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Form 990-PF

Department of the Treasury Internal Revenue Service

SCANNED OCT 0 \$ 2012

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For	calen	dar year 2011 or tax year beginning JUN	E1,2	011, and	ending	MAY 31	, 2 0 12
Nar	ne of for	undation		· · · · · · · · · · · · · · · · · · ·	A Employer	identification number	
		ARDSON BENEVOLENT FOUNDATION				51-0227549	
		d street (or P.O box number if mail is not delivered to street address)	R	oom/suite	B Telephone	number (see instructio	ns)
P. 0	о. вох	1120				540-980-6628	1
Crty	y or town	n, state, and ZIP code			C If exempt	ion application is pend	ing, check here ▶
PU	LASKI,	VA 24301-1120				сррпов от то роло	9, 4.110011 110.1012
G	Check	all that apply: Initial return Initial return Initial return	m of a former pu	blic charity	D 1. Foreign	n organizations, check	here▶
		☐ Final return ☐ Amended	return	_]	•	
		☐ Address change ☐ Name cha	ange			n organizations meetin here and attach compi	
Н	Check	type of organization:	private foundati	on	E If novete	foundation status was	terminated under
	Sectio	n 4947(a)(1) nonexempt charitable trust 🔲 Other ta	xable private fo	undation		07(b)(1)(A), check here	
		narket value of all assets at J Accounting method		Accrual	F If the four	ndation is in a 60-mont	h termination
		f year (from Part II, col. (c),			under sec	ction 507(b)(1)(B), chec	k here ▶ 🗔
	line 16	5) ► \$ 3,612,066 (Part I, column (d) must b	e on cash basis.)		ļ		,
Pa	art I	Analysis of Revenue and Expenses (The total of	(a) Revenue an	d (b) Ne	t investment	(c) Adjusted net	(d) Disbursements for charitable
		amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	expenses per books		ncome	income	purposes
							(cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)					
	2	Check ► ☐ if the foundation is not required to attach Sch. B					
	3	Interest on savings and temporary cash investments	104	200	104 000		
	4	Dividends and interest from securities	104,	899	104,899		
	5a	Gross rents				· · · · · · · · · · · · · · · · · · ·	
_	6a	Net rental income or (loss) Net gain or (loss) from sale of assets not on line 10					
Revenue	b	Gross sales price for all assets on line 6a					
ē	7	Capital gain net income (from Part IV, line 2)		<u> </u>	129,820		
æ	8	Net short-term capital gain	 		120,020		L -
_	9	Income modifications					· · · · · · · · · · · · · · · · · · ·
	10a	Gross sales less returns and allowances	· · · · · · · · · · · · · · · · · · ·				
	Ь	Less: Cost of goods sold			· · · · · · · · · · · · · · · · · · ·	·- · · · · · · · · · · · · · · · · · ·	
	С	Gross profit or (loss) (attach schedule)			·· ·		
	11	Other income (attach schedule)					
	12	Total. Add lines 1 through 11	104,	899	234,719		
- v	13	Compensation of officers, directors, trustees, etc.	10,	000	2,500		7,500
Se	14	Other employee salaries and wages	8,	357	2,507		5,850
ē	15	Pension plans, employee benefits					
Expenses	16a	Legal fees (attach schedule) RECEIV					
	b	Accounting toos (attach solitosale)					<u> </u>
⋛	С	Other professional fees (attach schedule)		<u> </u>			
重	17	Interest SEP 18 2					
ī.	18	Tayee (attach echodule) (con incta (attache)	ジ 2,	924	191		445
Ē	19	Depreciation (attach schedule) and depletion Occupancy	177		200	· · · · · · · · · · · · · · · · · · ·	000
Ş	20	Occupancy	<u> </u>	200	300		900
7	21 22	Travel, conferences, and meetings					-
ä	23	Printing and publications	1	473	147		1,326
Ē	24	Total operating and administrative expenses.		4/3	147		1,320
Operating and Administrative	-7	Add lines 13 through 23	4	954	5,645		16,021
ē	25	Contributions, gifts, grants paid	148,		3,040	 	148,750
Ō	26	Total expenses and disbursements. Add lines 24 and 25	172,		5,645		164,771
	27	Subtract line 26 from line 12:	1		-,,,,,		
	a	Excess of revenue over expenses and disbursements	(67,8	(05)		ļ	
	Ь р	Net investment income (if negative, enter -0-) .	(37)		229,074		
	ı	Adjusted net income (if negative, enter -0-)					1

Q.	rt II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End of	year
Га		should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	7,575	5,832	5,832
	2	Savings and temporary cash investments	59,954	120,548	120,548
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less. allowance for doubtful accounts ▶			
S	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			· · · · · · · · · · · · · · · · · · ·
S	10a	Investments—U.S. and state government obligations (attach schedule)			· · · · · · · · · · · · · · · · · · ·
	b	Investments—corporate stock (attach schedule)	1,521,883	1,525,534	3,215,202
	C	Investments—corporate bonds (attach schedule)	242,535	242,419	268,054
	11	Investments—land, buildings, and equipment: basis ▶		242,410	200,007
	' '	Less: accumulated depreciation (attach schedule)			J
	12				·
	. —	Investments - mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ►			
	4-	Less: accumulated depreciation (attach schedule)	2.420	2.420	2 420
	15	Other assets (describe ACCRUED INTEREST)	2,430	2,430	2,430
	16	Total assets (to be completed by all filers—see the	4 004 077	4 000 700	2 242 222
		instructions. Also, see page 1, item l)	1,834,377	1,896,763	3,612,066
	17	Accounts payable and accrued expenses	10,168	10,539	
Ś	18	Grants payable			
ž	19	Deferred revenue			
₫	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ►) Total liabilities (add lines 17 through 22)			
	23		10,168	10,539	
S		Foundations that follow SFAS 117, check here			
Balances	}	and complete lines 24 through 26 and lines 30 and 31.			
a	24	Unrestricted			
ă	25	Temporarily restricted			
9	26	Permanently restricted			
Fun		Foundations that do not follow SFAS 117, check here ▶ □	1		}
Ŀ		and complete lines 27 through 31.			
ŏ	27	Capital stock, trust principal, or current funds	2,852,531	2,852,532	
Assets	28	Paid-ın or capital surplus, or land, bldg., and equipment fund			
SS	29	Retained earnings, accumulated income, endowment, or other funds	(1,028,322)	(966,308)	
₹	30	Total net assets or fund balances (see instructions)	1,824,209	1,886,224	
Net	31	Total liabilities and net assets/fund balances (see	j l	:	
		instructions)	1,834,377	1,896,763	
	rt III	Analysis of Changes in Net Assets or Fund Balances			
1		al net assets or fund balances at beginning of year-Part II, colu			
	end	-of-year figure reported on prior year's return)		1	1,824,209
2		er amount from Part I, line 27a			(67,805)
3		er increases not included in line 2 (itemize) ► CAPITAL GAINS			129,820
4		I lines 1, 2, and 3			1,886,224
	_			T	
•	Tota	reases not included in line 2 (itemize) ► al net assets or fund balances at end of year (line 4 minus line 5)—	Part II, column (b), lin	e 30 6	1,886,224
					000 BE

