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Form 990-EZ

Short Form **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2011

OMB No. 1545-1150

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions). All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form.

The organization may have to use a copy of this return to satisfy state reporting requirements.

June 30 2011, and ending A For the 2011 calendar year, or tax year beginning D Employer Identification number C Name of organization B Check If applicable: 31 0957564 Eta Kappa Chapter of Chi Omega Address change Number and street (or P.O. box, if mail is not delivered to street address) E Telephone number Name change 573-364-8989 Institat neturn 1607 North Pine Street Terminated City or town, state or country, and ZIP + 4 F Group Exemption Amended return Rolla, MO 65401-2208 Number ▶ Application pending H Check ► ☑ if the organization is not G Accounting Method: Other (specify) ▶ Website: ▶ http://web.mst edu/~chiomega/ required to attach Schedule B 527 (Form 990, 990-EZ, or 990-PF). Tax-exempt status (check only one) - \square 501(c)(3) \checkmark 501(c) (7) \blacktriangleleft (insert no.) \square 4947(a)(1) or f the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return. L. Add lines 5b, 6c, and 7b, to fine 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I.) Part I Check if the organization used Schedule O to respond to any question in this Part I П 100 1 Contributions, gifts, grants, and similar amounts received 1 0 2 Program service revenue including government fees and contracts 2 32711 40 3 Membership dues and assessments . . . 3 4 4 Investment income 5a 5a Gross amount from sale of assets other than inventory 0 Less: cost or other basis and sales expenses Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . 5c Gaming and fundraising events Gross income from gaming (attach Schedule G if greater than 6475 Revenue \$15,000) 6a Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) . . . 6b n Less: direct expenses from gaming and fundraising events . . . 6c Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract 6475 6d 1420 Gross sales of inventory, less returns and allowances 7a 7a 3599 50 -2179 50 Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7c C 200 8 Other revenue (describe in Schedule O)

SCANNED 37306.90 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 9 13127 80 10 Grants and similar amounts paid (list in Schedule O) 10 N/A Benefits paid to or for members 11 11 N/A 12 Salaries, other compensation, and employee benefits 12 N/A Professional fees and other payments to independent dontractors 13 13 n Occupancy, rent, utilities, and maintenance . . . 14 14 See Line 16 15 15 Printing, publications, postage, and shipping . . . 21129 57 Other expenses (describe in Schedule O) 16 16 34257 57 17 Total expenses. Add lines 10 through 16 . 17 3049 33 18 Excess or (deficit) for the year (Subtract line 17 from line 9) 18 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 19

For Paperwork Reduction Act Notice, see the separate instructions.

20

21

end-of-year figure reported on prior year's return)

Other changes in net assets or fund balances (explain in Schedule O) . . .

Net assets or fund balances at end of year. Combine lines 18 through 20

Cat. No. 106421

Form 990-EZ (2011)

