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Form 990-PF

Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning APR 1, 2011, and ending MAR 31, 2012

Name of foundation **THE EMERIL LAGASSE FOUNDATION**

Number and street (or P.O. box number if mail is not delivered to street address) **829 ST. CHARLES AVE.**

City or town, state, and ZIP code **NEW ORLEANS, LA 70130**

Room/suite

A Employer identification number **42-1536915**

B Telephone number **(504) 524-4241**

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☒

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 4,928,264.**

J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	1,240,202.		N/A	
2	Check ☐ if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	100,975.	100,975.		STATEMENT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	96,340.			
b	Gross sales price for all assets on line 6a	1,607,872.			
7	Capital gain net income (from Part IV, line 2)		96,340.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	682,846.	0.		STATEMENT 2
12	Total. Add lines 1 through 11	2,120,363.	197,315.		
13	Compensation of officers, directors, trustees, etc	0.	0.		0.
14	Other employee salaries and wages	145,951.	0.		0.
15	Pension plans, employee benefits	46,297.	0.		0.
16a	Legal fees	32,931.	0.		0.
b	Accounting fees	1,800.	0.		0.
c	Other professional fees	31,670.	0.		0.
17	Interest				
18	Taxes	567.	0.		0.
19	Depreciation and depletion	778.	0.		
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	936,418.	9,974.		0.
24	Total operating and administrative expenses. Add lines 13 through 23	1,196,412.	9,974.		0.
25	Contributions, gifts, grants paid	358,038.			358,038.
26	Total expenses and disbursements. Add lines 24 and 25	1,554,450.	9,974.		358,038.
27	Subtract line 26 from line 12	565,913.			
a	Excess of revenue over expenses and disbursements		187,341.		
b	Net investment income (if negative, enter -0-)				
c	Adjusted net income (if negative, enter -0-)			N/A	

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LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	202,656.	65,163.	65,163.
	2 Savings and temporary cash investments		538,220.	538,220.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶	108,150.		
	4 Pledges receivable ▶ 96,801.			
	Less: allowance for doubtful accounts ▶		96,801.	96,801.
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	17,805.	3,983.	3,983.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 10	4,361,569.	2,023,040.	2,023,040.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 11	0.	2,200,259.	2,200,259.
	14 Land, buildings, and equipment, basis ▶ 9,969.			
	Less: accumulated depreciation STMT 9 ▶ 9,171.	1,575.	798.	798.
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	4,691,755.	4,928,264.	4,928,264.
	17 Accounts payable and accrued expenses	9,718.	24,412.	
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 12)	5,249.	11,281.	
	23 Total liabilities (add lines 17 through 22)	14,967.	35,693.	
	Foundations that follow SFAS 117, check here ▶ ☒			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	4,676,788.	4,892,571.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	4,676,788.	4,892,571.	
	31 Total liabilities and net assets/fund balances	4,691,755.	4,928,264.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,676,788.
2 Enter amount from Part I, line 27a	2	565,913.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	5,242,701.
5 Decreases not included in line 2 (itemize) ▶ UNREALIZED LOSS ON INVESTMENTS	5	247,768.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,994,933.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a PUBLICLY TRADED SECURITIES				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 1,607,872.		1,511,532.	96,340.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a			96,340.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 96,340.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).		If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	707,286.	1,177,919.	.600454
2009	523,990.	3,151,397.	.166272
2008	1,223,975.	3,424,224.	.357446
2007	951,439.	3,113,537.	.305581
2006	526,567.	2,119,362.	.248455
2 Total of line 1, column (d)			2 1.678208
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .335642
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 4,405,951.
5 Multiply line 4 by line 3			5 1,478,822.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,873.
7 Add lines 5 and 6			7 1,480,695.
8 Enter qualifying distributions from Part XII, line 4			8 358,038.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	3,747.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	3,747.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,747.
6	Credits/Payments.		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	86.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	3,833.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2012 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ LA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>EMERIL.ORG</u>	13	X	
14	The books are in care of ► <u>CAROL RIPLEY</u> Telephone no ► <u>(504) 524-4241</u> Located at ► <u>829 ST. CHARLES AVE., NEW ORLEANS, LA</u> ZIP+4 ► <u>70130</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? ☐	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ Nob If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KRISTIN C. SHANNON - EXECUTIVE DIRECTOR, NEW ORLEANS, LA 70130	EXECUTIVE DIRECTOR 40.00	102,362.	10,725.	0.
ANTONIA KELLER - 829 ST CHARLES AVENUE, NEW ORLEANS, LA 70130	EVENTS MANAGER 40.00	56,973.	7,119.	0.
DAPHNE DERVEN - 829 ST CHARLES AVENUE, NEW ORLEANS, LA 70130	SPECIAL PROJECT MANAGER 40.00	53,354.	3,211.	0.

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A**Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B**Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,693,915.
b	Average of monthly cash balances	1b	779,132.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	4,473,047.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,473,047.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	67,096.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,405,951.
6	Minimum investment return. Enter 5% of line 5	6	220,298.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	220,298.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	3,747.
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	3,747.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	216,551.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	216,551.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	216,551.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	358,038.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	358,038.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	358,038.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				216,551.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006	420,865.			
b From 2007	797,278.			
c From 2008	1,053,954.			
d From 2009	367,386.			
e From 2010	648,950.			
f Total of lines 3a through e	3,288,433.			
4 Qualifying distributions for 2011 from Part XII, line 4. ▶ \$	358,038.			
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount	141,487.			216,551.
e Remaining amount distributed out of corpus	0.			0.
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:	3,429,920.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	420,865.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	3,009,055.			
10 Analysis of line 9:				
a Excess from 2007	797,278.			
b Excess from 2008	1,053,954.			
c Excess from 2009	367,386.			
d Excess from 2010	648,950.			
e Excess from 2011	141,487.			

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
----------	---

N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(I)(3) or ☐ 4942(I)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities

Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter.

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

EMERIL J. LAGASSE III

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

NOT APPLICABLE

b The form in which applications should be submitted and information and materials they should include:

NOT APPLICABLE

c Any submission deadlines

NOT APPLICABLE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NOT APPLICABLE

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
a Paid during the year				
ALZHEIMER'S ASSOCIATION 2605 RIVER ROAD NEW ORLEANS, LA 70121	NONE	PUBLIC CHARITY	TICKETS TO FUNDRAISER	120.
CENTRAL COAST WINE CLASSIC P.O. BOX 790 AVILA BEACH, CA 93424	NONE	PUBLIC CHARITY	DONATION TO FUNDRAISER (COOKBOOK)	48.
CHARTWELL CENTER 4329 CAMP STREET NEW ORLEANS, LA 70115	NONE	PUBLIC CHARITY	SPECIAL NEEDS EDUCATION	3,000.
CHEF COLLABORATIVE 89 SOUTH STREET BOSTON, MA 02111	NONE	GROUP	CULINARY EDUCATION	5,000.
CHILDRENS BUREAU OF NEW ORLEANS 400 LAFAYETTE STREET NEW ORLEANS, LA 70130	NONE	PUBLIC CHARITY	DONATION TO FUNDRAISER (POT)	26.
Total	SEE CONTINUATION SHEET(S)			358,038.
b Approved for future payment				
NONE				
Total				0.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		Related or exempt function income
1 Program service revenue.						
a						
b						
c						
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	100,975.		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	96,340.		
9 Net income or (loss) from special events			01	<165,972.>		
10 Gross profit or (loss) from sales of inventory						
11 Other revenue.						
a						
b						
c						
d						
e						
12 Subtotal. Add columns (b), (d), and (e)		0.		31,343.		0.
13 Total. Add line 12, columns (b), (d), and (e)					13	31,343.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|--------------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| (1) | Cash | 1a(1) | X |
| (2) | Other assets | 1a(2) | X |
| b | Other transactions | | |
| (1) | Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| (2) | Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| (3) | Rental of facilities, equipment, or other assets | 1b(3) | X |
| (4) | Reimbursement arrangements | 1b(4) | X |
| (5) | Loans or loan guarantees | 1b(5) | X |
| (6) | Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

