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## Form **990-PF** Department of the Treasury Internal Revenue Service

## Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052 <u> 2011</u>

For	cale	ndar year 2011 or tax year beginning JUN	1 1, 2011	, and ending	MAY 31, 2012	2
Na	ne o	foundation			A Employer identification	n number
A	AR	ON M. WEITZENHOFFER FOU	NDATION		73-6092543	3
		and street (or P.O. box number if mail is not delivered to stree	t address)	Room/suite	B Telephone number	
		N. BROADWAY	·	1800	<del>                                       </del>	-7000
		own, state, and ZIP code			C If exemption application is p	pending, check here
		AHOMA CITY, OK 73102	Initial return of a f	ormor nublic abouts	D 1 Foreign organization	a abadi bara
G (	лесн	c all that apply: Initial return Final return	Amended return	ormer public charity	D 1. Foreign organization	s, check here
		Address change	Name change		Foreign organizations me 2. check here and attach co	eeting the 85% test,
H (	heck	k type of organization; X Section 501(c)(3) e.			E If private foundation sta	
	_		Other taxable private found	ation	under section 507(b)(1	
l Fa	ur ma	arket value of all assets at end of year   J   Account	ıng method: X Cash	Accrual	F If the foundation is in a	
•		Part II, col. (c), line 16)	ther (specify)		under section 507(b)(1	
	\$	853,424. (Part I, colu	ımn (d) must be on cash	basis.)		
Pa	ırt l	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received		4.12	4	5 1
	2	Check X if the foundation is not required to attach Sch. B Interest on savings and temporary	g Bi	, '	· · · · · · · · · · · · · · · · · · ·	* ***
	3	cash investments	10.017	10 015	10.015	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
	4	Dividends and interest from securities	18,217.	18,217.	18,21/.	STATEMENT 1
	'.	Gross rents			1,	33.
	l _	Net rental income or (loss)  Net gain or (loss) from sale of assets not on line 10		1 2		2 35° 45°
J.	b	Gross sales price for all		. , , , , , , , , , , , , , , , , , , ,	[ ] 3 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	4-10,162
Revenue		Capital gain net income (from Part IV, line 2)	· 45 04 数 14 24	0.	The state of the state of the state of	4.30
ď	8	Net short-term capital gain	· · · , ,	1 -1 1,13		الا الله الله الله الله الله الله الله
	9	Income modifications		· · · · · ·		12.Pc 4
	10a	Gross sales less returns and allowances	*	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		\$p.
	l	Less Cost of goods sold	* 1,	Marie Carlos Marie Total Carlos	, , , , , , , , , , , , , , , , , , ,	See and the see of the
	l	Gross profit or (loss)		State of 2 to 1 to 1 to 1 to 1 to 1 to 1		The state of the s
	11	Other income Total, Add lines 1 through 11	18,217.	18,217.	18,217.	
	13	Compensation of officers, directors, trustees, etc	0.	0.	0.	(
	14	Other employee salaries and wages				
1	15	Pension plans, employee benefits				
nses	16a	Legal fees STMT 2	1,529.	0.		
Expensi	1	Accounting fees STMT 3	600.	0.	0.	(
		Other professional fees	2.	0.	0.	1
strative	1/	Interest Taxes STMT 4	304.	0.	0.	
Operating and Administrative	19	Depreciation and depletion	304.		1	4915)
nin	20	Occupancy			<del> </del>	, ,30 ,
Adi	21	Travel conferences-and meetings-				
and	22	Printing and publications				
bu	23	Other expenses CT 2 5 2012				
rat	24	Total operating and administrative	2 425			
ŏ		expenses. Add lines 13 lillohigh 23	2,435.	0.	0.	0
_	25	Contributions, outs, grants-paid,  Total expenses and disbursements	J .	1 1 2 3	1 2	<u> </u>
	20	Add lines 24 and 25	2,435.	0.	0.	<u> </u>
	27	Subtract line 26 from line 12:	27233	· 5	,	1 2 2 4
		Excess of revenue over expenses and disbursements	15,782.	٤ - ١,٠ - ١		
	l	Net investment income (if negative, enter -0-)	- 1	18,217.		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	c	Adjusted net income (if negative, enter -0-)		The state of the state of	18,217.	ε <sub>ξ</sub> 2 <sup>†</sup> 4 1 - , ,

		Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	of year
Р	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	588.	·	
		Savings and temporary cash investments	72,936.		
			12,330.		
	3	Accounts receivable ►	an ik	a statement of the stat	an the destite an analysis the
		Less: allowance for doubtful accounts	\$1 - 1 45	[	
	4	Pledges receivable ►	The second secon	14.	
	1	Less: allowance for doubtful accounts			
	5	Grants receivable		<u></u>	
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable		14	2 2 3
	'	Less: allowance for doubtful accounts	namentalis in the north and the second of th		
	_				
Assets	8	Inventories for sale or use	-		
\ss	9	Prepaid expenses and deferred charges			
_	I	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 5	25,538.	25,538.	764,118.
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis	3, 4, 4, 6, 14	de Services	
	1	Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	ì	Land, buildings, and equipment basis ►	Eliza II.	A Section in the Control of the Cont	17 93 1747 1 1747 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	'~	Less accumulated depreciation			ma attaliant and and the "
	4-	•			
	15	Other assets (describe)			
			00.050	444 044	050 404
	1	Total assets (to be completed by all filers)	99,062.	114,844.	853,424.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
တ္တ	19	Deferred revenue			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
≝	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	21	Mortgages and other notes payable			
=	22	Other liabilities (describe >			19.54
		, , ,,	·		المواتب المائد
	23	Total liabilities (add lines 17 through 22)	0.	0.	·
_		Foundations that follow SFAS 117, check here			
	ļ	and complete lines 24 through 26 and lines 30 and 31.			
es					ا کُور ا کی
ဋ		Unrestricted			
ala a	25	Temporarily restricted			12
Ä	26	Permanently restricted			
Ĕ		Foundations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31.			
S O	27	Capital stock, trust principal, or current funds	99,062.	114,844.	
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	\$50° 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Net Assets or Fund Balance	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
et	30	Total net assets or fund balances	99,062.	114,844.	
_	"	10.00.00.00.00.00.00.00.00.00.00.00.00.0	55,000		
	21	Total liabilities and net assets/fund balances	99,062.	114,844.	68
P	art	Analysis of Changes in Net Assets or Fund B	Balances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		· · · · · · · · · · · · · · · · · · ·
		t agree with end-of-year figure reported on prior year's return)	00		99,062.
				1	
		r amount from Part I, line 27a		2	15,782.
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	114,844.
		eases not included in line 2 (itemize)			0.
e	Total	net accets or fund halances at end of year (line 4 minus line 5) - Part II c	olumn (h) line 20	ء ا	11 <i>1</i> 8 <i>1</i> 1

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Form **990-PF** (2011)

