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## Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)

2011

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements

**A** For the 2011 calendar year, or tax year beginning 7/01, 2011, and ending 6/30, 2012

**B** Check if applicable:  
☐ Address change  
☐ Name change  
☐ Initial return  
☐ Terminated  
☐ Amended return  
☐ Application pending

**C** Society for the Increase of the Ministry  
924 Farmington Avenue # 100  
West Hartford, CT 06107

**D** Employer identification number 06-6053077

**E** Telephone number (860) 233-1732

**G** Gross receipts \$ 1,298,829.

**F** Name and address of principal officer: Same As C Above

**H(a)** Is this a group return for affiliates? ☐ Yes ☒ No  
**H(b)** Are all affiliates included? ☐ Yes ☐ No  
 If 'No,' attach a list (see instructions)

**I** Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) ( ) (insert no.) ☐ 4947(a)(1) or ☐ 527

**J** Website: www.simministry.org

**K** Form of organization: ☐ Corporation ☐ Trust ☐ Association ☒ Other

**L** Year of formation 1857

**M** State of legal domicile CT

## Part I Summary

**1** Briefly describe the organization's mission or most significant activities: SIM provides scholarships for seminarians studying for ministry within the Episcopal Church.

**2** Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets

<b>3</b> Number of voting members of the governing body (Part VI, line 1a)	3	19
<b>4</b> Number of independent voting members of the governing body (Part VI, line 1b)	4	19
<b>5</b> Total number of individuals employed in calendar year 2011 (Part V, line 2a)	5	3
<b>6</b> Total number of volunteers (estimate if necessary)	6	25
<b>7a</b> Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
<b>7b</b> Net unrelated business taxable income from Form 990-T, line 34	7b	0.

	Prior Year	Current Year
<b>8</b> Contributions and grants (Part VIII, line 1h)	156,324.	201,879.
<b>9</b> Program service revenue (Part VIII, line 2g)		
<b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d)	177,660.	157,730.
<b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	8,572.	9,057.
<b>12</b> Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	342,556.	368,666.
<b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1-3)	247,700.	249,945.
<b>14</b> Benefits paid to or for members (Part IX, column (A), line 4)		
<b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	230,827.	240,215.
<b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e)		
<b>b</b> Total fundraising expenses (Part IX, column (D), line 25)	94,087.	
<b>17</b> Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	135,105.	134,350.
<b>18</b> Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	613,632.	624,510.
<b>19</b> Revenue less expenses. Subtract line 18 from line 12	-271,076.	-255,844.
<b>20</b> Total assets (Part X, line 16)	Beginning of Current Year 3,996,020.	End of Year 3,547,847.
<b>21</b> Total liabilities (Part X, line 26)	7,065.	2,686.
<b>22</b> Net assets or fund balances. Subtract line 21 from line 20	3,988,955.	3,545,161.

## Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature of officer: Thomas Moore III  
Date: Dec 17, 2012  
Title: Executive Direc

**Paid Preparer Use Only**

Print/Type preparer's name: Michael D. Lynch  
Preparer's signature: [Signature]  
Date: 12-13-12  
Check ☐ if self-employed PTIN: P00971497

Firm's name: KIRCALDIE, RANDALL & MCNAB LLC  
Firm's address: 81 Wolcott Hill Road  
Wethersfield, CT 06109  
Firm's EIN: 06-0415530  
Phone no: (860) 529-3366

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

BAA For Paperwork Reduction Act Notice, see the separate instructions.

TEEA0113L 08/18/11

Form 990 (2011)

9-17 10

**Part III** Statement of Program Service AccomplishmentsCheck if Schedule O contains a response to any question in this Part III ☐

1 Briefly describe the organization's mission

SIM provides scholarships for seminarians studying for ministry within the Episcopal Church.2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If 'Yes,' describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If 'Yes,' describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code 44-0100) (Expenses \$ 366,652. including grants of \$                     ) (Revenue \$                     )Scholarships: Grants to seminarians. The Foundation's charitable purpose is to grant scholarships to seminary students. Seventy-six seminarians received grants totaling \$249,945 and other related expenses of \$116,707.4b (Code 44-0100) (Expenses \$ 48,643. including grants of \$                     ) (Revenue \$                     )Pastoral: Daily prayers and semi-annual visits and consultations with SIM grant recipients.4c (Code 44-0100) (Expenses \$ 33,078. including grants of \$                     ) (Revenue \$                     )Advocacy: Supporting seminarians in the councils of the Church.

4d Other program services. (Describe in Schedule O )

(Expenses \$                      including grants of \$                     ) (Revenue \$                     )4e Total program service expenses ► 448,373.

**Part IV Checklist of Required Schedules**

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I		X
4 <b>Section 501(c)(3) organizations</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III		X
9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV		X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If 'Yes,' complete Schedule D, Part V		X
11 If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI	X	
b Did the organization report an amount for investments— other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII		X
c Did the organization report an amount for investments— program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII		X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX		X
e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X		X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X		X
12a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII	X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Parts II and IV		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Parts III and IV		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions)		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III		X
20 a Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H		X
b If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return?		

**Part IV Checklist of Required Schedules (continued)**

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II		X
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III	X	
23 Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If 'Yes,' complete Schedule J		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,' go to line 25		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?		
25a <b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If 'Yes,' complete Schedule L, Part III		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
a A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV		X
b A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV		X
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV		X
29 Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I		X
34 Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1		X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2		X
36 <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O		X

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Form 990 (2011)

