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Check if Schedule O contains a response to any question in this Part III ☐

THE MISSION OF JCF IS TO SERVICE THE CHARITABLE AIMS AND INTERESTS OF JCF DONORS BY GATHERING, INVESTING AND DISBURSING CHARITABLE FUNDS ON THEIR BEHALF AND ENCOURAGING ALLOCATION OF THESE MONIES TO ENHANCE AND ENSURE THE CONTINUITY OF CHARITABLE INSTITUTIONS DESIGNED BY THE DONOR AND APPROVED BY THE JCF BOARD

If "Yes," describe these new services on Schedule O

If "Yes," describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a	(Code)	(Expenses \$	13,304,008	including grants of \$	11,310,936)	(Revenue \$	5,135,772)
	<p>Endowment funds provide a critical base of support, serving UJC MetroWest and our partner agencies as they strive to meet pressing needs locally, in Israel and around the world. In recent years, JCF has been the focus of new and innovative community development and programmatic initiatives. We house a planned gift and endowment development department staffed by gift planning professionals who are prepared to assist donors and their families with all aspects of charitable gift plan design and implementation. JCF manages the administration of Donor Advised Funds and Supporting Foundations, working closely with donors and their families in helping them achieve their philanthropic goals. The Foundation takes responsibility for all aspects of managing these funds, enabling our donors to focus on their charitable giving. THERE ARE CURRENTLY XXXXXX FUNDS THAT DISTRIBUTED A TOTAL OF \$XXXXXX TO XXX CHARITIES.</p>						

4b (Code) (Expenses \$ including grants of \$) (Revenue \$)



















4c (Code) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O)
(Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4e	Total program service expenses	\$ 13,304,008
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Part IV

Checklist of Required Schedules

		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? 	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		No
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II		No
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III		
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	Yes	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II 		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	Yes	
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	Yes	
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 	Yes	
11	If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI. 	Yes	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII. 	Yes	
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII. 		No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX. 		No
e	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X. 	Yes	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X. 	Yes	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII 	Yes	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional 	Yes	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?		No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Part I 	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S ? If "Yes," complete Schedule F, Part II and IV 	Yes	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S ? If "Yes," complete Schedule F, Part III and IV 		No
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I		No
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II		No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III		No
20a	Did the organization operate one or more hospitals? If "Yes," complete Schedule H		No
b	If "Yes" to line 20a, did the organization attach its audited financial statement to this return? Note. All Form 990 filers that operated one or more hospitals must attach audited financial statements		
20b			

Part IV

Checklist of Required Schedules (continued)

21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22		No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to line 25</i>	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33	Yes	
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>	34	Yes	
35a	Is any related organization a controlled entity of the filing organization within the meaning of section 512(b)(13)?	35a		No
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b		No
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance			
Check if Schedule O contains a response to any question in this Part V <input checked="" type="checkbox"/>			
		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable. .	1a	26
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	1b	0
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes
2a	Enter the number of employees reported on Form W-3, <i>Transmittal of Wage and Tax Statements</i> filed for the calendar year ending with or within the year covered by this return.	2a	9
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions).	2b	Yes
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	No
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O.	3b	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account or securities account)?	4a	No
b	If "Yes," enter the name of the foreign country: See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b	No
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c	
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a	No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	No
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c	No
d	If "Yes," indicate the number of Forms 8282 filed during the year.	7d	
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	Yes
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g	
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h	
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8	No
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the organization make any taxable distributions under section 4966?	9a	No
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b	No
10	Section 501(c)(7) organizations. Enter		
a	Initiation fees and capital contributions included on Part VIII, line 12.	10a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.	10b	
11	Section 501(c)(12) organizations. Enter		
a	Gross income from members or shareholders.	11a	
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).	11b	
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	12b	
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		
a	Is the organization licensed to issue qualified health plans in more than one state? Note. All 501(c)(29) organizations must list in Schedule O each state in which they are licensed to issue qualified health plans, the amount of reserves required by each state, and the amount of reserves the organization allocated to each state.	13a	
b	Enter the aggregate amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.	13b	
c	Enter the aggregate amount of reserves on hand.	13c	
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a	No
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.	14b	

Part VI

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.
Check if Schedule O contains a response to any question in this Part VI ☒

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year		
1a	46		
b	Enter the number of voting members included in line 1a, above, who are independent	1b	43
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5	No
6	Did the organization have members or stockholders?	6	No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	No
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b	No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following		
a	The governing body?	8a	Yes
b	Each committee with authority to act on behalf of the governing body?	8b	Yes
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a	No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	No
b	Describe in Schedule O the process, if any, used by the organization to review the Form 990		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes
b	Were officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	Yes
13	Did the organization have a written whistleblower policy?	13	Yes
14	Did the organization have a written document retention and destruction policy?	14	Yes
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a	The organization's CEO, Executive Director, or top management official	15a	Yes
b	Other officers or key employees of the organization	15b	Yes
	If "Yes," to line 15a or 15b, describe the process in Schedule O (see instructions)		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed <input checked="" type="checkbox"/> NJ
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. <input type="checkbox"/> Own website <input type="checkbox"/> Another's website <input checked="" type="checkbox"/> Upon request
19	Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization. <input checked="" type="checkbox"/> HOWARD RABNER 901 ROUTE 10 WHIPPANY, NJ 079811156 (973) 929-3000

Check if Schedule O contains a response to any question in this Part VII

☐ Check this box if neither the organization nor any related organizations compensated any current or former officer, director, or trustee

Form **990** (2011)

Part VII

1b	Sub-Total	▼			
c	Total from continuation sheets to Part VII, Section A	▼			
d	Total (add lines 1b and 1c)	▼	426,801	522,705	145,118

2 Total number of individuals (including but not limited to those listed in Item 1) who received more than \$100,000 of reportable compensation from the organization. 2

		Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3	No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	4	Yes
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>	5	No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
NEUBERGER BERMAN 605 THIRD AVENUE NEW YORK, NY 10157	INVESTMENT MGMT FEES	321,826
PETER B CANNELL CO 645 MADISON AVENUE NEW YORK, NY 10022	INVESTMENT MGMT FEES	108,856
MT BANK 1800 WASHINGTON BLVD 8TH FLOOR BALTIMORE, MD 21230	INVESTMENT MGMT FEES	174,971

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ►3

Part VIII Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns . . .	1a				
	b	Membership dues	1b				
	c	Fundraising events	1c				
	d	Related organizations	1d				
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	27,175,527			
	g	Noncash contributions included in lines 1a-1f \$ 5,067,042					
	h	Total. Add lines 1a-1f		27,175,527			
Program Service Revenue	2a	ADMINISTRATIVE FEE INCOME MANAGED FUNDS	Business Code 523930	537,829	537,829		
	b						
	c						
	d						
	e						
	f	All other program service revenue					
	g	Total. Add lines 2a-2f		537,829			
	Other Revenue	3	Investment income (including dividends, interest and other similar amounts)		2,057,834	2,057,834	
4		Income from investment of tax-exempt bond proceeds . .		0			
5		Royalties		0			
6a		Gross rents	(i) Real 2,261,865	(ii) Personal			
b		Less rental expenses	2,095,804				
c		Rental income or (loss)	166,061				
d		Net rental income or (loss)		166,061	166,061		
7a		Gross amount from sales of assets other than inventory	(i) Securities 2,074,512	(ii) Other			
b		Less cost or other basis and sales expenses					
c		Gain or (loss)	2,074,512				
d		Net gain or (loss)		2,074,512	2,074,512		
8a		Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18	a				
b		Less direct expenses	b				
c		Net income or (loss) from fundraising events . .		0			
9a		Gross income from gaming activities See Part IV, line 19	a				
b		Less direct expenses	b				
c		Net income or (loss) from gaming activities . .		0			
10a		Gross sales of inventory, less returns and allowances	a				
b		Less cost of goods sold	b				
c		Net income or (loss) from sales of inventory . .		0			
Miscellaneous Revenue		Business Code					
11a	MISCELLANEOUS	900099	299,536	299,536			
b							
c							
d	All other revenue						
e	Total. Add lines 11a-11d		299,536				
12	Total revenue. See Instructions		32,311,299	5,135,772			

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)

Check if Schedule O contains a response to any question in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the United States See Part IV, line 21	10,960,936	10,960,936		
2	Grants and other assistance to individuals in the United States See Part IV, line 22	0			
3	Grants and other assistance to governments, organizations, and individuals outside the United States See Part IV, lines 15 and 16	350,000	350,000		
4	Benefits paid to or for members	0			
5	Compensation of current officers, directors, trustees, and key employees	330,177	130,420	34,669	165,088
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0			
7	Other salaries and wages	622,488	245,883	65,361	311,244
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	31,325	12,373	3,289	15,663
9	Other employee benefits	10,236	4,043	1,074	5,119
10	Payroll taxes	62,138	24,545	6,524	31,069
11	Fees for services (non-employees)				
a	Management	0			
b	Legal	3,914	1,546	411	1,957
c	Accounting	65,400	25,833	6,867	32,700
d	Lobbying	0			
e	Professional fundraising See Part IV, line 17	0			
f	Investment management fees	1,034,560	1,034,560		
g	Other	12,948	5,114	1,360	6,474
12	Advertising and promotion	12,552	4,958	1,318	6,276
13	Office expenses	23,591	9,318	2,477	11,796
14	Information technology	93,238	36,829	9,790	46,619
15	Royalties	0			
16	Occupancy	91,744	36,239	9,633	45,872
17	Travel	9,011	3,559	946	4,506
18	Payments of travel or entertainment expenses for any federal, state, or local public officials	0			
19	Conferences, conventions, and meetings	5,928	2,342	622	2,964
20	Interest	62,750	24,786	6,589	31,375
21	Payments to affiliates	0			
22	Depreciation, depletion, and amortization	956,262	377,723	100,408	478,131
23	Insurance	16,077	6,350	1,688	8,039
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24f If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O)				
a	FUNDRAISING COSTS	39,930	0	0	39,930
b	STAFF TRAINING & DEVELOPMENT	4,050	1,600	425	2,025
c	DUES AND SUBSCRIPTIONS	12,785	5,051	1,340	6,394
d					
e					
f	All other expenses				
25	Total functional expenses. Add lines 1 through 24f	14,812,040	13,304,008	254,791	1,253,241
26	Joint costs. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720) Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X

