Form **990-PF**

Department of the Treasury
Internal Revenue Service

# Return of Private Foundation
## or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

**2011**

For calendar year 2011 or tax year beginning 07/01/11 , and ending 06/30/12

Name of foundation: POST COLLEGE FOUNDATION, INC.

A Employer identification number: 06-1298333

Number and street (or P O box number if mail is not delivered to street address): 43 FIELD STREET

Room/suite:

B Telephone number (see instructions):

City or town, state, and ZIP code: WATERBURY CT 06702

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 6,040,463

J Accounting method ☐ Cash [X] Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis )

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

**Part I** **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )

| | | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|---|---|---|---|---|---|
| Revenue | 1 | Contributions, gifts, grants, etc , received (attach schedule) | 22,245 | | | |
| | 2 | Check ▶ ☐ if the foundation is **not** required to attach Sch B | | | | |
| | 3 | Interest on savings and temporary cash investments | | | | |
| | 4 | Dividends and interest from securities | 137,808 | 137,808 | 137,808 | |
| | 5a | Gross rents | | | | |
| | b | Net rental income or (loss) | | | | |
| | 6a | Net gain or (loss) from sale of assets not on line 10 STMT 1 | -58,475 | | | |
| | b | Gross sales price for all assets on line 6a 4,092,486 | | | | |
| | 7 | Capital gain net income (from Part IV, line 2) | | 0 | | |
| | 8 | Net short-term capital gain | | | 0 | |
| | 9 | Income modifications | | | | |
| | 10a | Gross sales less returns & allowances | | | | |
| | b | Less Cost of goods sold | | | | |
| | c | Gross profit or (loss) (attach schedule) | | | | |
| | 11 | Other income (attach schedule) | | | | |
| | 12 | **Total.** Add lines 1 through 11 | 101,578 | 137,808 | 137,808 | |
| Operating and Administrative Expenses | 13 | Compensation of officers, directors, trustees, etc | 0 | | | |
| | 14 | Other employee salaries and wages | | | | |
| | 15 | Pension plans, employee benefits | | | | |
| | 16a | Legal fees (attach schedule) SEE STMT 2 | 1,962 | | | 1,962 |
| | b | Accounting fees (attach schedule) STMT 3 | 12,878 | | | 12,878 |
| | c | Other professional fees (attach schedule) STMT 4 | 50,212 | 50,212 | 50,212 | |
| | 17 | Interest | | | | |
| | 18 | Taxes (attach schedule) (see instructions) STMT 5 | 1,749 | | | |
| | 19 | Depreciation (attach schedule) and depletion | | | | |
| | 20 | Occupancy | | | | |
| | 21 | Travel, conferences, and meetings | | | | |
| | 22 | Printing and publications | | | | |
| | 23 | Other expenses (att sch ) STMT 6 | 1,000 | 1,000 | 1,000 | |
| | 24 | **Total operating and administrative expenses.** Add lines 13 through 23 | 67,801 | 51,212 | 51,212 | 14,840 |
| | 25 | Contributions, gifts, grants paid | 330,000 | | | 330,000 |
| | 26 | **Total expenses and disbursements.** Add lines 24 and 25 | 397,801 | 51,212 | 51,212 | 344,840 |
| | 27 | Subtract line 26 from line 12 | | | | |
| | a | **Excess of revenue over expenses and disbursements** | -296,223 | | | |
| | b | **Net investment income** (if negative, enter -0-) | | 86,596 | | |
| | c | **Adjusted net income** (if negative, enter -0-) | | | 86,596 | |

**Paperwork Reduction Act Notice, see instructions.**





20 16 20

## Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

| | | | Beginning of year (a) Book Value | End of year (b) Book Value | End of year (c) Fair Market Value |
|---|---|---|---|---|---|
| Assets | 1 | Cash—non-interest-bearing | | | |
| | 2 | Savings and temporary cash investments | 666,182 | 622,714 | 622,714 |
| | 3 | Accounts receivable ▶ | | | |
| | | Less allowance for doubtful accounts ▶ | | | |
| | 4 | Pledges receivable ▶ | | | |
| | | Less allowance for doubtful accounts ▶ | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | |
| | 7 | Other notes and loans receivable (att schedule) ▶ | | | |
| | | Less allowance for doubtful accounts ▶ 0 | | | |
| | 8 | Inventories for sale or use | | | |
| | 9 | Prepaid expenses and deferred charges | | | |
| | 10a | Investments—U S and state government obligations (attach schedule) STMT 7 | 1,458,862 | 919,417 | 919,417 |
| | b | Investments—corporate stock (attach schedule) SEE STMT 8 | 4,303,548 | 4,498,332 | 4,498,332 |
| | c | Investments—corporate bonds (attach schedule) | | | |
| | 11 | Investments—land, buildings, and equipment basis ▶ | | | |
| | | Less accumulated depreciation (attach sch ) ▶ | | | |
| | 12 | Investments—mortgage loans | | | |
| | 13 | Investments—other (attach schedule) | | | |
| | 14 | Land, buildings, and equipment basis ▶ | | | |
| | | Less accumulated depreciation (attach sch ) ▶ | | | |
| | 15 | Other assets (describe ▶ ) | | | |
| | 16 | **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I) | 6,428,592 | 6,040,463 | 6,040,463 |
| Liabilities | 17 | Accounts payable and accrued expenses | 7,650 | 7,880 | |
| | 18 | Grants payable | | | |
| | 19 | Deferred revenue | | | |
| | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 | Mortgages and other notes payable (attach schedule) | | | |
| | 22 | Other liabilities (describe ▶ SEE STATEMENT 9 ) | 1,699 | 1,149 | |
| | 23 | **Total liabilities** (add lines 17 through 22) | 9,349 | 9,029 | |
| Net Assets or Fund Balances | | **Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.** | | | |
| | 24 | Unrestricted | 3,765,255 | 3,389,187 | |
| | 25 | Temporarily restricted | 1,829,637 | 1,836,569 | |
| | 26 | Permanently restricted | 824,351 | 805,678 | |
| | | **Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.** | | | |
| | 27 | Capital stock, trust principal, or current funds | | | |
| | 28 | Paid-in or capital surplus, or land, bldg , and equipment fund | | | |
| | 29 | Retained earnings, accumulated income, endowment, or other funds | | | |
| | 30 | **Total net assets or fund balances** (see instructions) | 6,419,243 | 6,031,434 | |
| | 31 | **Total liabilities and net assets/fund balances** (see instructions) | 6,428,592 | 6,040,463 | |

## Part III Analysis of Changes in Net Assets or Fund Balances

| | | | |
|---|---|---|---|
| 1 | Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 6,419,243 |
| 2 | Enter amount from Part I, line 27a | 2 | -296,223 |
| 3 | Other increases not included in line 2 (itemize) ▶ | 3 | |
| 4 | Add lines 1, 2, and 3 | 4 | 6,123,020 |
| 5 | Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 10 | 5 | 91,586 |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 | 6 | 6,031,434 |

## Part IV Capital Gains and Losses for Tax on Investment Income

| | (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co ) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr ) | (d) Date sold (mo , day, yr ) |
|---|---|---|---|---|
| 1a | N/A | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|---|---|---|---|---|
| a | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| | (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|---|---|---|---|
| a | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } — 2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 — 3

## Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col (b) divided by col (c)) |
|---|---|---|---|
| 2010 | 319,810 | 6,022,622 | 0.053101 |
| 2009 | 344,237 | 5,695,350 | 0.060442 |
| 2008 | 380,632 | 6,023,443 | 0.063192 |
| 2007 | 383,900 | 6,542,478 | 0.058678 |
| 2006 | 691,007 | 6,228,794 | 0.110938 |

| | | |
|---|---|---|
| 2 **Total** of line 1, column (d) | 2 | 0.346351 |
| 3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | 0.069270 |
| 4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5 | 4 | 6,141,009 |
| 5 Multiply line 4 by line 3 | 5 | 425,388 |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 866 |
| 7 Add lines 5 and 6 | 7 | 426,254 |
| 8 Enter qualifying distributions from Part XII, line 4 | 8 | 344,840 |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

## Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

| | | | | |
|---|---|---|---|---|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1<br>Date of ruling or determination letter (attach copy of letter if necessary—see instructions) | | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b | | 1 | 1,732 |
| c | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | 2 | 0 |
| 3 | Add lines 1 and 2 | | 3 | 1,732 |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | 4 | 0 |
| 5 | **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0- | | 5 | 1,732 |
| 6 | Credits/Payments | | | |
| a | 2011 estimated tax payments and 2010 overpayment credited to 2011 | 6a 600 | | |
| b | Exempt foreign organizations—tax withheld at source | 6b | | |
| c | Tax paid with application for extension of time to file (Form 8868) | 6c | | |
| d | Backup withholding erroneously withheld | 6d | | |
| 7 | Total credits and payments Add lines 6a through 6d | | 7 | 600 |
| 8 | Enter any **penalty** for underpayment of estimated tax Check here ☒ if Form 2220 is attached | | 8 | 17 |
| 9 | **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶ | | 9 | 1,149 |
| 10 | **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶ | | 10 | |
| 11 | Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶ **Refunded** ▶ | | 11 | |

