Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545 0052

2011

For calendar year 2011, or tax year beginning 4/01 **, 2011, and ending** 3/31 , 2012

RUDY SUDEN SCHOLARSHIP TRUST FUND
C/O FIRST INTERSTATE BANK
PO BOX 5010
GREAT FALLS, MT 59403-5010

A Employer identification number 81-6063733

B Telephone number (see the instructions) (406) 454-6253

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, column (c), line 16)* ► $ 2,022,635.

J Accounting method. [X] Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (att sch)				
	2 Ck ► [X] if the foundn is **not** req to att Sch B				
	3 Interest on savings and temporary cash investments	6,931.	6,931.		
	4 Dividends and interest from securities	49,584.	49,584.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	50,876.			
	b Gross sales price for all assets on line 6a 548,753.				
	7 Capital gain net income (from Part IV, line 2)		50,876.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	107,391.	107,391.	0.	
OPERATING AND ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc	9,185.	6,123.		3,062.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch) SEE ST 1	975.	325.		650.
	c Other prof fees (attach sch)				
	17 Interest				
	18 Taxes (attach schedule)(see instrs) SEE STM 2	35.	35.		
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 **Total operating and administrative expenses.** Add lines 13 through 23	10,195.	6,483.		3,712.
	25 Contributions, gifts, grants paid PART XV	93,354.			93,354.
	26 **Total expenses and disbursements.** Add lines 24 and 25	103,549.	6,483.	0.	97,066.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	3,842.			
	b **Net investment income** (if negative, enter 0)		100,908.		
	c **Adjusted net income** (if negative, enter 0)			0.	

RECEIVED NOV 16 2012 OGDEN, UT IRS-OSC

SCANNED NOV 26 2012

23 G14

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)

		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	79,195.	91,338.	91,338.
	2 Savings and temporary cash investments			
	3 Accounts receivable ►			
	Less allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch) ►			
	Less allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U S. and state government obligations (attach schedule)	161,161.	52,514.	53,629.
	b Investments — corporate stock (attach schedule)	1,107,520.	1,136,035.	1,366,390.
	c Investments — corporate bonds (attach schedule)	436,491.	497,068.	511,278.
	11 Investments — land, buildings, and equipment basis ►			
	Less. accumulated depreciation (attach schedule) ►			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	15 Other assets (describe ►)			
	16 **Total assets** (to be completed by all filers — see the instructions Also, see page 1, item I)	1,784,367.	1,776,955.	2,022,635.
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES	**Foundations that follow SFAS 117, check here ► ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► X and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,784,367.	1,776,955.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see instructions)	1,784,367.	1,776,955.	
	31 **Total liabilities and net assets/fund balances** (see instructions)	1,784,367.	1,776,955.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,784,367.
2	Enter amount from Part I, line 27a	2	3,842.
3	Other increases not included in line 2 (itemize) ► SEE STATEMENT 3	3	922.
4	Add lines 1, 2, and 3	4	1,789,131.
5	Decreases not included in line 2 (itemize) ► SEE STATEMENT 4	5	12,176.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	1,776,955.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	SEE SCHEDULE ATTACHED	P	VARIOUS	VARIOUS
b	CAPITAL GAIN DISTRIBUTION	P	VARIOUS	VARIOUS
c	FHLMC SER 2825	P	VARIOUS	VARIOUS
d	FHLMC SER 3020	P	VARIOUS	VARIOUS
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	526,301.		480,567.	45,734.
b	5,456.			5,456.
c	4,967.		5,077.	-110.
d	12,029.		12,233.	-204.
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				45,734.
b				5,456.
c				-110.
d				-204.
e				

2 Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 — **2** 50,876.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 — **3** 0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2010	94,422.	1,965,684.	0.048035
2009	96,484.	1,834,921.	0.052582
2008	106,042.	1,933,190.	0.054853
2007	111,733.	2,184,664.	0.051144
2006	103,494.	2,073,190.	0.049920

2	**Total** of line 1, column (d)	2	0.256534
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.051307
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	1,967,876.
5	Multiply line 4 by line 3	5	100,966.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,009.
7	Add lines 5 and 6	7	101,975.
8	Enter qualifying distributions from Part XII, line 4	8	97,066.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ► ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary — see instrs)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► ☐ and enter 1% of Part I, line 27b			1	2,018.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0.
3 Add lines 1 and 2			3	2,018.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	2,018.
6 Credits/Payments				
a 2011 estimated tax pmts and 2010 overpayment credited to 2011	6a	1,228.		
b Exempt foreign organizations — tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments Add lines 6a through 6d			7	1,228.
8 Enter any **penalty** for underpayment of estimated tax Check here [X] if Form 2220 is attached			8	6.
9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** SEE STATEMENT 5 ►			9	814.
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►			10	
11 Enter the amount of line 10 to be **Credited to 2012 estimated tax** ►	**Refunded** ►		11	

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ► $ 0. **(2)** On foundation managers ► $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► MT			
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► FIRST INTERSTATE BANK Telephone no. ► 406-454-6253

Located at ► PO BOX 5010 GREAT FALLS, MT ZIP + 4 ► 59403-5010

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here N/A ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here	► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	☐ Yes ☒ No			
	If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__ .				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see instructions)		2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ► 20__ , 20__ , 20__ , 20__				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)*		3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to.

