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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545-0052

2011

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning **07/01/11**, and ending **06/30/12**

Name of foundation MERCEDES L. HOAG CHARITABLE TRUST FIRST MID-IL BANK & TRUST, TRUSTEE		A Employer identification number 37-1255778			
Number and street (or P O box number if mail is not delivered to street address) P.O. BOX 529		Room/suite			
City or town, state, and ZIP code MATTOON IL 61938					
G Check all that apply:		<input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change			
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation					
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 2,293,074	J Accounting method	<input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)			
(Part I, column (d) must be on cash basis)					
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue					
1 Contributions, gifts, grants, etc., received (attach schedule)					
2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		440	440		
4 Dividends and interest from securities		25,631	25,631		
5a Gross rents		54,286	54,286		
b Net rental income or (loss)	49,080				
6a Net gain or (loss) from sale of assets not on line 10		28,550			
b Gross sales price for all assets on line 6a	352,786				
7 Capital gain net income (from Part IV, line 2)			28,550		
8 Net short-term capital gain				0	
9 Income modifications					
10a Gross sales less returns & allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11		108,907	108,907	0	
Operating and Administrative Expenses					
13 Compensation of officers, directors, trustees, etc		17,410	12,513		4,897
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule)	STMT 1	3,125	2,083		1,042
c Other professional fees (attach schedule)					
17 Interest					
18 Taxes (attach schedule) (see instructions)	STMT 2	2,173	73		
19 Depreciation (attach schedule) and depletion	STMT 3	249	249		
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (att sch)	STMT 4	4,972	4,957		
24 Total operating and administrative expenses.		27,929	19,875	0	5,939
Add lines 13 through 23					
25 Contributions, gifts, grants paid		105,000			105,000
26 Total expenses and disbursements. Add lines 24 and 25		132,929	19,875	0	110,939
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		-24,022			
b Net investment income (if negative, enter -0-)			89,032		
c Adjusted net income (if negative, enter -0-)				0	

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2011)

Assets	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash—non-interest-bearing		17,190		
2	Savings and temporary cash investments		122,709	72,239	72,239
3	Accounts receivable ►				
	Less allowance for doubtful accounts ►				
4	Pledges receivable ►				
	Less allowance for doubtful accounts ►				
5	Grants receivable				
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
7	Other notes and loans receivable (att. schedule) ►		0		
	Less allowance for doubtful accounts ►				
8	Inventories for sale or use				
9	Prepaid expenses and deferred charges				
10a	Investments—U.S. and state government obligations (attach schedule)				
b	Investments—corporate stock (attach schedule)	SEE STMT 5	225	225	225
c	Investments—corporate bonds (attach schedule)	SEE STMT 6	129,934	129,934	138,748
11	Investments—land, buildings, and equipment basis ►	422,862			
	Less accumulated depreciation (attach sch.) ►	STMT 7	1,370		
				421,741	421,492
					1,153,000
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	SEE STATEMENT 8	854,052	895,905	928,862
14	Land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach sch.) ►				
15	Other assets (describe ►))		
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item l))	1,545,851	1,519,795
					2,293,074
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable (attach schedule)				
22	Other liabilities (describe ►)	SEE STATEMENT 9)	2,034	
23	Total liabilities (add lines 17 through 22))	2,034	0
Net Assets or Fund Balances	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	27	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ►			
	28	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ►			
	29	Capital stock, trust principal, or current funds		1,992,718	2,021,268
	30	Paid-in or capital surplus, or land, bldg., and equipment fund			
	31	Retained earnings, accumulated income, endowment, or other funds		-448,901	-501,473
	32	Total net assets or fund balances (see instructions)		1,543,817	1,519,795
	33	Total liabilities and net assets/fund balances (see instructions)		1,545,851	1,519,795

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,543,817
2	Enter amount from Part I, line 27a	2	-24,022
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	1,519,795
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,519,795

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE WORKSHEET					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	28,550	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

 Yes No

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	110,840	2,312,679	0.047927
2009	119,125	2,238,482	0.053217
2008	118,168	2,220,272	0.053222
2007	110,155	2,382,488	0.046235
2006	100,257	2,208,309	0.045400

2 Total of line 1, column (d)

2 **0.246001**

3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 **0.049200**

4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5

4 **2,285,064**

5 Multiply line 4 by line 3

5 **112,425**

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 **890**

7 Add lines 5 and 6

7 **113,315**

8 Enter qualifying distributions from Part XII, line 4

8 **110,939**

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)	1	1,781
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b	2	0
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)	3	1,781
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
3	Add lines 1 and 2	5	1,781
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	1,400
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	1,400
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	381
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2012 estimated tax ►	Refunded	11

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1a	X
1c	Did the foundation file Form 1120-POL for this year?	1b	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____	1c	X
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____	2	X
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	3	X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	4a	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4b	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	5	X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	6	X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either. • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	7	X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	8b	X
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► IL	9	X
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	10	X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► **N/A** 13

14 The books are in care of ► **LAURA WALK**
P.O. BOX 529

Telephone no ► **217-258-0633**Located at ► **MATTOON** ILZIP+4 ► **61938** ►

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15

16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ► 16 Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes No

b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► 1b

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? N/A 1c

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? Yes No
If "Yes," list the years ► **20 20 20 20**

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) N/A 2b

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► **20 20 20 20** N/A 3b

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No

b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) N/A 3b

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? N/A 4a

b Did the foundation make any investment in a prior year (but after December 31, 1989) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? N/A 4b

