1804 02/11/2013

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning 07/01/11 , and ending 06/30/12

Name of foundation: HOOVER FAMILY FOUNDATION

A Employer identification number: 35-1873953

Number and street (or P O box number if mail is not delivered to street address): 860 E 86TH STREET

Room/suite: 5

B Telephone number (see instructions): 317-815-9553

City or town, state, and ZIP code: INDIANAPOLIS IN 46240

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 13,215,710

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

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	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☒ if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	132	132		
	4	Dividends and interest from securities	230,505	229,854		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	632,727			
	b	Gross sales price for all assets on line 6a 9,696,225				
	7	Capital gain net income (from Part IV, line 2)		632,727		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns & allowances				
	b	Less. Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) STMT 1	93			
	12	**Total.** Add lines 1 through 11	863,457	862,713	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	153,863	3,077		150,786
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits	92,093	1,842		90,251
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) STMT 2	5,752			5,752
	c	Other professional fees (attach schedule) STMT 3	57,933	57,933		
	17	Interest				
	18	Taxes (attach schedule) (see instructions) STMT 4	10,027	10,000		27
	19	Depreciation (attach schedule) and depletion STMT 5	8,338			
	20	Occupancy	14,050			14,050
	21	Travel, conferences, and meetings	381			381
	22	Printing and publications				
	23	Other expenses (att sch.) STMT 6	12,140			12,140
	24	**Total operating and administrative expenses.** Add lines 13 through 23	354,577	72,852	0	273,387
	25	Contributions, gifts, grants paid	694,520			694,520
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,049,097	72,852	0	967,907
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-185,640			
	b	**Net investment income** (if negative, enter -0-)		789,861		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

				Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments		1,302,759	1,142,230	1,142,230
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (att. schedule) ▶				
		Less: allowance for doubtful accounts ▶	0			
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule) SEE STMT 7		9,011,981	10,410,130	10,532,028
	c	Investments—corporate bonds (attach schedule) SEE STMT 8		2,956,589	1,537,192	1,532,925
	11	Investments—land, buildings, and equipment basis ▶				
		Less accumulated depreciation (attach sch) ▶				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)				
	14	Land, buildings, and equipment. basis ▶	21,213			
		Less accumulated depreciation (attach sch) ▶ STMT 9	12,686	11,033	8,527	8,527
	15	Other assets (describe ▶)				
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)		13,282,362	13,098,079	13,215,710
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds		13,282,362	13,098,079	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		13,282,362	13,098,079	
	31	Total liabilities and net assets/fund balances (see instructions)		13,282,362	13,098,079	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	13,282,362
2	Enter amount from Part I, line 27a	2	-185,640
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 10	3	39,857
4	Add lines 1, 2, and 3	4	13,136,579
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 11	5	38,500
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	13,098,079

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Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	PUBLICLY TRADED SECURITITES	P	VARIOUS	VARIOUS
b	POWERSHARES DB COMMODITY INDEX TRAD.	P	VARIOUS	VARIOUS
c	POWERSHARES DB COMMODITY INDEX TRAD.	P	VARIOUS	VARIOUS
d	CAPITAL GAIN DISTRIBUTIONS	P	VARIOUS	VARIOUS
e	ELI LILLY	P	VARIOUS	VARIOUS

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	9,258,547		8,739,284	519,263
b	252,514		242,398	10,116
c	43,241		47,502	-4,261
d	54,663			54,663
e	87,260		34,314	52,946

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				519,263
b				10,116
c				-4,261
d				54,663
e				52,946

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	632,727
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	50,402

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	1,118,501	14,249,087	0.078496
2009	1,054,105	13,785,497	0.076465
2008	713,508	12,758,958	0.055922
2007	1,048,567	18,206,578	0.057593
2006	829,430	17,683,492	0.046904

2 Total of line 1, column (d)	2	0.315380
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.063076
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	12,982,734
5 Multiply line 4 by line 3	5	818,899
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	7,899
7 Add lines 5 and 6	7	826,798
8 Enter qualifying distributions from Part XII, line 4	8	967,907

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

DAA

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	7,899
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0
3	Add lines 1 and 2			3	7,899
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	7,899
6	Credits/Payments:				
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	22,183		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	22,183
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	14,284
11	Enter the amount of line 10 to be: **Credited to 2012 estimated tax** ▶ 14,284 **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers. ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IN			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ DAVID C. HOOVER Telephone no. ▶ 317-815-9553
860 E 86TH STREET SUITE 5
Located at ▶ INDIANAPOLIS IN ZIP+4 ▶ 46240

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

					Yes	No
1a	During the year did the foundation (either directly or indirectly)					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes	☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No			
	(6) Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes	☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?			1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐					
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?			1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):					
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	☐ Yes	☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20					
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) N/A			2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20					
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) N/A			3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?			4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES E HOOVER 860 E 86TH STREET SUITE 5	INDIANAPOLIS IN 46240	PRESIDENT 10.00	21,442	1,023	0
DAVID C. HOOVER 860 E 86TH STREET SUITE 5	INDIANAPOLIS IN 46240	EXECUTIVE DIRECTOR - INDIANA 40.00	71,185	29,258	0
CYNTHIA K. HOOVER 860 E 86TH STREET SUITE 5	INDIANAPOLIS IN 46240	VICE PRESIDENT 2.00	0	0	0
GLEN H. FRIEDMAN 19250 NIXON AVE	WEST LINN OR 97068	EXECUTIVE DIRECTOR - OREGON 40.00	61,236	50,603	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes:		
a	Average monthly fair market value of securities	1a	11,957,946
b	Average of monthly cash balances	1b	1,222,495
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	13,180,441
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	13,180,441
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	197,707
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	12,982,734
6	**Minimum investment return.** Enter 5% of line 5	6	649,137

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	649,137
2a	Tax on investment income for 2011 from Part VI, line 5	2a	7,899		
b	Income tax for 2011. (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	7,899
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	641,238
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	641,238
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	641,238

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	967,907
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	967,907
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	7,899
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	960,008

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7					641,238
2 Undistributed income, if any, as of the end of 2011:					
a Enter amount for 2010 only					
b Total for prior years. 20____ , 20____ , 20____					
3 Excess distributions carryover, if any, to 2011.					
a From 2006					
b From 2007	613,666				
c From 2008	81,716				
d From 2009	375,702				
e From 2010	441,165				
f Total of lines 3a through e		1,512,249			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ $ 967,907					
a Applied to 2010, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see instructions)					
c Treated as distributions out of corpus (Election required—see instructions)					
d Applied to 2011 distributable amount					641,238
e Remaining amount distributed out of corpus		326,669			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))					
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5		1,838,918			
b Prior years' undistributed income. Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b. Taxable amount—see instructions					
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount—see instructions					
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)					
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)					
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a		1,838,918			
10 Analysis of line 9					
a Excess from 2007	613,666				
b Excess from 2008	81,716				
c Excess from 2009	375,702				
d Excess from 2010	441,165				
e Excess from 2011	326,669				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter. (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

