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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2011

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning JUL 1, 2011, and ending JUN 30, 2012

Name of foundation PHOENIXVILLE COMMUNITY HEALTH FOUNDATION		A Employer identification number 23-2912035
Number and street (or P O box number if mail is not delivered to street address) 821 GAY STREET	Room/suite	B Telephone number 610-917-9890
City or town, state, and ZIP code PHOENIXVILLE, PA 19460		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 47,141,765.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	26,025.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	1,286,295.	1,286,295.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	142,400.			
	b Gross sales price for all assets on line 6a 2,183,384.				
	7 Capital gain net income (from Part IV, line 2)		142,400.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11	1,454,720.	1,428,695.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	157,551.	31,510.		126,041.
	14 Other employee salaries and wages	170,141.	34,028.		136,113.
	15 Pension plans, employee benefits	65,995.	13,199.		52,796.
	16a Legal fees STMT 1	16,701.	3,340.		13,361.
	b Accounting fees STMT 2	34,673.	6,935.		27,738.
	c Other professional fees STMT 3	10,327.	2,065.		8,262.
	17 Interest				
	18 Taxes STMT 4	34,319.	6,863.		27,456.
	19 Depreciation and depletion	36,275.	7,255.		
	20 Occupancy	27,676.	5,535.		22,141.
	21 Travel, conferences, and meetings	2,220.	444.		1,776.
	22 Printing and publications	3,657.	731.		2,926.
	23 Other expenses STMT 5	157,262.	97,135.		60,127.
	24 Total operating and administrative expenses. Add lines 13 through 23	716,797.	209,040.		478,737.
	25 Contributions, gifts, grants paid	1,503,641.			1,482,141.
26 Total expenses and disbursements Add lines 24 and 25	2,220,438.	209,040.		1,960,878.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-765,718.				
b Net investment income (if negative, enter -0-)		1,219,655.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	333,692.	360,494.	360,494.	
	2 Savings and temporary cash investments				
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges	11,881.	9,823.	9,823.	
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock STMT 8	33,211,041.	31,322,754.	31,322,754.	
	c Investments - corporate bonds STMT 9	12,460,629.	12,473,194.	12,473,194.	
Liabilities	11 Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶				
	12 Investments - mortgage loans				
	13 Investments - other				
	14 Land, buildings, and equipment: basis ▶ 860,190.				
	Less: accumulated depreciation STMT 10 ▶ 140,723.	741,192.	719,467.	725,000.	
	15 Other assets (describe ▶ STATEMENT 11)	1,266,396.	1,422,388.	2,250,500.	
	16 Total assets (to be completed by all filers)	48,024,831.	46,308,120.	47,141,765.	
	17 Accounts payable and accrued expenses	5,757.	1,541.		
	18 Grants payable	126,000.	147,500.		
Net Assets or Fund Balances	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
	23 Total liabilities (add lines 17 through 22)	131,757.	149,041.		
	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted	46,290,877.	44,588,471.		
	25 Temporarily restricted		3,595.		
	26 Permanently restricted	1,602,197.	1,567,013.		
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg., and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
	30 Total net assets or fund balances	47,893,074.	46,159,079.		
	31 Total liabilities and net assets/fund balances	48,024,831.	46,308,120.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	47,893,074.
2 Enter amount from Part I, line 27a	2	-765,718.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	155,994.
4 Add lines 1, 2, and 3	4	47,283,350.
5 Decreases not included in line 2 (itemize) ▶ DECREASE IN FMV OF SECURITIES	5	1,124,271.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	46,159,079.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE ATTACHED SHEET	P		
b SEE ATTACHED SHEET	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,177,749.		2,039,150.	138,599.
b 5,635.		1,833.	3,801.
c			
d			
e			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			138,599.
b			3,801.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	142,400.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	2,184,194.	48,686,462.	.044862
2009	2,190,482.	42,821,222.	.051154
2008	2,786,523.	40,324,051.	.069103
2007	3,126,836.	51,328,836.	.060918
2006	2,457,039.	53,347,642.	.046057

2 Total of line 1, column (d)	2	.272094
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.054419
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	45,750,056.
5 Multiply line 4 by line 3	5	2,489,672.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	12,197.
7 Add lines 5 and 6	7	2,501,869.
8 Enter qualifying distributions from Part XII, line 4	8	1,960,878.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	24,393.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	24,393.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	24,393.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	30,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	30,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,607.	
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax <input type="checkbox"/> 5,607. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.PCHF1.ORG	13	X	
14	The books are in care of ► LOUIS J. BECCARIA, PHD Telephone no. ► 610-917-9890 Located at ► 821 GAY STREET, PHOENIXVILLE, PA ZIP+4 ► 19460			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? ► N/A	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ► N/A		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) ► N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► N/A		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) ► N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

X

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

SEE STATEMENT 13

☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		157,551.	6,508.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	

All other program-related investments. See instructions.

3		

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	43,097,834.
b	Average of monthly cash balances	1b	360,494.
c	Fair market value of all other assets	1c	2,988,429.
d	Total (add lines 1a, b, and c)	1d	46,446,757.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	46,446,757.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	696,701.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	45,750,056.
6	Minimum investment return. Enter 5% of line 5	6	2,287,503.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,287,503.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	24,393.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	24,393.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,263,110.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,263,110.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,263,110.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,960,878.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,960,878.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,960,878.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				2,263,110.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007		296,306.		
c From 2008		794,926.		
d From 2009		68,753.		
e From 2010				
f Total of lines 3a through e	1,159,985.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$ 1,960,878.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				1,960,878.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	302,232.			302,232.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	857,753.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	857,753.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008		789,000.		
c Excess from 2009		68,753.		
d Excess from 2010				
e Excess from 2011				

N/A

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(1)(3) or ☐ 4942(1)(5)

- b** 85% of line 2a

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- Subtract line 2d from line 2c

- 3 Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter
- (1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization

- (4) Gross investment income

[illegible]

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 14

- b** The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACADEMIC SCHOLARSHIP GRANTS - SEE ATTACHED SCHEDULE	NONE			41,000.
CHAMPIONS OF THE COMMUNITY GRANTS - SEE ATTACHED SCHEDULE	NONE			8,000.
GENERAL GRANTS - SEE ATTACHED SCHEDULE	NONE			1,401,100.
HEALTH EDUCATION MINI-GRANT - SEE ATTACHED SCHEDULE	NONE			8,221.
MATCH CONTRIBUTION - SEE ATTACHED SCHEDULE	NONE			22,320.
Total SEE CONTINUATION SHEET(S)				1,482,141.
b Approved for future payment				
HEALTH CARE ACCESS FOUNDATION 32 GAY STREET PHOENIXVILLE, PA 19460	NONE	PRIVATE FOUNDATION	DENTAL, VISION & PRESCRIPTION ASSISTANCE PROGRAMS	125,000.
MOM'S HOUSE OF GREATER PHILADELPHIA 152 CHURCH STREET PHOENIXVILLE, PA 19460	NONE		GENERAL OPERATING SUPPORT	5,000.
ORION COMMUNITIES 3034 MERLIN ROAD CHESTER SPRINGS, PA 19425	NONE		MATCHING GRANT	7,500.
Total SEE CONTINUATION SHEET(S)				147,500.

Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		Related or exempt function income
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	1,286,295.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	142,400.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		1,428,695.		0.
13 Total. Add line 12, columns (b), (d), and (e)					13	1,428,695.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B

Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization

Employer identification number

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION

23-2912035

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization	Employer identification number
PHOENIXVILLE COMMUNITY HEALTH FOUNDATION	23-2912035

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PHOENIXVILLE HOSPITAL AUXILIARY 140 NUTT ROAD PHOENIXVILLE, PA 19460	\$ 6,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
2	PHOENIXVILLE HOSPITAL MEDICAL STAFF 140 NUTT ROAD PHOENIXVILLE, PA 19460	\$ 6,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
3	L.L. BEAN INC ROUTE 1 FREEPORT, ME 04033	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization

Employer identification number

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION

23-2912035

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization	Employer identification number
PHOENIXVILLE COMMUNITY HEALTH FOUNDATION	23-2912035

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
OUTDOOR EXPERIENCE MINI-GRANTS - SEE SCHEDULE ATTACHED	NONE			1,500.
Total from continuation sheets				1,500.

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
DOMESTIC VIOLENCE CENTER P.O. BOX 832 WEST CHESTER, PA 19380	NONE		EQUIPMENT PURCHASE	5,000.
PHOENIXVILLE AREA POLICE ATHLETIC LEAGUE P.O. BOX 221 PHOENIXVILLE, PA 19460	NONE		GENERAL OPERATING SUPPORT	5,000.
Total from continuation sheets				10,000.

10 000.

FORM 990-PF	LEGAL FEES	STATEMENT	1
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	16,701.	3,340.		13,361.
TO FM 990-PF, PG 1, LN 16A	16,701.	3,340.		13,361.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTNG	34,673.	6,935.		27,738.
TO FORM 990-PF, PG 1, LN 16B	34,673.	6,935.		27,738.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING	8,550.	1,710.		6,840.
PAYROLL SERVICE	1,777.	355.		1,422.
TO FORM 990-PF, PG 1, LN 16C	10,327.	2,065.		8,262.

FORM 990-PF	TAXES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	25,502.	5,100.		20,402.
REAL ESTATE TAXES	8,817.	1,763.		7,054.
TO FORM 990-PF, PG 1, LN 18	34,319.	6,863.		27,456.

FORM 990-PF

OTHER EXPENSES

STATEMENT

5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMMUNITY RELATIONS	13,351.	2,670.		10,681.
BANK FEES	155.	31.		124.
DUES AND SUBSCRIPTIONS	1,751.	350.		1,401.
INSURANCE	5,755.	1,151.		4,604.
MEMBERSHIP DUES	2,145.	429.		1,716.
OFFICE SUPPLIES	10,599.	2,120.		8,479.
POSTAGE	2,686.	537.		2,149.
PROGRAM SUPPORT (TV/WEBSITE)	3,925.	785.		3,140.
STAFF DEVELOPMENT	2,422.	484.		1,938.
TELEPHONE	5,866.	1,173.		4,693.
TRUSTEE EDUCATION	3,824.	765.		3,059.
UTILITIES	4,877.	975.		3,902.
MISCELLANEOUS	778.	156.		622.
ASSET MANAGEMENT FEES	49,856.	49,856.		0.
TRASH, WATER, SEWER	1,497.	299.		1,198.
SECURITY	240.	48.		192.
INTERNET	611.	122.		489.
GRANT ANALYSIS	9,595.	1,919.		7,676.
FACILITY EXPENSES	218.	44.		174.
MILITARY FAMILY SUPPORT INITIATIVE	1,905.	381.		1,524.
ADOPT A FAMILY	2,957.	591.		2,366.
FEDERAL EXCISE TAX	32,249.	32,249.		0.
TO FORM 990-PF, PG 1, LN 23	157,262.	97,135.		60,127.

FOOTNOTES

STATEMENT

6

PART VII-A, LINE 11

NAME AND ADDRESS OF CONTROLLED ENTITY

CHES-MONT VALLEY VENTURES, INC.
824 MAIN STREET, SUITE 350
PHOENIXVILLE, PA 19460

EIN 23-2508198

THERE WERE NO TRANSFERS TO OR FROM THIS
CONTROLLED ENTITY DURING THE YEAR OUTSIDE
THE NORMAL COURSE OF BUSINESS TRANSACTIONS

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	7
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DESCRIPTION	AMOUNT
INCOME FROM SUBSIDIARY - UNREALIZED	155,992.
ROUNDING	2.
TOTAL TO FORM 990-PF, PART III, LINE 3	155,994.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
VANGUARD-FOUNDATION	29,926,103.	29,926,103.
VANGUARD-SECOND CENTURY	1,396,651.	1,396,651.
TOTAL TO FORM 990-PF, PART II, LINE 10B	31,322,754.	31,322,754.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
VANGUARD-FOUNDATION	11,957,652.	11,957,652.
VANGUARD-SECOND CENTURY	515,542.	515,542.
TOTAL TO FORM 990-PF, PART II, LINE 10C	12,473,194.	12,473,194.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	10
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FURNITURE & FIXTURES	114,333.	92,402.	21,931.
LEASEHOLD IMPROVEMENTS	2,692.	806.	1,886.
LATERAL FILES	1,866.	747.	1,119.
LAPTOP OVERHEAD PROJECTOR	1,749.	944.	805.
LAND	120,000.	0.	120,000.
BUILDING	605,000.	44,936.	560,064.
LED PATHWAY LIGHTS	6,050.	605.	5,445.
CURBING	8,500.	283.	8,217.
TOTAL TO FM 990-PF, PART II, LN 14	860,190.	140,723.	719,467.

FORM 990-PF	OTHER ASSETS		STATEMENT 11
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
INVESTMENT IN SUBSIDIARY	1,266,396.	1,422,388.	2,250,500.
TO FORM 990-PF, PART II, LINE 15	1,266,396.	1,422,388.	2,250,500.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 12
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
LOUIS J. BECCARIA, PHD C/O PCHF 821 GAY STREET PHOENIXVILLE, PA 19460	PRESIDENT 40.00	157,551.	6,508.	0.
FRANK CIRONE C/O PCHF 821 GAY STREET PHOENIXVILLE, PA 19460	CHAIRPERSON 0.00	0.	0.	0.
ROBERT RYAN C/O PCHF 821 GAY STREET PHOENIXVILLE, PA 19460	VICE CHAIRMAN 0.00	0.	0.	0.
KAREN COLDWELL C/O PCHF 821 GAY STREET PHOENIXVILLE, PA 19460	SECRETARY 0.00	0.	0.	0.
EUBANK TRAVIS-BEY C/O PCHF 821 GAY STREET PHOENIXVILLE, PA 19460	TREASURER 0.00	0.	0.	0.
SEE ATTACHED LIST FOR DIRECTORS C/O PCHF 821 GAY STREET PHOENIXVILLE, PA 19460	0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		157,551.	6,508.	0.

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT
PART VII-B, LINE 5C

STATEMENT 13

GRANTEE'S NAME

PHOENIXVILLE HEALTHCARE ACCESS FOUNDATION

GRANTEE'S ADDRESS723 WHEATLAND STREET
PHOENIXVILLE, PA 19460

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
300,000.	07/15/10	100,000.

