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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 04-01-2011 , and ending 03-31-2012

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
TRIUMPH GROUP CHARITABLE FDN

A Employer identification number
26-3937598

Number and street (or P O box number if mail is not delivered to street address)
899 CASSATT ROAD SUITE 210

Room/suite

B Telephone number (see page 10 of the instructions)
(610) 251-1000

City or town, state, and ZIP code
BERWYN, PA 19312

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 2,737,611




J Accounting method ☐ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	650,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	45,092	45,092		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	105,348			
	b Gross sales price for all assets on line 6a _____ 1,717,980				
	7 Capital gain net income (from Part IV, line 2)		105,348		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	800,440	150,440		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages		0	0	0
	15 Pension plans, employee benefits		0	0	
	16a Legal fees (attach schedule).				0
	b Accounting fees (attach schedule).	500	500	0	0
	c Other professional fees (attach schedule)	31,525	28,373		3,153
	17 Interest				0
	18 Taxes (attach schedule) (see page 14 of the instructions)	3,548	1,422		0
	19 Depreciation (attach schedule) and depletion	0	0		
	20 Occupancy				
	21 Travel, conferences, and meetings		0	0	
	22 Printing and publications		0	0	
	23 Other expenses (attach schedule).	15			15
	24 Total operating and administrative expenses. Add lines 13 through 23	35,588	30,295	0	3,168
	25 Contributions, gifts, grants paid	155,000			155,000
	26 Total expenses and disbursements. Add lines 24 and 25	190,588	30,295	0	158,168
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	609,852			
	b Net investment income (if negative, enter -0-)		120,145		
	c Adjusted net income (if negative, enter -0-)			0	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X



Form **990-PF** (2011)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	29,966	204,281	204,281
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		0	0
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,085,899 	1,338,495	1,481,691
	c	Investments—corporate bonds (attach schedule).	486,072 	713,863	738,386
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	347,809 	303,110	313,253
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,949,746	2,559,749	2,737,611

Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	

Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	1,949,746	2,559,749	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	1,949,746	2,559,749	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,949,746	2,559,749	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	1,949,746
2	Enter amount from Part I, line 27a	2	609,852
3	Other increases not included in line 2 (itemize) ▶ _____ 	3	422
4	Add lines 1, 2, and 3	4	2,560,020
5	Decreases not included in line 2 (itemize) ▶ _____ 	5	271
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,559,749

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	105,348
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	113,789	1,969,009	0 05779
2009	50,181	1,661,757	0 030198
2008	0	7,944	0 0
2007			
2006			


2	Total of line 1, column (d).	2	0 087988
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 029329
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	2,506,876
5	Multiply line 4 by line 3.	5	73,524
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,201
7	Add lines 5 and 6.	7	74,725
8	Enter qualifying distributions from Part XII, line 4.	8	158,168

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1,201
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	1,201
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,201
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a	1,064	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	0	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	1,064
8		Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	0
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	137
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2012 estimated tax <input checked="" type="checkbox"/>	Refunded <input type="checkbox"/>	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input checked="" type="checkbox"/> PA _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 	10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of KEVIN E KINDIG VP ASST TRS Telephone no (610) 251-1000 Located at 899 CASSATT ROAD SUITE 210 BERWYN PA ZIP+4 19312			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years 20 , 20 , 20 , 20 b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions). c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.). 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?			
		1b		
		1c		No
		2b		No
		3b		
		4a		No
		4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>	5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>		6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,195,460
b	Average of monthly cash balances.	1b	349,592
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,545,052
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,545,052
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	38,176
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,506,876
6	Minimum investment return. Enter 5% of line 5.	6	125,344

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	125,344
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	1,201
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,201
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	124,143
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	124,143
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	124,143

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	158,168
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	158,168
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	1,201
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	156,967
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7				124,143
2	Undistributed income, if any, as of the end of 2011				
a	Enter amount for 2010 only.			15,419	
b	Total for prior years 2009 , 20__ , 20__		0		
3	Excess distributions carryover, if any, to 2011				
a	From 2006.				0
b	From 2007.				0
c	From 2008.				0
d	From 2009.				0
e	From 2010.				0
f	Total of lines 3a through e.	0			
4	Qualifying distributions for 2011 from Part XII, line 4 ➤ \$ 158,168				
a	Applied to 2010, but not more than line 2a			15,419	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d	Applied to 2011 distributable amount.				124,143
e	Remaining amount distributed out of corpus	18,606			
5	Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	18,606			
b	Prior years' undistributed income Subtract line 4b from line 2b.		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e	Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f	Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).	0			
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).	0			
9	Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	18,606			
10	Analysis of line 9				
a	Excess from 2007. . . .				0
b	Excess from 2008. . . .				0
c	Excess from 2009. . . .				0
d	Excess from 2010. . . .				0
e	Excess from 2011. . . .				18,606

