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Form 990-PF

Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning JUL 1, 2011, and ending JUN 30, 2012

Name of foundation

THE ANSELL GRIMM & AARON FOUNDATION, INC

A Employer identification number

26-0757646

Number and street (or P O box number if mail is not delivered to street address)

C/O MICHAEL BENEDETTO ESQ., 1500 LAWREN

Room/suite

B Telephone number

732-922-1000

City or town, state, and ZIP code

OCEAN TOWNSHIP, NJ 07712

C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐I Fair market value of all assets at end of year
(from Part II, col. (c), line 16)J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify) _____F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

\$ 21,706. (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

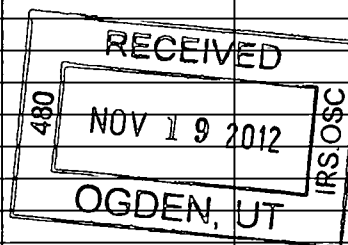
(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received	157,500.			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	157,500.	0.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 1	150.	0.	0.	150.
	24 Total operating and administrative expenses. Add lines 13 through 23	150.	0.	0.	150.
	25 Contributions, gifts, grants paid	136,499.			136,499.
26 Total expenses and disbursements. Add lines 24 and 25	136,649.	0.	0.	136,649.	
27 Subtract line 26 from line 12:					
Excess of revenue over expenses and disbursements	20,851.				
28 Net investment income (if negative, enter -0-)		0.			
29 Adjusted net income (if negative, enter -0-)			0.		

123501
12-02-11

LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	855.	21,706.	21,706.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	855.	21,706.	21,706.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	855.	21,706.	
30 Total net assets or fund balances	855.	21,706.		
31 Total liabilities and net assets/fund balances	855.	21,706.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	855.
2 Enter amount from Part I, line 27a	2	20,851.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	21,706.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	21,706.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	NONE			
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 } 2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 } 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	124,329.	9,376.	13.260346
2009	121,488.	12,242.	9.923869
2008	113,821.	17,073.	6.666725
2007	72,007.	66,487.	1.083024
2006			

2 Total of line 1, column (d)	2	30.933964
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	7.733491
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	11,112.
5 Multiply line 4 by line 3	5	85,935.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	85,935.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	136,649.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NJ		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► ANSELL GRIMM & AARON, PC Telephone no. ► 732-922-1000 Located at ► 1500 LAWRENCE AVENUE, OCEAN, NJ ZIP+4 ► 07712			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes No	X X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		4b

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 2		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	11,281.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	11,281.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	11,281.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	169.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,112.
6	Minimum investment return. Enter 5% of line 5	6	556.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	556.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	556.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	556.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	556.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	136,649.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	136,649.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	136,649.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				556.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007	68,683.			
c From 2008	112,967.			
d From 2009	120,876.			
e From 2010	123,860.			
f Total of lines 3a through e	426,386.			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$	136,649.			
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				556.
e Remaining amount distributed out of corpus	136,093.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	562,479.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	562,479.			
10 Analysis of line 9:				
a Excess from 2007	68,683.			
b Excess from 2008	112,967.			
c Excess from 2009	120,876.			
d Excess from 2010	123,860.			
e Excess from 2011	136,093.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 3

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
180 TURNING LIVES AROUND ONE BETHANY RD, BLDG 3, STE 42 HAZLET, NJ 07730	NONE	PUBLIC	UNRESTRICTED	7,500.
AMANJ-BOROUGH OF ALLENDALE 500 WEST CRESCENT AVENUE ALLENDALE, NJ 07401	NONE	PUBLIC	UNRESTRICTED	250.
AMERICAN CANCER SOCIETY-RELAY FOR LIFE PO BOX 557 ALLENWOOD, NJ 08720	NONE	PUBLIC	UNRESTRICTED	500.
AMERICAN RED CROSS-JERSEY COAST CHAPTER PO BOX 131 TINTON FALLS, NJ 07724	NONE	PUBLIC	UNRESTRICTED	500.
AMERIGO VESPUCCI SOCIETY 551 DOVER AVENUE OAKHURST, NJ 07755	NONE	PUBLIC	UNRESTRICTED	200.
Total	SEE CONTINUATION SHEET(S)			136,499.
b Approved for future payment				
NONE				
Total				0.