PURPOSE OF GRANT

DENTAL, VISION, AND PRESCRIPTION ASSISTANCE PROGRAMS

DATES OF REPORTS BY GRANTEE

8/31/11

ANY DIVERSION BY GRANTEE

NO

GRANTEE'S NAME

PHOENIXVILLE HEALTHCARE ACCESS FOUNDATION

GRANTEE'S ADDRESS723 WHEATLAND STREET
PHOENIXVILLE, PA 19460

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
525,000.	07/15/11	400,000.

PURPOSE OF GRANT

DENTAL, VISION, AND PRESCRIPTION ASSISTANCE PROGRAMS

DATES OF REPORTS BY GRANTEE

SEE SCHEDULE ATTACHED

ANY DIVERSION BY GRANTEE

NO

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 14

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

CAROL POINIER
821 GAY STREET
PHOENIXVILLE, PA 19460

TELEPHONE NUMBER

610-917-9890

FORM AND CONTENT OF APPLICATIONS

THE FOUNDATION HAS DEVELOPED A GRANT REQUEST FORM WHICH MAY BE REQUESTED OR
DOWNLOADED FROM THE INTERNET.

ANY SUBMISSION DEADLINES

GRANT REQUESTS MUST BE RECEIVED AT LEAST SIX WEEKS PRIOR TO SCHEDULED GRANT
MAKING MEETINGS, WHICH GENERALLY ARE IN JAN, APRIL, JULY & SEPT.

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FOUNDATION SERVES 501(C)(3) ORGANIZATIONS/PUBLIC CHARITIES WHICH
SUPPORT COMMUNITY OR PERSONAL HEALTH AND IS LIMITED TO 19 MUNICIPALITIES IN
THE GREATER PHOENIXVILLE AREA.



P H O E N I X V I L L E
COMMUNITY HEALTH FOUNDATION

821 Gay Street • Phoenixville, PA 19460
(610) 917-9890 • Fax (610) 917-9861
E-mail: pchf1@pchf1.org • Website: www.pchf1.org

BOARD OF DIRECTORS
2011 - 2012

Frank Cirone, Chairperson
Robert Ryan, Vice Chairperson
Karen Coldwell, Ed.D., Secretary
Eubank Travis-Bey, Treasurer

Amy Barto
Mark Brown, M.D.**
Timothy Durkin
Robb S. Frees
David Gautreau*
R. John Giannone
Charles Henry
Pastor Cynthia Krommes
Marian Moskowitz
Maria Schwab, Ed.D.
Kenneth D. Winston

Directors Emeritus

Daniel Baer
Augustus A. Boova
Ronald F. Brien, Esquire
Richard S. Downs
David M. Frees, Jr.
Richard A. Kunsch, Sr.
James Reading

* Borough of Phoenixville Representative – appointed on annual basis

** Medical Staff Representative/Phoenixville Hospital – appointed on annual basis

Board of Directors List - 11 12 revised 11 3 11

CHAMPION OF THE COMMUNITY

**PHOENIXVILLE COMMUNITY HEALTH FOUNDATION
SCHOLARSHIP GRANT LIST
7/1/11 – 6/30/12**

Grantee's Name	Grantee's Address	Classification	Relationship	Date Paid	Amount of Grant
Brown, Katrina	111 Crestview Circle Pottstown, PA 19465	Academic Scholarship	None	6/26/12	1,000
Carns, Christina	209 Morris Street Phoenixville, PA 19460	Academic Scholarship	None	8/9/11	1,000
Carns, Christina	209 Morris Street Phoenixville, PA 19460	Academic Scholarship	None	1/12/12	1,000
Curran, Katharine Elizabeth	51 Church Road Malvern, PA 19355	Academic Scholarship	None	7/26/11	1,000
Curran, Katharine Elizabeth	51 Church Road Malvern, PA 19355	Academic Scholarship	None	1/6/12	1,000
Douglas, Scott R.	893 Winding River Lane Phoenixville, PA 19460	Academic Scholarship	None	9/21/11	1,000
Douglas, Scott R.	893 Winding River Lane Phoenixville, PA 19460	Academic Scholarship	None	4/5/12	1,000
Drzewicki, Rachel	312 Cambridge Drive Royersford, PA 19468	Academic Scholarship	None	7/26/11	1,000
Drzewicki, Rachel	312 Cambridge Drive Royersford, PA 19468	Academic Scholarship	None	1/25/12	1,000
Drzewicki, Rachel	312 Cambridge Drive Royersford, PA 19468	Academic Scholarship	None	1/25/12	1,000
Drzewicki, Rachel	312 Cambridge Drive Royersford, PA 19468	Academic Scholarship	None	6/15/12	1,000
Fuertsch, Emily	1547 Harvey Lane Pottstown, PA 19465	Academic Scholarship	None	7/25/11	1,000
Fuertsch, Emily	1547 Harvey Lane Pottstown, PA 19465	Academic Scholarship	None	1/6/12	1,000
Himes, Brooke	1231 Harrison Avenue Phoenixville, PA 19460	Academic Scholarship	None	7/26/11	1,000
Himes, Brooke	1231 Harrison Avenue Phoenixville, PA 19460	Academic Scholarship	None	1/20/12	1,000
Kovach, Staci	61 Cedarwood Lane Phoenixville, PA 19460	Academic Scholarship	None	1/12/12	1,000
McEvoy, Valarie	3209 Gumbes Road Collegeville, PA 19462	Academic Scholarship	None	8/9/11	1,000
McEvoy, Valarie	3209 Gumbes Road Collegeville, PA 19462	Academic Scholarship	None	1/20/12	1,000
Moser, Danah M.	603 Coventry Point Lane Pottstown, PA 19465	Academic Scholarship	None	9/9/11	1,000
Moser, Danah M.	603 Coventry Point Lane Pottstown, PA 19465	Academic Scholarship	None	12/29/11	1,000
Moyer, Samantha	3728 Stoughton Road Collegeville, PA 19426	Academic Scholarship	None	2/13/12	1,000
Ngugi, Elizabeth	2907 Gateway Drive Limerick, PA 19426	Academic Scholarship	None	7/29/11	1,000
Ngugi, Elizabeth	2907 Gateway Drive Limerick, PA 19426	Academic Scholarship	None	12/29/11	1,000
Polaski, Kristen	423 St. Ann Circle Phoenixville, PA 19460	Academic Scholarship	None	7/26/11	1,000
Polaski, Kristen	423 St. Ann Circle Phoenixville, PA 19460	Academic Scholarship	None	12/29/11	1,000

