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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2011

For calendar year 2011 or tax year beginning

4/1/2011

, and ending

3/31/2012

Name of foundation

Subaru of America Foundation, Inc.

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

P.O. Box 6000

City or town, state, and ZIP code

Cherry Hill NJ 08034-6000

G Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation

Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 2,238,699 (Part I, column (d) must be on cash basis.)

A Employer identification number

22-2531774

B Telephone number (see instructions)

(856) 488-8785

C If exemption application is pending, check here ► **D** 1. Foreign organizations, check here ► 2. Foreign organizations meeting the 85% test, check here and attach computation ► **E** If private foundation status was terminated under section 507(b)(1)(A), check here ► **F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ►

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	500,000			
	2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	0	0		
	4 Dividends and interest from securities	27,391	27,391		
	5 a Gross rents			0	
	b Net rental income or (loss)	0			
	6 a Net gain or (loss) from sale of assets not on line 10	0			
	b Gross sales price for all assets on line 6a	0			
	7 Capital gain net income (from Part IV, line 2)			0	
	8 Net short-term capital gain			0	
	9 Income modifications				
	10 a Gross sales less returns and allowances	0			
Operating and Administrative Expenses	b Less: Cost of goods sold	0			
	c Gross profit or (loss) (attach schedule)	0			
	11 Other income (attach schedule)	0	0	0	
	12 Total. Add lines 1 through 11	527,391	27,391	0	
	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)	0	0	0	0
	b Accounting fees (attach schedule)	0	0	0	0
	c Other professional fees (attach schedule)	0	0	0	0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	276	0	0	0
	19 Depreciation (attach schedule) and depletion	0	0	0	
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	149	0	0	0
	24 Total operating and administrative expenses.	425	0	0	0
	Add lines 13 through 23				
	25 Contributions, gifts, grants paid	495,318			495,318
	26 Total expenses and disbursements. Add lines 24 and 25.	495,743	0	0	495,318
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	31,648			
	b Net investment income (if negative, enter -0-)		27,391		
	c Adjusted net income (if negative, enter -0-)			0	

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	2,153,245	2,238,699	2,238,699
	2	Savings and temporary cash investments			
	3	Accounts receivable ►	0		
		Less: allowance for doubtful accounts ►	0	0	0
	4	Pledges receivable ►	0		
		Less: allowance for doubtful accounts ►	0	0	0
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)		0	0
	7	Other notes and loans receivable (attach schedule) ►	0		
		Less: allowance for doubtful accounts ►	0	0	0
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments—U.S. and state government obligations (attach schedule)		0	0
	b	Investments—corporate stock (attach schedule)		0	0
	c	Investments—corporate bonds (attach schedule)		0	0
	11	Investments—land, buildings, and equipment: basis ►	0		
		Less: accumulated depreciation (attach schedule) ►	0	0	0
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)		0	0
	14	Land, buildings, and equipment: basis ►	0		
		Less: accumulated depreciation (attach schedule) ►	0	0	0
	15	Other assets (describe ►)		0	0
	16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,153,245	2,238,699	2,238,699
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons		0	0
	21	Mortgages and other notes payable (attach schedule)		0	0
	22	Other liabilities (describe ► Federal excise tax payable)	303	276	
	23	Total liabilities (add lines 17 through 22)	303	276	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 24 through 28 and lines 30 and 31.				
	24	Unrestricted	2,152,942	2,238,423	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds		0	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	2,152,942	2,238,423	
	31	Total liabilities and net assets/fund balances (see instructions)	2,153,245	2,238,699	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,152,942
2	Enter amount from Part I, line 27a	2	31,648
3	Other increases not included in line 2 (itemize) ► Unrealized Appreciation on Investments	3	53,833
4	Add lines 1, 2, and 3	4	2,238,423
5	Decreases not included in line 2 (itemize) ►	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,238,423

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 0	0	0	0		
b 0	0	0	0		
c 0	0	0	0		
d 0	0	0	0		
e 0	0	0	0		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(I) F M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a 0	0	0	0		0
b 0	0	0	0		0
c 0	0	0	0		0
d 0	0	0	0		0
e 0	0	0	0		0
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	0	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	374,628	1,807,810	0.207228
2009	140,215	1,434,324	0.097757
2008	16,305	1,195,076	0.013643
2007	403,676	1,812,648	0.222700
2006	388,279	2,083,594	0.186351

- 2 Total of line 1, column (d) 2 0.727679
- 3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0.171357
- 4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5 4 2,003,712
- 5 Multiply line 4 by line 3 5 343,350
- 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 274
- 7 Add lines 5 and 6 7 343,624
- 8 Enter qualifying distributions from Part XII, line 4 8 495,318
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	
Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	
3	Add lines 1 and 2	
4	Subtotal A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	
6 Credits/Payments:		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	0
b	Exempt foreign organizations—tax withheld at source	
c	Tax paid with application for extension of time to file (Form 8868)	0
d	Backup withholding erroneously withheld	
7	Total credits and payments. Add lines 6a through 6d	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	
11	Enter the amount of line 10 to be: Credited to 2012 estimated tax ► 0 Refunded ► 11 0	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b	N/A	
5		X
6	X	
7	X	
8b	X	
9		X
10		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
If "Yes," attach a detailed description of the activities.		
If "Yes," attach a conformed copy of the changes.		
If "Yes," attach a copy of Form 990-T for this year.		
If "Yes," attach the statement required by General Instruction T.		
If "Yes," attach a schedule listing their names and addresses.		

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X
Website address ► subaru.com			
14	The books are in care of ► Subaru of America, Inc. Telephone no. ► (856) 488-8500		
Located at ► Subaru Plaza, P.O. Box 6000 Cherry Hill NJ ZIP+4 ► 08034-6000			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes X No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly):	Yes	No
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)			
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ►	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	2a	Yes <input checked="" type="checkbox"/> No
If "Yes," list the years ► 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 , 20 , 20 , 20	2c	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	Yes <input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here ►

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the

tax because it maintained expenditure responsibility for the grant?

