Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning APR 1, 2011 **, and ending** MAR 31, 2012

Name of foundation
THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

A Employer identification number
56-1678118

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
6707-C FAIRVIEW ROAD

B Telephone number
(704)362-0400

City or town, state, and ZIP code
CHARLOTTE, NC 28210

C If exemption application is pending, check here ▶☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 2,401,572.

J Accounting method ☐ Cash ☐ Accrual ☒ Other (specify) MODIFIED CASH
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue 1	Contributions, gifts, grants, etc , received			N/A	
2	Check ▶ ☒ if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	38,653.	38,653.		STATEMENT 1
4	Dividends and interest from securities	23,832.	23,832.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	95,533.			
b	Gross sales price for all assets on line 6a 842,361.				
7	Capital gain net income (from Part IV, line 2)		95,533.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	<3,402.>	<3,402.>		STATEMENT 3
12	**Total.** Add lines 1 through 11	154,616.	154,616.		
Operating and Administrative Expenses 13	Compensation of officers, directors, trustees, etc	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees STMT 4	5,200.	0.		5,200.
c	Other professional fees STMT 5	8,797.	8,797.		0.
17	Interest				
18	Taxes				
19	Depreciation and depletion	17.	0.		
20	Occupancy				
21	Travel, conferences, and meetings	535.	0.		535.
22	Printing and publications				
23	Other expenses STMT 6	8,613.	0.		8,613.
24	**Total operating and administrative expenses.** Add lines 13 through 23	23,162.	8,797.		14,348.
25	Contributions, gifts, grants paid	162,555.			162,555.
26	**Total expenses and disbursements.** Add lines 24 and 25	185,717.	8,797.		176,903.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	<31,101.>			
b	**Net investment income** (if negative, enter -0-)		145,819.		
c	**Adjusted net income** (if negative, enter -0-)			N/A	

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12-02-11 LHA **For Paperwork Reduction Act Notice, see instructions.**

Form **990-PF** (2011)

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	75,894.	252,643.	252,643.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations STMT 7	297,461.	328,411.	338,603.
	b Investments - corporate stock STMT 8	1,363,281.	1,150,436.	1,302,232.
	c Investments - corporate bonds STMT 9	223,200.	197,262.	199,915.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 10	138,072.	138,072.	308,153.
	14 Land, buildings, and equipment basis ▶ 1,851.			
	Less accumulated depreciation STMT 11▶ 1,825.	43.	26.	26.
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	2,097,951.	2,066,850.	2,401,572.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ **and complete lines 27 through 31**			
	27 Capital stock, trust principal, or current funds	2,097,951.	2,066,850.	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 **Total net assets or fund balances**	2,097,951.	2,066,850.	
	31 **Total liabilities and net assets/fund balances**	2,097,951.	2,066,850.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,097,951.
2 Enter amount from Part I, line 27a	2	<31,101.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,066,850.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,066,850.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	WELLS FARGO		VARIOUS	09/15/11
b	WELLS FARGO		VARIOUS	09/15/11
c	CAPITAL GAINS DIVIDENDS			
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	608,873.		530,987.	77,886.
b	224,700.		215,841.	8,859.
c	8,788.			8,788.
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				77,886.
b				8,859.
c				8,788.
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 95,533.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 } 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	214,750.	2,368,089.	.090685
2009	111,832.	2,022,819.	.055285
2008	124,484.	2,017,119.	.061714
2007	119,202.	2,530,136.	.047113
2006	109,135.	2,429,643.	.044918

2	Total of line 1, column (d)	2	.299715
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.059943
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	2,331,241.
5	Multiply line 4 by line 3	5	139,742.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,458.
7	Add lines 5 and 6	7	141,200.
8	Enter qualifying distributions from Part XII, line 4	8	176,903.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	1,458.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0.
3	Add lines 1 and 2			3	1,458.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	1,458.
6	Credits/Payments				
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	377.		
b	Exempt foreign organizations - tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	3,000.		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	3,377.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	4.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	1,915.
11	Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶	1,915.	Refunded ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NC			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ MATTYE SILVERMAN Telephone no ▶704-362-0400

