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Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation) Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, 20**11**

OMB No 1545-1150

Open to Public Inspection

Department of the Treasury internal Revenue Service

and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions) All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000

at the end of the year may use this form. ▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2011 calendar year, or tax year beginning July 1 2011, and ending June 30 B Check if applicable C Name of organization D Employer identification number 37-1468882 Address change Michigan School Counselor 🕯 Assn Room/suite Name change Number and street (or P.O. box. if mail is not delivered to street address) E Telephone number Initial return 327 Carleton Avenue, SE 616-745-4637 Terminated City or town, state or country, and ZIP + 4 F Group Exemption Amended return Grand Rapids, MI 49506 Number ▶ Application pending √ Cash ☐ Accrual Other (specify) ▶ H Check ► ☑ if the organization is not G Accounting Method: Website: ▶ required to attach Schedule B 527 (Form 990, 990-EZ, or 990-PF). if the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return. L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I.) Part I Check if the organization used Schedule O to respond to any question in this Part I $\overline{\mathbf{Z}}$ Contributions, gifts, grants, and similar amounts received 2789 2 2 Program service revenue including government fees and contracts 60 22570 3 Membership dues and assessments . . . 3 4 4 Investment income 5a 5a Gross amount from sale of assets other than inventory Less: cost or other basis and sales expenses Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) 5с c Gaming and fundraising events Gross income from gaming (attach Schedule G if greater than 6a Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) . . . 6ь Less: direct expenses from gaming and fundraising events . . 60 Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract **6d** 7a Gross sales of inventory, less returns and allowances . 7a 1950 Less: cost of goods sold 7b 773 Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7c 1177 8 66683 8 Other revenue (describe in Schedule O) 93219 Ω Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 9 3000 10 Grants and similar amounts paid (list in Schedule O) 10 11 11 Benefits paid to or for members 12 12 Salaries, other compensation, and employee benefits . . . 13 25899 13 Professional fees and other payments to independent contractors 14 11541 14 Occupancy, rent, utilities, and maintenance . . . 15 Printing, publications, postage, and shipping. 15 4085 48676 16 Other expenses (describe in Schedule O) . . 16 93201 17 17 Total expenses. Add lines 10 through 16 . 18 Excess or (deficit) for the year (Subtract line 17 from line 9) 18 18 Assets 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) 54889 19 20 20 Other changes in net assets or fund balances (explain in Schedule O) .

For Paperwork Reduction Act Notice, see the separate instructions.

Net assets or fund balances at end of year. Combine lines 18 through 20

Cat. No 106421

Form 990-EZ (2011)

21





54907

Part	·			_
	instructions for Part V.) Check if the organization used Schedule O to respond to any question in thi	s Part	Yes	No.
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	165	√
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34		√
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		√
c	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35b 35c		√
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		1
37a b 38a	Enter amount of political expenditures, direct or indirect, as described in the instructions. Did the organization file Form 1120-POL for this year?	37b	`	√
ь 39	any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? If "Yes," complete Schedule L, Part II and enter the total amount involved	38a	- N	✓
a b 40a	Initiation fees and capital contributions included on line 9	- - - - - - - - -	in the second	
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		→
C	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958	3	1. J. M J.	,
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization		1.00	
•	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	كالمنتق	1
41	List the states with which a copy of this return is filed.	040 74		
42a	The organization's books are in care of ▶ Shawn Bultema Located at ▶ 327 Carleton Avenue, SE, Grand Rapids, MI ZIP + 4 ▶	616-74	6-463/ 506	<u></u>
ь	At any time during the calendar year, did the organization have an interest in or a signature or other authority over		Yes	No
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		1
	If "Yes," enter the name of the foreign country: ► See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
С	At any time during the calendar year, did the organization maintain an office outside the U.S.?	42c		✓
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year		Yes	► □ No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	103	√
Ь	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		1
c d	Did the organization receive any payments for indoor tanning services during the year?	44c 44d		√
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		✓
45a 45b	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a 45b		V

