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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash – non-interest-bearing		90,819.	106,641.	106,641.
	2 Savings and temporary cash investments		361,326.	348,991.	348,991.
	3 Accounts receivable	►			
	Less: allowance for doubtful accounts	►			
	4 Pledges receivable	►			
	Less: allowance for doubtful accounts	►			
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach sch)	►			
	Less: allowance for doubtful accounts	►			
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges			8,328.	8,328.
	10a Investments – U S. and state government obligations (attach schedule)				
	b Investments – corporate stock (attach schedule) L-10b Stmt		17,539,814.	16,995,234.	48,386,997.
	c Investments – corporate bonds (attach schedule)				
	11 Investments – land, buildings, and equipment. basis	►			
	Less: accumulated depreciation (attach schedule)	►			
	12 Investments – mortgage loans				
	13 Investments – other (attach schedule)				
	14 Land, buildings, and equipment: basis	►	112,540.		
	Less: accumulated depreciation (attach schedule) L-14 Stmt	►	112,540.	0.	0.
	15 Other assets (describe ► I-15 Stmt	►		2,748.	500.
	16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)			17,994,707.	17,459,694.
					48,851,457.
L I A B I L I T I E S	17 Accounts payable and accrued expenses		10,831.	9,390.	
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, & other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ► SHORT TERM ADVANCE	►			750,000.
	23 Total liabilities (add lines 17 through 22)		10,831.	759,390.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	► <input type="checkbox"/>			
	24 Unrestricted				
	25 Temporarily restricted				
N F E U T N A S B S A E L T A S N C O R E R S	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	► <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, building, and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds		17,983,876.	16,700,304.	
	30 Total net assets or fund balances (see instructions)		17,983,876.	16,700,304.	
	31 Total liabilities and net assets/fund balances (see instructions)		17,994,707.	17,459,694.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	17,983,876.
2 Enter amount from Part I, line 27a	2	-1,363,686.
3 Other increases not included in line 2 (itemize) ► NET CAPITAL GAIN	3	80,114.
4 Add lines 1, 2, and 3	4	16,700,304.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	16,700,304.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a MARKETABLE SECURITIES — MORGANSTANLEY SMITHBARNEY		P	various	various
b MARKETABLE SECURITIES — MORGANSTANLEY SMITHBARNEY		P	various	various
c				
d				
e				
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	670,088.		674,186.	-4,098.
b	469,505.		385,294.	84,211.
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) Fair Market Value as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				-4,098.
b				84,211.
c				
d				
e				
2 Capital gain net income or (net capital loss).		- [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]		2 80,113.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).		- [If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8]		3 -4,098.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2010	735,240.	47,768,124.	0.015392
2009	798,343.	22,059,189.	0.036191
2008	721,873.	10,474,551.	0.068917
2007	580,843.	9,559,643.	0.060760
2006	472,979.	6,004,687.	0.078768

2 Total of line 1, column (d)

3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.

5 Multiply line 4 by line 3

6 Enter 1% of net investment income (1% of Part I, line 27b)

7 Add lines 5 and 6

8 Enter qualifying distributions from Part XII, line 4

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter 'N/A' on line 1.	
Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instrs)	
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b	1 2,171.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	
3 Add lines 1 and 2	2 0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	3 2,171.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	4 0.
6 Credits/Payments:	5 2,171.
a 2011 estimated tax pmts and 2010 overpayment credited to 2011	6a
b Exempt foreign organizations – tax withheld at source	6b
c Tax paid with application for extension of time to file (Form 8868)	6c 2,500.
d Backup withholding erroneously withheld	6d
7 Total credits and payments. Add lines 6a through 6d	7 2,500.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8 9.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10 320.
11 Enter the amount of line 10 to be Credited to 2012 estimated tax ►	11 320.
Refunded	

Part VII-A Statements Regarding Activities

1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

	Yes	No
1a	X	
1b	X	
1c	X	

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?

If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If 'Yes,' attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes

4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If 'Yes,' has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If 'Yes,' attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV

8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ► _____

PA – Pennsylvania

b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,' complete Part XIV

10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.

