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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 06-01-2011 , and ending 05-31-2012

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation THE MAGGIEGEORGE FOUNDATION		**A Employer identification number** 84-1465773
Number and street (or P O box number if mail is not delivered to street address) 3033 E 1ST AVE STE 400	Room/suite	**B** Telephone number (see page 10 of the instructions) (303) 468-0094
City or town, state, and ZIP code DENVER, CO 80206		**C** If exemption application is pending, check here ▶ ☐ **D 1.** Foreign organizations, check here ▶ ☐ **2.** Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 10,387,839

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	104,577	92,470		
	4	Dividends and interest from securities.	109,759	109,759		
	5a	Gross rents				
	b	Net rental income or (loss) ________				
	6a	Net gain or (loss) from sale of assets not on line 10	17,434			
	b	Gross sales price for all assets on line 6a 950,327				
	7	Capital gain net income (from Part IV, line 2) . . .		17,434		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	231,770	219,663		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	2,890	2,890		
	c	Other professional fees (attach schedule)	32,520	6,000		26,520
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)				
	19	Depreciation (attach schedule) and depletion . . .				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	16,015	16,015		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	51,425	24,905		26,520
	25	Contributions, gifts, grants paid	441,000			441,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	492,425	24,905		467,520
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-260,655			
	b	**Net investment income** (if negative, enter -0-)		194,758		
	c	**Adjusted net income** (if negative, enter -0-) . . .				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	707,783	185,730	185,730
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	880,488	1,118,767	1,156,794
	b	Investments—corporate stock (attach schedule)		495,287	558,139
	c	Investments—corporate bonds (attach schedule)	1,139,184	993,580	1,010,272
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	95,927		7,456,060
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)	1,108	1,849	20,844
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	2,824,490	2,795,213	10,387,839
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)	2,958	236,443	
	23	**Total liabilities** (add lines 17 through 22)	2,958	236,443	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	-839,571	-839,571	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	3,661,103	3,398,341	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	2,821,532	2,558,770	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	2,824,490	2,795,213	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,821,532
2	Enter amount from Part I, line 27a	2	-260,655
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,560,877
5	Decreases not included in line 2 (itemize) ▶	5	2,107
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,558,770

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	17,434
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	14,344

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	341,266	9,101,799	0 037494
2009	268,893	6,595,044	0 040772
2008	325,176	5,529,529	0 058807
2007	259,127	7,303,383	0 035480
2006	130,000	5,251,874	0 024753

2	**Total** of line 1, column (d).	2	0 197306
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 039461
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	11,002,185
5	Multiply line 4 by line 3.	5	434,157
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,948
7	Add lines 5 and 6.	7	436,105
8	Enter qualifying distributions from Part XII, line 4.	8	467,520

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	1,948
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	1,948
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	1,948
6	Credits/Payments				
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	3,800		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	3,800
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached			8	3
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	1,849
11	Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶ 0	**Refunded** ▶		11	1,849

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ CO			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶NONE

14 The books are in care of ▶DEBBIE MCINTOSH Telephone no ▶(303) 468-0094

Located at ▶3033 E 1ST AVE STE 400 DENVER CO ZIP+4 ▶80206

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		

See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ **Yes** ☑ **No**			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ **Yes** ☑ **No**			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ **Yes** ☑ **No**			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ **Yes** ☑ **No**			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ **Yes** ☐ **No**			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ **Yes** ☑ **No**			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ **Yes** ☑ **No**			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶	

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3	

Total. Add lines 1 through 3. . . . . ▶

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	10,724,670
b	Average of monthly cash balances.	1b	443,212
c	Fair market value of all other assets (see page 24 of the instructions).	1c	1,849
d	**Total** (add lines 1a, b, and c).	1d	11,169,731
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). 1e		
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	11,169,731
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	167,546
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	11,002,185
6	**Minimum investment return.** Enter 5% of line 5.	6	550,109

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.			1	550,109
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	1,948		
b	Income tax for 2011 (This does not include the tax from Part VI).	2b			
c	Add lines 2a and 2b.			2c	1,948
3	Distributable amount before adjustments Subtract line 2c from line 1.			3	548,161
4	Recoveries of amounts treated as qualifying distributions.			4	
5	Add lines 3 and 4.			5	548,161
6	Deduction from distributable amount (see page 25 of the instructions).			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.			7	548,161

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	467,520
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	467,520
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	1,948
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	465,572

