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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No. 1545-0052

2011Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning **July 1**, 2011, and ending **June 30**, 20 **12**

Name of foundation GLEANER LIFE INSURANCE SOCIETY SCHOLARSHIP FOUNDATION		A Employer identification number 38-3006741
Number and street (or P.O. box number if mail is not delivered to street address) 5200 WEST U.S. HIGHWAY 223	Room/suite	B Telephone number (see instructions) 517-263-2244
City or town, state, and ZIP code ADRIAN, MI 49221		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 737,684	J Accounting method: ☐ Cash ☐ Accrual ☒ Other (specify) MODIFIED CASH	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	115,884			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	11,894	11,894	11,894	
	4 Dividends and interest from securities	303	303	303	
	5a Gross rents				
	b Net rental income or (loss)	0			
	6a Net gain or (loss) from sale of assets not on line 10	0			
	b Gross sales price for all assets on line 6a	0			
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances	0			
b Less: Cost of goods sold	0				
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule) Schedule A	2,500	0	0		
12 Total. Add lines 1 through 11	130,581	12,197	12,197		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	0	0	0	0
	b Accounting fees (attach schedule) Schedule B	1,100	0	0	1,100
	c Other professional fees (attach schedule) Schedule C	1,000	0	0	1,000
	17 Interest				
	18 Taxes (attach schedule) (see instructions) Schedule D	120	120	120	
	19 Depreciation (attach schedule) and depletion	0	0	0	
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) Schedule E	284	284	284	0
	24 Total operating and administrative expenses. Add lines 13 through 23	2,504	404	404	2,100
	25 Contributions, gifts, grants paid	48,489			48,489
26 Total expenses and disbursements. Add lines 24 and 25	50,993	404	404	50,589	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	79,588				
b Net investment income (if negative, enter -0-)		6,971			
c Adjusted net income (if negative, enter -0-)			6,971		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	0	62,942	62,942	
	2	Savings and temporary cash investments	654,802	654,802	654,802	
	3	Accounts receivable ▶	0			
		Less: allowance for doubtful accounts ▶	0	0	0	0
	4	Pledges receivable ▶	0			
		Less: allowance for doubtful accounts ▶	0	0	0	0
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶	0			
		Less: allowance for doubtful accounts ▶	0	0	0	0
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule) <i>Schedule F</i>	18,930	19,940	19,940	
	c	Investments—corporate bonds (attach schedule)	0	0	0	
	11	Investments—land, buildings, and equipment: basis ▶	0			
	Less: accumulated depreciation (attach schedule) ▶	0	0	0	0	
12	Investments—mortgage loans					
13	Investments—other (attach schedule)					
14	Land, buildings, and equipment: basis ▶	0				
	Less: accumulated depreciation (attach schedule) ▶	0	0	0	0	
15	Other assets (describe ▶)	0	0	0	0	
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	657,086	737,684	737,684		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons	0	0		
	21	Mortgages and other notes payable (attach schedule)	0	0		
	22	Other liabilities (describe ▶ <u>checking amount overdraft</u>)	16,646	0		
	23	Total liabilities (add lines 17 through 22)	16,646	0		
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	12,684	22,377		
	25	Temporarily restricted	644,402	715,307		
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)	657,086	737,684		
	31	Total liabilities and net assets/fund balances (see instructions)	657,086	737,684		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	657,086
2	Enter amount from Part I, line 27a	2	79,588
3	Other increases not included in line 2 (itemize) ▶ <u>unrealized gain in market value of stock</u>	3	1,010
4	Add lines 1, 2, and 3	4	737,684
5	Decreases not included in line 2 (itemize) ▶ <u>rounding</u>	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	737,684

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(j) F.M.V. as of 12/31/69	(l) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.				
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))	
2010	160,525	68,059	2.358615	
2009	161,971	74,612	2.170844	
2008	131,225	400,746	.327453	
2007	124,200	354,119	.350730	
2006	118,700	110,569	1.073538	
2 Total of line 1, column (d)			2	6.281180
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3	1.25
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4	66,467
5 Multiply line 4 by line 3			5	83,084
6 Enter 1% of net investment income (1% of Part I, line 27b)			6	70
7 Add lines 5 and 6			7	83,154
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8	50,589

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1		139
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		0
3	Add lines 1 and 2	3		139
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		139
6	Credits/Payments:			
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a		37
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		0
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7		37
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		102
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		0
11	Enter the amount of line 10 to be: Credited to 2012 estimated tax 0 Refunded	11		0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		✓
1c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
4b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	✓	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	✓	
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		✓

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
Website address ▶ <u>www.gleanerlife.org</u>				
14	The books are in care of ▶ <u>Kevin Marti, Secretary</u>	Telephone no. ▶	<u>517-263-2244</u>	
	Located at ▶ <u>5200 West U.S. Hwy 223, Adrian MI</u>	ZIP+4 ▶	<u>49221-9461</u>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here.	15		☐
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No		
If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Schedule G	.00	0	0	0
	.00	0	0	0
	.00	0	0	0
	.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 47 student scholarships (47- \$1,000 tuition (2010:1, 2011:41, 2012:5) & 2 \$500 book (2011:2) & 1 \$489.40 book (2011:1))	\$48,489.40
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	0
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	17,483
b	Average of monthly cash balances	1b	49,996
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	67,479
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	1,012
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	66,467
6	Minimum investment return. Enter 5% of line 5	6	3,323

