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## Form **990-PF**

## Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation undation may be able to use a copy of this return to satisfy state reporting re

| OMB No | 1545-0052 |
|--------|-----------|
| 20     | 111       |

Department of the Treasury

|           |  |          | ndar year 2011 or tax year be  |   | 1, 2011                   | , and ending                          | JUN 30, 2012  |  |
|-----------|--|----------|--|---|---------------------------|---------------------------------------|---|--|
|           |  |          | f foundation   | .gg _001                                      | 3 1, 2011                 | , and enting                          | A Employer identification                               |  |
|           | IVQI   | 16 0     | Touridation  |   |                           |                                       | Limployer identification                                | Humber                                       |
|           | B  | ∩NT      | BRIGHT FAMILY  | י דייוערואויים א                              | זאר                       |                                       | 03-6089090  |  |
|           |  |          | and street (or PO box number if m                                    |   |                           | Room/suite                            | B Telephone number                                      |  |
|           |  |          | SCORTON MARSH  |   | ,                         | 1.00.00                               | 508-833-61  | Q1   |
|           |  |          | own, state, and ZIP code   | IL IND  | <del></del>               |                                       | C If exemption application is p                         |  |
|           | •  |          | •  | IA 02537                                      |                           |                                       | if exemption application is p                           | ending, check here                           |
|           |  |          |  | itial return                                  | Initial return of a fe    | ormer public charity                  | D 1 Foreign organizations                               | chack hare                                   |
|           | <b>u</b> 0   | 11007    |  | nal return                                    | Amended return            | ormer public charity                  | b i i orongir organizations                             | s, check here                                |
|           |  |          |  | ddress change                                 | Name change               |                                       | Foreign organizations me<br>2. check here and attach co | eting the 85% test,                          |
|           | H C  | heck     |  |   | exempt private foundation |                                       | 1   |  |
|           | Ï  | -        | ection 4947(a)(1) nonexempt  | , , <u>, , , , , , , , , , , , , , , , , </u> |                           | ation                                 | E If private foundation sta<br>under section 507(b)(1)  |  |
|           | I 'Fa  |          | arket value of all assets at end                                     | . ,   |                           | Accrual                               | 1   |  |
|           |  |          | Part II, col. (c), line 16)  |   | Other (specify)           |                                       | F If the foundation is in a under section 507(b)(1)     |  |
|           | <b>•</b>   |          |  |   | umn (d) must be on cash   | basis.)                               |   | (-),   |
|           |  |          | Analysis of Revenue and F  | xpenses                                       | (a) Revenue and           | (b) Net investment                    | (c) Adjusted net  | (d) Disbursements                            |
|           |  |          | (The total of amounts in column:<br>necessarily equal the amounts in | s (b), (c), and (d) may not<br>n column (a) ) | expenses per books        | income                                | income  | for charitable purposes<br>(cash basis only) |
| •         |  | 1        | Contributions, gifts, grants,  | etc., received                                |                           |                                       |   |  |
|           |  | 2        | Check X if the foundation is   |   | ·                         |                                       |   |  |
|           |  | 3        | Interest on savings and temporar cash investments                    |   | 42.                       | 42.                                   | 42.   | STATEMENT 1                                  |
|           |  | 4        | Dividends and interest from  |   | 47,536.                   | 47,536.                               |   | STATEMENT 2                                  |
| 5         | !  | 5a       | Gross rents  |   | •                         | •                                     | •   |  |
| 2012      | ,  | b        | Net rental income or (loss)  |   |                           |                                       |   |  |
| 0 2       | 2  | 6a       | . Net gain or (loss) from sale of ass                                | ets not on line 10                            | 6,237.                    |                                       |   |  |
| 0         | b Gross sales price for all assets on line 6a 153,655.  7 Capital gain net income (from Part IV, line 2) |          |  |   |                           |                                       |   |  |
| OCT       | . e  | 7        | Capital gain net income (from Par                                    | t IV, line 2)                                 |                           | 6,237.                                |   |  |
| 5         | Č  | 8        | Net short-term capital gain  |   |                           |                                       | N/A   |  |
|           |  | 9        | Income modifications   |   |                           |                                       |   |  |
| <u>II</u> |  | 10a      | Gross sales less returns and allowances                              |   |                           |                                       |   |  |
| SCANNED   |  | b        | Less Cost of goods sold  |   |                           |                                       |   |  |
| 4         |  |          | Gross profit or (loss)   |   |                           |                                       |   |  |
| Ç         |  |          | Other income   |   |                           |                                       |   |  |
| 49        |  | 12       | Total, Add lines 1 through 1   | 1   | 53,815.                   | 53,815.                               | 47,578.   |  |
|           |  | 13       | Compensation of officers, directo                                    |   | 0.                        | 0.                                    | 0.  | 0.   |
|           |  | 14       | Other employee salaries and  | •   |                           |                                       |   |  |
|           | ű  |          | Pension plans, employee be   | nefits<br>,                                   |                           |                                       |   |  |
|           | nse  |          | Legal fees   |   | 0.650                     |                                       |   |  |
|           | Expenses   |          | Accounting fees  | STMT 3  | 2,650.                    | 0.                                    | 0.  | 0.   |
|           |  | _ C      | Other professional fees  | STMT 4  | 125.                      | 0.                                    | 0.  | 0.   |
|           | dministrative  | 1/<br>   | Interest   | ) COMM E                                      | 1 500                     |                                       | <u> </u>  | 0  |
|           | [#]  | 785      | ZEECEIVED C  | STMT 5  | 1,520.                    | 0.                                    | 0.  | 0.   |
|           | <b>∫</b> :≣  | 19.      | Depreciation and depletion   | ) <b>(</b>                                    |                           |                                       |   |  |
|           |  | 4U       | Occupancy 7 2012 Travel conferences, and me                          | io \  |                           |                                       |   |  |
|           | Þ  | ĬĴ.      | Printing and publications  | emins   |                           |                                       | <br>  | l  |
|           | rating and   | 24<br>22 | Other expenses   | STMT 6  | 10.                       | 0.                                    | 0.  | 0.   |
|           | ä  | 24       | Folar operating and admini   |   | 10.                       | · · · · · · · · · · · · · · · · · · · | 0.  | 0.   |
|           | Opera  |          | expenses. Add lines 13 thro  |   | 4,305.                    | 0.                                    | 0.  | 0.   |
|           | Ö  | 25       | Contributions, gifts, grants p                                       | =   | 50,000.                   |                                       |   | 50,000.                                      |
|           | - 1  |          | Total expenses and disburs   |   | 30,000                    |                                       |   | 30,000.                                      |
|           |  |          | Add lines 24 and 25  |   | 54,305.                   | 0.                                    | ٥.  | 50,000.                                      |
| -         |  | 27       | Subtract line 26 from line 12  |   | 0 = 7000                  | ·                                     | <u> </u>  | 22,7333                                      |
|           |  |          | Excess of revenue over expenses                                      |   | -490.                     |                                       |   |  |
|           |  |          | Net investment income (if ne   |   |                           | 53,815.                               |   |  |
|           |  |          | Adjusted net income (if negat  |   |                           |                                       | 47,578.   |  |
| -         | 12250  | _        |  |   |                           |                                       |   |  |

