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A For the 2011 calendar year, or tax year beginning 06-01-2011

C Name of organization

FRIENDS OF THE MILTON COUNCIL ON AGING I

As Filed Data -

DLN: 93492293006002

D Employer identification number

OMB No 1545-1150

2011

**Open to Public** 

# Form 990-EZ

Department of the Treasury Internal Revenue Service

**B** Check if applicable

**Return of Organization Exempt From Income Tax** Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code

**Short Form** 

(except black lung benefit trust or private foundation) ▶ Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions)

All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form

► The organization may have to use a copy of this return to satisfy state reporting requirements

, and ending 05-31-2012

**Inspection** 

| L A                  | ddress o                  | thange FRIENDS OF THE MILTON COUNCIL ON AGING I  | 047012  |                         |
|----------------------|---------------------------|--|---------|-------------------------|
| _                    | ame ch                    | Ange Number and street (or P O box, if mail is not delivered to street address) Room/suite E Telep   |         |                         |
|                      | ntial ret                 |  |         |                         |
| _                    | emınat                    | City and the same state and are all are and are all ar | Even    | ation                   |
| _                    | mended                    | Milton, MA 02186  Number pending   |         | <b>-</b>                |
| <u> А</u>            | ррисацс                   | on pending   |         |                         |
|                      | count<br>e <b>bsite</b>   | Ing method   | ach Sc  | hedule B                |
|                      |                           | ot status(check only one)— 501(c)(3) 501(c)( ) ◀(insert no ) 4947(a)(1) or 527   |         |                         |
| norn<br><u>ınstı</u> | nally <b>n</b><br>ruction | of the organization is not a section 509(a)(3) supporting organization or a section 527 organization and more than \$50,000 A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postons) But if the organization chooses to file a return, be sure to file a complete return.  | ard) m  | ay be required (see     |
|                      |                           | b, 6c, and 7b, to line 9 to determine gross receipts, If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, colu<br>Form 990 instead of Form 990-EZ   | ımn (B) | below) are \$500,000 or |
| Pa                   | rt I                      | <b>Revenue, Expenses, and Changes in Net Assets or Fund Balances</b> (See the instruction Check if the organization used Schedule O to respond to any question in this Part I  | ons fo  | r Part I)               |
|                      | 1                         | Contributions, gifts, grants, and similar amounts received   | 1       | 7,545                   |
|                      | 2                         | Program service revenue including government fees and contracts  | 2       | 8,565                   |
|                      | 3                         | Membership dues and assessments  | 3       | 16,078                  |
|                      | 4                         | Investment income  | 4       | 57                      |
|                      | 5a                        | Gross amount from sale of assets other than inventory 5a   |         |                         |
| <u>a</u>             | Ь                         | Less cost or other basis and sales expenses 5b   |         |                         |
| Revenue              | c                         | Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)  | 5c      |                         |
| Ř                    | 6                         | Gaming and fundraising events  |         |                         |
|                      | a                         | Gross income from gaming (attach Schedule G if greater than \$15,000)  |         |                         |
|                      | ь                         | Gross income from fundraising events (not including \$ _of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)  |         |                         |
|                      |                           | <b>6b</b> 16,200   |         |                         |
|                      | c c                       | Less direct expenses from gaming and fundraising events 6c 8,015   |         |                         |
|                      | d                         | Net income or (loss) from gaming and fundraising events (Add lines 6a and 6b and subtract line 6c)   | 6d      | 8,185                   |
|                      | 7a                        | Gross sales of inventory, less returns and allowances  |         |                         |
|                      | ь                         | Less cost of goods sold  |         |                         |
|                      | c                         | Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)   | 7c      |                         |
|                      | 8                         | Other revenue (describe in Schedule O)   | 8       |                         |
|                      | 9                         | <b>Total revenue.</b> Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8  | 9       | 40,430                  |
|                      | 10                        | Grants and similar amounts paid (list in Schedule O)   | 10      | 15,625                  |
|                      | 11                        | Benefits paid to or for members  | 11      |                         |
|                      | 12                        | Salaries, other compensation, and employee benefits  | 12      |                         |
| ŝ                    | 13                        | Professional fees and other payments to independent contractors  | 13      | 475                     |
| Expenses             | 14                        | Occupancy, rent, utilities, and maintenance  | 14      | _                       |
| <u>ā</u>             | 15                        | Printing, publications, postage, and shipping  | 15      | 4,070                   |
|                      | 16                        | Other expenses (describe in Schedule O)  | 16      | 7,357                   |
|                      | 17                        | Total expenses. Add lines 10 through 16  | 17      | 27,527                  |
| <u></u>              | 18                        | Excess or (deficit) for the year (Subtract line 17 from line 9)  | 18      | 12,903                  |
| etAssets             | 19                        | Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with   |         | ·                       |
| t.A.5                |                           | end-of-year figure reported on prior year's return)  | 19      | 47,507                  |
| ž                    | 20                        | Other changes in net assets or fund balances (explain in Schedule O)   | 20      | ·                       |
|                      | 21                        | Net assets or fund balances at end of year Combine lines 18 through 20   | 21      | 60,410                  |

