



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



2011

Open to Public
Inspection

Form 990-EZ

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions). All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements

Department of the Treasury
Internal Revenue Service

A For the 2011 calendar year, or tax year beginning 07-01-2011

, and ending 06-30-2012

- Check if applicable
- Address change
- Name change
- Initial return
- Terminated
- Amended return
- Application pending

C Name of organization UBCJA - CARPENTERS LOCAL UNION 638	D Employer identification number 37-0276632
Number and street (or P O box, if mail is not delivered to street address) 3309 WATER TOWER ROAD	E Telephone number (618) 997-4869
City or town, state or country, and ZIP + 4 MARION, IL 62959	F Group Exemption Number ► 0143

G Accounting method Cash Accrual Other (specify) ► _____

H Check ► if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

I Website: ► N/A

J Tax-Exempt status (check only one) — 501(c)(3) 501(c)(5) ► (insert no) 4947(a)(1) or 527

K Check ► if the organization is not a section 509(a)(3) supporting organization or a section 527 organization **and** its gross receipts are normally **not** more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ ► \$ 97,063

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I)

Check if the organization used Schedule O to respond to any question in this Part I ►

Revenue	1 Contributions, gifts, grants, and similar amounts received	1
	2 Program service revenue including government fees and contracts	2
	3 Membership dues and assessments	3 87,782
	4 Investment income	4 7,324
	5a Gross amount from sale of assets other than inventory	5a
	b Less cost or other basis and sales expenses	5b
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c
	6 Gaming and fundraising events	
	a Gross income from gaming (attach Schedule G if greater than \$15,000)	6a
Expenses	b Gross income from fundraising events (not including \$ _ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b
	c Less direct expenses from gaming and fundraising events	6c
	d Net income or (loss) from gaming and fundraising events (Add lines 6a and 6b and subtract line 6c)	6d
	7a Gross sales of inventory, less returns and allowances	7a
	b Less cost of goods sold	7b
	c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c
	8 Other revenue (describe in Schedule O)	8 1,957
	9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9 97,063
	10 Grants and similar amounts paid (list in Schedule O)	10
Net Assets	11 Benefits paid to or for members	11 48
	12 Salaries, other compensation, and employee benefits	12 39,448
	13 Professional fees and other payments to independent contractors	13 1,000
	14 Occupancy, rent, utilities, and maintenance	14 1,765
	15 Printing, publications, postage, and shipping	15 2,641
	16 Other expenses (describe in Schedule O)	16 78,340
	17 Total expenses. Add lines 10 through 16	17 123,242
Net Assets	18 Excess or (deficit) for the year (Subtract line 17 from line 9)	18 -26,179
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19 459,405
	20 Other changes in net assets or fund balances (explain in Schedule O)	20 -353,907
	21 Net assets or fund balances at end of year Combine lines 18 through 20	21 79,319

Part II Balance SheetsCheck if the organization used Schedule O to respond to any question in this Part II

(See the instructions for Part II)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	356,987	22 79,881
23 Land and buildings	91,884	23 0
24 Other assets (describe in Schedule O)	12,448	24 1,625
25 Total assets	461,319	25 81,506
26 Total liabilities (describe in Schedule O)	1,914	26 2,187
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	459,405	27 79,319

Part III Statement of Program Service AccomplishmentsCheck if the organization used Schedule O to respond to any question in this Part III

What is the organization's primary exempt purpose?

LABOR UNION

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title

Expenses

(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others)

28 TO PROVIDE FOR UNION MANAGEMENT AND NEGOTIATE MEMBERS' WAGE RATES, FRINGE BENEFITS, WORK HOURS AND WORKING CONDITIONS

(Grants \$ 0)	If this amount includes foreign grants, check here <input type="checkbox"/>	28a 0
---------------	---	--------------

29

(Grants \$)	If this amount includes foreign grants, check here <input type="checkbox"/>	29a
--------------	---	------------

30

(Grants \$)	If this amount includes foreign grants, check here <input type="checkbox"/>	30a
--------------	---	------------

31 Other program services (describe in Schedule O)	<input type="checkbox"/>	31a
---	--------------------------	------------

32 Total program service expenses (add lines 28a through 31a)	<input type="checkbox"/>	32
--	--------------------------	-----------

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated (See the instructions for Part IV)Check if the organization used Schedule O to respond to any question in this Part IV

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
See Additional Data Table				

Part V Other Information (Note the statement requirements in the instructions for Part V.)Check if the organization used Schedule O to respond to any question in this Part V

33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O

34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)

35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but **not** reported on Form 990-T, explain in Schedule O why the organization did not report the income on Form 990-T

a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?

b If "Yes" to line 35a, has the organization filed a **Form 990-T** for the year? If "No," provide an explanation in Schedule O

c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III

36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N

37a Enter amount of political expenditures, direct or indirect, as described in the instructions **37a** 500

b Did the organization file **Form 1120-POL** for this year?

