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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury
Internal Revenue Service

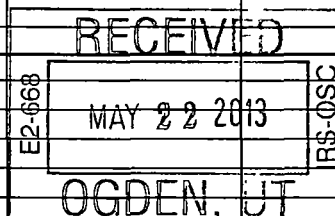
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011, or tax year beginning Jul 1, 2011, and ending Jun 30, 2012

Name of foundation DAVID A. GLOSSER FOUNDATION		A Employer identification number 25-6066913
Number and street (or P.O. box number if mail is not delivered to street address) 403 STONEY LANE	Room/suite	B Telephone number (see the instructions) (814) 255-4393
City or town JOHNSTOWN	State ZIP code PA 15905	C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1 Foreign organizations, check here ☐
H Check type of organization. ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 2,183,384.	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc. received (att sch)				
	2 Ck ☒ if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	157,484.	157,484.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
ADMINISTRATIVE AND OPERATING EXPENSES	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	157,484.	157,484.		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch) L-16b Stmt	3,900.	3,900.		
	c Other prof fees (attach sch)				
17 Interest					
18 Taxes (attach schedule) (see instrs) EXCISE TAX					
19 Depreciation (attach sch) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule) MISCELLANEOUS	1,061.	1,061.			
24 Total operating and administrative expenses. Add lines 13 through 23	4,961.	4,961.			
25 Contributions, gifts, grants paid	136,900.			136,900.	
26 Total expenses and disbursements. Add lines 24 and 25	141,861.	4,961.		136,900.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	15,623.				
b Net investment income (if negative, enter -0-)		152,523.			
c Adjusted net income (if negative, enter -0-)					

3 CANNED MAY 23 2013



Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

A S S E T S	1	Cash – non-interest-bearing	12,424.	18,274.	18,274.
	2	Savings and temporary cash investments	93,238.	100,746.	100,746.
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	235.	2,500.	2,500.
	10a	Investments – U.S. and state government obligations (attach schedule)			
		b Investments – corporate stock (attach schedule)			
		c Investments – corporate bonds (attach schedule) L-10c Stmt	25,000.	25,000.	25,000.
	11	Investments – land, buildings, and equipment: basis			
	Less: accumulated depreciation (attach schedule)				
12	Investments – mortgage loans				
13	Investments – other (attach schedule) L-13 Stmt	1,941,204.	1,941,204.	2,036,864.	
14	Land, buildings, and equipment: basis				
	Less: accumulated depreciation (attach schedule)				
15	Other assets (describe)				
16	Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	2,072,101.	2,087,724.	2,183,384.	
L I A B I L I T I E S	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)			
N E T A S S E T S F U N D B A L A N C E S	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☐				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒				
	27	Capital stock, trust principal, or current funds	1,347,471.	1,347,471.	
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	724,630.	740,253.	
	30	Total net assets or fund balances (see instructions)	2,072,101.	2,087,724.	
	31	Total liabilities and net assets/fund balances (see instructions)	2,072,101.	2,087,724.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,072,101.
2	Enter amount from Part I, line 27a	2	15,623.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	2,087,724.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	2,087,724.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss).	— [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).	— [If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8]	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2010	145,835.	2,118,810.	0.068829
2009	101,010.	2,045,892.	0.049372
2008	102,549.	2,078,025.	0.049349
2007	163,095.	3,413,737.	0.047776
2006	145,100.	3,460,720.	0.041928

2 Total of line 1, column (d)	2	0.257254
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.051451
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	2,082,149.
5 Multiply line 4 by line 3	5	107,129.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,525.
7 Add lines 5 and 6	7	108,654.
8 Enter qualifying distributions from Part XII, line 4	8	136,900.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Form 990-PF (2011)

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	1,525.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,525.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,525.
6 Credits/Payments			
a 2011 estimated tax pmts and 2010 overpayment credited to 2011	6a	2,500.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,500.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	975.	
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax 975. Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>PA - Pennsylvania</u>		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Form 990-PF (2011)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>JULIE KATZ, SEC/TREASURER</u> Telephone no. <u>(814) 255-4393</u> Located at <u>403 STONEY LANE</u> <u>JOHNSTOWN</u> <u>PA</u> ZIP + 4 <u>15905</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X	
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country <u>Israel</u>				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)	2 b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3 b	
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4 b	X