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

JOHN B WRIGHT III
899 CASSATT ROAD STE 210
BERWYN,PA 19312
(610) 251-1000

b

The form in which applications should be submitted and information and materials they should include

WRITTEN APPLICATION SPECIFIC FORM BEING DEVELOPED AT THIS TIME

c

Any submission deadlines

OPEN



d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NOT AT THIS TIME

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> BAKER INDUSTRIES INC 184 PENNSYLVANIA AVE MALVERN, PA 19355	NONE	CHARITABLE	GENERAL	130,000
THE ARMY HISTORICAL FOUNDATION INC 2425 WILSON BLVD ARLINGTON, VA 22201	NONE	CHARITABLE	GENERAL	25,000
Total			 3a	155,000
b <i>Approved for future payment</i>				
Total			 3b	

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	45,092	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	105,348	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .				150,440	
13 Total. Add line 12, columns (b), (d), and (e).			13		150,440

[illegible]

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.			No
(2) Other assets.			No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.			No
(2) Purchases of assets from a noncharitable exempt organization.			No
(3) Rental of facilities, equipment, or other assets.			No
(4) Reimbursement arrangements.			No
(5) Loans or loan guarantees.			No
(6) Performance of services or membership or fundraising solicitations.			No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.			No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge				
	*****			2012-08-14	*****
	Signature of officer or trustee			Date	Title
	Paid Preparer's Use Only	Preparer's Signature SCOTT MAIR VICE PRESIDENT		Date 2012-08-14	Check if self-employed <input checked="" type="checkbox"/>
		Firm's name US BANK NA			Firm's EIN
PO BOX 1118 ML CN-OH-W10X					
Firm's address CINCINNATI, OH 452011118			Phone no (513) 632-4393		

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2011

Name of organization TRIUMPH GROUP CHARITABLE FDN	Employer identification number 26-3937598
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization TRIUMPH GROUP CHARITABLE FDN	Employer identification number 26-3937598
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Part I

Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	TRIUMPH GROUP INC 899 CASSATT RD SUITE 210 BERWYN, PA 19312 	\$ 650,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization TRIUMPH GROUP CHARITABLE FDN	Employer identification number 26-3937598
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Part II

Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>

Name of organization TRIUMPH GROUP CHARITABLE FDN	Employer identification number 26-3937598
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ➤ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	

Additional Data

Software ID:
Software Version:
EIN: 26-3937598
Name: TRIUMPH GROUP CHARITABLE FDN