Cat No 10642I

| Part II Balance Sheets   |   |  |                     |          |                     | _  |
|--|---|--|---------------------|----------|---------------------|--|
| Check if the organization use  | d Schedule O to respond to  | any question in th                           | nis Part II .       |          |                     | <u>Г</u>   |
| (See the instruc   | tions for Part II)  | Γ  | (A) Beginning o     | f year   |                     | (B) End of year  |
| 22 Cash, savings, and investments .  |   |  |                     | 47,507   | 22                  | 60,410   |
| 23 Land and buildings  |   |  |                     | 0        | $\vdash$            |  |
| 24 Other assets (describe in Schedule C  | )   |  |                     | 0        | 24                  | (  |
| 25 Total assets  |   |  |                     | 47,507   | 25                  | 60,410   |
| 26 Total liabilities (describe in Schedule   | 0)  |  |                     | 0        |                     | ,  |
| 27 Net assets or fund balances (line 27 of   | of column (B) <b>must</b> agree wi  | th line 21) .                                |                     | 47,507   | 27                  | 60,410   |
| Check if the organization use  What is the organization's primary exempt SUPPORT ELDERLY IN MILTON MA  Describe the organization's program servi measured by expenses In a clear and confidence of the organization of the organiz | d Schedule O to respond to purpose?  ce accomplishments for eaclese manner, describe the second | any question in the                          | est program servi   | ces, as  | (c)(<br>orga<br>494 | Expenses quired for section 501 3) and 501(c)(4) anizations and section 47(a)(1) trusts, ional for others) |
| benefited, and other relevant information f<br>28 TO ASSIST TOWN OF MILTONS COU<br>COUNSELING TRIPS FOR ELDERLY VAN<br>(Grants \$ 7,545) If the  | NCIL ON AGING BY PROV   | RAVELLUNCHEO                                 | NS NETFLIX ET       |          | 28a                 | 22,546   |
| 30   | is amount includes foreign  | <u>-                                    </u> |                     | <u> </u> | 29a                 |  |
|  | is amount includes foreign  | grants, check here                           | · · · <del>•</del>  |          | 30a                 |  |
|  | is amount includes foreign  | <br>grants, check here                       | <br>≥ <b>►</b>      | <u>.</u> | 31a                 |  |
| 32 Total program service expenses (add lin   |   |  |                     |          | 32                  | 22,54  |
| Part IV List of Officers, Directors, Tr  |   |  |                     |          |                     | is for Part IV)  |
| Check if the organization use  (a) Name and address  | (b) Title and average hours per week devoted to position  | (c) Compensat (If not paid enter -0)         | ion <b>(d)</b> Cont | enefit p | s to<br>lans &      | (e) Expense<br>account and<br>other allowances   |
| See Additional Data Table  |   |  |                     |          |                     |  |
|  |   |  |                     |          |                     |  |
|  |   |  |                     |          |                     |  |
|  |   |  |                     |          |                     |  |