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Form 990-PF (2011)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT HOROWITZ 403 STONEY LANE JOHNSTOWN PA 15905	PRESIDENT 0.50	0.	0.	0.
JULIE KATZ 403 STONEY LANE JOHNSTOWN PA 15905	SEC/TREAS 2.00	0.	0.	0.
ROBERT LUX 403 STONEY LANE JOHNSTOWN PA 15905	DIRECTOR 0.50	0.	0.	0.
See Information about Officers, Directors, Trustees, Etc.		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
0				
0				
0				
0				

Total number of other employees paid over \$50,000

None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
	0.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	None

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Form 990-PF (2011)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	2,104,240.
b Average of monthly cash balances	1b	9,617.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	2,113,857.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	2,113,857.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	31,708.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,082,149.
6 Minimum investment return. Enter 5% of line 5	6	104,107.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	104,107.
2a Tax on investment income for 2011 from Part VI, line 5	2a	1,525.
b Income tax for 2011 (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	1,525.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	102,582.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	102,582.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	102,582.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	136,900.
b Program-related investments — total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	136,900.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,525.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	135,375.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				102,582.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			23,237.	
b Total for prior years 20__, 20__, 20__				
3 Excess distributions carryover, if any, to 2011:				
a From 2006	0.			
b From 2007	0.			
c From 2008	0.			
d From 2009	0.			
e From 2010	0.			
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$ 136,900.				
a Applied to 2010, but not more than line 2a			23,237.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2011 distributable amount				102,582.
e Remaining amount distributed out of corpus	11,081.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	11,081.			
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2007	0.			
b Excess from 2008	0.			
c Excess from 2009	0.			
d Excess from 2010	0.			
e Excess from 2011	0.			

BAA

Form 990-PF (2011)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE ATTACHED SCHEDULE PA 15905				136,900.
Total			3a	136,900.
b Approved for future payment				
Total			3b	

Form 990-PF, Page 6, Part VIII, Line 1

Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person ☒ Business ☐ ALBERT K. MALL 403 STONEY LANE JOHNSTOWN PA 15905	DIRECTOR 0.50	0.	0.	0.
Person ☒ Business ☐ REBECCA CATELINET 403 STONEY LANE JOHNSTOWN PA 15905	DIRECTOR 0.50	0.	0.	0.
Person ☒ Business ☐ DANIEL GLOSSER 403 STONEY LANE JOHNSTOWN PA 15905	DIRECTOR 0.50	0.	0.	0.

Total

0. 0. 0.

Form 990-PF, Page 10, Part XV, Line 2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs

Name JULIE KATZ
 Address 403 STONEY LANE
 City, St, Zip, Phone JOHNSTOWN PA 15905 (814) 255-4393

The form in which applications should be submitted and information and materials they should include:

Any submission deadlines:

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Name _____
 Address _____
 City, St, Zip, Phone _____

The form in which applications should be submitted and information and materials they should include:

Any submission deadlines:

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Form 990-PF, Page 10, Part XV, Line 2

Continued

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, ProgramsName JULIE KATZ, SEC/TREAS, DAVID A GLOSSER FOUNDATIONAddress 403 STONEY LANECity, St, Zip, Phone JOHNSTOWN PA 15905 (814) 255-4393

The form in which applications should be submitted and information and materials they should include:
APPLICANT WILL BE NOTIFIED IF ADDITIONAL INFORMATION IS NEEDED.

Any submission deadlines:

APPLICATIONS MAY BE SUBMITTED AT ANY TIME.

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of
institutions, or other factors:

THE FOUNDATION GIVES PREFERENCE TO CHARITABLE ORGANIZATIONS IN PENNSYLVANIA.

Form 990-PF, Page 1, Part I

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
HERBERT CPA & ASSOC	CPA FIRM	3,900.	3,900.		
Total		<u>3,900.</u>	<u>3,900.</u>		

Form 990-PF, Page 2, Part II, Line 10c

L- 10c Stmt

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
STATE OF ISRAEL BONDS	25,000.	25,000.
Total	<u>25,000.</u>	<u>25,000.</u>

Form 990-PF, Page 2, Part II, Line 13

L-13 Stmt

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
EQUITIES	756,387.	997,129.
MUTUAL FUNDS	1,184,817.	1,039,735.
Total	<u>1,941,204.</u>	<u>2,036,864.</u>