**Part V** Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response to any question in this Part V ☐

		Yes	No
<b>1 a</b> Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable.	<b>1 a</b> 3		
<b>b</b> Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	<b>1 b</b> 0		
<b>c</b> Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	<b>1 c</b>	X	
<b>2 a</b> Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.	<b>2 a</b> 3		
<b>b</b> If at least one is reported on line 2a, did the organization file all required federal employment tax returns? <b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions).	<b>2 b</b>	X	
<b>3 a</b> Did the organization have unrelated business gross income of \$1,000 or more during the year?	<b>3 a</b>		X
<b>b</b> If 'Yes,' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O.	<b>3 b</b>		
<b>4 a</b> At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	<b>4 a</b>		X
<b>b</b> If 'Yes,' enter the name of the foreign country: See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
<b>5 a</b> Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	<b>5 a</b>		X
<b>b</b> Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	<b>5 b</b>		X
<b>c</b> If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T?	<b>5 c</b>		
<b>6 a</b> Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	<b>6 a</b>		X
<b>b</b> If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	<b>6 b</b>		
<b>7 Organizations that may receive deductible contributions under section 170(c).</b>			
<b>a</b> Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	<b>7 a</b>		X
<b>b</b> If 'Yes,' did the organization notify the donor of the value of the goods or services provided?	<b>7 b</b>		
<b>c</b> Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	<b>7 c</b>		X
<b>d</b> If 'Yes,' indicate the number of Forms 8282 filed during the year.	<b>7 d</b>		
<b>e</b> Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<b>7 e</b>		X
<b>f</b> Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<b>7 f</b>		X
<b>g</b> If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	<b>7 g</b>		
<b>h</b> If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	<b>7 h</b>		
<b>8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.</b> Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	<b>8</b>		
<b>9 Sponsoring organizations maintaining donor advised funds.</b>			
<b>a</b> Did the organization make any taxable distributions under section 4966?	<b>9 a</b>		
<b>b</b> Did the organization make a distribution to a donor, donor advisor, or related person?	<b>9 b</b>		
<b>10 Section 501(c)(7) organizations.</b> Enter			
<b>a</b> Initiation fees and capital contributions included on Part VIII, line 12.	<b>10 a</b>		
<b>b</b> Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.	<b>10 b</b>		
<b>11 Section 501(c)(12) organizations.</b> Enter			
<b>a</b> Gross income from members or shareholders.	<b>11 a</b>		
<b>b</b> Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	<b>11 b</b>		
<b>12 a Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?	<b>12 a</b>		
<b>b</b> If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year.	<b>12 b</b>		
<b>13 Section 501(c)(29) qualified nonprofit health insurance issuers.</b>			
<b>a</b> Is the organization licensed to issue qualified health plans in more than one state? <b>Note.</b> See the instructions for additional information the organization must report on Schedule O.	<b>13 a</b>		
<b>b</b> Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.	<b>13 b</b>		
<b>c</b> Enter the amount of reserves on hand.	<b>13 c</b>		
<b>14 a</b> Did the organization receive any payments for indoor tanning services during the tax year?	<b>14 a</b>		X
<b>b</b> If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O.	<b>14 b</b>		

**Part VI Governance, Management and Disclosure** For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.Check if Schedule O contains a response to any question in this Part VI ☒**Section A. Governing Body and Management**

	Yes	No
<b>1 a</b> Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O	19	
<b>1 b</b> Enter the number of voting members included in line 1a, above, who are independent	19	
<b>2</b> Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee?	2	X
<b>3</b> Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	X
<b>4</b> Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	X
<b>5</b> Did the organization become aware during the year of a significant diversion of the organization's assets?	5	X
<b>6</b> Did the organization have members or stockholders?	6	X
<b>7 a</b> Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	X
<b>7 b</b> Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or other persons other than the governing body?	7b	X
<b>8</b> Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following		
<b>a</b> The governing body?	8a	X
<b>b</b> Each committee with authority to act on behalf of the governing body?	8b	X
<b>9</b> Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O	9	X

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
<b>10 a</b> Did the organization have local chapters, branches, or affiliates?	10a	X
<b>b</b> If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	
<b>11 a</b> Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X
<b>b</b> Describe in Schedule O the process, if any, used by the organization to review this Form 990 See Schedule O		
<b>12 a</b> Did the organization have a written conflict of interest policy? If 'No,' go to line 13	12a	X
<b>b</b> Were officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X
<b>c</b> Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done	12c	X
<b>13</b> Did the organization have a written whistleblower policy?	13	X
<b>14</b> Did the organization have a written document retention and destruction policy?	14	X
<b>15</b> Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
<b>a</b> The organization's CEO, Executive Director, or top management official	15a	X
<b>b</b> Other officers of key employees of the organization	15b	X
If 'Yes' to line 15a or 15b, describe the process in Schedule O (See instructions)		
<b>16 a</b> Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	X
<b>b</b> If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

**Section C. Disclosure**

- 17** List the states with which a copy of this Form 990 is required to be filed ▶ None
- 18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available Check all that apply  
☐ Own website ☐ Another's website ☒ Upon request
- 19** Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. See Schedule O
- 20** State the name, physical address, and telephone number of the person who possesses the books and records of the organization.  
 ▶ Joseph Batkiewicz 924 Farmington Avenue West Hartford CT 06107 (860) 233-1732

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**Check if Schedule O contains a response to any question in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of 'key employee.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) Katherine Schori Hon Bd Chair	2	X						0.	0.	0.
(2) Ian T Douglas Hon Bd Member	2	X						0.	0.	0.
(3) David Lowry Treasurer	2	X						0.	0.	0.
(4) Judith C Radasch Vice Chair	2	X						0.	0.	0.
(5) Rachel G Desmond Director	2	X						0.	0.	0.
(6) Richard Wenner Asst. Treasurer	2	X						0.	0.	0.
(7) Dr Richard F Tombaugh Chairman	2	X						0.	0.	0.
(8) Ted Babcock Director	2	X						0.	0.	0.
(9) Martha J Horne Director	2	X						0.	0.	0.
(10) Charles K Robertson Director	2	X						0.	0.	0.
(11) James B Lemler Director	2	X						0.	0.	0.
(12) Linda M Spiers Director	2	X						0.	0.	0.
(13) Joyce Phillips Austin Director	2	X						0.	0.	0.
(14) A Raymond Madorin Chancellor	2	X						0.	0.	0.