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? [ ] Yes [X] No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? [ ] Yes [X] No

(3) Provide a grant to an individual for travel, study, or other similar purposes? [X] Yes [ ] No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) [ ] Yes [X] No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? [ ] Yes [X] No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b** X (No)

Organizations relying on a current notice regarding disaster assistance check here ► [ ]

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A [ ] Yes [ ] No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? [ ] Yes [X] No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X (No)

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? [ ] Yes [X] No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation **(If not paid, enter -0-)**	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FIRST INTERSTATE BANK MONTANA PO BOX 5010 GREAT FALLS, MT 59403	TRUSTEE 5.00	18,369.	0.	0.
SCHOLARSHIP SELECTION COMMITTEE - SEE STATEMENTS ATTACHED,	COMMITTEE 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ► 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services	►	0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE SOLE CHARITABLE ACTIVITY OF THE TRUST WAS THE PAYMENT OF SCHOLARSHIP GRANTS TO 52 GRADUATES OF THE DENTON AND STANFORD, MONTANA HIGH SCHOOLS.(SEE COMPLETE LISTING IN PART XV)	93,354.
2 EXPENSES RELATED TO THE ABOVE.	3,712.
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See instructions. 3	
Total. Add lines 1 through 3 ►	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes. a Average monthly fair market value of securities		1a	1,997,844.
b Average of monthly cash balances		1b	
c Fair market value of all other assets (see instructions)		1c	
d **Total** (add lines 1a, b, and c)		1d	1,997,844.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2 Acquisition indebtedness applicable to line 1 assets		2	0.
3 Subtract line 2 from line 1d		3	1,997,844.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)		4	29,968.
5 **Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	1,967,876.
6 **Minimum investment return.** Enter 5% of line 5		6	98,394.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	98,394.
2a Tax on investment income for 2011 from Part VI, line 5	2a 2,018.		
b Income tax for 2011 (This does not include the tax from Part VI)	2b		
c Add lines 2a and 2b		2c	2,018.
3 Distributable amount before adjustments. Subtract line 2c from line 1		3	96,376.
4 Recoveries of amounts treated as qualifying distributions		4	
5 Add lines 3 and 4		5	96,376.
6 Deduction from distributable amount (see instructions)		6	
7 **Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	96,376.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes. a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	97,066.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 **Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	97,066.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6 **Adjusted qualifying distributions.** Subtract line 5 from line 4	6	97,066.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				96,376.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years 20___, 20___, 20___		0.		
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008 9,971.				
d From 2009 5,656.				
e From 2010				
f **Total** of lines 3a through e	15,627.			
4 Qualifying distributions for 2011 from Part XII, line 4 ► $ 97,066.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2011 distributable amount				96,376.
e Remaining amount distributed out of corpus	690.			
5 Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a))*	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	16,317.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0.			
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a	16,317.			
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008 9,971.				
c Excess from 2009 5,656.				
d Excess from 2010				
e Excess from 2011 690.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a 'Assets' alternative test — enter. (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year — see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ► ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed.

SEE STATEMENT 6

b The form in which applications should be submitted and information and materials they should include

SEE STATEMENT FOR LINE 2A

c Any submission deadlines

SEE STATEMENT FOR LINE 2A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

SEE STATEMENT FOR LINE 2A

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
STANFORD HIGH SCHOOL SEE SCHEDULE ATTACHED ,	NONE		SCHOLARSHIPS	43,656.
DENTON STUDENTS SEE SCHEDULE ATTACHED ,	NONE		SCHOLARSHIPS	49,698.
Total			► **3a**	93,354.
b *Approved for future payment*				
STANFORD HIGH SCHOOL SEE SCHEDULE ATTACHED,	NONE		SCHOLARSHIPS	49,600.
DENTON HIGH SCHOOL SEE SCHEDULE ATTACHED,	NONE		SCHOLARSHIPS	49,602.
Total			► **3b**	99,202.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	6,931.	
4 Dividends and interest from securities			14	49,584.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	50,876.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				107,391.	
13 **Total.** Add line 12, columns (b), (d), and (e)				13	107,391.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is 'Yes,' complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Brett Weber 11/12/12 VP

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self employed	PTIN
STEVEN W SIMONFY, CPA	Steven W. Simonfy, CPA	11/8/12		P00021423

Firm's name ► ROMO & SIMONFY, PC — Firm's EIN ► 03-0498764

Firm's address ► PO BOX 979 LEWISTOWN, MT 59457-0979 — Phone no (406) 538-5425

RUDY SUDEN SCHOLARSHIP TRUST FUND
C/O FIRST INTERSTATE BANK
81-6063733

STATEMENT 1
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ROMO & SIMONFY, PC	$ 975.	$ 325.		$ 650.
TOTAL	$ 975.	$ 325.	$ 0.	$ 650.

STATEMENT 2
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX WITHHELD	$ 35.	$ 35.		
TOTAL	$ 35.	$ 35.	$ 0.	$ 0.

STATEMENT 3
FORM 990-PF, PART III, LINE 3
OTHER INCREASES

FEDERAL EXCISE TAX REFUND	$ 922.
TOTAL	$ 922.

STATEMENT 4
FORM 990-PF, PART III, LINE 5
OTHER DECREASES

ACCOUNTING FEES	$ 975.
FEDERAL EXCISE TAX	2,016.
TRUSTEE FEES	9,185.
TOTAL	$ 12,176.

STATEMENT 5
FORM 990-PF, PART VI, LINE 9
TAX DUE

TAX DUE	$ 796.
LATE PAYMENT PENALTY	12.
LATE INTEREST	6.
TOTAL	$ 814.

