Form **990-PF** Department of the Treasury Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning 07/01 **, 2011, and ending** 06/30, 2012

Name of foundation: THE STONE FOUNDATION OF NEW JERSEY

A Employer identification number: 13-3947516

Number and street (or P O box number if mail is not delivered to street address): 179 AVENUE OF THE COMMONS

Room/suite: 2

B Telephone number (see instructions): (732) 291-0327

City or town, state, and ZIP code: SHREWSBURY, NJ 07702

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☐ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☒ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 2,919,217.

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) ______ *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	305,000.			
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	42,165.	42,165.		ATCH 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	36,372.			
	b Gross sales price for all assets on line 6a 3,253,892.				
	7 Capital gain net income (from Part IV, line 2)		36,372.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	383,537.	78,537.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) ATCH 2	10,333.	10,333.		
	c Other professional fees (attach schedule) *	31,919.	31,919.		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 4	538.	538.		
	24 **Total operating and administrative expenses.** Add lines 13 through 23	42,790.	42,790.		
	25 Contributions, gifts, grants paid	386,500.			386,500.
	26 **Total expenses and disbursements** Add lines 24 and 25	429,290.	42,790.	0	386,500.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-45,753.			
	b **Net investment income** (if negative, enter -0-)		35,747.		
	c **Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets

		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash - non-interest-bearing	15,785.	20,647.	20,647.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) ATCH 5	2,615,740.	2,565,125.	2,898,570.
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	2,631,525.	2,585,772.	2,919,217.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	2,631,525.	2,585,772.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ [ ]			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	2,631,525.	2,585,772.	
	31	Total liabilities and net assets/fund balances (see instructions)	2,631,525.	2,585,772.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,631,525.
2	Enter amount from Part I, line 27a	2	-45,753.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,585,772.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,585,772.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	36,372.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	414,118.	3,209,371.	0.129034
2009	348,000.	2,926,554.	0.118911
2008	332,958.	2,601,740.	0.127975
2007	388,985.	3,411,692.	0.114015
2006	339,413.	3,280,355.	0.103468

2	**Total** of line 1, column (d)	2	0.593403
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.118681
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	2,899,584.
5	Multiply line 4 by line 3	5	344,126.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	357.
7	Add lines 5 and 6	7	344,483.
8	Enter qualifying distributions from Part XII, line 4	8	386,500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1 . . . Date of ruling or determination letter ______________ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	357.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	357.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	357.
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011 — 6a: 3,200.		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	3,200.
8	Enter any **penalty** for underpayment of estimated tax Check here [ ] if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	2,843.
11	Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶ 400. **Refunded** ▶	11	2,443.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NJ,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses* ATTACHMENT 6	10	X	

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		

Website address ▶ N/A

14 The books are in care of ▶ CORPORATION Telephone no ▶ 732-291-0327

Located at ▶ AS ADDRESSED ZIP + 4 ▶ 07702

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No			
	If "Yes," list the years ▶			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes [ ] No [X]			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes [ ] No [X]			
(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes [ ] No [X]			
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes [ ] No [X]			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes [ ] No [X]			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
Organizations relying on a current notice regarding disaster assistance check here ▶ [X]			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes [ ] No [X]			
If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes [ ] No [X]			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes [ ] No [X]			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 7		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services . . . . ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,897,043.
b	Average of monthly cash balances	1b	46,697.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	2,943,740.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,943,740.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	44,156.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,899,584.
6	**Minimum investment return.** Enter 5% of line 5	6	144,979.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	144,979.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	357.		
b	Income tax for 2011 (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	357.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	144,622.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	144,622.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	144,622.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	386,500.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	386,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	357.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	386,143.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7				144,622.
2	Undistributed income, if any, as of the end of 2011				
a	Enter amount for 2010 only				
b	Total for prior years 20 09 ,20 08 ,20 07				
3	Excess distributions carryover, if any, to 2011				
a	From 2006 . . . 188,569.				
b	From 2007 . . . 222,430.				
c	From 2008 . . . 202,955.				
d	From 2009 . . . 207,416.				
e	From 2010 . . . 259,413.				
f	Total of lines 3a through e	1,080,783.			
4	Qualifying distributions for 2011 from Part XII, line 4 ▶ $ 386,500.				
a	Applied to 2010, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required - see instructions)				
c	Treated as distributions out of corpus (Election required - see instructions)				
d	Applied to 2011 distributable amount				144,622.
e	Remaining amount distributed out of corpus	241,878.			
5	Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,322,661.			
b	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount - see instructions				
e	Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions				
f	Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	188,569.			
9	**Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a	1,134,092.			
10	Analysis of line 9				
a	Excess from 2007 . . . 222,430.				
b	Excess from 2008 . . . 202,955.				
c	Excess from 2009 . . . 207,416.				
d	Excess from 2010 . . . 259,413.				
e	Excess from 2011 . . . 241,878.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year (a) 2011	Prior 3 years (b) 2010	(c) 2009	(d) 2008	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