| _                           |        | U-PF (2011) BONDRIGHT FAMILI FOUNDA  |                                  |                       | Page 2                    |
|-----------------------------|--------|--|----------------------------------|-----------------------|---------------------------|
| P                           | art    | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only                                     | Beginning of year (a) Book Value | End of (b) Book Value | (c) Fair Market Value     |
|                             | 1      | Cash - non-interest-bearing  | (4) 500% 74300                   | (b) Book value        | (b) run market value      |
|                             | 1      | Savings and temporary cash investments   | 49,343.                          | 66,150.               | 66,150.                   |
|                             | 1      | Accounts receivable  | 13,313.                          | 00/150.               | 00,130.                   |
|                             | ľ      | Less: allowance for doubtful accounts  | Ì                                |                       |                           |
|                             | 1      | Pledges receivable   |                                  |                       |                           |
|                             | "      | Less: allowance for doubtful accounts  |                                  |                       |                           |
|                             | 5      | Grants receivable  |                                  |                       |                           |
|                             | 1      | Receivables due from officers, directors, trustees, and other  |                                  |                       |                           |
|                             | ľ      | disqualified persons   |                                  |                       |                           |
|                             | ١,     | Other notes and loans receivable   | -                                |                       |                           |
|                             | '      | Less: allowance for doubtful accounts  | -                                |                       |                           |
| w                           | l a    | Inventories for sale or use  |                                  |                       |                           |
| Assets                      | 1      | Prepaid expenses and deferred charges  |                                  |                       |                           |
| As                          |        | Investments - U.S. and state government obligations  |                                  |                       |                           |
|                             | 1      | Investments - corporate stock STMT 7   | 880,886.                         | 888,589.              | 871,403.                  |
|                             | 1      | Investments - corporate bonds STMT 8   | 168,798.                         | 143,798.              | 142,020.                  |
|                             | 11     | Investments - Land, buildings, and equipment basis   | 100,730.                         | 143,730.              | 142,020.                  |
|                             | ''     | Less accumulated depreciation  |                                  |                       |                           |
|                             | 12     | Investments - mortgage loans   |                                  |                       | <del></del>               |
|                             | 13     | Investments - other  |                                  |                       |                           |
|                             | 1      | Land, buildings, and equipment: basis  |                                  |                       |                           |
|                             | '4     | Less accumulated depreciation  |                                  |                       |                           |
|                             | 15     | Other assets (describe >   |                                  |                       |                           |
|                             | 13     | Other assers (describe   |                                  |                       |                           |
|                             | 16     | Total assets (to be completed by all filers)   | 1,099,027.                       | 1,098,537.            | 1,079,573.                |
|                             | 1      | Accounts payable and accrued expenses  | 1,033,021.                       | 1,030,331.            | 1,013,313.                |
|                             | 18     | Grants payable   | <del></del>                      |                       |                           |
| <b>(</b> 0                  | 19     | Deferred revenue   | · ·                              |                       |                           |
| Liabilities                 | 20     | Loans from officers, directors, trustees, and other disqualified persons   | •                                |                       |                           |
| <u> </u>                    | 21     | Mortgages and other notes payable  |                                  | ·                     |                           |
| Ë                           | I      | Other liabilities (describe  )   |                                  |                       |                           |
|                             |        | Other habilities (describe   |                                  |                       |                           |
|                             | 23     | Total liabilities (add lines 17 through 22)  | 0.                               | 0.                    |                           |
|                             |        | Foundations that follow SFAS 117, check here   |                                  |                       |                           |
|                             |        | and complete lines 24 through 26 and lines 30 and 31.  |                                  |                       |                           |
| ès                          | 24     | Unrestricted   |                                  |                       |                           |
| ä                           | 25     | Temporarily restricted   |                                  |                       |                           |
| Bal                         | 1      | Permanently restricted   |                                  |                       |                           |
| 5                           |        | Foundations that do not follow SFAS 117, check here  |                                  |                       |                           |
| Ē                           |        | and complete lines 27 through 31.  |                                  | i                     |                           |
| ō                           | 27     | Capital stock, trust principal, or current funds   | 1,054,625.                       | 1,054,625.            |                           |
| Net Assets or Fund Balances | 28     | Paid-in or capital surplus, or land, bldg., and equipment fund   | 0.                               | 0.                    |                           |
| As                          | 29     | Retained earnings, accumulated income, endowment, or other funds   | 44,402.                          | 43,912.               |                           |
| <b>Set</b>                  | 30     | Total net assets or fund balances  | 1,099,027.                       | 1,098,537.            |                           |
| _                           |        |  |                                  |                       |                           |
|                             | 31     | Total liabilities and net assets/fund balances   | 1,099,027.                       | 1,098,537.            |                           |
| P                           | art    | Analysis of Changes in Net Assets or Fund Ba   | ·                                |                       |                           |
| _                           |        | net assets or fund balances at beginning of year - Part II, column (a), line (   |                                  | ГТ                    |                           |
|                             |        | net assets or runo balances at beginning of year - Part it, column (a), line t<br>t agree with end-of-year figure reported on prior year's return) | JU                               |                       | 1 000 027                 |
|                             |        | amount from Part I, line 27a   |                                  |                       | 1,099,027.                |
|                             |        | increases not included in line 2 (itemize)   |                                  | 2                     | -490.<br>0.               |
|                             |        | increases not included in line 2 (itemize)   |                                  | 3                     | 1,098,537.                |
|                             |        | rases not included in line 2 (itemize)   |                                  | 4                     | 1,098,537.                |
|                             |        | net assets or fund balances at end of year (line 4 minus line 5) - Part II, co   | lumn (h) line 30                 | 5                     | 1,098,537.                |
| <u> </u>                    | , otal | The assets of futio balances at end of year time 4 millus line 3) - Falt II, 60  | iumin (D), iiile SU              | 101                   | Form <b>990-PF</b> (2011) |