Form 990-PF (2011) AARON M. WEITZENHOFFER FOUNDATION

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)				( <b>b</b> )	How ac - Purc - Dona	quired hase ation	(c) Date (mo., c	acquired lay, yr.)	(d) Date sold (mo., day, yr.)		
1a											
<u>b</u> NO	ONE				-						
d				·	<del> </del>						
e				· . ———————	+						
(e) Gross sales price	(f)	Depreciation allowed (or allowable)		st or other basis expense of sale					ain or (loss) s (f) minus (		
<u>a</u>	-									<del></del>	
b c	<del> </del>	·									
<u>d</u>											
е											
Complete only for assets show	1					(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or					
(i) F.M.V. as of 12/31/69	F.M.V. as of 12/31/69 (j) Adjusted basis (k) Excess of col. (i) as of 12/31/69 over col. (j), if any			Losses	(from col. (I	h))					
a							· · · · · · · · · · · · · · · · · · ·				
<u>b</u>							<del>-</del>	-		···	
<u>C</u>	1									- <del></del>	
e e											
		∫ If gain, also enter	ın Part I. line	7	1						
Capital gain net income or (net capital loss)			. 7	<b>)</b>	2	<del></del>					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			}	2							
		ection 4940(e) for	Reduced	Tax on Net	t Inv	estm	ent Inc	ome			
If section 4940(d)(2) applies, leave  Was the foundation liable for the set  If "Yes," the foundation does not qua  Enter the appropriate amount in	ction 4942 alify under	tax on the distributable amo section 4940(e). Do not cor	nplete this pa	art.						Yes X No	
(a) Base period years Calendar year (or tax year beginn	ıng in)	(b) Adjusted qualifying dist	ributions	Net value of no	(c) onchai		use assets		(d) Distribution ratio (col. (b) divided by col. (c))		
2010											
2009		· ·-·							<del></del>		
2007											
2006						-					
2 Total of line 1, column (d)								2		.000000	
3 Average distribution ratio for the the foundation has been in exist			n line 2 by 5,	or by the number	of ye	ars		3		.000000	
4 Enter the net value of noncharita	ble-use as:	sets for 2011 from Part X, I	ne 5					4		860,293.	
5 Multiply line 4 by line 3				-				5		0.	
6 Enter 1% of net investment inco	me (1% of	Part I, line 27b)						6		182.	
7 Add lines 5 and 6			-					7		182.	
8 Enter qualifying distributions fro			1h and so	alata that sast war	.a.c. 46	)/ <b>t</b> ev =-	n+o	_8		0.	
If line 8 is equal to or greater tha See the Part VI instructions.	IIIIe 7, CN	eck the box in Part VI, line	io, and comp	nete that part usin	ıyaı'	/o ldX [6	ait.				

	990-PF (2011) AARON M. WEITZENHOFFER FOUNDAT					6092			Page 4
	rt VI Excise Tax Based on Investment Income (Section 494)			or 4	948	- see ir	nstruc	tior	1S)
1a	Exempt operating foundations described in section 4940(d)(2), check here  and element of the section 4940(d)(2), check here  and element of the section 4940(d)(2), check here				3.15			1	
	Date of ruling or determination letter: (attach copy of letter if nec				. الأند الثان	and a	.a		12
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	▶	and enter 1%	•	1	10 17 16	4 . #2- 1	3	64.
	of Part I, line 27b				1 25				
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%		SELLE	15,8 . ]		H. ESER. 1			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Of	thers ent	er -0-)		2	ļ			<u>0.</u>
3	Add lines 1 and 2				3			3	64. 0.
4	4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)								
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-				5	,	ndittaba ast	3	64.
6	Credits/Payments:	1 1			342				
	2011 estimated tax payments and 2010 overpayment credited to 2011	6a			- And				
	Exempt foreign organizations - tax withheld at source	6b						1 19 16 18 7 1	
	Tax paid with application for extension of time to file (Form 8868)	6c			20 mm m m m m m m m m m m m m m m m m m	7 ( 1 m ) 1 m ( )		ggyrl Stayley-C	
	Backup withholding erroneously withheld	6d	**		2011				
7	Total credits and payments. Add lines 6a through 6d				7		· · · · <u>-</u> ·		0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	ched			8	ļ			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				9			3	<u>64.</u>
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		1		10				
	Enter the amount of line 10 to be: Credited to 2012 estimated tax		Refunde	ed ▶	11				
	rt VII-A Statements Regarding Activities					. r	PP 3 59	<del>/</del>	NI -
1a	During the tax year, did the foundation attempt to influence any national, state, or local legisl	lation or	did it participate or inf	ervene	IN	-		es	No
	any political campaign?					-	1a		<u>X</u>
D	Did it spend more than \$100 during the year (either directly or indirectly) for political purpos			-		-	1b	-	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and	d copie	s of any materials pi	iblishe	ed or				
	distributed by the foundation in connection with the activities						iii lii	š	.:/[]: i
	Did the foundation file Form 1120-POL for this year?					}	1c	8.3	<u>X</u>
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the (1) On the foundation. > \$ 0 • (2) On foundation managers.			0.				L.	
_	(1) On the foundation. ► \$ (2) On foundation managers. Enter the reimbursement (if any) paid by the foundation during the year for political expendit	-							
E	managers. > \$ 0.	iluie lax	imposeu on iounuauoi	11		:			
9	Has the foundation engaged in any activities that have not previously been reported to the IF	222						ela .	X
_	If "Yes," attach a detailed description of the activities	10.				ŀ			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing in	instrume	nt articles of incornor	ation o	r		2 3 4 3 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
٠	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change		in, artiolog of interpor	u.i.oii, 0	•		3	333637	<b>X</b>
<b>4</b> a	Did the foundation have unrelated business gross income of \$1,000 or more during the year					İ	4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?				N	/A	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	•				· j	5		X
	If "Yes," attach the statement required by General Instruction T.					ľ	- 13-55 Ed		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied ei	ither:				- 1		28:524	
	By language in the governing instrument, or								
	By state legislation that effectively amends the governing instrument so that no mandatory	y direction	ons that conflict with th	ne state	law				
	remain in the governing instrument?						6	X	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
7	Did the foundation have at least \$5,000 in assets at any time during the year?							Х	
	If "Yes," complete Part II, col (c), and Part XV.					Ī		F. 19	
8a	Enter the states to which the foundation reports or with which it is registered (see instruction	ns) 🕨	•					ET.	
	OK								
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Al	ttorney (	General (or designate)						
	of each state as required by General Instruction G? If "No," attach explanation		· 			į	8b .	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of sec	ction 49	42(j)(3) or 4942(j)(5) t	or cale	ndar	[	an di .	1	
	year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," c	omplete	e Part XIV			Ł	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedu	ile listing t	heir names and addresses				10		X

