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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052
2011

For calendar year **2011**, or tax year beginning **05-01-2011** , and ending **04-30-2012**

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
RICHARD AND DANA GREEN PHILANTHROPIC FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)
120 WOODSHIRE ROAD

Room/suite

City or town, state, and ZIP code
PITTSBURGH, PA 152151714

A Employer identification number
31-1714818

B Telephone number (see page 10 of the instructions)
(412) 391-2920

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 235,669

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	5	5		
	4 Dividends and interest from securities.	6,225	6,225		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	730			
	b Gross sales price for all assets on line 6a _____ 40,000				
	7 Capital gain net income (from Part IV, line 2)		730		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	6,960	6,960		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	2,240	0		0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	4,130	0		0
	22 Printing and publications				
	23 Other expenses (attach schedule).	32	0		0
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	6,402	0		0
	25 Contributions, gifts, grants paid.	12,705			12,705
	26 Total expenses and disbursements. Add lines 24 and 25	19,107	0		12,705
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-12,147			
	b Net investment income (if negative, enter -0-)		6,960		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	7,433	6,648	6,648
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	225,815	214,453	229,021
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	233,248	221,101	235,669

Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	

Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	233,248	221,101	
	30	Total net assets or fund balances (see page 17 of the instructions)	233,248	221,101	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	233,248	221,101	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	233,248
2	Enter amount from Part I, line 27a	2	-12,147
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	221,101
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	221,101

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	721 085 SHRS FUNDAMENTAL INVESTORS FUND CLASS A	P	2000-09-08	2011-09-09
b	487 171 SHRS EAGLE SMALL CAP STOCK FUND CLASS C	P	2000-09-08	2011-09-12
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 25,000		24,592	408
b 15,000		14,678	322
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			408
b			322
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	730
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	25,893	241,221	0 107341
2009	12,013	239,551	0 050148
2008	16,769	252,355	0 066450
2007	15,664	323,835	0 048370
2006	15,211	316,868	0 048004

2 Total of line 1, column (d).	2	0 320313
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 064063
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	232,312
5 Multiply line 4 by line 3.	5	14,883
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	70
7 Add lines 5 and 6.	7	14,953
8 Enter qualifying distributions from Part XII, line 4.	8	12,705

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	139
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	139
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	139
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a	76	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	76
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	63
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2012 estimated tax ☐	Refunded ☐	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ 0 (2) On foundation managers ☐ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☐ PA _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶RICHARD GREEN Telephone no ▶(412) 391-2920 Located at ▶120 WOODSHIRE DRIVE PITTSBURGH PA ZIP+4 ▶15215			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	0
2	
All other program-related investments. See page 24 of the instructions.	
3	0
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	227,516
b	Average of monthly cash balances.	1b	8,334
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	235,850
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	235,850
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	3,538
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	232,312
6	Minimum investment return. Enter 5% of line 5.	6	11,616

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	11,616
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	139
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	139
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	11,477
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	11,477
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	11,477

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	12,705
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	12,705
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	12,705
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				11,477
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.			0	
b Total for prior years 20__, 20__, 20__		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006.				
b From 2007.				
c From 2008.				
d From 2009.				
e From 2010.				7,506
f Total of lines 3a through e.	7,506			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 12,705				
a Applied to 2010, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2011 distributable amount.				11,477
e Remaining amount distributed out of corpus	1,228			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	8,734			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).	0			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).	0			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a.	8,734			
10 Analysis of line 9				
a Excess from 2007. . . .				
b Excess from 2008. . . .				
c Excess from 2009. . . .				
d Excess from 2010. . . .				7,506
e Excess from 2011. . . .				1,228

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

RICHARD GREEN 120 WOODSHIRE DRIVE P
120 WOODSHIRE ROAD
PITTSBURGH, PA 15215
(412) 391-2920

b

The form in which applications should be submitted and information and materials they should include

NONE SPECIFIED

c

Any submission deadlines

NONE SPECIFIED

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GRANTS ARE MADE TO ORGANIZATIONS AUTHORIZED TO CARRY ON CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY OR EDUCATIONAL ACTIVITIES

Form 990-PF (2011)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	12,705
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments			14	5	
4	Dividends and interest from securities. . . .			14	6,225	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	730	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e). .		0		6,960	0
13	Total. Add line 12, columns (b), (d), and (e).			13		6,960

[illegible]

Part XVII

1

(a)

2.

1

4.

