



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No. 1545-0052

**2011****For calendar year 2011 or tax year beginning****4/1/2011****, and ending****3/31/2012**

Name of foundation

Subaru of America Foundation, Inc.

Number and street (or P O box number if mail is not delivered to street address)

P.O. Box 6000

City or town, state, and ZIP code

Cherry Hill

NJ

08034-6000

**G** Check all that apply:☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change**H** Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation**I** Fair market value of all assets at end

of year (from Part II, col. (c),

line 16) ▶ \$

2,238,699

**J** Accounting method:☐ Cash☒ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis.)

**A** Employer identification number

22-2531774

**B** Telephone number (see instructions)

(856) 488-8785

**C** If exemption application is pending, check here ☐**D** 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,  
check here and attach computation ☐**E** If private foundation status was terminated  
under section 507(b)(1)(A), check here ☐**F** If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of  
amounts in columns (b), (c), and (d) may not necessarily equal  
the amounts in column (a) (see instructions).)(a) Revenue and  
expenses per  
books(b) Net investment  
income(c) Adjusted net  
income(d) Disbursements  
for charitable  
purposes  
(cash basis only)

<b>Revenue</b>	1	Contributions, gifts, grants, etc., received (attach schedule)	500,000			
	2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	0	0		
	4	Dividends and interest from securities	27,391	27,391		
	5 a	Gross rents		0		
	b	Net rental income or (loss)	0			
	6 a	Net gain or (loss) from sale of assets not on line 10	0			
	b	Gross sales price for all assets on line 6a	0			
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10 a	Gross sales less returns and allowances	0			
<b>Operating and Administrative Expenses</b>	b	Less: Cost of goods sold	0			
	c	Gross profit or (loss) (attach schedule)	0			
	11	Other income (attach schedule)	0	0	0	
	12	<b>Total.</b> Add lines 1 through 11	527,391	27,391	0	
	13	Compensation of officers, directors, trustees, etc.	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16 a	Legal fees (attach schedule)	0	0	0	0
	b	Accounting fees (attach schedule)	0	0	0	0
	c	Other professional fees (attach schedule)	0	0	0	0
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	276	0	0	0
	19	Depreciation (attach schedule) and depletion	0	0	0	
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	149	0	0	0
	24	<b>Total operating and administrative expenses.</b> Add lines 13 through 23	425	0	0	0
	25	Contributions, gifts, grants paid	495,318			495,318
	26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	495,743	0	0	495,318
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	31,648			
	b	Net investment income (if negative, enter -0-)		27,391		
	c	Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

(HTA)

Form **990-PF** (2011)

3

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing . . . . .	2,153,245	2,238,699	2,238,699
	2 Savings and temporary cash investments . . . . .			
	3 Accounts receivable ▶ . . . . . 0			
	Less: allowance for doubtful accounts ▶ . . . . . 0	0	0	0
	4 Pledges receivable ▶ . . . . . 0			
	Less: allowance for doubtful accounts ▶ . . . . . 0	0	0	0
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .	0	0	0
	7 Other notes and loans receivable (attach schedule) ▶ . . . . . 0			
	Less: allowance for doubtful accounts ▶ . . . . . 0	0	0	0
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .			
	10 a Investments—U.S. and state government obligations (attach schedule) . . . . .	0	0	0
	b Investments—corporate stock (attach schedule) . . . . .	0	0	0
	c Investments—corporate bonds (attach schedule) . . . . .	0	0	0
Liabilities	11 Investments—land, buildings, and equipment, basis ▶ . . . . . 0			
	Less: accumulated depreciation (attach schedule) ▶ . . . . . 0	0	0	0
	12 Investments—mortgage loans . . . . .			
	13 Investments—other (attach schedule) . . . . .	0	0	0
	14 Land, buildings, and equipment: basis ▶ . . . . . 0			
	Less: accumulated depreciation (attach schedule) ▶ . . . . . 0	0	0	0
	15 Other assets (describe ▶ . . . . . )	0	0	0
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	2,153,245	2,238,699	2,238,699
	17 Accounts payable and accrued expenses . . . . .			
	18 Grants payable . . . . .			
Net Assets or Fund Balances	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons . . . . .	0	0	
	21 Mortgages and other notes payable (attach schedule) . . . . .	0	0	
	22 Other liabilities (describe ▶ Federal excise tax payable ) . . . . .	303	276	
	23 Total liabilities (add lines 17 through 22) . . . . .	303	276	
	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted . . . . .	2,152,942	2,238,423	
	25 Temporarily restricted . . . . .			
	26 Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds . . . . .		0	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
	29 Retained earnings, accumulated income, endowment, or other funds . . . . .			
	30 Total net assets or fund balances (see instructions) . . . . .	2,152,942	2,238,423	
	31 Total liabilities and net assets/fund balances (see instructions) . . . . .	2,153,245	2,238,699	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	2,152,942
2	Enter amount from Part I, line 27a . . . . .	2	31,648
3	Other increases not included in line 2 (itemize) ▶ Unrealized Appreciation on Investments . . . . .	3	53,833
4	Add lines 1, 2, and 3 . . . . .	4	2,238,423
5	Decreases not included in line 2 (itemize) ▶ . . . . .	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	2,238,423