Pàrt XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

[illegible]

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.



Date _____

▶ TRUSTEE

May the IRS discuss this return with the preparer shown below (see instr. 1)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

ROSE ANN SLAWSON,
CPA

Preparer's signature

Jose Am. Navarro

Date _____

te 11/6/12

Check ☐ if
self-employed

PTIN

P00408845

Firm's name ► COHNREZNICK LLP

Firm's EIN ► 22-1478099

Firm's address ► 23 CHRISTOPHER WAY
EATONTOWN, NJ 07724

Phone no. (732) 578-0700

Form **990-PF** (2011)

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ANDREW HEGT MEMORIAL FUND 83 SOURT STREET, 3RD FLOOR FREEHOLD, NJ 07728	NONE	PUBLIC	UNRESTRICTED	750.
ASBURY PARK CHAMBER OF COMMERCE PO BOX 649 ASBURY PARK, NJ 07712	NONE	PUBLIC	UNRESTRICTED	700.
ASBURY PARK MAYOR'S HALL=BENEFITING ASBURY PARK RESIDENTS ONE MUNICIPAL PLAZA ASBURY PARK, NJ 07712	NONE	PUBLIC	UNRESTRICTED	4,000.
ASBURY PARK RECREATION DEPARTMENT ONE MUNICIPAL PLAZA ASBURY PARK, NJ 07712	NONE	PUBLIC	UNRESTRICTED	3,500.
ATLANTIC HIGHLANDS PBA LOCAL NO. 242 PO BOX 9 ATLANTIC HIGHLANDS, NJ 07716	NONE	PUBLIC	UNRESTRICTED	100.
AXELROD PERFORMING ARTS CENTER 100 GRANT AVE DEAL PARK, NJ 07723	NONE	PUBLIC	UNRESTRICTED	850.
BIG BROTHERS BIG SISTERS OF MONMOUTH COUNTY CRYSTAL BROOK PROF BLDG, 174 MAIN STREET EATONTOWN, NJ 07724	NONE	PUBLIC	UNRESTRICTED	3,700.
BOYS & GIRLS CLUB OF MONMOUTH COUNTY 2300 RT 66, STE 102; PO BOX 279 NEPTUNE, NJ 07753	NONE	PUBLIC	UNRESTRICTED	7,000.
BROOKDALE COMMUNITY COLLEGE FOUNDATION 765 NEWMAN SPRINGS ROAD LINCROFT, NJ 07738	NONE	PUBLIC	UNRESTRICTED	2,325.
CAMP OAKHURST-NY SERVICE FOR THE HANDICAPPED 1140 BROADWAY, STE 903 NEW YORK, NY 10001-7504	NONE	PUBLIC	UNRESTRICTED	2,300.
Total from continuation sheets				127,549.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CANCER CARE 275 SEVENTH AVENUE NEW YORK, NY 10001-7504	NONE	PUBLIC	UNRESTRICTED	250.
CANCER SUPPORT COMMUNITY 613 HOPE ROAD, VICTORIA COMMONS EATONTOWN, NJ 07724	NONE	PUBLIC	UNRESTRICTED	1,450.
CASA OF MONMOUTH COUNTY 613 HOPE ROAD, BLDG 4, 2ND FL EATONTOWN, NJ 07724	NONE	PUBLIC	UNRESTRICTED	1,000.
CCHANGE/BCC-CENTER FOR HOLOCAUST, HUMAN RIGHTS & GENOCIDE EDUCATION 765 NEWMAN SPRINGS ROAD LINCROFT, NJ 07738-1543	NONE	PUBLIC	UNRESTRICTED	1,220.
CELTIC CHARMS THERAPEUTIC HORSEMANSHIP 671 FORT PLAINS ROAD HOWELL, NJ 07731	NONE	PUBLIC	UNRESTRICTED	400.
CENTER FOR VOCATIONAL REHABILITATION PO BOX 512 ASBURY PARK, NJ 07712	NONE	PUBLIC	UNRESTRICTED	750.
CHABAD HOUSE 170 COLLEGE AVENUE NEW BRUNSWICK, NJ 08901	NONE	PUBLIC	UNRESTRICTED	1,000.
CHARITABLE FUND OF MICHAEL W. THORNE C/O RUN SPONSORSHIP PO BOX 442 WEST LONG BRANCH, NJ 07764	NONE	PUBLIC	UNRESTRICTED	250.
CITY OF LONG BRANCH-CLASSIC CAR SHOW 344 BROADWAY LONG BRANCH, NJ 07740	NONE	PUBLIC	UNRESTRICTED	1,500.
COMMUNITY CELEBRATION COMMITTEE 399 MONMOUTH ROAD OAKHURST, NJ 07755	NONE	PUBLIC	UNRESTRICTED	300.
Total from continuation sheets				

