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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 05-01-2011 , and ending 04-30-2012

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation ROBINSON-BROADHURST FOUNDATION INC	**A Employer identification number** 22-2558699
Number and street (or P O box number if mail is not delivered to street address) Room/suite PO BOX 160	**B** Telephone number (see page 10 of the instructions) (607) 652-2508
City or town, state, and ZIP code STAMFORD, NY 121670160	**C** If exemption application is pending, check here ☐ **D 1.** Foreign organizations, check here ☐ **2.** Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation	**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 49,259,510 — **J** Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) _ *(Part I, column (d) must be on cash basis.)*	**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	2,274	2,274		
	4	Dividends and interest from securities	549,910	549,910		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	1,600,505			
	b	Gross sales price for all assets on line 6a 4,393,635				
	7	Capital gain net income (from Part IV, line 2)		1,600,505		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	878	878		
	12	**Total.** Add lines 1 through 11	2,153,567	2,153,567		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	139,385	58,004		81,381
	14	Other employee salaries and wages	37,623			37,623
	15	Pension plans, employee benefits	21,648	6,722		14,926
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	14,586	4,862		9,724
	c	Other professional fees (attach schedule)	199,740	195,966		3,774
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	7,500			
	19	Depreciation (attach schedule) and depletion	8,058	2,687		
	20	Occupancy	24,243	8,061		12,582
	21	Travel, conferences, and meetings	19,953	4,383		13,150
	22	Printing and publications	1,294	1,165		129
	23	Other expenses (attach schedule)	19,445	5,517		13,923
	24	**Total operating and administrative expenses.** Add lines 13 through 23	493,475	287,367		187,212
	25	Contributions, gifts, grants paid	2,081,229			2,081,229
	26	**Total expenses and disbursements.** Add lines 24 and 25	2,574,704	287,367		2,268,441
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-421,137			
	b	**Net investment income** (if negative, enter -0-)		1,866,200		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	16,512,269	16,367,284	16,367,284
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	20,977,596	20,715,219	32,711,187
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	18,213	12,514	14,441
	14	Land, buildings, and equipment basis ▶ 301,142 Less accumulated depreciation (attach schedule) ▶ 145,611	163,590	155,531	166,598
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	37,671,668	37,250,548	49,259,510
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐** **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds	37,671,668		
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds		37,250,548	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	37,671,668	37,250,548	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	37,671,668	37,250,548	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	37,671,668
2	Enter amount from Part I, line 27a	2	-421,137
3	Other increases not included in line 2 (itemize) ▶	3	17
4	Add lines 1, 2, and 3	4	37,250,548
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	37,250,548

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	1,600,505
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	2,294,510	44,818,081	0 051196
2009	2,112,198	42,513,422	0 049683
2008	2,726,648	45,270,745	0 060230
2007	2,196,465	50,386,989	0 043592
2006	2,123,182	47,066,779	0 045110

2	**Total** of line 1, column (d).	2	0 249811
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049962
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	47,035,858
5	Multiply line 4 by line 3.	5	2,350,006
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	18,662
7	Add lines 5 and 6.	7	2,368,668
8	Enter qualifying distributions from Part XII, line 4.	8	2,268,441

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	37,324
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	37,324
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	37,324
6	Credits/Payments				
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	42,365		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	42,365
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	5,041
11	Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶ 5,041	**Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ORGANIZATION DOES NOT CURRENTLY HAVE A WEBSITE

14 The books are in care of ▶CHARLES K MCKENZIE EXEC DIRECTOR Telephone no ▶(607) 652-5208

Located at ▶101 MAIN STREET STAMFORD NY ZIP+4 ▶12167

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

		Line	Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		

See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ **Yes** ☑ **No**

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ **Yes** ☑ **No**

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ **Yes** ☑ **No**

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ **Yes** ☐ **No**

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ **Yes** ☑ **No**

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ **Yes** ☑ **No**

		Line	Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ **Yes** ☑ **No**

If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____

		Line	Yes	No
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		No

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here

▶ 20____ , 20____ , 20____ , 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ **Yes** ☑ **No**

		Line	Yes	No
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☐ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
HERBERT F REILLY III 1760 VAN ANTWERP ROAD NISKAYUNA,NY 12309	INVESTMENT MGT	195,966

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3	

Total. Add lines 1 through 3. . . . . ▶

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	30,918,490
b	Average of monthly cash balances	1b	16,721,711
c	Fair market value of all other assets (see page 24 of the instructions)	1c	111,939
d	**Total** (add lines 1a, b, and c)	1d	47,752,140
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	47,752,140
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	716,282
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	47,035,858
6	**Minimum investment return.** Enter 5% of line 5	6	2,351,793

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	2,351,793
2a	Tax on investment income for 2011 from Part VI, line 5	2a	37,324		
b	Income tax for 2011 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	37,324
3	Distributable amount before adjustments Subtract line 2c from line 1			3	2,314,469
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	2,314,469
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	2,314,469

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	2,268,441
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,268,441
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	2,268,441

