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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation****Note** The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning July 1, 2011, and ending June 30, 2012

Name of foundation PerkinElmer Foundation		A Employer identification number 04-2683042
Number and street (or P O box number if mail is not delivered to street address) 940 Winter Street	Room/suite	B Telephone number (see instructions) 781-663-6900
City or town, state, and ZIP code Waltham MA 02451-1457		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 7,020,323 00	J Accounting method <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) <u>Rev Accrual/Cash</u> (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	51,134	51,134		
	4 Dividends and interest from securities	110,790	110,790		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	24,748			
	b Gross sales price for all assets on line 6a 3,196,037				
	7 Capital gain net income (from Part IV, line 2)		24,748 00		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)	0 00				
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	186,672 00	186,672 00	0 00		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	64,002	64,002		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	5,941			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	69,943 00	64,002 00	0 00	0 00
	25 Contributions, gifts, grants paid	461,845			461,845
26 Total expenses and disbursements. Add lines 24 and 25	531,788 00	64,002 00	0 00	461,845 00	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	(345,116 00)				
b Net investment income (if negative, enter -0-)		122,670 00			
c Adjusted net income (if negative, enter -0-)			0 00		

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	64,607	(229,991)	(229,991)
	2 Savings and temporary cash investments	417,099	545,463	545,463
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	1,691,263	1,509,444	1,509,444
	b Investments—corporate stock (attach schedule)	5,192,378	4,978,130	4,978,130
	c Investments—corporate bonds (attach schedule)	67,769	217,277	217,277
	11 Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	7,433,116 00	7,020,323 00	7,020,323 00
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0 00	0 00	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	7,433,116	7,020,323	
	30 Total net assets or fund balances (see instructions)	7,433,116 00	7,020,323 00	
	31 Total liabilities and net assets/fund balances (see instructions)	7,433,116 00	7,020,323 00	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,433,116 00
2 Enter amount from Part I, line 27a	2	(345,116 00)
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	7,088,000 00
5 Decreases not included in line 2 (itemize) ▶	5	67,677
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	7,020,323.00

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Part IV Schedule		P	various	various
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 3,196,037		3,171,289	24,748 00	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	24,748	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	422,976	7,306,237	0.0579
2009	430,300	7,018,928	0.0613
2008	428,407	6,641,600	0.0645
2007	434,703	8,162,514	0.0533
2006	463,604	8,229,673	0.0563
2 Total of line 1, column (d)			2 0.2933
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.058658
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 7,138,394
5 Multiply line 4 by line 3			5 418,723.92
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,227
7 Add lines 5 and 6			7 419,950.92
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 461,845

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	1,227
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	1,227 00
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,227 00
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	3,675
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	3,675 00
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0 00
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,448 00
11	Enter the amount of line 10 to be Credited to 2012 estimated tax 2,448 Refunded	11	0 00

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		x
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		x
c Did the foundation file Form 1120-POL for this year?		x
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		x
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		x
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		x
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		x
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	x	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	x	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ Massachusetts		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	x	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		x
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		x

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.perkinelmer.com</u>	13	X	
14	The books are in care of ► <u>Accounting Department</u> Telephone no ► <u>781-663-6900</u> Located at ► <u>940 Winter Street, Waltham, MA</u> ZIP+4 ► <u>02451-1457</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ► <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ► <u>15</u>			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> 1b		
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? 1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) 2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) 3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? 4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?			5b
	Organizations relying on a current notice regarding disaster assistance check here	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b
	<i>If "Yes" to 6b, file Form 8870</i>			x
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			7b
				x

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 9		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000



NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services



NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	0 00

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	7,064,344
b	Average of monthly cash balances	1b	182,756
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	7,247,100 00
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	7,247,100 00
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see instructions)	4	108,707
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,138,393 00
6	Minimum investment return. Enter 5% of line 5	6	356,919.65

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	356,919 65
2a	Tax on investment income for 2011 from Part VI, line 5	2a	1,227
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	0
c	Add lines 2a and 2b	2c	1,227 00
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	355,692 65
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	355,692 65
6	Deduction from distributable amount (see instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	355,692 65

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	461,845
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	461,845 00
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,227
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	460,618 00