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITY HOPE FUND-MAYORS BALL COMMITTEE PO BOX 910 OAKHURST, NJ 07755	NONE	PUBLIC	UNRESTRICTED	2,500.
COUNT BASIE THEATRE FOUNDATION 99 MONMOUTH STREET RED BANK, NJ 07701	NONE	PUBLIC	UNRESTRICTED	3,150.
CPC FOUNDATION 10 INDUSTRIAL WAY WEST EATONTOWN, NJ 07724	NONE	PUBLIC	UNRESTRICTED	1,250.
DEAL FIRE CO. PO BOX 233 DEAL, NJ 07723	NONE	PUBLIC	UNRESTRICTED	250.
EMBRACE KIDS FOUNDATION 1411 STELTON ROAD PISCATAWAY, NJ 08854	NONE	PUBLIC	UNRESTRICTED	500.
FOOD BANK MONMOUTH & OCEAN COUNTY 3300 ROUTE 66 NEPTUNE, NJ 07753	NONE	PUBLIC	UNRESTRICTED	450.
FRIENDLY SONS OF ST. PATRICK PO BOX 254 SPRING LAKE, NJ 07762	NONE	PUBLIC	UNRESTRICTED	1,300.
FRIENDS OF DOTTIE'S HOUSE 2141 ROUTE 88 EAST, STE 4 BRICK, NJ 08724	NONE	PUBLIC	UNRESTRICTED	550.
GIRLS SCOUTS OF THE JERSEY SHORE 1405 OLD FREEHOLD ROAD TOMS RIVER, NJ 08753	NONE	PUBLIC	UNRESTRICTED	500.
GREATER LONG BRANCH CHAMBER OF COMMERCE ATTN: SUSAN WOOLLEY; PO BOX 628 LONG BRANCH, NJ 07740	NONE	PUBLIC	UNRESTRICTED	4,350.
Total from continuation sheets				