Form 99	, 90-EZ (2011)						F	Page 4
46	Did the organization engage, directly or to candidates for public office? If "Yes,"						Yes	No
Part '	VI Section 501(c)(3) organization 501(c)(3) organizations and sectand 52, and complete the table	s and section 4947 tion 4947(a)(1) none s for lines 50 and 51	/(a)(1) nonexempt xempt charitable tr I.	charitable usts must	trusts on answer qu	ly. Ali sec		b \Box
	Check if the organization used Sc	cheaule O to respond	to any question in	this Part VI			Yes	No
47	Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II							140
48 49a b 50	Is the organization a school as described Did the organization make any transfers If "Yes," was the related organization a school of the organization.	to an exempt non-chasection 527 organization	aritable related organ	ization? .		. 49a . 49b	ees an	√ √
	employees) who each received more that (a) Name and address of each employee			(d) Healt contribution	there is non h benefits, s to employee	e, enter "N	lone.'	unt of
	paid more than \$100,000	devoted to position	(Forms W-2/1099-MISC		, and deferred ensation	other con	npensa	tion
None							· ·	
		-						
		-						
f 51	Total number of other employees paid o Complete this table for the organization \$100,000 of compensation from the org	n's five highest comp		t contractor	s who each	n received	more	thar
	Name and address of each independent contractor p	oaid more than \$100,000	(b) Type of se	rvice	(c) Compensat	ion	
None			-					
			-					
			-		 			
d 52	Total number of other independent cont Did the organization complete Schedule nonexempt charitable trusts must attack	A? Note: All section :	501 (c)(3) organizatior			► ☐ Yes	• 🗸	No
Under p	penalties of perjury, I declare that I have examined this prect, and complete. Declaration of preparer (other th	s return, including accompai an officer) is based on all inf	nvina schedules and stater	nents, and to th	e best of my k	nowledge an	d belief	i, it rs
	Shan A. Bu	Blan			10/2	//3		-
Sign Here			· · · · · · · · · · · · · · · · · · ·	Da	ite /			
Paid	Type or print name and title Print/Type preparer's name	Preparer's signature	<u> </u>	Date	Check [] if PTIN		
Prep	parer			T ES	self-empk m's EIN ▶	oyed		
	Firm's address ▶				none no.			
May t	he IRS discuss this return with the prepar	er shown above? See	instructions	<u> </u>		Yes	<u> </u>	No

SCHEDULE C (Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

2011

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OMB No 1545-0047

Department of the Treasury Internal Revenue Service

▶ Complete if the organization is described below. ▶ Attach to Form 990 or Form 990-EZ.

► See separate instructions.

If the organization answered "Yes" to Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

	-	" to Form 990, Part IV, line 5 (Prox	ry Tax) or Form 990-E	EZ, Part V, line 35c (Proxy Ta	ax), then		
	ection 501(c)(4), (5), or (6) orga of organization	nizations: Complete Part III.	··· .	Employer ide	ntification number		
	gan School Counselors Ass		37-1468882				
Part		e organization is exempt u	der section 501	(c) or is a section 527			
1		he organization's direct and ind					
2	•			•			
3	Volunteer hours						
Part	I-B Complete if the	e organization is exempt u	nder section 501	(c)(3).			
1	Enter the amount of any	excise tax incurred by the organ	ization under section	on 4955 ▶ 🖇			
2	_	excise tax incurred by organizat	-				
3	If the organization incurre	ed a section 4955 tax, did it file	Form 4720 for this y	/ear?	Yes No		
4a					Yes No		
ь	If "Yes," describe in Part		. 1	/ .\	1 10		
Part		e organization is exempt u			<u>(c)(3).</u>		
1	activities	ly expended by the filing orga					
2		filing organization's funds conf		· · · · · · · · · · · · · · · · · · ·) ************************************		
2	527 exempt function acti	vities		▶ \$			
3	line 17b	expenditures. Add lines 1 and		▶ \$			
4	Did the filing organization	n file Form 1120-POL for this ye	ar?		Yes No		
5	organization made payme the amount of political co	ses and employer identification of ents. For each organization listed ontributions received that were p fund or a political action comm	d, enter the amount promptly and directly	t paid from the filing organ y delivered to a separate p	ization's funds. Also enter political organization, such		
	(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds if none, enter -0	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-		
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							