## Part VII-A Statements Regarding Activities

| | | | Yes | No |
|---|---|---|---|---|
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | 1a | | X |
| b | Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? | 1b | | X |
| | If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities | | | |
| c | Did the foundation file **Form 1120-POL** for this year? | 1c | | X |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year<br>**(1)** On the foundation ▶ $ ____ **(2)** On foundation managers ▶ $ ____ | | | |
| e | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ____ | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS?<br>If "Yes," attach a detailed description of the activities | 2 | | X |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | 3 | | X |
| 4a | Did the foundation have unrelated business gross income of $1,000 or more during the year? | 4a | | X |
| b | If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A | 4b | | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br>If "Yes," attach the statement required by General Instruction T | 5 | | X |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | 6 | X | |
| 7 | Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV | 7 | X | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) ▶<br>NONE | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation | 8b | X | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV | 9 | | X |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | 10 | | X |

## Part VII-A Statements Regarding Activities (continued)

| | | | Yes | No |
|---|---|---|---|---|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |

Website address ▶ N/A

14 The books are in care of ▶ CT COMMUNITY FOUNDATION Telephone no ▶ 203-753-1315
43 FIELD ST
Located at ▶ WATERBURY CT ZIP+4 ▶ 06702

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

| | | | Yes | No |
|---|---|---|---|---|
| 16 | At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | 16 | | X |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶ | | | |

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

| | | | | Yes | No |
|---|---|---|---|---|---|
| 1a | During the year did the foundation (either directly or indirectly) | | | | |
| | **(1)** Engage in the sale or exchange, or leasing of property with a disqualified person? | ☐ Yes ☒ No | | | |
| | **(2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | ☐ Yes ☒ No | | | |
| | **(3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person? | ☐ Yes ☒ No | | | |
| | **(4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | ☐ Yes ☒ No | | | |
| | **(5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | ☐ Yes ☒ No | | | |
| | **(6)** Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ) | ☐ Yes ☒ No | | | |
| b | If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | N/A | 1b | | |
| | Organizations relying on a current notice regarding disaster assistance check here | ▶ ☐ | | | |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? | N/A | 1c | | |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | | |
| a | At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? | ☐ Yes ☒ No | | | |
| | If "Yes," list the years ▶ 20 , 20 , 20 , 20 | | | | |
| b | Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions ) | N/A | 2b | | |
| c | If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20 | | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | ☐ Yes ☒ No | | | |
| b | If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011 ) | N/A | 3b | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | | 4a | | X |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? | | 4b | | X |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

| | | | Yes | No |
|---|---|---|---|---|
| **5a** | During the year did the foundation pay or incur any amount to | | | |
| | **(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No | | | |
| | **(2)** Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No | | | |
| | **(3)** Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No | | | |
| | **(4)** Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No | | | |
| | **(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No | | | |
| **b** | If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b | | |
| | Organizations relying on a current notice regarding disaster assistance check here ▶ ☐ | | | |
| **c** | If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No | | | |
| | If "Yes," attach the statement required by Regulations section 53 4945-5(d) | | | |
| **6a** | Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No | | | |
| **b** | Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X |
| | If "Yes" to 6b, file Form 8870 | | | |
| **7a** | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No | | | |
| **b** | If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b | | |

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---|
| SEE SCHEDULE | 1.00 | 0 | 0 | 0 |
| | | | | |
| | | | | |
| | | | | |

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

| (a) Name and address of each employee paid more than $50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

**Total** number of other employees paid over $50,000 ▶ 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

| (a) Name and address of each person paid more than $50,000 | (b) Type of service | (c) Compensation |
|---|---|---|
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| **Total** number of others receiving over $50,000 for professional services ▶ | | |

## Part IX-A Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc | Expenses |
|---|---|
| 1 PROVIDE SCHOLARSHIPS TO 125 STUDENTS AT POST UNIVERSITY IN WATERBURY | 397,801 |
| 2 | |
| 3 | |
| 4 | |

## Part IX-B Summary of Program-Related Investments (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|---|---|
| 1 N/A | |
| 2 | |
| All other program-related investments See instructions<br>3 | |
| **Total.** Add lines 1 through 3 ▶ | |

## Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions )

| | | | | | |
|---|---|---|---|---|---|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes | | | | |
| a | Average monthly fair market value of securities | | | 1a | 5,590,079 |
| b | Average of monthly cash balances | | | 1b | 644,448 |
| c | Fair market value of all other assets (see instructions) | | | 1c | 0 |
| d | **Total** (add lines 1a, b, and c) | | | 1d | 6,234,527 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e | 0 | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | | | 2 | 0 |
| 3 | Subtract line 2 from line 1d | | | 3 | 6,234,527 |
| 4 | Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions) | | | 4 | 93,518 |
| 5 | **Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4 | | | 5 | 6,141,009 |
| 6 | **Minimum investment return.** Enter 5% of line 5 | | | 6 | 307,050 |

## Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part )

| | | | | | |
|---|---|---|---|---|---|
| 1 | Minimum investment return from Part X, line 6 | | | 1 | 307,050 |
| 2a | Tax on investment income for 2011 from Part VI, line 5 | 2a | 1,732 | | |
| b | Income tax for 2011 (This does not include the tax from Part VI ) | 2b | | | |
| c | Add lines 2a and 2b | | | 2c | 1,732 |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | | | 3 | 305,318 |
| 4 | Recoveries of amounts treated as qualifying distributions | | | 4 | |
| 5 | Add lines 3 and 4 | | | 5 | 305,318 |
| 6 | Deduction from distributable amount (see instructions) | | | 6 | |
| 7 | **Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 | | | 7 | 305,318 |

## Part XII Qualifying Distributions (see instructions)

| | | | |
|---|---|---|---|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes | | |
| a | Expenses, contributions, gifts, etc —total from Part I, column (d), line 26 | 1a | 344,840 |
| b | Program-related investments—total from Part IX-B | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | **Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 344,840 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) | 5 | 0 |
| 6 | **Adjusted qualifying distributions.** Subtract line 5 from line 4 | 6 | 344,840 |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

## Part XIII Undistributed Income (see instructions)

| | | | (a) Corpus | (b) Years prior to 2010 | (c) 2010 | (d) 2011 |
|---|---|---|---|---|---|---|
| 1 | Distributable amount for 2011 from Part XI, line 7 | | | | | 305,318 |
| 2 | Undistributed income, if any, as of the end of 2011 | | | | | |
| a | Enter amount for 2010 only | | | | | |
| b | Total for prior years 20 ____ , 20 ____ , 20 ____ | | | | | |
| 3 | Excess distributions carryover, if any, to 2011 | | | | | |
| a | From 2006 | 151,187 | | | | |
| b | From 2007 | 58,259 | | | | |
| c | From 2008 | 80,815 | | | | |
| d | From 2009 | 61,545 | | | | |
| e | From 2010 | 20,977 | | | | |
| f | **Total** of lines 3a through e | | 372,783 | | | |
| 4 | Qualifying distributions for 2011 from Part XII, line 4 ▶ $ 344,840 | | | | | |
| a | Applied to 2010, but not more than line 2a | | | | | |
| b | Applied to undistributed income of prior years (Election required—see instructions) | | | | | |
| c | Treated as distributions out of corpus (Election required—see instructions) | | | | | |
| d | Applied to 2011 distributable amount | | | | | 305,318 |
| e | Remaining amount distributed out of corpus | | 39,522 | | | |
| 5 | Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a) ) | | | | | |
| 6 | **Enter the net total of each column as indicated below:** | | | | | |
| a | Corpus Add lines 3f, 4c, and 4e Subtract line 5 | | 412,305 | | | |
| b | Prior years' undistributed income Subtract line 4b from line 2b | | | | | |
| c | Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | | | | |
| d | Subtract line 6c from line 6b Taxable amount—see instructions | | | | | |
| e | Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions | | | | | |
| f | Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012 | | | | | 0 |
| 7 | Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) | | | | | |
| 8 | Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions) | | 151,187 | | | |
| 9 | **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a | | 261,118 | | | |
| 10 | Analysis of line 9 | | | | | |
| a | Excess from 2007 | 58,259 | | | | |
| b | Excess from 2008 | 80,815 | | | | |
| c | Excess from 2009 | 61,545 | | | | |
| d | Excess from 2010 | 20,977 | | | | |
| e | Excess from 2011 | 39,522 | | | | |

