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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**2011**

Department of the Treasury  
Internal Revenue Service

*Note.* The foundation may be able to use a copy of this return to satisfy state reporting requirements

**For calendar year 2011, or tax year beginning** 4/01, 2011, **and ending** 3/31, 2012

**MONTGOMERY HUMANE TRUST**  
PO BOX 635455  
NACOGDOCHES, TX 75963

**A Employer identification number**  
27-6402231

**B Telephone number (see the instructions)**  
936-715-4126

**C** If exemption application is pending, check here

**D 1** Foreign organizations, check here

**2** Foreign organizations meeting the 85% test, check here and attach computation

**E** If private foundation status was terminated under section 507(b)(1)(A), check here

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

**G** Check all that apply  Initial return  Initial Return of a former public charity  
 Final return  Amended return  
 Address change  Name change

**H** Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

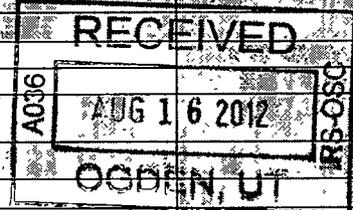
**I** Fair market value of all assets at end of year (from Part II, column (c), line 16)  
\$ 1,765,349.

**J** Accounting method  Cash  Accrual  
 Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis.)

**Part II Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
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<b>1</b> Contributions, gifts, grants, etc, received (att sch)				
<b>2</b> Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
<b>3</b> Interest on savings and temporary cash investments	1,264.	1,264.		
<b>4</b> Dividends and interest from securities	47,294.	46,372.		
<b>5a</b> Gross rents				
<b>b</b> Net rental income or (loss)				
<b>6a</b> Net gain/(loss) from sale of assets not on line 10	54,774.			
<b>b</b> Gross sales price for all assets on line 6a	196,826.			
<b>7</b> Capital gain net income (from Part IV, line 2)		54,774.		
<b>8</b> Net short-term capital gain				
<b>9</b> Income modifications				
<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold				
<b>c</b> Gross profit/(loss) (att sch)				
<b>11</b> Other income (attach schedule)	-6,668.	-6,668.		
SEE STATEMENT 1				
<b>12 Total.</b> Add lines 1 through 11	96,664.	95,742.	0.	
<b>13</b> Compensation of officers, directors, trustees, etc	0.			
<b>14</b> Other employee salaries and wages				
<b>15</b> Pension plans, employee benefits				
<b>16a</b> Legal fees (attach schedule)				
<b>b</b> Accounting fees (attach sch)	950.	475.		475.
<b>c</b> Other prof fees (attach sch)	22,960.	18,599.		4,361.
<b>17</b> Interest				
<b>18</b> Taxes (attach schedule)(see instrs)	1,646.	79.		
<b>19</b> Depreciation (attach sch) and depletion				
<b>20</b> Occupancy				
<b>21</b> Travel, conferences, and meetings				
<b>22</b> Printing and publications				
<b>23</b> Other expenses (attach schedule)	9.			
SEE STATEMENT 5				
<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	25,565.	19,153.		4,836.
<b>25</b> Contributions, gifts, grants paid PART XV	40,000.			40,000.
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	65,565.	19,153.	0.	44,836.
<b>27 Subtract line 26 from line 12:</b>				
<b>a Excess of revenue over expenses and disbursements</b>	31,099.			
<b>b Net investment income</b> (if negative, enter -0-)		76,589.		
<b>c Adjusted net income</b> (if negative, enter -0-)			0.	



