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Form **990-PF**

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

**2011**Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning 06/01/11, and ending 05/31/12

Name of foundation <b>Joan &amp; Milton Baxt Foundation, Inc</b>		A Employer identification number <b>52-2107158</b>						
Number and street (or P O box number if mail is not delivered to street address) <b>1201 South Ocean Drive</b>	Room/suite <b>PH1-S</b>	B Telephone number (see instructions) <b>954-922-4647</b>						
City or town, state, and ZIP code <b>Hollywood FL 33019</b>		C If exemption application is pending, check here <input type="checkbox"/>						
G Check all that apply: <table style="display:inline-table; vertical-align:top;"> <tr><td><input type="checkbox"/> Initial return</td><td><input type="checkbox"/> Initial return of a former public charity</td></tr> <tr><td><input type="checkbox"/> Final return</td><td><input type="checkbox"/> Amended return</td></tr> <tr><td><input type="checkbox"/> Address change</td><td><input type="checkbox"/> Name change</td></tr> </table>		<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity							
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return							
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change							
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>						
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 214,473</b>	J Accounting method. <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>						

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1	1		
	4 Dividends and interest from securities	7,596	5,526		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10 <b>Stmnt</b>	5,067			
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		13,432		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns & allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	12,664	18,959	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) <b>Stmnt 1</b>	1,874			
	c Other professional fees (attach schedule) <b>Stmnt 2</b>	1,193	1,073		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att sch) <b>Stmnt 3</b>	2,895			
	24 Total operating and administrative expenses. Add lines 13 through 23	5,962	1,073	0	0
25 Contributions, gifts, grants paid	30,271			30,271	
26 Total expenses and disbursements. Add lines 24 and 25	36,233	1,073	0	30,271	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-23,569				
b Net investment income (if negative, enter -0-)		17,886			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing	4,811	1,771	1,771
	<b>2</b> Savings and temporary cash investments	5,127	392	392
	<b>3</b> Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	<b>4</b> Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	<b>5</b> Grants receivable			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	<b>7</b> Other notes and loans receivable (att. schedule) ▶ Less: allowance for doubtful accounts ▶	0		
	<b>8</b> Inventories for sale or use			
	<b>9</b> Prepaid expenses and deferred charges			
	<b>10a</b> Investments—U S. and state government obligations (attach schedule) <b>Stmt 4</b>	50,874	50,874	57,339
	<b>b</b> Investments—corporate stock (attach schedule) <b>See Stmt 5</b>	127,657	122,164	121,342
	<b>c</b> Investments—corporate bonds (attach schedule) <b>See Stmt 6</b>	31,151	20,850	22,110
	<b>11</b> Investments—land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch.) ▶			
	<b>12</b> Investments—mortgage loans			
	<b>13</b> Investments—other (attach schedule) <b>See Statement 7</b>	14,642	14,642	11,519
	<b>14</b> Land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch.) ▶			
	<b>15</b> Other assets (describe ▶)			
	<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	234,262	210,693	214,473
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses			
	<b>18</b> Grants payable			
	<b>19</b> Deferred revenue			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule)			
	<b>22</b> Other liabilities (describe ▶)			
	<b>23 Total liabilities</b> (add lines 17 through 22)	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> ▶ <input type="checkbox"/>			
	<b>24</b> Unrestricted			
	<b>25</b> Temporarily restricted			
	<b>26</b> Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> ▶ <input checked="" type="checkbox"/>			
	<b>27</b> Capital stock, trust principal, or current funds			
	<b>28</b> Paid-in or capital surplus, or land, bldg., and equipment fund			
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds	234,262	210,693	
	<b>30 Total net assets or fund balances</b> (see instructions)	234,262	210,693	
	<b>31 Total liabilities and net assets/fund balances</b> (see instructions)	234,262	210,693	