| Part IV Capital Gains and I   | osses for Tax on Inve  | stment      | Income                               |                    |                             |                              |                            |                               |   |
|---|--|-------------|--------------------------------------|--------------------|-----------------------------|------------------------------|----------------------------|-------------------------------|---|
|   | kind(s) of property sold (e.g., rea<br>e; or common stock, 200 shs. ML |             |                                      | ( <b>b)</b>  <br>D | How ac<br>- Purcl<br>- Dona | quired<br>hase<br>ition      | (c) Date a<br>(mo., d      |                               | (d) Date sold<br>(mo., day, yr.)          |
| 1a  | · ·  | _           |                                      |                    |                             |                              |                            |                               |   |
| b SEE ATTACHED ST   | <u>ATEMENT</u>   |             |                                      | ļ                  |                             |                              |                            |                               |   |
| C   |  |             |                                      | ļ                  |                             |                              |                            |                               |   |
| <u>d</u>  |  |             |                                      | <b> </b>           |                             |                              |                            |                               |   |
| <u>e</u>  |  |             |                                      | Ц,                 |                             |                              |                            |                               |   |
| (e) Gross sales price   | f) Depreciation allowed<br>(or allowable)                              |             | t or other basis<br>xpense of sale   |                    |                             |                              |                            | ain or (loss<br>s (f) minus ( |   |
| <u>a</u>  | <del>-</del>   |             |                                      |                    |                             |                              | <del></del>                |                               |   |
| <u>b</u>  |  |             | <del></del>                          |                    |                             |                              |                            |                               |   |
| <u>c</u>  |  |             |                                      |                    |                             | -                            |                            |                               |   |
| 153 CEE   |  |             | 1 4 7 4 1                            | _                  |                             |                              |                            |                               | C 227                                     |
| e 153,655. Complete only for assets showing gain                                  | un column (h) and award by the f                                       | oundation   | 147,41                               | . B •              |                             |                              | . 0 (0                     | \-1 /\\                       | 6,237.                                    |
| Complete only for assets snowing gain   |  |             |                                      |                    |                             | ()<br>col                    | ) Gains (C<br>. (k). but r | ol. (h) gain<br>not less thai | minus<br>n -0-) or                        |
| (i) F.M.V. as of 12/31/69   | (j) Adjusted basis<br>as of 12/31/69                                   |             | cess of col. (ı)<br>col. (ı), ıf any |                    |                             |                              |                            | (from col. (                  |   |
| <u>a</u>  |  |             |                                      |                    |                             |                              |                            |                               |   |
| b   |  |             |                                      |                    |                             |                              |                            |                               |   |
| С   |  |             |                                      |                    |                             |                              |                            |                               |   |
| d   |  |             |                                      |                    |                             |                              |                            |                               |   |
| <u>e</u>  |  |             |                                      |                    |                             |                              |                            |                               | 6,237.                                    |
| 2 Capital gain net income or (net capital los                                     | ss) { If gain, also enter in F   |             |                                      | }                  | 2                           |                              |                            |                               | 6,237.                                    |
| 3 Net short-term capital gain or (loss) as d                                      | •  |             | •                                    | ا '                |                             |                              |                            |                               | · · · · · · · · · · · · · · · · · · ·     |
| If gain, also enter in Part I, line 8, column                                     |  | ·).         |                                      | }                  |                             |                              |                            |                               |   |
| If (loss), enter -0- in Part I, line 8  | Section 4940(e) for Re   | اء ۾ ۾ رالي | Tay on Nat                           |                    | 3                           |                              |                            | <del></del>                   | 434.                                      |
|   |  |             |                                      |                    |                             | ient inc                     | ome                        |                               | ·   |
| (For optional use by domestic private found                                       | ations subject to the section 4940                                     | (a) tax on  | net investment in                    | come               | e.)                         |                              |                            |                               |   |
| If section 4940(d)(2) applies, leave this part                                    | blank.   |             |                                      |                    |                             |                              |                            |                               |   |
| ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,   |  |             |                                      |                    |                             |                              |                            |                               |   |
| Was the foundation liable for the section 494                                     |  |             |                                      | riod?              |                             |                              |                            |                               | Yes X No                                  |
| If "Yes," the foundation does not qualify under the appropriate amount in each co |  |             |                                      | 90                 |                             |                              |                            |                               |   |
| (a)   | T  | III2 DEIOLE | making any citing                    |                    |                             |                              | <del></del>                |                               | (d)                                       |
| Base periód years   | (b) Adjusted qualifying distribu                                       | tions       | Net value of no                      | (c)<br>nchai       |                             | use assets                   |                            | Distrib                       | (d)<br>pution ratio<br>rided by col. (c)) |
| Calendar year (or tax year beginning in)  |  | 000.        |                                      |                    |                             | 4,595                        |                            | (coi. (b) div                 | .049202                                   |
| 2010 2009   |  | 000.        |                                      |                    |                             | 4,933<br>4,933               |                            |                               | .045229                                   |
| 2009  |  | 479.        |                                      |                    |                             | $\frac{1}{6}, \frac{9}{228}$ |                            |                               | .069200                                   |
| 2007  |  | 251.        |                                      | 1                  |                             | 5, <u>22</u> 6               |                            |                               | .048123                                   |
| 2006  |  | 062.        |                                      |                    |                             | $\frac{3,140}{0,790}$        |                            |                               | .039873                                   |
| 2000  | <u> </u>   | 002.        |                                      |                    | , , , ,                     | 0,150                        | +                          |                               | • 037073                                  |
| 2 Total of line 1, column (d)   |  |             |                                      |                    |                             |                              | 2                          |                               | .251627                                   |
| 3 Average distribution ratio for the 5-year t                                     | nace period - divide the total on lir                                  | na 2 hy 5   | or by the number                     | of vo              | are                         |                              | -                          |                               | .231021                                   |
| the foundation has been in existence if le  | •  | ic Z by J,  | or by the number                     | oi ye              | ais                         |                              | 3                          |                               | .050325                                   |
| the foundation has been in existence in le  | ss man 3 years   |             |                                      |                    |                             |                              |                            |                               | .030323                                   |
| 4 Enter the net value of noncharitable-use  | assets for 2011 from Part X, line                                      | 5           |                                      |                    |                             |                              | 4                          |                               | 1,025,135.                                |
| 5 Multiply line 4 by line 3   |  |             |                                      |                    |                             |                              | 5                          |                               | 51,590.                                   |
| 6 Enter 1% of net investment income (1%   | of Part I, line 27b)   |             |                                      |                    |                             |                              | 6                          |                               | 538.                                      |
| 7 Add lines 5 and 6   | ·  |             |                                      |                    |                             |                              | 7                          |                               | 52,128.                                   |
|   |  |             |                                      |                    |                             |                              |                            |                               |   |
| 8 Enter qualifying distributions from Part X                                      |  |             |                                      |                    |                             |                              | 8                          |                               | 50,000.                                   |
| If line 8 is equal to or greater than line 7, See the Part VI instructions.       | check the box in Part VI, line 1b,                                     | and comp    | lete that part usin                  | g a 1              | % tax r                     | ate.                         |                            |                               |   |

|    | 990-PF   | (2011) BONBRIGHT FAMILY FOUNDATION  Excise Tax Based on Investment Income (Section 4940)   | O(a), 4940(b), 4940(e)                |               |      | 08909<br>see instr |  | Page 4   |
|----|----------|--|---------------------------------------|---------------|------|--------------------|--|--|
|    |          | t operating foundations described in section 4940(d)(2), check here 🕨 🔲 and er   |                                       |               |      |                    |  |  |
|    | Date of  | ruling or determination letter: (attach copy of letter if nec  | essary-see instructions)              | ļ             | ĺ    |                    |  |  |
| b  | Domest   | tic foundations that meet the section 4940(e) requirements in Part V, check here 🕒   | and enter 1%                          | · <u> </u>    | 1    |                    | 1,0  | 76.  |
|    | of Part  | I, line 27b  |                                       | 1             | ĺ    |                    |  |  |
| C  | All othe | er domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%  | of Part I, line 12, col. (b). 丿       | 1             |      | =                  |  |  |
|    |          | der section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Ot   | hers enter -0-)                       | <u> </u>      | 2    |                    |  | 0.   |
|    |          | es 1 and 2   |                                       |               | 3    |                    | 1,0  | 76.  |
|    |          | e A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Of  | thers enter -0-)                      | _             | 4    |                    |  | 0.   |
|    |          | sed on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  |                                       | _             | 5    |                    | 1,0  | <u> 76.</u>                                      |
|    |          | /Payments:   | 1 - 1                                 | 1             | ŀ    |                    |  |  |
|    |          | stimated tax payments and 2010 overpayment credited to 2011  | 6a                                    |               |      |                    |  |  |
|    |          | t foreign organizations - tax withheld at source   | 6b                                    |               |      |                    |  |  |
|    |          | d with application for extension of time to file (Form 8868)   | 6c                                    |               |      |                    |  |  |
|    |          | withholding erroneously withheld   | 6d                                    |               | .    |                    |  | ^  |
|    |          | redits and payments. Add lines 6a through 6d   |                                       | -             | 7    |                    |  | $\frac{0.}{24.}$                                 |
|    |          | ny penalty for underpayment of estimated tax. Check here if Form 2220 is attac   | cnea                                  |               | 8    | <u>-</u> :         | 1 1  | 00.  |
|    |          | e. If the total of lines 5 and 8 is more than line 7, enter amount owed  |                                       |               | 9 10 |                    | <u> </u>   | .00.   |
|    |          | yment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ne amount of line 10 to be: Credited to 2012 estimated tax | Refund                                | · -           | 11   |                    |  |  |
|    |          | A Statements Regarding Activities  | netulia                               | su 🚩          |      |                    |  |  |
|    |          | the tax year, did the foundation attempt to influence any national, state, or local legisl   | lation or did it participate or in    | tervene in    |      |                    | Yes  | No   |
|    |          | itical campaign?   | action of the it participate of its   | 101 40110 111 |      | 1a                 | <b> </b>   | X  |
|    |          | pend more than \$100 during the year (either directly or indirectly) for political purpos  | ses (see instructions for defini      | tion)?        |      | 1b                 | <del>                                     </del> | X  |
|    |          | answer is "Yes" to 1a or 1b, attach a detailed description of the activities and   | •                                     |               | or   |                    |  |  |
|    |          | uted by the foundation in connection with the activities   |                                       |               | •    |                    |  | }  |
|    |          | foundation file Form 1120-POL for this year?   |                                       |               |      | 10                 |  | x  |
|    |          | ne amount (if any) of tax on political expenditures (section 4955) imposed during the  | year:                                 |               |      | 1.0                |  | <u> </u>   |
|    |          | the foundation. > \$ 0. (2) On foundation managers.  | -                                     | 0.            |      |                    |  |  |
|    |          | ne reimbursement (if any) paid by the foundation during the year for political expendit  |                                       |               |      |                    |  |  |
|    | manage   | ers. ▶ \$0 .   |                                       |               |      |                    |  |  |
| 2  | Has the  | foundation engaged in any activities that have not previously been reported to the IR  | RS?                                   |               |      | 2                  |  | X  |
|    | If "Yes, | ," attach a detailed description of the activities.  |                                       |               |      |                    | 1  |  |
| 3  | Has the  | foundation made any changes, not previously reported to the IRS, in its governing in   | nstrument, articles of incorpor       | ation, or     |      |                    |  |  |
|    | bylaws,  | or other similar instruments? If "Yes," attach a conformed copy of the change  | es                                    |               |      | 3                  | ļ  | X  |
| 4a | Did the  | foundation have unrelated business gross income of \$1,000 or more during the year   | r?                                    |               |      | <u>4a</u>          |  | X  |
|    |          | has it filed a tax return on Form 990-T for this year?   |                                       |               | N/   | 'A 4b              | _  | —  |
|    |          | ere a liquidation, termination, dissolution, or substantial contraction during the year?   |                                       |               |      | 5                  | _  | X  |
|    |          | ," attach the statement required by General Instruction T  |                                       |               |      |                    |  |  |
|    |          | requirements of section 508(e) (relating to sections 4941 through 4945) satisfied eit  | ther:                                 |               |      |                    |  |  |
|    |          | nguage in the governing instrument, or   |                                       |               |      |                    |  |  |
|    |          | ate legislation that effectively amends the governing instrument so that no mandatory  | directions that conflict with t       | ne state la   | W    | -                  |  | 1  |
| 7  |          | in in the governing instrument?  |                                       |               |      | 6                  | X  | ┼  |
|    |          | foundation have at least \$5,000 in assets at any time during the year? " complete Part II, col. (c), and Part XV                              |                                       |               |      | 7                  | <u> </u>   | <del> </del>                                     |
|    |          | , <i>complete Part II, col. (c), and Part XV</i><br>le states to which the foundation reports or with which it is registered (see instruction  | ne) 🕨                                 |               |      | [                  |  |  |
| va | GA       | io oracos to minori une robindanon reports or with which it is registered (see ilistruction  |                                       |               |      | <del></del>        |  |  |
| h  |          | nswer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the At   | torney General (or designate)         |               |      | <del> </del>       |  | İ  |
|    |          | state as required by General Instruction G? If "No," attach explanation  |                                       |               |      | 86                 | x  | 1  |
|    |          | pundation claiming status as a private operating foundation within the meaning of sec  | ction 4942(i)(3) or 4942(i)(5)        | for calend    | lar  | 55                 | † <b>:</b>                                       | <del>                                     </del> |
|    |          | 11 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," co   |                                       |               |      | 9                  | 1  | <u>x</u> _                                       |
|    |          | persons become substantial contributors during the tax year? If "Yes," attach a schedul  | · · · · · · · · · · · · · · · · · · · | <b>3</b>      |      | 10                 |  | X  |
|    |          |  |                                       |               |      | Form 99            | 0-PF   | (2011)   |