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Form 990-PF (2011)

Part VI-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X
Website address ► http://www.uif.org			
14	The books are in care of ► <u>Gary DiLella</u> Telephone no ► <u>(610) 520-2010</u> Located at ► <u>795 E. Lancaster Ave, Suite 200 Villanova PA ZIP + 4 ► 19085</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	15	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country ►			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20__ , 20__ , 20__ , 20__		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	3b	X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

 Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

 Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

 Yes No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

 Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

 Yes No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b X

Organizations relying on a current notice regarding disaster assistance check here ►

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

 Yes No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

 Yes No

6b X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? .

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

 Yes No

7b X

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Dr. Richard E. Caruso 795 E. Lancaster Ave, Ste 204 Villanova PA 19085	President 20.00	0.	0.	0.
Sally F. Caruso 795 E. Lancaster Ave, Ste 204 Villanova PA 19085	Secretary 20.00	0.	0.	0.
John C. Crosby 795 E. Lancaster Ave, Ste 204 Villanova PA 19087	Executive Director 40.00	62,650.	0.	0.
Dimitri Vassiliou 795 E Lancaster Ave, Ste 204 Villanova PA 19087	COO 40.00	112,330.	1,614.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Brenda-Jayne Wiltshire 795 E. Lancaster Ave, Ste 204 Villanova PA 19085	Employee 40.00	80,000.	1,145.	0.
Matthew S. Zinman 795 E. Lancaster Ave, Ste 204 Villanova PA 19085	Employee 40.00	54,736.	786.	0.
0-----				
0-----				
0-----				

Total number of other employees paid over \$50,000

2

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Bradley Tech Consulting 207 Roberts Lane Coatesville	Web Site Development	120,000.
The Provco Group, LTD 795 E Lancaster Ave, Ste 200 Villanova	Management Services	100,000.

Total number of others receiving over \$50,000 for professional services

2

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 Description of direct charitable activities attached	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	
2	

All other program-related investments. See instructions.

3	

Total. Add lines 1 through 3

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Form 990-PF (2011)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes.		
a	Average monthly fair market value of securities	1a	55,608,056.
b	Average of monthly cash balances	1b	646,286.
c	Fair market value of all other assets (see instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	56,254,342.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	56,254,342.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	843,815.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	55,410,527.
6	Minimum investment return. Enter 5% of line 5	6	2,770,526.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,770,526.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	2,171.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,171.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,768,355.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,768,355.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,768,355.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	1,400,372.
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	3a	
a	Suitability test (prior IRS approval required)	3b	
b	Cash distribution test (attach the required schedule)	4	1,400,372.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	5	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	6	1,400,372.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				2,768,355.
2 Undistributed income, if any, as of the end of 2011:				
a Enter amount for 2010 only			1,383,852.	
b Total for prior years. 20_____, 20_____, 20_____ 3 Excess distributions carryover, if any, to 2011:				
a From 2006 0. b From 2007 0. c From 2008 0. d From 2009 0. e From 2010 0. f Total of lines 3a through e 0.				
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$ 1,400,372.				
a Applied to 2010, but not more than line 2a			1,383,852.	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2011 distributable amount				16,520.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 0.				
b Prior years' undistributed income. Subtract line 4b from line 2b 0.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount – see instructions 0.				
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount – see instructions 0.				
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012 0.				2,751,835.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions) 0.				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a 0.				
10 Analysis of line 9:				
a Excess from 2007 0. b Excess from 2008 0. c Excess from 2009 0. d Excess from 2010 0. e Excess from 2011 0.				

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Form 990-PF (2011)

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

Part XVI **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

Richard E. Caruso & Sally F. Caruso

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

The Uncommon Individual Foundation

795 E. Lancaster Avenue, Suite 204

Villanova PA 19085

(610) 520-0180

b The form in which applications should be submitted and information and materials they should include:

Any form of written correspondence is acceptable

c Any submission deadlines:

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

None

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Martin Luther King Center 312 Chestnut Street Erie PA 16507		Paid	Program Support	1,000.
The Center for Autism 3905 Ford Rd, Ste 6 Philadelphia PA 19131		Paid	Program Support	1,200.
Charter High School for Architecture + Design 105 S 7th Street Philadelphia PA 19106		Paid	Program Support	3,000.
Richard A. Gross Memorial Library Fund 1850 Hillendale Road Chadds Ford PA 19317		Paid	Program Support	200.
Uncommon Individual Foundation Donor Advised Fund Boston MA 02205		Paid	Initial Endowment	225,000.
Total			► 3a	230,400.
b Approved for future payment				
Total			► 3b	

