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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning JUN 1, 2011, and ending MAY 31, 2012

Name of foundation
HOWARD & ROBERTA GOSS CHARITABLE FOUNDATION INC.

Number and street (or P O box number if mail is not delivered to street address)
620 ORCHARD LANE

City or town, state, and ZIP code
GLENCOE, IL 60022

Room/suite

A Employer identification number
36-3370191

B Telephone number
(847) 835-0992

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

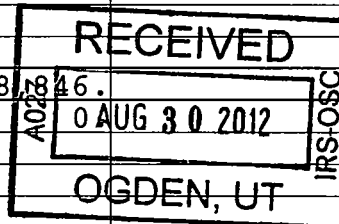
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)
\$ 662,404. (Part I, column (d) must be on cash basis.)

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	82,365.		N/A	
2	Check ☐ if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	53.	53.		STATEMENT 1
4	Dividends and interest from securities	16,411.	16,411.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	45,897.			
b	Gross sales price for all assets on line 6a	247,065.			
7	Capital gain net income (from Part IV, line 2)		62,382.		
8	Net short-term capital gain				
9	Income modifications				
a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
d	Other income				
12	Total. Add lines 1 through 11	144,726.	78,446.		
13	Compensation of officers, directors, trustees, etc	0.			0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees	2,611.	0.		2,611.
c	Other professional fees				
17	Interest				
18	Taxes	243.	243.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	1,225.	1,187.		0.
24	Total operating and administrative expenses. Add lines 13 through 23	4,079.	1,430.		2,611.
25	Contributions, gifts, grants paid	106,778.			106,778.
26	Total expenses and disbursements. Add lines 24 and 25	110,857.	1,430.		109,389.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	33,869.			
b	Net investment income (if negative, enter -0-)		77,416.		
c	Adjusted net income (if negative, enter -0-)			N/A	



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FOUNDATION INC.**

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	90,190.	53,305.	53,305.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶ Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 6	515,000.	585,754.	609,099.
14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	605,190.	639,059.	662,404.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	605,190.	639,059.	
30 Total net assets or fund balances	605,190.	639,059.		
31 Total liabilities and net assets/fund balances	605,190.	639,059.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	605,190.
2 Enter amount from Part I, line 27a	2	33,869.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	639,059.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	639,059.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 247,065.		184,683.	62,382.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			62,382.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	62,382.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	113,371.	686,983.	.165027
2009	113,106.	658,898.	.171659
2008	92,499.	1,157,509.	.079912
2007	99,692.	1,955,274.	.050986
2006	98,108.	1,081,706.	.090697

2 Total of line 1, column (d)	2	.558281
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.111656
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	663,191.
5 Multiply line 4 by line 3	5	74,049.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	774.
7 Add lines 5 and 6	7	74,823.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	109,389.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	774.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	774.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	774.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	2,778.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,778.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,004.	
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ☒ 2,004. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

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Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14 The books are in care of ► <u>MORRISON & MORRISON, LTD.</u> Telephone no. ► <u>(312) 346-2141</u> Located at ► <u>19 S. LASALLE ST., SUITE 1100, CHICAGO, IL</u> ZIP+4 ► <u>60603</u>			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	<u>N/A</u>	
16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years ►			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) <u>N/A</u>	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- | | |
|---|---|
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | ☐ Yes ☒ No |
| (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? | ☐ Yes ☒ No |
| (3) Provide a grant to an individual for travel, study, or other similar purposes? | ☐ Yes ☒ No |
| (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? | ☐ Yes ☒ No |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | ☐ Yes ☒ No |

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HOWARD GOSS 620 ORCHARD LANE GLENCOE, IL 60022	PRESIDENT/DIRECTOR 1.00	0.	0.	0.
ROBERTA GOSS 620 ORCHARD LANE GLENCOE, IL 60022	DIRECTOR 1.00	0.	0.	0.
DAVID GOSS 2226 N. RACINE, UNIT 3 CHICAGO, IL 60614	SEC/TREAS/DIRECTOR 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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FOUNDATION INC.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
	0.
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3	0.