| Pa  | rt V              | Other Information (Note the statement requirements in the instru  | uctions for Part V.)                               |                   |        |            |
|-----|-------------------|---|--|-------------------|--------|------------|
|     |                   | Check if the organization used Schedule O to respond to any question in this  | Part V   |                   | ,      |            |
|     |                   |   |  |                   | Yes    | No         |
| 33  |                   | e organization engage in any significant activity not previously reported to the d description of each activity in Schedule O   |  | 33                |        | No         |
| 34  | of the            | ny significant changes made to the organizing or governing documents? If "Yeamended documents if they reflect a change to the organization's name Other lile O (see instructions)   | wise, explain the change on                        | 34                |        | No         |
| 35  |                   | organization had income from business activities, such as those reported on lii<br>), but <b>not</b> reported on Form 990-T, explain in Schedule O why the organization<br>90-T   |  | 1                 |        |            |
| а   |                   | e organization have unrelated business gross income of \$1,000 or more during es (such as those reported on lines 2, 6a, and 7a, among others)?   | the year from business                             | 35a               |        | No         |
| Ь   | If 'Yes<br>Sched  | to line 35a, has the organization filed a <b>Form 990-T</b> for the year? If 'No,' providule O  | de an explanation in                               | 35b               |        |            |
| C   |                   | e organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subjection reporting, and proxy tax requirements during the year? If Yes,' complete Sch  |  | 35c               |        | No         |
| 36  |                   | e organization undergo a liquidation, dissolution, termination, or significant diser? If "Yes," complete applicable parts of Schedule N   |  | 36                |        | No         |
| 37a | Enter ar          | nount of political expenditures, direct or indirect, as described in the instructions 🕨   | 37a  |                   |        |            |
| ь   | Did the           | organization file <b>Form 1120-POL</b> for this year?   |  | 37Ь               |        | No         |
| 38a | Did the           | e organization borrow from, or make any loans to, any officer, director, trustee,   | or key employee <b>or</b> were                     |                   |        |            |
|     | any su            | ch loans made in a prior year and still outstanding at the end of the tax year co   | overed by this return?                             | 38a               |        | No         |
| b   | If "Yes           | ," complete Schedule L, Part II and enter the total amount involved .   | 38Ь  |                   |        |            |
| 39  | Section           | 501(c)(7) organizations. Enter  |  |                   |        |            |
| а   | Initiati          | on fees and capital contributions included on line 9  | 39a  |                   |        |            |
| b   | Gross             | receipts, included on line 9, for public use of club facilities   | 39b  |                   |        |            |
|     |                   | 501(c)(3) organizations. Enter amount of tax imposed on the organization during   | ng the year under                                  |                   |        |            |
|     |                   | 1911 ▶, section 4912 ▶, section 4955 ▶  |  |                   |        |            |
| b   | Section<br>transa | 501(c)(3) and $501(c)(4)$ organizations. Did the organization engage in any section during the year or did it engage in an excess benefit transaction in a prior of one any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Pa | on 4958 excess benefit<br>r year that has not been |                   |        |            |
|     |                   |   |  | 40b               |        | No         |
| C   |                   | n 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on orga<br>lified persons during the year under sections 4912, 4955, and 4958   |  |                   |        |            |
| d   | Sectio            | n 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reim  |  |                   |        |            |
| е   |                   | <i>mizations.</i> At any time during the tax year, was the organization a party to a protion? If "Yes," complete Form 8886-T  |  | 40e               |        | No         |
| 41  |                   | states with which a copy of this return is filed 🕨 MA   |  |                   |        |            |
| 42a | The o             | ganization's books are in care of 🟲 CONSTANCE SPIROS  | Telephone no                                       | <b>►</b> (61      | .7)898 | -4893      |
|     | Locate            | 22 THOMPSON LANE ed at Milton, MA   | ZIP + 4  | <b>▶</b> <u>0</u> | 2186   |            |
| b   | overa             | time during the calendar year, did the organization have an interest in or a sig<br>financial account in a foreign country (such as a bank account, securities acc  |  | 42b               | Yes    | <b>No</b>  |
|     | accour            |   |  | 720               |        | 110        |
|     | See th            | ," enter the name of the foreign country <u>-</u><br>e instructions for exceptions and filing requirements for <b>Form TD F 90-22.1, Re</b><br>ial <b>Accounts.</b>   |  |                   |        |            |
| c   | Atany             | time during the calendar year, did the organization maintain an office outside  | of the US?   | 42c               |        | No         |
|     | If "Yes           | ," enter the name of the foreign country 🕒  |  |                   |        |            |
| 43  |                   | 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of <b>Form 1</b> 0 er the amount of tax-exempt interest received or accrued during the tax year   |  |                   |        | <b>▶</b> [ |
| 44a | Did the           | e organization maintain any donor advised funds? <i>If "Yes", Form 990 must be co</i>   | empleted instead of                                |                   | Yes    | No         |
|     | Form 9            | 90-EZ.  |  | 44a               |        | No         |
| b   |                   | e organization operate one or more hospital facilities during the year? <i>If 'Yes,' Hof Form990-EZ</i>   | Form 990 must be completed                         | 44b               |        | No         |
| c   | Did the           | e organization receive any payments for indoor tanning services during the yea  | ar?  |                   |        |            |
| d   | If 'Y es          | ' to line 44c, has the organization filed a Form 720 to report these payments?  | If 'No,' provide an explanation                    | h                 |        | No         |
| 45a |                   | e organization have a controlled entity within the meaning of section 512(b)(13   | 3)?  | 44d               |        |            |
| 45b |                   | e organization receive any payment from or engage in any transaction with a co  |  | 45a               |        | No         |
|     |                   | ng of section 512(b)(13)? If Yes,' Form 990 and Schedule R may need to be c   | ompleted instead of                                | 45b               |        | No         |