STATEMENT 6
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:	SEE SCHEDULE ATTACHED
NAME:	
CARE OF:	
STREET ADDRESS:	
CITY, STATE, ZIP CODE:	
TELEPHONE:	
FORM AND CONTENT:	SEE APPLICATIONS FORM ATTACHED
SUBMISSION DEADLINES:	APRIL 1ST EACH YEAR FOR THE FOLLOWING YEAR
RESTRICTIONS ON AWARDS:	SEE SCHOLARSHIP STANDARDS ATTACHED

NAME: RUDY SUDEN SCHOLARSHIP TRUST FUND	EIN: 81-6063733
ADDRESS: C/0 FIRST INTERSTATE BANK	FORM: 990-PF, PART II, LINE 10A
GREAT FALLS, MT 59403	YEAR ENDED: 3/31/2012

			SHARES OR PAR VALUE	DATE ACQUIRED	BOOK VALUE	FAIR MARKET VALUE
US GOVERNMENT BONDS:						
NONE						
GOVERNMENT AGENCY BONDS:						
NONE						
GOVERNMENT BOND CMO'S & POOLS:						
FHLMC SER 3020	5.500%	11/15/2014	33,486.40		34,056.68	34,402.92
FHLMC SER 2825	5.500%	6/15/2015	18,057.10		18,457.75	19,225.76
SUBTOTAL					52,514.43	53,628.68
GOVERNMENT BOND FUNDS:						
NONE						
TOTAL					**52,514.43**	**53,628.68**

NAME: RUDY SUDEN SCHOLARSHIP TRUST FUND
ADDRESS: C/0 FIRST INTERSTATE BANK
GREAT FALLS, MT 59403

EIN: 81-6063733
FORM: 990-PF, PART I I, LINE 10B
YEAR ENDED: 3/31/2012

COMMON STOCK:	NUMBER OF SHARES	BOOK VALUE	FAIR MARKET VALUE
ABBOTT LABORATORIES	231	2,130.62	14,157.99
APPLE COMPUTER	38	6,703.76	22,782.90
BAKER HUGHES INC	169	8,120.89	7,087.86
BERKSHIRE HATHAWAY INC - CL B	129	9,924.85	10,468.35
CATERPILLAR INC	97	3,181.60	10,332.44
CHEVRON CORP	150	8,244.48	16,081.50
CISCO SYSTEMS INC	620	10,501.43	13,113.00
CITIGROP INC	300	13,426.64	10,965.00
CONOCOPHILLIPS	132	8,409.97	10,033.32
COSTCO WHOLESALE CORPORATION	124	8,854.71	11,259.20
DEERE & COMPANY	123	9,812.99	9,950.70
DISNEY WALT CO HOLDINGS	260	5,244.82	11,382.80
DU PONT E I DE NEMOURS & COMPANY	167	8,096.68	8,834.30
EMC CORPORATION	551	8,383.09	16,463.88
EMERSON ELECTRIC COMPANY	211	11,180.60	11,009.98
EXELON CORPORATION	200	8,774.58	7,842.00
EXXON MOBIL CORPORATION	237	9,527.80	20,555.01
GENERAL ELECTRIC COMPANY	449	6,534.81	9,011.43
GOOGLE INC	22	12,457.78	14,107.28
HUNTINGTON BANCSHARES INC	1,023	6,148.22	6,593.24
ILLINOIS TOOL WORKS INC	164	6,397.55	9,367.68
INTEL CORPORATION	298	6,738.76	8,378.27
INTERNATIONAL BUSINESS MACHINES CORPORATION	48	4,908.96	10,015.20
JOHNSON & JOHNSON	151	7,673.82	9,959.96
JOHNSON CONTROLS INC	272	10,368.59	8,834.56
JP MORGAN CHASE & COMPANY	425	14,936.89	19,541.50
KRAFT FOODS INC	210	5,785.38	7,982.10
MCDONALDS CORPORATION	137	8,386.59	13,439.70
MERCK & CO INC	255	9,518.07	9,792.00
METLIFE INC	185	9,668.85	6,909.75
NEXTERA ENERGY INC	153	8,285.50	9,345.24
NORTHERN TRUST CORP	168	5,928.72	7,971.60
ORACLE CORPORATION	388	8,271.35	11,314.08
PEPSICO INC	162	5,600.34	10,748.70
PHILIP MORRIS INTERNATIONAL	130	8,363.61	11,519.30
PROCTOR & GAMBLE COMPANY	221	8,796.04	14,853.41
QUALCOMM INC	184	8,044.72	12,523.04
SCHLUMBERGER LIMITED	197	15,164.49	13,776.21
TARGET CORPORATION	230	12,033.05	13,402.10
TIFFANY & CO	73	4,704.80	5,046.49
U S BANCORP DEL	330	9,729.26	10,454.40
UNITEDHEALTH GROUP INC	156	7,901.74	9,194.64
VERIZON COMMUNICATIONS	376	13,581.75	14,374.48
WASTE MANAGEMENT INC	279	9,100.48	9,753.84
SUBTOTAL		375,549.63	500,530.43

FOREIGN COMMON STOCK:			
BHP BILLITON LIMITED ADR	115	8,610.04	8,326.00
TEVA PHARMACEUTICAL INDUSTRIES LIMITED ADR	172	8,423.23	7,750.32
SUBTOTAL		17,033.27	16,076.32

NAME: RUDY SUDEN SCHOLARSHIP TRUST FUND
ADDRESS: C/0 FIRST INTERSTATE BANK
GREAT FALLS, MT 59403

EIN: 81-6063733
FORM: 990-PF, PART I I, LINE 10B
YEAR ENDED: 3/31/2012

COMMON STOCK:	NUMBER OF SHARES	BOOK VALUE	FAIR MARKET VALUE
EQUITY MUTUAL FUNDS:			
VANGUARD 500 INDEX FUND - SIGNAL	2042.322	184,900.00	218,936.92
LKCM SMALL CAP EQ INSTITUTUIONAL	2506.271	36,448.83	63,909.91
MORGAN STANLEY INST MID CAP GROWTH-ADV	995.077	30,078.63	37,146.22
T ROWE PRICE MID CAP GROWTH FUND	267.031	11,349.98	15,941.75
T ROWE PRICE MID CAP VALUE FUND	364.395	6,027.10	8,687.18
AMERICAN EUROPACIFIC GROWTH FUND - F1	2427.852	90,670.87	95,754.48
HARBOR INTERNATIONAL FUND	1552.455	83,000.47	93,162.82
EATON VANCE PARAMETRIC TAX-MANAGED EMERGING MARKET	2820.195	115,542.47	133,564.44
VANGUARD INFLATION PROTECTED FUND #119	6727.817	89,950.91	95,333.17
SUBTOTAL		647,969.26	762,436.89
EFT-INT'L EQUITY FUNDS			
VANGUARD EMERGING MARKETS EFT	734	30,213.64	31,906.98
SUBTOTAL		30,213.64	31,906.98
ETF - ALTERNATIVE INVESTMENT			
IPATH DJ - UBS COMMODITY INDEX TOTAL RET ETN	1310	65,269.31	55,439.20
SUBTOTAL		65,269.31	55,439.20
TOTAL		**1,136,035.11**	**1,366,389.82**