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	N/A	5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53 4945-5(d)	N/A	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	6b	X	
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FIRST MID-ILLINOIS BANK & TRUST P.O. BOX 529	MATTOON IL 61938	TRUSTEE 1.00	14,691	0
TRUSTEE FEES		0.00	0	0
FIRST MID-ILLINOIS BANK & TRUST P.O. BOX 529	MATTOON IL 61938	TRUSTEE 1.00	2,719	0
FARM MANAGEMENT FEES		0.00	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ► 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	CONTRIBUTIONS TO ORGANIZATIONS AS LISTED ON PART XV	
2	ACCOUNTING FEES - \$1,042; TRUSTEE FEES - \$4,897	105,000
3		5,939
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	N/A	
2		
3	All other program-related investments See instructions	
Total. Add lines 1 through 3		►

Form 990-PF (2011)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	139,362
b	Average of monthly cash balances	1b	121,450
c	Fair market value of all other assets (see instructions)	1c	2,059,050
d	Total (add lines 1a, b, and c)	1d	2,319,862
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,319,862
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	34,798
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,285,064
6	Minimum Investment return. Enter 5% of line 5	6	114,253

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	114,253
2a	Tax on investment income for 2011 from Part VI, line 5	2a	1,781
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,781
3	Distributable amount before adjustments Subtract line 2c from line 1	3	112,472
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	112,472
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	112,472

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	1a	110,939
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1b	
b	Program-related investments—total from Part IX-B	2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	3a	
3	Amounts set aside for specific charitable projects that satisfy the	3b	
a	Suitability test (prior IRS approval required)	4	110,939
b	Cash distribution test (attach the required schedule)	5	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	6	110,939
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)		
6	Adjusted qualifying distributions. Subtract line 5 from line 4		

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				112,472
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only				
b Total for prior years. 20 ____ , 20 ____ , 20 ____				
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009	670			
e From 2010				
f Total of lines 3a through e	670			
4 Qualifying distributions for 2011 from Part XII, line 4 ► \$ 110,939				110,939
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2011 distributable amount				110,939
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	670			670
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				863
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling				►			
b	Check box to indicate whether the foundation is a private operating foundation described in section				<input type="checkbox"/>	4942(j)(3) or	<input type="checkbox"/>	4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed							(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008				
b	85% of line 2a							
c	Qualifying distributions from Part XII, line 4 for each year listed							
d	Amounts included in line 2c not used directly for active conduct of exempt activities							
e	Qualifying distributions made directly for active conduct of exempt activities							
	Subtract line 2d from line 2c							
3	Complete 3a, b, or c for the alternative test relied upon							
a	"Assets" alternative test—enter							
	(1) Value of all assets							
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)							
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed							
c	"Support" alternative test—enter							
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)							
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)							
	(3) Largest amount of support from an exempt organization							
	(4) Gross investment income							

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE STATEMENT 10				105,000
Total			► 3a	105,000
b Approved for future payment N/A				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

1 Program service revenue

a _____
 b _____
 c _____
 d _____
 e _____
 f _____

g Fees and contracts from government agencies

2 Membership dues and assessments**3 Interest on savings and temporary cash investments****4 Dividends and interest from securities****5 Net rental income or (loss) from real estate**

a Debt-financed property

b Not debt-financed property

6 Net rental income or (loss) from personal property**7 Other investment income****8 Gain or (loss) from sales of assets other than inventory****9 Net income or (loss) from special events****10 Gross profit or (loss) from sales of inventory****11 Other revenue a** _____

b _____
 c _____
 d _____
 e _____

12 Subtotal Add columns (b), (d), and (e)

14 440

13 Total. Add line 12, columns (b), (d), and (e)

13 103,701

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

- (1) Cash
- (2) Other assets

b Other transactions

- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return
with the preparer shown below
(see instructions)? Yes No

**Sign
Here**

► Laura M. Walk, Trust officer
Signature of officer or trustee

10/24/12

• Trustee
Title

Signature of officer or trustee		Date	Title	
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature	Date
	ROBERT E. ARNHOLT, C.P.A.		<i>Robert E. Arnhold</i>	10/23/12
	Firm's name ► DOEHRING, WINDERS & CO. LLP		PTIN	P00598061
Firm's address ► 1601 LAFAYETTE AVE MATTOON, IL 61938-3925		Firm's EIN ►	37-1206717	
		Phone no	217-235-0377	

Capital Gains and Losses for Tax on Investment Income

Form 990-PF

2011

For calendar year 2011, or tax year beginning

07/01/11, and ending

06/30/12

Name

MERCEDES L. HOAG CHARITABLE TRUST
FIRST MID-IL BANK & TRUST, TRUSTEE

Employer Identification Number

37-1255778

(a)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
(1) SEE ATTACHED SCHEDULE	P	VARIOUS	VARIOUS
(2) SEE ATTACHED SCHEDULE	P	VARIOUS	VARIOUS
(3) RS GLOBAL NATURAL RESOURCES #1474	P	VARIOUS	VARIOUS
(4) PRINCIPAL HIGH YIELD INST #4585	P	VARIOUS	VARIOUS
(5) PERKINS MID CAP VALUE CLASS I	P	VARIOUS	VARIOUS
(6) VANGUARD GNMA #36	P	VARIOUS	VARIOUS
(7) GAIN ON SALE OF OPTIONS	P	VARIOUS	VARIOUS
(8) BARRICK GOLD CORP	P	04/26/11	12/16/11
(9) CBOE HOLDINGS, INC	P	05/11/11	12/16/11
(10) CELGENE CORP	P	05/11/11	10/21/11
(11) MARATHON OIL CORP	P	05/03/11	12/16/11
(12) MARATHON PETROLEUM CORP	P	10/24/11	12/16/11
(13) MARKET VECTORS GOLD MINERS ETF	P	05/02/11	12/16/11
(14) PRO SHARES ULTRA SHORT RUSSELL	P	05/17/11	12/16/11
(15) SANDISK CORPORATION	P	05/11/11	10/21/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 28,791		28,722	69
(2) 279,633		257,645	21,988
(3) 301			301
(4) 761			761
(5) 5,658			5,658
(6) 67			67
(7) 2,163			2,163
(8) 4,499		5,019	-520
(9) 5,154		5,457	-303
(10) 5,748		5,510	238
(11) 2,698		3,072	-374
(12) 3,260		3,951	-691
(13) 5,289		5,996	-707
(14) 3,999		4,376	-377
(15) 4,698		4,488	210