| orn | 990-PF (2011) BONBRIGHT FAMILY FOUNDATION  | 03-6089           | 090          |             | Page 5   |
|-----|--|-------------------|--------------|-------------|----------|
| Pa  | art VII-A Statements Regarding Activities (continued)  |                   |              |             |          |
| 11  | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of   | -                 |              |             |          |
|     | section 512(b)(13)? If "Yes," attach schedule (see instructions)   |                   | 11           |             | X        |
| 12  | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory   | privileges?       |              |             |          |
|     | If "Yes," attach statement (see instructions)  |                   | 12           |             | X        |
| 13  | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  |                   | 13           | X           |          |
|     | Website address ► N/A  |                   |              |             |          |
| 14  | The books are in care of ▶ MARTHA M. MARTIN Telephone no.  | <b>▶</b> 508-83   | 3-6          | <u> 191</u> |          |
|     | Located at ► 14 SCORTON MARSH RD, EAST SANDWICH, MA  | ZIP+4 <b>▶</b> 02 | <u> 2537</u> |             |          |
| 15  | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here  |                   |              |             |          |
|     | and enter the amount of tax-exempt interest received or accrued during the year  | 15                | <u>N</u>     | <u>/A</u>   |          |
| 16  | At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank,   |                   |              | Yes         | No       |
|     | securities, or other financial account in a foreign country?   |                   | 16           |             | <u>X</u> |
|     | See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign   |                   |              |             |          |
| _   | country Country  |                   | 1            |             |          |
| Pa  | art VII-B Statements Regarding Activities for Which Form 4720 May Be Required  |                   |              |             |          |
|     | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  |                   |              | Yes         | No       |
| 1a  | During the year did the foundation (either directly or indirectly):  |                   |              |             |          |
|     |  | es X No           |              |             |          |
|     | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  | . <b>.</b>        |              |             |          |
|     | · · · · ·  | es X No           |              |             |          |
|     |  | es X No           |              |             |          |
|     |  | es X No           |              |             |          |
|     | (5) Transfer any income or assets to a disqualified person (or make any of either available  | es X No           |              |             |          |
|     |  | es 🔼 No           |              |             |          |
|     | (6) Agree to pay money or property to a government official? (Exception, Check "No"  |                   |              |             |          |
|     | If the foundation agreed to make a grant to or to employ the official for a period after   | es X No           |              |             |          |
|     |  | es LAL NO         |              |             |          |
|     | of fany answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations  | N/A               | 1,           |             |          |
|     | section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here                                    | N/A               | 1b           |             |          |
|     | Diganizations relying on a current notice regarding disaster assistance check here:  Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected |                   |              |             |          |
| ٠   | before the first day of the tax year beginning in 2011?  |                   | 1c           |             | x        |
| 2   | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation   |                   | -10          |             |          |
| _   | defined in section 4942(j)(3) or 4942(j)(5)):  |                   |              |             |          |
| s   | the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning  | na                |              |             |          |
|     |  | es X No           |              |             |          |
|     | If "Yes," list the years   |                   |              |             |          |
| b   | Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect   | :t                |              |             |          |
|     | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attac  |                   |              |             |          |
|     | statement - see instructions.)   | N/A               | 2b           |             |          |
| C   | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.   | ·                 |              |             |          |
|     | <b>&gt;</b>  |                   |              |             |          |
| 3a  | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time  |                   |              |             |          |
|     | during the year?   | es X No           |              |             |          |
| b   | If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons a   | fter              |              |             |          |
|     | May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to   | dispose           |              | ļ           |          |
|     | of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule 6)   | С,                |              |             |          |
|     | Form 4720, to determine if the foundation had excess business holdings in 2011.)   | N/A               | 3b           |             |          |
| 4a  | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  |                   | 4a           |             | <u>X</u> |
| b   | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpos   | e that            |              |             | -        |
|     | had not been removed from jeopardy before the first day of the tax year beginning in 2011?   |                   | 4b           |             | <u>X</u> |
|     |  | For               | m <b>990</b> | -PF (       | 2011)    |

