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# Form **990-P**F

#### Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For ca	enda	r year 2011, or t	ax year beginning	<u>//Ul ,2011</u>	, and ending 6	1/30	, 2012	
		ND KUNZE FO	OUNDATION			Α	Employer Identification nu 20-2291004	mber
		X 538 ON, TX 775!	53-0538			В	Telephone number (see the 409-763-4626	instructions)
						С	If exemption application is	pending, check here
<b>G</b> Ch	eck a	II that apply:	Initial return	Initial Return of a for Amended return	mer public charity	D	1 Foreign organizations, che	ck here ►
			Address change	Name change			2 Foreign organizations mee here and attach computation	
H C	_	type of organiza		1(c)(3) exempt private t		E	If private foundation status	
	air mar	rket value of all asset	ts at end of year J Acc	counting method: X C		_	under section 507(b)(1)(A)	
(1	from Pa	art II, column (c), line	/	Other (specify)		F	If the foundation is in a 60	
Park	<b>₩</b> Δ	2,011, nalysis of Re		l, column (d) must be or		l	under section 507(b)(1)(B)	), check here
iesaist,	E	xpenses (The	total of amounts in	(a) Revenue and expenses per books	(b) Net investme income	nt	(c) Adjusted net income	(d) Disbursements for charitable
	cc	olùmns (b), (c), a arılv equal the an	and (d) may not neces- nounts in column (a)					purposes (cash basis only)
	(S	ee instructions).	)		State State and the State and	Cart La	of Victorian and the Automotive of	
	2		grants, etc, received (att sch) bundn is <b>not</b> req to att Sch B			29962 2000		
	3	Interest on sav	ings and temporary	Control of the Contro		Eliza (f	TOWNS CONTRACT THE RESERVE A	
		cash investmer Dividends and inter		58,960.	50.06		F0 0C0	
	5 a	Gross rents.	est from securities .	30,960.	58,96	0.	58,960.	
	l t	Net rental income or (loss)		<b>专项主2的数据</b> 证据	CALLY PERSON	1506. 200	nekský anaklady	ROWER WAR
R E V		A Net gain/(loss) from Gross sales price for	sale of assets not on line 10	2,318.				RT - REPER SERVICE
Ā	1 _	assets on line 6a .			2 21	0		
Ē N	8	Net short-term	ome (from Part IV, line 2) . capital gain		2,31	0.	2.318	
Ü	9	Income modific	•	HAR TALFFOR AND ST	reactive contract		2,310.	
_	10 a	Gross sales less returns and allowances						
	b Less Cost of goods sold						45.5%	
	ا (	Gross profit/(loss)	(att sch)	AND ASSESSED OF THE PROPERTY O				
	11		attach schedule)		and the second s			
	12	Total, Add lines	s 1 through 11	61 270	61 27		(1 270	
	13		icers, directors, trustees, etc	61,278.	61,27	8.	61,278.	
	14	Other employee sale	aries and wages					
	15	· ·	employee benefits					
A D	16	Legal fees (attach s Accounting fees (at	tacksch)DSee St 1	1,500.	60	0.	600.	900.
M J		Other prof fees (att		14,578.	5,83	_	5,831.	8,748.
O I P S	17	(0)			3,03		3,031.	0,710.
P S T R A T	19	i axes (attach schedule Xst	mars)12 See Stm 3	551.				
A A	19							
NV	20_	sch) and deplet Occupancy						VE MADE WAY A
	21		nces, and meetings					
N X	22	Printing and pu Other expenses	s (attach schedule)					
AND ENS			ee Statement 4	41.	1	6.	17.	24.
S	24	Total operating	and administrative lines 13 through 23	16,670.	6,44	,	6,448.	9,672.
5	25		grants paid Part XV	114,000.			0,440.	114,000.
	26		and disbursements.	130,670.	6,44		6,448.	123,672.
	27	Subtract line 26	from line 12:	WARRY TRANSPORT				
	a	Excess of rever and disbursem	nue over expenses ents	-69,392.				
	ь		ome (if negative, enter -0-).	17.27.27.35.42	54,83	1.		THE REPORT OF THE PARTY OF THE
	_ c	Adjusted net income	e (if negative, enter -0-)		かがわればは		54,830.	<b>经验证</b> 不足為實施