SHARON CASSIERE

Sharon B. Cassie

2/6/13

P00543368

Firm's name ▶ POSTLETHWAITE & NETTERVILLE

Firm's EIN ► 72-1202445

Firm's address ► ONE GALLERIA BLVD, SUITE 2100
METAIRIE, LA 70001

Phone no (504) 837-5990

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization

Employer identification number

THE EMERIL LAGASSE FOUNDATION

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Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization

Employer identification number

THE EMERIL LAGASSE FOUNDATION

42-1536915

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ANN T. PERSON 755 GRAND BLVD., SUITE B105 #313 MIRAMAR BEACH, FL 32550	\$ 8,125.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
2	ROBERT P. MILLER & CANDICE SOMMER-MILLER 3341 WINBLETON DRIVE LOS ALAMITOS, CA 90720	\$ 8,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
3	TANIA MODIC P.O. BOX 6068 INCLINE VILLAGE, NV 89450	\$ 8,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
4	MR. & MRS. MCCLAIN 2815 MONTGOMERY PLACE EL DORADO HILLS, CA 95762	\$ 10,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
5	PATRICK ANTHONY TESSON P.O. BOX 227, 557 GOOD HOPE STREET NORCO, LA 70079	\$ 20,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
6	EMERIL'S RESTAURANT 829 ST. CHARLES AVENUE NEW ORLEANS, LA 70130	\$ 19,285.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	CAYMUS VINEYARDS P.O. BOX 268 RUTHERFORD, CA 94573	\$ 20,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
8	CHARLIE TROTTER'S CULINARY EDUCATION FOUNDATION 816 WEST ARMITAGE AVENUE CHICAGO, IL 60614	\$ 10,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
9	SOUTHERN WINE & SPIRITS OF NEVADA 8400 SOUTH JONES BLVD. LAS VEGAS, NV 89139	\$ 10,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
10	SANDRA RAMSEY 320 METCALF ROAD MANSFIELD, LA 71052	\$ 7,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
11	DAVID KIM 9591 JAMES CIRCLE VILLA PARK, CA 92861	\$ 107,200.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
12	FIJI WATER COMPANY 11444 W. OLYMPIC BLVD. LOS ANGELES, CA 90064	\$ 5,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	B&G FOODS, INC. 4 GATEHALL DRIVE PARSIPPANY, NJ 07054	\$ 24,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
14	LESTER FRIEDMAN 21860 BURBANK BLVD. WOODLAND HILLS, CA 91367	\$ 5,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
15	LAS VEGAS SANDS CORP 3355 LAS VEGAS BLVD SOUTH LAS VEGAS, CA 89109	\$ 5,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
16	LOWE STEIN 701 POYDRAS STREET NEW ORLEANS, LA 70139	\$ 5,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
17	CENTER FOR RESTORATIVE BREAST SURGERY P.O. BOX 8664 METAIRIE, LA 70011	\$ 5,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
18	CRESCENT BANK & TRUST P.O. BOX 61813 NEW ORLEANS, LA 70161	\$ 91,800.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19	VIKING RANGE CORPORATION P.O. BOX 956 GREENWOOD, MS 38935	\$ 14,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
20	BANK PLUS P.O. BOX 9476 MINNEAPOLIS, MN 55480	\$ 24,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
21	GROUP SEB USA 1 BOLAND DRIVE WEST ORANGE, NJ 07052	\$ 24,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
22	GEORGE AND KAREN SOLOMON 305 BARONNE STREET NEW ORLEANS, LA 70112	\$ 5,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
23	MARTHA STEWART LIVING OMNIMEDIA 601 WEST 26TH STREET NEW YORK CITY, NY 10001	\$ 5,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
24	DAVID & PENNY LOANE 47 N. GARY GLEN CIRCLE SPRING, TX 77382	\$ 6,800.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

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THE EMERIL LAGASSE FOUNDATION	42-1536915

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
25	TRENT KELLEY 4935 IVANHOE HOUSTON, TX 77027	\$ 7,700.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
26	MR. & MRS. VICTOR & PHYLLIS BROSSETTE 25 SEVEN OAKS MARRERO, LA 70072	\$ 7,600.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
27	MR. GREG ODOM 5502 HALI ROAD HARIRA, GA 31632	\$ 12,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
28	JENAH VICTOR P.O. BOX 1531 ANNA MARIA, FL 34216	\$ 16,825.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
29	MR. PAUL WOOLLS & MRS. BETTY O'SHAUGHNESSY P.O. BOX 923 ANGWIN, CA 94508	\$ 10,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
30	DR. SCOTT SULLIVAN & DR. MICHELE COOPER P.O. BOX 8664 METAIRIE, LA 70011	\$ 45,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
31	PETER CAMERON 1414 RADCLIFFE ST BRISTOL, PA 19007	\$ 6,550.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
32	BEVERLY BEDSOLE 3014 HWY 513 MANSFIELD, LA 71052	\$ 29,400.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
33	GLORIA SOLOMON CARTER P.O. BOX 80087 BATON ROUGE, LA 70898	\$ 27,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
34	ANGIE WANG 2800 SAGE RD. #400 HOUSTON, TX 77056	\$ 5,400.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
35	MR. & MRS. INGRAM & PAT LEE 6045 GENERAL MEYER NEW ORLEANS, LA 70131	\$ 59,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
36	MARIO BATALI, LLC 465 SOUTH STREET MORRISTOWN, NJ 07960	\$ 35,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization	Employer identification number
THE EMERIL LAGASSE FOUNDATION	42-1536915

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
37	RICH AURILIA 5448 E. MARIPOSA ST. PHOENIX, AZ 85018	\$ 17,300.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
38	ELLA KOSCIK 35 TECHNOLOGY PKY. SOUTH, STE. 150 NORCROSS, GA 30092	\$ 41,467.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
39	EMERIL'S FOOD OF LOVE 829 ST. CHARLES AVENUE NEW ORLEANS, LA 70130	\$ 46,050.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
40	WILLIAM L. EDWARDS REVOCABLE TRUST 6090 CENTRAL AVE. ST. PETERSBURG, FL 33707	\$ 100,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
41	MARKS FAMILY FOUNDATION 30 TRAIL LANE WOODSIDE, CA 94062	\$ 36,250.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
42	MICHAEL C. & VALERIE THOMPSON 3120 MERION DRIVE MARIMAR BEACH, FL 32550	\$ 11,160.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