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
223 ASTRAZENECA P L C SPSD A D R		2010-02-17	2011-04-18
1028 CISCO SYS INC		2010-02-17	2011-04-18
97 CUMMINS INC		2011-02-18	2011-04-18
82 F5 NETWORKS INC		2010-02-17	2011-04-18
208 ISHARES IBOXX H Y CORP BOND		2011-02-18	2011-04-18
86 TOTAL S A A D R		2010-02-17	2011-04-18
114 BIOGEN IDEC INC		2010-02-17	2011-05-17
275 STARWOOD HOTELS & RESORTS		2010-02-17	2011-05-17
174 TEMPUR PEDIC INTL INC		2010-02-17	2011-05-25
270 BEST BUY CO INC		2010-02-17	2011-06-13
385 LEGG MASON INC		2010-02-17	2011-06-13
356 TRIMBLE NAV LTD		2010-03-22	2011-06-13
25000 MERCK CO INC 1 875% 6/30/11		2010-03-02	2011-06-30
642 IPATH DOW JONES UBS COMMODITY		2010-02-17	2011-07-28
548 BERKSHIRE HILLS BANCORP INC		2010-02-17	2011-07-28
799 FIRST NIAGARA FINL GROUP INC		2011-05-17	2011-07-28
154 FRESENIUS MED AKTIENGESELLSCHAFT ADR		2011-05-17	2011-07-28
134 HSBC HOLDINGS PLC SPONS A D R		2010-02-17	2011-07-28
229 HANOVER INS GROUP INC		2011-02-18	2011-07-28
544 ISHARES IBOXX H Y CORP BOND		2011-02-18	2011-07-28
2118 ISHARES IBOXX H Y CORP BOND		2010-02-17	2011-07-28
1760 LI FUNG LTD A D R		2011-02-18	2011-07-28
194 NESTLE S A SPONSORED ADR REPSTG REG SH		2011-02-18	2011-07-28
119 NOVARTIS AG A D R		2010-02-17	2011-07-28
2 SCHULMAN A INC		2010-02-17	2011-07-28
35 SOUTHWEST BANCORP INC		2010-03-22	2011-07-28
120 STERICYCLE INC		2011-05-17	2011-07-28
340 SYCAMORE NETWORKS INC		2010-11-22	2011-07-28
826 TAIWAN SEMICONDUCTOR A D R		2011-02-18	2011-07-28
168 TEVA PHARMACEUTICAL INDS LTD ADR		2010-02-17	2011-07-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
219 VALEANT PHARMACEUTICALS INTE		2011-05-25	2011-07-28
196 VARIAN SEMICONDUCTOR EQUIP		2010-02-17	2011-07-28
340 WATTS WATER TECHNOLOGIES CL A		2010-02-17	2011-07-28
325 SENSATA TECHNOLOGIES HOLDING		2011-02-18	2011-07-28
393 VIVENDI SPONSORED ADR		2010-02-17	2011-08-23
579 PETROHAWK ENERGY CORP		2010-08-17	2011-08-25
279 AGILENT TECHNOLOGIES INC		2010-11-22	2011-09-06
462 AIR LIQUIDE S A A D R		2010-02-17	2011-09-06
183 ALBEMARLE CORP		2011-02-18	2011-09-06
272 ALEXION PHARMACEUTICALS INC		2010-11-22	2011-09-06
90 B G GROUP P L C A D R		2011-02-18	2011-09-06
2004 B T U INTERNATIONAL INC		2011-07-28	2011-09-06
244 BERRY PETE CO CL A		2011-07-28	2011-09-06
331 BRIGHAM EXPLORATION CO		2011-02-18	2011-09-06
219 CANON INC SPONS A D R		2011-02-18	2011-09-06
389 CIENA CORP		2011-02-18	2011-09-06
243 DBS GROUP HLDGS LTD		2010-02-17	2011-09-06
530 DANAHER CORP		2010-02-17	2011-09-06
112 EASTMAN CHEM CO		2011-02-18	2011-09-06
2679 GLOBAL INDS LTD		2011-07-28	2011-09-06
237 HASBRO INC		2011-02-18	2011-09-06
2337 HUDSON HIGHLAND GROUP INC		2011-07-28	2011-09-06
604 INTEL CORP		2010-02-17	2011-09-06
488 LOREAL CO UNSPONSORED ADR		2010-02-17	2011-09-06
160 LAUDER ESTEE COS INC CL A		2010-03-22	2011-09-06
372 MADDEN STEVEN LTD		2011-02-18	2011-09-06
690 MCDERMOTT INTL INC		2011-07-28	2011-09-06
440 MEASUREMENT SPECIALTIES INC		2011-07-28	2011-09-06
3325 MODUSLINK GLOBAL SOLUTIONS I		2011-07-28	2011-09-06
186 MURPHY OIL CORP		2010-02-17	2011-09-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
646 ORACLE CORPORATION		2010-02-17	2011-09-06
92 PANERA BREAD COMPANY CL A		2011-02-18	2011-09-06
138 POLARIS INDS INC		2011-02-18	2011-09-06
252 T ROWE PRICE GROUP INC		2011-07-28	2011-09-06
351 PROGRESS SOFTWARE CORP		2011-02-18	2011-09-06
181 RALCORP HOLDINGS INC		2010-02-17	2011-09-06
297 ROCHE HLDG LTD A D R		2011-02-18	2011-09-06
116 ROCKWELL AUTOMATION INC		2011-04-18	2011-09-06
96 SALESFORCE COM INC		2010-08-17	2011-09-06