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				548,161
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.			424,204	
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2011				
a From 2006.				
b From 2007.				
c From 2008.				
d From 2009.				
e From 2010.				
f **Total** of lines 3a through e.				
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ $ 467,520				
a Applied to 2010, but not more than line 2a			424,204	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .				
d Applied to 2011 distributable amount.				43,316
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				504,845
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2007. . . .				
b Excess from 2008. . . .				
c Excess from 2009. . . .				
d Excess from 2010. . . .				
e Excess from 2011. . . .				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	**(b)** 2010	**(c)** 2009	**(d)** 2008	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				441,000
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					104,577
4 Dividends and interest from securities. . . .					109,759
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					17,434
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .					231,770

13 Total. Add line 12, columns (b), (d), and (e). 13 231,770

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2012-10-16	******
Signature of officer or trustee	Date	Title

Paid Preparer's Use Only

		Date	Check if self-employed ▶ ☑	PTIN
Preparer's Signature ▶	DAVID L MARFITANO	2012-10-04		
Firm's name ▶	DAVID L MARFITANO CPA		Firm's EIN ▶	
Firm's address ▶	3650 SOUTH YOSEMITE STREET 210 DENVER, CO 80237		Phone no (303) 290-9460	

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☐ Yes ☑ No

Additional Data

Software ID:
Software Version:
EIN: 84-1465773
Name: THE MAGGIEGEORGE FOUNDATION

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
159 SH HEWLETT-PACKARD COMPANY	P	2011-09-22	2011-09-30
50000 NATIONAL RURAL UTILS COOP FIN	P	2010-09-01	2011-06-06
21 SH JOHNSON & JOHNSON	P	2011-09-22	2011-10-06
50000 NORTHERN TR CORP 5 500% DUE 08	P	2010-09-01	2011-06-10
46 SH MERCK & CO INC NEW	P	2011-09-22	2011-10-06
50000 WACHOVIA CORP NEW 4 875% DUE 0	P	2010-09-01	2011-06-10
35 SH WAL-MART STORES INC	P	2011-09-22	2011-10-06
200000 FEDERAL NATL MTG ASSN 2 000%	P	2010-09-01	2011-06-24
101 SH STARBUCKS CORP	P	2011-09-22	2012-01-12
100000 FED HOME LN BK 1 375%14 NOTES	P	2011-07-01	2011-07-29
210 SH BANK OF NY MELLON CP NEW	P	2011-09-22	2012-02-29
50000 CATERPILLAR FINL SVCS MTNS BE	P	2011-03-29	2011-08-10
97 SH WAL-MART STORES INC	P	2011-09-22	2012-02-29
50000 GOLDMAN SACHS GROUP INC 5 250%	P	2010-09-01	2011-08-12
103 SH STARBUCKS CORP	P	2011-09-22	2012-04-18
50000 DU PONT E I DE NEMOURS & CO 6	P	2010-09-01	2011-09-09
90 SH BB&T CORPORATION	P	2011-08-25	2012-04-20
50000 PACCAR FINL CORP 2 05%13 NOTES	P	2010-09-01	2011-10-31
100 SH NAVIGANT CONSULTING INC	P	2011-08-25	2012-04-20
50000 MORGAN STANLEY 4 75%14 SUB NOT	P	2011-02-22	2011-11-04
100 SH NAVIGANT CONSULTING INC	P	2011-08-25	2012-04-20
50000 GOOGLE INC 3 625%21 NOTES DUE	P	2011-05-16	2012-03-14
100 SH NAVIGANT CONSULTING INC	P	2011-08-25	2012-04-20
50000 FED HM LN MTG 1%14 NOTES DUE 0	P	2011-11-04	2012-03-16
200 SH NAVIGANT CONSULTING INC	P	2011-08-25	2012-04-20
50000 SCHWAB CHARLES 4 45%20 NOTES D	P	2011-06-10	2012-05-17
41 SH NAVIGANT CONSULTING INC	P	2011-08-25	2012-04-20
20000 SCHWAB CHARLES 4 45%20 NOTES D	P	2012-03-16	2012-05-17
100 SH NAVIGANT CONSULTING INC	P	2011-08-25	2012-04-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,770		3,637	133
51,139		51,309	-170
1,305		1,294	11
54,688		55,660	-972
1,436		1,423	13
53,574		53,606	-32
1,829		1,761	68
200,000		200,735	-735
4,771		3,876	895
101,307		100,739	568
4,672		3,870	802
50,095		50,123	-28
5,718		4,880	838
52,193		51,994	199
6,185		3,953	2,232
61,860		59,615	2,245
2,841		1,841	1,000
50,803		49,958	845
1,441		929	512
49,862		52,372	-2,510
1,441		929	512
54,206		49,573	4,633
1,439		929	510
50,500		50,500	
2,882		1,858	1,024
55,958		52,430	3,528
590		381	209
22,383		21,789	594
1,439		929	510