SCANNED OCT 0 3 2012

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D': I	TT 1	Dalamaa Chaasa	Attached schedules and amounts in the description	Deginning or year			n year
Kart		Balance Sheets	column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Valu	ie	(c) Fair Market Value
	1	Cash - non-interest	<del> </del>	10,949.		73.	8,373.
	2		ary cash investments	696,654.	727,6		727,621.
	3	Accounts receivable	-	0,00,004.	121,0		121,021.
1	3			<del>``````````````````</del>	**************************************		
		Less allowance for	doubtful accounts =		Egy.		1.34. 87.
	4	Pledges receivable			<u> </u>	<u> </u>	<u> </u>
	_	Less: allowance for	doubtful accounts				<del>.</del>
	5	Grants receivable					
	6	disqualified persons (atta	cers, directors, trustees, and other ch schedule) (see instructions)				
.	7	Other notes and loans rec	eivable (attach sch).			٠,	/2/
S		Less allowance for	doubtful accounts 🟲				
A S E T	8	Inventories for sale	or use				
E	9	Prepaid expenses a	nd deferred charges	218.			
Ś	10 a	Investments – U S obligations (attach s	and state government chedule)				
	ь		stock (attach schedule) Statement 5	488,732.	491,2	67.	521,951.
			bonds (attach schedule) Statement 6	1,385,403.	1,285,6		753,597.
		Investments - land,				3%	
		equipment, basis Less: accumulated deprec	· · · · · · · · · · · · · · · · · · ·		Carline Lie	هد نند	
		(attach schedule)					
		Investments - mort					
	13	Investments - other	,	W. V	K.,0000 N. K. K.		188. 1889. A 196. A 22.
	14	Land, buildings, and e	equipment basis •			ال ک با بالمقمسسم	
		Less accumulated depred (attach schedule)	nation •				
		Other assets (descri					
	16	Total assets (to be see the instructions	completed by all filers – Also, see page 1, item I)	2,581,956.	2,512,8		2,011,542.
Ļ	17	Accounts payable as	nd accrued expenses		3	<u>33.</u>	
Å	18	Grants payable					
B	19	Deferred revenue					
Ľ	20	Loans from officers, direc	tors, trustees, & other disqualified persons				
Ī	21	Mortgages and other note	s payable (attach schedule)				
Ţ	22	Other liabilities (descri	ribe •)				
E S		- A 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	17.11 15.00	0.		33.	
<u>    s                                </u>	23		l lines 17 through 22)			33.	
		Foundations that to and complete lines	llow SFAS 117, check here X24 through 26 and lines 30 and 31.	1			
ΝF	24	Unrestricted		2,581,956.	2,512,5	64.	
N F E U T N	25	Temporarily restricted	ed				
D	26	Permanently restrict					
A B S A L T A		•	o not follow SFAS 117, check here				
ĒĹ	27	·	principal, or current funds				
TASN	27	•	, or land, building, and equipment fund				
С	28			-			,*/ <sub>2</sub>
O E R S	29	~ .	fund halaness (see unstructions)	2,581,956.	2,512,5	564	
R S	30		fund balances (see instructions) net assets/fund balances	2,301,330.	2,312,3	,04.	1 1
	اد	(see instructions)	net assets/faile balaffees	2,581,956.	2,512,8	<u> 397.</u>	
Par	tIII	Analysis of Char	iges in Net Assets or Fund Balanc	es			
	Tota	I net assets or fund b	alances at beginning of year — Part II, colid d on prior year's return)		gree with	1	2,581,956.
2		r amount from Part I,				2	-69,392.
		increases not included in I				3	1
-		lines 1, 2, and 3				4	2,512,564.
		ases not included in line 2	(Itemize)			5	<u> </u>
~	T-1-		valances at and of year (line 4 minus line 5	) - Part II, column (h)	Ine 30	<u></u>	2 512 564