Grantee's Name	Grantee's Address	Classification	Relationship	Date Paid	Amount of Grant
Sadofsky, Sarah	423 St. Ann Circle Phoenixville, PA 19460	Academic Scholarship	None	8/9/11	1,000
Sadofsky, Sarah	423 St. Ann Circle Phoenixville, PA 19460	Academic Scholarship	None	1/6/12	1,000
VanBuskirk, Elizabeth	1687 Rupert Road Pottstown, PA 19464	Academic Scholarship	None	7/26/11	1,000
VanBuskirk, Elizabeth	1687 Rupert Road Pottstown, PA 19464	Academic Scholarship	None	4/12/12	1,000
Wanamaker, Eleanor	904 Biddle Lane Phoenixville, PA 19460	Academic Scholarship	None	7/29/11	1,000
Wanamaker, Eleanor	904 Biddle Lane Phoenixville, PA 19460	Academic Scholarship	None	1/12/12	1,000
Wilkins, Chelsea	624 King Road Royersford, PA 19468	Academic Scholarship	None	9/1/11	1,000
Wilkins, Chelsea	624 King Road Royersford, PA 19468	Academic Scholarship	None	12/20/11	1,000
Wisley, Michele	60 Ferry Lane Phoenixville, PA 19460	Academic Scholarship	None	9/21/11	1,000
Ujobai, Lauren A.	161 Stine Drive Collegeville, PA 19087	Academic Scholarship	None	7/25/11 (Vil U)	1,000
Ujobai, Lauren A.	161 Stine Drive Collegeville, PA 19087	Academic Scholarship	None	7/25/11 (Temp U)	1,000
Ujobai, Lauren A.	161 Stine Drive Collegeville, PA 19087	Academic Scholarship	None	1/12/12 (Vil U)	1,000
Ujobai, Lauren A.	161 Stine Drive Collegeville, PA 19087	Academic Scholarship	None	5/23/12 (Vil U)	1,000
White, Amber	University of Pittsburgh / Center for Arts & Technology Pickering Campus Phoenixville, PA 19460	Academic Scholarship	None	5/6/12	1,000
Young, Katherine	1409 North Gravel Pike Zieglerville, PA 19492	Academic Scholarship	None	8/9/11	1,000
Young, Katherine	1409 North Gravel Pike Zieglerville, PA 19492	Academic Scholarship	None	1/12/12	1,000
Total Academic Scholarship Grants					41,000

Audit File... Grant list scholarships 2011 2012

**PHOENIXVILLE COMMUNITY HEALTH FOUNDATION
CHAMPIONS OF THE COMMUNITY GRANT LIST
7/1/11-6/30/12**

Grantee's Name	Grantee's Address	Classification	Relationship	Date Paid	Amount of Grant
Borough of Phoenixville	140 Church St. Phoenixville, PA 19460	At request of David Gill - Champion of the Community Awardee in support of Santa's House Project Level 3 / Project Support	None	11/1/11 #3075	1,000
Cancer Center at Phoenixville Hospital / University of Pennsylvania	140 Nutt Road Phoenixville, PA 19460	At request of Leo Custer - Champion of the Community Awardee Level 1 – General Operating Support	None	11/1/11 #3080	1,000
Historical Society of the Phoenixville Area	PO Box 552 Phoenixville, PA 19460	At request of John Ertell - Champion of the Community Awardee Level 3 – General Operating Support	None	11/1/11 #3077	1,000
Phoenix Hook & Ladder	177 Church Street Phoenixville, Pa 19460	At request of Leo Custer - Champion of the Community Awardee Level 2 – General Operating Support	None	11/1/11 #3079	1,000
Phoenixville Community Education Foundation	PO Box 348 Phoenixville, PA 19460	At request of David Gill - Champion of the Community Awardee in support of Phoenixville CTC Summer Camp Program Level 2 Project Support	None	11/1/11 #3076	1,000
St. John's Lutheran Church Scholarship Fund	355 St. John's Circle Phoenixville, PA 19460	At request of John Ertell - Champion of the Community Awardee Level 3 – General Operating Support	None	11/1/11 #3078	1,000
Stepping Stone Education Center	400 Franklin Ave. Suite 250 Phoenixville, PA 19460	At request of Nancy Batzel - Champion of the Community Awardee Level 3 – General Operating Support	None	11/1/11 #3074	2,000
					8,000

Audit ... Grant List Champions 2011 2012

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION
MAJOR GRANTS - CASH VERSION
July 1, 2011 - June 30, 2012

Grantee	Address	Grant Purpose	Amount of Grant(s) Paid
ACT / Association of Colonial Theatre	227 Bridge Street Phoenixville, PA	Health and Safety tip slides	1,200
ACT / Association of Colonial Theatre	227 Bridge Street Phoenixville, PA	In memory of Doug Murray	150
ACT/ Association of Colonial Theatre	227 Bridge Street Phoenixville, PA	At request of Marion Moskowitz	250
Adult Care of Chester County, Inc.	201 Sharp Lane West Chester, PA	General operating support	5,000
American Cancer Society	480 Norristown Road Suite 150 Blue Bell, PA	Phoenixville Relay for Life	1,000
American Heart Association	1 Penn Center Suburban Station Phila., PA 19103	In memory of Richard J. Giannone	250
American Red Cross Southeastern Pennsylvania Chapter	2221 Chestnut Street Phila., PA	Purchase of Automatic External Defibrillators for Phoenixville organizations	7,500
Astral Artists	230 S. Broad Street Phila., PA	Community Classics program	5,000
Baptist Church of Phoenixville / Grace Crossing	Penn & South Streets Phoenixville, PA	Support for Joyful Servants Food Pantry	5,000
BCS Yes / Baptist Children's Services	588 North Gulph Road King of Prussia, PA	Health, fitness and nutrition programs	5,000
Big Brothers / Big Sisters of Southeastern PA	123 South Broad Street Phila., PA	Mentoring support for at-risk children in the Foundation's service area	7,500
Borough of Phoenixville	140 Church Street Phoenixville, PA	Phoenixville Wayfinding project	10,000
Bournelyf Special Camp	1066 South New Street West Chester, PA	Program support and training	5,000
Bryn Mawr Rehabilitation Hospital	414 Paoli Pike Malvern, PA	Cruizin;' not Boozin' program	3,000
Camphull Village Kimberton Hills, Inc.	PO Box 145 Kimberton, PA	Healthcare component of Aging In Community Program	5,000
Camphull Village Kimberton Hills, Inc.	PO Box 145 Kimberton, PA	October 2011 matching grant in support of healthcare component of Aging In Community Program	5,000
Cancer Center at Phoenixville Hospital	140 Nutt Road Phoenixville, PA	In memory of Harriet Tullman	250
Chester County Health Department	601 Westtown Road West Chester, PA	Nurse family Partnership program	10,000
Chester County Extension of Penn State University	110 Technology Center Building University Park, PA	4-H after school program at Park Springs Apartments	5,000
Chester County Food Bank	1208 Horseshoe Pike Downingtown, PA	General operating support to benefit residents in the Foundation's service area (\$10,000); and the Phoenixville Area School District Back Pack Program (\$10,000)	20,000
Chester County Futures	704 Haywood Drive Exton, PA	Operations of Phoenixville program	15,000

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION
MAJOR GRANTS - CASH VERSION
July 1, 2011 - June 30, 2012