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			133
			-170
			11
			-972
			13
			-32
			68
			-735
			895
			568
			802
			-28
			838
			199
			2,232
			2,245
			1,000
			845
			512
			-2,510
			512
			4,633
			510
			1,024
			3,528
			209
			594
			510

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
JOHN MACGREGOR FOX JR 1239 1ST ST NEW ORLEANS, LA 70130	DIRECTR/TREA 1 00	0	0	0
ANNE E FOX MOUNSEY 2155 E HAWTHORNE PL DENVER, CO 80206	DIRECTR/SECY 1 00	0	0	0
KELLEY P FOX 110 FRANKLIN ST DENVER, CO 80218	DIRECTR/PRES 1 00	0	0	0
BECCA SELVIDGE FOX 1126 WASHINGTON AVE NEW ORLEANS, LA 70130	DIRECTOR 1 00	0	0	0
PETE MOUNSEY 2155 E HAWTHORNE PL DENVER, CO 80206	DIRECTOR 1 00	0	0	0

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000).

ANNE E FOX MOUNSEY
KELLEY P FOX
JOHN MACGREGOR FOX JR
BECCA SELVIDGE FOX

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BOYS HOPE GIRLS HOPE7060 E HAMPDEN AVE 203 DENVER,CO 80224	NONE	501(C)3 ORG	YOUTH SERVICES	20,000
BREAKTHROUGH NEW ORLEANS 1903 JEFFERSON AVE NEW ORLEANS,LA 70115	NONE	501(C)3 ORG	YOUTH SERVICES	20,000
BRECKENRIDGE OUTDOOR EDUCPO BOX 697 BRECKENRIDGE,CO 80424	NONE	501(C)3 ORG	DISABLED SERVICES	23,000
CHALLENGED ATHLETES FNDNPO BOX 910769 SAN DIEGO,CA 92191	NONE	501(C)3 ORG	PHYSICAL DISABLITY SERVICES	5,000
CITYWILDPO BOX 883 DENVER,CO 802010883	NONE	501(C)3 ORG	YOUTH SERVICES	15,000
COLO VINCENTIAN VOLUNTRS1732 PEARL STREET DENVER,CO 802031422	NONE	501(C)3 ORG	YOUTH SERVICES	15,000
COLORADO UPLIFT3914 KING STREET DENVER,CO 80211	NONE	501(C)3 ORG	YOUTH SERVICES	15,000
DENVER INNER CITY PARISH1212 MARIPOSA DENVER,CO 80204	NONE	501(C)3 ORG	FAMILY SERVICES	23,000
DENVER MONTCLAIR INTL SCHOOL 206 RED CROSS WAY DENVER,CO 80230	NONE	501(C)3 ORG	YOUTH SERVICES	26,000
LAFAYETTE ACADEMY CHARTER SCHOOL1010 COMMON ST NEW ORLEANS,LA 70112	NONE	501(C)3 ORG	YOUTH SERVICES	35,000
LOUISE S MCGEHEE SCHOOL2343 PRYTANIA ST NEW ORLEANS,LA 701305898	NONE	501(C)3 ORG	YOUTH SERVICES	26,000
MENUAL SCHOOL301 MENUAL BLVD NE ALBUQUERQUE,NM 87107	NONE	501(C)3 ORG	YOUTH SERVICES	12,000
NATIONAL SPORTS CTR FOR THE DISABLD1801 MILE HI STDM CR 1500 DENVER,CO 80204	NONE	501(C)3 ORG	DISABLED SERVICES	35,000
NEIGHBORHD HSG SVCS OF NO 4528 FRERET STREET NEW ORLEANS,LA 70115	NONE	501(C)3 ORG	LOW INCOME HOUSING SERVICES	20,000
OGDEN MUSEUM OF SO ART925 CAMP STREET NEW ORLEANS,LA 70130	NONE	501(C)3 ORG	ART MUSEUM SERVICES	25,000
ROOTS OF MUSIC929 EUTERPE STREET NEW ORLEANS,LA 70130	NONE	501(C)3 ORG	YOUTH SERVICES	30,000
URBAN PEAK730 21ST STREET DENVER,CO 80205	NONE	501(C)3 ORG	YOUTH SERVICES	15,000
UNIV OF WYOMING FOUNDATION 1200 E IVINSON AVE LARAMIE,WY 82070	NONE	501(C)3 ORG	MUSIC EDUCATION	15,000
YOUNG ASPIRATIONSARTISTS338 BARONNE ST THIRD FL NEW ORLEANS,LA 70117	NONE	501(C)3 ORG	YOUTH SERVICES	25,000
YOUTH EMPOWERMENT PROJECT 1604 ORETHA CASTLE HALEY NEW ORLEANS,LA 70113	NONE	501(C)3 ORG	YOUTH SERVICES	25,000
YOUTHBIZ INC3280 DOWNING ST SUITE C DENVER,CO 80205	NONE	501(C)3 ORG	YOUTH SERVICES	16,000
Total . . . . ▶ 3a				441,000