NAME: RUDY SUDEN SCHOLARSHIP TRUST FUND
ADDRESS: C/0 FIRST INTERSTATE BANK
GREAT FALLS, MT 59403

EIN: 81-6063733
FORM: 990-PF, PART I I, LINE 10C
YEAR ENDED: 3/31/2012

	PAR VALUE OR SHARES	DATE ACQUIRED	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS:				
GOLDMAN SACHS GROUP INC	25,000.00		23,222.50	23,375.65
SUBTOTALS			23,222.50	23,375.65
CORPORATE BOND FUNDS:				
VANGUARD INTERMEDIATE-TERM INVEST GRADE-ADM	15,456.124		146,558.46	155,797.73
VANGUARD SHORT-TERM INVESTMENT GRADE-ADM	7,111.839		72,626.98	76,381.15
VANGUARD HIGH YIELD CORP PORTFOLIO (29)	20,545.753		114,436.48	119,987.20
SUBTOTALS			333,621.92	352,166.08
INTERNATIONAL BOND FUNDS				
OPPENHEIMER INTERNATIONAL BOND FUND-Y	10634.157		70,126.73	67,314.21
TEMPLETON GLOBAL BOND FUND-AD	5223.07		70,096.57	68,422.22
SUBTOTALS			140,223.30	135,736.43
TOTALS			**497,067.72**	**511,278.16**

NAME: RUDY SUDEN SCHOLARSHIP TRUST FUND
ADDRESS: C/0 FIRST INTERSTATE BANK
GREAT FALLS, MT 59403

EIN: 81-6063733
FORM: 990-PF, PART IV, LINE 1
YEAR ENDED 3/31/2012

CAPITAL GAINS AND LOSSES:

DESCRIPTION	# SHARES SOLD	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN OR (LOSS)
VANGUARD HIGH YIELD CORPORATE PORTFOLIO (29)	5,197.256	VARIOUS	4/18/2011	30,300.00	32,284.30	(1,984 30)
T ROWE PRICE MID CAP VALUE FUND	434 521	VARIOUS	4/18/2011	10,850.00	7,955.65	2,894.35
T ROWE PRICE MID CAP GROWTH FUND	171.406	VARIOUS	4/18/2011	10,850 00	7,297.14	3,552 86
LKCM SMALL CAP EQ INSTITUTIONAL	904 921	VARIOUS	4/18/2011	21,700.00	16,143.79	5,556.21
VANGUARD INTERMEDIATE-TERM INVEST GRADE-ADM	4,149 798	VARIOUS	4/18/2011	41,000.00	40,211.54	788.46
VANGUARD SHORT-TERM INVESTMENT GRADE-ADM	3,813.953	VARIOUS	4/18/2011	41,000 00	40,351.62	648.38
FED FARM CREDIT BANK NOTES 4 500% 05/04/12	25,000.000	VARIOUS	4/18/2011	26,002.00	25,848.75	153.25
IPATH DJ-UBS COMMODITY INDEX TOTAL RET ETN	72.000	VARIOUS	4/20/2011	3,712.32	3,666.23	46.09
EMC CORPORATION	96.000	VARIOUS	5/24/2011	2,674.12	1,510.80	1,163.32
INTEL CORPORATION	214.000	VARIOUS	5/24/2011	4,983.21	4,839.25	143.96
BANK OF AMERICA	636.000	VARIOUS	6/16/2011	6,938.81	10,102.58	(3,163.77)
JP MORGAN CHASE & COMPANY	116.000	VARIOUS	6/16/2011	4,822.90	3,538.00	1,284.90
US BANCORP DEL	254 000	VARIOUS	6/16/2011	6,185.86	8,713.60	(2,527.74)
GENERAL ELECTRIC COMPANY	262.000	VARIOUS	7/14/2011	4,870 25	1,669.70	3,200 55
CITIGROUP INC	0.500	VARIOUS	8/1/2011	19.39	22.90	(3.51)
LOWES COS INC	466 000	VARIOUS	8/2/2011	10,419.37	11,138.01	(718.64)
HARBOR INTERNATIONAL FUND	457.540	VARIOUS	8/19/2011	25,000.00	25,855.59	(855.59)
T ROWE PRICE MID CAP VALUE FUND	236.742	VARIOUS	8/19/2011	5,000.00	3,915 71	1,084.29
T ROWE PRICE MID CAP GROWTH FUND	95.584	VARIOUS	8/19/2011	5,000.00	4,121.58	878.42
MRGN STNLY INST MID CAP GRWTH ADV CLSD TO NEW	218.023	VARIOUS	8/19/2011	7,500.00	5,507.26	1,992.74
LKCM SMALL CAP EQ INSTITUTIONAL	866.766	VARIOUS	8/19/2011	17,500.00	15,300.34	2,199.66
AMERICAN EUROPACIFIC GROWTH FUND-F2	677.690	VARIOUS	8/19/2011	25,000 00	20,101.07	4,898 93
HEWLETT PACKARD COMPANY	223.000	VARIOUS	8/31/2011	5,537.11	4,683.00	854.11
UNITED TECHNOLOGIES CORPORATION	117.000	VARIOUS	8/31/2011	8,352.47	4,901.71	3,450.76
DANAHER CORPORAATION	194.000	VARIOUS	9/29/2012	8,338 52	3,834.41	4,504.11
APACHE CORPORATION	106.000	VARIOUS	10/11/2011	8,569 95	7,537.17	1,032.78
INTERNATIONAL BUSINESS MACHINES CORPORATION	49.000	VARIOUS	10/11/2011	8,599.78	5,011.23	3,588.55
FED HOME LOAN BANK NOTES 5 000% 10/13/11	25,000.000	VARIOUS	10/13/2011	25,000.00	27,060.00	(2,060.00)
FED FARM CREDIT BANK NOTES 4 420% 05/07/13	10,000.000	VARIOUS	11/10/2011	10,560.10	10,823.20	(263.10)
FED FARM CREDIT BANK NOTES 5 375% 06/08/12	25,000.000	VARIOUS	11/10/2011	25,678.50	27,604.00	(1,925.50)
HARBOR INTERNATIONAL FUND	237.573	VARIOUS	11/16/2011	13,000.00	13,425.25	(425.25)
VANGUARD INFLATION PROTECTED FUND #119	1,948.324	VARIOUS	11/16/2011	27,900.00	26,049.09	1,850.91
VANGUARD SHORT-TERM INVESTMENT GRADE-ADM	2,317.713	VARIOUS	11/16/2011	24,730.00	24,521.40	208.60
AMERICAN EUROPACIFIC GROWTH FUND-F2	352.686	VARIOUS	11/16/2011	13,000.00	13,372.98	(372 98)
OPPENHEIMER INTERNATIONAL BOND FUND-Y	290.881	VARIOUS	11/16/2011	1,850.00	1,873.27	(23.27)
TEMPLETON GLOBAL BOND FUND-AD	144 418	VARIOUS	11/16/2011	1,850.00	1,903.43	(53.43)