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	<b>1</b>	234,262
<b>2</b> Enter amount from Part I, line 27a	<b>2</b>	-23,569
<b>3</b> Other increases not included in line 2 (itemize) ▶	<b>3</b>	
<b>4</b> Add lines 1, 2, and 3	<b>4</b>	210,693
<b>5</b> Decreases not included in line 2 (itemize) ▶	<b>5</b>	
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	<b>6</b>	210,693

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a Statement Attached</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 28,137		14,705	13,432
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) <span style="border: 1px solid black; padding: 2px;">If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</span>	<b>2</b>	13,432
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 <span style="border: 1px solid black; padding: 2px;"> </span>	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	48,087	230,525	0.208598
2009	18,146	250,418	0.072463
2008	65,764	276,708	0.237666
2007	42,275	380,651	0.111060
2006	42,859	392,016	0.109330

<b>2</b> Total of line 1, column (d)	<b>2</b>	0.739117
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.147823
<b>4</b> Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	<b>4</b>	218,383
<b>5</b> Multiply line 4 by line 3	<b>5</b>	32,282
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	179
<b>7</b> Add lines 5 and 6	<b>7</b>	32,461
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	30,271

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter. (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	<b>358</b>
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	<b>0</b>
<b>3</b>	Add lines 1 and 2	<b>3</b>	<b>358</b>
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	<b>0</b>
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	<b>358</b>
<b>6</b>	<b>Credits/Payments</b>		
<b>a</b>	2011 estimated tax payments and 2010 overpayment credited to 2011	<b>6a</b>	<b>627</b>
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	<b>627</b>
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	<b>269</b>
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2012 estimated tax</b> <b>269</b> <b>Refunded</b>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<b>X</b>
<b>1b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		<b>X</b>
<b>1c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		<b>X</b>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <b>\$</b> _____ (2) On foundation managers <b>\$</b> _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <b>\$</b> _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		<b>X</b>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		<b>X</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<b>X</b>
<b>4b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		<b>X</b>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<b>X</b>	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	<b>X</b>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <b>FL</b>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	<b>X</b>	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		<b>X</b>
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		<b>X</b>

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<b>X</b>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		<b>X</b>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>N/A</b>	13	<b>X</b>	
14	The books are in care of ► <b>Joan Baxt</b> <b>1201 South Ocean Dr</b> Located at ► <b>Hollywood</b>	Telephone no ► <b>954-922-4647</b> FL ZIP+4 ► <b>33019</b>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	15	► <input type="checkbox"/>	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No <b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? N/A	1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ► 20 , 20 , 20 , 20 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions ) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011 ) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	<b>X</b>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	<b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

**5b**

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**6b****X****b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

N/A

**7b****7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?**b** If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Joan Baxt	Hollywood	Mgr-Director			
1201 S Ocean Drive PH1-S	FL 33019	5.00	0	0	0
Carl Ziegler	Columbia	Director			
5155 Dawn West Ride	MD 21044	1.00	0	0	0
Jenifer Schermer	Bettendorf	Director			
2160 St Andrews Circle	IA 52722	0.00	0	0	0

**2** Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 ▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	<b>214,877</b>
<b>b</b>	Average of monthly cash balances	<b>1b</b>	<b>6,832</b>
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	<b>0</b>
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	<b>221,709</b>
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	<b>0</b>
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	<b>0</b>
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	<b>221,709</b>
<b>4</b>	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	<b>4</b>	<b>3,326</b>
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	<b>218,383</b>
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	<b>10,919</b>

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part )

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	<b>10,919</b>
<b>2a</b>	Tax on investment income for 2011 from Part VI, line 5	<b>2a</b>	<b>358</b>
<b>b</b>	Income tax for 2011. (This does not include the tax from Part VI )	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	<b>358</b>
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1	<b>3</b>	<b>10,561</b>
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	<b>10,561</b>
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	<b>10,561</b>

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1a</b>	<b>30,271</b>
<b>b</b>	Program-related investments—total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	<b>30,271</b>
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	<b>0</b>
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	<b>30,271</b>