Located at ▶6707-C FAIRVIEW RD., CHARLOTTE, NC ZIP+4 ▶28210

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	2,248,427.
b	Average of monthly cash balances		1b	118,315.
c	Fair market value of all other assets		1c	
d	**Total** (add lines 1a, b, and c)		1d	2,366,742.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	2,366,742.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	35,501.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	2,331,241.
6	**Minimum investment return.** Enter 5% of line 5		6	116,562.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6		1	116,562.
2a	Tax on investment income for 2011 from Part VI, line 5	2a 1,458.		
b	Income tax for 2011 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	1,458.
3	Distributable amount before adjustments Subtract line 2c from line 1		3	115,104.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	115,104.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	115,104.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	176,903.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	176,903.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	1,458.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	175,445.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7					115,104.
2 Undistributed income, if any, as of the end of 2011					
a Enter amount for 2010 only				0.	
b Total for prior years ______ , ______ , ______			0.		
3 Excess distributions carryover, if any, to 2011					
a From 2006					
b From 2007					
c From 2008					
d From 2009					
e From 2010	12,953.				
f Total of lines 3a through e		12,953.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ $	176,903.				
a Applied to 2010, but not more than line 2a				0.	
b Applied to undistributed income of prior years (Election required - see instructions)			0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.			
d Applied to 2011 distributable amount					115,104.
e Remaining amount distributed out of corpus		61,799.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)		0.			0.
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		74,752.			
b Prior years' undistributed income Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.		
d Subtract line 6c from line 6b Taxable amount - see instructions			0.		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instr				0.	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012					0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)		0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7		0.			
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a		74,752.			
10 Analysis of line 9					
a Excess from 2007					
b Excess from 2008					
c Excess from 2009					
d Excess from 2010	12,953.				
e Excess from 2011	61,799.				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

SEE STATEMENT 13

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

SEE STATEMENT 14

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
a *Paid during the year*				
24 HOURS OF BOOTY 500 EAST MOREHEAD STREET, SUITE 218 CHARLOTTE, NC 28202	NONE	509(A)(1)	CANCER RESEARCH	500.
A CHILD'S PLACE 601 E 5TH ST # 130 CHARLOTTE, NC 28202	NONE	509(A)(1)	HOMELESS CHILDREN	50.
ALLEGRO FOUNDATION 419 ARDMORE RD. CHARLOTTE, NC 28209	NONE	509(A)(1)	DISABLED CHILDREN	100.
AMERICAN DIABETES ASSOCIATION 222 SOUTH CHURCH ST., STE. 336M CHARLOTTE, NC 28202	NONE	509(A)(1)	DIABETES PREVENTION	36.
AMERICAN SOCIETY OF CATARACT AND REFRACTIVE SURGERY 4000 LEGATO RD., STE. 700 FAIRFAX, VA 22033	NONE	509(A)(1)	MEDICAL RESEARCH	25.
Total SEE CONTINUATION SHEET(S)			▶ 3a	162,555.
b *Approved for future payment* NONE				
Total			▶ 3b	0.

** SEE PURPOSE OF GRANT CONTINUATIONS

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	38,653.	
4 Dividends and interest from securities			14	23,832.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	900099	<5,525.>	18	2,123.	
8 Gain or (loss) from sales of assets other than inventory			18	95,533.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		<5,525.>		160,141.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 154,616.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Mattye B. Silverman | 2/7/13 | PRESIDENT

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
KELLIANNE F. BENSON	Kellianne F Benson	2.7.13		P01345659