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	0
2a	Tax on investment income for 2011 from Part VI, line 5	2a	0
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	0
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	0
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	0

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	50,589
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	50,589
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	70
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	50,519

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				0
2 Undistributed income, if any, as of the end of 2011:				
a Enter amount for 2010 only			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2011:				
a From 2006	0			
b From 2007	0			
c From 2008	0			
d From 2009	0			
e From 2010	0			
f Total of lines 3a through e	0			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$ <u>50,589</u>				
a Applied to 2010, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2011 distributable amount				0
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2007	0			
b Excess from 2008	0			
c Excess from 2009	0			
d Excess from 2010	0			
e Excess from 2011	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2011	(b) 2010	(c) 2009	(d) 2008	
3,323	3,403	3,731	7,723	18,180
2,825	2,893	3,171	6,565	15,454
50,589	160,525	162,025	0	373,139
50,589	160,525	162,025	131,225	504,364
3,323	3,403	2,487	13,358	142,571
				0
				0
				0
				0

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) 0

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) 0

(3) Largest amount of support from an exempt organization 0

(4) Gross investment income 0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

Frank Dick, Director

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

Gleaner Life Insurance Society, 5200 West U.S. Highway 223, Adrian MI (517) 263-2244

- b** The form in which applications should be submitted and information and materials they should include:

See Schedule H

- c** Any submission deadlines:

February 1st of each year

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Schedule I

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
See Schedule J for detail of the following				
2010 Scholarship Tuition	+			\$1,000
2011 Scholarship Tuition	+			\$41,000
2012 Scholarship Tuition	+			\$5,000
2011 Scholarship Book				1,489
Total			▶ 3a	48,489
b <i>Approved for future payment</i>				
See Schedule K for detail of the following				\$117,500
Total			▶ 3b	117,500

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a	_____		0		0	0
b	_____		0		0	0
c	_____		0		0	0
d	_____		0		0	0
e	_____		0		0	0
f	_____		0		0	0
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	12,197	
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)				12,197	0
13	Total. Add line 12, columns (b), (d), and (e)				13	12,197

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|----------|--|--------------|------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| | (1) Cash | 1a(1) | | ✓ |
| | (2) Other assets | 1a(2) | | ✓ |
| b | Other transactions: | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | ✓ |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | ✓ |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | ✓ |
| | (4) Reimbursement arrangements | 1b(4) | | ✓ |
| | (5) Loans or loan guarantees | 1b(5) | | ✓ |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | ✓ |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | ✓ | |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☒ Yes ☐ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
Gleaner Life Insurance Society	IRC Section 501 (c) (8)	Sponsoring Organization

Sign Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

Signature of officer or trustee Kevin Marti

11/8/12 Secretary
Date Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ if self-employed

PTIN

Firm's name ▶

Firm's EIN ►

Firm's address ►

Phone no.

Schedule of Contributors

OMB No. 1545-0047

2011

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Name of the organization

Gleaner Life Insurance Society Scholarship Foundation

Employer identification number

38-3006741

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Gleaner Life Insurance Society Scholarship Foundation	Employer identification number 38-3006741
--	---

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Gleaner Life Insurance Society 5200 West U.S. Hwy. 223 Adrian, MI 49221	\$ 67,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
2	Frank Dick 1015 Bent Oak #5 Adrian, MI 49221	\$ 16,500	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Schedule A

Gleaner Life Insurance Society Scholarship Foundation

EIN: 38-3006741

Page 1, Part I

Line 11, Other income

Form 990- PF

June 30, 2012

*Scholarship balances returned to be
reissued upon recipient's request:*

2,500

\$ -

\$ 2,500

Schedule B

Gleaner Life Insurance Society Scholarship Foundation

EIN: 38-3006741

Page 1, Part I, Columns a & d

Line 16b, Accounting Fees

Form 990- PF

June 30, 2012

Gross, Puckey, Gruel & Roof, P.C.

Certified Public Accountants

Review of 6/30/2011 financial statements

\$ 1,100

Schedule C

Gleaner Life Insurance Society Scholarship Foundation

EIN: 38-3006741

Page 1, Part I, Columns a & d, Line 16c -- Other professional fees

Form 990- PF

June 30, 2012

Judging Fees paid to:

Janet McDowell

\$ 1,000

\$ 1,000

Schedule D

Gleaner Life Insurance Society Scholarship Foundation

EIN: 38-3006741

Page 1, Part I, Columns a, b, & c--Line 18 -- Taxes

Form 990- PF

June 30, 2012

FYE 6/30/2011 Federal Excise Taxes	\$ 100
Michigan Annual Report	<u>20</u>
	<u><u>\$ 120</u></u>

Schedule E

Gleaner Life Insurance Society Scholarship Foundation

EIN: 38-3006741

Page 1, Part I, Columns a, b, &c, Line 23 -- Other Expenses

Form 990- PF

June 30, 2012

Supplies

\$ 284

\$ 284

Schedule F

Gleaner Life Insurance Society Scholarship Foundation

EIN: 38-3006741

Column c -- Fair Market Value

Page 2, Part II, Line 10b - Investments -- Corporate Stock

Form 990- PF

June 30, 2012

<u>Date</u> <u>Donated</u>	<u>Description</u>	<u>Value of</u> <u>Donation</u>
11/20/1997	Century Financial Corporation	Shares: 1,803
09/07/1999	Stock Dividend	Shares: 180
05/01/2001	Stock Dividend	Shares: 198
05/02/2005	Stock Dividend	Shares: 109
05/01/2006	Stock Dividend	Shares: 114
05/01/2007	Stock Dividend	Shares: 120
05/01/2008	Stock Dividend	Shares: -
05/01/2009	Stock Dividend	Shares: -
05/01/2010	Stock Dividend	Shares: -
05/01/2011	Stock Dividend	Shares: -
05/01/2012	Stock Dividend	Shares: -
		2,524
	Value per share at year end:	\$ 7.90
		<u>\$ 19,940</u>

