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Department of the Treasury Internal Revenue Service

## **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung

benefit trust or private foundation) The organization may have to use a copy of this return to satisfy state reporting requirements OMB No 1545-0047

Open to Public Inspection

A For the 2011 Calendar year, or tax year beginning 001 1, 2011 and ending	<u> </u>	
B Check if applicable applicable ANODERALITY REPORTS AND ON OR MED CHECK	D Employer identific	cation number
NORWALK FEDERATION OF TEACHERS		
Change LOCAL # 1/23, AFT / AFL-CIO	- 00.00	107600
change Doing Business As		107600
return Number and street (or P.O. box it mail is not delivered to street address) Hoom/suite		
lated 5 MOII AVENUE, SUITE #302	203-8	854-4814
LIreturn   City or town, state or country, and ZIP + 4	G Gross receipts \$	<u>1,068,340.</u>
Application NORWALK, CT 06850	H(a) Is this a group re	
F Name and address of principal officer BRUCE LE VINE MELLION	for affiliates?	Yes X No
9 MOTT AVE, SUITE #302, NORWALK, CT 06850	H(b) Are all affiliates incl	
I Tax-exempt status: 501(c)(3) X 501(c) ( 5 ) ◀ (insert no.) 4947(a)(1) or 52	<del></del>	list (see instructions)
J Website: ► N/A	H(c) Group exemption	
	r of formation: 1967 M	State of legal domicile: CT
Part I Summary		
1 Briefly describe the organization's mission or most significant activities THE BETTE		WORKING
CONDITIONS OF MEMBERS IN THE EDUCATION PROFES:  Check this box  fithe organization discontinued its operations or disposed of more Number of voting members of the governing body (Part VI, line 1a)  Number of independent voting members of the governing body (Part VI, line 1b)  Total number of individuals employed in calendar year 2011 (Part V, line 2a)  Total number of volunteers (estimate if necessary)  Total unrelated business revenue from Part VIII, column (C), line 12		
2 Check this box  if the organization discontinued its operations or disposed of more	re than 25% of its net as:	
3 Number of voting members of the governing body (Part VI, line 1a)	3	7
4 Number of independent voting members of the governing body (Part VI, line 1b)	4	0
5 Total number of individuals employed in calendar year 2011 (Part V, line 2a)	5	18
6 Total number of volunteers (estimate if necessary)	6	53
7 a Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
b Net unrelated business taxable income from Form 990-T, line 34	7b	0.
	Prior Year	Current Year
Contributions and grants (Part VIII, line 1h)	955,223.	1,007,834.
9 Program service revenue (Part VIII, line 2g) 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	0.	0.
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	347.	1,477.
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	2,740.	5,460.
12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	958,310.	1,014,771.
13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	300.	600.
14 Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
g 15 Salanes, other compensation, employee benefits (Part IX, column (A), lines 5-10)	226,575.	251,228.
15 Salanes, other compensation, employee benefits (Part IX, column (A), lines 5-10)  16a Professional fundraising fees (Part IX, column (A), line 11e)  b Total fundraising expenses (Part IX, column (D), line 25)  7 Other expenses (Part IX, column (D), line 25)	0.	0.
b Total fundraising expenses (Part IX, column (D), line 25)		
17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	851,222.	729,042.
18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	1 070 007	980,870.
19 Revenue less expenses Subtract line 18 from line 12	2 <119,787.	
≥8 1 1 2013 B	eginning of Current Year	End of Year
20 Total assets (Part X, line 16)	533,254.	565,424.
21 Total liabilities (Part X, line 26)	58,416.	56,685.
20 Total assets (Part X, line 16)  Total liabilities (Part X, line 26)  Net assets or fund balances. Subtract line 21 from line 20	474,838.	508,739.
Part II Signature Block		
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and stater	ments, and to the best of my	knowledge and belief, it is
true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which prepare		
House Same	2/4	113
Sign Signature of officer	Date	
Here HOWIE ZIPERSTEIN, TREASURER		
Type or print name and title		
Print/Type preparer's name PreparAr's signature	Date Check	PTIN
Paid DAHL F. BOWSER ON J. Downer	2/1/13 If self-employed	P01319045
Preparer Firm's name KAHAN, STEIGER & COMPANY, P.C.	Firm's EIN	06-1443759
Use Only Firm's address 1100 SUMMER STREET		
STAMFORD, CT 06905-0227	Phone no. 20	3-327-5717
May the IRS discuss this return with the preparer shown above? (see instructions)		X Yes No
132001 01-23-12 LHA For Paperwork Reduction Act Notice, see the separate instructions.		Form <b>990</b> (2011)

## NORWALK FEDERATION OF TEACHERS

T.OCAT.	#	1723	<b>አ</b> ፔኮጥ	1	AFL-CIO
LICK.AL	#	1/23.	Ari	/	Ard-Cid

06-	61	076	00

Page 2

Pa	rt III Statement of Program Service Accomplishments
	Check if Schedule O contains a response to any question in this Part III
1	Briefly describe the organization's mission.  THE BETTERMENT OF THE WORKING CONDITIONS OF MEMBERS IN THE EDUCATION  DROFF COLON
	PROFESSION.
2	Did the organization undertake any significant program services during the year which were not listed on
	the prior Form 990 or 990-EZ?  If "Yes," describe these new services on Schedule O
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?  Yes X No  If "Yes," describe these changes on Schedule O
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.
4a	(Code) (Expenses \$ 5,800. including grants of \$) (Revenue \$) SCHOLARSHIPS TO STUDENTS AT TWO NORWALK HIGH SCHOOLS, AND AWARDS TO STUDENTS AT ONE ALTERNATIVE HIGH SCHOOL AND FOUR NORWALK MIDDLE SCHOOLS, BASED ON SPECIFIC CRITERIA.
4b	(Code) (Expenses \$ 469,263. including grants of \$) (Revenue \$) DUES PAID TO STATE AND NATIONAL ORGANIZATIONS ON BEHALF OF MEMBERS.
-	
4c	(Code) (Expenses \$ including grants of \$) (Revenue \$)
4d	Other program services (Describe in Schedule O) (Expenses \$ 600 • including grants of \$ ) (Revenue \$ )
40	Total program service expenses 475 , 663.

Form 990 (2011)

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1		X
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	<u> </u>
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5	X	<u> </u>
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X; or provide			
	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent			
	endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, IX, or X			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	Х	
b	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total			
	assets reported in Part X, line 167 If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	X	
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Х	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		X
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI, XII, and XIII	12a		X
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,		1	
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000		ł	
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization			
	or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals		-	
	located outside the United States? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,		1	
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines		1	
	1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		X
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
<b>L</b>	If "Voc" to line 20s, did the exception attach a copy of its sudited financial statements to this ration?	201	T	