Grantee	Address	Grant Purpose	Amount of Grant(s) Paid
Christ the King Deaf Lutheran Church	730 S. New Street West Chester, PA	Program support	5,000
Citizens Crime Commission of the Delaware Valley	1518 Walnut Street Suite 902 Phila., PA	Support for the Northern Chester County Crime Busters program	2,000
Community Volunteers In Medicine	300 B Lawrence Drive West Chester, PA	General operating support	20,000
Crime Victims Center of Chester County	PO Box 738 West Chester, PA	General operating support and support of the PAVPN	26,000
Dameion Counseling Center	PO Box 77 Berwyn, PA	General operating support	5,000
Delaware County Community College Educational Foundation	901 S. Media Line Road Media, PA	Scholarships for students majoring in public safety or health-related majors	20,000
Delaware Valley Grantmakers	230 S. Broad Street Phila., PA	Operating support as a funding partner	6,000
Delaware Valley Grantmakers	230 S. Broad Street Phila., PA	operating support as a funding partner	6,000
Domestic Violence Center of Chester County	PO Box 832 West Chester, PA	Part time counselor / advocate	25,000
Family Service of Chester County	310 North Matlack St. West Chester, PA	April 2011 matching grant for general operating support	5,000
Family Service of Chester County	310 North Matlack St West Chester, PA	General operating support	30,000
Freedom Valley YMCA	19 W Linfield Trappe Road Limerick, PA	Purchase AED's	6,000
Freedom Valley YMCA	19 W. Linfield Trappe Road Limerick, PA	Activate Phoenixville	15,000
Gateway Employment Resources	342 West Ridge Pike Limerick, PA	Matching grant in support of building purchase	8,000
Good Samaritan Shelter	PO Box 514 Phoenixville, PA	General operating support and funds for energy audit	13,000
Grantmakers in Health	1100 Connecticut Ave., NW Washington, DC	Operating support as a funding partner	2,500
Grimes AME Church	338 Morris Street Phoenixville, PA	Support for handicapped accessibility	2,000
Grimes AME Church	338 Morris Street Phoenixville, PA	Handicapped accessibility	2,300
Historical Society of the Phoenixville	204 Church Street Phoenixville, PA	Capital: installation of a ramp and handicapped accessible doors	6,000
Hope Springs Equestrian Therapy	PO Box 156 Chester Springs, PA	General operating support	10,000
Legal Aid of SE PA	625 Swede Street Norristown, PA	Legal services and education for residences in the Foundation's service area	9,000
Magee Rehabilitation Hospital	6 Franklin Plaza Phila., PA	Think First program	4,000
Make A Wish Foundation	512 Township Line Road Suite 133 Blue Bell, PA	Fulfill wish for local resident	3,000

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION
MAJOR GRANTS - CASH VERSION
July 1, 2011 - June 30, 2012

Grantee	Address	Grant Purpose	Amount of Grant(s) Paid
Maternal and Child Health Consortium	30 West Barnard Street West Chester, PA	Health insurance enrollment initiative	20,000
Maternal and Child Health Consortium	30 West Barnard Street West Chester, PA	Phoenixville Healthy Start program	20,000
Meals on Wheels of Chester County	510 West Barnard Street West Chester, PA	Meals for homebound Phoenixville residents	10,000
Mom's House	152 Church Street Phoenixville, PA	April 2011 matching grant for general operating support	3,000
Mom's House	152 Church Street Phoenixville, PA	General operating support	5,000
Open Hearth	101 North Main Street Spring City, PA	General operating support	40,000
Orion Communities, Inc.	3034 Merlin Road Chester Springs, PA	General operating support and Latino community outreach	30,500
Phoenixville Area Police Athletic League	PO Box 221 Phoenixville, PA	April 2011 matching grant for general operating support	5,000
Phoenixville Area Police Athletic League	PO Box 221 Phoenixville, PA	General operating support	10,000
Phoenixville Area Positive Alternatives	400 Franklin Avenue Phoenixville, PA	January 2011 matching grant for general operating support	10,000
Phoenixville Community Education Foundation	PO Box 348 Phoenixville, PA	Youth and Philanthropy program	15,700
Phoenixville Community Education Foundation	PO Box 348 Phoenixville, PA	April 2011 matching grant for Communities That Care	3,000
Phoenixville Community Education Foundation	PO Box 348 Phoenixville, PA	Program Support Bullying Prevention \$8,000; Summer Camp \$15,000; Operation FOCUS \$1,500; Community Mobilizer \$13,000	37,500
Phoenixville Healthcare Access Foundation	723 Wheatland Street Phoenixville, PA	Dental, Vision, and Prescription Assistance Programs	50,000
Phoenixville Healthcare Access Foundation	723 Wheatland Street Phoenixville, PA	Dental, Vision, and Prescription Assistance Programs	50,000
Phoenixville Healthcare Access Foundation	723 Wheatland Street Phoenixville, PA	Dental, Vision, and Prescription Assistance Programs	50,000
Phoenixville Healthcare Access Foundation	723 Wheatland Street Phoenixville, PA	Dental, Vision, and Prescription Assistance Programs	50,000
Phoenixville Healthcare Access Foundation	723 Wheatland Street Phoenixville, PA	Dental, Vision, and Prescription Assistance Programs	50,000
Phoenixville Healthcare Access Foundation	723 Wheatland Street Phoenixville, PA	Dental, Vision, and Prescription Assistance Programs	50,000
Phoenixville Healthcare Access Foundation	723 Wheatland Street Phoenixville, PA	Dental, Vision, and Prescription Assistance Programs	100,000
Phoenixville Healthcare Access Foundation	723 Wheatland Street Phoenixville, PA	Dental, Vision, and Prescription Assistance Programs	50,000
Phoenixville Healthcare Access Foundation	723 Wheatland Street Phoenixville, PA	Dental, Vision, and Prescription Assistance Programs	50,000
Phoenixville Homes	PO Box 67 Spring City, PA	Salary support for operations assistant	13,000
Phoenixville Public Library	182 Second Avenue Phoenixville, PA	General operating support	20,000

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION
MAJOR GRANTS - CASH VERSION
July 1, 2011 - June 30, 2012

Grantee	Address	Grant Purpose	Amount of Grant(s) Paid
Phoenixville Public Library	182 Second Avenue Phoenixville, PA	In memory of Valeri Faith Frees	250
Phoenixville Public Library	182 Second Avenue Phoenixville, PA	In recognition of John Kelley	500
Planned Parenthood of SE PA	1144 Locust Street Phila., PA	Operating support for Collegeville Center	15,000
Ronald McDonald House of Delaware	1901 Rockland Road Wilmington, DE	Adopt a Room for Phoenixville	2,000
Salvation Army	101 East Market Street West Chester, PA 19380	In memory of Mary A. Downs	250
Schuylkill River Heritage Center at Phoenixville	2 North Main Street Phoenixville, PA	General operating support	2,500
Senior Adult Activity Center of the Phoenixville Area	153 Church Street Phoenixville, PA	General operating support	15,000
Southeastern PA Autism Resource Center	1160 McDermott Drive Suite 214 West Chester, PA	General operating support	2,000
Spring Ford Counseling Services, Inc.	210 North 4th Street Royersford, PA	General operating support	5,000
Stepping Stone Education Center	400 Franklin Avenue Phoenixville, PA	Scholarship support	18,000
Stepping Stone Education Center	400 Franklin Avenue Phoenixville, PA	Matching Grant in support of scholarship assistance	7,500
The Clinic	143 Church Street Phoenixville, PA	General operating support	172,500
Transportation Management Association of Chester County	707 Eagleville Blvd. Exton, PA	Ride for Health initiative	58,000
Triskeles Inc.	PO Box 609 Worcester, PA	Food for Thought program	8,000
Women's Resource Center	PO Box 596 Wayne, PA	Single mothers' program in Phoenixville and Spring City	5,000
			1,401,100