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
<b>1</b> Distributable amount for 2011 from Part XI, line 7				<b>10,561</b>
<b>2</b> Undistributed income, if any, as of the end of 2011:				
<b>a</b> Enter amount for 2010 only				
<b>b</b> Total for prior years. 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2011:				
<b>a</b> From 2006	<b>24,240</b>			
<b>b</b> From 2007	<b>23,801</b>			
<b>c</b> From 2008	<b>52,471</b>			
<b>d</b> From 2009	<b>5,920</b>			
<b>e</b> From 2010	<b>37,047</b>			
<b>f</b> Total of lines 3a through e	<b>143,479</b>			
<b>4</b> Qualifying distributions for 2011 from Part XII, line 4. <b>\$ 30,271</b>				
<b>a</b> Applied to 2010, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions)				
<b>d</b> Applied to 2011 distributable amount				<b>10,561</b>
<b>e</b> Remaining amount distributed out of corpus	<b>19,710</b>			
<b>5</b> Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	<b>163,189</b>			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions				
<b>e</b> Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount—see instructions				
<b>f</b> Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				<b>0</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
<b>8</b> Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	<b>24,240</b>			
<b>9</b> Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	<b>138,949</b>			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2007	<b>23,801</b>			
<b>b</b> Excess from 2008	<b>52,471</b>			
<b>c</b> Excess from 2009	<b>5,920</b>			
<b>d</b> Excess from 2010	<b>37,047</b>			
<b>e</b> Excess from 2011	<b>19,710</b>			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2011	(b) 2010	(c) 2009	(d) 2008	
<b>b</b> 85% of line 2a				
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed				
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities				
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
<b>3</b> Complete 3a, b, or c for the alternative test relied upon				
<b>a</b> "Assets" alternative test—enter				
<b>(1)</b> Value of all assets				
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)				
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
<b>c</b> "Support" alternative test—enter				
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
<b>(3)</b> Largest amount of support from an exempt organization				
<b>(4)</b> Gross investment income				

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

**Joan Baxt**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**N/A**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed

**N/A**

**b** The form in which applications should be submitted and information and materials they should include:

**N/A**

**c** Any submission deadlines

**N/A**

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**N/A**

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year <b>Schedule Attached</b>				<b>30,271</b>
<b>Total</b>			<b>▶ 3a</b>	<b>30,271</b>
<b>b</b> Approved for future payment <b>N/A</b>				
<b>Total</b>			<b>▶ 3b</b>	



**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of:
- (1)** Cash
  - (2)** Other assets
- b** Other transactions:
- (1)** Sales of assets to a noncharitable exempt organization
  - (2)** Purchases of assets from a noncharitable exempt organization
  - (3)** Rental of facilities, equipment, or other assets
  - (4)** Reimbursement arrangements
  - (5)** Loans or loan guarantees
  - (6)** Performance of services or membership or fundraising solicitations
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees
- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes

**Sign  
Here**

Signature of officer or trustee

Date \_\_\_\_\_

**Title**

**Paid**  
**Preparer**  
**Use Only**

Print/Type preparer's name

Preparer's signature

Date \_\_\_\_\_

Check ☐ if self-employed

**Charles Darby**

Charles Darby

04/12/13

Firm's name ▶	Charles D. Darby, Inc. PC
Firm's address ▶	44135 Woodridge Pkwy Ste 200 Leesburg, VA 20176

PTIN	P00181053
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Firm's EIN ▶ 52-1913369

Phone no 703-281-1040

## Federal Statements

### Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Tax Preparation & Accounting	\$ 1,874	\$	\$	\$
Total	\$ 1,874	\$ 0	\$ 0	\$ 0

### Statement 2 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Investment Services	\$ 1,193	\$ 1,073	\$	\$
Total	\$ 1,193	\$ 1,073	\$ 0	\$ 0

### Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses		\$	\$	\$
Bank Charges	124			
Agent/Registration Fees	371			
Non Investment Miscellaneous	750			
Charitable Non-Deductible Por	1,650			
Total	\$ 2,895	\$ 0	\$ 0	\$ 0