19 20

21

4486 16

7535 49



| Pai | Balance Sheets. (see the instructions | • | | D 11 | | |
|------|--|--|--|--|-------------|---|
| | ` Check if the organization used Schedule | O to respond to a | ny question in this | (A) Beginning of year | | (B) End of year |
| 22. | Cash, savings, and investments | | - | 4486 16 | 22 | |
| 23 | Land and buildings | | } | | 23 | <u> 7535.49</u> |
| 24 | Other assets (describe in Schedule O) | | | | 24 | 0 |
| 25 | Total assets | | | 4486 16 | | 7535.49 |
| 26 | Total liabilities (describe in Schedule O) | | 1 | | 26 | 0 |
| 27 | Net assets or fund balances (line 27 of column | n (B) must agree witl | h line 21) | 4486 16 | 27 | 7535.49 |
| Par | Statement of Program Service Accom | n plishments (see th | e instructions for | Part III.) | | Expenses |
| | Check if the organization used Schedule | | ny question in this | Part III | (Rec | guired for section |
| What | is the organization's primary exempt purpose? | Fraternal Social | | | | (c)(3) and 501(c)(4) anizations and section |
| as m | ribe the organization's program service accompline in the service accompline in the service accompline in the service accompline in the service accomplished by the service in the service accomplished in the service accomplished by the service accomplished by the service in the service accomplished in the service accomplished by the serv | nanner, describe the ach program title. | e services provided | d, the number of | 494 | 7(a)(1) trusts; optional others.) |
| 28 | Social - 2 events attended by 45 members (estimate) is sisterhood evens, recruitment, alumni events and relation intramural sports | | | | | |
| | | t includes foreign gra | ants, check here . | ▶ 🗇 | 28a | N/A |
| 29 | Campus Activities - 3 events attended by 50 members (| estimate) . Panhellenic | events, St Pat's ever | its, | | ——— |
| | homecoming events | | ** | | | |
| | | | | | | 1 |
| | | t includes foreign gra | | ▶ 🗆 | 29a | N/A |
| 30 | Charity - 1 charity and scholarship benefited from our ch (Make a Wish Foundation - Donation of \$6,475) | narity event. Spaghetti i | Dinner | | l | |
| | (Make a Wish Foundation - Donation of \$6,475) | | | | | 1 |
| | (Grants \$) If this amount | t includes foreign gra | ente chack hara | | 30a | N/A |
| 31 | Other program services (describe in Schedule O) | | aria, check here . | · · · · · | 300 | + |
| ٠. | | t includes foreign gra | ants, check here . | ▶□ | 31a | N/A |
| 32 | Total program service expenses (add lines 28a | through 31a) | | > | 32 | |
| Par | List of Officers, Directors, Trustees, and Ke | | | - | nstru | ctions for Part IV.) |
| | Check if the organization used Schedule | | ny question in this (c) Reportable | Part IV | | <u> U</u> |
| | (a) Name and address | (b) Title and average hours per week devoted to position | compensation (Forms W-2/1099-MISC (if not paid, enter -0-) | contributions to employ benefit plans, and | 1 6 | Estimated amount of other compensation |
| | aret Riley | President, 20 hrs | | | . | |
| | North Pine Street Rolla, MO 65401-2208 | Vice President, | | N/ | <u> </u> | N/A |
| | ny Jahr North Pine Street Rolla, MO 65401-2208 | 5 hrs | | N/ | _ | N/A |
| | alyn Elliott | Treasurer, 7 hrs | | · · · · · · · · · · · · · · · · · · · | 7 | 19// |
| | North Pine Street Rolla, MO 65401-2208 | - | | N/ | Α | N/A |
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| Part | | | | <u> </u> |
|-----------------|--|------------|---------------------|------------|
| | instructions for Part V.) Check if the organization used Schedule O to respond to any question in this | 3 Part | | |
| 33. | Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a | | Yes | No |
| 30, | detailed description of each activity in Schedule O | 33 | | • |
| 34 | Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed | | | |
| | copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the | | | |
| 0.5 | change on Schedule O (see instructions) | 34 | | ~ |
| 35 ₂ | Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)? | 35a | | 1 |
| ь | If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O | 35b | | 1 |
| C | Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, | | | |
| | reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III | 35c | | 1 |
| 36 | Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N | 36 | | ~ |
| 37a | Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a N/A | | | |
| b | Did the organization file Form 1120-POL for this year? | 37b | | 1 |
| 38a | Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? . | 38a | | • |
| b | If "Yes," complete Schedule L, Part II and enter the total amount involved 38b N/A | 30a | | |
| 39 | Section 501(c)(7) organizations. Enter: | 1 | | |
| a | Initiation fees and capital contributions included on line 9 | 1 | | |
| b | Gross receipts, included on line 9, for public use of club facilities | ' | | |
| 40a | Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ N/A; section 4912 ▶ N/A; section 4955 ▶ N/A | | | |
| b | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit | | | |
| | transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been | | | |
| | reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | 40b | | 1 |
| C | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, | | | |
| | 4955, and 4958 | | | |
| d | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c | | | |
| | reimbursed by the organization | | | |
| е | All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T | 40e | | 1 |
| 41 | List the states with which a copy of this return is filed. ▶ N/A | | | |
| 42a | THE ORGANIZATION S DOOKS ARE IN CARE OF Participant of the control | 573-36 | | 7 |
| L | Located at ▶ 821 Oak Knoll Road Rolla, MO ZIP + 4 ▶ At any time during the calendar year, did the organization have an interest in or a signature or other authority over | 65401 | -2208 Yes | Na |
| b | a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 42b | 163 | No |
| | If "Yes," enter the name of the foreign country: ► N/A | | | |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank | | | |
| | and Financial Accounts. | 40- | | مر ا |
| С | At any time during the calendar year, did the organization maintain an office outside the U.S.? | 42c | L | ~ |
| 43 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here | | . 1 | ▶ □ |
| _ | and enter the amount of tax-exempt interest received or accrued during the tax year | | | N/A |
| | min in the state of the state o | | Yes | No |
| 44a | Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ | 44a | | • |
| b | Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ | 44b | | • |
| C | Did the organization receive any payments for indoor tanning services during the year? | 44c | | ~ |
| đ | If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an | | | |
| AB- | explanation in Schedule O | 44d 45a | | 7 |
| 45a 45b | Did the organization receive any payment from or engage in any transaction with a controlled entity within the | 700 | | \ <u> </u> |
| | meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions) | 45b | | • |