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

 Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

 Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

5b N/A

6b

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached Stmt	.00	0	0	0
	.00	0	0	0
	.00	0	0	0
	.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0
		0
		0

Total number of others receiving over \$50,000 for professional services ►
Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1		
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1		
2		
3		
Total. Add lines 1 through 3 ►		0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,034,225
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	2,034,225
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,034,225
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	30,513
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,003,712
6	Minimum investment return. Enter 5% of line 5	6	100,186

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	100,186
2a	Tax on investment income for 2011 from Part VI, line 5	2a	274
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	0
c	Add lines 2a and 2b	2c	274
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	99,912
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	99,912
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	99,912

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	495,318
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	495,318
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	274
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	495,044

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				99,912
2 Undistributed income, if any, as of the end of 2011:				
a Enter amount for 2010 only			0	
b Total for prior years: 20 ____ , 20 ____ , 20 ____		0		
3 Excess distributions carryover, if any, to 2011:				
a From 2006	286,015			
b From 2007	314,390			
c From 2008	1,820			
d From 2009	69,271			
e From 2010	284,843			
f Total of lines 3a through e	956,339			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$ 495,318				
a Applied to 2010, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2011 distributable amount				99,912
e Remaining amount distributed out of corpus	395,406			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	1,351,745			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5			0	
b Prior years' undistributed income. Subtract line 4b from line 2b			0	
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions			0	
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount—see instructions				0
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	286,015			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	1,065,730			
10 Analysis of line 9:				
a Excess from 2007	314,390			
b Excess from 2008	1,820			
c Excess from 2009	69,271			
d Excess from 2010	284,843			
e Excess from 2011	395,406			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**N/A**

1 a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ►				<input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)
2 a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.				
b	Check box to indicate whether the foundation is a private operating foundation described in section				
2 a					
b					
c					
d					
e					
3	Complete 3a, b, or c for the alternative test relied upon:				
a	"Assets" alternative test—enter:				
(1)	Value of all assets				0
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)				0
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				0
c	"Support" alternative test—enter:				
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)				0
(3)	Largest amount of support from an exempt organization				0
(4)	Gross investment income				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

Not applicable

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

Not applicable**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

Subaru Plaza, P.O. Box 6000 Cherry Hill NJ 08034-6000 (856) 488-8500

b The form in which applications should be submitted and information and materials they should include:

The Foundation did not accept fundraising proposals, however, attached is a copy of the funding procedures and grant applications.

c Any submission deadlines:

None. Proposals were reviewed quarterly.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Funding procedures and grant applications are attached.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See attached statements for			Arts & Culture	91,000
			Civic & Community	218,589
			Education	126,545
			Memorials	2,250
			Matching Gifts	56,934
Total			► 3a	495,318
b Approved for future payment				
Total			► 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a	0		0	0	
b	0		0	0	
c	0		0	0	
d	0		0	0	
e	0		0	0	
f	0		0	0	
g Fees and contracts from government agencies . . .					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	27,391	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory				0	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____	0		0	0	
b _____	0		0	0	
c _____	0		0	0	
d _____	0		0	0	
e _____	0		0	0	
12 Subtotal. Add columns (b), (d), and (e)	0		0	27,391	
13 Total. Add line 12, columns (b), (d), and (e)				27,391	
(See worksheet in line 13 instructions to verify calculations.)					

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
4	Subaru of America Foundation reported on line 4 of Part XVI-A interest, dividends, and substantially similar income from ordinary and routine investments, and income from similar sources.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash . . .
(2) Other assets

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets

(4) Reimbursement arrangements

(5) Loans or loan guarantees

(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

**Sign
Here**

17/25/2012 ► President/Trustee

May the IRS discuss this return
with the preparer shown below (see
instructions)? Yes No

Signature of officer or trustee		Date	Date		
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature	Date	Check <input type="checkbox"/> if self-employed
	Firm's name ►		Firm's EIN ►		
	Firm's address ►		Phone no.		

Schedule of Contributors

OMB No. 1545-0047

2011

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

Name of the organization

Employer identification number

Subaru of America Foundation, Inc.

22-2531774

Organization type (check one):

Filers of: **Section:**

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Subaru of America Foundation, Inc.

Employer identification number

22-2531774

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Subaru of America, Inc. Subaru Plaza, PO Box 6000 Cherry Hill NJ 08034-6000 Foreign State or Province: Foreign Country:	\$ 500,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2		\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3		\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4		\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
5		\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
6		\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

FORM 990-PF
YEAR ENDED 03/31/12
SUBARU OF AMERICA FOUNDATION, INC.
EIN# 22-2531774

Part VIII. Line 1. List of all officers and trustees:

Name & Address	Title	Contributions	Expense	Acct. Compensations
Thomas J. Doll Subaru Plaza P.O. Box 6000 Cherry Hill, NJ 08034-6000	President Trustee	None	None	None
Fumio Iwashita Subaru Plaza P.O. Box 6000 Cherry Hill, NJ 08034-6000	Trustee	None	None	None
Sheila S. Gallucci-Davis Subaru Plaza P.O. Box 6000 Cherry Hill, NJ 08034-6000	Secretary Trustee	None	None	None
Daniel J. Dalton Subaru Plaza P.O. Box 6000 Cherry Hill, NJ 08034-6000	Treasurer Trustee	None	None	None
Richard L. Crosson Subaru Plaza P.O. Box 6000 Cherry Hill, NJ 08034-6000	Trustee	None	None	None

**FORM 990-PF
YEAR ENDED 03/31/12
SUBARU OF AMERICA FOUNDATION, INC.
EIN# 22-2531774**

PART XV: SUPPLEMENTARY INFORMATION

Subaru of America Foundation, Inc. (the Foundation) was incorporated on May 14, 1984, as a nonprofit corporation, which qualifies for tax exempt status under Internal Revenue Code (IRC) section 501(c)(3). The Foundation receives contributions solely from Subaru of America, Inc. The most recent contribution was received in the current tax year ending 3/31/2012 totaling \$500,000. The Foundation is designed to be responsive to the needs of communities where Subaru of America, Inc. employees work. Priority is given to health, welfare, social, cultural, educational and civic organizations, which qualify under the IRC 501(c)(3).

The accounting records of the Foundation have been prepared on the accrual basis of accounting. To ensure observance of limitations and restrictions placed on the use of resources available to the Foundation, the accounts are maintained in accordance with the principles of fund accounting.

The assets, liabilities, and fund balances are reported in one self-balancing fund, the Endowment Fund. This fund includes resources that are invested as designated by the Trustees, who are appointed employees of Subaru of America, Inc., and are available for grants to qualifying organizations.

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[Matching Gifts FYE 2011](#)

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[Matching Gifts FYE 2009](#)

Under this program, the Foundation matches employees' contributions to eligible non-profit organizations on a dollar-for-dollar basis. The minimum amount eligible is \$25; the maximum is \$2,000 per employee annually. (Note, the annual amount returned to \$2,000 effective 4.1.2010).

Employees may view their personal matching gifts records from FY2007 to present via Self-Serve on the intranet. Click [here](#) to view the instructions.

Eligibility:

All full-time, part-time and contingent employees are eligible to participate. Part-time and contingent employees must work a minimum of 20 hours weekly and be employed by Subaru of America, Inc. for one year.

Eligible organizations must be not-for-profit organizations located in the United States and recognized under Section 501(c)(3) of the Internal Revenue Code. A copy of the I.R.S. 501(c)(3) letter **must** accompany each completed application form. Ineligible organizations include:

- Religious, political or fraternal organizations.
- Those that discriminate in the provision of services on the basis of age, race, national origin, ethnicity, gender, religious belief, political affiliation, disability or sexual orientation.
- Organizations whose purpose is to propagate a particular religious faith or creed.