1 2012  
 AUG 2 1 2012  
 ADMINSTRATIVE  
 EXPENSES

*g-w*

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
<b>ASSETS</b>	1	Cash – non-interest-bearing			
	2	Savings and temporary cash investments	193,926.	254,218.	254,938.
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U.S. and state government obligations (attach schedule) <b>STATEMENT 6</b>	45,003.	25,001.	26,161.
	b	Investments – corporate stock (attach schedule) <b>STATEMENT 7</b>	867,958.	786,609.	970,401.
	c	Investments – corporate bonds (attach schedule) <b>STATEMENT 8</b>	468,699.	509,001.	513,323.
	11	Investments – land, buildings, and equipment basis			
	Less: accumulated depreciation (attach schedule)				
12	Investments – mortgage loans				
13	Investments – other (attach schedule)				
14	Land, buildings, and equipment: basis				
	Less: accumulated depreciation (attach schedule)				
15	Other assets (describe <b>SEE STATEMENT 9</b> )	360.	526.	526.	
16	<b>Total assets</b> (to be completed by all filers – see the instructions. Also, see page 1, item I)	1,575,946.	1,575,355.	1,765,349.	
<b>LIABILITIES</b>	17	Accounts payable and accrued expenses			
	18	Grants payable	31,342.	70,636.	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe <b>SEE STATEMENT 10</b> )	1,915.	1,567.	
	23	<b>Total liabilities</b> (add lines 17 through 22)	33,257.	72,203.	
<b>NET ASSETS OR FUND BALANCES</b>	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	1,522,724.	1,522,724.	
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	19,965.	-19,572.	
30	<b>Total net assets or fund balances</b> (see instructions)	1,542,689.	1,503,152.		
31	<b>Total liabilities and net assets/fund balances</b> (see instructions)	1,575,946.	1,575,355.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,542,689.
2	Enter amount from Part I, line 27a	2	31,099.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	1,573,788.
5	Decreases not included in line 2 (itemize) <b>SEE STATEMENT 11</b>	5	70,636.
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	1,503,152.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a SEE STATEMENT 12			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) <span style="float: right;">[ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ]</span>	2	54,774.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): <span style="float: right;">[ If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 ]</span>	3	0.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (of tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2010	43,319.	1,531,514.	0.028285
2009			
2008			
2007			
2006			

2 Total of line 1, column (d)	2	0.028285
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.028285
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	1,713,236.
5 Multiply line 4 by line 3	5	48,459.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	766.
7 Add lines 5 and 6	7	49,225.
8 Enter qualifying distributions from Part XII, line 4	8	44,836.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

<b>1 a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)		
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	1,532.
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0.
<b>3</b> Add lines 1 and 2	<b>3</b>	1,532.
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0.
<b>5</b> Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	1,532.
<b>6</b> Credits/Payments.		
<b>a</b> 2011 estimated tax pmts and 2010 overpayment credited to 2011	<b>6a</b>	
<b>b</b> Exempt foreign organizations – tax withheld at source	<b>6b</b>	
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b> Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b> Total credits and payments. Add lines 6a through 6d	<b>7</b>	0.
<b>8</b> Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	<b>8</b>	35.
<b>9</b> Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<b>9</b>	1,567.
<b>10</b> Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	<b>10</b>	
<b>11</b> Enter the amount of line 10 to be: Credited to 2012 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	<b>11</b>	

**Part VII A Statements Regarding Activities**

	Yes	No
<b>1 a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
<b>c</b> Did the foundation file Form 1120-POL for this year?		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
<b>4 a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
<b>b</b> If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
<b>8 a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> TX		
<b>b</b> If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address: <u>N/A</u>	X		
14	The books are in care of <u>DAN FLORENCE</u> Telephone no <u>936-715-4126</u> Located at <u>PO BOX 635455 NACOGDOCHES TX</u> ZIP + 4 <u>75963</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	N/A		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the name of the foreign country		Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here		N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)		N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__ , 20__ , 20__ , 20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)		N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		X

BAA

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No

Organizations relying on a current notice regarding disaster assistance check here