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GREATER OCEAN TOWNSHIP CHAMBER OF COMMERCE PO BOX 656 OAKHURST, NJ 07755	NONE	PUBLIC	UNRESTRICTED	4,000.
HENRY SPUD DOBENSKI SCHOLARSHIP FUND 13 HILLSIDE AVENUE JAMESBURG, NJ 08831	NONE	PUBLIC	UNRESTRICTED	304.
HFCF, NJ HOPE FOR CHILDREN FOUNDATION PO BOX 4325 MIDDLETOWN, NJ 07748	NONE	PUBLIC	UNRESTRICTED	150.
HOLIDAY EXPRESS 968 SHREWSBURY AVE TINTON FALLS, NJ 07724	NONE	PUBLIC	UNRESTRICTED	4,450.
HORIZONS STUDENT ENRICHMENT PROGRAM PO BOX 52 RUMSON, NJ 07760	NONE	PUBLIC	UNRESTRICTED	750.
IAATO PO BOX 424 OAKHURST, NJ 07755	NONE	PUBLIC	UNRESTRICTED	200.
IMPACT OASIS 1 MORGAN ROAD MIDDLETOWN, NJ 07748	NONE	PUBLIC	UNRESTRICTED	300.
JAMES FISHER 212 MONMOUTH ROAD OAKHURST, NJ 07755	NONE	PUBLIC	UNRESTRICTED	250.
JEFFREY BROOKS-NHS CLASS OF 81 REUNION 999 HIDDEN LAKE DRIVE, STE 181 NORTH BRUNSWICK, NJ 08902	NONE	PUBLIC	UNRESTRICTED	200.
JEWISH FEDERATION OF MONMOUTH COUNTY 100 US HWY 9, SUITE 7 MANALAPAN, NJ 07726	NONE	PUBLIC	UNRESTRICTED	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH NATIONAL FUND-NATL TREE ORDER CENTER 78 RANDALL AVENUE ROCKVILLE CENTER, NY 11570	NONE	PUBLIC	UNRESTRICTED	100.
JOEL OPATUT CARDIO REHAB CENTER/MONMOUTH MEDICAL CENTER THIRD AVENUE LONG BRANCH, NJ 07740	NONE	PUBLIC	UNRESTRICTED	250.
JSUMC FOUNDATION 1345 CAMPUS PARKWAY, STE A2 NEPTUNE, NJ 07753	NONE	PUBLIC	UNRESTRICTED	4,450.
JUVENILE DIABETES RESEARCH FOUNDATION/ANNUAL GALA 740 BROAD STREET, STE 4 SHREWSBURY, NJ 07702	NONE	PUBLIC	UNRESTRICTED	4,400.
LADACIN NETWORK 1703 KNEELY BLVD WANAMASSA, NJ 07712	NONE	PUBLIC	UNRESTRICTED	2,000.
LIFE GUARD ECUMENICAL FOUNDATION PO BOX 6385 FAIR HAVEN, NJ 07704	NONE	PUBLIC	UNRESTRICTED	250.
LIGHT OF DAY FOUNDATION INC. 314 ALLEN AVENUE ALLENHURST, NJ 07711	NONE	PUBLIC	UNRESTRICTED	6,250.
LINCROFT FIRST AID & RESCUE SQUAD PO BOX 282 LINCROFT, NJ 07738	NONE	PUBLIC	UNRESTRICTED	250.
LONG BRANCH HIGH SCHOOL-5 STAR SPORTS CALENDAR PO BOX 8730 FAYETTEVILLE, AR 72703	NONE	PUBLIC	UNRESTRICTED	300.
LONG BRANCH HISTORICAL MUSEUM ASSOC. PO BOX 2204 ELBERON, NJ 07740	NONE	PUBLIC	UNRESTRICTED	125.
Total from continuation sheets				