THE EMERIL LAGASSE FOUNDATION

42-1536915

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
43	ABITA BREWING CO., LLC P.O. BOX 1510 ABITA SPRINGS, LA 70420	\$ 11,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
44	GOLDRING FAMILY FOUNDATION 809 JEFFERSON HIGHWAY NEW ORLEANS, LA 70121	\$ 9,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
45	PRESQU'ILE WINERY 200 N. JEFFERSON AVE. EL DORADO, AR 71730	\$ 9,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

THE EMERIL LAGASSE FOUNDATION

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Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CONTEMPORARY ARTS CENTER 900 CAMP STREET NEW ORLEANS, LA 70130	NONE	PUBLIC CHARITY	SUMMER ARTS CAMP FOR CHILDREN	56,000.
EDIBLE SCHOOLYARD NOLA (FIRSTLINE SCHOOLS) 2319 VALENCE STREET NEW ORLEANS, LA 70115	NONE	PUBLIC CHARITY	SPONSORSHIP OF FUNDRAISER	1,000.
FRIENDS OF CITY PARK 1 PALM DRIVE NEW ORLEANS, LA 70124	NONE	PUBLIC CHARITY	SPONSORSHIP OF FUNDRAISER	2,500.
GREATER NEW ORLEANS AFTERSCHOOL PARTNERSHIP NETWORKFORGOOD.ORG	NONE	PUBLIC CHARITY	TICKETS TO FUNDRAISER	84.
HOGS FOR THE CAUSE 760 MAGAZINE STREET NEW ORLEANS, LA 70130	NONE	PUBLIC CHARITY	SPONSORSHIP OF FUNDRAISER	1,500.
JUNIOR LEAGUE OF NEW ORLEANS 4319 CARONDELET STREET NEW ORLEANS, LA 70115	NONE	PUBLIC CHARITY	PROFESSIONAL DEVELOPMENT (BOARD TRAINING)	150.
KIDS RETHINK NEW ORLEANS 1001 S. BROAD STREET NEW ORLEANS, LA 70125	NONE	PUBLIC CHARITY	AFTERSCHOOL FOOD EDUCATION PROGRAM	5,000.
KIDSMART 1920 CLIO STREET NEW ORLEANS, LA 70113	NONE	PUBLIC CHARITY	CHILDREN'S ARTS EDUCATION	2,500.
KILLINGLY HIGH SCHOOL P.O. BOX 210 DANIELSON, CT 06239	NONE	PUBLIC CHARITY	DONATION TO FUNDRAISER (DINNER)	150.
KINGSLEY HOUSE 1600 CONSTANCE STREET NEW ORLEANS, LA 70130	NONE	PUBLIC CHARITY	EARLY CHILDHOOD EDUCATION	25,000.
Total from continuation sheets				349,844.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LIBERTY'S KITCHEN P.O. BOX 19293 NEW ORLEANS, LA 70179	NONE	PUBLIC CHARITY	SCHOOL MEALS PROGRAM & TICKET TO FUNDRAISER	40,190.
MAKE IT RIGHT FOUNDATION 111 E. HARGETT STREET RALEIGH, NC 27601	NONE	PUBLIC CHARITY	SPONSORSHIP OF FUNDRAISER	6,000.
MARIO BATALI FOUNDATION 45 EAST 20TH, 10TH FLOOR NEW YORK CITY, NY 10003	NONE	PUBLIC CHARITY	CHILDREN'S PROGRAMS	3,000.
NEW ORLEANS BOTANICAL GARDEN FOUNDATION 1 PALM DRIVE NEW ORLEANS, LA 70124	NONE	PUBLIC CHARITY	TICKETS TO FUNDRAISER	300.
NEW ORLEANS FILM SOCIETY 900 CAMP STREET NEW ORLEANS, LA 70130	NONE	PUBLIC CHARITY	TICKETS TO FUNDRAISER	250.
NOCCA 2800 CHARTRES STREET NEW ORLEANS, LA 70117	NONE	PUBLIC CHARITY	CULINARY ARTS PROGRAMS & TICKETS TO FUNDRAISER	113,120.
PRESERVATION RESOURCE CENTER 923 TCHOUPITOUHAS STREET NEW ORLEANS, LA 70130	NONE	PUBLIC CHARITY	CHILDREN'S PROGRAMS	5,000.
SECOND HARVEST FOOD BANK 700 EDWARDS AVE. NEW ORLEANS, LA 70123	NONE	PUBLIC CHARITY	SUMMER MEALS PROGRAM FOR CHILDREN	25,000.
TIPITINA'S FOUNDATION 4040 TULANE AVENUE NEW ORLEANS, LA 70119	NONE	PUBLIC CHARITY	INSTRUMENTS FOR SCHOOL BAND PROGRAMS	5,000.
UNITED FRESH FOUNDATION 1901 PENNSYLVANIA AVENUE, NW WASHINGTON, DC 20006	NONE	PUBLIC CHARITY	SALAD BARS IN SCHOOLS	5,000.
Total from continuation sheets				

42-1536915

3 Grants and Contributions Paid During the Year (Continuation)[illegible]

Part XV Supplementary Information

3a. Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - UNITED WAY OF SOUTHEAST LOUISIANA

SUMMER EDUCATION PROGRAMS, THERAPEUTIC BOOK PROGRAM FOR CHILDREN POST

OIL SPILL, AND SPONSORSHIP OF FUNDRAISER

2011 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	UCI PHONE	103103200DB	7.00	17	2,125.			1,063.	1,062.	1,062.		0.
2	PENTAL COMPUTER	041006200DB	5.00	17	2,290.				2,290.	2,180.		110.
3	INTEL CORE COMPUTER	041607200DB	5.00	17	1,964.				1,964.	1,658.		204.
4	LATITUDE E6510	060610200DB	5.00	17	1,450.				1,450.	290.		464.
5	NOTEBOOK	011511	3M	43	2,140.				2,140.	2,140.		0.
	MNMG T SOLUTION											
	SOFTWARE											
	* TOTAL 990-PF PG 1											
	DEPR & AMORT							1,063.	8,906.	7,330.	0.	778.

128102
05-01-11

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
INTEREST & DIVIDENDS	100,975.	0.	100,975.
TOTAL TO FM 990-PF, PART I, LN 4	100,975.	0.	100,975.

FORM 990-PF	OTHER INCOME	STATEMENT	2
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GROSS INCOME FROM SPECIAL FUNDRAISING EVENTS	682,846.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	682,846.	0.	

FORM 990-PF	LEGAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ATTORNEY	32,931.	0.		0.
TO FM 990-PF, PG 1, LN 16A	32,931.	0.		0.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	1,800.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	1,800.	0.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER	31,670.	0.		0.
TO FORM 990-PF, PG 1, LN 16C	31,670.	0.		0.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES & LICENSES	567.	0.		0.
TO FORM 990-PF, PG 1, LN 18	567.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSES	26,233.	0.		0.
COMPUTER EXPENSE	3,750.	0.		0.
DUES & SUBSCRIPTIONS	117.	0.		0.
ENTERTAINMENT & MEALS	5,753.	0.		0.
INSURANCE	9,115.	0.		0.
INVESTMENT FEES	9,974.	9,974.		0.
SERVICE AGREEMENTS	29,072.	0.		0.
SERVICE CONTRACTS - ADP	3,586.	0.		0.
CARNIVAL DU VIN EXPENSES	732,578.	0.		0.
BOUDIN & BEER EXPENSES	116,240.	0.		0.
TO FORM 990-PF, PG 1, LN 23	936,418.	9,974.		0.