Capital Gains and Losses for Tax on Investment Income

Part IV

ıuıı	Capital Callio all	a E00000 for Tax off Illivoor		<u> </u>			
		ne kind(s) of property sold (e.g., real estatuse, or common stock, 200 shs. MLC Co		(b) How acquire P—Purchase D—Donation	(0)	Date acquired o , day, yr)	(d) Date sold (mo., day, yr)
10	6,000 SHARES MDU RESO	HIDCES	·	P	 -	5/31/00	10/27/11
<u>1a</u> b	1,175 HARTFORD MUTAL		 	Р		5/31/00	11/22/11
	1,175 HARTI ORD MOTAL	1,010				0.000	
<u> </u>		· · · · · · · · · · · · · · · · · · ·	-				
e	<u> </u>			<u> </u>			
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale			n or (loss) f) minus (g)
а	126,169			16,2	46		109,923
b	19,896						19,897
С							
d							
е							
	Complete only for assets she	owing gain in column (h) and owned	by the foundat	ion on 12/31/69		(I) Gains (Co	I (h) gain minus
	(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any			t less than -0-) or from col. (h))
а							
b							
С							
d							
e	-						
2	Capital gain net income o		, also enter in), enter -0- in		2		129,820
3	Net short-term capital ga	in or (loss) as defined in section	s 1222(5) and	(6):			
	If gain, also enter in Part	t I, line 8, column (c) (see instru	ictions). If (lo	ss), enter -0- in	3		
Part		der Section 4940(e) for Red			nt Inco	me	
Was t	s," the foundation does no	e section 4942 tax on the distribit qualify under section 4940(e).	Do not comple	ete this part.			☐ Yes 🗸 No
1	Enter the appropriate am	ount in each column for each ye	ear; see the in	structions before	making	any entries.	
Cale	(a) Base period years endar year (or tax year beginning ii	(b) Adjusted qualifying distributio	ns Net valu	(c) ue of nonchantable-us	e assets		(d) tribution ratio divided by col (c))
	2010	1:	32,446	3	,282,876		0.0403
	2009	1	13,607	3	,033,550		0.0374
	2008	1:	83,516	3	,069,166		0.0598
	2007	2	67,278	4	,591,209		0.0582
	2006	2	75,849	5	,030,725		0.0588
2	Total of line 1 column (d		_				
	Total of line 1, column (d					2	0.2545
3	Average distribution ratio	l)	vide the total	on line 2 by 5, or	by the	3	
	Average distribution ration number of years the four	for the 5-year base period—div	vide the total (less than 5 ye	on line 2 by 5, or ars	by the		0.0509
3	Average distribution ration number of years the four	o for the 5-year base period—di- ndation has been in existence if	vide the total (less than 5 ye	on line 2 by 5, or ars	by the	3	0.0509 3,336,962
3	Average distribution rationumber of years the four Enter the net value of nor Multiply line 4 by line 3	o for the 5-year base period—dindation has been in existence if inchantable-use assets for 2011	vide the total less than 5 ye from Part X, I	on line 2 by 5, or ars	by the	3 4	0.0509 3,336,962 169,851
3 4 5	Average distribution ration number of years the four Enter the net value of not Multiply line 4 by line 3 Enter 1% of net investment	o for the 5-year base period—dindation has been in existence if inchantable-use assets for 2011	vide the total of less than 5 ye from Part X, I	on line 2 by 5, or ars	by the	3 4 5	0.2545 0.0509 3,336,962 169,851 2,288 172,139

Part \		nstru	ction	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.			
h	Date of ruling or determination letter: (attach copy of letter if necessary—see instructions) Domestic foundations that meet the section 4940(e) requirements in Part V, check 1		2,288	
	here Dand enter 1% of Part I, line 27b		2,200	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
3	Add lines 1 and 2		2,288	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		2,288	
6	Credits/Payments: 2011 estimated tax payments and 2010 overpayment credited to 2011 6a 2,019			
a b	2011 estimated tax payments and 2010 overpayment credited to 2011 6a 2,019 Exempt foreign organizations—tax withheld at source 6b			
C	Tax paid with application for extension of time to file (Form 8868) . 6c			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments. Add lines 6a through 6d		2,019	
8	Enter any penalty for underpayment of estimated tax. Check here [] if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		269	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid > 10			
11	Enter the amount of line 10 to be: Credited to 2012 estimated tax ► Refunded ► 11			<u> </u>
	VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No ✓
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		1
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
С	Did the foundation file Form 1120-POL for this year?	1c		✓
đ	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ NONE (2) On foundation managers. ▶ \$ NONE			
•	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ NONE			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		✓
3	If "Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		1
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	<u> </u>	1
b	· · · · · · · · · · · · · · · · · · ·	4b		
ð	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	-	 	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or	1		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	1	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	1	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶			
_	VIRGINIA		1	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		ļ.,	ļ
_	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	✓	-
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes,"		 	
	complete Part XIV	9	}	/
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	-	 	
	names and addresses	10		1
		·		

Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		1
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		1
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address NONE	13	✓	
14		0-980-	6628	
	Located at ► 202 N. WASHINGTON AVE., PULASKI, VA ZIP+4 ► 20	4301-1	120	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year			▶ □
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority	<u>'</u>	Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		1
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of			
	the foreign country ▶	L.,		L
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required	,		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☐ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes \(\sigma\) No			İ
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		_
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		/
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?			
	If "Yes," list the years ▶ 20, 20, 20, 20			
b	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement—see instructions.)	2b	 	↓
С	▶ 20 ,20 ,20 ,20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		1
b	manufacture and the second of	4b		1