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LONG BRANCH PBA-CITY HALL 344 BROADWAY LONG BRANCH, NJ 07740	NONE	PUBLIC	UNRESTRICTED	200.
LT. DENNIS W. ZILINSKI II MEMORIAL FUND PO BOX 35 HOLMDEL, NJ 07733	NONE	PUBLIC	UNRESTRICTED	500.
LUNCH BREAK PO BOX 2215; 121 DR JAMES PARKER BLVD RED BANK, NJ 07701	NONE	PUBLIC	UNRESTRICTED	300.
MARINE TOYS FOR TOTS FOUNDATION 18521 QUANTICO GATEWAY DRIVE TRIANGLE, VA 22172	NONE	PUBLIC	UNRESTRICTED	300.
MAYOR'S BALL COMMITTEE-TOWNSHIP OF NEPTUNE 107 HIGHLAND AVENUE NEPTUNE, NJ 07753	NONE	PUBLIC	UNRESTRICTED	150.
MERCY CENTER 1106 MAIN STREET ASBURY PARK, NJ 07712	NONE	PUBLIC	UNRESTRICTED	1,775.
MERIDIAN HEALTH FOUNDATION 1345 CAMPUS PARKWAY, STE A2 NEPTUNE, NJ 07753	NONE	PUBLIC	UNRESTRICTED	2,300.
MIDDLETOWN TWP PBA 124 PO BOX 222 MIDDLETOWN, NJ 07748	NONE	PUBLIC	UNRESTRICTED	200.
MONMOUTH BAR ASSOCIATION TIMOTHY MCGOUGHAN, COURT HOUSE FREEHOLD, NJ 07728	NONE	PUBLIC	UNRESTRICTED	4,570.
MONMOUTH COUNCIL BOY SCOUTS OF AMERICA 705 GINESI DRIVE MORGANVILLE, NJ 07751	NONE	PUBLIC	UNRESTRICTED	500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MONMOUTH COUNTY ARTS COUNCIL 107 MONMOUTH STREET RED BANK, NJ 07701	NONE	PUBLIC	UNRESTRICTED	5,000.
MONMOUTH COUNTY HISTORICAL ASSOC. 70 COURT STREET FREEHOLD, NJ 07728	NONE	PUBLIC	UNRESTRICTED	1,000.
MONMOUTH COUNTY POLICE CHIEFS ASSOC ED KIRSCHENBAUM, NCPD, 106 W SYLVANIA AVENUE NEPTUNE CITY, NJ 07753	NONE	PUBLIC	UNRESTRICTED	1,750.
MONMOUTH MEDICAL CENTER FOUNDATION 300 SECOND AVENUE LONG BRANCH, NJ 07740	NONE	PUBLIC	UNRESTRICTED	1,500.
MONMOUTH PARK CHARITY BALL C/O MONMOUTH PARK, 175 OCEANPORT AVE OCEANPORT, NJ 07757	NONE	PUBLIC	UNRESTRICTED	1,000.
MONMOUTH UNIVERSITY- KISLAK REAL ESTATE INSTITUTE 400 CEDAR AVE WEST LONG BRANCH, NJ 07764	NONE	PUBLIC	UNRESTRICTED	1,700.
MUSCULAR DYSTROPHY ASSOC. 788 SHREWSBURY AVE, BLDG 2, STE 203 TINTON FALLS, NJ 07724	NONE	PUBLIC	UNRESTRICTED	600.
NEPTUNE TOWNSHIP FRATERNAL ORDER OF POLICE, LODGE 19 25 NEPTUNE BLVD. NEPTUNE, NJ 07753	NONE	PUBLIC	UNRESTRICTED	200.
OCEAN COUNTY COLLEGE FOUNDATION COLLEGE DRIVE, PO BOX 2001 TOMS RIVER, NJ 08754	NONE	PUBLIC	UNRESTRICTED	400.
OCEAN TOWNSHIP ELEMENTARY SCHOOL-PTA 555 DOW AVENUE OAKHURST, NJ 07755	NONE	PUBLIC	UNRESTRICTED	200.
Total from continuation sheets				