## Federal Statements

### Statement 4 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Statement Attached	\$ 50,874	\$ 50,874	Cost	\$ 57,339
Total	\$ 50,874	\$ 50,874		\$ 57,339

### Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Statement Attached	\$ 127,657	\$ 122,164	Cost	\$ 121,342
Total	\$ 127,657	\$ 122,164		\$ 121,342

### Statement 6 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Statement Attached	\$ 31,151	\$ 20,850	Cost	\$ 22,110
Total	\$ 31,151	\$ 20,850		\$ 22,110

### Statement 7 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Statement Attached	\$ 14,642	\$ 14,642	Cost	\$ 11,519
Total	\$ 14,642	\$ 14,642		\$ 11,519

**JOAN & MILTON BAXT FOUNDATION, INC.**

**FEIN#52-2107158**

**FYE 5/31/12**

**Part II - Balance Sheets**

**Line 10 a - Investments US & state gov't**

<u>Description of Security</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Portland Oregon Dev Bonds due 6/15/2020	10,379	10,857
Ohio State Bonds due 9/01/2023	9,779	11,670
Virginia State Bonds due 8/01/2024	9,803	12,247
Metropolitan Wtr Dist Ca due 7/01/2025	10,837	11,744
Ohio State Bonds due 9/01/2023	10,077	10,821
<b>Total</b>	<b>\$ 50,874</b>	<b>\$ 57,339</b>

**Line 10 b - Investments Corp Stock**

<u>Description of Security</u>	<u>Book Value</u>	<u>Fair Market Value</u>
American Express 125 Shares	4,192	6,979
Apple Computer 10 Shares	840	5,777
Bank of America 200 Shares	6,146	1,470
Boeing Company 50 Shares	4,601	3,481
Boston Scientific Corp 503 Shares	11,368	2,887
Cisco Systems Inc 200 Shares	3,489	4,083
CitiGroup Inc 40 Shares	8,498	1,060
CocaCola Co 75 Shares	3,090	5,605
Conagra Inc 100 Shares	6,259	5,030
Duke Energy 150 Shares	2,808	3,297
Eli Lilly & Co 300 Shares	11,900	7,166
Exxon 100 Shares	2,695	5,897
Fluor Corp 75 Shares	2,563	3,516
Gannett Co Inc 100 Shares	7,185	1,306
General Electric 250 Shares	6,753	4,773
Home Depot 200 Shares	3,944	7,401
IBM 25 Shares	1,428	4,823
Intel Corp 200 Shares	2,864	5,168
Johnson & Johnson 50 Shares	2,336	3,122
Marnott International Inc 75 Shares	3,135	3,871
Microsoft Corp 125 Shares	3,091	3,649
Monsanto Co 50 Shares	4,059	3,860
Schlumberger Ltd 100 Shares	3,218	6,325
United Parcel Service Corp 50 Shares	3,848	3,747
Verizon Communications 150 Shares	4,395	6,246
Walmart Stores Inc 100 Shares	5,372	6,582
3M Company 50 Shares	2,088	4,221
<b>Total</b>	<b>\$ 122,164</b>	<b>\$ 121,342</b>

**Line 10 c - Investments Corp Bonds**

<u>Description of Security</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Pitney Bowes due 9/15-2017	10,506	10,339
FPL Group Captl 3/1/19 10k	10,344	11,771
<b>Total</b>	<b>\$ 20,850</b>	<b>\$ 22,110</b>

**Line 13 - Other Investments (Mutual Funds)**

<u>Description of Security</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Ishares MSCI EAFE Index Fund 100 Shares	\$ 8,035	\$ 4,776
Midcap SPDR Tr Series 1 40 Shares	6,607	6,743
<b>Total</b>	<b>\$ 14,642</b>	<b>\$ 11,519</b>

**Part I - Line 6 - Net Gain (Loss) Sale of Assets**

These assets are listed on Part IV except that the book basis used for calculating the gain for this line is the FMV at the time the stocks were gifted to the foundation whereas on Part IV the donor's basis is used. See the detail schedule of securities sold for Part IV.