	00-PF (2011) VII-B Statements Regarding Activities	e for W	Ihiah Farm	4720 1	May Ro D	oguiro	d (continued)			Page 6
				4/201	viay De n	equire	d (continued)		т—	T
Sa	During the year did the foundation pay or incur a			/ 4	4045(-)	١٥.		ĺ		
	(1) Carry on propaganda, or otherwise attempt (2) Influence the outcome of any specific public						☐ Yes ✓ No	'		
	directly or indirectly, any voter registration di	_				-		-	1	
							☐ Yes ☑ No	1		
	(3) Provide a grant to an individual for travel, stu						☐ Yes ✓ No	'		
	(4) Provide a grant to an organization other than								1	
	section 509(a)(1), (2), or (3), or section 4940(c						∐ Yes ☑ No	'	ł	
	(5) Provide for any purpose other than religious purposes, or for the prevention of cruelty to						☐Yes 🗹 No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the	e transa	ctions fail to	qualify	under the	exception	ons described in	.		
	Regulations section 53.4945 or in a current notice	regardı	ng disaster as	ssistanc	e (see instr	uctions)	? N/A .	5b		
	Organizations relying on a current notice regard	ıng dısa	ster assistan	ce ched	k here .		🏲 🗆			
С	If the answer is "Yes" to question 5a(4), does	the four	ndation claim	exemp	otion from	the tax		-		
	because it maintained expenditure responsibility	for the	grant?			N/A	Yes No	.	ļ	
	If "Yes," attach the statement required by Regula	ations s	ection 53.49	45-5(d).		•		ĺ		
6a	Did the foundation, during the year, receive any					miums		-		
	on a personal benefit contract?		-				☐ Yes	,		
b	Did the foundation, during the year, pay premiur	ns. dire	ctly or indire	ctlv. on	a personal	benefit	contract? .	6b		1
_	If "Yes" to 6b, file Form 8870.	,	,	,,					\vdash	
7a	At any time during the tax year, was the foundation	a party t	to a prohibite	d tax she	elter transac	tion?	☐ Yes ☑ No	,		
	If "Yes," did the foundation receive any proceed						ansaction? N/	4 7b		
	t VIII Information About Officers, Direct								ees,	
	and Contractors	•	•			•	•		•	
1	List all officers, directors, trustees, foundation	n mana	gers and th	eir con	pensation	(see i	nstructions).			
	(-) Nicosa and address		e, and average		npensation		Contributions to	(e) Exp	ense ac	count.
	(a) Name and address		rs per week ed to position	(IT NOT	paid, enter -0-)		yee benefit plans erred compensation		allowa	
JAME	S C, TURK	TRUST	FF							
600 W	ALKER DRIVE, RADFORD, VA 24141	2 HOU			\$5,000.00		NONE		ı	NONE
	S D. MILLER	TRUST	TEE							
	ARDINAL DRIVE, PULASKI, VA 24301	5 HOU			\$5000.00		NONE		ı	NONE
	Y S. KING	MANA								
	PROSPECT AVE., PULASKI, VA 24301	10 HOL			\$8,357.00		NONE	ļ	1	NONE
	, , , , , , , , , , , , , , , , , , , ,	1.5.1.5.		 			•	· · · · · · · · ·		
2	Compensation of five highest-paid employe "NONE."	es (oth	er than tho	se incl	uded on li	ne 1—:	see instruction	s). If n	ione,	enter
	(a) Name and address of each employee paid more than \$50,0	100	(b) Title, and hours per devoted to p	week	(c) Compe	nsation	(d) Contributions to employee benefit plans and deferred compensation	(e) Exp	ense ad allowa	
ALCALE	-		1		1		İ	1		

(a) Name and address of each employee paid more than \$50,000

(b) Title, and average hours per week devoted to position

(c) Compensation

(d) Contributions to employee benefit plans and deferred compensation

(e) Expense account, other allowances

(e) Expense account, other allowances

(f) Compensation

(h) Title, and average hours per week devoted to position

(h) Contributions to employee benefit plans and deferred compensation

(h) Expense account, other allowances

(h) Expense

Sirve highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."	Par	VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Empland Contractors (continued)	oyees,
Total number of others receiving over \$50,000 for professional services ▶ NONE Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, det 1 Grants are awarded to qualified charitable or educational organizations located in Virginia - See attached list of grants paid. 2 3 4 Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount 1 NONE All other program-related investments. See instructions 3 All other program-related investments. See instructions 3 NONE	3		,
Total number of others receiving over \$50,000 for professional services NONE Part IX-A Summary of Direct Charitable Activities List the foliation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc. 1 Grants are awarded to qualified charitable or educational organizations located in Virginia - See attached list of grants paid. 2		(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services NONE Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year include relevant statetical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc. 1 Grants are awarded to qualified charitable or educational organizations located in Virginia - See attached list of grants paid. 2	NON		
Total number of others receiving over \$50,000 for professional services NONE Part IX-A Summary of Direct Charitable Activities List the foundation's four largest clinic charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiannes served, conferences convened, research papers produced, etc. 1 Grants are awarded to qualified charitable or educational organizations located in Virginia - See attached list of grants paid. 2 \$148,750 2 \$148,750 Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount 1 NONE All other program-related investments. See instructions 3 NONE			
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List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiannes served, conferences convened, research papers produced, etc. 1 Grants are awarded to qualified charitable or educational organizations located in Virginia - See attached list of grants paid. 2			HORE
organizations and other beneficianes served, conferences convened, research papers produced, etc. 1 Grants are awarded to qualified charitable or educational organizations located in Virginia - See attached list of grants paid. 2	Par	IX-A Summary of Direct Charitable Activities	
organizations and other beneficianes served, conferences convened, research papers produced, etc. 1 Grants are awarded to qualified charitable or educational organizations located in Virginia - See attached list of grants paid. 2		t the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of	
grants paid. \$148,750 2 3 4 Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount NONE All other program-related investments. See instructions All other program-related investments. See instructions Total. Add lines 1 through 3	on	anizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
grants paid. \$148,750 2 3 4 Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount NONE All other program-related investments. See instructions All other program-related investments. See instructions Total. Add lines 1 through 3	1	Grants are awarded to qualified charitable or educational organizations located in Virginia - See attached list of	
Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount NONE All other program-related investments. See instructions Total. Add lines 1 through 3 NONE		grants paid	\$148,750
Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 All other program-related investments. See instructions 3 Total. Add lines 1 through 3 NONE			
Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount NONE All other program-related investments. See instructions Total. Add lines 1 through 3	2		
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Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments. See instructions Total. Add lines 1 through 3	4		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments. See instructions Total. Add lines 1 through 3			
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments. See instructions Total. Add lines 1 through 3	Do	V.D. Cummon, of Dragram Polated Investments (see instructions)	
1 NONE 2 All other program-related investments. See instructions 3			Amount
All other program-related investments. See instructions 3 Total. Add lines 1 through 3 NONE			
All other program-related investments. See instructions 3 Total. Add lines 1 through 3 NONE	•	NOTE.	
All other program-related investments. See instructions 3 Total. Add lines 1 through 3 NONE			
All other program-related investments. See instructions 3 Total. Add lines 1 through 3 NONE	2		· · · · · · · · · · · · · · · · · · ·
3	_		
3			
Total. Add lines 1 through 3	Al	other program-related investments. See instructions	
	3		
	Tota	Add lines 1 through 3	NONE