NAME:	RUDY SUDEN SCHOLARSHIP TRUST FUND
ADDRESS:	C/0 FIRST INTERSTATE BANK
	GREAT FALLS, MT 59403

EIN:	81-6063733
FORM:	990-PF, PART IV, LINE 1
YEAR ENDED	3/31/2012

CAPITAL GAINS AND LOSSES:

DESCRIPTION	# SHARES SOLD	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN OR (LOSS)
MCDONALDS CORPORATION	25 000	VARIOUS	12/29/2011	2,495.43	1,396.62	1,098.81
TEVA PHARMACEUTICAL INDUSTRIES LIMITED ADR	49.000	VARIOUS	12/29/2011	2,040.03	2,218.23	(178.20)
CATERPILLAR INC	44 000	VARIOUS	2/13/2012	5,012.16	1,850.63	3,161.53
AIR PRODUCTS & CHEMICALS	90 000	VARIOUS	3/2/2012	8,188.78	3,364.88	4,823.90
PEABOBY ENERGY CORPORATION	244.000	VARIOUS	3/8/2012	7,650.36	7,100 39	549.97
APPLE COMPUTER INC	11 000	VARIOUS	3/27/2012	6,619.76	1,940.56	4,679.20
				526,301.18	480,566.86	45,734.32

NAME: RUDY SUDEN SCHOLARSHIP TRUST FUND
ADDRESS: C/0 FIRST INTERSTATE BANK
GREAT FALLS, MT 59403

EIN: 81-6063733
FORM: 990-PF, PART VIII, LINE 1
YEAR ENDED: 3/31/2012

SCHOLARSHIP SELECTION COMMITTEES

STANFORD COMMUNITY

MIKE ZACHER	BASIN STATE BANK
TROY HENDERSON	STANFORD SCHOOL SUPERINTENDENT
JODY LICHT	PRESBYTERIAN CHURCH
KURT MYLLAMAKI	STANFORD SCHOOL BOARD CHAIRMAN
ROSE SCHINDLER	STANFORD MAYOR
FATHER TERRY REGAN	CATHOLIC CHURCH
PASTOR ERIC STINNETT	LUTHERAN CHURCH

DENTON COMMUNITY

PETER MOE	FARMERS STATE BANK
DON ALMQUIST	DENTON SCHOOL SUPERINTENDENT
WAYNE TODD	DENTON SCHOOL BOARD MEMBER
JOSH WINTER	FARMERS STATE BANK

NAME:	RUDY SUDEN SCHOLARSHIP TRUST FUND	EIN:	81-6063733
ADDRESS:	C/0 ROMO & SIMONFY, PC	FORM:	990-PF, PART XV, LINE 2A
	LEWISTOWN, MT 59457	YEAR ENDED:	3/31/2012

NAME, ADDRESS AND TELEPHONE NUMBERS OF PERSONS TO WHOM APPLICATIONS SHOULD BE ADDRESSED:

STANFORD STUDENTS:	SUPERINTENDENT STANFORD PUBLIC SCHOOLS 104 4TH AVE S STANFORD, MT 59479 (406) 566-2265
DENTON STUDENTS:	SUPERINTENDENT DENTON PUBLIC SCHOOLS 1200 LEHMAN DENTON, MT 59430 (406) 567-2270

RUDY SUDEN SCHOLARSHIP APPLICATION, DENTON COMMUNITY COMMITTEE

Student Name:____________________ Date:__________
Address:______________________________
Telephone:________________ Graduation Date:__________

College, University, Vocational-Technical Education Plans

Name & Address of School:________________________

Degree: Certificate____AA____AS____BA____BS____Other____
Major:______________________________
Month and Year of term you will apply this scholarship to:__________