	_
D	-

											<u> </u>
	rt II-A Complete if the section 501 (h)).		•						•		
A	Check ► ☐ if the filing or	ganization bel ss, EIN, expen							ed grou	p member	's
R	Check ► ☐ if the filing or										
<u> </u>		imits on Lobb			into di Octiv	ior provid	Jiono de	(a) Filing		(b) Affiliated	
		enditures" me			incurred.))	•	organization's		group totals	
1	a Total lobbying expenditur	es to influence	public opinio	n (grass r	oots lobby	ing)					
	b Total lobbying expenditur	es to influence	a legislative l	oody (dire	ct lobbying	3)	[
	c Total lobbying expenditur	es (add lines 1a	and 1b) .				[
	d Other exempt purpose ex						[
	e Total exempt purpose ex						[
	f Lobbying nontaxable ar columns.	nount. Enter t	he amount	from the	following	table in	both				
	If the amount on line 1e, col	umn (a) or (b) is:	The lobbyin	g nontaxa	ble amount	t is:		· · · ·			
	Not over \$500,000		20% of the	amount on	line 1e.			**			j
	Over \$500,000 but not over \$	1,000,000	\$100,000 pl	us 15% of	the excess o	over \$500,00	00.		٠ ١	1,54	[
	Over \$1,000,000 but not ove	r \$1,500,000	\$175,000 pl	us 10% of	the excess o	over \$1,000,	000.		-		İ
	Over \$1,500,000 but not ove	r \$17,000,000	\$225,000 pl	us 5% of th	e excess o	ver \$1,500,0	00.	-			
	Over \$17,000,000		\$1,000,000.					٠,٧٠٠	, , ²		4
	g Grassroots nontaxable ar						· ·			_	
	h Subtract line 1g from line						· ·			·	
	i Subtract line 1f from line						L				
	j If there is an amount of reporting section 4911 ta							tile Form		ີYes □	No
	(Some organiz co	ations that madumns below. \$	ar Averaging de a section See the instr	Period (501(h) el uctions f	Jnder Sec ection do or lines 2a	tion 501(h not have t through 2) to comp af on pa _f	lete all of			
		Lobbying	Expenditure	s During	4-Year Av	reraging P	eriod		· ·		
	Calendar year (or fiscal ye beginning in)	ear	(a) 2008	(b)	2009	(c) 20	10	(d) 201	1	(e) Total	
2	2a Lobbying nontaxable ame	ount									
	 b Lobbying ceiling amount (150% of line 2a, column 	(e))					4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	· .	1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		
	c Total lobbying expenditu	res									
	d Grassroots nontaxable a										
	e Grassroots ceiling amour (150% of line 2d, column		2.7		- 4	- - -	3	· ,			
	f Grassroots lobbying expe	enditures		1							

Part	II-B	Complete if the organization is exempt under section 501(c)(3) and has NOT (election under section 501(h)).	filed	Forn	5768 1		
For ea	ach "Y	es" response to lines 1a through 1i below, provide in Part IV a detailed description	(a)		(b)	
		ing activity.	Yes	No	A	moun	t
1	During	the year, did the filing organization attempt to influence foreign, national, state or local					_
		tion, including any attempt to influence public opinion on a legislative matter or		ι."		-	
		ndum, through the use of:					- (-
a		eers?		✓		•	2.
b		taff or management (include compensation in expenses reported on lines 1c through 1i)?		/			<u>.</u>
C		advertisements?	-	√			
d		gs to members, legislators, or the public?		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			
θ		ations, or published or broadcast statements?		1			
1 ~		to other organizations for lobbying purposes?		✓			
g h		demonstrations, seminars, conventions, speeches, lectures, or any similar means?	-	V			
i		activities?	1	 			2100
j		Add lines 1c through 1i	<u> </u>				2100
2a		e activities in line 1 cause the organization to be not described in section 501(c)(3)?		1			
b		s," enter the amount of any tax incurred under section 4912	ļ	¥ .			
c		;" enter the amount of any tax incurred by organization managers under section 4912	1 3	4			
d	If the f	iling organization incurred a section 4912 tax, did it file Form 4720 for this year?					~
Part	III-A	Complete if the organization is exempt under section 501(c)(4), section 501(c) 501(c)(6).)(5), (or se	ction	·	
						Yes	No
1	Were:	substantially all (90% or more) dues received nondeductible by members?			1		
2	Did th	e organization make only in-house lobbying expenditures of \$2,000 or less?			2		
3		e organization agree to carry over lobbying and political expenditures from the prior year? .			3		
Part		Complete if the organization is exempt under section 501(c)(4), section 501(c 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" O answered "Yes." assessments and similar amounts from members				ine 3	3, is
2	•	n 162(e) nondeductible lobbying and political expenditures (do not include amounts	· ·				
	politic	al expenses for which the section 527(f) tax was paid).	J 0.				
a		nt year	•	2a			
Ь	Total	over from last year	•	2b			
с 3		gate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .	•	2c			
4		ces were sent and the amount on line 2c exceeds the amount on line 3, what portion of		٠			
•		s does the organization agree to carryover to the reasonable estimate of nondeductible lobb					
		plitical expenditure next year?	, <u>.</u>	4			
5	Taxab	le amount of lobbying and political expenditures (see instructions)		5			
Part	: IV	Supplemental Information					
		s part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; elete this part for any additional information.	Part II	l-A; a	nd Part	II-B,	line
Const	dtant w	as hired to monitor legislation affecting school counseling. Approximately 10% of their time was	spent	lobby	ing.		