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ADAT SHALOM211 N WHITFIELD ST 850 CHESWICK,PA 15024	NONE	CHARITY	UNRESTRICTED	2,725
AMERICAN FRIENDS OF ISRAEL WAR-DISABLED FOUNDATION915 DORSET DRIVE NORTHBROOK,IL 600623001	NONE	CHARITY	UNRESTRICTED	70
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVENUE DALLAS,TX 75231	NONE	CHARITY	UNRESTRICTED	70
AVON WALK FOR BREAST CANCER2000 L STREET NW STE 717 WASHINGTON,DC 20036	NONE	CHARITY	UNRESTRICTED	125
BETHLEHEM HAVEN905 WATSON ST PITTSBURGH,PA 15219	NONE	CHARITY	UNRESTRICTED	75
BOYD COMMUNITY CENTER1220 POWERS RUN ROAD PITTSBURGH,PA 15238	NONE	CHARITY	UNRESTRICTED	75
BROTHERS BROTHER FDN1200 GALESTON AVE PITTSBURGH,PA 15233	NONE	CHARITY	UNRESTRICTED	50
CARNEGIE LIBRARY OF PITTSBURGH4400 FORBES AVE PITTSBURGH,PA 15213	NONE	CHARITY	UNRESTRICTED	50
CARNEGIE MUSEUM OF PITTSBURGH10 CHILDRENS WAY PITTSBURGH,PA 15212	NONE	CHARITY	UNRESTRICTED	200
CHILDRENS HOSPITAL OF PITTSBURGH4401 PENN AVENUE PITTSBURGH,PA 15224	NONE	CHARITY	UNRESTRICTED	50
CHIME CHARTER ELEMENTARY SCHOOL19722 COLLIER STREET WOODLAND HILLS,CA 91364	NONE	CHARITY	UNRESTRICTED	25
COOPER SIEGEL COMMUNITY LIBRARY403 FOX CHAPEL RD PITTSBURGH,PA 15238	NONE	CHARITY	UNRESTRICTED	100
CURE FOR LIFE FOUNDATION UNIT 45 45-52 HUNTLEY STREET ALEXANDRIA,NSW 2015 AS	NONE	CHARITY	UNRESTRICTED	50
DUKE UNIVERSITYPO BOX 90581 DURHAM,NC 27708	NONE	UNIVERSITY	UNRESTRICTED	1,250
FAMILY HOUSE233 MCKEE PLACE PITTSBURGH,PA 15213	NONE	CHARITY	UNRESTRICTED	200
FOX CHAPEL DIST ASSNPO BOX 111595 PITTSBURGH,PA 15238	NONE	CHARITY	UNRESTRICTED	285
GOODFELLOWS TOY FUNDPO BOX 715 PITTSBURGH,PA 15230	NONE	CHARITY	UNRESTRICTED	50
GREATER PITTSBURGH COMMUNTIY FOOD BANK1 N LINDEN ST DUQUESNE,PA 15110	NONE	CHARITY	UNRESTRICTED	175
HADASSAH-GREATER PITTSBURGH1824 MURRAY AVENUE 202 PITTSBURGH,PA 152171655	NONE	CHARITY	UNRESTRICTED	100
JEWISH ASSISTANCE FUND5743 BARTLETT ST PITTSBURGH,PA 15217	NONE	CHARITY	UNRESTRICTED	100
JEWISH FAMILY & CHILDREN'S 1430 MAIN STREET WALTHAM,MA 02451	NONE	CHARITY	UNRESTRICTED	75
JEWISH FEDERATION OF GREATER PITTSBURGH234 MCKEE PLACE PITTSBURGH,PA 15213	NONE	CHARITY	UNRESTRICTED	50
JEWISH RESIDENTIAL SVCS4905 FIFTH AVE PITTSBURGH,PA 15217	NONE	CHARITY	UNRESTRICTED	100
LEUKEMIA & LYMPHOMA SOCIETY2700 PATRIOT BLVD 100 GLENVIEW,IL 60026	NONE	CHARITY	UNRESTRICTED	25
LHASUPMC MONTEFIORE 3459 FIFTH AVENUE SUITE N709 PITTSBURGH,PA 15213	NONE	CHARITY	UNRESTRICTED	75
MARCH OF DIMES5168 CAMPBELLS RUN RD PITTSBURGH,PA 15222	NONE	CHARITY	UNRESTRICTED	120
MARILYN & RAY GINDROZ FOUNDATION1660 MURRAY AVENUE APT 22 PITTSBURGH,PA 15217	NONE	CHARITY	UNRESTRICTED	75
MIAMI UNIVERSITY1430 NW 11TH AVE MIAMI,FL 33136	NONE	UNIVERSITY	UNRESTRICTED	110
NATIONAL MS SOCIETY1501 REEDSDALE ST STE 105 PITTSBURGH,PA 15233	NONE	CHARITY	UNRESTRICTED	115
NCJW PITTSBURGH1600 MURRAY AVE PITTSBURGH,PA 15217	NONE	CHARITY	UNRESTRICTED	150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PA POLICE1800 ELMERTON AVENUE HARRISBURG,PA 17110	NONE	CHARITY	UNRESTRICTED	15
PARKVIEW EMERGENCY200 MARGERY DR PITTSBURGH,PA 15238	NONE	CHARITY	UNRESTRICTED	65
PITTSBURGH CULTURAL TRUST803 LIBERTY AVE PITTSBURGH,PA 15222	NONE	CHARITY	UNRESTRICTED	175
PITTSBURGH PARKS CONSERVATORY2000 TECHNOLOGY DR 300 PITTSBURGH,PA 15219	NONE	CHARITY	UNRESTRICTED	25
PITTSBURGH PUBLIC THEATER621 PENN AVE PITTSBURGH,PA 15222	NONE	CHARITY	UNRESTRICTED	150
PITTSBURGH SYMPHONY600 PENN AVE PITTSBURGH,PA 15222	NONE	CHARITY	UNRESTRICTED	350
PITTSBURGH ZOO7340 BUTLER STREET PITTSBURGH,PA 15206	NONE	CHARITY	UNRESTRICTED	80
PLANNED PARENTHOOD933 LIBERY AVE 2ND FL PITTSBURGH,PA 15222	NONE	CHARITY	UNRESTRICTED	335
RAILS TO TRAILS CONSERVANCY2121 WARD CT NW 5TH FLOOR WASHINGTON,DC 20037	NONE	CHARITY	UNRESTRICTED	35
HOLOCAUST CENTER OF PITTSBURGH5738 DARLINGTON ROAD PITTSBURGH,PA 15217	NONE	CHARITY	UNRESTRICTED	150
SENATOR JOHN HEINZ HISTORY1212 SMALLMAN STREET PITTSBURGH,PA 15222	NONE	CHARITY	UNRESTRICTED	80
SQUIRREL HILL FOOD PANTRY5842 FORWARD AVE PITTSBURGH,PA 15217	NONE	CHARITY	UNRESTRICTED	175
ST MARGARET FDN815 FREEPORT RD PITTSBURGH,PA 15215	NONE	CHARITY	UNRESTRICTED	300
SWARTHMORE COLLEGE500 COLLEGE AVE SWARTHMORE,PA 19081	NONE	UNIVERSITY	UNRESTRICTED	1,500
THE ALZHEIMERS ASSOCIATION225 N MICHIGAN AVENUE FL 17 CHICAGO,IL 606017633	NONE	CHARITY	UNRESTRICTED	125
THE CHILDRENS INSTITUTE1405 SHADY AVE PITTSBURGH,PA 15217	NONE	CHARITY	UNRESTRICTED	100
WESTERN PA CONSERVANCY800 WATERFRONT DRIVE PITTSBURGH,PA 15222	NONE	CHARITY	UNRESTRICTED	50
WQED4802 5TH AVE PITTSBURGH,PA 15222	NONE	CHARITY	UNRESTRICTED	75
ANIMAL RESCUE LEAGUE OF PITTSBURGH6620 HAMILTON AVENUE PITTSBURGH,PA 15206	NONE	CHARITY	UNRESTRICTED	25
AMERICAN PHYSICIANS & FRIENDS2001 BEACON STREET 210 BOSTON,MA 02135	NONE	CHARITY	UNRESTRICTED	125
AMERICAN VETS FOUNDATION7473 WILSHIRE WEST BLOOMFIELD,MI 48322	NONE	CHARITY	UNRESTRICTED	25
ANTI-DEFAMATION LEAGUE605 THIRD AVENUE NEW YORK,NY 10158	NONE	CHARITY	UNRESTRICTED	50
BLESSINGS IN A BACKPACKPO BOX 950291 LOUISVILLE,KY 40295	NONE	CHARITY	UNRESTRICTED	100
COMMUNITY CENTER & LIBRARY ASSOCIATION1220 POWERS RUN ROAD PITTSBURGH,PA 15238	NONE	CHARITY	UNRESTRICTED	100
DOCTORS WITHOUT BORDERS333 7TH AVENUE 2ND FLOOR NEW YORK,NY 10001	NONE	CHARITY	UNRESTRICTED	35
ESSENTIAL PUBLIC RADIO67 BEDFORD SQUARE PITTSBURGH,PA 15203	NONE	CHARITY	UNRESTRICTED	100
FOR YOUR GOOD HEALTH204 KORHNAK LANE PITTSBURGH,PA 15221	NONE	CHARITY	UNRESTRICTED	550
FRIENDSHIP CIRCLE - C O CHAB5872 NORTHUMBERLAND STREET PITTSBURGH,PA 15217	NONE	CHARITY	UNRESTRICTED	50
GWEN'S GIRLS7230 MCPHERSON BLVD PITTSBURGH,PA 15208	NONE	CHARITY	UNRESTRICTED	35
HUMAN RIGHTS CAMPAIGN1640 RHODE ISLAND AVE NW WASHINGTON,DC 20036	NONE	CHARITY	UNRESTRICTED	35

