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Form **990-EZ**Department of the Treasury
Internal Revenue Service**Short Form**
Return of Organization Exempt From Income TaxUnder section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

- Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions). All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form.
- The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2011**Open to Public Inspection**

A For the 2011 calendar year, or tax year beginning June 1, 2011, and ending May 31, 2012

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

C Name of organization American Laundry Society - B'ham Region 5
 Number and street (or P.O. box, if mail is not delivered to street address) 124 Red Oak Lane
 City or town, state or country, and ZIP + 4 Alabaster AL 35007

D Employer identification number 63-6066378
E Telephone number 205-663-0732
F Group Exemption Number

G Accounting Method: ☒ Cash ☐ Accrual Other (specify)

H Check ☐ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

I Website:

J Tax-exempt status (check only one) - ☐ 501(c)(3) ☒ 501(c)(5) (insert no.) ☐ 4947(a)(1) or ☐ 527

K Check ☐ if the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ \$ 124,707.83

Part I **Revenue, Expenses, and Changes in Net Assets or Fund Balances** (see the instructions for Part I.)Check if the organization used Schedule O to respond to any question in this Part I ☐

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	31,519.35
	2	Program service revenue including government fees and contracts	2	87,654.99
	3	Membership dues and assessments	3	4,016.45
	4	Investment income	4	1,517.04
	5a	Gross amount from sale of assets other than inventory	5a	
	5b	Less: cost or other basis and sales expenses	5b	
	5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
	6	Gaming and fundraising events		
	6a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	
6b	Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b		
6c	Less: direct expenses from gaming and fundraising events	6c		
6d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d		
7a	Gross sales of inventory, less returns and allowances	7a		
7b	Less: cost of goods sold	7b		
7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c		
8	Other revenue (describe in Schedule O)	8		
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	124,707.83	
Expenses	10	Grants and similar amounts paid (list in Schedule O)	10	
	11	Benefits paid to or for members	11	80,194.93
	12	Salaries, other compensation, and employee benefits	12	
	13	Professional fees and other payments to independent contractors	13	
	14	Occupancy, rent, utilities, and maintenance	14	
	15	Printing, publications, postage, and shipping	15	
	16	Other expenses (describe in Schedule O)	16	
	17	Total expenses. Add lines 10 through 16	17	80,194.93
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	44,512.90
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	100,813.00
	20	Other changes in net assets or fund balances (explain in Schedule O)	20	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	145,325.90

For Paperwork Reduction Act Notice, see the separate instructions.

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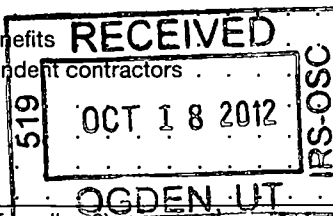
Form 990-EZ (2011)

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90-5

Mailed
10/15/12

SCANNED NOV 26 2012



Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V ☐

	Yes	No
33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	☐	☒
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	☐	☒
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	☐	☒
35b If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	☐	☐
35c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	☐	☐
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	☐	☒
37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a	☐	☐
37b Did the organization file Form 1120-POL for this year?	☐	☒
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	☐	☒
38b If "Yes," complete Schedule L, Part II and enter the total amount involved	☐	☐
39 Section 501(c)(7) organizations. Enter:	☐	☐
39a Initiation fees and capital contributions included on line 9	☐	☐
39b Gross receipts, included on line 9, for public use of club facilities	☐	☐
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶	☐	☐
40b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	☐	☒
40c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶	☐	☐
40d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶	☐	☐
40e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.	☐	☒
41 List the states with which a copy of this return is filed. ▶	☐	☐
42a The organization's books are in care of ▶ Telephone no. ▶	☐	☐
Located at ▶ ZIP + 4 ▶	☐	☐
42b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country: ▶	☐	☒
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.	☐	☐
42c At any time during the calendar year, did the organization maintain an office outside the U.S.? If "Yes," enter the name of the foreign country: ▶	☐	☒
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43	☐	☐
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	☐	☒
44b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	☐	☒
44c Did the organization receive any payments for indoor tanning services during the year?	☐	☒
44d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	☐	☐
45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	☐	☒
45b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	☐	☒

46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I

	Yes	No
46		☒

Part VI **Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 47-49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI ☐

47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II

	Yes	No
47		☒

48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

	Yes	No
48		☒

49a Did the organization make any transfers to an exempt non-charitable related organization?