CAROLINE HUBER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed:

ATTACHMENT 8

b The form in which applications should be submitted and information and materials they should include

ATTACHMENT 9

c Any submission deadlines

FEBRUARY 1.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

ATTACHMENT 10

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATTACHMENT 11				
Total . . . . . . ▶ **3a**				386,500.
b *Approved for future payment*				
Total . . . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	42,165.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	36,372.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				78,537.	

13 Total Add line 12, columns (b), (d), and (e) . . . . . 13 78,537.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Caroline P. Huber | 10/15/12 | President

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
H.P. ARONSON	[signature]	10/8/12		P01246274
Firm's name ▶ WITHUMSMITH+BROWN, PC			Firm's EIN ▶ 22-2027092	
Firm's address ▶ 331 NEWMAN SPRINGS RD STE 125 RED BANK, NJ 07701-6765			Phone no 732-842-3113	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization
THE STONE FOUNDATION OF NEW JERSEY

Employer identification number
13-3947516

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☐ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☒ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year . . . . ▶ $ ______________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE STONE FOUNDATION OF NEW JERSEY

Employer identification number 13-3947516

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CAROLINE HUBER ONE BROWNS DOCK ROAD LOCUST, NJ 07760	$ 305,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

Name of organization THE STONE FOUNDATION OF NEW JERSEY

Employer identification number 13-3947516

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization THE STONE FOUNDATION OF NEW JERSEY

Employer identification number 13-3947516

Part III *Exclusively* **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year.** Complete columns **(a)** through **(e) and** the following line entry.

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year (Enter this information once. See instructions.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
-224,717.		SHORT TERM - SEE SCHEDULE ATTACHED					-224,717.	
261,089.		LONG TERM - SEE STATEMENT ATTACHED					261,089.	
TOTAL GAIN(LOSS)							36,372.	