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7					2,314,469
2 Undistributed income, if any, as of the end of 2011					
a Enter amount for 2010 only.					
b Total for prior years 20___, 20___, 20___					
3 Excess distributions carryover, if any, to 2011					
a From 2006.					
b From 2007.					
c From 2008.	397,445				
d From 2009.	23,339				
e From 2010.	85,224				
f Total of lines 3a through e.		506,008			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ $ 2,268,441					
a Applied to 2010, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)					
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .					
d Applied to 2011 distributable amount.					2,268,441
e Remaining amount distributed out of corpus					
5 Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		46,028			46,028
6 Enter the net total of each column as indicated below:					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		459,980			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .					
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions					
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)					
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions)					
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a		459,980			
10 Analysis of line 9					
a Excess from 2007. . . .					
b Excess from 2008. . . .	351,417				
c Excess from 2009. . . .	23,339				
d Excess from 2010. . . .	85,224				
e Excess from 2011. . . .					

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

CHARLES K MCKENZIE
101 MAIN STREET
STAMFORD, NY 12167
(607) 652-2508

b The form in which applications should be submitted and information and materials they should include

ROBINSON-BROADHURST FOUNDATION, INC 101 MAIN STREET - P O BOX 160 STAMFORD, NY 12167-0160 (607) 652-2508 FAX (607) 652-2453 DEAR GRANT APPLICANT THANK YOU FOR YOUR INQUIRY FOR A GRANT APPLICATION FROM THE ROBINSON-BROADHURST FOUNDATION, INC YOU WILL FIND AN APPLICATION FORM FOR A GRANT REQUEST ATTACHED PLEASE COMPLETE ALL SECTIONS OF THE APPLICATION AND PROVIDE THE ADDITIONAL DOCUMENTATION REQUESTED ALL APPLICATIONS AND MATERIALS MUST BE SUBMITTED AND POSTMARKED BY THE DEADLINE (DECEMBER 31ST) TO ENSURE CONSIDERATION AT THE NEXT FOUNDATION MEETING THE FOUNDATION IS LIMITED IN GIFTING TO THE FOLLOWING GEOGRAPHIC AREAS WINCHENDON, MA, STAMFORD AND WORCESTER, NY AS A GENERAL RULE, THE FOUNDATION WILL NOT MAKE GRANTS FOR MEETING ANNUAL OPERATING EXPENDITURES OR FOR RETIRING EXISTING DEBTS AND PREFERS TO MAKE GRANTS OF A NON-RECURRING NATURE A REPORT MUST BE PROVIDED BY THE GRANTEE WHICH DEMONSTRATES THAT THE PROJECT HAS BEEN COMPLETED FURTHER FUNDING WILL NOT BE CONSIDERED UNT

c Any submission deadlines

DECEMBER 31 FOR CONSIDERATION FOR THE FISCAL YEAR BEGINNING MAY 1

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ORGANIZATIONS SERVING COMMUNITIES OF STAMFORD NY, WORCESTER NY, AND WINCHENDON MA

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Additional Data Table				
Total . . . . ▶ **3a**				2,081,229
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	2,274	
4 Dividends and interest from securities			14	549,910	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	1,600,505	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a LITIGATION SETTLEMENTS			14	878	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				2,153,567	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 2,153,567

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2012-08-15	******
Signature of officer or trustee	Date	Title

Paid Preparer's Use Only

Preparer's Signature	Date	Check if self-employed ☐	PTIN
GARY R BUHL	2012-08-03		

Firm's name	GARDNER AND BUHL CPA'S PC	Firm's EIN
Firm's address	PO BOX 217 ROXBURY, NY 12474	Phone no (607) 326-7579

May the IRS discuss this return with the preparer shown above? See instructions. ☐ Yes ☑ No

Additional Data

Software ID:	
Software Version:	
EIN:	22-2558699
Name:	ROBINSON-BROADHURST FOUNDATION INC

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
APPLE INC 1560 SHS	P	2009-01-23	2012-04-09
AVERY DENNISON 1000 SHS	P	2001-03-06	2011-09-19
AVERY DENNISON 1600 SHS	P	1997-07-31	2011-09-19
AVERY DENNISON 3000 SHS	P	2001-03-06	2011-09-19
CISCO SYSTEMS 29400 SHS	P	2005-07-28	2011-06-15
AVERY DENNISON 2500 SHS	P	2010-06-11	2011-09-19
JOHNSON & JOHNSON 2800SHS	P	2008-10-31	2011-06-30
AVERY DENNISON 8000 SHS	P	2010-06-11	2011-09-19
PERRIGO 4200 SHS	P	2008-10-31	2012-04-30
PROCTOR AND GAMBLE 4600 SHS	P	2001-04-27	2011-06-30
SCOTTS MIRACLE GRO 19300 SHS	P	2009-01-23	2011-09-15
TJX COS INC 12300 SHS	P	2002-03-14	2012-04-30
TOOTSIE ROLL IND FRACTIONS	P	1997-09-17	2012-04-06
GNMA PL 159882	P	1990-05-22	2012-04-30
GNMA PL 392246	P	1994-06-16	2012-04-30
GNMA PL 780800	P	2000-05-08	2012-04-30
AVERY DENNISON 3400 SHS	P	1995-02-08	2011-09-19
AVERY DENNISON 2000 SHS	P	1999-01-28	2011-09-19
AVERY DENNISON 1000 SHS	P	1999-02-02	2011-09-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
978,964		139,405	839,559
27,796		54,324	-26,528
44,476		44,764	-288
83,393		162,972	-79,579
438,621		565,485	-126,864
69,492		84,220	-14,728
185,876		170,376	15,500
222,382		269,483	-47,101
439,084		145,073	294,011
291,634		134,631	157,003
915,194		654,425	260,769
513,064		120,940	392,124
33			33
142		144	-2
1,108		1,108	
4,472		4,444	28
94,512		95,126	-614
55,596		97,473	-41,877
27,796		48,737	-20,941