**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d) N/A

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

If 'Yes' to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

<b>5b</b>	N/A	
<b>6b</b>		X
<b>7b</b>		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
COMMERCIAL BANK OF TEXAS P.O. BOX 635050 NACOGDOCHES, TX 75963	TRUSTEE 1.00	0.	0.	0.
EDWARD B. BAKER P.O. BOX 632768 NACOGDOCHES, TX 75963	TRUST ADVISO 1.00	0.	0.	0.
MARILYN JEFFRIES MEEHAN SAINT JAMES PLACE NACOGDOCHES, TX 75963	TRUST ADVISO 1.00	0.	0.	0.
STAN BOBO WOODCREEK DRIVE NACOGDOCHES, TX 75963	TRUST ADVISO 1.00	0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000  0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services		<b>0</b>

**Part IX A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> N/A	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> N/A	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3	<b>0.</b>

BAA

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b> Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes.		
<b>a</b> Average monthly fair market value of securities	<i>See Sch II</i>	<b>1a</b> 1,540,728.
<b>b</b> Average of monthly cash balances	<i>See Sch I</i>	<b>1b</b> 198,598.
<b>c</b> Fair market value of all other assets (see instructions)		<b>1c</b>
<b>d Total</b> (add lines 1a, b, and c)		<b>1d</b> 1,739,326.
<b>e</b> Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b> 0.	
<b>2</b> Acquisition indebtedness applicable to line 1 assets		<b>2</b> 0.
<b>3</b> Subtract line 2 from line 1d		<b>3</b> 1,739,326.
<b>4</b> Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)		<b>4</b> 26,090.
<b>5 Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4		<b>5</b> 1,713,236.
<b>6 Minimum investment return.</b> Enter 5% of line 5		<b>6</b> 85,662.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b> Minimum investment return from Part X, line 6		<b>1</b> 85,662.
<b>2a</b> Tax on investment income for 2011 from Part VI, line 5	<b>2a</b> 1,532.	
<b>b</b> Income tax for 2011. (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b> Add lines 2a and 2b		<b>2c</b> 1,532.
<b>3</b> Distributable amount before adjustments. Subtract line 2c from line 1		<b>3</b> 84,130.
<b>4</b> Recoveries of amounts treated as qualifying distributions		<b>4</b>
<b>5</b> Add lines 3 and 4		<b>5</b> 84,130.
<b>6</b> Deduction from distributable amount (see instructions)		<b>6</b>
<b>7 Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		<b>7</b> 84,130.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b> Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
<b>a</b> Expenses, contributions, gifts, etc — total from Part I, column (d), line 26		<b>1a</b> 44,836.
<b>b</b> Program-related investments — total from Part IX-B		<b>1b</b>
<b>2</b> Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes		<b>2</b>
<b>3</b> Amounts set aside for specific charitable projects that satisfy the		
<b>a</b> Suitability test (prior IRS approval required)		<b>3a</b>
<b>b</b> Cash distribution test (attach the required schedule)		<b>3b</b>
<b>4 Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4		<b>4</b> 44,836.
<b>5</b> Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)		<b>5</b>
<b>6 Adjusted qualifying distributions.</b> Subtract line 5 from line 4		<b>6</b> 44,836.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
<b>1</b> Distributable amount for 2011 from Part XI, line 7				84,130.
<b>2</b> Undistributed income, if any, as of the end of 2011:				
<b>a</b> Enter amount for 2010 only			31,342.	
<b>b</b> Total for prior years. 20____, 20____, 20____		0.		
<b>3</b> Excess distributions carryover, if any, to 2011:				
<b>a</b> From 2006				
<b>b</b> From 2007				
<b>c</b> From 2008				
<b>d</b> From 2009				
<b>e</b> From 2010				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 44,836.				
<b>a</b> Applied to 2010, but not more than line 2a			31,342.	
<b>b</b> Applied to undistributed income of prior years (Election required – see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required – see instructions)	0.			
<b>d</b> Applied to 2011 distributable amount				13,494.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount – see instructions		0.		
<b>e</b> Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount – see instructions			0.	
<b>f</b> Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				70,636.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
<b>8</b> Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0.			
<b>9</b> Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2007				
<b>b</b> Excess from 2008				
<b>c</b> Excess from 2009				
<b>d</b> Excess from 2010				
<b>e</b> Excess from 2011				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1** a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2** a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year		Prior 3 years		(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon.					
a 'Assets' alternative test – enter					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)**