Part **XVIA** Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments	523300		14	47.	
4 Dividends and interest from securities	523300		14	42,928.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	523300		18	80,114.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				123,089.	
13 Total. Add line 12, columns (b), (d), and (e)					13 123,089.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of

- (1) Cash
- (2) Other assets

b Other transactions:

- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

	Yes	No
1a (1)		X
1a (2)		X
1b (1)		X
1b (2)		X
1b (3)		X
1b (4)		X
1b (5)		X
1b (6)		X
1c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No

b If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

**Sign
Here**

penalties of perjury, I declare that I have examined this return, including the schedules and附表, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has knowledge.

John W. Tracy

5-9-2013

Date

► EXECUTIVE DIRECTOR

Title

May the IRS discuss
this return with the
preparer shown below
(see instructions)?

Yes No

**Paid
Preparer
Use Only**

Print Type preparer's name GARY R DILELLA	Preparer's signature 	Date 5-8-2013	Check <input type="checkbox"/> if self-employed	PTIN P01421178
Firm's name ► THE PROVCO GROUP	Firm's EIN ► 23-3003640			
Firm's address ► 795 E LANCASTER AVE, SUITE 200 VILLANOVA	PA 19085		Phone no	610.520.2690

BAA

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
<u>Federal income tax</u>	315.		315.	315.
<u>Payroll tax</u>	38,016.		38,016.	38,016.
<u>State & local tax</u>	6,563.		6,563.	6,563.
 Total	 <u>44,894.</u>		<u>44,894.</u>	<u>44,894.</u>

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
<u>CPE</u>	149.		149.	149.
<u>Bank Charges</u>	474.		474.	474.
<u>Computer Software & Services</u>	38,612.		38,612.	38,612.
<u>Dues, Subscriptions</u>	7,282.		7,282.	7,282.
<u>Insurance</u>	2,056.		2,056.	2,056.
<u>Internships</u>	15,985.		15,985.	15,985.
<u>Investment Management Fees</u>	14,534.	14,534.	14,534.	
<u>Office</u>	15,679.		15,679.	15,679.
<u>Program Services and Expense</u>	502.		502.	502.
<u>Telephone</u>	2,476.		2,476.	2,476.
<u>Web Site Development</u>	287,710.		287,710.	287,710.
<u>Internet Access</u>	1,016.		1,016.	1,016.
<u>Utilities</u>	8,029.		8,029.	8,029.
<u>Mentoring Services</u>	36,500.		36,500.	36,500.
<u>Meals & Entertainment</u>	574.		574.	574.
<u>Marketing</u>	10,608.		10,608.	10,608.
<u>Management Fees</u>	100,000.		100,000.	100,000.
<u>Recruiting</u>	2,554.		2,554.	2,554.
 Total	 <u>544,740.</u>	<u>14,534.</u>	<u>544,740.</u>	<u>530,206.</u>

Form 990-PF, Page 1, Part I

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Steel Doebley	General Legal	6,722.		6,722.	6,722.
Lamb McErland	General Legal	2,895.		2,895.	2,895.
Other	General Legal	6,200.		6,200.	6,200.
Total		<u>15,817.</u>		<u>15,817.</u>	<u>15,817.</u>

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
<u>Salomon Smith Barney Account - Marketable Securities</u>	<u>1,193,784.</u>	<u>1,248,852.</u>
<u>The Vanguard Group Account - Marketable Securities</u>	<u>15,801,450.</u>	<u>47,138,145.</u>
Total	<u><u>16,995,234.</u></u>	<u><u>48,386,997.</u></u>

Form 990-PF, Page 2, Part II, Line 14

L-14 Stmt

Line 14b - Description of Land, Buildings, and Equipment	(a)	(b)	(c)
	Cost/Other Basis	Accumulated Depreciation	Book Value
<u>Computer and other office equipment</u>	<u>112,540.</u>	<u>112,540.</u>	<u>0.</u>
Total	<u><u>112,540.</u></u>	<u><u>112,540.</u></u>	<u><u>0.</u></u>

Form 990-PF, Page 2, Part II, Line 15

Other Assets Stmt

Line 15 - Other Assets:	Beginning Year Book Value	End of Year	
		Book Value	Fair Market Value
<u>Prepays and Advances</u>	<u>2,748.</u>	<u>500.</u>	<u>500.</u>
Total	<u><u>2,748.</u></u>	<u><u>500.</u></u>	<u><u>500.</u></u>