| Form 990-        | EZ (2011)  |   |                           |                       |                                   |          |                       | Page <b>4</b> |
|------------------|--|---|---------------------------|-----------------------|-----------------------------------|----------|-----------------------|---------------|
|                  |  |   |                           |                       |                                   |          | Yes                   | No            |
|                  | ne organization engage, directly of<br>dates for public office? If "Yes,"                                    |   |                           | behalf of or          | ın opposition to                  | 4.5      |                       | NI -          |
| Part VI          |  |   |                           | nevemnt               | charitable tr                     | 46       | nlv                   | No            |
| r dr c v z       | All section 501(c)(3) organ  |   |                           | -                     |                                   |          | _                     | stions        |
|                  | 47-49b and 52.  Check if the organization used   | Schedule O to respond                       | to any question in this   | : Part VI             |                                   |          |                       | г             |
|                  | Check if the organization used   | Schedule o to respond                       | to any question in this   | , rait vi             |                                   | •        | Yes                   | No            |
| <b>47</b> Did t  | ne organization engage in lobbyin  | ng activities or have a se                  | ction 501 (h) election    | ın effect duri        | ng the tay year?                  |          |                       |               |
|                  | es," complete Schedule C, Part I   |   | ction 501(ii) election    | iii ellect dall       | ing the tax year.                 | 47       |                       | No            |
| <b>48</b> Is the | e organization a school described  | d in section 170(b)(1)(A                    | )(II)? If "Yes," complete | e Schedule E          | <b>3</b>                          | 48       |                       | No            |
| <b>49a</b> Did t | ne organization make any transfe   | rs to an exempt non-cha                     | ırıtable related organız  | zation?               |                                   | 49a      |                       | No            |
| <b>b</b> If"Ye   | es," was the related organization  | a section 527 organizati                    | ion?                      |                       |                                   | 49b      |                       |               |
| <b>50</b> Com    | plete this table for the organization  | on's five highest compen                    | sated employees (oth      | er than office        | rs, directors, tru                | stees a  | nd key                |               |
|                  | oyees) who each received more t  | han \$100,000 of compe                      |                           | nization If th        | ere is none, ente                 | r "None  | e "                   |               |
|                  | and address of each employee   | <b>(b)</b> Title and average hours per week | (c) Compensation          | n employee            | ntributions to<br>benefit plans & | -        | e) Exper              |               |
|                  | id more than \$100,000   | devoted to position                         |                           | deferred              | compensation                      | othe     | erallowa              | nces          |
| NONE             |  |   |                           |                       |                                   |          |                       |               |
|                  |  |   |                           |                       |                                   |          |                       |               |
|                  |  |   |                           |                       |                                   |          |                       |               |
|                  |  |   |                           |                       |                                   |          |                       |               |
|                  |  |   |                           |                       |                                   |          |                       |               |
|                  |  |   |                           |                       |                                   |          |                       |               |
|                  |  |   |                           |                       |                                   |          |                       |               |
|                  |  |   |                           |                       |                                   |          |                       |               |
| <b>f</b> Tot     | al number of other employees pa  |   |                           |                       |                                   |          |                       |               |
| of co            | plete this table for the organization<br>mpensation from the organization<br>ame and address of each indeper | If there is none, enter '                   | 'None "                   |                       | pe of service                     |          | an \$10<br>ompen      |               |
|                  |  |   |                           |                       |                                   |          |                       |               |
|                  |  |   |                           |                       |                                   |          |                       |               |
|                  |  |   |                           |                       |                                   |          |                       |               |
|                  |  |   |                           |                       |                                   |          |                       |               |
|                  |  |   |                           |                       |                                   |          |                       |               |
|                  |  |   |                           |                       |                                   |          |                       |               |
|                  |  |   |                           |                       |                                   |          |                       |               |
|                  |  |   |                           |                       |                                   |          |                       |               |
| <b>d</b> Tot     | al number of other independent c   | ontractors each receivin                    | g over \$100,000 .        |                       | <b>⊳</b>                          |          |                       |               |
|                  | l the organization complete Sche<br>st attach a completed Schedule :   |   |                           |                       |                                   |          | rıtable<br><b>/es</b> |               |
|                  | ·  |   |                           |                       |                                   | <u> </u> | ,                     |               |
|                  | ties of perjury, I declare that I have<br>and belief, it is true, correct, and co                            |   |                           |                       |                                   |          |                       |               |
|                  | *****  |   |                           |                       | .012-10-18                        |          |                       |               |
| Sign<br>Here     | Signature of officer   |   |                           |                       | Pate                              |          |                       |               |
| пеге             | CONSTANCE SPIROS CO-TREASURE Type or print name and title  | ER  |                           |                       |                                   |          |                       |               |
|                  | Preparer's   |   |                           | Check If              | Preparer's taxpay                 |          | ıfıcatıon ı           | number        |
| Paid             | signature RICHARD BOWE CPA   | 20  |                           | self-<br>employed 🕨 🔽 | (See instructions                 | )        |                       |               |
| Preparer's       | Firm's name (or yours RICHARD But if self-employed),   | OWE CPA                                     | L                         | ·                     | EIN Þ                             |          |                       |               |
| Use Only         | address, and ZIP + 4 185 ADAMS   | ST  |                           |                       | Phone no 1 (6)                    | 17) 600  | 0572                  |               |
| May the ID       | MILTON, MA   |   | . maksuati                |                       | FINITE NO. F (6)                  | 17) 698- |                       | - No          |
| may the IR       | S discuss this return with the pre   | :parer snown above? See                     | : IIISTIUCTIONS           |                       |                                   | 1 * Y    | es I                  | No            |

**Employer identification number** 

### OMB No 1545-0047

# **SCHEDULE A**

(Form 990 or 990EZ)