orm	990-PF (20	11) AARON	Μ.	WEITZENHOFFER FOUNDATION	73-609	2543	}	Page 5
				ng Activities (continued)				
11	At any time	during the year, did the	founda	tion, directly or indirectly, own a controlled entity within the meanin	g of			
		2(b)(13)? If "Yes," attach				11		X
12				donor advised fund over which the foundation or a disqualified per	son had advisory privileges?			
		ach statement (see instru				12		X
13		•		nspection requirements for its annual returns and exemption applic	cation?	13	Х	
	Website ad	dress ► N/A						
14	The books	are in care of 🕨 CR	OWE	& DUNLEVY	Telephone no. $\triangleright$ (405)	235	77	36
				ADWAY, OKLAHOMA CITY, OK	ZIP+4 <b>▶</b> 7	3102		
15	Section 494	47(a)(1) nonexempt cha	rıtable t	rusts filing Form 990-PF in lieu of Form 1041 - Check here	_	•	<b>&gt;</b>	-
	and enter th	he amount of tax-exemp	t interes	t received or accrued during the year	<b>▶</b> 15	N	I/A	
16				the foundation have an interest in or a signature or other authority	over a bank,		Yes	No
		or other financial accoun				16		X
	See the inst	tructions for exceptions	and filir	g requirements for Form TD F 90-22.1. If "Yes," enter the name of t	he foreign			
	country	<b>&gt;</b>		- · ·		٠,		
Pa	rt VII-B	Statements Re	gardi	ng Activities for Which Form 4720 May Be Re	equired			
	File Form	4720 if any item is o	hecke	d in the "Yes" column, unless an exception applies.		1 1	Yes	No
1a	During the	year did the foundation (	either o	rectly or indirectly):				
	(1) Engage	e in the sale or exchange	, or leas	sing of property with a disqualified person?	Yes X No			
	(2) Borrov	v money from, lend mon	ey to, o	r otherwise extend credit to (or accept it from)				
	a dısqı	ualified person?			Yes X No	'		. '
	(3) Furnish	h goods, services, or fac	ılıties to	(or accept them from) a disqualified person?	Yes X No	خو ا		
	(4) Pay co	mpensation to, or pay or	r reimbi	irse the expenses of, a disqualified person?	Yes X No	4 7 40 P	d .	
	(5) Transfe	er any income or assets	to a dis	qualified person (or make any of either available				
	for the	benefit or use of a disqu	ıalıfıed j	person)?	Yes X No	iş.	,	
	(6) Agree	to pay money or propert	y to a g	overnment official? (Exception. Check "No"			3	和心道
	ıf the fo	oundation agreed to mak	e a gra	nt to or to employ the official for a period after		1		133
	termina	ation of government sen	vice, if t	erminating within 90 days.)	Yes X No	; -		
b	If any answ	er is "Yes" to 1a(1)-(6), o	did any	of the acts fail to qualify under the exceptions described in Regulati		المعالمة ا	_	_Eball
	section 53.	4941(d)-3 or ın a curren	t notice	regarding disaster assistance (see instructions)?	N/A	1 <u>b</u>		
	Organizatio	ns relying on a current n	otice re	garding disaster assistance check here		, 4		. +
C	Did the four	ndation engage in a prior	r year ır	any of the acts described in 1a, other than excepted acts, that were	e not corrected	R Lather	-	1.21
		first day of the tax year b	•	•		1c		X
2			•	on 4942) (does not apply for years the foundation was a private ope	erating foundation	';		
		section 4942(j)(3) or 494				1, 1		
a			founda	ion have any undistributed income (lines 6d and 6e, Part XIII) for t		3.1	2 2	1911
	before 201				Yes X No	'.	1	12, 1
		the years -		·		1 19	H .	1 35 La
b		• •		e foundation is <b>not</b> applying the provisions of section 4942(a)(2) (i		1 2	5	
		•	distribu	ted income? (If applying section 4942(a)(2) to all years listed, ans				لندستس
		see instructions.)			N/A	2b	ļ	
C	If the provis	sions of section 4942(a)	(2) are	peing applied to <b>any</b> of the years listed in 2a, list the years here.		3		
	<b>&gt;</b>	<u> </u>		·		1 1	, ,	
3a			a 2% di	ect or indirect interest in any business enterprise at any time		ر ۱۰۰۰		44
	during the				Yes X No	1 - 34	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
b	-			is in 2011 as a result of (1) any purchase by the foundation or disq			1.54	
				eriod (or longer period approved by the Commissioner under section				
	_			(3) the lapse of the 10-, 15-, or 20-year first phase holding period?				لسنخلس
_				tion had excess business holdings in 2011)	N/A	3b	-	7.7
		-		ny amount in a manner that would jeopardize its charitable purpose		4a	<del>                                     </del>	<u>X</u>
b				a prior year (but after December 31, 1969) that could jeopardize its	charitable purpose that			32
	nad not bed	<u>en removed from jeopard</u>	ıy betor	e the first day of the tax year beginning in 2011?		4b	L	_X_