**PHOENIXVILLE COMMUNITY HEALTH FOUNDATION
HEALTH EDUCATION MINI-GRANT LIST
7/1/11-6/30/12**

Grantee's Name	Grantee's Address	Classification	Relationship	Date Paid	Amount of Grant
Barkley Elementary School	320 Second Avenue Phoenixville, PA 19460	Health education mini grant – support for vegetable garden project	None	3/14/12 #3127	500
Chester County Health Department	601 Westtown Road Suite 290 West Chester, PA 19380-0990	Health education mini grant – support for Latino community outreach	None	10/14/11 #3065	500
Freedom Valley YMCA	400 East Pothouse Road Phoenixville, PA 19460	Health education mini grant – support for Activate Phoenixville	None	9/16/11 #3026	150
Freedom Valley YMCA	400 East Pothouse Road Phoenixville, PA 19460	Health education mini grant – support for Phantom Fitness Club at Barkley Elementary School	None	3/2/12 #3125	300
Kimberton Waldorf School	410 West Seven Stars Rd. Phoenixville, PA 19460	Health education mini grant - support for UR What U Eat program in partnership with St. Peter's Food Pantry	None	1/31/12 #3120	500
Linfield Fire Company	1077 Main Street Linfield, PA 19468	Health education mini grant – support for fire education program	None	7/25/11 #3019	500
Norco Fire Company	144 West Schuylkill Rd. Pottstown, PA 19465	Health education mini grant - support for the fire prevention program	None	5/21/12 #3162	500
Owen J. Roberts School District	981 Ridge Road Pottstown, PA 19465	Health education mini grant – support for TATU program	None	10/6/11 #3037	500
Phoenixville Area High School	12 Gay Street Phoenixville, PA 19460	Health education mini grant – support for Activate Phoenixville High School Club 5 K race	None	3/28/11 #3130	300
Phoenixville Area High School	12 Gay Street Phoenixville, PA 19460	Health education mini grant – support for Dine Healthy initiative	None	9/23/11 #3028	500
Phoenixville Area High School	12 Gay Street Phoenixville, PA 19460	Health education mini grant – support for Portable Born Learning Trail	None	2/7/12 #3123	500
Phoenixville Area Middle School	1330 South Main Street Phoenixville, PA 19460	Health education mini grant – support for Moving with the Brain in Mind program	None	9/30/11 #3029	345
Phoenixville Area Middle School	1330 South Main Street Phoenixville, PA 19460	Health education mini grant - support for the school garden	None	1/31/12 - #3118	400
Phoenixville Kindergarten Center	100 School Lane Phoenixville, PA 19460	Health education mini grant - support for the Kindergarten Center Read to Your Baby initiative	None	9/30/11 #3030	253

Grantee's Name	Grantee's Address	Classification	Relationship	Date Paid	Amount of Grant
Pottsgrove Middle School	1351 N. Hanover Street Pottstown, PA 19464	Health education mini grant – support for purchase of Nitroball unit	None	6/5/12 #3165	500
Schuylkill Elementary School	290 S. Whitehorse Road Phoenixville, PA 19460	Health education mini grant – support for Kinesthetic Mathematic learning program	None	10/6/11 #3038	493
Spring Ford Counseling Services, Inc.	201 North Fourth Avenue Suite 101 Royersford, PA 19468	Health education mini grant – support for grief support group for youth	None	2/3/12 #3122	480
Stepping Stone Education Center	400 Franklin Avenue Suite 250 Phoenixville, PA 19460	Health education mini grant – support for the Grown Up Get Together program	None	7/25/11 #3020	500
Twin Valley Fire Company	4456 Main Street Elverson, PA 19520	Health education mini grant – support for fire prevention materials	None	10/6/11 - #3043	500
					8,221

Audit ... Grant list mini 2011 2012

Match Contributions
7/1/2011– 06/30/2012

Date	Organization	Geographic Area	Match on behalf of Board/Staff Member	Dollar Amount
1/20/12	ACT / Colonial Theatre	Phoenixville	Cirone	125
3/9/12	ACT Colonial Theater	Phoenixville	Kunsch	100
8/8/11	ACT Colonial Theatre	Phoenixville	Beccaria	50
1/9/12	ACT/Colonial Theatre	Phoenixville	Reading	125
2/1/12	ACT/Colonial Theatre	Phoenixville	Kunsch	125
10/13/11	American Cancer Society	Phoenixville	Hartman	50
12/15/11	Association of the Colonial Theatre	Phoenixville	Moskowitz	3,000
12/15/11	Association of the Colonial Theatre	Phoenixville	Brien	100
11/30/11	Boy Scouts – Chester County Council	West Chester	Dave Frees	250
12/22/11	Brandywine Health Foundation	Coatesville	Poinier	100
7/25/11	Camphill Village Kimberton Hills	Kimberton	Beccaria	50
10/21/11	Camphill Village Kimberton Hills	Kimberton	Beccaria	50
12/29/11	Chester County Christian Chorale	Atglen	Beccaria	50
12/29/11	Chester County Christian Chorale	Atglen	Poinier	50
2/29/12	Chester County Christian Chorale	Atglen	Beccaria	75
10/6/11	Chester County Community Fdn.	West Chester	Beccaria	100
10/14/11	Chester County Food Bank	Downingtown	Beccaria	150
11/23/11	Chester County Food Bank	Downingtown	Brien	150
1/20/12	Chester County Food Bank	Downingtown	Cirone	250
1/20/12	Chester County Futures	Exton	Cirone	640
3/2/12	Chester County Futures	Exton	Beccaria	150
3/21/12	Chester County Futures	Exton	Barto	200
4/19/12	Chester County Futures	Exton	Barto	500
10/6/11	Citizen Advocacy of Chester County	Phoenixville	Barto	100
3/7/12	Citizen Advocacy of Chester County	Phoenixville	Beccaria	50
7/25/11	Cong. B'Nai Jacob	Phoenixville	Baer	450
11/14/11	Crime Victims Center	West Chester	Beccaria	50
10/14/11	Crime Victims Center of Chester County	West Chester	Poinier	40
3/21/12	Domestic Violence Center	West Chester	Beccaria	100
7/25/11	Domestic Violence Center of Chester Co.	West Chester	Beccaria	50
2/3/2012	Fellowship Health Resources	Phoenixville	Hartman	200
10/21/11	Freedom Valley YMCA	Limerick	Baer	100
11/30/11	Freedom Valley YMCA	Limerick	Dave Frees	1,000
4/5/12	Freedom Valley YMCA	Limerick	Robb Frees	500
4/25/12	Freedom Valley YMCA	Limerick	Barto	500
6/20/12	Freedom Valley YMCA	Limerick	Kunsch	500
7/15/11	French & Pickering Conservation Trust	Phoenixville	Barto	100
7/7/11	Friendship Dive Rescue Team	Phoenixville	Barto	500
1/20/12	Good Samaritan Shelter	Phoenixville	Cirone	300
5/8/12	Good Samaritan Shelter	Phoenixville	Beccaria	50
12/22/11	Good Works	Coatesville	Poinier	100
3/16/12	Good Works	Coatesville	Poinier	50
12/5/11	Great Valley Nature Center	Devault	Barto	75
2/1/12	Green Valley Association	Pottstown	Kunsch	100
8/15/11	Historical Society of Phoenixville Area	Phoenixville	Kunsch	75
11/30/11	Historical Society of Phoenixville Area	Phoenixville	Dave Frees	1,000
2/1/12	Historical Society of Phoenixville Area	Phoenixville	Kunsch	100
5/8/12	Historical Society of Phoenixville Area	Phoenixville	Beccaria	50
6/28/12	Historical Society of Phoenixville Area	Phoenixville	Beccaria	50
9/9/11	Kelly Ann Dolan Memorial Fund	Ambler	Beccaria	100
7/7/11	Kiwanis	Phoenixville	Barto	25
3/9/12	Kiwanis	Phoenixville	Barto	155

