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Form 990

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2011

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

For the 2011 calendar year, or tax year beginning 07/01, 2011, and ending 06/30, 2012

B Check if applicable: Address change / Name change / Initial return / Terminated / Amended return / Application pending	C Name of organization: JACKIE ROBINSON FOUNDATION INC. Doing Business As: Number and street (or P.O. box if mail is not delivered to street address): 75 VARICK STREET, 2ND FLOOR Room/suite: City or town, state or country, and ZIP + 4: NEW YORK, NY 10013-1917
D Employer identification number	13-2896345
E Telephone number	(212) 290-8600
G Gross receipts $	9,936,449.
F Name and address of principal officer:	DELLA BRITTON BAEZA 75 VARICK STREET, 2ND FLOOR NEW YORK, NY 10013-1917
H(a) Is this a group return for affiliates?	Yes [ ] No [X]
H(b) Are all affiliates included?	Yes [ ] No [ ] If "No," attach a list (see instructions)
H(c) Group exemption number ▶	
I Tax-exempt status:	[X] 501(c)(3) [ ] 501(c)( ) ◀ (insert no) [ ] 4947(a)(1) or [ ] 527
J Website: ▶	WWW.JACKIEROBINSON.ORG
K Form of organization:	[X] Corporation [ ] Trust [ ] Association [ ] Other ▶
L Year of formation: 1973	M State of legal domicile: NY

Part I Summary

1 Briefly describe the organization's mission or most significant activities:
JRF PROVIDES TUITION ASSISTANCE, MENTORING, LEADERSHIP DEVELOPMENT, TRAINING, PERSONAL DEVELOPMENT AS WELL AS CAREER DEVELOPMENT TO COLLEGE STUDENTS.

2 Check this box ▶ [ ] if the organization discontinued its operations or disposed of more than 25% of its net assets

3 Number of voting members of the governing body (Part VI, line 1a)	3	38.
4 Number of independent voting members of the governing body (Part VI, line 1b)	4	38.
5 Total number of individuals employed in calendar year 2011 (Part V, line 2a)	5	24.
6 Total number of volunteers (estimate if necessary)	6	100.
7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	0
b Net unrelated business taxable income from Form 990-T, line 34	7b	0

	Prior Year	Current Year
8 Contributions and grants (Part VIII, line 1h)	6,244,553.	5,983,586.
9 Program service revenue (Part VIII, line 2g)	0	0
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	535,659.	623,646.
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	-366,241.	-310,261.
12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	6,413,971.	6,296,971.
13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	1,223,227.	1,146,331.
14 Benefits paid to or for members (Part IX, column (A), line 4)	0	0
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	1,805,553.	1,915,876.
16a Professional fundraising fees (Part IX, column (A), line 11e)	0	0
b Total fundraising expenses (Part IX, column (D), line 25) ▶ 1,446,028.		
17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	3,334,021.	3,755,736.
18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	6,362,801.	6,817,943.
19 Revenue less expenses Subtract line 18 from line 12	51,170.	-520,972.

	Beginning of Current Year	End of Year
20 Total assets (Part X, line 16)	21,331,988.	20,590,081.
21 Total liabilities (Part X, line 26)	5,516,360.	5,785,321.
22 Net assets or fund balances Subtract line 21 from line 20	15,815,628.	14,804,760.

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Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

▶ Signature of officer — Date 11/9/12

▶ DELLA BRITTON BAEZA, PRES & CEO
Type or print name and title

Print/Type preparer's name: FREDERICK DAVIS	Preparer's signature	Date 11/12/12	Check [ ] if self-employed	PTIN P00446023
Firm's name ▶ MITCHELL & TITUS, LLP			Firm's EIN ▶ 13-2781641	
Firm's address ▶ ONE BATTERY PARK PLAZA NEW YORK, NY 10004			Phone no. 212-709-4500	

May the IRS discuss this return with the preparer shown above? (see instructions) [ ] Yes [X] No

For Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2011)

SCANNED DEC 17 2012

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Part III **Statement of Program Service Accomplishments**

Check if Schedule O contains a response to any question in this Part III X

1 Briefly describe the organization's mission:

ATTACHMENT 1

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . . ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . . . ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code _____) (Expenses $ 3,401,100. including grants of $ _____) (Revenue $ _____)

MENTORING AND LEADERSHIP DEVELOPMENT: PROVIDES A COMPREHENSIVE PROGRAM OF FINANCIAL AID, MENTORING, LEADERSHIP DEVELOPMENT, EDUCATIONAL ASSISTANCE AND CAREER GUIDANCE FOR UNDER-SERVED MINORITY YOUTH.

4b (Code _____) (Expenses $ 601,123. including grants of $ _____) (Revenue $ _____)

PUBLIC INFORMATION: PROVIDES TO THE PUBLIC GENERAL INFORMATION ABOUT THE ACTIVITIES OF THE FOUNDATION AND SERVICES PROVIDED TO STUDENTS.

4c (Code _____) (Expenses $ 229,157. including grants of $ _____) (Revenue $ _____)

ARCHIVES: CHRONICLES JACKIE ROBINSON'S LIFE IN BASEBALL, AND AS A BUSINESSMAN, PHILANTHROPIST AND SOCIAL ACTIVIST. MAINTAINS ARCHIVES OF DOCUMENTS AND ARTIFACTS FOR PUBLIC EDUCATION PURPOSES.

4d Other program services (Describe in Schedule O) ATTACHMENT 2

(Expenses $ 526,144. including grants of $ _____) (Revenue $ _____)

4e Total program service expenses ▶ 4,757,524.

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	X	
2	Is the organization required to complete *Schedule B, Schedule of Contributors* (see instructions)?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		X
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II*	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? *If "Yes," complete Schedule C, Part III*	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8		X
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		X
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? *If "Yes," complete Schedule D, Part V*	10	X	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D, Part VI*	11a	X	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII*	11b		X
c	Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII*	11c		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX*	11d		X
e	Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X*	11e	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X*	11f		X
12a	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI, XII, and XIII*	12a	X	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional*	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *If "Yes," complete Schedule F, Parts I and IV*	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or assistance to any organization or entity located outside the United States? *If "Yes," complete Schedule F, Parts II and IV*	15		X
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or assistance to individuals located outside the United States? *If "Yes," complete Schedule F, Parts III and IV*	16		X
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I (see instructions)*	17		X
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18	X	
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		X
20a	Did the organization operate one or more hospital facilities? *If "Yes," complete Schedule H*	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		

Part IV Checklist of Required Schedules *(continued)*

			Yes	No
21	Did the organization report more than $5,000 of grants and other assistance to any government or organization in the United States on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21		X
22	Did the organization report more than $5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22	X	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	23	X	
24 a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25*	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25 a	**Section 501(c)(3) and 501(c)(4) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L, Part I*	25b		X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? *If "Yes," complete Schedule L, Part II*	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? *If "Yes," complete Schedule L, Part III*	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28b		X
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? *If "Yes," complete Schedule L, Part IV*	28c		X
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? *If "Yes," complete Schedule R, Part I*	33		X
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1*	34		X
35 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	35b		X
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? **Note.** All Form 990 filers are required to complete Schedule O	38	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response to any question in this Part V . . . . . ☐

				Yes	No
1a	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable	1a	19		
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable	1b	0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c		X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return .	2a	24		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		X	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to *e-file* (see instructions)				
3a	Did the organization have unrelated business gross income of $1,000 or more during the year?	3a			X
b	If "Yes," has it filed a Form 990-T for this year? *If "No," provide an explanation in Schedule O*	3b			
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a			X
b	If "Yes," enter the name of the foreign country. ▶ _____ See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts.				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a			X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b			X
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c			
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible?	6a			X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b			
7	**Organizations that may receive deductible contributions under section 170(c).**				
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?	7a		X	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		X	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c			X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . .	7e			X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f			X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? . . .	7g			
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h			
8	**Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.** Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8			
9	**Sponsoring organizations maintaining donor advised funds.**				
a	Did the organization make any taxable distributions under section 4966?	9a			
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b			
10	**Section 501(c)(7) organizations.** Enter.				
a	Initiation fees and capital contributions included on Part VIII, line 12	10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11	**Section 501(c)(12) organizations.** Enter				
a	Gross income from members or shareholders	11a			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b			
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?	12a			
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b			
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**				
a	Is the organization licensed to issue qualified health plans in more than one state?	13a			
	Note. See the instructions for additional information the organization must report on Schedule O				
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b			
c	Enter the amount of reserves on hand	13c			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a			X
b	If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O*	14b			

Part VI Governance, Management, and Disclosure *For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.*

Check if Schedule O contains a response to any question in this Part VI X

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O	1a 38		
b	Enter the number of voting members included in line 1a, above, who are independent	1b 38		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	X	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Did the organization have members or stockholders?	6		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses in Schedule O*	9		X