HOOVER FAMILY FOUNDATION 317-815-9553
860 E 86TH STREET, SUITE 5 INDIANAPOLIS IN 46240-1806

b The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT

c Any submission deadlines

SEE STATEMENT

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

SEE STATEMENT

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 15				694,520
Total			▶ 3a	694,520
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	132	
4 Dividends and interest from securities			14	230,505	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	632,727	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b FOREIGN TAX REFUND			14	93	
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		863,457	0

13 **Total.** Add line 12, columns (b), (d), and (e) 13 863,457

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Signature of officer or trustee: David C. Hoover | Date: 2/14/13 | Title: PRESIDENT

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed
DENNIS E. KENLEY	DENNIS E. KENLEY	02/13/13	
Firm's name ▶ RIDER KENLEY & ASSOCIATES		PTIN	P00112405
Firm's address ▶ 9755 RANDALL DRIVE SUITE 100		Firm's EIN ▶	35-1752525
INDIANAPOLIS, IN 46280		Phone no.	317-582-3000

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
FOREIGN TAX REFUND	$ 93	$	$
TOTAL	$ 93	$ 0	$ 0

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING FEES	$ 4,435	$	$	$ 4,435
PAYROLL PROCESSING FEES	1,317			1,317
TOTAL	$ 5,752	$ 0	$ 0	$ 5,752

Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INVESTMENT MANAGEMENT FEES	$ 57,933	$ 57,933	$	$
TOTAL	$ 57,933	$ 57,933	$ 0	$ 0

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXCISE TAX	$ 10,000	$ 10,000	$	$
PERSONAL PROPERTY TAX	27			27
TOTAL	$ 10,027	$ 10,000	$ 0	$ 27

Federal Statements

Statement 5 - Form 990-PF, Part I, Line 19 - Depreciation

Description							
Date Acquired	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
2 DESK CHAIRS 8/31/98	$ 451	$ 451	S/L	7	$	$	$
OFFICE FURNITURE 6/28/99	1,775	1,775	S/L	7			
OFFICE FURNITURE 2/22/05	972	903	S/L	7	69		
COMPUTER 6/07/06	4,084	4,084	S/L	5			
COMPUTER 6/30/06	3,695	3,695	S/L	5			
COMPUTER SOFTWARE 8/05/10	9,158	916	S/L	5	1,832		
COMPUTER EQUIPMENT 8/19/10	1,279	128	S/L	5	256		
COMPUTER EQUIPMENT 9/28/10	1,746	175	S/L	5	349		
COMPUTER EQUIPMENT 9/06/11	2,276		200DB	5	2,276		
COMPUTER EQUIPMENT 6/06/12	1,720		200DB	5	1,720		
COMPUTER EQUIPMENT 12/19/11	1,836		200DB	5	1,836		
TOTAL	$ 28,992	$ 12,127			$ 8,338	$ 0	$ 0

Statement 6 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
EXPENSES				
DUES & SUBSCRIPTIONS	1,896			1,896
OFFICE SUPPLIES	1,162			1,162
ORGANIZATION FEES	1,813			1,813

Federal Statements

Statement 6 - Form 990-PF, Part I, Line 23 - Other Expenses (continued)

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
POSTAGE	$ 749	$	$	$ 749
PROPERTY & LIABILITY INSURANC	1,342			1,342
REPAIRS & MAINTENANCE	1,127			1,127
SECURITY SERVICE	180			180
TELEPHONE	3,871			3,871
TOTAL	$ 12,140	$ 0	$ 0	$ 12,140

Federal Statements

Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
3M CO - 250 SHARES	$ 21,717	$		$
ABBOTT LABORATORIES - 535 SHARES	24,491			
ACE LTD NEW - 295 SHARES	15,751			
ADOBE SYSTEMS INC - 400 SHARES	13,940			
AMAZON COM INC - 200 SHARES	25,029			
AMERICAN EXPRESS CO - 200 SHARES	8,455			
APACHE CORP - 165 SHARES	10,397			
APPLE INC - 270 SHARES	22,906			
ARBITRAGE FUNDS - 11008.107 SHARES	144,240	144,240	COST	144,206
ASTON OPTIMUM FUND - 2670.176 SHARES	86,006	86,006	COST	85,339
AT&T INC - 500 SHARES	19,170			
BAIDU INC SPONS - 120 SHARES	11,062			
BAKER HUGHES INC - 240 SHARES	12,092			
BANK OF AMERICA CORP - 2065 SHARES	23,708			
BARC GSCI OIL - 150000 SHARES	150,000			
BB&T CORP - 400 SHARES	6,679			
BECTON DICKINSON & CO - 125 SHARES	10,440			
BIOGEN IDEC INC - 200 SHARES	9,862			
BROADCAM CORP CL A - 500 SHARES	18,140			
CAMERON INTL CORP - 190 SHARES	10,596			
CAMPBELL SOUP CO - 300 SHARES	10,765			
CARDINAL HEALTH INC - 500 SHARES	12,043			
CARNIVAL CORP - 500 SHARES	18,532			
CBS CORP CLS B W/I - 360 SHARES	9,864			
CELGENE CORP - 350 SHARES	17,123			
CENTERPOINT ENERGRY INC - 800 SHARES	12,849			
CISCO SYSTEMS INC - 1136 SHARES	9,143			
CITIGROUP INC - 935 SHARES	37,220			
CITRIX SYSTEMS INC - 175 SHARES	12,060			
CME GROUP INC - 55 SHARES	14,890			
COACH INC - 275 SHARES	9,918			
COGNIZANT TECH SOL CL A - 275 SHARES	13,251			
COLGATE PALMOLIVE CO - 225 SHARES	17,728			
COLUMBIA FDS ASIA - 38897.011 SHARES	454,391	428,268	COST	447,705
COMCAST CORP CL A - 500 SHARES	8,491			
CONOCOPHILLIPS - 500 SHARES	23,443			
CONSTELLATION ENERGY - 225 SHARES	7,415			

Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
COVIDIEN PLC - 350 SHARES	$ 13,328	$		$
CS BREN ASIA - 125000 SHARES		125,000	COST	138,375
CVS CAREMARK CORP - 785 SHARES	15,667			
DB BREN EEM - 125000 SHARES		125,000	COST	131,009
DELAWARE EEM FUND - 10982.504 SHARES		154,614	COST	135,524
DENDREON CORP - 300 SHARES	10,578			
DEVON ENERGY CORP - 250 SHARES	16,197			
DODGE & COX INTL - 15895.549 SHARES	429,839	563,465	COST	480,205
EATON VANCE FUND - 36703.662 SHARES	292,639	400,070	COST	398,602
EDGEWOOD GROWTH - 25176.174 SHARES	289,526	289,526	COST	324,521
EI DU PONT DE NEMOURS CO-1000 SHARES	36,117			
EMC CORP MASS - 700 SHARES	14,132			
EMERSON ELECTRIC CO - 140 SHARES	7,584			
EOG RESOURCES INC - 295 SHARES	22,428			
EXXON MOBILE CORP - 680 SHARES	40,087			
FIFTH THIRD BANKCORP - 900 SHARES	13,370			
FLUOR CORP - 200 SHARES	13,194			
FREEPORT-MCMORAN COPPER - 700 SHARES	10,500			
GENERAL ELECTRIC CO - 900 SHARES	13,771			
GENERAL MILLS INC - 400 SHARES	9,879			
GENERAL MOTORS CO - 670 SHARES	22,692			
GLOBAL PAYMENTS INC - 200 SHARES	9,558			
GOLDMAN SACHS GROUP - 235 SHARES	18,692			
GS BREN EAFE - 150000 SHARES	150,000			
GS BREN MID CAP - 275000 SHARES	275,000			
GS CONT BUFF EQ - 250000 SHARES	250,000			
HARTFOD CAPITAL APPRECIATION - 12412		407,833	COST	384,908
HIGHBRIDGE DYNAMIC - 9614.586 SHARES	137,082	137,082	COST	154,218
HONEYWELL INTL INC - 550 SHARES	22,544			
HSBC REN SPX - 275000 SHARES	275,000			
HUMANA INC - 220 SHARES	16,197			
INVESCO LTD - 400 SHARES	7,730			
ISHARES MSCI EAFE - 7842 SHARES		386,544	COST	391,786
ISHARES MSCI JAPAN - 27489 SHARES		272,449	COST	258,671
ISHARES RUSSELL MIDCAP - 1844 SHARES	154,048	154,048	COST	194,284
IVY GLOBAL - 6506.795 SHARES	143,280			
JOHN HANCOCK EMG - 13439.612 SHARES		154,690	COST	127,945

Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
JOHNSON & JOHNSON - 550 SHARES	$ 34,751	$		$
JOHNSON CONTROLS INC - 1200 SHARES	20,970			
JPM BREN ASIA - 130000 SHARES	130,000			
JPM BREN EAFE - 150000 SHARES	150,000			
JPM BREN EAFE - 150000 SHARES	150,000			
JPM INTREPID AMERICA - 10830.827 SHS		272,984	COST	269,471
JPM LG CAP- SEL FUND-20504.721 SHARE	434,290	434,290	COST	484,116
JPM MARKET EXPANSION - 19160.528 SHS		202,144	COST	198,695
JPM MID CAP GROWTH - 4942.703 SHARES	78,000			
JPM MID CAP-SEL FUND-14736.684 SHARE	372,543	372,543	COST	457,574
JPM QARN SPX - 275000 SHARES		275,000	COST	276,705
JPM REN SPX - 300000 SHARES	300,000			
JPM US-SEL FUND- 25601.173 SHARES	474,961			
JPMORGAN TAX AWARE - 35062.502 SHRS		659,943	COST	648,306
JUNIPER NETWORKS INC - 875 SHARES	18,447			
KELLOGG CO - 125 SHARES	6,101			
LAM RESEARCH CORP - 325 SHARES	16,835			
LENNAR CORP - 400 SHARES	6,636			
LOWES COMPANIES INC - 725 SHARES	16,768			
MANNING & NAPIER - 46368.812 SHARES		429,839	COST	322,727
MANNING & NAPIER FUND - 21861.686 SH	429,839	413,693	COST	397,664
MASTERCARD INC CL A - 70 SHARES	12,662			
MERCK & CO INC - 1500 SHARES	48,636			
METLIFE INC - 575 SHARES	17,402			
MFS INTL VALUE - 20741.312 SHARES		549,641	COST	544,459
MICROSOFT CORP - 2738 SHARES	63,513			
MORGAN STANLEY - 325 SHARES	6,250			
MS CONT BUFF EQ - 300000 SHARES	300,000			
NEUBERGER BERMAN - 55168.644 SHARES		549,075	COST	572,651
NEXTERA ENERGY INC - 250 SHARES	12,377			
NIKE INC B - 250 SHARES	15,505			
NORFOLK SOUTHERN CORP - 840 SHARES	32,832			
NOVELLUS SYSTEMS INC - 175 SHARES	5,978			
OCCIDENTAL PERTOLEUM CO - 435 SHARES	19,021			
ORACLE CORP - 1200 SHARES	25,162			
PACCAR INC - 675 SHARES	19,185			
PEPSICO INC - 465 SHARES	26,496			

Federal Statements

Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
PFIZER INC - 2500 SHARES	$ 34,085	$		$
POWERSHARES DB FUND - 3228 SHARES	362,903	73,004	COST	83,121
PRIMECAP ODYSSEY FUNDS - 35654.787		546,054	COST	538,031
PROCTER & GAMBLE CO - 675 SHARES	35,561			
PRUDENTIAL FINANCIAL - 400 SHARES	11,512			
QUALCOMM INC - 605 SHARES	20,376			
RS INTERNATIONAL GROWTH 10015.779 SH		155,144	COST	160,553
SCHLUMBERGER LTD - 590 SHARES	49,306			
SEMPRA ENERGY - 175 SHARES	8,933			
SG BREN EAFE - 150000 SHARES	150,000			
SPDR GOLD TRUST - 1557 SHARES	127,993	161,880	COST	241,631
SPDR S&P 500 ETF - 4237 SHARES		533,893	COST	576,677
SPRINT NEXTEL CORP - 2950 SHARES	11,925			
ST JUDE MEDICAL INC - 225 SHARES	11,152			
STAPLES INC - 700 SHARES	12,337			
STATE STREET CORP - 300 SHARES	11,930			
T ROWE PRICE INTL - 20730.098 SHARES		306,805	COST	314,476
TARGET CORP - 275 SHARES	13,011			
TD AMERITRADE HOLDING - 400 SHARES	6,265			
TE CONNECTIVITY LTD - 225 SHARES	7,747			
TIME WARNER INC - 1825 SHARES	38,780			
TYCO INTERNATIONAL LTD - 500 SHARES	18,376			
UNITED TECHNOLOGIES CORP -605 SHARES	32,612			
UNITEDHEALTH GROUP INC - 250 SHARES	9,469			
US BANKCORP DEL - 700 SHARES	11,013			
VANGUARD MSCI - 3336 SHARES	576,365	156,245	COST	133,206
VERIFONE SYSTEMS INC - 200 SHARES	10,480			
VERIZON COMMUNICATIONS - 1046 SHARES	30,784			
WALT DISNEY CO - 800 SHARES	14,263			
WELLS FARGO & CO - 1700 SHARES	32,068			
WILLIAMS COMPANIES INC - 390 SHARES	11,941			
XILINX CORP - 700 SHARES	20,570			
YUM BRANDS INC - 600 SHARES	20,598			
EATON VANCE MUT FUNDS - 12748.802 SH		130,420	COST	124,811
DB BREN BRENT CRUDE - 130000 SHARES		130,000	COST	124,163
JPM US REAL ESTATE - 14550.53 SHARES		228,698	COST	265,693