FOOTNOTES

STATEMENT 8

SPECIAL RULES FOR SECTION 507(B)(1)(B) TERMINATION -
UNDER THESE RULES, THE ORGANIZATION MAY FILE FORM 990-PF
WITHOUT PAYING THE TAX BASED ON INVESTMENT INCOME IF IT
FILED A CONSENT UNDER SECTION 6501(C)(4) WITH ITS
NOTIFICATION TO THE IRS. PLEASE SEE ATTACHED LETTER FROM
THE IRS ON THE 60-MONTH TERMINATION PERIOD ALONG WITH
THE FORM 872-B.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 9

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
UCI PHONE	2,125.	2,125.	0.	0.
PENTAL COMPUTER	2,290.	2,290.	0.	0.
INTEL CORE COMPUTER	1,964.	1,862.	102.	102.
LATITUDE E6510 NOTEBOOK	1,450.	754.	696.	696.
MNMGIT SOLUTION SOFTWARE	2,140.	2,140.	0.	0.
TO 990-PF, PART II, LN 14	9,969.	9,171.	798.	798.

FORM 990-PF CORPORATE STOCK STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
WHITNEY INVESTMENT ACCOUNT	0.	0.
CHASE INVESTMENT ACCOUNTS - EQUITY INVESTMENTS	2,023,040.	2,023,040.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,023,040.	2,023,040.

FORM 990-PF OTHER INVESTMENTS STATEMENT 11

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CHASE INVESTMENT ACCOUNTS - OTHER INVESTMENTS	FMV	2,200,259.	2,200,259.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,200,259.	2,200,259.

FORM 990-PF OTHER LIABILITIES STATEMENT 12

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
ACCRUED PAYROLL AND RELATED LIABILITIES	5,249.	11,281.
TOTAL TO FORM 990-PF, PART II, LINE 22	5,249.	11,281.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
EMERIL J. LAGASSE III 829 ST. CHARLES AVENUE NEW ORLEANS, LA 70130	DIRECTOR/CHAIRMAN 2.00	0.	0.	0.
MARTI DALTON 829 ST. CHARLES AVENUE NEW ORLEANS, LA 70130	DIRECTOR 1.00	0.	0.	0.
ROB GOLDSTEIN 829 ST. CHARLES AVENUE NEW ORLEANS, LA 70130	DIRECTOR 1.00	0.	0.	0.
MICHAEL THOMPSON 829 ST. CHARLES AVENUE NEW ORLEANS, LA 70130	DIRECTOR 1.00	0.	0.	0.
ERIC LINQUEST 829 ST. CHARLES AVENUE NEW ORLEANS, LA 70130	DIRECTOR 1.00	0.	0.	0.
GARY SOLOMON 829 ST. CHARLES AVENUE NEW ORLEANS, LA 70130	DIRECTOR 1.00	0.	0.	0.
MARK STEIN 829 ST. CHARLES AVENUE NEW ORLEANS, LA 70130	DIRECTOR/SECRETARY/TREASURER 2.00	0.	0.	0.
MARIO BATALI 829 ST. CHARLES AVENUE NEW ORLEANS, LA 70130	DIRECTOR 1.00	0.	0.	0.
TONY CRUZ 829 ST. CHARLES AVENUE NEW ORLEANS, LA 70130	DIRECTOR/PRESIDENT 2.00	0.	0.	0.
PAUL FRANK 829 ST. CHARLES AVENUE NEW ORLEANS, LA 70130	DIRECTOR 1.00	0.	0.	0.
MARK C. ROMIG, APR 829 ST. CHARLES AVENUE NEW ORLEANS, LA 70130	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

THE EMERIL LAGASSE FOUNDATION, INC.
NEW ORLEANS, LOUISIANA

NOTES TO FINANCIAL STATEMENTS

3. Investments

As of March 31, 2012 the investments of the Foundation consist of the following:

<u>Description</u>	<u>Fair Value</u>		<u>Total Investments</u>
	<u>Current</u>	<u>Non-Current</u>	
Equity:			
US Large Cap Equity	\$ 1,248,426	\$ -	\$ 1,248,426
US Mid Cap Equity	199,539	-	199,539
US Small/Mid Cap Equity	855	-	855
EAFE Equity	256,713	-	256,713
Asia ex-Japan Equity	83,275	-	83,275
Emerging Market Equity	234,232	-	234,232
Fixed Income Funds:			
US Fixed Income	741,272	834,785	1,576,057
Non-US Fixed Income	31,112	50,628	81,740
Foreign Exchange	31,173	-	31,173
Alternative Mutual Funds	511,289	-	511,289
Total	<u>\$ 3,337,886</u>	<u>\$ 885,413</u>	<u>\$ 4,223,299</u>



THE EMERIL LAGASSE FOUNDATION ACCT. A43481000
For the Period 3/1/12 to 3/31/12

Note: P Indicates position adjusted for Pending Trade Activity.

Equity Detail

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc. Accrued Div.	Yield
US Large Cap Equity							
HARTFORD CAPITAL APPRECIATION FUND 416849-30-9 ITHI X	33.60	1,906.053	64,043.38	61,259.62	2,783.76	1,187.47	1.85%
MANNING & NAPIER FUND INC EQUITY SERIES 563821-60-2 EXEY X	19.25	3,280.158	63,143.04	61,787.96	1,355.08	134.48	0.21%
PARNASSUS INCOME TRUST - EQUITY INCOME FUND 701769-10-1 PRBL X	28.28	1,464.805	41,424.89	41,556.52	(131.83)	474.59 114.55	1.15%
PRIMECAP ODYSSEY FUNDS ODYSSEY STK FD 74160Q-30-1 POSK X	15.52	5,330.607	82,731.02	81,346.23	1,384.79	948.84	1.15%
P SPDR S&P 500 ETF TRUST 78462F-10-3 SPY	140.81	587.000	82,655.47	77,706.81	4,948.66	1,547.91	1.87%
Total US Large Cap Equity			\$333,997.60	\$323,657.14	\$10,340.46	\$4,293.29 \$114.55	1.28%
US Mid Cap Equity							
P ISHARES S&P MIDCAP 400 INDEX FUND 464287-50-7 IJH	99.22	621.000	61,615.62	58,595.58	3,020.04	714.15	1.16%

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THE EMERIL LAGASSE FOUNDATION ACCT. A43481000
For the Period 3/1/12 to 3/31/12