Part IV Capital Gains and L						
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)  (b) How acqu P — Purcha D — Donation						(d) Date sold (month, day, year)
1a 100,000 AMERICAN IN	TL GROUP INC		P		Various	9/28/11
<b>b</b> 50,000 AT&T CORP			P		Various	10/11/11
c 50,000 KANSAS CITY	SOUTHERN		P		Various	6/01/12
d						
е					4.0	
(e) Gross sales price	(or allowable) plus expense of sale				(h) Gain or (e) plus (f) m	inus (g)
a 100,000.			,000.		<u> </u>	0.
ь 50,326.		50,008				318.
<u>c</u> 52,000.		50	<del>,000.</del>			2,000.
					-	<del>-</del>
Complete only for excets show	I Ing gain in column (h) and owned by	the foundation on 12/31/69			W 0 40 I	
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if any		g: tha	(I) Gains (Colu ain minus column (k an -0-) <b>or</b> Losses (fr	(), but not less
а						0.
b						318.
c						2,000.
d						-
е	<u></u>				,	
2 Capital gain net income or (net	t capital loss) — If gain, also if (loss), en	enter in Part I, line 7 er -0- in Part I, line 7		2		2,318.
3 Net short-term capital gain or (	loss) as defined in sections 1222(5)	and (6)				
If gain, also enter in Part I, line	e 8, column (c) (see instructions) If	(loss), enter -0-		_		0 010
in Part I, line 8  Part V: Qualification Under	0 " 4040( ) ( · · · · · · · · · · · · · · · · ·			3		2,318.
If section 4940(d)(2) applies, leave to Was the foundation liable for the section 'Yes,' the foundation does not qual	tion 4942 tax on the distributable an	mplete this part		05	Yes	X No
(a) Base period years	(b) Adjusted qualifying distributions	(c) Net value of	any entin	C3.	(d) Distribution	n ratio
Calendar year (or tax year beginning in)	, , , , , ,	noncharitable-use asse		(colu	umn (b) divided	· · · · · · · · · · · · · · · · · · ·
2010	119,806.	2,506				0.047791
2009	92,775.	2,450	<del></del>			0.037861
2008	10,464.	2,268			•	0.004612
2007	131,937.	2,213	_			0.059600 0.003188
2006	250.		,421.			0.003166
2 Total of line 1, column (d)				2_		0.153052
3 Average distribution ratio for the number of years the foundation	ne 5-year base period — divide the to n has been in existence if less than t	otal on line 2 by 5, or by the 5 years		3		0.030610
4 Enter the net value of nonchar	itable-use assets for 2011 from Part	X, line 5		4		2,349,762.
5 Multiply line 4 by line 3				5		71,926.
6 Enter 1% of net investment inc	come (1% of Part I, line 27b)		Į	6		548.
<b>7</b> Add lines 5 and 6				7		72,474.
8 Enter qualifying distributions fr	om Part XII, line 4			8	-	123,672.
	han line 7, check the box in Part VI,	line 1h, and complete that n	art usina		6 tax rate. See t	-
Part VI instructions			art using	u 1 /		m <b>990-PF</b> (2011)

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Part	<del></del>	ns)		
1a1	Exempt operating foundations described in section 4940(d)(2), check here		7	~ ]
{	Date of ruling or determination letter (attach copy of letter if necessary — see instrs)		2	
ы	Domestic foundations that meet the section 4940(e) requirements in Part V,		Ĺ	548.
	check here ► X and enter 1% of Part I, line 27b			. 800
	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)	₹",	<b>(</b>	5.
			£.	, i
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0.
	Add lines 1 and 2			548.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			548.
	Credits/Payments	B . 20	.34	-:X.S.J
	2011 estimated tax pmts and 2010 overpayment credited to 2011 6a 218.			14
	Exempt foreign organizations — tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868)	<i>徐 淡</i> 。	8	
	Backup withholding erroneously withheld	√°' ×		***
	Total credits and payments. Add lines 6a through 6d	·		218.
	Enter any <b>penalty</b> for underpayment of estimated tax. Check here $X$ if Form 2220 is attached.			3.
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			333.
	Dverpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			<del>,,,,</del>
	Enter the amount of line 10 to be: Credited to 2012 estimated tax			
	VII-A Statements Regarding Activities			
		<u></u>	Yes	No
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	103	X
<b>b</b> (	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1 b		х
	If the answer is 'Yes' to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	** <u>\$</u>		
	Did the foundation file Form 1120-POL for this year?	1 c		X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		<b>#</b> ) [	3.4
	(1) On the foundation $\Rightarrow$ 0. (2) On foundation managers $\Rightarrow$ 0.	<u>.</u>	13/20	
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\		
	foundation managers. • \$0.			لعقب
	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	No	X
	If 'Yes,' attach a detailed description of the activities			
	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3	- ×	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	<u> </u>	X
b	If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?	4b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If 'Yes,' attach the statement required by General Instruction T	7.5 %		3.83
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		7	( *3 · 1
	● By language in the governing instrument, or			.
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	X	
	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	N/A		,	.
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If 'No,' attach explanation</i>	8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9		X
	for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If Yes, complete Part XIV Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names	3	<del>                                     </del>	<del>  ^</del>
	and addresses	10	DE DE	(2011)