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

| | Tax year | Prior 3 years | | | |
|---|---|---|---|---|---|
| | (a) 2011 | (b) 2010 | (c) 2009 | (d) 2008 | (e) Total |
| 2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon | | | | | |
| a "Assets" alternative test—enter (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

**Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2) )

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

**Part XV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **a** Paid during the year<br>SCHOLARSHIPS | | | | 330,000 |
| **Total** | | | ▶ 3a | 330,000 |
| **b** Approved for future payment<br>N/A | | | | |
| **Total** | | | ▶ 3b | |

## Part XVI-A Analysis of Income-Producing Activities

| Enter gross amounts unless otherwise indicated | Unrelated business income (a) Business code | Unrelated business income (b) Amount | Excluded by section 512, 513, or 514 (c) Exclusion code | Excluded by section 512, 513, or 514 (d) Amount | (e) Related or exempt function income (See instructions ) |
|---|---|---|---|---|---|
| 1 Program service revenue | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| f | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash investments | | | | | |
| 4 Dividends and interest from securities | | | | | 137,808 |
| 5 Net rental income or (loss) from real estate | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | | | -58,475 |
| 9 Net income or (loss) from special events | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 12 Subtotal Add columns (b), (d), and (e) | | 0 | | 0 | 79,333 |

**13 Total.** Add line 12, columns (b), (d), and (e) 13 79,333

(See worksheet in line 13 instructions to verify calculations )

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

| Line No. ▼ | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions ) |
|---|---|
| N/A | |



DAA

## Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| | | | Yes | No |
|---|---|---|---|---|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| | (1) Cash | 1a(1) | | X |
| | (2) Other assets | 1a(2) | | X |
| b | Other transactions | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| | (4) Reimbursement arrangements | 1b(4) | | X |
| | (5) Loans or loan guarantees | 1b(5) | | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

| (a) Line no | (b) Amount involved | (c) Name of noncharitable exempt organization | (d) Description of transfers, transactions, and sharing arrangements |
|---|---|---|---|
| N/A | | | |

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|---|---|---|
| N/A | | |

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Signature of officer or trustee: [signature] Date: 10/07/2012 Title: President

**Paid Preparer Use Only**

| | | | |
|---|---|---|---|
| Print/Type preparer's name: DONNA F. PARIS | Preparer's signature: Donna F Paris, CPA | Date: 08/29/12 | Check ☐ if self-employed |
| Firm's name ▶ KIMBALL, PARIS & GUGLIOTTI, P.C. | | PTIN | P00079720 |
| Firm's address ▶ 1579 STRAITS TPKE STE 1-B MIDDLEBURY, CT 06762-2843 | | Firm's EIN ▶ | 06-1115681 |
| | | Phone no | 203-598-3800 |

**Schedule B**
**(Form 990, 990-EZ, or 990-PF)**
Department of the Treasury
Internal Revenue Service

# Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

OMB No 1545-0047

**2011**

**Name of the organization**

POST COLLEGE FOUNDATION, INC.

**Employer identification number**

06-1298333

**Organization type** (check one)

| **Filers of:** | **Section:** |
|---|---|
| Form 990 or 990-EZ | ☐ 501(c)( ) (enter number) organization |
| | ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation |
| | ☐ 527 political organization |
| Form 990-PF | ☒ 501(c)(3) exempt private foundation |
| | ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation |
| | ☐ 501(c)(3) taxable private foundation |

Check if your organization is covered by the **General Rule** or a **Special Rule.**
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

**General Rule**

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

**Special Rules**

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc , purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year ▶ $

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
POST COLLEGE FOUNDATION, INC.

Employer identification number
06-1298333

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---|---|---|---|
| 1 | ESTATE OF JOSEPHINE M. COSCIA<br>C/O DUFFY & FASANO<br>1625 STRAITS TURNPIKE, STE 307<br>MIDDLEBURY CT 06762 | $ 20,000 | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution ) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | $ | Person [ ]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution ) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | $ | Person [ ]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution ) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | $ | Person [ ]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution ) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | $ | Person [ ]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution ) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | $ | Person [ ]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II if there is a noncash contribution ) |

# Federal Statements

## Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

| Description: Whom Sold | Date Acquired | Date Sold | How Received / Sale Price | Cost | Expense | Depreciation | Net Gain / Loss |
|---|---|---|---|---|---|---|---|
| SHORT TERM GAINS | | | PURCHASE | | | | |
| | VARIOUS | VARIOUS | $ 2,581,525 | $ 2,713,048 | $ | $ | $ -131,523 |
| LONG TERM GAINS | | | PURCHASE | | | | |
| | VARIOUS | VARIOUS | 1,510,961 | 1,437,913 | | | 73,048 |
| TOTAL | | | $ 4,092,486 | $ 4,150,961 | $ 0 | $ 0 | $ -58,475 |

## Statement 2 - Form 990-PF, Part I, Line 16a - Legal Fees

| Description | Total | Net Investment | Adjusted Net | Charitable Purpose |
|---|---|---|---|---|
| INDIRECT LEGAL FEES | $ 1,962 | $ | $ | $ 1,962 |
| TOTAL | $ 1,962 | $ 0 | $ 0 | $ 1,962 |

## Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

| Description | Total | Net Investment | Adjusted Net | Charitable Purpose |
|---|---|---|---|---|
| INDIRECT ACCOUNTING FEES | $ 12,878 | $ | $ | $ 12,878 |
| TOTAL | $ 12,878 | $ 0 | $ 0 | $ 12,878 |

# Federal Statements



## Statement 4 - Form 990-PF, Part I, Line 16c - Other Professional Fees

| Description | Total | Net Investment | Adjusted Net | Charitable Purpose |
|---|---|---|---|---|
| INDIRECT OTHER PROFESSIONAL FEES | $ 50,212 | $ 50,212 | $ 50,212 | $ |
| TOTAL | $ 50,212 | $ 50,212 | $ 50,212 | $ 0 |

## Statement 5 - Form 990-PF, Part I, Line 18 - Taxes

| Description | Total | Net Investment | Adjusted Net | Charitable Purpose |
|---|---|---|---|---|
| EXCISE TAXES | $ 1,749 | $ | $ | $ |
| TOTAL | $ 1,749 | $ 0 | $ 0 | $ 0 |

## Statement 6 - Form 990-PF, Part I, Line 23 - Other Expenses

| Description | Total | Net Investment | Adjusted Net | Charitable Purpose |
|---|---|---|---|---|
| | $ | $ | $ | $ |
| EXPENSES | | | | |
| INSURANCE | 1,000 | 1,000 | 1,000 | |
| TOTAL | $ 1,000 | $ 1,000 | $ 1,000 | $ 0 |

## Statement 7 - Form 990-PF, Part II, Line 10a - US and State Government Investments

| Description | Beginning of Year | End of Year | Basis of Valuation | Fair Market Value |
|---|---|---|---|---|
| GOVERNMENT BONDS | $ 1,458,862 | $ 919,417 | MARKET | $ 919,417 |
| TOTAL | $ 1,458,862 | $ 919,417 | | $ 919,417 |

# Federal Statements



## Statement 8 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

| Description | Beginning of Year | End of Year | Basis of Valuation | Fair Market Value |
|---|---|---|---|---|
| CORPORATE STOCK | $ 4,303,548 | $ 4,498,332 | MARKET | $ 4,498,332 |
| TOTAL | $ 4,303,548 | $ 4,498,332 | | $ 4,498,332 |

## Statement 9 - Form 990-PF, Part II, Line 22 - Other Liabilities

| Description | Beginning of Year | End of Year |
|---|---|---|
| ACCRUED EXCISE TAX | $ 1,699 | $ 1,149 |
| TOTAL | $ 1,699 | $ 1,149 |

## Statement 10 - Form 990-PF, Part III, Line 5 - Other Decreases

| Description | Amount |
|---|---|
| UNREALIZED LOSSES | $ 91,586 |
| TOTAL | $ 91,586 |