Joan & Milton Baxt Foundation, Inc  
FYE 5/31/12  
Form 990 PF  
Part IV Capital Gains & Losses

Description	# Shares	P= Purchased D= Donated	Date Acquired	Date Sold	Sale Price	Cost Basis	Gain (Loss)	Donation/ Book Basis	Donation/Book Gain (Loss)
AT&T Inc Note	10,000	P	7/17/2009	8/9/2011	11,631	10,301	1,330	10,301	1,330
Eli Lilly & Co	100	D	7/14/1987	12/14/2011	4,003	1,153	2,850	6,800	-2,797
Exxon Mobil Corp	25	D	10/19/1987	12/2/2011	2,000	245	1,755	899	1,101
Lorillard Inc	50	D	4/16/1987	8/24/2011	5,538	380	5,158	1,032	4,506
American Express Co	25	P	3/19/2001	3/2/2012	1,331	838	493	838	493
Eli Lilly & Co	25	D	7/14/1987	3/13/2012	1,000	288	712	1,700	-700
Home Depot Inc	50	P	12/3/2002	3/2/2012	2,378	1,315	1,063	1,315	1,063
Marriott Vacations Worldwide Corp	10	P	11/26/2007	3/10/2012	256	185	71	185	71
Totals					28,137	14,705	13,432	23,070	5,067

Joan and Milton Baxt Foundation, Inc  
Form 990-PF

Fed ID# 52-2107158

**Form 990-PF**

**Part XV, line 1a Managers Who Contributed Over 2% or \$5,000**

Joan Baxt  
1201 South Ocean Dr PH1-S  
Hollywood, FL 33019

**JOAN & MILTON BAXT FOUNDATION, INC.**  
**FEIN#52-2107158**  
**FYE 5/31/12**

**Part XV - Line 3a - Grants & Contributions Paid**

<i>Recipient</i>	<i>If recipient is an individual show any relationship to any foundation manager or substantial contributor</i>	<i>Foundation status of recipient</i>	<i>Purpose of grant or Contribution</i>	<i>Amount</i>
Penland School of Crafts PO Box 37, Penland, NC 28765	Not Applicable	501(c)(3)	Art Support & Education	\$ 1,500
Glass Roots 10 Bleeker St, Newark, NJ 07102	Not Applicable	501(c)(3)	Family Support	750
Craft Emergency Relief Fund PO Box 838, Montpelier, Vermont, 05601	Not Applicable	501(c)(3)	Disater Relief	500
Association of Israel Decorative Arts 100 Worth Ave, Suite 713, Palm Beach, FI 33480	Not Applicable	501(c)(3)	Art Support & Education	1,000
Tigertail Productions 842 NW 9th Ct, Miami, FL 33136	Not Applicable	501(c)(3)	Art Support & Education	500
New World Symphony 500 17th St, Miami, FI 33139-1862	Not Applicable	501(c)(3)	Art Support & Education	1,000
Funding Arts Broward 401 East Las Olas Blvd, Ft Lauderdale, FI 33301	Not Applicable	501(c)(3)	Art Support & Education	1,000
Baltimore Museum of Industry 1415 Key Highway, Baltimore, MD 21230	Not Applicable	501(c)(3)	Education	700
American Friends of Magen David Adom 2100 E Hallandale Beach Blvd Suite 205 Hallandale, FI 33309	Not Applicable	501(c)(3)	Emergency Medical Services	2,500
MSK Cancer Center	Not Applicable	501(c)(3)	Medical Research	500
Kids in Distress 819 Northeast 26th St, Fort Lauderdale, FI 33305	Not Applicable	501(c)(3)	Indigent Child Support	800
Alvin AileyDance Foundation 405 West 55th St, New York, NY 10019-4402	Not Applicable	501(c)(3)	Art Support & Education	500
Young at Art Children's Museum 11854 w Stare Rd 84, Davie, FI 33325	Not Applicable	501(c)(3)	Art Support & Education	250
Martha Hill Dance Fund 451 West 50th Street, New York, NY 10019	Not Applicable	501(c)(3)	Art Support & Education	300
Return to Freedom PO Box 926, Lompoc, Ca 93438	Not Applicable	501(c)(3)	Animal Rescue	400
Citizens Interested in Arts	Not Applicable	501(c)(3)	Art Support & Education	150
Wheaton Arts & Cultural Center 1501 Glasstown Rd, Millville, NJ, 08332-1566	Not Applicable	501(c)(3)	Art Support & Education	85
Jewish Adoption & Foster Care Options (JAFCO) 4200 N University Dr, Sunnse, FL 33351	Not Applicable	501(c)(3)	Indigent Child Support	6,736
Musical Arts Association of Miami	Not Applicable	501(c)(3)	Art Support & Education	150
Urban Glass 126 13th St, Brooklyn, NY, 11215	Not Applicable	501(c)(3)	Art Support & Education	300