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a	0	0	0	0
b	0	0	0	0
c	0	0	0	0
d	0	0	0	0
e	0	0	0	0
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a	0	0	0	0
b	0	0	0	0
c	0	0	0	0
d	0	0	0	0
e	0	0	0	0
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	0		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	0		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	374,628	1,807,810	0.207228
2009	140,215	1,434,324	0.097757
2008	16,305	1,195,076	0.013643
2007	403,676	1,812,648	0.222700
2006	388,279	2,083,594	0.186351
2 Total of line 1, column (d)	2	0.727679	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.171357	
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	2,003,712	
5 Multiply line 4 by line 3	5	343,350	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	274	
7 Add lines 5 and 6	7	343,624	
8 Enter qualifying distributions from Part XII, line 4	8	495,318	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)****1 a** Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: \_\_\_\_\_ (attach copy of letter if necessary—see instructions)

**b** Domestic foundations that meet the section 4940(e) requirements in Part V, checkhere ☒ and enter 1% of Part I, line 27b**c** All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).**2** Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)**3** Add lines 1 and 2**4** Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)**5** Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-**6** Credits/Payments:**a** 2011 estimated tax payments and 2010 overpayment credited to 2011**6a** 0**b** Exempt foreign organizations—tax withheld at source**6b****c** Tax paid with application for extension of time to file (Form 8868)**6c** 0**d** Backup withholding erroneously withheld**6d****7** Total credits and payments. Add lines 6a through 6d**8** Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached**9** Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed**10** Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid**11** Enter the amount of line 10 to be: Credited to 2012 estimated tax 0 Refunded 0**Part VII-A Statements Regarding Activities****1 a** During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?**1a** Yes No X**b** Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?**1b** X

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

**c** Did the foundation file Form 1120-POL for this year?**1c** X**d** Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. \$ (2) On foundation managers. \$

**e** Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$**2** Has the foundation engaged in any activities that have not previously been reported to the IRS?**2** X

If "Yes," attach a detailed description of the activities.

**3** Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes**3** X**4 a** Did the foundation have unrelated business gross income of \$1,000 or more during the year?**4a** X**b** If "Yes," has it filed a tax return on Form 990-T for this year?**4b** N/A**5** Was there a liquidation, termination, dissolution, or substantial contraction during the year?**5** X

If "Yes," attach the statement required by General Instruction T.