Firm's name ▶ CHERRY BEKAERT LLP

Firm's EIN ▶ 56-0574444

Firm's address ▶ 1111 METROPOLITAN AVENUE, SUITE 1000
CHARLOTTE, NC 28204

Phone no 704-377-1678

123622
12-02-11

THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION 56-1678118

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ART ALLIANCE OF CONTEMPORARY GLASS 11700 PRESTON RD. STE 660 DALLAS, TX 75230	NONE	509(A)(1)	PUBLIC ART SUPPORT	180.
ARTS & SCIENCE COUNCIL 227 W. TRADE STREET CHARLOTTE, NC 28202	NONE	509(A)(1)	PUBLIC ART SUPPORT	3,000.
BRIDGE JOBS PROGRAM, INC 7701 SHARON LAKES ROAD SUITE W CHARLOTTE, NC 28210	NONE	509(A)(1)	HELPING HIGH SCHOOL DROP OUTS AND UMEMPLOYED FIND EMPLOYMENT	54.
BRUCE IRONS CAMP FUND 601 E. FIFTH STREET CHARLOTTE, NC 28202	NONE	509(A)(1)	SUMMER CAMPS FOR CHILDREN WITH LIMITED RESOURCES	100.
CARE RING 601 E 5TH ST # 140 CHARLOTTE, NC 28202	NONE	509(A)(1)	PREVENTIVE HEALTH SERVICES FOR THE UNINSURED, UNDERINSURED OR THOSE OTHERWISE LACKING	180.
CHARLOTTE 49ERS ATHLETIC FOUNDATION 9201 UNIVERSITY CITY BLVD. CHARLOTTE, NC 28223	NONE	509(A)(1)	ATHLETIC ASSISTANCE	100.
CHARLOTTE COUNTRY DAY SCHOOL 1440 CARMEL ROAD CHARLOTTE, NC 28226	NONE	509(A)(1)	SCHOLARSHIP FUND	1,750.
CHARLOTTE FAMILY HOUSING 300 HAWTHORNE LANE CHARLOTTE, NC 28204	NONE	509(A)(1)	HOUSING FOR THE NEEDY	250.
CHARLOTTE JEWISH DAY SCHOOL 5007 PROVIDENCE RD CHARLOTTE, NC 28226	NONE	509(A)(1)	SUPPORT OF EDUCATIONAL SERVICES	500.
CHARLOTTE SYMPHONY 301S. TRYON STREET #1700 CHARLOTTE, NC 28282	NONE	509(A)(1)	EDUCATION AND OUTREACH INITIATIVES TO CREATE A LINK BETWEEN MUSIC AND SOCIET	250.
Total from continuation sheets				161,844.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHILD CARE RESOURCES 4601 PARK ROAD, SUITE 500 CHARLOTTE, NC 28209	NONE	509(A)(1)	PROVIDE CHILD CARE FOR UNDERPRIVILEDGED FAMILIES	2,000.
COMMUNITY HEALTH ACCESS INTERNATIONAL 1417 LA ROHELLE LANE CHARLOTTE, NC 28226	NONE	509(A)(1)	MEDICAL RESEARCH	180.
CRISIS ASSISTANCE MINISTRY 500-A SPRATT STREET CHARLOTTE, NC 28206	NONE	509(A)(1)	FINANCIAL ASSISTANCE TO THOSE IN NEED	100.
CROSSNORE SCHOOL,INC. 100 D A R DR CROSSNORE, NC 28616	NONE	509(A)(1)	SUPPORT OF EDUCATIONAL SERVICES	50.
DISCOVERY PLACE&THE NATURE MUSEUM 301 N TRYON ST CHARLOTTE, NC 28202	NONE	509(A)(1)	SCIENCE RESEARCH	188.
DUKE BRAIN TUMOR CENTER DUMC 3828 DURHAM, NC 27710	NONE	509(A)(1)	DAVID SILVERMAN RESEARCH ENDOWMENT	208.
FOUNDATION FOR THE CAROLINAS 217 S. TRYON STREET CHARLOTTE, NC 28202	NONE	509(A)(1)	BUILDING PLEDGE	20,060.
FOUNDATION OF SHALOM PARK 5007 PROVIDENCE ROAD CHARLOTTE, NC 28226	NONE	509(A)(1)	CAPITAL CAMPAIGN	7,500.
FREEDOM SCHOOLS PARTNERS PO BOX 37363 CHARLOTTE, NC 28237	NONE	509(A)(1)	SUPPORT OF EDUCATIONAL SERVICES	350.
GOOD FRIENDS 4600 PARK ROAD, SUITE 300 CHARLOTTE, NC 28209	NONE	509(A)(1)	PROVIDE FINANCIAL ASSISTANCE TO DISADVANTAGED IN MECKLENBURG COUNTY	1,263.
Total from continuation sheets				