Federal Statements

Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
TOTAL	$ 9,011,981	$ 10,410,130		$ 10,532,028

Statement 8 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
EATON VANCE MUT FUNDS - 48415.791 SH	$ 407,363	$		$
JPM HIGH YIELD - SEL FUND - 47760.65	548,688	371,100	COST	375,876
JPM SHORT DURATION BOND - 35087.72	1,003,408	387,018	COST	385,263
DREYFUS/LAUREL FUNDS - 19062.191 SHS	291,270			
JPM INTL CURRENCY INCOME - 14167.77	409,661	154,004	COST	154,854
BARC 95% PPN ASIAN - 75000 SHS	75,375			
JPM TR I MLT SC SEL - 14390.824 SHS	145,635	145,635	COST	143,764
BARC 95% PPN EM - 75000 SHS	75,189			
DOUBLELINE FDS - 22787.1 SHS		255,250	COST	254,760
VANGUARD FI SECS - 12077 SHS		122,702	COST	123,306
GS 95% PP CMIT - 100000 SHS		101,483	COST	95,102
TOTAL	$ 2,956,589	$ 1,537,192		$ 1,532,925

Statement 9 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
	$ 11,033	$ 21,213	$ 12,686	$ 8,527
TOTAL	$ 11,033	$ 21,213	$ 12,686	$ 8,527

Federal Statements

Statement 10 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount
STOCK FUND DIFFERENCE	$ 39,857
TOTAL	$ 39,857

Statement 11 - Form 990-PF, Part III, Line 5 - Other Decreases

Description	Amount
PRIOR YEAR OUTSTANDING CHECKS THAT CLEARED	$ 38,500
TOTAL	$ 38,500

Statement 12 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description
APPLICATION AND INFORMATION ARE AVAILABLE ON THE HOOVER FAMILY FOUNDATION WEBSITE HTTP://GOSW.ORG/HFF. A COPY OF THE GUIDELINES AND HOW TO APPLY INFORMATION ARE AVAILABLE ON THE WEBSITE.

Statement 13 - Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description
PERIODIC APPLICATION DEADLINES ARE MARCH 1ST, JULY 1ST AND NOVEMBER 1ST.

Statement 14 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description
SEE THE HOOVER FAMILY FOUNDATION WEBSITE FOR RESTRICTIONS AND LIMITATIONS ON AWARDS. HTTP://GOSW.ORG.HFF

Statement 15 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name / Address	Address / Relationship	Status	Purpose	Amount
ADALANTE MUJERES FORT GROVE OR 97116	2420 19TH AVE NONE	CHARITY		8,000
ALBERTINA KERR CENTERS PORTLAND OR 97232	424 NE 22ND AVE NONE	CHARITY		6,000
ALLIANCE FOR RESPONSIBLE PET OWNER INDIANAPOLIS IN 46202	503 LOCKERBIE CIRCLE N DR NONE	CHARITY		2,000
ASPIRE INDIANA NOBLESVILLE IN 46219	9615 E 148TH ST, STE 1 NONE	CHARITY		6,500
BETTER PEOPLE PORTLAND OR 97211	3711 NE MLK JR BLVD NONE	CHARITY		7,500
BIG BROTHERS BIG SISTERS PORTLAND OR 97213	1827 NE 44TH AVE, STE 100 NONE	CHARITY		7,500
BOONE COUNTY COMMUNITY CLINIC LEBANON IN 46052	404 W CAMP ST NONE	CHARITY		6,550
BOSMA INDUSTRIES INDIANAPOLIS IN 46268	8020 ZIONSVILLE RD NONE	CHARITY		10,000
BOYS & GIRLS AID SOCIETY PORTLAND OR 97239	019 SW BOUNDARY CT NONE	CHARITY		5,000
BUTLER UNIVERSITY INDIANAPOLIS IN 46208	4600 SUNSET AVE NONE	CHARITY		10,500
CALDERA PORTLAND OR 97209	224 NW 13TH AVE BOX 304 NONE	CHARITY		6,000
CAMP FIRE COLUMBIA PORTLAND OR 97205	619 SW 11TH AVE NONE	CHARITY		5,000
CAMPTOWN INDIANAPOLIS IN 46268	5341 W 86TH ST NONE	CHARITY		3,000
CHILDREN'S CANCER ASSOC PORTLAND OR 97211	433 NW 4TH AVE STE 100 NONE	CHARITY		5,000
CHILDREN'S CENTER FOR CLACKAMAS CO OREGON CITY OR 97045	1713 PENN LANE NONE	CHARITY		7,500
CHILDREN'S MUSEUM INDIANAPOLIS IN 46208	3000 N MERIDIAN ST NONE	CHARITY		3,000
CHILRENS RELIEF NURSERY PORTLAND OR 97203	8425 LOMBARD NONE	CHARITY		7,500