## Year-to-Date Realized Gains and Losses

| Quantity | Description | Date Opened | Date Closed | Total Proceeds | Total Cost | Gain/Loss |
|---|---|---|---|---|---|---|
| **Short Term Gain/Loss** | | | | | | |
| 6,934 65 | FEDERATED PRUDENT BEAR FUND IS | 7/29/2011 | 8/05/2011 | $ 33,563 69 | $ 31,275.26 | $ 2,288 43 |
| 6,302 | NUVEEN FLOATING RATE INCOME FD | 1/25/2011 | 8/09/2011 | 65,020.27 | 78,295 46 | -13,275 19 |
| 2,956 | NUVEEN FLOATING RATE INCOME FD | 1/25/2011 | 8/09/2011 | 30,498.24 | 36,725 07 | -6,226 83 |
| 2,899 | NUVEEN FLOATING RATE INCOME FD | 1/25/2011 | 8/09/2011 | 29,910.14 | 36,016 91 | -6,106 77 |
| 2,900 | NUVEEN FLOATING RATE INCOME FD | 1/25/2011 | 8/09/2011 | 29,920.46 | 36,029 33 | -6,108 87 |
| 405 | ISHARES BARCLAYS TREAS | 1/20/2011 | 8/19/2011 | 46,930 53 | 43,214 67 | 3,715 86 |
| 5,128 43 | FEDERATED PRUDENT BEAR FUND IS | 7/29/2011 | 9/30/2011 | 25,693 41 | 23,165 87 | 2,527 54 |
| 236 | ISHARES BARCLAYS TREAS | 1/20/2011 | 10/04/2011 | 27,316 47 | 25,181 88 | 2,134 59 |
| 2,707.62 | FEDERATED PRUDENT BEAR FUND IS | 7/29/2011 | 11/02/2011 | 12,292 59 | 12,514 36 | -221 77 |
| 624.38 | OAKMARK INTL FUND | 6/17/2011 | 11/02/2011 | 10,595 76 | 11,330 64 | -734 88 |
| 62 | ISHARES SILVER TRUST | 9/27/2011 | 11/02/2011 | 2,062 70 | 1,971.98 | 90.72 |
| 177 | ISHARES BARCLAYS TREAS | 1/20/2011 | 11/02/2011 | 20,730 55 | 18,964.30 | 1,766.25 |
| 645 86 | PERMANENT PORTFOLIO FUND INC | 4/18/2011 | 11/02/2011 | 31,350 09 | 31,290.38 | 59 71 |
| 224 | SPDR DOW JONES INDL AVG ETF | 4/25/2011 | 11/02/2011 | 26,401 07 | 27,666.58 | -1,265 51 |
| 1,555.66 | TEMPLETON GLOBAL BOND FUND | 5/04/2011 | 11/02/2011 | 20,285 81 | 21,614 00 | -1,328.19 |
| 141 | VANGUARD S&P MID CAP 400 ETF | 3/15/2011 | 11/02/2011 | 8,210.27 | 8,798 06 | -587.79 |
| 208 | VANGUARD S&P 500 ETF | 5/06/2011 | 11/02/2011 | 11,760.92 | 12,815 59 | -1,054 67 |
| 7,275 07 | OAKMARK INTL FUND | 6/17/2011 | 12/05/2011 | 124,767.45 | 132,020 49 | -7,253 04 |
| 21,274.52 | TEMPLETON GLOBAL BOND FUND | 5/04/2011 | 12/05/2011 | 273,590 37 | 295,583 57 | -21,993 20 |
| 10,967.44 | OAKMARK INTL FUND | 6/17/2011 | 12/06/2011 | 187,214.25 | 199,025 87 | -11,811 62 |
| 24,175.60 | TEMPLETON GLOBAL BOND FUND | 5/04/2011 | 12/06/2011 | 310,898 15 | 335,890 43 | -24,992.28 |
| 1,132 | ISHARES BARCLAYS TREAS | 1/20/2011 | 12/28/2011 | 132,079.22 | 121,285 82 | 10,793.40** |
| 823 | SPDR DOW JONES INDL AVG ETF | 4/25/2011 | 2/08/2012 | 105,869 91 | 101,649 98 | 4,219 93 |
| 7,493 59 | FEDERATED PRUDENT BEAR FUND IS | 7/29/2011 | 3/20/2012 | 29,299 94 | 34,357.75 | -5,057 81 |
| 16,324 04 | FEDERATED PRUDENT BEAR FUND IS | 7/29/2011 | 3/21/2012 | 63,827 00 | 74,844 95 | -11,017 95 |

## Year-to-Date Realized Gains and Losses

| Quantity | Description | Date Opened | Date Closed | Total Proceeds | Total Cost | Gain/Loss |
|---|---|---|---|---|---|---|
| 15,967 26 | FEDERATED PRUDENT BEAR FUND IS | 7/29/2011 | 3/22/2012 | 62,751.34 | 73,209.14 | -10,457.80 |
| 15,914 03 | FEDERATED PRUDENT BEAR FUND IS | 7/29/2011 | 3/26/2012 | 61,746 44 | 72,965.07 | -11,218.63 |
| 15,516 45 | FEDERATED PRUDENT BEAR FUND IS | 7/29/2011 | 3/28/2012 | 60,669 33 | 71,142 19 | -10,472 86 |
| 15,996 54 | FEDERATED PRUDENT BEAR FUND IS | 7/29/2011 | 3/29/2012 | 62,546 49 | 73,343.39 | -10,796.90 |
| 1,798 | ISHARES SILVER TRUST | 9/27/2011 | 4/30/2012 | 53,794 95 | 57,187.55 | -3,392 60 |
| 5,553 | ISHARES TR DOW JONES SELECT | 2/28/2012 | 5/08/2012 | 309,628 34 | 308,998 35 | 629.99 |
| 1,142 | CONOCOPHILLIPS | 5/14/2012 | 6/08/2012 | 61,563 95 | 60,371.26 | 1,192.69 |
| 8,834 | APOLLO INVESTMENT CORP | 3/29/2012 | 6/15/2012 | 65,723 48 | 62,161 32 | 3,562.16 |
| 2,345 | WISDOMTREE EMERGING MARKETS | 1/27/2012 | 6/26/2012 | 116,146 18 | 120,650 25 | -4,504 07 |
| 1,144 | UNITEDHEALTH GROUP INC | 3/23/2012 | 6/29/2012 | 66,865 30 | 61,490 00 | 5,375.30 |
| **Short Term Gain/Loss Sub Total** | | | | **$ 2,581,525.06** | **$ 2,713,047.72** | **$ -131,522.66** |
| **Long Term Gain/Loss** | | | | | | |
| 1,730 | MERCK & CO INC NEW | 5/12/2010 | 7/07/2011 | $ 62,021 55 | $ 58,301 00 | $ 3,720.55 |
| 2,273 | ISHARES GOLD TRUST | 10/21/2008 | 8/19/2011 | 40,822.29 | 24,772 13 | 16,050.16 |
| 2,199 | AMGEN INC | 5/10/2010 | 8/22/2011 | 115,269.36 | 122,969 25 | -7,699.89 |
| 830 | *** DIAGEO PLC SPON ADR-NEW | 8/12/2010 | 8/25/2011 | 62,979 94 | 57,388 53 | 5,591.41 |
| 100 | ISHARES GOLD TRUST | 10/21/2008 | 9/06/2011 | 1,855.21 | 1,089.84 | 765.37 |
| 6,585.46 | LAZARD EMERGING MKTS EQUITY | 5/13/2009 | 10/05/2011 | 112,216.22 | 117,807.80 | -5,591.58 |
| 86 | ABBOTT LABORATORIES | 4/28/2009 | 11/02/2011 | 4,565 65 | 3,924 86 | 640 79 |
| 6 | APPLE INC | 1/29/2010 | 11/02/2011 | 2,387 29 | 1,297 17 | 1,090.12 |
| 270 | BLACKROCK ENERGY & RES TR | 10/13/2008 | 11/02/2011 | 7,171 71 | 5,784 71 | 1,387 00 |
| 26 | CHEVRON CORP | 3/14/2007 | 11/02/2011 | 2,708 62 | 1,764 62 | 944.00 |
| 24 | EXXON MOBIL CORP | 6/30/2010 | 11/02/2011 | 1,852 28 | 1,368.28 | 484 00 |
| 127 | GENERAL ELECTRIC CO | 12/10/2009 | 11/02/2011 | 2,074 38 | 1,994 46 | 79 92 |
| 203 | INTEL CORP | 10/22/2009 | 11/02/2011 | 4,846 34 | 4,128 69 | 717 65 |
| 255 | ISHARES GOLD TRUST | 10/21/2008 | 11/02/2011 | 4,327 77 | 2,957 79 | 1,369.98 |