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**HOWARD & ROBERTA GOSS CHARITABLE
FOUNDATION INC.**
Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	606,617.
b	Average of monthly cash balances	1b	66,673.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	673,290.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	673,290.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	10,099.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	663,191.
6	Minimum investment return. Enter 5% of line 5	6	33,160.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	33,160.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	774.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	774.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	32,386.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	32,386.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	32,386.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	109,389.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	109,389.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	774.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	108,615.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				32,386.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006	47,020.			
b From 2007	5,203.			
c From 2008	34,774.			
d From 2009	80,383.			
e From 2010	80,144.			
f Total of lines 3a through e	247,524.			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$	109,389.			
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				32,386.
e Remaining amount distributed out of corpus	77,003.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	324,527.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	47,020.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	277,507.			
10 Analysis of line 9:				
a Excess from 2007	5,203.			
b Excess from 2008	34,774.			
c Excess from 2009	80,383.			
d Excess from 2010	80,144.			
e Excess from 2011	77,003.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

[illegible]

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:
(1) Value of all assets

(2) Value of assets qualifying under section 4942(i)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)
----------------	--

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 7

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

NOT APPLICABLE

b The form in which applications should be submitted and information and materials they should include:

NOT APPLICABLE

c Any submission deadlines:

NOT APPLICABLE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NOT APPLICABLE

**HOWARD & ROBERTA GOSS CHARITABLE
FOUNDATION INC.**

Form 990-PF (2011)

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Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ABBOTT LABS EMPLOYEE GIVING FUND 100 ABBOTT PARK ROAD ABBOTT PARK, IL 60064	NONE	PUBLIC	CHARITABLE	1,000.
ADLER PLANETARIUM 1300 LAKE SHORE DRIVE CHICAGO, IL 60605	NONE	PUBLIC	CHARITABLE	3,700.
AID TO VICTIMS OF DOMESTIC ABUSE, INC PO BOX 6161 DELRAY BEACH, FL 33482	NONE	PUBLIC	PUBLIC SAFETY	100.
AMERICAN CANCER SOCIETY 225 N. MICHIGAN AVE, #1200 CHICAGO, IL 60601-7654	NONE	PUBLIC	MEDICAL	100.
AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF SCIENCE 180 N. STESTON AVE. CHICAGO, IL 60601	NONE	PUBLIC	EDUCATION	550.
Total	SEE CONTINUATION SHEET(S)			106,778.
b Approved for future payment				
NONE				
Total				0.

▶ 3a

▶ 3b

Form 990-PF (2011)

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations
------------------	--

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

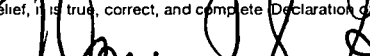
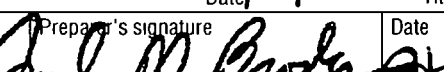
[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, this is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No		
	 Signature of officer or trustee	8/26/2012 Date	PRESIDENT Title			
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature	Date 8/11/12	Check ☐ if self-employed	PTIN
	FRED M. BRODY					P01045120
	Firm's name ▶ MORRISON & MORRISON, LTD.				Firm's EIN ▶ 36-3143186	
	Firm's address ▶ 19 SOUTH LASALLE ST., SUITE 1100 CHICAGO, IL 60603				Phone no. 312-346-2141	

Form **990-PF** (2011)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization

HOWARD & ROBERTA GOSS CHARITABLE
FOUNDATION INC.

Employer identification number

36-3370191

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization

HOWARD & ROBERTA GOSS CHARITABLE
FOUNDATION INC.

Employer identification number

36-3370191

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HOWARD GOSS 620 ORCHARD LANE GLENCOE, IL 60022	\$ 38,687.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
2	ROBERTA GOSS 620 ORCHARD LANE GLENCOE, IL 60022	\$ 42,736.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization

HOWARD & ROBERTA GOSS CHARITABLE
FOUNDATION INC.