21 Dut the organization report more than \$5,000 of grants and other assistance to any government or organization in the United States on Part IX, committed (Fig. *Complete Schedule*). Parts and III  22 Dut the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line ?? If "Yes. Complete Schedule*, Parts I and III  23 Dut the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officient, director, trustees, key employees, and highest compensatiod employees? If "Yes," complete Schedule X I "No", go to Jine 25  24 Dut the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24th inrough 24d and complete Schedule K. If "No", go to Jine 25  25 Dut the organization maintain an secrow account other than a refunding escrow at any time during the year 10 defease any tax-exempt bonds?  26 Dut the organization maintain an secrow account other than a refunding escrow at any time during the year 2  26 Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule I, Part II  27 Is the organization aware that it engaged in an excess benefit transaction with a disqualified person outstanding as of the end of the organizations is year? If "Yes," complete Schedule I, Part IV  28 Was also not to the year unrel or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization is a year? If "Yes," complete Schedule I, Part IV  29 Dut the organization provide a grant or other assistance to an officer, director, trustee, between the year of any of these persons? If "Yes," complete Schedule II, Part IV  29 A cannot yor which a current or former off				Yes	No
22	21	Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the		]	
column (A), line 27 if "Yes," complete Schedule I, Parts I and III 2  Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule I, and If "Yes," talk was issued after December 31, 2002? If "Yes," answer lines 246 through 24d and complete Schedule I, I' I' no', go to line 25  b Old the organization nivest any proceeds of tax-exempt bonds beyond a temporary penid exception?  Did the organization ministrial an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?  24d		United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X
23 Dd the organization answer "Yes" to Part VII, Section A, Inie 3, 4, or 5 about compensation of the organization's current and former officers, directors, furstees, key employees, and highest compensated employees? If "Yes," complete Schedule I and the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No", go to line 25 Dd the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the tast day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No", go to line 25 Dd the organization maintain an escrow account other than a refunding escrow at any time during the year of Did the organization maintain an escrow account other than a refunding escrow at any time during the year? Did the organization axis an "on behalf of" issuer for bonds outstanding at any time during the year? Did the organization axis as no hehalf of" issuer for bonds outstanding at any time during the year? Did the organization aware that it engaged in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I I bis the organization was a that it engaged in an excess benefit transaction with a disqualified person outstanding as of the end of the organizations is as year? If "Yes," complete Schedule L, Part II I 25b I bis the organization part year and that the transaction has not been reported on any of the organization with a disqualified person outstanding as of the end of the organizations is as year? If "Yes," complete Schedule L, Part IV I 25b I bis the organization party to a business transaction with one of the following parties (see Schedule L, Part IV I 25c I I I I I I I I I I I I I I I I I I I	22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX,			
and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J  24 Did the organization have a tax exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24 through 24d and complete Schedule K II "Not," go to line 25  25 b Did the organization invest any proceeds of tax exempt bonds beyond a temporary period exception?  26 Did the organization invest any proceeds of tax exempt bonds beyond a temporary period exception?  26 Did the organization invest any proceeds of tax exempt bonds beyond a temporary period exception?  26 Did the organization invest any proceeds of tax exempt bonds outstanding at any time during the year of the organization and that it engaged in an excess benefit interaction with a disqualfied person during the year?  27 Did the organization aware that the engaged in an excess benefit interaction with a disqualfied person outstanding as of the end of the organization's schedule L, Part I  28 Was a loan to or by a current or former officer, director, fusates, key employee, highly compensated employee, or disqualfied person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part IV  28 Was the organization provide a grant or other assistance to an officer, director, fusates, key employee, bright compensated employee, or disqualfied person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part IV  28 Was the organization aparty to a business transaction with one of the following parties (see Schedule L, Part IV  29 A family member of a current or former officer, director, fusates, or key employee? If "Yes," complete Schedule L, Part IV  29 A family member of a current or former officer, director, fusates, or key employee (or a family member thereof) was an officer, director, fusates, or key employee (or a family member thereof) was an officer, di		•	22		X
Schedule J 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No.", go to line 25	23				
24a Dut the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes, "answer kines 24b through 24d and complete Schedule K if "No", go to kine 25  b Dut the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?  Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?  Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?  24d					
last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K If "No", go to line 25  Did the organization maintain an escrive account other than a refunding escrive at any time during the year? of the organization maintain an escrive account other than a refunding escrive at any time during the year? of the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  did the organization and the second of the organization is an excess benefit transaction with a disqualified person on a proof year, and that the transaction with on any of the organization is proof or any of these persons of the end of the organization's tax year? If "Yes," complete Schedule L, Part II and that the transaction with or or employee or described or employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part IV and the organization provide a grant or other assistance to an officer, director, trustee, key employee or the properties of the organization or employee thereof, a grant selection committee member, or to a 55% controlled entity or any of the properties		• • • • • • • • • • • • • • • • • • • •	23	X	
Schedule K if No., go to line 25  Did the organization invest any proceeds of tax exempt bonds beyond a temporary period exception?  Did the organization invest any proceeds of tax exempt bonds beyond a temporary period exception?  Did the organization invest any proceeds of tax exempt bonds beyond a temporary period exception?  246  Did the organization are at as an "on behalf of" issuer for bonds outstanding at any time during the year?  246  257  Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I I I I I I I I I I I I I I I I I I I	24a				
b Dd the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?  c Dd the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?  d Dd the organization act as an "on behalf of "issuer for bonds outstanding at any time during the year?  24d 25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I 1  b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990 E27 (If "Yes," complete Schedule L, Part I 1  25b Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part I II 1  27 Dd the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part IV 1  28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV 1  29 In the analysis of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 2  29 In the organization receive contributions of art, histonical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule L, Part IV 2  29 In the organization receive empore than 50, 500 on non-cash contributions? If "Yes," complete Schedule II Yes, complete Sched		·	-		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?  24d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  24d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  24d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  24d Did the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization vib a disqualified person in a prior year, and that the transaction has not been reported on any of the organization or ormition of a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part IV instructs or ormition or		•		<del> </del> -	<u>X</u>
any tax-exempt bonds?  d Dd the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule I., Part I  b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule I., Part I  25b Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule I., Part II  25b Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule I., Part III  27 Dd the organization provide a grant or other assistance to an officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule I., Part III  28 Was the organization a party to a business transaction with one of the following parties (see Schedule I., Part IV instructions for applicable filing thresholds, conditions, and exceptions)  a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule I., Part IV  28 A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule I., Part IV  29 Dd the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule II. Part IV  29 Dd the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule II. Part IV  29 Dd the organization on the proper of the proper of transfer more than \$25% of its net assets? If "Yes," complete Schedule II. Part I  29 Dd the organization on	b		24b	<u> </u>	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule I., Part I  b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-E2? If "Yes," complete Schedule I., Part II  25b Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule I., Part II  27	С	- , , , , , , , , , , , , , , , , , , ,			
Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I   25a    1 Is the organization ware that it engaged in an excess benefit transaction with a disqualified person in a pnor year, and that the transaction has not been reported on any of the organization's pnor Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I   25b    28 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II   26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II   27 Was the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part IV   28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV   28 A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV   28 A A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV   28 A A family member thereof) was an officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV   28 A A family member thereof) was an officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV   28 A X   29 Did the organization receive more than \$250,000 in non-cash contributions? If "Yes," complete Schedule R, Part IV   28 A X   29 A X					
b is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a pnor year, and that the transaction has not been reported on any of the organization's pnor Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I 25b 25b 27b 28b 28c			24d		
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a pnor year, and that the transaction has not been reported on any of the organization's pnor Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part II  25b  26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II  27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III  28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)  a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV  b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV  c An entity of which a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV  Did the organization receive more than \$25,000 in non-ash contributions? If "Yes," complete Schedule M  29 X  30 Did the organization receive contributions of art, histonical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M  30 Did the organization receive contributions of art, histonical treasures, or other similar assets, or qualified conservation acrotibutions? If "Yes," complete Schedule N, Part II  31	25a		١.		
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instructions for applicable filing thresholds, conditions, and exceptions)  a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV  b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV  c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or director, trustee, or key employee? If "Yes," complete Schedule L, Part IV  29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M  30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M  30 Did the organization liquidate, terminate, or dissolve and cease operations?  If "Yes," complete Schedule N, Part I  31 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part I  31 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I  32 Did the organization related to any tax-exempt or taxable entity?  If "Yes," complete Schedule R, Part II, III, IV, and V, line 1  33 Did the organization have a controlled entity within the meaning of section 512(b)(13)?  b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2  34 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?  If "Yes," complete Schedule R, Part V, line 2  35 Did the organization complete Schedule R, Part V, line 2  36 Did the organization organizat	28		21		
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33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I  34 Was the organization related to any tax-exempt or taxable entity?  If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1  35 Did the organization have a controlled entity within the meaning of section 512(b)(13)?  b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2  36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?  If "Yes," complete Schedule R, Part V, line 2  36 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI  37 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?  Note, All Form 990 filers are required to complete Schedule O	32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
sections 301.7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I  Was the organization related to any tax-exempt or taxable entity?  If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1  34  X  35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?  b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2  36  Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?  If "Yes," complete Schedule R, Part V, line 2  36  Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI  37  X  38  X  Note. All Form 990 filers are required to complete Schedule O		Schedule N, Part II	_32		X
Was the organization related to any tax-exempt or taxable entity?  If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1  35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?  b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2  36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?  If "Yes," complete Schedule R, Part V, line 2  37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI  38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?  Note, All Form 990 filers are required to complete Schedule O	33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
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Section 50 1(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?  If "Yes," complete Schedule R, Part V, line 2  36  37  Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI  38  Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?  Note. All Form 990 filers are required to complete Schedule O  38  X	b	· · · · · · · · · · · · · · · · · · ·			
If "Yes," complete Schedule R, Part V, line 2  36  37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI  38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?  Note. All Form 990 filers are required to complete Schedule O  38 X	••		35b	Х	
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and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI  38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?  Note. All Form 990 filers are required to complete Schedule O  38 X	27	•	36		
Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?  Note. All Form 990 filers are required to complete Schedule O  38 X	31	· · · · · · · · · · · · · · · · · · ·			v
Note. All Form 990 filers are required to complete Schedule O	35	·	3/		
	<b></b>		20	v	
		- 15-15-15-15-15-15-15-15-15-15-15-15-15-1	_		2011)

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Part V Sta	tements Regarding	Other IRS	Filings an	d Tax Complianc	e

Form 990 (2011)

Check if Schedule O contains a response to any question in this Part V Yes No 0 1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a 0 Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? 10 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, 18 filed for the calendar year ending with or within the year covered by this return b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? X 2b Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) 3a Did the organization have unrelated business gross income of \$1,000 or more during the year? X 3a b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O 3b At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? X 4a **b** If "Yes," enter the name of the foreign country See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? X 5a X b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b c If "Yes," to line 5a or 5b, did the organization file Form 8886-T? 5c Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? X 6а b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6b Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a b If "Yes," did the organization notify the donor of the value of the goods or services provided? 7b Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? X 7c 7d If "Yes," indicate the number of Forms 8282 filed during the year Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7e Х Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f X If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 7h 8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 8 Sponsoring organizations maintaining donor advised funds. Did the organization make any taxable distributions under section 4966? 9a b Did the organization make a distribution to a donor, donor advisor, or related person? 9b Section 501(c)(7) organizations. Enter Initiation fees and capital contributions included on Part VIII, line 12 10a Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b Section 501(c)(12) organizations. Enter. 11 Gross income from members or shareholders 11a Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 11b 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? 13a Note. See the instructions for additional information the organization must report on Schedule O b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 13b c Enter the amount of reserves on hand 13c X Did the organization receive any payments for indoor tanning services during the tax year? 14a b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O 14b

06-6107600

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Page 6

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions

	Check if Schedule O contains a response to any question in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	<b>'</b>		
-	If there are material differences in voting rights among members of the governing body, or if the governing	,		
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O.	2,25		( )
b	Enter the number of voting members included in line 1a, above, who are independent 1b	75	,	1 75
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other		·	l
	officer, director, trustee, or key employee?	2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, or trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		Х
6	Did the organization have members or stockholders?	6	х	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
	more members of the governing body?	7a	x	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
_	persons other than the governing body?	7b	x	
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:	<u> </u>		
а	The governing body?	8a	х	
b	Each committee with authority to act on behalf of the governing body?	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
3	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	ĺ	x
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code )			
	and a second sec		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a	X	
	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
_	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	х	1
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a		Х
	Describe in Schedule O the process, if any, used by the organization to review this Form 990	1		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a		x
ь b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b		_==
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe	<u> </u>		
	in Schedule O how this was done	12c		
13	Did the organization have a written whistleblower policy?	13	х	
14	Did the organization have a written document retention and destruction policy?	14	Х	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	х	
_	Other officers or key employees of the organization	15b	X	
-	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)		_ <b></b> -	
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a		]	
	taxable entity during the year?	16a		х
h	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
_	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ▶CT			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only)	availah	le	
. •	for public inspection. Indicate how you made these available. Check all that apply		-	
	Own website Another's website X Upon request			
19	Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, ar	d finar	ncial	
	statements available to the public during the tax year			
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization.	tion 🕨	•	
_~	HOWIE ZIPERSTEIN - (203)854-4814			
	9 MOTT AVENUE, SUITE #302, NORWALK, CT 06850	-		

LOCAL # 1723, AFT / AFL-CIO

06-6107600

Form 990 (2011) Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors** 

Check if Schedule O contains a response to any question in this Part VII

## Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
  - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order: individual trustees or directors, institutional trustees, officers, key employees; highest compensated employees; and former such persons

(A) Name and Title	(B) Average hours per week	box	(C) Position (do not check more than or box, unless person is both officer and a director/truste			than is bot	h an	( <b>D)</b> Reportable compensation from	(E) Reportable compensation from related	(F) Estimated amount of other
	(describe hours for related organizations in Schedule O)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation from the organization and related organizations
(1) BRUCE LE VINE MELLION	00.00							156 600		
PRESIDENT	80.00	_		X				176,698.	0.	0.
(2) SUE ANN DELONG	15 00			٠,				10 450	•	
1ST VICE PRESIDENT	15.00	<u> </u>		X				18,452.	0.	0.
(3) ELLEN GABER	10.00			v				0 500	0	
2ND VICE PRESIDENT	10.00			X				8,502.	0.	0.
(4) DONNA RASTOCY	12.00			x				5,200.	0.	•
3RD VICE PRESIDENT (5) HOWIE ZIPERSTEIN	12.00			^				٠, ٢, ٢, ٢		0.
TREASURER	15.00			x				10,388.	0.	0.
(6) JAYNE SARDELLA	13.00							10,300.	<del></del> <del></del>	
SECRETARY	6.00			x				6,729.	0.	0.
(7) JOHN ALTIERI						_		<u> </u>		
EXECUTIVE SECRETARY	13.00			х				13,414.	0.	0.