	Yes	No
49a		☒

b If "Yes," was the related organization a section 527 organization?

	Yes	No
49b		☒

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation

f Total number of other employees paid over \$100,000 ▶

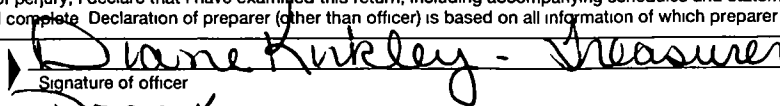
51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000 ▶

52 Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A ▶ ☐ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here  **Signature of officer** **Date** 10/13/12
Type or print name and title DIANE KINKLEY

Paid Preparer Use Only Preparer's name ▶ Preparer's signature ▶ Date ▶ Check ☐ if self-employed PTIN ▶
 Firm's name ▶ Firm's EIN ▶
 Firm's address ▶ Phone no ▶

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☐ Yes ☐ No

**AMERICAN FOUNDRY SOCIETY
BIRMINGHAM DISTRICT CHAPTER
FISCAL YEAR JUNE 1 THROUGH MAY 31**

6/1/11 - 5/30/12			
	11 - 12 BUDGET	11 - 12 ACTUAL	11 - 12 VARIANCE
INCOME			
NATIONAL DUES REFUND	4,000.00	4,016.45	16.45
CFI COURSE CO-SPONSOR REBATE	0.00	0.00	0.00
CONTRIBUTION from ACMA dissolving		15,894.34	15,894.34
CONTRIBUTIONS	19,580.00	13,225.00	(6,355.00)
WEB SITE HYPER LINK INCOME	2,500.00	2,400.00	(100.00)
PICNIC (Meals only)	1,500.00	1,305.00	(195.00)
REGULAR DINNER MEETINGS	11,550.00	7,140.00	(4,410.00)
GREEN FEES (Picnic & Student night)	3,000.00	3,380.00	380.00
T - BOX ADS (Aug. & April Golf)	2,000.00	2,600.00	600.00
CHRISTMAS MEETING	1,925.00	1,675.00	(250.00)
INTEREST - ALL ACCOUNTS	0.00	206.15	206.15
INTEREST - FEF ENDOWMENT FUND	900.00	1,310.89	410.89
Other Contribution (AFS-DK & Casting Comp.)		0.00	0.00
Other Income		0.00	0.00
REGIONAL INCOME (Separate Statement Detail)	55,400.00	71,675.00	16,275.00
Transferred from FEF Endowment Fund (not included in total income)		4,000.00	4,000.00
TOTAL INCOME	102,355.00	124,707.83	22,352.83
Net Income without Regional	46,855.00	63,032.83	16,177.83
EXPENSES			
ADMINISTRATIVE			
INSURANCE	1,800.00	1,816.00	(16.00)
GENERAL OFFICE (PO Box & Check Order)	110.00	187.31	(77.31)
WEB SITE EXPENSE	35.00	37.99	(2.99)
PRINT & MAIL OF Newsletters & solicitation letters	400.00	0.00	400.00
OTHER PRINTING	100.00	0.00	100.00
FEF Endowment Fund	4,000.00	4,000.00	0.00
Casting Competition	750.00	750.00	0.00
DONATIONS - OTHER	300.00	0.00	300.00
STUDENT CHAPTER DONATIONS	1,500.00	1,500.00	0.00
TOTAL ADMINISTRATIVE	8,795.00	8,101.30	693.70
MEETINGS			
PICNIC (Meals)	2,000.00	2,097.47	(97.47)
PICNIC (Prizes)	1,500.00	2,078.43	(578.43)
Student Split of T-Boxes	1,000.00	0.00	1,000.00
REGULAR DINNER MEETINGS	14,350.00	9,077.84	5,272.16
GREEN FEES (Picnic & Student Night)	2,800.00	1,792.00	1,008.00
CHRISTMAS (Meals only)	2,500.00	1,884.87	615.13
DIRECTORS	500.00	504.34	(4.34)
TOTAL MEETINGS	24,650.00	17,234.76	7,415.24
COMMITTEES			
EDUCATION / SCHOLARSHIPS	2,000.00	2,000.00	0.00
FOUNDRY IN A BOX EXPENSES	200.00	0.00	200.00
ENTERTAINMENT (Social Hour & Picnic Drinks)	5,800.00	3,682.72	2,117.28
CHRISTMAS ENTERTAINMENT	2,500.00	950.00	1,550.00
MEMBERSHIP	200.00	0.00	200.00
OTHER EXPENSE (please specify)(treasurer honorarium)	0.00	0.00	0.00
PROGRAMS (includes room & equip rental, parking)	1,200.00	2,404.37	(1,204.37)
ATTENDANCE / AWARDS	1,500.00	1,014.48	485.52
TOTAL COMMITTEES	13,400.00	9,951.57	3,448.43
OTHER			
C.O.C.	110.00	0.00	110.00
REGIONAL EXPENSE (Separate Statement Detail)	55,400.00	48,907.31	6,492.69
OTHER (explain what)			0.00
TOTAL OTHER	55,610.00	48,907.31	6,602.69
TOTAL EXPENSES	102,355.00	84,194.93	18,160.07
TOTAL NET INCOME (LOSS) TO DATE	0.00	40,512.90	40,512.90