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
IMMIGRATION EQUALITY40 EXCHANGE PLACE 1705 NEW YORK,NY 10005	NONE	CHARITY	UNRESTRICTED	100
JEWISH COMMUNITY CENTER5738 FORBES AVENUE PITTSBURGH,PA 15217	NONE	CHARITY	UNRESTRICTED	25
PARKLAND FOUNDATION2777 N STEMMONS FWY 1700 DALLAS,TX 75207	NONE	CHARITY	UNRESTRICTED	50
PITTSBURGH ARTS & LECTURES301 S CRAIG ST 200 PITTSBURGH,PA 15213	NONE	CHARITY	UNRESTRICTED	110
PITTSBURGH IRISH & CLASSICAL THEATERPO BOX 23607 PITTSBURGH,PA 15222	NONE	CHARITY	UNRESTRICTED	50
SALVATION ARMY - PROJECT BUNDLE UP700 NORTH BELL AVENUE PO BOX 742 CARNEGIE,PA 15106	NONE	CHARITY	UNRESTRICTED	35
ROOM TO READ111 SUTTER STREET 16TH FLOOR SAN FRANCISCO,CA 94104	NONE	CHARITY	UNRESTRICTED	100
TREE OF LIFE CONGREGATION 5898 WILKINS AVENUE PITTSBURGH,PA 15217	NONE	CHARITY	UNRESTRICTED	25
UNIVERSITY OF MICHIGAN1011 NORTH UNIVERSITY AVENUE ANN ARBOR,MI 48109	NONE	UNIVERSITY	UNRESTRICTED	300
UPTOWN PARTNERS OF PITTSBURGH710 FIFTH AVENUE 1000 PITTSBURGH,PA 15219	NONE	CHARITY	UNRESTRICTED	50
WINCHESTER THURSTON SCHOOL 555 MOREWOOD AVENUE PITTSBURGH,PA 15213	NONE	CHARITY	UNRESTRICTED	100
AMERICAN CIVIL LIBERTIES UNION125 BROAD STREET 18TH FLOOR NEW YORK,NY 10004	NONE	CHARITY	UNRESTRICTED	25
Total  3a				12,705