**6** Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

**6** X**7** Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.**7** X**8 a** Enter the states to which the foundation reports or with which it is registered (see instructions)**b** If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney

General (or designate) of each state as required by General Instruction G? If "No," attach explanation

**8b** X**9** Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV**9** X**10** Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses**10** X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) . . . . .	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . .	13	X	
Website address <b>▶</b> <u>subaru.com</u>				
14	The books are in care of <b>▶</b> <u>Subaru of America, Inc.</u> Telephone no. <b>▶</b> <u>(856) 488-8500</u>			
	Located at <b>▶</b> <u>Subaru Plaza, P.O. Box 6000 Cherry Hill NJ</u> ZIP+4 <b>▶</b> <u>08034-6000</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here . . . . .	15		<input type="checkbox"/>
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country <b>▶</b>				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . <input type="checkbox"/>	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? . . . . . <input type="checkbox"/>	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years <b>▶</b> 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) . . . . . <input type="checkbox"/>	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <b>▶</b> 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.</i> ) . . . . . <input type="checkbox"/>	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . . <input type="checkbox"/>	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? . . . . . <input type="checkbox"/>	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached Stmt	.00	0	0	0
	.00	0	0	0
	.00	0	0	0
	.00	0	0	0
	.00	0	0	0

**2** Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0
		0
<b>Total number of others receiving over \$50,000 for professional services</b>		0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	0
<b>Total. Add lines 1 through 3</b>	0



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	2,034,225
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	
<b>c</b>	Fair market value of all other assets (see instructions) . . . . .	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	2,034,225
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	2,034,225
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions) . . . . .	<b>4</b>	30,513
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	<b>5</b>	2,003,712
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	100,186

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	100,186
<b>2a</b>	Tax on investment income for 2011 from Part VI, line 5 . . . . .	<b>2a</b>	274
<b>b</b>	Income tax for 2011. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	0
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	274
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	99,912
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	99,912
<b>6</b>	Deduction from distributable amount (see instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	99,912

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	495,318
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	<b>4</b>	495,318
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	<b>5</b>	274
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	495,044

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
<b>1</b> Distributable amount for 2011 from Part XI, line 7 . . . . .				99,912
<b>2</b> Undistributed income, if any, as of the end of 2011:				
<b>a</b> Enter amount for 2010 only . . . . .			0	
<b>b</b> Total for prior years: 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2011:				
<b>a</b> From 2006 . . . . .	286,015			
<b>b</b> From 2007 . . . . .	314,390			
<b>c</b> From 2008 . . . . .	1,820			
<b>d</b> From 2009 . . . . .	69,271			
<b>e</b> From 2010 . . . . .	284,843			
<b>f</b> Total of lines 3a through e . . . . .	956,339			
<b>4</b> Qualifying distributions for 2011 from Part XII, line 4: ► \$ 495,318				
<b>a</b> Applied to 2010, but not more than line 2a . . . . .			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions) . . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions) . . . . .	0			
<b>d</b> Applied to 2011 distributable amount . . . . .				99,912
<b>e</b> Remaining amount distributed out of corpus . . . . .	395,406			
<b>5</b> Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	1,351,745			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions) . . . . .	286,015			
<b>9</b> Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a . . . . .	1,065,730			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2007 . . . . .	314,390			
<b>b</b> Excess from 2008 . . . . .	1,820			
<b>c</b> Excess from 2009 . . . . .	69,271			
<b>d</b> Excess from 2010 . . . . .	284,843			
<b>e</b> Excess from 2011 . . . . .	395,406			



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year See attached statements for			Arts & Culture  Civic & Community  Education  Memorials  Matching Gifts	91,000  218,589  126,545  2,250  56,934
<b>Total</b>			▶ <b>3a</b>	495,318
<b>b</b> Approved for future payment				
<b>Total</b>			▶ <b>3b</b>	0



**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- |          |  | Yes | No |
|----------|--|-----|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |     |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |     |    |
|          | (1) Cash   |     | X  |
|          | (2) Other assets   |     | X  |
| <b>b</b> | Other transactions:  |     |    |
|          | (1) Sales of assets to a noncharitable exempt organization   |     | X  |
|          | (2) Purchases of assets from a noncharitable exempt organization   |     | X  |
|          | (3) Rental of facilities, equipment, or other assets   |     | X  |
|          | (4) Reimbursement arrangements   |     | X  |
|          | (5) Loans or loan guarantees   |     | X  |
|          | (6) Performance of services or membership or fundraising solicitations   |     | X  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   |     | X  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |     |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date \_\_\_\_\_

[illegible]

**Title**

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature

Date \_\_\_\_\_

PTIN

Check ☐ if self-employed

Firm's name ▶

Firm's EIN ▶

Firm's address ►

Phone no.