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) OR Losses (from col (h))
(1)			69
(2)			21,988
(3)			301
(4)			761
(5)			5,658
(6)			67
(7)			2,163
(8)			-520
(9)			-303
(10)			238
(11)			-374
(12)			-691
(13)			-707
(14)			-377
(15)			210

Capital Gains and Losses for Tax on Investment Income

Form 990-PF

2011

For calendar year 2011, or tax year beginning

07/01/11, and ending

06/30/12

Name

MERCEDES L. HOAG CHARITABLE TRUST
FIRST MID-IL BANK & TRUST, TRUSTEE

Employer Identification Number

37-1255778

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse or common stock, 200 shs MLC Co		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) CONVERSE TECH LITIGATION PROCEEDS		P	VARIOUS	VARIOUS
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 67			67
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) OR Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			67
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

27555 Mercedes L. Hoag Charitable Trust
37-1255778
FYE: 6/30/2012

Federal Statements

10/23/2012 9:16 AM

Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING FEE	\$ 3,125	\$ 2,083	\$ 0	\$ 1,042
TOTAL	\$ 3,125	\$ 2,083	\$ 0	\$ 1,042

Statement 2 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN WITHHOLDING TAX	\$ 73	\$ 73	\$	\$
EXCISE TAX EXP.	700			
FED. ESTIMATED EXCISE TAX PAYMEN	1,400			
TOTAL	\$ 2,173	\$ 73	\$ 0	\$ 0

Statement 3 - Form 990-PF, Part I, Line 19 - Depreciation

Description	Date Acquired	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
FARM TIL	12/18/06	\$ 3,738	\$ 1,121	STRAIGHT LINE	15	\$ 249	\$ 249	\$ 249
TOTAL	\$ 3,738	\$ 1,121				\$ 249	\$ 249	\$ 0

27555 Mercedes L. Hoag Charitable Trust
37-1255778
FYE: 6/30/2012

Federal Statements

10/23/2012 9:16 AM

Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

<u>Description</u>	<u>Total</u>	<u>Net Investment</u>	<u>Adjusted Net</u>	<u>Charitable Purpose</u>
FARM RENTAL, 209.562 ACRES	\$ 150	\$ 150	\$ 150	\$
FARM LIABILITY INSURANCE	4,807	4,807	4,807	
FARM REAL ESTATE TAXES				
EXPENSES	15			
STATE FILING FEE				
TOTAL	\$ 4,972	\$ 4,957	\$ 0	\$ 0

27555 Mercedes L. Hoag Charitable Trust
37-1255778
FYE: 6/30/2012

Federal Statements

10/23/2012 9:16 AM

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
FARMER GRAIN OF DORAN "D"	\$ 225	\$ 225	COST	\$ 225
TOTAL	\$ 225	\$ 225		\$ 225

Statement 6 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
PRUDENTIAL FINANCIAL 6%	\$ 50,000	\$ 50,000	COST	\$ 49,802
GEN ELEC CAP 5.75%	40,000	40,000	COST	43,705
GE CAP CORP 5.375%	39,934	39,934	COST	45,241
TOTAL	\$ 129,934	\$ 129,934		\$ 138,748

Statement 7 - Form 990-PF, Part II, Line 11 - Land, Building, and Equipment Investments

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
FARM TILE-HOAG BRO. FARM	\$ 2,617	\$ 3,738	\$ 1,370	\$ 1,153,000
LAND-HOAG BRO. FARM	419,124	419,124		
TOTAL	\$ 421,741	\$ 422,862	\$ 1,370	\$ 1,153,000

Statement 8 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
AMERICAN CENTURY EQUITY INCOME #38	\$ 88,610	\$	COST	\$
BARRICK GOLD CORP	5,020		COST	
CBOE	5,458		COST	
CELGENE CORP	5,922		COST	
JENSEN PORTFOLIO	105,760		COST	

Federal Statements

Statement 8 - Form 990-PF, Part II, Line 13 - Other Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	
			Fair Market Value	\$
KEELEY SMALL CAP VALUE #1245	\$ 47,432		COST	
MARATHON OIL	5,226		COST	
MARKET VECTOR GOLD MINERS	5,997		COST	
PROSHARES ULTRA SHORT RUSSEL 2000	4,377		COST	
SANDISK CORP	4,715		COST	
VANGUARD GNMA #36	27,641		COST	
PERKINS MID CAP VALUE CLASS I	75,970	89,118	COST	92,527
RS GLOBAL NATURAL RESOURCES #1474	50,499	59,663	COST	57,191
PRINCIPAL REAL ESTATE FUND #4934	32,543	30,979	COST	38,525
LEGG MASON CLEARBRIDGE #444	86,570	87,354	COST	103,766
PRINCIPAL HIGH YIELD #4585	27,337	28,309	COST	27,169
AMERICAN FUNDS CAP WRLD #631	18,502	17,623	COST	17,959
AMERICAN FUNDS EUROPACIFIC GRW #631	136,954	112,628	COST	111,782
OPPENHEIMER	39,698	45,068	COST	46,734
COLUMBIA ACORN		44,152	COST	46,251
T ROWE PRICE	118,842		COST	111,446
DODGE & COX		26,313	COST	26,935
EAGLE SMALL CAP FUND		67,733	COST	64,326
AMERICAN CENTURY VLAUE		90,924	COST	103,490
VANGUARD GNMA ADMIRAL SHARES #536		26,047	COST	26,787
FARMER'S STOCK CREDIT		17	COST	17
PIMCO TOTAL RETURN CL D/I	79,804	51,135		53,957
TOTAL	\$ 854,052	\$ 895,905		\$ 928,862