DAVID A GLOSSER FOUNDATION
#25-6066913
For the Year Ended June 30, 2012

SCHEDULE OF CONTRIBUTIONS, GIFTS AND GRANTS

<u>Name and Donee and Class of Activity</u>	<u>Address</u>	<u>Status</u>	<u>Amount</u>
<u>Civic</u>			
Johnstown Symphony Orchestra	227 Franklin St, Suite 302, Johnstown, PA	Public Chanty	\$ 5,000
Bottleworks Ethnic Arts Council	411 3rd Ave Johnstown, PA	Public Chanty	2,500
Community Foundation for the Alleghenies	116 Market St, Johnstown, PA	Public Chanty	5,000
Johnstown Inclined Plane	711 Edgehill Drive, Johnstown, PA	Public Chanty	500
Pennsylvania Rural Arts Alliance	P O Box 9, Loretto, PA 15940	Public Chanty	4,000
Sandyvale Cemetary Assoc/Memorial Gardens	c/o Winston Corp, PO Box 1151, Johnstown, PA	Public Chanty	500
Pittsburgh Public Theater	621 Penn Avenue, Pittsburgh, PA	Public Chanty	1,000
WQED	4802 Fifth Ave, Pittsburgh, PA 15213	Public Chanty	500
Essential Public Radio	600 Forbes Ave, Pittsburgh, PA 15282	Public Chanty	500
Total Civic			<u>\$ 19,500</u>
<u>Education</u>			
Greater Johnstown High School	222 Central Ave, Johnstown, PA	Public School	\$ 5,000
Beaverdale Public Library	506 Jefferson Ave, Beaverdale, PA	Public Chanty	500
Windber Public Library	1909 Graham Ave, Windber, PA	Public Chanty	500
Ebensburg Public Library	225 West Highland Ave, Ebensburg, PA	Public Chanty	500
Highland Community Library	330 Schoolhouse Road, Johnstown, PA	Public Chanty	500
Total Education			<u>\$ 7,000</u>
<u>Health and Medicine</u>			
Multiple Sclerosis Society	2616 Sunshine Ave, Johnstown, PA	Public Chanty	\$ 100
Beginnings Inc	111 Market St, Johnstown, PA	Public Chanty	3,000
Planned Parenthood	817 Franklin St, Johnstown, PA	Public Chanty	1,000
Spina Bifida Assoc of W Pa	134 Shenot Road, Wexford, PA	Public Chanty	100
United Cerebral Palsy	119 Jan Drive, Johnstown, PA	Public Chanty	1,500
Total Health and Medicine			<u>\$ 5,700</u>
<u>Religion</u>			
Beth Sholom Congregation Religious School	700 Indiana St, Johnstown, PA	Public Chanty	\$ 400
Beth Sholom Congregation	700 Indiana St, Johnstown, PA	Public Chanty	10,000
			<u>\$ 10,400</u>

DAVID A GLOSSER FOUNDATION
#25-6066913
For the Year Ended June 30, 2012

SCHEDULE OF CONTRIBUTIONS, GIFTS AND GRANTS

<u>Name and Donee and Class of Activity</u>	<u>Address</u>	<u>Status</u>	<u>Amount</u>
<u>Social Welfare.</u>			
United Jewish Appeal of Johnstown, PA	111 8th Ave, Suite 11E, New York, NY	Public Chanty	\$ 75,000
The Salvation Army	576 Vine St, Johnstown, PA	Public Chanty	5,500
Senior Activities Center	550 Main St, Johnstown, PA	Public Chanty	500
United Way of the Laurel Highlands	422 Main Street, Johnstown, PA	Public Chanty	1,000
Women's Help Center	809 Napoleon St, Johnstown, PA	Public Chanty	1,500
Regional Hospice of Windber	600 Somerset St, Windber, PA	Public Chanty	1,000
Victim Services Inc	638 Ferndale Ave, Johnstown, PA	Public Chanty	300
St Vincent DePaul Family Kitchen	231 Bedford Street, Johnstown, PA	Public Chanty	2,500
Mom's House	1325 Franklin Street, Johnstown, PA	Public Chanty	1,000
Total Social Welfare			<u>\$ 88,300</u>
<u>Youth Development</u>			
Young Men's Christian Assoc of Johnstown	100 Haynes Street, Johnstown, PA	Public Chanty	\$ 2,000
Young Women's Christian Assoc of Johnstowr	526 Somerset St, Johnstown, PA	Public Chanty	1,000
The Learning Lamp	108 College Park Plaza, Johnstown, PA	Public Chanty	2,500
Talus Rock Girl Scout Council	612 Locust St, Johnstown, PA	Public Chanty	500
Total Youth Development			<u>\$ 6,000</u>
<u>TOTAL CONTRIBUTIONS, GIFTS AND GRANTS.</u>			
<u>LINE 3a, PART XV, FORM 990-PF</u>			<u>\$ 136,900</u>