Department of the Treasury Internal Revenue Service

Name of the organization

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Inspection

| FRIEND   | S OF     | THE MILTO                         | ON COUNCIL O                               | N AGING I  |                                    |                                       |                                 |                                     |                           |                                 |                   |
|--|----------|-----------------------------------|--|--|------------------------------------|---------------------------------------|---------------------------------|-------------------------------------|---------------------------|---------------------------------|-------------------|
| Do.  | 4 7      | Door                              | on for Du                                  | blic Charity Sta   | •••• (All ou                       |                                       | s must som                      | anlata this                         | 04-3047                   |                                 |                   |
| Par  |          |                                   |  | Iblic Charity Sta<br>te foundation becaus  |                                    | _                                     |                                 | •                                   | <u> </u>                  | instruction                     | <u>S</u>          |
| 1  | - Gain.  |                                   |  | ion of churches, or a  |                                    |                                       | -                               |                                     |                           |                                 |                   |
| 2  | <u></u>  |                                   | •  | d in <b>section 170(b)(</b> 1  |                                    |                                       | =                               | 5)(-)(-)(-)                         | •                         |                                 |                   |
| 3  | <u></u>  |                                   |  | perative hospital se   |                                    |                                       | •                               | on 170(b)(1                         | D(A)(iii).                |                                 |                   |
| 4  | ,<br>T   | A medi                            | cal researc                                | h organization opera<br>ity, and state   |                                    |                                       |                                 |                                     |                           | (1)(A)(iii).                    | Enter the         |
| 5  | Γ        | _                                 | •  | erated for the benefi  | _                                  | e or univers                          | ıty owned or                    | operated by                         | a governme                | ntal unit des                   | cribed in         |
| •  | _        |                                   |  | ( <b>A)(iv).</b> (Complete P   |                                    | مماء خيميا المخ                       | awbad in seed                   | hiam 170(h)(                        | (1)(4)()                  |                                 |                   |
| 6<br>7   | <u> </u> | An orga<br>describ                | anızatıon the<br>ped in                    | r local government of<br>at normally receives<br>( <b>A)(vi)</b> (Complete P             | a substantı                        |                                       |                                 |                                     |                           | from the ger                    | neral public      |
| 8  | Γ        | A com                             | munity trust                               | : described in <b>sectio</b> i   | n 170(b)(1)(                       | ( <b>A)(vi)</b> (Co                   | mplete Part 1                   | II)                                 |                           |                                 |                   |
| 9  | Γ        | An org                            | anızatıon th                               | at normally receives   | (1) more tl                        | han 331/3%                            | of its suppoi                   | rt from contr                       | ributions, me             | mbership fee                    | es, and gross     |
|  |          | receipt                           | s from activ                               | rities related to its e  | xempt funct                        | ıons—subje                            | ct to certain                   | exceptions,                         | and (2) no m              | ore than 33                     | 1/3% of           |
|  |          | -                                 | -  | oss investment inco  |                                    |                                       |                                 | · ·                                 |                           | L tax) from b                   | usinesses         |
|  | _        |                                   |  | ganızatıon after June  |                                    |                                       |                                 |                                     |                           |                                 |                   |
| 10   | <u> </u> |                                   |  | ganızed and operate  |                                    |                                       |                                 |                                     |                           |                                 |                   |
| 11   | I        | one or<br>the box                 | more public                                | ganized and operated<br>ly supported organiz<br>ibes the type of supp<br><b>b</b> Type I | ations desc<br>porting orgai       | ribed in sec<br>ni <u>za</u> tion and | tion 509(a)(1                   | 1) or section<br>es 11e thro        | n 509(a)(2) :<br>ugh 11h  | See <b>section</b>              |                   |
| e<br>f   | Γ        | other t<br>section                | han foundat<br>n 509(a)(2)                 | ox, I certify that the ion managers and ot received a written d                          | her than one                       | e or more pu                          | blicly suppor                   | ted organiza                        | ations descri             | bed in section                  | on 509(a)(1) or   |
|  |          |                                   | this box                                   | 2006 haa tha annan   |                                    |                                       | <u> </u>                        |                                     |                           |                                 | Г                 |
| g  |          |                                   | august 17, ang persons?                    | 2006, has the organ  | ization acce                       | pted any gii                          | t or contribut                  | tion from any                       | y or the                  |                                 |                   |
|  |          | (i) a pe<br>and (III<br>(ii) a fa | erson who di<br>) below, the<br>amily memb | rectly or indirectly c<br>governing body of th<br>er of a person descri                  | ne the suppo<br>bed in (i) ab      | rted organiz<br>ove <sup>?</sup>      | zation?                         | n persons de                        | scribed in (ii            | 11<br>11                        | Yes No g(i) g(ii) |
| _  |          |                                   |  | lled entity of a perso   |                                    |                                       |                                 |                                     |                           | 119                             | g(iii)            |
| h  |          | Provide                           | e the followi                              | ng information about   | the support                        | ed organiza                           | tion(s)                         |                                     |                           |                                 |                   |
| (iii)  (i)  Name of supported organization  (iii)  EIN  lines 1- 9 above or IRC section (see |          |                                   |  | (iv) Is th organizat col (i) lis your gove docume  | e<br>lion in<br>lited in<br>erning | Did you no organiza col (i) o         | otify the<br>tion in<br>of your | (v) Is t organize col (i) or in the | he<br>ation in<br>ganized | (vii)<br>A mount of<br>support? |                   |
|  |          |                                   |  | ınstructions))   | Yes                                | No                                    | Yes                             | No                                  | Yes                       | No                              |                   |
|  |          |                                   |  |  |                                    |                                       |                                 |                                     |                           |                                 |                   |
|  |          |                                   |  |  |                                    |                                       |                                 |                                     |                           |                                 |                   |
|  |          |                                   |  |  |                                    |                                       |                                 |                                     |                           |                                 |                   |
|  |          |                                   |  |  |                                    | 1                                     |                                 |                                     |                           |                                 |                   |

Total

instructions

Part II Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (or fiscal year beginning (a) 2007 **(b)** 2008 (c) 2009 (d) 2010 (e) 2011 (f) Total ın) 1 Gifts, grants, contributions, and membership fees received (Do not 5,349 6,963 11,914 12,523 23,680 60,429 include any "unusual grants ") Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge 5,349 6,963 11,914 12,523 23,680 60,429 Total. Add lines 1 through 3 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column Public Support. Subtract line 5 from 60,429 line 4 Section B. Total Support Calendar year (or fiscal year beginning (a) 2007 **(b)** 2008 (c) 2009 (d) 2010 (e) 2011 (f) Total in) 5,349 6,963 11,914 12,523 23,680 60,429 Amounts from line 4 Gross income from interest, dividends, payments received on 51 402 85 57 securities loans, rents, royalties 18 613 and income from similar sources Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income (Explain in Part IV ) Do not include gain or loss from the sale of capital assets 11 Total support (Add lines 7 61,042 through 10) Gross receipts from related activities, etc (See instructions) 12 12 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, 13 check this box and stop here Section C. Computation of Public Support Percentage Public Support Percentage for 2011 (line 6 column (f) divided by line 11 column (f)) 14 14 99 000 % Public Support Percentage for 2010 Schedule A, Part II, line 14 15 **15** 98 780 % 16a 33 1/3% support test - 2011. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box ►V and stop here. The organization qualifies as a publicly supported organization b 33 1/3% support test—2010. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization 17a 10%-facts-and-circumstances test - 2011. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test. The organization qualifies as a publicly supported organization b 10%-facts-and-circumstances test - 2010. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test. The organization qualifies as a publicly supported organization