Employer identification number

36-3370191

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	1,368.009 SH COLUMBIA MID CAP GROWTH FUND CLASS Z	\$ 38,687.	03/28/12
2	3,344 SH JOHN HANCOCK DISCIPLINED VALUE MID CAP FUND	\$ 42,736.	03/28/12
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

**HOWARD & ROBERTA GOSS CHARITABLE
FOUNDATION INC.**

Employer identification number

36-3370191

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	42.43 SH COLUMBIA ACORN INTERNATIONAL FUND	P	09/25/08	12/07/11
b	164.294 SH COLUMBIA ACORN INTERNATIONAL FUND	P	09/25/08	01/21/12
c	694.44 SH COLUMBIA MARSICO INTERNATIONAL	P	07/10/09	12/07/11
d	119.12 SH COLUMBIA MARSICO INTERNATIONAL	P	05/28/09	12/07/11
e	1096.957 SH COLUMBIA MID CAP GROWTH FUND	D	02/25/09	04/05/12
f	2411.576 SH COLUMBIA SELECT LARGE CAP GROWTH	P	08/27/10	01/09/12
g	470.958 SH COLUMBIA SELECT LARGE CAP GROWTH	P	08/27/10	01/21/12
h	163.666 SH COLUMBIA SMALL CAP GROWTH I FUND	P	09/25/08	04/05/12
i	283.353 SH COLUMBIA SMALL CAP VALUE I FUND	D	09/25/08	04/05/12
j	106.063 SH HARBOR INTERNATIONAL FUND	P	09/25/08	01/21/12
k	2044.025 SH JOHN HANCOCK FDS III DISCIPLINED	P	03/30/10	04/05/12
l	269.11 SH LAZARD EMERGING MKTS EQUITY	P	07/26/10	12/07/11
m	325.38 SH LAZARD EMERGING MKTS EQUITY	P	06/21/10	01/21/12
n	400 SH POWERSHARES WATER RESOURCES	P	09/23/08	01/10/12
o	750 SH POWERSHARES WILDERHILL CLEAN ENERGY PORT	P	09/23/08	01/10/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,500.		1,211.	289.
b 6,000.		4,691.	1,309.
c 7,306.		6,000.	1,306.
d 1,253.		1,126.	127.
e 31,000.		14,491.	16,509.
f 30,000.		23,754.	6,246.
g 6,000.		4,639.	1,361.
h 5,000.		3,365.	1,635.
i 12,691.		7,597.	5,094.
j 6,000.		4,420.	1,580.
k 26,000.		20,420.	5,580.
l 5,000.		4,263.	737.
m 6,000.		5,155.	845.
n 7,014.		8,003.	-989.
o 4,031.		5,548.	-1,517.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			289.
b			1,309.
c			1,306.
d			127.
e			16,509.
f			6,246.
g			1,361.
h			1,635.
i			5,094.
j			1,580.
k			5,580.
l			737.
m			845.
n			-989.
o			-1,517.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

2

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	713.359 SH TOUCHSTONE PREMIUM YIELD EQUITY	P	11/19/10	01/21/12
b	9763.67 SH TOUCHSTONE PREMIUM YIELD EQUITY	P	10/13/10	03/10/12
c	CAPITAL GAINS DIVIDENDS			
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,500.		5,000.	500.
b 77,816.		65,000.	12,816.
c 8,954.			8,954.
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			500.
b			12,816.
c			8,954.
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	62,382.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BANK OF AMERICA ACCT#208-6155	21.
BANK OF AMERICA ACCT#72-01-101-1510692	32.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	53.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
BANK OF AMERICA ACCT#72-01-101-1510692	25,365.	8,954.	16,411.
TOTAL TO FM 990-PF, PART I, LN 4	25,365.	8,954.	16,411.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING AND TAX RETURN PREPARATION	2,611.	0.		2,611.
TO FORM 990-PF, PG 1, LN 16B	2,611.	0.		2,611.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID	243.	243.		0.
TO FORM 990-PF, PG 1, LN 18	243.	243.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
IL ANNUAL FEES	15.	0.		0.	
MANAGEMENT FEES	1,187.	1,187.		0.	
SECRETARY OF STATE	23.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	1,225.	1,187.		0.	