215 SAP AG A D R		2011-02-18	2011-09-06
211 SASOL LTD SPONSORED A D R		2011-02-18	2011-09-06
119 SHIRE PLC A D R		2011-06-13	2011-09-06
229 STANCORP FINL GROUP INC		2011-02-18	2011-09-06
2269 TURKIYE GARANTI BANKASI A S A D R		2011-06-13	2011-09-06
533 U S PHYSICAL THERAPY INC		2011-02-18	2011-09-06
183 WPP PLCSPONSORED A D R		2011-02-18	2011-09-06
378 WAL MART DE MEXICO SAB DE CV A D R		2011-02-18	2011-09-06
287 WALGREEN CO COM W/RTS ATTACHED EXP 08/21/2006		2010-02-17	2011-09-06
281 WHOLE FOODS MKT INC		2010-03-22	2011-09-06
164 BUNGE LIMITED		2010-02-17	2011-09-06
438 ALLIANZ SE A D R		2011-09-06	2012-03-14
739 ALLIANZ SE A D R		2011-02-18	2012-03-14
2109 AMERICAN SUPERCONDUCTOR CORP		2011-09-06	2012-03-14
774 ATLAS COPCO AB SPONS A D R		2011-09-06	2012-03-14
314 IPATH DOW JONES UBS COMMODITY		2010-02-17	2012-03-14
346 CABOT OIL GAS CORP CL A		2011-09-06	2012-03-14
2446 CACHE INC		2011-09-06	2012-03-14
536 CARNIVAL CORP		2010-02-17	2012-03-14
269 CARPENTER TECHNOLOGY CORP		2011-09-06	2012-03-14
467 CARRIZO OIL & GAS INC		2011-09-06	2012-03-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1580 CHINA RES ENTERPRISE LTD A D R		2011-09-06	2012-03-14
1341 CHIQUITA BRANDS INTL INC		2011-09-06	2012-03-14
910 CORNING INC		2011-09-06	2012-03-14
497 CORNING INC		2011-02-18	2012-03-14
11435 CYTOKINETICS INC		2011-07-28	2012-03-14
154 DECKERS OUTDOOR CORP		2011-07-28	2012-03-14
8918 DURECT CORP		2011-09-06	2012-03-14
829 DYCOM INDS INC		2011-07-28	2012-03-14
224 ENERGIZER HOLDINGS INC		2010-02-17	2012-03-14
192 FACTSET RESEARCH SYSTEMS INC		2010-02-17	2012-03-14
137 FOSSIL INC		2011-09-06	2012-03-14
293 GENESCO INC		2011-09-06	2012-03-14
174 HUMANA INC		2011-09-06	2012-03-14
507 JABIL CIRCUIT INC		2010-11-22	2012-03-14
256 JOS A BANK CLOTHIERS INC		2011-09-06	2012-03-14
296 KANSAS CITY SOUTHERN		2010-02-17	2012-03-14
432 KENEXA CORP		2010-02-17	2012-03-14
1975 LONZA GROUP AG UNSPON A D R		2011-09-06	2012-03-14
38 MASTERCARD INC		2010-02-17	2012-03-14
615 MAXIM INTEGRATED PRODS INC		2010-02-17	2012-03-14
984 MERCURY COMPUTER SYS INC		2011-09-06	2012-03-14
619 MTN GROUP LTD A D R		2011-02-18	2012-03-14
1531 PERFICIENT INC		2011-09-06	2012-03-14
332 R T I INTL METALS INC		2010-08-17	2012-03-14
345 RED HAT INC		2011-09-06	2012-03-14
589 SHAW GROUP INC		2011-09-06	2012-03-14
5657 SONUS NETWORKS INC		2011-09-06	2012-03-14
2579 SUNOPTA INC		2011-09-06	2012-03-14
501 SWATCH GROUP AG A D R		2011-02-18	2012-03-14
172 TEMPUR PEDIC INTL INC		2010-02-17	2012-03-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
57 TEMPUR PEDIC INTL INC		2011-09-06	2012-03-14
1827 TRIQUINT SEMICONDUCTOR INC		2011-09-06	2012-03-14
220 TRIPADVISOR INC		2011-09-06	2012-03-14
457 ULTRA PETROLEUM CORP		2010-08-17	2012-03-14
212 VARIAN MED SYS INC		2010-02-17	2012-03-14
370 VERIFONE SYSTEMS INC		2011-09-06	2012-03-14
196 HERBALIFE LTD		2010-10-11	2012-03-14
491 INGERSOLL RAND PLC		2010-02-17	2012-03-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,704		9,825	879
17,075		24,702	-7,627
9,832		10,828	-996
7,568		4,408	3,160
19,013		19,188	-175
4,921		5,009	-88
11,004		6,402	4,602
15,503		10,350	5,153
10,950		4,971	5,979
7,857		9,788	-1,931
12,016		10,190	1,826
13,688		10,120	3,568
25,000		25,425	-425
31,721		25,998	5,723
11,734		9,879	1,855
9,884		11,066	-1,182
12,012		10,700	1,312
6,622		7,162	-540
8,320		10,820	-2,500
49,494		50,184	-690
192,700		180,802	11,898
6,089		10,965	-4,876
12,309		10,686	1,623
7,322		6,477	845
45		53	-8
220		332	-112
10,159		10,972	-813
6,634		10,091	-3,457
10,185		10,763	-578
7,836		9,715	-1,879