Schedule G

Gleaner Life Insurance Society Scholarship Foundation

EIN: 38-3006741

Page 6, Part VIII, Line 1

List all information about officers, directors, trustees, foundation managers and their compensation

Form 990- PF

June 30, 2012

(a) Name and Address	(b) Title and average hours per week devoted to position*	(c) Compensation	(d) Contribution to employees benefit plans and deferred compensation	(e) Expense account other allowances
BILL B. WARNER 6433 Concord St. Sebring, FL 33876-7627 bbwarner@aol.com	Chairman:	\$0	\$0	\$0
Kevin Marti 7091 Hallenbeck Manitou, Michigan 49253 kmarti@gleanerlife.org (wk)	President, Secretary & Treasure	\$0	\$0	\$0
RICHARD J. BENNETT P708 County Rd 8 Napoleon, OH 43545 benfarm1@excite.com	Director:	\$0	\$0	\$0
DUDLEY DAUTERMAN 14691 Cuckle Creek Road Bowling Green, OH 43402 djdauterman@wcnet.org	Director.	\$0	\$0	\$0
FRANK DICK 1015 Bent Oak Adrian, MI 49221 fdick@gleanerlife.org	Director:	\$0	\$0	\$0
SUANN A. HAMMERSMITH 13052 Crockett Highway Blissfield, MI 49228 shammersmith@ubat.com	Director:	\$0	\$0	\$0
TERRY GARNER 4611 W 1300 S Hanna, IN 46340 Tgamer72@yahoo.com	Director.	\$0	\$0	\$0
DAVID SUTTON 12304 W 165th Avenue Lowell, IN 46356 desutton1@att.net	Director:	\$0	\$0	\$0
MARK A. WILLS 1720 S. Carbon Hill Road Coal City, IL 60416 willsmark@att.net	Director:	\$0	\$0	\$0

Scholarship Application for Full-Time Students

(Full-time requires 10 or more semester credit hours)

The
Gleaner
Life Insurance Society
Scholarship Foundation

GLEANER SCHOLARSHIPS ARE LIMITED TO ONE PER STUDENT AND ARE NON-RENEWABLE
(This application must be completed by the student)
available online at www.gleanerlife.org

APPLICATION MUST BE RECEIVED BY FEBRUARY 1

ELIGIBILITY REQUIREMENTS

1. Be a Gleaner member or a member of a Gleaner family (i.e. parent, child, grandchild or sibling)
2. Be a high school senior or high school graduate
3. Plan to or currently attend an accredited vocational/technical school, college, university or graduate school within the United States
4. Enroll as a full-time student taking 10 or more semester credit hours.

JUDGEMENT CRITERIA

1. Academic record
2. Leadership
3. Quality of activities
4. Letters of recommendation
5. Explanation of financial need
6. Overall quality and completion of the application

Name _____

Certificate (Policy) Number _____

Mailing address _____

City _____ State _____ Zip code _____

E-mail address _____ Cell phone (____) _____

Date of birth _____ Home phone (____) _____

Name of parents or guardians _____

Parent's city (If different than applicant) _____

How many people live in your household? Total _____ Siblings _____

IF NOT A GLEANER MEMBER

Gleaner member/certificate holder's name _____

(signature required on back of this application)

Certificate Number _____ Student's Relationship to Gleaner member _____

COLLEGE INFORMATION

Accredited colleges or vocational/technical schools where you have been accepted _____

Name of college/university/trade school you currently attend or plan to attend (Required) _____

Current or planned major/minor _____ 23/33 _____

Do not staple, tape, or glue any attachments to this application.

Revised 9/11

Agent ID Number:

Student's Name:

SECTION H**Schedule H****RECORDS**

(This section must be completed by your high school administrator or counselor for both college and high school applicants.)

1. Include an official transcript of your high school records. (Applicants already graduated from high school are also required to submit high school transcripts.)
2. Attach an official transcript of your college records (if applicable).
3. Results of aptitude tests at Junior and/or Senior level.

*Cumulative grade point average _____

**ACT/SAT _____

***PSAT-NMSQT _____

OTHER _____

Number of students in class _____

* Example - 4.00 for straight "A" student.

** American College Test / Scholastic Aptitude Test.

*** Preliminary Scholastic Aptitude Test - National Merit Scholarship Qualifying Test.

4. If in high school, evaluation of student by counselor: (leadership, perseverance, prediction of post-high school success). If out of high school - optional.