Balance Sheet

					(A)		(B)
					Beginning of year		End of year
Assets	1	Cash—non-interest-bearing			80,064	1	132,802
	2	Savings and temporary cash investments			5,682,918	2	462,488
	3	Pledges and grants receivable, net			206,120	3	1,064,678
	4	Accounts receivable, net			407,530	4	403,604
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L			0	5	0
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L			0	6	0
	7	Notes and loans receivable, net			0	7	1,134,064
	8	Inventories for sale or use			0	8	0
	9	Prepaid expenses and deferred charges			34,082	9	30,802
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a	43,861,397			
	b	Less: accumulated depreciation	10b	31,721,493	13,621,820	10c	12,139,904
	11	Investments—publicly traded securities			135,160,516	11	136,194,931
	12	Investments—other securities. See Part IV, line 11			29,198,548	12	44,221,969
	13	Investments—program-related. See Part IV, line 11			0	13	0
	14	Intangible assets			0	14	0
	15	Other assets. See Part IV, line 11			2,398,391	15	2,309,997
16	Total assets. Add lines 1 through 15 (must equal line 34)			186,789,989	16	198,095,239	
Liabilities	17	Accounts payable and accrued expenses			404,719	17	372,621
	18	Grants payable			92,830	18	532,202
	19	Deferred revenue			1,288,341	19	1,275,431
	20	Tax-exempt bond liabilities			5,400,000	20	5,400,000
	21	Escrow or custodial account liability. Complete Part IV of Schedule D			82,161,169	21	79,932,044
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L			0	22	0
	23	Secured mortgages and notes payable to unrelated third parties			0	23	0
	24	Unsecured notes and loans payable to unrelated third parties			0	24	0
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D			1,837,153	25	1,693,583
	26	Total liabilities. Add lines 17 through 25			91,184,212	26	89,205,881
	Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.					
27		Unrestricted net assets			65,279,900	27	85,065,105
28		Temporarily restricted net assets			26,105,266	28	19,563,702
29		Permanently restricted net assets			4,220,611	29	4,260,551
Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.							
30		Capital stock or trust principal, or current funds				30	
31		Paid-in or capital surplus, or land, building or equipment fund				31	
32		Retained earnings, endowment, accumulated income, or other funds				32	
33		Total net assets or fund balances			95,605,777	33	108,889,358
34		Total liabilities and net assets/fund balances			186,789,989	34	198,095,239

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	32,311,299
2	Total expenses (must equal Part IX, column (A), line 25)	2	14,812,040
3	Revenue less expenses Subtract line 2 from line 1	3	17,499,259
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	95,605,777
5	Other changes in net assets or fund balances (explain in Schedule O)	5	-4,215,678
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	108,889,358

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990 <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		No
b	Were the organization's financial statements audited by an independent accountant?	Yes	
c	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	Yes	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input checked="" type="checkbox"/> Both consolidated and separated basis		
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		

SCHEDULE A
(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2011

Open to Public
Inspection

Name of the organization JEWISH COMMUNITY FOUNDATION OF METROWEST INC	Employer identification number 22-1714130
--	--

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

1

☐

A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**

2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state

5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7

☒

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II)

8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)

9

☐

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)

10

☐

An organization organized and operated exclusively to test for public safety Se**section 509(a)(4).**

11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a

☐

Type I

b

☐

Type II

c

☐

Type III - Functionally integrated

d

☐

Type III - Other

e

☐

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f

☐

If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box

g

☐

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i)

a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?

(ii)

a family member of a person described in (i) above?

(iii)

a 35% controlled entity of a person described in (i) or (ii) above?

h

☐

Provide the following information about the supported organization(s)

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support						
Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	13,969,447	7,011,855	4,128,390	9,127,420	27,175,527	61,412,639
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	13,969,447	7,011,855	4,128,390	9,127,420	27,175,527	61,412,639
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						23,869,180
6 Public Support. Subtract line 5 from line 4						37,543,459

Section B. Total Support						
Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7 Amounts from line 4	13,969,447	7,011,855	4,128,390	9,127,420	27,175,527	61,412,639
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	7,004,583	4,115,458	2,933,135	4,341,425	2,057,833	20,452,434
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income (Explain in Part IV) Do not include gain or loss from the sale of capital assets					299,536	299,536
11 Total support (Add lines 7 through 10)						82,164,609
12 Gross receipts from related activities, etc (See instructions)					12	1,930,524
13 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Section C. Computation of Public Support Percentage		
14	Public Support Percentage for 2011 (line 6 column (f) divided by line 11 column (f))	14 45 693 %
15	Public Support Percentage for 2010 Schedule A, Part II, line 14	15 56 529 %
16a	33 1/3% support test—2011. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization	<input type="checkbox"/>
b	33 1/3% support test—2010. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization	<input type="checkbox"/>
17a	10%-facts-and-circumstances test—2011. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization	<input type="checkbox"/>
b	10%-facts-and-circumstances test—2010. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization	<input type="checkbox"/>
18	Private Foundation If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions	<input type="checkbox"/>

Part IIIPart III

Support Schedule for Organizations Described in IRC 509(a)(2)
(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support						
Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public Support (Subtract line 7c from line 6.)						

Section B. Total Support						
Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support (Add lines 9, 10c, 11 and 12.)						
14 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Section C. Computation of Public Support Percentage		
15 Public Support Percentage for 2011 (line 8 column (f) divided by line 13 column (f))	15	
16 Public support percentage from 2010 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage		
17 Investment income percentage for 2011 (line 10c column (f) divided by line 13 column (f))	17	
18 Investment income percentage from 2010 Schedule A, Part III, line 17	18	
19a 33 1/3% support tests—2011. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
b 33 1/3% support tests—2010. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
20 Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions		

Part IV **Supplemental Information.** Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Explanation

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b
► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization
JEWISH COMMUNITY FOUNDATION OF METROWEST INC

Employer identification number
22-1714130

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	265
2	Aggregate contributions to (during year)	26,280,923
3	Aggregate grants from (during year)	9,958,421
4	Aggregate value at end of year	68,052,160
5	Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? <div>Yes No</div>	
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit <div>Yes No</div>	

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1

Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or pleasure)

☐ Preservation of an historically importantly land area

☐ Protection of natural habitat

☐ Preservation of a certified historic structure

☐ Preservation of open space

2

Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a	Total number of conservation easements
b	Total acreage restricted by conservation easements
c	Number of conservation easements on a certified historic structure included in (a)
d	Number of conservation easements included in (c) acquired after 8/17/06

3

Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ►

4

Number of states where property subject to conservation easement is located ►

5

Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

Yes No

6

Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year ►

7

Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year
► \$

8

Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)?

Yes No

9

In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a

If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b

If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1

► \$

(ii) Assets included in Form 990, Part X

► \$

2

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a

Revenues included in Form 990, Part VIII, line 1

► \$

b

Assets included in Form 990, Part X

► \$

For Privacy Act and Paperwork Reduction Act Notice, see the Intructions for Form 990

Cat No 52283D

Schedule D (Form 990) 2011

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☒ Public exhibition

b

☐ Scholarly research

c

☐ Preservation for future generations

d

☐ Loan or exchange programs

e

☐ Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes☒ No

Part IV

Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes☒ No

b

If "Yes," explain the arrangement in Part XIV and complete the following table

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21?

☒ Yes☐ No

b

If "Yes," explain the arrangement in Part XIV

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
1a	Beginning of year balance	5,152,696	4,404,353	4,252,529	4,623,391
b	Contributions	39,940	107,578	153,696	174,641
c	Investment earnings or losses	-1,109,818	815,612	-1,872	-545,504
d	Grants or scholarships				
e	Other expenditures for facilities and programs	234,370	174,847		
f	Administrative expenses				
g	End of year balance	3,848,448	5,152,696	4,404,353	4,252,528

2

Provide the estimated percentage of the year end balance held as

a

Board designated or quasi-endowment ▶

b

Permanent endowment ▶ 81 000 %

c

Term endowment ▶ 19 000 %

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i)

unrelated organizations

3a(i)

☐ Yes☐ No

(ii)

related organizations

3a(ii)

☐ Yes☐ No

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

3b

☐ Yes☐ No

4

Describe in Part XIV the intended uses of the organization's endowment funds

Part VI

Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b)Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land	333,592	2,953,206		3,286,798
b Buildings	20,946,875	17,007,417	30,418,658	7,535,634
c Leasehold improvements				
d Equipment	1,002,472	1,617,835	1,302,835	1,317,472
e Other				
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).)				12,139,904

Part XIReconciliation of Change in Net Assets from Form 990 to Financial Statements		
1	Total revenue (Form 990, Part VIII, column (A), line 12)	132,311,299
2	Total expenses (Form 990, Part IX, column (A), line 25)	14,812,040
3	Excess or (deficit) for the year Subtract line 2 from line 1	17,499,259
4	Net unrealized gains (losses) on investments	-3,450,694
5	Donated services and use of facilities	
6	Investment expenses	
7	Prior period adjustments	
8	Other (Describe in Part XIV)	-1,333,844
9	Total adjustments (net) Add lines 4 - 8	-4,784,538
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	12,714,721

Part XIIReconciliation of Revenue per Audited Financial Statements With Revenue per Return		
1	Total revenue, gains, and other support per audited financial statements	136,452,853
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12	
a	Net unrealized gains on investments2a-3,450,694	
b	Donated services and use of facilities2b	
c	Recoveries of prior year grants2c	
d	Other (Describe in Part XIV)2d7,592,248	
e	Add lines 2a through 2d	2e4,141,554
3	Subtract line 2e from line 1	332,311,299
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	
a	Investment expenses not included on Form 990, Part VIII, line 7b4a	
b	Other (Describe in Part XIV)4b	
c	Add lines 4a and 4b	4c
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	532,311,299