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LOCAL # 1723, AFT / AFL-CIO

rai	Section A. Officers, Directors, Tru	istees, Key Er	nplo	oyee	s, a	nd I	High	<u>est</u>	Compensated Employ	ees (continued)				
	(A)	(B)				C)			(D)	(E)			(F)	
	Name and trtle	Average	(do		Pos heck		than	one	Reportable	Reportable	;	Es	tımate	d
		hours per	box	, unle	ss pe	rson	is bot or/trus	han	compensation	compensation			ount (	of
		week (describe	⊢	~ an			J., a us	<u>,</u>	from	from related			other	4
		hours for	individual trustee or director				_		the organization	organization (W-2/1099-MIS			pensa om the	
		related	0.00	寶			safed		(W-2/1099-MISC)	(44-2/1099-1416	30)		anızatı	
		organizations	Tase	Institutional trustee		8	Highest compensated employee		(11 2 1000 111100)			_	relate	
		in Schedule	qua	uttonia	<u></u>	ogdu	oyee	  -					nizatio	
		O)	ş	Instit	Officer	Key employee	喜	Former				_		
								}						
-														
				<u> </u>										
			<u> </u>	<u> </u>		ļ	-							
			$\vdash$				-							
,														
							┼—	_						
1h	Sub-total				L	L	_	!	239,383.		0.			0.
	Total from continuation sheets to Part VI	I. Section A							0.	<u></u>	0.			0.
	Total (add lines 1b and 1c)	., 0000.					•		239,383.		0.			0.
2	Total number of individuals (including but n	ot limited to th	ose	liste	ed al	bov	e) wł	no re	······	0,000 of reportab	le			
	compensation from the organization													1
													Yes	No
3	Did the organization list any former officer,		ıste	e, ke	y er	mplo	oyee,	or l	highest compensated e	mployee on				
	line 1a? If "Yes," complete Schedule J for s											3		X
4	For any individual listed on line 1a, is the su	•		•					•	the organization		. [		•
_	and related organizations greater than \$15									dual for convec		-4	X	×.
5	Did any person listed on line 1a receive or a rendered to the organization? If "Yes," com							elati	eu organization or indiv	idual for services	'	5	` '	X.
Sect	tion B. Independent Contractors	PICKE CONTROLLI	<u> </u>	J, 31	2011	ة الابس	2011			<u></u>		<u> </u>		<u> </u>
1	Complete this table for your five highest co	mpensated inc	depe	ende	ent c	ont	racto	ors t	hat received more than	\$100,000 of con	npens	ation fi	rom	
	the organization Report compensation for													
	(A)	-14			_				(B)		_	(C		
	Name and business	address	N(	INC	<u> </u>				Description of s	services		omper	nsation	ገ 
								-						
								_						
2	Total number of independent contractors (i	ncluding but g	ot l	mte	d to	tho	se le	l sted	l above) who received n	nore than				-
	\$100,000 of compensation from the organi	_					0							

Part VIII Statement of Revenue Revenue excluded from tax under sections 512, (A) (B) (C) Total revenue Related or Unrelated exempt function business revenue revenue 513, or 514 Gifts, Grants lar Amounts 1 a Federated campaigns 1a 982,834. Membership dues 1b c Fundraising events 1c 25,000 d Related organizations 1d e Government grants (contributions) 1e f All other contributions, gifts, grants, and similar amounts not included above 1f g Noncash contributions included in lines 1a-1f \$\_ 1007834 h Total. Add lines 1a-1f Business Code Program Service f All other program service revenue g Total. Add lines 2a-2f Investment income (including dividends, interest, and 3,046 3,046. other similar amounts) Income from investment of tax-exempt bond proceeds 5 Royalties (i) Real (ii) Personal 6 a Gross rents b Less rental expenses c Rental income or (loss) d Net rental income or (loss) 7 a Gross amount from sales of (i) Securities (ii) Other 52,000. assets other than inventory b Less: cost or other basis 53,150. 419 and sales expenses <1,150. <419 c Gain or (loss) <1,569. d Net gain or (loss) 8 a Gross income from fundraising events (not Other Revenue including \$ contributions reported on line 1c). See Part IV, line 18 b Less direct expenses c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 b Less direct expenses c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances b Less cost of goods sold Net income or (loss) from sales of inventory Miscellaneous Revenue **Business Code** 5,460. 5,460 11 a SEE SCHEDULE 900099 d All other revenue 5,460. Total. Add lines 11a-11d

1014771.

3,891

0.

3,046. Form 990 (2011)

Total revenue. See instructions.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)

	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and	600.	600.		
_	organizations in the United States See Part IV, line 21	000.	600.		,
2	Grants and other assistance to individuals in				•
2	the United States See Part IV, line 22			,	,
3	Grants and other assistance to governments, organizations, and individuals outside the			,	c°
	United States. See Part IV, lines 15 and 16			4	
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
•	trustees, and key employees	213,166.		213,166.	
6	Compensation not included above, to disqualified	00 / 2000			· · ·
-	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	20,873.		20,873.	
8	Pension plan accruals and contributions (include				<del></del>
	section 401(k) and section 403(b) employer contributions)				<del></del>
9	Other employee benefits				
10	Payroll taxes	17,189.		17,189.	
11	Fees for services (non-employees)				
а	Management				
b	Legal	32,333.		32,333.	
С	Accounting	14,915.		14,915.	
d	Lobbying				
e	Professional fundraising services. See Part IV, line 17				
f	Investment management fees	1 052		1 052	
. g	Other	1,852.		1,852.	
12 13	Advertising and promotion  Office expenses	5,775.		5,775.	
14	Information technology	- 3,113.		<u> </u>	
15	Royalties				
16	Occupancy	7,266.		7,266.	
17	Travel	11,166.		11,166.	<del></del>
18	Payments of travel or entertainment expenses				
-	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	43,478.		43,478.	
20	Interest	12.		12.	
21	Payments to affiliates	469,263.	469,263.		
22	Depreciation, depletion, and amortization	6,059.		6,059.	
23	Insurance				*
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
а	SEE ITEMS IN SCHEDULE O	131,123.		131,123.	
b	SCHOLARSHIP AWARDS	5,800.	5,800.		
С					<del></del>
d					
	All other expenses	000 050	455 660	FAE 007	
25	Total functional expenses. Add lines 1 through 24e	980,870.	475,663.	505,207.	0
26	Joint costs Complete this line only if the organization	ľ			
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				Form <b>990</b> (2011

Form 990 (2011)
Part X Balance Sheet

Pa	rt X	Balance Sheet				
				(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing			1	
	2	Savings and temporary cash investments		134,510.	2	150,545.
	3	Pledges and grants receivable, net		8,333.	3	4,167.
	4	Accounts receivable, net			4	
	5	Receivables from current and former officers, di	rectors, trustees, key	,	,	
		employees, and highest compensated employee			1	·
	l	of Schedule L	·		5	, , ,
	6	Receivables from other disqualified persons (as	defined under section			,
		4958(f)(1)), persons described in section 4958(c)		,		,
		employers and sponsoring organizations of sect	· · · · · -	. *		3
		employees' beneficiary organizations (see instru	* * * * * * * * * * * * * * * * * * * *	,	6	
ets	7	Notes and loans receivable, net	3.0.1.0,		7	
Assets	8	Inventories for sale or use	!		8	· . <u></u>
⋖	9	Prepaid expenses and deferred charges	1	220.	9	220.
	10a		1 1	220.	9	220.
	IVa	basis Complete Part VI of Schedule D	10a 251,162.			
	h	•	10a 251,162. 10b 43,673.	202,903.	40-	207 400
	b	Less accumulated depreciation	106 43,073.	95,510.	10c	207,489.
	11	Investments - publicly traded securities		33,310.	11	115,503.
	12	Investments - other securities See Part IV, line 1	ŀ		12	
	13	Investments - program-related See Part IV, line	''		13	
	14	Intangible assets	01 770	14	07 500	
	15	Other assets See Part IV, line 11		91,778.	15	87,500.
	16	Total assets. Add lines 1 through 15 (must equa	at line 34)	533,254.	16	565,424.
	17	Accounts payable and accrued expenses	54,028.	17	56,048.	
	18	Grants payable		18		
	19	Deferred revenue			19	
	20	Tax-exempt bond liabilities			20	
ies	21	Escrow or custodial account liability Complete F			21	
Ħ	22	Payables to current and former officers, director				
Liabilities		highest compensated employees, and disqualific	ed persons Complete Part II	•		
_		of Schedule L			22	
	23	Secured mortgages and notes payable to unrela	,		23	·-·
	24	Unsecured notes and loans payable to unrelated	· •		24	
	25	Other liabilities (including federal income tax, pay	ables to related third			
		parties, and other liabilities not included on lines	17-24) Complete Part X of			
		Schedule D		4,388.	25	637.
	26	Total liabilities. Add lines 17 through 25		58,416.	26	56,685.
		Organizations that follow SFAS 117, check he	re 🕨 🔛 and complete			
Ses		lines 27 through 29, and lines 33 and 34.				
auc	27	Unrestricted net assets			27	
Bal	28	Temporanly restricted net assets			28	
Ę.	29	Permanently restricted net assets			29	
Ξ		Organizations that do not follow SFAS 117, ch	neck here 🕨 🐰 and			
ō		complete lines 30 through 34.				
ets	30	Capital stock or trust principal, or current funds	L	474,838.	30	508,739.
188	31	Paid-in or capital surplus, or land, building, or eq	uipment fund	0.	31	0.
Net Assets or Fund Balances	32	Retained earnings, endowment, accumulated inc	come, or other funds	0.	32	0.
Z	33	Total net assets or fund balances		474,838.	33	508,739.
	34	Total liabilities and net assets/fund balances		533,254.	34	565,424.

Form **990** (2011)

NORWALK FEDERATION OF TEACHERS

or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	1990 (2011) LOCAL # 1/23, AFT / AFL-CIO	<u>06</u> -	-6107600	Pa	<u>ige 12</u>
Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response to any question in this Part XI				
_		1 1	4 04		
1	Total revenue (must equal Part VIII, column (A), line 12)	_1	1,01		
2	Total expenses (must equal Part IX, column (A), line 25)	2			70.
3	Revenue less expenses Subtract line 2 from line 1	3			01.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	47	<u>4,8</u>	<u> 38.</u>
5	Other changes in net assets or fund balances (explain in Schedule O)	5			0.
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	508	8,7	<u> 39.</u>
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response to any question in this Part XII				
				Yes	No
1	Accounting method used to prepare the Form 990 Cash X Accrual Other				1
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	0			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a	X	}
b	Were the organization's financial statements audited by an independent accountant?		2b		X
C	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of th	e audıt	,		
	review, or compilation of its financial statements and selection of an independent accountant?		2c	X	
	If the organization changed either its oversight process or selection process during the tax year, explain in Sch	edule (	).		
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issue	d on a			
	separate basis, consolidated basis, or both				
	X Separate basis Consolidated basis Both consolidated and separate basis		li		
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sii	ngle Au	dıt		
	Act and OMB Circular A-133?		3a		х
h	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requi	red au	d4		Ι"

Form **990** (2011)

## **SCHEDULE C** (Form 990 or 990-EZ)

## **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No 1545-0047

Open to Public . Inspection

Department of the Treasury Internal Revenue Service

► Complete if the organization is described below. ► Attach to Form 990 or Form 990-EZ. See separate instructions.