THE STONE FOUNDATION OF NEW JERSEY
REALIZED CAPITAL GAINS AND LOSSES
July 1, 2011 through June 30, 2012

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain or Loss Short Term	Gain or Loss Long Term
06-06-11	07-05-11	275	Scotts Miracle-Gro Co	14,522.50	13,840.87	(681 63)	
01-10-11	07-05-11	2,075	Scotts Miracle-Gro Co	103,818 27	104,435 65	617 38	
02-26-08	07-20-11	155	International Business Machines	17,614 00	28,410 93		10,796 93
10-14-08	07-27-11	65	Apple Inc	7,254 01	25,617 56		18,363 55
10-14-08	07-27-11	40	Apple Inc	4,464 00	15,764 65		11,300 65
07-14-11	07-29-11	15,800	MFA Financial, Inc	125,494 66	115,679 05	(9,815 61)	
07-11-11	08-02-11	1,350	Air Products & Chemicals Inc	128,728 85	115,933 74	(12,795 11)	
10-01-09	08-11-11	1,500	Territonal Bancorp Inc	23,806 05	29,339.44		5,533 39
11-04-10	08-18-11	1,500	Devon Energy Corp	104,648 55	97,714 12	(6,934 43)	
03-24-11	09-09-11	3,450	Johnson Controls Inc	141,489.33	100,032 21	(41,457 12)	
03-18-11	09-09-11	14,100	Xerox Corp	146,242.38	105,884 73	(40,357 65)	
10-11-10	09-15-11	375	Celgene Corp	21,570.00	22,814 67	1,244 67	
10-14-08	09-22-11	80	Apple Inc	8,928 01	32,598 67		23,670 66
08-02-10	09-22-11	2,275	Freeport-McMoran Copper & Gold Inc	84,418 20	72,381 60		(12,036 60)
09-13-11	09-22-11	375	Freeport-McMoran Copper & Gold Inc	15,613 35	11,931 03	(3,682 32)	
12-14-10	09-22-11	4,900	Stillwater Mining Co	105,017 78	44,172 16	(60,845 62)	
03-15-11	09-22-11	800	Stillwater Mining Co	16,410.16	7,211 78	(9,198 38)	
07-27-11	09-22-11	1,700	Stillwater Mining Co	28,185.83	15,325 04	(12,860 79)	
02-26-08	10-03-11	120	International Business Machines	13,636 64	20,902 12		7,265 48
07-14-11	10-04-11	600	Analog Devices Inc	22,000 62	18,643 26	(3,357 36)	
06-09-11	10-10-11	775	Gentex Corp	20,778.76	20,531 30	(247 46)	
02-26-08	10-18-11	565	International Business Machines	64,205 86	100,525 75		36,319 89
03-11-11	10-19-11	1,775	Allegheny technologies Inc	111,863 87	69,502 16	(42,361 71)	
06-09-11	10-19-11	300	Allegheny technologies Inc	18,112 20	11,746 85	(6,365 35)	
08-25-11	10-19-11	425	Allegheny technologies Inc	19,362 32	16,641 36	(2,720 96)	
08-01-11	10-19-11	350	Range Resources Corp	23,158 03	25,706 69	2,548 66	
08-19-11	10-31-11	575	Agilent Technolgies Inc	18,461 41	22,618 98	4,157 57	
09-08-11	10-31-11	800	CSX Corp	16,485 20	18,064 53	1,579 33	
05-13-11	10-31-11	8,200	Intersil Corp	122,462 90	98,235 75	(24,227 15)	
06-16-11	10-31-11	1,300	Intersil Corp	16,640 00	15,573 96	(1,066 04)	
06-09-11	12-27-11	3,775	Gentex Corp	101,212 66	111,153 13	9,940.47	
06-21-11	12-28-11	800	Virnetx Holding Corp	21,986.64	20,349 21	(1,637 43)	
10-18-11	01-04-12	1,900	VARIAN MEDICAL	105,451 90	129,990 56	24,538 66	
09-16-11	01-06-12	325	CONTINENTAL RESOURCES INC	18,339 46	24,471 48	6,132 02	
11-28-11	01-17-12	475	SOUTHWESTERN ENERGY CO	17,493 63	13,785 52	(3,708 11)	
07-20-10	01-17-12	525	SOUTHWESTERN ENERGY CO	19,099.03	15,236 62		(3,862 41)
01-16-07	01-17-12	875	SOUTHWESTERN ENERGY CO	15,220 19	25,394 37		10,174 18
01-16-07	01-17-12	1,300	SOUTHWESTERN ENERGY CO	22,612 85	37,728 79		15,115 94
06-21-11	01-24-12	625	AVNET	19,129 06	20,975 04	1,845 98	
10-29-09	01-24-12	3,465	AVNET	87,936.27	116,621 19		28,684 92
11-07-11	01-26-12	500	AGILENT TECHNOLOGIES	18,474 10	21,677 23	3,203 13	
08-01-11	02-13-12	275	RANGE RESOURCES CORP	18,195 60	17,236 59	(959 01)	