Terms and Conditions:

Gifts must be made from the personal resources of the employee. Contributions made with funds provided in whole or in part by other individuals (including other Subaru employees), groups or organizations, or by members of an employee's family do not qualify.

All gifts must be paid in full, not pledged. The Foundation will not complete the donor's pledge commitment.

Employees may designate their gift for certain restricted funds at the eligible organization. However, the Foundation's share of a matched gift is intended for the unrestricted use of the recipient organization.

The minimum eligible gift is \$25. The maximum aggregate amount matched per fiscal year is \$1,000 per employee (for gifts dates after 1.31.09).

Gifts will be matched twice annually, in June and December. Gifts received after December 1st will be matched in the next fiscal year.

Dues, memberships, tuition, raffle tickets and other such "fees for benefit" are not eligible for matching gift funds. Organizations must certify as to the voluntary nature of the gift and that no individual received direct benefit as a result thereof.

The Subaru of America Foundation Trustees reserve the right to amend the Matching Gift Program as necessary. Regular verification of donors and recipients is a routine practice of the Foundation.

How To Participate:

Employee must complete PART A of the [Matching Gift Form](#) and forward the entire form with his/her contribution to the beneficiary organization.

Beneficiary organization must complete PART B and return the form along with a copy of its I.R.S. 501(c)(3) letter to the Subaru of America Foundation.

Want to evaluate a charity before you give? Visit [www.charitynavigator.org](#) or [www.give.org](#) / charity reports.

PART XV, 2b + 2d
Supplementary
Information

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The Subaru of America Foundation, Inc. Scholarship Program was established in 1996 to reward the academic excellence of children of Subaru of America, Inc. employees and to encourage them to further their education. Since that time, 270 scholarships have been awarded totaling \$528,000. Scholarship awards range from \$1,000 to \$5,000.

An annual announcement in early February provides a link to download the program brochure and application. The brochure and application may be downloaded until mid to late March with the application and supporting documents due by April 1st. The scholarships will be announced in mid-late April.

The program is administered by The Scholarship Foundation, a non-profit scholarship service organization located in Cherry Hill, NJ.

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Beginning with the 2010 calendar year, the Subaru of America Foundation will focus on education and the environment, targeting youth through grade 12. Educational grants will be funded during the spring of each year with environmental programs funded in the fall. New for 2010 is funding for basic needs programs. Proposals will not be accepted for basic needs grants, but will be directed by the Board.

Geographically, our focus remains on the communities where Subaru maintains offices. More specifically, Southern New Jersey, Westampton, NJ; Chicago, IL; and Denver, CO. The regional locations may direct grants to the zone office communities but that will be at the discretion of the regional locations.

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The Foundation will make a charitable contribution in lieu of sending flowers when an employee loses an immediate family member. For this program, the term "immediate family member" is defined as: spouse, child, sibling, mother, father, mother-in-law, father-in-law. Subaru retirees are also included in this program.

The Foundation respects the wishes of the employee and his/her family with regard to selection of an organization whenever possible. The organization to receive the contribution must be recognized by the IRS as a non-profit under Section 501(c)(3). Unfortunately, the Foundation is prohibited from contributing to religious, political and fraternal organizations.

Please contact Sandy Capell via [email](#) or at x5099 with any questions or to notify of a memorial contribution.

Recent SOAF memorial contributions have been made to the following organizations:

American Diabetes Association
American Red Cross/Se Pennsylvania Chapter
Animal Welfare Association
Compassionate Care Hospice Foundation
Cystic Fibrosis Foundation
Deborah Heart and Lung Center
Denver Hospice
Food Bank of South Jersey
Foundation for End-of-Life Care
Fox Chase Cancer Center
Habitat for Humanity/Nebraska
Homewood Foundation
Leukemia and Lymphoma Society
Shelter for Abused Women and Children

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Board of Trustees:

President

Tom Doll

Treasurer

Dan Dalton

Secretary

Sheila Gallucci-Davis

Trustees:

Rick Crosson

Kozo Kanashiro

Staff:

Sandra Capell

Community Services Manager

scapell@subaru.com

856.488.5099

Contributions Committee:

Bill Hendrickson, CDS

Andrea Kramarz, Risk Management

Anthony Trosclair, Sales

Pam Federer, Accounting

Joanne Moyer, Service

Grants - Alpha List, by Program Area 1
FYE2012 by Project Area

Organization Project Title		Paid FYE2012	Type Status	Grant Date
Arts & Culture				
Arden Theatre Company Philadelphia, PA		\$5,000.00	Cash Grants <i>Closed Grant</i>	5/18/2011
<i>Arden for All Camden Initiative, providing 3-5 grade students from Lanning Square Elem, Washington Elem, and St. Joseph's schools to attend performances & receive in-classroom support, support school core curriculum, will serve about 1,220 students</i>				
Art-Reach Philadelphia, PA		\$5,000.00	Cash Grants <i>Closed Grant</i>	5/18/2011
<i>Camden County Cultural Treasure Hunt, providing underserved disabled and low-income Camden County youth with access to local cultural and arts experiences (symphony, Aquarium, etc.)</i>				
Bristol Riverside Theatre Bristol, PA		\$5,000.00	Cash Grants <i>Closed Grant</i>	5/18/2011
<i>High School Theatre Project, for Bristol, PA, an after-school partnership between HS students and professional artists to create & perform an original work of art, designed to encourage kids to read, write, work as a team.</i>				
DuPage Children's Museum Naperville, IL		\$5,000.00	Cash Grants <i>Closed Grant</i>	5/18/2011
<i>Support "Wheels, Levers & Pulleys" School Learning Lab in Itasca, Roselle and Addison school districts, impacts about 450 2nd-4th graders, hands-on activities to increase basic math & science concepts; support grade-level state curriculum</i>				
Garden State Discovery Museum Cherry Hill, NJ		\$25,000	Cash Grants <i>Closed Grant</i>	5/18/2011
<i>Two year support of Subaru Green Gardens Initiatives, including programs at the Museum, teacher training with a green theme through Subaru Center for Learning and at school gardens</i>				
Perkins Center for the Arts Moorestown, NJ		\$18,000.00	Cash Grants <i>Closed Grant</i>	12/6/2011
<i>Support Sustainable Environments - creation of 2 permanent outdoor working classrooms at 2 schools, one each in Cherry Hill and Camden, allow teachers to integrate science, technology, art, culture, engineering & math lessons learned from rain gardens.</i>				
Philadelphia Wooden Boat Factory		\$7,500.00	Cash Grants	5/18/2011