If the organization answered "Yes" to Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below. Do not complete Part I-B
- Section 527 organizations. Complete Part I-A only.

If the organization answered "Yes" to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)). Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)). Complete Part II-B. Do not complete Part II-A

	organization answered "Yes" to ection 501(c)(4), (5), or (6) organiza		y Tax), or Form 990-E	Z, Part V, line 35c (Proxy	Tax), then
		FEDERATION OF T	EACHERS	Em	oloyer identification number
	LOCAL #	1723, AFT / AFL	-CIO		06-6107600
Part	I-A Complete if the or	ganization is exempt und	der section 501(c	) or is a section 527	organization.
2 F	Provide a description of the organi Political expenditures Polunteer hours	zation's direct and indirect politic	cal campaign activities		\$
Part	I-B Complete if the or	ganization is exempt und	der section 501(c	)(3).	
	inter the amount of any excise tax			<del></del>	\$
2 E	nter the amount of any excise tax	incurred by organization manag	ers under section 495		\$
3 lf	the organization incurred a section	on 4955 tax, did it file Form 4720	for this year?		Yes No
4a V	Vas a correction made?				Yes No
	"Yes," describe in Part IV				7
Pan	I-C Complete if the or	ganization is exempt und	der section 501(c	), except section 501	(c)(3).
9 3 T 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	inter the amount of the filing organizempt function activities of all exempt function expenditures ne 17b of the filing organization file Formatter the names, addresses and enade payments. For each organization ontributions received that were prolitical action committee (PAC). If	a Add lines 1 and 2 Enter here and 1120-POL for this year?  Imployer identification number (Eletion listed, enter the amount participation and directly delivered to	and on Form 1120-PO IN) of all section 527 p id from the filing organ a separate political org	L,  political organizations to whitization's funds. Also enter to ganization, such as a separation, such as a separation.	Yes No
	(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds if none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2011

## NORWALK FEDERATION OF TEACHERS

Schedule C (Form 990 or 990-EZ) 2011			L-CIO	06-	<u>6107600 Page 2</u>
Part II-A Complete if the org		mpt under section	n 501(c)(3) and fil	ed Form 5768	
(election under sec	tion 501(h)).				
A Check 🕨 🔛 if the filing organiza	ation belongs to an aff	filiated group (and list ii	n Part IV each affiliated	group member's nar	me, address, EIN,
. <del></del>	re of excess lobbying	expenditures)			
B Check 🕨 🔛 if the filing organiza	ition checked box A a	and "limited control" pro	ovisions apply		
Limi	its on Lobbying Expe	enditures		(a) Filing	(b) Affiliated group
		unts paid or incurred.	)	organızatıon's totals	totals
1a Total lobbying expenditures to infl	uence public opinion	(grass roots lobbying)			
b Total lobbying expenditures to infl	~	dy (direct lobbying)			
c Total lobbying expenditures (add I	•			<del></del>	<del></del>
d Other exempt purpose expenditur	es		ļ		
e Total exempt purpose expenditure	•	•			<u></u>
f Lobbying nontaxable amount. Ent	er the amount from th	e following table in bot	h columns		
If the amount on line 1e, column (a)	or (b) is: The lot	obying nontaxable am	ount is:		
Not over \$500,000	20% of	the amount on line 1e			,
Over \$500,000 but not over \$1,00	0,000 \$100,0	00 plus 15% of the exc	ess over \$500,000		
Over \$1,000,000 but not over \$1,5	500,000 \$175,0	00 plus 10% of the exc	ess over \$1,000,000.	· **	
Over \$1,500,000 but not over \$17	,000,000 \$225,0	00 plus 5% of the exce	ss over \$1,500,000		.
Over \$17,000,000	\$1,000	,000			1
·				· · · · · · · · · · · · · · · · · · ·	
g Grassroots nontaxable amount (er	nter 25% of line 1f)			W	
h Subtract line 1g from line 1a If zer	o or less, enter -0-				
i Subtract line 1f from line 1c If zero	o or less, enter -0-				
j If there is an amount other than ze	ero on either line 1h or	line 1i, did the organiz	ation file Form 4720		
reporting section 4911 tax for this	year?	******	· = ·		Yes No
	4-Year Av	eraging Period Under	Section 501(h)		
		• •	n do not have to comp		
<u> </u>		<del> </del>	es 2a through 2f on pa	ge 4.)	
	Lobbying Expe	nditures During 4-Yes	ar Averaging Period		
Calendar year (or fiscal year beginning in)	(a) 2008	(ь) 2009	(c) 2010	( <b>d)</b> 2011	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount					
(150% of line 2a, column(e))					
c Total lobbying expenditures					
					1
d Grassroots nontaxable amount					
e Grassroots ceiling amount					
(150% of line 2d, column (e))					
<del></del>					
f Grassroots lobbying expenditures	<u></u>				

Schedule C (Form 990 or 990-EZ) 2011

## NORWALK FEDERATION OF TEACHERS

Schedule C (Form 990 or 990-EZ) 2011 LOCAL # 1723, AFT / AFL-CIO 06-6107600 Page 3

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For e	ach "Yes" response to lines 1a through 1i below, provide in Part IV a detailed description	(a	)	(k	<b>)</b>
of the	e lobbying activity	Yes	No	Amo	ount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of		,		,
b	Volunteers? Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? Media advertisements?				
ب 5	•				
d	Mailings to members, legislators, or the public?				
	Publications, or published or broadcast statements?  Grants to other organizations for lobbying purposes?				
	Direct contact with legislators, their staffs, government officials, or a legislative body?				
g	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?				
	Other activities?				<del></del>
':	Total Add lines 1c through 1i				
-	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?				
	If "Yes," enter the amount of any tax incurred under section 4912				
	If "Yes," enter the amount of any tax incurred by organization managers under section 4912	٠			
	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?				
	t III-A Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6).	ion 501(c)	(5), or se	ction	
	30 ((0)(0)			Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?		1		X
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?		2	Х	Λ
3	Did the organization agree to carry over lobbying and political expenditures from the prior year?		2		Х
	t III-B Complete if the organization is exempt under section 501(c)(4), sect	ion 501(c)	5), or se	ction	
•	501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."				e 3, is
1	Dues, assessments and similar amounts from members		1		
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political	tical			
	expenses for which the section 527(f) tax was paid).				
а	Current year		2a		
b	Carryover from last year		2b		
С	Total		2c		-
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues		3		
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the ex	cess			•
	does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and	political			
	expenditure next year?	•	4		
5	Taxable amount of lobbying and political expenditures (see instructions)		5		
Par					
Comp	<b>IV</b> Supplemental Information  Diete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4; Part I-C, line 5, F art for any additional information	Part II-A, and I	Part II-B, Iır	e 1 Also, o	complete

## **SCHEDULE D**

(Form 990)

Department of the Treasury Internal Revenue Service

## **Supplemental Financial Statements**

➤ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ➤ Attach to Form 990. ➤ See separate instructions. 2011
Open to Public Inspection

Name of the organization

NORWALK FEDERATION OF TEACHERS

LOCAL # 1723, AFT / AFL-CIO

Employer identification number

Pa	rt I Organizations Maintaining Donor Advise	/ AFL-CIU	06-610/600
Pa			Accounts. Complete if the
	organization answered "Yes" to Form 990, Part IV, lin		
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in	writing that the assets held in donor advised fu	ınds
	are the organization's property, subject to the organization's	exclusive legal control?	Yes No
6	Did the organization inform all grantees, donors, and donor a	dvisors in writing that grant funds can be used	d only
	for charitable purposes and not for the benefit of the donor of	or donor advisor, or for any other purpose conf	erring
	impermissible private benefit?		Yes No
Pa	rt II Conservation Easements. Complete if the or	ganization answered "Yes" to Form 990, Part I	V, line 7
1	Purpose(s) of conservation easements held by the organizat		
	Preservation of land for public use (e.g., recreation or e		ally important land area
	Protection of natural habitat	Preservation of a certified	
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a quali	fied conservation contribution in the form of a	conservation easement on the last
	day of the tax year.		
	,		Held at the End of the Tax Year
а	Total number of conservation easements		2a
b	Total acreage restricted by conservation easements	•	2b
c	Number of conservation easements on a certified historic str	ucture included in (a)	2c
d	Number of conservation easements included in (c) acquired	• •	
•	listed in the National Register	and of those, and not on a motorio directore	2d
3	Number of conservation easements modified, transferred, re	leased extinguished or terminated by the orga	<del></del>
•	year ▶	is a continuous of the continuous by the organic	anization daming the tax
4	Number of states where property subject to conservation ea	sement is located	
5	Does the organization have a written policy regarding the pe		
-	violations, and enforcement of the conservation easements :	• • • •	Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting,		· · · · · ·
7	Amount of expenses incurred in monitoring, inspecting, and	-	·
8	Does each conservation easement reported on line 2(d) above		
•	and section 170(h)(4)(B)(ii)?		Yes No
9	In Part XIV, describe how the organization reports conservat	on easements in its revenue and expense stat.	
•	include, if applicable, the text of the footnote to the organiza		
	conservation easements		againzation o accounting for
Pai	t III Organizations Maintaining Collections o	f Art, Historical Treasures, or Other	Similar Assets.
	Complete if the organization answered "Yes" to Form		
1a	If the organization elected, as permitted under SFAS 116 (AS		and balance sheet works of art
	historical treasures, or other similar assets held for public ext		
	the text of the footnote to its financial statements that descri		, passes services, provides, in vital account,
b	If the organization elected, as permitted under SFAS 116 (AS		halance sheet works of art, historical
-	treasures, or other similar assets held for public exhibition, e		
	relating to these items:	duction, or recourse in talk localities of passes	or tion, provide and londwing amounts
	(i) Revenues included in Form 990, Part VIII, line 1		<b>▶</b> \$
	(ii) Assets included in Form 990, Part X	•	► \$ ► \$
2	If the organization received or held works of art, historical tre	asures or other similar assets for financial asin	provide
~	the following amounts required to be reported under SFAS 1	_	i, provide
а	Revenues included in Form 990, Part VIII, line 1	TO POO 300) Telating to these items.	▶ ¢
	Assets included in Form 990, Part X		•
D	Asserts included in Form 330, Fall A	•	<b>~</b> • ———

