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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning JUN 1, 2011, and ending MAY 31, 2012

Name of foundation
THOMAS D. BUCKLEY TRUST

Number and street (or P O box number if mail is not delivered to street address)
PO BOX 647

City or town, state, and ZIP code
CHAPPELL, NE 69129

A Employer identification number
47-6121041

B Telephone number
308-874-2929

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 9,012,162. (Part I, column (d) must be on cash basis.)

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		328.	328.		Statement 1
4 Dividends and interest from securities		311,769.	311,769.		Statement 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-115,382.			
b Gross sales price for all assets on line 6a		3,809,635.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
10b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		196,715.	312,097.		
13 Compensation of officers, directors, trustees, etc.		57,500.	14,375.		43,125.
14 Other employee salaries and wages		50,530.	12,633.		37,897.
15 Pension plans, employee benefits		23,166.	5,792.		17,374.
16a Legal fees					
b Accounting fees Stmt 3		2,350.	588.		1,762.
c Other professional fees Stmt 4		42,346.	42,346.		0.
17 Interest					
18 Taxes Stmt 5		8,433.	1,646.		4,938.
19 Depreciation and depletion		7,149.	0.		
20 Occupancy		6,305.	1,576.		4,729.
21 Travel, conferences, and meetings		2,407.	602.		1,805.
22 Printing and publications					
23 Other expenses Stmt 6		5,472.	1,368.		4,104.
24 Total operating and administrative expenses. Add lines 13 through 23		205,658.	80,926.		115,734.
25 Contributions, gifts, grants paid		518,312.			518,312.
26 Total expenses and disbursements. Add lines 24 and 25		723,970.	80,926.		634,046.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-527,255.			
b Net investment income (if negative, enter -0-)			231,171.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		1,860.	1,900.	1,900.
	2	Savings and temporary cash investments		226,487.	243,757.	243,757.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock Stmt 7	9,068,328.	8,696,940.	8,495,206.	
	c	Investments - corporate bonds Stmt 8	318,920.	152,892.	167,748.	
11	Investments - land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment: basis ▶ 140,566.					
	Less: accumulated depreciation Stmt 9 ▶ 37,015.	110,700.	103,551.	103,551.		
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers)	9,726,295.	9,199,040.	9,012,162.		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds	3,846,490.	3,846,490.		
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29	Retained earnings, accumulated income, endowment, or other funds	5,879,805.	5,352,550.			
30	Total net assets or fund balances	9,726,295.	9,199,040.			
31	Total liabilities and net assets/fund balances	9,726,295.	9,199,040.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,726,295.
2	Enter amount from Part I, line 27a	2	-527,255.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	9,199,040.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	9,199,040.

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Part IV Capital Gains and Losses for Tax on investment income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b See Attached Statements				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 3,809,635.		3,925,017.	-115,382.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			-115,382.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	-115,382.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	663,077.	9,150,742.	.072462
2009	394,268.	8,479,603.	.046496
2008	526,609.	8,008,587.	.065756
2007	850,511.	11,320,165.	.075132
2006	738,381.	11,635,181.	.063461

2 Total of line 1, column (d)	2	.323307
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.064661
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	8,963,208.
5 Multiply line 4 by line 3	5	579,570.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,312.
7 Add lines 5 and 6	7	581,882.
8 Enter qualifying distributions from Part XII, line 4	8	634,046.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	2,312.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2,312.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,312.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	5,590.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	5,590.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,278.	
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax <input checked="" type="checkbox"/> 580. Refunded <input checked="" type="checkbox"/>	11	2,698.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► CONNIE LOOS Telephone no. ► 308-874-2929 Located at ► 729 SECOND STREET, CHAPPELL, NE ZIP+4 ► 69129			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BILL HUGHES	TRUSTEE			
PO BOX 647				
CHAPPELL, NE 69129	8.00	17,500.	0.	0.
D. FRANCIS KRIPAL	TRUSTEE			
PO BOX 647				
CHAPPELL, NE 69129	8.00	20,000.	0.	0.
DWIGHT E. SMITH	TRUSTEE			
PO BOX 647				
CHAPPELL, NE 69129	8.00	20,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
	0.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	8,835,553.
b	Average of monthly cash balances	1b	264,151.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	9,099,704.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	9,099,704.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	136,496.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,963,208.
6	Minimum investment return. Enter 5% of line 5	6	448,160.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	448,160.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	2,312.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,312.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	445,848.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	445,848.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	445,848.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	634,046.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	634,046.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	2,312.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	631,734.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				445,848.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006	167,375.			
b From 2007	300,661.			
c From 2008	133,273.			
d From 2009				
e From 2010	210,198.			
f Total of lines 3a through e	811,507.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$ 634,046.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				445,848.
e Remaining amount distributed out of corpus	188,198.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	999,705.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	167,375.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	832,330.			
10 Analysis of line 9:				
a Excess from 2007	300,661.			
b Excess from 2008	133,273.			
c Excess from 2009				
d Excess from 2010	210,198.			
e Excess from 2011	188,198.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling .

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section
- ☐
- 4942(j)(3) or
- ☐
- 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

[illegible]

- b** 85% of line 2a
- c** Qualifying distributions from Part XII, line 4 for each year listed
- d** Amounts included in line 2c not used directly for active conduct of exempt activities
- e** Qualifying distributions made directly for active conduct of exempt activities.

- 3** Subtract line 2d from line 2c.
Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter:
- (1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

- b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed**

- c "Support" alternative test - enter:**

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)**

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income**

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed:**

CONNIE LOOS, 308-874-2929
PO BOX 647, CHAPPELL, NE 69129

- b The form in which applications should be submitted and information and materials they should include:**

SEE EXHIBIT D

- c Any submission deadlines:**

NONE

- d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part. XV	Supplementary information (continued)
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3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year					
SEE EXHIBIT E					518,312.
Total				▶ 3a	518,312.
b Approved for future payment					
SEE EXHIBIT F					89,500.
Total				▶ 3b	89,500.

THOMAS D. BUCKLEY TRUST

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	BANK ONE CAPITAL TR VI	P	09/21/01	04/30/12
b	DOW 30 PREMIUM & DIVIDEND INCOME FUND**	P	04/29/05	05/16/12
c	KINDER MORGAN	P	06/21/11	05/31/12
d	NUVEEN MULTI CURRENCY S/T GOVT INC FD**	P	04/30/07	03/27/12
e	PITNEY BOWES INC	P	11/17/09	05/16/12
f	SPECTRA ENERGY CORP	P	10/13/10	08/18/11
g	ADVISORS DISCIPLINED TRUST UNIT 421	P	02/17/10	10/13/11
h	ADVISORS DISCIPLINED TRUST UNIT 511 SER 8	P	04/22/10	04/11/12
i	FT UNIT 1356 STRATEGIC INC CL END PORT SER 14	P	03/16/07	03/01/12
j	FT UNIT 2347 BALANCE INCOME SER 15	P	05/24/10	03/29/12
k	FT UNIT 2698 HIGH DIVID EQUITY PORT SER 4	P	12/27/10	12/25/11
l	FT UNIT 2857 TARGET GLOBAL DVD LEADERS	P	04/27/11	04/25/12
m	FIRST TRUST 3137 TARGET GLOBAL	P	10/19/11	05/31/12
n	UTS FIRST TR 683 CORP INTER SR 1	P	02/19/03	12/30/11
o	UT 881 SR LN & HIGH YIELD CLOSED END PORT SER 3	P	10/21/04	09/27/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 100,825.		100,827.	-2.
b 99,629.		225,382.	-125,753.
c 4,694.			4,694.
d 161,361.		245,705.	-84,344.
e 7,480.		12,642.	-5,162.
f 8,604.		8,174.	430.
g 73,946.		75,004.	-1,058.
h 103,959.		99,559.	4,400.
i 121,859.		148,979.	-27,120.
j 70,117.		59,921.	10,196.
k 4,438.		3,726.	712.
l 2,646.		2,918.	-272.
m 92.		92.	0.
n 35,536.		35,536.	0.
o 63,741.		99,734.	-35,993.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-2.
b			-125,753.
c			4,694.
d			-84,344.
e			-5,162.
f			430.
g			-1,058.
h			4,400.
i			-27,120.
j			10,196.
k			712.
l			-272.
m			0.
n			0.
o			-35,993.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