PART XV,3 - GRANTS AND CONTRIBUTIONS

SUPPLEMENTARY
INFORMATION

Organization	Paid	Type	Grant Date
Project Title	FYE2012	Status	Closed Grant
Philadelphia, PA <i>Support Boat Build & Sail program for at-risk students from northern Phila, after school and summer program that engage youth in math, science & technology in addition to social skills thru art of boat design, building, and sailing</i>	\$10,000.00	Cash Grants Closed Grant	12/6/2011
The Ritz Theatre Company, Inc. Oaklyn, NJ <i>Support Theatre 4the Environment (T4E) with 20 free performances in elementary schools (PK-2nd grade) in Burlington, Camden & Gloucester Counties, teaches responsible recycling via "The Goats, the Troll & the Trash" (take on Three Billy Goats Gruff).</i>			
Rutgers-Camden Center for the Arts Camden, NJ <i>Support Phase II of Northgate Park Eco-Art Garden Project, continue garden installation, creation & installation of mural, and garden art, in collaboration with Camden's youth groups</i>	\$5,500.00	Cash Grants Closed Grant	12/6/2011
Samuel S. Fleisher Art Memorial Philadelphia, PA <i>Community Partnerships in the Arts for grades k-12 in Phila public schools; works with teachers to develop culturally-, community-, and curriculum-appropriate school residencies</i>	\$5,000.00	Cash Grants Closed Grant	5/18/2011
	<hr/>	<hr/>	<hr/>
	<i>Total Arts & Culture</i>	<i>\$91,000.00</i>	
<hr/>			
Civic & Community			
American Red Cross National Headquarters Washington, DC <i>grant for March 11, 2011 tsunami and earthquake in Japan, match of employee contributions</i>	\$42,898.00	Cash Grants Closed Grant	5/18/2011
AmeriCares Stamford, CT <i>disaster relief for Japan tsunami and earthquake in March 2011, match ee gift 2.1</i>	\$1,060.00	Cash Grants Closed Grant	5/18/2011
Architecture for Humanity San Francisco, CA <i>disaster relief for Japan tsunami and earthquake in March 2011; match ee gift 2.1</i>	\$200.00	Cash Grants Closed Grant	5/18/2011
Atmosphere Conservancy, Inc. Fort Collins, CO <i>Junior Energy Ranger Program, reaching 5 schools in Boulder School District</i>	\$5,000.00	Cash Grants Closed Grant	12/6/2011

Organization	Project Title	Paid	Type	Grant Date
		FYE2012	Status	
Camden Children's Garden Camden, NJ	<i>Support community gardens in Camden, NJ, create an additional 10 gardens (to add to the 100 in place), work with community organizations to turn vacant lots into food-producing gardens</i>	\$15,000.00	Cash Grants <i>Closed Grant</i>	12/6/2011
Catholic Relief Services Baltimore, MD	<i>disaster relief for Japan tsunami and earthquake in March 2011; match ee gift 2:1</i>	\$100.00	Cash Grants <i>Closed Grant</i>	5/18/2011
Central Ohio Sustainability Alliance Columbus, OH	<i>Support Waste Not Center/Columbus City Schools Environmental Partnership in Columbus, OH, work with 7 underserved schools to increase awareness of and active participation in creative recycling, & instruct teachers on using recycled items in classroom</i>	\$4,790.00	Cash Grants <i>Closed Grant</i>	12/6/2011
Direct Relief International Santa Barbara, CA	<i>disaster relief for Japan tsunami and earthquake in March 2011; match ee gift 2:1</i>	\$300.00	Cash Grants <i>Closed Grant</i>	5/18/2011
International Rescue Committee New York, NY	<i>disaster relief for Japan tsunami and earthquake in March 2011; match ee gift 2:1</i>	\$200.00	Cash Grants <i>Closed Grant</i>	5/18/2011
Japan Earthquake Animal Rescue and Support Alto, MI	<i>disaster relief for Japan tsunami and earthquake in March 2011; match ee gift 2:1</i>	\$200.00	Cash Grants <i>Closed Grant</i>	5/18/2011
Marine Mammal Stranding Center Brigantine, NJ	<i>Support environmental outreach education in four classroom in Camden, Burlington Counties and Phila., including inclassroom, distance learning & at Center programming</i>	\$10,000.00	Cash Grants <i>Closed Grant</i>	12/6/2011
National Constitution Center Philadelphia, PA		\$25,000.00	Cash Grants <i>Closed Grant</i>	5/18/2011
National Disaster Search Dog Foundation Ojai, CA	<i>Young Citizens Scholarship Program funding group visits to the Center for K-12 students in low-income Phila. & surrounding communities, about 1,000 students would benefit from the SOAF portion of this request.</i>	\$150.00	Cash Grants <i>Closed Grant</i>	5/18/2011

Organization	Project Title	Paid	Type	Grant Date
		FYE2012	Status	
Opal Creek Ancient Forest Center Portland, OR	<i>From Oregon's Best City to Oregon's Best Forest: Getting Portland Kids to Opal Creek; serving underprivileged schools in Portland to teach impact of human activity on natural environment and how to be "gracious guests" in nature.</i>	\$5,000.00	Cash Grants Closed Grant	12/6/2011
Pinelands Preservation Alliance Southampton, NJ	<i>Renew support of Pemberton Twp Pinelands Education & Stewardship Project; expand to include more teacher training, training student leaders, and conducting additional with public and school events</i>	\$5,000.00	Cash Grants Closed Grant	12/6/2011
Planet Lunchroom Inc. Los Angeles, CA	<i>Support eco education and greening of lunchrooms including beautification and recycling at low-income schools in Southern LA, grades K-5; programs help kids understand their carbon footprint and what it means to the environment, 9/2011-6/2012 timetable.</i>	\$2,000.00	Cash Grants Closed Grant	12/6/2011
South Jersey Land & Water Trust Inc. Glassboro, NJ	<i>Support Connecting Students & Residents to our Local Waterways, 3 5th grade classes in Camden County research Newton Creek pollution and learn about importance of watershed in SJ; rebuild Watchable Wildlife trails along Cooper River.</i>	\$5,366.00	Cash Grants Closed Grant	12/6/2011
Valley Forge Educational Services Paoli, PA	<i>Support Swamp Creek Environmental Collaborative, reaching youth in k-12 with autism, neurological & mild behavior problems, and inner-city; combats Nature Deficit Disorder via experiential place-based activities.</i>	\$5,000.00	Cash Grants Closed Grant	12/6/2011
Boys & Girls Clubs of the Twin Cities Minneapolis, MN	<i>Support Environmental Education for At-Risk Youth in Minn & St Paul; provides hands-on wildlife, ecology, environmental ethics, etc. through visits to the enviro center and week-long residential summer camps; benefits abt 400 youth Sep2011-Aug2012</i>	\$5,000.00	Cash Grants Closed Grant	12/6/2011
Camp Dark Waters Medford, NJ	<i>Support environmental initiatives at Summer Camp 2012, featuring a variety of science, ecology and geology lessons for youth aged 7-16, helping campers to build stronger bond with natural world</i>	\$200.00	Cash Grants	5/18/2011