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

Open to Public Inspection

Name of the or				Employer identification number
Michigan Sc	chool Counselors Association			37-1468882
Parti#8	Conference Registration	66 603		
Parti #6	Conference registration	66,683		
Part I #10	Clay Scholarship	2,000		
	High School Senior Scholarship	1,000		
Part I #16	Governing Board Meeting Expenses	3,836		
	Conference Expenses	40,076		
	Leadership Development	4,433		
	Assemble Discussion	224		
	Award Plaques	331		

	···			

MSCA Governing Board 2011-2012

President - Shawn Bultsma GVSU, Grand Rapids

President Elect - Jan Schoenherr Quincy Community Schools, Quincy

Past President/Newsletter Editor - Jennifer Burdgick Walnut Creek Middle School, Walled Lake Schools

Elementary VP - Jim Hedstrom Townline Elementary, Kentwood

Elementary Rep - Kurt David Farmington Public Schools

Middle School VP - Jenny Sherman Parcells Middle School, Grosse Point Woods

Middle School Rep - Leslie Condon Novi Middle School

High School VP - Geraldine Brady-Holmes Dexter High School, Dexter

High School Rep - Dawn Yager Maple Valley High School, Vermontville

Counselor Educator/Supervisor VP - Mary L. Anderson Western Michigan University, Kalamazoo

Counselor Educator/Supervisor Rep - Janet Glaes Spring Arbor University

Secretary - Julie Onstott Zeeland

Treasurer – Pamela Hill Jackson High School, Jackson

Scholarship/Professional Recognition - Lynda Bykerk-Rupke East Grand Rapids High School, East Grand Rapids

MCGCP - Jane McKie

Ethics - To Be Determined

Bylaws/Parliamentarian/Human Rights - Jay Miller DeWitt High School, DeWitt

Hospitality – Sue Clay Grand Valley State University, Grand Rapids

Michigan School Counselor Association Governing Board Meeting November 3, 2012

Members Present: Jan Schoenherr, , Leslie Anderson, Mary L. Anderson, Shawn Bultsma, Jennifer Burdgick, Harry Clay, Sue Clay, Leslie Condon, Kurt David, Noah Emerson, Jennifer Foster, Janet Glaes, Jim Hedstrom, Pam Charleston-Lyons, Kelly Messing-Mirabito, Julie Onstott, Lynda Bykerk- Rupke Teresa Severy, Dawn Yager. Meeting called to order by President, Jan Schoenherr.

Motion: To accept the minutes from the September 14,2012 meeting, Lynda-Bykerk Rupke. Second, Jennifer Burdgick. All in favor. Motion passes.

New Business:

- -Treasurer, Pam Hill, was asked to resign by Jan. Bank accounts appear to be intact but there are record keeping flaws. Shawn will follow up.
- a) One issue is with the online credit card service. Sage is the name of that service and it doesn't look like those transactions were tracked and recorded.
- b) There is a carbon copy of written checks, but Shawn will need time to sort through them and make sure money is recorded properly.
- c) The Clay Scholarship was paid but the check was never sent. The person was actually a former recipient so a new winner has been selected and sent a check.
- d). Claudia will be the interim Treasurer for the remainder of this year and will be on the account at Fifth Third Bank.
- e) A discussion took place in regards to having a professional audit done on our bank records.

Motion: To have a professional audit of the MSCA finances completed by the January 2013 governing board meeting, Sue Clay. Second, Teresa Severy. Motion passed. Discussion: If anyone knows of an auditor/accountant, please give Jan the necessary contact information. Jan will get 3 bids and send the quotes out to the governing board to vote via email.