Statement 15 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
CHRISTAMORE HOUSE	502 N TREMOUNT			
INDIANAPOLIS IN 46222	NONE	CHARITY		10,000
CLACKAMAS SERVICE CENTER	PO BOX 2620			
CLACKAMAS OR 97015	NONE	CHARITY		5,000
COALITION FOR HOMELESS INTERVENTION	3737 N MERIDIAN ST #401			
INDIANAPOLIS IN 46208	NONE	CHARITY		15,000
COBURN PLACE	604 E 38TH ST			
INDIANAPOLIS IN 46205	NONE	CHARITY		10,000
COLLEGE MENTORS FOR KIDS	212 W 10TH ST, STE B260			
INDIANAPOLIS IN 46202	NONE	CHARITY		5,000
COMMUNITY ALLIANCE FAR EASTSIDE	8902 E 38TH ST			
INDIANAPOLIS IN 46226	NONE	CHARITY		10,000
COMMUNITY CYCLING CENTER	3934 NE MLK BLVD, STE 202			
PORTLAND OR 97212	NONE	CHARITY		5,000
DAMAR SERVICES	6067 DECATUR BLVD			
INDIANAPOLIS IN 46241	NONE	CHARITY		7,000
DAY NURSERY	615 N ALABAMA ST, STE 300			
INDIANAPOLIS IN 46204	NONE	CHARITY		10,000
DE LA SALLE N CATHOLIC HIGH SCHOOL	7528 N FENWICK AVE			
PORTLAND OR 97217	NONE	CHARITY		6,000
DIRTY DOZEN HUNTING AND FISHING	2415 E 39TH ST			
INDIANAPOLIS IN 46205	NONE	CHARITY		3,000
DOMESTIC VIOLENCE NETWORK	9539 N VALPARAISO CT			
INDIANAPOLIS IN 46268	NONE	CHARITY		7,500
DOVE RECOVERY HOUSE	14 N HIGHLAND AVE			
INDIANAPOLIS IN 46202	NONE	CHARITY		5,000
DRESS FOR SUCCESS OREGON	1532 NE 37TH AVE			
PORTLAND OR 97232	NONE	CHARITY		8,000
DYSLEXIA INSTITUTE OF INDIANA	8395 KEYSTONE CROSSING			
INDIANAPOLIS IN 46240	NONE	CHARITY		15,000
ELDERS IN ACTION	1411 SW MORRISON ST			
PORTLAND OR 97205	NONE	CHARITY		6,000
ETHOS	2 N KILLINGSWORTH AVE			
PORTLAND OR 97217	NONE	CHARITY		3,000

Federal Statements

Statement 15 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
FAMILIES FIRST INDIANA INDIANAPOLIS IN 46204	615 N ALABAMA ST #320 NONE	CHARITY		15,000
FELIGE HIYWOT CENTER INDIANAPOLIS IN 46218	1648 SHELDON ST NONE	CHARITY		3,000
FOREST MANOR MULTI SERVICE CENTER INDIANAPOLIS IN 46218	5603 E 38TH ST NONE	CHARITY		10,000
FOUNTAIN SQUARE ACADEMY INDIANAPOLIS IN 46203	1615 S BARTH AVE NONE	CHARITY	SUMMER ENRICHMENT CAMP	-1,000
GIRLS INC NORTHWEST OR PORTLAND OR 97214	105 SE TAYLOR ST, #205 NONE	CHARITY		7,000
HAWTHORE SOCIAL SERVICE ASSOCIATION INDIANAPOLIS IN 46222	2440 W OHIO ST NONE	CHARITY		3,000
HERITAGE PLACE INDIANAPOLIS IN 46208	4550 N ILLINOIS ST NONE	CHARITY		10,000
HOOSIER ENVIRONMENTAL COUNCIL INDIANAPOLIS IN 46208	3951 N MERIDIAN ST NONE	CHARITY		-8,000
HORIZON HOUSE INDIANAPOLIS IN 46202	1033 E WASHINGTON ST NONE	CHARITY		10,000
INDIANA HISTORICAL SOCIETY INDIANAPOLIS IN 46202	450 W OHIO ST NONE	CHARITY		7,500
IU SCHOOL OF OPTOMETRY INDIANAPOLIS IN 46202	950 N MERIDIAN ST #250 NONE	CHARITY		10,000
INDIANAPOLIS PARKS FOUNDATION INDIANAPOLIS IN 46204	615 N ALABAMA ST #119 NONE	CHARITY		15,000
INFORMATION & REFERRAL NETWORK INDIANAPOLIS IN 46208	3901 N MERIDIAN ST #300 NONE	CHARITY		10,000
IVY TECH INDIANAPOLIS IN 46208	50 W FALL CREEK PKWY N DR NONE	CHAIRTY		5,000
JUNIOR ACHIEVEMENT OF CENTRAL IN INDIANAPOLIS IN 46240	9449 PRIORITY WAY W DR NONE	CHARITY		10,000
LA PLAZA INDIANPOLIS IN 46226	8902 E 38TH ST NONE	CHARITY		10,000
LETTUCE GROW GARDEN FOUNDATION PORTLAND OR 97232	1620 NE BROADWAY #614 NONE	CHARITY		5,040

Statement 15 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
LUTHERAN CHILD & FAMILY SERVICES INDIANAPOLIS IN 46219	1525 N RITTER AVE NONE	CHARITY		10,000
MACDONALD CENTER PORTLAND OR 97209	605 NW COUCH ST NONE	CHARITY		5,000
MIRACLE THEATRE GROUP PORTLAND OR 97214	425 SE 6TH AVE NONE	CHARITY		4,500
MORRISON CHILD & FAMILY SERVICES PORTLAND OR 97220	9911 SE MT SCOTT BLVD NONE	CHARITY		5,000
MSD OF PERRY TOWNSHIP INDIANAPOLIS IN 46227	6548 ORINOCO RD NONE	CHARITY		3,000
MSD OF WASHINGTON TOWNSHIP INDIANAPOLIS IN 46240	8550 WOODFIELD CRSSING NONE	CHARITY		3,000
NAMI INDIANAPOLIS INDIANAPOLIS IN 46240	941 E 86TH ST, STE 107 NONE	CHARITY		6,000
NET LITERACY CARMEL IN 46032	426 SPRINGWOOD DR NONE	CHARITY		10,000
NJTL OF INDIANAPOLIS INDIANAPOLIS IN 46240	911 E 86TH ST, STE 31 NONE	CHARITY		1,000
NOBLE OF INDIANA INDIANAPOLIS IN 46219	7701 E 21ST ST NONE	CHARITY		12,000
NORTHWEST HOUSING ALTERNATIVES MILWAUKIE OR 97222	2316 SE WILLARD ST NONE	CHARITY		7,000
NORTHWEST KIDNEY KIDS PORTLAND OR 97227	300 N GRAHAM ST #300 NONE	CHARITY		3,000
NORTHWEST PILOT PORJECT PORTLAND OR 97201	1430 SW BROADWAY #200 NONE	CHARITY		7,500
OREGON EPISCOPAL SCHOOL PORTLAND OR 97223	6300 SW NICOL RD NONE	CHARITY		5,000
OREGON TRADESWOMEN PORTLAND OR 97212	3934 NE MLK JR BLVD 101 NONE	CHARITY		7,500
PDX SUMMER SCHOOL PORTLAND OR 97214	3126 SE ANKENY ST NONE	CHARITY		6,000
PORT CITY DEVELOPMENT CENTER PORTLAND OR 97212	2124 N WILLIAMS AVE NONE	CHARITY		6,000

