	1a		X
-	political campaigh? It spend more than \$100 during the year (either directly or indirectly) for political purpo	sees (see instructions for definition)?	,	1b		X
	is spend more than 5 too during the year (either directly of indirectly) for political purposes are answer is "Yes" to 1a or 1b, attach a detailed description of the activities ar			10		
	ributed by the foundation in connection with the activities	To copies of any materials publis.	nea or			
	•			1c		x
	the foundation file Form 1120-POL for this year?	a vear:		16		
	or the amount (if any) of tax on political expenditures (section 4955) imposed during the On the foundation   \$					
	er the reimbursement (if any) paid by the foundation during the year for political expend		•		İ	
	is the remindusement (if any) paid by the foundation during the year for pointical expendation agents.	mure tax imposed on roundation		1		
	the foundation engaged in any activities that have not previously been reported to the	IBS2		2		X
	es, " attach a detailed description of the activities			-		
	the foundation made any changes, not previously reported to the IRS, in its governing	instrument articles of incorporation	or	1		
	ws, or other similar instruments? If "Yes," attach a conformed copy of the change		, 0.	3		Х
_	the foundation have unrelated business gross income of \$1,000 or more during the ye			4a		X
	es," has it filed a tax return on <b>Form 990-</b> T for this year?	u.	N/A	4b		
	s there a liquidation, termination, dissolution, or substantial contraction during the year	?	20, 20	5		Х
	res, " attach the statement required by General Instruction T			1		
	the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied (	either:				
	y language in the governing instrument, or			ļ		
	y state legislation that effectively amends the governing instrument so that no mandato	ory directions that conflict with the sta	ate law			
	emain in the governing instrument?			6	х	
	the foundation have at least \$5,000 in assets at any time during the year?			7	X	
	Yes," complete Part II, col. (c), and Part XV			<del></del>		
	er the states to which the foundation reports or with which it is registered (see instructi	ons) ►			1	
M						
	e answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the	Attorney General (or designate)		·		
	ach state as required by General Instruction G? If "No," attach explanation	(5. addigitato)		8b	х	
	ne foundation claiming status as a private operating foundation within the meaning of s	section 4942(i)(3) or 4942(i)(5) for c	alendar	<b></b>	T	
	r 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes,"			9	ļ	x
-	any persons become substantial contributors during the tax year? If "Yes," attach a sched			10		X
.0 010	and the second control of the second	3.7	F	orm <b>99</b> 0	)-PF	<del></del>

	1990-PF. (2011) GERALDINE C AND EMORY M FORD FOUNDATION 38-319	<u>0683</u>		Page <b>5</b>
	art VII-A Statements Regarding Activities (continued)	<del></del>		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
12	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<u>X</u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	40		
12	If "Yes," attach statement (see instructions)	12	v	<u>X</u> _
10	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address   N/A	13	X	
14	The books are in care of ► ALLEN OLINGER  Telephone no. ► 609-5	58-4	995	
	Located at ►393 SAUNDERS DR., SONOMA, CA ZIP+4 ►9		002	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	3410	_	
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign	10		
	country			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		İ	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?		1	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	}		
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
þ	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	1		
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			3.5
	before the first day of the tax year beginning in 2011?	1c		<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
٥	before 2011?  Wes X No			
ь	If "Yes," list the years \[ \rightarrow \],,,,,,,			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.			
	•			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		ļ	
	during the year?			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2011.)  N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from leopardy before the first day of the tax year beginning in 2011?	4b		x

