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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545 0052

2011

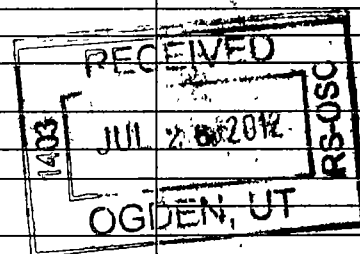
Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011, or tax year beginning May 1, 2011, and ending Apr 30, 2012

Name of foundation GREENAWAY FOUNDATION		A Employer identification number 13-6160948
Number and street (or P O box number if mail is not delivered to street address) CURTIS BRINCKERHOFF PC 666 SUMMER ST		B Telephone number (see the instructions) (203) 324-6777
City or town STAMFORD	State ZIP code CT 06901-1416	C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial Return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 222,518.	J Accounting method. ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc. received (att sch)	40,119.			
	2 Ck ☐ if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	5,604.	5,604.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		7,865.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule) THRU SCH K-1	-465.	-465.			
12 Total. Add lines 1 through 11	45,258.	13,004.			
ADMINISTRATIVE AND OPERATING EXPENSES	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) L-16a Stmt	3,479.	3,479.		450.
	b Accounting fees (attach sch) L-16b Stmt	4,035.	4,035.		
	c Other prof fees (attach sch) L-16c Stmt	1,472.	1,472.		
	17 Interest				
	18 Taxes (attach schedule)(see instrs) See Line 18 Stmt	418.	71.		
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) See Line 23 Stmt	1,416.	1,416.		
	24 Total operating and administrative expenses. Add lines 13 through 23	10,820.	10,473.		450.
	25 Contributions, gifts, grants paid	21,500.			21,500.
26 Total expenses and disbursements. Add lines 24 and 25	32,320.	10,473.		21,950.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	12,938.				
b Net investment income (if negative, enter -0-)		2,531.			
c Adjusted net income (if negative, enter -0-)					



Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash – non-interest-bearing			
	2 Savings and temporary cash investments	17,906.	20,480.	20,480.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U.S. and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule) L-10b Stmt	84,467.	73,611.	168,780.
	c Investments – corporate bonds (attach schedule) L-10c Stmt	39,430.	29,430.	33,258.
	11 Investments – land, buildings, and equipment: basis			
Less: accumulated depreciation (attach schedule)				
12 Investments – mortgage loans				
13 Investments – other (attach schedule)				
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe _____)				
16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	141,803.	123,521.	222,518.	
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe _____)			
	23 Total liabilities (add lines 17 through 22)			
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒			
	27 Capital stock, trust principal, or current funds	141,803.	123,521.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	141,803.	123,521.	
	31 Total liabilities and net assets/fund balances (see instructions)	141,803.	123,521.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year– Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	141,803.
2 Enter amount from Part I, line 27a	2	12,938.
3 Other increases not included in line 2 (itemize) ☐ See Other Increases Stmt	3	8,822.
4 Add lines 1, 2, and 3	4	163,563.
5 Decreases not included in line 2 (itemize) ☐ BOOK/TAX BASIS DIFFERENCE SECURITIES	5	40,042.
6 Total net assets or fund balances at end of year (line 4 minus line 5)– Part II, column (b), line 30	6	123,521.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a 100 SHS MEDTRONIC INC		P	06/26/01	05/24/11
b 67 SHS EXXON MOBIL		D	03/09/32	07/07/11
c 100 SHS WEBSTER FINANCIAL CORP		P	03/23/04	07/07/11
d 100 SHS WABTEC CORP		P	10/31/07	11/11/11
e See Columns (a) thru (d)				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,025.	0.	4,694.	-669.
b 5,503.	0.	10.	5,493.
c 2,166.	0.	5,043.	-2,877.
d 6,807.	0.	3,769.	3,038.
e See Columns (e) thru (h)	0.	10,955.	2,880.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			-669.
b 0.	0.	0.	5,493.
c			-2,877.
d			3,038.
e See Columns (i) thru (l)			2,880.