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OCEAN TOWNSHIP UNITED SOCCER ASSOC. C/O JOSEPH PALUMBO, 2 KELLY COURT OCEAN, NJ 07712	NONE	PUBLIC	UNRESTRICTED	160.
OCEAN WRESTLING C/O JOYCE VOGLER 1117 GRASSMERE AVENUE OCEAN, NJ 07712	NONE	PUBLIC	UNRESTRICTED	200.
PBA LOCAL 57 PO BOX 1025 OAKHURST, NJ 07755	NONE	PUBLIC	UNRESTRICTED	500.
PREVENTION FIRST ATTN: MICHELLE CICALESSE, 1405 HIGHWAY 35 OCEAN, NJ 07712	NONE	PUBLIC	UNRESTRICTED	3,750.
RANNEY SCHOOL-RSPA PANTHER BALL 235 HOPE ROAD TINTON FALLS, NJ 07724	NONE	PUBLIC	UNRESTRICTED	1,350.
RED BANK PBA LOCAL #39 PO BOX 39 RED BANK, NJ 07701	NONE	PUBLIC	UNRESTRICTED	125.
RED BANK ROTARTY FOUNDATION PO BOX 8444 RED BANK, NJ 07701	NONE	PUBLIC	UNRESTRICTED	65.
RONALD MCDONALD HOUSE 131 BATH AVENUE LONG BRANCH, NJ 07740	NONE	PUBLIC	UNRESTRICTED	350.
RSB SCHOLARSHIP FUND 107 HIGHLAND AVENUE NEPTUNE, NJ 07753	NONE	PUBLIC	UNRESTRICTED	175.
RUTGERS SCHOOL OF LAW-NEWARK ALUMNI ASSOC. 214 CARNEGIE CENTER, SUITE 100 PRINCETON, NJ 08540	NONE	PUBLIC	UNRESTRICTED	900.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RYAN WOLFE KOSSAR FOUNDATION 777 TERRACE AVENUE, SUITE 206 HASBROUCK HEIGHTS, NJ 07604	NONE	PUBLIC	UNRESTRICTED	500.
SANDY HOOK PBA #48 PO BOX 141 HIGHLANDS, NJ 07732	NONE	PUBLIC	UNRESTRICTED	600.
SAVE BARNEGAT BAY 906-B GRAND CENTRAL AVENUE LAVALLETTE, NJ 08735	NONE	PUBLIC	UNRESTRICTED	200.
SGT PAT KING FOUNDATION C/O HOTEL TIDES, 408 7TH AVENUE ASBURY PARK, NY 07712	NONE	PUBLIC	UNRESTRICTED	400.
SHREWSBURY PARENT TEACHER GROUP 20 OBRE PLACE SHREWSBURY, NJ 07702	NONE	PUBLIC	UNRESTRICTED	350.
SHREWSBURY YOUTH ATHLETIC ASSOC. PO BOX 7326 SHREWSBURY, NJ 07702	NONE	PUBLIC	UNRESTRICTED	300.
SICA 20 THIRD AVENUE LONG BRANCH, NJ 07740	NONE	PUBLIC	UNRESTRICTED	575.
SPARTAN BOOSTER CLUB OCEAN TOWNSHIP HIGH SCHOOL, PO BOX 428 OAKHURST, NJ 07755	NONE	PUBLIC	UNRESTRICTED	375.
SPARTAN FOOTBALL CLUB PO BOX 1094 OAKHURST, NJ 07755	NONE	PUBLIC	UNRESTRICTED	650.
SPECIAL OLYMPICS C/O TD BANK, 4057 ASBURY AVENUE TINTON FALLS, NJ 07753	NONE	PUBLIC	UNRESTRICTED	250.
Total from continuation sheets				

Part XV. Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SPRING HOUSE 155 SOUTH STREET EATONTOWN, NJ 07724	NONE	PUBLIC	UNRESTRICTED	200.
SPRINGFIELD MAYOR'S DAY AT BALTUSROL INC./MAYOR'S DAY SCHOLARSHIP FUND ONE CORNELL PARKWAY SPRINGFIELD, NJ 07081	NONE	PUBLIC	UNRESTRICTED	1,350.
ST. GEORGE GREEK ORTHODOX CHURCH 700 GRAND AVENUE ASBURY PARK, NJ 07712	NONE	PUBLIC	UNRESTRICTED	500.
THE AZTEC CORPORATION WOODBIDGE PLACE, 517 ROUTE ONE SOUTH ISELIN, NJ 08830	NONE	PUBLIC	UNRESTRICTED	1,300.
THE BELLA FUND C/O NANCY BOUTIN 83 CASCADE STREET ESSEX JUNCTION, VT 05452	NONE	PUBLIC	UNRESTRICTED	250.
THE CHARITABLE FUND OF LOMURRO DAVISON EASTMAN & MUNOZ MONMOUTH EXECUTIVE CENTER, 100 WILLOWBROOK RD, STE 100 FREEHOLD, NJ 07728	NONE	PUBLIC	UNRESTRICTED	250.
THE COMMUNITY YMCA 745 POOLE AVEUNUE HAZLET, NJ 07730	NONE	PUBLIC	UNRESTRICTED	100.
THE DANIEL M ZOLOTOROF MEMORIAL FOUNDATION 341 BROAD STREET CLIFTON, NJ 07013	NONE	PUBLIC	UNRESTRICTED	5,500.
THE FOUNDATION FOR SHREWSBURY EDUCATION INC. C/O SHREWSBURY SCHOOL, ORBE PLACE SHREWSBURY, NJ 07702	NONE	PUBLIC	UNRESTRICTED	500.
TOWNSHIP OF OCEAN HISTORICAL MUSEUM PO BOX 516 OAKHURST, NJ 07755	NONE	PUBLIC	UNRESTRICTED	250.
Total from continuation sheets				