THE UNCOMMON INDIVIDUAL FOUNDATION
 E.I. Number 22-2741682
 FYE June 30, 2012
 Form 990-PF, Part IV - Capital Gains and Losses

<u>Security</u>	<u>Shares</u>	<u>Bought</u>	<u>Sold</u>	<u>Gross Proceeds</u>	<u>Cost Basis</u>	<u>Gain / -Loss</u>
e 1a - Short Term Capital Gains and -Losses						
Select Sector SPDR - Energy	600	3/10/2011	7/5/2011	45,724	44,606	1,119
Select Sector SPDR - Energy	450	4/13/2011	7/5/2011	34,293	34,079	215
Wells Fargo & Co	1,800	8/22/2011	9/13/2011	43,919	42,048	1,871
HOME DEPOT INC	80	8/9/2011	9/14/2011	2,626	2,314	312
INTEL	2,500	4/7/2011	9/19/2011	54,924	49,875	5,049
Wal Mart Stores	1,500	8/3/2011	9/20/2011	78,673	77,520	1,153
Exxon Mobile	1,000	8/8/2011	10/5/2011	72899	72,750	149
Chevron Texaco Corp	450	6/2/2011	10/19/2011	46,327	45,761	565
Z4 Proshares Short 20+ Yrs Treas	1,000	12/10/2010	12/7/2011	32,519	44,499	-11,980
Market Vectors Agribusiness	850	3/8/2011	12/16/2011	39,099	46,750	-7,651
Market Vectors Agribusiness	600	3/24/2011	12/16/2011	27,599	32,622	-5,023
ConocoPhillips	650	5/3/2011	12/19/2011	44459	48531	-4071
Z3 SPDR Gold TR Gold	125	5/12/2011	1/25/2012	20,534	18,230	2,304
Williams Cos Inc	1,600	1/5/2012	3/20/2012	51,089	43,489	7,599
Chevron Texaco Corp	400	12/14/2011	3/26/2012	43,088	40,400	2,688
Chevron Texaco Corp	300	1/31/2012	3/26/2012	32,316	30,713	1,603
				670,088	674,187	-4,098
e 1b - Long Term Capital Gains and -Losses						
Kraft Foods Cl A	2,400	2/27/2008	8/11/2011	78,886	76,777	2,109
JOHNSON & JOHNSON	600	6/29/1998	9/21/2011	38,531	23,044	15,488
JOHNSON & JOHNSON	400	1/9/2002	9/21/2011	25,688	23,236	2,452
JOHNSON & JOHNSON	200	1/16/2002	9/21/2011	12,844	11,640	1204
JOHNSON & JOHNSON	100	12/9/2002	9/21/2011	6,422	5,638	783
JOHNSON & JOHNSON	100	3/17/2003	9/21/2011	6,422	5,460	962
JOHNSON & JOHNSON	100	4/14/2003	9/21/2011	6,422	5,771	650
Z2 iShares MSCI Japan Index Fund	5,450	10/14/2005	11/29/2011	49,703	65,346	-15642
Z2 iShares MSCI Japan Index Fund	1,400	12/21/2005	11/29/2011	12,768	18,942	-6174
Block H & R	1,900	12/31/2009	12/8/2011	29,582	42,999	-13,416
Z3 SPDR Gold TR Gold	125	12/7/2009	1/25/2012	20,534	14,188	6,346
Z3 SPDR Gold TR Gold	150	12/21/2009	1/25/2012	24,641	16,139	8,502
Z3 SPDR Gold TR Gold	150	4/22/2010	1/25/2012	24,641	16,650	7991
OMNICOM GROUP INC.	1,425	4/10/1997	3/1/2012	70,543	17,444	53099
OMNICOM GROUP INC.	450	1/9/2002	3/1/2012	22,277	20,194	2,083
OMNICOM GROUP INC.	200	3/17/2003	3/1/2012	9,901	4,761	5,140
OMNICOM GROUP INC.	400	4/2/2003	3/1/2012	19,801	11,220	8,581
OMNICOM GROUP INC.	200	4/14/2003	3/1/2012	9,901	5,846	4,054
				469,507	385,295	84,212