Private Foundation If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see

Schedule A (Form 990 or 990-EZ) 2011 Page 3 Part III Support Schedule for Organizations Described in IRC 509(a)(2) (Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.) Section A. Public Support Calendar year (or fiscal year beginning (a) 2007 **(b)** 2008 (c) 2009 (d) 2010 (e) 2011 (f) Total ın) Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge Total. Add lines 1 through 5 7a Amounts included on lines 1, 2, and 3 received from disqualified persons Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year c Add lines 7a and 7b Public Support (Subtract line 7c from line 6) Section B. Total Support Calendar year (or fiscal year beginning (a) 2007 **(b)** 2008 (c) 2009 (d) 2010 (e) 2011 (f) Total ın) Amounts from line 6 Gross income from interest, 10a dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b C Net income from unrelated 11 business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) Total support (Add lines 9, 10c, 13 11 and 12) First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage Public Support Percentage for 2011 (line 8 column (f) divided by line 13 column (f)) 15 15 Public support percentage from 2010 Schedule A, Part III, line 15 16 16 Section D. Computation of Investment Income Percentage

Investment income percentage for 2011 (line 10c column (f) divided by line 13 column (f))

19a 33 1/3% support tests—2011. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not

18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions

33 1/3% support tests-2010. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line

more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

Investment income percentage from 2010 Schedule A, Part III, line 17

17

18

17

18

**▶**[

| Part IV | <b>Supplemental Information.</b> Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Also complete this part for any additional information. (See instructions). |
|---------|--|
|         |  |
|         | Facts And Circumstances Test   |
|         |  |
|         | Explanation  |
|         |  |
|         |  |
|         |  |
|         |  |

Schedule A (Form 990 or 990-EZ) 2011

# Software ID: Software Version:

**EIN:** 04-3047012

Name: FRIENDS OF THE MILTON COUNCIL ON AGING I

### Form 990-EZ, Special Condition Description:

### **Special Condition Description**

### Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

| (A) Name and address  | (B) Title and average<br>hours per week<br>devoted to position | (C) Compensation<br>(If not paid,<br>enter -0) | (D) Contributions to<br>employee benefit plans<br>&<br>deferred compensation | (E) Expense<br>account and<br>other allowances |
|---|--|--|--|--|
| JOHN WELTMAN<br>287 HILLSIDE ST<br>Milton,MA 02186            | PRESIDENT 2  | 0  | 0  | 0  |
| LOYOLA SYLVAN<br>8 EVERGREEN TRAIL<br>Milton,MA 02186         | VICE PRESIDENT 2   | 0  | 0  | 0  |
| JAMES BONO<br>22 PAWNEE CIRCLE<br>Milton,MA 02186             | TREASURER 2  | 0  | 0  | 0  |
| CONSTANCE SPIROS<br>22 THOMPSON LANE<br>Milton,MA 02186       | CO-TREASURER 2   | 0  | 0  | 0  |
| MARY ELLEN COLLINS<br>60 VALLEY ROAD<br>Milton,MA 02186       | DIRECTOR 1   | 0  | 0  | 0  |
| MARGARET FLAHERTY<br>24 BRACKETT STREET<br>Milton,MA 02186    | DIRECTOR 1   | 0  | 0  | 0  |
| JEAN LESLIE<br>121 OTIS ST<br>Milton,MA 02186                 | DIRECTOR 1   | 0  | 0  | 0  |
| KATHLEEN LAVERY<br>115 GOVERNORS ROAD<br>Milton, MA 02186     | DIRECTOR 1   | 0  | 0  | 0  |
| JOAN RYAN<br>20 MAPLE ST UNIT B<br>Canton, MA 02021           | DIRECTOR 1   | 0  | 0  | 0  |
| LOUISE VOVERIS<br>22 MOUNTAIN LAUREL PATH<br>Milton, MA 02186 | DIRECTOR 1   | 0  | 0  | 0  |
| MARY ANNE DEBESSE<br>6 SUGAR MAPLE LANE<br>Milton,MA 02186    | DIRECTOR 1   | 0  | 0  | 0  |
| REGINA DOBSON<br>10 MAGNOLIA ROAD<br>Milton,MA 02186          | DIRECTOR 1   | 0  | 0  | 0  |
| BARBARA JACKSON<br>179 CLAPP ST<br>Milton,MA 02186            | DIRECTOR 1   | 0  | 0  | 0  |

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DLN: 93492293006002

OMB No 1545-0047

**SCHEDULE G** (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

# **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a. Attach to Form 990 or Form 990-EZ. See separate instructions.