Estimated Costs of One Academic Year of Higher Education
(Refer to the Institutions Catalog)

Tuition/Registration/Fees (30 SH or 45 QH):	$
Housing/Meals (one academic year on campus):	+ $
Books and Supplies:	+ $
Other (transportation,recreation,clothes,etc.):	+ $
Total Costs (one year of higher education):	= $
Funds YOU HAVE OR CAN OBTAIN from family, grants, other scholarships, loans, part-time job, etc.:	- $
The amount YOU NEED to go to school for one year:	= $

****Community Involvement****

Describe your community involvement activity experiences. Please be thorough in providing a complete picture of your service in and out of school, in youth organizations, church, and as an individual. Indicate all leadership positions you have held and the years of your involvement:________________________

NAME: RUDY SUDEN SCHOLARSHIP TRUST FUND
ADDRESS: c/o FIRST INTERSTATE BANK
GREAT FALLS, MT 59403

EIN: 81-6063733
FORM: 990-PF, part XV, line 2b
YEAR ENDED: 3/31/12

****Academic Qualifications****

Cumulative Grade Point Average At The Present Time: ____________________

Please describe all academic honors, awards, fellowships, other scholarships, recognition, achievements, recommendations of educators and any other information relating to your academic qualifications for a Rudy Suden Scholarship: ____________________

****Certification****

We certify the information contained in this application is true and complete to the best of our knowledge. We understand the Trustee of the Rudy Suden Scholarship Trust Fund may deny this application if it contains any false or incomplete information.

Student Applicant Date

Parent Date

Parent Date

Stanford School District #12
Judith Basin County
P.O. Box 506
Stanford, Montana 59479

RUDY SUDEN SCHOLARSHIP
-Application-
(Must be received by April 15, 2012)
Submit to Superintendent

STUDENT: ______________________ DATE: ______________

ADDRESS: ______________________ GRADUATION DATE: __________

______________________ ______________
Town Zip Telephone

PARENT'S NAME(S): ______________________

PARENT'S OCCUPATION(S): ______________________

I. Plans after Graduation: ______________________

II. Post-Secondary Schooling: (Please complete this section if you plan to attend a Post-Secondary Institution: i.e. University, College, Vocational or Trade School)

A: Post-Secondary Institution: ______________________

1. Location: ______________________
2. Course of Study: ______________________
3. Degree to receive: ______________________
4. Length of time to complete program: (years) ______________
5. Dates you plan to attend: (month/year) ______________

B. Post-Secondary Costs for One (1) Academic Year: (3 quarters/2 semesters)

1. Registration: (total: all fees) $__________ (per academic year)

2. On-campus housing: $__________ (per academic year)

3. On-campus meals: $__________ (per academic year)

4. Books/Supplies: (est.) $__________ (per academic year)

5. Other: ____________________ $__________ (per academic year)

____________________ $__________ (per academic year)

6. TOTAL COSTS: $__________ (per academic year)

C. Family Contribution and Student Resources: (Percentage (%) of family financial support available to reduce the total cost of one academic year):

1. Family_____________% 2. Student_____________%

III. High School Grade Point Average: (GPA: 9^{th}-12^{th} Grade/7 Semesters):

1. GPA = _________ ____________________________ ____________
Guidance Counselor Signature Date

2. Class Rank: ____

3. An official transcript must be included with application.

IV. High School Activities: (List activities, years involved in activities and any leadership positions held in activities)

ACTIVITY	YEARS	LEADERSHIP POSITION(S)

V. HONORS/AWARDS: (School and Community)

Honors/Awards	Organization/Activity	Year(s)

VI. Community Involvement:

NAME: RUDY SUDEN SCHOLARSHIP TRUST FUND
ADDRESS: c/o FIRST INTERSTATE BANK
GREAT FALLS, MT 59403

EIN: 81-6063733
FORM: 990-PF, part XV, line 2b
YEAR ENDED: 3/31/12

VII. Comments:

____

____

____

____

____

RECOMMENDATIONS: Please ask two persons to submit letters recommending you for a Rudy Suden Scholarship. The letters should address only matters within the personal knowledge of the writers, and should focus on your achievements and community involvement. In order for your application to be complete, you must request the writers of recommendation letters to send them directly to the Superintendent for your school, to arrive no later than April 1 of the year in which you are applying for a Rudy Suden Scholarship.

CERTIFICATION: We certify the information contained in this application to be true and complete to the best of our knowledge. We understand the Trustee of the Rudy Suden Scholarship Trust may, at its discretion, deny this application for a scholarship if this application contains any false or incomplete statements.

Signature of Applicant: ____________________ Date: __________

Signature of Parent(s): ____________________ Date: __________

____________________ Date: __________

THIS APPLICATION MUST BE RECEIVED BY APRIL 15, 2012
Submit to Superintendent

NAME: RUDY SUDEN SCHOLARSHIP TRUST FUND
ADDRESS: C/0 FIRST INTERSTATE BANK OF GREAT FALLS
GREAT FALLS, MT 59403

EIN: 81-6063733
FORM: 990-PF, PART XV, LINE 2D
YEAR ENDED: 3/31/2012

SCHOLARSHIP STANDARDS

The Community Scholarship Committees and the Trustee shall apply the following guidelines in providing and granting scholarships to applicants:

1. Applicants must be graduating seniors or graduates of the Stanford Montana High School or the Denton Montana High School.

2. Applicants must have attended Stanford High School or Denton High School for the entire two academic years immediately preceding graduation from high school.

3. Graduates of the classes of 1989 and after from Stanford High School and Denton High School will be eligible for scholarships.

4. In order to be eligible for a scholarship, applicants must submit an initial application, on a form devised for that purpose by the Community Scholarship Committees, not later than two years after the date of the applicants graduation from high school, except if a scholarship applicant enters military service within two years after graduation from high school, the period of time for applying for a scholarship is extended by the time the applicant spends on active military duty.