HIGH SCHOOL INFORMATION

Name of high school attended _____

Mailing address _____

City _____ State _____ Zip code _____

Phone (____) _____

Guidance Counselor's name _____ E-mail _____

Principal's name _____ E-mail _____

Graduation date _____ Date of school's senior awards/ honors presentation _____

Signed: _____ Title: _____

(Signature of principal or counselor)

SECTION TWO - LOCAL NEWSPAPER (REQUIRED)

Newspaper name _____

Mailing address _____

City _____ State _____ Zip code _____

Phone number, e-mail or web site address _____

SE Schedule H RDS

List scholastic awards received (local, county, district, state, or national)

SECTION FOUR - SCHOOL PROGRAMS

List the activities participated in during high school or college such as class officer, theatre, athletics, music, etc.

ACTIVITY	LIST YEARS	REMARKS

SECTION FIVE - NON-SCHOOL PROGRAMS

List non-school organizations or outstanding activities, years of involvement, and offices held.
(Example: church, Boy/Girl Scouts, volunteer organizations, etc.)

ORGANIZATION	LIST YEARS	OFFICE HELD

SECTION SIX - EMPLOYMENT HISTORY

List employer, years of employment, and position held.

EMPLOYER	MONTH/YEAR - MONTH/YEAR	POSITION HELD

SECTION SEVEN - Schedule H INT AND PHOTO

On a separate piece of paper, in at least 400 words, answer the following questions: What has been the most important experience you have had in your life? Why was this experience so important and what impact has it had on your life? **Important note regarding photographs:** Gleaner scholarship award recipients will be notified in April. Should you be selected to receive a Gleaner award, a recent **PHOTOGRAPH will be REQUIRED IN ADVANCE of your award funds being disbursed.** The required photograph may be submitted with this application, should you choose to do so. Photographs of award winners will only be used in Gleaner publications and on the Society's web site. A recent photograph will be sufficient.

SECTION EIGHT - FINANCIAL INFORMATION

(Include additional sheets if needed. Do not staple.)

1. Have you been awarded other scholarships or college grants? Yes _____ No _____
Type: _____ Monetary Value _____
Type: _____ Monetary Value _____
Type: _____ Monetary Value _____
Type: _____ Monetary Value _____
2. Explain your specific **financial need**: _____

SECTION NINE - LETTERS OF PERSONAL RECOMMENDATION

Enclose letters of written personal recommendation. Recommendations may be written by school counselors, teachers/instructors, youth or volunteer group leaders, employers, or any person who can provide a brief statement on your behalf. *(Do not staple.)*

SECTION TEN - STATEMENT OF APPLICANT, PARENT, OR GUARDIAN

I/We have examined this application and the information is true, complete, and accurate. I/We understand that all scholarship awards will be disbursed to the student and institution jointly, and are to be used for educational expenses governed by the school.

By submitting this application, I grant Gleaner Life Insurance Society permission to utilize any information submitted with the application form for promotional purposes. Should I be awarded a Gleaner scholarship foundation award, I agree to furnish a recent photograph by May 30 that will only be used for promotional purposes.

*Applicant's Signature

*Gleaner Member's Signature
*(To be signed by a member if applicant
is not a Gleaner member.)*

**These signatures are to be completed prior to forwarding the application to high school officials.*

Please submit application to:

The Gleaner Life Insurance Society Scholarship Foundation

5200 W. U.S. Hwy. 223 • P.O. Box 1894 • Adrian, MI 49221

800.992.1894 • Fax: 517.266.9940

scholarships@gleanerlife.org • www.gleanerlife.org

Schedule I

Our Purpose

Gleaner Life Insurance Society's founding fathers recognized the necessity to properly plan for the future. Their commitment to provide for our members in death and disability (and retirement) continues during our second hundred years. Our commitment to a better future is exemplified by the creation of the Gleaner Life Insurance Society Scholarship Foundation. Through the Foundation, we can share in alleviating the fear that talented and industrious minds will go unrecognized, unchallenged, and unrewarded for want of financial assistance.

Today's youth are faced with huge challenges. We equip young people with the tools to succeed; provide the machinery to forge new and better tomorrows; and deliver the opportunity to use these tools and machinery. Gleaner scholarships for students help build tomorrows by giving our youth their chance to grow and compete today.

Pursuant to the Constitution and By-Laws of Gleaner Life Insurance Society, the Board of Directors reserves the right to change, modify and/or discontinue any provision pertaining to this benefit. While the Society does not anticipate such changes or discontinuance, this benefit cannot be guaranteed.

Gleaner Life Insurance Society
5200 West U.S. Hwy. 223
P.O. Box 1894

Adrian, MI 49221-7894

PHONE: 800.992.1894

FAX: 517.265.7745

WEB:

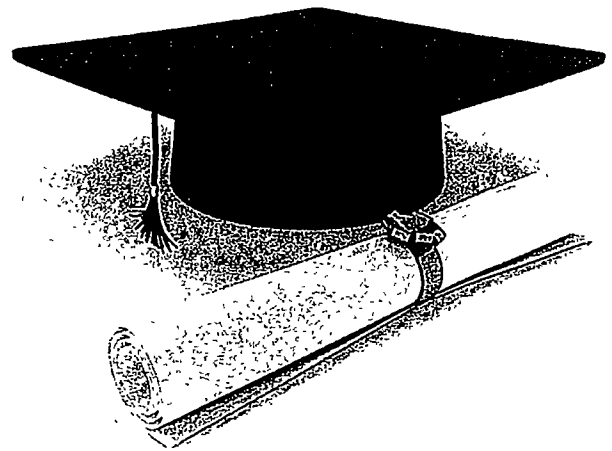
www.gleanerlife.org

E-MAIL:

scholarships@gleanerlife.org

Gleaner

Scholarships For Gleaner Students



Membership ♦ Security ♦ Community Service

Schedule I

Gleaner Fraternal Scholarship Benefit

Gleaner scholarship opportunities are a fraternal benefit for Gleaner family members pursuing post secondary education. They are provided by the Gleaner Life Insurance Society Scholarship Foundation.