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc. Accrued Div.	Yield
US Mid Cap Equity							
JPM MARKET EXPANSION INDEX FD - SEL 4812C1-63-7 PGMI X	10.90	5,652.590	61,613.23	62,130.26	(517.03)	593.52 145.67	0.96 %
Total US Mid Cap Equity			\$123,228.85	\$120,725.84	\$2,503.01	\$1,307.67 \$145.67	1.06 %
EAFE Equity							
ARTIO INTERNATIONAL EQUITY II - I 04315J-83-7 JETI X	10.69	1,932.017	20,653.26	23,596.46	(2,943.20)	361.28	1.75 %
DODGE & COX INTERNATIONAL STOCK 256206-10-3 DODF X	32.96	1,250.021	41,200.69	41,694.19	(493.50)	948.76	2.30 %
ISHARES MSCI EAFE INDEX FUND 464287-46-5 EFA	54.89	750.000	41,167.50	42,605.69	(1,438.19)	1,282.50	3.12 %
Total EAFE Equity			\$103,021.45	\$107,896.34	(\$4,874.89)	\$2,592.54	2.52 %
Asia ex-Japan Equity							
ABERDEEN ASIA PACIFIC (EX JAPAN) EQUITY FUND - INSTITUTIONAL SERVICE SHARES 003021-69-8 AAPJ X	11.33	5,521.774	62,561.70	65,489.81	(2,928.11)	1,270.00	2.03 %
ISHARES MSCI ALL COUNTRY ASIA EX JAPAN INDEX FUND 464286-18-2 AAXJ	56.44	367.000	20,713.48	21,584.40	(870.92)	385.71	1.86 %
Total Asia ex-Japan Equity			\$83,275.18	\$87,074.21	(\$3,799.03)	\$1,655.71	1.99 %

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THE EMERIL LAGASSE FOUNDATION ACCT. A43481000
For the Period 3/1/12 to 3/31/12

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc. Accrued Div.	Yield
Emerging Market Equity							
TRANSAMERICA EMERGING MARKETS CLASS I2	11.45	1,785.719	20,446.48	23,164.88	(2,718.40)	85.71	0.42%
893962-58-9 TWMC X							
P VANGUARD MSCI EMERGING MARKETS ETF 922042-85-8 VWO	43.47	1,418.000	61,640.46	62,121.96	(481.50)	1,284.70	2.08%
Total Emerging Market Equity			\$82,086.94	\$85,286.84	(\$3,199.80)	\$1,370.41	1.67%



THE EMERIL LACASSE FOUNDATION ACCT. A43481000
For the Period 3/1/12 to 3/31/12

Note: P indicates position adjusted for Pending Trade Activity.

Alternative Assets Detail

	Price	Quantity	Estimated Value	Cost
Hedge Funds				
ARBITRAGE FUNDS - I				
CL I	13.20	7,893.550	104,194.86	104,013.71
03875R-20-5 ARBN X				
EATON VANCE MUT FDS TR				
GLOBAL MACRO - I	9.96	10,437.556	103,958.06	104,620.20
277923-72-8 EIGM X				
GATEWAY FUND - Y				
367828-88-4 GTEY X	27.04	3,850.682	104,122.44	103,637.69
Total Hedge Funds			\$312,275.36	\$312,271.60

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THE EMERIL LAGASSE FOUNDATION ACCT. A43481000
For the Period 3/1/12 to 3/31/12

	Quantity/Original Commitment Amount	Cost/Net Capital Called Since Inception	Net Distributions Since Inception	Estimated Value	Est. Annual Inc. Accrued Div.	Yield
Real Estate & Infrastructure						
JPM US REAL ESTATE FD - SEL 4812CO-61-3 SUJE X	1,173.00	20,154.53		20,867.69	414.06 117.46	1.98 %

Amounts shown above under "Estimated Value" for private equity funds are estimates based on the latest fund values received from each underlying fund, which value may be as of a date (underlying fund value date) prior to the period covered by this statement. The values provided by the underlying fund have been adjusted for any cash flows between your account and such fund that have occurred subsequent to the underlying fund value date to derive the "Estimated Value". Therefore, such "Estimated Value" may not reflect the value of your interest shown on any fund's actual books and records as of the date of this statement. For additional information, please contact your J.P. Morgan representative.

For private equity funds, Estimated Values are based on estimates provided by the underlying funds that are generally presented on a US GAAP basis, which records investments at fair value, or "marked-to-market". Most of these underlying funds also present their audited financial statements on a US GAAP basis (i.e., "marked-to-market"). However, some of these underlying funds present their audited financial statements using the Income Tax Basis of Accounting, which records investments "at cost" based on the accrual basis of accounting for Federal income taxes. Where the underlying fund provides periodic estimates on a "marked-to-market" basis but reflects investments "at cost" in its audited financial statements, the marked-to-market Estimated Value shown herein for a private equity fund may be materially different from the value reflected on such fund's audited financial statements (which are also based on the audited financial statements of the underlying fund).

	Price	Quantity	Estimated Value	Cost
Hard Assets				
PIMCO COMMODITIES PLUS STRATEGY 72201P-16-7 PCLP X	11.11	4,605.706	51,169.39	51,160.57
POWERSHARES DB COMMODITY INDEX TRACKING FUND 73936S-10-5 DBC	28.80	1,099.000	31,651.20	32,555.88



THE EMERIL LAGASSE FOUNDATION ACCT. A43481000
For the Period 3/1/12 to 3/31/12

	Price	Quantity	Estimated Value	Cost
Hard Assets				
P SPDR GOLD TRUST 78463V-10-7 GLD	162.12	126.000	20,427.12	20,594.83
Total Hard Assets			\$103,247.71	\$104,311.28

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THE EMERIL LAGASSE FOUNDATION ACCT. A43481000
For the Period 3/1/12 to 3/31/12

Note: ¹ This is the Annual Percentage Yield (APY) which is the rate earned if balances remain on deposit for a full year with compounding, there is no change in the interest rate and all interest is left in the account.

Cash & Fixed Income Detail

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Income Accrued Interest	Yield
Cash							
US DOLLAR	1.00	198,604.09	198,604.09	198,604.09		19.86	0.01 % ¹
						1.26	
COST OF PENDING PURCHASES	1.00	(67,556.86)	(67,556.86)	(67,556.86)			
Total Cash			\$131,047.23	\$131,047.23	\$0.00	\$19.86	0.02 %
						\$1.26	
US Fixed Income							
PAYDEN HIGH INCOME FUND							
704329-57-2	7.10	6,596.82	46,837.45	47,327.06	(489.61)	3,562.28	7.61 %
DOUBLELINE FDS TR							
TTL RTN BD I	11.17	7,399.15	82,648.51	83,166.45	(517.94)	6,555.64	7.93 %
258620-10-3							
EATON VANCE MUT FDS TR							
FLT RT CL I	9.00	9,246.52	83,218.65	83,009.82	208.83	3,438.70	4.13 %
277911-48-1						189.56	
JPM HIGH YIELD FD - SEL							
4812CO-80-3	7.89	13,109.47	103,433.68	104,697.55	(1,263.87)	7,577.27	7.33 %
JPM SHORT DURATION BOND FD - SEL							
4812C1-33-0	10.97	13,255.13	145,408.73	145,926.22	(517.49)	2,332.90	1.60 %
JPM TR I INFL MANAGED BD - SEL							
48121A-56-3	10.69	4,375.53	46,774.38	46,708.12	66.26	984.49	2.10 %
						91.89	

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THE EMERIL LAGASSE FOUNDATION ACCT. A43481000
For the Period 3/1/12 to 3/31/12