**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (cont)**

(A) Name and title	(B) Average hours per week (describe hours for related organizations in Sch O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(15) Angela S Ifill Director	2	X						0.	0.	0.
(16) Katherine B Metcalf Director	2	X						0.	0.	0.
(17) William Dunakin Director	2	X						0.	0.	0.
(18) Keith Whitmore Director	2	X						0.	0.	0.
(19) David Cobb Secretary	2	X						0.	0.	0.
(20) Thomas Moore III Executive Direc	40			X				134,672.	0.	0.
(21) _____										
(22) _____										
(23) _____										
(24) _____										
(25) _____										
<b>1 b Sub-total</b>								134,672.	0.	0.
<b>c Total from continuation sheets to Part VII, Section A</b>								0.	0.	0.
<b>d Total (add lines 1b and 1c)</b>								134,672.	0.	0.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **1**

3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? If 'Yes,' complete Schedule J for such individual

	Yes	No
3		X
4		X
5		X

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If 'Yes' complete Schedule J for such individual

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If 'Yes,' complete Schedule J for such person.

**Section B. Independent Contractors**

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **0**

**Part VIII** Statement of Revenue

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
<b>CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS</b>	<b>1 a</b> Federated campaigns	<b>1 a</b>				
	<b>b</b> Membership dues	<b>1 b</b>				
	<b>c</b> Fundraising events	<b>1 c</b>				
	<b>d</b> Related organizations	<b>1 d</b>				
	<b>e</b> Government grants (contributions)	<b>1 e</b>				
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above	<b>1 f</b> 201,879.				
	<b>g</b> Noncash contributions included in lns 1a-1f: \$					
	<b>h Total.</b> Add lines 1a-1f		201,879.			
<b>PROGRAM SERVICE REVENUE</b>	<b>Business Code</b>					
	<b>2 a</b> _____					
	<b>b</b> _____					
	<b>c</b> _____					
	<b>d</b> _____					
	<b>e</b> _____					
	<b>f</b> All other program service revenue					
	<b>g Total.</b> Add lines 2a-2f					
<b>OTHER REVENUE</b>	<b>3</b> Investment income (including dividends, interest and other similar amounts)		131,857.			131,857.
	<b>4</b> Income from investment of tax-exempt bond proceeds					
	<b>5</b> Royalties					
	<b>6 a</b> Gross rents	(i) Real (ii) Personal				
	<b>b</b> Less: rental expenses					
	<b>c</b> Rental income or (loss)					
	<b>d</b> Net rental income or (loss)					
	<b>7 a</b> Gross amount from sales of assets other than inventory	(i) Securities (ii) Other	924,425. 31,611.			
	<b>b</b> Less: cost or other basis and sales expenses		930,163.			
	<b>c</b> Gain or (loss)		-5,738. 31,611.			
	<b>d</b> Net gain or (loss)		25,873. 25,873.			
	<b>8 a</b> Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	<b>a</b>				
	<b>b</b> Less: direct expenses	<b>b</b>				
	<b>c</b> Net income or (loss) from fundraising events					
	<b>9 a</b> Gross income from gaming activities See Part IV, line 19	<b>a</b>				
	<b>b</b> Less: direct expenses	<b>b</b>				
	<b>c</b> Net income or (loss) from gaming activities					
	<b>10 a</b> Gross sales of inventory, less returns and allowances	<b>a</b>				
	<b>b</b> Less: cost of goods sold	<b>b</b>				
	<b>c</b> Net income or (loss) from sales of inventory					
<b>Miscellaneous Revenue</b>		<b>Business Code</b>				
<b>11 a</b> Sarah Pardee Trust		9,057.	9,057.			
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> All other revenue						
<b>e Total.</b> Add lines 11a-11d		9,057.				
<b>12 Total revenue.</b> See instructions		368,666.	34,930.	0.	131,857.	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)

Check if Schedule O contains a response to any question in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States. See Part IV, line 21				
2 Grants and other assistance to individuals in the United States. See Part IV, line 22	249,945.	249,945.		
3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	134,672.	80,803.	13,467.	40,402.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.	0.	0.	0.
7 Other salaries and wages	46,789.	27,224.	19,565.	
8 Pension plan accruals and contributions (include section 401(k) and section 403(b) employer contributions)	16,077.	9,646.	2,795.	3,636.
9 Other employee benefits	30,340.	18,205.	6,225.	5,910.
10 Payroll taxes	12,337.	7,338.	2,373.	2,626.
11 Fees for services (non-employees)				
a Management				
b Legal				
c Accounting	6,575.	3,288.	2,630.	657.
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	14,974.	7,487.	5,990.	1,497.
g Other	34,894.	2,750.	4,125.	28,019.
12 Advertising and promotion				
13 Office expenses	4,593.	2,297.	1,837.	459.
14 Information technology				
15 Royalties				
16 Occupancy	14,060.	7,030.	5,624.	1,406.
17 Travel	15,708.	10,584.		5,124.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	1,304.	652.	522.	130.
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	351.	176.	140.	35.
23 Insurance	3,992.	1,997.	1,597.	398.
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a Communication & marketing	18,374.	9,187.	7,350.	1,837.
b Telephone	5,597.	2,798.	2,239.	560.
c Printing and Publications	5,530.	2,766.	2,212.	552.
d Postage and Shipping	4,730.	2,365.	1,892.	473.
e All other expenses	3,668.	1,835.	1,467.	366.
25 Total functional expenses. Add lines 1 through 24e	624,510.	448,373.	82,050.	94,087.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

**Part X** Balance Sheet

		(A) Beginning of year		(B) End of year
<b>ASSETS</b>	1 Cash — non-interest-bearing		1	
	2 Savings and temporary cash investments	122,096.	2	72,977.
	3 Pledges and grants receivable, net	118,134.	3	3,800.
	4 Accounts receivable, net		4	
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L.		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	17,642.	9	20,595.
	10a Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D.	10a 29,893.		
	b Less accumulated depreciation	10b 29,831.	413.	10c 62.
	11 Investments — publicly traded securities	3,737,735.	11	3,450,413.
	12 Investments — other securities. See Part IV, line 11		12	
	13 Investments — program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11		15	
16 <b>Total assets.</b> Add lines 1 through 15 (must equal line 34).	3,996,020.	16	3,547,847.	
<b>LIABILITIES</b>	17 Accounts payable and accrued expenses	7,065.	17	2,686.
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D.		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L.		22	
	23 Secured mortgages and notes payable to unrelated third parties.		23	
	24 Unsecured notes and loans payable to unrelated third parties.		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D.		25	
	26 <b>Total liabilities.</b> Add lines 17 through 25.	7,065.	26	2,686.
<b>NET ASSETS OR FUND BALANCES</b>	<b>Organizations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 29 and lines 33 and 34.</b>			
	27 Unrestricted net assets	3,929,683.	27	3,524,573.
	28 Temporarily restricted net assets	38,684.	28	
	29 Permanently restricted net assets	20,588.	29	20,588.
	<b>Organizations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 30 through 34.</b>			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	3,988,955.	33	3,545,161.
	34 <b>Total liabilities and net assets/fund balances</b>	3,996,020.	34	3,547,847.