THE UNCOMMON INDIVIDUAL FOUNDATION
E.I.N. 22-2741682
Form 990-PF, Page 7, Part IX-A, Line 1
FYE June 30, 2012

The mission of the Uncommon Individual Foundation (“UIF”) is to research, educate, activate, and encourage the use of mentoring in its original and most natural form. It is guided by the belief that every individual is singularly unique and has an identifiable *core strength*. Our research indicates that an individual’s self-defined success in life is ultimately realized by having *knowledge* of their core strength and *empowering* themselves with the *Passion* to use it in the development, pursuit and navigation of their self-defined *dreams*. We are also encouraging each individual to engage mentoring to “*Undertake the Enterprise of their Own Life*” to develop and pursue their *positive dreams* in order to accomplish their self-determined happiness.

For over 25 years, the UIF has educated and trained many individuals in scores of mentoring programs in throughout the country. We originally used only printed material to educate train and encourage mentors, protégés and coordinators. We produced over 50 training manuals, which have been distributed to thousands of participants who then continued to receive training from the Foundation. We continue to do this work for several organizations and many governmental agencies and non-profit groups. In the past eight years, we have also planned, developed, and implemented technology applications for our core mission. Several high schools, universities, public and private foundations are utilizing our services by educating participants in the use of our web based applications. UIF is also mentoring organizations and endowing them to utilize our internal resources.

Based on its continuing research, the UIF educates and actively stresses, in contrast to conventional mentoring practice, that real mentoring is not limited to a one-to-one relationship with an assigned mentor. Successful protégés turn everyone and everything that can inspire and assist them into a mentoring resource. For mentoring relationships to have the best opportunity to succeed, they should ultimately become protégé-driven. We encourage each individual to become the “*Entrepreneur of the Enterprise of Their Own Life*” and use it to achieve their self-defined success. To focus on such success we suggest each individual who develops their self-defined dreams, should understand Life, Liberty and the Pursuit of Happiness to achieve personal success. We believe there is a need to encourage, educate and train both mentors and protégés on how to use this powerful understanding and application of mentoring for such success.

Our mentoring applications are designed to be tailored to the needs of the individual participant. Our methods are simple, should not require extensive staff time to implement, and yet will significantly increase the effectiveness of mentor/protégé relationships. Participants who use our applications are consistently enthusiastic about the mutual benefits received by both mentors and protégés. It is, in fact, this mutuality that brings success in implementing our mission.

During the past eight years, the UIF expended considerable time and money in planning, organizing, developing and beta-testing web based applications of its core mission. This approach is designed to enable the UIF to continue to implement its mission using the Foundation's original concept of mentoring. Using all of our web-based tools (MentorSphere™, OnTrack™ to Post-Secondary Education, Discovery™, Happiness Pilot™ and Opti-Match™) each individual designs for themselves their own personal mentoring environment. Over the next several years we anticipate the need for a significant increase in our investment in this effort to meet our goals of having a fully standalone online mentoring environment.

Individual participants who desire to register and participate are endowed by the UIF to personally create their online mentoring environment and engage mentoring activity to identify and cultivate their mentoring resources. Participants are encouraged to engage these resources to form and focus their dreams and develop their passion to pursue them in their self-defined mentoring environment. Utilizing these tools, participants will have the ability to use personal inventory technology to identify their *core strength*, understand and engage their *value system*, *risk temperament*, *learning styles*, and other individual specific information to assist them in *forming, focusing and passionately pursuing their dreams in pursuit of their self defined personal success* (www.uif.org).

Our web-based approach is designed for individuals who wish to organize and use their self-designed mentoring environment. We however also continue to present in-person training sessions for groups who desire it. By continuing to implement its original in person mentoring education and training sessions together with its new web-based mentoring education and training applications, the UIF is positioned to be the most effective, modern, mentoring training organization in the United States.

With a firm belief in e-learning and mentoring education the UIF has begun significant development and investment in the following areas:

- (1) In November, 2011, the UIF began investing heavily in human capital and technology to expand our programs to include entrepreneurial education in the form of open system and collaborative mentoring for aspiring entrepreneurs and future business owners. UIF is currently running startup incubators in multiple locations to promote mentoring in the entrepreneurial startup space.
- (2) In March of 2012, the UIF began to invest resources in the development of the <http://dev.OnTrackpse.com/> web based platform that will focus on the importance of mentoring K-12 students towards the goal of post-secondary education as well as forming a lifelong plan. The OnTrack platform will act as a virtual mentoring environment that will also rely heavily upon UIF consultants out in the field and in the classroom for the education of students to understand how they can achieve the dream of post-secondary education and beyond.