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				355,692 65
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2011				
a From 2006	59,078			
b From 2007	34,699			
c From 2008	99,979			
d From 2009	81,919			
e From 2010	65,012			
f Total of lines 3a through e	340,687 00			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 461,845				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2011 distributable amount				355,692 65
e Remaining amount distributed out of corpus	106,152			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	446,839 00			
b Prior years' undistributed income Subtract line 4b from line 2b		0 00		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions		0 00		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions			0 00	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				0 00
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	59,078			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	387,761 00			
10 Analysis of line 9				
a Excess from 2007	34,699			
b Excess from 2008	99,979			
c Excess from 2009	81,919			
d Excess from 2010	65,012			
e Excess from 2011	106,152			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year				(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0 00
b 85% of line 2a	0 00	0 00	0.00	0.00	0 00
c Qualifying distributions from Part XII, line 4 for each year listed					0 00
d Amounts included in line 2c not used directly for active conduct of exempt activities					0 00
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	0 00	0 00	0 00	0 00	0 00
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					0 00
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0 00
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed					0 00
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0 00
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0 00
(3) Largest amount of support from an exempt organization					0 00
(4) Gross investment income					0 00

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

N/A

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number of the person to whom applications should be addressed

See Statement 10

- b** The form in which applications should be submitted and information and materials they should include

Request letter including proof of tax exemption

- c** Any submission deadlines:

None

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

As approved by Trustees

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Statement 11				461,845
Total			▶ 3a	461,845 00
b <i>Approved for future payment</i>				
Total			▶ 3b	0.00

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)




Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
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Form **990-PF** (2011)

- [illegible]

- | (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
| | | |
| | | |
| | | |
| | | |
| | | |

Sign correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Sign Here    May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

PerkinElmer Foundation
Tax Year Ended: June 30, 2012

04-2683042

Form 990PF, Part I - Interest on Temporary Cash Investments

<u>Description</u>	<u>Revenue and Expenses Per Books</u>	<u>Net Investment Income</u>
Interest Income	<u>51,134</u>	<u>51,134</u>
	<u>51,134</u>	<u>51,134</u>

PerkinElmer Foundation
Tax Year Ended: June 30, 2012

04-2683042

Form 990PF, Part I - Dividends and Interest From Securities

<u>Description</u>	<u>Revenue and Expenses Per Books</u>	<u>Net Investment Income</u>
Dividends and Interest From Securities	<u>110,790</u>	<u>110,790</u>
	<u>110,790</u>	<u>110,790</u>

PerkinElmer Foundation
Tax Year Ended: June 30, 2012

04-2683042

Form 990PF, Part I - Other Professional Fees

<u>Description</u>	<u>Revenue and Expenses Per Books</u>	<u>Net Investment Income</u>
Brokerage Fees	<u>64,002</u>	<u>64,002</u>
	<u>64,002</u>	<u>64,002</u>

PerkinElmer Foundation
Tax Year Ended: June 30, 2012

04-2683042

Form 990PF, Part I - Taxes

<u>Description</u>	<u>Revenue and Expenses Per Books</u>
Tax Payments	<u>5,941</u>
	<u>5,941</u>

PerkinElmer Foundation
Tax Year Ended: June 30, 2012

04-2683042

Form 990PF, Part II - U.S. and State Obligations

<u>Description</u>	<u>Ending Book Value</u>	<u>Ending FMV</u>
U.S. and State Government Obligations	<u>1,509,444</u>	<u>1,509,444</u>
	<u>1,509,444</u>	<u>1,509,444</u>

PerkinElmer Foundation
Tax Year Ended: June 30, 2012

04-2683042

Form 990PF, Part II - Corporate Stock

<u>Description</u>	<u>Ending Book Value</u>	<u>Ending FMV</u>
Equity Investments	<u>4,978,130</u>	<u>4,978,130</u>
	<u>4,978,130</u>	<u>4,978,130</u>

PerkinElmer Foundation
Tax Year Ended: June 30, 2012

04-2683042

Form 990PF, Part II - Corporate Bonds

<u>Description</u>	<u>Ending Book Value</u>	<u>Ending FMV</u>
Corporate Bonds	<u>217,277</u>	<u>217,277</u>
	<u>217,277</u>	<u>217,277</u>