Section B. Policies *(This Section B requests information about policies not required by the Internal Revenue Code.)*

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a	X	
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	X	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990			
12a	Did the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe in Schedule O how this was done*	12c	X	
13	Did the organization have a written whistleblower policy?	13	X	
14	Did the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	X	
b	Other officers or key employees of the organization	15b	X	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ▶ CA, CT, MA, NJ, NY, VA, WI,

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available Check all that apply

[X] Own website [ ] Another's website [X] Upon request

19 Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶ LA'TONYA JOHNSON 75 VARICK STREET, 2ND FLOOR NEW YORK, NY 10013 212 290-8600

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII . . . . . ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order individual trustees or directors; institutional trustees, officers; key employees, highest compensated employees, and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) ABRAHAM, SETH DIRECTOR	2.00	X						0	0	0
(2) ANDERSON, DARIUS DIRECTOR	2.00	X						0	0	0
(3) BLONDEL, JOHN DIRECTOR	2.00	X						0	0	0
(4) BROWN, JR., ROSCOE C. DIRECTOR	2.00	X						0	0	0
(5) CHRISTMAS, JUNE JACKSON DIRECTOR	2.00	X						0	0	0
(6) DOESCHER, WILLIAM F. DIRECTOR	2.00	X						0	0	0
(7) FINLEY, TERRENCE P. DIRECTOR	2.00	X						0	0	0
(8) FISHER, KENNETH DIRECTOR	2.00	X						0	0	0
(9) FORBES, STEVE DIRECTOR	2.00	X						0	0	0
(10) GADSDEN-WILLIAMS, MICHELLE DIRECTOR	2.00	X						0	0	0
(11) GREENBERG, STEVEN DIRECTOR	2.00	X						0	0	0
(12) GONSALVES, GREGG DIRECTOR	2.00	X						0	0	0
(13) HALL, IRA D. DIRECTOR	2.00	X						0	0	0
(14) HERGENHAN, JOYCE DIRECTOR	2.00	X						0	0	0

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
15) JACKSON, TERRANCE V. DIRECTOR	2.00	X						0	0	0
16) JACKSON,WARREN G. DIRECTOR	2.00	X						0	0	0
17) JOHNSON, SHEILA C. DIRECTOR	2.00	X						0	0	0
18) KOCH, CHRISTOPHER H. DIRECTOR	2.00	X						0	0	0
19) MEYER, MICHAEL E. DIRECTOR	2.00	X						0	0	0
20) MORGAN, JOE L. DIRECTOR	2.00	X						0	0	0
21) MORRISON, CHARLES E. DIRECTOR	2.00	X						0	0	0
22) O'MALLEY, PETER DIRECTOR	2.00	X						0	0	0
23) OJAKI, ZIAD DIRECTOR	2.00	X						0	0	0
24) PLUMERI, JOSEPH J. DIRECTOR	2.00	X						0	0	0
25) RIVERA, JOSE DIRECTOR	2.00	X						0	0	0
1b Sub-total ▶								0	0	0
c Total from continuation sheets to Part VII, Section A ▶								826,000.	0	78,743.
d Total (add lines 1b and 1c) ▶								826,000.	0	78,743.

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization ▶ 5

		Yes	No
3	Did the organization list any **former** officer, director, or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*		X
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	X	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 in compensation from the organization ▶ 0

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
26) ROBINSON, DAVID DIRECTOR	2.00	X						0	0	0
27) ROBINSON, RACHEL DIRECTOR	10.00	X						7,402.	0	8,319.
28) ROSS, STEPHEN M. DIRECTOR	2.00	X						0	0	0
29) SIEGEL, NORMAN DIRECTOR	2.00	X						0	0	0
30) SKIPPER, JOHN N. DIRECTOR	2.00	X						0	0	0
31) SPRUELL, BYRON DIRECTOR	2.00	X						0	0	0
32) SUSSMAN, JEFFREY I. DIRECTOR	2.00	X						0	0	0
33) WEINER, MARK S. DIRECTOR	2.00	X						0	0	0
34) WILLIAMS, TERRIE M. DIRECTOR	2.00	X						0	0	0
35) COLEMAN, JR., LEONARD S. CHAIRMAN	2.00	X		X				0	0	0
36) ROBINSON, SHARON VICE CHAIRPERSON	5.00	X		X				7,387.	0	8,405.
1b Sub-total ▶										
c Total from continuation sheets to Part VII, Section A ▶										
d Total (add lines 1b and 1c) ▶										

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization ▶ 5

		Yes	No
3 Did the organization list any **former** officer, director, or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	3		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	4	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*	5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 in compensation from the organization ▶

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
37) EDELMAN, MARTIN L. SECRETARY	2.00	X		X				0	0	0
38) STEINER, ERNEST TREASURER	2.00	X		X				0	0	0
39) BAEZA, DELLA BRITTON PRESIDENT AND CEO	70.00			X				246,866.	0	29,779.
40) JOHNSON, LA'TONYA VICE PRESIDENT, COO	60.00				X			154,594.	0	13,893.
41) GRIGGS, SAMUEL VICE PRESIDENT, CDO	60.00				X			181,170.	0	7,843.
42) WILLIAMS, YOHURU VICE PRESIDENT, HISTORIAN & PU	50.00					X		107,622.	0	0
43) PURFEY, DANIELLE DIRECTOR, PUBLIC & ALUMNI RELA	50.00					X		120,959.	0	10,504.
1b Sub-total ▶										
c Total from continuation sheets to Part VII, Section A ▶										
d Total (add lines 1b and 1c) ▶										

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization ▶ 5

		Yes	No
3	Did the organization list any **former** officer, director, or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*		X
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	X	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 in compensation from the organization ▶

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Check if Schedule O contains a response to any question in this Part IX . . . . . ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States See Part IV, line 21	0			
2 Grants and other assistance to individuals in the United States See Part IV, line 22	1,146,331.	1,146,331.		
3 Grants and other assistance to governments, organizations, and individuals outside the United States See Part IV, lines 15 and 16	0			
4 Benefits paid to or for members	0			
5 Compensation of current officers, directors, trustees, and key employees	769,837.	477,611.	78,462.	213,764.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0			
7 Other salaries and wages	781,298.	409,540.	65,907.	305,851.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	89,670.	68,262.	10,161.	11,247.
9 Other employee benefits	267,115.	135,817.	22,194.	109,104.
10 Payroll taxes	7,956.	4,376.	1,989.	1,591.
11 Fees for services (non-employees)				
a Management	0			
b Legal	0			
c Accounting	50,135.	27,574.	12,534.	10,027.
d Lobbying	0			
e Professional fundraising services See Part IV, line 17	0			
f Investment management fees	46,001.			46,001.
g Other	661,970.	338,209.	43,740.	280,021.
12 Advertising and promotion	139,212.	78,580.	2,347.	58,285.
13 Office expenses	287,120.	201,937.	46,167.	39,016.
14 Information technology	0			
15 Royalties	0			
16 Occupancy	1,352,823.	989,817.	201,670.	161,336.
17 Travel	164,417.	146,279.	3,626.	14,512.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials	0			
19 Conferences, conventions, and meetings	411,069.	401,914.	2,747.	6,408.
20 Interest	48,790.	22,314.	10,107.	16,369.
21 Payments to affiliates	0			
22 Depreciation, depletion, and amortization	244,926.	134,710.	61,231.	48,985.
23 Insurance	33,344.	18,968.	7,822.	6,554.
24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
a REPAIRS AND MAINTENANCE	125,139.	68,826.	31,285.	25,028.
b ALL OTHER EXPENSES	190,790.	86,459.	12,402.	91,929.
c				
d				
e All other expenses				
25 **Total functional expenses** Add lines 1 through 24e	6,817,943.	4,757,524.	614,391.	1,446,028.
26 **Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here ▶ ☐ if following SOP 98-2 (ASC 958-720)	0			