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Income Accrued Interest	Yield
US Fixed Income							
VANGUARD FI SECS F INTR TRM CP PT FUND 71 922031-88-5	10.08	14,377.95	144,929.77	145,389.30	(459.53)	6,081.87 1,100.54	4.20 %
BLACKROCK HIGH YIELD BOND 091929-63-8	7.73	8,110.83	62,696.71	61,894.04	802.67	3,949.97	6.30 %
Total US Fixed Income			\$715,947.88	\$718,118.56	(\$2,170.68)	\$34,484.12 \$2,157.35	4.82 %
Foreign Exchange & Non-USD Fixed Income							
JPM INTL CURRENCY INCOME FD 4812A3-29-6	11.11	2,805.91	31,173.63	32,183.84	(1,010.21)	1,035.37	3.32 %
DREYFUS/LAUREL FDS TR PRM EMRGN MK I 261980-49-4	14.37	2,165.05	31,111.74	31,986.86	(875.12)	1,480.89	4.76 %
Total Foreign Exchange & Non-USD Fixed Income			\$62,285.37	\$64,170.70	(\$1,885.33)	\$2,516.26	4.04 %

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THE EMERIL LAGASSE FOUNDATION ACCT. W48878008
For the Period 3/1/12 to 3/31/12

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc. Accrued Div.	Yield
US Large Cap Equity							
AFLAC INC 001055-10-2 AFL	45.99	310.000	14,256.90	15,700.19	(1,443.29)	409.20	2.87 %
AIR PRODUCTS & CHEMICALS INC 009168-10-6 APD	91.80	175.000	16,065.00	13,357.10	2,707.90	448.00 112.00	2.79 %
AMGEN INC 031162-10-0 AMGN	67.97	250.000	16,992.50	14,431.72	2,560.78	360.00	2.12 %
AMPHENOL CORP CL A 032095-10-1 APH	59.77	350.000	20,919.50	12,940.48	7,979.02	147.00 36.75	0.70 %
APACHE CORP 037411-10-5 APA	100.44	100.000	10,044.00	8,412.00	1,632.00	68.00	0.68 %
ARCHER DANIELS MIDLAND CO 039483-10-2 ADM	31.66	375.000	11,872.50	10,954.19	918.31	262.50	2.21 %
AT&T INC 00206R-10-2 T	31.23	440.000	13,741.20	16,982.72	(3,241.52)	774.40	5.84 %
BECTON DICKINSON & CO 075887-10-9 BDx	77.65	150.000	11,647.50	11,761.60	(114.10)	270.00	2.32 %
BIO-RAD LABORATORIES INC CL A 090572-20-7 BIO	103.69	105.000	10,887.45	9,833.50	1,053.95		
BRISTOL MYERS SQUIBB CO 110122-10-8 BMY	33.75	225.000	7,593.75	5,615.78	1,977.97	306.00	4.03 %
CAMPBELL SOUP COMPANY 134429-10-9 CPB	33.85	350.000	11,847.50	11,750.80	96.70	406.00	3.43 %
CATERPILLAR INC 149123-10-1 CAT	106.52	140.000	14,912.80	12,383.55	2,529.25	257.60	1.73 %

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THE EMERIL LAGASSE FOUNDATION ACCT. W48878008
For the Period 3/1/12 to 3/31/12

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc. Accrued Div.	Yield
US Large Cap Equity							
CENTURYLINK INC 156700-10-6 CTL	38.65	320.000	12,368.00	10,158.93	2,209.07	928.00	7.50%
CHEVRON CORP 166764-10-0 CVX	107.21	220.000	23,586.20	20,009.50	3,576.70	712.80	3.02%
CISCO SYSTEMS INC 17275R-10-2 CSCO	21.15	825.000	17,448.75	17,328.70	119.05	264.00	1.51%
COGNIZANT TECHNOLOGY SOLUTIONS CORP CL A 192446-10-2 CTSH	76.95	200.000	15,390.00	6,051.24	9,338.76		
COMCAST CORP CL A 20030N-10-1 CMCS A	30.01	535.000	16,055.35	13,696.85	2,358.50	347.75	2.17%
COMPUTER SCIENCES CORP 205363-10-4 CSC	28.94	325.000	9,730.50	18,437.00	(6,706.50)	260.00	2.67%
CONAGRA FOODS INC 205887-10-2 CAG	26.26	500.000	13,130.00	11,788.76	1,341.24	480.00	3.66%
EATON CORP 278058-10-2 ETN	49.83	314.000	15,846.62	13,854.39	1,792.23	477.28	3.05%
EXELON CORP 30161N-10-1 EXC	39.21	335.000	13,135.35	14,546.64	(1,411.29)	703.60	5.36%
FEDERATED INVESTORS INC CL B 314211-10-3 FII	22.41	620.000	13,894.20	15,924.10	(2,029.90)	595.20	4.28%
FEDEX CORP 31428X-10-6 FDX	91.96	150.000	13,794.00	12,010.46	1,783.54	78.00	0.57%
HARRIS CORP DEL 413875-10-5 HRS	45.08	345.000	15,552.60	14,178.10	1,374.50	455.40	2.93%

J.P.Morgan



THE EMERIL LAGASSE FOUNDATION ACCT. W48878008
For the Period 3/1/12 to 3/31/12

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc. Accrued Div.	Yield
US Large Cap Equity							
INTEL CORP 458140-10-0 INTC	28.12	725.000	20,383.38	15,345.72	5,037.66	609.00	2.99%
INTERNATIONAL BUSINESS MACHINES CORP 459200-10-1 IBM	208.65	100.000	20,865.00	11,403.00	9,462.00	300.00	1.44%
ISHARES S&P 500/BARRA GROWTH INDEX FUND 464287-30-9 IVW	75.37	750.000	56,527.50	42,991.75	13,535.75	840.00	1.49%
ISHARES S&P 500/BARRA VALUE INDEX FUND 464287-40-8 IVE	64.93	750.000	48,697.50	40,300.55	8,396.95	1,036.50	2.13%
JOHNSON & JOHNSON 478160-10-4 JNJ	66.86	200.000	13,192.00	12,528.71	663.29	456.00	3.46%
JP MORGAN CHASE & CO 46625H-10-0 JPM	45.88	295.000	13,564.10	11,945.85	1,618.25	354.00	2.61%
KELLOGG CO 487836-10-8 K	53.63	250.000	13,407.50	11,055.05	2,352.45	430.00	3.21%
LINCOLN ELECTRIC HOLDINGS INC 533900-10-6 LECO	45.35	350.000	15,872.50	9,589.50 **	N/A	238.00 59.50	1.50%
LINEAR TECHNOLOGY CORP 535678-10-6 LLTC	33.70	475.000	16,007.50	14,387.98	1,619.52	475.00	2.97%
MARATHON OIL CORP 565848-10-6 MRO	31.70	415.000	13,155.50	8,231.84	4,923.66	282.20	2.15%
MARATHON PETROLEUM CORPORATION 56585A-10-2 MPC	43.36	207.000	8,975.52	5,348.89	3,626.53	207.00	2.31%
MARRIOTT INTERNATIONAL INC CL A 571903-20-2 MAR	37.85	300.000	11,355.00	9,725.45	1,629.55	120.00	1.06%