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No. 1545-0047

**2011**

Name of the organization

Employer identification number

Subaru of America Foundation, Inc.

22-2531774

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year . . . . . ▶ \$ .....

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

<b>Name of organization</b> Subaru of America Foundation, Inc.	<b>Employer identification number</b> 22-2531774
---	---

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Subaru of America, Inc. Subaru Plaza, PO Box 6000 Cherry Hill NJ 08034-6000 Foreign State or Province: Foreign Country:	\$ 500,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	   Foreign State or Province: Foreign Country:	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	   Foreign State or Province: Foreign Country:	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	   Foreign State or Province: Foreign Country:	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
5	   Foreign State or Province: Foreign Country:	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
6	   Foreign State or Province: Foreign Country:	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)



**FORM 990-PF**  
**YEAR ENDED 03/31/12**  
**SUBARU OF AMERICA FOUNDATION, INC.**  
**EIN# 22-2531774**

**Part VIII. Line 1. List of all officers and trustees:**

<u><b>Name &amp; Address</b></u>	<u><b>Title</b></u>	<u><b>Contributions</b></u>	<u><b>Expense Acct.</b></u>	<u><b>Compensation</b></u>
Thomas J. Doll Subaru Plaza P.O. Box 6000 Cherry Hill, NJ 08034-6000	President Trustee	None	None	None
Fumio Iwashita Subaru Plaza P.O. Box 6000 Cherry Hill, NJ 08034-6000	Trustee	None	None	None
Sheila S. Gallucci-Davis Subaru Plaza P.O. Box 6000 Cherry Hill, NJ 08034-6000	Secretary Trustee	None	None	None
Daniel J. Dalton Subaru Plaza P.O. Box 6000 Cherry Hill, NJ 08034-6000	Treasurer Trustee	None	None	None
Richard L. Crosson Subaru Plaza P.O. Box 6000 Cherry Hill, NJ 08034-6000	Trustee	None	None	None

**FORM 990-PF**  
**YEAR ENDED 03/31/12**  
**SUBARU OF AMERICA FOUNDATION, INC.**  
**EIN# 22-2531774**

**PART XV: SUPPLEMENTARY INFORMATION**

Subaru of America Foundation, Inc. (the Foundation) was incorporated on May 14, 1984, as a nonprofit corporation, which qualifies for tax exempt status under Internal Revenue Code (IRC) section 501(c)(3). The Foundation receives contributions solely from Subaru of America, Inc. The most recent contribution was received in the current tax year ending 3/31/2012 totaling \$500,000. The Foundation is designed to be responsive to the needs of communities where Subaru of America, Inc. employees work. Priority is given to health, welfare, social, cultural, educational and civic organizations, which qualify under the IRC 501(c)(3).

The accounting records of the Foundation have been prepared on the accrual basis of accounting. To ensure observance of limitations and restrictions placed on the use of resources available to the Foundation, the accounts are maintained in accordance with the principles of fund accounting.

The assets, liabilities, and fund balances are reported in one self-balancing fund, the Endowment Fund. This fund includes resources that are invested as designated by the Trustees, who are appointed employees of Subaru of America, Inc., and are available for grants to qualifying organizations.

[Home](#)

[Matching Gifts](#)

[Scholarship](#)

[Grants](#)

[Memorials](#)

[Whos Who](#)

[Matching Gifts FYE2011](#)

[Matching Gifts FYE2010](#)

[Matching Gifts FYE2009](#)

Under this program, the Foundation matches employees' contributions to eligible non-profit organizations on a dollar-for-dollar basis. The minimum amount eligible is \$25; the maximum is \$2,000 per employee annually. (Note, the annual amount returned to \$2,000 effective 4.1.2010).