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			839,559
			-26,528
			-288
			-79,579
			-126,864
			-14,728
			15,500
			-47,101
			294,011
			157,003
			260,769
			392,124
			33
			-2
			28
			-614
			-41,877
			-20,941

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
MARTIN PARKS 101 MAIN STREET STAMFORD,NY 12167	VICE PRES/T 5 00	5,500	0	0
CHARLES K MCKENZIE 101 MAIN STREET STAMFORD,NY 12167	EXEC DIRECTO 40 00	118,385	0	0
RALPH BEISLER 101 MAIN STREET STAMFORD,NY 12167	SECRETARY/TR 5 00	5,000	0	0
ERNEST P FLETCHER JR 101 MAIN STREET STAMFORD,NY 12167	TREASURER\TR 5 00	5,500	0	0
WILLIAM H LISTER 101 MAIN STREET STAMFORD,NY 12167	TRUSTEE 5 00	5,000	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
***a** Paid during the year*				
CATSKILL SYMPHONY ORCESTRA INCPO BOX 14 ONEONTA,NY 13820	NONE	501(C)(3)	PROGRAMMING	2,500
VILLAGE OF STAMFORD84 MAIN STREET STAMFORD,NY 12167	NONE	170(C)(1)	RENOVATIONS PARKIG LOT PAVING	28,105
VILLAGE OF STAMFORD84 MAIN STREET STAMFORD,NY 12167	NONE	170(C)(1)	WATER DEPT DEBT SERVICE	25,953
VILLAGE OF STAMFORD84 MAIN STREET STAMFORD,NY 12167	NONE	170(C)(1)	LITTLE LEAGUE	2,500
VILLAGE OF STAMFORD84 MAIN STREET STAMFORD,NY 12167	NONE	170(C)(1)	ATHLETIC FIELD MAINTENANCE	3,000
VILLAGE OF STAMFORD84 MAIN STREET STAMFORD,NY 12167	NONE	170(C)(1)	VILLAGE POOL OPERATION	49,000
VILLAGE OF STAMFORD84 MAIN STREET STAMFORD,NY 12167	NONE	170(C)(1)	VILLAGE STREET PAVING	10,684
VILLAGE OF STAMFORD84 MAIN STREET STAMFORD,NY 12167	NONE	170(C)(1)	PLAYGROUND EQUIPMENT	20,000
VILLAGE OF STAMFORD84 MAIN STREET STAMFORD,NY 12167	NONE	170(C)(1)	VILLAGE TENNIS COUNT MAINTENANCE	21,385
VILLAGE OF STAMFORD84 MAIN STREET STAMFORD,NY 12167	NONE	170(C)(1)	ATHLITIC FEILD IMPROVEMENTS	900
VILLAGE OF STAMFORD84 MAIN STREET STAMFORD,NY 12167	NONE	170(C)(1)	EQUIPMENT	70,000
VILLAGE OF STAMFORD84 MAIN STREET STAMFORD,NY 12167	NONE	170(C)(1)	IMPROVEMENTS WATER DISTRIBUTION SYST	100,000
STAMFORD CHILDERN'S ACTIVITIES CTR117 1/2 MAIN STREET STAMFORD,NY 12167	NONE	501(C)(3)	SCAC PROGRMA SUPPORT	16,000
STAMFORD CHRISTMAS FEELING FUND108 MAIN STREET STAMFORD,NY 12167	NONE	501(C)(3)	PROGRAM SUPPORT	1,500
THE DELAWARE COUNTY HISTORICAL ASSO46549 STATE HIGHWAY 10 STAMFORD,NY 12167	NONE	501(C)(3)	HICTORIC TOUR PROGRAM	1,500
THE DELAWARE COUNTY HISTORICAL ASSO46549 STATE HIGHWAY 10 STAMFORD,NY 12167	NONE	501(C)(3)	PROGRAM SUPPORT	2,450
DELAWARE COUNTY SHEIRFF'S 480 PHOEBE LANE SUITE 1 DELHI,NY 13753	NONE	PUBLIC	SUMMER CAMP PROGRAM	2,000
SACRED HEART PARISH27 HARPER STREET STAMFORD,NY 12167	NONE	509(A)(1)	PROGRAM - FOOD PANTRY	4,000
STAMFORD FIRE DEPARTMENT 111 MAIN STREET STAMFORD,NY 12167	NONE	170(C)(1)	PROGRAM FUNDING - COMMUNITY DAY	2,000
ROXBURY CENTRAL SCHOOL 53729 STATE HIGHWAY 30 ROXBURY,NY 12474	NONE	PUBLIC	FAMILY COUNSELING "AT RISK" PROGRAM	6,000
GREATER STAMFORD AREA TRUSTPO BOX 166 STAMFORD,NY 12167	NONE	501(C)(3)	FACILITY SIGNAGE	4,500
SACRED HEART CHURCH27 HARPER STREET STAMFORD,NY 12167	NONE	509(A)(1)	PARISH CENTER - FACILITY ENHANCEMENT	12,100
OTSEGO NORTHERN CATSKILL BOCES159 W MAIN STREET STAMFORD,NY 12167	NONE	501(C)(3)	HEALTHCARE EDUCATION	10,800
SGC JUNIOR GOLF INCPO BOX 237 STAMFORD,NY 12167	NONE	501(C)(3)	FUNDING ANNUAL YOUTH GOLF PROGRAM	2,000
MURALPO BOX 192 STAMFORD,NY 12167	NONE	501(C)(3)	PROGRAMMING - ART EXHIBITS	5,400
TOWN OF HARPERSFIELD25399 STATE HIGHWAY 23 HARPERSFIELD,NY 13786	NONE	GOV'T	ACQUISITION OF MAINTENANCE EQUIPMENT	100,000
HANFORD MILLS MUSEUM EAST MEREDITHPO BOX 99 EAST MEREDITH,NY 13757	NONE	501(C)(3)	PRESERVATION OF HISTORIC EQUIPMENT	15,000