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
12,176		10,943	1,233
11,844		6,047	5,797
11,419		10,061	1,358
11,853		10,822	1,031
9,405		9,856	-451
22,436		9,247	13,189
9,394		10,136	-742
11,310		9,962	1,348
8,475		10,841	-2,366
16,020		10,273	5,747
8,839		10,731	-1,892
9,492		14,694	-5,202
10,689		14,295	-3,606
9,076		10,814	-1,738
9,839		10,775	-936
5,053		10,752	-5,699
10,133		9,907	226
22,664		19,943	2,721
8,413		10,801	-2,388
11,519		14,500	-2,981
8,429		10,819	-2,390
10,427		13,944	-3,517
11,725		12,459	-734
9,807		9,931	-124
15,142		10,366	4,776
12,274		10,971	1,303
8,992		14,186	-5,194
12,069		14,570	-2,501
12,683		14,364	-1,681
9,251		9,751	-500

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
16,983		15,588	1,395
10,192		10,895	-703
14,091		10,820	3,271
12,370		14,485	-2,115
6,329		10,807	-4,478
15,399		11,924	3,475
12,206		10,799	1,407
6,620		10,485	-3,865
11,524		9,418	2,106
10,870		12,936	-2,066
9,265		10,797	-1,532
11,201		10,784	417
6,304		10,820	-4,516
8,191		10,869	-2,678
9,082		10,712	-1,630
8,644		12,521	-3,877
9,556		10,962	-1,406
10,076		9,830	246
17,858		10,054	7,804
10,206		9,959	247
5,216		3,902	1,314
8,801		10,930	-2,129
8,532		12,812	-4,280
19,303		15,921	3,382
13,615		12,716	899
11,767		12,667	-900
17,597		13,062	4,535
17,093		18,309	-1,216
13,760		12,525	1,235
13,768		12,572	1,196

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
12,216		13,400	-1,184
12,771		12,632	139
12,688		12,731	-43
6,930		11,530	-4,600
12,807		14,614	-1,807
10,494		14,377	-3,883
6,523		12,797	-6,274
19,293		14,242	5,051
17,243		12,548	4,695
18,553		12,605	5,948
17,658		12,488	5,170
21,553		13,802	7,751
15,301		12,872	2,429
13,739		7,266	6,473
13,665		12,882	783
20,991		9,780	11,211
12,320		4,557	7,763
9,796		11,435	-1,639
16,114		8,541	7,573
17,588		11,303	6,285
13,552		12,777	775
11,241		10,975	266
18,707		12,753	5,954
7,460		9,597	-2,137
17,633		12,689	4,944
18,600		13,586	5,014
16,234		12,898	3,336
13,540		12,425	1,115
11,783		10,927	856
14,209		4,914	9,295

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,709		3,190	1,519
11,925		12,953	-1,028
6,679		6,601	78
10,543		19,339	-8,796
14,814		10,309	4,505
18,729		12,772	5,957
13,652		6,377	7,275
19,537		15,819	3,718

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			879
			-7,627
			-996
			3,160
			-175
			-88
			4,602
			5,153
			5,979
			-1,931
			1,826
			3,568
			-425
			5,723
			1,855
			-1,182
			1,312
			-540
			-2,500
			-690
			11,898
			-4,876
			1,623
			845
			-8
			-112
			-813
			-3,457
			-578
			-1,879

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,233
			5,797
			1,358
			1,031
			-451
			13,189
			-742
			1,348
			-2,366
			5,747
			-1,892
			-5,202
			-3,606
			-1,738
			-936
			-5,699
			226
			2,721
			-2,388
			-2,981
			-2,390
			-3,517
			-734
			-124
			4,776
			1,303
			-5,194
			-2,501
			-1,681
			-500

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,395
			-703
			3,271
			-2,115
			-4,478
			3,475
			1,407
			-3,865
			2,106
			-2,066
			-1,532
			417
			-4,516
			-2,678
			-1,630
			-3,877
			-1,406
			246
			7,804
			247
			1,314
			-2,129
			-4,280
			3,382
			899
			-900
			4,535
			-1,216
			1,235
			1,196

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,184
			139
			-43
			-4,600
			-1,807
			-3,883
			-6,274
			5,051
			4,695
			5,948
			5,170
			7,751
			2,429
			6,473
			783
			11,211
			7,763
			-1,639
			7,573
			6,285
			775
			266
			5,954
			-2,137
			4,944
			5,014
			3,336
			1,115
			856
			9,295