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orm 990-PF (2011) GERALDINE C AND EMORY M			<u>38-31906</u>	<u>83</u>	Page <b>6</b>		
Part VII-B Statements Regarding Activities for Which F	orm 4/20 May Be H	equirea (continu	ued)		г		
5a During the year did the foundation pay or incur any amount to:			<u> </u>				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section		<del>-</del> -	s X No				
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly,							
any voter registration drive?	s X No						
(3) Provide a grant to an individual for travel, study, or other similar purposes?							
(4) Provide a grant to an organization other than a charitable, etc., organization described in section							
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	s X No	ſ	1		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or fo	Or .			ļ		
the prevention of cruelty to children or animals?		Ye	s X No	1	1		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described in	n Regulations		-			
section 53.4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A	5b			
Organizations relying on a current notice regarding disaster assistance check h	·						
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi		ned					
expenditure responsibility for the grant?		/A Ye	s No		l		
If "Yes," attach the statement required by Regulations section 53 4945		, <u> </u>			1		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	• •				1		
a personal benefit contract?	pay promisers on	Ye	s X No		1		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal henefit contract?			6b	X		
If "Yes" to 6b, file Form 8870	oroonar bonom oomi aot		-	-			
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	□ v <sub>o</sub>	s X No				
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b	_		
Information About Officers Directors Truck		nagers Highly		10 1			
Part VIII Paid Employees, and Contractors	ccs, i odiladiloli iva	nagers, riigini					
1 List all officers, directors, trustees, foundation managers and their	compensation.						
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	<b>(e)</b> Exp	ense		
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	account, allowa	, other nces		
ALLEN OLINGER	PRESIDENT AND	•	COMPONSEDON	4.10114	11000		
393 SAUNDERS DR.	TRECIDENT MAD	INDADONE					
SONOMA, CA 95476	2.00	0.	0.	İ	0.		
	VICE PRESIDEN			<del>                                     </del>	<u> </u>		
393 SAUNDERS DR.	ATCE LEGIDEN	*					
	1 00	_			^		
	1.00	0.	0.	<del>                                     </del>	0.		
······································	SECRETARY						
1752 HORSESHOE BEND	1 00		_		_		
YARDLEY, PA 19069	1.00	0.	0.		<u>0.</u>		
/	-						
					•		
Companyation of five highest gold annulation (athough an about the	0.00	0.	0.		0.		
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) Contributions to	(a) Evr	20000		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Exp account allowa	t, other		
NONE	devoted to position	-	compensation		11003		
NONE							
				<del> </del>			
	1						
				<del> </del>			
	1						
			<del>-</del>	+			
	-						
			<del> </del>	+			
	-						
- 1	<del>-</del>	<u> </u>	<u> </u>	ــــــــــــــــــــــــــــــــــــــ			
Total number of other employees paid over \$50,000			▶		0		

Form 990-PF (2011) GERALDINE C AND EMORY M FORD FO		3190683 Page 7
Part VIII Information About Officers, Directors, Trustees, Foun Paid Employees, and Contractors (continued)	dation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, er	nter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Part IX-A Summary of Direct Charitable Activities		<u>▶</u>   0
List the foundation's four largest direct charitable activities during the tax year. Include relevant st number of organizations and other beneficiaries served, conferences convened, research papers	atistical information such as the produced, etc.	Expenses
1 N/A		
2		
3		
4		
Part IX-B   Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year	r on lines 1 and 2.	Amount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions.  3		
Total, Add lines 1 through 3	<b>&gt;</b>	0 . Form <b>990-PF</b> (2011)
		· · · · · · · · · · · · · · · · · · ·

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, s	ee instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	776,758.
b	Average of monthly cash balances	1b	776,758. 117,695.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	894,453.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	894,453.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	13,417.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	881,036.
6	Minimum investment return Enter 5% of line 5	6	44,052.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here  and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	44,052.
2a	Tax on investment income for 2011 from Part VI, line 5		<u> </u>
b	Income tax for 2011. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	918.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	43,134.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	43,134.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	43,134.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	30,500.
þ	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Surtability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	30,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	30,500.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation (4940(e) reduction of tax in those years.	qualifies for	the section

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI,				
line 7				43,134.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
<b>b</b> Total for prior years.				
		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006 21,159.				
<b>b</b> From 2007 30,574.				
c From 2008 13,858.				
d From 2009 3,184.				
e From 2010 0 .				
f Total of lines 3a through e	68,775.			
4 Qualifying distributions for 2011 from				
Part XII, line 4: ► \$ 30,500.				
a Applied to 2010, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior		_		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	_			
(Election required - see instructions)	0.			
d Applied to 2011 distributable amount				30,500.
e Remaining amount distributed out of corpus	0.			10.604
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	12,634.			12,634.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	56,141.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable		_		
amount - see instructions		0.		<u>,,,</u>
e Undistributed income for 2010. Subtract line				
4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract				
lines 4d and 5 from line 1. This amount must				0
be distributed in 2012				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	_			
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006	0 525			
not applied on line 5 or line 7	8,525.			
9 Excess distributions carryover to 2012.	47,616.			
Subtract lines 7 and 8 from line 6a	47,010.			
10 Analysis of line 9: a Excess from 2007 30,574.				
b Excess from 2008 13,858.				
c Excess from 2009 3, 184.				
d Excess from 2010				
e Excess from 2011				
<u> </u>			·	Form <b>990-PF</b> (2011)