38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee **or** were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?

b If "Yes," complete Schedule L, Part II and enter the total amount involved **38b**

39 *Section 501(c)(7) organizations.* Enter

a Initiation fees and capital contributions included on line 9

b Gross receipts, included on line 9, for public use of club facilities

40a *Section 501(c)(3) organizations.* Enter amount of tax imposed on the organization during the year under

section 4911 **40a**, section 4912 **40a**, section 4955 **40a**

b *Section 501(c)(3) and 501(c)(4) organizations.* Did the organization engage in any section 4958 excess benefit transaction during the year or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I

c *Section 501(c)(3) and 501(c)(4) organizations.* Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 **40b**

d *Section 501(c)(3) and 501(c)(4) organizations.* Enter amount of tax on line 40c reimbursed by the organization **40b**

e *All organizations.* At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T **40e** No

41 List the states with which a copy of this return is filed **41**

42a The organization's books are in care of **42a** MICHAEL CARTER Telephone no **42a** (618) 997-4869

3309 WATER TOWER ROAD

Located at **42a** MARION, IL ZIP + 4 **42a** 62959

b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?

If "Yes," enter the name of the foreign country **42b**

See the instructions for exceptions and filing requirements for **Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.**

c At any time during the calendar year, did the organization maintain an office outside of the U.S.?

If "Yes," enter the name of the foreign country **42c**

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041**—Check here **43** and enter the amount of tax-exempt interest received or accrued during the tax year

44a Did the organization maintain any donor advised funds? If "Yes," *Form 990 must be completed instead of Form 990-EZ.*

b Did the organization operate one or more hospital facilities during the year? If "Yes," *Form 990 must be completed instead of Form 990-EZ*

c Did the organization receive any payments for indoor tanning services during the year?

d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O

45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?

45b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," *Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)*

	Yes	No
33		No
34		No
35a		No
35b		
35c		No
36	Yes	
37a	500	
37b	Yes	
38a		No
38b		
39a		
39b		
40b		
40e		No
41		
42a		
42b		No
42c		No
43		
44a		No
44b		No
44c		No
44d		
45a		No
45b		

46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I

	Yes	No
46		No

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.

All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 47-49b and 52.

Check if the organization used Schedule O to respond to any question in this Part VI

47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II

	Yes	No
47		

48 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

48	
-----------	--

49a Did the organization make any transfers to an exempt non-charitable related organization?

49a	
------------	--

b If "Yes," was the related organization a section 527 organization?

49b	
------------	--

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances

f Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000

52 Did the organization complete Schedule A? **NOTE:** All Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A Yes No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	***** Signature of officer MICHAEL CARTER TREASURER Type or print name and title	2012-09-11 Date
Paid Preparer's Use Only	Preparer's signature <input type="checkbox"/> STEVEN J GESCHKE Firm's name (or yours if self-employed), address, and ZIP + 4 <input type="checkbox"/> WOLFE NILGES NAHORSKI PC 1630 DES PERES RD SUITE 305 ST LOUIS, MO 63131	Date 2012-09-11 Check if self-employed <input type="checkbox"/> Preparer's taxpayer identification number (See instructions) P00161710 EIN <input type="checkbox"/> 43-1236296 Phone no <input type="checkbox"/> (314) 835-4400

May the IRS discuss this return with the preparer shown above? See instructions

Yes No

SCHEDULE N
(Form 990 or 990-EZ)

Liquidation, Termination, Dissolution or Significant Disposition of Assets

► Complete if the organization answered "Yes" to Form 990, Part IV, lines 31 or 32 or Form 990-EZ, line 36.

► Attach certified copies of any articles of dissolution, resolutions or plans.

► **Attach to Form 990 or 990-EZ**

OMB No. 1545-0047

2011

**Open to Public
Inspection**

Department of the Treasury
Internal Revenue Service

Name of the organization

UBCJA - CARPENTERS LOCAL UNION 63

Employer identification number

37-0276632

Part I Liquidation, Termination or Dissolution. Complete if the organization answered "Yes" to Form 990, Part IV, line 31, or Form 990-EZ, line 36. Use Part III if additional space is needed.

2 Did or will any officer, director, trustee, or key employee of the organization

a Become a director or trustee of a successor or transferee organization?	2a
b Become an employee of, or independent contractor for, a successor or transferee organization?	2b
c Become a direct or indirect owner of a successor or transferee organization?	2c
d Receive, or become entitled to, compensation or other similar payments as a result of the organization's liquidation, termination, or dissolution?	2d
e If the organization answered "Yes" to any of the questions in this line, provide the name of the person involved and explain in Part III. <input type="text"/>	

Part III Supplemental Information. Complete to provide the information required by Parts I and II, and any additional information.