4b X Form **990-PF** (2011)

Form 990-PF (2011) AARON M. WEITZENHOFFER F			<u>73-60925</u>	543 Page 6
Part VII-B   Statements Regarding Activities for Which I	Form 4720 May Be I	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				'
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Ye	es X No	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indir			
any voter registration drive?			es X No	- w
(3) Provide a grant to an individual for travel, study, or other similar purposes	? .	Yo	es 🗶 No	
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section			
509(a)(1), (2), or (3), or section 4940(d)(2)?		. UY0	es X No	[ [
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or			
the prevention of cruelty to children or animals?		Y6	es X No	4
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described	ın Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A	5b
Organizations relying on a current notice regarding disaster assistance check h			▶∟	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi				^   .
expenditure responsibility for the grant?	J.	I/A	es L No	1
If "Yes," attach the statement required by Regulations section 53 494	5-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Ye	s X No	1 1 1
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	es 🗓 No	3 1 2 3
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, Highly	/	
			***************************************	
1 List all officers, directors, trustees, foundation managers and their	_	(c) Compensation	(d) Contributions to	
(a) Name and address	(b) Title, and average hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
A. MAX WEITZENHOFFER	TRUSTEE		<del></del>	
				1
NORMAN, OK	0.00	0.	0.	0.
CYNDA OTTAWAY	TRUSTEE			
OKLAHOMA CITY, OK	0.00	0.	0.	0.
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) Contributions to	(-) Fun
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
	,,,			
Total number of other employees paid over \$50,000	· <u> </u>		<b>&gt;</b>	0

Form 990-PF (2011) AARON M. WEITZENHOFFER FOUNDATION		092543 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation M Paid Employees, and Contractors (continued)	anagers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		<b>&gt;</b> 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical informumber of organizations and other beneficiaries served, conferences convened, research papers produced, etc.  1 N/A		Expenses
2		
3		
4		
Part IX-B   Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and	42	Amount
1 N/A	u z.	Amount
2		
All other program-related investments. See instructions.		
Total. Add lines 1 through 3	<b>&gt;</b>	0.