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Form 990 (2011)

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response to any question in this Part XI

☒

1	Total revenue (must equal Part VIII, column (A), line 12)	1	368,666.
2	Total expenses (must equal Part IX, column (A), line 25)	2	624,510.
3	Revenue less expenses Subtract line 2 from line 1	3	-255,844.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	3,988,955.
5	Other changes in net assets or fund balances (explain in Schedule O) See Schedule O	5	-187,950.
6	Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	3,545,161.

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response to any question in this Part XII

☐

- 1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other \_\_\_\_\_  
If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O
- 2a Were the organization's financial statements compiled or reviewed by an independent accountant?
- b Were the organization's financial statements audited by an independent accountant?
- c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?  
If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O
- d If 'Yes' to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both  
☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis
- 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	Yes	No
2a		X
2b	X	
2c	X	
3a		X
3b		

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Form 990 (2011)

**SCHEDULE A**  
(Form 990 or 990-EZ)

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

**2011**

Open to Public Inspection

Name of the organization

Society for the Increase of the Ministry

Employer identification number

06-6053077

**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: \_\_\_\_\_
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II)
- 9 ☒ An organization that normally receives (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.
  - a ☐ Type I
  - b ☐ Type II
  - c ☐ Type III — Functionally integrated
  - d ☐ Type III — Other
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**.
- f ☐ If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box.
- g ☐ Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
- (ii) A family member of a person described in (i) above?
- (iii) A 35% controlled entity of a person described in (i) or (ii) above?

	Yes	No
11 g (i)		
11 g (ii)		
11 g (iii)		

**h** Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in column (i) listed in your governing document?		(v) Did you notify the organization in column (i) of your support?		(vi) Is the organization in column (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
(A)									
(B)									
(C)									
(D)									
(E)									
<b>Total</b>									

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2011

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants'.)						
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf.						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge.						
<b>4 Total.</b> Add lines 1 through 3.						
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f).						
<b>6 Public support.</b> Subtract line 5 from line 4.						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
<b>7</b> Amounts from line 4.						
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.						
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on.						
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets. (Explain in Part IV.)						
<b>11 Total support.</b> Add lines 7 through 10.						
<b>12</b> Gross receipts from related activities, etc. (see instructions)					12	
<b>13 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> ▶ <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2011 (line 6, column (f) divided by line 11, column (f))	14	%
<b>15</b> Public support percentage from 2010 Schedule A, Part II, line 14	15	%
<b>16a 33-1/3% support test – 2011.</b> If the organization did not check the box on line 13, and the line 14 is 33-1/3% or more, check this box and <b>stop here</b> . The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
<b>b 33-1/3% support test – 2010.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and <b>stop here</b> . The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
<b>17a 10%-facts-and-circumstances test – 2011.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and <b>stop here</b> . Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
<b>b 10%-facts-and-circumstances test – 2010.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and <b>stop here</b> . Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ <input type="checkbox"/>		

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Schedule A (Form 990 or 990-EZ) 2011

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal yr beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
<b>1</b> Gifts, grants, contributions and membership fees received. (Do not include any 'unusual grants'.)	200,138.	434,920.	499,797.	156,324.	201,879.	1,493,058.
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						0.
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513						0.
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0.
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge						0.
<b>6 Total.</b> Add lines 1 through 5	200,138.	434,920.	499,797.	156,324.	201,879.	1,493,058.
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons	0.	0.	0.	0.	0.	0.
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year	0.	0.	0.	0.	0.	0.
<b>c</b> Add lines 7a and 7b	0.	0.	0.	0.	0.	0.
<b>8 Public support.</b> (Subtract line 7c from line 6.)						1,493,058.

**Section B. Total Support**

Calendar year (or fiscal yr beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
<b>9</b> Amounts from line 6	200,138.	434,920.	499,797.	156,324.	201,879.	1,493,058.
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	147,710.	149,589.	105,105.	105,730.	131,857.	639,991.
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						0.
<b>c</b> Add lines 10a and 10b	147,710.	149,589.	105,105.	105,730.	131,857.	639,991.
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						0.
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets. (Explain in Part IV.) See Part IV	8,870.	7,458.	7,100.	8,572.	9,057.	41,057.
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)	356,718.	591,967.	612,002.	270,626.	342,793.	2,174,106.
<b>14 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> ▶ <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2011 (line 8, column (f) divided by line 13, column (f))	<b>15</b>	68.67 %
<b>16</b> Public support percentage from 2010 Schedule A, Part III, line 15	<b>16</b>	70.42 %

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for 2011 (line 10c, column (f) divided by line 13, column (f))	<b>17</b>	29.44 %
<b>18</b> Investment income percentage from 2010 Schedule A, Part III, line 17	<b>18</b>	27.75 %

**19a 33-1/3% support tests – 2011.** If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization. ▶ ☒

**b 33-1/3% support tests – 2010.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization. ▶ ☐

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions. ▶ ☐



**Part IV: Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

[illegible]

2011

## Schedule A, Part IV - Supplemental Information

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Client ML735

Society for the Increase of the Ministry

06-6053077

12/12/12

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## Part III, Line 12 - Other Income

Nature and Source	2011	2010	2009	2008	2007
Sarah Pardee Trust	9,057.	8,572.	7,100.	7,458.	8,870.
Total	<u>\$ 9,057.</u>	<u>\$ 8,572.</u>	<u>\$ 7,100.</u>	<u>\$ 7,458.</u>	<u>\$ 8,870.</u>

**SCHEDULE D  
(Form 990)**Department of the Treasury  
Internal Revenue Service**Supplemental Financial Statements**

► Complete if the organization answered 'Yes,' to Form 990,  
Part IV, lines 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.  
► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

**2011****Open to Public  
Inspection**

Name of the organization

Employer identification number

Society for the Increase of the Ministry

06-6053077

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

**Part II Conservation Easements.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

<input type="checkbox"/> Preservation of land for public use (e.g., recreation or education)	<input type="checkbox"/> Preservation of an historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of a certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► \_\_\_\_\_

4 Number of states where property subject to conservation easement is located ► \_\_\_\_\_

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ► \_\_\_\_\_

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ► \$ \_\_\_\_\_

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 8.