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| Form 990-PF (2011) BONBRIGHT FAMILY FOUNDATION  |                     | 089090 Page 7    |
|---|---------------------|------------------|
| Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)   | n Managers, Highly  |                  |
| 3 Five highest-paid independent contractors for professional services. If none, enter "N  | ONE."               |                  |
| (a) Name and address of each person paid more than \$50,000   | (b) Type of service | (c) Compensation |
| NONE  |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
| Total number of others receiving over \$50,000 for professional services  Part IX-A Summary of Direct Charitable Activities   | <del></del>         | <u>▶</u>   0     |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical number of organizations and other beneficiaries served, conferences convened, research papers produce |                     | Expenses         |
| 1 N/A   | u, oto.             |                  |
| <u> </u>  |                     |                  |
| 2   |                     |                  |
| 3   |                     |                  |
| 4   |                     |                  |
| Part IX-B   Summary of Program-Related Investments  |                     |                  |
| Describe the two largest program-related investments made by the foundation during the tax year on line   | s 1 and 2.          | Amount           |
| 1 <u>N/A</u>  |                     |                  |
| 2   |                     |                  |
|   |                     |                  |
| All other program-related investments. See instructions.  3   |                     |                  |
|   |                     |                  |
| Total. Add lines 1 through 3  | . ▶                 | 0.               |

| P  | art X Minimum Investment Return (All domestic foundations must complete this part Foreign four  | ndations,    | see instructions.)    |
|----|---|--------------|-----------------------|
| 1  | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:   |              |                       |
| a  | Average monthly fair market value of securities   | 1a           | 1,005,248.            |
| Ь  | Average of monthly cash balances  | 1b           | 1,005,248.<br>35,498. |
| C  | Fair market value of all other assets   | 1c           |                       |
| d  | Total (add lines 1a, b, and c)  | 1d           | 1,040,746.            |
| е  | Reduction claimed for blockage or other factors reported on lines 1a and  |              |                       |
|    | 1c (attach detailed explanation) 1e 0   |              |                       |
| 2  | Acquisition indebtedness applicable to line 1 assets  | 2            | 0.                    |
| 3  | Subtract line 2 from line 1d  | 3            | 1,040,746.            |
| 4  | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)   | 4            | 15,611.               |
| 5  | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4  | 5            | 1,025,135.            |
| 6  | Minimum investment return. Enter 5% of line 5   | 6            | 51,257.               |
| =  | art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here  and do not complete this part.) | d certain    |                       |
| 1  | Minimum investment return from Part X, line 6   | 1            | 51,257.               |
| 2a | Tax on investment income for 2011 from Part VI, line 5  |              |                       |
| b  | Income tax for 2011. (This does not include the tax from Part VI.)  |              |                       |
| C  | Add lines 2a and 2b   | 2c           | 1,076.                |
| 3  | Distributable amount before adjustments. Subtract line 2c from line 1   | 3            | 50,181.               |
| 4  | Recoveries of amounts treated as qualifying distributions   | 4            | 0.                    |
| 5  | Add lines 3 and 4   | 5            | 50,181.               |
| 6  | Deduction from distributable amount (see instructions)  | 6            | 0.                    |
| 7  | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1  | 7            | 50,181.               |
| _  | art XII Qualifying Distributions (see instructions)   |              | 33,233                |
| 1  | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  |              |                       |
| а  | Expenses, contributions, gifts, etc total from Part I, column (d), line 26  | 1a           | 50,000.               |
| b  | Program-related investments - total from Part IX-B  | 1b           | 0.                    |
| 2  | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes   | 2            | •                     |
| 3  | Amounts set aside for specific charitable projects that satisfy the:  |              |                       |
| а  | 0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1   | 3a           |                       |
| b  | Cash distribution test (attach the required schedule)   | 3b           |                       |
| 4  | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4  | 4            | 50,000                |
| 5  | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment  |              |                       |
| -  | income. Enter 1% of Part I, line 27b  | 5            | 0.                    |
| 6  | Adjusted qualifying distributions. Subtract line 5 from line 4  | 6            | 50,000.               |
|    | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of   | jualifies fo |                       |
|    | 4940(e) reduction of tax in those years.  |              |                       |

Form **990-PF** (2011)

Part XIII Undistributed Income (see instructions)

| •  |                                       | (a)<br>Corpus | (b)<br>Years prior to 2010 | (c)<br>2010 | <b>(d)</b><br>2011                    |
|--|---------------------------------------|---------------|----------------------------|-------------|---------------------------------------|
| Distributable amount for   | r 2011 from Part YI                   | Corpus        | rears prior to 2010        | 2010        | 2011                                  |
| line 7   | ii 2011 ii Uii Fait Ai,               |               |                            | •           | 50,181.                               |
| 2 Undistributed income, if any   | v as of the end of 2011               |               |                            |             | 30,101.                               |
| a Enter amount for 2010  |                                       |               |                            | 46,578.     |                                       |
| <b>b</b> Total for prior years:  | ····y                                 |               |                            |             | · · · · · · · · · · · · · · · · · · · |
| b rotal for prior yours.   |                                       |               | 0.                         |             |                                       |
| 3 Excess distributions can   | rryover, if any, to 2011:             |               |                            |             |                                       |
| a From 2006  | ,,,,,                                 |               |                            |             |                                       |
| <b>b</b> From 2007   | <del>-</del>                          |               |                            |             |                                       |
| c From 2008  |                                       |               |                            |             |                                       |
| d From 2009  |                                       |               |                            |             |                                       |
| e From 2010  |                                       |               |                            |             |                                       |
| f Total of lines 3a through  | h e                                   | 0.            |                            |             |                                       |
| 4 Qualifying distributions   |                                       | •             |                            |             |                                       |
| Part XII, line 4: ►\$  | l.                                    |               |                            |             |                                       |
| a Applied to 2010, but no  |                                       |               |                            | 46,578.     |                                       |
| <b>b</b> Applied to undistributed  |                                       |               |                            | 40,370.     |                                       |
| years (Election required   | · .                                   |               | 0.                         |             |                                       |
| c Treated as distributions   | ′ h                                   |               | 0.                         |             |                                       |
|  | 1                                     | 0.            |                            |             |                                       |
| (Election required - see<br>d Applied to 2011 distribi                                       | · .                                   | <u></u>       |                            |             | 3,422.                                |
| e Remaining amount dist  | ī                                     | 0.            |                            |             | J,422.                                |
| _  | ,                                     | 0.            |                            | <del></del> | 0.                                    |
| 5 Excess distributions carryon<br>(If an amount appears in cot<br>must be shown in column (a | umn (d), the same amount              | 0.            |                            |             |                                       |
| 6 Enter the net total of earlindicated below:  | ach column as                         |               |                            |             |                                       |
| a Corpus Add lines 3f, 4c, an  | id 4e. Subtract line 5                | 0.            |                            |             |                                       |
| b Prior years' undistribute  | T .                                   |               |                            |             |                                       |
| line 4b from line 2b   |                                       |               | 0.                         |             |                                       |
| c Enter the amount of price  | or vears'                             |               |                            |             |                                       |
| undistributed income fo  | or which a notice of                  |               |                            |             |                                       |
| deficiency has been issi   |                                       |               |                            |             |                                       |
| the section 4942(a) tax assessed   | nas been previously                   |               | 0.                         |             |                                       |
| d Subtract line 6c from lir  | ne 6b. Taxable                        |               |                            |             | ··········                            |
| amount - see instruction   | Ī                                     |               | 0.                         |             |                                       |
| e Undistributed income for   | ·                                     |               |                            |             |                                       |
| 4a from line 2a. Taxable   |                                       |               |                            | 0.          |                                       |
| f Undistributed income for   | · · · · · · · · · · · · · · · · · · · |               |                            |             |                                       |
| lines 4d and 5 from line   |                                       |               |                            |             |                                       |
| be distributed in 2012   |                                       |               |                            |             | 46,759.                               |
| 7 Amounts treated as dist  | tributions out of                     |               |                            |             |                                       |
| corpus to satisfy require  |                                       |               |                            |             |                                       |
| section 170(b)(1)(F) or  |                                       | 0.            |                            |             |                                       |
| 8 Excess distributions car   | ··· ·                                 |               |                            |             | •                                     |
| not applied on line 5 or   | · 1                                   | 0.            |                            |             |                                       |
| 9 Excess distributions ca  | F                                     |               |                            |             | •                                     |
| Subtract lines 7 and 8 fi  |                                       | 0.            |                            |             |                                       |
| O Analysis of line 9:  |                                       |               |                            |             |                                       |
| a Excess from 2007   |                                       |               |                            |             |                                       |
| b Excess from 2008   |                                       |               |                            |             |                                       |
| c Excess from 2009   |                                       |               |                            |             |                                       |
| d Excess from 2010   |                                       |               |                            |             |                                       |
| e Excess from 2011   |                                       |               |                            |             |                                       |
|  |                                       | · · · ·       |                            |             |                                       |