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,519
			-1,028
			78
			-8,796
			4,505
			5,957
			7,275
			3,718

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD C ILL	PRESIDENT 25	0		
899 CASSATT ROAD SUITE 210 BERWYN,PA 19312				
M DAVID KORNBLATT	VICE PRES/TREASURER 25	0		
899 CASSATT ROAD SUITE 210 BERWYN,PA 19312				
JOHN B WRIGHT II	VICE PRES/SECRETARY 25	0		
899 CASSATT ROAD SUITE 210 BERWYN,PA 19312				
KEVIN E KINDIG	VICE PRES ASST TREAS 12	0		
899 CASSATT ROAD SUITE 210 BERWYN,PA 19312				
SHEILA G SPAGNOLO	VICE PRESIDENT 12	0		
899 CASSATT ROAD SUITE 210 BERWYN,PA 19312				
JAMES H DECKER	ASST SECRETARY 12	0		
899 CASSATT ROAD SUITE 210 BERWYN,PA 19312				

TY 2011 Accounting Fees Schedule

Name: TRIUMPH GROUP CHARITABLE FDN

EIN: 26-3937598

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
US BANK - TAX PREPARATION FEE	500	500		

TY 2011 Investments Corporate

Bonds Schedule

Name: TRIUMPH GROUP CHARITABLE FDN

EIN: 26-3937598

Name of Bond	End of Year Book Value	End of Year Fair Market Value
MERCK CO INC. 1.875 06/30/2011		
CREDIT SUISSE NY 3.450 7/2/12	25,832	25,185
HEWLETT PACKARD 2.95 8/15/12	26,086	25,178
GENERAL ELEC CAP 2.80 1/08/13	25,124	25,424
PRAXAIR INC. 2.125 6/14/13	25,200	25,394
WELLS FARGO CO. 3.75 10/1/14	25,473	26,479
SOUTHERN CA EDISON 4.65 4/1/15	26,940	27,523
NOVARTIS CAP. CORP 2.9 4/24/15	25,052	26,640
BOEING CO. 3.75 11/20/16	25,311	27,503
GOLDMAN SACHS 5.95 1/18/18	26,362	26,930
ATT INC. 5.5 2/1/2018	26,613	29,454
COCA COLA CO 4.875 3/15/19	25,987	28,742
CISCO SYSTEMS 4.45 1/15/20	24,579	28,374
PEPSICO INC. 4.5 1/15/2020	25,031	28,292
BARCLAYS BANK 2.5 01/23/2013	25,050	25,220
BP CAPITAL MKTS 3.625 5/8/14	25,933	26,284
TOTAL CAPITAL 3.125 10/5/2015	24,897	26,138
BHP BILLITON FIN. 5.4 3/29/17	26,712	29,258
ONTARIO PROV. 4.0 10/7/2019	24,465	27,821
MICROSOFT CORP .875% 9/27/13	50,400	50,367
IBM CORP 1.250% 5/12/14	50,845	50,618
PROCTOR & GAMBLE .7% 8/15/14	50,359	50,154
TOYOTA MOTOR CR 1.25% 11/17/14	50,738	50,585
COLGATE PALMOLIVE 1.375% 11/15	50,874	50,823

TY 2011 Investments Corporate
Stock Schedule

Name: TRIUMPH GROUP CHARITABLE FDN
EIN: 26-3937598

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AGILENT TECHNOLOGIES INC. 279		
ALBEMARLE CORP. 215 SH	13,732	13,743
ALEXION PHARM. INC. 136 SH		
ALLERGAN INC. 274 SH	16,450	26,148
BERKSHIRE HILLS BANCORP 548 SH		
BEST BUY CO INC. 270 SH		
BIOGEN IDEC INC. 190 SH	10,670	23,940
BRIGHAM EXPLORATION 331 SH		
CIENA CORP 389 SH		
CISCO SYS INC. 1028 SH		
CITRIX SYS INC. 397 SH	23,354	31,327
CORNING INC. 497 SH		
CUMMINS INC. 97 SH		
DANAHER CORP. 530 SH		
E BAY INC. 895 SH	23,371	33,026
E M C CORP. 762 SH	13,288	22,769
EASTMAN CHEM CO. 112 SH		
ENERGIZER HOLDINGS 342 SH	23,480	25,370
FACTSET RESEARCH SYS 192 SH		
F5 NETWORKS INC. 82 SH		
GILEAD SCIENCES INC. 221 SH	10,826	10,798
GOOGLE INC. CL A 61 SH	32,408	39,116
HANOVER INS GROUP INC. 229 SH		
HANSEN NATURAL CORP 209 SH		
HASBRO INC. 237 SH		
INTEL CORP. 819 SH	22,875	23,026
JABIL CIRCUIT INC. 1166 SH	18,373	29,290
JACOBS ENGR GROUP 668 SH	29,077	29,639
KANSAS CITY SOUTHERN 296 SH		
KENEXA CORP. 432 SH		