Federal Statements**Statement 9 - Form 990-PF, Part II, Line 22 - Other Liabilities**

Description	Beginning of Year	End of Year
CALL OPTIONS	\$ 2,034	\$
TOTAL	<u>\$ 2,034</u>	<u>0</u>

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name	Address	Relationship	Status	Purpose	Amount
BIG BROTHERS/BIG SISTERS CHARLESTON IL 61920	825 18TH STREET			OPERATING EXPENSES	1,125
ST. MARY'S SCHOOL MATTOON IL 61938	2000 RICHMOND AVE			OPERATING EXPENSES	1,350
COLES COUNTY COUNCIL ON A CHARLESTON IL 61920	11021 E CR 800 NORTH			OPERATING EXPENSES	1,350
MATTOON COMMUNITY FOOD CE MATTOON IL 61938	600 MOULTRIE AVE			OPERATING EXPENSES	1,350
CAMP NEW HOPE MATTOON IL 61938	P.O. BOX 764			OPERATING EXPENSES	1,350
IMMACULATE CONCEPTION CHU MATTOON IL 61938	320 N 21ST STREET			OPERATING EXPENSES	1,350
QUINCY UNIVERSITY QUINCY IL 62301	1800 COLLEGE AVE			OPERATING EXPENSES/SPECIAL OFFERINGS	15,750
CALVARY CEMETERY MATTOON IL 61938	NORTH 19TH ST			SCHOLARSHIPS	21,000
DIOCESAN ADMINISTRATOR SPRINGFIELD IL 62702	1625 WEST WASHINGTON			OPERATING EXPENSES	10,500
CONGREGATION OF 3RD ORDER JOLIET IL 60435	1433 ESSINGTON RD			OPERATING EXPENSES	15,750
ST. JOHN'S SCHOOL OF NURS SPRINGFIELD IL 62769	800 E CARPENTER ST			OPERATING EXPENSES	10,500
KNIGHTS OF COLUMBUS MATTOON IL 61938	316 LINDEN LANE			SCHOLARSHIPS	10,500
COVENANT MEDICAL CENTER URBANA IL 61801	1400 W PARK			CHARITABLE PROJECTS	7,875
MATTOON AREA P.A.D.S MATTOON IL 61938	2017 BROADWAY AVE			OPERATING EXPENSES	5,250
				OPERATING EXPENSES	1,350
				TOTAL	105,000

Tax Worksheet Schedule D

Date Run : 07/03/2012

(07/01/2011 To 06/30/2012)

Processing Date : 07/03/2012

Time Printed : 9:57:55 AM

Taxpayer ID : 37-1255778

Account Name : Hoag, Mercedes Charitable Trust

Account Number : 22891350

Shares/PV	Asset Sold	How Acq	Date Acquired	Date Sold	Holding Period	Sales	Original Cost	Realized Gain/Loss
0.340	American Funds Capital Wrld Bnd F-2 # 631	Buy	01/27/2011 12/05/2011	Short	①	7.00	6.94 ②	0.06
0.550	American Funds Capital Wrld Bnd F-2 # 631	Buy	01/27/2011 12/01/2011	Short		11.20	11.16	0.04
1.450	American Funds Capital Wrld Bnd F-2 # 631	Buy	01/27/2011 12/05/2011	Short		30.00	29.74	0.26
14.420	American Funds Capital Wrld Bnd F-2 # 631	Buy	01/27/2011 11/14/2011	Short		300.00	295.10	4.90
150.980	American Funds Capital Wrld Bnd F-2 # 631	Buy	01/27/2011 07/29/2011	Short		1,088.31	1,043.46	44.85
0.130	Columbia Acorn International Fund - Z	Buy	01/03/2012 05/01/2012	Short		5.00	4.42	0.58
0.140	Columbia Acorn International Fund - Z	Buy	01/03/2012 06/08/2012	Short		5.00	4.87	0.13
0.500	Columbia Acorn International Fund - Z	Buy	01/03/2012 06/05/2012	Short		17.50	17.39	0.11
1.050	Columbia Acorn International Fund - Z	Buy	01/03/2012 04/03/2012	Short		41.35	36.67	4.68
1.540	Columbia Acorn International Fund - Z	Buy	01/03/2012 06/01/2012	Short		53.75	53.89	-0.14
0.220	Dodge & Cox Income Fund #147	Buy	01/03/2012 05/01/2012	Short		3.00	2.92	0.08
0.220	Dodge & Cox Income Fund #147	Buy	01/03/2012 06/08/2012	Short		3.00	2.92	0.08
0.770	Dodge & Cox Income Fund #147	Buy	01/03/2012 06/05/2012	Short		10.50	10.22	0.28
1.830	Dodge & Cox Income Fund #147	Buy	01/03/2012 04/03/2012	Short		24.81	24.35	0.46
2.360	Dodge & Cox Income Fund #147	Buy	01/03/2012 06/01/2012	Short		32.25	31.31	0.94
61.940	Dodge & Cox Income Fund #147	Buy	01/03/2012 05/21/2012	Short		844.21	823.16	21.05
0.160	Eagle Small Cap Growth Fund Class I	Buy	04/11/2012 05/01/2012	Short		7.00	6.81	0.19
0.180	Eagle Small Cap Growth Fund Class I	Buy	04/11/2012 06/08/2012	Short		7.00	7.52	-0.52
0.640	Eagle Small Cap Growth Fund Class I	Buy	04/11/2012 06/05/2012	Short		24.50	26.97	-2.47
1.990	Eagle Small Cap Growth Fund Class I	Buy	04/11/2012 06/01/2012	Short		75.25	83.95	-8.70
1.570	Jensen Quality Growth Fund	Buy	01/31/2011 12/05/2011	Short		42.00	42.80	-0.80
2.530	Jensen Quality Growth Fund	Buy	01/31/2011 12/01/2011	Short		67.17	69.12	-1.95
6.710	Jensen Quality Growth Fund	Buy	01/31/2011 12/05/2011	Short		180.00	183.41	-3.41
67.820	Jensen Quality Growth Fund	Buy	01/31/2011 11/14/2011	Short		1,800.00	1,853.58	-53.58
13.030	Jensen Quality Growth Fund	Reinv	06/21/2011 03/30/2012	Short		382.88	366.72	16.16
134.870	Jensen Quality Growth Fund	Buy	07/29/2011 03/30/2012	Short		3,962.33	3,649.44	312.89
16.810	Jensen Quality Growth Fund	Reinv	09/22/2011 03/30/2012	Short		493.82	405.57	88.25
14.280	Jensen Quality Growth Fund	Reinv	12/22/2011 03/30/2012	Short		419.52	375.55	43.97
236.070	Jensen Quality Growth Fund	Free	02/16/2012 03/30/2012	Short		6,935.59	6,720.78	214.81
14.360	Jensen Quality Growth Fund	Reinv	03/23/2012 03/30/2012	Short		421.87	417.69	4.18