- 1 a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.
- b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items
- (i) Revenues included in Form 990, Part VIII, line 1. ► \$ \_\_\_\_\_
- (ii) Assets included in Form 990, Part X. ► \$ \_\_\_\_\_
- 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:
- a Revenues included in Form 990, Part VIII, line 1. ► \$ \_\_\_\_\_
- b Assets included in Form 990, Part X. ► \$ \_\_\_\_\_

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

a ☐ Public exhibition

d ☐ Loan or exchange programs

b ☐ Scholarly research

e ☐ Other \_\_\_\_\_

c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1 a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV and complete the following table

	Amount
1 c	
1 d	
1 e	
1 f	

c Beginning balance

d Additions during the year

e Distributions during the year

f Ending balance

2 a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV.

**Part V Endowment Funds.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1 a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment ☐ %

b Permanent endowment ☐ %

c Temporarily restricted endowment ☐ %

The percentages in lines 2a, 2b, and 2c should equal 100%

3 a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) unrelated organizations

(ii) related organizations

	Yes	No
3a(i)		
3a(ii)		
3b		

b If 'Yes' to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds

**Part VI Land, Buildings, and Equipment.** See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1 a Land				
b Buildings				
c Leasehold improvements				
d Equipment		25,520.	25,519.	1.
e Other		4,373.	4,312.	61.
<b>Total.</b> Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c))				62.

BAA

Schedule D (Form 990) 2011

**Part VII Investments – Other Securities.** See Form 990, Part X, line 12. N/A

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
(I)		
Total. (Column (b) must equal Form 990 Part X, column (B) line 12.)		

**Part VIII Investments – Program Related.** See Form 990, Part X, line 13. N/A

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total. (Column (b) must equal Form 990, Part X, column (B) line 13.)		

**Part IX Other Assets.** See Form 990, Part X, line 15. N/A

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. (Column (b) must equal Form 990, Part X, column (B), line 15.)	

**Part X Other Liabilities.** See Form 990, Part X, line 25.

(a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
(11)	
Total. (Column (b) must equal Form 990, Part X, column (B) line 25.)	

2 FIN 48 (ASC 740) Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740)

**Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements**

1	Total revenue (Form 990, Part VIII, column (A), line 12)	368,666.
2	Total expenses (Form 990, Part IX, column (A), line 25)	624,510.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	-255,844.
4	Net unrealized gains (losses) on investments	-187,950.
5	Donated services and use of facilities	
6	Investment expenses	
7	Prior period adjustments	
8	Other (Describe in Part XIV.)	
9	Total adjustments (net). Add lines 4 through 8	-187,950.
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	-443,794.

**Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return**

1	Total revenue, gains, and other support per audited financial statements	1	368,666.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV.)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	368,666.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	368,666.

**Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return**

1	Total expenses and losses per audited financial statements	1	624,510.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV.)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	624,510.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	624,510.

**Part XIV Supplemental Information**

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4, Part IV, lines 1b and 2b; Part V, line 4, Part X, line 2, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

**Part XIV** Supplemental Information (continued)

SCHEDULE I  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States

Complete if the organization answered 'Yes' to Form 990, Part IV, lines 21 or 22.  
▶ Attach to Form 990.

OMB No 1545-0047

2011

Open to Public  
Inspection

Name of the organization

Society for the Increase of the Ministry

Part III General Information on Grants and Assistance

Employer identification number

06-6053077

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . . ☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. See Part IV

Part III Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered 'Yes' to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000.

Part II can be duplicated if additional space is needed

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) -----							
(2) -----							
(3) -----							
(4) -----							
(5) -----							
(6) -----							
(7) -----							
(8) -----							

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . . . 0

3 Enter total number of other organizations listed in the line 1 table . . . . . 0

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

TEEA3901L 06/01/11

Schedule I (Form 990) (2011)



**Part III** **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
1 Scholarship Grants	99	249,945.			
2					
3					
4					
5					
6					
7					

**Part IV** **Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information.**Part I, Line 2 - Procedures for Monitoring Use of Grants Funds in U.S.**

Applications are sent to the seminararies and the Financial Aid Officer decides which students' needs are the greatest and gives out application instructions to students who access the forms on our website. SIM gets applications back in mid-March along with any backup showing financial needs of the candidate and reference letters.

Each member of the SIM Scholarship Committee is given copies of the completed applications from an individual seminary, and scholarship needs of the seminararians are reviewed by them. The Committee then meets as a whole and each member gives his or her recommendations for the consideration of the entire committee. If a seminararian is awarded a scholarship, an award letter is issued to the student, with

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**Part I, Line 2 - Procedures for Monitoring Use of Grants Funds in U.S. (continued)**

copies going to the Seminary, the sponsoring Diocese, and the sponsoring Parish.

Checks are cut and distributed either in person by Mr. Thomas Moore, Executive Director; the Rev. David Cobb, Chair of the Scholarship Committee (who is the Rector of Christ Episcopal Church in New Haven, CT); clergy representatives who are SIM alums and live near a seminary (e.g., Church Divinity School of the Pacific in Berkeley CA); or they are mailed directly to the student in October and February (one half of the grant each semester).

Scholarship records are maintained by SIM for at least ten years.

**SCHEDULE O**  
(Form 990 or 990-EZ)

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.  
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

**2011**

Open to Public  
Inspection

Name of the organization

Society for the Increase of the Ministry

Employer identification number

06-6053077

**Form 990 - Additional DBAs**

SIM

**Form 990, Part VI, Line 11b - Form 990 Review Process**

No review was or will be conducted.