Part	see instructions.)	gn tound	iations,
1	Fair market value of assets not used (or held for use) directly in carrying out chantable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	3,365,042
b	Average of monthly cash balances	1b	22,526
C	Fair market value of all other assets (see instructions)	1c	200
d	Total (add lines 1a, b, and c)	1d	3,387,768
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,387,768
4	Cash deemed held for charitable activities. Enter 1 $\frac{1}{2}$ % of line 3 (for greater amount, see		1 1
	instructions)	4	50,816
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,336,952
6	Minimum investment return. Enter 5% of line 5	6	166,848
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► □ and do not complete this part.)		r · ·
1	Minimum investment return from Part X, line 6	1	166,848
2a	Tax on investment income for 2011 from Part VI, line 5		
b	Income tax for 2011. (This does not include the tax from Part VI.) 2b]	
C	Add lines 2a and 2b	2c	2,288
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	164,560
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	164,560
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	164,560
Part	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	164,771
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	· · · · · · · · · · · · · · · · · · ·
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	164.771
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b (see instructions)	5	2,291
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	167,062
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating qualifies for the section 4940(e) reduction of tax in those years.	g whethe	r the foundation

Part	XIII Undistributed Incom	e (see instruction	ns)			
1	Distributable amount for 2011	, r	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
	line 7	<u></u>			·	164,560
2	Undistributed income, if any, as of	1		-		
а	Enter amount for 2010 only .				NONE	· · · · · · · · · · · · · · · · · · ·
ь	Total for prior years: 20,20			NONE		
3	Excess distributions carryover,	· 1				
a	From 2006	NONE				
Ь	From 2007	10,554				
C	From 2008	31,379				
d	From 2009	NONE				
е	From 2010	NONE				
f	Total of lines 3a through e .		41,933			
4	Qualifying distributions for 201	1 from Part XII,				
	line 4: ▶ \$ 164,771		Ì	-		
	Applied to 2010, but not more t				NONE	
b	Applied to undistributed income					
	(Election required—see instruct	· · · L		NONE		
С	Treated as distributions out of o					
_	required—see instructions) .	<u> </u>	NONE			
đ	Applied to 2011 distributable ar				······	164,560
-	Remaining amount distributed of	· -	211			
5	Excess distributions carryover a		NONE		,	NONE
	(If an amount appears in column amount must be shown in column					
		111				
6	Enter the net total of eac indicated below:	_				
а	Corpus. Add lines 3f, 4c, and 4e.		41,933			
Ь	Prior years' undistributed inc					
				NONE		
C	Enter the amount of prior years					
	income for which a notice of					
	been issued, or on which the	, , ,				
_	tax has been previously assess	<u> </u>		NONE		
a	Subtract line 6c from line amount—see instructions .					
				NONE		
е	Undistributed income for 2010					
	4a from line 2a. Taxable instructions					
		<u> </u>	· · · · · · · · · · · · · · · · · · ·		NONE	
f	Undistributed income for 2011, 4d and 5 from line 1. This are	i i				
	distributed in 2012					NONE
7		—				NONE
7	Amounts treated as distribution to satisfy requirements impos					
	170(b)(1)(F) or 4942(g)(3) (see in		NONE			
8	Excess distributions carryover	<u></u>	NONE			
•	applied on line 5 or line 7 (see in		NONE			,
9	Excess distributions carryo	- L.	NONE			
3	Subtract lines 7 and 8 from line		42,144			
10	Analysis of line 9:		42,144			
10	Excess from 2007	10,554				
a	Excess from 2008	31,379				
þ	Excess from 2009	NONE			j	
ن	Excess from 2010	NONE	ļ			
a	Excess from 2010 [211				
E		£11}	3		1	Į.

	0-PF (2011)					Page 10
Part				-	9) N/A	
18	If the foundation has received a ruling foundation, and the ruling is effective for	•				
_	Check box to indicate whether the four	<u>-</u>			L 4942/i)	(3) or 4942(j)(5)
	Enter the lesser of the adjusted net	Tax year	le operating rounds	Prior 3 years	section 4942(j)	(3) OI 4542(J)(3)
	income from Part I or the minimum	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
	investment return from Part X for each year listed	(4,251)	(3) 2010	(0, 200	1 (0,2000	<u> </u>
b	85% of line 2a		-		- 	
	Qualifying distributions from Part XII,				· · · · · · · · · · · · · · · · · · ·	
	line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
а	"Assets" alternative test-enter:		1			
	(1) Value of all assets					
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i)					
b	of minimum investment return shown in					
_	Part X, line 6 for each year listed					
С	• •		·			
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Part				the foundation	had \$5,000 or m	ore in assets a
	any time during the year-	-see instruction	ons.)			
1	Information Regarding Foundation	-				
а	List any managers of the foundation					by the foundation
	before the close of any tax year (but o	only if they have t	contributed more t	nan \$5,000). (See	Section 507 (d)(2).)	
NONE b	· · · · · · · · · · · · · · · · · · ·					arge portion of the
NONE	• • •					
2	Information Regarding Contribution	n, Grant, Gift, Lo	oan, Scholarship,	etc., Programs:		
	Check here ▶ ☐ if the foundation unsolicited requests for funds. If the other conditions, complete items 2a,	foundation make				
я	The name, address, and telephone n		son to whom apple	cations should be	addressed:	····
	ATTACHED STATEMENT.	ambor of the port	oon to mon app.			
b	The form in which applications should	d be submitted a	nd information and	d materials they sh	ould include:	
SEE #	ATTACHED STATEMENT.			-		
	Any submission deadlines:				· · · · · · · · · · · · · · · · · · ·	•
	Any restrictions or limitations on a factors:	wards, such as	by geographical	areas, charitable	fields, kinds of ins	stitutions, or othe

SEE ATTACHED STATEMENT.

Part XV Supplementary Information (cont	inued)	- d & F		
3 Grants and Contributions Paid During t	ne tear or Approv			T
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
SEE ATTACHED SCHEDULE	N/A	PUBLIC	ON SCHEDULE	\$148,750
		1	1	
				ŀ
		1		
Total				\$148,750
b Approved for future payment				
				İ
	1			
	<u> </u>	1	L	