## NORWALK FEDERATION OF TEACHERS

		<u>1723, AFT</u>							<u>.07600</u>	
Pai	t III Organizations Maintaining C	collections of A	rt, His	torical Tr	easures, c	or Other	r Simil	ar Asse	ts (contin	ued)
3	Using the organization's acquisition, accessi	on, and other record	ds, chec	k any of the	following tha	t are a sig	nıficant	use of its	collection	rtems
	(check all that apply)									
а	Public exhibition	ď	, <u> </u>	Loan or exc	hange progra	ams				
b	Scholarly research	•	, 🗀	Other						
c	Preservation for future generations									
4	Provide a description of the organization's co	ollections and expla	in how t	hey further t	he organizati	on's exem	pt purpo	ose in Par	t XIV	
5	During the year, did the organization solicit o	r receive donations	of art, h	istorical trea	sures, or othe	er sımılar a	assets		_	
	to be sold to raise funds rather than to be ma								Yes	No.
Pa	t IV Escrow and Custodial Arran		ete if th	e organizatio	on answered '	"Yes" to F	orm 990	, Part IV,	line 9, or	
	reported an amount on Form 990, Par	rt X, line 21.								
1a	Is the organization an agent, trustee, custod	an or other intermed	diary for	contribution	ns or other as	sets not II	ncluded		_	
	on Form 990, Part X?								Yes	No
b	If "Yes," explain the arrangement in Part XIV	and complete the fo	ollowing	table						
									Amount	
С	Beginning balance						1c			
d	Additions during the year						1d			
е	Distributions during the year	•					1e			
f	Ending balance						1f			
	Did the organization include an amount on Fe	orm 990, Part X, line	217					L.	_ Yes	└─ No
	If "Yes," explain the arrangement in Part XIV									
Pai	t V Endowment Funds. Complete	f the organization ar			T K					
	,	(a) Current year	(b) F	Pnor year	(c) Two year	s back (	<b>1)</b> Three y	ears back	(e) Four y	ears back
1a	Beginning of year balance			<del></del>						
b	Contributions				<del></del>					
С	Net investment earnings, gains, and losses									
d	Grants or scholarships									
е	Other expenditures for facilities									
	and programs									
f	Administrative expenses				<del></del>					
g	End of year balance				<u> </u>				-	
2	Provide the estimated percentage of the curr	•		g, column (a	a)) held as					
а	Board designated or quasi-endowment		_%							
b	Permanent endowment >	%								
С	Temporarily restricted endowment	%								
	The percentages in lines 2a, 2b, and 2c should be a sh	·								
3a	Are there endowment funds not in the posse	ssion of the organiz	ation th	at are held a	and administer	red for the	e organiz	ation		<del></del>
	by:									es No
	(i) unrelated organizations	•				•			3a(i)	<del></del>
	(ii) related organizations					•			3a(ii)	<del></del> -
	If "Yes" to 3a(ii), are the related organizations								3b	
4	Describe in Part XIV the intended uses of the				· · <del></del> -					
Pai	t VI   Land, Buildings, and Equipm	·	-	i				<del></del>		
	Description of property	(a) Cost or o basis (investi		1 ''	or other		cumulate	a	(d) Book v	alue
	l and	Dasis (IIIVesti	nent)		(other)	depr	eciation		111	CEA
	Land				4,650.		11 04	01		<u>,650.</u>
	Buildings	-		8	6,400.		11,9	ο T •	/4	<u>,419.</u>
	Leasehold improvements									
	Equipment			<del></del>	0 112		21 6	-	1.0	420
	Other (Colored (d)		V		0,112.		31,69	74.		420.
<u>ı otal</u>	. Add lines 1a through 1e (Column (d) must e	quai ⊢orm 990, Part	x, colui	mn (B), line 1	IU(C).)					<u>,489.</u>

Schedule D (Form 990) 2011

Schedule D (Form 990) 2011 LOCAL # 173  Part VII Investments - Other Securities. S	23 , AFT / AFL- ee Form 990, Part X, line 12	CIO	06-610	07600 Page
(a) Description of security or category	(b) Book value		c) Method of valuation:	-
(including name of security)	(b) book value	Cost	or end-of-year market val	ue 
(1) Financial derivatives				
(2) Closely-held equity interests				<del></del>
(3) Other(A)	<del> </del>			·
(B)				
(C)				
(D)				-,
(E)				
(F)				
(G)				
(H)				
(I)  Total. (Col (b) must equal Form 990, Part X, col (B) line 12.)				· · · · · · · · · · · · · · · · · · ·
Part VIII Investments - Program Related.	See Form 990 Part X line 1	3		
(a) Description of investment type	(b) Book value	(	c) Method of valuation. or end-of-year market val	ue
(2)				
(3)				
(4)				
(5)				
(6)			<del>-</del>	
(9)	<del> </del>	<del></del>		
(10)				
Total. (Col (b) must equal Form 990, Part X, col (B) line 13.)				
Part IX Other Assets. See Form 990, Part X, line (a	e 15 ) Description		(k	o) Book value
(1) MISCELLANEOUS RECEIVABLES	S			87,500
(2)	<del></del>			
(3)				·= ·
(4)	· ·			
<u>(5)</u> (6)				
(7)				
(8)				
(9)				
(10)				
Total. (Column (b) must equal Form 990, Part X, col (B) line  Part X Other Liabilities. See Form 990, Part X			<b>&gt;</b>	87,500
1. (a) Description of liability	·	(b) Book value		
(1) Federal income taxes				
(2) DUE TO EMPLOYEE		637.		
(3)	<del></del>			
(4)				
(5)				
(6)				
(9)	<del></del>			
(10)				
(11)				
Total. (Column (b) must equal Form 990, Part X, col (B) lirr FIN 48 (ASC 740) Footnote in Part XIV, provide the text of the footnote	ne 25)	637.		
2. FIN 48 (ASC 740).	to the organization's financial staten	nerus that reports the organizat	uon s nability for uncertain tax pos	suons under
132053 01-23-12			Schedule I	O (Form 990) 201

NORWALK FEDERATION OF TEACHERS

	dule D (Form 990) 2011 LOCAL # 1/23, AFT / AFL-CIO		. d Finan	-:-! (			6107	600	Page 4
Par	t XI Reconciliation of Change in Net Assets from Form 990 to	Audit	ea Finan	iciai S	tate	ment	:S		•
1	Total revenue (Form 990, Part VIII, column (A), line 12)			1					_
2	Total expenses (Form 990, Part IX, column (A), line 25)			2		_		<del></del>	<del></del> .
3	Excess or (deficit) for the year. Subtract line 2 from line 1			3		_			-
4	Net unrealized gains (losses) on investments			4					
5	Donated services and use of facilities			5		-			
6	Investment expenses			6					
7	Prior period adjustments			7					
8	Other (Describe in Part XIV)			8					
9	Total adjustments (net) Add lines 4 through 8			9					
10 Dar	Excess or (deficit) for the year per audited financial statements Combine lines 3 and t XII Reconciliation of Revenue per Audited Financial Statement		th Dovo	10	or D	atum			
		112 441	IIII NEVE	nue p	ei ne				
1	Total revenue, gains, and other support per audited financial statements				}	_1			
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12	ا م ا							
а	Net unrealized gains on investments	2a	-						
b	Donated services and use of facilities	2b				•			
C	Recoveries of prior year grants	2c							
d	Other (Describe in Part XIV)	2d				_			
_	Add lines 2a through 2d			•	-	2e	<del></del>	<del></del>	
3	Subtract line 2e from line 1				-	3	<del></del>		
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1	1 1				1			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a							
þ	Other (Describe in Part XIV.)	4b							
c	Add lines 4a and 4b  Tatal revenue Add lines 2 and 4a (This must asked Form 900 Part I line 12)				-	4c			
5 Par	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)  t XIII Reconciliation of Expenses per Audited Financial Stateme	nts W	/ith Expe	nses	per		m		
1	Total expenses and losses per audited financial statements		Title Estpe		<del>                                      </del>	1	•••		
· 2	Amounts included on line 1 but not on Form 990, Part IX, line 25				ŀ	-			
- а	Donated services and use of facilities	2a				,			
ь	Prior year adjustments	2b							
c	Other losses	2c				ŀ			
d	Other (Describe in Part XIV)	2d							
	Add lines 2a through 2d					2e			
3	Subtract line 2e from line 1				Ī	3			
4	Amounts included on Form 990, Part IX, line 25, but not on line 1				Ī				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a							
b	Other (Describe in Part XIV)	4b							
С	Add lines 4a and 4b					4c			
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)					5			
Par	t XIV Supplemental Information								
	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, e 2, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also comple								Part
		<del></del>							<del></del>
									<del></del>
									-

## SCHEDULE J (Form'990)

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

 Complete if the organization answered "Yes" to Form 990, Part IV, line 23. OMB No 1545-0047

Open to Public

Department of the Treasury
Internal Revenue Service
Name of the organization

NORWALK FEDERATION OF TEACHERS

LOCAL # 1723, AFT / AFL-CIO

06-6107600

**Employer identification number** 

**Questions Regarding Compensation** Part I Yes No ta Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items First-class or charter travel Housing allowance or residence for personal use Travel for companions Payments for business use of personal residence Tax indemnification and gross-up payments Health or social club dues or initiation fees Discretionary spending account Personal services (e.g., maid, chauffeur, chef) b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain 1b Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a? Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director. Explain in Part III. Compensation committee Written employment contract Independent compensation consultant Compensation survey or study Form 990 of other organizations X Approval by the board or compensation committee During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization Receive a severance payment or change-of-control payment? Participate in, or receive payment from, a supplemental nonqualified retirement plan? 4b c Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of The organization? 5a Any related organization? 5b If "Yes" to line 5a or 5b, describe in Part III. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of The organization? 6a Any related organization? 6b If "Yes" to line 6a or 6b, describe in Part III. 7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III 7 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53 4958-4(a)(3)? If "Yes," describe in Part III 8 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Regulations section 53.4958-6(c)?