Part XIIIReconciliation of Expenses per Audited Financial Statements With Expenses per Return		
1	Total expenses and losses per audited financial statements	123,738,132
2	Amounts included on line 1 but not on Form 990, Part IX, line 25	
a	Donated services and use of facilities2a	
b	Prior year adjustments2b	
c	Other losses2c	
d	Other (Describe in Part XIV)2d8,926,092	
e	Add lines 2a through 2d	2e8,926,092
3	Subtract line 2e from line 1	314,812,040
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	
a	Investment expenses not included on Form 990, Part VIII, line 7b4a	
b	Other (Describe in Part XIV)4b	
c	Add lines 4a and 4b	4c
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	514,812,040

Part XIVSupplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete this part to provide any additional information

Identifier	Return Reference	Explanation
Reconciliation of Revenue to audited financial statements	Schedule D, Page 4, Reconciliation of Revenue, line 2(d)	VALUATION ALLOWANCES \$(234,147), RENTAL EXPENSES NETTED AGAINST REVENUE FOR PRESENTATION IN FORM 990 INCLUDED AS EXPENSE IN FINANCIAL STATEMENTS - \$2,095,804, SUPPORTING FOUNDATION REVENUES INCLUDED IN CONSOLIDATED FINANCIALS STATEMENTS BUT EXCLUDED FROM FORM 990 - \$5,730,591, TOTAL REVENUE ADJUSTMENT \$7,592,248
Uses of Endowment Funds	Schedule D, Page 2, Part V, Line 4	The intended uses for the Endowment Funds are for humanitarian, educational, cultural and religious needs in the local community, nationally and throughout the world
Collections of Art	Schedule D, Page 1, Part III, Line b (ii)	COLLECTIONS OF ART INCLUDE MEMORIAL SCULPTURES IN REMEMBRANCE OF THE VICTIMS AND SURVIVORS OF THE HOLOCAUST, ACTING AS A SOLEmn SYMBOL OF THE GENOCIDE
ASC 740 FOOTNOTE	Schedule D, Page 3, Part X, Line 2	The Foundation is exempt from federal income taxes under Section 501(c)(3) of the Internal Revenue Code Accordingly, no provision for federal income taxes has been recorded in the statements of activities and changes in net assets Management has determined that there are no uncertain tax positions at the Foundation at June 30, 2012 or 2011 There are no open tax years prior to June 2009 In addition, the Foundation did not have any income tax related penalties or interest for the periods reported in the financial statements
RECONCILIATION OF CHANGE IN NET ASSETS	PART XI, QUESTION 8	There are supporting organizations included in the consolidated financial statements for JCF that are not included in the Form 990 as they are separate legal entities that file their own Form 990's They are included in the financial statements as required by generally accepted accounting principles in the United States The change in net assets for these supporting organizations for the year ended June 30, 2012 was \$(568,861) and has been shown as a reconciling item to the audited financial statements Additionally, there are adjustments for change in value of split interest agreements of \$(764,983) that have been shown as revenues or expenses in the consolidated financial statements, but are not shown as revenues or expenses in the Form 990 that have been adjusted here
CUSTODIAL ARRANGEMENTS	SCHEDULE D, PART IV, LINE 2B	CUSTODIAL ARRANGEMENTS represent funds provided to the Foundation by BOTH RELATED BENEFICIARY AGENCIES AND unrelated, non-beneficiary agencies to be invested The investment earnings allocable to these funds are recorded as a liability These funds are invested in the various pools offered by the Foundation based on instructions received from the investors pursuant to written agreements Certain investment pools allow the investors to withdraw funds with relatively short notice (on demand) while other investment pools place significant restrictions on an investors ability to withdraw funds (over several years)
Reconciliation of expenses to audited statements	Schedule D, Page 4, Part XIII, Line 2 (d)	Expenses of \$6,299,452 of the supporting organizations are included in the consolidated audited financial statements Additionally, rental expenses of \$2,095,804 included in the expenses on the audited financial statements are netted against rental income in the Form 990 Adjustments for split interest agreements of \$530,836 were netted against revenue adjustments from other split interest agreements in the presentation for Form 990 Total adjustments above equal \$8,926,092

Part II

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Check this box if no one recipient received more than \$5,000 ☐

Use Part V if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
			Middle East/North Africa	General Charitable Purposes	350,000	Wire			

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter

1

3 Enter total number of other organizations or entities

Part III

[illegible]

Part IV Foreign Forms

- 1

Was the organization a U S transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926 (see instructions for Form 926)*

☐

Yes

☒

No
- 2

Did the organization have an interest in a foreign trust during the tax year? *If " Yes," the organization may be required to file Form 3520 and/or Form 3520-A. (see instructions for Forms 3520 and 3520-A)*

☐

Yes

☒

No
- 3

Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with respect to Certain Foreign Corporations. (see instructions for Form 5471)*

☐

Yes

☒

No
- 4

Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see instructions for Form 8621)*

☐

Yes

☒

No
- 5

Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with respect to Certain Foreign Partnerships. (see instructions for Form 8865)*

☐

Yes

☒

No
- 6

Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to file Form 5713, International Boycott Report (see instructions for Form 5713).*

☐

Yes

☒

No

Part V **Supplemental Information**

Complete this part to provide the information (see instructions) required in Part I, line 2, and any additional information.

Identifier	Return Reference	Explanation
Monitoring use of grant funds outside the US	schedule f, part i, line 2	JCF'S BOARD APPROVES ALL GRANTS TO OTHER ORGANIZATIONS Grants paid to an organization based in the United States that is to be used in foreign locations have been included on Schedule F in accordance with the instructions

Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990

OMB No 1545-0047

2011

Open to Public
Inspection

Name of the organization
JEWISH COMMUNITY FOUNDATION OF METROWEST INC

Employer identification number
22-1714130

Part I

General Information on Grants and Assistance

- 1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No
- 2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed ▶ ☐

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See Additional Data Table							

2

Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶

234

3

Enter total number of other organizations listed in the line 1 table ▶

Part III

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.
Use Schedule I-1 (Form 990) if additional space is needed.

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance

Part IV

Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

Identifier	Return Reference	Explanation
GRANTS AND OTHER ASSISTANCE TO ORGANIZATIONS	SCHEDULE I PART I LINE 2	JCF'S BOARD APPROVES ALL GRANTS TO OTHER ORGANIZATIONS BEFORE GRANTS ARE SENT JYF VERIFIES THAT THE ORGANIZATION IS A 501(C)(3) ORGANIZATION ALL GRANTS ARE FOR GENERAL CHARITABLE PURPOSES OF THE OTHER ORGANIZATIONS

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ACAP301 South Livingston Avenue 10th Floor Livingston, NJ 07039	22-2426648	501(c)(3)	7,200				GENERAL CHARITABLE PURPOSES
Achilles International Inc42 West 38 Street Suite 1405 New York, NY 10018	13-3318293	501(c)(3)	7,000				GENERAL CHARITABLE PURPOSES

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Adler Aphasia Center60 West Hunter Avenue Suite 802 Maywood,NJ 07607	02-0687863	501(c)(3)	6,450				GENERAL CHARITABLE PURPOSES
Aleph Society Inc 25 West 45th Street Suite 400 New York, NY 10036	13-3472524	501(c)(3)	18,000				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Alexander Muss High School in Israel78 Randall Avenue 11th Floor Rockville Centre, NY 11570	59-0173782	501(c)(3)	21,000				GENERAL CHARITABLE PURPOSES
Allied Jewish Federaton of Colorado300 South Dahlia Street Suite 802 Denver, CO 80246	84-0402662	501(c)(3)	16,000				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
American Committee for Tel Aviv Foundation Inc1201 Broadway 4th Floor New York, NY 10001	13-3145161	501(c)(3)	10,500				GENERAL CHARITABLE PURPOSES
American Friends of Chabad of Slovakia Inc17 Route 208 Suite 100 Fairlawn, NJ 07410	11-3394570	501(c)(3)	6,000				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
American Friends of Magen David Adom352 Seventh Avenue Suite 1 New York, NY 10001	13-1790719	501(c)(3)	10,860				GENERAL CHARITABLE PURPOSES
American Friends of Migdal Ohr1560 Broadway 3rd Floor New York, NY 10036	13-3389558	501(c)(3)	45,000				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
American Friends of Neveh Zion681 Main Street Second Floor Flushing, NY 11367	13-3119118	501(c)(3)	10,000				GENERAL CHARITABLE PURPOSES
American Jewish Committee225 Millburn Avenue Suite 345 Millburn, NJ 07041	13-5563393	501(c)(3)	30,770				GENERAL CHARITABLE PURPOSES

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
American Jewish Joint Distribution Committee711 Third Avenue Suite 201 New York, NY 10017	13-1656634	501(c)(3)	7,830				GENERAL CHARITABLE PURPOSES
American Jewish World Service Inc 45 West 36th Street 3rd Floor New York, NY 10018	22-2584370	501(c)(3)	7,110				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
American Pardes Foundation Inc5 West 37th Street Room 154 New York, NY 10018	22-2594099	501(c)(3)	118,000				GENERAL CHARITABLE PURPOSES
American Society for Yad Vashem 500 5th Avenue Room 166 New York, NY 10110	13-3106768	501(c)(3)	6,810				GENERAL CHARITABLE PURPOSES