Date	Organization	Geographic Area	Match on behalf of Board/Staff Member	Dollar Amount
1/31/12	Kiwanis Club	Phoenixville	Barto	50
1/20/12	Laurel House	Norristown	Cirone	250
8/9/11	Main Street CDC	Phoenixville	Robb Frees	1250
6/28/12	Main Street Community Devl. Corp.	Phoenixville	Robb Frees	1,000
2/3/2012	Make A Wish Foundation	Blue Bell	Barto	75
12/29/11	Mission of Hope Foundation	Phoenixville	Beccaria	50
12/12/11	Montgomery Bar Foundation	Norristown	Brien	500
7/25/11	Orion Communities	Phoenixville	Beccaria	50
12/6/11	PANO	Harrisburg	Beccaria	100
9/5/11	People's Light and theatre Company	Malvern	Beccaria	100
10/6/11	Phoenix Hose Hook & Ladder	Phoenixville	Beccaria	100
3/9/12	Phoenix Hose Hook & Ladder	Phoenixville	Barto	50
11/2/11	Phoenixville Area Community Services	Phoenixville	Barto	50
2/1/12	Phoenixville Area Community Services	Phoenixville	Kunsch	100
2/3/2012	Phoenixville Area Community Services	Phoenixville	Barto	50
3/28/12	Phoenixville Area Community Services	Phoenixville	Barto	325
8/15/11	Phoenixville Area Senior Center	Phoenixville	Beccaria	100
5/8/12	Phoenixville Area Senior Center	Phoenixville	Beccaria	50
5/14/12	Phoenixville Area Senior Center	Phoenixville	Kunsch	200
1/20/12	Phoenixville Com Ed. Fdn.	Phoenixville	Cirone	250
11/16/11	Phoenixville Community Education Fdn.	Phoenixville	Beccaria	50
4/5/12	Phoenixville Community Education Fdn.	Phoenixville	Robb Frees	250
8/23/11	Phoenixville Healthcare Access Fdn.	Phoenixville	Barto	75
9/21/11	Phoenixville Healthcare Access Fdn.	Phoenixville	Hartman	125
9/26/11	Phoenixville Healthcare Access Fdn.	Phoenixville	Reading	50
11/23/11	Phoenixville Healthcare Access Fdn.	Phoenixville	Beccaria	100
11/23/11	Phoenixville Healthcare Access Fdn.	Phoenixville	Brien	100
12/2/11	Phoenixville Healthcare Access Fdn.	Phoenixville	Dave Frees	250
12/12/11	Phoenixville Healthcare Access Fdn.	Phoenixville	Reading	100
12/12/11	Phoenixville Healthcare Access Fdn.	Phoenixville	Kunsch	500
1/20/12	Phoenixville Healthcare Access Fdn.	Phoenixville	Cirone	500
3/2/12	Phoenixville Healthcare Access Fdn.	Phoenixville	Downs	100
3/9/12	Phoenixville PAL	Phoenixville	Kunsch	100
2/29/12	Phoenixville Police Athletic League	Phoenixville	Beccaria	50
7/25/11	Phoenixville Public Library	Phoenixville	Beccaria	100
9/26/11	Phoenixville Public Library	Phoenixville	Barto	100
9/26/11	Phoenixville Public Library	Phoenixville	Reading	125
12/6/11	Phoenixville Public Library	Phoenixville	Beccaria	100
1/20/12	Phoenixville Public Library	Phoenixville	Cirone	200
4/19/12	Phoenixville Public Library	Phoenixville	Baer	25
5/14/12	Phoenixville Public Library	Phoenixville	Kunsch	100
6/6/12	Phoenixville Public Library	Phoenixville	Beccaria	50
6/28/12	Phoenixville Youth Babe Ruth League	Phoenixville	Beccaria	50
12/22/11	Salvation Army	Coatesville	Pomier	100
12/12/11	Schuylkill Canal Association	Oaks	Kunsch	100
10/28/11	Schuylkill River Heritage Center	Phoenixville	Baer	25
12/12/11	Schuylkill River Heritage Center	Phoenixville	Kunsch	100
10/13/11	Stepping Stone Education Center	Phoenixville	Barto	50
3/7/12	Support Center for Child Advocates	Philadelphia	Beccaria	50
9/26/11	The Clinic	Phoenixville	Barto	50
11/23/11	The Clinic	Phoenixville	Kunsch	500
1/20/12	The Clinic	Phoenixville	Cirone	400
4/10/12	Valley Forge Fire Company	Valley Forge	Kunsch	50
1/20/12	West End Fire Co. No 2	Phoenixville	Cirone	85
				22,320

L.L. Bean Outdoor Experience Mini-Grant Program

Grantee	Address	Check Date	Check No.	Amount of Grant
Triskeles, Inc.	707 Eagleville Blvd., Suite 105, Exton, PA 19341	4/5/12	3148	300.00
Arcola Intermediate School Methacton School District	4001A Eagleville Road, Eagleville, PA 19403	1/31/12	3121	300.00
Barkley Elementary School	320 Second Avenue, Phoenixville, PA 19460	1/31/12	3117	300.00
North Coventry Elementary School	475 Kemp Road, Pottstown, PA 19465	1/12/12	3104	300.00
East Coventry Elementary School	932 Sanatoga Road, Pottstown, PA 19465	12/12/11	9095	300.00