THE STONE FOUNDATION OF NEW JERSEY
REALIZED CAPITAL GAINS AND LOSSES
July 1, 2011 through June 30, 2012

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain or Loss Short Term	Gain or Loss Long Term
12-22-11	02-17-12	1,100	CSX CORP	23,133 00	23,842 95	709 95	
09-08-11	02-17-12	100	CSX CORP	2,060 65	2,167 54	106 89	
09-15-10	01-17-12	4,800	CSX CORP	88,840.80	104,041 97		15,201 17
10-06-10	02-21-12	3,900	ASCENA RETAIL GORUP INC	94,419 78	151,921.37		57,501 59
05-24-11	03-05-12	3,325	TIME WARNER INC	119,226 19	121,972.77	2,746 58	
10-14-08	04-09-12	35	APPLE INC	3,906 00	22,097 82		18,191 82
12-29-11	04-09-12	35	APPLE INC	14,098 69	22,097 81	7,999 12	
10/200/11	04-18-12	850	LOWES COMPANIES INC	18,032 75	27,141 59	9,108 84	
02-22-12	04-23-12	1,000	AIR LEASE CORP	25,765 60	24,266 45	(1,499 15)	
11-11-11	04-23-12	600	CENTURYLINK, INC	22,763 34	22,721.49	(41 85)	
01-17-12	04-23-12	1,950	HERTZ GLOBAL HOLDINGS IN	24,988.28	27,981 87	2,993 59	
01-07-11	04-23-12	1,200	TERRITORIAL BANCORP INC	23,062 80	25,295 43	2,232 63	
10-27-11	04-23-12	3,900	MFA FINANCIAL, INC	27,060 54	28,234 59	1,174 05	
08-01-11	04-26-12	425	RANGE RESOURCES CORP	28,120 47	26,283 41	(1,837 06)	
01-09-12	04-26-12	300	E I DU PONT DE NEMOURS & CO	13,901.46	16,041 78	2,140 32	
09-15-11	04-26-12	225	E I DU PONT DE NEMOURS & CO	10,359 56	12,031 34	1,671 78	
12-05-11	04-26-12	225	CELGENE CORP	13,861 29	16,762 12	2,900 83	
04-03-12	04-26-12	450	BROOKFIELD ASSET MANAGEMENT CL A	14,471 19	14,540 79	69 60	
09-27-11	04-26-12	100	BROOKFIELD ASSET MANAGEMENT CL A	2,848 94	3,231 29	382 35	
02-23-12	04-26-12	1,975	VARIAN MEDICAL	130,396 61	129,299 36	(1,097 25)	
06-21-11	05-03-12	1,550	VIRNETX HOLDING CORP	42,599 12	36,258 03	(6,341 09)	
10-27-11	05-15-12	12,100	MFA FINANCIAL, INC	83,957 06	91,362 63	7,405 57	
01-09-12	05-15-12	2,900	MFA FINANCIAL, INC	19,807 87	21,896 83	2,088 96	
11-11-11	05-22-12	2,400	CENTURYLINK, INC	91,053 36	93,058 39	2,005 03	
02-09-12	05-22-12	600	CENTURYLINK, INC	22,733 10	23,264 60	531 50	
01-17-12	06-01-12	7,500	HERTZ GLOBAL HOLDINGS IN	96,108 75	95,198 36	(910 39)	
01-24-12	06-25-12	2,725	CRESCENT POINT ENERGY CORP	125,316 21	95,529 55	(29,786 66)	
10-14-08	06-26-12	25	APPLE INC	2,790 00	14,343 36		11,553 36
12-29-08	06-26-12	15	APPLE INC	1,290 82	8,606 01		7,315 19
Total Realized Gain/Loss				**3,217,519.36**	**3,253,891.84**	**(224,717.23)**	**261,089.71**
				Total Gain		**36,372.48**	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DIVIDEND INCOME - STOCKS	33,590.	33,590.
INTEREST INCOME - BONDS	39.	39.
DISTRIBUTION INCOME	8,536.	8,536.
TOTAL	42,165.	42,165.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
PROFESSIONAL FEES	10,333.	10,333.		
TOTALS	10,333.	10,333.		

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT FEES	31,919.	31,919.
TOTALS	31,919.	31,919.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FILING FEES	456.	456.
FEDERAL EXCISE TAX	82.	82.
TOTALS	538.	538.

ATTACHMENT 5

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
MARKETABLE SECURITIES	2,565,125.	2,898,570.
TOTALS	2,565,125.	2,898,570.

FORM 990PF, PART VII-A, LINE 10 - NEW SUBSTANTIAL CONTRIBUTORS

ATTACHMENT 6

NAME AND ADDRESS	DATE	DIRECT PUBLIC SUPPORT
CAROLINE HUBER ONE BROWNS DOCK ROAD LOCUST, NJ 07760	06/15/2012	305,000.
TOTAL CONTRIBUTION AMOUNTS		305,000.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 7

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
CAROLINE P. HUBER 179 AVENUE OF THE COMMONS SHREWSBURY, NJ 07702	PRES/TREAS 1.00	0	0	0
SAMUEL G. HUBER 179 AVENUE OF THE COMMONS SHREWSBURY, NJ 07702	SECRETARY 1.00	0	0	0
ELEANOR H. HUBER LOVINS 179 AVENUE OF THE COMMONS SHREWSBURY, NY 07702	VP 1.00	0	0	0
JOSEPH W. HUBER 179 AVENUE OF THE COMMONS SHREWSBURY, NJ 07702	DIRECTOR 1.00	0	0	0
MARTHA HUBER 179 AVENUE OF THE COMMONS SHREWSBURY, NJ 07702	DIRECTOR 1.00	0	0	0
	GRAND TOTALS	0	0	0