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Animal Haven Inc 251 Centre Street 4th Floor New York, NY 10013	11-6101487	501(c)(3)	35,000				GENERAL CHARITABLE PURPOSES
Arkansas Take Action 125 Englewood Road Bldg 4 Little Rock, AR 72222	26-1807968	501(c)(3)	25,000				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Arts Unbound Inc 544 Freeman Street Suite 203 Orange, NJ 07050	03-0424875	501(c)(3)	12,500				GENERAL CHARITABLE PURPOSES
Aspen Jewish Congregation 0077 Meadowood Drive Suite 800 Aspen, CO 81611	84-0723135	501(c)(3)	8,508				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Bachurei Chemed of Long Beach10 Franklin Blvd Suite 832 Long Beach, NY 11561	11-1864921	501(c)(3)	5,600				GENERAL CHARITABLE PURPOSES
Bancroft Neuro Health425 Hopkins Lane PO Box 20 13th Floor Haddonfield, NJ 08033	22-3092734	501(c)(3)	10,000				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Bensalem Kollel Synagoge and Outreach Center 2446 Bristol Road Suite 2011 Bensalem, PA 19020	23-3045942	501(c)(3)	8,600				GENERAL CHARITABLE PURPOSES
Bergen Volunteer Medical Initiative Inc 241 Moore Street Suite 205 Hackensack, NJ 07601	20-2633437	501(c)(3)	7,500				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Bloomfield College 68 Oakland Avenue Suite 101 Bloomfield, NJ 07003	22-1494428	501(c)(3)	10,000				GENERAL CHARITABLE PURPOSES
Boys and Girls Clubs of America5 Hanover Square Suite 105 New York, NY 10004	13-5562976	501(c)(3)	15,000				GENERAL CHARITABLE PURPOSES

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BoysTown Jerusalem1 ADP Blvd Room 1600 Roseland,NJ 07068	11- 5324002	501(c)(3)	16,350				GENERAL CHARITABLE PURPOSES
Brain Injury Association of New Jersey Inc825 Georges Road Suite 7600 North Brunswick, NJ 08902	22- 2431796	501(c)(3)	6,300				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Brandeis UniversityPO Box 549110 M5126 Suite 703 Waltham, MA 02554	04-2103552	501(c)(3)	6,000				GENERAL CHARITABLE PURPOSES
Camp Ramah in the Berkshires Inc25 Rockwood Place 5A Englewood, NJ 07631	13-1997276	501(c)(3)	6,200				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Camp Yavneh160 Herrick Road 13th Floor Newtown, MA 02459	04-6004710	501(c)(3)	7,000				GENERAL CHARITABLE PURPOSES
Carnegie Mellon University5000 Forbes Avenue GSIA 213 District 212 Pittsburgh, PA 15213	25-0969449	501(c)(3)	50,000				GENERAL CHARITABLE PURPOSES

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Center for International Training Education and De69 Ridgeway Drive Suite 500 Bar Harbor, ME 04609	27-2851378	501(c)(3)	10,000				GENERAL CHARITABLE PURPOSES
Central Jersey Legal Services317 George Street Suite 102 New Brunswick, NJ 08901	21-0684259	501(c)(3)	20,000				GENERAL CHARITABLE PURPOSES

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Central Park Conservancy Inc14 East 60th Street Suite 210 New York, NY 10022	13-3022855	501(c)(3)	7,600				GENERAL CHARITABLE PURPOSES
Central Synagogue Congregation Ahavath Chesed Shaa123 East 55th Street Suite 120 New York, NY 10022	13-1628161	501(c)(3)	10,990				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Chai Center for Living Judaism515 Millburn Avenue 10th Floor Short Hills, NJ 07078	22-3192029	501(c)(3)	20,500				GENERAL CHARITABLE PURPOSES
Chai Lifeline151 West 30th Street Room 213 New York, NY 10001	11-2940331	501(c)(3)	27,100				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Childrens Institute One Sunset Avenue 6th Floor Verona, NJ 07044	22-1500529	501(c)(3)	110,000				GENERAL CHARITABLE PURPOSES
City College Fund 160 Convent Avenue Shephard Hall Suite 12E New York, NY 10031	13-1760098	501(c)(3)	6,000				GENERAL CHARITABLE PURPOSES

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CLAL - The National Jewish Center for Learning and440 Park Avenue South Suite 607 New York, NY 10016	23-7390358	501(c)(3)	30,500				GENERAL CHARITABLE PURPOSES
Community Food Bank of New Jersey 31 Evans Terminal Road Suite 1001 Hillside,NJ 07205	22-2423882	501(c)(3)	8,700				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Community YMCA 613 Hope Road 3rd Floor Eatontown, NJ 07724	21-0635054	501(c)(3)	55,000				GENERAL CHARITABLE PURPOSES
Congregation AA B'nai Jacob & David 700 Pleasant Valley Way Suite 725 West Orange, NJ 07052	22-1813528	501(c)(3)	42,118				GENERAL CHARITABLE PURPOSES

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Congregation Agudath Israel20 Academy Road Suite 205 Caldwell,NJ 07006	22-1515560	501(c)(3)	49,286				GENERAL CHARITABLE PURPOSES
Congregation Ahavat Torah320 White Oak Ridge Road Suite 105 Short Hills,NJ 07078	22-3764133	501(c)(3)	29,640				GENERAL CHARITABLE PURPOSES

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Congregation Beth El222 Irvington Avenue Suite 300 South Orange, NJ 07079	22-1448040	501(c)(3)	32,845				GENERAL CHARITABLE PURPOSES
Congregation Beth Hatikvah36 Chatham Road Room 214 Summit,NJ 07901	22-3281522	501(c)(3)	102,080				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Congregation Beth Simchat Torah57 Bethune Street Suite 100 New York, NY 10014	23-7406899	501(c)(3)	92,400				GENERAL CHARITABLE PURPOSES
Congregation B'nai Israel40 Whitenack Road Room 433 Basking Ridge, NJ 07920	22-3021786	501(c)(3)	56,096				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Congregation B'nai Jacob176 Westside Avenue 6th Floor Jersey City, NJ 07305	22-0274548	501(c)(3)	46,000				GENERAL CHARITABLE PURPOSES
Congregation B'nai Jeshurun1025 South Orange Avenue Suite 203E Short Hills, NJ 07078	22-1487157	501(c)(3)	80,716				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Congregation Neve Shalom250 Grove Avenue Suite 206 Metuchen, NJ 08840	22-1599193	501(c)(3)	12,900				GENERAL CHARITABLE PURPOSES
Congregation Oheb Shalom170 Scotland Road Suite 1050 South Orange, NJ 07079	22-1510213	501(c)(3)	38,901				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Congregation Shomrei Emunah67 Park St Montclair, NJ 07042	22-1601254	501(c)(3)	6,673				GENERAL CHARITABLE PURPOSES
Conservative Synagogue of 5th Avenue11 East 11th Street New York, NY 10003	13-3054568	501(c)(3)	7,900				GENERAL CHARITABLE PURPOSES

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Crohn's & Colitis Foundation of America Inc45 Wilson Avenue Manalapan, NJ 07726	13-6193105	501(c)(3)	10,500				GENERAL CHARITABLE PURPOSES
Daughters of Israel 1155 Pleasant Valley Way West Orange, NJ 07052	22-1487162	501(c)(3)	11,914				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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Daughters of Israel1155 Pleasant Valley Way West Orange, NJ 07052	22-1487162	501(c)(3)	17,085				GENERAL CHARITABLE PURPOSES
Davis Memorial Fund Inc25 Lawrence Avenue Lawrence, NY 11559	04-3720418	501(c)(3)	20,000				GENERAL CHARITABLE PURPOSES

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Eliminate Poverty Now Inc6 Amalia Court Mendham, NJ 07945	27-2121165	501(c)(3)	9,800				GENERAL CHARITABLE PURPOSES
Emunah of America7 Penn Plaza New York, NY 10001	13-2670365	501(c)(3)	30,000				GENERAL CHARITABLE PURPOSES

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Etzion Foundation Inc111 Galway Place Teaneck, NJ 07666	23-7228230	501(c)(3)	42,700				GENERAL CHARITABLE PURPOSES
Family Connections 395 South Center Street Suite 203 Orange, NJ 07050	22-1865826	501(c)(3)	19,016				GENERAL CHARITABLE PURPOSES

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Family Services of Morris County65 Elm Street Morristown, NJ 07960	22-1489900	501(c)(3)	34,000				GENERAL CHARITABLE PURPOSES
Filmmaker's Alliance12228 Venice Boulevard Suite 800 Los Angeles, CA 90066	95-4449125	501(c)(3)	95,000				GENERAL CHARITABLE PURPOSES

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Five Boroughs Music Festival Inc P O Box 1925 New York, NY 10159	27-0773911	501(c)(3)	10,000				GENERAL CHARITABLE PURPOSES
Florence Chafetz Hillel House at Boston Universit 213 Bay State Rd Boston, MA 02215	32-0293118	501(c)(3)	5,688				GENERAL CHARITABLE PURPOSES

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Florence Melton Adult Mini-School Corporation95 Revere Drive Northbrook, IL 60062	01-0725179	501(c)(3)	10,000				GENERAL CHARITABLE PURPOSES
Foundation for Conservative Masorti Judaism in Isr475 Riverside Drive Suite F New York, NY 10115	13-3137586	501(c)(3)	26,130				GENERAL CHARITABLE PURPOSES

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Foundation for Jewish Camping15 West 36th Street Suite 832 New York, NY 10118	22-3551013	501(c)(3)	12,600				GENERAL CHARITABLE PURPOSES
Friends of the Arava Institute 179 Boylston Street 13th Floor Jamaica Plain, MA 02130	11-3485736	501(c)(3)	10,000				GENERAL CHARITABLE PURPOSES

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Friends of the Israel Defense Forces350 Fifth Avenue Bldg P New York, NY 10118	13-3156445	501(c)(3)	6,540				GENERAL CHARITABLE PURPOSES
Friendship Circle 66 West Mt Pleasant Avenue Suite 2011 Livingston, NJ 07039	22-6017975	501(c)(3)	32,808				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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Garden State Discovery Museum Center for Learning 2040 Springdale Road Cherry Hill, NJ 08003	22-3410864	501(c)(3)	32,500				GENERAL CHARITABLE PURPOSES
Gesher Foundation 332 Bleeker Street Suite 444 New York, NY 10014	23-7029115	501(c)(3)	9,600				GENERAL CHARITABLE PURPOSES