Identifier	Return Reference	Explanation
------------	------------------	-------------

SCHEDULE O
(Form 990 or 990-EZ)Department of the Treasury
Internal Revenue Service**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
► Attach to Form 990 or 990-EZ.

2011**Open to Public
Inspection**

Name of the organization

UBCJA - CARPENTERS LOCAL UNION 638

Employer identification number

37-0276632

Identifier	Return Reference	Explanation
OTHER INVESTMENT INCOME	FORM 990-EZ, PART I, LINE 4	INVESTMENT INCOME 7,324
OTHER REVENUE	FORM 990-EZ, PART I, LINE 8	DESCRIPTION ASSESSMENTS AMOUNT 580 DESCRIPTION EXPENSE REIMBURSEMENTS AMOUNT 825 DESCRIPTION MISCELLANEOUS INCOME AMOUNT 552 TOTAL TO FORM 990-EZ, LINE 8 1,957
OCCUPANCY, RENT, UTILITIES AND MAINTENANCE	FORM 990-EZ, PART I, LINE 14	DESCRIPTION DEPRECIATION AMOUNT 787 DESCRIPTION OTHER EXPENSES AMOUNT 978 TOTAL TO FORM 990-EZ, LINE 14 1,765
OTHER EXPENSES	FORM 990-EZ, PART I, LINE 16	DESCRIPTION PER CAPITA TAXES AMOUNT 55,204 DESCRIPTION CONTRIBUTIONS AMOUNT 10,392 DESCRIPTION MEMBER OUTINGS AND EVENTS AMOUNT 5,017 DESCRIPTION PAYROLL AND GENERAL TAXES AMOUNT 4,930 DESCRIPTION MISCELLANEOUS AMOUNT 513 DESCRIPTION PROMOTIONS AMOUNT 2,284 TOTAL TO FORM 990-EZ, LINE 16 78,340
OTHER CHANGES IN NET ASSETS	FORM 990-EZ, PART I, LINE 20	DESCRIPTION CASH TRANSFERRED TO CARPENTERS DISTRICT COUNCIL OF ST LOUIS, FEIN 43-0207790 AMOUNT -251,987 DESCRIPTION LAND AND BUILDING TRANSFERRED TO CDC OF ST LOUIS, FEIN 43-0207790 AMOUNT -101,920 TOTAL TO FORM 990-EZ, LINE 20 -353,907
OTHER ASSETS	FORM 990-EZ, PART II, LINE 24	DESCRIPTION OTHER DEPRECIABLE ASSETS BEG OF YEAR AMOUNT 12,448 END OF YEAR AMOUNT 1,625
OTHER LIABILITIES	FORM 990-EZ, PART II, LINE 26	DESCRIPTION PAYROLL TAX PAYABLE BEG OF YEAR AMOUNT 1,914 END OF YEAR AMOUNT 2,187

TY 2011 Transfers Personal Benefits Contracts Declaration

Name: UBCJA - CARPENTERS LOCAL UNION 638

EIN: 37-0276632

Declaration: THE ORGANIZATION DID NOT, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY, OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT. THE ORGANIZATION, DID NOT, DURING THE YEAR, PAY ANY PREMIUMS, DIRECTLY, OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT.

Additional Data

Software ID:
Software Version:
EIN: 37-0276632
Name: UBCJA - CARPENTERS LOCAL UNION 638

Form 990-EZ, Special Condition Description:

Special Condition Description

Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
DARRELL G OSMAN 3309 WATER TOWER ROAD MARION, MO 62959	PRESIDENT 2 00	2,291	0	0
TIM E BENTON 3309 WATER TOWER ROAD MARION, MO 62959	VICE PRESIDENT 1 00	925	0	0
GEORGE E BIRKNER 3309 WATER TOWER ROAD MARION, MO 62959	RECORDING SECRETARY 4 00	5,312	0	0
JOSEPH M HARRIS 3309 WATER TOWER ROAD MARION, MO 62959	CONDUCTOR 2 00	2,639	0	0
DAVID L STACY 3309 WATER TOWER ROAD MARION, MO 62959	WARDEN 1 00	827	0	0
DONOVAN C SMITH 3309 WATER TOWER ROAD MARION, MO 62959	TRUSTEE 2 00	2,300	0	0
TIM WONDO 3309 WATER TOWER ROAD MARION, MO 62959	TRUSTEE 3 00	3,345	0	0
RANDY E BROWN 3309 WATER TOWER ROAD MARION, MO 62959	TRUSTEE 2 00	2,100	0	0
MIKE J CARTER 3309 WATER TOWER ROAD MARION, MO 62959	TREASURER 5 00	6,741	0	0
DELMUS FRANKLIN 3309 WATER TOWER ROAD MARION, MO 62959	FINANCIAL SECRETARY 8 00	10,707	0	0