Part X Balance Sheet

				(A) Beginning of year		(B) End of year
Assets	1	Cash - non-interest-bearing		460,931.	1	398,626.
	2	Savings and temporary cash investments		445,710.	2	215,975.
	3	Pledges and grants receivable, net		7,633,762.	3	7,295,840.
	4	Accounts receivable, net		64,060.	4	54,111.
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L		0	5	0
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions)		0	6	0
	7	Notes and loans receivable, net		0	7	0
	8	Inventories for sale or use		56,891.	8	55,468.
	9	Prepaid expenses and deferred charges		105,003.	9	45,337.
	10a	Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D	10a 4,525,000.			
	b	Less accumulated depreciation	10b 1,161,353.	3,546,572.	10c	3,363,647.
	11	Investments - publicly traded securities		9,004,738.	11	9,097,643.
	12	Investments - other securities. See Part IV, line 11		0	12	0
	13	Investments - program-related See Part IV, line 11		0	13	0
	14	Intangible assets		0	14	0
	15	Other assets See Part IV, line 11		14,321.	15	63,434.
	16	**Total assets.** Add lines 1 through 15 (must equal line 34)		21,331,988.	16	20,590,081.
Liabilities	17	Accounts payable and accrued expenses		196,266.	17	131,089.
	18	Grants payable		0	18	0
	19	Deferred revenue		139,019.	19	0
	20	Tax-exempt bond liabilities		0	20	0
	21	Escrow or custodial account liability Complete Part IV of Schedule D		0	21	0
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L		0	22	0
	23	Secured mortgages and notes payable to unrelated third parties		4,015,260.	23	4,050,895.
	24	Unsecured notes and loans payable to unrelated third parties		0	24	0
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D		1,165,815.	25	1,603,337.
	26	**Total liabilities.** Add lines 17 through 25		5,516,360.	26	5,785,321.
Net Assets or Fund Balances		**Organizations that follow SFAS 117, check here ▶ [X] and complete lines 27 through 29, and lines 33 and 34.**				
	27	Unrestricted net assets		-1,103,277.	27	-2,998,344.
	28	Temporarily restricted net assets		16,918,905.	28	17,803,104.
	29	Permanently restricted net assets		0	29	0
		Organizations that do not follow SFAS 117, check here ▶ [ ] and complete lines 30 through 34.				
	30	Capital stock or trust principal, or current funds			30	
	31	Paid-in or capital surplus, or land, building, or equipment fund			31	
	32	Retained earnings, endowment, accumulated income, or other funds			32	
	33	Total net assets or fund balances		15,815,628.	33	14,804,760.
	34	Total liabilities and net assets/fund balances		21,331,988.	34	20,590,081.

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI X

1	Total revenue (must equal Part VIII, column (A), line 12)	1	6,296,971.
2	Total expenses (must equal Part IX, column (A), line 25)	2	6,817,943.
3	Revenue less expenses. Subtract line 2 from line 1	3	-520,972.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	15,815,628.
5	Other changes in net assets or fund balances (explain in Schedule O)	5	-489,896.
6	Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	14,804,760.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII . . . . . ☐

			Yes	No
1	Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		X
b	Were the organization's financial statements audited by an independent accountant?	2b	X	
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	2c	X	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both: ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b		

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ **Attach to Form 990 or Form 990-EZ.** ▶ **See separate instructions**

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization	**Employer identification number**
JACKIE ROBINSON FOUNDATION INC.	13-2896345

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is. (For lines 1 through 11, check only one box.)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II)

9 ☐ An organization that normally receives (1) more than 33 1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)

10 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.

a ☐ Type I b ☐ Type II c ☐ Type III - Functionally integrated d ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box . . . . . ☐

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

		Yes	No
(i)	A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?	11g(i)	
(ii)	A family member of a person described in (i) above?	11g(ii)	
(iii)	A 35% controlled entity of a person described in (i) or (ii) above?	11g(iii)	

h Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
(A)									
(B)									
(C)									
(D)									
(E)									
Total									

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")	10,967,330.	4,462,348.	5,899,542.	6,244,553.	5,983,586.	33,557,359.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 through 3	10,967,330.	4,462,348.	5,899,542.	6,244,553.	5,983,586.	33,557,359.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						7,901,953.
6 **Public support.** Subtract line 5 from line 4						25,655,406.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7 Amounts from line 4	10,967,330.	4,462,348.	5,899,542.	6,244,553.	5,983,586.	33,557,359.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	591,258.	213,322.	324,473.	284,624.	312,878.	1,726,555.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) . ATCH. 1	-557,825.	-101,246.	-232,092.	-366,241.	-310,261.	-1,567,665.
11 **Total support.** Add lines 7 through 10						33,716,249.

12 Gross receipts from related activities, etc (see instructions) 12

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** . . . . . ▶ ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2011 (line 6, column (f) divided by line 11, column (f)) 14 76.09%

15 Public support percentage from 2010 Schedule A, Part II, line 14 . . . . . 15 77.13%

16a **33 1/3% support test - 2011.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ▶ ☒

b **33 1/3% support test - 2010.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ▶ ☐

17a **10%-facts-and-circumstances test - 2011.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ▶ ☐

b **10%-facts-and-circumstances test - 2010.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ▶ ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . . ▶ ☐

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public support** (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 **Total support.** (Add lines 9, 10c, 11, and 12)						

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

15	Public support percentage for 2011 (line 8, column (f) divided by line 13, column (f))	15	%
16	Public support percentage from 2010 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17	Investment income percentage for **2011** (line 10c, column (f) divided by line 13, column (f))	17	%
18	Investment income percentage from **2010** Schedule A, Part III, line 17	18	%

19a **331/3% support tests - 2011.** If the organization did not check the box on line 14, and line 15 is more than 331/3%, and line 17 is not more than 331/3%, check this box and **stop here** The organization qualifies as a publicly supported organization ▶ ☐

b **331/3% support tests - 2010.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 331/3%, and line 18 is not more than 331/3%, check this box and **stop here** The organization qualifies as a publicly supported organization ▶ ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10, Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions)

ATTACHMENT 1

SCHEDULE A, PART II - OTHER INCOME

DESCRIPTION	2007	2008	2009	2010	2011	TOTAL
OTHER INCOME	297.	37,704.	590.	43,231.	109,963.	191,785.
ROYALTY INCOME	332.					332.
SPECIAL EVENTS	-558,454.	-138,950.	-232,682.	-409,472.	-420,224.	-1,759,782.
TOTALS	-557,825.	-101,246.	-232,092.	-366,241.	-310,261.	-1,567,665.

NOTE 5 ENDOWMENT FUND *(continued)*

In 2001, the Board agreed to segregate the commemorative coin surcharge income within the board-designated permanent endowment fund.

The endowments as of June 30, 2012 and 2011 consisted of the following net asset balances:

	2012	2011
Unrestricted		
Permanent endowment fund	$ 3,382,339	$ 3,385,196
Commemorative coin fund	2,447,368	2,500,129
Total unrestricted	$ 5,829,707	$ 5,885,325
Temporarily restricted		
Endowed scholarship fund	$ 4,333,590	$ 4,352,779
	56,562	70,308
Total temporarily restricted	4,390,152	4,423,087
Total	$ 10,219,859	$ 10,308,412

Changes in endowment fund net assets for the fiscal year ended June 30, 2012 were as follows:

	Unrestricted	Temporarily Restricted	Total
Endowment assets, beginning of year	$ 5,885,325	$ 4,423,087	$ 10,308,412
Contributions	-	1,870	1,870
Investment return			
Investment income (net)	147,784	119,019	266,803
Net realized/unrealized gains	(203,402)	26,176	(177,226)
Total investment return	(55,618)	145,195	89,577
Appropriated for scholarship payments	-	(180,000)	(180,000)
Endowment assets, end of year	$ 5,829,707	$ 4,390,152	$ 10,219,859

NOTE 4 PROPERTY AND EQUIPMENT

Property and equipment as of June 30, 2012 and 2011 is as follows:

	2012	2011
Leasehold improvements	$ 2,844,750	$ 2,844,750
Furniture and equipment	670,411	670,411
Computer software	42,316	42,316
Application design	62,000	-
Artwork	45,700	45,700
Total	3,665,177	3,603,177
Less: Accumulated depreciation and amortization	1,161,353	916,428
Total	2,503,824	2,686,749
Construction in progress	859,823	859,823
Property and equipment—net	$ 3,363,647	$ 3,546,572

Depreciation and amortization expense for the years ended June 30, 2012 and 2011 was $244,926 and $232,525, respectively.

NOTE 5 ENDOWMENT FUND

The endowment fund consists of Board-Designated and temporarily restricted net assets. The Board of Directors established a board-designated permanent endowment in 1986, specifying that the capital of the endowment would be retained and invested, there would be no withdrawal of capital except upon approval of the Board, and the earnings from the endowment's investments may be used upon the Board's approval for the Foundation's operations.

In 1992, the Board established an endowed scholarship fund that specified that the capital of the endowment would be retained and invested and the earnings from the endowment's investments would be used to provide four-year scholarships through the Foundation's programs.

NOTE 12 RETIREMENT PLAN

In 1991, the Foundation established the Jackie Robinson Foundation Defined Contribution Retirement Plan and a Tax-Deferred Annuity Plan pursuant to Section 403(b) of the Code.

The retirement plan is a non-contributory, defined contribution plan covering all eligible employees working at least 1,000 hours per year who have completed one year of employment. The Foundation contributes an amount up to 6% of the participating employee's base salary. Additional amounts may be voluntarily contributed under a salary reduction agreement to the tax-deferred supplemental annuity plan.

During fiscal years 2012 and 2011, the Foundation's retirement plan expense was $89,669 and $56,687, respectively.

