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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning JUN 1, 2011, and ending MAY 31, 2012

Name of foundation CAROLYN M. & LEARY E. PETERSON FAMILY FOUNDATION, INC.		A Employer identification number 39-1936484
Number and street (or P.O. box number if mail is not delivered to street address) 110 EAST HAYDN STREET		B Telephone number (608) 326-6387
City or town, state, and ZIP code PRAIRIE DU CHIEN, WI 53821		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> Foreign organizations meeting the 85% test, 2. check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 299,530. (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received				
2	Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	10,370.	10,370.		Statement 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	-8,668.			
b	Gross sales price for all assets on line 6a	271,582.			
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	1,702.	10,370.	0.	
13	Compensation of officers, directors, trustees, etc.	3,750.	3,750.	0.	0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees Stmt 2	1,415.	0.	0.	1,415.
c	Other professional fees				
17	Interest				
18	Taxes Stmt 3	125.	36.	0.	0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses Stmt 4	6,063.	6,063.	0.	0.
24	Total operating and administrative expenses. Add lines 13 through 23	11,353.	9,849.	0.	1,415.
25	Contributions, gifts, grants, and other income	9,839.			9,839.
26	Total expenses and disbursements. Add lines 24 and 25	21,192.	9,849.	0.	11,254.
27	Subtract line 26 from line 12:	-19,490.			
a	Excess of revenue over expenses and disbursements				
b	Net investment income (if negative, enter -0-)		521.		
c	Adjusted net income (if negative, enter -0-)			0.	

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