0 . Form **990-PF** (2011)

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 789,494. a Average monthly fair market value of securities 1a 83,900. Average of monthly cash balances 1b c Fair market value of all other assets 1c 873,394. d Total (add lines 1a, b, and c) 1d e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e 2 Acquisition indebtedness applicable to line 1 assets 2 873 3 Subtract line 2 from line 1d 3 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 13,101. 860,293. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 43,015. Minimum investment return. Enter 5% of line 5 Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here 
and do not complete this part.) Minimum investment return from Part X, line 6 43,015. 1 1 364 Tax on investment income for 2011 from Part VI, line 5 Income tax for 2011. (This does not include the tax from Part VI.) 2b b Add lines 2a and 2b 2c 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 42.651. Recoveries of amounts treated as qualifying distributions 4 4 42,651 5 Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 6 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 651 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 0. 1a Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 2 Amounts set aside for specific charitable projects that satisfy the: 3 Suitability test (prior IRS approval required) 3a **b** Cash distribution test (attach the required schedule) 3b 0. Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 5 Adjusted qualifying distributions. Subtract line 5 from line 4 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form 990-PF (2011)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				42,651.
2 Undistributed income, if any, as of the end of 2011				e e
a Enter amount for 2010 only			Ò.	
<b>b</b> Total for prior years:	٠	0.		
3 Excess distributions carryover, if any, to 2011:		•		<u>'</u>
a From 2006			,	•
b From 2007 180,440.	1			
c From 2008	1			
d From 2009		9	, i	
e From 2010				
f Total of lines 3a through e	180,440.			
4 Qualifying distributions for 2011 from				
Part XII, line 4: ►\$ 0.				
a Applied to 2010, but not more than line 2a	1		~ ~ ~ ~ · · · · · · · · · · · · · · · ·	
b Applied to undistributed income of prior				
years (Election required - see instructions)	,	0.	·	, , ,
c Treated as distributions out of corpus		<b>V</b> •	***************************************	
(Election required - see instructions)	0.		•	
				0.
d Applied to 2011 distributable amount	0.	*		
e Remaining amount distributed out of corpus	42,651.			42,651.
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	42,031.		i	42,031.
6 Enter the net total of each column as indicated below:	, ,		148 1495 1	*
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	137,789.			
b Prior years' undistributed income. Subtract			* 4	er January 194 <sup>2</sup>
line 4b from line 2b		0.	, `	· · · · · · · · · · · · · · · · · · ·
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed	.,	0.		sq.
d Subtract line 6c from line 6b. Taxable	,			
amount - see instructions		0.	,	*,
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.	\$ .		0.	g( <b>1</b>
f Undistributed income for 2011. Subtract			,	" -
lines 4d and 5 from line 1. This amount must	,			
be distributed in 2012	ه و د د این د	,		0.
7 Amounts treated as distributions out of			, ,	,
corpus to satisfy requirements imposed by				3
section 170(b)(1)(F) or 4942(g)(3)	0.		7 g	. 1
8 Excess distributions carryover from 2006			( <sup>7</sup> ,	1
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012.				ı
Subtract lines 7 and 8 from line 6a	137,789.			
O Analysis of line 9:	d	,		
a Excess from 2007 137,789.				
b Excess from 2008			·	-
c Excess from 2009	1	· <u>·</u>		4
d Excess from 2010		-		
e Excess from 2011				
				- 000 DE