**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 13

b The form in which applications should be submitted and information and materials they should include

SEE STATEMENT FOR LINE 2A

c Any submission deadlines

SEE STATEMENT FOR LINE 2A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT FOR LINE 2A

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p><i>a Paid during the year</i>                      HUMANE SOCIETY- NAC CTY                      207 E. HOSPITAL RM 107                      NACOGDOCHES, TX 75963</p>	<p>NONE</p>	<p>PUBLIC</p>	<p>VARIOUS PROJECTS RELATED TO THE HUMANE SOCIETY</p>	<p>40,000.</p>
<p><b>Total</b></p>				<p>▶ <b>3a</b> 40,000.</p>
<p><i>b Approved for future payment</i></p>				
<p><b>Total</b></p>				<p>▶ <b>3b</b></p>





CLIENT 00595002

MONTGOMERY HUMANE TRUST

27-6402231

**STATEMENT 1**  
**FORM 990-PF, PART I, LINE 11**  
**OTHER INCOME**

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME	\$ -6,713.	-6,713.	
REFUND UNCLAIMED FUNDS	45.	45.	
<b>TOTAL</b>	<b>\$ -6,668.</b>	<b>-6,668.</b>	<b>0.</b>

**STATEMENT 2**  
**FORM 990-PF, PART I, LINE 16B**  
**ACCOUNTING FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AXLEY & RODE, LLP	\$ 950.	\$ 475.		\$ 475.
<b>TOTAL</b>	<b>\$ 950.</b>	<b>\$ 475.</b>	<b>\$ 0.</b>	<b>\$ 475.</b>

**STATEMENT 3**  
**FORM 990-PF, PART I, LINE 16C**  
**OTHER PROFESSIONAL FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AXLEY & RODE, LLP	\$ 4,500.	\$ 2,250.		\$ 2,250.
COMMERCIAL BANK FEES -TRUST FEES	14,137.	14,137.		
K&L GATES, RCAC	4,223.	2,112.		2,111.
US TREASURY	100.	100.		
<b>TOTAL</b>	<b>\$ 22,960.</b>	<b>\$ 18,599.</b>	<b>\$ 0.</b>	<b>\$ 4,361.</b>

**STATEMENT 4**  
**FORM 990-PF, PART I, LINE 18**  
**TAXES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	\$ 1,567.			
FORIEGN TAX	79.	\$ 79.		
<b>TOTAL</b>	<b>\$ 1,646.</b>	<b>\$ 79.</b>	<b>\$ 0.</b>	<b>\$ 0.</b>

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**STATEMENT 5**  
**FORM 990-PF, PART I, LINE 23**  
**OTHER EXPENSES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
NON DEDUCTIBLE EXPENSE ETP	\$ 9.			
TOTAL	<u>\$ 9.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

**STATEMENT 6**  
**FORM 990-PF, PART II, LINE 10A**  
**INVESTMENTS - U.S. AND STATE GOVERNMENT OBLIGATIONS**

	COST VALUATION METHOD	\$	0.	\$	0.
		BOOK VALUE		FAIR MARKET VALUE	
GOVERNMENT BONDS - SEE SCHEDULE II					
STATE/MUNICIPAL OBLIGATIONS					
STATE/MUNICIPAL BONDS - SEE SCHEDULE II	COST	25,001.		26,161.	
		<u>\$ 25,001.</u>		<u>\$ 26,161.</u>	
	TOTAL	<u>\$ 25,001.</u>		<u>\$ 26,161.</u>	