THOMAS D. BUCKLEY TRUST

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	VAN KAMPEN INTERMEDIDATE CORP TR UNIT 46	P	08/17/09	05/31/12
b	CALAMOS GROWTH CL A	P	07/19/06	02/17/12
c	COLUMBIA ACORN CL A	P	07/19/06	05/15/12
d	SENTINEL CAPITAL GROWTH FUND	P	07/28/08	05/16/12
e	SENTINEL MID CAP VALUE CLASS A	P	12/18/07	10/25/11
f	ALCOA INC	P	08/01/07	09/16/11
g	ALTRIA GROUP INCORPORATED	P	10/27/08	06/02/11
h	ANADARKO PETE CORP	P	05/25/06	07/28/11
i	ANADARKO PETE CORP	P	09/28/06	03/08/12
j	BERKSHIRE HATHAWAY CLASS B	P	06/29/09	07/28/11
k	CHEVRON CORPORATION NEW	P	08/30/10	08/02/11
l	CHEVRON CORPORATION NEW	P	09/27/10	04/17/12
m	COCA COLA COMPANY	P	08/30/10	07/28/11
n	CONSOLIDATED EDISON	P	05/25/10	07/28/11
o	CONSOLIDATED EDISON	P	08/12/10	09/16/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 233.			233.
b 384,173.		372,005.	12,168.
c 411,007.		391,672.	19,335.
d 734,346.		668,090.	66,256.
e 368,365.		463,127.	-94,762.
f 7,527.		8,371.	-844.
g 31,066.		19,646.	11,420.
h 17,961.		10,365.	7,596.
i 1,757.		874.	883.
j 9,051.		6,792.	2,259.
k 14,008.		9,914.	4,094.
l 11,787.		9,083.	2,704.
m 5,070.		4,116.	954.
n 4,309.		3,511.	798.
o 8,312.		6,975.	1,337.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			233.
b			12,168.
c			19,335.
d			66,256.
e			-94,762.
f			-844.
g			11,420.
h			7,596.
i			883.
j			2,259.
k			4,094.
l			2,704.
m			954.
n			798.
o			1,337.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

THOMAS D. BUCKLEY TRUST

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a DEERE & CO	P	11/17/06	07/28/11
b DIAGEO PLC SPON ADR NEW	P	05/25/10	07/28/11
c DU PONT E I DE NEMOURS & COMPANY	P	10/27/08	06/02/11
d DU PONT E I DE NEMOURS & COMPANY	P	06/24/09	07/28/11
e GENERAL ELECTRIC COMPANY	P	04/18/08	09/16/11
f GENERAL ELECTRIC COMPANY	P	05/20/08	09/16/11
g GENERAL ELECTRIC COMPANY	P	06/20/08	09/16/11
h GENERAL ELECTRIC COMPANY	P	06/20/08	09/16/11
i GENERAL MILLS	P	10/27/08	07/28/11
j GOODRICH CORP	P	04/28/08	07/28/11
k GOODRICH CORP	P	05/20/08	03/08/12
l HEWLETT PACKARD CO	P	11/17/06	09/19/11
m HEWLETT PACKARD CO	P	12/26/06	09/19/11
n HEWLETT PACKARD CO	P	01/17/07	09/19/11
o HEWLETT PACKARD CO	P	02/22/07	09/16/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,062.		3,405.	2,657.
b 5,261.		3,632.	1,629.
c 7,762.		5,030.	2,732.
d 13,780.		6,616.	7,164.
e 2,979.		5,868.	-2,889.
f 3,513.		6,986.	-3,473.
g 3,902.		6,984.	-3,082.
h 780.		847.	-67.
i 4,015.		3,559.	456.
j 7,850.		4,983.	2,867.
k 2,508.		1,347.	1,161.
l 2,336.		4,064.	-1,728.
m 2,336.		4,131.	-1,795.
n 2,336.		4,301.	-1,965.
o 3,504.		6,417.	-2,913.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			2,657.
b			1,629.
c			2,732.
d			7,164.
e			-2,889.
f			-3,473.
g			-3,082.
h			-67.
i			456.
j			2,867.
k			1,161.
l			-1,728.
m			-1,795.
n			-1,965.
o			-2,913.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

THOMAS D. BUCKLEY TRUST

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	HEWLETT PACKARD CO	P	11/17/06	09/16/11
b	HUNTINGTON INGALLS INDUSTRIES INC.	P	04/16/08	09/16/11
c	HUNTINGTON INGALLS INDUSTRIES INC.	P	05/20/08	09/16/11
d	HUNTINGTON INGALLS INDUSTRIES INC.	P	03/15/10	09/16/11
e	INTEL CORPORATION	P	08/30/10	07/28/11
f	INTEL CORPORATION	P	09/27/10	04/17/12
g	INTEL CORPORATION	P	10/28/10	04/17/12
h	INTERNATIONAL BUSINESS MACHINES	P	08/30/10	07/28/11
i	INTERNATIONAL BUSINESS MACHINES	P	09/27/10	07/28/11
j	INTERNATIONAL BUSINESS MACHINES	P	10/28/10	03/08/12
k	JOHNSON & JOHNSON	P	10/27/08	07/28/11
l	KELLOGG COMPANY	P	08/30/10	09/16/11
m	KIMBERLY CLARK CORPORATION	P	05/25/10	09/16/11
n	KIMBERLY CLARK CORPORATION	P	08/12/10	09/16/11
o	KRAFT FOODS INC	P	10/27/08	07/28/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 148.		271.	-123.
b 302.		473.	-171.
c 289.		482.	-193.
d 22.		30.	-8.
e 8,211.		5,982.	2,229.
f 8,932.		5,987.	2,945.
g 3,264.		2,281.	983.
h 8,014.		5,516.	2,498.
i 8,256.		5,584.	2,672.
j 1,791.		1,271.	520.
k 3,044.		2,939.	105.
l 1,905.		1,800.	105.
m 6,000.		5,384.	616.
n 2,069.		1,915.	154.
o 6,012.		5,009.	1,003.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-123.
b			-171.
c			-193.
d			-8.
e			2,229.
f			2,945.
g			983.
h			2,498.
i			2,672.
j			520.
k			105.
l			105.
m			616.
n			154.
o			1,003.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

THOMAS D. BUCKLEY TRUST

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a KRAFT FOODS INC	P	05/20/10	05/31/12
b LILLY ELI & COMPANY	P	10/27/08	07/28/11
c MICROSOFT CORPORATION	P	08/12/10	04/17/12
d NORTHROP GRUMMAN CORP	P	04/21/08	09/16/11
e NORTHROP GRUMMAN CORP	P	05/20/08	09/16/11
f NORTHROP GRUMMAN CORP	P	04/21/08	09/16/11
g PALL CORP	P	05/25/06	07/28/11
h PFIZER INCORPORATED	P	08/30/10	07/28/11
i PFIZER INCORPORATED	P	09/27/10	04/17/12
j PHILIP MORRIS INTERNATIONAL INC	P	08/30/10	07/28/11
k PHILIP MORRIS INTERNATIONAL INC	P	09/27/10	03/08/12
l PHILIP MORRIS INTERNATIONAL INC	P	10/28/10	03/08/12
m PHILIP MORRIS INTERNATIONAL INC	P	11/29/10	04/17/12
n PHILLIPS 66 (SPIN OFF OF CONOCOPHILLIPS)	P	09/16/11	05/11/12
o PROCTER & GAMBLE COMPANY	P	10/27/08	07/28/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,946.		1,565.	381.
b 2,034.		1,777.	257.
c 10,848.		8,808.	2,040.
d 3,743.		4,496.	-753.
e 3,526.		4,510.	-984.
f 406.		423.	-17.
g 9,271.		4,973.	4,298.
h 13,110.		10,054.	3,056.
i 7,709.		6,006.	1,703.
j 10,236.		7,285.	2,951.
k 11,074.		7,267.	3,807.
l 10,191.		7,004.	3,187.
m 7,181.		4,855.	2,326.
n 9.		9.	0.
o 2,021.		2,012.	9.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			381.
b			257.
c			2,040.
d			-753.
e			-984.
f			-17.
g			4,298.
h			3,056.
i			1,703.
j			2,951.
k			3,807.
l			3,187.
m			2,326.
n			0.
o			9.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