Gleaner scholarships are limited to one per student. Applicants *who do not* receive a scholarship may reapply the following year as long as they continue to meet the eligibility requirements. Awards are not limited to one per household.

Eligibility Requirements

To apply for a Gleaner scholarship, students must:

1. Be a Gleaner member or a member of a Gleaner family; (ie, parent, child, grandchild, sibling)
2. Be a high school senior or high school graduate;
3. Plan to or currently attend an accredited vocational/technical school, college, university or graduate school within the United States; and
4. Enroll as a full-time student taking 10 or more semester credit hours.

There are no age restrictions; non-traditional students are encouraged to apply.

Students who have experienced difficulty in attaining academic success earlier in life but who have demonstrated definite improvement are equally eligible.

A minimum grade point average is not required for application.

Judgement Criteria

Applicants are judged by an independent panel of judges. Judges are appointed by the Scholarship Foundation's board of directors with the sole responsibility of determining scholarship recipients. Applicants are scored individually on six basic items: 1) Completion of the application, 2) Leadership, 3) Quality of extracurricular activities and community involvement, 4) Letters of recommendation, 5) Applicant's personal statement, and 6) Overall quality of the application. Applicants must complete all questions and include all required documents.

Composition and completion of the application is critical. Decisions by the selection committee are based upon written material submitted to the Gleaner Life Insurance Society Scholarship Foundation. Application materials are accepted starting December 1 and must be received by the Scholarship Foundation no later than March 1.

Awards

The number of scholarship awards vary from year to year depending upon funds available. Awards are expected to be used for educational expenses governed by the school.

The minimum amount of each scholarship is \$1,000.

Book assistance awards of various amounts may also be available. The proceeds are to be applied toward the purchase of textbooks and supplies.

Application Information

Applications may be obtained from our web site, www.gleanerlife.org, or by sending the following form to: Gleaner Life Insurance Society Scholarship Foundation P.O. Box 1894, Adrian, MI 49221-7894.

Member's Name: _____

Scholarship Applicant's Name: (if different from above) _____

Address: _____

City: _____

State: _____ Zip: _____

E-mail address: _____

Member's Certificate No.: _____

For questions e-mail the Scholarship Foundation at: scholarships@gleanerlife.org

Schedule J

Gleaner Life Insurance Society Scholarship Foundation

EIN: 38-3006741

Page 11, Part XV(3)(a)--Paid during the year

Form 990- PF

June 30, 2012

<u>Name</u>	<u>Address</u>	<u>Year</u>	<u>Amount</u>
Morris , Madeline	873 Colcord Place , Glen Ellyn , IL	2012 Scholarship	1000
Sampson , Nolan	7102 South 400 West , Union Mills , IN	2012 Scholarship	1000
Schulte , Laura	8071 N 125 E , La Porte , IN	2012 Scholarship	1000
Shrontz , Melanie	2698 N. 350 W , Logansport , IN	2012 Scholarship	1000
Weber , Erin	2299 South 870 West , Russiaville , IN	2012 Scholarship	1000
			<u>5000</u>

2011 Scholarships Paid in Fiscal Year 2012

Majcen,Krista	21 W 028 Glen Park Road,Lombard,IL	2011 Scholarship	1000
Stanfield,Ryan	1171 Mokuhanu St - #E105,Honolulu,HI	2011 Scholarship	1000
Baker,Brooke A	4648 Fawn Drive,Perrinton,MI	2011 Scholarship	1000
Chapman,Matthew	7757 Nolan Drive,Eaton Rapids,MI	2011 Scholarship	1000
Coon,Lindy	5598 Treat Hwy,Adrian,MI	2011 Scholarship	1000
DeLine,Ashlee J	3304 Springville Highway,Adrian,MI	2011 Scholarship	1000
Dils,Anthony J	636 Crooked Creek Drive,Saginaw,MI	2011 Scholarship	1000
Geiermann,Joseph	3640 Torrance Dr,Toledo,OH	2011 Scholarship	1000
Gombash,Amber	7757 County Road K.,Delta,OH	2011 Scholarship	500
Gostomski,Gregory Josepl	10359 North Waldron Road,Vestaburg,MI	2011 Scholarship	1000
Gratz,Karlie	1110 Wade Hwy,Adrian,MI	2011 Scholarship	1000
Hallwill,Nicole	2450 Wilkinson Hwy,Adrian ,MI	2011 Scholarship	1000
Hein,Kirstyn	11093 Homeshore Dr,Pinckney,MI	2011 Scholarship	1000
Hillgamy,Kristin	4228 South Wallace Street,Chicago,IL	2011 Scholarship	500
Hoover,Kimberly	2373 E. S1 R1 18,Tiffin,OH	2011 Scholarship	1000
Horner,Megan	2544 Forrister Drive,Adrian,MI	2011 Scholarship	1000
Hunter,Echo Lin Rain	14901 Cavell,Livonia,MI	2011 Scholarship	1000
Lemle,Daniel	4390 Albon Road.,Monclova,OH	2011 Scholarship	1000
Leskanich,Joseph	6991 E 2650 N Road,Streator,IL	2011 Scholarship	1000
Loar,Cassandra Elizabeth	106 Cross St.,Blissfield,MI	2011 Scholarship	1000
Mackey,Jarred A	4656 Tromble Rd,Jackson ,MI	2011 Scholarship	1000
McAran,Patrick James	402 Illinois Drive,Tecumseh,MI	2011 Scholarship	1000
Miller,Jessica	519 East Main Street,Marion,MI	2011 Scholarship	500
Mills,Gregory J.	4650 Hunsberger Ave NE,Grand Rapids,MI	2011 Scholarship	1000
Nowak,Halle	2222 Stirrup Drive,Temperance,MI	2011 Scholarship	1000
Perkins,Elena	2403 Carriage Way,Ypsilanti ,MI	2011 Scholarship	1000
Polack,Cameron Julia	2053 Wildwood Lane,Jackson,MI	2011 Scholarship	1000
Pratt,Brianna	3635 W Washington Road,Ithaca,MI	2011 Scholarship	1000
Prine,Katelyn	11800 Prine Road,Springport,MI	2011 Scholarship	1000
Prine,Erika	11800 Prine Road,Springport,MI	2011 Scholarship	1000
Rice,Valerie	1587 Sutton Road,Adrian,MI	2011 Scholarship	1000
Shearon,Amy	6185 N Humphrey Rd,Oak Harbor,OH	2011 Scholarship	1000