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	6
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
1,546.935 SH COLUMBIA MID GAP GROWTH FUND	COST	43,001.	40,004.	
10,477.029 SH TOUCHSTONE PREMIUM YIELD EQUITY	COST	0.	0.	
12,660.646 SH COLUMBIA SELECT LARGE CAP GROWTH FUND	COST	126,607.	159,271.	
3,456.548 SH JOHN HANCOCK FDS III	COST	43,861.	40,995.	
1,932.833 SH LAZARD FUNDS INC	COST	37,802.	33,051.	
283.353 SH COLUMBIA SMALL CAP VALUE I FUND	COST	0.	0.	
247.872 SH HARBOR INTERNATIONAL FUND	COST	10,329.	13,177.	
4,662.005 SH PIMCO COMMODITY REALRETURN STRATEGY FUND	COST	40,000.	28,765.	
400.000 SH POWERSHARES WATER RESOURCES PORT	COST	0.	0.	
11,384.834 SH COLUMBIA DIVIDEND INCOME FUND	COST	154,000.	159,046.	
50.000 SH ISHARES MSCI EMERGING MKTS INDEX FUND	COST	1,211.	1,885.	
372.192 SH COLUMBIA ACORN INTERNATIONAL FUND	COST	10,626.	13,324.	
574.721 SH COLUMBIA SMALL CAP GROWTH I FUND	COST	11,817.	15,960.	
750.000 SH POWERSHARES WILDERHILL CLEAN ENERGY PORT	COST	0.	0.	
813.559 SH COLUMBIA MARSICO INTERNATIONAL OPPORTUNITIES FUND	COST	0.	0.	
953.895 SH CAMCUAR SMALL CAP FUND INV	COST	18,000.	16,083.	
3,281.424 SH CMG ULTRA SHORT TERM FUND	COST	29,500.	29,533.	

912.384 SH ARBITRAGE FUND CL I	COST	12,000.	11,897.
1,089.604 SH HUSSMAN INVT STRATEGIC	COST		
GROWTH FUND		13,000.	12,879.
231.102 SH PERMANENT PORTFOLIO	COST		
MUTUAL FUND AGENT		11,000.	10,668.
2,081.247 SH PIMCO GLOBAL	COST		
MULTI-ASSET FUND INSTL		23,000.	22,561.
TOTAL TO FORM 990-PF, PART II, LINE 13		585,754.	609,099.

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 7

NAME OF MANAGER

HOWARD GOSS
ROBERTA GOSS

HOWARD & ROBERTA GOSS CHARITABLE
FOUNDATION INC.

36-3370191 .

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN FRIENDS OF MAGEN DAVID ADOM 352 SEVENTH AVENUE, STE 400 NEW YORK, NY 10001	NONE	PUBLIC	CHARITABLE	100.
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVENUE DALLAS, TX 75231	NONE	PUBLIC	MEDICAL	180.
AMERICAN SOCIETY FOR YAD VASHEM 500 FIFTH AVENUE NEW YORK, NY 10110	NONE	PUBLIC	RELIGIOUS	250.
ANTI-DEFAMATION LEAGUE 309 W WASHINGTON ST # 750 CHICAGO, IL 60606-3207	NONE	PUBLIC	PUBLIC SAFETY	100.
ART INSTITUTE OF CHICAGO 111 S. MICHIGAN AVE CHICAGO, IL 60603	NONE	PUBLIC	CHARITABLE	175.
BIRTHRIGHT OF ISRAEL FOUNDATION PO BOX 1784 NEW YORK, NY 10156	NONE	PUBLIC	CHARITABLE	300.
CAMERA P.O. BOX 3540 BOSTON, MA 02135-0001	NONE	PUBLIC	CHARITABLE	100.
CARE PO BOX 7039 MERRIFIELD, VA 22116	NONE	PUBLIC	MEDICAL	25.
CHABAD OF PALM BEACH 242 S OCEAN BLVD., #A LAKE WORTH, FL 33462	NONE	PUBLIC	CHARITABLE	25.
CHICAGO BOTANIC GARDEN 1000 LAKE COOK ROAD GLENCOE, IL 60022	NONE	PUBLIC	CHARITABLE	250.
Total from continuation sheets				101,328.