2 Capital gain net income or (net capital loss)	- [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	7,865.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	[If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8]	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2010	27,703.	192,402.	0.143985
2009	30,050.	203,571.	0.147614
2008	40,073.	197,878.	0.202514
2007	850.	255,313.	0.003329
2006	10,100.	213,715.	0.047259

2 Total of line 1, column (d)	2	0.544701
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.108940
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	209,041.
5 Multiply line 4 by line 3	5	22,773.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	25.
7 Add lines 5 and 6	7	22,798.
8 Enter qualifying distributions from Part XII, line 4	8	21,950.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Exise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instrs)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1 51.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2 0.
3 Add lines 1 and 2		3 51.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4 0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5 51.
6 Credits/Payments:		
a 2011 estimated tax pmts and 2010 overpayment credited to 2011	6a	
b Exempt foreign organizations – tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d	7	
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	51.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0.
11 Enter the amount of line 10 to be Credited to 2012 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) NY – New York		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses.</i>		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes', attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>WARD F. CLEARY ESQ</u> Telephone no <u>(203) 324-6777</u> Located at <u>C/O CB&B 666 SUMMER ST STAMFORD CT</u> ZIP + 4 <u>06901-1416</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country <u></u>			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐	1 b	X
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? ☐	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement—see instructions) ☐	2 b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) ☐	3 b	
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? ☐	4 b	X

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Part VII Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If 'Yes' to 6b, file Form 8870

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
P PRENTICE GILBERT 337 DUTCH HOLLOW RD JERSEY SHORE PA 17740	PRESIDENT/SECY/DIRECTOR	0.00	0.	0.
WARD F CLEARY ESQ CB&B 666 SUMMER ST STANMFORD CT 06901	VP/TREAS/DIRECTOR	0.00	0.	0.
JOHN LOUIZOS CB&B 666 SUMMER ST STAMFORD CT 06901	VP	0.00	0.	0.
See Information about Officers, Directors, Trustees, Etc.		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
0				
0				
0				
0				

Total number of other employees paid over \$50,000

None

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	199,725.
b	Average of monthly cash balances	1b	12,499.
c	Fair market value of all other assets (see instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	212,224.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	212,224.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	3,183.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	209,041.
6	Minimum investment return. Enter 5% of line 5	6	10,452.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	10,452.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	51.
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	51.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	10,401.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	10,401.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	10,401.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.— total from Part I, column (d), line 26	1a	21,950.
b	Program-related investments— total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	21,950.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	21,950.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				10,401.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2011:				
a From 2006	0.			
b From 2007	0.			
c From 2008	9,313.			
d From 2009	19,900.			
e From 2010	18,777.			
f Total of lines 3a through e	47,990.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 21,950.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2011 distributable amount				10,401.
e Remaining amount distributed out of corpus	11,549.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	59,539.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	59,539.			
10 Analysis of line 9.				
a Excess from 2007	0.			
b Excess from 2008	9,313.			
c Excess from 2009	19,900.			
d Excess from 2010	18,777.			
e Excess from 2011	11,549.			

N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

(4) Gross investment income

[illegible]

1 Information Regarding Foundation Managers:

P PRENTICE GILBERT

NONE

N/A

N/A

N/A

N/A

Part XVI Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
EAA AVIATION FOUNDATION POB 3086 OSKOSH WI 54903		501C3	EDUCATION	500.
LOCK HAVEN UNIVERSITY FOUNDATION LOCK HAVEN UNIVERSITY LOCK HAVEN PA 17745		501C3	SCHOLARSHIPS & SPORTS TEAMS	6,000.
MY OLIVE UNITED METHODIST CHURCH 5000 SIMPSON FERRY RD MECHANICSBURG PA 17055		501C3	PASTOR'S FUND	2,000.
MUNCY FIRST UNITED METHODIST CHURCH 602 SO. MARKET ST MUNCY PA 17756		501C3	PASTOR'S FUND	2,000.
NEW CANAAN COUNTRY SCHOOL POB 997 NEW CANAAN CT 06840		501C3	DEVELOPMENT FUND	1,000.
PENNSYLVANIA STATE UNIVERSITY 103 INNOVATION BLVD UNIVERSITY PARK PA 16802		501C3	INVESTMENT MGT OFFICE	1,000.
PHILLIPS ACADEMY 180 MAIN ST ANDOVER MA 01810		501C3	ANDOVER ALUMNI FUND	2,000.
RICH RAMM SCHOLARSHIP FUND 45 COOPERATION LANE MILL HALL PA 17751		501C3	SCHOLARSHIP FUND	500.
SPORTY'S FOUNDATION 2001 SPORTYS DRIVE BATAVIA OH 45103		501C3	EDUCATION	5,000.
See Line 3a statement				1,500.
Total			3a	21,500.
b Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					5,604.
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue.					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)					5,604.
13	Total. Add line 12, columns (b), (d), and (e)					5,604.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**

OMB No 1545-0047

2011

Name of the organization

GREENAWAY FOUNDATION

Employer identification number

13-6160948

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II)

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of ☒ \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for ~~exclusively~~ religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization

Employer identification number

GREENAWAY FOUNDATION

13-6160948

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	P. PRENTICE GILBERT 337 DUTCH HOLLOW ROAD JERSEY SHORE PA 17740	\$ 40,119.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
NYS	50.	50.		
US TREASURY	347.	0.		
FOREIGN W/H TAX	21.	21.		
Total	<u>418.</u>	<u>71.</u>		