|  |                             |                            |                           |                             | 89090 Page 10 |
|--|-----------------------------|----------------------------|---------------------------|-----------------------------|---------------|
|  | <del></del>                 | <del></del>                | -A, question 9)           | N/A                         |               |
|  |                             |                            |                           |                             |               |
|  | ·                           | =                          | <b>▶</b> L                |                             |               |
|  |                             | ng foundation described i  |                           | 4942(j)(3) or 49            | 942(j)(5)     |
| 2 a Enter the lesser of the adjusted net   |                             |                            |                           |                             |               |
| income from Part I or the minimum  | (a) 2011                    | (b) 2010                   | (c) 2009                  | (d) 2008                    | (e) Total     |
| investment return from Part X for  |                             |                            |                           |                             |               |
| each year listed   |                             |                            |                           |                             |               |
| <b>b</b> 85% of line 2a  |                             |                            |                           |                             |               |
| c Qualifying distributions from Part XII,  |                             |                            |                           |                             |               |
| line 4 for each year listed  |                             |                            |                           |                             |               |
| d Amounts included in line 2c not  |                             |                            |                           |                             |               |
| used directly for active conduct of  | ·                           |                            |                           |                             |               |
| exempt activities  |                             |                            |                           |                             |               |
| e Qualifying distributions made directly   |                             |                            |                           |                             |               |
| for active conduct of exempt activities.   |                             |                            |                           |                             |               |
| •  |                             |                            | į                         | +                           |               |
| 3 Complete 3a, b, or c for the   |                             |                            |                           |                             |               |
|  |                             |                            |                           |                             |               |
|  |                             |                            |                           |                             |               |
| • •  |                             |                            |                           |                             |               |
| under section 4942(j)(3)(B)(i)   |                             |                            |                           |                             |               |
|  |                             |                            |                           |                             |               |
| shown in Part X, line 6 for each year listed   |                             |                            |                           |                             |               |
| c "Support" alternative test - enter:  |                             |                            |                           |                             |               |
| (1) Total support other than gross   |                             |                            |                           |                             |               |
| investment income (interest,   |                             |                            |                           |                             |               |
|  |                             |                            |                           |                             |               |
|  |                             |                            |                           |                             |               |
|  |                             |                            |                           |                             |               |
| and 5 or more exempt   |                             |                            |                           |                             |               |
| organizations as provided in section 4942(1)(3)(B)(III)                                      |                             |                            |                           |                             |               |
|  |                             |                            |                           |                             |               |
| 1, 0   |                             |                            |                           |                             |               |
| , •  |                             |                            | 1                         |                             |               |
|  | ormation (Comple            | te this part only          | if the foundation         | had \$5,000 or me           | ore in assets |
| at any time during   | the year-see inst           |                            |                           |                             |               |
| ~ ~  | •                           |                            |                           |                             |               |
| a List any managers of the foundation w  | ho have contributed more    | than 2% of the total conti | ributions received by the | e foundation before the clo | se of any tax |
|  | more than \$5,000). (See s  | section 507(a)(2).)        |                           |                             |               |
|  |                             |                            |                           |                             |               |
|  |                             |                            | or an equally large porti | on of the ownership of a p  | artnership or |
| **   | as a 10% of greater filtere | SI.                        |                           |                             |               |
|  |                             |                            |                           |                             | <del></del>   |
|  |                             |                            |                           |                             |               |
|  | •                           |                            | •                         |                             |               |
| Part XIV   Private Operating Foundations (see instructions and Part VII-A, question 9)   N/A |                             |                            |                           |                             |               |
|  | -                           | m applications should be   | addressed:                |                             |               |
| •  |                             |                            |                           |                             |               |
| 14 SCORTON MARSH ROA   | <u>ND, EAST SAN</u>         | <u>DWICH, MA 0</u>         | 2537                      |                             |               |
|  |                             |                            |                           |                             |               |
|  | <u> OUIRED - SUF</u>        | FICIENT DET                | AIL REQUIRE               | ED FOR DECIS                | ION           |
| •  |                             |                            |                           |                             |               |
|  | <u> </u>                    |                            |                           |                             |               |
|  |                             |                            | kinds of institutions, or | other factors:              |               |
| NO SPECIFIC RESTRICT   | TIONS OR LIM                | ITATIONS                   |                           |                             |               |
| <del></del>  |                             | <del></del>                |                           |                             |               |

| Part XV Supplementary Information              | <del>`</del>   |                      | <del></del>                      |        |
|--|--|----------------------|----------------------------------|--------|
| 3 Grants and Contributions Paid During the Ye  | T''  | Payment<br>          |                                  |        |
| Recipient  Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager | Foundation status of | Purpose of grant or contribution | Amount |
|  | or substantial contributor   | recipient            | **                               |        |
| a Paid during the year                         |  |                      |                                  |        |
| GARDEN RAISED BOUNTY                           |  |                      | EDUCATION RELATED TO             |        |
| 2016 ELLIOT AVE NW                             |  |                      | PERSONAL DEVELOPMENT,            |        |
| OLYMPIA, WA 98502                              | <u> </u>   |                      | CIVIC ENGAGEMENT &               |        |
|  |  |                      | COMMUNITY SERVICE                |        |
|  |  |                      | THROUGH SUSTAINABLE              | 5,000  |
|  |  | !                    |                                  |        |
| COLBY COLLEGE - THE COLBY FUND                 |  |                      | PAYMENTS TO SUPPORT              |        |
| 4327 MAYFLOWER HILL                            |  |                      | MUSIC EDUCATION.                 |        |
| WATERVILLE, ME 04901                           |  | -                    |                                  | 5,000  |
| HANDS ON CHILDREN'S MUSEUM                     |  |                      | EDUCATION THROUGH                |        |
| 106 11TH AVE SW                                |  |                      | INTERACTIVE EXHIBITS             |        |
| OLYMPIA, WA 98501                              |  | İ                    | AND PROGRAMS FOR                 |        |
|  |  |                      | CHILDREN, FAMILIES AND           |        |
|  |  |                      | SCHOOL GROUPS.                   | 5,000  |
|  |  | :                    |                                  |        |
| BRIGHAM AND WOMEN'S HOSPITAL                   |  |                      | PAYMENTS TOWARDS                 |        |
| 116 HUNTINGTON AVE - 5TH FLOOR                 |  |                      | SCIENTIFIC RESEARCH IN           |        |
| BOSTON, MA 02116                               |  | <u> </u>             | RHEUMATOID ARTHRITIS.            | 11,000 |
|  |  |                      |                                  |        |
| NATIONAL DANCE EDUCATION ORGANIZATION          |  |                      | ADVANCEMENT OF DANCE             |        |
| 8609 SECOND AVE SUITE #203-B                   |  |                      | EDUCATION CENTERED IN            |        |
| SILVER SPRING MD 20910                         | MINTERNIAMIONI CHEE  | <u> </u><br>         | THE ARTS.  ▶ 3a                  | 7,000  |
| b Approved for future payment                  | TINUATION SHEE   |                      | 5a                               | 50,000 |
| NONE   |  |                      |                                  |        |
| NONE   |  |                      |                                  |        |
|  |  |                      |                                  |        |
|  |  |                      |                                  |        |
|  |  |                      |                                  |        |
|  |  |                      |                                  |        |
|  |  |                      |                                  |        |
|  |  |                      |                                  |        |
|  |  |                      |                                  |        |
| Total  |  |                      | <b>▶</b> 3b                      | 0,     |