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Part XV • Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHICAGO JEWISH HISTORICAL SOCIETY 610 S. MICHIGAN CHICAGO, IL 60605	NONE	PUBLIC	PUBLIC SAFETY	65.
CHICAGO TRIBUNE HOLIDAY GIVING 205 N MICHIGAN AVE, SUITE 4200 CHICAGO, IL 60601	NONE	PUBLIC	CHARITABLE	36.
CHILDREN'S CANCER RESEARCH FUND 7301 OHMS LANE, STE 460 MINNEAPOLIS, MN 55439	NONE	PUBLIC	MEDICAL	72.
COALITION TO SALUTE AMERICAN HEROES 12 GODFREY PLACE WILTON, CT 06897	NONE	PUBLIC	CHARITABLE	50.
DEPAUL UNIVERSITY 25 EAST JACKSON CHICAGO, IL 60604	NONE	PUBLIC	EDUCATION	10,000.
ERIKSON INSTITUTE 451 N LASALLE ST CHICAGO, IL 60654	NONE	PUBLIC	EDUCATIONAL	50.
FAMILY SERVICES OF GLENCOE 675 VILLAGE COURT GLENCOE, IL 60022	NONE	PUBLIC	CHARITABLE	36.
FLIGHT 93 MEMORIAL CAMPAIGN C/O NATIONAL PARK FOUNDATION, 1201 EYE STREET NW #550B WASHINGTON, DC 20005	NONE	PUBLIC	CHARITABLE	100.
FOOD ALLERGY INITIATIVE 515 MADISON AVENUE, SUITE 1912 NEW YORK, NY 10022-5403	NONE	PUBLIC	CHARITABLE	200.
FOOD FOR THE POOR, INC 6401 LYONS ROAD COCONUT CREEK, FL 33073	NONE	PUBLIC	CHARITABLE	36.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRIENDS OF THE ISRAEL DEFENSE FORCES 350 FIFTH AVENUE NEW YORK, NY 10118	NONE	PUBLIC	PUBLIC SAFETY	100.
FRIENDS OF THE JAFFA INSTITUTE 171-06 76TH AVE FLUSHING, NY 11366	NONE	PUBLIC	CHARITABLE	25.
GLENCOE PARK DISTRICT 999 GREEN BAY ROAD GLENCOE, IL 60022	NONE	PUBLIC	CHARITABLE	50.
GREATER CHICAGO FOOD DEPOSITORY 4100 W. ANN LURIE PLACE CHICAGO, IL 60632	NONE	PUBLIC	CHARITABLE	50.
HADASSAH 50 WEST 58TH STREET NEW YORK, NY 10019	NONE	PUBLIC	CHARITABLE	3,073.
HELP HOSPITALIZED VETERANS 36585 PENFIELD LANE WINCHESTER, CA 92596	NONE	PUBLIC	MEDICAL	36.
ILLINOIS HOLOCAUST MUSEUM & EDUCATION CENTER 9603 WOODS DRIVE SKOKIE, IL 60077	NONE	PUBLIC	CHARITABLE	2,250.
IRAN HEBREW CONGREGATION 3820 MAIN STREET SKOKIE, IL 60076	NONE	PUBLIC	CHARITABLE	100.
ISRAEL CHILDREN CENTER 3275 W HILLSBORO BLVD., STE 102 DEERFIELD BEACH, FL 33442	NONE	PUBLIC	CHARITABLE	25.