Organization	Paid	Type	Grant
Project Title	FYE2012	Status	Date
City Kids Wilderness Project Washington, DC <i>disaster relief for Japan tsunami and earthquake in March 2011, match eefit 2:1</i>	\$5,000.00	Cash Grants <i>Closed Grant</i>	12/6/2011
Support City Kids AfterSchool Project in Washington, DC, new out-of-school program for at-risk youth in 6-8 grade for 2011-12 school year; involves 20-30 kinds in outdoor adventure, environmental education, leadership building.			
The Food Trust Philadelphia, PA <i>Support Youth Leadership Gardening Program in Phila; guiding youth in afterschool, summer, and rec programs to grow produce, some of which will be sold at farm markets and corner stores, includes nutrition & agriculture education & building academics</i>	\$5,000.00	Cash Grants <i>Closed Grant</i>	12/6/2011
Humanitarian Service Project Carol Stream, IL <i>BASIC NEEDS - Support Feed the Kids program in DuPage & Kane counties, provides poverty-level children (via family food donations) with nutritious food throughout the summer months.</i>	\$5,000.00	Cash Grants <i>Closed Grant</i>	5/18/2011
Light Center Foundation Union, IL <i>Learning Outside the Classroom, a program that provides therapeutic equine & animal-assisted services & activities to at-risk & physically/mentally/behaviorally challenged youth, seeks funds to sustain program in light of state & school budget cuts</i>	\$5,375.00	Cash Grants <i>Closed Grant</i>	5/18/2011
Northern Illinois Food Bank Geneva, IL <i>BASIC NEEDS' Support BackPack Program in seven counties, providing children at risk of hunger during weekends with backpacks filled with nutritious food, program serves about 1,200 students</i>	\$5,000.00	Cash Grants <i>Closed Grant</i>	5/18/2011
Outdoor Outreach San Diego, CA <i>Field Program for inner-city/at-risk youth in San Diego County, CA, variety of outdoor activities (surfing, etc.) along with environmental education; Sep 2011 to Aug 2012.</i>	\$5,000.00	Cash Grants <i>Closed Grant</i>	12/6/2011
Salvation Army, Camden Corps Camden, NJ <i>Multi-year grant to establish operating fund for choice food pantry at Kroc Community Center in Camden, NJ</i>	\$25,000.00	Cash Grants <i>Multi-Year Grant</i>	12/6/2011
United Way of Burlington County	\$5,000.00	Cash Grants	5/18/2011

Organization Project Title	Paid FYE2012	Type Status	Grant Date
Rancocas, NJ <i>BASIC NEEDS Children's Back Pack Meal Program in Delanco, Westampton, Willingboro, Delran, providing nutritious food for low-income youth under 18 when school is not in session, serving about 70 youth</i>		Closed Grant	
Woodford Cedar Run Refuge Medford, NJ <i>Support Stewards of the Wild, interactive ecology displays at its Nature Center to further its mission of education youth and families on all environmental issues of the Pinelands.</i>	\$20,000.00	Cash Grants Closed Grant	12/6/2011
World Vision Federal Way, WA <i>disaster relief for Japn tsunami and earthquake in March 2011, match ee gift 21</i>	\$750.00	Cash Grants Closed Grant	5/18/2011
		Total Civic & Community	\$218,589.00
<u>Education</u>			
B. Someday Productions at Walking Fish Theatre Philadelphia, PA <i>support "Of Mythic Proportions" outreach to teens in Kensington/Fishtown; internship & mentoring project whereby the teens create theatre based on personal stories & how violence ha become an intrinsic part of their lives</i>	\$5,000.00	Cash Grants Closed Grant	5/18/2011
Breakthrough of Greater Philadelphia Philadelphia, PA <i>Middle School Young Achievers Program in Phila and Camden; providing academic activities and enrichment to middle thru high school students in low-income areas as a path to high education</i>	\$5,000.00	Cash Grants Closed Grant	5/18/2011
Children's Literacy Initiative Philadelphia, PA <i>General operating support for 2011-2012; in support of work in classrooms in impoverished neighborhoods, specifically Phila and Camden, to develop and increase basic literacy skills.</i>	\$25,000.00	Cash Grants Closed Grant	5/18/2011
Clarifi Philadelphia, PA <i>Support Youth Financial Education program for low-to-moderate income HS youth in Burlington, Camden, Cumberland, Gloucester & Salem counties, teaches basic personal finance concepts that are not included in school curriculum</i>	\$5,000.00	Cash Grants Closed Grant	5/18/2011
Conserv Wildlife Foundation of NJ			
			\$5,000.00

Organization	Project Title	Paid	Type	Status	Grant Date
		FYE2012		Closed Grant	
Species on the Edge Art & Essay Contest throughout NJ, targeting 5th grade students, encourages educators to teach about rare wildlife thru writing, science, reading, art & technology.					
EducationWorks Lawrenceville, NJ	Robotics Lab at McGraw Elem and East Camden Middle Schools in Camden, support math and science education, utilizes Lego Education Academy projects and products	\$5,000.00	Cash Grants	Closed Grant	5/18/2011
Georgia State University Atlanta, GA	Metro Atlanta Academic WorldQuest, engaging HS students in metro Atlanta in annual competition for international knowledge.	\$5,000.00	Cash Grants	Closed Grant	5/18/2011
Puerto Rican Unity for Progress Camden, NJ	Young Learners' Lab, serving low-income Camden youth ages 13-18 a majority of which are Hispanic, after-school online learning and tutoring center which will support 40 youth with specialized learning and academic remediation.	\$5,000.00	Cash Grants	Closed Grant	5/18/2011
Reading is Fundamental of Southern California Los Angeles, CA	support Motivational Reading Program for low-income youth in Greater LA; encourages reading for fun by providing books; goal is to deliver 300K new book to 100K at 300 project sites during this grant period.	\$5,000.00	Cash Grants	Closed Grant	5/18/2011
The Scholarship Foundation Cherry Hill, NJ	Scholarship awards for the 2011 program	\$50,000.00	Cash Grants	Closed Grant	5/18/2011
The Scholarship Foundation Cherry Hill, NJ	Admin fees for the 2011 scholarship program	\$6,545.00	Cash Grants	Closed Grant	5/18/2011
Young Philanthropists Foundation Denver, CO	support The Penny Harvest, focusing on elementary & middle school students in the Denver Metro area; students collect pennies and use them to make grants to local charities, & engage in corresponding service projects.	\$5,000.00	Cash Grants	Closed Grant	5/18/2011
	Total Education				\$126,545.00
	Grand Total				\$436,134.00