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HADASSAH 4100 ROTUNDA ROAD CHARLOTTE, NC 28226	NONE	509(A)(1)	PROMOTE THE UNITY JEWISH PEOPLE	600.
HEBREW CEMETERY ASSOCIATION OF CHARLOTTE INC PO BOX 35129 CHARLOTTE, NC 28235	NONE	509(A)(1)	MAINTENANCE OF DIGNIFIED AND SANCTIFIED RESTING PLACE	72.
HOSPICE AT CHARLOTTE 1420 E. 7TH STREET CHARLOTTE, NC 28204	NONE	509(A)(1)	END OF LIFE CARE	2,536.
HUMANE SOCIETY OF CHARLOTTE 2700 TOOMEY AVE CHARLOTTE, NC 28203	NONE	509(A)(1)	PROVIDE A HOME TO HOMELESS ANIMALS	36.
INTERNATIONAL RESCUE COMMITTEE 122 EAST 42ND STREET NEW YORK, NY 10168	NONE	509(A)(1)	HUMANITARIANISM	254.
ISRAEL SPORT CENTER FOR THE DISABLED P.O. BOX 667 DEERFIELD, IL 60015	NONE	509(A)(1)	SPORTS FOR DISABLED	106.
JEWISH COMMUNITY CENTER 5007 PROVIDENCE ROAD CHARLOTTE, NC 28226	NONE	509(A)(1)	BUTTERFLY PROJECT FOR MEMORIAL TO CHILDREN THAT DIED DURING THE HOLOCAUST	2,307.
JEWISH FAMILY SERVICES 5007 PROVIDENCE ROAD CHARLOTTE, NC 28226	NONE	509(A)(1)	FAMILY PROFESSIONAL COUNSELING	500.
JEWISH FEDERATION OF GREATER CHARLOTTE 5007 PROVIDENCE ROAD CHARLOTTE, NC 28226	NONE	509(A)(1)	PRESERVATION OF JEWISH VALUES, GOALS, TRADITIONS, AND CONNECTIONS FOR CURRENT AND FUTURE	31,980.
KINDER-MOURN INC 1320 HARDING PL CHARLOTTE, NC 28204	NONE	509(A)(1)	SERVES THE NEEDS OF GRIEVING PARENTS AND BEREAVED CHILDREN	100.
Total from continuation sheets				

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LEARNING SOCIETY OF QUEENS COLLEGE 1900 SELWYN AVENUE CHARLOTTE, NC 28207	NONE	509(A)(1)	NATIONAL SPEAKER FUND	750.
LEVINE-SKLUT JUDAIC LIBRARY 5007 PROVIDENCE ROAD, SUITE 107 CHARLOTTE, NC 28226	NONE	509(A)(1)	LIBRARY	100.
LEVINE MUSEUM OF THE NEW SOUTH 200 E. SEVENTH STREET CHARLOTTE, NC 28202	NONE	509(A)(1)	HISTORY MUSEUM	250.
LIVESTRONG 2201 E. SIXTH STREET AUSTIN, TX 78702	NONE	509(A)(1)	FITNESS AND HEALTH	54.
LUBAVITCH OF NORTH CAROLINA 6619 SARDIS ROAD CHARLOTTE CHARLOTTE, NC 28270	NONE	509(A)(1)	JEWISH EDUCATION	500.
MACULAR DEGENERATION RESEARCH 22512 GATEWAY CENTER DRIVE CLARKSBURG, MD 20871	NONE	509(A)(1)	DISEASE RESEARCH	50.
MEDICAL UNIVERSITY OF S.C. FOUNDATION 18 BEE ST, MSC 450 CHARLESTON, SC 29425	NONE	509(A)(1)	MEDICAL RESEARCH	36.
MEN'S SHELTER OF CHARLOTTE 1210 N TRYON ST CHARLTOTE, NC 28206	NONE	509(A)(1)	SUPPORT OF HOMELESS MEN	100.
MILESTONESNYC 286 FIFTH AVENUE SUITE H NEW YORK, NY 10001	NONE	509(A)(1)	MENTAL HEALTH SUPPORT	254.
MINT MUSEUM 2730 RANDOLPH ROAD CHARLOTTE, NC 28207	NONE	509(A)(2)	CAPITAL CAMPAIGN - ART MUSEUM	22,200.
Total from continuation sheets				