NOTE 13 FUNDRAISING-EVENTS

Fundraising-events in 2012 and 2011, respectively, were as follows:

	Award Dinner	Other	2012 Total
Support	$ 1,696,815	$ 100	$ 1,728,415
Less: Costs of fundraising events	566,665	8,048	599,824
Fundraising events–net	$ 1,130,150	$ (7,948)	$ 1,128,591

	Award Dinner	Other	2011 Total
Support	$ 1,368,650	$ 43,250	$ 1,679,666
Less: Costs of fundraising events	521,468	33,397	698,422
Fundraising events–net	$ 847,182	$ 9,853	$ 981,244

NOTE 14 MUSEUM DEVELOPMENT COST

The Foundation is currently building the Jackie Robinson Museum to expand its outreach in continuing Jackie Robinson's legacy. During the years ended June 30, 2012 and 2011, the Foundation incurred $546,144 and $547,149, respectively, in rental cost for the space designated for the museum. Other costs incurred for the construction of the museum were capitalized as "construction in progress.

R

JACKIE ROBINSON FOUNDATION, INC.
Statement of Activities
For the Year Ended June 30, 2012
(With Summarized Financial Information for the Year Ended June 30, 2011

	2012			2011
	Unrestricted	Temporarily Restricted	Total	Total
PUBLIC SUPPORT, REVENUE AND RECLASSIFICATIONS				
Public support				
Fundraising events	$ 1,728,415	$ -	$ 1,728,415	$ 1,679,666
Less Cost of events	599,824	-	599,824	698,422
Fundraising events, net (see Note 13)	1,128,591	-	1,128,591	981,244
Contributions and grants	1,335,367	3,025,309	4,360,676	4,513,148
	-	112,225	112,225	388,579
	-	1,870	1,870	2,110
Investment income	147,856	119,019	266,875	240,475
Net realized and unrealized (losses)/gains on investments	(205,302)	26,176	(179,126)	865,814
Other income	109,963	-	109,963	43,231
	2,516,475	3,284,599	5,801,074	7,034,601
Reclassifications				
Net assets released from restriction				
Restrictions satisfied	2,400,400	(2,400,400)	-	-
Total public support, revenue and reclassifications	4,916,875	884,199	5,801,074	7,034,601
EXPENSES				
Program services				
Education and leadership development	3,401,100	-	3,401,100	3,353,715
Public information	601,123	-	601,123	610,423
Archives	229,157	-	229,157	199,611
Total program services	4,231,380	-	4,231,380	4,163,749
Supporting services				
Management and general	624,391	-	624,391	664,098
Fundraising	1,410,027	-	1,410,027	993,656
Total supporting services	2,034,418		2,034,418	1,657,754
Total expenses before museum development costs	6,265,798	-	6,265,798	5,821,503
Museum development costs (see Note 14)	546,144	-	546,144	547,149
Total expenses	6,811,942	-	6,811,942	6,368,652
Change in net assets (deficit)	(1,895,067)	884,199	(1,010,868)	665,949
Net assets (deficit), beginning of year	(1,103,277)	16,918,905	15,815,628	15,149,679
Net assets (deficit), end of year	$ (2,998,344)	$ 17,803,104	$ 14,804,760	$ 15,815,628

The accompanying notes are an integral part of these financial statements.

SCHEDULE D (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization
JACKIE ROBINSON FOUNDATION INC.

Employer identification number
13-2896345

Part I **Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" to Form 990, Part IV, line 6

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No

Part II **Conservation Easements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e.g., recreation or education)
☐ Protection of natural habitat
☐ Preservation of open space
☐ Preservation of an historically important land area
☐ Preservation of a certified historic structure

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

			Held at the End of the Tax Year
a	Total number of conservation easements	2a	
b	Total acreage restricted by conservation easements	2b	
c	Number of conservation easements on a certified historic structure included in (a)	2c	
d	Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ $ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III **Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.** Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ▶ $ _____
(ii) Assets included in Form 990, Part X ▶ $ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenues included in Form 990, Part VIII, line 1 ▶ $ _____
b Assets included in Form 990, Part X ▶ $ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a ☐ Public exhibition
b ☐ Scholarly research
c ☐ Preservation for future generations
d ☐ Loan or exchange programs
e ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table

		Amount
c Beginning balance	1c	
d Additions during the year	1d	
e Distributions during the year	1e	
f Ending balance	1f	

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	10,308,412.	9,319,761.	8,908,929.	10,996,814.	
b Contributions	1,870.	2,110.	91,910.	35,832.	
c Net investment earnings, gains, and losses	89,577.	1,106,289.	583,010.	-1,956,614.	
d Grants or scholarships	180,000.	120,000.	264,088.	172,585.	
e Other expenditures for facilities and programs		-252.		-5,482.	
f Administrative expenses					
g End of year balance	10,219,859.	10,308,412.	9,319,761.	8,908,929.	

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as

a Board designated or quasi-endowment ▶ 57.0400 %
b Permanent endowment ▶ _____ %
c Temporarily restricted endowment ▶ 42.9600 %

The percentages in lines 2a, 2b, and 2c should equal 100%

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

		Yes	No
(i) unrelated organizations	3a(i)		X
(ii) related organizations	3a(ii)		X
b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?	3b		

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements		2,844,750.	745,605.	2,099,145.
d Equipment		670,411.	378,068.	292,343.
e Other		1,009,839.	37,680.	972,159.
Total. Add lines 1a through 1e. *(Column (d) must equal Form 990, Part X, column (B), line 10(c).)* ▶				3,363,647.

Part VII Investments - Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
(I)		
Total *(Column (b) must equal Form 990, Part X, col (B) line 12)* ▶		

Part VIII Investments - Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total *(Column (b) must equal Form 990, Part X, col (B) line 13)* ▶		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. *(Column (b) must equal Form 990, Part X, col (B) line 15)* ▶	

Part X Other Liabilities. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) DEFERRED RENT OBLIGATION	1,603,337.
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
(11)	
Total. *(Column (b) must equal Form 990, Part X, col (B) line 25)* ▶	1,603,337.

2. FIN 48 (ASC 740) Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740).

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	6,296,971.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	6,817,943.
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	-520,972.
4	Net unrealized gains (losses) on investments	4	-489,896.
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4 through 8	9	-489,896.
10	Excess or (deficit) for the year per audited financial statements Combine lines 3 and 9	10	-1,010,868.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements			1	5,801,074.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12				
a	Net unrealized gains on investments	2a	-489,896.		
b	Donated services and use of facilities	2b	40,000.		
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIV)	2d			
e	Add lines **2a** through **2d**			2e	-449,896.
3	Subtract line **2e** from line **1**			3	6,250,970.
4	Amounts included on Form 990, Part VIII, line 12, but not on line **1**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	46,001.		
b	Other (Describe in Part XIV)	4b			
c	Add lines **4a** and **4b**			4c	46,001.
5	Total revenue Add lines **3** and **4c.** *(This must equal Form 990, Part I, line 12)*			5	6,296,971.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements			1	6,811,942.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25				
a	Donated services and use of facilities	2a	40,000.		
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIV)	2d			
e	Add lines **2a** through **2d**			2e	40,000.
3	Subtract line **2e** from line **1**			3	6,771,942.
4	Amounts included on Form 990, Part IX, line 25, but not on line **1:**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	46,001.		
b	Other (Describe in Part XIV)	4b			
c	Add lines **4a** and **4b**			4c	46,001.
5	Total expenses Add lines **3** and **4c.** *(This must equal Form 990, Part I, line 18)*			5	6,817,943.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4; Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

SEE PAGE 5

Part XIV Supplemental Information *(continued)*

INTENDED USES OF THE ORGANIZATION'S ENDOWMENT FUNDS

FORM 990, SCHEDULE D, PART V, LINE 4

THE BOARD OF DIRECTORS ESTABLISHED A PERMANENT ENDOWMENT IN 1986, SPECIFYING THAT THE CAPITAL OF THE ENDOWMENT WOULD BE RETAINED AND INVESTED, THAT THERE WOULD BE NO WITHDRAWAL OF CAPITAL EXCEPT UPON APPROVAL OF THE BOARD, AND THAT THE EARNINGS FROM THE ENDOWMENT'S INVESTMENTS MAY BE USED UPON THE BOARD'S APPROVAL FOR THE FOUNDATION'S OPERATIONS.

IN 1992, THE BOARD ESTABLISHED THE ENDOWED SCHOLARSHIP FUNDS, SPECIFYING THAT THE CAPITAL OF THE ENDOWMENT WOULD BE RETAINED AND INVESTED AND THAT THE EARNINGS FROM THE ENDOWMENT'S INVESTMENTS WOULD BE USED TO PROVIDE SCHOLARSHIPS THROUGH THE FOUNDATION'S PROGRAMS.