Form 990-PF (2011) <b>GERALDI</b>	NE C AND EM	ORY M FORD	FOUNDATION		90683 Page 10
Part XIV   Private Operating F	oundations (see ins	structions and Part VII	-A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter that	it is a private operating	ļ		
foundation, and the ruling is effective fo	r 2011, enter the date of t	he ruling	<b>&gt;</b>		<del></del>
b Check box to indicate whether the found	lation is a private operatir	ig foundation described i	n section	4942(j)(3) or 49	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2011	<b>(b)</b> 2010	(c) 2009	(d) 2008	(e) Total
investment return from Part X for					
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not		· ·			
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon:					
<ul><li>a "Assets" alternative test - enter:</li><li>(1) Value of all assets</li></ul>					
(.,					-
(2) Value of assets qualifying under section 4942(1)(3)(B)(1)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter.					
<ol> <li>Total support other than gross investment income (interest,</li> </ol>					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					<u></u>
Part XV Supplementary Info			if the foundation	had \$5,000 or m	ore in assets
at any time during t	he year-see insti	ructions.)			
1 Information Regarding Foundation	on Managers:				
a List any managers of the foundation wh	o have contributed more	than 2% of the total cont	ributions received by the	foundation before the clo	se of any tax
year (but only if they have contributed r	nore than \$5,000). (See s	ection 507(d)(2).)			
/					
b List any managers of the foundation wh	o own 10% or more of th	e stock of a corporation	(or an equally large porti	on of the ownership of a p	artnership or
other entity) of which the foundation ha	s a 10% or greater interes	st.			
NONE					
2 Information Regarding Contribut	ion, Grant, Gift, Loan,	Scholarship, etc., P	ograms:		
Check here 🕨 🔲 if the foundation of	only makes contributions	to preselected charitable	organizations and does i	not accept unsolicited req	uests for funds. If
the foundation makes gifts, grants, etc.	(see instructions) to indiv	/iduals or organizations ι	ınder other conditions, c	omplete items 2a, b, c, an	d d.
a The name, address, and telephone num	ber of the person to who	m applications should be	addressed:		
SEE STATEMENT 11					
b The form in which applications should l	oe submitted and informa	tion and materials they s	hould include:		
		·			
c Any submission deadlines:					
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields	kınds of ınstitutions, or	other factors:	
	<del>-</del> -				
					Farm 000-DE (2011)

Form **990-PF** (2011)

Total

Fatar a-aa	amounto valoro athemica and asted	Unrelated I	ousiness income	Excluded b	y section 512, 513, or 514	(a)
	amounts unless otherwise indicated.	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income
-	1 Scivice revenue.	Code		10000		
		_		<del>- </del>		
		1 1				·
f						
g Fees	and contracts from government agencies					
2 Member	ship dues and assessments					
3 Interest	on savings and temporary cash					
ınvestm	ents			14	1.	
4 Divident	ds and interest from securities			14	32,318.	
5 Net rent	al income or (loss) from real estate:					
a Debi	-financed property					
	debt-financed property					
6 Net rent	al income or (loss) from personal					
property				<del>  _   -</del>		
	vestment income			01	20.	
	(loss) from sales of assets other				40 044	
than inv				18	19,044.	
	ome or (loss) from special events					
	rofit or (loss) from sales of inventory					
11 Other re						
		_ <del>                                    </del>				
	<del> </del>			<del></del>	1	
		-				
e	I. Add columns (b), (d), and (e)		0		51,383.	0.
	Add line 12, columns (b), (d), and (e)			<u>-•1</u>	13	
	heet in line 13 instructions to verify calculations.	)				
Part X			nnlishment of l	Evemnt P	urnosas	
raitA						
Line No	Explain below how each activity for which in			-A contributed	i importantly to the accom	plishment of
	the foundation's exempt purposes (other th	nan by providing tund	s for such purposes).		<del></del>	<del></del>
		<del></del>				
			<del></del> .		·····	
			·		<del></del>	
	-	-				
			<del></del>	·		
				•		
		<u> </u>				
		· · · -				
				-		
		-				
		·	<del> </del>	_		
123621 12-02-11						Form <b>990-PF</b> (2011