**Form 990, Part VI, Line 19 - Other Organization Documents Publicly Available**

Upon request

2011

## Schedule O - Supplemental Information

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Society for the Increase of the Ministry

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Form 990, Part XI, Line 5

## Other Changes in Net Assets or Fund Balances

Net Unrealized Gains or Losses on Investments . . . . .

Total	\$	-187,950.
	\$	<u>-187,950.</u>

*SIM-The Society for the Increase of the Ministry*  
**Account Activity, July 2011 - June 2012**

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02-4110-000	Scholarship Grants				Beginning Balance	0.00
3797	AP	10/1/2011	October 2011	Andrew K. Barnett		1,400.00
3798	AP	10/1/2011	October 2011	Brin Bon		1,150.00
3799	AP	10/1/2011	October 2011	Hilary B. Camblos		1,150.00
3800	AP	10/1/2011	October 2011	Otis Gaddis III		1,400.00
3801	AP	10/1/2011	October 2011	Jordan Haynie		1,150.00
3802	AP	10/1/2011	October 2011	Jennifer Landis		1,150.00
3803	AP	10/1/2011	October 2011	Kelly Moughty		1,150.00
3804	AP	10/1/2011	October 2011	Emily Phillips		1,150.00
3805	AP	10/1/2011	October 2011	Janine L. Schenone		1,650.00
3806	AP	10/1/2011	October 2011	Matthew C. Schnieder		1,150.00
3807	AP	10/1/2011	October 2011	Amy L. Spagna		1,650.00
3808	AP	10/1/2011	October 2011	Jesse Zink		1,650.00
3809	AP	10/1/2011	October 2011	Rose Anne Lonsway		1,500.00
3810	AP	10/1/2011	October 2011	Elizabeth Ashman		1,500.00
3811	AP	10/1/2011	October 2011	Abigail Eibin		1,150.00
3812	AP	10/1/2011	October 2011	Lauren Lenoski		1,000.00
3813	AP	10/1/2011	October 2011	Jason Lucas		1,150.00
3814	AP	10/1/2011	October 2011	Rhian Roberts		1,150.00
3815	AP	10/1/2011	October 2011	Elizabeth Tichenor		1,150.00
3816	AP	10/1/2011	October 2011	Steven G. Yurosko		1,400.00
3817	AP	10/1/2011	October 2011	Rebecca Barnes		1,150.00
3818	AP	10/1/2011	October 2011	John Bethell		1,800.00
3819	AP	10/1/2011	October 2011	Cathy A. Clark		1,500.00
3820	AP	10/1/2011	October 2011	Michael Drinkwater		1,150.00
3821	AP	10/1/2011	October 2011	Jeffrey Evans		1,150.00
3822	AP	10/1/2011	October 2011	Rebecca B. Gettel		1,900.00
3823	AP	10/1/2011	October 2011	Jadon D. Hartsuff		1,150.00
3824	AP	10/1/2011	October 2011	James M. Joiner		1,150.00
3825	AP	10/1/2011	October 2011	Stephen Bradley Jones		1,300.00
3826	AP	10/1/2011	October 2011	J. Gregory Morgan		1,150.00

*SIM-The Society for the Increase of the Ministry*  
**Account Activity, July 2011 - June 2012**

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Reference	Journal	Date	Month	Description	Debit	Credit
3827	AP	10/1/2011	October 2011	Jean E. Momard	1,150.00	
3828	AP	10/1/2011	October 2011	Caroline Peacock	1,150.00	
3829	AP	10/1/2011	October 2011	Linda W. Racen	1,150.00	
3830	AP	10/1/2011	October 2011	James Robertson	1,150.00	
3831	AP	10/1/2011	October 2011	Kimberly Rowles	1,150.00	
3832	AP	10/1/2011	October 2011	Keith Voets	1,150.00	
3833	AP	10/1/2011	October 2011	Benjamin Wallis	1,150.00	
3834	AP	10/1/2011	October 2011	Meredyth L. Albright	1,675.00	
3835	AP	10/1/2011	October 2011	Charles R. Allison II	1,675.00	
3836	AP	10/1/2011	October 2011	Shane P. Gormley	1,000.00	
3839	AP	10/1/2011	October 2011	Jessica Babcock	1,000.00	
3840	AP	10/1/2011	October 2011	Suzanne L. Cate	1,425.00	
3841	AP	10/1/2011	October 2011	Joseph Cochran	1,150.00	
3842	AP	10/1/2011	October 2011	Candice Frazer	1,150.00	
3843	AP	10/1/2011	October 2011	Christopher Hartley	1,000.00	
3844	AP	10/1/2011	October 2011	Anne Jolly	1,150.00	
3845	AP	10/1/2011	October 2011	Michael Koehler	1,150.00	
3845-VOID	AP	10/1/2011	February 2012	Michael Koehler		1,150.00
3846	AP	10/1/2011	October 2011	Laurel R. Mathewson	1,750.00	
3847	AP	10/1/2011	October 2011	Colin J. Mathewson	1,250.00	
3848	AP	10/1/2011	October 2011	Foster Mays	1,150.00	
3849	AP	10/1/2011	October 2011	Tracy J. Wells Miller	1,150.00	
3850	AP	10/1/2011	October 2011	Stephen Spicer	1,150.00	
3851	AP	10/1/2011	October 2011	Timothy True	1,150.00	
3852	AP	10/1/2011	October 2011	William White	1,000.00	
3853	AP	10/1/2011	October 2011	Peter Wong	1,150.00	
3854	AP	10/1/2011	October 2011	Michael Carroccino	1,400.00	
3855	AP	10/1/2011	October 2011	Robert P. Dixon	1,150.00	
3856	AP	10/1/2011	October 2011	James Franklin	1,250.00	
3857	AP	10/1/2011	October 2011	Donna Gerold	1,150.00	
3858	AP	10/1/2011	October 2011	Ralph Gerard Klingenberg	1,150.00	
3859	AP	10/1/2011	October 2011	Christine Mendoza	1,150.00	
3860	AP	10/1/2011	October 2011	John Seth Olson	1,250.00	
3861	AP	10/1/2011	October 2011	Robert F. Pace	1,150.00	
3862	AP	10/1/2011	October 2011	Jessica Smith	1,400.00	
3863	AP	10/1/2011	October 2011	Sean W. Steele	1,150.00	
3864	AP	10/1/2011	October 2011	Mitchell J. Tollett	1,250.00	
3865	AP	10/1/2011	October 2011	Carter Clay Towles	1,150.00	
3866	AP	10/1/2011	October 2011	Erin Warde	1,150.00	
3867	AP	10/1/2011	October 2011	Jonathan Bennett	1,150.00	
3868	AP	10/1/2011	October 2011	Trevor Spencer	1,150.00	
3872	AP	10/1/2011	October 2011	Stewart D. Clem	1,300.00	
3873	AP	10/1/2011	October 2011	Tracy Dugger	1,500.00	
3874	AP	10/1/2011	October 2011	Nancy Frausto	1,500.00	
3875	AP	10/1/2011	October 2011	Francisco Garcia, Jr.	1,750.00	
3876	AP	10/1/2011	October 2011	Emily Hylden	1,150.00	
3877	AP	10/1/2011	October 2011	Kenneth Orsburn	1,150.00	
3878	AP	10/1/2011	October 2011	Nancy A. Springer	1,150.00	
3879	AP	10/1/2011	October 2011	Benjamin R. Badgett	1,150.00	
3880	AP	10/1/2011	October 2011	Shireen Baker	1,500.00	
3881	AP	10/1/2011	October 2011	Dawn Campbell	1,000.00	
3882	AP	10/1/2011	October 2011	Curtis Farr	1,500.00	
3883	AP	10/1/2011	October 2011	John George	1,250.00	
3884	AP	10/1/2011	October 2011	Robert Hartmans	1,500.00	