ATTACHMENT 8

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

CAROLINE HUBER
179 AVENUE OF THE COMMONS, SUITE 2
SHREWSBURY, NJ 07702
732-291-0327

ATTACHMENT 9

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

WRITTEN APPLICATION SHOULD INCLUDE YOUR MISSION STATEMENT, LIST OF OFFICERS & DIRECTORS, FORM 990, IRS DETERMINATION LETTER, FINANICAL STATEMENTS, 1 PAGE SUMMARY OF THE SPECIFIC PROJECT FOR WHICH YOU ARE ARE SEEKING A GRANT, INLCUDING ITS PURPOSE & BENEFITS, STAFFING AND OTHER REQUIRED SOURCES, & THOSE MEASURES YOU WILL USE TO EVALUATE ITS SUCCESS, AND A 1 PAGE FINANCIAL SUMMARY INCLUDING THE GRANT AMOUNT REQUESTED AND THE TOTAL PROJECT BUDGET INCLUDING ANY ALLOCATIONS AND OTHER SOURCES OF FUNDING. SEND THE APPLICATION WITH A COVER LETTER.

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

GRANTS TYPICALLY RANGE FROM $5,000 TO $30,000 AND ARE FOR A ONE YEAR PERIOD. FOR THOSE ORGANIZATIONS AWARDED GRANTS, THE STONE FOUNDATION MAY WISH TO MAKE A SITE VISIT OR MEET WITH PROJECT PERSONNEL FROM TIME TO TIME.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
TWO RIVER THEATRE 223 MAPLE AVENUE RED BANK, NJ 07701	NONE 501(C)(3)	TO SUPPORT THE THEATRICAL ARTS EDUCATION PROGRAMS IN MONMOUTH, OCEAN AND MIDDLESEX COUNTIES.	30,000.
180 TURNING LIVES AROUND 1 BETHANY ROAD BLDG. 3, STE. 42 HAZLET, NJ 07730	NONE 501(C)(3)	AMANDA'S EASEL PROGRAM SERVING CHILDREN IN HOMES EXPERIENCING DOMESTIC VIOLENCE.	15,000.
HABCORE, INC. P.O. BOX 2361 RED BANK, NJ 07701	NONE 501(C)(3)	TO SUPPORT EXPANSION OF CASE MANAGEMENT SERVICES TO NEW APARTMENT PROGRAM.	15,000.
GREATER NEWARK CONSERVANCY 972 BROAD STREET, 8TH FLOOR 8TH FLOOR NEWARK, NJ 07102	NONE 501(C)(3)	GENERAL OPERATING SUPPORT.	10,000.
ENVIRONMENTAL ADVOCATES OF NY 353 HAMILTON STREET ALBANY, NY 12210	NONE 501(C)(3)	SUPPORT OF THE FISCAL POLICY PROGRAM.	15,000.
CPC BEHAVIORAL HEALTHCARE 10 INDUSTRIAL WAY EAST EATONTOWN, NJ 07724	NONE 501(C)(3)	TO PROVIDE CONTINUED SUPPORT OF CLINICAL POSITION WITH EXPERTISE IN TRAUMA COUNSELING, PROGRAM-RELATED TRANSPORTATION SERVICES.	15,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
AMERICAN LITTORAL SOCIETY 18 HARTSHORNE DRIVE SUITE 1 HIGHLANDS, NJ 07732	NONE 501(C)(3)	TO SUPPORT AND STRENGTHEN THE NJ COASTAL ENVIRONMENT EDUCATION PROGRAM.	25,000.
SMAPA 14 SOUTH PARK STREET 2ND FLOOR MONTCLAIR, NJ 07042	NONE 501(C)(3)	TO SUPPORT CONTINUANCE OF THE PERFORMANCE WORKSHOPS BY PROVIDING FUNDS TO COVER COSTS.	25,000.
NJ CONSERVATION FOUNDATION 170 LONGVIEW ROAD FAR HILLS, NJ 07931	NONE 501(C)(3)	GENERAL OPERATING SUPPORT.	15,000.
NJ HIGHLANDS COALITION 508 MAIN ST BOONTON, NJ 07005	NONE 501(C)(3)	TO CONTINUE TO PROVIDE INFORMATION AND ANALYSIS OF STATE BUDGET TO ENVIRONMENTAL ADVOCATES.	10,000.