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD,NY 12167	NONE	GOV'T	ATHLETIC PROGRAMS - WINTER	800
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD,NY 12167	NONE	GOV'T	SCHOLARSHIPS	10,000
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD,NY 12167	NONE	GOV'T	ARTS IN EDUCATION	6,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD, NY 12167	NONE	GOV'T	SHOP SUPPLIES	1,500
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD, NY 12167	NONE	GOV'T	ATHLETIC PROGRAM - BASKETBALL	1,750
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD, NY 12167	NONE	GOV'T	ATHLETIC PROGRAMS - YOUTH BASKETBALL	575
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD, NY 12167	NONE	GOV'T	CIVIL BEHAVIOR AND PROBLEM SOLVING	3,500
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD, NY 12167	NONE	GOV'T	ATHLETIC PROGRAMS - AMERICAN LEGION	2,073
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD, NY 12167	NONE	GOV'T	CAMP HERE SUMMER PROGRAM	43,750
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD, NY 12167	NONE	GOV'T	BOOK TRUST PROGRAM	2,400
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD, NY 12167	NONE	GOV'T	LIBRARY RESOURCES	25,000
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD, NY 12167	NONE	GOV'T	SUMMER PROGRAM TRANSPORTATION	950
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD, NY 12167	NONE	GOV'T	TECHNOLOGY ENHANCEMENT SMART TABLES	12,400
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD, NY 12167	NONE	GOV'T	TEACHERS' EDUCATION ASSISSTANCE	4,500
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD, NY 12167	NONE	GOV'T	TUITION REIMBURSEMENT	5,000
STAMFORD VILLAGE LIBRARY117 MAIN STREET STAMFORD, NY 12167	NONE	501(C)(3)	PUBLICATION ACQUISITION OF PROG SUPP	14,500
FRIENDS OF MUSIC OF STAMFORD NY INCPO BOX 295 STAMFORD, NY 12167	NONE	501(C)(3)	PROGRAMMING	18,500
THE WEST KORTRIGHT CENTRE INC49 WEST KORTRIGHT CHURCH EAST MEREDITH, NY 137579755	NONE	501(C)(3)	PROGRAMS	9,000
STAMFORD VILLAGE IMPROVEMENT ASSOC4 WEST END AVENUE STAMFORD, NY 12167	NONE	501(C)(3)	ACQUISITION STREET ENHANCEMENT ITEMS	3,000
HARTWICK COLLEGEONE HARTWICK DRIVE ONEONTA, NY 13820	NONE	501(C)(3)	SCHOLARSHIPS	12,000
HEADWATERS SOCCER CLUB CHAR TST1378 STATE ROUTE 30 NORTH BLENHEIM, NY 12131	NONE	501(C)(3)	PROGRAM SUPPORT	11,750
TOWN OF STAMFORDPO BOX M HOBART, NY 13788	NONE	GOV'T	ACQUISITION MAINTENANCE EQUIPMENT	89,000
TOWN OF STAMFORDPO BOX M HOBART, NY 13788	NONE	GOV'T	STAMFORD CEMETERY ASSOCIATION	12,000
THE ROXBURY ARTS GROUP INC PO BOX 93 ROXBURY, NY 12474	NONE	501(C)(3)	PROGRAM SUPPORT	3,500
THE ROXBURY ARTS GROUP INC PO BOX 93 ROXBURY, NY 12474	NONE	501(C)(3)	CULTURAL, EDUCATION AND PERFORMANCE	41,225
CATSKILL AREA HOSPICE1 BIRCHWOOD DRIVE ONEONTA, NY 13820	NONE	501(C)(3)	BEREAVEMENT PROGRAM	15,000
CATSKILL AREA HOSPICE1 BIRCHWOOD DRIVE ONEONTA, NY 13820	NONE	501(C)(3)	STAFF TRAINING	25,000
WESTERN CATSKILL COMMUNITY REVITALI125 MAIN STREET BOX A STAMFORD, NY 12167	NONE	501(C)(3)	FACILITY IMPROVEMENTS	6,947
CATSKILL REVITALIZATION CORPORATIONPO BOX 310 STAMFORD, NY 12167	NONE	501(C)(3)	FACILITY IMPROVEMENTS	5,000
CATSKILL MOUNTAIN EDUCATIONAL CTR159 MAIN STREET STAMFORD, NY 12167	NONE	501(C)(3)	FUNDING FOR ENERGY RENOVATIONS	8,000
WENDELL P CLARK MEMORIAL ASSOC155 CENTRAL STREET WINCHENDON, MA 01475	NONE	501(C)(3)	CAPITAL IMPROVEMENT FACILITY ENHANC	114,908
WENDELL P CLARK MEMORIAL ASSOC155 CENTRAL STREET WINCHENDON, MA 01475	NONE	501(C)(3)	YOUTH PROGRAMS	227,800
TOWN OF WINCHENDON DEPT OF PLANNING109 FRONT STREET WINCHENDON, MA 01475	NONE	GOV'T	FACILITY IMPROVEMENTS	11,536