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Part VII-B Statements Regarding Activit	ies for Which Forn	n 4720 May Be Req	uired (continued)	
5a During the year did the foundation pay or incu	-			
(1) Carry on propaganda, or otherwise attempt	_		Yes X	No No
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	No S			
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	Yes X	No 🎉
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	han a charitable, etc, o 4940(d)(2)? (see instri	rganization described uctions)	Yes X	No
(5) Provide for any purpose other than religio educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	c, literary, or or animals?	Yes X	No S
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to a current notice regard	qualify under the excep ding disaster assistance	tions	5b N/A
Organizations relying on a current notice rega	irding disaster assistan	ce check here	▶ _	
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	the foundation claim ex sibility for the grant?	emption from the	N/A Yes	] No
If 'Yes,' attach the statement required by Regi	ulations section 53 494	5-5(d)		
6a Did the foundation, during the year, receive at on a personal benefit contract?			∐Yes X	]No
<b>b</b> Did the foundation, during the year, pay prem If 'Yes' to 6b. file Form 8870.	iums, directly or indirec	tly, on a personal bene	fit contract?	6b X
<b>7a</b> At any time during the tax year, was the found	dation a party to a proh	ibited tax shelter transa	ction? Yes X	No 🗼
<b>b</b> If 'Yes,' did the foundation receive any proceed			ransaction? ]	N/A 7b
Part VIII [ Information About Officers, D	irectors, Trustees,	Foundation Manag	gers, Highly Paid I	Employees,
and Contractors				
1 List all officers, directors, trustees, foundation				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ARTHUR M. BROWN	President	0.	0.	0.
9831 HILLSDALE ROAD	1.00			
BRECKSVILLE, OH 44141				
DIANA KUNZE 9831 HILLSDALE ROAD	Vice Preside 1.00	0.	0.	0.
BRECKSVILLE, OH 44141	Cogratary	0.	0.	0.
EDWARD J. WALSH, JR. P.O. BOX 538	Secretary 1.00	U.	U.	0.
GALVESTON, TX 77553	-			
2 Compensation of five highest-paid employee	s (other than those inc	luded on line 1— see ir	ıstructions). If none, e	nter 'NONE.'
(a) Name and address of each employee	(b) Title, and average		(d) Contributions to	(e) Expense account,
paid more than \$50,000	hours per week devoted to position		employee benefit plans and deferred compensation	other allowances
None				
Total number of other amplayans and our \$50.00	1	l		
Total number of other employees paid over \$50,000	J TEEA0306L	12/05/11		Form <b>990-PF</b> (2011)