## Year-to-Date Realized Gains and Losses

| Quantity | Description | Date Opened | Date Closed | Total Proceeds | Total Cost | Gain/Loss |
|---|---|---|---|---|---|---|
| 66 | JOHNSON & JOHNSON | 10/13/2008 | 11/02/2011 | 4,208.07 | 3,910 23 | 297.84 |
| 576 56 | LAZARD EMERGING MKTS EQUITY | 5/13/2009 | 11/02/2011 | 10,931 56 | 10,314 11 | 617 45 |
| 146 | MICROSOFT CORP | 1/02/2009 | 11/02/2011 | 3,777.26 | 3,653.48 | 123 78 |
| 66 | PEPSICO INC | 5/05/2010 | 11/02/2011 | 4,121 62 | 4,280.77 | -159 15 |
| 63 | PROCTER & GAMBLE CO | 4/09/2009 | 11/02/2011 | 3,948 76 | 3,415 65 | 533 11 |
| 6,877.64 | LAZARD EMERGING MKTS EQUITY | 5/13/2009 | 12/05/2011 | 128,749 35 | 123,034 58 | 5,714 77 |
| 9,967.59 | LAZARD EMERGING MKTS EQUITY | 5/13/2009 | 12/09/2011 | 182,406.86 | 178,310 97 | 4,095 89 |
| 440 | ISHARES BARCLAYS TREAS | 1/20/2011 | 4/17/2012 | 52,465.21 | 47,142.90 | 5,322 31 |
| 976 | ISHARES BARCLAYS TREAS | 1/20/2011 | 5/02/2012 | 116,370.75 | 104,571 52 | 11,799 23 |
| 972 | SPDR DOW JONES INDL AVG ETF | 4/25/2011 | 5/22/2012 | 121,372.48 | 120,053 20 | 1,319.28 |
| 1,655 | VANGUARD S&P MID CAP 400 ETF | 3/15/2011 | 6/05/2012 | 99,926 66 | 103,882.81 | -3,956 15 |
| 1,023 | VANGUARD S&P MID CAP 400 ETF | 3/15/2011 | 6/07/2012 | 63,047.50 | 64,212 76 | -1,165 26 |
| 2,006 | VANGUARD S&P MID CAP 400 ETF | 3/15/2011 | 6/11/2012 | 123,767 42 | 125,914.76 | -2,147.34 |
| 1,551 | ABBOTT LABORATORIES | 4/28/2009 | 6/15/2012 | 97,003 87 | 70,784 38 | 26,219.49 |
| 1,062 | PEPSICO INC | 5/05/2010 | 6/15/2012 | 73,764 65 | 68,881 53 | 4,883 12 |
| **Long Term Gain/Loss Sub Total** | | | | **$ 1,510,960.63** | **$ 1,437,912.78** | **$ 73,047.85** |
| **Total YTD Realized Gains and Losses** | | | | **$ 4,092,485.69** | **$ 4,150,960.50** | **$ -58,474.81** |

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***Settlement of this sale occurred in 2012 but is reported on your 2011 Form 1099 sent to the IRS since the trade occurred in 2011 It will not be reported on your 2012 Form 1099*

## Investment Portfolio

| Quantity | Description | Date Acquired | Unit Cost | Total Cost | Current Price | Total Value | Pct of Portfolio | Annual Income | Current Yield |
|---|---|---|---|---|---|---|---|---|---|
| **Equities and Related Investments** | | | | | | | | | |
| Common Stocks | | | | | | | | | |
| **Energy** | | | | | | | | | |
| 1,050 | APACHE CORP | 4/03/2012 | $ 94 546 | $ 99,273 30 | $ 87.89 | $ 92,284.50 | 1 52% | $ 714 | .77% |
| 8,169.26 | BLACKROCK ENERGY & RES TR | 10/13/2008 | 21 582 | 176,315.70 | 22.52 | 183,971.76 | 3 04 | 13,234 | 7.19 |
| 746 | CHEVRON CORP | 3/14/2007 | 67.869 | 50,630 97 | 105 50 | 78,703.00 | 1 30 | 2,686 | 3.41 |
| 705 | EXXON MOBIL CORP | 6/30/2010 | 57 011 | 40,193 18 | 85 57 | 60,326 85 | 99 | 1,607 | 2 66 |
| 1,828 | HALLIBURTON CO HOLDINGS CO | 3/23/2012 | 33 650 | 61,512.20 | 28.39 | 51,896 92 | 85 | 658 | 1.27 |
| **Total Energy** | | | | **$ 427,925.35** | | **$ 467,183.03** | **7.73%** | **$ 18,899** | **4.05%** |
| **Industrials** | | | | | | | | | |
| 3,715 | GENERAL ELECTRIC CO | 12/10/2009 | 15 704 | 58,341 81 | 20.84 | 77,420 60 | 1.28 | 2,526 | 3.26 |
| **Market Index Securities** | | | | | | | | | |
| 6,224 | ISHARES MSCI EMERGING MKTS INDEX FD | 2/09/2012 | 41 842 | 260,427 65 | 39.13 | 243,576.24 | 4 03 | 5,073 | 2 08 |
| 4,742 | SPDR DOW JONES INDL AVG ETF | 4/25/2011 | 123 511 | 585,691 63 | 128 45 | 609,109.90 | 10 08 | 14,762 | 2 42 |
| 6,071 | VANGUARD S&P 500 ETF | 5/06/2011 | 61 613 | 374,055.18 | 62.28 | 378,101.88 | 6 26 | 7,516 | 1 99 |
| **Total Market Index Securities** | | | | **$ 1,220,174.46** | | **$ 1,230,788.02** | **20 38%** | **$ 27,350** | **2.22%** |
| **CONSUMER STAPLES** | | | | | | | | | |
| 857 | PEPSICO INC | 5/05/2010 | 64.860 | 55,585.19 | 70.66 | 60,555.62 | 1.00 | 1,843 | 3 04 |
| 1,836 | PROCTER & GAMBLE CO | 4/09/2009 | 54 216 | 99,541 84 | 61.25 | 112,455.00 | 1 86 | 4,127 | 3 67 |
| **Total CONSUMER STAPLES** | | | | **$ 155,127.03** | | **$ 173,010.62** | **2.86%** | **$ 5,970** | **3.45%** |
| **INVERSE FUNDS** | | | | | | | | | |
| 8,107 | PROSHARES SHORT S&P500 | 6/04/2012 | 37.863 | 306,955 55 | 36 46 | 295,581.22 | 4 89 | 57 | 02 |
| **COMMODITY ETFS** | | | | | | | | | |
| 7,672 | ISHARES GOLD TRUST | 10/21/2008 | 11.729 | 89,985 36 | 15 56 | 119,376 32 | 1 97 | | |

## Investment Portfolio

| Quantity | Description | Date Acquired | Unit Cost | Total Cost | Current Price | Total Value | Pct of Portfolio | Annual Income | Current Yield |
|---|---|---|---|---|---|---|---|---|---|
| **Common Stocks** | | | | | | | | | |
| **Health Care** | | | | | | | | | |
| 953 | ABBOTT LABORATORIES | 4/28/2009 | $ 45 637 | $ 43,492.92 | $ 64 47 | $ 61,439.91 | 1.01% | $ 1,944 | 3.16% |
| 1,918 | JOHNSON & JOHNSON | 10/13/2008 | 59.245 | 113,633.68 | 67 56 | 129,580 08 | 2.14 | 4,680 | 3 61 |
| **Total Health Care** | | | | **$ 157,126.59** | | **$ 191,019.99** | **3.16%** | **$ 6,624** | **3.47%** |
| **Information Technology** | | | | | | | | | |
| 216 | APPLE INC | 1/29/2010 | 259.335 | 56,016.51 | 584 00 | 126,144 00 | 2 08 | | |
| 5,927 | INTEL CORP | 10/22/2009 | 20 338 | 120,545 62 | 26.65 | 157,954 55 | 2.61 | 4,979 | 3.15 |
| 4,506 | MICROSOFT CORP | 1/02/2009 | 25.073 | 112,979.87 | 30 59 | 137,838 54 | 2.28 | 3,605 | 2 62 |
| **Total Information Technology** | | | | **$ 289,541.99** | | **$ 421,937.09** | **6.98%** | **$ 8,583** | **2 03%** |
| **Total Common Stocks** | | | | **$ 2,705,178 14** | | **$ 2,976,316.89** | **49.30%** | **$ 70,010** | **2.35%** |
| **Mutual Funds - Equities** | | | | | | | | | |
| 456 32 | KAYNE ANDERSON ENERGY TOTAL RETURN FD INC | 2/24/2012 | 28.058 | 12,803 84 | 26 42 | 12,056 03 | 19 | 876 | 7 27 |
| 24,503.25 | CALAMOS EVOLVING WORLD GROWT FD CL I | 12/28/2011 | 11 980 | 293,549.00 | 12 37 | 303,105 26 | 5 02 | 221 | .07 |
| 18,564.34 | CALAMOS INTERNATIONAL GROWTH FUND CL I | 1/05/2012 | 16.267 | 301,987.00 | 16 34 | 303,341 41 | 5 02 | 520 | 17 |
| 19,186.90 | PERMANENT PORTFOLIO FUND INC | 4/18/2011 | 48.423 | 929,105.61 | 47 09 | 903,511 55 | 14 96 | 8,059 | .89 |
| **Total Mutual Funds - Equities** | | | | **$ 1,537,445.45** | | **$ 1,522,014.25** | **25.21%** | **$ 9,675** | **.64%** |
| **Total Equities and Related Investments** | | | | **$ 4,242,623.59** | | **$ 4,498,331 14** | **74.51%** | **$ 79,685** | **1.77%** |