Schedule J

Gleaner Life Insurance Society Scholarship Foundation

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June 30, 2012

<u>Name</u>	<u>Address</u>	<u>Year</u>	<u>Amount</u>
Sheldon,Jeteacia Lynae	7477 Craig Rd.,Blissfield,MI	2011 Scholarship	1000
Smeznik,Donald Chancelo	13956 Yale Road,Yale,MI	2011 Scholarship	500
Smith,Monica	1840 Taylor Drive,Adrian,MI	2011 Scholarship	1000
Sterling,Molly	7239 Whispering Oak,Sylvania,OH	2011 Scholarship	1000
Steudle,Sarah Marie	57694 Hidden Timbers Dr ,South Lyon ,MI	2011 Scholarship	1000
Stewart,Adam Y	8756 Woodbury Road,Laingsburg,MI	2011 Scholarship	1000
Stow,Brenna	5477 Bethel Church Rd,Saline,MI	2011 Scholarship	1000
Walter,Courtney	16587 Packard Road,Hudson,MI	2011 Scholarship	1000
Wilson,Nicholas Paul	4916 Frary Lane,Monroe,MI	2011 Scholarship	1000
Witt,Lucas	8436 Roscommon Ct,Onsted,MI	2011 Scholarship	1000
Wright,Kelsey B	2861 Ashley Drive,Adrian ,MI	2011 Scholarship	1000
			<u>41,000.00</u>
2010 Scholarships Paid in Fiscal Year 2012			
White, Leah	4801 W US 6 Union Mills,IN 46382	2010 Scholarship	1,000.00

Schedule K

Gleaner Life Insurance Society Scholarship Foundation

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June 30, 2012

<u>Name</u>	<u>Address</u>	<u>Year</u>	<u>Amount</u>
2012 SCHOLARSHIPS PAID IN FYE 2013			
Adams , Haleigh	6185 Erastus Durbin Rd , Celina , OH	2012 Scholarship	500
Albeck , Kortnie	11435 W Beecher Rd , Clayton , MI	2012 Scholarship	500
Altshul , Jessica	32 Silo Ridge Road North , Orland Park , IL	2012 Scholarship	1000
Barchick-Suter , Anna	45 West Daniels Street , Cincinnati , OH	2012 Scholarship	1000
Bates , Rolf	100 Glenview , Chapel Hill , NC	2012 Scholarship	1000
Baumer , Jamie	14093 Santa Fe-New Knoxville Road , Wapakoneta , OH	2012 Scholarship	1000
Beatty , Marlowe	329 Edgewood Dr , Dalton , OH	2012 Scholarship	1000
Black , Kristen	949 Charles St , Louisville , KY	2012 Scholarship	1000
Buehler , Gabrielle	15777 Lucas-Geib Road , Anna , OH	2012 Scholarship	1000
Burford , Lauren	34142 Bretton Dr , Livonia , MI	2012 Scholarship	1000
Butler , Kelly	3454 Bent Oak Hwy , Adrian , MI	2012 Scholarship	1000
Carpenter , Abby Jo	2534 E US 223 , Adrian , MI	2012 Scholarship	1000
Choucair , Hana	23405 Longview St , Dearborn Heights , MI	2012 Scholarship	1000
Cleveland , Emily	400 South Waiola Ave , LaGrange , IL	2012 Scholarship	1000
Clink , Alissa	22415 Lake Avalon Road - P O Box 381 , Hillman , MI	2012 Scholarship	1000
Collins , Benjamin	3411 Dawn - Marie Dr , Adrian , MI	2012 Scholarship	1000
Cox , Victoria	6530 Denim Drive , Colorado Springs , CO	2012 Scholarship	1000
Crush , Matthew	20 Wabanaka Way , Andover , MA	2012 Scholarship	1000
Curts , Colleen	29981 Woods Road , Richwood , OH	2012 Scholarship	1000
DeLaSalle , Jacob	14925 Hwy 39 , Mount Vernon , MO	2012 Scholarship	1000
Depinet , Eric	4741 W. Twp. Rd. 112 , Tiffin , OH	2012 Scholarship	1000
Doozan , Julia	947 Bunker View Dr , Apollo Beach , FL	2012 Scholarship	1000
Dowell , Alex	10209 E National Place Blvd , Springfield , MO	2012 Scholarship	1000
Drabek , Colleen	2177 Yallup Rd , St Johns , MI	2012 Scholarship	1000
Echler , Stephanie	13 Meadow Lane , Delta , OH	2012 Scholarship	1000
Flannigan , Chad	R.R. 1 Box 115 , McLeansboro , IL	2012 Scholarship	1000
Forgrave , Emily	930 Meadowview Lane , Lansing , MI	2012 Scholarship	1000
Fox , Rachel	9300 Pontius St. NE , Alliance , OH	2012 Scholarship	1000
Freeze , Samantha	4365 N. Winn Rd , Weidman , MI	2012 Scholarship	1000
Gadow , Quinn	9920 Beryl St NW , Canal Fulton , OH	2012 Scholarship	1000
Gasser , Jenna	15515 Rd 111 , Paulding , OH	2012 Scholarship	1000
Geiermann , Andrew	3640 Torrance , Toledo , OH	2012 Scholarship	1000
Gerken , Derek	1545 Thershan Drive , Napoleon , OH	2012 Scholarship	1000
Gerken , Drew	1545 Theshan Dr , Napoleon , OH	2012 Scholarship	1000
Griffing , Dean	1425 Creek Rd , Plano , IL	2012 Scholarship	1000
Gruber , Faith	100 Montview Dr , Medina , OH	2012 Scholarship	1000
Haase , Kathryn	10417 Sedgebrook Dr , Riverview , FL	2012 Scholarship	1000