PerkinElmer Foundation
Tax Year Ended: June 30, 2012

04-2683042

Form 990PF, Part III - Other Increases/(Decreases) in Net Worth or Fund Balances

Description

Unrealized gain on Investments	<u>(67,677)</u>
	<u><u>(67,677)</u></u>

List of Officers, Directors, and Trustees

Name and Address

Title

Robert F. Friel
940 Winter Street
Waltham, MA 02451-1457

Trustee

John Letcher
940 Winter Street
Waltham, MA 02451-1457

Trustee

Joel S. Goldberg
940 Winter Street
Waltham, MA 02451-1457

Trustee

PerkinElmer Foundation
Form 990-PF

04-2683042

Part XV- Name, Address, and Telephone Number for Applications

Suzanne Hurley
c/o PerkinElmer, Inc.
940 Winter Street
Waltham, MA 02451-1457

(781) 663-6900

List of Contributions
From 7/1/2011 to 6/30/2012

Payee	Relationship to foundation manager or substantial contributor	Purpose of grant or contribution	Amount
Health and Welfare General			
Pan-Massachusetts Challenge	NONE	For their charitable purpose	\$ 150
March of Dimes Foundation	NONE	For their charitable purpose	70,000
ACMG Foundation	NONE	For their charitable purpose	150,000
The Jeffrey Modell Foundation	NONE	For their charitable purpose	25,000
March of Dimes, Massachusetts Chapter	NONE	For their charitable purpose	10,000
The Lahey Clinic Foundation	NONE	For their charitable purpose	10,000
APHL	NONE	For their charitable purpose	50,000
Children's Miracle Network	NONE	For their charitable purpose	50
The Griffin Hospital Development Fund	NONE	For their charitable purpose	3,000
Children's Hospital - Boston	NONE	For their charitable purpose	7,500
Dana Farber Cancer Institute	NONE	For their charitable purpose	7,500
Hunter's Hope Foundation	NONE	For their charitable purpose	5,000
The Boomer Esiason Foundation	NONE	For their charitable purpose	5,000
Breastcancer.org	NONE	For their charitable purpose	7,500
Sub Total			\$ 350,700
Education			
Boston Partners in Education	NONE	For their charitable purpose	10,000
Camping and Education Foundation	NONE	For their charitable purpose	25,000
Buckingham, Brown & Nichols School	NONE	For their charitable purpose	250
Summer Search Boston	NONE	For their charitable purpose	745
Landmark School, Inc	NONE	For their charitable purpose	3,000
Mass State Science & Engineering Fair	NONE	For their charitable purpose	5,000
Museum of Science	NONE	For their charitable purpose	10,000
New England Aquarium	NONE	For their charitable purpose	5,000
Partnerships for a Skilled Workforce	NONE	For their charitable purpose	8,000
The Earth Institute	NONE	For their charitable purpose	10,000
Univ of Wisconsin Foundation	NONE	For their charitable purpose	250
Sub Total			\$ 77,245
Civic and Community			
International Institute	NONE	For their charitable purpose	7,500
Boston Minuteman Council, Boy Scouts of A	NONE	For their charitable purpose	3,000
HomeFront, Inc	NONE	For their charitable purpose	2,000
Venturing Out	NONE	For their charitable purpose	200
Intl Federation Red Cross & Red Crescent Societies	NONE	For their charitable purpose	10,000
Newton Community Service Center	NONE	For their charitable purpose	200
Foundation for the Global Compact	NONE	For their charitable purpose	1,000
Journeys Within Our Community	NONE	For their charitable purpose	10,000
Sub Total			\$ 33,900
Total			\$ 461,845

PerkinElmer Foundation
Realized Gain / Loss Summary
FYE 6/30/2012

04-2683042

	How Acquired	Date acq	Date Sold	Sale Price	Purchase Price	Gain/Loss
JJ40202CY - Snow Capital Mgt All Cap Value	purchased	various	various	\$ 265,418	\$ 272,321	(6,903)
JJ40204CY - Oak Ridge All Cap Growth	purchased	various	various	\$ 146,905	\$ 130,750	16,155
JJ40205CY - Blackrock, Inc. Core Fixed Income	purchased	various	various	\$ 1,106,281	\$ 1,055,574	50,707
JJ56288CY - ACCT 1	purchased	various	various			-
JJ13240 - Newton International Equity	purchased	various	various	\$ 178,547	\$ 194,444	(15,897)
JJ13237 - Map IV - F2 Active Global Multi	purchased	various	various	\$ 1,498,885	\$ 1,518,199	(19,314)
				\$ 3,196,037	\$ 3,171,289	24,748