Statement 15 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
PORTLAND ANIMAL WELFARE TEAM PORTLAND OR 97229	BOX 3300 NW 185TH #125 NONE	CHARITY		5,000
PORTLAND TAIKO PORTLAND OR 97211	3230 NE COLUMBIA BLVD NONE	CHARITY		5,000
PORTLAND WOMEN'S CRISIS LINE PORLAND OR 97242	PO BOX 42610 NONE	CHARITY		6,000
PORTLAND YOUTH BUILDERS PORTLAND OR 97266	4816 SE 92ND AVE NONE	CHARITY		5,000
PROJECT QUEST-QUEST CENTER PORTLAND OR 97214	2901 E BURNSIDE ST NONE	CHARITY		6,400
REACH OUT & READ INDIANAPOLIS IN 46225	1200 E MADISON AVE #400 NONE	CHARITY		8,000
ROSE HAVEN PORTLAND OR 97211	PO BOX 11620 NONE	CHARITY		6,000
SAFE SITTER INDIANAPOLIS IN 46250	8604 ALLISONVILLE RD #248 NONE	CHARITY		6,380
SCHOOL ON WHEELS INDIANAPOLIS IN 46220	2815 E 65TH ST, STE 200 NONE	CHARITY		10,000
SECOND HELPINGS INDIANAPOLIS IN 46202	1121 SOUTHEASTERN AVE NONE	CHARITY		10,000
SENIOR CITIZENS COUNCIL OF CLAKAMAS OREGON CITY OR 97045	PO BOX 1777 NONE	CHARITY		6,000
SISTERS OF THE ROAD PORTLAND OR 97209	133 NW 6TH NONE	CHARITY		8,000
SOCIAL HEALTH ASSOC OF IN INDIANAPOLIS IN 46204	615 N ALABAMA ST, #228 NONE	CHARITY		7,500
SOCIEDAD AMIGOS DE COLUMBIA INDIANAPOLIS IN 46219	2045 RAMA DR, STE 110 NONE	CHARITY		3,000
SOUTH SIDE COMMUNITY SERVICES INDIANAPOLIS IN 46203	901 SHELBY ST NONE	CHARITY		10,000
SOUTHWEST COMMUNITY HEALTH CENTER PORTLAND OR 97219	7754 CAPITOL HWY NONE	CHARITY		7,000
ST RICHARD EPISCOPAL SCHOOL INDIANAPOLIS OR 46205	33 E 33RD ST NONE	CHARITY		3,000

Statement 15 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Relationship	Address / Status	Purpose	Amount
ST. MARY'S CHILD CENTER INDIANAPOLIS IN 46202	NONE	901 DR MLK JR ST CHARITY		10,000
STEP UP INDIANAPOLIS IN 46204	NONE	850 N MERIDIAN 1ST FLOOR CHARITY		8,000
SUSTAINABLE URBAN NEIGHBORHOODS PORTLAND OR 97211	NONE	1912 NE KILLINGSWORTH ST CHARITY		6,500
THE LIBRARY FOUNDATION PORTLAND OR 97204	NONE	620 SW FIFTH AVE, #1025 CHARITY		8,000
THE PEERS PROJECT INDIANAPOLIS IN 46202	NONE	1400 N MERIDIAN ST CHARITY		7,500
THE GEEZER GALLERY MARYLHURST OR 97036	NONE	PO BOX 2 CHARITY		2,650
TRAINING INC INDIANAPOLIS IN 46204	NONE	333 N PENNSYLVANIA ST 900 CHARITY		10,000
TRILLIUM FAMILY SERVICES PORTLAND OR 97202	NONE	3415 SE POWELL BLVD CHARITY		6,000
UNITED WAY OF JOHNSON CO FRANKLIN IN 46131	NONE	PO BOX 153 CHARITY		5,000
URBAN GLEANERS PORTLAND OR 97211	NONE	4500 SW HUMPHREY BLVD CHARITY		5,000
VOLUNTEERS OF AMERICA OREGON PORTLAND OR 97214	NONE	3910 SE STARK ST CHARITY		8,000
WALLACE MEDICAL CONCERN PORTLAND OR 97230	NONE	124 NE 181ST AVE CHARITY		6,500
WESTMINSTER NEIGHBORHOOD MINISTRIES INDIANAPOLIS IN 46201	NONE	PO BOX 11465 CHARITY		8,500
WRITE AROUND PORTLAND PORTLAND OR 97205	NONE	917 SW OAK ST #406 CHARITY		6,000
WRITER'S CENTER OF INDIANA INDIANAPOLIS IN 46220	NONE	817 E 67TH ST CHARITY		2,000
Y PRESS INDIANAPOLIS IN 46204	NONE	307 N PENNSYLVANIA ST CHARITY		5,000
YMCA OF GREATER INDIANAPOLIS INDIANAPOLIS IN 46204	NONE	615 N ALABAMA ST #400 CHARITY		10,000

Federal Statements

Statement 15 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
CASCADIA BEHAVIORAL HEALTHCARE PORTLAND OR 97207	847 NE 19TH AVE NONE	CHARITY		7,500
TOTAL				694,520

Indirect Depreciation

Statement 16 - Form 4562, Line 6 - Section 179 Expense

Description of Property	Cost	Expense
COMPUTER EQUIPMENT	$ 2,276	$ 2,276
COMPUTER EQUIPMENT	1,720	1,720
COMPUTER EQUIPMENT	1,836	1,836
TOTAL	$ 5,832	$ 5,832

Hoover Family Foundation

HOME | FINANCIALS | GUIDELINES | HOW TO APPLY | CONTACT

The mission of the Hoover Family Foundation is to support non-profit organizations that foster the development of individual self-sufficiency. This intent is based on the community interest and volunteer involvement of the founders and major funders. The family believes that private sector groups can help the growth of individuals through values-infused education and human service support activities. Furthermore we believe that improving an individual's capabilities and circumstances is possible at any age.

Our Mission:
The Hoover Family Foundation helps non-profit tax-exempt organizations in social service and education areas improve the quality of life for, and foster the self-sufficiency of, the individuals whom they serve.

The purpose of the funding is to provide direct services to individuals by supporting non-profit agencies efforts. These agencies also may need support to aid them in providing these services, or to improve their own functioning. Leveraging of the foundation's contributions through other community support to the grantee is highly encouraged.