Schedule K

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<u>Name</u>	<u>Address</u>	<u>Year</u>	<u>Amount</u>
Harper , Jonathan	7561 White Birch Dr , Farwell , MI	2012 Scholarship	1000
Harper , Rebekah	7404 Brookside Parkway , Middleburg Heights , OH	2012 Scholarship	1000
Haugen , Stephanie	448 Bellar Court , North Aurora , IL	2012 Scholarship	1000
Hawkins , Shahnnon	851 N. Sandy Lane , Elkhorn , WI	2012 Scholarship	1000
Heilshorn , Samuel	617 W Gasser Rd , Paulding , OH	2012 Scholarship	1000
Heming , Sarah	136 South Wisconsin Street , Hobart , IN	2012 Scholarship	1000
Hemminger , Shelby	8505 W Twp. Rd 96 , New Riegel , OH	2012 Scholarship	1000
Heppe , Jacob	482 Meade Rd , Orleans , MI	2012 Scholarship	1000
Hicks , Angela	339 5 Bennke Rd , Coldwater , MI	2012 Scholarship	500
Hissong , Trevor	2835 Lee Marie Dr. , Adrian , MI	2012 Scholarship	1000
Hollerback , Hilary	11070 Lange Road , Birch Run , MI	2012 Scholarship	1000
Huston , Jenna	5174 Sand Creek Hwy , Adrian , MI	2012 Scholarship	1000
Justice , Kaitlyn	1182 Falling Brook Cir , Louisville , OH	2012 Scholarship	1000
Keener , Christopher	3865 Indian Rd , Toledo , OH	2012 Scholarship	1000
Kern , Morgan	160 Mallet Way , Stockbridge , GA	2012 Scholarship	1000
Kidston , Linda	605 S Defiance St , Archbold , OH	2012 Scholarship	1000
Kilgus , Rachael	9631 Silberhorn Hwy , Riga , MI	2012 Scholarship	1000
Kiser , Landen	1135 Parkway Dr , Greenville , OH	2012 Scholarship	1000
Kreierhoff , Carly	7917 Ferguson Rd , Streetsboro , OH	2012 Scholarship	1000
Long , Gregory	6451 W. Carleton Rd , Adrian , MI	2012 Scholarship	1000
Louchart , Samantha	11830 Sheridan Rd , Burt , MI	2012 Scholarship	1000
Lyons , Sarah	3420 Flamingo Ave , Wyoming , MI	2012 Scholarship	1000
Marshall , Angela	10777 Michelle Ave , Onsted , MI	2012 Scholarship	1000
McCalmon , Connor	6131 Wildrose Ln , Burtchville , MI	2012 Scholarship	1000
McKinney , Sarah	254 West Lincoln Ave , Delaware , OH	2012 Scholarship	1000
Meeks , Carly	10540 Koebbe Rd , Manchester , MI	2012 Scholarship	1000
Mellon , Taylor	2365 Woodridge Dr , Adrian , MI	2012 Scholarship	1000
Monahan , Hilary	500 W Main St , Hudson , MI	2012 Scholarship	500
Montalvo , Elisabeth	6152 Val Rod Court , Tecumseh , MI	2012 Scholarship	1000
Mooney , James	305 Reynick Ave , Saginaw , MI	2012 Scholarship	1000
Mooney , Sarah	305 Reynick Ave , Saginaw , MI	2012 Scholarship	1000
Morey , Charles	1000 Iowa St , Alma , MI	2012 Scholarship	1000
Mullen , Colleen	443 Thomas Avenue , Forest Park , IL	2012 Scholarship	1000
Muntis , Franklin	551 Napa Valley Lane Apt. 3 , Crestview Hills , KY	2012 Scholarship	1000
Myroup , Alexander	2382 W Dogwood Dr , Union Mills , IN	2012 Scholarship	1000
Near , Jocelyn	2450 Steff-Ann Dr , Adrian , MI	2012 Scholarship	1000
Nelson , Erik	6N430 River Grange Rd , St. Charles , IL	2012 Scholarship	1000
Newell , Brooke	512 East Water St , North Baltimore , OH	2012 Scholarship	1000
Newlove , Troy	06338 CR 33A , St. Marys , OH	2012 Scholarship	1000
Pennington , Nathan	29765 Bradner Road , Northwood , OH	2012 Scholarship	1000
Peterson , Mark	2103 Cureton Dr , Urbana , IL	2012 Scholarship	1000
Powers Jr. , David	3875 Franklin Rd , Jackson , MI	2012 Scholarship	1000