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
VNA HEALTH GROUP FOUNDATION 176 RIVERSIDE AVENUE RED BANK, NJ 07701	NONE	PUBLIC	UNRESTRICTED	2,350.
VVA CHAPTER 12 PO BOX 276 ALLENHURST, NJ 07711	NONE	PUBLIC	UNRESTRICTED	100.
WANAMASSA ELEMENTARY SCHOOL PTA 1106 INTERLAKEN AVENUE OCEAN, NJ 07712	NONE	PUBLIC	UNRESTRICTED	200.
WAYSIDE ELEMENTARY SCHOOL 733 BOWNE ROAD WAYSIDE, NJ 07712	NONE	PUBLIC	UNRESTRICTED	125.
WEST LONG BRANCH FOUNDATION FOR PUBLIC EDUCATION PO BOX 113 WEST LONG BRANCH, NJ 07764	NONE	PUBLIC	UNRESTRICTED	150.
WEST LONG BRANCH PBA LOCAL 141 PO BOX 141 WEST LONG BRANCH, NJ 07764	NONE	PUBLIC	UNRESTRICTED	80.
WLB SPORTS ASSOC. PO BOX 239 WEST LONG BRANCH, NJ 07764	NONE	PUBLIC	UNRESTRICTED	300.
Total from continuation sheets				

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No. 1545-0047

2011

Name of the organization

THE ANSELL GRIMM & AARON FOUNDATION, INC

Employer identification number

26-0757646

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization

Employer identification number

THE ANSELL GRIMM & AARON FOUNDATION, INC**26-0757646****Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ANSELL GRIMM & AARON PC 1500 LAWRENCE AVENUE OCEAN TOWNSHIP, NJ 07712	\$ 157,500.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

THE ANSELL GRIMM & AARON FOUNDATION, INC**26-0757646****Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

THE ANSELL GRIMM & AARON FOUNDATION, INC

26-0757646

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	OTHER EXPENSES			STATEMENT	1
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FILING FEES	150.	0.	0.	150.	
TO FORM 990-PF, PG 1, LN 23	150.	0.	0.	150.	

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	2
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MICHAEL V. BENEDETTO 1500 LAWRENCE AVENUE OCEAN, NJ 07712	TRUSTEE 10.00	0.	0.	0.
JAMES AARON 1500 LAWRENCE AVENUE OCEAN, NJ 07712	TRUSTEE 10.00	0.	0.	0.
RICHARD B. ANSELL 1500 LAWRENCE AVENUE OCEAN, NJ 07712	TRUSTEE 10.00	0.	0.	0.
MITCHELL J. ANSELL 1500 LAWRENCE AVENUE OCEAN, NJ 07712	TRUSTEE 10.00	0.	0.	0.
PETER B. GRIMM 1500 LAWRENCE AVENUE OCEAN, NJ 07712	TRUSTEE 10.00	0.	0.	0.
BRIAN ANSELL 1500 LAWRENCE AVENUE OCEAN, NJ 07712	TRUSTEE 10.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF	GRANT APPLICATION SUBMISSION INFORMATION	STATEMENT	3
	PART XV, LINES 2A THROUGH 2D		

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MICHAEL V. BENEDETTO, ESQ. C/O ANSELL GRIMM & AARON, PC
1500 LAWRENCE AVENUE
OCEAN, NJ 07712

TELEPHONE NUMBER

732-922-1000

FORM AND CONTENT OF APPLICATIONS

NO APPLICATION, REQUIRES DETAIL OF PURPOSE OF GRANT AND VERIFICATION OF
EXEMPT STATUS OF DONEE.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NO RESTRICTIONS OR LIMITATIONS ON AWARDS.