JEWISH COMMUNITY CENTERS 30 SOUTH WELLS STREET CHICAGO, IL 60606	NONE	PUBLIC	CHARITABLE	50.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH FAMILY & CHILDREN'S SERVICE 1430 MAIN STREET WALTHAM, MA 02451	NONE	PUBLIC	CHARITABLE	75.
JEWISH FEDERATION TORNADO RELIEF FUND 30 S. WELLS STREET CHICAGO, IL 60606	NONE	PUBLIC	CHARITABLE	200.
JEWISH NATIONAL FUND 42 EAST 69TH STREET NEW YORK, NY 10021	NONE	PUBLIC	CHARITABLE	200.
JEWISH UNITED FUND 30 S. WELLS STREET CHICAGO, IL 60606	NONE	PUBLIC	CHARITABLE	47,518.
JEWISH VOCATIONAL SERVICES 216 W. JACKSON BLVD, STE 700 CHICAGO, IL 60606	NONE	PUBLIC	CHARITABLE	500.
JEWISH WAR VETERANS 1811 R STREET WASHINGTON, DC 20009	NONE	PUBLIC	CHARITABLE	36.
KELLOGG SCHOOL OF MANAGEMENT 2169 N CAMPUS DRIVE EVANSTON, IL 60208	NONE	PUBLIC	CHARITABLE	400.
KESHET 617 LANDWEHR NORTHBROOK, IL 60062	NONE	PUBLIC	CHARITABLE	25.
KOVLER ORGAN TRANSPLANTATION CENTER AT NORTHWESTERN MEMORIAL HOSP 251 E HURON CHICAGO, IL 60611	NONE	PUBLIC	CHARITABLE	50.
LEUKEMIA & LYMPHOMA SOCIETY 1311 MAMARONECK AVENUE WHITE PLAINS, NY 10605	NONE	PUBLIC	MEDICAL	600.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LEUKEMIA RESEARCH FOUNDATION 3520 LAKE AVENUE, STE 202 WILMETTE, IL 60091	NONE	PUBLIC	MEDICAL	100.
LYNN SAGE CANCER RESEARCH FOUNDATION 251 E. HURON ST., SUITE 3-200 CHICAGO, IL 60611	NONE	PUBLIC	CHARITABLE	610.
MAKE-A-WISH 4742 N 24TH STREET, SUITE 400 PHOENIX, AZ 85016-4862	NONE	PUBLIC	CHARITABLE	61.
MARCH OF DIMES 1275 MAMARONECK WHITE PLAINS, NY 10605	NONE	PUBLIC	CHARITABLE	100.
MEALS ON WHEELS 1 N. LASALLE ST., SUITE 2065 CHICAGO, IL 60602	NONE	PUBLIC	CHARITABLE	70.
MERCY HOME FOR THE BOYS AND GIRLS 1140 WEST JACKSON BOULEVARD CHICAGO, IL 60607	NONE	PUBLIC	CHARITABLE	150.
MISERICORDIA HEART OF MERCY 6300 NORTH RIDGE CHICAGO, IL 60660	NONE	PUBLIC	MEDICAL	100.
MOVEMBER P.O. BOX 2726 VENICE, CA 90294	NONE	PUBLIC	CHARITABLE	200.
NATIONAL BRAIN TUMOR SOCIETY 124 WATERTOWN STREET WATERTOWN, MA 02472	NONE	PUBLIC	MEDICAL	50.
NATIONAL FRAGILE X FOUNDATION PO BOX 37 WALNUT CREEK, CA 94597	NONE	PUBLIC	MEDICAL	1,000.
Total from continuation sheets				