Net Income to date without ACMA contribution added in		24,618.56	
NET INCOME TO DATE WITHOUT FEF RESTRICTED FUNDS DEDUCTED		44,512.90	
Normal Operating Income	0.00	17,745.21	17,745.21
SER Income	0.00	22,767.69	22,767.69

CHECKING ACCOUNT BALANCE	51,830.31
Money Market Account - Normal Funds	16,554.49
Money Market Account - ACMA Designated Funds	15,894.34
FEF ENDOWMENT RESTRICTED FUND	57,238.08
FEF ENDOWMENT UNRESTRICTED FUND (available for scholarships)	3,808.68
A/R - CO CHARGES	0.00
ADVANCE FOR TICKET SALES	0.00

TOTAL 145,325.90

**AMERICAN FOUNDRY SOCIETY - BIRMINGHAM DISTRICT CHAPTER
SOUTHEASTERN REGIONAL FINANCIAL STATEMENT**

	2012 Budget	2012 Actual
LOCATION Chairman	Wynfrey Walton	Wynfrey Walton
<u>INCOME</u>		
ADS IN PROGRAMS	8,000 00	18,755 00
SUPPLIERS WEDNESDAY EVENING SOCAL	12,000 00	
INCOME FOR DOOR PRIZES / Raffle		1,430 00
PLANT VISITATION REGISTRATION / OTHER TICKET SALES		
REGISTRATION - SPOUSE PROGRAM	1,600 00	
REGISTRATION	51,000 00	51,490 00
TOTAL INCOME	72,600.00	71,675.00
<u>EXPENSES</u>		
PRE-CONFERENCE MEETINGS / MEALS	300 00	403 03
WEDNESDAY NIGHT BAR	5,500 00	3,613 54
WEDNESDAY Night Food	6,500 00	6,283 24
THURSDAY SPEAKER BREAKFAST	1,200 00	722 10
LUNCHEON - THURSDAY	6,500 00	6,001 00
DINNER - THURSDAY	11,000 00	11,040 84
THURSDAY NIGHT BAR	6,000.00	2,120 24
RENTAL EQUIPMENT - CASINO NIGHT	3,400 00	3,355 00
LUNCHEON - FRIDAY		
CONTINENTAL BREAKFAST - FRIDAY Tours	1,000 00	226 85
DINNER - FRIDAY		
FRIDAY NIGHT BAR		
REFRESHMENTS FOR BREAKS	2,000 00	2,073 31
PRINTING	3,000 00	608 38
AUDIO / VISUAL	3,500 00	3,006 75
ENTERTAIN - THURSDAY		
ENTERTAINMENT - FRIDAY		
TRANSPORTATION LADIES & PLANT TOUR COST	1,500 00	1,420 00
AWARDS (includes raffle prizes)	1,500 00	5,118 63
REGISTRATION - BADGES/RIBBONS	500 00	
POSTAGE		
SECRETARIAL		
SPOUSES PROGRAM / PRIZES	1,500 00	432 00
Golf Green Fees Paid (income included in Registration)		2,756 00
TRAVEL EXPENSE FOR SPEAKERS		(273 60)
LCD PROJECTORS		
Funds to FEF (B'ham Endow & Cast for future)		
OTHER (purchased prizes & rooms)	500 00	
TOTAL EXPENSES	55,400.00	48,907.31
NET INCOME (LOSS)	17,200.00	22,767.69