J.P.Morgan



THE EMERIL LAGASSE FOUNDATION ACCT. W48878008
For the Period 3/1/12 to 3/31/12

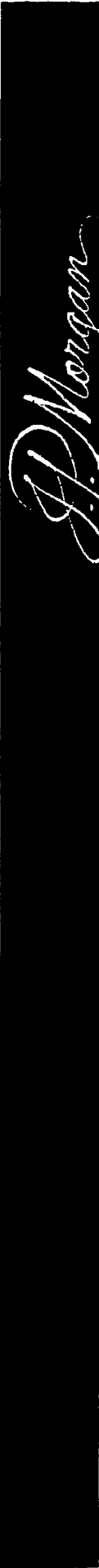
	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc. Accrued Div.	Yield
US Large Cap Equity							
MERCK AND CO INC 58833Y-10-5 MRK	38.40	450,000	17,280.00	15,721.75	1,558.25	756.00 189.00	4.38%
MICROS SYSTEMS INC 594901-10-0 MCRS	55.29	320,000	17,692.80	15,159.38	2,533.42		
MURPHY OIL CORP 626717-10-2 MUR	56.27	300,000	16,881.00	19,182.30	(2,301.30)	330.00	1.95%
NATIONAL-OILWELL VARCO INC 637071-10-1 NOV	79.47	240,000	19,072.80	11,161.44	7,911.36	115.20	0.60%
OCCIDENTAL PETROLEUM CORP 874599-10-5 OXY	95.23	170,000	16,189.10	14,986.35	1,202.75	367.20 91.80	2.27%
OGE ENERGY CORP 670837-10-3 OGE	53.50	285,000	15,247.50	10,422.38	4,825.12	447.45	2.93%
OMNICOM GROUP INC 681919-10-6 OMC	50.65	370,000	18,740.50	14,807.29	3,933.21	444.00 111.00	2.37%
PARKER-HANNIFIN CORP 701094-10-4 PH	84.55	155,000	13,105.25	11,023.40	2,081.85	241.80	1.85%
PEPSICO INC 713448-10-8 PEP	66.35	185,000	12,274.75	12,608.28	(333.53)	381.10	3.10%
PNC FINANCIAL SERVICES GROUP INC 693475-10-5 PNC	64.49	285,000	18,379.65	11,998.43	6,381.22	399.00	2.17%
REINSURANCE GROUP AMERICA 759351-60-4 RGA	59.47	265,000	15,759.55	14,739.89	1,019.66	190.80	1.21%
STATE STREET CORP 857477-10-3 STT	45.50	325,000	14,787.50	11,303.85	3,483.65	312.00 78.00	2.11%
TJX COMPANIES INC 872540-10-9 TJX	39.71	640,000	25,414.40	11,877.79	13,536.61	243.20	0.96%



THE EMERIL LAGASSE FOUNDATION ACCT. W48878008
For the Period 3/1/12 to 3/31/12

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc. Accrued Div.	Yield
US Large Cap Equity							
UNION PACIFIC CORP 907818-10-8 UNP	107.48	145.000	15,584.60	10,581.27	5,003.33	348.00 87.00	2.23%
UNITEDHEALTH GROUP INC 91324P-10-2 UNH	58.94	330.000	19,450.20	14,452.88	4,997.32	214.50	1.10%
US BANCORP DEL 902873-30-4 USB	31.88	525.000	16,632.00	13,418.05	3,213.95	409.50 102.38	2.48%
WALMART STORES INC 931142-10-3 WMT	61.20	250.000	15,300.00	12,304.02	2,995.98	397.50 99.38	2.60%
WASTE MANAGEMENT INC 84106L-10-9 WM	34.96	355.000	12,410.80	12,297.94	112.86	504.10	4.06%
YUM BRANDS INC 988498-10-1 YUM	71.18	305.000	21,709.90	11,500.35	10,209.55	347.70	1.60%
Total US Large Cap Equity			\$914,427.47	\$752,510.73	\$155,633.74	\$20,807.38 \$1,100.14	2.28%
US Small Cap Equity							
ISHARES S&P SMALL CAP 600 INDEX FUND 464287-80-4 IJR	76.31	1,000.000	76,310.00	42,877.03	33,332.97	784.00	1.04%
US Small/Mid Cap Equity							
MARRIOTT VACATIONS WORLDWIDE CORPORATION 57164Y-10-7 VAC	28.51	30.000	855.30	586.72	268.58		

J.P.Morgan



THE EMERIL LAGASSE FOUNDATION ACCT. W48878008
For the Period 3/1/12 to 3/31/12

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc. Accrued Div.	Yield
EAFE Equity							
ISHARES MSCI EAFE INDEX FUND 464287-46-5 EFA	54.88	2,800.000	153,692.00	196,879.11	(43,187.11)	4,788.00	3.12%
Emerging Market Equity							
VANGUARD MSCI EMERGING MARKETS ETF 922042-85-8 VWO	43.47	3,500.000	152,145.00	118,370.38	33,774.64	3,171.00	2.08%



THE EMERIL LAGASSE FOUNDATION ACCT. W48878008
For the Period 3/1/12 to 3/31/12

Alternative Assets Summary

Asset Categories	Beginning Estimated Value	Ending Estimated Value	Change In Value	Current Allocation
Hard Assets	79,382.00	74,898.00	(4,484.00)	3%

Alternative Assets Detail

	Price	Quantity	Estimated Value	Cost
Hard Assets				
ISHARES S&P GSSI NATURAL RESOURCES INDEX FUND 464287-37-4 IGE	39.42	1,900.000	74,898.00	84,641.58

J.P.Morgan



THE EMERIL LAGASSE FOUNDATION ACCT. W48878008
For the Period 3/1/12 to 3/31/12

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Income Accrued Interest	Yield
Short Term							
ANHEUSER BUSCH INBEV WOR 3% OCT 15 2012 DTD 10/16/2009 03523T-AL-2 A- /A3	101.30	25,000.00	25,324.25	25,580.00	(255.75)	750.00 345.82	0.59 %
US Fixed Income							
WILLIAMSON CNTY TN BUILD AMERICA BONDS UNLIMITED TAX 2 1/4% APR 01 2013 DTD 12/03/2009 FED TAXABLE HELD BY DTC BOOK ENTRY ONLY 969871-W4-0 NR /AAA	101.71	25,000.00	25,427.00	25,119.50	307.50	562.50 282.80	0.54 %
PRIVATE EXPORT FUNDING 3.55% APR 15 2013 DTD 04/08/2008 742651-DF-6 AA+ /AAA	103.33	50,000.00	51,664.50	52,640.00	(975.50)	1,775.00 818.45	0.34 %
LYON CNTY NV SCH DIST BUILD AMERICA BONDS DIRECT PAY SCH IMPT PERM SCH GTD FUND LIMITED TAX 3.4% A JUN 01 2013 DTD 07/21/2009 FED TAXABLE HELD BY DTC B/E ONLY 552002-MY-0 AAA /NR	101.94	25,000.00	25,484.75	25,460.75	24.00	850.00 283.32	1.71 %
FNMA Pool 6.5% 08/01/13 31371L-DZ-9	102.07	20,672.21	21,099.50	21,667.05	(567.55)	1,343.69 111.96	1.91 %
FHLB 4.5% 09/18/13 3133X1-BV-8 AA+ /AAA	106.05	50,000.00	53,022.50	52,922.70	99.80	2,250.00 93.75	0.34 %