Tax Worksheet Schedule D

(07/01/2011 To 06/30/2012)
Processing Date : 07/03/2012

Date Run : 07/03/2012

Taxpayer ID : 37-1255778

Account Name : Hoag, Mercedes Charitable Trust

Shares/PV	Asset Sold	How	Date Acquired	Date Sold	Holding Period	Sales Proceeds	Original Cost	Realized Gain/Loss
60.310	Keeley Small Cap Value Fund Class I #2251	Buy	07/29/2011	04/10/2012	Short	① 1,495.18	1,576.62 (2)	-81.44
157.560	Keeley Small Cap Value Fund Class I #2251	Free	02/16/2012	04/10/2012	Short	3,905.84	4,135.86	-230.02
0.260	T Rowe Price Blue Chip Growth Fund	Buy	04/02/2012	05/01/2012	Short		12.00	12.03
0.280	T Rowe Price Blue Chip Growth Fund	Buy	04/02/2012	06/08/2012	Short		12.00	12.96
1.010	T Rowe Price Blue Chip Growth Fund	Buy	04/02/2012	06/05/2012	Short		42.00	46.74
2.140	T Rowe Price Blue Chip Growth Fund	Buy	04/02/2012	04/03/2012	Short		99.23	98.99
3.130	T Rowe Price Blue Chip Growth Fund	Buy	04/02/2012	06/01/2012	Short		129.00	145.00
96.270	T Rowe Price Blue Chip Growth Fund	Buy	04/02/2012	05/21/2012	Short		4,125.17	4,455.38
9.570	Vanguard GNMA #36	ReInv	10/01/2010	07/29/2011	Short		105.37	105.46
0.030	Vanguard GNMA #36	ReInv	11/01/2010	07/29/2011	Short	0.31	0.31	-0.09
0.030	Vanguard GNMA #36	ReInv	12/01/2010	07/29/2011	Short		0.30	0.00
0.030	Vanguard GNMA #36	ReInv	12/31/2010	07/29/2011	Short	0.32	0.31	0.01
0.050	Vanguard GNMA #36	ReInv	12/31/2010	07/29/2011	Short	0.56	0.55	0.01
0.190	Vanguard GNMA #36	ReInv	12/31/2010	07/29/2011	Short		2.05	1.99
0.940	Vanguard GNMA #36	Buy	01/27/2011	12/05/2011	Short		10.50	10.10
1.510	Vanguard GNMA #36	Buy	01/27/2011	12/01/2011	Short		16.80	16.17
4.030	Vanguard GNMA #36	Buy	01/27/2011	12/05/2011	Short		45.00	43.26
40.500	Vanguard GNMA #36	Buy	01/27/2011	11/14/2011	Short		450.00	434.61
94.770	Vanguard GNMA #36	Buy	01/27/2011	07/29/2011	Short		1,043.45	1,016.91
1.430	American Century Equity Income Inv Cl # 38	Buy	01/08/2010	05/01/2012	Long		11.00	9.47 (4)
5.360	American Century Equity Income Inv Cl # 38	Buy	01/08/2010	12/05/2011	Long		38.50	35.50
8.640	American Century Equity Income Inv Cl # 38	Buy	01/08/2010	12/01/2011	Long		61.57	57.16
11.810	American Century Equity Income Inv Cl # 38	Buy	01/08/2010	04/03/2012	Long		90.96	78.20
22.980	American Century Equity Income Inv Cl # 38	Buy	01/08/2010	12/05/2011	Long		165.00	152.13
230.770	American Century Equity Income Inv Cl # 38	Buy	01/08/2010	11/14/2011	Long		1,650.00	1,527.69
1.880	American Century Value	Buy	01/08/2010	06/05/2012	Long		38.50	35.76
6.790	American Century Value	Buy	01/08/2010	06/08/2012	Long		11.00	9.92
20.930	American Century Value	Buy	01/08/2010	06/01/2012	Long		118.25	110.22
75.880	American Century Value	Buy	01/08/2010	05/21/2012	Long		439.35	399.61
1,094.060	American Century Value	Buy	01/08/2010	05/21/2012	Long		6,334.60	5,761.66