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Gift of Life Bone Marrow Foundation 800 Yamato Road Boca Raton, FL 33431	22-3131232	501(c)(3)	8,908				GENERAL CHARITABLE PURPOSES
Golda Och Academy1418 Pleasant Valley Way Suite 101 West Orange, NJ 07052	22-1779887	501(c)(3)	228,005				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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Grinspoon Institute for Jewish Philanthropy31 West College Avenue Yardley, PA 19067	99-9999999	501(c)(3)	10,000				GENERAL CHARITABLE PURPOSES
Hadassah the Women's Zionist Organization of America50 West 58th Street P O Box 745 New York, NY 10019	13-6110872	501(c)(3)	16,060				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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Hebrew Academy of Morris County 146 Dover Chester Road Randolph, NJ 07869	22-1833220	501(c)(3)	836,110				GENERAL CHARITABLE PURPOSES
Hebrew Free Loan of MetroWest Inc 256 Columbia Turnpike Florham Park, NJ 07932	52-1931966	501(c)(3)	30,147				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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Hebrew Immigrant Aid Society333 7th Avenue Suite 105 New York, NY 10001	13-3633307	501(c)(3)	6,650				GENERAL CHARITABLE PURPOSES
Hillel The Foundation for Jewish Campus Life Belfer Building 800 8th Street NW Room 1600 Washington, DC 20001	52-1844823	501(c)(3)	169,888				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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Holy Redeemer Home Care354 Union Avenue Elizabeth, NJ 07208	21-0634582	501(c)(3)	90,000				GENERAL CHARITABLE PURPOSES
Imrai Kohain Congregation721 Avenue L Brooklyn, NY 11230	11-2948863	501(c)(3)	5,800				GENERAL CHARITABLE PURPOSES

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Israel Project2020 K Street NW Washington, DC 20006	37-1472882	501(c)(3)	7,500				GENERAL CHARITABLE PURPOSES
JCC MetroWest760 Northfield Avenue West Orange, NJ 07052	22-2680030	501(c)(3)	81,885				GENERAL CHARITABLE PURPOSES

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Jersey Animal Coalition Inc298 Walton Avenue South Orange, NJ 07079	22-2942416	501(c)(3)	8,680				GENERAL CHARITABLE PURPOSES
Jespy House102 Prospect Street South Orange, NJ 07079	22-2186490	501(c)(3)	21,955				GENERAL CHARITABLE PURPOSES

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Jewish Communal Fund575 Madison Avenue New York, NY 10022	23-7174183	501(c)(3)	167,803				GENERAL CHARITABLE PURPOSES
Jewish Community Center of the Greater Palm Beache4803 PGA Boulevard Suite 703 Palm Beach Gardens, FL 33418	59-1582799	501(c)(3)	20,000				GENERAL CHARITABLE PURPOSES

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Jewish Community Center on the Palisades411 East Clinton Avenue Tenafly, NJ 07670	22-1487220	501(c)(3)	20,000				GENERAL CHARITABLE PURPOSES
Jewish Community Housing Corp750 Northfield Ave West Orange, NJ 07052	22-2540505	501(c)(3)	139,371				GENERAL CHARITABLE PURPOSES

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Jewish Council for Public Affairs116 East 27th Street New York, NY 10016	13-1624104	501(c)(3)	6,000				GENERAL CHARITABLE PURPOSES
Jewish Educational Center330 Elmora Avenue 10th Floor Elizabeth, NJ 07208	22-1549747	501(c)(3)	6,300				GENERAL CHARITABLE PURPOSES

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Jewish Family Service of MetroWest256 Columbia Turnpike Florham Park, NJ 07932	22-1687995	501(c)(3)	51,848				GENERAL CHARITABLE PURPOSES
Jewish Family Service of Somerset Warren and Hunt150 A West High Street Suite 105 Somerville, NJ 08876	22-2306902	501(c)(3)	28,950				GENERAL CHARITABLE PURPOSES

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Jewish Federation of Central New Jersey1391 Martine Avenue Scotch Plains, NJ 07076	22-1533506	501(c)(3)	5,442				GENERAL CHARITABLE PURPOSES
Jewish Federation of Collier County2500 Vanderbilt Beach Road 2201 Naples, FL 34109	59-2151725	501(c)(3)	5,250				GENERAL CHARITABLE PURPOSES

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Jewish Federation of Greater Middlesex County230 Old Bridge Turnpike South River, NJ 08882	22-1500549	501(c)(3)	15,200				GENERAL CHARITABLE PURPOSES
Jewish Federation of Greater Philadelphia2100 Arch Street Philadelphia, PA 19103	23-1500085	501(c)(3)	15,000				GENERAL CHARITABLE PURPOSES

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Jewish Federation of Palm Beach County4601 Community Drive 5A W Palm Beach, FL 33417	59-0948696	501(c)(3)	8,850				GENERAL CHARITABLE PURPOSES
Jewish Federation of South Palm Beach County9901 Donna Klein Blvd Boca Raton, FL 33428	59-1945109	501(c)(3)	6,906				GENERAL CHARITABLE PURPOSES

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Jewish Historical Society of MetroWest901 Route 10 Whippany, NJ 07981	22-3054709	501(c)(3)	21,772				GENERAL CHARITABLE PURPOSES
Jewish Media Development Center LTD1512 Murray Avenue 13th Floor Pittsburgh, PA 15217	04-3334113	501(c)(3)	8,000				GENERAL CHARITABLE PURPOSES

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Jewish National Fund 42 East 69th Street New York, NY 10021	13-1659627	501(c)(3)	29,450				GENERAL CHARITABLE PURPOSES
Jewish Reconstructionist Federation 101 Greenwood Avenue Jenkintown, PA 19046	13-2500888	501(c)(3)	60,800				GENERAL CHARITABLE PURPOSES

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Jewish Service for the Developmentally Disabled270 Pleasant Valley Way West Orange, NJ 07052	22-3479872	501(c)(3)	6,550				GENERAL CHARITABLE PURPOSES
Jewish Theological Seminary of America3080 Broadway New York, NY 10027	13-0887640	501(c)(3)	94,740				GENERAL CHARITABLE PURPOSES

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Jewish Vocational Service of MetroWest111 Prospect Street East Orange, NJ 07017	22-1487229	501(c)(3)	30,060				GENERAL CHARITABLE PURPOSES
Joseph Kushner Hebrew Academy 110 South Orange Avenue Livingston, NJ 07039	22-1520392	501(c)(3)	47,921				GENERAL CHARITABLE PURPOSES

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Kehilat Rayim Ahuvim241 West 72nd Street New York, NY 10023	20-1565283	501(c)(3)	8,996				GENERAL CHARITABLE PURPOSES
Kent Place School42 Norwood Avenue Summit, NJ 07902	22-1487233	501(c)(3)	20,000				GENERAL CHARITABLE PURPOSES

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Knox College2 East South Street Galesburg, IL 61401	37-0673513	501(c)(3)	11,670				GENERAL CHARITABLE PURPOSES
Kohelet Yeshiva High School223N Highland Avenue Merion, PA 19066	23-2915026	501(c)(3)	10,000				GENERAL CHARITABLE PURPOSES

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Leyden High Schools Foundation3400 Rose Street Franklin, IL 60131	36-3792880	501(c)(3)	7,800				GENERAL CHARITABLE PURPOSES
Lido Beach Synagogue1 Fairway Road District 212 Lido Beach, NY 11561	23-7110267	501(c)(3)	28,600				GENERAL CHARITABLE PURPOSES

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Lincoln Square Synagogue Inc200 Amsterdam Avenue New York, NY 10023	13-2509155	501(c)(3)	9,700				GENERAL CHARITABLE PURPOSES
Lubavitch of Bucks CountyGlazier Jewish Center 25 North Stat Newtown, PA 18940	22-3837750	501(c)(3)	11,800				GENERAL CHARITABLE PURPOSES

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Madraigos Inc936 Broadway Woodmere, NE 11596	41-2209053	501(c)(3)	8,400				GENERAL CHARITABLE PURPOSES
Mayo Foundation 205 First Street SW Rochester, MN 55905	41-6011702	501(c)(3)	10,000				GENERAL CHARITABLE PURPOSES

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Melanoma Research Foundation1411 K Street NW Washington, DC 20005	76-0514428	501(c)(3)	10,000				GENERAL CHARITABLE PURPOSES
Memorial Sloan Kettering Cancer Center1275 York Avenue Suite 500 New York, NE 10021	13-1924236	501(c)(3)	5,610				GENERAL CHARITABLE PURPOSES

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Mental Health Assoc of Essex County33 South Fullerton Avenue Montclair, NJ 07042	22-1568147	501(c)(3)	5,550				GENERAL CHARITABLE PURPOSES
Mesivta of Long Beach205 West Beech Street PO Box 630 Long Beach, NY 11561	11-2818825	501(c)(3)	9,700				GENERAL CHARITABLE PURPOSES

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Mesivta Tifereth Israel of Rizhin247 E Broadway New York, NE 10002	13-2682612	501(c)(3)	6,000				GENERAL CHARITABLE PURPOSES
Montclair Art Museum3 South Mountain Avenue Montclair, NJ 07042	22-1487582	501(c)(3)	10,000				GENERAL CHARITABLE PURPOSES

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Morris County Organization for Hispanic Affairs In 9597 Bassett Highway Dover, NJ 07801	22-2137333	501(c)(3)	7,500				GENERAL CHARITABLE PURPOSES
Morristown Jewish Center Beit Yisrael 177 Speedwell Avenue Morristown, NJ 07960	22-1546172	501(c)(3)	20,336				GENERAL CHARITABLE PURPOSES

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Morristown Memorial Health Foundation Inc100 Madison Avenue Morristown, NJ 07960	22-3392808	501(c)(3)	6,000				GENERAL CHARITABLE PURPOSES
MorseLife Foundation Inc 4847 Fred Gladstone Drive West Palm Beach, FL 33417	59-2774476	501(c)(3)	25,000				GENERAL CHARITABLE PURPOSES

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Muscular Dystrophy Association25 E Spring Valley Avenue Maywood, NJ 07607	13-1665552	501(c)(3)	15,200				GENERAL CHARITABLE PURPOSES
National Council of Jewish Women70 South Orange Avenue Livingston, NJ 07039	22-1687993	501(c)(3)	84,775				GENERAL CHARITABLE PURPOSES