THOMAS D. BUCKLEY TRUST

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SOUTHERN COMPANY	P	05/25/10	07/28/11
b	SOUTHERN COMPANY	P	08/12/10	09/16/11
c	VERIZON COMMUNICATIONS INCORPORATED	P	05/25/10	07/28/11
d	VERIZON COMMUNICATIONS INCORPORATED	P	08/12/10	04/17/12
e	AMERICAN TOWER CORP	P	11/17/06	07/28/11
f	AMERICAN TOWER CORP	P	12/26/06	03/08/12
g	AMERICAN TOWER CORP	P	01/17/07	03/08/12
h	INERGY LP UNIT LTD PTNR	P	01/25/11	05/14/12
i	INERGY LP UNIT LTD PTNR	P	02/23/11	05/14/12
j	INERGY LP UNIT LTD PTNR	P	02/16/11	05/14/12
k	RAYONIER INCORPORATED REIT	P	08/30/10	05/31/12
l	DFA INTERNATIONAL CORE EQUITY PORT INSTIT CLS	P	03/29/11	12/13/11
m	DFA INTERNATIONAL CORE EQUITY PORT INSTIT CLS	P	06/09/11	12/13/11
n	DFA US CORE EQUITY 2 PORT INSTITUTIONAL CLASS	P	04/11/11	12/13/11
o	DFA US CORE EQUITY 2 PORT INSTITUTIONAL CLASS	P	06/09/11	12/13/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,762.		4,030.	732.
b 2,778.		2,384.	394.
c 19,312.		13,786.	5,526.
d 2,748.		1,936.	812.
e 5,834.		4,017.	1,817.
f 6,228.		3,797.	2,431.
g 934.		594.	340.
h 4,396.		9,988.	-5,592.
i 4,236.		9,996.	-5,760.
j 1,065.		1,346.	-281.
k 5,017.		3,627.	1,390.
l 20,859.		26,616.	-5,757.
m 615.		700.	-85.
n 47,975.		55,246.	-7,271.
o 594.		605.	-11.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			732.
b			394.
c			5,526.
d			812.
e			1,817.
f			2,431.
g			340.
h			-5,592.
i			-5,760.
j			-281.
k			1,390.
l			-5,757.
m			-85.
n			-7,271.
o			-11.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

THOMAS D. BUCKLEY TRUST

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a DFA US SMALL CAP PORTFOLIO INSTITUTIONAL CLASS	P	04/18/11	12/13/11
b DFA US SMALL CAP PORTFOLIO INSTITUTIONAL CLASS	P	06/09/11	12/13/11
c DFA SHRT TERM EXTENDED QUALITY PORT INST CLASS	P	04/18/11	07/15/11
d NEUBERGER BERMAN GENESIS	P	04/13/09	06/02/11
e ISHARES TR RUSSELL MIDCAP	P	06/11/09	06/02/11
f ISHARES TR RUSSELL MIDCAP	P	07/09/09	06/02/11
g ISHARES TR RUSSELL MIDCAP	P	08/13/09	07/28/11
h ISHARES TR RUSSELL 2000	P	06/16/09	06/02/11
i ISHARES TR RUSSELL 2000	P	07/09/09	06/02/11
j ISHARES TR RUSSELL 2000	P	08/13/09	07/28/11
k WISDOMTREE TRUST LARCAP DIVIDEND FUND	P	04/15/09	06/02/11
l WISDOMTREE TRUST LARCAP DIVIDEND FUND	P	05/19/09	06/02/11
m WISDOMTREE TRUST LARCAP DIVIDEND FUND	P	06/11/09	06/02/11
n WISDOMTREE TRUST LARCAP DIVIDEND FUND	P	07/09/09	07/28/11
o WISDOMTREE TRUST MIDCAP DIVIDEND FUND	P	05/19/09	06/02/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 21,667.		25,030.	-3,363.
b 84.		85.	-1.
c 45,000.		44,532.	468.
d 38,000.		24,534.	13,466.
e 8,849.		5,499.	3,350.
f 23,618.		13,600.	10,018.
g 8,063.		5,496.	2,567.
h 9,042.		5,840.	3,202.
i 22,738.		13,518.	9,220.
j 482.		342.	140.
k 5,323.		3,502.	1,821.
l 13,528.		9,319.	4,209.
m 12,636.		9,285.	3,351.
n 14,054.		9,055.	4,999.
o 2,615.		1,475.	1,140.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-3,363.
b			-1.
c			468.
d			13,466.
e			3,350.
f			10,018.
g			2,567.
h			3,202.
i			9,220.
j			140.
k			1,821.
l			4,209.
m			3,351.
n			4,999.
o			1,140.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

THOMAS D. BUCKLEY TRUST

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	WISDOMTREE TRUST MIDCAP DIVIDEND FUND	P	06/11/09	06/02/11
b	WISDOMTREE TRUST MIDCAP DIVIDEND FUND	P	07/09/09	06/02/11
c	WISDOMTREE TRUST MIDCAP DIVIDEND FUND	P	08/13/09	07/28/11
d	WISDOMTREE TRUST SMALLCAP DIVIDEND FUND	P	05/19/09	07/28/11
e	WISDOMTREE TRUST SMALLCAP DIVIDEND FUND	P	06/11/09	07/28/11
f	WISDOMTREE TRUST SMALLCAP DIVIDEND FUND	P	07/09/09	07/28/11
g	WISDOMTREE TRUST SMALLCAP DIVIDEND FUND	P	08/13/09	04/17/12
h	AMCAP FD INC	P	05/02/06	Various
i	AMERICAN BALANCED FUND	P	05/02/06	Various
j	CAPITAL INCOME BUILDER FD	P	05/02/06	Various
k	CAPITAL WORLD GROWTH & INCOME	P	05/02/06	Various
l	FUNDAMENTAL INVESTORS	P	05/02/06	Various
m	GROWTH FD OF AMERICA	P	05/02/06	Various
n	INV CO OF AMERICA	P	05/02/06	Various
o	General Electric	P	09/26/08	06/15/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 15,147.		9,382.	5,765.
b 16,877.		9,463.	7,414.
c 12,672.		8,622.	4,050.
d 1,904.		1,180.	724.
e 13,563.		9,296.	4,267.
f 15,599.		9,359.	6,240.
g 3,006.		2,211.	795.
h 17,974.		18,514.	-540.
i 6,152.		6,143.	9.
j 12,312.		13,008.	-696.
k 17,329.		19,566.	-2,237.
l 17,592.		18,490.	-898.
m 33,781.		34,551.	-770.
n 11,010.		12,547.	-1,537.
o 130,310.		125,819.	4,491.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			5,765.
b			7,414.
c			4,050.
d			724.
e			4,267.
f			6,240.
g			795.
h			-540.
i			9.
j			-696.
k			-2,237.
l			-898.
m			-770.
n			-1,537.
o			4,491.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

THOMAS D. BUCKLEY TRUST

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a J. C. Penny		P	07/31/97	12/21/11
b				
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 42,968.		40,208.	2,760.
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			2,760.
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	-115,382.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

2011 DEPRECIATION AND AMORTIZATION REPORT

Form 990-PF Page 1

990-PF

Asset No.	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	Buildings														
2	BUILDING & ENHANCEMENTS	03/01/07	SL	39.00	MM17		91,421.				91,421.	9,864.		2,344.	12,208.
3	ELECTRICAL COMPONENT	03/01/07	SL	15.00	MQ17		7,806.				7,806.	2,145.		520.	2,665.
4	CARPET	03/01/07	SL	7.00	MQ17		6,529.				6,529.	3,849.		933.	4,782.
5	DOORS & CABINETS	03/01/07	SL	15.00	MQ17		8,456.				8,456.	2,326.		564.	2,890.
6	HEATING & AIR COMPONENT	03/01/07	SL	15.00	MQ17		7,979.				7,979.	2,194.		532.	2,726.
	* 990-PF Pg 1 Total Buildings						122,191.				122,191.	20,378.		4,893.	25,271.
	Furniture & Fixtures														
7	COMPUTERS & WIRING	03/01/07	SL	5.00	MQ17		1,837.				1,837.	1,514.		323.	1,837.
8	FURNITURE	03/01/07	SL	7.00	MQ17		7,386.				7,386.	4,352.		1,055.	5,407.
9	CHAIRS & TABLES	03/01/07	SL	7.00	MQ17		3,979.				3,979.	2,343.		568.	2,911.
10	FRIDGE	03/01/07	SL	7.00	MQ17		577.				577.	338.		82.	420.
11	FILE CABINETS	03/01/07	SL	7.00	MQ17		1,596.				1,596.	941.		228.	1,169.
	* 990-PF Pg 1 Total Furniture & Fixtures						15,375.				15,375.	9,488.		2,256.	11,744.
	Land														
1	BUILDING LOT	03/01/07	L	39.00	MM		3,000.				3,000.			0.	
	* 990-PF Pg 1 Total Land						3,000.				3,000.	0.		0.	0.
	* Grand Total 990-PF Pg 1						140,566.				140,566.	29,866.		7,149.	37,015.
	Depreciation														

128111
05-01-11

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	Amount
POINTS WEST COMMUNITY BANK	16.
RAYMOND JAMES FINANCIAL	297.
U S TREASURY	15.
Total to Form 990-PF, Part I, line 3, Column A	328.