5. Applicants must submit applications to the superintendents of their high school no later than April 1st of the year in which they intend to use the scholarship funds.

6. The Community Scholarship Committees and Trustee shall meet each year in April to review applications for RUDY SUDEN SCHOLARSHIPS at the graduation Ceremonies of the Stanford High School and Denton High School.

7. The Community Scholarship Committees and the Trustee shall consider applications and grant scholarships using the criteria set forth in RUDOLPH "RUDY" SUDEN'S Will, those criteria being community involvement, academic qualifications, and need. The Community Scholarship Committees and the Trustee shall not use any other criteria for considering applications and granting scholarships.

8. The Community Scholarship Committees and Trustee may, at their discretion, renew scholarships on a yearly basis for up to four (4) years of higher education upon the application for such a scholarship and proof by the applicant that the applicant has maintained at least a 2.5 cumulative grade point average, on a scale of 4.0, for a C+ average, that the applicant completed forty-five (45) credits of higher education credit or the equivalent of a normal course load for each year in attendance at a school of higher education, and that the applicant has maintained satisfactory attendance in some course of undergraduate study leading to graduation.

9. Scholarship recipients must submit official transcripts, as soon as such transcripts are available, and must submit to the Trustee receipts showing payment of fees immediately upon payment of those fees for each grading period for which the recipient received scholarship funds from the RUDY SUDEN SCHOLARSHIP TRUST. The failure of a scholarship recipient to submit such official transcripts and receipts shall provide the Trustee with grounds for revoking or suspending a scholarship and seeking reimbursement of trust funds for any academic period for which such transcript or receipt is not submitted.

10. After consulting with the appropriate Community Scholarship Committee, the Trustee, in its discretion, may revoke or suspend a scholarship whenever a scholarship recipient's academic performance or conduct is such that the award of a scholarship would not be in keeping with the intent of RUDY SUDEN or the terms expressed in his Will.

SCHOLARSHIP STANDARDS (continued)

11. Successful applicants for RUDY SUDEN SCHOLARSHIPS must complete and sign an acceptance agreement prior to receiving scholarship funds.

12. Recipients of RUDY SUDEN SCHOLARSHIPS may apply the monies received toward the costs of higher education incurred in attending public or private universities, colleges, or technical/vocational schools, on a full-time basis.

13 After consulting with the appropriate Community Scholarship Committee, the Trustee, in its discretion, may revoke or suspend the scholarship of any recipient who fails to submit official transcripts, as soon as such transcripts are available, or fails to submit receipts showing payment of fees immediately upon the payment of those fees for each grading period during which the recipient received scholarship funds from the RUDY SUDEN SCHOLARSHIP TRUST. Further, the Trustee, in its discretion, may seek reimbursement of scholarship trust funds disbursed for any grading period for which such transcripts or receipts are not submitted.

NAME: RUDY SUDEN SCHOLARSHIP TRUST FUND
ADDRESS: C/0 FIRST INTERSTATE BANK
GREAT FALLS, MT 59403

EIN: 81-6063733
FORM: 990-PF, PART XV, LINE 3A
YEAR ENDED 3/31/2012

SCHOLARSHIP GRANTS PAID

DENTON STUDENTS:

	FALL 2011	SPRING 2012	RETURNS	TOTAL
BARBER, KRISTOFER	855.00	978.61		1,833.61
BOKMA, JENNA	803.50	927.11		1,730.61
BRONEC, GARRETT	803.50	927.11		1,730.61
BURY, BRANDON	803.50	927.11		1,730.61
CARTER, BEAU	803.50	927.11		1,730.61
CARTER, JOSEY	803.50	927.11		1,730.61
DANREUTHER, MICHELLE	855.00	978.61		1,833.61
DERKS, EVAN	855.00	978.61		1,833.61
DEVRIES, JAKE	803.50	927.11		1,730.61
ECONOM, AUDREY	855.00	978.61		1,833.61
FOX, KARA	570.00	693.61		1,263.61
FREHSE, JESI	803.50			803.50
GEE, LUKE	909.00			909.00
GERER, CHRISTY	855.00	978.61		1,833.61
HEGGEM, KIMBERLY	855.00	978.61		1,833.61
KILLEA, LYDIA	855.00	978.61		1,833.61
MELTON, THANE	803.50	927.11		1,730.61
MILLER, CHELSEY	803.50	927.11		1,730.61
MILLER, MACKENZIE	803.50	927.11		1,730.61
NEMEC, LANCE	803.50	927.11		1,730.61
PECK, RON	803.50	927.11		1,730.61
PEMBERTON, JOSEPHINE	2,118.00			2,118.00
PETERSON, KAYCEE	855.00	978.61		1,833.61
PHELPS, KYLER	803.50		(803.50)	
RAY, MEGAN	803.50	927.11		1,730.61
TODD, BREANNA	855.00	978.61		1,833.61
TODD, ROBERT	855.00	978.61		1,833.61
WEINHEIMER, ALEXANDRA	855.00	978.61		1,833.61
WINTER, CASSANDRA	855.00	978.61		1,833.61
WINTER, JEFFREY	855.00	978.61		1,833.61
	25,961.00	**24,540.86**	**(803.50)**	**49,698.36**

NAME: RUDY SUDEN SCHOLARSHIP TRUST FUND
ADDRESS: C/0 FIRST INTERSTATE BANK
GREAT FALLS, MT 59403

EIN: 81-6063733
FORM: 990-PF, PART XV, LINE 3A
YEAR ENDED 3/31/2012

SCHOLARSHIP GRANTS PAID

STANFORD STUDENTS:

	FALL 2011	SPRING 2012	RETURNS	TOTAL
CAQUELIN, CALEB	509.00	581.00		1,090.00
CAQUELIN, KYLENE	1,434.00	1,506.00		2,940.00
DOSTAL, LEVI	709.00			709.00
DYE, SHELBY	859.00	931.00		1,790.00
ERNST, BRANDON	2,368.00			2,368.00
GEE, LUKE		981.00		981.00
KELLY, TANNERY	659.00			659.00
KNUTSON, ADAM	659.00	731.00		1,390.00
LILLEGARD, KATE	1,434.00	1,506.00		2,940.00
MARQUARDT, ROXY	1,184.00	1,256.00		2,440.00
METCLAFE, NICK	1,059.00	1,131.00		2,190.00
MIKESON, CLAIRE	1,509.00	1,581.00		3,090.00
MIKESON, HANNAH	1,309.00			1,309.00
NEWCOMB, TYLYN	1,509.00	1,581.00		3,090.00
POLZIN, TYLER	659.00	731.00		1,390.00
PROCTOR, EMILY	1,384.00	1,456.00		2,840.00
PROCTOR, LYNZE	859.00	931.00		1,790.00
RIDGEWAY, LUCAS	1,059.00	1,131.00		2,190.00
SLOAN, STEPHANIE	1,059.00	1,131.00		2,190.00
TAYLOR, KARI	1,059.00	1,131.00		2,190.00
WESTVEER, DEREK	859.00	931.00		1,790.00
WESTVEER, KELSEY	1,109.00	1,181.00		2,290.00
	23,248.00	**20,408.00**	**0.00**	**43,656.00**

NAME: RUDY SUDEN SCHOLARSHIP TRUST FUND	EIN: 81-6063733
ADDRESS: C/0 FIRST INTERSTATE BANK	FORM: 990-PF, PART XV, LINE 3B
GREAT FALLS, MT 59403	YEAR ENDED: 3/31/2012

SCHOLARSHIP APPLICANTS AND AMOUNTS APPROVED F FOR 2012-2013 SCHOOL YEAR

DENTON STUDENTS:

BRONEC, GARRETT	1,812.31
CARTER, BEAU	1,812.31
CARTER, JOSEY	1,812.31
COPPEDGE, DARIK	1,812.31
DERKS, EVAN	1,812.31
DEVRIES, JOEL	1,812.31
ECONOM, AUDREY	2,308.31
FREHSE, JULIUS	1,812.31
GERER, CHRISTINA	1,812.31
GOETTEMOELLER, SHAY	1,812.31
HARTMAN, ASHLEY	2,308.31
HEGGEM, KIM	2,308.31
JELINEK, COLE	1,812.31
KILLEA, LYDIA	1,812.31
LAHR, JORDAN	1,812.31
MELTON, THANE	1,812.31
MILLER, CODY	1,812.31
MILLER,CHELSEY	1,812.31
PECK, RON	1,812.31
PETERSON, KAYCEE	1,812.31
PLOVONIC, JOSH	1,812.31
RAY, MEGAN	2,308.31
TODD, BRAXTON	1,812.31
TODD, ROBERT	2,308.31
WEINHEIMER, ALEX	1,812.31
WINTER, CASSIE	1,812.31
TOTALS	**49,600.06**

NAME:	RUDY SUDEN SCHOLARSHIP TRUST FUND	EIN:	81-6063733
ADDRESS:	C/0 FIRST INTERSTATE BANK	FORM:	990-PF, PART XV, LINE 3B
	GREAT FALLS, MT 59403	YEAR ENDED:	3/31/2012

SCHOLARSHIP APPLICANTS AND AMOUNTS APPROVEC FOR 2012-2013 SCHOOL YEAR

STANFORD STUDENTS:

CAQUELIN, CALEB	1,077.00
CANDELARIA, RACHAEL	1,777.00
CONNERTON, SHAD	2,277.00
DYE, SHELBY	1,977.00
GEE, LUKE	2,177.00
HICKS, TYLER	1,777.00
HOLZER, MARIA	2,277.00
KNUTSON, ADAM	877.00
LILLEGARD, JOHN	2,277.00
LILLEGARD, KATE	2,877.00
MARQUARDT, ROXY	1,977.00
METCALFE, MATTHEW	1,777.00
METCALFE, NICK	1,977.00
MIKESON, CLAIRE	2,877.00
MIKESON, MARY	2,777.00
NEWCOMB, TYLYN	1,977.00
POLZIN, TYLER	1,077.00
PROCTOR, EMILY	1,477.00
PROCTOR, LYNZE	1,477.00
RIDGEWAY, LANDER	2,577.00
RIDGEWAY, LUCAS	1,477.00
SCHMITT, MANDY	2,477.00
SCHOTT, NEIL	1,777.00
WESTVEER, DEREK	1,477.00
WILHELMS, TAYLOR	1,677.00
WOODHALL, DYLAN	1,377.00
TOTALS	**49,602.00**

Form **8868** (Rev January 2012)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ► [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only ► [ ]

All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print

File by the due date for filing your return See instructions.

Name of exempt organization or other filer, see instructions
RUDY SUDEN SCHOLARSHIP TRUST FUND
C/O FIRST INTERSTATE BANK

Employer identification number (EIN) or
[X] 81-6063733

Number, street, and room or suite number If a P O box, see instructions.
PO BOX 5010

Social security number (SSN)
[ ]

City, town or post office, state, and ZIP code. For a foreign address, see instructions
GREAT FALLS, MT 59403-5010

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► FIRST INTERSTATE BANK

Telephone No. ► 406-454-6285 FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ► [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ► [ ] . If it is for part of the group, check this box ► [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 11/15, 20 12, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

► [ ] calendar year 20 ____ or

► [X] tax year beginning 4/01, 20 11, and ending 3/31, 20 12.

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	$ 0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	$ 0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.