| Enter gross amounts unless otherwise indicated.   | Unrelated t     | usiness income |               | by section 512, 513, or 514 | (e)               |
|---|-----------------|----------------|---------------|-----------------------------|-------------------|
| •   | (a)<br>Business | (b)            | (C)<br>Exclu- | (d)                         | Related or exempt |
| 1 Program service revenue:  | code            | Amount         | code          | Amount                      | function income   |
| a   |                 |                |               |                             |                   |
| b   |                 |                |               |                             |                   |
| c   |                 |                |               |                             |                   |
| d   |                 |                |               |                             |                   |
| e   |                 |                |               |                             |                   |
| f   |                 |                |               |                             |                   |
| g Fees and contracts from government agencies   |                 |                |               |                             |                   |
| 2 Membership dues and assessments   |                 |                |               |                             |                   |
| 3 Interest on savings and temporary cash  |                 | •              |               | •                           |                   |
| investments   | '               |                | 14            | 42.                         |                   |
| 4 Dividends and interest from securities  |                 |                | 14            | 47,536.                     |                   |
| 5 Net rental income or (loss) from real estate:   |                 |                |               |                             |                   |
| a Debt-financed property  |                 |                |               |                             |                   |
| b Not debt-financed property  |                 |                |               |                             |                   |
| 6 Net rental income or (loss) from personal property  |                 |                |               |                             |                   |
| 7 Other investment income   |                 |                |               |                             |                   |
| 8 Gain or (loss) from sales of assets other   |                 |                |               | ·                           |                   |
| than inventory  |                 |                | 18            | 6,237.                      |                   |
| 9 Net income or (loss) from special events  |                 |                |               |                             | ·                 |
| 10 Gross profit or (loss) from sales of inventory   |                 | *** *          |               |                             |                   |
| 11 Other revenue:   |                 |                |               |                             |                   |
| a   |                 |                |               |                             |                   |
| b   |                 |                |               |                             |                   |
| C   |                 |                |               |                             |                   |
| d   |                 |                |               |                             |                   |
| e   |                 |                |               |                             |                   |
| 12 Subtotal. Add columns (b), (d), and (e)  |                 | 0              |               | 53,815.                     | 0                 |
| 13 Total. Add line 12, columns (b), (d), and (e)  |                 |                |               | 13                          | 53,815            |
| (See worksheet in line 13 instructions to verify calculations.)                                     |                 |                |               |                             |                   |
| Part XVI-B Relationship of Activities   | to the Accon    | plishment of E | Exempt P      | urposes                     |                   |
| Line No. Explain below how each activity for which inc the foundation's exempt purposes (other than |                 |                | -A contribute | d importantly to the accomp | lishment of       |

| Part X\  | /I-B Relationship of Activities to the Accomplishment of Exempt Purposes  |
|----------|---|
| Line No. | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). |
| -        |   |
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| <u>.</u> |   |
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123621 12-02-11

BONBRIGHT FAMILY FOUNDATION 03-6089090 Page 13 Form 990-PF (2011) Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: X 1a(1) (1) Cash X 1a(2) (2) Other assets b Other transactions: X 1b(1) (1) Sales of assets to a noncharitable exempt organization Х 1b(2) (2) Purchases of assets from a noncharitable exempt organization X (3) Rental of facilities, equipment, or other assets 1b(3) X 1b(4) (4) Reimbursement arrangements X (5) Loans or loan guarantees 1b(5) X 1b(6) (6) Performance of services or membership or fundraising solicitations X c Sharing of facilities, equipment, mailing lists, other assets, or paid employees If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described Yes X No in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge May the IRS discuss this return with the preparer shown below (see instr )? Sign Here X Yes No Signature of officer or trustee Title Check X If Print/Type preparer's name Preparer's signature Date PTIN self- employed THOMAS J ANDERSON

Form 990-PF (2011)

P00631517

508-888-4054

Firm's EIN  $\triangleright 04 - 3259218$ 

Phone no.

Paid

Preparer

**Use Only** 

ANDERSON,

SANDWICH, MA 02563

/06/12

Firm's name ► THOMAS J.

Firm's address ▶ 93 RTE 6A

| · are iv   Capital dails allu Lu  | 19969 IOL LAY OIL HIACONHEILT HICOHIC  |   |  |  |                                  |
|---|--|---|--|--|----------------------------------|
| (a) List and<br>2-story b   | d describe the kind(s) of property sol<br>rick warehouse; or common stock, 2 | d, e.g., real estate,<br>00 shs. MLC Co.        | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired (mo., day, yr.)                | (d) Date sold<br>(mo., day, yr.) |
| 1a AMAREN CORP -  | 800 SH   | <del></del>                                     | P  | 03/31/08   | 02/29/12                         |
|   | ERGY - 1,000 SH  |   | P  | 08/27/10   |                                  |
| c ELI LILLY & CO  |  |   | P  | 07/21/11   |                                  |
|   | A CORP CLD - RED   | EMDETON   | P  | 06/03/02   |                                  |
|   |  | EMPTION   | P  |  |                                  |
|   | 100 SH   |   |  | 08/16/04   |                                  |
|   | 300 SH   |   | P  | 03/10/06   |                                  |
| g XCEL ENERGY IN  | C - 1,000 SH   |   | P  | 06/11/03   | 02/29/12                         |
| h   | - ··· · · · · · · · · · · · · · · · · ·                                      |   |  |  |                                  |
| <u> </u>  | <u></u>  |   |  | <del>                                     </del> |                                  |
| <u></u>   |  |   |  |  |                                  |
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| m   |  |   |  | ļ  |                                  |
| n   |  |   |  |  |                                  |
| 0   |  |   |  |  |                                  |
| (e) Gross sales price   | (f) Depreciation allowed (or allowable)                                      | (g) Cost or other basis<br>plus expense of sale |  | ) Gain or (loss)<br>plus (f) minus (g)           |                                  |
| a 25,090.   |  | 35,409.   |  |  | -10,319.                         |
| b 19,589.   |  | 15,156.   |  |  | 4,433.                           |
| c 39,638.   |  | 39,204.   |  |  | 434.                             |
| d 25,000.   |  | 25,000.   |  |  | 0.                               |
| e 4,584.  |  | 3,500.  |  |  | 1,084.                           |
| 13,753.   |  | 13,577.   |  |  | 176.                             |
| 0.0.0.1   |  | 15,572.   |  |  | 10,429.                          |
|   |  | 13,372.   |  |  | 10,429.                          |
| <u>h</u>  |  |   |  |  |                                  |
|   |  |   |  |  |                                  |
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| <u>k</u>  |  |   |  |  |                                  |
| <u> </u>  |  |   |  |  |                                  |
| m   |  |   |  |  |                                  |
| n   |  |   |  |  |                                  |
| 0   | <u> </u>   | 10 10 10 10 10 10 10 10 10 10 10 10 10 1        |  |  |                                  |
| Complete only for assets showli   | ng gain in column (h) and owned by   |   | (I) Los  | sses (from col. (h))                             | and (1)                          |
| (i) F.M.V. as of 12/31/69   | (j) Adjusted basis<br>as of 12/31/69   | (k) Excess of col. (ı)<br>over col. (ı), ıf any | Gains (excess<br>but r                           | of col. (h) gain over<br>not less than "-0-")    | COI. (K),                        |
| a   |  |   |  |  | -10,319.                         |
| b   |  |   |  |  | 4,433.                           |
| C   |  |   | **   |  | 434.                             |
| d   |  |   |  |  | 0.                               |
| e   |  |   |  |  | 1,084.                           |
| f   |  |   |  |  | 176.                             |
| g   |  |   |  |  | 10,429.                          |
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| k   |  |   |  | <u> </u>   |                                  |
| <u>.                                    </u>                                  |  |   |  |  | <del></del>                      |
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| n   |  |   |  |  |                                  |
| 0   | <del></del>  |   |  |  |                                  |
|   | <u> </u>   |   |  |  | <del></del>                      |
| 2 Capital gain net income or (net ca  | apıtal loss) {   | ın Part I, line 7<br>-" ın Part I, line 7       | 2  |  | 6,237.                           |
| Net short-term capital gain or (los<br>If gain, also enter in Part I, line 8, | ss) as defined in sections 1222(5) an column (c).                            | d (6):  |  |  |                                  |
| If (loss), enter "-0-" in Part I, line t                                      |  | J   | 3  |  | 434.                             |