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MISTY MEADOWS MITEY RIDERS INC. 455 PROVIDENCE ROAD SOUTH WEDDINGTON, NC 28173	NONE	509(A)(1)	THERAPEUTIC RIDING PROGRAM	54.
N.C. CENTER FOR NONPROFITS 1110 NAVAHO DR., SUITE 200 RALEIGH, NC 27609	NONE	509(A)(1)	SUPPORT OF AREA NONPROFITS	200.
NATIONAL ALLIANCE ON MENTAL ILLNESS 3803 NORTH FAIRFAX DRIVE, SUITE 100 ARLINGTON, VA 22203	NONE	509(A)(1)	MENTAL HEALTH SUPPORT	54.
NATIONAL MULTIPLE SCLEROSIS SOCIETY 1800 M. ST., N.W., STE. 750 S. WASHINGTON, DC 20036	NONE	509(A)(1)	DISEASE RESEARCH	250.
NC BLUMENTHAL PERFORMING ARTS CENTER 130 N. TRYON STREET CHARLOTTE, NC 28202	NONE	509(A)(3)	SUPPORT OF THE ARTS	1,000.
NC MEDASSIST 601 E 5TH ST, SUITE 350 CHARLOTTE, NC 28202	NONE	509(A)(1)	DISPENSING HOPE FOR THE UNINSURED	100.
NC MISSIONS OF MERCY 373 N. FAYETTEVILLE STREET ASHEBORO, NC 27203	NONE	509(A)(1)	MEDICAL RESEARCH	200.
NORTH CAROLINA DANCE THEATER 701 N TRYON ST CHARLOTTE, NC 28202	NONE	509(A)(1)	DANCE SCHOOL	1,000.
OHIO WESLEYAN UNIVERSITY 61 S SANDUSKY ST DELAWARE, OH 43015	NONE	509(A)(1)	SUPPORT OF EDUCATIONAL SERVICES	100.
PLANNED PARENTHOOD 4822 ALBEMARLE RD., SUITE 104 CHARLOTTE, NC 28205	NONE	509(A)(1)	SEXUAL AND REPRODUCTIVE HEALTH CARE ADVOCATE SUPPORT	200.
Total from continuation sheets				

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PRESBYTERIAN HEALTHCARE FOUNDATION 242 S. COLONIAL AVE CHARLOTTE, NC 28207	NONE	509(A)(1)	BKCSC HAND IN HAND FUND	100.
QUEENS UNIVERSITY OF CHARLOTTE 1900 SELWYN AVE CHARLOTTE, NC 28274	NONE	509(A)(1)	SUPPORT OF EDUCATIONAL SERVICES	1,000.
ROSWELL PARK ALLIANCE FOUNDATION ELM ST BUFFALO, NY 14263	NONE	509(A)(1)	CANCER RESEARCH	108.
SECOND HARVEST FOOD BANK OF METROLINA INC 500 SPPRATT ST STE B CHARLOTTE, NC 28206	NONE	509(A)(1)	FEED THE HUNGRY	36.
SIERRA CLUB FOUNDATION 85 SECOND STREET, SUITE 750 SAN FRANCISCO, CA 94105	NONE	509(A)(1)	ANNUAL PLEDGE - ENVIRONMENT	100.
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVE MONTGOMERY, AL 36104	NONE	509(A)(1)	FIGHTING HATE AND BIGOTRY, AND TO SEEKING JUSTICE FOR THE MOST VULNERABLE MEMBERS OF OUR SOCIETY	50.
SPECIAL OLYMPICS 2200 GATEWAY CENTRE BLVD MORRISVILLE, NC 27560	NONE	509(A)(1)	ATHLETICS FOR DISABLED INDIVIDUALS	36.
STOP HUNGER NOW 615 HILLSBOROUGH ST., SUITE 200 RALEIGH, NC 27603	NONE	509(A)(1)	HUNGER RELIEF	180.
SUSAN G. KOMEN FOR THE CURE 505 EAST BLVD SUITE 101 CHARLOTTE, NC 28203	NONE	509(A)(1)	RACE FOR THE CURE/CANCER RESEARCH	50.
TEMPLE BETH EL 5101 PROVIDENCE ROAD CHARLOTTE, NC 28226	NONE	CHURCH	SUPPORT OF TEMPLE'S MISSION	39,536.
Total from continuation sheets				

THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION 56-1678118

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TEMPLE ISRAEL 4901 PROVIDENCE ROAD CHARLOTTE, NC 28226	NONE	CHURCH	SUPPORT OF TEMPLE'S MISSION	4,558.
THE GREATER CHARLOTTE CULTURAL TRUST 217 S. TRYON STREET CHARLOTTE, NC 28202	NONE	509(A)(3)	SUPPORT OF ARTS AND SCIENCE COUNCIL THROUGH PLANNED GIVING/ENDOWMENT	7,200.
THE KING'S KITCHEN 129 W TRADE ST CHARLOTTE, NC 28202	NONE	509(A)(1)	FEEDING THOSE IN NEED	108.
UNITED HOUSE OF PRAYER 1019 S. MINT CHARLOTTE, NC 28203	NONE	509(A)(1)	SUPPORT THE CHURCH'S MISSION	50.
UNITED STATES HOLOCAUST MEMORIAL 100 RAOUL WALLENBERG PL SW WASHINGTON, DC 20024	NONE	509(A)(1)	SUPPORT OF MUSEUM ACTIVITIES	36.
UNITED WAY OF CENTRAL CAROLINAS 301 S. BREVARD ST. CHARLOTTE, NC 28202	NONE	509(A)(1)	SUPPORT OF LOCAL NONPROFITS	2,000.
UNIV OF CHICAGO CELIAC DISEASE PROGRAM 5841 S. MARYLAND AVENUE, MAIL CODE 4069 CHICAGO, IL 60637	NONE	509(A)(1)	MEDICAL RESEARCH	54.
WFAE 8801 JM KEYNES DR., SUITE 91 CHARLOTTE, NC 28262	NONE	509(A)(1)	PUBLIC RADIO	1,000.
WILLIAM PENN CHARTER SCHOOL 3000 W SCHOOL HOUSE LN PHILADELPHIA, PA 19144	NONE	509(A)(1)	SUPPORT FOR EDUCATION	36.
WORLD JEWISH CONGRESS P.O. BOX 90400 WASHINGTON, DC 20090	NONE	509(A)(1)	SUPPORT THE NEEDS AND INTEREST OF JEWS ACROSS THE WORLD	100.
Total from continuation sheets				

THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION 56-1678118

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WOMEN'S IMPACT FUND 217 S. TRYON ST. CHARLOTTE, NC 28202	NONE	509(A)(1)	FEMALE PHILANTHROPY	1,300.
Total from continuation sheets				

THE MARC & MATTYE SILVERMAN FAMILY
FOUNDATION 56-1678118

Part XV **Supplementary Information**

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - CARE RING

PREVENTIVE HEALTH SERVICES FOR THE UNINSURED, UNDERINSURED OR THOSE OTHERWISE LACKING ACCESS TO AFFORDABLE, HIGH-QUALITY PREVENTIVE HEALTH CARE.

NAME OF RECIPIENT - JEWISH FEDERATION OF GREATER CHARLOTTE

PRESERVATION OF JEWISH VALUES, GOALS, TRADITIONS, AND CONNECTIONS FOR CURRENT AND FUTURE GENERATIONS

2011 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1 990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	COMPUTER	040204	200DB	5.00	17	1,602.		801.	801.	801.		0.
12	COMPUTER SCREEN	010509	200DB	5.00	17	249.		125.	124.	81.		17.
	* TOTAL 990-PF PG 1 DEPR					1,851.		926.	925.	882.	0.	17.