Tax Worksheet Schedule D

Date Run : 07/03/2012

(07/01/2011 To 06/30/2012)
Processing Date : 07/03/2012

Taxpayer ID : 37-1255778

Account Name : Hoag, Mercedes Charitable Trust

Shares/PV	Asset Sold	How	Date Acq	Date Sold	Holding Period	Sales	Original Cost	Realized Gain/Loss
0.100	American Funds Capital Wrld Bnd F-2 # 631	Buy	01/27/2011	05/01/2012	Long	③ 2.00	1.94 ④	0.06
0.100	American Funds Capital Wrld Bnd F-2 # 631	Buy	01/27/2011	06/08/2012	Long	③ 2.00	1.97	0.03
0.340	American Funds Capital Wrld Bnd F-2 # 631	Buy	01/27/2011	06/05/2012	Long	7.00,	6.90	0.10
0.790	American Funds Capital Wrld Bnd F-2 # 631	Buy	01/27/2011	04/03/2012	Long	16.54,	16.23	0.31
1.030	American Funds Capital Wrld Bnd F-2 # 631	Buy	01/27/2011	05/21/2012	Long	21.47	21.04	0.43
1.030	American Funds Capital Wrld Bnd F-2 # 631	Buy	01/27/2011	06/01/2012	Long	21.50	21.13	0.37
0.310	American Funds Europacific Growth F-2 # 616	Buy	04/26/2010	05/01/2012	Long	12.00	12.01	-0.01
0.340	American Funds Europacific Growth F-2 # 616	Buy	04/26/2010	06/08/2012	Long	12.00	13.26	-1.26
1.210	American Funds Europacific Growth F-2 # 616	Buy	04/26/2010	06/05/2012	Long	42.00	47.55	-5.55
1.610	American Funds Europacific Growth F-2 # 616	Buy	04/26/2010	12/05/2011	Long	59.50	63.25	-3.75
2.500	American Funds Europacific Growth F-2 # 616	Buy	04/26/2010	04/03/2012	Long	99.23	98.05	1.18
2.600	American Funds Europacific Growth F-2 # 616	Buy	04/26/2010	12/01/2011	Long	95.16	102.09	-6.93
3.750	American Funds Europacific Growth F-2 # 616	Buy	04/26/2010	06/01/2012	Long	129.00	146.93	-17.93
6.910	American Funds Europacific Growth F-2 # 616	Buy	04/26/2010	12/05/2011	Long	255.00	271.07	-16.07
68.980	American Funds Europacific Growth F-2 # 616	Buy	04/26/2010	11/14/2011	Long	2,550.00	2,706.21	-156.21
1,034.020	American Funds Europacific Growth F-2 # 616	Buy	04/26/2010	01/03/2012	Long	37,193.61	40,569.39	-3,375.78
4.520	Converse Technology Inc - New	Free	Unknown	02/22/2012	Long	28.83	0	28.83
3,764.590	Jensen Quality Growth Fund	Buy	01/31/2011	03/30/2012	Long	110,603.68	102,886.26	7,717.42
13.380	Jensen Quality Growth Fund	Reinv	03/18/2011	03/30/2012	Long	393.13	358.07	35.06
1.020	Keeley Small Cap Value Fund Class I #2251	Buy	01/08/2010	12/05/2011	Long	24.50	21.17	3.33
1.660	Keeley Small Cap Value Fund Class I #2251	Buy	01/08/2010	12/01/2011	Long	39.18	34.44	4.74
2.200	Keeley Small Cap Value Fund Class I #2251	Buy	01/08/2010	04/03/2012	Long	57.89	45.49	12.40
4.390	Keeley Small Cap Value Fund Class I #2251	Buy	01/08/2010	12/05/2011	Long	105.00	90.78	14.22
44.570	Keeley Small Cap Value Fund Class I #2251	Buy	01/08/2010	11/14/2011	Long	1,050.00	922.39	127.61
556.540	Keeley Small Cap Value Fund Class I #2251	Buy	01/08/2010	04/10/2012	Long	13,796.65	11,518.52	2,278.13
947.860	Keeley Small Cap Value Fund Class I #2251	Buy	01/08/2010	04/10/2012	Long	23,497.52	19,617.55	3,879.97
113.860	Keeley Small Cap Value Fund Class I #2251	Buy	01/12/2010	04/10/2012	Long	2,822.66	2,320.00	502.66
688.180	Keeley Small Cap Value Fund Class I #2251	Buy	07/01/2010	04/10/2012	Long	17,060.08	12,862.15	4,197.93
0.720	Legg Mason ClearBridge Appreciation # 444	Buy	01/08/2010	05/01/2012	Long	11.00	9.01	1.99
0.750	Legg Mason ClearBridge Appreciation # 444	Buy	01/08/2010	06/08/2012	Long	11.00	9.40	1.60

Tax Worksheet Schedule D

Date Run : 07/03/2012

(07/01/2011 To 06/30/2012)