TOTAL GRANTS

1,500.00

Vanguard Foundation Account Sales and Realized Gain (loss) Schedule

Date	Fund #	Shares sold	Price/share	total price	Cost Basis	Real Gain(loss)
01.04.12	573	644.884	46.52	30,000.00	31,455.52	(1,455.52)
01.04.12	855	944.584	31.76	30,000.00	27,987.62	2,012.38
01.23.12	559	147.973	67.58	10,000.00	9,546.50	453.50
01.23.12	855	1,520.681	32.88	50,000.00	45,057.12	4,942.88
01.27.12	3123	7,363.770	13.58	100,000.00	86,535.64	13,464.36
07.05.11	114	574.713	20.88	12,000.00	9,973.86	2,026.14
07.05.11	855	888.362	33.77	30,000.00	26,322.61	3,677.39
07.05.11	5024	105.444	75.87	8,000.00	6,137.78	1,862.22
07.08.11	3123	7,267.442	13.76	100,000.00	100,000.00	-
07.28.11	222	1,159.287	10.77	12,485.52	11,814.68	670.84
08.02.11	3123	784.314	12.75	10,000.00	10,000.00	-
08.02.11	3123	3,921.569	12.75	50,000.00	50,000.00	-
08.23.11	571	9,871.668	10.13	100,000.00	98,205.77	1,794.23
08.23.11	571	4,935.834	10.13	50,000.00	49,102.89	897.11
09.23.11	571	4,945.598	10.11	50,000.00	49,203.02	796.98
10.03.11	571	29,791.460	10.07	300,000.00	296,400.51	3,599.49
10.06.11	222	13,686.131	10.96	150,000.00	139,562.61	10,437.39
10.06.11	539	8,474.576	10.62	90,000.00	90,055.01	(55.01)
10.06.11	571	6,030.150	9.95	60,000.00	59,995.04	4.96
10.27.11	559	287.439	69.58	20,000.00	18,567.04	1,432.96
10.27.11	573	641.163	46.79	30,000.00	31,296.44	(1,296.44)
10.27.11	855	3,114.295	32.11	100,000.00	92,252.68	7,747.32
10.28.11	222	1,025.611	10.94	11,220.18	10,458.54	761.64
11.28.11	3123	4,255.319	11.75	50,000.00	49,961.42	38.58
12.14.11	573	449.438	44.50	20,000.00	21,937.96	(1,937.96)
12.14.11	855	991.407	30.26	30,000.00	29,367.79	632.21
02.07.12	114	569.235	20.48	11,657.93	9,886.02	1,771.91
03.07.12	855	294.551	33.95	10,000.00	8,727.42	1,272.58
03.07.12	3123	2,969.562	13.47	40,000.00	34,896.93	5,103.07
04.02.12	5024	130.634	76.55	10,000.00	7,607.87	2,392.13
04.02.12	573	1,738.459	51.77	90,000.00	84,796.86	5,203.14
04.02.12	114	472.813	21.15	10,000.00	8,211.44	1,788.56
04.02.12	855	6,764.758	35.48	240,000.00	200,580.06	39,419.94
04.24.12	3123	10,630.758	14.11	150,000.00	125,093.49	24,906.51
05.23.12	3123	3,633.721	13.76	50,000.00	42,758.46	7,241.54
06.13.12	3123	904.034	13.70	12,385.26	10,637.88	1,747.38
06.25.12	3123	3,641.661	13.73	50,000.00	42,913.07	7,086.93
06.30.12	3123	Net adjustment		-	11,842.78	(11,842.78)
						-
						-
						-
Total Realized Gains				2,177,748.89	2,039,150.33	138,598.56

Vanguard 2nd Century Account Sales and Realized Gain (loss) Schedule

Date	Description	Fund #	Shares sold	Price/share	total price	Cost Basis	Real Gain(loss)
07 28 11	Total Bond Mkt Index Inst	222	50.196	10.77	540.61	511.03	29.58
10 28 11	Total Bond Mkt Index Inst	222	44.683	10.94	488.83	455.18	33.65
06 13 12	REIT Index Fund	3123	40.664	13.70	557.09	478.50	78.59
02 29 12	Strategic Equity	114	25.407	20.48	520.33	388.60	131.73
06 30 12	REIT Index Fund	3123			<u>3,527.30</u>	<u>0.00</u>	<u>3,527.30</u>
					<u>5,634.16</u>	<u>1,833.31</u>	<u>3,800.85</u>

Phoenixville Community Health Foundation Review of HCA Invoices Paid

July 2011 through June 2012

4:00 PM
09/10/12
Accrual Basis

Date Range	Check Numbers
6/26/12-6/30/12	5165-5174
6/14/12-6/18/12	5135-5164
6/7/12	5131-5134
5/30/12	5112-5130
5/14/12-5/15/12	5088-5111
5/8/12	5078-5087
4/27/12-4/30/12	5075-5077
4/24/12	5045-5074
4/10/12	5028-5044
3/28/12-3/30/12	5004-5027
3/13/12	4973-5003
3/7/12	4965-4972
2/29/12	4937-4964
2/15/12	4906-4936
1/31/12-2/1/12	4898-4905
1/25/12	4870-4897
1/13/12	4869
1/10/12	4844-4868
1/4/12	4832-4843

Date Range	Check Numbers
12/29/11	4831
12/15/11-12/20/11	4803-4830
12/08/11	4791-4802
11/30/11	4746-4790
11/15/11	4733-4745
11/2/11-11/3/11	4707-4732
10/27/11-10/31/11	4698-4705
10/16/11-10/18/11	4671-4697
10/12/11-10/14/11	4663-4670
9/30/11	4660-4662
9/26/11	4633-4659
9/15/2011-9/16/11	4623-4632
9/6/11-9/8/11	4594-4622
8/30/11-8/31/11	4585-4593
8/23/11	4559-4584
8/15/11	4558
8/11/11	4553-4557
8/5/11	4551-4552
8/2/11	4527-4550
7/28/11	4525-4526
7/20/11	4503-4524
7/15/11	4501-4502
7/7/11-7/8/11	4465 - 4500

Depreciation and Amortization 990-PF
 (Including Information on Listed Property)

OMB No 1545-0172

2011

Attachment
 Sequence No **179**

▶ See separate instructions. ▶ Attach to your tax return.

Name(s) shown on return	Business or activity to which this form relates	Identifying number
PHOENIXVILLE COMMUNITY HEALTH FOUNDATION		23-2912035

FORM 990-PF PAGE 1

23-2912035

Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I

1 Maximum amount (see instructions)	1	500,000.
2 Total cost of section 179 property placed in service (see instructions)	2	
3 Threshold cost of section 179 property before reduction in limitation	3	2,000,000.
4 Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	
6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost
7 Listed property Enter the amount from line 29	7	
8 Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9 Tentative deduction Enter the smaller of line 5 or line 8	9	
10 Carryover of disallowed deduction from line 13 of your 2010 Form 4562	10	
11 Business income limitation Enter the smaller of business income (not less than zero) or line 5	11	
12 Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13 Carryover of disallowed deduction to 2012 Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property Instead, use Part V

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property)

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15 Property subject to section 168(f)(1) election	15	
16 Other depreciation (including ACRS)	16	36,275.

Part III MACRS Depreciation (Do not include listed property) (See instructions)

Section A

17 MACRS deductions for assets placed in service in tax years beginning before 2011	17	
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here	▶ <input type="checkbox"/>	

Section B - Assets Placed in Service During 2011 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property	/		27 5 yrs	MM	S/L	
	/		27 5 yrs	MM	S/L	
i Nonresidential real property	/		39 yrs	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year	/		40 yrs	MM	S/L	

Part IV Summary (See instructions)

21 Listed property Enter amount from line 28	21	
22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations - see instr.	22	36,275.
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**Section A - Depreciation and Other Information** (Caution: See the instructions for limits for passenger automobiles.)**24a** Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If "Yes," is the evidence written? ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
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25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use**25****26** Property used more than 50% in a qualified business use:

		%						
		%						
		%						

27 Property used 50% or less in a qualified business use:

		%			S/L -			
		%			S/L -			
		%			S/L -			

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1**28****29** Add amounts in column (i), line 26. Enter here and on line 7, page 1**29****Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle	(b) Vehicle	(c) Vehicle	(d) Vehicle	(e) Vehicle	(f) Vehicle
30 Total business/investment miles driven during the year (do not include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes No	Yes No	Yes No	Yes No	Yes No	Yes No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners.		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
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42 Amortization of costs that begins during your 2011 tax year

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43 Amortization of costs that began before your 2011 tax year**43****44** Total. Add amounts in column (f). See the instructions for where to report.**44**