Memorial Grants - Alpha List

FYE 3.31.2012

6/12/2012

Organization Project Title	Reference Number	Grant Amount	Paid To Date	Type Status	Grant Date
American Diabetes Association Bala Cynwyd, PA <i>In memory of Rita Sikora, mother of employee Barbara Baumgartner.</i>		\$100.00	\$100.00	Memorials	8/30/2011
American Red Cross/SE Pennsylvania Chapter Philadelphia, PA <i>In memory of Joseph Doll, father of employee Tom Doll.</i>		\$500.00	\$500.00	Memorials	12/19/2011
Animal Welfare Association Voorhees, NJ <i>In memory of Michael A. Maiorano, father of employee Michelle Brown</i>		\$100.00	\$100.00	Memorials	5/12/2011
Compassionate Care Hospice Foundation Newark, DE <i>In memory of Frank D'Orazio, father of employee Cindy Sullivan.</i>		\$100.00	\$100.00	Memorials	1/12/2012
Cystic Fibrosis Foundation Broomall, PA <i>In memory of Brian Harr, husband of employee Jean Barnes-Harr.</i>		\$100.00	\$100.00	Memorials	12/1/2011
Deborah Heart & Lung Center Browns Mills, NJ <i>In memory of Evelyn Lasman, mother of employee Ron Lasman</i>		\$100.00	\$100.00	Memorials	3/19/2012
Denver Hospice Denver, CO <i>In memory of Modene Witt, Subaru retiree</i>		\$100.00	\$100.00	Memorials	11/14/2011
Food Bank of South Jersey		\$100.00	\$100.00	Memorials	

Organization	Reference Number	Grant Amount	Paid To Date	Type Status	Grant Date
Project Title Pennsauken, NJ					
<i>In memory of Thomas Dexter, brother of Subaru employee Patti Hohwald and John Dexter</i>					
Food Bank of South Jersey Pennsauken, NJ		\$100.00	\$100.00	Memorials	1/25/2012
<i>In memory of Alfred Trubin Sr , father of employee Chris Trubin.</i>					
Foundation for End-of-Life Care / Florida Ft. Lauderdale, FL		\$100.00	\$100.00	Memorials	2/29/2012
<i>In memory of Marie Hunsicker, mother of employee Joann Crimti.</i>					
Fox Chase Cancer Center Philadelphia, PA		\$100.00	\$100.00	Memorials	12/1/2011
<i>In memory of Valentino Ipri, father of employee Dennis Ipri</i>					
Habitat for Humanity/Nebraska Fremont, NE		\$100.00	\$100.00	Memorials	7/26/2011
<i>In memory of Juanita Diaz, mother-in-law of employee Linda Toepel</i>					
Homewood Foundation Williamsport, MD		\$300.00	\$300.00	Memorials	2/27/2012
<i>In memory of Carolena V. Davis, mother-in-law of employee Sheila Gallucci-Davis</i>					
Leukemia & Lymphoma Society/National HQ White Plains, NY		\$100.00	\$100.00	Memorials	4/19/2011
<i>In memory of Doris Lamotte, Subaru retiree</i>					
Shelter for Abused Women & Children Naples, FL		\$250.00	\$250.00	Memorials	12/1/2011
<i>In memory of Steve Messana, past officer of SOA</i>					
Grand Total (15 items)			\$2,250.00		\$2,250.00

Matching Gifts by Recipient Organization - Summary

FYE2012

5/9/2012

Recipient Organization (ID\VENDE#)	Gift Year	Number of Gifts	Gift Amount	Award Amount
Heritage-Vision of Hope (1370)	2012	1	\$350.00	\$350.00
Renovating Hope (1504)	2012	1	\$100.00	\$100.00
Adopt a Pig (1636)	2012	1	\$25.00	\$25.00
The Agnes Irwin School (68)	2012	1	\$500.00	\$500.00
Albion College (1465)	2012	2	\$275.00	\$275.00
Alex's Lemonade Stand Foundation (474)	2012	1	\$25.00	\$25.00
ALS Association, Greater Philadelphia Chapter (194)	2012	1	\$25.00	\$25.00
Alzheimer's Association and Related Disorders Association (901)	2012	2	\$1,050.00	\$1,050.00
Alzheimer's Association, NY City Chapter (1091)	2012	1	\$50.00	\$50.00
Alzheimer's Association/Greater NJ Chapter (1082)	2012	4	\$225.00	\$225.00
American Heart Association/Kansas (528)	2012	1	\$50.00	\$50.00
American Brain Tumor Association (286)	2012	1	\$50.00	\$50.00
American Cancer Society (1612)	2012	1	\$25.00	\$25.00
American Cancer Society (1632)	2012	1	\$50.00	\$50.00
American Cancer Society/Cherry Hill (236)	2012	2	\$85.00	\$85.00
American Cancer Society/Philadelphia (276)	2012	2	\$175.00	\$175.00
American Cancer Society / Hackensack (1473)	2012	14	\$1,170.00	\$1,170.00
American Cancer Society/Atlanta (1531)	2012	2	\$55.00	\$55.00
American Cancer Society/Batavia IL (1532)	2012	2	\$75.00	\$75.00
American Cancer Society/York PA (1497)	2012	1	\$50.00	\$50.00
American Diabetes Assoc./Portland (488)	2012	22	\$1,320.00	\$1,320.00
American Diabetes Association (43)	2012	16	\$770.00	\$770.00

Recipient Organization (ID\VENDE#)	Gift Year	Number of Gifts	Gift Amount	Award Amount
American Heart Assoc. (244\)	2012	3	\$82.50	\$82.50
American Heart Assoc./Dallas (1395\)	2012	1	\$25.00	\$25.00
American Heart Assoc/Columbus (1296\)	2012	1	\$25.00	\$25.00
American Heart Association (1629\)	2012	2	\$50.00	\$50.00
American Heart Association (561\)	2012	1	\$100.00	\$100.00
American Heart Association/Texas Affiliate (725\)	2012	2	\$60.00	\$60.00
American Heart Association/VA (1058\)	2012	1	\$50.00	\$50.00
American Institute for Cancer Research (1403\)	2012	2	\$125.00	\$125.00
American Lung Assoc of the Mid-Atlantic/PA (1347\)	2012	1	\$25.00	\$25.00
American Red Cross National Headquarters (533\)	2012	1	\$150.00	\$150.00
American Red Cross/SE Pennsylvania Chapter (66\)	2012	4	\$475.00	\$475.00
Anderson Animal Shelter (1495\)	2012	1	\$100.00	\$100.00
Animal House Shelter (1617\)	2012	1	\$25.00	\$25.00
Animal Welfare Association (289\)	2012	4	\$100.00	\$100.00
ASPCA (1329\)	2012	4	\$590.00	\$590.00
Associated Humane Societies (1560\)	2012	1	\$200.00	\$200.00
Autism Speaks (1352\)	2012	1	\$35.00	\$35.00
Autism Speaks (1489\)	2012	3	\$150.00	\$150.00
Autism Speaks/Lehigh Valley (1492\)	2012	1	\$50.00	\$50.00
Autism Spectrum Disorder Foundation, Inc. (1409\)	2012	1	\$25.00	\$25.00
Avon Products Foundation (371\)	2012	1	\$30.00	\$30.00
Best Friends Animal Sanctuary (321\)	2012	1	\$250.00	\$250.00
Big Brothers Big Sisters of Burlington, Camden & Gloucester Counties (998\)	2012	2	\$50.00	\$50.00
Boy Scouts of America/No. Star Council (545\)	2012	1	\$450.00	\$450.00