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST INCOME - ENTERPRISE PRODUCTS	42.
INTEREST INCOME - NCBT	21.
INTEREST INCOME - WELLS FARGO - 4691	37,162.
INTEREST INCOME - WELLS FARGO - 6233	27.
US TREASURY INTEREST - 4691	1,401.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	38,653.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDENDS - ENTERPRISE PRODUCTS	3.	0.	3.
DIVIDENDS ON CORPORATE STOCKS - WACHOVIA - 6233	32,617.	8,788.	23,829.
TOTAL TO FM 990-PF, PART I, LN 4	32,620.	8,788.	23,832.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME - FROM K-1	2,123.	2,123.	
OTHER INVESTMENT INCOME - FROM K-1	<5,525.>	<5,525.>	
TOTAL TO FORM 990-PF, PART I, LINE 11	<3,402.>	<3,402.>	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	5,200.	0.		5,200.
TO FORM 990-PF, PG 1, LN 16B	5,200.	0.		5,200.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES - 6233	4,002.	4,002.		0.
INVESTMENT MANAGEMENT FEES - 4691	4,795.	4,795.		0.
TO FORM 990-PF, PG 1, LN 16C	8,797.	8,797.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS	8,514.	0.		8,514.
OFFICE SUPPLIES	99.	0.		99.
TO FORM 990-PF, PG 1, LN 23	8,613.	0.		8,613.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 7

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
FEDERAL HOM LOAN MTG NOTES 4.875% DUE 11/15/13	X		0.	0.
FEDERAL FARM CREDIT BANK NOTES 4.875% DUE 12/16/15	X		0.	0.
US TREASURY NOTES 3.625% DUE 2/15/20	X		0.	0.
FEDERAL HOME LOAN MTG CORP NOTES 4.500% DUE 1/15/15	X		20,577.	22,163.
DEUTSCH BANK 7.60% CONTINGENT CAP III DUE 2/20/18	X		74,666.	76,980.
LEESBURG VA TAXABLE SER B BUILD 3.040% DUE 02/01/14		X	20,000.	20,617.
OKLAHOMA STATE CAPITOL IMPROVEMENT BOND		X	25,000.	25,411.
VIRGINIA BEACH VA PUBLIC IMPORVEMENT BOND		X	24,899.	27,505.
SAN ANTONIO TX GENERAL IMPROVEMENT BOND		X	25,000.	27,954.
FEDERAL HOME LOAN BANK BOND 5.0% DUE 11/17/17	X		29,188.	29,952.
FEDERAL HOME LN MTG CORP 3.75% DUE 3/27/19	X		51,413.	50,611.
US TREASURY NOTES 2.0% DUE 11/15/21	X		29,920.	29,519.
NORTH CAROLINA EASTN MUN PWR AGY 6.217% DUE 01/01/17	X		27,748.	27,891.
TOTAL U.S. GOVERNMENT OBLIGATIONS			233,512.	237,116.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			94,899.	101,487.
TOTAL TO FORM 990-PF, PART II, LINE 10A			328,411.	338,603.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EATON VANCE GLOBAL MARCO ABSOLUTE RETURN FUND CLASS I	72,500.	70,243.
FAIRHOLME FUNDS FDS INC	205,620.	237,100.
FAIRHOLME FUNDS INC FAIRX	81,367.	81,606.
IVA WORLDWIDE FUND CLASS I	154,847.	166,871.
PROFESSIONALLY MGD FD PTFL FUNDS	126,299.	145,196.
WINTERGREEN FUND INC	175,000.	211,038.

YACKTMAN FUND INC	234,803.	283,970.
FAIRHOLME FUNDS INC ALLOCATION FUND	100,000.	106,208.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,150,436.	1,302,232.

FORM 990-PF CORPORATE BONDS STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BERKSHIRE HATHAWAY FIN COMPANY GTD 4.000% DUE 04/15/12	0.	0.
SBC COMMUNICATIONS GLOBAL NOTES 5.875% DUE 8/15/12	0.	0.
MIDAMERICAN ENERGY HLDGS GLOBAL SENIOR NOTES 5.875% DUE 10/01/12	20,856.	20,499.
CAMPBELL SOUP COMPANY NOTES 5.000% DUE 12/03/12	26,634.	25,767.
VERIZON VIRGINIA 4.625% DUE 03/15/13	0.	0.
GENERAL ELEC CAP CORP MEDIUM TERM NOTES 5.400% DUE 9/20/13	25,599.	26,676.
CATERPILLAR FIN SERV 4.600% DUE 01/14/14	0.	0.
DUKE ENERGY CORP SENIOR NOTES 6.300% DUE 02/01/14	21,739.	21,985.
PROCTER & GAMBLE CO NOTES 4.950% DUE 8/15/14	0.	0.
WAL-MART STORES NOTES 4.500% DUE 7/01/15	19,850.	22,426.
VERIZON COMMUNICATIONS BONDS 5.5% DUE 2/15/18	29,881.	29,297.
CATERPILLAR FIN ESRV CORP 5.450% DUE 4/15/18	23,096.	23,783.
BERKSHIRE HATHAWAY 5.4% DUE 05/15/18	29,607.	29,482.
TOTAL TO FORM 990-PF, PART II, LINE 10C	197,262.	199,915.