Processing Date : 07/03/2012

Time Printed : 9:57:55 AM

Taxpayer ID : 37-1255778

Account Name : Hoag, Mercedes Charitable Trust

Shares/PV	Asset Sold	How Acq	Date Acquired	Date Sold	Holding Period	Sales	Original Cost	Realized Gain/Loss
2.710	Legg Mason ClearBridge Appreciation # 444	Buy	01/08/2010	06/05/2012	Long	38.50	33.94 <u>(4)</u>	4.56
2.780	Legg Mason ClearBridge Appreciation # 444	Buy	01/08/2010	12/05/2011	Long	38.50	34.78	3.72
4.480	Legg Mason ClearBridge Appreciation # 444	Buy	01/08/2010	12/01/2011	Long	61.57	56.06	5.51
5.970	Legg Mason ClearBridge Appreciation # 444	Buy	01/08/2010	04/03/2012	Long	90.96	74.62	16.34
8.380	Legg Mason ClearBridge Appreciation # 444	Buy	01/08/2010	06/01/2012	Long	118.25	104.77	13.48
111.910	Legg Mason ClearBridge Appreciation # 444	Buy	01/08/2010	12/05/2011	Long	165.00	149.03	15.97
119.480	Legg Mason ClearBridge Appreciation # 444	Buy	01/08/2010	11/14/2011	Long	1,650.00	1,494.68	155.32
579.580	Legg Mason ClearBridge Appreciation # 444	Buy	01/08/2010	05/21/2012	Long	8,392.28	7,250.51	1,141.77
0.150	Oppenheimer Dev Mkt Y #00788	Buy	07/23/2010	05/01/2012	Long	5.00	4.50	0.50
0.170	Oppenheimer Dev Mkt Y #00788	Buy	07/23/2010	06/08/2012	Long	5.00	4.98	0.02
0.570	Oppenheimer Dev Mkt Y #00788	Buy	07/23/2010	12/05/2011	Long	17.50	16.85	0.65
0.600	Oppenheimer Dev Mkt Y #00788	Buy	07/23/2010	06/05/2012	Long	17.50	17.92	-0.42
0.910	Oppenheimer Dev Mkt Y #00788	Buy	07/23/2010	12/01/2011	Long	27.99	27.17	0.82
1.230	Oppenheimer Dev Mkt Y #00788	Buy	07/23/2010	04/03/2012	Long	41.35	36.71	4.64
1.850	Oppenheimer Dev Mkt Y #00788	Buy	07/23/2010	06/01/2012	Long	53.75	55.29	-1.54
2.420	Oppenheimer Dev Mkt Y #00788	Buy	07/23/2010	12/05/2011	Long	75.00	72.19	2.81
23.830	Oppenheimer Dev Mkt Y #00788	Buy	07/23/2010	11/14/2011	Long	750.00	710.67	39.33
33.280	Oppenheimer Dev Mkt Y #00788	Buy	07/23/2010	07/29/2011	Long	1,169.11	992.41	176.70
0.460	Perkins Mid Cap Value Class I #1167	Buy	01/08/2010	05/01/2012	Long	10.00	9.24	0.76
0.490	Perkins Mid Cap Value Class I #1167	Buy	01/08/2010	06/08/2012	Long	10.00	9.93	0.07
1.580	Perkins Mid Cap Value Class I #1167	Buy	01/08/2010	12/05/2011	Long	35.00	32.01	2.99
1.740	Perkins Mid Cap Value Class I #1167	Buy	01/08/2010	06/05/2012	Long	35.00	35.38	-0.38
2.540	Perkins Mid Cap Value Class I #1167	Buy	01/08/2010	12/01/2011	Long	55.98	51.62	4.36
3.720	Perkins Mid Cap Value Class I #1167	Buy	01/08/2010	04/03/2012	Long	82.69	75.41	7.28
5.390	Perkins Mid Cap Value Class I #1167	Buy	01/08/2010	06/01/2012	Long	107.50	109.34	-1.84
6.760	Perkins Mid Cap Value Class I #1167	Buy	01/08/2010	12/05/2011	Long	150.00	137.17	12.83
18.860	Perkins Mid Cap Value Class I #1167	Buy	01/08/2010	05/21/2012	Long	387.08	382.94	4.14
67.540	Perkins Mid Cap Value Class I #1167	Buy	01/08/2010	11/14/2011	Long	1,500.00	1,371.00	129.00
0.530	PIMCO Total Return Class I #35	Buy	04/02/2009	06/08/2012	Long	6.00	5.40	0.60
0.540	PIMCO Total Return Class I #35	Buy	04/02/2009	05/01/2012	Long	6.00	5.42	0.58

Tax Worksheet Schedule D

Date Run : 07/03/2012 Processing Date : 07/03/2012
 (07/01/2011 To 06/30/2012)

Time Printed : 9:57:55 AM

Taxpayer ID : 37-1255778

Account Name : Hoag, Mercedes Charitable Trust

Account Number : 22891350

Shares/PV	Asset Sold	How	Date Acquired	Date Sold	Holding Period	Sales	Original Cost	Proceeds	Realized Gain/Loss
1.870	PIMCO Total Return Class I #35	Buy	04/02/2009	06/05/2012	Long	21.00	18.89	(4)	2.11
2.910	PIMCO Total Return Class I #35	Buy	04/02/2009	12/05/2011	Long	31.50	29.47		2.03
4.490	PIMCO Total Return Class I #35	Buy	04/02/2009	04/03/2012	Long	49.62	45.44		4.18
4.670	PIMCO Total Return Class I #35	Buy	04/02/2009	12/01/2011	Long	50.38	47.30		3.08
5.700	PIMCO Total Return Class I #35	Buy	04/02/2009	06/01/2012	Long	64.50	57.77		6.73
12.470	PIMCO Total Return Class I #35	Buy	04/02/2009	12/05/2011	Long	135.00	126.27		8.73
124.200	PIMCO Total Return Class I #35	Buy	04/02/2009	11/14/2011	Long	1,350.00	1,258.10		91.90
214.040	PIMCO Total Return Class I #35	Buy	04/02/2009	05/21/2012	Long	2,403.63	2,168.20		235.43
279.780	PIMCO Total Return Class I #35	Buy	04/02/2009	07/29/2011	Long	3,105.56	2,834.17		271.39
2,457.870	PIMCO Total Return Class I #35	Buy	04/02/2009	01/03/2012	Long	26,692.45	24,898.20		1,794.25
0.390	Principal High Yield Inst # 4585	Buy	01/08/2010	05/01/2012	Long	3.00	3.08		-0.08
0.400	Principal High Yield Inst # 4585	Buy	01/08/2010	06/08/2012	Long	3.00	3.16		-0.16
1.390	Principal High Yield Inst # 4585	Buy	01/08/2010	12/05/2011	Long	10.50	10.92		-0.42
1.420	Principal High Yield Inst # 4585	Buy	01/08/2010	06/05/2012	Long	10.50	11.17		-0.67
2.240	Principal High Yield Inst # 4585	Buy	01/08/2010	12/01/2011	Long	16.79	17.57		-0.78
3.260	Principal High Yield Inst # 4585	Buy	01/08/2010	04/03/2012	Long	24.81	25.66		-0.85
4.340	Principal High Yield Inst # 4585	Buy	01/08/2010	06/01/2012	Long	32.25	34.12		-1.87
5.950	Principal High Yield Inst # 4585	Buy	01/08/2010	12/05/2011	Long	45.00	46.78		-1.78
159.290	Principal High Yield Inst # 4585	Buy	01/08/2010	11/14/2011	Long	450.00	466.01		-16.01
83.130	Principal High Yield Inst # 4585	Buy	01/08/2010	07/29/2011	Long	667.51	653.38		14.13
230.540	Principal High Yield Inst # 4585	Buy	01/08/2010	05/21/2012	Long	1,726.71	1,812.01		-85.30
0.200	Principal Real Estate Fund Inst #4934	Buy	01/08/2010	05/01/2012	Long	4.00	2.61		1.39
0.210	Principal Real Estate Fund Inst #4934	Buy	01/08/2010	06/08/2012	Long	4.00	2.71		1.29
0.750	Principal Real Estate Fund Inst #4934	Buy	01/08/2010	06/05/2012	Long	14.00	9.81		4.19
0.840	Principal Real Estate Fund Inst #4934	Buy	01/08/2010	12/05/2011	Long	14.00	10.89		3.11
1.350	Principal Real Estate Fund Inst #4934	Buy	01/08/2010	12/01/2011	Long	22.39	17.60		4.79
1.720	Principal Real Estate Fund Inst #4934	Buy	01/08/2010	04/03/2012	Long	33.08	22.42		10.66
2.340	Principal Real Estate Fund Inst #4934	Buy	01/08/2010	06/01/2012	Long	43.00	30.53		12.47
3.580	Principal Real Estate Fund Inst #4934	Buy	01/08/2010	12/05/2011	Long	60.00	46.66		13.34
35.650	Principal Real Estate Fund Inst #4934	Buy	01/08/2010	11/14/2011	Long	600.00	464.89		135.11