Employees may view their personal matching gifts records from FY2007 to present via Self-Serve on the intranet. Click [here](#) to view the instructions.

Eligibility:

All full-time, part-time and contingent employees are eligible to participate. Part-time and contingent employees must work a minimum of 20 hours weekly and be employed by Subaru of America, Inc. for one year.

Eligible organizations must be not-for-profit organizations located in the United States and recognized under Section 501(c)(3) of the Internal Revenue Code. A copy of the I.R.S. 501(c)(3) letter **must** accompany each completed application form. Ineligible organizations include:

- Religious, political or fraternal organizations.
- Those that discriminate in the provision of services on the basis of age, race, national origin, ethnicity, gender, religious belief, political affiliation, disability or sexual orientation.
- Organizations whose purpose is to propagate a particular religious faith or creed.

Terms and Conditions:

Gifts must be made from the personal resources of the employee. Contributions made with funds provided in whole or in part by other individuals (including other Subaru employees), groups or organizations, or by members of an employee's family do not qualify.

All gifts must be paid in full, not pledged. The Foundation will not complete the donor's pledge commitment.

Employees may designate their gift for certain restricted funds at the eligible organization. However, the Foundation's share of a matched gift is intended for the unrestricted use of the recipient organization.

The minimum eligible gift is \$25. The maximum aggregate amount matched per fiscal year is \$1,000 per employee (for gifts dates after 1.31 09).

Gifts will be matched twice annually, in June and December. Gifts received after December 1st will be matched in the next fiscal year.

Dues, memberships, tuition, raffle tickets and other such "fees for benefit" are not eligible for matching gift funds. Organizations must certify as to the voluntary nature of the gift and that no individual received direct benefit as a result thereof.

The Subaru of America Foundation Trustees reserve the right to amend the Matching Gift Program as necessary. Regular verification of donors and recipients is a routine practice of the Foundation.

How To Participate:

Employee must complete PART A of the [Matching Gift Form](#) and forward the entire form with his/her contribution to the beneficiary organization.

Beneficiary organization must complete PART B and return the form **along with a copy of its I.R.S. 501(c)(3) letter** to the Subaru of America Foundation.

Want to evaluate a charity before you give? Visit [www.charitynavigator.org](http://www.charitynavigator.org) or [www.give.org](http://www.give.org) / charity reports.

[Home](#)

[Scholarship Guidelines](#)

[Matching Gift Form](#)

[MG Self-Serve Instructions](#)

Part XV, 2b + 2d  
Supplementary  
Information

[Home](#)[Matching Gifts](#)[Scholarship](#)[Grants](#)[Memorials](#)[Whos Who](#)

The Subaru of America Foundation, Inc. Scholarship Program was established in 1996 to reward the academic excellence of children of Subaru of America, Inc. employees and to encourage them to further their education. Since that time, 270 scholarships have been awarded totaling \$528,000. Scholarship awards range from \$1,000 to \$5,000.

An annual announcement in early February provides a link to download the program brochure and application. The brochure and application may be downloaded until mid to late March with the application and supporting documents due by April 1st. The scholarships will be announced in mid-late April.

The program is administered by The Scholarship Foundation, a non-profit scholarship service organization located in Cherry Hill, NJ.

[Home](#)[Scholarship Guidelines](#)[Matching Gift Form](#)[MG Self-Serve Instructions](#)

[Home](#)

[Matching Gifts](#)

[Scholarship](#)

[Grants](#)

[Memorials](#)

[Whos Who](#)

[Grants FYE2011](#)

[Grants FYE2010](#)

[Grants FYE2009](#)

Beginning with the 2010 calendar year, the Subaru of America Foundation will focus on education and the environment, targeting youth through grade 12. Educational grants will be funded during the spring of each year with environmental programs funded in the fall. New for 2010 is funding for basic needs programs. Proposals will not be accepted for basic needs grants, but will be directed by the Board.