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TY 2011 Accounting Fees Schedule

Name: THE MAGGIEGEORGE FOUNDATION

EIN: 84-1465773

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT ACCOUNTING FEES	2,890	2,890		

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TY 2011 Compensation Explanation

Name: THE MAGGIEGEORGE FOUNDATION

EIN: 84-1465773

Person Name	Explanation
JOHN MACGREGOR FOX JR	
ANNE E FOX MOUNSEY	
KELLEY P FOX	
BECCA SELVIDGE FOX	
PETE MOUNSEY	

TY 2011 Investments Corporate Bonds Schedule

Name: THE MAGGIEGEORGE FOUNDATION

EIN: 84-1465773

Name of Bond	End of Year Book Value	End of Year Fair Market Value
50000 AMERICAN EXP CR 7.3%13	57,493	53,654
55000 BERKSHIRE HATHAWA 2.2%16	55,139	57,139
50000 BURLINGTON NORTH 3.05%22	49,108	50,772
50000 CATERPILLAR FIN 2.05%16	50,799	51,624
50000 CATERPILLAR FIN FLT 2014		
50000 CONSOLIDATED ED 4.875%13	54,431	51,427
50000 DEERE JOHN CAP 5.75%18	56,188	60,936
50000 E I DU PONT 6.0%18		
50000 GEN ELEC CAP CP FLT 2018	47,330	46,072
50000 GEORGIA POWER CO 6%13	56,100	53,620
50000 GOLDMAN SACHS 5.25%13		
50000 GOOGLE INC 3.625%21		
50000 HSBC HOLDINGS PLC 5.25%12F	53,377	50,953
50000 JP MORGAN CHASE 6%18	54,712	56,113
25000 KENNAMETAL INC 3.875%22	25,331	25,957
50000 METLIFE INC 6.75%16	57,319	58,862
50000 MORGAN STANLEY 4.75%14		
50000 NATIONAL CITY C 6.875%19	57,817	61,222
50000 NATL RURAL UTIL 2.625%12		
50000 NORTHERN TRST 5.5%13		
50000 PACCAR FINL CORP 2.05%13		
50000 PROVIDENCE HLTH 5.05%14	53,694	54,784
50000 TEVA PHARMA FIN 5.55%16	56,554	56,955
50000 TJX COS INC 6.95%19	59,957	64,284
50000 TOYOTA MOTOER CRED 3.4%21	50,498	53,109
50000 US BANCORP 4.125%21	50,490	56,280
50000 WACHOVIA CORP 4.875%14		
50000 WACHOVIA CORP FLT 2016	47,243	46,509

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TY 2011 Investments Corporate Stock Schedule

Name: THE MAGGIEGEORGE FOUNDATION

EIN: 84-1465773

Name of Stock	End of Year Book Value	End of Year Fair Market Value
166 SH ABBOTT LABORATORIES	8,295	10,257
444 SH ACTUANT CORP	8,245	11,619
747 SH APPLIED MATERIALS INC	8,165	7,717
390 SH AVON PRODUCTS INC	8,404	6,455
323 SH BB&T CORPORATION	6,606	9,761
54 SH BERKSHIRE HATHAWAY	3,781	4,285
257 SH CHARLES RIVER LABS HLDG	8,266	8,579
548 SH CISCO SYSTEMS INC	8,294	8,949
115 SH EXXON MOBIL CORPORATION	8,213	9,042
635 SH FRANCE TELECOM SA ADR	10,786	8,020
539 SH GENERAL ELECTRIC COMPANY	8,357	10,290
336 SH HEWLETT-PACKARD COMPANY	8,267	7,621
191 SH KOHLS CORP	9,671	8,752
417 SH LOWES COMPANIES INC	8,361	11,142
248 SH MEDTRONIC INC	8,421	9,136
244 SH NAVIGANT CONSULTING INC	2,266	2,921
464 SH NTT DOCOMO INC ADR	8,243	7,415
318 SH ORACLE CORPORATION	8,372	8,417
134 SH PROCTOR & GAMBLE	8,417	8,347
466 SH SEALED AIR CORP	8,143	7,293
491 SH ST JOE COMPANY	8,335	7,841
262 SH SUNCOR ENERGY INC	7,845	7,071
521 SH TALISMAN ENERGY INC	8,272	5,471
697 SH THE CHARLES SCHWAB CORP	8,288	8,685
259 SH ULTRA PETROLEUM CORP	8,301	4,797
675 SH UTI WORLDWIDE INC	8,335	10,557
469 SH V C A ANTECH INC	8,216	10,102
159 SH WAL-MART STORES INC	8,413	10,465
19 SH WELLPOINT INC	1,178	1,280
347 SH WELLS FARGO & CO	8,628	11,121