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
VARIOUS	311,769.	0.	311,769.
Total to Fm 990-PF, Part I, ln 4	311,769.	0.	311,769.

Form 990-PF Accounting Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ACCOUNTING	2,350.	588.		1,762.
To Form 990-PF, Pg 1, ln 16b	2,350.	588.		1,762.

Form 990-PF Other Professional Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
INVESTMENT ADVISORY FEES	42,346.	42,346.		0.
To Form 990-PF, Pg 1, ln 16c	42,346.	42,346.		0.

Form 990-PF	Taxes			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
PAYROLL TAXES	6,584.	1,646.		4,938.	
FEDERAL TAX ESTIMATES	1,849.	0.		0.	
To Form 990-PF, Pg 1, ln 18	8,433.	1,646.		4,938.	

Form 990-PF	Other Expenses			Statement	6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
INSURANCE	2,186.	547.		1,639.	
DUES	845.	211.		634.	
COMMITTEE FEES	550.	137.		413.	
COMPUTER MAINTENANCE	1,891.	473.		1,418.	
To Form 990-PF, Pg 1, ln 23	5,472.	1,368.		4,104.	

Form 990-PF	Corporate Stock		Statement	7
Description			Book Value	Fair Market Value
EXHIBIT B			8,696,940.	8,495,206.
Total to Form 990-PF, Part II, line 10b			8,696,940.	8,495,206.

Form 990-PF	Corporate Bonds		Statement	8
Description			Book Value	Fair Market Value
EXHIBIT C			152,892.	167,748.
Total to Form 990-PF, Part II, line 10c			152,892.	167,748.

Form 990-PF Depreciation of Assets Not Held for Investment Statement 9

Description	Cost or Other Basis	Accumulated Depreciation	Book Value
BUILDING LOT	3,000.	0.	3,000.
BUILDING & ENHANCEMENTS	91,421.	12,208.	79,213.
ELECTRICAL COMPONENT	7,806.	2,665.	5,141.
CARPET	6,529.	4,782.	1,747.
DOORS & CABINETS	8,456.	2,890.	5,566.
HEATING & AIR COMPONENT	7,979.	2,726.	5,253.
COMPUTERS & WIRING	1,837.	1,837.	0.
FURNITURE	7,386.	5,407.	1,979.
CHAIRS & TABLES	3,979.	2,911.	1,068.
FRIDGE	577.	420.	157.
FILE CABINETS	1,596.	1,169.	427.
Total To Fm 990-PF, Part II, ln 14	140,566.	37,015.	103,551.

Form **4562**Department of the Treasury
Internal Revenue Service (99)**Depreciation and Amortization 990-PF**
(Including Information on Listed Property)

▶ See separate instructions.

▶ Attach to your tax return.

OMB No 1545-0172

2011Attachment
Sequence No 179

Name(s) shown on return

Business or activity to which this form relates

Identifying number

THOMAS D. BUCKLEY TRUST**Form 990-PF Page 1****47-6121041****Part I Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	2,000,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2010 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2011	17	7,149.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

Section B - Assets Placed in Service During 2011 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	

Section C - Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year	/		40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	7,149.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

116251
11-21-11

LHA For Paperwork Reduction Act Notice, see separate instructions.

Form 4562 (2011)

Form 990-PF, Part II, Line 10b
Investments - Corporate Stock & Investment Funds

	COMPANY	SHARES	Col b. Book Value	Col c. Market Value
AEP	AMERICAN ELECTRIC POWER CO.	2200.0000	68,685.99	84,722.00
T	A T & T INC COM	2000.0000	52,530.66	68,340.00
ONEPRW	BANK ONE CAPITAL TR VI	967.0000	24,175.68	24,851.90
BMV	BRISTOL MYERS SQUIBB	500.0000	12,969.53	16,670.00
DPD	DOW 30 PREMIUM & DIVIDEND INCOME FUND**	11725.0000	155,598.51	155,356.25
DUK	DUKE ENERGY CORP	3190.0000	57,089.69	70,116.20
FPCPRA	FPC CAP I SER A	4000.0000	100,002.50	102,000.00
GIS	GENERAL MILLS	1200.0000	41,920.06	45,936.00
JNJ	JOHNSON & JOHNSON	770.0000	49,803.40	48,071.10
JPMPRC	JPMORGAN CHASE	3825.0000	99,858.69	99,029.25
KMP	KINDER MORGAN	1200.0000	85,052.44	93,996.00
MERPRD	MERRILL LYNCH PFD CAP TR III 7% PFD	4000.0000	100,002.50	98,480.00
MERPRE	ML CAPITAL TR IV	4000.0000	100,002.50	99,440.00
JDD	NUVEEN DIVERS DIV/INC**	6600.0000	99,000.00	74,580.00
JRO	NUVEEN FLOATING RATE INCOME OPPOR FUND	8300.0000	125,863.35	97,940.00
JPC	NUVEEN PREF & CONV (MULTI STRATEGY INC/GRWTH)*	6666.0000	99,990.00	58,794.12
JPS	NUVEEN QUALITY PFD 2**	6670.0000	100,050.00	57,562.10
JHP	NUVEEN QUALITY PFD 3**	13333.0000	199,995.00	112,663.85
OTTR	OTTER TAIL CORP	1600.0000	33,595.61	33,808.00
PEP	PEPSICO	750.0000	50,240.30	50,887.50
PG	PROCTER & GAMBLE	750.0000	50,078.75	46,717.50
RDSB	ROYAL DUTCH SHELL REP 2	710.0000	49,893.88	45,688.50
SE	SPECTRA ENERGY CORP	1150.0000	26,859.53	33,016.50
30271Q457	FT UNIT 2630 HIGH DIVID EQUITY PORT SER 3	4889.0000	50,006.29	50,014.47
30271Y500	FT UNIT 2698 HIGH DIVID EQUITY PORT SER 4	10003.0000	96,283.79	96,729.01
30277G651	FT UNIT 2857 TARGET GLOBAL DVD LEADERS	15011.0000	147,086.48	131,946.69
	FIRST TRUST 3137 TARGET GLOBAL	4630.0000	49,915.70	50,744.80
	FIRST TRUST 3418 MLP END FD/ENERGY #16	16082.0000	161,366.35	147,150.30
	FIRST TRUST 3437 SR LN & LTD #51	7603.0000	74,997.43	74,053.22
	FIRST TRUST 3474 BALANCE INCOME #25	7136.0000	70,003.02	67,221.12
30264J742	UTS FIRST TR 683 CORP INTER SR 1	97.0000	22,744.56	10,488.61
92118B267	VAN KAMPEN INTERMEDIATE CORP TR UNIT 46	101.0000	98,733.54	108,261.90
	COLUMBIA ACORN CL A	12,746.919	348,872.27	374,631.95
	DAVIS NEW YORK VENTURE CL A	20,702.082	707,399.12	703,870.79
	FIRST EAGLE OVERSEAS CLASS I	17,469.305	364,240.99	358,470.14
	LONGLEAF PARTNERS	13,990.696	400,000.00	374,391.02
	VANGUARD DIVIDEND GROWTH INV.	23,846.498	384,173.08	375,582.34
	WINTERGREEN FUND INSTITUTIONAL (CONVERTED)	25,769.339	363,604.43	355,101.49
	YACKTMAN FUND	20,056.993	364,241.00	359,621.88
MO	ALTRIA GROUP INCORPORATED	379.7980	7,945.17	12,225.70
MO	ALTRIA GROUP INCORPORATED	217.0000	5,926.17	6,985.23
MO	ALTRIA GROUP INCORPORATED	215.0000	6,007.65	6,920.85
MO	ALTRIA GROUP INCORPORATED	156.4080	4,045.84	5,034.77
APC	ANADARKO PETE CORP	79.0000	3,287.19	4,819.00
APC	ANADARKO PETE CORP	129.0000	9,986.09	7,869.00
APC	ANADARKO PETE CORP	5.5170	355.05	336.54
BRK B	BERKSHIRE HATHAWAY CLASS B	379.0000	21,274.98	30,077.44
BMV	BRISTOL MYERS SQUIBB COMPANY	402.0000	12,142.59	13,402.68
BMV	BRISTOL MYERS SQUIBB COMPANY	368.0000	12,278.31	12,269.12
BMV	BRISTOL MYERS SQUIBB COMPANY	20.2460	661.84	675.00
CVX	CHEVRON CORPORATION NEW	11.0000	884.18	1,081.41
CVX	CHEVRON CORPORATION NEW	116.0000	9,885.50	11,403.96
CVX	CHEVRON CORPORATION NEW	122.0000	9,983.87	11,993.82
CVX	CHEVRON CORPORATION NEW	111.0000	9,991.48	10,912.41
CVX	CHEVRON CORPORATION NEW	23.5030	2,366.14	2,310.58
KO	COCA COLA COMPANY	51.0000	2,837.00	3,811.23
KO	COCA COLA COMPANY	119.0000	6,971.21	8,892.87
KO	COCA COLA COMPANY	113.0000	6,967.31	8,444.49
KO	COCA COLA COMPANY	109.0000	6,952.95	8,145.57
KO	COCA COLA COMPANY	106.0000	6,943.83	7,921.38
KO	COCA COLA COMPANY	25.0620	1,694.68	1,872.88
KO	COCA COLA COMPANY	72.0000	5,171.43	5,380.56
KO	COCA COLA COMPANY	76.0000	5,275.15	5,679.48
CAG	CONAGRA FOODS INCORPORATED	82.0000	1,998.03	2,062.30
CAG	CONAGRA FOODS INCORPORATED	78.0000	1,991.19	1,961.70
CAG	CONAGRA FOODS INCORPORATED	2.2490	58.27	56.56
COP	CONOCOPHILLIPS - Spin off to Phillips 66	290.0000	14,965.27	15,126.40
COP	CONOCOPHILLIPS	277.0000	15,715.68	14,448.32