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
CUSTODY FEES	1,357.	1,357.		
THRU SCH K-1	59.	59.		
Total	<u>1,416.</u>	<u>1,416.</u>		

Form 990-PF, Page 2, Part III, Line 3

Other Increases Stmt

BOOK VS TAX SCHEDULE K-1 DIFFERENCES	957.
CAPITAL GAIN INCOME	7,865.
Total	<u>8,822.</u>

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

Columns (a) thru (d)

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
10,000 CATERPILLAR FINANCE SVC 4.25%	P	04/25/03	11/15/11
100 SHS CENOVUS	P	05/11/04	03/05/12
SCH K-1 KINDER MORGAN	P	01/01/01	12/31/11

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

Columns (e) thru (h)

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,000.	0.	10,000.	0.
3,826.	0.	955.	2,871.
9.	0.	0.	9.
Total	<u>0.</u>	<u>10,955.</u>	<u>2,880.</u>

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

Columns (i) thru (l)

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (column (h) gain minus column (k), but not less than -0-) or losses (from column (h))
			0.
			2,871.
			9.
Total			<u>2,880.</u>

Form 990-PF, Page 6, Part VIII, Line 1

Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person ☒ Business ☐ LINDA ESPOSIT C/O CB&B 666 SUMMER ST STAMFORD CT 06901	ASST SEC 0.00	0.	0.	0.
Person ☒ Business ☐ JANICE FERGUSON C/O CB&B 666 SUMMER ST STAMFORD CT 06901	ASST SEC 0.00	0.	0.	0.

Total

0. 0. 0.

Form 990-PF, Page 11, Part XV, line 3a

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year WILLIAMSPORT SYMPHONY ORCHESTRA 200 W 4TH ST WILLIAMSPORT PA 17701		501C3	ANNUAL FUND	Person or ☐ Business ☒ 1,000.

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				
WOOLRICH VOLUNTEER FIRE CO				Person or ☐
POB 22				Business ☒
WOOLRICH PA 17779		501C3	VOLUNTEER FIRE DEPT	500.

Total

1,500.

Form 990-PF, Page 1, Part I

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CURTIS BRINKERHOFF B	LEGAL & RELATED	3,479.	3,479.		450.
Total		<u>3,479.</u>	<u>3,479.</u>		<u>450.</u>

Form 990-PF, Page 1, Part I

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ARTHUR FALLER CPA	TAX & ACCTG	4,035.	4,035.		
Total		<u>4,035.</u>	<u>4,035.</u>		

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NEVILLE RODIE SHAW	INVESTMENT	1,472.	1,472.		
Total		<u>1,472.</u>	<u>1,472.</u>		

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
SCHEDULE ATTACHED	73,611.	168,780.
Total	<u>73,611.</u>	<u>168,780.</u>

Form 990-PF, Page 2, Part II, Line 10c

L-10c Stmt

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
SCHEDULE ATTACHED	29,430.	33,258.
Total	<u>29,430.</u>	<u>33,258.</u>

NEVILLE, RODIE & SHAW, INC.