**STATEMENT 7**  
**FORM 990-PF, PART II, LINE 10B**  
**INVESTMENTS - CORPORATE STOCKS**

	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCKS			
CORPORATE STOCK- SEE SCHEDULE II	COST	\$ 786,609.	\$ 970,401.
	TOTAL	<u>\$ 786,609.</u>	<u>\$ 970,401.</u>

**STATEMENT 8**  
**FORM 990-PF, PART II, LINE 10C**  
**INVESTMENTS - CORPORATE BONDS**

	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS			
CORPORATE BONDS - SEE SCHEDULE II	COST	\$ 509,001.	\$ 513,323.
	TOTAL	<u>\$ 509,001.</u>	<u>\$ 513,323.</u>

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MONTGOMERY HUMANE TRUST

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STATEMENT 9  
FORM 990-PF, PART II, LINE 15  
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
PREPAID EXCISE TAX	\$ 480.	\$ 480.
PURCHASED INTEREST	46.	46.
TOTAL	<u>\$ 526.</u>	<u>\$ 526.</u>

STATEMENT 10  
FORM 990-PF, PART II, LINE 22  
OTHER LIABILITIES

FEDERAL EXCISE TAX PAYABLE	\$ 1,567.
TOTAL	<u>\$ 1,567.</u>

STATEMENT 11  
FORM 990-PF, PART III, LINE 5  
OTHER DECREASES

INCREASE IN GRANTS PAYABLE	\$ 70,636.
TOTAL	<u>\$ 70,636.</u>

STATEMENT 12  
FORM 990-PF, PART IV, LINE 1  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	20000.000 FEDERAL FARM CREDIT 3% 8/3/18	PURCHASED	7/29/2010	8/16/2011	20,000.		20,002.	-2.				\$ -2.
2	350.000 BECTON DICKENSON & COMPANY	PURCHASED	10/10/2008	1/17/2012	26,447.		22,148.	4,299.				4,299.
3	600.000 CONSOLIDATED EDISON INCORP	PURCHASED	11/15/2004	1/17/2012	35,696.		22,599.	13,097.				13,097.
4	1000.000 ENERGY TRANSFER PARTNERS	PURCHASED	10/10/2008	1/17/2012	47,428.		18,396.	29,032.				29,032.
5	3000.000 HONEYWELL INTERNATIONAL INCORP	PURCHASED	1/02/2001	1/17/2012	17,245.		8,901.	8,344.				8,344.
6	DISCOVER BANK GREENWOOD DE 1.3%	PURCHASED	1/01/2010	5/18/2011	50,000.		50,006.	-6.				-6.
7	AG EDWARDS CLASS ACTION	PURCHASED	1/01/2010	12/31/2011	10.		0.	10.				10.
											TOTAL	<u>\$ 54,774.</u>

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MONTGOMERY HUMANE TRUST

27-6402231

**STATEMENT 13  
FORM 990-PF, PART XV, LINE 2A-D  
APPLICATION SUBMISSION INFORMATION**

NAME OF GRANT PROGRAM:

NAME: MONTGOMERY HUMANE TRUST

CARE OF: DAN FLORENCE

STREET ADDRESS: 215 EAST MAIN

CITY, STATE, ZIP CODE: NACOGDOCHES, TX 75961

TELEPHONE:

FORM AND CONTENT:

FURNISH CORRECT NAME, ADDRESS AND PHONE NUMBER OF APPLICANT. ALSO PROVIDE A BRIEF RESUME OF: (1) THE OPERATIONS OF THE APPLICANT, AND (2) EXPLANATION OF THE REQUEST EVIDENCING THE NEED, THE SERVICE TO BE RENDERED AND HOW, WHEN AND WHERE MEMBERS OF THE PUBLIC WILL BE BENEFITED.