COP	CONOCOPHILLIPS	7.5560	437.41	394.12
ED	CONSOLIDATED EDISON	270.0000	12,987.74	16,297.20
ED	CONSOLIDATED EDISON	35.1760	1,843.83	2,123.22
DE	DEERE & CO	14.0000	627.17	1,034.18
DE	DEERE & CO	90.0000	4,315.30	6,648.30
DE	DEERE & CO	34.0000	2,949.50	2,511.58
DE	DEERE & CO	36.0000	2,921.92	2,659.32
DE	DEERE & CO	37.0000	2,973.28	2,733.19
DE	DEERE & CO	12.4840	944.35	922.19
DEO	DIAGEO PLC SPON ADR NEW	57.0000	3,508.97	5,434.38
DEO	DIAGEO PLC SPON ADR NEW	6.6870	542.89	637.54
DD	DU PONT E I DE NEMOURS & COMPANY	132.0000	3,308.22	6,370.32
DD	DU PONT E I DE NEMOURS & COMPANY	92.0000	4,353.43	4,439.92
DD	DU PONT E I DE NEMOURS & COMPANY	94.0000	4,578.91	4,536.44
DD	DU PONT E I DE NEMOURS & COMPANY	39.4660	1,740.47	1,904.63
GIS	GENERAL MILLS	44.0000	1,449.91	1,684.32
GIS	GENERAL MILLS	360.0000	9,947.93	13,780.80
GIS	GENERAL MILLS	37.8370	1,401.35	1,448.40
GR	GOODRICH CORP	54.0000	3,637.41	6,791.58
GR	GOODRICH CORP	4.5200	384.02	568.48
INTC	INTEL CORPORATION	186.0000	3,720.93	4,806.24
INTC	INTEL CORPORATION	284.0000	5,998.95	7,338.56
INTC	INTEL CORPORATION	281.0000	5,983.47	7,261.04
INTC	INTEL CORPORATION	472.0000	10,284.67	12,196.48
INTC	INTEL CORPORATION	403.0000	10,087.99	10,413.52
INTC	INTEL CORPORATION	82.3930	1,928.25	2,129.04
IBM	INTERNATIONAL BUSINESS MACHINES	30.0000	4,237.68	5,787.00
IBM	INTERNATIONAL BUSINESS MACHINES	38.0000	5,471.61	7,330.20
IBM	INTERNATIONAL BUSINESS MACHINES	38.0000	5,563.19	7,330.20
IBM	INTERNATIONAL BUSINESS MACHINES	4.1490	710.38	800.34
JNJ	JOHNSON & JOHNSON	33.0000	2,063.22	2,060.19
JNJ	JOHNSON & JOHNSON	180.0000	10,003.73	11,237.40
JNJ	JOHNSON & JOHNSON	293.0000	17,987.59	18,291.99
JNJ	JOHNSON & JOHNSON	254.0000	16,410.63	15,857.22
JNJ	JOHNSON & JOHNSON	247.0000	16,077.60	15,420.21
JNJ	JOHNSON & JOHNSON	50.4320	3,163.94	3,148.47
K	KELLOGG COMPANY	68.0000	3,400.31	3,317.04
K	KELLOGG COMPANY	50.0000	2,576.95	2,439.00
K	KELLOGG COMPANY	7.7640	406.61	378.73
KMB	KIMBERLY CLARK CORPORATION	273.9480	18,059.86	21,737.77
KMB	KIMBERLY CLARK CORPORATION	26.3750	1,791.82	2,092.86
KFT	KRAFT FOODS INC	47.4210	1,411.62	1,814.80
KFT	KRAFT FOODS INC	658.0000	19,971.36	25,181.66
KFT	KRAFT FOODS INC	54.2800	1,834.46	2,077.30
LLY	LILLY ELI & COMPANY	99.0000	3,257.33	4,054.05
LLY	LILLY ELI & COMPANY	297.0000	9,987.06	12,162.15
LLY	LILLY ELI & COMPANY	55.8830	2,018.63	2,288.41
MRO	MARATHON OIL CORPORATION	87.0000	2,266.50	2,167.17
MRO	MARATHON OIL CORPORATION	85.0000	2,363.95	2,117.35
MRO	MARATHON OIL CORPORATION	1.7860	55.20	44.49
MSFT	MICROSOFT CORPORATION	438.0000	11,214.20	12,785.22
MSFT	MICROSOFT CORPORATION	665.0000	18,027.19	19,411.35
MSFT	MICROSOFT CORPORATION	675.0000	18,359.92	19,703.25
MSFT	MICROSOFT CORPORATION	54.5860	1,471.26	1,593.37
PLL	PALL CORP	62.0000	1,835.20	3,450.92
PLL	PALL CORP	7.1340	321.86	397.08
PEP	PEPSICO INCORPORATED	246.0000	15,945.62	16,691.10
PEP	PEPSICO INCORPORATED	15.3880	1,005.75	1,044.08
PFE	PFIZER INCORPORATED	230.0000	3,981.08	5,030.10
PFE	PFIZER INCORPORATED	565.0000	9,995.05	12,356.55
PFE	PFIZER INCORPORATED	602.0000	10,045.31	13,165.74
PFE	PFIZER INCORPORATED	576.0000	9,993.13	12,597.12
PFE	PFIZER INCORPORATED	162.8010	3,191.86	3,560.46
PM	PHILIP MORRIS INTERNATIONAL INC	40.6230	2,394.43	3,433.05
PM	PHILIP MORRIS INTERNATIONAL INC	124.0000	7,287.51	10,479.24
PM	PHILIP MORRIS INTERNATIONAL INC	96.0000	6,657.03	8,112.96
PM	PHILIP MORRIS INTERNATIONAL INC	92.0000	6,621.23	7,774.92
PM	PHILIP MORRIS INTERNATIONAL INC	69.9430	2,585.43	3,123.91
PSX	PHILLIPS 66 (SPIN OFF OF CONOCOPHILLIPS)	144.7220	4,438.93	4,346.00
PSX	PHILLIPS 66	138.5000	4,670.46	4,159.16
PSX	PHILLIPS 66	3.7780	129.99	113.45
PG	PROCTER & GAMBLE COMPANY	49.0000	2,987.55	3,052.21
PG	PROCTER & GAMBLE COMPANY	196.0000	9,955.63	12,208.84
PG	PROCTER & GAMBLE COMPANY	256.0000	15,944.97	15,946.24
PG	PROCTER & GAMBLE COMPANY	39.1380	2,477.83	2,437.91