## Investment Portfolio

| Quantity | Description | Date Acquired | Unit Cost | Total Cost | Current Price | Total Value | Pct of Portfolio | Annual Income | Current Yield |
|---|---|---|---|---|---|---|---|---|---|
| **Fixed Income Investments** | | | | | | | | | |
| **Mutual Funds - Taxable** | | | | | | | | | |
| 26,750 | 430070201-000 H031389<br>PYXIS LONG/SHORT FUND CL A | 5/16/2012 | $ 11 130 | $ 297,732.00 | $ 11.30 | $ 302,279 57 | 5 00% | $ 187 | 06% |
| 23,778 | 880208400-000 T014665<br>TEMPLETON GLOBAL BOND FUND<br>ADVISOR CLASS | 1/25/2012 | 12 943 | 307,783 00 | 12.81 | 304,600.55 | 5 04 | 15,052 | 4.94 |
| 2,611 | 464287176-000 H741745<br>ISHARES BARCLAYS TREAS<br>INFLATION PROTECTED SECS FD | 1/20/2011 | 107.142 | 279,750.23 | 119.70 | 312,536 70 | 5.17 | 8,546 | 2.73 |
| **Total Mutual Funds - Taxable** | | | | $ 885,265.23 | | $ 919,416.81 | 15.22% | $ 23,785 | 2.59% |
| **Total Fixed Income Investments** | | | | $ 885,265.23 | | $ 919,416.81 | 15.22% | $ 23,785 | 2.59% |
| **Cash and Short Term Investments** | | | | D-1 | | | | | |
| Money Market Funds - Taxable | | | | | | | | | |
| 494,699 28 | MORGAN STANLEY AA MONEY TRUS | | 1 000 | 494,699.28 | 1 00 | 494,699.28 | 8 19 | | |

| 1 | | | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2 | LAST NAME | FIRST NAME | ADDRESS | CITY | ST | ZIP | GPA | CREDITS | AWARD $ | | | | | | |
| | Post College Foundation | | | | | | | | | | | | | | |
| | Proposed Awards 2011-2012 | | | | | | | | | | | | | | |
| 3 | Last Name | First | Address | City | St | Zip | GPA | Credits | Award | New or Return | Restrict or Non | Essay Yes Pend | Application Yes Pend | Thank you Yes Pend | Post University Notes 8/2012 |
| 4 | | | | | | | | | | | | | | | |
| 5 | Adams | Alexander | 30 Holmes Drive | Windsor | CT | 06095 | 2 32 | 25 | 2,500 | R | N | P | P | P | |
| 6 | Adorno | Alicia | 16 Dewberry Road | Waterbury | CT | 06705 | 2 73 | 50 | 3,000 | R | N | Y | Y | P | |
| 7 | Aldarondo | Nelly | 44 Ridgefield Ave | Waterbury | CT | 06705 | 3 81 | 90 | 2,500 | R | N | Y | Y | Y | |
| 8 | Anderson | Shanna-Kay | 106 Fairmount Street | Waterbury | CT | 06706 | 3 91 | 75 | 2,500 | R | N | Y | Y | Y | |
| 9 | Andrews | Dvonne | 264 Austin Road 5 | Waterbury | CT | 06705 | 2 06 | 47 | 2,500 | R | N | P | P | P | |
| 10 | Antrum | Terrell | 372 Austin Rd Apt 3 | Waterbury | CT | 06705 | 2 70 | 27 | 7,687 | R | N | Y | Y | Y | |
| 11 | Arsenault | Kelsey | 140 Russell St 2nd Floor | Waterbury | CT | 06708 | 2 24 | 51 | 2,500 | R | N | Y | Y | Y | |
| 12 | Artist | Deena | 48 Wildemere Ave | Waterbury | CT | 06705 | 3 85 | 57 | 2,500 | R | N | Y | Y | Y | |
| 13 | Arvelo | Carlos | 255 Townline Hwy South | Watertown | CT | 06795 | 2 70 | New | [illegible] | N | N | P | P | P | No show |
| 14 | Aulaqi | Amirah | 72-4 Richmond Ave | Waterbury | CT | 06705 | 3 36 | 77 | 2,500 | R | N | Y | Y | Y | |
| 15 | Aulaqi | Fatimah | 72-4 Richmond Ave | Waterbury | CT | 06705 | 2 70 | 72 | 2,500 | R | N | Y | Y | Y | |
| 16 | Basher | Nowrin | 217 Blackstone Vlg | Meriden | CT | 06450 | 2 57 | 69 | 2,500 | R | N | Y | Y | Y | |
| 17 | Bellemare | Kristine | 15 Rockwell Ave | Waterbury | CT | 06708 | 2 86 | 57 | 2,500 | R | N | Y | Y | Y | |
| 18 | Blackwell | Vanessa | 24 South Cliff St Apt. 3 | Ansonia | CT | 06401 | 2 00 | New | 2,500 | N | N | P | P | P | |
| 19 | Boyle | David | 245 Willow St 2nd Floor | Waterbury | CT | 06710 | 2 93 | 30 | 3,557 | R | N | Y | Y | Y | |
| 20 | Bridges | Jasmine | 69 Park Ave | Bloomfield | CT | 06002 | 2 06 | 45 | 2,500 | R | N | Y | Y | P | |
| 21 | Broadrick | Erich | 56 Hill St | Naugatuck | CT | 06770 | 2 70 | New | 2,500 | N | N | Y | Y | Y | |
| 22 | Cappiello | Grace | 48 Beckerle Street | Danbury | CT | 06811 | 2 25 | New | 1,250 | N | N | Y | Y | Y | One Semester |
| 23 | Capurso | Autumn | 698 South End Rd | Plantsville | CT | 06479 | 3 67 | 102 | 2,500 | R | N | Y | Y | Y | |
| 24 | Cavallo | Nicholas | 132 Neill Drive | Watertown | CT | 06795 | 3 84 | 30 | 2,500 | R | N | Y | Y | Y | |
| 25 | Chadwick | Michelle | 38 Lovely Street | Avon | CT | 06001 | 2 87 | 93 | 5,000 | R | R | Y | Y | Y | PF Legal |
| 26 | Chalue | Samantha | 48 Orchard St | Terryville | CT | 06786 | 2 66 | 31 | 2,798 | R | N | Y | Y | Y | |
| 27 | Chamoures | Alyssa | 300 Barnes Road | Watertown | CT | 06795 | 3 57 | 60 | 2,500 | R | N | Y | Y | Y | |
| 28 | Christ | Mary | 195 Devonwood Drive | Waterbury | CT | 06708 | 2 47 | 27 | 4,518 | R | N | P | P | P | |
| 29 | Colden | Devon | 23 Hickory St | Danbury | CT | 06810 | 2 00 | New | 1,250 | N | N | Y | Y | Y | One Semester |
| 30 | Cole | Zachriah | 30 Lincoln St | Plainville | CT | 06062 | 3 17 | 95 | 2,500 | R | N | Y | Y | Y | |
| 31 | Colon | Katherine | 2 Longworth Av | Middletown | CT | 06457 | 2 56 | 28 | 1,250 | R | N | P | P | P | One Semester |
| 32 | Colon | Wilfredo | 202 Willow St | Waterbury | CT | 06710 | 2 90 | New | 2,500 | N | N | Y | Y | Y | |
| 33 | Corbett | Stephen | 796 Plank Rd | Prospect | CT | 06712 | 2 34 | 63 | 2,500 | R | N | Y | Y | Y | |
| 34 | Cossu | Sharon | 162 Townsend Avenue | Waterbury | CT | 06705 | 4 00 | 103 | 1,250 | R | N | Y | Y | Y | One Semester |
| 35 | Cretella | Christopher | 35 Hill Street Apt 1 | Naugatuck | CT | 06770 | 2 35 | 53 | 1,250 | R | N | Y | Y | Y | One Semester |
| 36 | Cruz | Justin | 119 Triangle Street | Danbury | CT | 06810 | 2 40 | New | 1,250 | N | N | Y | Y | Y | One Semester |
| 37 | Daniels | Dwane | 230 Orange Street | Waterbury | CT | 06704 | 2 46 | 57 | 1,250 | R | N | Y | Y | Y | One Semester |
| 38 | Davis | Ashley-Taylor | 10 Hayestown Rd #34 | Danbury | CT | 06811 | 2 10 | New | 2,500 | N | N | Y | Y | Y | |
| 39 | Deacon | Kaylee | 261 Stoddard Rd | Morris | CT | 06763 | 3 12 | 30 | 2,500 | R | N | Y | Y | Y | |
| 40 | Delgado | Anthony | 49 Bellevue St | Waterbury | CT | 06704 | 3 84 | 42 | 2,500 | R | N | Y | Y | Y | |
| 41 | Devlin | Natalie | 493 D Spring Street | Naugatuck | CT | 06770 | 3 01 | 21 | 2,500 | R | N | Y | Y | P | |
| 42 | Dido | Blenna | 1101 Highland Ave | Waterbury | CT | 06708 | 2 71 | 98 | 2,500 | R | N | Y | Y | Y | |
| 43 | Earlington | Shane | 2319 Main Street | Hartford | CT | 06120 | 3 13 | 52 | 2,500 | R | N | Y | Y | P | |
| 44 | Ellis | Kevin | 71 Plaza Ave Apt 40 | Waterbury | CT | 06710 | 2 98 | 54 | 2,500 | R | N | Y | Y | Y | |
| 45 | Engala | Amanda | 152 Bennett Ave | Waterbury | CT | 06708 | 2 10 | New | 2,500 | N | N | Y | Y | Y | |
| 46 | Farrington | Thomas | 75 Worcester Ave | Waterbury | CT | 06705 | 2 58 | 86 | 2,500 | R | N | P | P | P | |
| 47 | Figueroa | Stephanie | 155 Citizens Av | Waterbury | CT | 06704 | 3 56 | 93 | 2,500 | R | N | P | P | P | |
| 48 | Fitzgerald | Cody | 128 Old Colony Drive | Waterbury | CT | 06708 | 2 00 | New | 2,500 | N | N | Y | Y | Y | |
| 49 | Flemming | Tarshelle | 49 Englewood Ave | Waterbury | CT | 06705 | 3 68 | 111 | 2,500 | R | N | Y | Y | Y | |
| 50 | Fowler | Brooke | 97 Kent Court | Meriden | CT | 06450 | 3 00 | 80 | 8,000 | R | R | Y | Y | Y | PF Rose |

| | | | | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Post College Foundation | | | | | | | | | | | | | | | |
| | Proposed Awards 2011-2012 | | | | | | | | | | | | | | | |
| 3 | Last Name | First | Address | City | St | Zip | GPA | Credits | Award | New or Return | Restrict or Non | Essay Yes Pend | Application Yes Pend | Thank you Yes Pend | Post University Notes 8/2012 |
| 4 | | | | | | | | | | | | | | | |
| 51 | Gaffny | Deirdre | 31 Colony Rd | Plymouth | CT | 06782 | 3 63 | 72 | [illegible] | R | N | P | P | P | No show |
| 52 | Garrett | Dorsey | 198 Cherry St | Naugatuck | CT | 06770 | 3 56 | 59 | 2,500 | R | N | Y | Y | Y | |
| 53 | Gombos | Ronald | 33 Transylvania Rd | Woodbury | CT | 06798 | 2 60 | New | 1,250 | N | N | Y | Y | Y | One Semester |
| 54 | Granahan | Alexis | 56 Beene Street | Naugatuck | CT | 06770 | 2.25 | New | 1,250 | N | N | Y | Y | Y | One Semester |
| 55 | Gray | Ollie | 2929 East Main St | Waterbury | CT | 06705 | 2 10 | 84 | 2,500 | R | N | Y | Y | Y | |
| 56 | Green | Christina | 1295 East Main St | Waterbury | CT | 06724 | 3 91 | 139 | 2,500 | R | N | Y | Y | P | |
| 57 | Hansen | Megan | 7 Concord Ridge Rd | Newtown | CT | 06470 | 3 19 | 88 | 2,500 | R | N | Y | Y | Y | |
| 58 | Harding | Davonnashae | 3 E 9Th Street | Derby | CT | 06418 | 2.17 | 33 | 1,250 | R | N | Y | Y | Y | One Semester |
| 59 | Harding | Taeshonda | 3 E 9Th Street | Derby | CT | 06418 | 2 27 | 57 | 1,250 | R | N | Y | Y | Y | One Semester |
| [illegible] | Harling | Sherrill | 103 Dikeman Street | Waterbury | CT | 06704 | 3.00 | New | 1,250 | N | N | [illegible] | Y | Y | One Semester |
| 60 | Hill | Kyrra | 481 Long Lane | Middletown | CT | 06457 | 2.67 | New | 2,500 | N | N | Y | Y | Y | |
| [illegible] | Ipina | Henry | 60 Golden Hill Road | Danbury | CT | 06810 | 2.93 | 30 | 2,500 | R | N | Y | Y | Y | [illegible] |
| [illegible] | Ipina | Kevin | 60 Golden Hill Road | Danbury | CT | 06810 | 3.24 | 30 | 2,500 | R | N | Y | Y | Y | [illegible] |
| 61 | Jackson | Tawanna | 85 Bishop Street | Waterbury | CT | 06704 | 3 17 | 91 | 2,500 | R | N | Y | Y | Y | |
| 62 | Jenkins | Carlton | 95 Woodland St Apt 2 | Meriden | CT | 06451 | 2 06 | 49 | 5,000 | R | R | Y | Y | Y | PF Legal |
| 63 | Jessamy | Toshina | 152 Hubbard Road | Hartford | CT | 06114 | 2 60 | New | 2,500 | N | N | Y | Y | Y | |
| 64 | Johnson | Chantal | 44 Center Street Apt 5B | Waterbury | CT | 06702 | 3 32 | New | 2,500 | N | N | Y | Y | Y | |
| 65 | Johnson | Domonique | 44 Center Street Apt 5B | Waterbury | CT | 06702 | 2 00 | New | 3,523 | N | N | Y | Y | Y | |
| 66 | Kelly | Frances | 10 Simons Ave | Waterbury | CT | 06706 | 4 00 | New | 2,500 | N | N | Y | Y | Y | |
| 67 | Knight | Leand | 22 Jenett St | Ansonia | CT | 06401 | 3 23 | 99 | 2,500 | R | N | Y | Y | Y | |
| 68 | Kulla | Shpetim | 28 Andrew Lane | Waterbury | CT | 06708 | 2 45 | 89 | 5,000 | R | R | Y | Y | P | PF Legal |
| 69 | Lagasse | Kyle | 60 Alberta Street | Waterbury | CT | 06708 | 3 58 | 82 | 2,500 | R | N | Y | Y | Y | |
| 70 | Lopez | Christopher | 17 Earl St | Waterbury | CT | 06710 | 2 20 | 27 | 2,500 | R | N | Y | Y | Y | |
| 71 | Lucky | Bianca | 585 Park Road Unit 10-7 | Waterbury | CT | 06708 | 3 12 | 63 | 4,340 | R | N | P | P | P | |
| 72 | Luis | Matthew | 6 Woodland St | Naugatuck | CT | 06770 | 3 64 | 59 | 2,500 | R | N | P | P | P | |
| 73 | Mallette | Samantha | 112 Prospect Street | Watertown | CT | 06795 | 3 88 | 77 | 2,500 | R | N | Y | Y | Y | |
| 74 | Marcelin | Alain | 8 Mt Pleasant St | Derby | CT | 06418 | 2 24 | New | 2,500 | N | N | Y | Y | P | |
| 75 | Markure | Andrea | 66 Meadow Lark Rd | Naugatuck | CT | 06770 | 3 10 | 30 | 2,500 | R | N | Y | Y | Y | |
| 76 | Markure | Kelly | 66 Meadow Lark Rd | Naugatuck | CT | 06770 | 3 44 | 33 | 2,500 | R | N | Y | Y | Y | |
| 77 | Marshall | Michael | 1269 Thomaston Ave | Waterbury | CT | 06708 | 2 00 | New | 1,250 | N | N | P | P | P | One Semester |
| 78 | Masayda | Christopher | 47 Adams Rd | Watertown | CT | 06795 | 2 83 | 40 | 2,500 | R | N | Y | Y | P | |
| | McCoy | Rachael | 69 West Liberty Street | Waterbury | CT | 06706 | 2.40 | New | 2,500 | N | N | Y | Y | Y | [illegible] |
| 79 | McGregor | Kelly | 4 Lilac Court | Cromwell | CT | 06416 | 2 31 | 66 | 2,500 | N | N | P | P | P | |
| 80 | Mcleod | Markeese | 44 Lannen St | Waterbury | CT | 06704 | 3 22 | 91 | 2,500 | R | N | Y | Y | Y | |
| 81 | McWeeney | Brendan | 40 Westview Drive | Oakville | CT | 06779 | 3 06 | 36 | 2,500 | R | N | Y | Y | Y | |
| 82 | Mehmedi | Arber | 525 Horton Hill Road | Naugatuck | CT | 06770 | 2 64 | New | 2,500 | N | N | Y | Y | Y | |
| 83 | Mejias | Megdaniana | 144 Davis Drive | Bristol | CT | 06010 | 2 98 | 104 | 2,500 | R | N | Y | Y | P | |
| 84 | Melaragno | David | 32 Birchwood Dr | Torrington | CT | 06790 | 2 07 | New | 2,500 | N | N | Y | Y | Y | |
| 85 | Menard | Kelsey | 417 Migeon Ave | Torrington | CT | 06790 | 3 65 | 103 | 2,500 | R | N | P | P | P | |
| 86 | Meskun | Emily | 31 Cobb City Road | Colebrook | CT | 06021 | 4 00 | 93 | 2,500 | R | N | Y | Y | Y | |
| 87 | Metzler | Jaclyn | 72 Sharon Lane | Wethersfield | CT | 06109 | 3 74 | 48 | 2,500 | R | N | Y | Y | Y | |
| 88 | Monell | Jessica | 17 Gallo Court | Waterbury | CT | 06706 | 2 15 | 80 | 2,500 | R | N | Y | Y | Y | |
| 89 | Muaremi | Albertina | 173 Edin Ave | Waterbury | CT | 06706 | 3 06 | 96 | 2,500 | R | N | P | P | P | |
| 90 | Muaremi | Korab | 1324 Straits Turnpike | Middlebury | CT | 06762 | 3 58 | 56 | 2,500 | R | N | Y | Y | Y | |
| 91 | Murphy | Matthew | 97 Knoll Street | Waterbury | CT | 06705 | 2 67 | 48 | 2,500 | R | N | P | Y | Y | |
| 92 | Napoli | Christina | 89 Longmeadow Dr | Waterbury | CT | 06706 | 2 79 | 56 | 2,500 | R | N | Y | Y | Y | |
| 93 | Nieves | Tania | 352 Farmington Ave | Waterbury | CT | 06710 | 2.00 | New | 2,500 | N | N | Y | Y | Y | |
| 94 | Nunez | Allen | 99 Abbe Street | New Britian | CT | 06051 | 2 00 | New | 2,500 | N | N | Y | Y | Y | |
| 95 | O'Connell | Megan | 22 Diamond Street, 2nd Floor Nor | Naugatuck | CT | 06770 | 3 71 | 27 | 2,500 | N | N | P | P | P | |
| 96 | Petrosky | Katherine | 62 Bradley Ave | Meriden | CT | 06451 | 3 19 | 38 | 2,500 | N | N | P | P | P | |
| 97 | Priester | Joseph | 219 Broad Street 2nd Floor | Meriden | CT | 06450 | 2 40 | New | 1,250 | N | N | Y | Y | P | One Semester |
| 98 | Pronovost | Rosemary | 35 Cestaro Street | Waterbury | CT | 06704 | 4 00 | 98 | 2,500 | R | N | Y | Y | Y | |
| 99 | Qlarq | Bell | 506 Wilson St | Waterbury | CT | 06708 | 2 67 | 62 | 2,500 | R | N | Y | Y | Y | |
| 100 | Ralph | Freda | 834 Main St | Waterbury | CT | 06704 | 2 00 | New | 8,000 | N | R | Y | Y | Y | PF Rose |