*SIM-The Society for the Increase of the Ministry*  
**Account Activity, July 2011 - June 2012**

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Reference	Journal	Date	Month	Description	Debit	Credit
3885	AP	10/1/2011	October 2011	Melanie Jianakoplos	1,500 00	
3886	AP	10/1/2011	October 2011	Kenneth Katona	1,500.00	
3887	AP	10/1/2011	October 2011	Caleb J Lee	1,150.00	
3888	AP	10/1/2011	October 2011	Henry McQueen	1,000.00	
3889	AP	10/1/2011	October 2011	Audrey J. O'Brien	1,400 00	
3890	AP	10/1/2011	October 2011	Margaret Peel	1,150.00	
3891	AP	10/1/2011	October 2011	Dorota Pruski	1,150.00	
3892	AP	10/1/2011	October 2011	James Said	1,150.00	
3893	AP	10/1/2011	October 2011	Lara Shine	1,000.00	
3894	AP	10/1/2011	October 2011	Brenda Sol	1,000.00	
3895	AP	10/1/2011	October 2011	Elizabeth Tester	1,500.00	
3896	AP	10/1/2011	October 2011	Toua Vang	1,900.00	
3896-VOID	AP	10/1/2011	May 2012	Toua Vang		1,900.00
3897	AP	10/1/2011	October 2011	Virginia Wilder	1,150 00	
3898	AP	10/1/2011	October 2011	Chana Winger	1,500.00	
3899	AP	10/1/2011	October 2011	Matthew Wright	1,150.00	
3900	AP	10/1/2011	October 2011	Bernard YuYung	1,250 00	
3958	AP	1/30/2012	January 2012	Andrew K Barnett	1,400 00	
3959	AP	1/30/2012	January 2012	Brin Bon	1,150.00	
3960	AP	1/30/2012	January 2012	Hilary B Camblos	1,150.00	
3961	AP	1/30/2012	January 2012	Otis Gaddis III	1,400.00	
3962	AP	1/30/2012	January 2012	Jordan Haynie	1,150.00	
3963	AP	1/30/2012	January 2012	Jennifer Landis	1,150.00	
3964	AP	1/30/2012	January 2012	Kelly Moughty	1,150 00	
3965	AP	1/30/2012	January 2012	Emily Phillips	1,150 00	
3966	AP	1/30/2012	January 2012	Janine L. Schenone	1,650 00	
3967	AP	1/30/2012	January 2012	Matthew C Schnieder	1,150 00	
3968	AP	1/30/2012	January 2012	Amy L Spagna	1,650 00	
3969	AP	1/30/2012	January 2012	Jesse Zink	1,650 00	
3970	AP	1/30/2012	January 2012	Rose Anne Lonsway	1,500.00	
3971	AP	1/30/2012	January 2012	Elizabeth Ashman	1,500 00	
3972	AP	1/30/2012	January 2012	Abigail Eibin	1,150 00	
3973	AP	1/30/2012	January 2012	Lauren Lenoski	1,000 00	
3974	AP	1/30/2012	January 2012	Jason Lucas	1,150.00	
3975	AP	1/30/2012	January 2012	Rhian Roberts	1,150 00	
3976	AP	1/30/2012	January 2012	Elizabeth Tichenor	1,150.00	
3977	AP	1/30/2012	January 2012	Steven G Yurosko	1,400 00	
3978	AP	1/30/2012	January 2012	Cathy A Clark	1,500 00	
3979	AP	1/30/2012	January 2012	Rebecca B Gettel	1,900.00	
3980	AP	1/30/2012	January 2012	Meredyth L Albright	1,675 00	
3981	AP	1/30/2012	January 2012	Charles R Allison II	1,675 00	
3982	AP	1/30/2012	January 2012	Shane P Gormley	1,000 00	
3983	AP	1/30/2012	January 2012	Jonathan Bennett	1,150 00	
3984	AP	1/30/2012	January 2012	Trevor Spencer	1,150 00	
3987	AP	1/30/2012	January 2012	Rebecca Barnes	1,150 00	
3988	AP	1/30/2012	January 2012	John Bethell	1,800 00	
3989	AP	1/30/2012	January 2012	Michael Drnkwater	1,150 00	
3990	AP	1/30/2012	January 2012	Jeffrey Evans	1,150 00	
3991	AP	1/30/2012	January 2012	Jadon D Hartsuff	1,150 00	
3992	AP	1/30/2012	January 2012	James M. Joiner	1,150 00	
3993	AP	1/30/2012	January 2012	Stephen Bradley Jones	1,300 00	
3994	AP	1/30/2012	January 2012	J. Gregory Morgan	1,150 00	
3995	AP	1/30/2012	January 2012	Jean E Mornard	1,150.00	
3996	AP	1/30/2012	January 2012	Caroline Peacock	1,150 00	