- (3) UIF has purchased state of the art E-learning and rich media based content development and delivery systems. UIF to date has produced over 300 online rich media based learning modules that are available to the public through the internet for various mentoring and educational topics.
- (4) UIF has expanded its reach with regards to personal inventory technologies by investing heavily in the development and deployment of technology based personal assessments. UIF is continuing this work with the recent launch of <http://happinesspilot.com> which is a technology based platform consisting of several personal inventory technologies that further assist individuals in understanding who they are and what makes them unique as individuals.
- (5) In addition to the development and implementation of our web-based education and mentoring platforms, we have decided to invest heavily over the next several years in student based STEM education initiatives. Our first STEM initiative is based on aviation and all of the science, technology, engineering and math (STEM) that relates to aviation and the aviation industry. In 2013 students will begin the program by operating simulators and building full scale aircraft kits.
- (6) UIF is also working to create an application for individuals to use Mentoring to intentionally develop their individual *brain* and its activity in a positive way, to enable individuals to positively develop their own *dreams* and to then encourage them to pursue their realistic personal success.
- (7) Presently and for the last two years, the UIF has actively been in the market to purchase a large building that will accommodate in-person training and education, which includes large internship applications for interested individuals as well as many different classrooms and incubator spaces to accomplish our mission.

We anticipate that each of these activities will require a significant investment of time and capital in the coming years. For the building purchase the UIF has already reserved some of the UIF annual spending requirement in anticipation of the expected purchase price for a suitable building. By submission of Form 8940 we will be asking the IRS to approve the setting aside of funds now to enable the purchase and renovation of a building in the near future.

**Application for Extension of Time To File an
Exempt Organization Return**

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box



- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I. Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only



All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions Uncommon Individual Foundation	Employer identification number (EIN) or <input checked="" type="checkbox"/> 22-2741682
File by the due date for filing your return. See instructions	Number, street and room or suite number. If a P O box, see instructions 795 E. Lancaster Avenue, #204	Social security number (SSN) <input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address see instructions Villanova	PA 19085

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► Gary DiLella

Telephone No ► (610) 520-2010 FAX No ► (610) 520-0188



- If the organization does not have an office or place of business in the United States, check this box

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ► If it is for part of the group, check this box ► and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until Feb 15, 20 13, to file the exempt organization return for the organization named above. The extension is for the organization's return for

► calendar year 20 or

► tax year beginning Jul 1, 20 11, and ending Jun 30, 20 12

2 If the tax year entered in line 1 is for less than 12 months, check reason Initial return Final return
 Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a \$ 2,500.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b \$
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c \$ 2,500.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)

Part II: Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the extended due date for filing the return. See instructions	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or <input checked="" type="checkbox"/> 22-2741682
	Uncommon Individual Foundation	Social security number (SSN) <input type="checkbox"/>
	Number, street and room or suite number. If a P O box, see instructions	
	795 E. Lancaster Avenue, #204	
City, town or post office, state and ZIP code. For a foreign address, see instructions		
Villanova PA 19085		

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of ► GARY R. DILELLA Telephone No ► (610) 520-2690 FAX No ► (610) 520-1905
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ► If it is for part of the group, check this box ► and attach a list with the names and EINs of all members the extension is for

- I request an additional 3-month extension of time until May 15, 20 13
- For calendar year _____, or other tax year beginning Jul 1, 20 11, and ending Jun 30, 20 12
- If the tax year entered in line 5 is for less than 12 months, check reason Initial return Final return
 Change in accounting period
- State in detail why you need the extension ADDITIONAL TIME IS REQUIRED TO COMPILE AND PROCESS THE INFORMATION NEEDED TO PREPARE A COMPLETE AND ACCURATE TAX RETURN

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a \$ 0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b \$ 0.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c \$ 0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete, and that I am authorized to prepare this form.

Signature ►

Title ►

John L. Dilella Executive Director

Date ► 2/14/13

BAA

FIFZ0502 07/29/11

Form 8868 (Rev 1-2012)