SUBMISSION DEADLINES:

NONE

RESTRICTIONS ON AWARDS:

GRANTS ARE MADE ONLY TO CHARITABLE ORGANIZATIONS HAVING AN EXEMPTION LETTER FROM THE INTERNAL REVENUE SERVICE EVIDENCING THAT IT IS SUCH AN ORGANIZATION. HAS A POLICY OF MAKING GRANTS TO ORGANIZATIONS WHICH ARE ACTIVELY ENGAGED IN THE PREVENTION OF CRUELTY TO ANIMALS, THE RELIEF OF SUFFERING AMONG ANIMALS, AND EDUCATION IN THE HUMANE TREATMENT OF ANIMALS.

MONTGOMERY HUMANE TRUST  
 SCHEDULE OF AVERAGE CASH BALANCES  
 FOR THE YEAR ENDING 3/31/12

ID# 27-5402281

COMMERCIAL BANK TEXAS  
 CASH ACCOUNT

AUM GOVT & AGENCY  
 MONEY MARKET

	BEGINNING BALANCE	ENDING BALANCE	AVERAGE	BEGINNING BALANCE	ENDING BALANCE	AVERAGE
APRIL	0	0	0	98,914	75,700	87,357
MAY	0	0	0	75,799	127,532	101,666
JUNE	0	0	0	127,532	129,928	128,729
JULY	0	0	0	129,928	132,731	131,329
AUGUST	0	0	0	132,731	122,601	127,668
SEPTEMBER	0	0	0	122,601	124,837	123,719
OCTOBER	0	116	58	124,837	126,705	125,616
NOVEMBER	116	0	58	126,705	130,722	128,759
DECEMBER	0	454	227	130,722	102,461	116,607
JANUARY	454	(16)	219	102,461	236,173	199,332
FEBRUARY	(16)	0	(8)	236,173	197,892	217,033
MARCH	0	0	0	197,892	139,205	168,549
TOTAL			554			1,628,562
MONTHLY AVERAGE			48			135,547

	BOOK VALUE	MARKET VALUE												
	03/31/11	03/31/12	02/28/12	01/31/12	12/31/11	11/30/11	10/31/11	09/30/11	08/31/11	07/31/11	06/30/11	05/31/11	04/30/11	03/31/11
CD ALLY BANK 6% 3/31/14	10,001	9,890	20,138	20,103	19,995									50,031
CD-BARCLAYS BANK DE 1% 12/23/13	20,002	20,138												45,386
CD-DISCOVER BANK DE 1.3% 5/12/11	10,001	9,896	45,543	45,593	45,288	45,433	45,449	45,560	45,512	45,590	45,435	45,313	45,386	45,386
CD-GE MONEY BANK 2.0% 7/2/14	45,008	45,573	10,024	10,010										
CD-GOLDMAN SACHS 1.0% 2/17/15	10,001	9,896	9,875											
CD-GOLDMAN SACHS 1.7% 2/15/17	10,001	10,038	10,014											
CD-GOLDMAN SACHS 5% 8/29/13	10,001	115,733	95,645	65,884	65,293	45,433	45,449	45,560	45,512	45,590	45,435	45,313	45,386	45,417
AVERAGE MONTHLY MARKET VALUE	63,005													
TOTAL AVERAGE CASH BALANCE			188,591											





MONTGOMERY HUMANE TRUST  
 FORM 990-PF, ID #27-5602231  
 PART II, LINES 13b, 13c, & PART X, LINE 1c  
 SCHEDULE OF OTHER INVESTMENTS  
 FOR THE YEAR ENDED MARCH 31, 2012

BOOK VALUE	MARKET VALUE													
03/31/11	03/31/12	02/28/12	01/31/12	12/31/11	11/30/11	10/31/11	09/30/11	08/31/11	07/31/11	06/30/11	05/31/11	04/30/11	03/31/11	02/28/11
40														
40	0	0	0	0	0	0	0	0	0	0	0	0	0	0

OTHER ASSETS

DIVIDENDS RECEIVABLE  
 PURCHASED INTEREST RECEIVABLE  
 PREPAID EXCISE TAX  
 TOTAL OTHER ASSETS

AVERAGE MONTHLY MARKET VALUE

0