Name of Stock	End of Year Book Value	End of Year Fair Market Value
LAUDER ESTEE COS. 160 SH		
LEGG MASON INC. 385 SH		
MADDEN STEVEN LTD. 310 SH	13,732	13,253
MASTERCARD INC. 93 SH	26,795	39,110
MAXIM INTEGR. PROD. 615 SH		
MURPHY OIL CORP 186 SH		
ORACLE CORP. 498 SH	15,030	14,522
PANERA BREAD CO. 92 SH		
PEGASYSTEMS INC. 57 SH	2,059	2,175
PETROHAWK ENERGY 579 SH		
POLARIS INDS INC. 200 SH	13,614	14,430
PRINCIPAL FINL GROUP 982 SH	22,397	28,979
PROGRESS SOFTWARE 571 SH	13,640	13,487
QUALCOMM INC. 499 SH	22,275	33,962
R T I INTL METALS 332 SH		
RALCORP HLDGS INC 188 SH	13,904	13,929
SALESFORCE COM INC 90 SH	13,626	13,906
SCHULMAN A INC. 2 SH		
SOUTHWEST BANCORP 35 SH		
STANCORP FNL GROUP 229 SH		
STARWOOD HOTELS & RESORTS 275		
SYCAMORE NETWORKS INC. 340 SH		
TEMPUR PEDIC INTL INC 174 SH	9,739	14,691
TRIMBLE NAV LTD 356 SH		
US PHYSICAL THERAPY 533 SH		
UNITED HEALTH GROUP 468 SH	15,513	27,584
VARIAN MED SYS INC. 212 SH		
VARIAN SEMICONDUCTOR 196 SH		
WALGREEN CO 287 SH		
WATTS WATER TECH 336 SH	13,711	13,692

Name of Stock	End of Year Book Value	End of Year Fair Market Value
WHOLE FOODS MKT INC. 281 SH		
LAIR LIQUIDE SA ADR 462 SH		
ALLIANZ SE ADR 1203 SH	10,716	14,280
ARM HLDGS PLC ADR 474 SH	14,462	13,409
ASTRAZENECA PLC SPSD 223 SH		
B G GROUP PLC ADR 90 SH		
BUNGE LIMITED 164 SH		
CANON INC SPONS ADR 219 SH		
CARNIVAL CORP 538 SH		
DASSAULT SYSTEMES SA ADR 147	11,260	13,545
DBS GROUP HLDGS LTD 243 SH		
ERSTE GROUP BANK AD ADR 2893	48,495	33,501
FANUC LTD 897 SH	23,104	26,749
HERBALIFE LTD 345 SH	16,459	23,743
HSBC HLDGS PLC SPONS ADR 134		
I C I C I BANK LTD ADR 585 SH	24,033	20,399
INGERSOLL RAND PLC 491 SH		
JUPITER TELECOM ADR 153 SH	10,835	10,175
LI FUND LTD ADR 1760 SH		
LOGITECH INTL SA 547 SH	10,513	4,267
LOREAL CO UNSPONS.ADR 580 SH	13,624	14,285
LVMH MOET HENNESSY LOU VUITT	10,704	11,597
MTN GROUP LTD ADR 619 SH		
NESTLE SA SPSD ADR 222 SH	13,546	13,986
NOVARTIS AG ADR 119 SH		
PETROLEO BRASILEIRO 323 SH	10,775	8,256
ROCHE HLDG LTD ADR 297 SH		
SAP AG ADR 245 SH	17,312	17,106
SASOL LTD SPSD ADR 266 SH	13,452	12,938
SCHLUMBERGER LTD 274 SH	19,242	19,161