| Page 4 | 4 |
|--------|---|
|--------|---|

| 46 | Did th | e organization engage, directly or in | directly, in political c | ampaign activities o | n behalf of | or in opposi | tion [| | Yes | No | |
|----------------|--------------------|--|---|---|---------------|---------------------------------------|------------------|---------------|------------------|---------------|--|
| | | ndidates for public office? If "Yes," of | | | | | | 46 | | 1 | |
| Part V | | Section 501(c)(3) organizations | | • | | | - | | | | |
| | | 501(c)(3) organizations and section | | • | usts mus | t answer qu | estior | IS 47 | -491 | b | |
| | | and 52, and complete the tables | | | thin Dort \ | /1 | | | | | |
| | | Check if the organization used Sch | ledule O to respond | i to any question in | uns Part V | <u> </u> | · · · | | Yes | No | |
| 47 | Di4 # | ne organization engage in Johnving | activities or have a | section 501(h) electi | on in effec | t during the | tay [| - | 162 | MO | |
| | | the organization engage in lobbying activities or have a section 501(h) election in effect during the tax ar? If "Yes," complete Schedule C, Part II | | | | | | | | | |
| | • | e organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | | | | | | | | | |
| | | the organization as school as described in section 170(b)(1)(4)(ii)? ii res, complete schedule 2 | | | | | | | | | |
| | | "Yes," was the related organization a section 527 organization? | | | | | | | | | |
| | | elete this table for the organization's | | | | fficers, direct | | | s an | d key | |
| | | oyees) who each received more than | | | | | | | | • | |
| | 4 5 5 5 5 | | (b) Title and average | (c) Reportable | 1 | Ith benefits, | (-) 5-4 | | | | |
| | (a) Na | me and address of each employee paid more than \$100,000 | hours per week | compensation | benefit nia | ns to employee ns, and deferred | (e) Est othe | | ı amoı sensat | | |
| | | | devoted to position | (Forms W-2/1099-MISC | com | pensation | | | | | |
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| | Takal | | - ¢100 000 | <u> </u> | | | L | | | | |
| | | number of other employees paid ove plete this table for the organization's | | | t contract | ore who eact | n recei | vod : | moro | than | |
| 51 | Comp \$100 | 000 of compensation from the organization: | s live nighest comp nization. If there is no | one, enter "None." | Conuaci | JIS WITO Eaci | 1 1000 | veu | 111016 | ulai | |
| | | | | T | | T | | | _ | | |
| (a) N | lame a | nd address of each independent contractor pai | d more than \$100,000 | (b) Type of se | TVICE | (C |) Compe | rrsauc | n | | |
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| | | | atom and mark in | - Mar #100 000 | | <u> </u> | | | | · | |
| | | number of other independent contra | | | . P | 7(-)(1) | , | | | | |
| 52 | | ne organization complete Schedule A kempt charitable trusts must attach a | | | | /(a)(1) | ▶ □ | Yes | П | No | |
| | | of penury, I declare that I have examined this r | | ~ ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~ | | · | = | | | | |
| true, con | enames rect, an | of perjury, I declare that I have examined this red complete. Declaration of preparer (other than | officer) is based on all info | ormation of which prepare | r has any kno | wiedge. | HOWIEGS | e and | Dellei | , 11 15 | |
| | | Madahan Slight | | | | 1//12/17 | | | | | |
| Sign | | Signature of officer | | | | Date | | | | | |
| Here | | Madalyn Elliott, Treasurer | | | | | | | | | |
| - | | Type or print name and title | | | . | · · · · · · · · · · · · · · · · · · · | | | | | |
| Doid | | Print/Type preparer's name | Preparer's signature | Į i | Date | Check [|] if P | TIN | | | |
| Paid | | • • • | | | | self-emplo | | | | | |
| Prepa Use (| | Firm's name | n's name ▶ | | | Firm's EIN ▶ | s EIN ► | | | | |
| | | Firm's address ▶ Phone no. | | | | | | | | | |
| May th | e IRS | discuss this return with the preparer | shown above? See | instructions | | | ▶ □ | Yes | | No | |

| Assessment Charged | Amount |
|--------------------|-------------|
| Badge Fees | \$2,776.00 |
| Initiation Fees | \$2,200.00 |
| Chapter Dues | \$22,310.40 |
| National Dues | \$4,160.00 |
| New Member Dues | \$1,265.00 |

| | | |
|-------|----------|-----|
| TOTAL | \$32,711 | .40 |

Schedule for Line 7

| | ne | |
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| | | |
| | | |

| \$1,499.00 |
|-------------|
| |
| \$14,186.92 |
| \$1,298.57 |
| \$1,420.00 |
| |