SO	SOUTHERN COMPANY	487 0000	17,591.27	22,358.17
SO	SOUTHERN COMPANY	45.0740	1,818.73	2,069.35
MMM	3M COMPANY	181.0000	14,550.88	15,278.21
MMM	3M COMPANY	21.0000	1,739.94	1,772.61
MMM	3M COMPANY	8.6450	732.64	729.72
UPS	UNITED PARCEL SERVICE INCORPORATED CLASS B	93.0000	5,889.30	6,969.42
UPS	UNITED PARCEL SERVICE INCORPORATED CLASS B	85 0000	5,786.90	6,369.90
UPS	UNITED PARCEL SERVICE INCORPORATED CLASS B	29 0000	1,954.46	2,173.26
UPS	UNITED PARCEL SERVICE INCORPORATED CLASS B	31.0000	2,236.88	2,323.14
UPS	UNITED PARCEL SERVICE INCORPORATED CLASS B	8 9080	631.37	667.57
VZ	VERIZON COMMUNICATIONS INCORPORATED	601.6680	18,110.80	25,053.46
VZ	VERIZON COMMUNICATIONS INCORPORATED	312.0000	11,416.68	12,991.68
VZ	VERIZON COMMUNICATIONS INCORPORATED	308.0000	11,535.67	12,825.12
VZ	VERIZON COMMUNICATIONS INCORPORATED	128.4140	4,717.84	5,347.16
WMT	WAL MART STORES INCORPORATED	149.0000	7,670.86	9,807.18
WMT	WAL MART STORES INCORPORATED	142.0000	7,650.15	9,346.44
WMT	WAL MART STORES INCORPORATED	137.0000	7,461.42	9,017.34
WMT	WAL MART STORES INCORPORATED	142.0000	7,672.87	9,346.44
WMT	WAL MART STORES INCORPORATED	142.0000	7,660.09	9,346.44
WMT	WAL MART STORES INCORPORATED	154.0000	8,169.23	10,136.28
WMT	WAL MART STORES INCORPORATED	138 0000	8,018.25	9,083.16
WMT	WAL MART STORES INCORPORATED	31.1490	1,742.93	2,050.23
WLL	WHITING PETE CORPORATION NEW	564.0000	25,122.12	24,370.44
AMT	AMERICAN TOWER CORP	85.0000	3,365.15	5,514.80
AMT	AMERICAN TOWER CORP	76.0000	2,988.88	4,930.88
AMT	AMERICAN TOWER CORP	65 0000	2,961.60	4,217.20
AMT	AMERICAN TOWER CORP	2.8310	171.80	183.68
EPT	ENERGY TRANSFER PARTNERS L P UNIT LTD PARTN	194.0000	9,988.99	8,417.66
ETP	ENERGY TRANSFER PARTNERS L P UNIT LTD PARTN	183.0000	9,954.47	7,940.37
EPD	ENTERPRISE PRODUCTS PARTNERS LP	236.0000	9,979.64	11,507.36
EPD	ENTERPRISE PRODUCTS PARTNERS LP	227.0000	9,972.33	11,068.52
EPD	ENTERPRISE PRODUCTS PARTNERS LP	36.3010	1,609.98	1,770.18
NRGY	INERGY LP UNIT LTD PTNR	11.5190	466.31	197.33
RYN	RAYONIER INCORPORATED REIT	105 0000	3,254.60	4,511.85
RYN	RAYONIER INCORPORATED REIT	204.0000	6,899.99	8,765.88
RYN	RAYONIER INCORPORATED REIT	23.4750	932.60	1,008.72
TGP	TEEKAY LNG PARTNERS LP PRTRSP UNITS (BAHAMA)	287.0000	9,970.89	10,707.97
TGP	TEEKAY LNG PARTNERS LP PRTRSP UNITS (BAHAMA)	258.0000	9,977.65	9,625.98
TGP	TEEKAY LNG PARTNERS LP PRTRSP UNITS (BAHAMA)	55.0410	2,002.34	2,053.58
DFEQX	DFA SHRT TERM EXTENDED QUALITY PORT INST CLASS	4,326 8710	46,844.51	47,033.09
NBGX	NEUBERGER BERMAN GENESIS	787 7330	19,105.29	26,365.42
SHY	ISHARES TR BARCLYS 1-3 YR	1,121.0000	94,979.73	94,702.08
IWR	ISHARES TR RUSSELL MIDCAP	108.0000	7,914.57	11,127.24
IWR	ISHARES TR RUSSELL MIDCAP	23.3870	2,158.08	2,409.56
IWM	ISHARES TR RUSSELL 2000	229.0000	13,034.79	17,429.19
IWM	ISHARES TR RUSSELL 2000	24.5510	1,729.01	1,868.58
IEI	ISHARES TR BARCLYS 3-7 YR	526 0000	64,012.28	64,882.10
IEI	ISHARES TR BARCLYS 3-7 YR	539 0000	65,889.75	66,485.65
IEI	ISHARES TR BARCLYS 3-7 YR	7 6570	932.43	944.49
DLN	WISDOMTREE TRUST LARCAP DIVIDEND FUND	9.0000	298.51	454.68
DLN	WISDOMTREE TRUST LARCAP DIVIDEND FUND	245 0000	9,281.34	12,377.40
DLN	WISDOMTREE TRUST LARCAP DIVIDEND FUND	312.0000	15,060.87	15,762.24
DLN	WISDOMTREE TRUST LARCAP DIVIDEND FUND	303.0000	14,972.79	15,307.56
DLN	WISDOMTREE TRUST LARCAP DIVIDEND FUND	111.1100	4,931.06	5,613.28
DEM	WISDOMTREE EMERGING MARKETS EQUITY INCOME	1,026 0000	60,078.11	52,848.23
DEM	WISDOMTREE EMERGING MARKETS EQUITY INCOME	3.6630	207.44	188.73
DON	WISDOMTREE TRUST MIDCAP DIVIDEND FUND	25.0000	941.24	1,327.25
DON	WISDOMTREE TRUST MIDCAP DIVIDEND FUND	379 0000	20,228.07	20,121.11
DON	WISDOMTREE TRUST MIDCAP DIVIDEND FUND	362.0000	19,930.18	19,218.58
DON	WISDOMTREE TRUST MIDCAP DIVIDEND FUND	106.1800	5,074.77	5,637.10
DES	WISDOMTREE TRUST SMALLCAP DIVIDEND FUND	197 0000	7,024.85	9,089.58
DES	WISDOMTREE TRUST SMALLCAP DIVIDEND FUND	518 0000	25,028.45	23,900.52
DES	WISDOMTREE TRUST SMALLCAP DIVIDEND FUND	151.2410	6,536.65	6,978.26
949748WH6	WELLS FARGO 4Y BRIC CURRENCY CD	40,000.0000	40,000.00	40,701.60
	AMCAP FD INC	13,068.763	258,035.26	261,767.32
	AMERICAN BALANCED FUND	4,721.354	86,733.48	89,044.74
	CAPITAL INCOME BUILDER FD	3,525.767	198,674.42	175,477.42
	CAPITAL WORLD GROWTH & INCOME	7,250.148	293,024.52	237,587.35
	FUNDAMENTAL INVESTORS	6,827.268	270,210.95	250,492.46
	GROWTH FD OF AMERICA	15,781.474	487,425.66	485,122.51
	INV CO OF AMERICA	5,626.745	185,283.52	158,843.01
			\$ 8,696,939.67	\$ 8,495,205.98