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
TOWN OF WINCHENDON - PUBLIC SCHOOLS175 GROVE STREET WINCHENDON, MA 01475	NONE	GOV'T	TECHNOLOGY PLAN	217,271
TOWN OF WINCHENDON - PUBLIC SCHOOLS175 GROVE STREET WINCHENDON, MA 01475	NONE	GOV'T	ATHLETIC PROGRAM MIDDLE SCHOOL	10,000
WINCHENDON YOUTH HOCKEYPO BOX 284 WINCHENDON, MA 01475	NONE	501(C)(3)	SKATING AND HOCKEY PROGRAM	5,000
PLANNED PARENTHOOD OF SO CENT NY37 DIETZ STREET ONEONTA, NY 13820	NONE	501(C)(3)	PROGRAMS - HEALTHCARE SERVICES	25,000
PLANNED PARENTHOOD OF SO CENT NY37 DIETZ STREET ONEONTA, NY 13820	NONE	501(C)(3)	ELECTRONIC HEALTH SYSTEM ACQUISITION	50,000
MOUNT WACHUSETT COMM COLLEGE FD444 GREEN STREET GARDNER, MA 01440	NONE	501(C)(3)	PROGRAMS	39,341
UNITED PARISH OF WINCHENDON 39 FRONT STREET WINCHENDON, MA 01475	NONE	CHURCH	OPERATING EXPENSES - ENERGY COSTS	8,000
UNITED PARISH OF WINCHENDON 39 FRONT STREET WINCHENDON, MA 01475	NONE	CHURCH	HISTORIC PRESOVATION STAIN GLASS WIN	53,480
BETHANY BIBLE CHAPEL727 SPRING STREET WINCHENDON, MA 01475	NONE	509(A)(1)	FACILITY IMPROVEMENTS	22,577
CORNERSTONE CHURCH122 GARDNER ROAD WINCHENDON, MA 01475	NONE	509(A)(1)	OUTREACH PROJECTS	1,700
ARTISAN MASONIC ANGEL FUND 84 LINDEN STREET WINCHENDON, MA 01475	NONE	501(C)(3)	PROGRAMMING	2,500
FIRST CONGREGATIONAL PARISH PO BOX 127 WINCHENDON, MA 01475	NONE	509(A)(1)	FACILTI MAINTENANCE	16,500
FIRST CONGREGATIONAL PARISH PO BOX 127 WINCHENDON, MA 01475	NONE	509(A)(1)	CURRENT EXPENSES	2,400
WINCHENDON LITTLE LEAGUE40 NORTH STREET WINCHENDON, MA 01475	NONE	501(C)(3)	EQUIP ACQUISITION AND FEILD UPGRADES	7,481
WINCHENDON COMMUNITY ACTION COMMITE273 CENTRAL STREET WINCHENDON, MA 01475	NONE	501(C)(3)	TECHNOLOGY UPGRADES	1,500
WINCHENDON COMMUNITY ACTION COMMITT273 CENTRAL STREET WINCHENDON, MA 01475	NONE	501(C)(3)	EQUIPMENT	27,000
WINCHENDON COMMUNITY ACTION COMMITT273 CENTRAL STREET WINCHENDON, MA 01475	NONE	501(C)(3)	FUNDING FOR OPERATIONS	12,000
HOUSE OF PEACE AND EDUCATION20 BARTHEL AVENUE GARDNER, MA 01440	NONE	501(C)(3)	PROGRAMS - JOB TRAINING	25,600
WORCESTER HISTORICAL SCOIETY INCPO BOX 186 144 MAIN ST WORCESTER, NY 12197	NONE	501(C)(3)	FACILITY MAINTENANCE	29,000
TOWN OF WORCESTERPO BOX 167 WORCESTER, NY 12197	NONE	GOV'T	FACILITIES MAINTENANCE - CEMETERIES	20,832
THE STOREHOUSE INC145 MAIN ST PO BOX 133 WORCESTER, NY 12197	NONE	501(C)(3)	COMMUNITY SERVICE MATERIAL AND EQUIP	1,988
WORCESTER HOSE COMPANY36 CHURCH ST PO BOX 430 WORCESTER, NY 12197	NONE	501(C)(3)	ACQUISITION EMERGY VEHICLE	31,637
THE WEITING MEMORIAL ASSOC 140 MAIN STREET WORCESTER, NY 12197	NONE	501(C)(3)	BUILDING MAINTENANCE	3,875
WORCESTER CENTRAL SCHOOL 198 MAIN STREET WORCESTER, NY 12197	NONE	GOV'T	ARTS IN EDUCATION	5,000
THE WINCHENDON HISTORICAL SOCIETY151 FRONT ST PO BOX 279 WINCHENDON, MA 01475	NONE	501(C)(3)	FACILITY MAINTENANCE	15,755
HENRY HEYWOO MEMORIAL242 GREEN STREET GARDNER, MA 01440	NONE	501(C)(3)	EQUIPMENT - ELECTRIC ICU	50,000
THE UNITATIAN UNIVERSALIST CHURCH573 CENTRAL STREET WINCHENDON, MA 01475	NONE	509(A)(1)	FACILITY MAINTENANCE AND STORM DAMAG	42,000
THE UNITATIAN UNIVERSALIST CHURCH573 CENTRAL STREET WINCHENDON, MA 01475	NONE	509(A)(1)	OPERATIONS	8,000
THE UNITATIAN UNIVERSALIST CHURCH573 CENTRAL STREET WINCHENDON, MA 01475	NONE	509(A)(1)	FANANCIAL ASSISSTANCE - MINISTRY	18,000
WINCHENDON COUNCIL ON AGING52 MURDOCK AVENUE WINCHENDON, MA 01475	NONE	503)C)(3)	OPERATIONS - TO EXTEND HOURS OF OPER	6,651