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(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
National Council of Young Israel200 Brook Avenue Passaic, NJ 07055	22-1963289	501(c)(3)	10,200				GENERAL CHARITABLE PURPOSES
National Foundation of Dentistry for Handicapped1800 15th Street Denver, CO 80202	22-2469940	501(c)(3)	9,277				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
National Jewish Outreach Program 989 Sixth Avenue New York, NY 10018	13-2881809	501(c)(3)	22,000				GENERAL CHARITABLE PURPOSES
Netzach David-Kesharim 14445 70th Road Flushing, NY 11367	13-4018490	501(c)(3)	5,300				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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New Israel Fund 1101 14th Street NW Washington, DC 20005	94-2607722	501(c)(3)	26,400				GENERAL CHARITABLE PURPOSES
New Jersey Federation of YMHA-YWHA21 Plymouth Street Fairfield, NJ 07004	22-1487266	501(c)(3)	46,530				GENERAL CHARITABLE PURPOSES

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
New Jersey Foundation of Dentistry for Persons wit1800 15th Street Denver, CO 80202	22-2469940	501(c)(3)	6,979				GENERAL CHARITABLE PURPOSES
New Jersey Heroes P O Box 95 Mendham, NJ 07945	27-4573661	501(c)(3)	25,000				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
New Jersey Institute of Technology Foundation323 Martin Luther King Blvd Newark, NJ 07102	22-1714037	501(c)(3)	26,000				GENERAL CHARITABLE PURPOSES
New Jersey Performing Arts Center1 Center Street Newark, NJ 07102	22-2889703	501(c)(3)	24,150				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
New Jersey Symphony Orchestra60 Park Place Newark, NJ 07102	22-1559422	501(c)(3)	219,155				GENERAL CHARITABLE PURPOSES
New York Shakespeare Festival425 Lafayette Street New York, NE 10003	13-1844852	501(c)(3)	25,100				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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New York University Medical Center Foundation IncOffice of Gift Administration P O B New York, NE 10117	13-5562308	501(c)(3)	30,000				GENERAL CHARITABLE PURPOSES
Newark Beth Israel Medical Center Foundation Inc201 Lyons Avenue Newark, NJ 07112	22-2587176	501(c)(3)	109,772				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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NJFDPPDP O Box 2117 Edison, NJ 08818	84-6129064	501(c)(3)	5,328				GENERAL CHARITABLE PURPOSES
Oheb Shalom Congregation170 Scotland Road South Orange, NJ 07079	22-1510213	501(c)(3)	16,906				GENERAL CHARITABLE PURPOSES

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Opportunity Project Inc60 East Willow Street Millburn,NJ 07041	22-3242203	501(c)(3)	25,000				GENERAL CHARITABLE PURPOSES
Oxalosis & Hyperoxaluria Foundation201 East 19th Street New York, NY 10003	91-1457505	501(c)(3)	20,000				GENERAL CHARITABLE PURPOSES

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
P E F Israel Endowment Funds Inc317 Madison Avenue New York, NY 10017	13-6104086	501(c)(3)	39,880				GENERAL CHARITABLE PURPOSES
PaperMill Playhouse2224 Brookside Drive Millburn, NJ 07041	22-1550515	501(c)(3)	13,450				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Partnership for Jewish Learning & Life901 Route 10 Whippany, NE 07981	22-1487225	501(c)(3)	652,162				GENERAL CHARITABLE PURPOSES
Playworks Education Energized60 Park Place Newark, NJ 17102	94-3251867	501(c)(3)	9,000				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Prevention Links 121-125 Chestnut Street Roselle, NJ 07203	22-2221899	501(c)(3)	7,500				GENERAL CHARITABLE PURPOSES
Project Sunshine Inc 108 W 39th Street New York, NY 10018	22-3607512	501(c)(3)	6,800				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Rabbinical College of America66 West Mt Pleasant Avenue Livingston, NJ 07039	22-6017975	501(c)(3)	12,280				GENERAL CHARITABLE PURPOSES
Rachel Coalition256 Columbia Turnpike Florham Park, NJ 07932	22-1687995	501(c)(3)	10,725				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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Ramaz School114 East 85th Street New York, NE 10028	13- 1635279	501(c)(3)	10,000				GENERAL CHARITABLE PURPOSES
Reconstructionist Rabbinical College 1299 Church Road Wyncote, PA 19095	23- 1710675	501(c)(3)	56,000				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Rutgers Hillel93 College Ave New Brunswick, NJ 08901	26-0177367	501(c)(3)	12,800				GENERAL CHARITABLE PURPOSES
Rutgers University FoundationP O Box 193 New Brunswick, NJ 08903	23-7318742	501(c)(3)	12,868				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Saint Clare's Foundation140 Diamond Spring Road Denville, NJ 07834	22-2502997	501(c)(3)	90,600				GENERAL CHARITABLE PURPOSES
Salanter Akiba Riverdale Academy (SAR)655 West 254th Street Riverdale, NY 10471	13-2646185	501(c)(3)	126,000				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Schechter Institute of Jewish Studies Box 3566 PO Box 8500 Philadelphia, PA 19178	22-3342043	501(c)(3)	81,600				GENERAL CHARITABLE PURPOSES
Shalom Torah Centers70 Amboy Road Morganville, NJ 07751	22-2259792	501(c)(3)	10,800				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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Sh'orYoshuv Rabbinical College 1 Cedarlawn Avenue Lawrence, NY 11559	11-2145464	501(c)(3)	5,500				GENERAL CHARITABLE PURPOSES
Solomon Schechter Day School of Raritan Valley511 Ryders Lane East Brunswick, NJ 08816	22-2352848	501(c)(3)	306,322				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
South Orange Performing Arts Center1 SOPAC Way South Orange, NJ 07079	32-0074004	501(c)(3)	54,700				GENERAL CHARITABLE PURPOSES
Special Children's Center1400 Prospect Street Lakewood, NJ 08701	22-3800123	501(c)(3)	11,200				GENERAL CHARITABLE PURPOSES

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Special Ed Academy of Deal Inc1 Meridan Road Eatontown, NJ 07724	41-2059473	501(c)(3)	12,000				GENERAL CHARITABLE PURPOSES
Summit JCC67 Kent Place Summit, NJ 07901	22-6009059	501(c)(3)	20,180				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Temple Beth El Mekor Chayim338 Walnut Street Cranford, NJ 07016	22- 6016708	501(c)(3)	7,600				GENERAL CHARITABLE PURPOSES
Temple B'nai Abraham300 E Northfield Road Livingston, NJ 07039	22- 1515224	501(c)(3)	30,314				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Temple Israel of Long Beach305 Riverside Blvd Long Beach, NY 11561	11-1704599	501(c)(3)	13,180				GENERAL CHARITABLE PURPOSES
Temple Sharey Tefilo-Israel432 Scotland Road South Orange, NJ 07079	22-2405774	501(c)(3)	12,270				GENERAL CHARITABLE PURPOSES

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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Temple Sholom of West Essex760 Pompton Avenue Cedar Grove, NJ 07009	22-1732300	501(c)(3)	9,251				GENERAL CHARITABLE PURPOSES
Three Girls Theatre Company Inc149 Prospect Avenue San Francisco, CA 94110	45-1296583	501(c)(3)	10,000				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Tikva Children's Home150 Western Road South Kearny, NJ 07032	22-3779212	501(c)(3)	81,000				GENERAL CHARITABLE PURPOSES
Tikva Children's Home40 W 23rd Street 3rd Floor New York, NE 10010	04-2717782	501(c)(3)	100,000				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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Trinitas Health Foundation P O Box 259 Elizabeth, NJ 07207	22-2353773	501(c)(3)	5,975				GENERAL CHARITABLE PURPOSES
Trustees of Columbia University in the City of New York 435 West 116th Street New York, NE 10027	13-5598093	501(c)(3)	39,330				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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Trustees of Princeton UniversityP O Box 5357 Princeton, NJ 08543	21-0634501	501(c)(3)	7,500				GENERAL CHARITABLE PURPOSES
Trustees of the University of Pennsylvania3451 Walnut Street Philadelphia, PA 19104	23-1352685	501(c)(3)	19,200				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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Turnaround for Children Inc25 West 45th Street New York, NY 10036	06-1495529	501(c)(3)	405,375				GENERAL CHARITABLE PURPOSES
UJA Federation of NY701 Westchester Avenue White Plains, NY 10604	51-0172429	501(c)(3)	11,100				GENERAL CHARITABLE PURPOSES

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UMDNJ Foundation 30 12th Avenue PO Box 1709 Newark,NY 07101	23- 7313160	501(c)(3)	20,850				GENERAL CHARITABLE PURPOSES
United Federation of Princeton Mercer Bucks4 Princess Road Lawrenceville,NJ 08648	23- 2215070	501(c)(3)	27,000				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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United Jewish Communities of MetroWest New Jersey901 Rt 10 Whippany, NJ 07981	22-1487222	501(c)(3)	2,459,162				GENERAL CHARITABLE PURPOSES
Valerie Fund2101 Millburn Avenue Maplewood, NJ 07040	22-2126867	501(c)(3)	11,100				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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Valley Hospital Foundation223 North Van Dien Avenue Ridgewood, NJ 07450	22-2324554	501(c)(3)	10,000				GENERAL CHARITABLE PURPOSES
Vassar College124 Raymond Ave Poughkeepsie, NY 12604	14-1338587	501(c)(3)	5,500				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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Washington Institute for Near East Policy1828 L Street NW Washington, DC 20036	52-1376034	501(c)(3)	31,500				GENERAL CHARITABLE PURPOSES
Whittier College13406 E Philadelphia Street Whittier, CA 90601	95-1644048	501(c)(3)	20,000				GENERAL CHARITABLE PURPOSES

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WNETORG450 West 33rd Street New York, NY 10001	13- 1945149	501(c)(3)	59,445				GENERAL CHARITABLE PURPOSES
YMCA of Eastern Union County144 Madison Avenue Elizabeth, NJ 07201	22- 1487381	501(c)(3)	9,000				GENERAL CHARITABLE PURCHASES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
YM-YWHA of Union County Inc 501 Green Lane Union, NJ 07083	22-2663795	501(c)(3)	6,781				GENERAL CHARITABLE PURCHASES
Zufall Health Center 17 South Warren Street Dover, NJ 07801	22-3125397	501(c)(3)	17,500				GENERAL CHARITABLE PURPOSES

Schedule J
(Form 990)

Compensation Information

OMB No 1545-0047

2011

Open to Public Inspection

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990, Part IV, question 23.