Tax Worksheet Schedule D

Date Run : 07/03/2012 Processing Date : 07/03/2012
 Taxpayer ID : 37-1255778 Account Name : Hoag, Mercedes Charitable Trust

Shares/PV	Asset Sold	How	Date Acq	Acquired Date Sold	Holding Period	Sales	Original Proceeds	Cost	Realized Gain/Loss
36.860	Principal Real Estate Fund Inst #4934	Buy	01/08/2010	05/21/2012	Long	693.69	480.64	4	213.05
104.440	Principal Real Estate Fund Inst #4934	Buy	01/08/2010	05/21/2012	Long	1,965.46	1,361.83		603.63
120.040	Principal Real Estate Fund Inst #4934	Buy	01/08/2010	07/29/2011	Long	2,172.75	1,565.33		607.42
0.160	RS Global Natural Resources #1474	Buy	01/08/2010	05/01/2012	Long	6.00			5.15
0.180	RS Global Natural Resources #1474	Buy	01/08/2010	06/08/2012	Long	6.00			0.85
0.570	RS Global Natural Resources #1474	Buy	01/08/2010	12/05/2011	Long	21.00			2.80
0.650	RS Global Natural Resources #1474	Buy	01/08/2010	06/05/2012	Long	21.00			0.32
0.920	RS Global Natural Resources #1474	Buy	01/08/2010	12/01/2011	Long	33.59			4.48
1.380	RS Global Natural Resources #1474	Buy	01/08/2010	04/03/2012	Long	49.62			5.77
2.020	RS Global Natural Resources #1474	Buy	01/08/2010	06/01/2012	Long	64.50			0.16
2.450	RS Global Natural Resources #1474	Buy	01/08/2010	12/05/2011	Long	90.00			12.01
15.010	RS Global Natural Resources #1474	Buy	01/08/2010	07/29/2011	Long	589.26			111.55
24.210	RS Global Natural Resources #1474	Buy	01/08/2010	11/14/2011	Long	900.00			129.73
0.280	Vanguard GNMA #36	Buy	01/27/2011	05/01/2012	Long	3.00			0.03
0.950	Vanguard GNMA #36	Buy	01/27/2011	06/05/2012	Long	10.50			0.32
2.260	Vanguard GNMA #36	Buy	01/27/2011	04/03/2012	Long	24.80			0.58
2.910	Vanguard GNMA #36	Buy	01/27/2011	06/01/2012	Long	32.24			1.05
106.540	Vanguard GNMA #36	Buy	01/27/2011	05/21/2012	Long	1,178.30	1,143.14		35.16
0.270	Vanguard GNMA Admiral Shares #5336	Buy	01/27/2011	06/08/2012	Long	3.00			0.09
						308,424.15	286,366.75		23,057.40

! denotes Asset may qualify for Five-Year Gain Rule

Gain/Loss Summary

Short Term GL		Long Term GL	
Gains From Sales :	803.97	Gains From Sales :	25,684.08
Losses From Sales :	-735.06	Losses From Sales :	(3,615.59)
Common Funds :	0.00	Common Funds :	0.00
Short Term Gains :	803.97	Long Term Gains :	25,684.08
Short Term Losses :	-735.06	Long Term Losses :	(3,615.59)
Net Short Term G/L :	68.91	Net Long Term G/L :	21,985.49
Capital Gain Dist :	0.00	Capital Gain Dist :	6,786.70

Form 4562

Department of the Treasury
Internal Revenue Service

(99)

Depreciation and Amortization
(Including Information on Listed Property)

OMB No. 1545-0172

2011

Attachment Sequence No 179

Name(s) shown on return

MERCEDES L. HOAG CHARITABLE TRUST
FIRST MID-IL BANK & TRUST, TRUSTEE

Identifying number

37-1255778

Business or activity to which this form relates

FARM RENTAL, 209.562 ACRES

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2010 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2012 Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property) (See instructions)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2011	17	249
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ►		

Section B—Assets Placed in Service During 2011 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (See instructions)

21	Listed property Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	249
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.

DAA

Form 4562 (2011)
THERE ARE NO AMOUNTS FOR PAGE 2