FORM 990-PF OTHER INVESTMENTS STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ENTERPRISE PRODUCTS PARTNERS	COST	33,880.	201,880.
NUCOR CORP NOTES 5.000% DUE 09/20/13	COST	21,740.	21,009.
BURLINGTON NORTH SANTE FE 4.875% DUE 01/15/15	COST	27,125.	27,486.
BANK OF NEW YORK MELLON 3.1% DUE 01/15/15	COST	20,633.	21,063.
TARGET CORP 6.000% DUE 01/15/18	COST	34,694.	36,715.
TOTAL TO FORM 990-PF, PART II, LINE 13		138,072.	308,153.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 11

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTER	1,602.	1,602.	0.
COMPUTER SCREEN	249.	223.	26.
TOTAL TO FM 990-PF, PART II, LN 14	1,851.	1,825.	26.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 12

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MATTYE B. SILVERMAN 6707-C FAIRVIEW ROAD CHARLOTTE, NC 28210	PRESIDENT 15.00	0.	0.	0.
SHARA K. SILVERMAN 6707-C FAIRVIEW ROAD CHARLOTTE, NC 28210	VICE PRESIDENT 1.00	0.	0.	0.
LORIN L. STIEFEL 6707-C FAIRVIEW ROAD CHARLOTTE, NC 28210	SECRETARY 1.00	0.	0.	0.
MARC H. SILVERMAN 6707-C FAIRVIEW ROAD CHARLOTTE, NC 28210	TREASURER 1.00	0.	0.	0.
DEBRA L. FOSTER 6707-C FAIRVIEW ROAD CHARLOTTE, NC 28210	VICE PRESIDENT 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF PART XV - LINE 1A STATEMENT 13

LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

MATTYE B. SILVERMAN
MARC H. SILVERMAN

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 14
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MATTYE SILVERMAN
6707-C FAIRVIEW ROAD
CHARLOTTE, NC 28210

TELEPHONE NUMBER

704-362-0400

FORM AND CONTENT OF APPLICATIONS

THERE IS NO FORMAL APPLICATION PROCESS. WRITTEN REQUESTS ARE ACCEPTED. MOST DISCRETIONARY DONATIONS ARE GIVEN PRIMARILY IN MECKLENBURG COUNTY IN CHARLOTTE, NORTH CAROLINA WITH AN EMPHASIS ON JEWISH, MEDICAL AND COMMUNITY HUMAN SERVICE AND ARTISTIC NEEDS.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print

File by the due date for filing your return See instructions

Name of exempt organization or other filer, see instructions
THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

Employer identification number (EIN) or
☒ 56-1678118

Number, street, and room or suite no. If a P.O box, see instructions.
6707-C FAIRVIEW ROAD

Social security number (SSN)
☐

City, town or post office, state, and ZIP code. For a foreign address, see instructions.
CHARLOTTE, NC 28210

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ MATTYE SILVERMAN 6707-C FAIRVIEW RD. - CHARLOTTE, NC 28210

Telephone No. ▶ 704-362-0400 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ ☐ . If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until FEBRUARY 15, 2013.

5 For calendar year ______ , or other tax year beginning APR 1, 2011 , and ending MAR 31, 2012 .

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension
ADDITIONAL TIME IS NEEDED IN ORDER TO GATHER THE INFORMATION NECESSARY TO COMPLETE A TIMELY AND ACCURATE RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions.	8a	$ 2,989.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	$ 3,377.
c	**Balance due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$ 0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Title ▶ PRESIDENT Date ▶ 11.1.12