DAVID A. GLOSSER FOUNDATION
#25-6066913
June 30, 2012
SCHEDULE OF INVESTMENTS-OTHER

	Number of Shares	6/30/2012 Cost	6/30/2012 Market	Number of shares	6/30/2011 Cost	6/30/2011 Market
<u>Other Invesments:</u>						
Altria Group Inc	660	\$ 17,066	\$ 22,803	660	\$ 17,066	\$ 17,431
AGIC Conv & Inc Fund	18705	\$ 204,643	\$ 167,036	18705	\$ 204,643	\$ 191,165
AGIC Conv & Inc Fund II	20300	\$ 204,809	\$ 166,866	20300	\$ 204,809	\$ 192,241
AGIC Intl & Prem Strat Fd	6180	\$ 87,446	\$ 64,210	6180	\$ 87,446	\$ 86,211
American Cap Agency Corp	6000	\$ 164,143	\$ 201,660	6000	\$ 164,143	\$ 174,660
Annaly Cap Mgmt Inc	8000	\$ 141,054	\$ 134,240	8000	\$ 141,054	\$ 144,320
Apple Inc	640	\$ 223,775	\$ 373,760	640	\$ 223,775	\$ 214,829
Celgene Corp	300	\$ 16,598	\$ 19,248	300	\$ 16,598	\$ 18,096
Chevron Corp	800	\$ 66,771	\$ 84,400	800	\$ 66,771	\$ 82,272
Linn Energy LLC	3,500	\$ 94,233	\$ 133,350	3,500	\$ 94,233	\$ 136,745
NFJ Divid Int & Prem Strat Fd	4,600	\$ 87,418	\$ 77,234	4,600	\$ 87,418	\$ 86,986
Nuveen Equity Prem Adv Fd	6,875	\$ 87,490	\$ 82,638	6,875	\$ 87,490	\$ 86,281
Nuveen Global Govt En Inc Fd	5,820	\$ 87,640	\$ 84,331	5,820	\$ 87,640	\$ 85,612
Oracle Corp	500	\$ 16,354	\$ 14,849	500	\$ 16,354	\$ 16,455
PCM Fund Inc	7,840	\$ 88,589	\$ 87,181	7,840	\$ 88,589	\$ 89,376
PIMCO Global Stocks Fd	3,455	\$ 88,031	\$ 70,040	3,455	\$ 88,031	\$ 80,329
PIMCO HI FD	17,740	\$ 248,750	\$ 240,200	17,740	\$ 248,750	\$ 241,619
Teva Pharmaceutical Indus	325	\$ 16,394	\$ 12,818	325	\$ 16,394	\$ 15,671
 TOTAL INVESTMENTS-OTHER						
PART II, LINE 13, FORM 990-PF		<u>\$ 1,941,204</u>	<u>\$ 2,036,864</u>		<u>\$ 1,941,204</u>	<u>\$ 1,960,299</u>

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

Department of the Treasury
Internal Revenue Service► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns.***Enter filer's identifying number, see instructions**

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions		Employer identification number (EIN) or
	DAVID A. GLOSSER FOUNDATION		☒ 25-6066913
	Number, street, and room or suite number. If a P.O. box, see instructions		Social security number (SSN)
	403 STONEY LANE		☐
	City, town or post office, state, and ZIP code. For a foreign address, see instructions		
	JOHNSTOWN		PA 15905

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► JULIE KATZ, SEC/TREASURER

Telephone No. ► (814) 255-4393 FAX No. ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until Feb 15, 20 13, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ☐ calendar year 20 ____ or
- ☒ tax year beginning Jul 1, 20 11, and ending Jun 30, 20 12

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 2,500.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

BAA For Paperwork Reduction Act Notice, see Instructions.Form **8868** (Rev. 1-2012)

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the extended due date for filing the return. See instructions	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	DAVID A. GLOSSER FOUNDATION	☒ 25-6066913
	Number, street, and room or suite number. If a P.O. box, see instructions	Social security number (SSN)
	403 STONEY LANE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	JOHNSTOWN PA 15905	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of JULIE KATZ, SEC/TREASURER
Telephone No. (814) 255-4393 FAX No. _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until May 15, 20 13
- 5 For calendar year _____, or other tax year beginning Jul 1, 20 11, and ending Jun 30, 20 12
- 6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period
- 7 State in detail why you need the extension ADDITIONAL TIME IS NEEDED TO COMPILE THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$ 0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$ 2,500.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$ 0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature [Signature] Title CPA Date 02/13/13
BAA FIFZ0502 07/29/11 Form 8868 (Rev 1-2012)