PORTVUE - GREEN.LMW

RR: 1

ACNUM: -082850

PORTFOLIO EVALUATION FOR
THE GREENWAY FOUNDATION

AS OF DATE: April 30, 2012

DOW JONES INDUSTRIAL AVG 13213.63
STANDARD & POORS 500 1397.91

SECURITY DESCRIPTION	PURCHASE DATE	COST UNIT	ORIGINAL COST	04/30 PRICE	CURRENT VALUE	% VALUE	GAIN/(-LOSS)	ANNUAL YTM/INCOME YLD
SUPERVISED HOLDINGS								
=====								
CASH AND CASH EQUIVALENTS								
=====								
BANK OF NY CASH RESERVE FUND			20,480.08		20,480	9.2		6
CORPORATE BONDS								
=====								
10000 GOLDMAN SACHS GROUP A1	4.750% 07/15/13	96.50	9,650.00	103.32	10,332	4.6	682	475 2.0
10000 GENERAL ELECTRIC CAP A1	5.000% 01/08/16	98.25	9,825.00	111.53	11,153	5.0	1,328	500 1.8
10000 GEORGIA POWER CO SER 2008B A3	5.400% 06/01/18	99.55	9,955.10	117.73	11,773	5.3	1,818	540 2.3
-----			-----		-----		-----	-----
30000 CORPORATE BONDS	TOTAL		29,430.10		33,258	14.9	3,828	1,515 2.0
COMMON STOCKS								
=====								
350 EXXON MOBIL CORP	(XOM 6) 03/09/32	0.15	53.08	86.34	30,219	13.6	30,166	798 2.6
100	03/09/32	0.15	15.17	86.34	8,634	3.9	8,619	228 2.6
-----			-----		-----		-----	-----
450			68.25		38,853	17.5	38,785	1,026 2.6
697 BP P L C	(BP 6) 07/03/17	0.29	198.95	43.41	30,257	13.6	30,058	1,338 4.4
100 NEXTERA ENERGY INC	(NEE 6) 05/21/08	66.99	6,699.27	64.35	6,435	2.9	-264	240 3.7
100	07/21/08	65.27	6,526.97	64.35	6,435	2.9	-92	240 3.7
-----			-----		-----		-----	-----
200			13,226.24		12,870	5.8	-356	480 3.7
200 COOPER INDUSTRIES PLC	(CBE 7) 09/17/03	25.16	5,031.00	62.57	12,514	5.6	7,483	248 2.0
150 CHUBB CORP	(CB 7) 04/16/03	24.80	3,720.00	73.07	10,961	4.9	7,241	246 2.2
100 KINDER MORGAN ENERGY PRTRNS	(KMP 8) 03/17/06	30.33	3,032.50	82.44	8,244	3.7	5,212	480 5.8
100 UNITED TECHNOLOGIES CORP	(UTX 6) 09/24/01	22.24	2,224.00	81.64	8,164	3.7	5,940	192 2.4
488 HEARTLAND EXPRESS	(HTLD 7) 01/28/00	3.55	1,733.04	13.83	6,749	3.0	5,016	39 0.6
200 MICROSOFT CORP	(MSFT 6) 06/26/01	34.95	6,990.00	32.02	6,403	2.9	-587	160 2.5
50 ISHARES NASDAQ BIOTECH INDEX FND	(IBB 1) 07/07/08	78.33	3,916.50	125.39	6,270	2.8	2,353	2
100 INTEL CORP	(INTC 6) 03/08/00	56.66	5,665.63	28.40	2,840	1.3	-2,826	84 3.0
100	04/08/11	20.09	2,008.95	28.40	2,840	1.3	831	84 3.0
-----			-----		-----		-----	-----
200			7,674.58		5,679	2.6	-1,996	168 3.0
100 DUPONT E I DE NEMOURS CO	(DD 6) 07/07/08	42.16	4,216.47	53.46	5,346	2.4	1,130	172 3.2
200 HEWLETT-PACKARD CO	(HPQ 7) 04/16/03	15.92	3,184.00	24.76	4,952	2.2	1,768	106 2.1
100 SUNCOR ENERGY INC	(SU 6) 03/05/12	35.36	3,535.82	33.04	3,304	1.5	-232	52 1.6
150 GENERAL ELECTRIC CO	(GE 7) 07/02/03	28.67	4,300.50	19.58	2,937	1.3	-1,364	102 3.5
100 WEATHERFORD INTERNATIONAL LTD	(WFT) 08/05/08	37.01	3,700.56	14.27	1,427	0.6	-2,274	
100	02/06/09	11.74	1,174.13	14.27	1,427	0.6	253	
-----			-----		-----		-----	-----

RODIE & SHAW, INC.

VALUE - GREEN.LMW

RR: 1

ACNUM: -082850

PORTFOLIO EVALUATION FOR
THE GREENAWAY FOUNDATION

AS OF DATE: April 30, 2012

DOW JONES INDUSTRIAL AVG 13213.63
STANDARD & POORS 500 1397.91

SECURITY DESCRIPTION	PURCHASE DATE	COST UNIT	ORIGINAL COST	04/30 PRICE	CURRENT VALUE	% VALUE	GAIN/(-LOSS)	ANNUAL YTM/INCOME YLD
200			4,874.69		2,854	1.3	-2,021	
100 ENCANA CORP	(ECA 6) 05/11/04	10.14	1,013.91	20.94	2,094	0.9	1,080	80 3.8
10 CITIGROUP INC	(C 8) 11/08/05	467.05	4,670.50	33.05	330	0.1	-4,340	0.1
3695 COMMON STOCKS	TOTAL		73,610.95		168,780	75.8	95,169	4,891 2.9
SUPERVISED HOLDINGS	TOTAL	\$	123,521.13	\$	222,519	100.0	98,998	6,413 2.5

THE LAST DIGIT IN THE TICKER SYMBOL REPRESENTS THE NEXT DIVIDEND PAYMENT MONTH

TIME PERIOD: (FY 12/31) --2012 YTD--
REALIZED SHORT TERM GAIN/LOSS(35.0%): \$ 0.00
REALIZED LONG TERM GAIN/LOSS(15.0%): \$ 2,871.20