98

C/P

| | | | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Post College Foundation | | | | | | | | | | | | | | |
| | ~~Proposed~~ Awards 2011-2012 | | | | | | | | | | | | | | |
| 3 | Last Name | First | Address | City | St | Zip | GPA | Credits | Award | New or Return | Restrict or Non | Essay Yes Pend | Application Yes Pend | Thank you Yes Pend | Post University Notes 8/2012 |
| 4 | | | | | | | | | | | | | | | |
| 101 | Reed | William | 129 Willow Street 1st Floor | Waterbury | CT | 06710 | 2 04 | 28 | 2,500 | N | N | P | P | P | |
| | Reid | Korey | 194 Blue Hills Avenue | Hartford | CT | 06112 | 2 00 | New | 2,500 | N | N | Y | Y | Y | |
| 102 | Reid | Rashaun | 233 Derby Ave Apt #103 | Derby | CT | 06418 | 2 86 | 88 | | R | N | Y | Y | P | Switched to OEI |
| 103 | Ricci | Lauren | 25 Deer Run Drive | Seymour | CT | 06483 | 3 47 | 30 | - | R | N | Y | Y | Y | Removed |
| 104 | Romano-Winston | Jalissa | 28 Cubeta Rd | Middletown | CT | 06457 | 2 90 | New | 2,500 | N | N | Y | Y | Y | |
| 105 | Roscoe | Roger | 571 Cooke St | Waterbury | CT | 06710 | 2 54 | 82 | 4,213 | R | N | Y | Y | Y | |
| 106 | Rowe | Erica | 1015 Old Colony Road, Apt 14 | Meriden | CT | 06451 | 3 88 | 94 | 2,500 | R | N | Y | Y | Y | |
| 107 | Santa Barbara | Jill | 624 Buckingham | Oakville | CT | 06779 | 3 87 | 79 | 2,500 | R | N | Y | Y | Y | |
| 108 | Savoy | Jon | 34 Colby Lane | Wolcott | CT | 06716 | 3 74 | 104 | 2,500 | R | N | Y | Y | Y | |
| 109 | Serif | Carlie | 925 Oronoke Road | Waterbury | CT | 06708 | 3 79 | 99 | 3,000 | R | N | P | P | P | |
| 110 | Sirois | Phillip | 217 B Quinnipiac St | Wallingford | CT | 06492 | 2 46 | 91 | 2,500 | R | N | Y | Y | P | |
| 111 | Slosson | Emily | 2 Stony Brook Road | Newtown | CT | 06470 | 4 00 | 31 | 2,500 | R | N | Y | Y | P | |
| 112 | Staten | Kyle | 55-2 Maybury Circle | Waterbury | CT | 06705 | 2 00 | New | 2,500 | N | N | Y | Y | Y | |
| 113 | Steele | Tyrease | 43 Butternut St | Middletown | CT | 06457 | 2 38 | 28 | 2,500 | N | N | Y | Y | Y | |
| 114 | Stewart | Tomica | 99 Tunxis Ave | Bloomfield | CT | 06002 | 2 10 | New | 6,114 | N | N | Y | Y | Y | |
| 115 | Stillitano | Stephanie | 140 Fulkerson Dr 14B | Waterbury | CT | 06708 | 2 57 | 84 | 2,500 | R | N | P | P | P | |
| 116 | Stroughton | Kelly | 45 Calumet St | Waterbury | CT | 06710 | 3 22 | 63 | 2,500 | R | N | Y | Y | Y | |
| 117 | Suarez | Jeffren | 173 Congress Ave 2nd Flr | Waterbury | CT | 06708 | 3 12 | 60 | 2,500 | R | N | P | P | P | |
| 118 | Taylor | Patrick | 32 Florence Street 1st Floor | Hartford | CT | 06120 | 2 19 | 73 | 2,500 | R | N | Y | Y | Y | |
| 119 | Thibault | Stephanie | 31 Millbrook Rd | Winsted | CT | 06098 | 2 94 | 67 | 2,500 | R | N | Y | Y | P | |
| 120 | Torres | Jocelyn | 83 Farmcrest Dr | Waterbury | CT | 06704 | 4 00 | 16 | 2,500 | R | N | Y | Y | Y | |
| 121 | Tyson | Quintin | 1765 East Main Street | Waterbury | CT | 06705 | 2 30 | 101 | 2,500 | N | N | P | P | P | |
| 122 | Velasquez | Jenny | 98 Virginia Ave | Waterbury | CT | 06705 | 3 20 | New | 2,500 | N | N | Y | Y | Y | |
| 123 | Veloz | Laura | 212 Carmen Hill Rd Ii | New Milford | CT | 06776 | 2 87 | 37 | - | R | N | Y | Y | P | No show |
| 124 | Veras | Cheyenne | 189 Fairlawn Drive | Torrington | CT | 06790 | 2 40 | New | 2,500 | N | N | Y | Y | Y | |
| 125 | Watt | Tiffany | 20 Hartland St | Hartford | CT | 06112 | 2 06 | 54 | 2,500 | N | N | Y | Y | Y | |
| 126 | Webber | Jessica | 274 Spring St Apt 8 | Naugatuck | CT | 06770 | 3 74 | 27 | 2,500 | R | N | Y | Y | Y | |
| 127 | Williams | Matthew | 21 Moss Lane | Wolcott | CT | 06716 | 2 00 | New | 2,500 | N | N | Y | Y | Y | |
| 128 | Wingate | Dashawn | 108 Osborn Rd | Naugatuck | CT | 06770 | 2 00 | New | 2,500 | N | N | Y | Y | P | |
| 129 | Younan | Joanna | 131 Hill St | Bristol | CT | 06010 | 2 02 | 42 | 1,250 | R | N | P | P | P | One Semester |
| 130 | | | | | | | | | 330,000 | | | | | | |
| | | | | | | | | | T-1 | A-1-1 | | | | | |

**Restricted scholarship awards**

**Rose Traurig = 16,000 T-2**

**Legal = 15,000**

**Total Σ 31,000**