TY 2011 Accounting Fees Schedule

Name: RICHARD AND DANA GREEN PHILANTHROPIC FOUNDATION

EIN: 31-1714818

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,240	0		0

**TY 2011 All Other Program
Related Investments Schedule**

Name: RICHARD AND DANA GREEN PHILANTHROPIC FOUNDATION
EIN: 31-1714818

Category	Amount
NONE	0

TY 2011 Investments - Other Schedule**Name:** RICHARD AND DANA GREEN PHILANTHROPIC FOUNDATION**EIN:** 31-1714818

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
RAYMOND JAMES	AT COST	214,453	229,021

TY 2011 Other Expenses Schedule

Name: RICHARD AND DANA GREEN PHILANTHROPIC FOUNDATION

EIN: 31-1714818

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS EXPENSE	32	0		0

Additional Data

Software ID:
Software Version:
EIN: 31-1714818
Name: RICHARD AND DANA GREEN PHILANTHROPIC
FOUNDATION

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD L GREEN	TRUSTEE 0 10	0	0	0
120 WOODSHIRE DRIVE PITTSBURGH,PA 15215				
DANA S GREEN	TRUSTEE 0 10	0	0	0
120 WOODSHIRE DRIVE PITTSBURGH,PA 15215				
TODD D GREEN	TRUSTEE 0 10	0	0	0
5325 PHILLIPS AVENUE PITTSBURGH,PA 15217				
JONATHAN M GREEN	TRUSTEE 0 10	0	0	0
600 S CURSON AVENUE APT 306 LOS ANGELES,CA 90036				
JESSICA L OLIFSON	TRUSTEE 0 10	0	0	0
208 SUNRIDGE ROAD PITTSBURGH,PA 15238				