Pa	ת אי	Analysis of Income-Producing Ac	TIVITIES				<u></u>
Ente	r gro	ss amounts unless otherwise indicated.	Unrelated bu	isiness income	Excluded by section	on 512, 513, or 514	(e)
			(a)	(b)	(c)	(d)	Related or exempt
			Business code	Amount	Exclusion code	Amount	function income (See instructions)
1	Pro	gram service revenue:			<u> </u>		
	a						
	b						
	C						
	d						
	е						
	f						
	g	Fees and contracts from government agencies					
2	Me	mbership dues and assessments					
3	Inte	rest on savings and temporary cash investments					
4	Div	dends and interest from securities			14	104,899	
5	Net	rental income or (loss) from real estate:					
	а	Debt-financed property					
	b	Not debt-financed property				•	
6	Net	rental income or (loss) from personal property					
7		er investment income					
8		n or (loss) from sales of assets other than inventory					
9		income or (loss) from special events			1		
10		oss profit or (loss) from sales of inventory					
11		er revenue: a					
	b						
	C						
	d				1		
	-				1		
	8						
12	e Sul	ototal Add columns (b) (d) and (e)				104.899	
12 13	Sul	ototal. Add columns (b), (d), and (e)				104,899	1 .
13	To	al. Add line 12, columns (b), (d), and (e)				104,899 13	104,899
13 (Sec	To:	al. Add line 12, columns (b), (d), and (e)	 ns.)			104,899 13	1 .
13 (See Pa	To wo	tal. Add line 12, columns (b), (d), and (e)	ns.) N ccomplishm	nent of Exemp	ot Purposes	13	104,899
13 (See Pa	To:	tal. Add line 12, columns (b), (d), and (e)	ns.) N ccomplishm	nent of Exemp	ot Purposes	13	104,899
13 (See Pa	To wor X In X	tal. Add line 12, columns (b), (d), and (e)	ns.) N ccomplishm	nent of Exemp	ot Purposes	13	104,899
13 (See Pa	To wor X In X	tal. Add line 12, columns (b), (d), and (e)	ns.) N ccomplishm	nent of Exemp	ot Purposes	13	104,899
13 (See Pa	To wor X In X	tal. Add line 12, columns (b), (d), and (e)	ns.) N ccomplishm	nent of Exemp	ot Purposes	13	104,899
13 (See Pa	To wor X In X	tal. Add line 12, columns (b), (d), and (e)	ns.) N ccomplishm	nent of Exemp	ot Purposes	13	104,899
13 (See Pa	To wor X In X	tal. Add line 12, columns (b), (d), and (e)	ns.) N ccomplishm	nent of Exemp	ot Purposes	13	104,899
13 (See Pa	To wor X In X	tal. Add line 12, columns (b), (d), and (e)	ns.) N ccomplishm	nent of Exemp	ot Purposes	13	104,899
13 (See Pa	To wor X In X	tal. Add line 12, columns (b), (d), and (e)	ns.) N ccomplishm	nent of Exemp	ot Purposes	13	104,899
13 (See Pa	To wor X In X	tal. Add line 12, columns (b), (d), and (e)	ns.) N ccomplishm	nent of Exemp	ot Purposes	13	104,899
13 (See Pa	To wor X In X	tal. Add line 12, columns (b), (d), and (e)	ns.) N ccomplishm	nent of Exemp	ot Purposes	13	104,899
13 (See Pa	To wor X In X	tal. Add line 12, columns (b), (d), and (e)	ns.) N ccomplishm	nent of Exemp	ot Purposes	13	104,899
13 (See Pa	To wor X In X	tal. Add line 12, columns (b), (d), and (e)	ns.) N ccomplishm	nent of Exemp	ot Purposes	13	104,899
13 (See Pa	To wor X In X	tal. Add line 12, columns (b), (d), and (e)	ns.) N ccomplishm	nent of Exemp	ot Purposes	13	104,899
13 (See Pa	To wor X In X	tal. Add line 12, columns (b), (d), and (e)	ns.) N ccomplishm	nent of Exemp	ot Purposes	13	104,899
13 (See Pa	To wor X In X	tal. Add line 12, columns (b), (d), and (e)	ns.) N ccomplishm	nent of Exemp	ot Purposes	13	104,899
13 (See Pa	To wor X In X	tal. Add line 12, columns (b), (d), and (e)	ns.) N ccomplishm	nent of Exemp	ot Purposes	13	104,899
13 (See Pa	To wor X In X	tal. Add line 12, columns (b), (d), and (e)	ns.) N ccomplishm	nent of Exemp	ot Purposes	13	104,899
13 (See Pa	To wor X In X	tal. Add line 12, columns (b), (d), and (e)	ns.) N ccomplishm	nent of Exemp	ot Purposes	13	104,899
13 (See Pa	To wor X In X	tal. Add line 12, columns (b), (d), and (e)	ns.) N ccomplishm	nent of Exemp	ot Purposes	13	104,899
13 (See Pa	To wor X In X	tal. Add line 12, columns (b), (d), and (e)	ns.) N ccomplishm	nent of Exemp	ot Purposes	13	104,899
13 (See Pa	To wor X In X	tal. Add line 12, columns (b), (d), and (e)	ns.) N ccomplishm	nent of Exemp	ot Purposes	13	104,899
13 (See Pa	To wor X In X	tal. Add line 12, columns (b), (d), and (e)	ns.) N ccomplishm	nent of Exemp	ot Purposes	13	104,899
13 (See Pa	To wor X In X	tal. Add line 12, columns (b), (d), and (e)	ns.) N ccomplishm	nent of Exemp	ot Purposes	13	104,899
13 (See Pa	To wor X In X	tal. Add line 12, columns (b), (d), and (e)	ns.) N ccomplishm	nent of Exemp	ot Purposes	13	104,899
13 (See Pa	To wor X In X	tal. Add line 12, columns (b), (d), and (e)	ns.) N ccomplishm	nent of Exemp	ot Purposes	13	104,899

Part	XVII			sfers To and Transa	ctions and f	Relationship	s With N	oncharita	ble	
1	in sec	e organization d		engage in any of the follo section 501(c)(3) organiz					Yes	No
а	•		orting foundation to	a noncharitable exemp	t organization	of:				
	(1) Ca	ısh						1a	(1)	1
	(2) Ot	her assets .						1a	2)	✓
b	Other	transactions:								
	(1) Sa	les of assets to	a noncharitable exe	mpt organization				1b	(1)	1
	(2) Pu	rchases of asse	ts from a noncharita	able exempt organization	1			1b	(2)	1
	(3) Re	ental of facilities,	equipment, or othe	rassets				1b	(3)	✓
	(4) Re	imbursement ar	rangements					1b	(4)	1
	(5) Lo	ans or loan gua	rantees					1b	(5)	✓
	(6) Pe	rformance of se	rvices or membersh	ip or fundraising solicita	itions			1b	(6)	1
C	Sharin	g of facilities, e	quipment, maılıng lis	sts, other assets, or paid	employees			1	C	✓
d	d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show						ys show th	e fair n	narket	
				ces given by the reporting						
	value	in any transactio	on or sharing arrang	ement, show in column ((d) the value o	of the goods, o	other asset	s, or servic	es rece	ived.
(a) Lin	e no (b) Amount involved	(c) Name of nonch	narttable exempt organization	(d) Desci	ription of transfers	, transactions	, and sharing	arrangen	ents
				•						
						•				
							****		• •	
								· · · · · · · · · · · · · · · · · · ·		
										
										
										