JOAN & MILTON BAXT FOUNDATION, INC.  
FEIN#52-2107158  
FYE 5/31/12

Part XV - Line 3a - Grants & Contributions Paid

<i>Recipient</i>	<i>If recipient is an individual show any relationship to any foundation manager or substantial contributor</i>	<i>Foundation status of recipient</i>	<i>Purpose of grant or Contribution</i>	<i>Amount</i>
NOVA Southeastern University 3301 College Ave, Fort Lauderdale, FL 33314	Not Applicable	501(c)(3)	Education	7,000
Miami Dance Futures Inc 8901 Southwest 79th Court, Miami, FL 33156	Not Applicable	501(c)(3)	Art Support & Education	1,000
Women In Distress PO Box 50187, Lighthouse Point, FL 33302	Not Applicable	501(c)(3)	Family Support	400
Creative Glass Center of America 1501 Glasstown Rd, Millville, NJ, 08332-1566	Not Applicable	501(c)(3)	Art Support & Education	250
South Florida Ballet Theater Inc 2339 Hollywood Blvd, Hollywood, FL 33020	Not Applicable	501(c)(3)	Art Support & Education	1,000
Miami City Ballet 2200 Liberty Ave, Miami Beach, FL 33139	Not Applicable	501(c)(3)	Art Support & Education	<u>1,000</u>
Totals				<u>\$ 30,271</u>

# BROWARD DAILY BUSINESS REVIEW

Published Daily except Saturday, Sunday and  
Legal Holidays  
Ft Lauderdale, Broward County, Florida

## STATE OF FLORIDA COUNTY OF BROWARD:

Before the undersigned authority personally appeared  
S. STRIGGLES, who on oath says that he or she is the  
LEGALS CLERK, of the Broward Daily Business  
Review f/k/a Broward Review, a newspaper  
published at Fort Lauderdale, in Broward  
County, Florida, that the attached copy of advertisement,  
being a Legal Advertisement of Notice in the matter of

## NOTICE OF PRIVATE FOUNDATION ANNUAL RETURN THE ANNUAL RETURN OF THE JOAN & MILTON BAXT FOUNDATION

in the XXXX Court,  
was published in said newspaper in the issues of

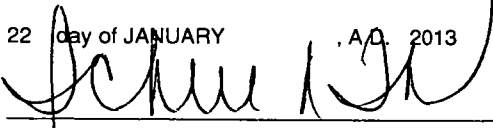
01/22/2013

Affiant further says that the said Broward Daily Business  
Review is a newspaper published at Fort Lauderdale, in said  
Broward County, Florida and that the said newspaper has  
heretofore been continuously published in said Broward County,  
Florida and has been entered as second class mail matter at the post  
office in Fort Lauderdale in said Broward County, Florida, for a  
period of one year next preceding the first publication of the  
attached copy of advertisement, and affiant further says that he or  
she has neither paid nor promised any person, firm or corporation  
any discount, rebate, commission or refund for the purpose  
of securing this advertisement for publication in the said  
newspaper



Sworn to and subscribed before me this

22 day of JANUARY, A.D. 2013



(SEAL)

S STRIGGLES personally known to me