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SCHNEIDER ELECT SA UNSP 1700SH	22,477	22,134
SENSATA TECH. HLDGS 412 SH	12,609	13,794
SWATCH GROUP AD ADR 501 SH		
TAIWAN SEMICON. ADR 826 SH		
TEVA PHARM. INDS LTD 168 SH		
TOTAL SA ADR 86 SH		
ULTRA PETROLEUM CORP 457 SH		
VIVENDI SPSD ADR 393 SH		
WAL MART DE MEXICO SAB 425 SH	13,872	14,267
WPP PLC SPSD ADR 183 SH		
A T M I INC. 1122 SHARES	18,320	26,143
ALLIANCE DATA SYS. 110 SH	13,636	13,856
ANN INC. 487 SH	13,548	13,948
B E AEROSPACE INC. 286 SH	13,642	13,290
BRUNSWICK CORP. 553 SH	13,864	14,240
CBS CORP CL B 1014 SHARES	24,893	34,385
DARLING INTL INC. 764 SH	13,454	13,309
DIGITAL RIVER INC. 776 SH	13,704	14,519
EATON CORP. 350 SH	17,719	17,441
EXPEDIA INC. 220 SH	6,380	7,357
FIFTH THIRD BANCORP 966 SH	13,505	13,567
FOREST LABS INC. 794 SH	26,717	27,544
FRANKLIN RES INC. 165 SH	21,702	20,465
JDS UNIPHASE CORP. 983 SH	13,535	14,244
KENNAMETAL INC. 295 SH	13,791	13,136
KEY ENERGY SERV. INC. 809 SH	13,620	12,499
LOWES CO INC. 492 SH	14,942	15,439
MONSTER BEVERAGE 418 SH	9,396	25,954
NVIDIA CORP. 1839 SH	28,081	28,311
PARAMETRIC TECH CORP 485 SH	13,755	13,551

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PRICELINE COM INC. 28 SH	18,190	20,090
QUIKSILVER INC. 3260 SH	12,584	13,170
RAYMOND JAMES FINL 370 SH	13,464	13,516
REGENERON PHARM. 123 SH	13,858	14,344
TENNECO AUTOM. INC. 344 SH	13,693	12,780
TEREX CORP NEW 631 SH	14,121	14,198
UNDER ARMOUR INC 140 SH	13,787	13,160
USG CORP 869 SH	13,600	14,947
WEIGHT WATCHERS INTL 187 SH	15,166	14,435
ALCATEL LUCENT ADR 1809 SH	10,366	4,106
AMERICA MOVIL ADR 370 SH	10,404	9,187
AVAGO TECHNOLOGIES 364 SH	13,737	14,185
CANADIAN NATL RY CO 175 SH	13,713	13,900
CHICAGO BRIDGE IRON NY 345 SH	14,272	14,901
CSL LIMITED ADR 774 SH	13,746	14,451
HOYA CORP ADR 615 SH	13,801	13,917
ITAU UNIBANCO HLDGS 642 SH	13,655	12,320
JGC CORP UNSPND ADR 420 SH	22,470	26,393
TURKIYE GARANTI BANKASI 3766	14,235	14,989

TY 2011 Investments - Other Schedule

Name: TRIUMPH GROUP CHARITABLE FDN

EIN: 26-3937598

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
IPATH DOW JONES UBS COMMODITY	AT COST	114,008	113,672
ISHARES TR IBOXX H Y CORP BD	AT COST	189,102	199,581

TY 2011 Other Decreases Schedule

Name: TRIUMPH GROUP CHARITABLE FDN

EIN: 26-3937598

Description	Amount
ACCRUED INTEREST PURCHASED	271

TY 2011 Other Expenses Schedule

Name: TRIUMPH GROUP CHARITABLE FDN

EIN: 26-3937598

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PENNSYLVANIA BUREAU OF CHAR OR	15	0		15

TY 2011 Other Increases Schedule**Name:** TRIUMPH GROUP CHARITABLE FDN**EIN:** 26-3937598

Description	Amount
JABIL CIRCUIT INC - NONDIV DISTRIB.	228
INGERSOLL RAND - NONDIV DISTRIB.	177
UNILEVER - REFUND NON-USD WITHHOLDING	17

TY 2011 Other Professional Fees Schedule

Name: TRIUMPH GROUP CHARITABLE FDN

EIN: 26-3937598

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
US BANK - AGENCY FEES	31,525	28,373		3,153

TY 2011 Substantial Contributors Schedule

Name: TRIUMPH GROUP CHARITABLE FDN

EIN: 26-3937598

Name	Address
TRIUMPH GROUP INC	899 CASSATT RD SUITE 210 BERWYN,PA 19312

TY 2011 Taxes Schedule**Name:** TRIUMPH GROUP CHARITABLE FDN**EIN:** 26-3937598

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID/ADR FEES	1,422	1,422		0
2011 FEDERAL EXCISE TAX	1,062	0		0
2012 FEDERAL EXCISE TAX ESTIMA	1,064	0		0