| <del></del>                   |                      |                            |                     |             |
|-------------------------------|----------------------|----------------------------|---------------------|-------------|
| FORM 990-PF INTEREST ON SAVI  | NGS AND TEMPORARY CA | ASH INVESTMENTS            | STATEMENT           | 1           |
| SOURCE                        |                      |                            | AMOUNT              |             |
| MERRILL LYNCH                 |                      |                            |                     | 42.         |
| TOTAL TO FORM 990-PF, PART I, | LINE 3, COLUMN A     |                            |                     | 42.         |
| FORM 990-PF DIVIDEND          | S AND INTEREST FROM  | SECURITIES                 | STATEMENT           | 2           |
| SOURCE                        | GROSS AMOUNT         | CAPITAL GAINS<br>DIVIDENDS | COLUMN (A<br>AMOUNT | )           |
| AFLAC INC.                    | 645.                 | 0.                         |                     | 45.         |
| AMEREN CORP                   | 628.                 | 0.                         |                     | 28.         |
| BANK OF AMERICA               | 2,570.               | 0.                         | 2,5                 |             |
| CENTERPOINT ENERGY            | 197.                 | 0.                         |                     | 97.         |
| CENTURYLINK                   | 2,900.               | 0.                         | 2,9                 |             |
| CITIGROUP<br>DUKE ENERGY      | 6.<br>1,500.         | 0.                         | 1,5                 | 6.          |
| ELI LILLY & CO.               | 1,470.               | 0.                         | 1,3                 |             |
| EXXONMOBIL                    | 2,970.               | 0.                         | 2,9                 |             |
| FRANKLIN INCOME               | 13,835.              | 0.                         | 13,8                |             |
| GENERAL ELECTRIC              | 2,560.               | 0.                         | 2,5                 |             |
| GENERAL ELECTRIC              | 1,500.               | 0.                         | 1,5                 |             |
| JP MORGAN CHASE CAP X         | 1,750.               | 0.                         | 1,7                 |             |
| JPM CHASE CAP TR XI           | 1,469.               | 0.                         | 1,4                 | 69.         |
| NATIONAL RETAIL PPTYS         | 385.                 | 0.                         | 3                   | 85.         |
| NEXTERA                       | 1,650.               | 0.                         | 1,6                 |             |
| NM BANK AMERICA CORP          | 1,700.               | 0.                         | 1,7                 |             |
| PROGRESS ENERGY               | 2,739.               | 0.                         | 2,7                 |             |
| RAYTHEON CO                   | 172.                 | 0.                         |                     | 72.         |
| VERIZON<br>VODAFONE           | 3,975.               | 0.                         | 3,9                 |             |
| XCEL ENERGY                   | 1,095.<br>1,820.     | 0.                         | 1,0;<br>1,8;        |             |
| VCEL ENERGI                   | 1,020.               | 0.                         | 1,0                 | <b>4</b> 0. |

47,536.

47,536.

0.

TOTAL TO FM 990-PF, PART I, LN 4

| <del> </del>                  | _                            |                                   |                               |                               |
|-------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| FORM 990-PF'                  | ACCOUNTING FEES              |                                   | STATEMENT 3                   |                               |
| DESCRIPTION                   | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
| <del></del>                   | 2,650.                       | 0.                                | 0.                            | 0.                            |
| TO FORM 990-PF, PG 1, LN 16B  | 2,650.                       | 0.                                | 0.                            | 0.                            |
| FORM 990-PF (                 | OTHER PROFES                 | SIONAL FEES                       | Si                            | PATEMENT 4                    |
| DESCRIPTION                   | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
| INVESTMENT FEE                | 125.                         | 0.                                | 0.                            | 0.                            |
| TO FORM 990-PF, PG 1, LN 16C  | 125.                         | 0.                                | 0.                            | 0.                            |
| FORM 990-PF                   | TAX                          | ES                                | Si                            | PATEMENT 5                    |
| DESCRIPTION                   | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
| FEDERAL TAXES                 | 1,520.                       | 0.                                | 0.                            | 0.                            |
| TO FORM 990-PF, PG 1, LN 18 = | 1,520.                       | 0.                                | 0.                            | 0.                            |
| FORM 990-PF                   | OTHER E                      | XPENSES                           | SI                            | PATEMENT 6                    |
| DESCRIPTION                   | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME |                               | (D)<br>CHARITABLE<br>PURPOSES |
| BANK FEE                      | 10.                          | 0.                                | 0.                            | 0.                            |
| TO FORM 990-PF, PG 1, LN 23   | 10.                          | 0.                                | 0.                            | 0.                            |
|                               |                              |                                   |                               |                               |

| FORM 990-PF'                                   | CORPORATE STOCK |               | STATEMENT            |
|--|-----------------|---------------|----------------------|
| DESCRIPTION                                    |                 | BOOK VALUE    | FAIR MARKET<br>VALUE |
| AMEREN CORP                                    |                 | 0.            | 0                    |
| BANK OF AMERICA                                |                 | 24,697.       | 4,090                |
| BERKSHIRE HATHAWAY INC.                        |                 | 50,240.       | 83,330               |
| CENTERPOINT ENERGY INC                         |                 | 0.            | 0                    |
| CENTURYLINK INC                                |                 | 44,296.       | 39,490               |
| CITIGROUP INC                                  |                 | 69,473.       | 4,112                |
| DUKE ENRGY                                     |                 | 28,700.       | 34,590               |
| EXXONMOBIL CORP                                |                 | 61,350.       | 128,355              |
| GENERAL ELECTRIC                               |                 | 133,297.      | 83,359               |
| PROGRESS ENERGY INC                            |                 | 44,512.       | 60,170               |
| RAYTHEON CO DELAWARE                           |                 | 0.            | 0                    |
| VERIZON COMMUNICATIONS                         |                 | 63,226.       | 88,880               |
| XCEL ENERGY                                    |                 | 15,572.       | 28,410               |
| AFLAC INC                                      |                 | 21,135.       | 21,295               |
| NATIONAL RETAIL PPTYS                          |                 | 27,312.       | 28,290               |
| VODAFONE GROP PLC SP ADR                       |                 | 28,634.       | 28,180               |
| FRANKLIN INCOME FUND                           |                 | 276,145.      | 238,852              |
| TOTAL TO FORM 990-PF, PART II                  | , LINE 10B      | 888,589.      | 871,403              |
| FORM 990-PF                                    | CORPORATE BONDS |               | STATEMENT            |
| DESCRIPTION                                    |                 | BOOK VALUE    | FAIR MARKET<br>VALUE |
| DANK OF AMERICA                                |                 | 40,000        | 20.040               |
| BANK OF AMERICA                                |                 | 40,000.       | 39,040               |
| GENERAL ELECTRIC CAPITAL                       |                 | 26,821.       | 25,770               |
| JP MORGAN CHASE CAP X<br>JPM CHASE CAP TR XI   |                 | 24,923.       | 25,630<br>25,260     |
| NEXTERA ENERGY CAPITAL                         |                 | 25,000.       | 25,260               |
| NEXTERA ENERGI CAPITAL<br>NM BANK AMERICA CORP |                 | 27,054.<br>0. | 26,320<br>0          |
| TOTAL TO FORM 990-PF, PART II                  | LINE 10C        | 143,798.      | 142,020              |
|  | ,               | = 20, . 50.   | 112,020              |

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to **Amount** status of contribution any foundation manager Name and address (home or business) or substantial contributor recipient CANCER RESEARCH INSTITUTE PAYMENTS TOWARDS ONE EXCHANGE PLAZA SCIENTIFIC RESEARCH IN NEW YORK, NY 10006 15,000. CANCER, SANDWICH BAND BOOSTERS SCHOLARSHIPS FOR HIGH PO BOX 947 SCHOOL STUDENTS E. SANDWIC, MA 02537 PURSUING FURTHER EDUCATION IN THE FIELD 2,000. OF MUSIC. Total from continuation sheets 17,000.