Schedule J (Form 990) 2011

Schedule J (Form 990) 2011

06-6107600

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(I)-(III) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of	(B) Breakdown of W-2 and/or 1099-MISC compensation	SC compensation	(C)	( <u>0</u> )	(E)	(F)
(A) Name		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	Hetirement and other deferred compensation	Nontaxable benefits	lotal of columns (B)(i)-(D)	Compensation reported as deferred in prior Form 990
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Schedule J (Form 990) 2011

## SCHEDULE O

Department of the Treasury

Internal Revenue Service

132211 01-23-12

(Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

2011
Open to Public Inspection

Name of the organization

NORWALK FEDERATION OF TEACHERS LOCAL # 1723, AFT / AFL-CIO

Employer identification number 06-6107600

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:
CHARITABLE CONTRIBUTIONS TO :
A)SILVERMAN SCHOOL OF ARTS \$ 200.00
B)NORWALK HOUSING AUTHORITY \$ 400.00
EXPENSES \$ 600. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0.
FORM 990, PART VI, SECTION A, LINE 6: THE FEDERATION HAS APPROXIMATELY
1,200 DUES PAYING MEMBERS.
FORM 990, PART VI, SECTION A, LINE 7A: THE FEDERATION'S APPROXIMATE 1,200
MEMBERS HAVE THE RIGHT TO PARTICPATE IN THE ELECTION OF THE MEMBERS OF THE
GOVERNING BOARD.
FORM 990, PART VI, SECTION A, LINE 7B: THE FEDERATION'S APPROXIMATE 1,200
MEMBERS HAVE THE RIGHT TO PARTICIPATE IN THE VOTING TO APPROVE ANY
SIGNIFICANT DECISIONS OF THE GOVERNING BOARD.
FORM 990, PART VI, SECTION B, LINE 11: A COPY OF FORM 990 IS PROVIDED TO
THE NFT PRESIDENT, BRUCE LE VINE MELLION, AND TO THE NFT TREASURER, HOWIE
ZIPERSTEIN, TO REVIEW AND APPROVE ALL DISCLOSURES AND FINANCIAL INFORMATION
REPORTED ON THE FORM.
FORM 990, PART VI, SECTION B, LINE 15: THE FEDERATION HAS A BUDGET
COMMITTEE THAT APPROVES THE COMPENSATION AMOUNTS PROPOSED BY THE TREASURER,
AND THE GENERAL MEMBERSHIP VOTES ON THE FINAL APPROVAL OF SUCH AMOUNTS.  LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule O (Form 990 or 990-EZ) (2011)

Name of the organization NORWALK FEDERATION OF TEACHERS  LOCAL # 1723, AFT / AFL-CIO	Employer identification number 06-6107600
FORM 990, PART VI, SECTION C, LINE 18: UPON REQUEST ORGATION 990 AVAILABLE FOR THE PUBLIC INSPECTION.	
FORM 990, PART VI, SECTION C, LINE 19: UPON REQUEST ORGA	ANIZATION MAKES ITS
GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FO	ORM 990 AVAILABLE TO
THE PUBLIC.	
FORM 990, PART VIII, LINE 11A	
AMOUNTS REPORTED ON PART VIII , LINE 11A CONSISTS OF THE	FOLLOWING:
A) CONTRIBUTIONS FOR SCHOLARSHIP FUND \$ 4,800	
B) MISCELLANEOUS INCOME - NEWSLETTER ADS 660	
TOTAL \$ 5,460	
FORM 990, PART IX, LINE 24	
AMOUNTS REPORTED ON PART IX, LINE 24 CONSIST OF THE FOLI	LOWING ITEMS:
A) NEGOIATION & ARBITRATION EXPENSES	\$ 40,666
B) OFFICER'S SALARY REIMB. TO BOARD OF ED	75,716
C) LIFE INS. BENEFIT PMTS TO DECEASED MEMBERS	4,000
D) TELEPHONE EXPENSE	7,642
E) INSURANCE - GENERAL	969
F) DUES & SUBSCRIPTIONS	1,036
G) MISCELLANEOUS EXPENSES	160
H) PERSONAL PROPERTY TAX	334
I) SEVERANCE BENEFIT PAYMENTS	600
TOTAL 132212	\$ 131,123
132212 01-23-12 Sch	nedule O (Form 990 or 990-EZ) (2011)

Ships 2011 A, 35, 36, or 37. Open to Public Inspection	Employer identifi.		(d) (f) (f) Total income End-of-year assets Direct controlling							ie organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt	
Y Unrelated Partner: o Form 990, Part IV, line 33, 3 ➤ See separate instructions.		answered "Yes" to Form 990, Part IV, line 33)	(c) Legal domicile (state or	foreign country)					-	red "Yes" to Form 990, Part IV	
Related Organizations and Unrelated Partnerships  ► Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.  ► Attach to Form 990.	ATION OF TEACHERS AFT / AFL-CIO		(b) Primary activity							ons (Complete if the organization answer	.:
SCHEDULE R (Form 990)  Complete complet	tion NORWALK FEDER? LOCAL # 1723,	Identification of Disregarded Entitles (Complete if the organization	(a) Name, address, and EIN	of disregarded entity						Identification of Related Tax-Exempt Organizations (Complete if the organizations during the tax year)	

(a)	( <u>o</u> )	(၁)	Đ	e)	Ε	6)	_
Name, address, and EIN	Primary activity	Legal domicile (state or	Exempt Code	Public charity	Direct controlling	Section 512(b)(13)	2(b)(13) Ilad
of related organization		foreign country)	section	status (if section	entity	entity?	٧2
				501(c)(3))		Yes	N <sub>o</sub>
AMERICAN FEDERATION OF TEACHERS, AFL-CIO -							
36-0725240, 555 NEW JERSEY AVE, N.W.	NATIONAL ORGANIZATION FOR						
WASHINGTON, DC 20001	FEACHERS UNIONS		501(C)(5)				×
	<u></u>						
						_	
For Paperwork Reduction Act Notice, see the Instructions for Form 990.	ns for Form 990.				Schedule R (Form 990) 2011	Form 990	) 2011

FEDERATION OF TEACHERS NORWALK LOCAL Schedule R (Form 990) 2011

AFL-CIO 1723, AFT

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.) Part III

Page 2

06-6107600

General or Percentage managing ownership 3 Yes Code V UBI amount in box no 20 of Schedule L K-1 (Form 1065) y Ξ ate allocations? Yes No Disproportion-Ξ Share of end-of-year assets **B** Share of total income Predominant income (related, unrelated, excluded from tax under sections 512-514) **e** (d)
| Direct controlling entity (c)
Legal
domicile
(state or
foreign Primary activity 9 Name, address, and EIN of related organization

Identification of Related Organizations Taxable as a Corporation or Trust (Complete of the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year) Part IV

	£	Percentage ownership					-				_
	(6)	Share of end-of-year assets									
	9	Share of total									_
	(e)	Type of entity (C corp, S corp, or trust)									_
	(g)	Direct controlling Type of entity (C corp., S corp., or trust)									
	<u></u>	Legal domicite (state or foreign country)			-						
	<b>(</b> 2)	Primary activity									
organizations treated as a corporation of treat coming the tank year.	(a)	Name, address, and EIN of related organization									

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Schedule R (Form 990) 2011

# Schedule R (Form 990) 2011 LOCAL # 1723, AFT / AFL-CIO

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Part V Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, 35a, or 36)

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.				Yes	No.
1 During the tax year, did the organization engage in any of the following transactior	ns with one or more re	transactions with one or more related organizations listed in Parts II-IV?	in Parts II-IV?		_
a Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity				1a	×
<b>b</b> Gift, grant, or capital contribution to related organization(s)				<del>1</del>	×
c Gift, grant, or capital contribution from related organization(s)				1c X	
d Loans or loan guarantees to or for related organization(s)				19	×
e Loans or loan guarantees by related organization(s)				<b>1</b>	×
				-	:
f Sale of assets to related organization(s)				<b>=</b>	×
g Purchase of assets from related organization(s)				19	×
h Exchange of assets with related organization(s)				<b>1</b>	×
i Lease of facilities, equipment, or other assets to related organization(s)				=	×
(a) make a manage backelor among absence works was decompositive and black long and the second of th				;	· >
J Lease of facilities, equipment, of other assets from related organization (s)	(a)dolparido			= ;	4 >
	anization(s)			<b>≚</b> ∓	< ×
m Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	tion(s)			Ę	×
n Sharing of paid employees with related organization(s)				£	×
o Bombi ireament neid to related organization(s) for expenses				Ç	<b>&gt;</b>
o Reimbursement paid by related organization(s) for expenses				5 5	×
				2	4
<ul> <li>q Other transfer of cash or property to related organization(s)</li> <li>r Other transfer of cash or property from related organization(s)</li> </ul>				, 타	××
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds	who must complete the	is line, including covered	relationships and transaction thresholds		
(a) Name of other organization	(b) Transaction type (a-r)	(c) Amount involved	(d) Method of determining amount involved		!
AMERICAN FEDERATION OF TEACHERS - CT:	U	25,000.	25,000.CASH RECEIVED		
(2)					
(3)					
(4)					
(5)					•
(9)					<b>!</b>
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06-6107600

NORWALK FEDERATION OF TEACHERS LOCAL # 1723, AFT / AFL-CIO

Schedule R (Form 990) 2011

Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

m = 1	I	ı	1	ı	ı	)	ı	1
(h)								i
(k) rcent vners							-	
<u>6</u> 6		-						
(j) General or managing partner? Yes No							-	
Gen Par Ye:								
BI XX 2( K-1(5)							-	
(i) e V-U r in bo edule n 106							•	
Sche								
ame (								
(h) Disproportionate aliocations? Yes No								
Disp tio		_						_
				:				
(g) Share of end-of-year assets								
(g) Share of nd-of-yea assets								
Sign								
_ o_ e								
(f) Share of total income								
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(c)(3)			_					
(e) Are all Are all 501(c)(3) 0005 4) Yes No								
Predominant income partiers sec (related, unrelated, excluded from tlax under section 512-514) yes No								
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(c) gal domic ate or fore country)								
(c) Legal domicile (state or foreign country)								
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(a) Name, address, and EIN of entity								
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					$  \   \   \  $			

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Schedule R (Form 990) 2011

## NORWALK FEDERATION OF TEACHERS 06-6107600 Page 5 LOCAL # 1723, AFT / AFL-CIO Schedule R (Form 990) 2011 Part VII | Supplemental Information Complete this part to provide additional information for responses to questions on Schedule R (see instructions)

2011 DEPRECIATION AND AMORTIZATION REPORT FORM 990 PAGE 10

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Asset No	Description	Date Acquired	Method	Life	Se o	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
	MANAGEMENT AND GENERAL						,					
11	11COMPUTER DESK	052489SL		7.00	16	139.		,	139.	139.		0
17	17FURNITURE AND CHAIR	CHAIR022290SL		7.00	16	250.		-	250.	250.	•	0
18	18CHAIR	121989SL		7.00	16	162.			162.	162.		0
19	19COMPUTER TABLES	053190SL		7.00	16	435.			435.	435.		0
21	21DESK CHAIR	080790SL		7.00	16	269.			269.	269.	,	0
22	22PICTURES FRAMES	TS060880		7.00	16	978.			978.	978.		0
25	25COMPUTER FURNITURE	0109918	SL	7,000	16	826.	٠.	, ,	826.	826.		0
29	29POSTAGE SCALE	0924918	SL	7.00	16	110.	3	•	110.	110.		0
32	32TABLE	031292SL		7.00	16	324.	<	,	324.	324.		<b>,</b>
33	33TABLE	041092SL		7.00	16	157.	•		157.	157.		0
35	35FURNITURE	032692EL		7.00	16	229.			229.	229.		0
46	46TYPE TABLE	020294SL		7.00	16	38.			38.	38.		0
54	54CHAIR	082495SL		7.00	16	217.			217.	217.	,	0
5.6	5 edesk	110995SL		7.00	16	1,023.			1,023.	1,023.		0
57	57FILE CABINET	112795SL		7.00	16	87.	-	<b>'</b> .	87.	87.	, ,	0
28	58DESK	122195SL		7.00	16	1,357.			1,357.	1,357.		0
61	61ELECTRIC STAPLER	030696 <u>8</u> 1		7.00	16	100.	/		100.	100.		0