The foundation board and staff have worked with grantmakers and grantseekers, both local and national, to improve the effectiveness of their own and other's philanthropic activities. All of the principals of the foundation are personally involved in building meaningful relationships with grantee organizations. Through our involvement we strive to increase community accomplishments and benefit.

The primary purposes of the charitable giving by the foundation are:

- To increase the self-sufficiency and quality of life for individuals through enriched education and human service individuals through enriched education and human service assistance; and

- To increase the ability of organizations to provide excellence in their commitment to the community.

Typically half of the grants are awarded for educational programs, one-quarter for social service programs and the other quarter provided assistance in both areas. Youth represented over half of the recipients of the funding while adults/seniors and all individuals were each less than a quarter. Many types of organizations received support. Human services, health, arts, youth and education were the most frequent recipients.

We are please to provide this Web site describing the foundation's contributions and financial information to our partner organizations, and in doing so we note with great pleasure the successes that they have achieved. Examples of the grants distributed are given, along with a list of all the grants made by location in the latest fiscal year.

HFF History

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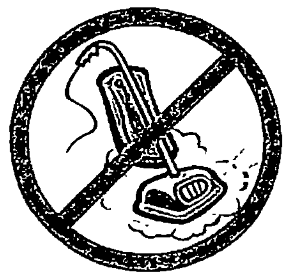
Hoover Family Foundation

HFF History



For many years, members of the Hoover family in Indiana volunteered with and contributed to non-profit organizations dedicated to improving the quality of life of individuals. In recent years, these activities have been extended to the Portland, Oregon, metropolitan area. In order to more effectively continue these philanthropic endeavors the Hoover Family Foundation was established in 1992.

The Hoover Family Foundation was created in 1992 by James and Katherine Hoover. Significant additional funding was provided in 1995 through the estate of James' mother Mildred Mickel Hoover, whose husband, Truman Hoover, had been an executive in the pharmaceutical industry.

The main objective of the foundation is to support non-profit organizations that foster the development of individual self-sufficiency. This intent is based on the community interest and volunteer involvement of the founders and major funders. They believed that private sector groups could help the growth of individuals through values-infused education and human service support activities. They felt that improving an individual's capabilities and circumstances is possible at any age.

The purpose of the funding is to provide direct services to individuals by supporting non-profit agencies efforts. These agencies also may need support to aid them in providing these services, or to improve their own functioning. Leveraging of the foundation's contributions through other community support to the grantee is highly encouraged. The foundation funds programs in the Hoover family locations of Indianapolis, Indiana, and Portland, Oregon.

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Hoover Family Foundation

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GUIDELINES FOR GRANT APPLICATIONS

The Hoover Family Foundation was founded in 1992 to assist non-profit tax-exempt organizations in the social service and education areas to improve the quality of life and foster self-sufficiency. The foundation focuses on funding organizations located in and providing services to the residents of the metropolitan areas where the foundation is located -- Portland, Oregon and Indianapolis, Indiana.

Our guidelines are specific: Our Indiana location only funds organizations that provide services in and around Indianapolis. Our Oregon location only funds organizations that provide services within the Urban Growth Boundary of the Portland metropolitan area. *(Click here for a map).*

Our knowledge of organizations in these areas and the issues facing them is important to us, so we must stand by these geographic restrictions.

Priorities of Interest

- *Organizations located and providing services in the Hoover family areas: Portland, Oregon (map), and Indianapolis, Indiana*
- *Programs that aid poverty level and minority groups*
- *Programs that foster individual/community self-sufficiency*

- *Programs that foster individual/community self-sufficiency*
- *Effective providing of social services*
- *Improvement of educational opportunities at all levels*

We do not make grants:

- *To individuals*
- *For sectarian or religious purposes*
- *For capital campaigns*
- *For event funding*
- *For multi-year funding*
- *For college scholarships*
- *For lobbying or political purposes*
- *For medical research*
- *To private foundations or endowment funds*
- *In support of regular operating budgets*
- *To provide long-term funding or post-event funding*

Evaluation of proposals is based on:

- *Ability to fulfill a community need for an under-served population in Portland*
- *Feasibility and soundness of your implementation plan*
- *A well-thought-out evaluation plan*
- *Viability of subsequent long-term funding*

With limited resources and a large number of applications, the foundation is able to fund only a small portion of the *many worthwhile requests submitted. Those constraints also limit the size of particular grants and the ability to fund on an annual basis.*

Application Procedure

Application Deadlines

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Grant Application Steps

Step 1

Prepare a cover sheet. For a PDF cover sheet click here. For a cover sheet in Word, click Oregon or Indiana, depending on which location you are applying to. The cover sheet includes the following:

- Organization name
- Date of application
- Complete mailing address
- Phone and fax numbers
- E-mail and web site address
- Contact person in your organization
- Brief description of the proposed grant (2-3 sentences)
- Amount requested
- Signature of responsible officer of organization

Step 2

Answer the following questions in a response of **three to seven**

pages. *Please note that we receive many applications that are too short and lack the detail sufficient for serious consideration.*

a) Describe how the proposed program/project will operate

b) What are the basic needs and objectives to be met by this program/project? Include estimates of the number of people to be served.

c) How does this project foster self-sufficiency for your participants?

d) How does this proposed grant meet the foundations funding priorities?

e) What measurable results/outcomes do you expect to report to the Hoover Family Foundation, and how will these results be measured? Be specific.

f) Why is your organization the appropriate group to meet these needs and deliver these services? Include discussion of the organization's mission, history, staff strengths, etc.

g) How will this effort be sustained when the Hoover Family Foundation funding ceases?

h) What other funders are involved in the support of this effort?

Step 3

Attach all of the following items to the grant application:

- Proposed budget for the grant project, including both the overall project budget and the foundations portion of that budget
- Current fiscal year's operating budget
- Most recent audited financial statement or IRS 990
- List of organization's board of directors with affiliations
- Current 501(c)(3) letter of determination

Step 4

Evaluation of proposals is based on:

- Ability to fulfill a community need for an under-served population in Portland
- Feasibility and soundness of your implementation plan
- A well-thought-out evaluation plan
- Viability of subsequent long-term funding

With limited resources and a large number of appeals, the foundation is only able to fund a small portion of the many worthwhile requests received. Those constraints also limit the size of grants and the ability to fund on an annual basis.

Step 5

Mail **three (3)** collated copies of the entire completed application (including all attachments) to the appropriate foundation office. Grant requests for Oregon organizations go to the Oregon office, Indiana requests to the Indiana office. Faxes and emails will not be accepted. Please do not send videos or binders. Also do not drop off applications at the Oregon office. We cannot guarantee that the application will be received. Incomplete applications will not be considered.