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Part XIV   Private Operating I	<b>Foundations</b> (see in	structions and Part VI	II-A, question 9)	N/A	
1 a If the foundation has received a ruling	or determination letter tha	t it is a private operating			
foundation, and the ruling is effective for	or 2011, enter the date of	the ruling	▶ ∟		
<b>b</b> Check box to indicate whether the foun	idation is a private operatir	ng foundation described	in section	4942(j)(3) or 49	)42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
=					
used directly for active conduct of					
exempt activities		-			
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the					
alternative test relied upon:					
a "Assets" alternative test - enter:	1				
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)				+	
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(III)			1		
(3) Largest amount of support from					ı.
an exempt organization					
(4) Gross investment income				1 105 000	
Part XV Supplementary Info	` .		if the foundation	n had \$5,000 or mo	ore in assets
at any time during		ructions.)	1.5		
1 Information Regarding Foundation	<u>-</u>				
a List any managers of the foundation where			tributions received by the	e foundation before the clo	se of any tax
year (but only if they have contributed	more man \$5,000). (See s	section 507(a)(2).}			
NONE				<u></u>	
<b>b</b> List any managers of the foundation w			(or an equally large porti	on of the ownership of a pa	artnership or
other entity) of which the foundation ha	as a 10% or greater interes	SL			
NONE					***
2 Information Regarding Contribut					
Check here ► X if the foundation					
the foundation makes gifts, grants, etc.	. (see instructions) to indiv	viduals or organizations (	under other conditions, c	omplete items 2a, b, c, and	l d.
a The name, address, and telephone nun	nber of the person to who	m applications should be	addressed:		
	<del>-,,</del>				<del></del>
<b>b</b> The form in which applications should	be submitted and informa	tion and materials they s	hould include:		
e Any culturation doublings:					
c Any submission deadlines:					
d Any restrictions or limitations on award	is, such as by geographic	al areas, charitable fields	, kınds of ınstıtutıons, or	other factors:	

3 Grants and Contributions Paid During the	Year or Approved for Future	Payment		L
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year				
NONE				
				-
· · · · · · · · · · · · · · · · · · ·				1,0-7,
		:		
Total			▶ 3a	0
b Approved for future payment				
NONE				
NONE				
Total			<u>▶ 3b</u>	0.

## AARON M. WEITZENHOFFER FOUNDATION **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelate	Unrelated business income		ided by section 512, 513, or 514	(e)		
	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income		
1 Program service revenue:	Code		COGE				
a			<del> </del>				
b			├				
<u> </u>							
d			<del>                                     </del>				
f							
g Fees and contracts from government agencies							
2 Membership dues and assessments							
3 Interest on savings and temporary cash							
investments				10.01			
4 Dividends and interest from securities			14	18,217.			
5 Net rental income or (loss) from real estate:	ļ:		ļ	1			
a Debt-financed property			ļ				
b Not debt-financed property			-				
6 Net rental income or (loss) from personal							
property			ļ				
7 Other investment income			<b> </b>		······································		
8 Gain or (loss) from sales of assets other							
than inventory			ļ				
9 Net income or (loss) from special events							
10 Gross profit or (loss) from sales of inventory							
11 Other revenue:							
a							
b							
C							
d			ļ				
e		_					
12 Subtotal. Add columns (b), (d), and (e)		0.	- 4 ,"		0.		
13 Total. Add line 12, columns (b), (d), and (e)				13	18,217.		
(See worksheet in line 13 instructions to verify calculations.)							
Part XVI-B Relationship of Activities to	the Acc	omplishment of Ex	emp	t Purposes			
Line No. Explain below how each activity for which incor	ne is reported	ın column (e) of Part XVI-A	contril	outed importantly to the accord	nplishment of		
the foundation's exempt purposes (other than to	y providing fu	inds for such purposes).					
WAR 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							
				<del></del>			
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				ER FOUNDATIO			92543		ge 13
Part >	(VII Information Re Exempt Organ		sfers To	and Transactions	and Relatior	nships With Nonch	aritabl	e 	
1 Did	the organization directly or indi	rectly engage in any	of the follow	ng with any other organizat	tion described in se	ection 501(c) of		Yes	No
the	Code (other than section 501(c	)(3) organizations) (	or in section 5	27, relating to political orga	inizations?				
<b>a</b> Tra	nsfers from the reporting found	ation to a noncharita	able exempt o	rganization of:					
	Cash						1a(1)		X
(2)	Other assets						1a(2)		X
	er transactions:								
	Sales of assets to a noncharita						1b(1)		<u>X</u>
٠,	Purchases of assets from a no	•	organization				1b(2)		<u>X</u>
	Rental of facilities, equipment,						1b(3)		<u>X</u>
	Reimbursement arrangements						1b(4)		X
	Loans or loan guarantees	umbarahın ar fundra	.a.aa aaliaitatii				1b(5)		X
	Performance of services or me	•	=				1b(6)		X
	ring of facilities, equipment, ma	-		· ·	Invove chourths for	- market value of the and	<u>1c</u>		X
	e answer to any of the above is ervices given by the reporting fo			, ,			-	seis,	
	imn (d) the value of the goods,				iuc iii aiiy ii aiisacii	on or snaring arrangement	ı, Siluw ili		
a) Line no	T	1		e exempt organization	(d) Descript	ion of transfers, transactions, ar	nd sharing ar	zangemer	nte
····	(-)	(2)	N/A		(0) 2000 (2)	ion or manoror, manocomorio, a	ia one ing e	- Ingollier	110
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				-			-		
						······			
	<u> </u>								
ın s	e foundation directly or indirect ection 501(c) of the Code (other es," complete the following scho	than section 501(c			uzations described		Yes	X	No
<u></u>	(a) Name of org			(b) Type of organization	T	(c) Description of relation	nship		
	N/A	<del></del>					<u>-</u>		
	•								
Sign Here	Under penalties of perjury, I declare and belief, it is true, correct, and con			in taxpayer) is based on all inform	mation of which prepa	rer has any knowledge	May the IRS of eturn with the thown below X Yes	e prepare	r I
i	Signature of officer of trustee Print/Type preparer's na	uma	Dranavaria a	Date	Title (	Chack T of Intia			
	riniv typie preparer s na	une	Preparer's 9	nynature	Date	Check fr PTIN	4		
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		LAHOMA CI			TE 300	Phone no. (405	5) 84	<u>ე _ ე </u>	120
			<u> / UI</u>	. , , , , , , ,		Tribule no. ( 420.	<u>, , , , , , , , , , , , , , , , , , , </u>	<u> </u>	<u>, 4 V</u>