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WINCHENDON COUNCIL ON AGING52 MURDOCK AVENUE WINCHENDON, MA 01475	NONE	503)C)(3)	HEALTH PROGRAM FUNDING	3,000
TOWN OF WINCHENDON FIRE DEPT 405 CENTRAL STREET WINCHENDON, MA 01475	NONE	GOV'T	ACQUISITION OF EMERGENCY VEHICLE	50,000
Total . . . . ▶ **3a**				2,081,229

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Form **4562**

Depreciation and Amortization

(Including Information on Listed Property)

OMB No 1545-0172

2011

Department of the Treasury
Internal Revenue Service (99)

▶ See separate instructions. ▶ Attach to your tax return.

Attachment Sequence No **179**

Name(s) shown on return	Business or activity to which this form relates	**Identifying number**
ROBINSON-BROADHURST FOUNDATION INC	INDIRECT DEPRECIATION	22-2558699

Part I **Election To Expense Certain Property Under Section 179**
Note: *If you have any listed property, complete Part V before you complete Part I.*

1 Maximum amount (see instructions)	**1**	500,000
2 Total cost of section 179 property placed in service (see instructions)	**2**	
3 Threshold cost of section 179 property before reduction in limitation (see instructions)	**3**	2,000,000
4 Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	**4**	
5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	**5**	

6 **(a)** Description of property	**(b)** Cost (business use only)	**(c)** Elected cost

7 Listed property Enter the amount from line 29	**7**			
8 Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7			**8**	
9 Tentative deduction Enter the **smaller** of line 5 or line 8			**9**	
10 Carryover of disallowed deduction from line 13 of your 2010 Form 4562			**10**	
11 Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)			**11**	
12 Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11			**12**	
13 Carryover of disallowed deduction to 2012 Add lines 9 and 10, less line 12 ▶	**13**			

Note: *Do not use Part II or Part III below for listed property. Instead, use Part V.*

Part II **Special Depreciation Allowance and Other Depreciation (Do not** include listed property **)** (See instructions)

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	**14**	
15 Property subject to section 168(f)(1) election	**15**	
16 Other depreciation (including ACRS)	**16**	8,011

Part III **MACRS Depreciation (Do not** include listed property.**)** (See instructions.)