IN 1996, THE BOARD OF DIRECTORS ESTABLISHED THE SPIKE LEE YOUTH MOTIVATION ACHIEVEMENT AWARD FUND AND RESOLVED THAT THE FUND WILL BE USED TO SUPPORT AN ANNUAL CASH AWARD TO A FOUNDATION SCHOLAR WITH THE MOST OUTSTANDING COMMUNITY SERVICE INVOLVEMENT.

IN 2001, THE BOARD AGREED TO SEGREGATE THE COMMEMORATIVE COIN SURCHARGE INCOME WITHIN THE PERMANENT ENDOWMENT FUND.

SCHEDULE G
(Form 990 or 990-EZ)
Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than $15,000 on Form 990-EZ, line 6a.
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions

OMB No 1545-0047
2011
Open to Public Inspection

Name of the organization
JACKIE ROBINSON FOUNDATION INC.

Employer identification number
13-2896345

Part I **Fundraising Activities.** Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply

a ☐ Mail solicitations
b ☐ Internet and email solicitations
c ☐ Phone solicitations
d ☐ In-person solicitations
e ☐ Solicitation of non-government grants
f ☐ Solicitation of government grants
g ☐ Special fundraising events

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☐ Yes ☐ No

b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least $5,000 by the organization

	(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions? Yes	(iii) No	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
1							
2							
3							
4							
5							
6							
7							
8							
9							
10							
Total ▶							

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing

Part II **Fundraising Events.** Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than $15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b List events with gross receipts greater than $5,000.

		(a) Event #1 AWARD DINNER (event type)	(b) Event #2 JR DAY (event type)	(c) Other Events 1. (total number)	(d) Total events (add col (a) through col (c))
Revenue	1 Gross receipts	1,696,815.	31,500.	100.	1,728,415.
	2 Less Charitable contributions	1,525,815.	23,000.		1,548,815.
	3 Gross income (line 1 minus line 2)	171,000.	8,500.	100.	179,600.
Direct Expenses	4 Cash prizes				
	5 Noncash prizes	5,297.			5,297.
	6 Rent/facility costs	307,038.			307,038.
	7 Food and beverages				
	8 Entertainment	35,000.			35,000.
	9 Other direct expenses	219,330.	25,111.	8,048.	252,489.
	10 Direct expense summary Add lines 4 through 9 in column (d) ▶				(599,824.)
	11 Net income summary Combine line 3, column (d), and line 10 ▶				-420,224.

Part III **Gaming.** Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than $15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col (a) through col (c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	☐ Yes ____% ☐ No	☐ Yes ____% ☐ No	☐ Yes ____% ☐ No	
	7 Direct expense summary. Add lines 2 through 5 in column (d) ▶				( )
	8 Net gaming income summary Combine line 1, column d, and line 7 ▶				

9 Enter the state(s) in which the organization operates gaming activities _____

a Is the organization licensed to operate gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain: _____

11 Does the organization operate gaming activities with nonmembers? . . . . . ☐ Yes ☐ No

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? . . . . . ☐ Yes ☐ No

13 Indicate the percentage of gaming activity operated in:

a	The organization's facility	13a	%
b	An outside facility	13b	%

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records

Name ▶ _____

Address ▶ _____

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? . . . . . ☐ Yes ☐ No

b If "Yes," enter the amount of gaming revenue received by the organization ▶ $ _____ and the amount of gaming revenue retained by the third party ▶ $ _____

c If "Yes," enter name and address of the third party:

Name ▶ _____

Address ▶ _____

16 Gaming manager information:

Name ▶ _____

Gaming manager compensation ▶ $ _____

Description of services provided ▶ _____

☐ Director/officer ☐ Employee ☐ Independent contractor

17 Mandatory distributions.

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? . . . . . ☐ Yes ☐ No

b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ $

Part IV **Supplemental Information.** Complete this part to provide the explanation required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete this part to provide any additional information (see instructions).

SCHEDULE I (Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization
JACKIE ROBINSON FOUNDATION INC.

Employer identification number
13-2896345

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . . [X] Yes [ ] No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States.

Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than $5,000. Check this box if no one recipient received more than $5,000 Part II can be duplicated if additional space is needed . . . . . ▶ [ ]

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . . . ▶

3 Enter total number of other organizations listed in the line 1 table . . . . . ▶

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

	(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
1	GRANTS AND SCHOLARSHIPS-TUITION ASSISTANCE	207.	1,146,331.		N/A	N/A
2						
3						
4						
5						
6						
7						

Part IV **Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information.

DESCRIPTION OF ORGANIZATION'S PROCEDURES FOR MONITORING THE USE OF GRANTS

FORM 990, SCHEDULE I, PART I, LINE 2

SCHOLARS ARE REQUIRED TO SUBMIT THEIR FAFSA AND BURSUR'S BILL ANNUALLY

FOR REVIEW.

SCHEDULE J (Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ **Complete if the organization answered "Yes" to Form 990, Part IV, line 23.**

▶ **Attach to Form 990.** ▶ **See separate instructions.**

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization
JACKIE ROBINSON FOUNDATION INC.

Employer identification number
13-2896345

Part I Questions Regarding Compensation

			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	☐ First-class or charter travel	☐ Housing allowance or residence for personal use		
	☐ Travel for companions	☐ Payments for business use of personal residence		
	☐ Tax indemnification and gross-up payments	☐ Health or social club dues or initiation fees		
	☐ Discretionary spending account	☐ Personal services (e g., maid, chauffeur, chef)		
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2		
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director Check all that apply Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director Explain in Part III.			
	☐ Compensation committee	☒ Written employment contract		
	☐ Independent compensation consultant	☒ Compensation survey or study		
	☒ Form 990 of other organizations	☒ Approval by the board or compensation committee		
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization.			
a	Receive a severance payment or change-of-control payment?	4a		X
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		X
c	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III			
	Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.			
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of			
a	The organization?	5a		X
b	Any related organization?	5b		X
	If "Yes" to line 5a or 5b, describe in Part III			
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of.			
a	The organization?	6a		X
b	Any related organization?	6b		X
	If "Yes" to line 6a or 6b, describe in Part III.			
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	7		X
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53 4958-4(a)(3)? If "Yes," describe in Part III	8		X
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	9		

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported as deferred in prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1 BAEZA, DELLA BRITTON	(i)	245,344.	0	1,522.	12,725.	17,054.	276,645.	0
	(ii)	0	0	0	0	0	0	0
2 JOHNSON, LA'TONYA	(i)	149,264.	0	5,330.	7,875.	6,018.	168,487.	0
	(ii)	0	0	0	0	0	0	0
3 GRIGGS, SAMUEL	(i)	164,670.	0	16,500.	1,825.	6,018.	189,013.	0
	(ii)	0	0	0	0	0	0	0
4	(i)							
	(ii)							
5	(i)							
	(ii)							
6	(i)							
	(ii)							
7	(i)							
	(ii)							
8	(i)							
	(ii)							
9	(i)							
	(ii)							
10	(i)							
	(ii)							
11	(i)							
	(ii)							
12	(i)							
	(ii)							
13	(i)							
	(ii)							
14	(i)							
	(ii)							
15	(i)							
	(ii)							
16	(i)							
	(ii)							

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

SCHEDULE O (Form 990 or 990-EZ)	Supplemental Information to Form 990 or 990-EZ	OMB No 1545-0047
Department of the Treasury Internal Revenue Service	Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. ▶ Attach to Form 990 or 990-EZ.	2011 Open to Public Inspection

Name of the organization	Employer identification number
JACKIE ROBINSON FOUNDATION INC.	13-2896345

FORM 990, PART III, LINE 4D

THE FOUNDATION IS IN THE PROCESS OF BUILDING THE JACKIE ROBINSON MUSEUM TO EXPAND THE SCOPE OF ITS OUTREACH IN CONTINUING JACKIE ROBINSON'S LEGACY.

FORM 990, PART VI, LINE 2

DIRECTOR RACHEL ROBINSON IS THE FOUNDER OF THE JACKIE ROBINSON FOUNDATION. SHARON ROBINSON, VICE CHAIR OF THE BOARD OF DIRECTORS AND DAVID ROBINSON, DIRECTOR AND HER CHILDREN AND HAVE SERVED ON THE BOARD OF DIRECTORS SINCE THE ORGANIZATION'S FOUNDING IN 1973.

FORM 990, PART VI, LINE 11A

FOLLOWING THE REVIEW OF THE DRAFT OF THE AUDIT FINANCIAL STATEMENTS BY THE FINANCE COMMITTEE, THE FORM 990 IS COMPLETED BY THE OPERATIONS STAFF AND REVIEWED BY THE ORGANIZATION'S AUDITORS. THE DRAFT FORM 990 IS SUBMITTED TO THE FINANCE COMMITTEE OF THE BOARD OF DIRECTORS FOR INITIAL REVIEW. UPON THE COMMITTEE'S REVIEW AND RECOMMENDATION, THE FORM 990 IS DISTRIBUTED TO THE FULL MEMBERSHIP OF THE BOARD OF DIRECTORS FOR REVIEW. AT THE SUCCEEDING MEETING OF THE BOARD OF DIRECTORS ACKNOWLEDGE RECEIPT AND REVIEW OF THE DOCUMENT.