▶ Attach to Form 990. ▶ See separate instructions.

Name of the organization

JEWISH COMMUNITY FOUNDATION OF METROWEST INC

Employer identification number

22-1714130

Part I

Questions Regarding Compensation

		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items		
	<div><div><input type="checkbox"/> First-class or charter travel</div><div><input type="checkbox"/> Housing allowance or residence for personal use</div></div> <div><div><input type="checkbox"/> Travel for companions</div><div><input type="checkbox"/> Payments for business use of personal residence</div></div> <div><div><input type="checkbox"/> Tax idemnification and gross-up payments</div><div><input type="checkbox"/> Health or social club dues or initiation fees</div></div> <div><div><input type="checkbox"/> Discretionary spending account</div><div><input type="checkbox"/> Personal services (e g , maid, chauffeur, chef)</div></div>		
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?		
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply		
	<div><div><input checked="" type="checkbox"/> Compensation committee</div><div><input type="checkbox"/> Written employment contract</div></div> <div><div><input type="checkbox"/> Independent compensation consultant</div><div><input checked="" type="checkbox"/> Compensation survey or study</div></div> <div><div><input checked="" type="checkbox"/> Form 990 of other organizations</div><div><input checked="" type="checkbox"/> Approval by the board or compensation committee</div></div>		
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization		
a	Receive a severance payment or change-of-control payment?		No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	Yes	
c	Participate in, or receive payment from, an equity-based compensation arrangement?		No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III		
	Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.		
5	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of		
a	The organization?		No
b	Any related organization?		No
	If "Yes," to line 5a or 5b, describe in Part III		
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of		
a	The organization?		No
b	Any related organization?		No
	If "Yes," to line 6a or 6b, describe in Part III		
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III		No
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III		No
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?		

Part II **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, columns (D) and (E) for that individual

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) MAX KLEINMAN	(i)	64,595	0		21,000	3,042	88,637	
	(ii)	258,381	0		84,000	12,167	354,548	
(2) HOWARD RABNER	(i)	51,777	0		0	4,378	56,155	
	(ii)	155,332	0		0	13,133	168,465	
(3) JOSHUA REDNIK	(i)	162,771	0		0	6,477	169,248	
	(ii)	0	0	0	0	0	0	

Part III **Supplemental Information**

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
Rebuttable presumption	Schedule J, Part III, Rebuttable Presumption	THE ORGANIZATION HAS A WRITTEN EXECUTIVE COMPENSATION PHILOSOPHY WHICH IT FOLLOWS WHEN IT REVIEWS AND APPROVES THE COMPENSATION AND BENEFITS OF THE ORGANIZATION'S SENIOR MANAGEMENT. A REVIEW OF THE "TOTAL COMPENSATION" FOR EACH INDIVIDUAL IS MADE by the salaries and personnel practices committee of the board of trustees, WHICH IS INTENDED TO INCLUDE BOTH CURRENT AND DEFERRED COMPENSATION AND ALL EMPLOYEE BENEFITS, BOTH QUALIFIED AND NON-QUALIFIED. THE REVIEW IS DONE ON AT LEAST AN ANNUAL BASIS AND ENSURES THAT THE "TOTAL COMPENSATION" OF SENIOR MANAGEMENT OF THE ORGANIZATION IS REASONABLE. THE ACTIONS TAKEN BY THE COMMITTEE ENABLE THE ORGANIZATION TO RECEIVE THE REBUTTABLE PRESUMPTION OF REASONABLENESS FOR PURPOSES OF INTERNAL REVENUE CODE SECTION 4958 WITH RESPECT TO THE TOTAL COMPENSATION OF CERTAIN MEMBERS OF THE SENIOR MANAGEMENT TEAM. THE THREE FACTORS WHICH MUST BE SATISFIED IN ORDER TO RECEIVE THE REBUTTABLE PRESUMPTION OF REASONABLENESS ARE THE FOLLOWING: 1. THE COMPENSATION ARRANGEMENT IS APPROVED IN ADVANCE BY AN "AUTHORIZED BODY" OF THE APPLICABLE TAX-EXEMPT ORGANIZATION WHICH IS COMPOSED ENTIRELY OF INDIVIDUALS WHO DO NOT HAVE A "CONFLICT OF INTEREST" WITH RESPECT TO THE COMPENSATION ARRANGEMENT; 2. THE AUTHORIZED BODY OBTAINED AND RELIED UPON "APPROPRIATE DATA AS TO COMPARABILITY" PRIOR TO MAKING ITS DETERMINATION; AND 3. THE AUTHORIZED BODY "ADEQUATELY DOCUMENTED THE BASIS FOR ITS DETERMINATION" CONCURRENTLY WITH MAKING THAT DETERMINATION. THE MEMBERS OF THE BOARD OF TRUSTEES EACH ARE INDEPENDENT AND ARE FREE FROM ANY CONFLICTS OF INTEREST. THE COMMITTEE ADEQUATELY DOCUMENTED ITS BASIS FOR ITS DETERMINATION THROUGH THE TIMELY PREPARATION OF WRITTEN MINUTES OF THE MEETINGS DURING WHICH THE EXECUTIVE COMPENSATION AND BENEFITS WAS REVIEWED AND SUBSEQUENTLY APPROVED. THE ACTIONS OUTLINED ABOVE WITH RESPECT TO THE BOARD AND THE ESTABLISHMENT OF THE REBUTTABLE PRESUMPTION OF REASONABLENESS ONLY APPLIES TO all SENIOR MANAGEMENT PERSONNEL.

SCHEDULE M
(Form 990)

NonCash Contributions

OMB No 1545-0047

2011

Open to Public Inspection

►Complete if the organization answered "Yes" on Form 990, Part IV, lines 29 or 30.
► Attach to Form 990.

Name of the organization
JEWISH COMMUNITY FOUNDATION OF METROWEST INC

Employer identification number
22-1714130

Part I

Types of Property

	(a) Check if applicable	(b) Number of Contributions or items contributed	(c) Contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining contribution amounts
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	10	5,067,042	Selling price
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► (_____)				
26 Other ► (_____)				
27 Other ► (_____)				
28 Other ► (_____)				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

30a

Yes

No

b If "Yes," describe the arrangement in Part II

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions?

32a

Yes

No

b If "Yes," describe in Part II

33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat No 51227J

Schedule M (Form 990) 2011

Part III

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
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SCHEDULE O
(Form 990 or 990-EZ)Department of the Treasury
Internal Revenue Service**Supplemental Information to Form 990 or 990-EZ****Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.**
► **Attach to Form 990 or 990-EZ.**

OMB No 1545-0047

2011**Open to Public
Inspection**Name of the organization
JEWISH COMMUNITY FOUNDATION OF METROWEST INC**Employer identification number**

22-1714130

Identifier	Return Reference	Explanation
REVIEW OF FORM 990	PART VI, SECTION 1, LINE 11	THE JCF BUDGET COMMITTEE WILL REVIEW AND ANALYZE THE FORM 990 THE BUDGET COMMITTEE HAS THE AUTHORITY TO REVIEW AND APPROVE THE 990 PER A BOARD RESOLUTION
COMPLIANCE WITH CONFLICT OF INTEREST	PART VI, SECTION B, LINE 12C	JCF REQUIRES ALL BOARD MEMBERS TO COMPLETE A CONFLICT OF INTEREST FORM ANNUALLY COMPLETED FORMS ARE REVIEWED BY THE CFO FOR POSSIBLE CONFLICTS THE EXECUTIVE COMMITTEE IS MADE AWARE OF ANY CONFLICTS IN CASE OF CONFLICTS, THESE BOARD MEMBERS ARE ASKED TO RECUSE THEMSELVES FROM PARTICIPATING ON ISSUES THAT CREATE THE CONFLICT OF INTEREST
DETERMINATION OF COMPENSATION	PART VI, SECTION B, LINE 15	PERFORMANCE REVIEWS ARE PREPARED FOR EACH OF THESE EMPLOYEES THE NATIONAL SALARY SURVEY FOR LARGE FEDERATIONS IS USED TO HELP DETERMINE THE COMPENSATION OF TOP RANKING EMPLOYEES OF JCF THE SALARIES ARE SUBJECT TO APPROVAL BY THE SALARIES AND PERSONNEL PRACTICES COMMITTEE WHOSE MEMBERS INCLUDE PAST PRESIDENTS AND OTHER SENIOR LEADERSHIP OF THE ORGANIZATION
AVAILABILITY OF DOCUMENTS TO THE PUBLIC	PART VI, SECTION C, LINE 19	THE ORGANIZATION'S GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS ARE MADE AVAILABLE TO THE PUBLIC UPON REQUEST
RECONCILIATION OF NET ASSETS	PAGE 12, PART XI, LINE 5, OTHER CHANGES IN NET ASSETS	INCLUDED IN THE RECONCILIATION OF NET ASSETS ARE OTHER ITEMS NOT INCLUDED ELSEWHERE IN THE FORM 990 AS REVENUES OR EXPENSES INCLUDING UNREALIZED loss ON INVESTMENTS - \$(3,450,694) NET PRESENT VALUE ADJUSTMENTS - (764,984) Total other adjustments (\$4,215,678) Form 990 (\$568,861) Total other adjustments (\$4,784,538)
Employees and payroll	Part V, line 2a	Payroll and the related payroll taxes for all employees are reimbursed to the United Jewish Communities of Metrowest, Inc ("UJC") UJC does all of the employment tax filings and remits all of the employment taxes for the employees of JCF

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization
JEWISH COMMUNITY FOUNDATION OF METROWEST INC

Employer identification number
22-1714130

Part I

Identification of Disregarded Entities (Complete if the organization answered "Yes" on Form 990, Part IV, line 33.)