Section A

17 MACRS deductions for assets placed in service in tax years beginning before 2011	**17**	47
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶ ☐		

Section B—Assets Placed in Service During 2011 Tax Year Using the General Depreciation System

(a) Classification of property	**(b)** Month and year placed in service	**(c)** Basis for depreciation (business/investment use only—see instructions)	**(d)** Recovery period	**(e)** Convention	**(f)** Method	**(g)** Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV **Summary** (see instructions)

21 Listed property Enter amount from line 28			**21**	
22 **Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions			**22**	8,058
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	**23**			

Part V **Listed Property** (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

Note: *For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.*

Section A—Depreciation and Other Information (Caution: *See the instructions for limits for passenger automobiles.***)**

24a Do you have evidence to support the business/investment use claimed? **Yes** **No** | **24b** If "Yes," is the evidence written? **Yes** **No**

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation/ deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)						25		
26 Property used more than 50% in a qualified business use								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1						28		
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1							29	

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
30 Total business/investment miles driven during the year (**do not** include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal(noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions)

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)		
Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles		

Part VI **Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2011 tax year (see instructions)					
43 Amortization of costs that began before your 2011 tax year				43	
44 Total. Add amounts in column (f) See the instructions for where to report				44	

TY 2011 Accounting Fees Schedule

Name: ROBINSON-BROADHURST FOUNDATION INC

EIN: 22-2558699

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GARDNER AND BUHL ACCOUNT & TAX P	14,586	4,862		9,724

TY 2011 Compensation Explanation

Name: ROBINSON-BROADHURST FOUNDATION INC

EIN: 22-2558699

Person Name	Explanation
MARTIN PARKS	
CHARLES K MCKENZIE	
RALPH BEISLER	
ERNEST P FLETCHER JR	
WILLIAM H LISTER	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2011 Depreciation Schedule

Name: ROBINSON-BROADHURST FOUNDATION INC

EIN: 22-2558699

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LAND OFFICE MAIN STREET	1985-07-01	52,325							
BUILDING OFFICE MAIN ST	1991-05-01	165,421	82,538	S/L	40 0000	4,136	1,379		
RENOVATION DOWN STAIRS	1997-07-10	1,352	466	S/L	40 0000	34	11		
CARPETING DOWN STAIRS	1997-07-10	2,149	2,149	S/L	12 0000				
HOT WATER HEATER	1998-11-10	359	359	S/L	7 0000				
DESK/CABINET	1984-12-01	2,105	2,105	S/L	10 0000				
MEMORY WRITER	1985-09-01	2,095	1,842	S/L	10 0000				
DESK CHAIR	1986-11-01	1,853	1,668	S/L	10 0000				
FOUR CHAIRS	1986-12-01	360	324	S/L	10 0000				
DESK	1987-01-01	775	736	S/L	10 0000				
TWO CHAIRS	1987-04-01	360	297	S/L	10 0000				
DESK/CHAIR	1990-01-01	2,058	2,058	S/L	10 0000				
XEROX MACHINE	1992-01-01	276	276	S/L	10 0000				
AIR COND	1994-06-21	748	748	S/L	7 0000				
FINANCIAL REPORTING MEDIA	1996-09-03	1,036	1,036	S/L	7 0000				
TELEPHONE SYSTEM	1997-08-01	1,136	1,136	S/L	10 0000				
DISK FOR FINANCIAL REPORTING	1997-09-02	343	343	S/L	10 0000				
SHREDDER	1998-04-13	185	185	S/L	10 0000				
TRANSCRIBER	1999-05-20	208	208	S/L	7 0000				
XEROX COPIER	1999-07-21	2,100	2,100	S/L	7 0000				
COMMUNICATION PHONE WIRELESS	1999-10-12	922	922	S/L	5 0000				
XS COMPUTER	1999-10-13	8,546	8,546	S/L	5 0000				
TYPEWRITER STAND	1999-10-15	102	102	S/L	7 0000				
MICRO EDGE SOFTWARE	1999-11-02	5,870	5,870	S/L	5 0000				
TYPE WRITER	2000-02-06	500	500	S/L	5 0000				
MICRO EDGE LICENSE	2000-04-05	1,767	1,767	S/L	5 0000				
PLAIN PAPER FAX	2000-07-05	177	177	S/L	5 0000				
HEAD SET	2002-01-04	304	304	S/L	7 0000				
OFFICE CHAIR	2004-10-05	100	93	S/L	7 0000	7	2		
DELL COMPUTERS	2004-08-05	6,266	6,266	S/L	5 0000				