Geographically, our focus remains on the communities where Subaru maintains offices. More specifically, Southern New Jersey, Westampton, NJ. Chicago, IL; and Denver, CO. The regional locations may direct grants to the zone office communities but that will be at the discretion of the regional locations.

[Home](#)

[Scholarship Guidelines](#)

[Matching Gift Form](#)

[MG Self-Serve Instructions](#)

[Home](#)

[Matching Gifts](#)

[Scholarship](#)

[Grants](#)

[Memorials](#)

[Whos Who](#)

The Foundation will make a charitable contribution in lieu of sending flowers when an employee loses an immediate family member. For this program, the term "immediate family member" is defined as: spouse, child, sibling, mother, father, mother-in-law, father-in-law. Subaru retirees are also included in this program.

The Foundation respects the wishes of the employee and his/her family with regard to selection of an organization whenever possible. The organization to receive the contribution must be recognized by the IRS as a non-profit under Section 501(c)(3). Unfortunately, the Foundation is prohibited from contributing to religious, political and fraternal organizations.

Please contact Sandy Capell via [email](#) or at x5099 with any questions or to notify of a memorial contribution.

Recent SOAF memorial contributions have been made to the following organizations:

American Diabetes Association  
American Red Cross/Se Pennsylvania Chapter  
Animal Welfare Association  
Compassionate Care Hospice Foundation  
Cystic Fibrosis Foundation  
Deborah Heart and Lung Center  
Denver Hospice  
Food Bank of South Jersey  
Foundation for End-of-Life Care  
Fox Chase Cancer Center  
Habitat for Humanity/Nebraska  
Homewood Foundation  
Leukemia and Lymphoma Society  
Shelter for Abused Women and Children

[Home](#)

[Scholarship Guidelines](#)

[Matching Gift Form](#)

[MG Self-Serve Instructions](#)

[Home](#)

[Matching Gifts](#)

[Scholarship](#)

[Grants](#)

[Memorials](#)

[Who's Who](#)

**Board of Trustees:**

***President***

Tom Doll

***Treasurer***

Dan Dalton

***Secretary***

Shela Gallucci-Davis

***Trustees:***

Rick Crosson

Kozo Kanashiro

**Staff:**

Sandra Capell

Community Services Manager

[scapell@subaru.com](mailto:scapell@subaru.com)

856.488.5099

**Contributions Committee:**

Bill Hendrickson, CDS

Andrea Kramarz, Risk Management

Anthony Trosclair, Sales

Pam Federer, Accounting

Joanne Moyer, Service

[Home](#)

[Scholarship Guidelines](#)

[Matching Gift Form](#)

[MG Self-Serve Instructions](#)