Part VIII Information About Officers, Directors, Trustees, Four and Contractors (continued)	ndation Managers, Highly Paid E	mployees,
3 Five highest-paid independent contractors for professional services (see	instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None	(,,	
·····		
		<del></del>
		***
<b>P. 1.</b> 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.		
Total number of others receiving over \$50,000 for professional services		0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statist organizations and other beneficiaries served, conferences convened, research papers produced, etc.	ical information such as the number of	Expenses
1 N/A		
2		
3		
3		
4		<del></del>
4		
		· · · · · · · · · · · · · · · · · · ·
Part IX-B Summary of Program-Related Investments (see Instr	uctions)	
Describe the two largest program-related investments made by the foundation of	luring the tay year on lines 1 and 2	Amount
1		Amount
N/A		
N/A		
2		
All other program-related investments See instructions.		
3		
Total. Add lines 1 through 3	<b>&gt;</b>	0.
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Form 990-PF (2011) BROWN AND KUNZE FOUNDATION

BAA

Par	<b>X</b> Minimum Investment Return (All domestic foundations must complete this part. For see instructions.)	reign	foundations,
1 a	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes Average monthly fair market value of securities	ئســــــــــــــــــــــــــــــــــــ	1,570,068.
ь	Average of monthly cash balances .	1 b	815,477.
c	Fair market value of all other assets (see instructions)	1 c	
d	Total (add lines 1a, b, and c)	1 d	2,385,545.
е	Reduction claimed for blockage or other factors reported on lines 1a and 1c		
	(attach detailed explanation) .   1e   0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,385,545.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	35,783.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,349,762.
6	Minimum investment return. Enter 5% of line 5	6	117,488.
Parl	XI. Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations	atıng	foundations
	and certain foreign organizations check here ▶ ☐ and do not complete this part.)		
1	Minimum investment return from Part X, line 6.	1	<u>117,488.</u>
2 a	Tax on investment income for 2011 from Part VI, line 5 2a 548.	2	
b	Income tax for 2011 (This does not include the tax from Part VI.)	2000	
c	Add lines 2a and 2b	2 c	548.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	116,940.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	116,940.
6	Deduction from distributable amount (see instructions)	6	
7_	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	<u>116,</u> 940.
Par	t XIII Qualifying Distributions (see instructions)		
1 a	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	123,672.
	Program-related investments – total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
	Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required)	3a	· · · · · · · · · · · · · · · · · · ·
t	Cash distribution test (attach the required schedule)	3ь	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	<u>123, 672.</u>
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	548.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	123,124.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether qualifies for the section 4940(e) reduction of tax in those years	r the fo	oundation

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	<b>(c)</b> 2010	<b>(d)</b> 2011
Distributable amount for 2011 from Part XI, line 7				116,940.
2 Undistributed income, if any, as of the end of 2011:				
a Enter amount for 2010 only			113,494.	
<b>b</b> Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2011.	•	* 1	*	÷
a From 2006			ŕ	,
<b>b</b> From 2007	χω, 1	,	,	
<b>c</b> From 2008				
<b>d</b> From 2009				, ``` <u>`</u>
e From 2010			,	
f Total of lines 3a through e.	0.		· .	
4 Qualifying distributions for 2011 from Part	**			
XII, line 4 ► \$ 123,672.	* .	×, ××	113,494.	- 1
a Applied to 2010, but not more than line 2a	<u> </u>		113,494.	
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)	e side	0.		`.
c Treated as distributions out of corpus (Election required – see instructions)	0.		· ".	
d Applied to 2011 distributable amount		i i	ž	10,178.
e Remaining amount distributed out of corpus	0.	till 6 signer.	· ***	
5 Excess distributions carryover applied to 2011	0.	``\ ^ <b>\</b> *	¥.	0.
(If an amount appears in column (d), the			7,6%	\$
same amount must be shown in column (a).)	200		****	
6 Enter the net total of each column as	, \$30.00			1.6 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
indicated below:	, 386			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-				
ed income for which a notice of deficiency has been issued, or on which the section				,
4942(a) tax has been previously assessed		0.	,	åy∴ N
d Subtract line 6c from line 6b Taxable amount – see instructions.	\$*	0.	Ť	
e Undistributed income for 2010 Subtract line 4a from		,		
line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2011. Subtract lines				
4d and 5 from line 1. This amount must be distributed in 2012.				106,762.
7 Amounts treated as distributions out of			>	100,702.
corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			,
,				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0.		ere ta	,
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a				
	0.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009 d Excess from 2010	-		•••	
e Excess from 2011				
6 EV0033 HOHI 5011	<u> </u>	<u> </u>	<u> </u>	<u> </u>