Schedule K

Gleaner Life Insurance Society Scholarship Foundation

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<u>Name</u>	<u>Address</u>	<u>Year</u>	<u>Amount</u>
Ramsey , Tess	325 N East St , Morenci , MI	2012 Scholarship	1000
Reeder , Alissa	2655 Coachlite Dr , Tecumseh , MI	2012 Scholarship	1000
Rex , Morgan	15819 132nd St , Lemont , IL	2012 Scholarship	1000
Rivera, Jr. , Fernando	4623 61st Drive East , Bradenton , FL	2012 Scholarship	1000
Ross , Parker	4450 Demings Lake Rd , Adrian , MI	2012 Scholarship	1000
Salley , Anita	3632 Franklin Road , Stow , OH	2012 Scholarship	1000
Sanfilippo , Dominic	8100 Blarney Road , Tinley Park , IL	2012 Scholarship	1000
Schambs , Michele	380 Fox Hill Dr , Chillicothe , OH	2012 Scholarship	1000
Schlagheck , Laura Anne	168 Academy Woods Dr , Gahanna , OH	2012 Scholarship	1000
Shaffer , Isaac	7678 Huffman Rd , Cygnet , OH	2012 Scholarship	1000
Sharma , Monika	1818 2nd St , Nevada , IA	2012 Scholarship	1000
Sheridan , Megan	11696 Hidden Ridge Dr. , DeWitt , MI	2012 Scholarship	1000
Short , Clancy	315 N Indiana Ave , Goshen , IN	2012 Scholarship	1000
Sieler , Tiffany	3285 Mardan Drive , Adrian , MI	2012 Scholarship	1000
Silm , Mikayla	3553 W Parks Rd , St. Johns , MI	2012 Scholarship	1000
Simmons , Kirsten	316 Golfside Dr , Alma , MI	2012 Scholarship	1000
Slater , Anne	7885 30th St SE , Ada , MI	2012 Scholarship	1000
Smith , David	14089 Elms Rd , Montrose , MI	2012 Scholarship	1000
Soltis , Benjamin	914 Helena Ave , Jackson , MI	2012 Scholarship	1000
Speckhard , Audrey	11495 Geddes Road , Freeland , MI	2012 Scholarship	1000
Stevens , Alexis	1200 Christine Dr , Carterville , IL	2012 Scholarship	1000
Stevens , Haley	1200 Christine Dr , Carterville , IL	2012 Scholarship	1000
Stevens , Jacob	13714 Lamon Ave. , Crestwood , IL	2012 Scholarship	1000
Swipas , Lindsay	5177 Old Colony , Warren , OH	2012 Scholarship	1000
Swope , Brandon	1614 Oregon Dr , Findlay , OH	2012 Scholarship	1000
Tait , Casey	301 N Howard Ave. , Crosswell , MI	2012 Scholarship	1000
Taivalkoski , Markella	5313 Culver Lane , Plainfield , IN	2012 Scholarship	1000
Thompson , Maggie	15 Ealy Crossing South , New Albany , OH	2012 Scholarship	1000
Titkemeier , Zachary	5588 Dowling Rd , Luckey , OH	2012 Scholarship	1000
Townsend Jr. , Curtis	605 Harmony Dr , North Aurora , IL	2012 Scholarship	1000
Trudeau , Emily	174 Kilkenney CT , Ann Arbor , MI	2012 Scholarship	1000
Tse , Lydia	1220 Yorkshire Dr , Naperville , IL	2012 Scholarship	1000
VanCauwenbergh , Brett	2 Ridgeview Court , Milford , OH	2012 Scholarship	1000
Vignieri , Amber	735 Willow Rd , Naperville , IL	2012 Scholarship	1000
Weiss , Lydia	5450 Weiss Rd , Frankenmuth , MI	2012 Scholarship	1000
Wills , Brandon	3570 E Reed Rd , Mazon , IL	2012 Scholarship	500
Wise , Karen	16099 County Road 172 , Findlay , OH	2012 Scholarship	1000
Wolfe , Julia	109 S George St , Mount Prospect , IL	2012 Scholarship	1000
Wright , Bradley	1904 Thorncrest Drive , Waxhaw , NC	2012 Scholarship	1000
Zartman , Kelly	4376 Rd 33 , Payne , OH	2012 Scholarship	1000
Zediker , Alyssa	410 N Maple , Mount Prospect , IL	2012 Scholarship	1000