FORM 990, PART VI, LINE 12C

EACH MEMBER OF THE BOARD OF DIRECTORS AND SENIOR STAFF MEMBERS RECEIVES A COPY OF THE CONFLICT OF INTEREST POLICY AND A DISCLOSURE AND

CERTIFICATION FORM. THE FORM ASKS EACH PERSON TO CERTIFY THAT: (1) THEY HAVE RECEIVED AND READ THE POLICY; (2) HAVE AGREED TO COMPLY WITH THE POLICY; AND (3) UNDERSTAND THAT AS A CHARITABLE ORGANIZATION AND IN ORDER TO MAINTAIN ITS FEDERAL EXEMPTION, JRF MUST ENGAGE PRIMARILY IN ACTIVITIES WHICH ACCOMPLISH ONE OR MORE OF ITS EXEMPT PURPOSES AND WILL NOT ENGAGE IN ACTIVITIES OR TRANSACTIONS THAT PROVIDE IMPERMISSIBLE BENEFITS TO INDIVIDUALS OR ENTITIES. FURTHER, THE FORM REQUIRES EACH PERSON TO: (1) CERTIFY THAT HE OR SHE HAS NO ACTUAL OR POSSIBLE CONFLICT AND (2) DESCRIBE ANY RELATIONSHIPS, TRANSACTIONS OR CIRCUMSTANCES THAT COULD RESULT IN A CONFLICT BETWEEN JRF'S INTERESTS AND HIS OR HER PERSONAL OR FINANCIAL INTERESTS. ANY CITED CONFLICTS ARE DISCLOSED AT THE BOARD OF DIRECTORS' ANNUAL MEETING. CONFLICTS ARE ALSO MADE KNOWN TO JRF'S AUDITORS AND WHERE APPROPRIATE, DISCLOSED IN THE NOTES OF JRF'S ANNUAL AUDIT.

FORM 990, PART VI, LINE 15A AND 15B
THE CEO'S SALARY WAS SET BY THE EXECUTIVE COMMITTEE OF THE JRF BOARD OF DIRECTORS IN 2004. INCREASES IN CEO'S SALARY ARE CONVEYED TO THE STAFF BY THE CHAIRMAN OF THE BOARD OF DIRECTORS FOLLOWING A REVIEW BY THE EXECUTIVE COMMITTEE. THE CHAIRMAN RECEIVES A REPORT WHICH SHOWS SALARIES OF COMPARABLE EXECUTIVES BASED ON 990 FILINGS AND THE NON-PROFIT EXECUTIVE REPORT WHICH IS ISSUED ANNUALLY.

FORM 990, PART VI, LINE 19
THE ORGANIZATION'S GOVERNING DOCUMENTS: ARTICLES OF INCORPORATION, BY-LAWS AND CONFLICT OF INTEREST POLICY ARE AVAILABLE AT THE FOUNDATION'S

Name of the organization: JACKIE ROBINSON FOUNDATION INC.
Employer identification number: 13-2896345

HEADQUARTERS UPON REQUEST. JRF'S FORM 990 AND AUDITED FINANCIAL STATEMENTS ARE AVAILABLE ON ITS WEBSITE WWW.JACKIEROBINSON.ORG AND AT GUIDESTAR.ORG.

FORM 990, PART XI, LINE 5

OTHER CHANGES IN NET ASSETS OF FUND BALANCES - UNREALIZED LOSSES OF $489,896.

ATTACHMENT 1

FORM 990, PART III, LINE 1 - ORGANIZATION'S MISSION

THE JACKIE ROBINSON FOUNDATION PROVIDES COLLEGE AND GRADUATE SCHOOL SCHOLARSHIPS AS WELL AS LEADERSHIP DEVELOPMENT OPPORTUNITIES FOR STUDENTS OF COLOR WITH STRONG CAPABILITIES BUT LIMITED FINANCIAL RESOURCES. THE FOUNDATION IS DISTINCTIVE FOR THE DEPTH OF ITS MENTORING PROGRAM, WHICH RESULTS IN A NEARLY 100% GRADUATION RATE AMONG ITS STUDENT CONSTITUENTS. THE FOUNDATION ALSO STRIVES TO ENSURE THAT JACKIE ROBINSON'S COMMITMENT TO SOCIAL JUSTICE WILL BE CARRIED FORTH IN THE LIVES OF THESE YOUNG PEOPLE AS THEY ASSUME LEADERSHIP ROLES THROUGHOUT SOCIETY.

ATTACHMENT 2

FORM 990, PART III, LINE 4D - OTHER PROGRAM SERVICES

DESCRIPTION	GRANT	EXPENSES	REVENUE
MUSEUM DEVELOPMENT COSTS		526,144.	
TOTAL		526,144.	

Name of the organization: JACKIE ROBINSON FOUNDATION INC.

Employer identification number: 13-2896345

ATTACHMENT 3

FORM 990, PART VIII - INVESTMENT INCOME

DESCRIPTION	(A) TOTA REVENUE	(B) RELATED OR EXEMPT REVENUE	(C) UNRELATED BUSINESS REV.	(D EXCLUDED REVENUE
DIVIDENDS & INTEREST FROM SECURITIES	312,876.			312,876.
TOTAL	312,876.			312,876.

JACKIE ROBINSON FOUNDATION, INC.

Financial Statements
Year Ended June 30, 2012
(With Summarized Financial Information for 2011)
With Report of Independent Auditors

JACKIE ROBINSON FOUNDATION, INC.
June 30, 2012
(With Summarized Financial Information for 2011)

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REPORT OF INDEPENDENT AUDITORS

The Board of Directors
Jackie Robinson Foundation, Inc.

We have audited the accompanying statement of financial position of Jackie Robinson Foundation, Inc. (the "Foundation") as of June 30, 2012, and the related statements of activities and of cash flows for the year then ended. These financial statements are the responsibility of the Foundation's management. Our responsibility is to express an opinion on these financial statements based on our audit. The prior year summarized comparative information has been derived from the Foundation's 2011 financial statements and, in our report dated September 13, 2011, we expressed an unqualified opinion on those financial statements.

We conducted our audit in accordance with auditing standards generally accepted in the United States. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. We were not engaged to perform an audit of the Foundation's internal control over financial reporting. Our audit included consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Foundation's internal control over financial reporting. Accordingly, we express no such opinion. An audit also includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, and evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Jackie Robinson Foundation, Inc., as of June 30, 2012, and the changes in its net assets and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States.

Mitchell & Titus, LLP

October 17, 2012

JACKIE ROBINSON FOUNDATION, INC.
Statement of Financial Position
As of June 30, 2012
(With Summarized Financial Information as of June 30, 2011

	2012			2011
	Operating	Endowment	Total	Total
ASSETS				
Cash and cash equivalents (see Note 3)	$ 403,767	$ -	$ 403,767	$ 466,073
Investments (see Note 7)	1,778	9,306,699	9,308,477	9,445,306
Pledges receivable, net (see Note 6)	7,241,380	54,460	7,295,840	7,633,762
Interfund (payable) receivable	(839,587)	839,587	-	-
Other receivables	54,111	19,113	73,224	64,060
Prepaid expenses	45,337	-	45,337	105,003
Inventory	55,468	-	55,468	56,891
Security deposits	44,321	-	44,321	14,321
Property and equipment, net (see Note 4)	3,363,647	-	3,363,647	3,546,572
Total assets	$ 10,370,222	$ 10,219,859	$ 20,590,081	$ 21,331,988
LIABILITIES AND NET ASSETS				
Liabilities				
Accounts payable and accrued expenses	$ 131,089	$ -	$ 131,089	$ 196,266
Advance payable	-	-	-	139,019
Deferred rent obligation (see Note 9)	1,603,337	-	1,603,337	1,165,815
Credit line payable (see Note 8)	4,050,895	-	4,050,895	4,015,260
Total liabilities	5,785,321	-	5,785,321	5,516,360
Net assets (deficit)				
Unrestricted				
Board-designated endowment	-	5,829,707	5,829,707	5,885,325
Undesignated balance	(8,828,051)	-	(8,828,051)	(6,988,602)
Total unrestricted	(8,828,051)	5,829,707	(2,998,344)	(1,103,277)
Temporarily restricted (see Note 11)	13,412,952	4,390,152	17,803,104	16,918,905
Total net assets	4,584,901	10,219,859	14,804,760	15,815,628
Total liabilities and net assets	$ 10,370,222	$ 10,219,859	$ 20,590,081	$ 21,331,988

The accompanying notes are an integral part of these financial statements.