Part XIV		etions and Pari	t VII A guestion	20-2291004	N/A
1a If the foundation has received a ruling or c is effective for 2011, enter the date of the	letermination letter				N/A
<b>b</b> Check box to indicate whether the foundat	_	rating foundation of	described in section	4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net	Tax year		Prior 3 years	1 -1	
income from Part I or the minimum investment return from Part X for each year listed	(a) 2011	<b>(b)</b> 2010	(c) 2009	(d) 2008	(e) Total
<b>b</b> 85% of line 2a					
<ul> <li>Qualifying distributions from Part XII, line 4 for each year listed</li> </ul>					····
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					· (The
3 Complete 3a, b, or c for the alternative test relied upon			:		
a 'Assets' alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).		-			
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					<del>-</del>
Part XV Supplementary Information	(Complete this	part only if the	organization ha	d \$5,000 or mor	e in
assets at any time during th		structions.)			
Information Regarding Foundation Managers a List any managers of the foundation who have close of any tax year (but only if they have See Statement 7	ave contributed mo	ore than 2% of the than \$5,000). (See	total contributions re section 507(d)(2))	eceived by the found	dation before the
<b>b</b> List any managers of the foundation who can partnership or other entity) of which the None	own 10% or more o foundation has a 1	f the stock of a cor 0% or greater inter	poration (or an equa est.	illy large portion of t	the ownership of
2 Information Regarding Contribution, Gran Check here ► X if the foundation only n requests for funds If the foundation make	nakes contributions	to preselected cha	arıtable organizations		
complete items 2a, b, c, and d  a The name, address, and telephone numbe	r of the person to	whom applications	should be addressed	<u></u>	
a The hame, address, and telephone number	Tor the person to v	употт аррпсацота	snould be addressed	•	
<b>b</b> The form in which applications should be s	submitted and infor	mation and materia	als they should includ	de	
c Any submission deadlines:					
d Any restrictions or limitations on awards, s	such as by geograp	hical areas, charita	able fields, kinds of i	nstitutions, or other	factors

BAA

Page 11

3 Grants and Contributions Paid During the Ye	ar or Approved for Fut	ure Paymen	IT	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
Name and address (home or business)  a Paid during the year  See Statement 8	substantial contributor	recipient	CONTIDUCTOR	
Total		L.—	<b>&gt;</b> 3a	114,000.
b Approved for future payment		<u> </u>		114,000.
				-
Total			► 3b	) 

TEEA0501L 07/14/11

### Part XVI A Analysis of Income-Producing Activities

		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·			
Enter gross	s amounts unless otherwise indicated.		ed business income		by section 512, 513, or 514	(e)
4 B		(a) Business code	(b) Amount	(c) Exclu- sion	<b>(d)</b> Amount	Related or exempt function income (See instructions)
_	ram service revenue:	<del></del>		code		
		+		<del>  </del>	<del></del>	
		<del> </del>		1 -		
		<del>                                     </del>	· · · · · · · · · · · · · · · · · · ·	$\vdash$		<del></del>
				<del>   </del>		
f		<del></del>			,	
a Fees	and contracts from government agencies	<del></del> -	···	T		
	bership dues and assessments			1		<del></del>
	it on savings and temporary cash investments					
	ends and interest from securities			14	58,960.	
5 Net re	ental income or (loss) from real estate:			数数		
a Debt-	financed property					
<b>b</b> Not d	ebt-financed property					
6 Net rer	ntal income or (loss) from personal property					
7 Other	r investment income				<u></u>	
	r (loss) from sales of assets other than inventory			18	2,318.	_
	ncome or (loss) from special events			ļ		
	s profit or (loss) from sales of inventory		1 (1000) AA 1 (2000) (2000)	* 62	4 5 995 1456 4. 2	2/4
11 Other	revenue	2.335		8 3 2.		
				<del> </del>	<del></del>	
Ğ		<u> </u>		<del> </del>		
a		<del> </del>		┼──┤		
12 Subto	otal Add columns (b), (d), and (e)	2 / Y 5			61,278.	<u> </u>
	. Add line 12, columns (b), (d), and (e)	<u> </u>	<u> </u>	1, 1,000	13	61,278.
	sheet in line 13 instructions to verify calculate	ions )			13	
	-Bঃ Relationship of Activities to th		ishment of Exemp	ot Purpo	ses	
Line No.	Explain below how each activity for which is accomplishment of the foundation's exemp					ly to the
<b>V</b>	accomplishment of the foundation's exemp	t purposes (o	ther than by providing	iunus ior	such purposes) (See i	
N/A						
				<del></del>	<del></del>	<del></del>
	<del></del>					
			<del> </del>			·
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# Part XVIII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