(D) - Asset disposed

# 2011 DEPRECIATION AND AMORTIZATION REPORT FORM 990 PAGE 10

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Paralle   Para
Page
Part Description         Date Date Date Date Date Date Date Date
Part Description         Description         Acquired Acquired         Life Acas Acas Acas Acas Acas Acas Acas Acas
65FAX/PHONE 070296SL 5.00 16 937. 67DESK/SHELVES 100296SL 5.00 16 934. 70DESK/SHELVES 100296SL 7.00 16 1,962. 71(D)HARD DRIVE 101197SL 5.00 16 653. 73DESK CHAIRE 040198SL 5.00 16 422. 74(D)FAX MACHINE 010298SL 7.00 16 422. 75(D)FAX MACHINE 010799SL 5.00 16 422. 76(D)FAX MACHINE 09019SL 5.00 16 2,345. 81(D)FAX MACHINE 090199SL 5.00 16 149. 82(D)FAX MACHINE 090199SL 5.00 16 149. 82(D)FAX MACHINE 090199SL 5.00 16 16 5,695. 81(D)FAX MACHINE 090199SL 5.00 16 16 5,695. 83MACHINES 09080OSL 5.00 16 106. 87(D)PRINTER O20201SL 5.00 16 166. 87(D)PRINTER FAX 09080OSL 5.00 16 166. 87(D)PRINTER O20201SL 5.00 16 349. 88MACHINES 051701SL 5.00 16 2,873. 93(D)PRINTER O70901SL 5.00 16 2,873. 94(D)PRINTER O70901SL 5.00 16 516.
6 SFAX/PHONE 070296SL 5.00 16 937. 6 7(D) COMPUTER 040997SL 5.00 16 934. 7 ODESK/SHELVES 100296SL 7.00 16 1,962. 7 (D) HARD DRIVE 101197SL 5.00 16 653. 7 3DESK CHAIR 040198SL 5.00 16 422. 7 5(D) FAX MACHINE 010799SL 5.00 16 422. 7 5(D) FAX MACHINE 090199SL 5.00 16 4404. 8 1(D) FAX MACHINE 090199SL 5.00 16 149. 8 2(D) FAX MACHINE 090199SL 5.00 16 149. 8 3 MACHINES 09080SL 5.00 16 166. 8 3 MACHINES 020201SL 5.00 16 166. 8 7 (D) PRINTER FAX 09080SL 5.00 16 166. 8 8 MACHINES 021201SL 5.00 16 166. 8 7 (D) PRINTER FAX 09080SL 5.00 16 166. 8 8 MACHINES 021201SL 5.00 16 349. 9 3 (D) PRINTER FAX 09010SL 5.00 16 3.00. 9 3 (D) PRINTER FAX 05110SL 5.00 16 3.00. 9 3 (D) PRINTER FAX 05110SL 5.00 16 5.873. 9 4 (D) PRINTER FAX 05101SL 5.00 16 5.873.
65FAX/PHONE         Date of Cost Of Gasss         Method         Lufe         Lune Cost Of Gasss         Unadquisted Cost Of Gasss         Cost Of Gasss         Unadquisted Cost Of Cost Of Cost Of Gasss         Unadquisted Gas Of Cost Of Cost Of
Date   Description   Acquired   Method   Life
65FAX / PHONE 67 (D) COMPUTER 70DESK / SHELVES 71 (D) HARD DRIVE 72FAX MACHINE 75 (D) FAX MACHINE 82 (D) FAX MACHINE 83 (D) FAX MACHINE 84 (D) FAX MACHINE 85 (D) FAX AND PRINTER 86 (D) FAX MACHINE 87 (D) FAX MACHINE 88 (D) FAX MACHINE 89 (D) FAX MACHINE 80 (D) PRINTER 80 (D) P
Description   Date
65FAX/PHONE 67(D)COMPUTER 70DESK/SHELVES 71(D)HARD DRIVE 72FAX MACHINE 72FAX MACHINE 72FAX MACHINE 75(D)FAX MACHINE 76(D)FAX MACHINE 77 (D)FAX MACHINE 82(D)FAX MACHINE 82(D)FAX MACHINE 82(D)FAX MACHINE 82(D)FAX MACHINE 83MACHINES 83MACHINES 86FAX MACHINE 86FAX MACHINE 86FAX MACHINE 86FAX MACHINE 87(D)PRINTER 88MACHINES 93(D)DELL COMPUTER 93(D)PRINTER 95FURNITURE 95FURNITURE
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(D) - Asset disposed

# 2011 DEPRECIATION AND AMORTIZATION REPORT FORM 990 PAGE 10

990

Current Year Deduction	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.
Current Sec 179		,								ŭ						,		3
Accumulated Depreciation	1,094.	625.	500.	372.	1,501.	1,267.	586.	1,666.	662.	451.	1,895.	871.	4,770.	206.	477.	375.	184.	1,282.
Basis For Depreciation	1,094.	625.	500.	372.	1,501.	1,267.	586.	1,666.	662.	451.	1,895.	871.	4,770.	206.	477.	375.	184.	1,282.
Reduction In Basis								<i>y</i>						,		<u> </u>		
Bus % Excl				-		`		•								`		
Unadjusted Cost Or Basis	1,094.	625.	500.	372.	1,501.	1,267.	586.	1,666.	662.	451.	1,895.	871.	4,770.	206.	477.	375.	184.	1,282.
No No	16	16	16	16	16	16	16	16	16	16	16	16	16	16	16	16	16	16
Life	5.00	5.00	5.00	5.00	5.00	7.00	5.00	5.00	5.00	5.00	7.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00
Method	SL	SIL	SSL	SSI	SSL	SSL	SEL	SSL	SSL	SSL	IST	IST	1ST	ısı	ISI	SL	SSL	SSL
Date Acquired	052402SL	072695SL	101402SL	050703SL	051403SL	052203SL	061403SL	071403SL	090203EL	092503	010704SL	022404SL	050704SL	052704SL	007100	090804SL	090105SL	120705SL
Description	96(D)DELL COMPUTER	97FAX MACHINE	99(D)HP PRINTER	101(D)HP PRINTER	102(D)GATEWAY LAPTOP	103OFFICE FURNITURE	104(D)HP PRINTER	105(D)DELL COMPUTER	106(D)CANON COPIER	108SCANNER (N. JESSUP)092503SL	FILE CABINEI (NFT 1090FFICE)	11.	(2) 3(2)	114COFFEE MAKERS (2)	ద	(D)FKINTEK - FAA (J. ALTIERI) (D)COMDIMED DEIMMED	DELONG)	(J. ALTIERI)
Asset No	96	97	66	101	102	103	104	105	106	108	109	110	113	114	116	117	120	121

128102 05-01-11

(D) - Asset disposed

Current Year Deduction	0.	.0	0	47.	47.	13.	16.	2,141.	74.	0	376.	381.	367.	122.	43.	21.	1,281.	35.
Current Sec 179		-									ı							,
Accumulated Depreciation	440.	200.	671.	224.	220.	138.	143.	9,456.	308.	. ,	1,408.	1,429.	1,347.	427.	133.	65.	2,135.	44.
Basis For Depreciation	440.	200.	671.	331.	331.	150.	158.	83,500.	2,900.	114,650.	1,878.	1,906.	1,837.	1,830.	215.	106.	6,405.	246.
Reduction In Basis						·	,	•							,			
Bus % Excl	,			*				-		-	ď				•			``
Unadjusted Cost Or Basis	440.	200.	671.	331.	331.	150.	158.	83,500.	2,900.	114,650.	1,878.	1,906.	1,837.	1,830.	215.	106.	6,405.	246.
S	16	16	16	16	16	16	16	16	16		16	16	16	16	16	16	16	16
Life	5.00	5.00	5.00	7.00	7.00	5.00	5.00	39.001	39.001		5.00	5.00	5.00	15.001	5.00	5.00	5.00	7.00
Method	SL	SL	SL	SL	SL	SL	SL	SL	SL	<u> </u>	$_{ m S\Gamma}$	SL	SL	SL	SL	SL	SL	SL
Date Acquired	020806SL	042606SL	050306SL	090506S	111606SL	120206SL	010607SL	050907	050907 <mark>s</mark> r	050907L	100507SL	100607SL	110707	011908SL	061208	062308SL	103009SL	040110SL
Description	PUTER (P.	125GABER)	(S. DELONG)	FURNITURE )	S FORNITORE	CELECTRIC DRILL)	RY VACCUM	302	- MOIT AVENOR GE UNIT #S-7		MELLION)	(NORWALK OFFICE)	COMPUTER	139UNIT (NORWALK OFFICO11	rek (D.	(D)HARD DRIVE (E. GABER)	KEROX OFFICE)	FURNITURE (SUE 145DELONG)
Asset No	122	125	126	128	130	131	132	133	134	135	136	137	138	139	140	141	144	145

(D) - Asset disposed

# 2011 DEPRECIATION AND AMORTIZATION REPORT FORM 990 PAGE 10

990

Current Year Deduction	30.	30.	40.	51.	38.	20.	179.		. 80	18.	158.	0	0.	0 ,	141.	.40	143.	5.
Current Sec 179		4				~ *	,			, , ,			,		,	4	ş.,	,* ,
Accumulated Depreciation	37.	55.	57.	55.	41.	20.	134.	56.	47.	7,	13.	-	,			,		
Basis For Depreciation	149.	150.	283.	355.	264.	101.	895.	476.	563.	.125.	1,103.	1,776.	3,500.	1,726.	848	340.	1,720.	425.
Reduction In Basis		,				-		,	*			,		* */		,	;	
Bus % Excl		`,	,	,			ï			· ;	٠	,		,		,		y.5
Unadjusted Cost Or Basis	149.	150.	283.	355.	264.	101.	895.	476.	563.	125.	1,103.	1,776.	3,500.	1,726.	848.	340.	1,720.	425.
Line	16	16	16	16	16	16	16	16	16	16	16	16	16	16	16	16	16	16
Life	5.00	5.00	7.00	7.00	7.00	5.00	5.00	5.00	7.00	7.00	7.00	5.00	2.00	5.00	5.00	5.00	5.00	7.00
Method	SL	SL	SL	SL	SL	SL	USI OSI	SL	SL	SL	SL	SL	SL	SL	SI	1SL	SL	SL
Date Acquired	041610SL	081909SL	012510SL	051710SL	051710SL	071610SL	092010	120710SL	120110SL	012511SL	060411SL	062612SL	062612SL	BRUCE062612SL	090211SL	112111	020312SL	052812SL
Description	(D)CELL PHONE - 146(ELLEN GABER)	148COFFEE MACHINE	ب ا	FRAMING FOR OFFICE	151BOOKCASE - OFFICE	152(D)FAX MACHINE	153INK DRUM		155CABINETS	156PICTURES FRAMES	157PICTURES FRAMES	158BRUCE	159NORWALK OFFICE	160DELL LAPTOP - BRUCE	161JANET SELL	162HARD DRIVE - BRUCE	163 IMAC - DON KEHOE	REFRICE 164NORWALK OFFICE
Asset	146	148	149	150	151	152	153	154	155	156	157	158	159	160	161	162	163	164

128102 05-01-11

(D) - Asset disposed

Current Year Deduction	9	21.	6,059.	6,059.		,	· ,				
Current Sec 179			0	0		· .	\$ -	,,		,	**
Accumulated Depreciation			63,646.	63,646.			*			3	
Basis For Depreciation	477.	250.	277,616.	277,616.			a (	0			
Reduction In Basis			0.	.0		×		•			
Bus % Excl		•									•
Unadjusted Cost Or Basis	477.	250.	277,616.	277,616.				,			
N S S S	16	16									
Life	7.00	7.00					,	< `	:		,
Method	2SL	1SL		`	,		ţ				
Date Acquired	060512	112911									
Description	WALK	E & E	A A P	GRAND TOTAL AGE 10 DEPR							
Asset No	165	166									

(D) - Asset disposed

\* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

Name(s) shown on return

**Depreciation and Amortization** (Including Information on Listed Property)

990

OMB No 1545-0172

Department of the Treasury Internal Revenue Service (99)

▶ See separate instructions.