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Part XV * Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL STRATEGY FORUM 53 WEST JACKSON BLVD CHICAGO, IL 60604	NONE	PUBLIC	PUBLIC SAFETY	100.
NORTH SHORE CONGREGATION ISRAEL 1185 SHERIDAN ROAD GLENCOE, IL 60022	NONE	PUBLIC	RELIGIOUS	12,380.
ORT AMERICA 3701 COMMERCIAL AVENUE NORTHBROOK, IL 60062	NONE	PUBLIC	CHARITABLE	50.
PALLIATIVE CARE UNIT OF EVANSTON HOSPITAL 2650 RIDGE AVENUE EVANSTON, IL 60201	NONE	PUBLIC	MEDICAL	25.
PARALYZED VETERANS OF AMERICA 801 EIGHTEENTH STREET, NW WASHINGTON, DC 20006-3517	NONE	PUBLIC	CHARITABLE	25.
PINE CREST SCHOOL 2700 ST. ANDREWS BOULEVARD BOCA RATON, FL 33434	NONE	PUBLIC	EDUCATION	1,755.
PROJECT HOPE 255 CARTER HALL LANE MILLWOOD, VA 22646	NONE	PUBLIC	CHARITABLE	25.
RAVINIA FESTIVAL ASSOCIATION 418 SHERIDAN ROAD HIGHLAND PARK, IL 60035	NONE	PUBLIC	CHARITABLE	6,000.
REHABILITATION INSTITUTE OF CHICAGO 345 E. SUPERIOR STREET CHICAGO, IL 60611	NONE	PUBLIC	MEDICAL	3,550.
RESPONSE CENTER/JEWISH CHILD AND FAMILY SERVICES 9304 NORTH SKOKIE BLVD. SKOKIE, IL 60077	NONE	PUBLIC	CHARITABLE	170.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SALVATION ARMY 5040 N. PULASKI ROAD CHICAGO, IL 60630	NONE	PUBLIC	CHARITABLE	36.
SHAARE ZEKEK 212 W. 93RD STREET NEW YORK, NY 10025	NONE	PUBLIC	CHARITABLE	100.
SIMON WIESENTHAL CENTER 1399 S. ROXBURY DRIVE LOS ANGELES, CA 90035	NONE	PUBLIC	CHARITABLE	36.
SPECIAL OLYMPICS 1133 19TH STREET WASHINGTON, DC 20036	NONE	PUBLIC	CHARITABLE	50.
TELSHE YESHIVA 3535 W FOSTER CHICAGO, IL 60625	NONE	PUBLIC	CHARITABLE	18.
TEMPLE BETH-EL 3610 DUNDEE ROAD NORTHBROOK, IL 60062	NONE	PUBLIC	RELIGIOUS	150.
THE MIKEY CZECH FOUNDATION P.O. BOX 1717 NEW CANAAN, CT 06840	NONE	PUBLIC	CHARITABLE	100.
THE USO PO BOX 96322 WASHINGTON, DC 20090	NONE	PUBLIC	CHARITABLE	200.
TOYS FOR TOTS 18251 QUANTICO GATEWAY DRIVE TRIANGLE, VA 22172	NONE	PUBLIC	CHARITABLE	50.
UNITED OSTOMY ASSOCIATIONS OF AMERICA, INC P.O. BOX 512 NORTHFIELD, MN 55057-0512	NONE	PUBLIC	CHARITABLE	25.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNITED STATES HOLOCAUST MEMORIAL MUSEUM 595 ELM STREET HIGHLAND PARK, IL 60035	NONE	PUBLIC	CHARITABLE	5,263.
UNITED WAY OF ILLINOIS (NORTH SHORE) 5010 OAKTON STREET SKOKIE, IL 60077	NONE	PUBLIC	CHARITABLE	50.
UNIVERSITY OF WISCONSIN - HILLEL FOUNDATION 611 LANGDON STREET MADISON, WI 53703	NONE	PUBLIC	EDUCATION	180.
US OLYMPIC COMMITTEE 27 SOUTH TEJON COLORADO SPRINGS, CO 80903	NONE	PUBLIC	CHARITABLE	100.
US SKI & SNOWBOARD TEAM FOUNDATION 1 VICTORY LANE, BOX 100 PARK CITY, UT 84060	NONE	PUBLIC	CHARITABLE	50.
VASCUTITIS FOUNDATION P.O. BOX 28660 KANSAS CITY, MO 64188	NONE	PUBLIC	CHARITABLE	100.
VIETNAM VETERANS MEMORIAL FUND 2600 VIRGINIA AVENUE, NW, STE 104 WASHINGTON, DC 20037	NONE	PUBLIC	CHARITABLE	36.
VOLUNTEERS OF AMERICA OF ILLINOIS/OPERATION BACKPACK 47 WEST POLK STREET, STE 250 CHICAGO, IL 60605	NONE	PUBLIC	CHARITABLE	500.
WORLD JEWISH CONGRESS 501 MADISON AVENUE NEW YORK, NY 10022	NONE	PUBLIC	PUBLIC SAFETY	100.
WOUNDED WARRIOR PROJECT 7020 AC SKINNER PARKWAY JACKSONVILLE, FL 32256	NONE	PUBLIC	CHARITABLE	100.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)

Total from continuation sheets