Recipient Organization (ID\VENDE#)	Gift Year	Number of Gifts	Gift Amount	Award Amount
Brain Tumor Society (1279\)	2012	2	\$50.00	\$50.00
California Institute of Technology (1334\)	2012	1	\$300.00	\$300.00
Cancer Foundation for Personal Appearance Inc. (1637\)	2012	1	\$36.00	\$36.00
Capuchin Soup Kitchen (1537)	2012	1	\$50.00	\$50.00
Catholic Charities Diocese of Trenton (1349\)	2012	1	\$25.00	\$25.00
Cato Institute (1229\)	2012	1	\$75.00	\$75.00
CHADD (319\)	2012	1	\$75.00	\$75.00
Chestnut Hill College (909\)	2012	1	\$500.00	\$500.00
Children's Hospital of Philadelphia Foundation (18\)	2012	4	\$250.00	\$250.00
Chloe Sanctuary for Parrots & Cockatoos (1614\)	2012	1	\$25.00	\$25.00
Civil War Trust (312\)	2012	1	\$35.00	\$35.00
Cleveland Animal Protection League (1528\)	2012	1	\$25.00	\$25.00
Communities in Schools of Carteret County (1625\)	2012	1	\$25.00	\$25.00
Compassionate Care Hospice Foundation (1624\)	2012	2	\$60.00	\$60.00
Covenant House (475\)	2012	3	\$550.00	\$550.00
Crohn's & Colitis Foundation (558\)	2012	3	\$75.00	\$75.00
Crohn's & Colitis Foundation of America (1231\)	2012	11	\$425.00	\$425.00
Crohn's and Colitis Foundation of America (1337\)	2012	1	\$150.00	\$150.00
Cystic Fibrosis Foundation (159\)	2012	1	\$300.00	\$300.00
Cystic Fibrosis Foundation/National Office (1355\)	2012	2	\$125.00	\$125.00
Delaware Hospice (1534\)	2012	1	\$25.00	\$25.00
The Delores Project (1544\)	2012	1	\$100.00	\$100.00
Denver DUMB Friends League (1561\)	2012	1	\$500.00	\$500.00

Recipient Organization (ID\VEND#)	Gift Year	Number of Gifts	Gift Amount	Award Amount
Disabled American Veterans Charitable Service Trust (610\)	2012	3	\$1,075.00	\$1,075.00
Down Syndrome Support Group of South Jersey, Inc. (209\)	2012	1	\$200.00	\$200.00
Duke University (51\)	2012	1	\$8,000.00	\$2,000.00
Elizabethtown College (1417\)	2012	1	\$250.00	\$250.00
Emory University (35\)	2012	2	\$300.00	\$300.00
Environmental Defense Fund (1613\)	2012	1	\$25.00	\$25.00
Fayetteville Animal Protection Society, Inc. (707\)	2012	1	\$50.00	\$50.00
Food Bank of South Jersey (29\)	2012	3	\$200.00	\$200.00
Foundation Fighting Blindness (1496\)	2012	1	\$25.00	\$25.00
Fox Chase Cancer Center/Instutional Advancement (783\)	2012	1	\$334.00	\$334.00
The Fresh Air Fund (1545\)	2012	1	\$35.00	\$35.00
Friends' Central School Corporation (425\)	2012	1	\$25.00	\$25.00
G.R.A.C.E. Scholars Inc. (1538\)	2012	1	\$1,000.00	\$1,000.00
Genesis Counseling Center, Inc. (519\)	2012	7	\$215.00	\$215.00
Gift of LIfe Donor Program (553\)	2012	1	\$25.00	\$25.00
Gilda's Club South Jersey, Inc. (1621\)	2012	1	\$100.00	\$100.00
Girl Scouts of Central & Southern NJ/Troop 63922 (1490\)	2012	2	\$50.00	\$50.00
Guide Dogs for the Blind (1377\)	2012	1	\$1,600.00	\$1,600.00
Guiding Eyes for the Blind (217\)	2012	1	\$25.00	\$25.00
Gwynedd-Mercy College (350\)	2012	1	\$61.00	\$61.00
Habitat for Humanity/Nebraska (1507\)	2012	2	\$50.00	\$50.00
The Haverford School (90\)	2012	1	\$250.00	\$250.00
The Heritage Foundation (168\)	2012	1	\$250.00	\$250.00
Heroes Forever (1541\)	2012	1	\$75.00	\$75.00

Recipient Organization (ID\VENDE#)	Gift Year	Number of Gifts	Gift Amount	Award Amount
Homewood Foundation (1578\)	2012	1	\$25.00	\$25.00
House of Charity (93\)	2012	1	\$150.00	\$150.00
Humane Society of the United States (323\)	2012	2	\$55.00	\$55.00
Down Syndrome Indiana (1299\)	2012	4	\$220.00	\$220.00
Juvenile Diabetes Research Foundation International (1160\)	2012	1	\$100.00	\$100.00
Knights of Columbus Charities, Inc. (934\)	2012	1	\$25.00	\$25.00
KPFA Radio (1635\)	2012	1	\$800.00	\$800.00
Kutztown University Foundation, Inc. (301\)	2012	1	\$25.00	\$25.00
LARC School (85\)	2012	1	\$150.00	\$150.00
LaSalle University (150\)	2012	2	\$3,050.00	\$2,050.00
Leave No Trace Center for Outdoor Ethics (326\)	2012	3	\$4,750.00	\$4,750.00
Leukemia & Lymphoma Society/Eastern PA Chapter (1242\)	2012	1	\$50.00	\$25.00
Leukemia & Lymphoma Society/Seattle (715\)	2012	1	\$25.00	\$25.00
Little City Foundation (27\)	2012	3	\$100.00	\$100.00
Little Creek Foundation (1623\)	2012	1	\$50.00	\$50.00
Living Beyond Breast Cancer (303\)	2012	1	\$50.00	\$50.00
Maine Island Trail Association (596\)	2012	1	\$100.00	\$100.00
Melanoma International Foundation (705\)	2012	11	\$680.00	\$680.00
Memorial Sloan-Kettering Cancer Center (40\)	2012	1	\$50.00	\$50.00
Metro CareRing (1410\)	2012	17	\$715.00	\$715.00
Michael J. Fox Foundation for Parkinson's Research (1626\)	2012	1	\$100.00	\$100.00
Moorestown Friends School (379\)	2012	1	\$25.00	\$25.00
Moorestown Rotary Charities (1494\)	2012	1	\$26.00	\$26.00
Moravian College (1543\)	2012	1	\$250.00	\$250.00
Mothers Against Drunk Driving/CO (1527\)	2012	3	\$155.00	\$155.00