				***		····	. Water NAME AND ADDRESS .
describe relating a Transfer (1) Cas (2) Othe b Other tr (1) Sale (2) Pure (3) Ren (4) Reir (5) Loa (6) Peri c Sharing	ed in section 501 (c to political organizers from the reporting the rest assets ansactions es of assets to a nechases of assets from the facilities, equipally assets for an expension of facilities, equipally asswer to any of the	of the Code (cations?  Ing foundation to concharitable exiom a noncharitable in the companient, or other gements ees or members ment, mailing it is above is 'Yes	table exempt organier assets  hip or fundraising sists, other assets, o	exempt organization.  solicitations or paid employed acceptance schedule.	ees	ection 527, ection 527, ould always show the f ceived less than fair m assets, or services rec	1 a (1) X 1 a (2) X 1 b (1) X 1 b (2) X 1 b (3) X 1 b (4) X 1 b (5) X 1 b (6) X 1 c X  aur market value of arket value in elved
(a) Line no	(b) Amount involved	(c) Name	of noncharitable exemp	it organization	(a) Description	on of transfers, transactions,	and sharing arrangements
N/A							
				-			
						···	
			<del></del>	·			
			<del> </del>				-
					<del></del>		
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			·		<del></del>		
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			<del>- ,</del>			<del></del>	
	oundation directly o ed in section 501 (c complete the follo		liated with, or relat other than section	ed to, one or m 501(c)(3)) or in	ore tax-exempt section 527?	organizations	Yes X No
	) Name of organiz		(b) Type	of organization		(c) Description of	relationship
N/A		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·				
,			·				
<del></del>	·		<del></del>				
	·		<del>-</del>	<del>-</del> -		· <del>- · · · · · · · · · · · · · · · · · ·</del>	
			<del> </del>		<del></del>		<del></del>
			<u> </u>				
Under	penalties of perjury, I dec	clare that I have example of preparer (other	mined this return, includir ir than taxpayer) is based	ng accompanying sci I on all information o	nedules and statement f which oreparer has	nts, and to the best of my know any knowledge	vledge and belief, it is true,
	, and complete becaute	on or property (our	)	)	О ПОТОТОТОТОТОТОТОТОТОТОТОТОТОТОТОТОТОТО	any montage	May the IRS discuss
Sign	( ).	/ 6		8/2/1/2	. ( ) .	_	this return with the preparer shown below
Here /	Mara	ue!	Luger	47/10	_ Hice	ctor	(see instructions)?
Sign	ature of officer or trustee			Date	Title		X Yes No
	Print/Type preparer's	name	Preparer's	gnature	Date	Check	if PTIN
Paid	EDWARD J. 1	WALSH, JR.	EDWARD	J. WXLSH,	JR.   <b>7</b> -	Z4-12 self-employed	P01204721
	Firm's name	Edward J.	Walsh & Ass	søciates		Firm's EIN ► 76	
Preparer	1	P.O. Box				, , c , c	
Use Only	Firm's address			1538			109) 763-4626
	<u> </u>	Galveston	, IA //333-L	1336		Phone no (4	
BAA							Form <b>990-PF</b> (2011)