JACKIE ROBINSON FOUNDATION, INC.
Statements of Cash Flows
For the Year Ended June 30, 2012

	2012	2011
CASH FLOWS FROM OPERATING ACTIVITIES		
Change in net assets (deficit)	$ (1,010,868)	$ 665,949
Adjustments to reconcile change in net assets to net cash provided by (used in) operating activities		
Depreciation and amortization	244,926	232,525
Debt finance interest	35,635	39,092
Bad debt	86,157	40,909
Net realized and unrealized loss/(gain) on investments	179,126	(865,814)
Donated securities	-	(12,413)
Decrease/(increase) in pledges receivable	251,765	(168,384)
Increase in interest and other receivables	(9,164)	(24,463)
Decrease/(increase) in prepaid expenses	59,666	(49,509)
Decrease/(increase) in inventory	1,423	(10,206)
(Decrease)/increase in advance payable	(139,019)	66,644
Increase in deferred rent obligation	437,522	127,920
Decrease in accounts payable and accrued expenses	(65,177)	(93,546)
Net cash provided by (used in) operating activities	71,992	(51,296)
CASH FLOWS FROM INVESTING ACTIVITIES		
Proceeds from sale of investments	3,350,424	1,006,544
Purchases of investments	(3,392,721)	(1,245,098)
Purchases of property and equipment	(62,001)	(11,727)
Security deposits (paid) released	(30,000)	30,000
Net cash used in investing activities	(134,298)	(220,281)
Net decrease in cash and cash equivalents	(62,306)	(271,577)
Cash and cash equivalents, beginning of year	466,073	737,650
Cash and cash equivalents, end of year	$ 403,767	$ 466,073
SUPPLEMENTARY DISCLOSURE		
The Foundation received contributions in the form of corporate stocks	$ -	$ 12,413
Cash paid for interest	$ 33,333	$ 36,277

The accompanying notes are an integral part of these financial statements.

NOTE 1 ORGANIZATION AND OPERATIONS

Jackie Robinson Foundation, Inc. (the "Foundation") is a publicly supported, not-for-profit national organization established in 1973. It was founded in commemoration of Jackie Robinson, a superb athlete and a man dedicated to the struggle for social, economic, and political justice for all. Its programs are focused on supplemental education, youth mentoring, and tuition assistance. Additionally, the Foundation serves as an advocate for the rights and interests of minority youth and, in a broader sense, their families and their community.

The Foundation is a public charity exempt from income taxes under Section 501(c)(3) of the Internal Revenue Code (IRC).

NOTE 2 SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

The accompanying financial statements have been prepared using the accrual basis of accounting.

The financial statements are presented in conformity with generally accepted accounting principles in the United States (U.S. GAAP). Accordingly, the Foundation is required to report information regarding its financial position and activities according to three classes of net assets: unrestricted, temporarily restricted, and permanently restricted.

Use of Estimates

The preparation of financial statements in conformity with U. S. GAAP requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

Net Asset Classifications

Resources are reported for accounting purposes into separate classes of net assets based on the existence or absence of donor-imposed restrictions. Therefore, net assets with similar characteristics have been combined into the following categories:

Unrestricted: Net assets that are not subject to donor-imposed stipulations. Unrestricted net assets may be designated for specific purposes by actions on behalf of the Board of Directors or may otherwise be limited by contractual agreements with outside parties. Unrestricted net assets can be utilized to carry out any of the purposes of the Foundation.

NOTE 2 SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES *(continued)*

Net Asset Classifications (*continued*)

Temporarily restricted: Net assets used by the Foundation and subject to donor-imposed stipulations that can be fulfilled by actions of the Foundation pursuant to those stipulations or that expire with the passage of time. These temporarily restricted net assets are designated principally for scholarships and endowed scholarships.

Scholarships contributions are four-year scholarship commitments that donors made to the Foundation payable through one-time or annual contributions. Endowed scholarships contributions are gifts made by donors to fund endowed Jackie Robinson Foundation scholarships and are placed into an investment fund account at the Board of Directors' approval, with scholarships awarded using the returns and or proceeds from the investment of these funds.

Permanently restricted: Net assets subject to donor-imposed stipulations and that can be maintained permanently by the Foundation. At June 30, 2012 and 2011, the Foundation does not have any permanently restricted net assets.

On September 17, 2010, the State of New York enacted the New York Prudent Management of Institutional Funds Act (NYPMIFA), a modified version of the Uniform Prudent Management of Institutional Funds Act, which superseded the State of New York Uniform Management of Institutional Funds Act (the prior law). The Foundation is in the process of evaluating the effect of NYPMIFA on the investment, appropriation, and management of its institutional funds and will establish procedures to comply with its provisions.

Support and Revenue Recognition

Contributions and grants, including promises to give, are recorded at fair value and recognized as revenue when received or pledged unconditionally. Grants and contributions received are recorded as unrestricted, temporarily restricted, or permanently restricted support, depending on the existence and nature of any donor restrictions.

All donor-restricted support is reported as an increase in temporarily or permanently restricted net assets, depending on the nature of the restriction. When a restriction expires (that is, when a stipulated time restriction ends or purpose restriction is accomplished), temporarily restricted net assets are reclassified to unrestricted net assets and reported in the statement of activities as net assets released from restrictions.

NOTE 2 SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES *(continued)*

Contributions and Pledges Receivable

Contributions and pledges receivable are reported at their fair values. The fair value measurements also include consideration of donor's credit risk. An allowance for uncollectible pledges is estimated based on the Foundation's collection history and is recorded as a charge to bad debt and a credit to valuation allowance during the fiscal year when the allowance is determined necessary.

Cash Equivalents

The Foundation considers all highly liquid instruments purchased with a maturity of three months or less to be cash equivalents.

Investments

Investments are carried at the fair value based on quoted market prices or, if donated, at the estimated fair value on the date of the gift. Realized and unrealized gains and losses are included in the statement of activities as increases or decreases in the unrestricted class of net assets, unless donor or relevant laws place temporary or permanent restrictions on these gains and losses. For purposes of determining the gain or loss on a sale, the cost of securities sold is based on the average cost of each security held at the date of sale. Purchases and sales of securities are recorded on a trade date basis.

The Foundation employs the provisions of Financial Accounting Standards Board (FASB) Accounting Standards Codification (ASC) 820-10, *Fair Value Measurements and Disclosures (ASC 820)*. ASC 820 does not require any new fair value measurements but rather eliminates inconsistencies in guidance found in various prior accounting pronouncements. ASC 820 defines fair value, requires expanded disclosures about fair value measurements and establishes a three level hierarchy for fair value measurements based on the observable inputs to the valuation of an assets or liability at the measurement date. Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. The inputs are prioritized according to the valuation techniques used to measure fair value. The highest priority is given to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 inputs), and the lowest priority to measurements involving insignificant unobservable inputs (Level 3 inputs). The three levels are as follows:

NOTE 2 SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES *(continued)*

Investments *(continued)*

Level 1: Quoted prices are available in active markets for identical investments as of the reporting date.

Level 2: Pricing inputs are those other than quoted prices in active markets, which are either directly or indirectly observable as of the reporting date, and fair value is determined through the use of models or other valuation methodologies.

Level 3: Pricing inputs are unobservable and significant to the fair value measurement. The inputs into the determination of fair value require significant management judgment or estimation.

Changes in valuation techniques may result in transfers in or out of an assigned level within the hierarchy.

Investment Income

Realized gains and losses are calculated based on the difference between the cost of the investments and the proceeds received from the sale of the respective investments. Changes in unrealized gains and losses, net, are calculated based on the change in the difference between the cost and fair values of investments at June 30 of the current year compared to the cost and fair values of investments at June 30 of the prior year. Gains and losses on investment transactions are reflected in changes in unrestricted net assets. No investment income pertains to operating investment.

Property and Equipment

Property and equipment are recorded at cost or the fair value at the date of donation. Depreciation of furniture and equipment is provided for on a straight-line basis over the estimated useful lives of the respective assets, while leasehold improvements are amortized over their estimated useful lives or the term of the lease, whichever is shorter.

The Foundation evaluates long-lived assets, which are held for use, for impairment whenever events or circumstances indicate that impairment may exist. An impairment loss is recorded if the net carrying value of the assets exceeds the undiscounted future net operating cash flows attributable to the asset. The impairment loss recognized equals the excess of net carrying value over the related fair value of the assets. Management has determined that no long-lived assets were impaired at June 30, 2012.

NOTE 2 SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES *(continued)*

Inventory

Inventory consists primarily of Jackie Robinson's coins, transit checks, and Jazz Festival merchandise, which are stated at fair value.

Functional Allocation of Expenses

The costs of providing the Foundation's assorted programs and other activities have been summarized on a functional basis in the statement of activities, which includes all expenses incurred during the year. Accordingly, certain costs have been allocated among the programs and supporting services benefited.