Recipient Organization (ID\VEND#)	Gift Year	Number of Gifts	Gift Amount	Award Amount
Mount Laurel Emergency Medical Services (1429)	2012	1	\$25.00	\$25.00
Muscular Dystrophy Assoc/Arizona (942)	2012	1	\$75.00	\$75.00
Mystic Seaport Museum (609)	2012	1	\$100.00	\$100.00
National Multiple Sclerosis Society/Denver (94)	2012	1	\$50.00	\$50.00
National Multiple Sclerosis Society/NY (1280)	2012	1	\$95.00	\$95.00
National Multiple Sclerosis Society/Philadelphia (79)	2012	95	\$7,579.00	\$7,579.00
National Parks Conservation Association (324)	2012	1	\$25.00	\$25.00
North Light Community Center (1627)	2012	1	\$75.00	\$75.00
North Shore University Health System (1615)	2012	1	\$100.00	\$100.00
Northwestern University (1336)	2012	1	\$100.00	\$100.00
Northwood University (1622)	2012	1	\$50.00	\$50.00
Ocean Conservancy (1421)	2012	1	\$25.00	\$25.00
Orange County SPCA (1530)	2012	1	\$100.00	\$100.00
Oregon Food Bank (335)	2012	12	\$480.00	\$480.00
Our Community House of Hope (1631)	2012	1	\$50.00	\$50.00
Penn Hospice at Rittenhouse (1454)	2012	2	\$100.00	\$100.00
Pennsylvania State University (102)	2012	7	\$2,700.00	\$2,700.00
People for People Foundation of Gloucester County (1505)	2012	1	\$50.00	\$50.00
PETA (1634)	2012	1	\$25.00	\$25.00
PFLAG, Inc. (950)	2012	1	\$200.00	\$200.00
Philabundance (106)	2012	3	\$375.00	\$375.00
Susan G. Komen, Philadelphia Affiliate (272)	2012	12	\$950.00	\$950.00
Players Development Academy (1630)	2012	1	\$100.00	\$100.00
Pregnancy Care Center, Inc. (1022)	2012	2	\$75.00	\$75.00
The Ritz Theatre Company, Inc. (119)	2012	1	\$50.00	\$50.00
Regents of University of Michigan (1278)	2012	3	\$600.00	\$600.00

Recipient Organization (ID\VENDE#)	Gift Year	Number of Gifts	Gift Amount	Award Amount
Ripon College (604)	2012	1	\$25.00	\$25.00
Riverton Elementary PTA (1533)	2012	1	\$50.00	\$50.00
Rocky Mountain Wildlife Conservation Center (1539)	2012	1	\$25.00	\$25.00
Ronald McDonald House of Southern NJ, Inc. (55)	2012	2	\$75.00	\$75.00
Ronald Reagan Presidential Foundation (329)	2012	1	\$75.00	\$75.00
Samaritan Hospice (153)	2012	3	\$300.00	\$300.00
Save the Children Federation, Inc. (471)	2012	7	\$650.00	\$650.00
Second Harvest Food Bank of Orange County (1305)	2012	3	\$100.00	\$100.00
Second Harvest Food Bank-Santa Clara & San Mateo Counties (1405)	2012	11	\$500.00	\$500.00
Shriners Hospitals for Children (1080)	2012	1	\$150.00	\$150.00
SMA Fathers (1618)	2012	1	\$25.00	\$25.00
SOS Dogs (1633)	2012	1	\$100.00	\$100.00
South Camden Theatre Company Inc (1529)	2012	1	\$100.00	\$100.00
Southern NJ Council Boy Scouts of America (1077)	2012	1	\$125.00	\$125.00
Special Olympics Pennsylvania (1548)	2012	1	\$25.00	\$25.00
Special Olympics Montana (1619)	2012	1	\$25.00	\$25.00
Spirit of Aurora/Aurora Animal Shelter (1247)	2012	6	\$200.00	\$200.00
St. Jude Children's Research Center (39)	2012	16	\$1,215.00	\$1,215.00
St. Baldrick's Foundation (551)	2012	4	\$175.00	\$175.00
St. John Neumann Regional Catholic School (978)	2012	1	\$1,000.00	\$1,000.00
St. John the Baptist School (1439)	2012	4	\$1,400.00	\$1,400.00
St. Rose of Lima School Foundation (1493)	2012	4	\$150.00	\$150.00
Steve's Club (1066)	2012	1	\$50.00	\$50.00
Susan G Komen 3-Day / Chicago (1467)	2012	1	\$25.00	\$25.00

Recipient Organization (ID\VEND#)	Gift Year	Number of Gifts	Gift Amount	Award Amount
Susan G. Komen Breast Cancer Foundation (274\)	2012	1	\$50.00	\$50.00
Susan G. Komen for the Cure Central Indiana (1491\)	2012	1	\$50.00	\$50.00
Susan G. Komen for the Cure/Charlotte Affiliate (1628\)	2012	1	\$50.00	\$50.00
Sweetwater Valley Camp (686\)	2012	5	\$175.00	\$175.00
Sycamore Elementary School (1536\)	2012	2	\$100.00	\$100.00
Temple University Institutional Advancement (1418\)	2012	1	\$50.00	\$50.00
Trinity College (721\)	2012	1	\$250.00	\$250.00
Twlight Benefit Foundation (1540\)	2012	2	\$350.00	\$350.00
United Service Organization (USO) (720\)	2012	3	\$225.00	\$225.00
University of Delaware (1107\)	2012	1	\$50.00	\$50.00
University of Illinois Foundation (1616\)	2012	1	\$200.00	\$200.00
University of Notre Dame (76\)	2012	1	\$200.00	\$200.00
University of Texas Foundation (416\)	2012	1	\$40.00	\$40.00
UrbanPromise (341\)	2012	2	\$625.00	\$625.00
Villanova University (176\)	2012	1	\$75.00	\$75.00
Volunteers of America/Denver (1620\)	2012	1	\$25.00	\$25.00
WHYY (50\)	2012	1	\$500.00	\$500.00
Woodford Cedar Run Refuge (220\)	2012	2	\$150.00	\$150.00
Wounded Warrior Project (1363\)	2012	2	\$125.00	\$125.00
York Cancer Center (375\)	2012	1	\$500.00	\$500.00
Grand Total		<u>522</u>	<u>\$63,958.50</u>	<u>\$56,933.50</u>

Line 18 (990-PF) - Taxes

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Real estate tax not included in line 20				
2	Tax on investment income	276			
3	Income tax				
4					
5					
6					
7					
8					
9					
10					

Line 23 (990-PF) - Other Expenses

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Administrative Expenses	149			
2					
3					
4					
5					
6					
7					
8					
9					