2011	Federal Statements	Page 1	
Client 467	BROWN AND KUNZE FOUNDATION	20-2291004	
7/23/12		02 12PM	
Statement 1 Form 990-PF, Part I, Line 16b Accounting Fees			
EDWARD WALSH & ASSOCIATES	(a)       (b)       Net       (c)         Expenses       Investment       Adjusted         per Books       Income       Net Income         \$ 1,500.       \$ 600.       \$ 600         Total       \$ 1,500.       \$ 600.       \$ 600	. \$ 900.	
Statement 2 Form 990-PF, Part I, Line 16c Other Professional Fees			
INVESTMENT FEES	(a) (b) Net (c) Expenses Investment Adjusted Per Books Income Net Income  \$ 14,578. \$ 5,831. \$ 5,831  Total \$ 14,578. \$ 5,831. \$ 5,831		
Statement 3 Form 990-PF, Part I, Line 18 Taxes			
TAXES	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income  Total \$\frac{\$551.}{\$551.}\$ \$\frac{\$50.}{\$50.}\$ \$\frac{\$50.}{\$50.}\$	<u>-</u>	
Statement 4 Form 990-PF, Part I, Line 23 Other Expenses			
OFFICE EXPENSES	(a)       (b)       Net       (c)         Expenses       Investment       Adjusted         Net       Income         \$       41.       \$       16.       \$       17         Total       \$       41.       \$       16.       \$       17	. \$ 24.	
	. ~	•	

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2011	Federal Statements				
Client 467	BROWN AND KUNZE	20-2291004			
7/23/12  Statement 5 Form 990-PF, Part II, Line 10b Investments - Corporate Stocks				02 12PM	
Corporate Stocks		Valuation Method	n Book Value_	Fair Market Value	
FIDELITY EQUITIES		Cost Tota	\$ 491,267.	\$ 521,951.	
Statement 6 Form 990-PF, Part II, Line 10c Investments - Corporate Bonds		7.1.			
Corporate Bonds		Valuation Method	n Book Value	Fair Market Value	
FIDELITY BONDS		Cost Tota	\$ 1,285,636.		
Statement 7 Form 990-PF, Part XV, Line 1a Foundation Managers - 2% or More ARTHUR M. BROWN DIANA KUNZE	Contributors				
Statement 8 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year					
Name and Address	Donee	Found- ation	Purpose of Grant	Amount	
Name and Address THE CLEVELAND ORCHESTRA 11001 EUCLID AVENUE CLEVELAND, OH 44106	Relationship NONE	Status PUBLIC	GENERAL	\$ 32,000.	
THE FISHER HOUSE FOUNDATION 21886 SEABURY AVE CLEVELAND, OH 44126	NONE	PUBLIC	GENERAL	25,000.	
CUYHOGA VALLEY NATIONAL PARK ASSOC. 1403 HINES HILL ROAD PENINSULA, OH 44264	NONE	PUBLIC	GENERAL	10,000.	
WCPN/90.3 IDEA CENTER 1375 EUCLID AVENUE CLEVELAND, OH 44115	NONE	PUBLIC	GENERAL	5,000.	

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2011	Federal Statements				Page 3
Client 467	BROWN AND KUNZE FOUNDATION				0-2291004
7/23/12				<del></del>	02 12PM
Statement 8 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year					
Name and Address	Donee <u>Relationship</u>	Found- ation Status	Purpose o		nount
THE CLEVELAND PLAY HOUSE 8500 EUCLID AVENUE CLEVELAND, OH 44106	NONE	PUBLIC	GENERAL	\$	5,000.
CLEVELAND MUSEUM OF ART 11150 EAST BLVD CLEVELAND, OH 44106	NONE	PUBLIC	GENERAL		5,000.
SANTA FE OPERA P.O. BOX 2408 SANTA FE, NM 87504	NONE	PUBLIC	GENERAL		10,000.
ANTI DEFAMATION LEAGUE DEPT RL P.O. BOX 96226 WASHINGTON, DC 20090	NONE	PUBLIC	GENERAL		10,000.
CLEVELAND METROPARKS 1422 EUCLID AVENUE CLEVELAND, OH 44115	NONE	PUBLIC	GENERAL		10,000.
CUYAHOGA COUNTY PUBLIC LIBRARY 2111 SNOW ROAD PARMA, OH 44134	NONE	PUBLIC	GENERAL		2,000.
				Total \$	114,000.