										
			· · · · · · · · · · · · · · · · · · ·					· · · · · ·		
		formulation disc	ath, as indicath, of	filiated with, or related t		ro tov ovomn	t organizat	hono		
2 a				other than section 501(c)					· 🖂	A 1 -
L			following schedule		(G)) OF IT SECU	On 327:		Ш т	es 🛂	IVO
	11 16				- the e	······································	Nonantan	of mistanshi		
		(a) Name of organ	ization	(b) Type of organiz	zation	le	Description	of relationship		
										
				<u> </u>		<u> </u>			41	14
O:		r penalties of perjury, I st. and complete. Decl	declare that I have examine aretion of preparer lether th	ed this return, including accompar an taxpayer) is based on all inform	nying schedules an nation of which one	o statements, and t parer has anv know	o the best of n ledge.	ny knowledge a	nd belief,	it is true.
Sigr	' \ ^ -							May the IRS d		
Her		k-11/1	In Mis	7/14/2	YUS	rjee		with the preparation		
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Paid		Print/Type preparer	's name	Preparer's signature	-	Date	Check	☐ if PTIN		
	arer					<u></u>		nployed		
	Only	Firm's name ▶					Firm's EIN ▶			
		Firm's address ▶					Phone no			

C E. RICHARDSON BENEVOLENT FOUNDATION 51-0227549

FORM 990-PF May 31, 2012

	<u>(b)</u>	<u>(c)</u>
\$ 2,288 636 \$ 2,924	\$ 191 \$ 191	\$ 445 \$ 445
<u>Ψ </u>	<u> </u>	<u>¥ 11v</u>
\$ 682 672 119	\$ 68 67 12	\$ 614 605 107 \$ 1.326
	\$ 2,924 \$ 682 672	\$\frac{636}{\$\\$}\$\$ \frac{\$\\$}{191}\$\$ \$\frac{2}{\$\\$}\$\$ \frac{682}{672}\$\$ \frac{68}{67}\$\$ \frac{67}{119}\$\$ \frac{12}{12}\$\$

C. E. RICHARDSON BENEVOLENT FOUNDATION 51-0227549

<u>FORM 990-PF</u> Y/E May 31, 2012

	Part II, Line 10(c)			
	<u>a</u>	b	c	
50M Duke Capital Corp., Due 07/15/18	\$ 50,186	\$ 50,164	\$ 58,358	
100M J. P. Morgan Chase & Co., Due 05/01/20	100,000	100,000	98,014	
50M Appalachian Power Co., Due 04/01/38	52,118	52,038	66,728	
40M Appalachian Power Co., Due 05/15/33	40,231	40,217	44,955	
	<u>\$ 242,535</u>	<u>\$ 242,419</u>	<u>\$ 268,054</u>	

C. E. RICHARDSON BENEVOLENT FOUNDATION 51-0227549

FORM 990-PF For the Year Ended May 31, 2012

Part XV, Line 2:

- (a.) Betty S. King, Manager c/o C. E. Richardson Benevolent Foundation 202 N. Washington Ave. Pulaski, Virginia 24301 Telephone 540-980-6628 or 540-980-1704
- (b.) An application for an award grant is made by submitting a completed Application for Grant Funds form, which can be obtained from the Foundation's office A copy of this form is attached.
- (c.) Applications are accepted once a year, after published public notice has been given. The submission deadline is usually about one month after the date of the published notice and is stated in the published notice. During the covered fiscal year, the notice was published on August 11, 12 and 14, 2011 and the deadline for making application was September 15, 2011
- (d) Awards are restricted to organizations located in Virginia which meet the requirements of Internal Revenue Code Sections 501(c)(3) and 509(a)(1), (2) or (3), for projects or purposes which give aid, comfort, support or assistance to children, aged people, indigent adults or crippled or maimed persons in need thereof and to private colleges and universities.

C. E. Richadrson Benevolent Foundation 51-0227549 FORM 990-PF Y/E May 31, 2012

	1713 11149	Part II, Line 10(b)				
	Shares	a	b	c		
Wachovia Securities Account			- /			
Aetna, Inc	1,200	\$ 7,170.40	\$ 7,170.40	\$ 49,068.00		
Allstate Corp	926	6,018.99	6,018.99	31,428.44		
A E P Company	1,920	30,679.57	30,679.57	73,,939.20		
AT&T, Inc	5,467	90,425.02	90,425.02	186,807.39		
Bank Of America Corp	4,132	36,984.68	36,984.68	30,370.20		
BB&TCorp	4,252	32,680.16	32,680.16	128,495.44		
Bristol Myers Squibb Co	800	12,216.05	12,216.05	26,672.00		
Capital One Financial Corp	8,000	20,319.67	20,319.67	410,960.00		
Century Link, Inc	354	17,500.43	17,500.43	13,883.88		
C H Energy Group, Inc	1,200	29,075.08	29,075.08	78,756.00		
Comcast Corp	867	4,825.40	4,825.40	25,06497		
Discover Financial	390	716.09	716.09	12,912.90		
Dominion Resources, Inc	1,000	32,185.53	32,185.53	52,060.00		
Duke Energy Corp	1,200	18,322.85	18,322.85	26,376.00		
Exxon Mobil Corp	924	25,514.95	25,514.95	72,654.12		
First Energy Corp	1,734	31,505.28	31,505.28	81,133.86		
Frontier Communications Corp	769	3,400.73	3,400.73	2,876.06		
General Electric Company	1,000	33,235.22	33,235.22	19,090.00		
General Mills, Inc	2,000	55,459.07	55,459.07	76,560.00		
Home Depot, Inc	1,000	39,425.57	39,425.57	49,340.00		
Kimco Realty Corp	1,000	14,136.66	14,136.66	17,950.00		
MDU Resources Group, Inc	5,137	30,151.87	13,906.61	115,428.39		
Morgan Stanley & Co	780	3,968.48	3,968.48	10,420.80		
Novartis AG	500	24,391.39	24,391.39	26,015.00		
Pfizer, Inc	3,300	13,609.99	13,609.99	72,171.00		
Royal Dutch Swhell PLC	800	16,184.99	16,184.99	49,,744.00		
Schlumberger LTD	650	22,789.92	22,789.92	41,112.50		
Suntrust Banks, Inc	1,920	23,554.56	23,554.56	44,006.40		
Verizon Communications	3,206	50,363.48	50,363.48	133,497.84		
Vodafone Group PLC	437	1,096.61	1,096.61	11,707.23		
Wells Fargo Co	876	29,143.94	29,143.94	28,075.80		
WGL Holdings, Inc	600	11,567.93	11,567.93	23,,370.00		
XeroX Corp	3,000	26,480.61	26,480.61	21,660.00		
Hardford Midcap Fund	9,141	<u>_146,496.41</u>	<u>166,392.8</u> 3	173,421.46		
		\$ <u>941,597.58</u>	\$ 945,248.74	\$ 2,217,028.88		