**THOMAS D. BUCKLEY TRUST
YEAR-ENDED MAY 31, 2012**

EIN 47-6121041 EXHIBIT C

**Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds**

NAME	RATE	FACE	Col b. Book Value	Col c. Market Value
So CA Water Medium Term Notes	6.640%	50,000	48,082.00	50,561.00
J.C. Penney	6.875%	60,000	60,315.90	60,825.00
Ford Holdings Corp	9.375%	45,000	44,494.20	56,362.50
			<u>\$ 152,892.10</u>	<u>\$ 167,748.50</u>

THOMAS D. BUCKLEY TRUST
APPLICATION FOR GRANT FORM

NAME OF APPLICANT: _____

ADDRESS: _____

CITY, STATE, & ZIP CODE: _____

PART I
INFORMATION ABOUT THE APPLICANT/ORGANIZATION

1. Is the Applicant organized as a nonprofit organization under State laws governing charitable organizations?

_____ Yes _____ No. If yes, what State? _____
If no, please explain:

2. Has the Applicant received a ruling or determination letter from the Internal Revenue Service about any of the following:

(a) Exempt Status	_____ Yes	_____ No
(b) Private Foundation Status	_____ Yes	_____ No
(c) Grant-making Procedures	_____ Yes	_____ No

Attach a photocopy of each such letter. If any items are marked no, please explain:

3. Describe the Applicant's purposes and activities in general.

4. Is the Applicant controlled by, related to, connected with, or sponsored by another organization? _____ Yes _____ No
If yes, identify the organization (including its purposes and activities) and explain the relationship:

5. List the name, address, and title of each member of the Applicant's governing board:

_____ (Name)	_____ (Title of Office)
_____ (Street Address)	_____ (City, State, and Zip Code)
_____ (Name)	_____ (Title of Office)
_____ (Street Address)	_____ (City, State, and Zip Code)
_____ (Name)	_____ (Title of Office)
_____ (Street Address)	_____ (City, State, and Zip Code)
_____ (Name)	_____ (Title of Office)
_____ (Street Address)	_____ (City, State, and Zip Code)
_____ (Name)	_____ (Title of Office)
_____ (Street Address)	_____ (City, State, and Zip Code)

(If more space is needed, attach a separate list.)

6. Has the Applicant received a grant from the Thomas D. Buckley Trust previously? _____ Yes _____ No.
If yes, give details:

PART II
USE OF THE PROPOSED GRANT

7. Show the amount requested and explain in detail how it will be used. State whether the grant is to be earmarked for the use or benefit of any one person, group, or class of people. (Attach a separate sheet if more space is needed.)

8. Person to contact who will be administering the proposed program: _____

Title: _____ Phone Number (including area code): _____

9. Complete address where our response should be forwarded: _____

10. I state that the information given in Parts I and II is correct, and that the Application organization has authorized me to prepare this Application for Grant form.

Signature: _____ Title: _____

THE INFORMATION IN PART I AND II IS TO HELP THE GRANTOR FOUNDATION MEET THE REQUIREMENTS OF SECTION 4945(h) OF THE INTERNAL REVENUE CODE.

YOU MAY INCLUDE ANY ATTACHMENTS THAT YOU FEEL WOULD BE BENEFICIAL TO YOUR REQUEST FOR FUNDING.

PLEASE RETURN THE COMPLETED APPLICATION FOR GRANT FORM, ALONG WITH ANY ATTACHMENTS, TO THE THOMAS D. BUCKLEY TRUST AT P.O. BOX 647, CHAPPELL, NE 69129 OR DROP IT OFF AT THE

OFFICE AT 749 SECOND STREET, CHAPPELL, NEBRASKA. CONTACT CONNIE LOOS, EXECUTIVE DIRECTOR, AT 308-874-2929 IF YOU HAVE ANY QUESTIONS.

Revised June, 2007

PART III
FOUNDATION ACTION

1. Evaluation by Trustees:

2. Special supervisory or follow-up requirements, if any:

3. Remarks:

Trustees

4. Action taken:

(a) Date Received

(b) Approved as requested

(c) Approved as modified, see Remarks

(d) Denied

(e) Date of grant agreement

(f) Amount of Grant \$ _____

(g) Date filed closed

(Date and Initial)

THOMAS D BUCKLEY TRUST
2011 FISCAL YEAR GRANTS PAID

	ORGANIZATION	LOCATION	STATUS	PURPOSE	AMOUNT
06/08/11	Volunteers of America	Lewellen, NE	170(b)(1)(A)(i)	Chappell Child Care Center	\$ 2,000.00
	Diocese of Grand Island	Ogallala, NE	Church	Cabin/Retreat house repairs	10,000.00
	Nebraska Lutheran Outdoor Ministries	Ashland, NE	Church	Operating expenses	5,000.00
	Haxtun School District	Haxtun, CO	School	FBLA students to convention	1,600.00
	Potter United Methodist Church	Potter, NE	Church	Vacation bible school	400.00
	Deuel County Fair Board	Chappell, NE	Governmental	New livestock building	18,000.00
	Deuel County, Nebraska	Chappell, NE	Governmental	Miller Memorial Care Center	40,000.00
	Chappell United Methodist Church	Chappell, NE	Church	Vacation bible school	600.00
	Autism Action Partnership	Lincoln, NE	Public Charity	Operating expenses	2,000.00
07/13/11	Volunteers of America	Lewellen, NE	170(b)(1)(A)(i)	Chappell Child Care Center	2,000.00
	Points West Community Bank	Chappell, NE	Scholarships	High School Scholarships	20,000.00
	Points West Community Bank	Chappell, NE	Scholarships	Continuing Ed Scholarships	10,000.00
	Garden County Schools	Oshkosh, NE	School	Greenhouse	2,500.00
	City of Chappell, Nebraska	Chappell, NE	Governmental	Ambulance budget	5,000.00
	SUCCEED, Inc.	Chappell, NE	Public Charity	Youth soccer program	5,000.00
08/10/11	Volunteers of America	Lewellen, NE	170(b)(1)(A)(i)	Chappell Child Care Center	2,000.00
	Holy Trinity Lutheran Church	Sidney, NE	Church	Table of Grace Food Pantry	2,500.00
	St. Luke's Catholic Church	Ogallala, NE	Church	School equipment	5,000.00
	City of Chappell, Nebraska	Chappell, NE	Governmental	Facade Project	6,000.00
09/14/11	Chappell Senior Center	Chappell, NE	509(a)(1)	Operating expenses	8,000.00
	Volunteers of America	Lewellen, NE	170(b)(1)(A)(i)	Chappell Child Care Center	2,000.00
	Volunteers of America	Lewellen, NE	170(b)(1)(A)(i)	Preschool	600.00
	City of Chappell, Nebraska	Chappell, NE	Governmental	Facade Project	9,000.00
	Sedgwick County Health Center	Julesburg, CO	Hospital	Cancer walk	500.00
	Western NE Community College	Sidney, NE	School	Scholarships	2,500.00
10/05/11	Adopt-A-Dog Animal Rescue Inc.	Chappell, NE	Animal Rescue	Building purchase	40,000.00
10/12/11	Volunteers of America	Lewellen, NE	170(b)(1)(A)(i)	Chappell Child Care Center	2,000.00
	Volunteers of America	Lewellen, NE	170(b)(1)(A)(i)	Preschool	600.00
	Adopt-A-Dog Animal Rescue Inc.	Chappell, NE	Animal Rescue	Building purchase/site improvements	10,000.00
	City of Chappell, Nebraska	Chappell, NE	Governmental	Facade Project	7,000.00
	Festival of Hope	Scottsbluff, NE	Public Charity	Cancer fundraiser	10,000.00
	Association of Small Foundations	Washington, DC	Public Charity	Program assistance	750.00
	City of Chappell, Nebraska	Chappell, NE	Governmental	Baseball field expenses	1,009.09
	Mid-Nebraska Community Foundation	Ogallala, NE	Comm. Fndtn	Ogallala Interact Club	2,500.00
	South Platte Public Schools	Big Springs, NE	School	Washington student trip	1,500.00
	Wesleyan Church	Lewellen, NE	Church	Youth programs	600.00
11/08/11	Volunteers of America	Lewellen, NE	170(b)(1)(A)(i)	Chappell Child Care Center	2,000.00
	Volunteers of America	Lewellen, NE	170(b)(1)(A)(i)	Preschool	600.00
	City of Chappell, Nebraska	Chappell, NE	Governmental	Facade Project	5,200.00
	Mount Carmel Home	Kearney, NE	Church	Annual gift	500.00
	St. Joseph's Catholic Church	Chappell, NE	Church	Birthday mass	25.00
	Creek Valley Public Schools	Chappell, NE	School	Weight room	40,000.00
	Keith County Community Foundation	Ogallala, NE	Comm Fndtn	Brule Community Center	10,000.00
	Boy Scouts of America	Greeley, CO	Public Charity	Trees for Fort Robinson Park	2,000.00
	Epworth Village, Inc.	York, NE	Public Charity	General operating	1,000.00
12/14/11	Volunteers of America	Lewellen, NE	170(b)(1)(A)(i)	Chappell Child Care Center	2,000.00
	Volunteers of America	Lewellen, NE	170(b)(1)(A)(i)	Preschool	600.00
	United Methodist Church	Chappell, NE	Church	Christmas gift	5,000.00
	Foursquare Church	Chappell, NE	Church	Christmas gift	5,000.00
	Assembly of God Church	Chappell, NE	Church	Christmas gift	5,000.00
	Grace Lutheran Church	Chappell, NE	Church	Christmas gift	5,000.00
	St. Joseph's Catholic Church	Chappell, NE	Church	Christmas gift	5,000.00
	Berea Lutheran Church	Chappell, NE	Church	Christmas gift	5,000.00
	Zion Lutheran Church	Chappell, NE	Church	Christmas gift	5,000.00
	Weyerts Immanuel Lutheran Church	Lodgepole, NE	Church		2,500.00
	Village of Big Springs, NE	Big Springs, NE	Governmental	Swimming pool repairs	10,000.00
	Nebraska Community Foundation	Lincoln, NE	Comm Fndtn	Nebraska LEAD Program	500.00
	Garden County Schools	Oshkosh, NE	School	Elementary theatrical program	428.00
	Adopt-A-Dog Animal Rescue Inc.	Chappell, NE	Animal Rescue	Spay Day	2,000.00
12/27/11	City of Chappell, Nebraska	Chappell, NE	Governmental	Facade Project	3,700.00
01/11/12	Volunteers of America	Lewellen, NE	170(b)(1)(A)(i)	Chappell Child Care Center	2,000.00
	Volunteers of America	Lewellen, NE	170(b)(1)(A)(i)	Preschool	600.00
	City of Chappell, Nebraska	Chappell, NE	Governmental	Ambulance budget	5,000.00