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Reference	Journal	Date	Month	Description	Debit	Credit
3997	AP	1/30/2012	January 2012	Linda W Racen	1,150.00	
3998	AP	1/30/2012	January 2012	James Robertson	1,150.00	
3999	AP	1/30/2012	January 2012	Kimberly Rowles	1,150 00	
4000	AP	1/30/2012	January 2012	Keith Voets	1,150.00	
4001	AP	1/30/2012	January 2012	Benjamin Wallis	1,150 00	
4002	AP	1/30/2012	January 2012	Jessica Babcock	1,000 00	
4003	AP	1/30/2012	January 2012	Suzanne L Cate	1,425 00	
4004	AP	1/30/2012	January 2012	Joseph Cochran	1,150.00	
4005	AP	1/30/2012	January 2012	Candice Frazer	1,150.00	
4006	AP	1/30/2012	January 2012	Chrstopher Hartley	1,000 00	
4007	AP	1/30/2012	January 2012	Anne Jolly	1,150 00	
4008	AP	1/30/2012	January 2012	Michael Koehler	1,150.00	
4009	AP	1/30/2012	January 2012	Laurel R Mathewson	1,750 00	
4010	AP	1/30/2012	January 2012	Colin J Mathewson	1,250.00	
4011	AP	1/30/2012	January 2012	Foster Mays	1,150.00	
4012	AP	1/30/2012	January 2012	Tracy J. Wells Miller	1,150.00	
4013	AP	1/30/2012	January 2012	Stephen Spicer	1,150.00	
4014	AP	1/30/2012	January 2012	Timothy True	1,150.00	
4015	AP	1/30/2012	January 2012	William White	1,000.00	
4016	AP	1/30/2012	January 2012	Peter Wong	1,150 00	
4020	AP	1/30/2012	January 2012	Michael Carroccino	1,400.00	
4021	AP	1/30/2012	January 2012	Robert P Dixon	1,150.00	
4022	AP	1/30/2012	January 2012	James Franklin	1,250 00	
4023	AP	1/30/2012	January 2012	Donna Gerold	1,150 00	
4024	AP	1/30/2012	January 2012	Ralph Gerard Klingenberg	1,150 00	
4025	AP	1/30/2012	January 2012	Chrstine Mendoza	1,150 00	
4026	AP	1/30/2012	January 2012	John Seth Olson	1,250 00	
4027	AP	1/30/2012	January 2012	Robert F Pace	1,150.00	
4028	AP	1/30/2012	January 2012	Jessica Smith	1,400 00	
4029	AP	1/30/2012	January 2012	Sean W. Steele	1,150 00	
4030	AP	1/30/2012	January 2012	Mitchell J. Tollett	1,250.00	
4031	AP	1/30/2012	January 2012	Carter Clay Towles	1,150.00	
4032	AP	1/30/2012	January 2012	Erin Warde	1,150.00	
4033	AP	1/30/2012	January 2012	Benjamin R Badgett	1,150.00	
4034	AP	1/30/2012	January 2012	Shireen Baker	1,500 00	
4035	AP	1/30/2012	January 2012	Dawn Campbell	1,000.00	
4036	AP	1/30/2012	January 2012	Curtis Farr	1,500.00	
4037	AP	1/30/2012	January 2012	John George	1,250.00	
4038	AP	1/30/2012	January 2012	Robert Hartmans	1,500.00	
4039	AP	1/30/2012	January 2012	Melanie Jianakoplos	1,500 00	
4040	AP	1/30/2012	January 2012	Kenneth Katona	1,500.00	
4041	AP	1/30/2012	January 2012	Caleb J. Lee	1,150.00	
4042	AP	1/30/2012	January 2012	Henry McQueen	1,000.00	
4043	AP	1/30/2012	January 2012	Audrey J O'Brien	1,400 00	
4044	AP	1/30/2012	January 2012	Margaret Peel	1,150 00	
4045	AP	1/30/2012	January 2012	Dorota Pruski	1,150 00	
4046	AP	1/30/2012	January 2012	James Said	1,150 00	
4047	AP	1/30/2012	January 2012	Lara Shine	1,000 00	
4048	AP	1/30/2012	January 2012	Brenda Sol	1,000 00	
4049	AP	1/30/2012	January 2012	Elizabeth Tester	1,500 00	
4050	AP	1/30/2012	January 2012	Toua Vang	1,900 00	
4051	AP	1/30/2012	January 2012	Virginia Wilder	1,150.00	
4052	AP	1/30/2012	January 2012	Chana Winger	1,500 00	
4053	AP	1/30/2012	January 2012	Matthew Wright	1,150.00	



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Reference	Journal	Date	Month	Description	Debit	Credit
4054	AP	1/30/2012	January 2012	Bernard YuYung	1,250.00	
4054-VOID	AP	1/30/2012	February 2012	Bernard YuYung		1,250.00
4055	AP	1/30/2012	January 2012	Stewart D Clem	1,300.00	
4056	AP	1/30/2012	January 2012	Tracy Dugger	1,500.00	
4057	AP	1/30/2012	January 2012	Nancy Frausto	1,500.00	
4058	AP	1/30/2012	January 2012	Francisco Garcia, Jr.	1,750.00	
4059	AP	1/30/2012	January 2012	Emily Hylden	1,150.00	
4060	AP	1/30/2012	January 2012	Kenneth Orsburn	1,150.00	
4061	AP	1/30/2012	January 2012	Nancy A. Springer	1,150.00	
4075	AP	2/8/2012	February 2012	Michael Koehler - Replacement for 10/1/11 c	1,150.00	
4151	AP	6/6/2012	May 2012	Toua Vang	1,900.00	
RECLASS CK#4160	AP	6/29/2012	June 2012	J. Robertson	645.00	
				Subtotal	254,245.00	4,300.00
				Scholarship Grants	Current Balance	249,945.00