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE CHAIR	2004-08-05	150	139	S/L	7 0000	11	4		
SHREDDER	2004-08-05	200	186	S/L	7 0000	14	5		
HEAD SET	2004-08-05	380	353	S/L	7 0000	27	9		
IMPROVEMENT FRONT WALK	2005-07-01	15,000	5,500	S/L	15 0000	1,000	333		
FIRE PROOF CABINET	2005-08-08	1,947	1,530	S/L	7 0000	278	93		
SCANNER	2006-10-04	333	300	S/L	5 0000	33	11		
PORTRAIT WMR	2007-01-10	1,821	546	S/L	15 0000	122	41		
BUILDING REPAIR - ROOF	2006-08-08	1,902	224	S/L	39 0000	47	16		
TRI COUNTY FLOORING	2007-07-27	1,375	688	S/L	7 0000	196	65		
T&G FURNITURE	2007-07-27	1,741	870	S/L	7 0000	249	83		
DRAPES	2007-10-26	950	475	S/L	7 0000	136	45		
COPIER	2008-06-11	1,199	600	S/L	5 0000	239	80		
DOORS	2008-10-22	897	320	S/L	7 0000	128	43		
AJ YOUNG & SON BLUE STONE	2010-06-29	3,605	120	S/L	15 0000	241	80		
SHUDDERS	2010-07-19	1,075	77	S/L	7 0000	153	51		
PARKING LOT RESURFACE	2010-08-11	2,600	87	S/L	15 0000	173	58		
COMPUTERS DELL 2	2011-03-02	4,168	417	S/L	5 0000	834	278		

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TY 2011 Investments Corporate Stock Schedule

Name: ROBINSON-BROADHURST FOUNDATION INC

EIN: 22-2558699

Name of Stock	End of Year Book Value	End of Year Fair Market Value
1/10 BERKSHIRE HATHAWAY	283,229	724,800
AMPHENOL CORP CLASS A	845,602	988,380
APPLE INC	116,171	759,174
AVERY DENNISON		
AMAZON COM INC	443,959	1,229,070
BARRICK GOLD CORP	249,279	646,880
CANON INC	362,646	728,028
CARNIVAL CORP	469,924	649,900
CHARLES SCHWAB	774,978	913,920
CHEVRON CORP	245,801	799,200
C H ROBINSON WORLDWIDE	497,803	597,400
CISCO SYSTEMS		
COSTCO WHSL CORP	579,965	881,800
CROCS INC	815,653	787,800
CUMMINS INC	760,756	776,061
DANAHER	215,908	813,300
DENTSPLY INT'L	274,043	932,062
DOVER CORPORATION	811,993	811,993
EMERSON ELECTRIC	567,766	751,322
EXXON MOBIL CORP	403,412	1,036,080
FEDEX CORP	885,022	829,456
NEXTERA	429,296	868,725
GENERAL ELECTRIC	1,064,398	994,664
HARLEY DAVIDSON	800,084	879,144
INTUIT	400,046	1,199,979
IBM	727,242	1,201,064
JOHNSON & JOHNSON	711,932	761,670
LACLEDE GAS CO	740,745	866,360
MC CORMICK & CO	423,590	1,218,838
MC DONALDS CORP	763,522	1,071,950

Name of Stock	End of Year Book Value	End of Year Fair Market Value
NESTLES A REG B ADR	782,907	771,839
PERRIGO CO	262,513	797,240
POTASH CORP SAK INC	361,384	637,200
PROCTOR & GAMBLE	327,287	789,136
SCHEIN HENRY INC	843,382	1,135,752
SCOTTS MIRACLE GRO CO		
TJX COS INC	189,767	805,003
THE SOUTHERN COMPANY	780,538	1,378,200
TOOTSIE ROLL INDS INC	717,460	766,325
3M COMPANY	785,216	911,472

TY 2011 Investments - Other Schedule

Name: ROBINSON-BROADHURST FOUNDATION INC

EIN: 22-2558699

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GNMA PL 159882	FMV	751	747
GNMA PL 392246	FMV	11,175	13,095
GNMA PL 780800	FMV	588	599

TY 2011 Land, Etc. Schedule

Name: ROBINSON-BROADHURST FOUNDATION INC

EIN: 22-2558699

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
	301,142	145,611	155,531	166,598

TY 2011 Other Expenses Schedule

Name: ROBINSON-BROADHURST FOUNDATION INC

EIN: 22-2558699

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
OFFICERS' AND DIRECTORS INSUR	2,306	769		1,537
DUES	5,000	1,250		3,750
NYS REGISTRATION FEE	1,500			1,500
OFFICE SUPPLIES AND POSTAGE	6,319	2,106		4,213
PUBLIC NOTICE AND SAFE DEPOSI	40	19		16
MISCELLANEOUS EXPENSE	4,280	1,373		2,907

TY 2011 Other Income Schedule

Name: ROBINSON-BROADHURST FOUNDATION INC

EIN: 22-2558699

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
LITIGATION SETTLEMENTS	878	878	

TY 2011 Other Increases Schedule

Name: ROBINSON-BROADHURST FOUNDATION INC

EIN: 22-2558699

Description	Amount
ROUNDING ADJUSTMENT	17

TY 2011 Other Professional Fees Schedule

Name: ROBINSON-BROADHURST FOUNDATION INC

EIN: 22-2558699

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
WEB DESIGN AND HISTORICAL CONSUL	3,774			3,774
INVESTMENT MANAGEMENT FEES	195,966	195,966		

TY 2011 Taxes Schedule

Name: ROBINSON-BROADHURST FOUNDATION INC

EIN: 22-2558699

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	7,500			