THOMAS D. BUCKLEY TRUST
2011 FISCAL YEAR GRANTS PAID

	ORGANIZATION	LOCATION	STATUS	PURPOSE	AMOUNT
	City of Chappell, Nebraska	Chappell, NE	Governmental	Facade Project	14,500.00
	City of Chappell, Nebraska	Chappell, NE	Governmental	Facade Project	8,200.00
	Deuel County, Nebraska	Chappell, NE	Governmental	Miller Memorial Care Center	5,000.00
02/08/11	Volunteers of America	Lewellen, NE	170(b)(1)(A)(i)	Chappell Child Care Center	2,000.00
	Volunteers of America	Lewellen, NE	170(b)(1)(A)(i)	Preschool	600.00
	Paxton High School	Paxton, NE	School	Post Prom Party	250.00
	Deuel County, Nebraska	Chappell, NE	Governmental	Miller Memorial Care Center	15,000.00
	Leyton Public Schools	Dalton, NE	School	Post Prom Party	250.00
	Potter-Dix Public Schools	Potter, NE	School	Post Prom Party	250.00
	City of Chappell, Nebraska	Chappell, NE	Governmental	Facade Project	9,000.00
03/08/12	City of Chappell, Nebraska	Chappell, NE	Governmental	Facade Project	18,000.00
03/21/12	Volunteers of America	Lewellen, NE	170(b)(1)(A)(i)	Chappell Child Care Center	2,000.00
	Volunteers of America	Lewellen, NE	170(b)(1)(A)(i)	Preschool	600.00
	Garden County Health Services	Oshkosh, NE	Hospital	Annual gift & equipment purchase	15,000.00
	City of Chappell, Nebraska	Chappell, NE	Governmental	Facade Project	9,000.00
	Chappell Senior Center	Chappell, NE	Public Charity	Operating expenses	8,000.00
	SUCCEED, Inc.	Chappell, NE	Public Charity	Baseball program	14,500.00
	South Platte Public Schools	Big Springs, NE	School	Post Prom Party	250.00
	Julesburg High School	Julesburg, CO	School	Post Prom Party	250.00
	St Paul's Lutheran Church	Sidney, NE	Church	Vacation bible school	300.00
	Creek Valley Public Schools	Chappell, NE	School	Post Prom Party	250.00
	Garden County Public Schools	Oshkosh, NE	Sch	Post Prom Party	250.00
04/11/12	Volunteers of America	Lewellen, NE	170(b)(1)(A)(i)	Chappell Child Care Center	2,000.00
	Volunteers of America	Lewellen, NE	170(b)(1)(A)(i)	Preschool	600.00
	Sedgwick County Health Center	Julesburg, CO	Hospital	Mammography unit	10,000.00
	City of Chappell, Nebraska	Chappell, NE	Governmental	Liberty park maintenance	2,000.00
	Grace Lutheran Church	Chappell, NE	Church	Furnace/air conditioning unit	3,000.00
	City of Chappell, Nebraska	Chappell, NE	Governmental	Fireworks display	2,500.00
	City of Chappell, Nebraska	Chappell, NE	Governmental	Youth fishing derby	850.00
	SUCCEED, Inc.	Chappell, NE	Public Charity	Car Club Event	1,500.00
	Gloria Dei Lutheran Church	Lodgepole, NE	Church	Repairs	3,000.00
05/10/12	Volunteers of America	Lewellen, NE	170(b)(1)(A)(i)	Chappell Child Care Center	2,000.00
	Volunteers of America	Lewellen, NE	170(b)(1)(A)(i)	Preschool	600.00
	Sedgwick County Health Center	Julesburg, CO	Hospital	Cancer walk	500.00
	Morrill County Community Hospital	Bridgeport, NE	Hospital	Equipment purchase	2,500.00

TOTAL AMOUNT OF GRANTS DISTRIBUTED FOR FISCAL 2011

\$518,312.09

THOMAS D. BUCKLEY TRUST
47-6121041
GRANTS APPROVED FOR FISCAL 2011 – PAYABLE AFTER 5/31/12

#2011-15 Approved 7/13/11	Volunteers of America for Chappell Child Care Center Will pay grant in June, 2012	\$2,000.00
#2009-1 Approved 6/10/09	Nebraska Rural Radio Foundation for scholarship Payable in June, 2012	\$2,500.00
#2010-2 Approved 6/9/10	Nebraska Lutheran Outdoor Ministries for Sullivan Hills Camp expenses Payable June, 2012	\$5,000.00
#2010-81 Approved 5/18/11	Sedgwick County Health Center for digital mammography unit Payable in April, 2013	\$10,000.00
#2011-62 Approved 1/11/12	City of Chappell – Ambulance Service Budget assistance Payable in July, 2012	\$5,000.00
#2011-67 Approved 2/8/12	Regional West Medical Center Upgrade regional emergency radio communication equipment Payable in July, 2012	\$10,000.00
#2011-68 Approved 2/8/12	Deuel County, Nebraska for Miller Memorial Care Center for electronic system upgrade Payable August, 2012	\$30,000.00
#2011-87 Approved 4/11/12	City of Chappell, Nebraska New fairway mower for golf course Payable in October, 2012	\$15,000.00
#2011-88 Approved 5/10/12	St. Anthony's Catholic Church Repairs to stained glass windows Payable in June, 2012	\$10,000.00
		<u>\$89,500.00</u>