FORM 990-PF DIVIDEN	IDS AND	INTER	EST FROM	SECUI	RITIES	ST	ATEMENT	1
SOURCE			GROSS AMOUNT		CAPITAL GAINS DIVIDENDS		COLUMN (A) AMOUNT	
CSX CORP EXXON MOBIL CORP GOLDMAN SACHS FF 520	-		1,405. 16,807. 5.		0. 0. 0.		1,4 16,8	
TOTAL TO FM 990-PF, PART I,	LN 4		18,217.		0.		18,2	17.
FORM 990-PF		LEGAL	FEES			ST	ATEMENT	2
DESCRIPTION	EXPE			(B) NET INVEST- MENT INCOME		) Œ	(D) CHARITABLE PURPOSES	
LEGAL FEES	1,529.		0.		0.		0.	
TO FM 990-PF, PG 1, LN 16A		1,529.		0.		0.		0.
FORM 990-PF	AC	COUNTI	NG FEES			ST	ATEMENT	3
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INVI MENT INC		(C) ADJUSTED NET INCOM		(D) CHARITAI PURPOSI	
ACCOUNTING FEES		600.		0.		0.		0.
TO FORM 990-PF, PG 1, LN 16E	3	600.		0.		0.		0.
FORM 990-PF		TAXES			STATEMENT 4			
DESCRIPTION	EXPE	A) NSES BOOKS			(C) ADJUSTED NET INCOM		(D) CHARITAI PURPOSI	
FEDERAL INCOME TAXES		304.		0.		0.		0.
TO FORM 990-PF, PG 1, LN 18		304.		0.		0.		0.
					=		<del></del>	

FORM 990-PF CORPORATE STOCK		STATEMENT 5
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
2928 SHARES - CSX CORP 8940 SHARES - EXXON	2,913. 22,625.	61,166. 702,952.
TOTAL TO FORM 990-PF, PART II, LINE 10B	25,538.	764,118.