In-kind Contributions

In-kind contributions represent donated office space and are reflected in the financial statements at the estimated fair value at the time of donation.

Fundraising Events

Fundraising events revenue is net of direct benefit to donor costs consisting of meals, entertainment and other costs totaling $1,128,591 and $981,244 for the years ended June 30, 2012 and 2011, respectively.

Income Taxes

The Foundation is exempt from federal income taxes under Section 501(a) of the Internal Revenue Code ("IRC") as an organization described in Section 501(c)(3) and accordingly, is exempt from Federal income taxes under Section 501(a) of the Code. It has been classified as a "publicly supported, not-for-profit national organization." Additionally, since the Foundation is publicly supported, contributions to the Foundation qualify for the maximum charitable contribution deduction under the Code. The Foundation is also exempt from New York State and New York City income tax.

NOTE 2 SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES *(continued)*

Uncertain Tax Positions

Accounting principles generally accepted in the U.S. require management to evaluate uncertain tax positions taken by the Foundation. The financial statement effects of a tax position are recognized when the position is more likely than not, based on the technical merits, to be sustained upon examination by the Internal Revenue Service. Management has analyzed the tax positions taken by the Foundation and has concluded that as of June 30, 2012, there are no uncertain positions taken or expected to be taken. The Foundation has recognized no interest or penalties related to uncertain tax positions. The Foundation is subject to routine audits by taxing jurisdictions; however, there are currently no audits for any tax periods in progress. Management believes it is no longer subject to income tax examinations for years prior to 2008.

Summarized Financial Information

The amounts shown for the year ended June 30, 2011, in the accompanying financial statements are summarized totals that were included to provide a basis for comparison with 2012. Accordingly, the 2011 totals are not intended to present all information necessary for a fair presentation in conformity with U.S. GAAP.

NOTE 3 CONCENTRATION OF CREDIT RISK

Financial instruments that potentially subject the Foundation to a concentration of credit risk consist principally of cash and cash equivalents in financial institutions. At June 30, 2012, cash and cash equivalents exceeded federally insured limits. Management regularly monitors the Foundation's cash balances with a view to minimizing its credit risk.

NOTE 5 ENDOWMENT FUND *(continued)*

Return Objectives and Risk Parameters

The Foundation has adopted investment and spending policies for endowment assets that attempt to provide a predictable stream of funding to programs supported by its endowment, while seeking to maintain the purchasing power of the endowment assets. Endowment assets include board-designated funds that the Foundation must retain. Under this policy, as approved by the Board of Directors, the endowment assets are invested in a manner intended to maintain the level of programs and services currently provided while assuming a moderate level of investment risk. The Foundation expects its endowment funds, over time, to provide a rate of return of approximately 4% in excess of the Consumer Price Index annually. Actual returns in any given year may vary from this percentage.

Strategies Employed for Achieving Objectives

To satisfy the long-term rate-of-return objectives, the Foundation relies on a total return strategy in which investment returns are achieved through both capital appreciation (realized and unrealized) and current yield (interest and dividends). The Foundation targets a diversified asset allocation to achieve its long-term return objectives within prudent risk constraints.

Spending Policy and How the Investment Objectives Relate to Spending Policy

The Endowment fund is considered a permanent fund; therefore, the investment objectives require disciplined and consistent management philosophies to accommodate all relevant, reasonable, and probable events. Thus, total rate of return and spending rate objectives are reviewed periodically, consistent with the Foundation's objective to maintain the purchasing power of the current assets and all future contributions.

NOTE 6 CONTRIBUTIONS AND PLEDGES RECEIVABLE

Contributions and pledges receivable consisted of amounts to be received as follows:

	June 30	
	2012	2011
Pledges receivable due less than 1 year	$ 2,543,500	$ 2,608,000
Pledges receivable due from 1-5 years	4,478,000	4,605,000
Pledges receivable after 5 years	1,075,000	1,225,000
	8,096,500	8,438,000
Fair value adjustment	(644,159)	(723,237)
Allowance for uncollectible accounts	(156,501)	(81,001)
Total contributions and pledges receivable, net	$ 7,295,840	$ 7,633,762

Amounts due in more than one year are adjusted to fair value using present value techniques that assume a discount rate of 4% and 3%, in 2012 and 2011, respectively.

The Foundation has a restricted grant totaling $3,000,000, which contains donor conditions based on completion of the museum and education center. Since the grant represents a conditional promise to give, it will not be recorded as contribution revenue until the donor conditions are met. As of June 30, 2012, $1,250,000 of the conditions had been met; accordingly, contributions revenue was recorded in the years the conditions were met.

At June 30, 2012, anticipated cash flows on receipts of all new long-term unconditional promises to give were discounted by an approximate rate of 4%.

NOTE 7 INVESTMENTS

The following valuation methodologies were used for assets measured at fair value:

Investments held by the Foundation at June 30, 2012 and 2011 consisted of the following:

	2012	2011
At fair value		
U.S. government obligations	$ 1,863,409	$ 2,180,542
Corporate stocks	1,778	1,778
Corporate bonds	954,973	564,567
Mutual funds	6,153,331	6,141,050
SPDR exchange traded funds	124,152	116,801
Money market funds	210,834	440,568
Total investments	$ 9,308,477	$ 9,445,306

NOTE 9 COMMITMENTS *(continued)*

Scholarships

The Foundation intends to provide continuing support for recipients of scholarships who demonstrate satisfactory academic progress until completion of their four-year degree. As of June 30, 2012, and 2011, the Foundation estimates that the future aggregate commitment to recipients of $1,723,800 and $1,240,000, respectively.

NOTE 10 RELATED PARTY TRANSACTIONS

The Foundation established an office in Los Angeles, California, as a base for its West Coast operations. A board member provided the office space as an in-kind contribution. The office space has a fair value of $40,000 and $50,000 for the year ended June 30, 2012 and 2011, respectively, which is accounted for as rent expense and contribution revenue in the accompanying financial statements.

NOTE 11 TEMPORARILY RESTRICTED NET ASSETS

Temporarily restricted net assets of $17,803,104 and $16,918,905 at June 30, 2012 and 2011, respectively, are available to support the museum, education, and leadership development program services.

The composition of temporarily restricted net assets at June 30, 2012 and 2011 was as follows:

	2012	2011
Museum	$ 7,675,309	$ 7,675,309
Scholarships	5,737,643	4,820,509
Endowed scholarships	4,390,152	4,423,087
Total temporarily restricted net assets	$ 17,803,104	$ 16,918,905

NOTE 15 SUBSEQUENT EVENTS

The Foundation has evaluated subsequent events through October 17, 2012, the date of the financial statements were approved and available for issuance or disclosure and recognition in the financial statements. Management has determined that no items require disclosure through to the aforementioned date.

Part VIII Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, Gifts, Grants and Other Similar Amounts	1a	Federated campaigns	1a				
	b	Membership dues	1b				
	c	Fundraising events	1c	1,548,815.			
	d	Related organizations	1d				
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	4,434,771.			
	g	Noncash contributions included in lines 1a-1f $					
	h	**Total.** Add lines 1a-1f		5,983,586.			
Program Service Revenue			**Business Code**				
	2a						
	b						
	c						
	d						
	e						
	f	All other program service revenue					
	g	**Total.** Add lines 2a-2f		0			
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts) ATTACHMENT 3		312,876.			312,876.
	4	Income from investment of tax-exempt bond proceeds		0			
	5	Royalties		0			
			(i) Real / (ii) Personal				
	6a	Gross rents					
	b	Less rental expenses					
	c	Rental income or (loss)					
	d	Net rental income or (loss)		0			
			(i) Securities / (ii) Other				
	7a	Gross amount from sales of assets other than inventory	3,350,424.				
	b	Less cost or other basis and sales expenses	3,039,654.				
	c	Gain or (loss)	310,770.				
	d	Net gain or (loss)		310,770.			
	8a	Gross income from fundraising events (not including $ 1,548,815. of contributions reported on line 1c) See Part IV, line 18	a 179,600.				
	b	Less direct expenses	b 599,824.				
	c	Net income or (loss) from fundraising events		-420,224.			
	9a	Gross income from gaming activities See Part IV, line 19	a				
	b	Less direct expenses	b				
	c	Net income or (loss) from gaming activities		0			
	10a	Gross sales of inventory, less returns and allowances	a				
	b	Less cost of goods sold	b				
	c	Net income or (loss) from sales of inventory		0			
	Miscellaneous Revenue		**Business Code**				
	11a	OTHER INCOME	900099	109,963.	109,963.		
	b						
	c						
	d	All other revenue					
	e	**Total.** Add lines 11a-11d		109,963.			
	12	**Total revenue.** See instructions		6,296,971.	109,963.		312,876.

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