J.P.Morgan



THE EMERIL LAGASSE FOUNDATION ACCT. W48878008
For the Period 3/1/12 to 3/31/12

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Income Accrued Interest	Yield
US Fixed Income							
METLIFE INC 2 3/8% FEB 06 2014 DTD 08/06/2010 59156R-AW-8 A- /A3	102.48	50,000.00	51,242.00	50,485.00	757.00	1,187.50 181.40	1.01 %
BEXAR CNTY TX HOSP DIST BUILD AMERICA BONDS LIMITED TAX 1.676% FEB 15 2014 DTD 08/15/2010 FED TAXABLE HELD BY DTC BOOK ENTRY ONLY 088365-ES-6 AA+ /AA1	101.45	50,000.00	50,728.00	49,434.50	1,291.50	838.00 107.05	0.89 %
HSBC FINANCE CORP MTN 2 1/2% FEB 15 2014 DTD 02/03/2011 40429X-YV-2 A /A3	99.14	50,000.00	49,569.00	50,000.00	(431.00)	1,250.00 159.70	2.98 %
COMMONWEALTH FING AUTH PA REV BUILD AMERICA BONDS 3.733% JUN 01 2014 DTD 11/12/2009 FED TAXABLE HELD BY DTC BOOK ENTRY ONLY 20281P-CV-2 AA- /AA3	103.83	25,000.00	25,968.00	26,352.50	(394.50)	933.25 311.07	1.92 %
FHLB 5.25% 06/18/14 3133X7-FK-5 AA+ /AAA	110.57	50,000.00	55,286.00	54,970.70	315.30	2,625.00 761.00	0.45 %
JPMORGAN CHASE & CO SR NOTES 3.7% JAN 20 2015 DTD 09/18/2009 46625H-HP-8 A /AA3	105.45	50,000.00	52,722.50	51,606.50	1,116.00	1,850.00 364.85	1.70 %
FNMA 1.45% 06/29/15 3136FM-M8-4 AA+ /AAA	100.18	50,000.00	50,092.00	50,140.62	(48.62)	725.00 185.25	1.39 %

J.P.Morgan



THE EMERIL LAGASSE FOUNDATION ACCT. W48878008
For the Period 3/1/12 to 3/31/12

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Income Accrued Interest	Yield
US Fixed Income							
MS DEV BK SPL OBLIG							
MS DEPT OF CORRECTIONS 3.622% A							
AUG 01 2015 DTD 05/21/2010	104.48	50,000.00	52,241.00	50,892.00	1,349.00	1,811.00	2.22 %
FED TAXABLE						301.80	
HELD BY DTC BOOK ENTRY ONLY							
60534R-VS-5 AA- /NR							
BALTIMORE MD CITY HSG AUTH LEASE REV							
BUILD AMERICA BONDS CUSTODIAL RCPTS							
4.26% JAN 01 2016 DTD 03/31/2010	102.56	25,000.00	25,639.25	25,000.00	639.25	1,065.00	3.52 %
FED TAXABLE						266.25	
HELD BY DTC BOOK ENTRY ONLY							
069206-AC-6 A+ /NR							
GNMA 10% 01/15/16							
362150-WJ-9	111.65	6,132.44	6,847.05	6,745.68	101.37	613.24	
GNMA II						51.10	
5% APR 20 2017	109.39	32,187.14	35,209.19	34,178.72	1,030.47	1,609.35	0.34 %
DTD 04/01/2002 POOL NO 3220						134.09	
36202D-SH-5							
FHLMC 4.5% 05/01/18							
31284B-A9-8	104.73	10,954.60	11,472.84	11,269.54	203.10	492.95	1.48 %
FNMA Pool 4.5% 05/01/19						41.07	
31417Y-CH-8	107.09	19,188.29	20,549.12	20,123.73	425.39	863.47	1.51 %
FHLMC GOLD 4% 12/01/20						71.95	
31282C-BB-2	103.69	21,207.13	21,989.88	21,790.33	198.55	848.28	2.84 %
FNMA Pool 5.5% 01/01/24						70.68	
31416B-AA-3	108.99	26,548.03	28,935.23	28,605.50	329.73	1,460.14	2.65 %
						121.66	



THE EMERIL LAGASSE FOUNDATION ACCT. W48878008
For the Period 3/1/12 to 3/31/12

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Income Accrued Interest	Yield
US Fixed Income							
GNMA II 4% JAN 20 2024 DTD 01/01/2009 POOL NO 4321 36202E-YS-2	108.14	35,194.94	38,059.46	35,898.84	2,160.62	1,407.79 117.30	1.72 %
FHLMC GOLD 4% 08/01/24 3128PP-TN-3	105.65	41,147.42	43,473.89	42,420.40	1,053.49	1,645.89 137.14	1.48 %
GNMA 7% 08/15/25 36206A-M3-4	115.96	32,833.85	38,074.47	36,281.42	1,793.05	2,298.36 191.51	2.56 %
Total US Fixed Income			\$834,784.83	\$824,005.98	\$10,778.95	\$30,305.41 \$5,155.15	1.49 %
Non-US Fixed Income							
TEVA PHARM FIN III 1.7% MAR 21 2014 DTD 03/21/2011 88166D-AA-4 A-/A3	101.26	50,000.00	50,628.00	49,800.50	827.50	850.00 23.60	1.06 %

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	THE EMERIL LAGASSE FOUNDATION	☒ 42-1536915
	Number, street, and room or suite no. If a P.O. box, see instructions. 829 ST. CHARLES AVE.	Social security number (SSN) ☐
File by the due date for filing your return. See instructions.	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW ORLEANS, LA 70130	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

CAROL RIPLEY

- The books are in the care of ► **829 ST. CHARLES AVE., NEW ORLEANS, LA - 70130**

Telephone No. ► **(504) 524-4241**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until
NOVEMBER 15, 2012, to file the exempt organization return for the organization named above. The extension

is for the organization's return for:

► ☐ calendar year _____ or

► ☒ tax year beginning **APR 1, 2011**, and ending **MAR 31, 2012**

- 2** If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2012)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
File by the due date for filing your return. See instructions.	THE EMERIL LAGASSE FOUNDATION	☒ 42-1536915
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	829 ST. CHARLES AVE.	☐
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	NEW ORLEANS, LA 70130	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

CAROL RIPLEY

- The books are in the care of ☒ 829 ST. CHARLES AVE., NEW ORLEANS, LA - 70130

Telephone No. ☒ (504) 524-4241

FAX No. ☐

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until FEBRUARY 15, 2013.

5 For calendar year 2011, or other tax year beginning APR 1, 2011, and ending MAR 31, 2012.

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return

☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS NEEDED TO GATHER THE NECESSARY INFORMATION TO FILE A COMPLETE AND ACCURATE RETURN

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0.
8b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	0.
8c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☒ Marion B. Cassell Title ☒ CPA

Date ☒ 11/15/12

Form 8868 (Rev. 1-2012)