► Attach to your tax return. Business or activity to which this form relates Identifying number

	RWALK FEDERATION OF LAL # 1723, AFT / A		3	FOR	M 990 1	PAGE 10		06-6107600
Par	t I Election To Expense Certain Prop	erty Under Section 1	79 Note: If you h	nave any list	ed property,	complete Part	V before yo	
1 N	faximum amount (see instructions)					•	1	500,000.
	otal cost of section 179 property place	ced in service (see	nstructions)				2	
	hreshold cost of section 179 propert	•	•				3	2,000,000.
	eduction in limitation Subtract line 3	•		D-			4	
_	ollar limitation for tax year Subtract line 4 from lin		•		instructions		5	
6	(a) Description of p			(b) Cost (busine		(c) Electe	d cost	*
								,
			-					
								3
7 L	sted property Enter the amount fror	n line 29			7			•
	otal elected cost of section 179 prop		s ın column (c), I	ines 6 and	7		8	
	entative deduction Enter the smalle	-					9	
<b>10</b> C	arryover of disallowed deduction from	m line 13 of your 2	010 Form 4562		•		10	
	usiness income limitation. Enter the	•		ss than zer	o) or line 5		11	
<b>12</b> S	ection 179 expense deduction Add	lines 9 and 10, bu	t do not enter m	ore than lin	é 11		12	
	arryover of disallowed deduction to 2	•			▶ 13			,
	Do not use Part II or Part III below fo							
Par	t II Special Depreciation Allow	ance and Other D	epreciation (De	o not includ	le listed prop	erty)		
14 S	pecial depreciation allowance for qua	alified property (ot	her than listed p	roperty) pla	ced in service	e during		
	ne tax year			. ,,,		J	14	
15 P	roperty subject to section 168(f)(1) el	lection					15	
	other depreciation (including ACRS)						16	6,059.
Par	t III MACRS Depreciation (Do n	ot include listed p	roperty ) (See in	structions)				<u> </u>
	ACRS deductions for assets placed you are electing to group any assets placed in se	rvice during the tax year	into one or more gen	pefore 2011	unts, check here		17	
	Section B - Assets		1		Ising the Ge	neral Deprecia	ation Syste	em
	(a) Classification of property	(b) Month and year placed in service	(c) Basis for de (business/inves only - see inst	tment use	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a	3-year property							
<u>b</u>	5-year property							
C	7-year property							·
d_	10-year property							- <u>-</u>
e_	15-year property							
f_	20-year property	_						
g	25-year property				25 yrs		S/L	
h	Residential rental property	/			27.5 yrs	MM	S/L	
		/	ļ		27.5 yrs	MM	S/L	
i	Nonresidential real property	/			39 yrs	MM	S/L	
		/	<u> </u>	<u>_</u>		MM	S/L	<del></del>
	Section C - Assets	Placed in Service	During 2011 T	ax Year Us	ing the Alte	rnative Deprec	1	tem
<u>20a</u>	Class life	_					S/L	
<u> </u>	12-year		<u> </u>		12 yrs		S/L	
C	40-year	/	<u>L </u>		40 yrs	MM	S/L	
Par	<del></del>					-	+ 1	· · · · · · · · · · · · · · · · · · ·
	isted property. Enter amount from lin						21	
	otal. Add amounts from line 12, lines	•			•			C 050
	nter here and on the appropriate line	•	•	•	ions - see ins	tr	22	6,059.
	or assets shown above and placed in		e current year, e	enter the			1	
116251 11-21-	ortion of the basis attributable to sec 11 LHA For Paperwork Reductio		congrate inch	uctions	23			Form <b>4562</b> (2011)
11-21-	11 - white rapel work neutrill		separate mistr	ひしいいける.				1 (1111 <b>4502</b> (2011)

Form 4562 (2011)

LOCAL # 1723, AFT / AFL-CIO

06-6107600 Page 2

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation	
amusement)	n, or

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable

	Section A	Depreciation	on and Other	Informs	tion (C	ution	· See the	netau	ctions for	limite for	nassano	ner suto	mobiles			
24	Do you have evidence to s						Yes							Yes	7 No.	
<u> </u>	(a) Type of property (list vehicles first)	(a) (b) (c) Type of property pleased in		/ t 01	(d) Cost or		(e) Basis for depreciation (business/investment use only)		(f) Becovery	/ Me			(h) eciation uction	Ele sectio	Yes No (i) Elected section 179 cost	
<u></u>	Special depreciation allo	owance for q	ualified listed	property	/ placed	ın ser	vice duri	ng the 1	tax year a	nd					<del></del>	
	used more than 50% in	a qualified b	usiness use								25			-	,	
<u>26</u>	Property used more tha	n 50% ın a q	ualified busir	ness use												
				%												
				%												
				%										ļ		
27	Property used 50% or le	ess in a quali	fied business	use.					·							
				%						S/L -						
				%						S/L ·	S/L ·					
			%						S/L-				,			
28	Add amounts in column	(h), lines 25	through 27	Enter her	e and or	ı lıne 2	1, page	1			28				,	
29	Add amounts in column	(i), line 26. E	nter here and	on line								29				
				Section I	B - Infor	matio	n on Us	e of Ve	hicles				•			
If y	mplete this section for ve ou provided vehicles to y se vehicles								-				ing this :	section fo	or	
30	otal business/investment miles driven during the			(a) Vehicle		v	(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
	year (do not include comm	ar ( <b>do not</b> include commuting miles)										1				
31	Total commuting miles of															
32	Total other personal (noncommuting) miles driven															
33	Total miles driven during	the year						ĺ								
	Add lines 30 through 32				r					-				ļ.,		
34	Was the vehicle availab	le for person	al use	Yes	No	Yes	No	Ye	s No	Yes	No	Yes	No	Yes	No	
	during off-duty hours?  5 Was the vehicle used primarily by a more			<b></b>	ļ	<u> </u>	_	_	1	-	<del></del>	<u> </u>				
35			more													
	than 5% owner or related person?			-	ļ	<u> </u>		-	_	1	ļ		ļ. <u>.</u>			
36	Is another vehicle availa use?	ble for perso	onal													
		Section C	- Questions	for Empl	loyers W	/ho Pr	ovide V	ehicles	for Use t	y Their	Employ	ees				
	swer these questions to one or the control of the c	determine if y	you meet an o	exception	to com	pleting	Section	B for v	vehicles u	sed by e	mployee	s who a	re not m	ore than	5%	
		Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your									Yes	No				
38	Do you maintain a writte		-	-				•			your					
	employees? See the ins			-		ficers,	director	s, or 19	% or more	owners						
	Do you treat all use of ve	•				_									<del> </del> -	
40	Do you provide more that		-			intorm	ation fro	m your	employee	s about						
	the use of the vehicles,							٠_	•	•		••		-	<del> </del>	
41	Do you meet the require		= -									•			Ь	
Б	Note: If your answer to 3	37, 38, 39, 4	U, or 41 is "Ye	es," do no	ot compi	ete Se	ection B	tor the	covered v	ehicles.	-		<u> </u>			
LE		(a) (b) (c) (d) (e)										(6)	<u></u>			
						Amortiz	ortizable mount		Code section		Amortization period or percentage		(f) Amortization for this year			
<u>42</u>	Amortization of costs th	at begins du	nng your 201	1 tax yea	ar.											
		<del></del>		· · · · · · · · · · · · · · · · · · ·	ļ <u>.</u>								•			
				• • • • • • • • • • • • • • • • • • • •	L				,							
43	Amortization of costs th	at began bet	fore your 201	1 tax yea	ır						•	43				
44	Total. Add amounts in o	olumn (f) Se	e the instruc	tions for	where to	repor	t					44				

## Form **8868**

(Rev January 2012)
Department of the Treasury
Internal Revenue Service

## Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

• If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box

OMB No 1545-1709

Form 8868 (Rev 1-2012)

 $\triangleright X$ 

 If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form). Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868. Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs gov/efile and click on e-file for Charities & Nonprofits. Automatic 3-Month Extension of Time. Only submit original (no copies needed). A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part Lonly All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns Type or Name of exempt organization or other filer, see instructions Employer identification number (EIN) or NORWALK FEDERATION OF TEACHERS print LOCAL # 1723, AFT / AFL-CIO 06-6107600 File by the Number, street, and room or suite no. If a P.O. box, see instructions. Social security number (SSN) due date for filing your 9 MOTT AVENUE, SUITE #302 return See instructions City, town or post office, state, and ZIP code. For a foreign address, see instructions NORWALK, CT 06850 0 1 Enter the Return code for the return that this application is for (file a separate application for each return) **Application** Return **Application** Return Is For Code Is For Code Form 990-T (corporation) Form 990 01 07 Form 1041-A Form 990-BL 02 08 Form 990-EZ 01 Form 4720 09 Form 990-PF 04 Form 5227 10 Form 990-T (sec 401(a) or 408(a) trust) Form 6069 05 11 Form 990-T (trust other than above) 06 Form 8870 12 HOWIE ZIPERSTEIN The books are in the care of ▶ 9 MOTT AVENUE, SUITE #302 - NORWALK, CT 06850 Telephone No  $\triangleright$  (203)854-4814 FAX No. If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this . If it is for part of the group, check this box 🕨 🔲 and attach a list with the names and EINs of all members the extension is for I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until FEBRUARY 15, 2013 , to file the exempt organization return for the organization named above. The extension is for the organization's return for: calendar year \_\_\_ ► X tax year beginning JUL 1, 2011 , and ending JUN 30, 2012 if the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return \_\_\_ Change in accounting period If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and b estimated tax payments made. Include any pnor year overpayment allowed as a credit. 3b Balance due. Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.