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Line 7b

| <u>Item</u> | Amount |
|----------------------|-------------|
| Bid Day Pictures | \$1,499.00 |
| Shirts | \$14,186.92 |
| Laundry/Meal Expense | \$1,298.57 |
| Semi Formal | \$3,599.50 |

| | | |
|-------|------|-------------|
| TOTAL | | \$20,583.99 |
| | | |
| | | |

2011 Chi Omega Fraternity 2010 Ch Omega Fraternity Eta Kappa Chapter Employer ID #31-0957564

| Category | Expense Amount |
|--|-----------------------|
| Alumnae Relations | \$0.00 |
| National Consultant | \$140.10 |
| Decorations | \$64.76 |
| Campus Activities | \$50.00 |
| Charitable Donations | \$6,475.00 |
| Computer, Copier | \$872.98 |
| Social | \$2,648.33 |
| President | \$370.10 |
| Career and Personal Development/Alumnae Events | \$906.35 |
| New Member Educator | \$443.32 |
| Treasurer | \$0.00 |
| Vice President | \$248.44 |
| Historian | \$126.66 |
| Homecoming | \$57.90 |
| Intramurals | \$85.00 |
| Personnel Chair | \$172.05 |
| Panhellenic Delegete | \$65.00 |
| Recruitment | \$739.63 |
| Greek Week | \$143.56 |
| St. Pat's | \$573.69 |
| Composite Picture | \$2,163.50 |
| Assistant Secretary | \$1,144.00 |
| Convention | \$2,639.20 |
| Transaction Fees | \$1,000.00 |
| | |
| TOTAL | \$21,129.57 |

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2011 Chi Omega Fratemity Eta Kappa Chapter Employer ID #31-0957564

| Income | Amount | | |
|--------|----------|--|--|
| Fines | \$200.00 | | |
| | | | |
| TOTAL | \$200.00 | | |

| Special Events | Spaghetti Dinner | | Total | | |
|-----------------------|------------------|------------|-------|------------|---------------------------------------|
| Gross Recipts | <u> </u> | \$0.00 | | \$0.00 | |
| Less: Contibutions | | \$1,900.00 | | \$1,900.00 | ····· |
| Gross Revenue | | \$4,575.00 | | \$4,575.00 | |
| Less: Direct Expenses | | \$0.00 | | \$0.00 | · · · · · · · · · · · · · · · · · · · |
| | | | | | |
| Net Income | | \$6,475.00 | | \$6,475.00 | |

| Payee | For | Amount |
|----------------------|-----------------------------|-------------|
| Panhellenic Council | Dues | \$2,610.00 |
| Chi Omega Fraternity | National Dues and Liability | \$4,160.00 |
| Chi Omega Fraternity | Initiation Fees | \$2,200.00 |
| Chi Omega Fraternity | New Member Dues & Liability | \$1,265.00 |
| Chi Omega Fraternity | Badge Fees | \$2,776.00 |
| Nina Christianson | Eyeburg Scholarship | \$116.80 |
| Total | | \$13,127.80 |

FORM 990 STATEMENT OF ORGANIZATION'S STATEMENT #
PART III PRIMARY EXEMPT PURPOSE

EXPLANATION

TO PROMOTE LASTING AND ENDURING FRIENDSHIPS AMONG ITS MEMBERS; TO FOSTER HIGHER STANDARDS OF INTELLECTUAL ACHIEVEMENT AND ETHICAL BEHAVIOR AMONG ITS MEMBERS; TO PROMOTE THE EDUCATION OF ITS CHAPTER MEMBERS AND TO PROMOTE THE EDUCATIONAL AND SOCIAL MILIEU OF THE COLLEGE WHERE IT'S CHAPTER OF CHI OMEGA FRATERNITY IS ESTABLISHED; AND TO PROMOTE THE DEVELOPMENT OF EDUCATION AND ADVANCEMENT IN LIFE OF ITS COLLEGIATE MEMBERS.