Open to Public Inspection

| CIENDS OF THE MILLON CO   | STINIOTI ON A OTNIOT      |                                      |  |                                      |                   | Lilipioyei idei                            | tification number  |
|---|---------------------------|--------------------------------------|--|--------------------------------------|-------------------|--|--|
| ALMOS OF THE MILION CO  | DUNCIL ON AGING I         | L                                    |  |                                      |                   | 04-3047012                                 |  |
| Part I Fundraising Ac   | <b>ctivities.</b> Complet | e if the c                           | organizat                                      | tion answered "Yes"                  | to Form           | 990, Part IV                               | , line 17.   |
| Indicate whether the orga                                       | anızatıon raısed funds    | through a                            | any of the                                     | following activities Ch              | eck all th        | at apply                                   |  |
| a 🔽 Mail solicitations  |                           |                                      | e  | Solicitation of no                   | n-governr         | ment grants                                |  |
| <b>b</b>  | olicitations              |                                      | f  | Solicitation of go                   | vernment          | grants                                     |  |
| <b>c</b> Phone solicitations                                    |                           |                                      | g  | Special fundraisir                   | ng events         |  |  |
| <b>d</b>  | าร                        |                                      |  |                                      |                   |  |  |
| Did the organization have or key employees listed i             | n Form 990, Part VII      | ) or entity                          | ın conne                                       | ction with professional              | fundraısır        | ng services?                               | Γ <sub>Yes</sub> Γ Ν                                     |
| b If "Yes," list the ten higher<br>to be compensated at lea     |                           |                                      |  |                                      |                   |  |  |
| (i) Name and address of<br>Individual<br>or entity (fundraiser) | (ii) Activity             | fundrais<br>custo<br>cont<br>contrib | Did<br>ser have<br>ody or<br>rol of<br>utions? | (iv) Gross receipts<br>from activity | (or re<br>fundraı | ount paid to<br>tained by)<br>serlisted in | (vi) A mount paid to<br>(or retained by)<br>organization |
|   | -                         | Yes                                  | No   |                                      |                   |  |  |
|   |                           |                                      |  |                                      |                   |  |  |
|   |                           |                                      |  |                                      |                   |  |  |
|   |                           |                                      |  |                                      |                   |  |  |
|   |                           |                                      |  |                                      |                   |  |  |
|   |                           |                                      |  |                                      |                   |  |  |
|   |                           |                                      |  |                                      |                   |  |  |
|   |                           |                                      |  |                                      |                   |  |  |
| otal  |                           |                                      |  |                                      |                   |  |  |
| List all states in which the                                    | e organization is regis   | stered or I                          | icensed t                                      | o solicit funds or has b             | een notifi        | ed it is exempt                            | from registration or                                     |
| A   |                           |                                      |  |                                      |                   |  |  |
|   |                           |                                      |  |                                      |                   |  |  |

|                                       |   | Fundraising Events. Commore than \$15,000 on Form   | plete if the organization<br>990-EZ, line 6a. List o   |  |                         |  |
|---------------------------------------|---|---|--|--|-------------------------|--|
|                                       |   |   | (a) Event #1 WALK  | (b) Event #2  GOLF TOURNAM                       | (c) Other Events        | (d) Total Events<br>(Add col (a) through<br>col (c)) |
|                                       |   |   | (event type)   | (event type)                                     | (total number)          | , ,,   |
| EΦ                                    | 1   | Gross receipts  | 6,100  | 10,100   |                         | 16,200   |
| Revenue                               | 2   | Less Charitable   |  |  |                         |  |
| æ                                     | 3   | contributions Gross income (line 1 minus line 2)  | 6,100  | 10,100   |                         | 16,200   |
|                                       | 4   | Cash prizes   |  |  |                         |  |
|                                       | 5   | Non-cash prizes   |  |  |                         |  |
| Ses                                   |   | Rent/facility costs   |  |  |                         |  |
| Expenses                              | 6   | Food and beverages  |  |  |                         |  |
|                                       | 7   | <del>-</del>  |  |  |                         |  |
| g<br>Deg                              | 8   | Entertainment   |  |  |                         |  |
|                                       | 9   | Other direct expenses .   | 440  | 7,575  |                         | 8,015  |
|                                       | 10  | Direct expense summary Add line   | es 4 through 9 in column   | (d)  |                         | (8,015   |
|                                       | 11  | Net income summary Combine lir  | nes 3 and 10 in column (d  | d)   |                         | 8,185  |
| ar                                    | t III   | Gaming. Complete if the or \$15,000 on Form 990-EZ, lin                                   |  | 'Yes" to Form 990, Pa                            | rt IV, line 19, or repo | orted more than                                      |
| Revenue                               |   |   | (a) Bingo  | (b) Pull tabs/Instant<br>bingo/progressive bingo | (c) Other gaming        | (d) Total gaming<br>(Add col (a) through<br>col (c)) |
| χ.,                                   |   |   |  |  |                         |  |
| ž                                     | 1 (   | Gross revenue   |  |  |                         |  |
|                                       |   | Gross revenue   |  |  |                         |  |
|                                       | 2 (   |   |  |  |                         |  |
| Expenses                              | 2 (<br>3  | Cash prizes   |  |  |                         |  |
| Expenses                              | 2 G<br>3 G  | Cash prizes   |  |  |                         |  |
| Expenses                              | 2 (3 )<br>4 )<br>5 (                                    | Cash prizes  Non-cash prizes  Rent/facility costs  Other direct expenses                  | Г Yes  | Г Yes  | Г Yes                   |  |
| Expenses                              | 2 (3 )<br>4 )<br>5 (6 )                                 | Cash prizes  Non-cash prizes  Rent/facility costs  Other direct expenses                  | ΓNο  | ΠNο  | □ No                    |  |
| Expenses                              | 2 (3 1 4 1 5 (6 ) 7 1 7 1                               | Cash prizes  Non-cash prizes  Rent/facility costs  Other direct expenses  Volunteer labor | No 2 through 5 in column (o  | □ No □ □   |                         |  |
| Direct Expenses                       | 2 (3   4   6   5 (6   7   1   8   1                     | Cash prizes   | No 2 through 5 in column (o  | □ No d)  | Г No                    |  |
| Direct Expenses                       | 2 (3   4   4   5 (6   1   1   1   1   1   1   1   1   1 | Cash prizes   | No 2 through 5 in column (or pine lines 1 and 7 in colution operates gaming act gaming activities in each    | Mn (d)   | Г No                    |  |
| o o o o o o o o o o o o o o o o o o o | 2 (3   4   4   5 (6   1   1   1   1   1   1   1   1   1 | Cash prizes   | No 2 through 5 in column (or pine lines 1 and 7 in column tion operates gaming act gaming activities in each | mn (d)   | □ No ▶                  |  |