Grants - Alpha List, by Program Area 1  
FYE2012 by Project Area

Organization Project Title	Paid FYE2012	Type Status	Grant Date
<b>Arts &amp; Culture</b>			
<b>Arden Theatre Company</b> Philadelphia, PA <i>Arden for All</i> Camden Initiative, providing 3-5 grade students from Lanning Square Elem, Washington Elem, and St. Joseph's schools to attend performances & receive in-classroom support, support school core curriculum, will serve about 1,220 students	\$5,000.00	Cash Grants <i>Closed Grant</i>	5/18/2011
<b>Art-Reach</b> Philadelphia, PA Camden County Cultural Treasure Hunt, providing underserved disabled and low-income Camden County youth with access to local cultural and arts experiences (symphony, Aquarium, etc).	\$5,000.00	Cash Grants <i>Closed Grant</i>	5/18/2011
<b>Bristol Riverside Theatre</b> Bristol, PA <i>High School Theatre Project</i> , for Bristol, PA, an after-school partnership between HS students and professional artists to create & perform an original work of art, designed to encourage kids to read, write, work as a team.	\$5,000.00	Cash Grants <i>Closed Grant</i>	5/18/2011
<b>DuPage Children's Museum</b> Naperville, IL <i>Support "Wheels, Levers &amp; Pulleys" School Learning Lab</i> in Itasca, Roselle and Addison school districts, impacts about 450 2nd-4th graders, hands-on activities to increase basic math & science concepts; support grade-level state curriculum	\$5,000 00	Cash Grants <i>Closed Grant</i>	5/18/2011
<b>Garden State Discovery Museum</b> Cherry Hill, NJ <i>Two year support of Subaru Green Gardens Initiatives</i> , including programs at the Museum, teacher training with a green theme through Subaru Center for Learning and at school gardens	\$25,000	Cash Grants <i>Closed Grant</i>	5/18/2011
<b>Perkins Center for the Arts</b> Moorestown, NJ <i>Support Stainable Environments</i> - creation of 2 permanent outdoor working classrooms at 2 schools, one each in Cherry Hill and Camden, allow teachers to integrate science, technology, art, culture, engineering & math lessons learned from rain gardens.	\$18,000.00	Cash Grants <i>Closed Grant</i>	12/6/2011
<b>Philadelphia Wooden Boat Factory</b>	\$7,500 00	Cash Grants	5/18/2011

PART XV,3 - GRANTS AND CONTRIBUTIONS

SUPPLEMENTARY  
INFORMATION



Organization	Paid	Type	Grant
Project Title	FYE2012	Status	Date
Philadelphia, PA		Closed Grant	
Support Boat Build & Sail program for at-risk students from northern Phila. after school and summer program that engage youth in math, science & technology in addition to social skills thru art of boat design, building, and sailing			
<b>The Ritz Theatre Company, Inc.</b>			
Oaklyn, NJ	\$10,000.00	Cash Grants Closed Grant	12/6/2011
Support Theatre 4the Environment (T4E) with 20 free performances in elementary schools (PK-2nd grade) in Burlington, Camden & Gloucester Counties, teaches responsible recycling via "The Goats, the Troll & the Trash" (take on Three Billy Goats Gruff).			
<b>Rutgers-Camden Center for the Arts</b>			
Camden, NJ	\$5,500 00	Cash Grants Closed Grant	12/6/2011
Support Phase II of Northgate Park Eco-Art Garden Project, continue garden installation, creation & installation of mural, and garden art, in collaboration with Camden's youth groups			
<b>Samuel S. Fleisher Art Memorial</b>			
Philadelphia, PA	\$5,000 00	Cash Grants Closed Grant	5/18/2011
Community Partnerships in the Arts for grades k-12 in Phila public schools; works with teachers to develop culturally-, community-, and curriculum-appropriate school residences			
<b>Total Arts &amp; Culture</b>	<u>\$91,000.00</u>		
<b><u>Civic &amp; Community</u></b>			
<b>American Red Cross National Headquarters</b>			
Washington, DC	\$42,898 00	Cash Grants Closed Grant	5/18/2011
grant for March 11, 2011 tsunami and earthquake in Japan, match of employee contributions			
<b>AmeriCares</b>			
Stamford, CT	\$1,060 00	Cash Grants Closed Grant	5/18/2011
disaster relief for Japn tsunami and earthquake in March 2011, match ee gift 2.1			
<b>Architecture for Humanity</b>			
San Francisco, CA	\$200.00	Cash Grants Closed Grant	5/18/2011
disaster relief for Japn tsunami and earthquake in March 2011; match ee gift 2.1			
<b>Atmosphere Conservancy, Inc.</b>			
Fort Collins, CO	\$5,000 00	Cash Grants Closed Grant	12/6/2011
Junior Energy Ranger Program, reaching 5 schools in poudre School District			