C. E. RICHARDSON BENEVOLENT FOUNDATION

51-0227549 FORM 990-PF Y/E MAY 31, 2012

			Part II,. Line 10(b)			
:	Shares	a	b	c		
Edward Jones Account:						
Ashland Oil, Inc	260	0.00	0.00	\$ 16,744.00		
Atmos Energy Corp	1,000	\$ 24,750.00	\$ 24,750.00	32,670.00		
Boston Properties, Inc	400	14,564.68	14,564.68	41,540.00		
Bristol Myers Squibb Co	900	49,781.03	49,781.03	29,781.00		
Campbell Soup Co	1,700	48,642.55	48,642.55	55,386.00		
Chevron Corp	1,000	47,396.70	47,396.70	98,860.00		
Dell, inc	1,000	44,983.38	44,983.38	12,460.00		
Essex Property Trust	1,200	48,758.13	48,758.13	181,560.00		
Home Depot, Inc	900	46,089.77	46,089.77	44,496.00		
Lowes Companies, Inc	4,000	48,121.50	48,121.50	108,960.00		
Merck & Company, Inc	834	46,005.35	46,005.35	31,316.70		
Norfolk Southern Corp	2,600	49,034.52	49,034.52	172,718.00		
Washington Real Estate Tr	1,800	49,720.17	49,720.17	51,084.00		
Weingarten Realty	1,800	49,735.59	49,735.59	45,666.00		
,	ŕ	.\$567,583.37	\$567,583.37	\$923,241.70		
Stocks in Certificate Form:						
Bank of America	8,376	\$ 12,651.82	\$ 12,651.82	\$ 74,881.44		
Pulaski Country Club, Inc	10	50.00	50.00	50.00		
		\$ 12,701.82	\$12,701.82	\$ 74,931.44		
		<u>\$1,521,882.7</u> 7	\$ <u>1,525,533.9</u> 3	<u>\$3,215,202.0</u> 2		

PLEASE RETURN BY SEPTEMBER 15

C. E. RICHARDSON BENEVOLENT FOUNDATION P. O. BOX 1120 PULASKI, VIRGINIA 24301-1120

APPLICATION FOR GRANT FUNDS

APPLIC	ANT:
Nam	e
A d d	ress
PART I	- INFORMATION ABOUT APPLICANT
1.	Type of Organization:
	Corporation
	Trust
	Governmental Unit
	Church
	Other
	Attach a copy of the organization's organizing and operational documents such as articles of incorporation, trust indenture, constitution, by-laws, etc. If within the last three years you have furnished us these documents and there have been no changes in them or their status since last furnished, check here and do not include them with this application.
2.	Federal Employer Identification Number
3.	Is the applicant an organization described in Internal Revenue Code Sections 501(c)(3) or 170(c) which meets the requirements of Code Section 509(a)(1),(2)or (3)?
	Yes No
4.	Has the applicant received a favorable ruling or determination letter from the Internal Revenue Service on its exempt status?
	Yes No If yes, attach a copy <u>every year</u> .

5.	Has the applicant received a ruling or determination letter from the Internal Revenue Service that it is not a private foundation?
	Yes No If yes, attach a copy <u>every year</u> .
6.	Month the annual accounting period ends
7.	Date incorporated or formed
8.	Is the applicant controlled by, related to, connected with or sponsored by another organization? Yes No. If yes, identify organization and explain relationship in an attachment.
9.	Management and Governing Board a. Attach a list of managers, officers, board members and trustees giving names and addresses. b. Who should be contacted in connection with this application:
	Name
	Address
	Telephone
10.	Are annual returns or reports filed with the Internal Revenue Service such as form 990 or form 990-T? Yes No If yes, furnish copy of most recent return (Do not include returns dealing with payroll taxes such as forms 940, 941, W-2 or W-3).
11.	Submit a copy of your annual financial report or financial state- ments for the most recent fiscal year and a copy of your current budget.
12.	Has the applicant ever applied for a grant from this foundation? Yes No
PART	II - INFORMATION ON GRANT REQUESTED
13.	Amount Requested \$
14.	Submit a statement explaining in detail how the funds will be used; time schedule when the funds will be needed; the person, group or class of people to be benefited; and any other pertinent information.

From my own knowledge, I state that the information given in Parts I and II is correct. I realize the information given is to help the grantor foundation meet the requirements of Internal Revenue Code Section 4945(h). The applicant organization has authorized me to make this application.

Name	
Title of Office	
Date	

SCHEDULE OF PROGRAM GRANTS PAID For the Year Ended May 31, 2012

American Red Cross Greater New River Valley Chapter 616-A West Main Street Radford, Virginia 24141

Assistance for disaster victims in the New River Valley.

\$ 2,500.00

Beans and Rice, Inc. 246 N. Washington Avenue Suite B Pulaski, VA 24301

To purchase educational supplies for the after school social and financial enrichment programs to serve low to moderate income individuals and families.

3,000.00

Chaplain Services of the Churches of Virginia, Inc. 2317 Westwood Avenue, Room 103A Richmond, Virginia 23230

To provide compensation for the Chaplain serving at the Marion Correctional Treatment Center in Marion, Virginia

\$ 3,000.00

27th District Court Services Unit Juvenile Relations 143 Third Street NW Pulaski, VA 24301

To assist juveniles and families to help them be successful in completing probation or parole requirements and in becoming responsible law abiding citizens

\$ 1,000.00

SCHEDULE OF PROGRAM GRANTS PAID For the Year Ended May 31, 2012

Dare To Care Charities, Inc. (Formerly Camp Virginia Jaycee) P. O. Box 668 Blue Ridge, VA 24064

To provide weekend camp programs for individuals with intellectual disaabilities and respite times for their caregivers. May provide these services at no cost to those unable to pay.

\$ 3,000.00

Dublin Volunteer Fire Department P. O. Box 699 Dublin, Virginia 24084

To purchase Personal Protective Equipment for the fire fighters.

\$ 4,000.00

Emergency Needs Task Force of Pulaski County P. O. Box 1422 Pulaski, Virginia 24301-1422

To provide emergency assistance to lower income citizens.

\$ 3,500.00

Emory & Henry College P. O. Box 947 Emory, VA 24327-0947

To support activities presented as part of the College's 175th Anniversary (year Long) Celebration.

\$ 5,000.00

Fairlawn Volunteer Fire Department 7358 Peppers Ferry Boulevard Radford, Virginia 24141

To purchase new hoses and nozzles for their new Engine Truck.

4,000.00

SCHEDULE OF PROGRAM GRANTS PAID For the Year Ended May 31, 2012

Feed My Lambs Back Packs P. O. Box 1626 Pulaski, Virginia 24301

Toward purchase of a good used van to pick up food from the Southwest Virginia Food Bank in Salem and transport it to Pulaski where they prepare food back packs to be delivered to school students who may not have enough to eat on weekends and school breaks.