Name of Stock	End of Year Book Value	End of Year Fair Market Value
514 SH WESTERN UNION COMPANY	8,324	8,430
57 SH 3M COMPANY	4,576	4,811
322 SH A F L A C INC	11,077	12,906
194 SH ABBOTT LABORATORIES	9,749	11,987
182 SH ACCENTURE PLC	9,178	10,392
182 SH AMGEN INCORPORATED	9,962	12,653
989 SH BANK OF AMERICA CORP	8,187	7,269
138 SH BERKSHIRE HATHAWAY	9,042	10,952
567 SH BLOCK H & R INCORPORATED	8,144	8,658
320 SH BRISTO-MYERS SQUIBB CO	9,717	10,669
497 SH CABELAS INC	10,006	17,564
369 SH COMCAST CP	7,665	10,598
324 SH DISNEY WALT CO	9,680	14,810
571 SH EBAY INC	17,920	22,377
103 SH FRANKLIN RESOURCES INC	10,152	10,999
927 SH GANNETT CO INC	10,073	12,107
80 SH GOLDMAN SACHS GROUP INC	8,043	7,656
285 SH HOME DEPOT INC	9,788	14,555
99 SH JOHNSON & JOHNSON	6,098	6,180
86 SH MC DONALDS CORP	7,370	7,683
203 SH MEDTRONIC INC	6,707	7,478
283 SH MERCK & CO INC	8,757	10,635
477 SH MYLAN INC	8,702	10,337
256 SH NORDSTROM INC	11,515	12,127
516 SH PFIZER INCORPORATED	8,991	11,285
267 SH STARBUCKS CORP	10,247	14,656
321 SH WALGREEN COMPANY	11,264	9,797
473 SH WELLS FARGO & CO	10,969	15,160

TY 2011 Investments Government Obligations Schedule

Name: THE MAGGIEGEORGE FOUNDATION

EIN: 84-1465773

US Government Securities - End of Year Book Value:	763,056
US Government Securities - End of Year Fair Market Value:	774,681
State & Local Government Securities - End of Year Book Value:	355,711
State & Local Government Securities - End of Year Fair Market Value:	382,113

TY 2011 Investments - Other Schedule

Name: THE MAGGIEGEORGE FOUNDATION

EIN: 84-1465773

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MARKWEST ENERGY PARTNERS LP	AT COST		7,456,060

TY 2011 Other Assets Schedule

Name: THE MAGGIEGEORGE FOUNDATION

EIN: 84-1465773

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PREPAID FEDERAL INCOME TAX		1,849	1,849
ACCRUED BOND INTEREST PURCHASED	1,108		18,995

TY 2011 Other Decreases Schedule

Name: THE MAGGIEGEORGE FOUNDATION

EIN: 84-1465773

Description	Amount
EXCISE TAX FYE 5/31/12	1,948
PENALTIES	32
FOREIGN TAX WITHHELD	127

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TY 2011 Other Expenses Schedule

Name: THE MAGGIEGEORGE FOUNDATION

EIN: 84-1465773

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
MWE CHARITABLE CONTRIBUTIONS	20	20		
INVESTMENT FEES	15,995	15,995		

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TY 2011 Other Liabilities Schedule

Name: THE MAGGIEGEORGE FOUNDATION

EIN: 84-1465773

Description	Beginning of Year - Book Value	End of Year - Book Value
FEDERAL EXCISE TAX PAYABLE	1,958	
FEDERAL EXCISE TAX PAID W/EXTENSION	1,000	
MARKWEST ENERGY PARTNERS LP BASIS		236,443

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TY 2011 Other Professional Fees Schedule

Name: THE MAGGIEGEORGE FOUNDATION

EIN: 84-1465773

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMINISTRATIVE FEES	32,520	6,000		26,520