WASHINGTON COUNTY CHILD & YOUTH BOARD PO BOX 311 MACHAISE, ME 04654	NONE 501(C)(3)	TO PROVIDE SUPPORT CONTINUATION OF VITAL SERVICES FOR CHILDREN WITH SPECIAL NEEDS AND THEIR FAMILIES.	10,000.
DOWNEAST COASTAL CONSERVANCY P.O. BOX 760 MACHIAS, ME 04654	NONE 501(C)(3)	TO HELP ACQUIRE 925 ACRES AND 4 MILES ALONG 2 LEGENDARY ELID AND SCENIC RIVERS.	15,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE PARKER FAMILY HEALTH CENTER 211 SHREWBURY AVENUE RED BANK, NJ 07701	NONE 501(C)(3)	TO PROVIDE CONTINUUED SUPPORT OF THE CENTER'S DIABETES PROGRAM.	15,000.
COBSCOOK COMMUNITY LEARNING CENTER 10 COMMISSARY POINT ROAD TRESCOTT, ME 04652	NONE 501(C)(3)	CAPITAL PROJECT OF HEATWOOD LODGE.	15,000.
FRENCHMAN'S BAY CONSERVANCY P.O. BOX 150 HANCOCK, ME 04640	NONE 501(C)(3)	SUPPPORT OF EASEMENT MONITORING PROGRAM AND SUPPORT FOR TWO STUDENT INTERNS.	12,000.
LEVEL THE FIELD, INC. 307 WEST 105TH STREET APT. 1A NEW YORK, NY 10025	NONE 501(C)(3)	LAUNCH OF LTF TRAINERS OF CHANGE PROGRAM FOR HIGH SCHOOL PARTICIPANTS.	25,000.
MOTHER THERESA REGIONAL SCHOOL 55 SOUTH AVENUE ATLANTIC HIGHLANDS, NJ 07716	NONE 501(C)(3)	TO ASSIST IN FUNDING THE LEARNING ACADEMY'S PROGRAM DIRECTOR, FINANCIAL AID TO STUDENTS AND MARKETING INITIATIVES.	15,000.
SCHOODIC ARTS FOR ALL 427 MAIN STREET WINTER HARBOR, ME 04693	NONE 501(C)(3)	TO SUPPORT PROGRAM COSTS AND SCHOLARSHIPS.	10,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
YOUNG PEOPLE'S CHORUS OF NYC INC. 1995 BROADWAY SUITE 305 NEW YORK, NY 10023	NONE 501(C)(3)	TO UNDERWRITE YPC'S SATELLITE SCHOOLS PROGRAM AND SCHOLARSHIP FOR AFTER-SCHOOL PROGRAM.	15,000.
COLLIER YOUTH SERVICES 160 CONOVER ROAD P.O. BOX 300 WICKATUNK, NJ 07765	NONE 501(C)(3)	IMPLEMENTATION OF THE SANCTUARY MODEL, A TRAUMA-BASED THERAPY PROGRAM.	10,000.
DOWNEAST SALMON FEDERATION P.O. BOX 201 COLUMBIA FALLS, ME 04623	NONE 501(C)(3)	FINAL PHASE OF CONSTRUCTION, FOCUSING ON THE PUBLIC EDUCATIONAL COMPONENTS.	15,000.
NEW JERSEY SYMPHONY ORCHESTRA 60 PARK PLACE 9TH FLOOR NEWARK, NJ 07102	NONE 501(C)(3)	SUPPORT OF TWO DISTINCT CONCERT PERFORMANCES SERVING RESIDENTS AND DISADVANTAGED YOUNG PEOPLE IN MONMOUTH COUNTY.	15,000.
NEW JERSEY REPERTORY COMPANY 179 BROADWAY LONG BRANCH, NJ 07740	NONE 501(C)(3)	TO SUPPORT MAIN STAGE PROGRAM OF SIX NEW PLAYS AND DIVERSITY INITIATIVE.	12,000.
PARTNERS FOR WOMEN AND JUSTICE 60 SOUTH FULLERTON AVENUE #211 MONTCLAIR, NJ 07042	NONE 501(C)(3)	TO SUPPORT A PROGRAM THAT PROVIDES LEGAL ASSISTANCE TO VICTIMS OF DOMESTIC VIOLENCE.	10,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PINELANDS PRESERVATION ALLIANCE 17 PEMBERTON ROAD SOUTHHAMPTON, NJ 08088	NONE 501(C)(3)	TO SUPPORT PPA'S PEMBERTON TOWNSHIP PINELANDS EDUCATION AND STEWARDSHIP PROGRAM.	7,500.
SANDY HOOK FOUNDATION P.O. BOX 525 FORT HANCOCK, NJ 07732	NONE 501(C)(3)	TO FUND INTERNS FROM THE STUDENT CONSERVATION ASSOCIATION.	10,000.
		TOTAL CONTRIBUTIONS PAID	386,500.