\$ 2,000.00

Ferrum College's Blue Ridge Institute Museum P. O. Box 1000 Ferrum, Virginia 24088

Toward the completion of the renovation of the Institute's 1800 house-kitchen-smokehouse complex which is the centerpiece of the Blue Ridge Farm Museum.

\$ 10,000.00

Fine Arts Center for the New River Valley, Inc. P. O. Box 309
Pulaski, Virginia 24301-0309

Toward general operating expenses.

\$ 5,000.00

Free Clinic of the New River Valley, Inc. 215 Roanoke Street Christiansburg, Virginia 24073

To assist in the dental staffing costs of the new Family Dental Clinic of the New River Valley.

\$ 5,000.00

Friends of the Pulaski Theatre, Ltd P. O. Box 230 Pulaski, Virginia 24301

To purchase a cinema processor and crossover and for the related installation fees. These electronic devises were necassary for the completion of the movie projection system.

\$ 4,000.00

SCHEDULE OF PROGRAM GRANTS PAID For the Year Ended May 31, 2012

Hampden-Sydney College P. O. Box 639 Hampden-Sydney, VA 23943-0637 For scholarship assistance for students in need.	\$ 5,000.00
Helping Hands of Franklin County P. O. Box 429 Rocky Mount, Virginia 24151 To help the most needy Franklin County residents	
with assistance for heating, fuel, electrtic termination notices and rent/mortages issues.	\$ 2,000.00
Hensel Eckman YMCA 615 Oakhurst Avenue Pulaski, VA 24301	
For Child Care scholarships, Child Care playground supplies and the Grandparents Raising Grandchildren Program.	\$ 6,000.00
Joy Ranch P. O. Box 727 Hillsville, Virginia 24343	
Toward purchase of a commercial lawn mower, two push nowers and three trimmers to maintain their property. This activity will be part of their "On the Job Training Program" for their boys and girls.	\$ 2,500.00
Med-Ride of the New River Valley 141 East Main Street, Suite 500 Pulaski, Virginia 24301	
To provide non-emergency transportation to medical appointments for uninsured and medically indigent patients and to distribute prescriptiom drugs to these patients.	\$ 3,000.00

SCHEDULE OF PROGRAM GRANTS PAID For The Year Ended May 31, 2012

New River Family Shelter		
Montgomery County Communi	ty Shelter,	Inc.
110 Roanoke Street		
Christiansburg, Virginia	24073	

Τo	pro	ovide	safe	e eme	ergency	tempo	orai	ry sł	nelte	er
f	or	fami]	lies	and	indivi	duals	in	the	New	River
V	/a11	lеу.								

2,000.00

NRV	Cares	CASA				
NRV	Child	Advocacy	Resources	Education	&	Services
205	West 1	Main Stre	et, Office	4		
Chri	istians	sburg, Vi	rginia 24	073		

To Support	Salary Co	osts	for "Pai	ent	ing	Young
Children	Courses"	for	Parents	οf	Chi1	dren
0-6.						

\$ 1,000.00

Newbern Volunteer Fire Department P. O. Box 328 Newbern, Virginia 24126

Toward purchase of new equipment for the new Rescue Truck.

\$ 4,000.00

Oak Hill Academy 2635 Oak Hill Road Mouth of Wilson, Virginia 24363-3004

Scholarships for Needy Students.

\$ 4,000.00

Pulaski County Annual Kids' Fishing Day P. O. Box 891 Dublin, VA 24084

Toward a one day event of fishing and fun at Camp Powhatan for kids 15 and under.

\$ 2,500.0

SCHEDULE OF PROGRAM GRANTS PAID For the Year Ended May 31, 2012

Pulaski County Christmas Store, Inc. P. O. Box 2464 Pulaski, Virginia 24301-2426

To purchase gifts for those children who are less fortunate and who need and require assistance to provide them with a loving and caring Christmas experience.

\$ 3,000.00

Pulaski County 4-H 143 Third Street NW Suite 3 Pulaski, VA 24301

Toward purchase of equipment and materials for the 4-H programs "Garden and Horticulture" and "Embryology".

\$ 1,250.00

Pulaski County High School Band Boosters Club P. O. Box 458 Pulaski, Virginia 24301

Toward the cost of chartered buses to transport the band to Orlando, Florida where they will participate in a mass band production during half-time at the Champs Bowl in December.

\$ 4,000.00

Pulaski Daily Bread P. O. Box 824 Pulaski, Virginia 24301-0824

To purchase food and supplies to feed the less fortunate.

\$ 4,000.00

Radford University Foundation, Inc. P. O. Box 6915
Radford, Virginia 24142-6915

Scholarship assistance for deserving and needy students.

\$ 5,000.00

SCHEDULE OF PROGRAM GRANTS PAID For the Year Inded May 31, 2012

Roanoke College 221 College Lane Salem, Virginia 24153

Toward construction of a new residence hall. \$ 10,000.00

Safe Haven Child Visitation Centers of the New River Valley 44 Third Street NW Pulaski, Virginia 24301

In support of a program for estranged parents and their children who require a third party to facilitate a safe exchange of children between the custodial and non-custodial parents or guardians.

\$ 4,000.00

Special Olympics - Virginia 3212 Skipwith Road Suite 100 Richmond, Virginia 23294

To provide scholarships for 20 New River Valley Special Olympics athletes to participate in the 2012 Special Olympics Summer Games.

\$ 3,000.00

Town of Pulaski Ratcliffe Memorial Museum P, O, Box 660 PuUlaski, Virginia 24301-0660

To help outfit the enterior of the new Museum and to purchase self-guiding "storyboards" to to tell the history of Pulaski.

5,000.00

Virginia College Fund 4900 Augusta Avenue Suite 101 Richmond, Virginia 23230

Financial aid for needy and deserving students.

\$ 5,000.00

SCHEDULE OF PROGRAM GRANTS PAID For the Year Ended May 31, 2012

Virginia Foundation of Independent Colleges 8010 Ridge Road Richmond, Virginia 23229

Strengthening library services at the fifteen member colleges.

\$ 5,000.00

Wilderness Road Regional Museum P. O. Box 373 Newbern, Virginia 24126-0373

Toward the restoration of the Loom House Building. and the Log Kitchen.

4,000.00

Women's Resource Center P. O. Box 477 Radford, Virginia 24143-0477

Toward the gas and electric bills for two shelter facilities for use by victims of domestic violence and sexual assault.

\$ 3,000.00

Wythe County Rescue Squad P. O. Box 389 Wytheville, VA 24382

Toward the purchase of a new portable generator which will serve as a complete power source for the vehicle extrication too!.

\$ 2,500.00

Young Life - New River Valley West 200 Third Avenue Radford, Virginia 24141

To train the new staff associate and to help with. operating expenses of program to provide the opportunity for high school and middle age young people to consider a personal faith in Jesus Christ.

\$ 3,000.00

'TOTAL PROGRAM GRANTS PAID

\$ 148,750.00