Form 99		Information Re	egarding Tran		Y M FORD FOU and Transactions a			190683 charitable		ige <b>13</b>
<b>1</b> Did	I the org	Exempt Organ panization directly or indirectly		of the followin	g with any other organization	on described in sect	tion 501(c) of	<del></del>	Yes	No
					27, relating to political organ					
		rom the reporting founda								ł
	Cash	, •			g			1a(1)		x
	Other	assets						1a(2)		X
		sactions:						10(2)		
		of assets to a noncharital	hie evemnt organize	ation				1b(1)		х
		ases of assets from a no								X
		of facilities, equipment,		organization				1b(2)		X
		or racinites, equipment, oursement arrangements						1b(3)		
		<del>-</del>						1b(4)		X
		or loan guarantees	and another on the advantage					1b(5)		X
		mance of services or me						1 <u>b(6)</u>		X
		facilities, equipment, ma						1c	<u> </u>	Х
					dule. Column (b) should al				sets,	
					ed less than fair market vali	ie in any transaction	n or sharing arrangen	nent, show in		
		the value of the goods,				1 (1)				
(a) Line n	0	b) Amount involved	(c) Name o		exempt organization	(d) Description	n of transfers, transaction	s, and sharing ar	rangeme	nts
		<del></del>		N/A		-				
				·						
,				-						
							<del>*************************************</del>			
-							······································			
			1	•						
	<del> </del>				····-					
ın s	section	dation directly or indirect 501(c) of the Code (other mplete the following sch	r than section 501(d		or more tax-exempt organ tion 527?	izations described		Yes	[X	] No
		(a) Name of org	janization		(b) Type of organization		(c) Description of rel	ationship		
		N/A						•		
							·-· · ·			
-									_	
	Under	penalties of perjury, I declare	that I have examined the	nis return, includir	ng accompanying schedules and	statements, and to the	e best of my knowledge	14 11 150		
Sign Here	<u></u>	ature of officer or trustee	He	oreparer (other tha	in taxpayer) is based on all inform	nation of which prepare	er has any knowledge	May the IRS return with the shown below	ne prepa v (see ins	rer
	Joigil			Droper of a a	Date /	·	Check   If	PTIN		
		Print/Type preparer's na	ant	Preparer's s	illandiule .	Date	L	E I IIN		
<b>.</b>		Holling		1/ /	N	07.400.45	self- employed	-04055		
Paid		10 Valsanje		yw w		07/29/13		P01077	243	)
Prep		Firm's name ► PÓO	LE & ASAST	<b>SCIATES</b>	3		Firm's EIN ► 13	3-36144	47	

123822 12-02-11 Firm's address ▶ 60 EAST 42ND STREET STE 2311

NEW YORK, NY 10165

Phone no.

212-679-1007

Form **990-PF** (2011)

	sses for Tax on Investment Income		10083 E	AGE I OF I
(a) List and	d describe the kind(s) of property solrick warehouse; or common stock, 2	d, e.g., real estate,	(b) How acquired P - Purchase D - Donation	(c) Date acquired (d) Date sold (mo., day, yr.)
1a HOUSEHOLD FINANCE CORP			P	VARIOUS VARIOUS
b 1500 SHS PFIZER INC			P	VARIOUS 02/03/12
c 1500 SHS ANNALY CAPITAL MANAGEMENT			P	VARIOUS 01/09/12
d 400 SHS INVESCO MORGAGE CAPITAL			P	VARIOUS 09/15/12
e 2300 SHS MFA MORGAGE INVESTMENTS INC			P	VARIOUS 09/15/12
1 2,000 SHS EARTHLINK INC			P	VARIOUS 08/01/11
g 4,000 SHS SPRINT NEXTEL CORP			P	VARIOUS 08/01/11
h 500 SHS ENERGY	TRANSFER EQUITY	LP	P	VARIOUS 07/07/11
	TRANSFER EQUITY		P	VARIOUS 07/07/11
	RD SHORT TERM BO	ND	P	VARIOUS 07/22/11
k CAPIATAL GAIN DISTRIBUTION			P	VARIOUS VARIOUS
	RBORS INVESTMENT	CORP	P	VARIOUS 09/22/11
m CAPIATAL GAIN			P	VARIOUS 12/28/11
n CAPIATAL GAIN	DISTRIBUTION		P P	VARIOUS VARIOUS
0		T		<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h (e) (	ı) Gaın or (loss) plus (f) mınus (g)
a 100,000.		103,290.		<u> &lt;3,290.</u> >
b 31,667.		25,006.		6,661.
c 24,158.		24,691.		<u>&lt;533.</u> >
d 6,548.		7,425.		<u> </u>
e 16,261.	<del></del>	19,297.		<3,036.>
f 16,120.		17,260.		<1,140.>
g 16,720.		17,000.		<280.>
h 22,545.		9,026.		13,519.
24,346. 67,083.		18,320. 65,955.	·	6,026. 1,128.
400		65,955.		482.
$\frac{k}{1}$ 6,967.		7,823.	. <del></del>	<8 <u>56.</u> >
m 175.		7,025.		175.
n 1,065.				1,065.
0				1,003.
	ng gain in column (h) and owned by	the foundation on 12/31/69	(I) Lo	sses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess	of col. (h) gain over col. (k), not less than "-0-")
a				<3,290.>
b				6,661.
С				<533.>
d				<877 <b>.</b> >
е				<3,036.>
<u>f</u>			···	<u> </u>
9				<280.>
<u>h</u>		ļ	<del></del>	13,519.
1				6,026.
<u></u>				1,128.
<u>k</u>	<u> </u>			482.
1		-		<u> </u>
<u>m</u>		<del> </del>		175.
0				1,065.
2 Capital gain net income or (net ca	apital loss) { If gain, also enter "-(	r in Part I, line 7 0-" in Part I, line 7	2	19,044.
If gain, also enter in Part I, line 8,	ss) as defined in sections 1222(5) ar , column (c).	, I		
If (loss), enter "-0-" in Part I, line	8		3	N/A