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) JCF 760 NORTHFIELD AVENUE LLC 760 NORTHFIELD AVENUE LLC WHIPPANY, NJ 07981	REAL PROPERTY	NJ	0	0	NA
(2) JCF 1155 PLEASANT VALLEY WAY LLC 901 ROUTE 10 WHIPPANY, NJ 07981	REAL PROPERTY	NJ	0	0	NA
(3) JCF REAL ESTATE I LLC 901 ROUTE 10 WHIPPANY, NJ 07981	REAL PROPERTY	NJ	0	0	NA

Part II

Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled organization	
						Yes	No
See Additional Data Table							

Part III

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of- year assets	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV

Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership

Part V

Transactions With Related Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35, 35A, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III or IV

1

During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a

Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity

b

Gift, grant, or capital contribution to related organization(s)

c

Gift, grant, or capital contribution from related organization(s)

d

Loans or loan guarantees to or for related organization(s)

e

Loans or loan guarantees by related organization(s)

f

Sale of assets to related organization(s)

g

Purchase of assets from related organization(s)

h

Exchange of assets with related organization(s)

i

Lease of facilities, equipment, or other assets to related organization(s)

j

Lease of facilities, equipment, or other assets from related organization(s)

k

Performance of services or membership or fundraising solicitations for related organization(s)

l

Performance of services or membership or fundraising solicitations by related organization(s)

m

Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)

n

Sharing of paid employees with related organization(s)

o

Reimbursement paid to related organization(s) for expenses

p

Reimbursement paid by related organization(s) for expenses

q

Other transfer of cash or property to related organization(s)

r

Other transfer of cash or property from related organization(s)

Yes

No

1a

No

1b

Yes

1c

Yes

1d

Yes

1e

No

1f

No

1g

No

1h

No

1i

Yes

1j

No

1k

No

1l

No

1m

Yes

1n

Yes

1o

Yes

1p

Yes

1q

No

1r

No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(a) Name of other organization	(b) Transaction type(a-r)	(c) Amount involved	(d) Method of determining amount involved
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Part VII

Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule R (see instructions)

Identifier	Return Reference	Explanation	
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Software ID:

Software Version:

EIN: 22-1714130

Name: JEWISH COMMUNITY FOUNDATION OF METROWEST INC

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary Activity	(c) Legal Domicile (State or Foreign Country)	(d) Exempt Code section	(e) Public charity status (if 501(c)(3))	(f) Direct Controlling Entity	g Section 512 (b)(13) controlled organization	
UNITED JEWISH COMMUNITIES OF METROWEST 901 ROUTE 10 WHIPPANY, NJ 07981	COMMUNITY SE	NJ	501(c)(3)	7	na		No
BERSON FAMILY SUPPORTING FOUNDATION INC 901 ROUTE 10 WHIPPANY, NJ 07981 22-2872256	CHARITY	NJ	501(c)(3)	11 - type 1	JCF	Yes	
JEROME & PAULA GOTTESMAN FAMILY SUPPORTI 901 ROUTE 10 WHIPPANY, NJ 07981 22-3056144	CHARITY	NJ	501(c)(3)	11 - type 1	JCF	Yes	
POLANER FAMILY SUPPORTING FOUNDATION IN 901 ROUTE 10 WHIPPANY, NJ 07981 52-1793845	CHARITY	NJ	501(c)(3)	11 - type 1	JCF	Yes	
BETTY & SHELDON FEINBERG SUPPORTING FOUN 901 ROUTE 10 WHIPPANY, NJ 07981 52-1823808	CHARITY	NJ	501(c)(3)	11 - type 1	JCF	Yes	
BETH EL MEMORIAL PARK FOUNDATION INC 901 ROUTE 10 WHIPPANY, NJ 07981 52-1860878	CHARITY	NJ	501(c)(3)	11 - type 1	JCF	Yes	
TURTLETAUB ENDOWMENT INC 901 ROUTE 10 WHIPPANY, NJ 07981 52-1931976	CHARITY	NJ	501(c)(3)	11 - type 1	JCF	Yes	
ROCKER FAMILY FOUNDATION INC 901 ROUTE 10 WHIPPANY, NJ 07891 22-3699940	CHARITY	NJ	501(c)(3)	11 - type 1	JCF	Yes	
JCF JEWISH HERITAGE CONCERT SUPP FDN IN 901 ROUTE 10 WHIPPANY, NJ 07981 52-1958332	CHARITY	NJ	501(c)(3)	11 - type 1	JCF	Yes	
SOBEL FAMILY SUPPORTING FOUNDATION INC 901 ROUTE 10 WHIPPANY, NJ 07981 22-3699941	CHARITY	NJ	501(c)(3)	11 - type 1	JCF	Yes	
NET2PHONE CHARITABLE FOUNDATION INC 901 ROUTE 10 WHIPPANY, NJ 07981 22-3829233	CHARITY	NJ	501(c)(3)	11 - type 1	JCF	Yes	
WILLIAM & BETTY LESTER FOUNDATION INC 901 ROUTE 10 WHIPPANY, NJ 07981 22-3063176	CHARITY	NJ	501(c)(3)	11 - type 1	JCF	Yes	
Cooperman FAMILY FUND FOR jEWISH FUTURE 901 ROUTE 10 WHIPPANY, NJ 07981 22-3892931	CHARITY	NJ	501(c)(3)	11 - type 1	JCF	Yes	
METROWEST COMMUNITY SUPPORTING FDN INC 901 ROUTE 10 WHIPPANY, NJ 07891 22-3829229	CHARITY	NJ	501(c)(3)	11 - type 1	JCF	Yes	
METROWEST COMMUNITY SUPPORTING FDN INC 901 ROUTE 10 WHIPPANY, NJ 07981 22-3829234	CHARITY	NJ	501(c)(3)	11 - type 1	JCF	Yes	
METROWEST COMMUNITY SUPPORTING FDN INC 901 ROUTE 10 WHIPPANY, NJ 07891 22-3829225	CHARITY	NJ	501(c)(3)	11 - type 1	JCF	Yes	

Additional Data

Software ID:

Software Version:

EIN: 22-1714130

Name: JEWISH COMMUNITY FOUNDATION OF METROWEST INC

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
GARY AIDEKMAN TRUSTEE	10	X						0	0	0
MARTIN BARBER PAST PRESIDENT & TRUSTEE	10	X						0	0	0
GARY BEINHAKER TRUSTEE	10	X						0	0	0
ELISA BILDNER TRUSTEE	10	X						0	0	0
CANDY BLAU TRUSTEE	10	X						0	0	0
JEFFREY BRAEMER TRUSTEE	10	X						0	0	0
LESLIE DANNIN ROSENTHAL TRUSTEE	10	X						0	0	0
DANIEL DRENCH PAST PRESIDENT & TRUSTEE	10	X						0	0	0
ANNA FISCH TRUSTEE	10	X						0	0	0
MARTIN FOX TRUSTEE	10	X						0	0	0
NEIL GOLDSTEIN PAST PRESIDENT & TRUSTEE	10	X						0	0	0
MICHAEL GOOEN TRUSTEE	10	X						0	0	0
LAWRENCE GOTFRIED TRUSTEE	10	X						0	0	0
PAULA GOTTESMAN PAST PRESIDENT & TRUSTEE	10	X						0	0	0
KENNETH HEYMAN PRESIDENT	60	X		X				0	0	0
ALLAN JANOFF TRUSTEE	10	X						0	0	0
STEPHEN KEPRISS TRUSTEE	10	X						0	0	0
AVA KLEINMAN TRUSTEE	10	X						0	0	0
MAX KLEINMAN SECRETARY	80	X		X				64,595	258,381	120,209
LORI KLINGHOFFER TRUSTEE	10	X						0	0	0
ELEANOR KRAMER TRUSTEE	10	X						0	0	0
SCOTT KRIEGER TRUSTEE	10	X						0	0	0
PETER LANGEMAN TRUSTEE	10	X						0	0	0
SIMON LEVIN PAST PRESIDENT & TRUSTEE	10	X						0	0	0
STEVEN LEVY VICE-PRESIDENT	10	X		X				0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
JEROME LOWENGRUB PAST PRESIDENT & TRUSTEE	10	X						0	0	0
JEAN MANDELL TRUSTEE	10	X						0	0	0
MAXINE MURNICK TRUSTEE	10	X						0	0	0
SUSANNE NEWMARK TRUSTEE	10	X						0	0	0
HARRIS NYDICK TREASURER	10	X		X				0	0	0
SAMUEL PEPPER TRUSTEE	10	X						0	0	0
RICHARD PERL TRUSTEE	10	X						0	0	0
HOWARD RABNER CFO/COO/ASSISTANT TREASURER	100	X		X				51,777	155,332	17,511
JOSHUA REDNIK EXEC DIRECTOR & ASSIST SEC	400	X		X				162,771	0	6,477
HARRIET ROSENTHAL TRUSTEE	10	X						0	0	0
DAVID SAGINAW VICE-PRESIDENT	10	X		X				0	0	0
PAULA SAGINAW TRUSTEE	10	X						0	0	0
MICHAEL SCHECHNER TRUSTEE	10	X						0	0	0
FLOYD SHAPIRO PAST PRESIDENT & TRUSTEE	10	X						0	0	0
SANDRA SHERMAN Vice President	10	X						0	0	0
STEPHANIE SHERMAN TRUSTEE	10	X						0	0	0
ANDREW STAMELMAN PAST PRESIDENT & TRUSTEE	10	X						0	0	0
MICHAEL WEINSTOCK TRUSTEE	10	X						0	0	0
MARK YADGAROFF TRUSTEE	10	X						0	0	0
EUGENIA YUDANIN TRUSTEE	10	X						0	0	0
EDWARD ZINBARG TRUSTEE	10	X						0	0	0
SUSAN MATTISINKO GENERAL COUNSEL	400			X				35,512	0	160
HILARIA GOOTBLATT CORPORATE CONTROLLER	20					X		5,736	108,992	385
BARRY MILCHMAN CONTROLLER	400					X		106,410	0	376