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orm 990-PF (2011) THE FORT Part XIV Private Operating Fou	MYERS ROT	ARY TRUST F	UND A. question 9)	N/A	54864 Page 10
1 a If the foundation has received a ruling or de	emination letter the	t it is a private operating			
foundation, and the ruling is effective for 20	111. Anter the date of	the rulina			
b Check box to indicate whether the foundation	on is a private operat	na foundation described	in section	4942()(3) or 49)42(<u> </u>)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2011	(b) 2010	(c) 2009	(d) 200B	(a) Total
Investment return from Part X for		 	 		
		1			
each year Histed		 	 	 	
b 85% of line 2a c Qualitying distributions from Part XII,		 	 		
line 4 for each year listed		1	}		
d Amounts included in line 2c not			 		
used directly for active conduct of		}	}		1
-			1		
exampt activities a Qualifying distributions made directly					
for active conduct of exempt activities.		1		1	
		· l	l	ł	
Subtract line 2d from line 2c					
alternative test relied upon:		1	1	}	
a "Assets" alternative test - entar.		1	}		}
(1) Value of all assets			 	- 	1
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					ļ
b Endowment alternative test - enter 2/3 of minimum investment return				1	}
shown in Part X, line 6 for each year					
a "Support" alternative test - enter:					
(1) Total support other than gross		}			
investment income (imprest,		i	1	1	
dividende, rents, payments on securities loans (section		1	Ì	}	
512(a)(5)), or royalties)					
(2) Support from general public					Ĭ
and 5 or more exempt organizations as provided in		1	}	1	1
section 4942(j)(3)(B)(III)				<u> </u>	<u> </u>
(3) Largest amount of support from					
an exempt organization		1		<u> </u>	
(4) Gross Investment income					
Part XV Supplementary Infor	mation (Comp	lete this part on	y if the foundation	in had \$5,000 or r	nore in assets
et any time during ti	e year-see int	structions.)			
1 Information Regarding Foundation	Managers:				
a List any managers of the foundation who	have contributed mo	ore than 2% of the total co	ontributions received by t	he foundation before the c	lose of any tax
year (but only if they have contributed m	ore than \$5,000) . (Se	e section 507(d)(2).)			
none					
b List any managers of the foundation who			n (or an equally large po	rtion of the ownership of a	partnership or
other entity) of which the foundation has	a 10% or greater into	erest.			
NONE					
2 Information Regarding Contribution					
Chack here if the foundation or the foundation makes gifts, grants, etc. (s not accept unsolicited re	
				Complete Gerris Za, II, C, 2	ind d'
4 The name, address, and telephone numb	er of the betson to w	nom applications another	De 200ressed;		
SEE STATEMENT 11					
b The form in which applications should be	olni bna battlmdue e	mation and materials the	should include:		
a Any automission deadlines;	- <u> </u>			·	····
d Any restrictions or limitations on awards	auch as hu sesser-	high grace charleshie diel	do Idada et instruir a	ar ather fasts	
- Any resultation of minimations on awards	annu as na handigb	ingo arcas, ciminable tici	иа, кілев от інаплиюра, (N ONIAL (ACCOLZ)	

THE FORT MYERS ROTARY TRUST FUND

30-6254864

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FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT 11

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

CHERRY ROBSON 2150-B MCGREGOR BLVD. FORT MYERS, FL 33901

TELEPHONE NUMBER

239-332-8158

FORM AND CONTENT OF APPLICATIONS

ROTARY CLUB OF FORT MYERS, FLORIDA TRUST FUND GRANT APPLICATION DOCUMENTS REQUIRED TO BE SUBMITTED INCLUDE: IRS DETERMINATION LETTER AND CURRENT STATUS, MOST RECENT FORM 990/990EZ. ANNUAL BUDGET AND OTHER FINANCIAL INFORMATION OTHER INFORMATION REQUIREMENTS RELATE TO THE PROJECT OR PROGRAM FOR THE REQUEST OF FUNDS INCLUDING: DESCRIPTION OF THE PROJECT AND ITS BENEFITS TO THE COMMUNITY, HOW ROTARY FUNDING WILL BE UTILIZED AND HOW RESULTS WILL BE MEASURED.

ANY SUBMISSION DEADLINES

THERE ARE QUARTERLY SUBMISSION DEADLINES WHICH ARE THE SECOND FRIDAY OF EACH CALENDAR YEAR QUARTER.

RESTRICTIONS AND LIMITATIONS ON AWARDS

GRANTS AWARDED ARE TYPICALLY FOR \$5,000 OR LESS. GRANTS ARE NOT AWARDED FOR: MULTI-YEAR PROJECTS, CAPITAL CAMPAIGNS, INDIVIDUALS, TRAVEL, NORMAL OPERATING EXPENSES, EVENT SPONSORSHIPS, ANNUAL CAMPAIGNS/MEMBERSHIP DRIVES, ENDOWMENTS, DEBT RETIREMENT, PROFESSIONAL CONFERENCES, SPORTS TEAMS, POLITICAL CAMPAIGNS, RESEARCH, SECTARIAN PURPOSES (I.E. PROGRAMS THAT PROMOTE A RELIGIOUS DOCTRINE), FRATERNAL ORGANIZATIONS OR SOCIETIES

0425824712 Feb. 13, 2013 LTR 2697C 30-6254864 201206 44 00028958

THE FORT MYERS ROTARY TR FUND 2101 MCGREGOR BLAD STE 102 FORT MYERS FL 33901



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DECLARATION

Under penalties of perjury, I declare that I have examined the return identified in this letter, including any accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. I understand that this declaration will become p permanent part of that return.

Officer or Trustee

03.08.13