| Sche | dule G (Form 990 or 990-EZ) 20               | 11                                       |                                    |                    | Page <b>3</b>     |
|------|--|--|------------------------------------|--------------------|-------------------|
| 11   | Does the organization operate ga             | aming activities with nonmembers? .      |                                    | Гү                 | es $\Gamma_{No}$  |
| 12   |  | neficiary or trustee of a trust or a mem |                                    |                    |                   |
|      | formed to administer charitable (            | gamıng?                                  |                                    | · · · · <b>Γ</b> γ | es $\Gamma_{No}$  |
| 13   | Indicate the percentage of gamir             | ng activity operated in                  |                                    |                    |                   |
| а    | The organization's facility                  |  |                                    | 13a                |                   |
| b    | An outside facility                          |  |                                    | 13b                |                   |
| 14   | Provide the name and address of records      | f the person who prepares the organiza   | tion's gaming/special events book  | s and              |                   |
|      | Name 🟲                                       |  |                                    |                    |                   |
|      | Address ►                                    |  |                                    |                    |                   |
| 15a  | Does the organization have a co              | ntract with a third party from whom the  | organization receives gaming       |                    |                   |
|      |  |  |                                    | $\Gamma_{\vee}$    | s F <sub>No</sub> |
| b    |  | ning revenue received by the organizat   |                                    |                    | 23   140          |
|      | amount of gaming revenue retain              | ied by the third party 🟲 \$              |                                    |                    |                   |
| c    | If "Yes," enter name and address             | S  |                                    |                    |                   |
|      | Name 🟲                                       |  |                                    |                    |                   |
|      | Address ►                                    |  |                                    |                    |                   |
| 16   | Gaming manager information                   |  |                                    |                    |                   |
|      | Name 🟲                                       |  |                                    |                    |                   |
|      | Gaming manager compensation I                | <b>*</b> \$                              |                                    |                    |                   |
|      | Description of services provided             | <b>&gt;</b>                              |                                    |                    |                   |
|      | Director/officer                             | Employee                                 | Independent contractor             |                    |                   |
| 17   | Mandatory distributions                      |  |                                    |                    |                   |
| а    | Is the organization required unde            | er state law to make charitable distribu | itions from the gaming proceeds to |                    |                   |
|      |  |  |                                    |                    | es $\Gamma_{No}$  |
| b    |  | required under state law distributed to  | o other exempt organizations or sp | ent                |                   |
|      | in the organization's own exempt             | activities diiring the tay vear 🖛 💲      |                                    |                    |                   |
| Par  | t IV Complete this part to j                 | provide additional information for       | responses to quuestion on Sc       | hedule G (see      |                   |
| Par  | Complete this part to provide instructions.) |  | responses to quuestion on Sc       | hedule G (see      |                   |

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DLN: 93492293006002

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

# Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2011

Open to Public

Inspection

| Name of the organization      | Employer identification number |  |
|-------------------------------|--------------------------------|--|
| TRIENDS OF THE PIECON COONCIL | 04-3047012                     |  |
|                               |                                |  |

| ldentifier   | Return<br>Reference | Explanation   |
|--|---------------------|---|
| 01 List of<br>grants and<br>similar amounts<br>paid (Part I, line<br>10) |                     | Activity MILTON MA SENIOR CITIZEN ACTIVITIES Grantee TOWN OF MILTON COUNCIL ON AGING Address 10 WALNUT ST Milton MA 02186 Relationship NONE Amount 15250 Activity HOMELESS ANIMALS Grantee MILTON ANIMAL SHELTER RESCUE Address 18 GOVERNOR STOUGHTON LANE Milton MA 02186 Relationship NONE Amount 200 Activity SENIOR CITIZEN LIVING FACILITY Grantee FULLER VILLAGE Address 1399 BLUE HILL AVE Milton MA 02186 Relationship NONE Amount 100 Activity HIGH SCHOOL ACTIVITIES Grantee MILTON HIGH SCHOOL Address 25 GILE ROAD Milton MA 02186 Relationship NONE Amount 50 Activity WELLESLEY COLL HORTICULTURE Grantee WELLESLEY COLLEGE Address 106 CENTRAL ST Wellesley Hills MA 02481 Relationship NONE Amount 25 |
| 02 Description<br>of other<br>expenses (Part<br>I, line 16)              |                     | Description Amount BANK FEES 12 MA ANNUAL FILING FEES 50 SENIOR ACTIVITIES TRIPS 1050 LUNCHEONS 6005 NETFLIX 240  |