FORM 990-PF INTEREST ON SAVI	NGS AN	ID TEME	PORARY C	ASH I	INVESTMENTS	STATEMENT	1
SOURCE						AMOUNT	
FIRST REPUBLIC BANK					-		1.
TOTAL TO FORM 990-PF, PART I,	LINE	3, COI	LUMN A		=		1.
FORM 990-PF DIVIDEND	S AND	INTER	EST FROM	SECU	JRITIES	STATEMENT	2
SOURCE		GROSS	AMOUNT		PITAL GAINS DIVIDENDS	COLUMN (A AMOUNT	<b>)</b>
GLENMEDE	_		32,318.		0.	32,3	18.
TOTAL TO FM 990-PF, PART I, L	N 4 =		32,318.		0.	32,3	18.
FORM 990-PF	O	THER II	NCOME			STATEMENT	3
DESCRIPTION		1	(A) REVENUE PER BOOK	s	(B) NET INVEST- MENT INCOME		
MISCELLANEOUS				20.	20	•	
TOTAL TO FORM 990-PF, PART I,	LINE	11		20.	20	•	
FORM 990-PF O	THER I	PROFES	SIONAL F	EES		STATEMENT	4
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INV MENT IN	EST-			
TRUSTEE FEE		5,000.	0.		•	6,000.	
TO FORM 990-PF, PG 1, LN 16C		5,000.		0	<del></del>	6,0	

FORM 990-PF	TAX	ES		STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST MENT INCOM				
MI ANNUAL TAX PAYMENT	420.		0.		0.	
TO FORM 990-PF, PG 1, LN 18 =	420.		0.		0.	
FORM 990-PF	OTHER E	XPENSES		STATEMENT	6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST MENT INCOM				
INVESTMENT MANAGEMENT FEE	5,464.	5,46	4.		0.	
TO FORM 990-PF, PG 1, LN 23	5,464.	5,46	4.		0.	
FORM 990-PF	CORPORAT	E STOCK		STATEMENT	7	
DESCRIPTION			BOOK VALUE	FAIR MARKET	r	
GLENMEDE		<u> </u>	257,863.	257,86	53.	
TOTAL TO FORM 990-PF, PART II	I, LINE 10B		257,863.	257,86	53.	
FORM 990-PF	CORPORAT	E BONDS		STATEMENT	8	
DESCRIPTION			BOOK VALUE	FAIR MARKET	Г	
GLENMEDE			389,425.	389,42	25.	

FORM 990-PF OT	THER INVESTMENTS		STATEMENT 9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GLENMEDE	FMV	59,444.	59,444.
TOTAL TO FORM 990-PF, PART II, LI	INE 13	59,444.	59,444.
FORM 990-PF	OTHER ASSETS		STATEMENT 10
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
UNREALIZED GAIN/LOSS	42,226.	31,882.	31,882.
TO FORM 990-PF, PART II, LINE 15	42,226.	31,882.	31,882.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 11 PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

ALLEN OLINGER 393 SAUNDERS DR. SONOMA , CA 95476

TELEPHONE NUMBER

609-5584885

FORM AND CONTENT OF APPLICATIONS

WRITTEN APPLICATION OUTLINNING PURPOSE FOR WHICH GRANT IS REQUESTED AND COPY OF IRS EXEMPTION LETTER

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE

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