OREGON

Hoover Family Foundation
P.O. Box 594
Lake Oswego, OR 97034-1234

INDIANA

Hoover Family Foundation
860 East 86th Street, Suite 5
Indianapolis, IN 46240-1806

For a copy of the Post-Award Evaluation Form in Word, click here.

For a PDF copy of the Post-Award Evaluation Form, click here.

(Adobe Acrobat Reader is required to view and print this PDF.)

Application Deadlines

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HOOVER FAMILY FOUNDATION
GRANT APPLICATION COVER SHEET

ORGANIZATION ____________________ DATE ____________

MAILING ADDRESS ____________________

CITY ____________________ STATE ____________ ZIP ____________

CONTACT PERSON ____________________ TITLE ____________

PHONE ____________________ FAX ____________

EMAIL ____________________ WEB ADDRESS ____________

BRIEF DESCRIPTION OF THE PROPOSED GRANT

AMOUNT REQUESTED ____________________

SIGNATURE ____________________

ATTACHMENTS

☐ Proposal narrative (3–7 pages)

☐ Recent audited financial statement or IRS 990

☐ Proposed grant budget

☐ Current year operational budget

☐ List of board of directors w/affiliation

☐ Current 501(c)(3) letter

Please enclose **THREE COPIES** of the entire completed application including attachments.

Hoover Family Foundation *(this address solely for grants requested in Oregon)*
P.O. Box 594
Lake Oswego, OR 97034-1234

Hoover Family Foundation

Grant Application Cover Sheet — Indiana

(Click in the gray box and begin typing. The gray will not show when printed.)

Organization	
Contact person Title	
Street address (or PO Box number)	
City State Zip	
Phone number(s)	
Fax number	
Email of contact person	
Date	
Brief description of the proposed grant	
Amount requested	
Signature	
Date	

Attachments

- ☐ Proposal narrative (3-7 pages)
- ☐ Recent audited financial statement or IRS 990
- ☐ Proposed grant budget

- [ ] Current year operational budget
- [ ] List of board of directors with affiliation
- [ ] Current 501(c)(3) letter

Please enclose THREE COPIES of the entire completed application including attachments.

This address only for grants requested in Indiana:
Hoover Family Foundation
860 East 86th Street, Suite 5
Indianapolis, IN 46240-1806

Hoover Family Foundation

Grant Application Cover Sheet — Oregon

(Click in the gray box and begin typing. The gray will not show when printed.)

Organization	
Contact person Title	
Street address (or PO Box number)	
City State Zip	
Phone number(s)	
Fax number	
Email of contact person	
Date	
Brief description of the proposed grant	
Amount requested	
Signature	
Date	

Attachments

- ☐ Proposal narrative (3-7 pages)
- ☐ Recent audited financial statement or IRS 990
- ☐ Proposed grant budget

- [ ] Current year operational budget
- [ ] List of board of directors with affiliation
- [ ] Current 501(c)(3) letter

Please enclose THREE COPIES of the entire completed application including attachments.

This address only for grants requested in Oregon:
Hoover Family Foundation
P.O. Box 594
Lake Oswego, OR 97034-1234

hff

Hoover Family Foundation

Application Deadlines

Grant applications are reviewed three times each year. Completed proposals must be received by or postmarked by the following dates: July 1, November 1 or March 1.

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Hoover Family Foundation

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For more information about the Hoover Family Foundation, contact the office appropriate for your location. **Do not** contact the Indiana office if you are inquiring about grants in Oregon, or vice versa.

Please note that the Oregon office **only** accepts applications from the Portland metropolitan area and the Indiana office **only** accepts applications for their area.

Please refer to this map to clarify the Portland service area. Applications from outside this area are not accepted.

OREGON
Hoover Family Foundation
P.O. Box 594
Lake Oswego, OR 97034-1234

Attn: Glen Friedman, Executive Director, Oregon
503-699-1363

INDIANA
Hoover Family Foundation
860 East 86th Street, Suite 5
Indianapolis, IN 46240-1806

Attn: Dave Hoover, Executive Director, Indiana
317-815-9553

To download a copy of the Post-Award Evaluation Form in Word, click here.

For a PDF copy of the Post-Award Evaluation Form, click here.

(Adobe Acrobat Reader is required to view and print this PDF.)

1804 02/11/2013

Form **4562**

Department of the Treasury
Internal Revenue Service (99)

Depreciation and Amortization
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

2011

Attachment Sequence No **179**

Name(s) shown on return: HOOVER FAMILY FOUNDATION

Identifying number: 35-1873953

Business or activity to which this form relates: INDIRECT DEPRECIATION

Part I Election To Expense Certain Property Under Section 179
Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	5,832
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation. Subtract line 3 from line 2 If zero or less, enter -0-	4	0
5	Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	500,000

6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
	SEE STATEMENT 16	5,832	5,832

7	Listed property Enter the amount from line 29	7			
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7			8	5,832
9	Tentative deduction. Enter the smaller of line 5 or line 8			9	5,832
10	Carryover of disallowed deduction from line 13 of your 2010 Form 4562			10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)			11	0
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11			12	0
13	Carryover of disallowed deduction to 2012 Add lines 9 and 10, less line 12 ▶	13	5,832		

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	2,506

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2011	17	0
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶ ☐		

Section B—Assets Placed in Service During 2011 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only–see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27.5 yrs.	MM	S/L	
i Nonresidential real property			39 yrs.	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System

(a) Classification of property	(b)	(c)	(d)	(e)	(f)	(g)
20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year			40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	**Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	2,506
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

THERE ARE NO AMOUNTS FOR PAGE 2

1804 11/12/2012

Form **8868** (Rev January 2012)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No 1545-1709

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ▶ [X]
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension-check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions. HOOVER FAMILY FOUNDATION V17801008	Employer identification number (EIN) or [X] 35-1873953
	Number, street, and room or suite no If a P.O. box, see instructions. 860 E 86TH STREET 5	Social security number (SSN) [ ]
	City, town or post office, state, and ZIP code For a foreign address, see instructions. INDIANAPOLIS IN 46240	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ HOOVER FAMILY FOUNDATION
860 E 86TH STREET SUITE 5
INDIANAPOLIS IN 46240

Telephone No. ▶ 317-815-9553 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ________ . If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 02/15/13 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ [ ] calendar year ________ or

▶ [X] tax year beginning 07/01/11 , and ending 06/30/12

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions.	3a	$ 0
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 0
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.
DAA