Organization	Project Title	Paid FYE2012	Type Status	Grant Date
	<i>(420 youth) with interactive education on recycling energy use and the impact it has on the environment.</i>			
<b>Camden Children's Garden</b> Camden, NJ	Support community gardens in Camden, NJ, create an additional 10 gardens (to add to the 100 in place), work with community organizations to turn vacant lots into food-producing gardens	\$15,000 00	Cash Grants Closed Grant	12/6/2011
<b>Catholic Relief Services</b> Baltimore, MD	disaster relief for Japn tsunami and earthquake in March 2011, match ee gift 2 1	\$100.00	Cash Grants Closed Grant	5/18/2011
<b>Central Ohio Sustainability Alliance</b> Columbus, OH	Support Waste Not Center/Columbus City Schools Environmental Partnership in Columbus, OH, work with 7 underserved schools to increase awareness of and active participation in creative recycling, & instruct teachers on using recycled items in classroom	\$4,790.00	Cash Grants Closed Grant	12/6/2011
<b>Direct Relief International</b> Santa Barbara, CA	disaster relief for Japn tsunami and earthquake in March 2011, match ee gift 2 1	\$300.00	Cash Grants Closed Grant	5/18/2011
<b>International Rescue Committee</b> New York, NY	disaster relief for Japn tsunami and earthquake in March 2011, match ee gift 2:1	\$200 00	Cash Grants Closed Grant	5/18/2011
<b>Japan Earthquake Animal Rescue and Support</b> Alto, MI	disaster relief for Japn tsunami and earthquake in March 2011, match ee gift 2.1	\$200.00	Cash Grants Closed Grant	5/18/2011
<b>Marine Mammal Stranding Center</b> Brigantine, NJ	Support environmental outreach education in four classroom in Camden, Burlington Counties and Phila, including incassroom, distance learning & at Center programming	\$10,000.00	Cash Grants Closed Grant	12/6/2011
<b>National Constitution Center</b> Philadelphia, PA	Young Citizens Scholarship Program funding group visits to the Center for K-12 students in low-income Phila & surrounding communities, about 1,000 students would benefit from the SOAF portion of this request.	\$25,000 00	Cash Grants Closed Grant	5/18/2011
<b>National Disaster Search Dog Foundation</b> Ojai, CA	disaster relief for Japn tsunami and earthquake in March 2011; match ee gift 2:1	\$150.00	Cash Grants Closed Grant	5/18/2011

Organization Project Title		Paid FYE2012	Type Status	Grant Date
<b>Opal Creek Ancient Forest Center</b> Portland, OR <i>From Oregon's Best City to Oregon's Best Forest: Getting Portland Kids to Opal Creek; serving underprivileged schools in Portland to teach impact of human activity on natural environment and how to be "gracious guests" in nature.</i>		\$5,000.00	Cash Grants Closed Grant	12/6/2011
<b>Pinelands Preservation Alliance</b> Southampton, NJ <i>Renew support of Pemberton Twp Pinelands Education &amp; Stewardship Project; expand to include more teacher training, training student leaders, and conducting additional with public and school events</i>		\$5,000.00	Cash Grants Closed Grant	12/6/2011
<b>Planet Lunchroom Inc.</b> Los Angeles, CA <i>Support eco education and greening of lunchrooms including beautification and recycling at low-income schools in Southern LA, grades K-5; programs help kids understand their carbon footprint and what it means to the environment, 9/2011-6/2012 timetable.</i>		\$2,000.00	Cash Grants Closed Grant	12/6/2011
<b>South Jersey Land &amp; Water Trust Inc.</b> Glassboro, NJ <i>Support Connecting Students &amp; Residents to our Local Waterways, 3 5th grade classes in Camden County research Newton Creek pollution and learn about importance of watershed in SJ; rebuild Watchable Wildlife trails along Cooper River.</i>		\$5,366.00	Cash Grants Closed Grant	12/6/2011
<b>Valley Forge Educational Services</b> Paoli, PA <i>Support Swamp Creek Environmental Collaborative, reaching youth in k-12 with autism, neurological &amp; mild behavior problems, and inner-city; combats Nature Deficit Disorder via experiential place-based activities.</i>		\$5,000.00	Cash Grants Closed Grant	12/6/2011
<b>Boys &amp; Girls Clubs of the Twin Cities</b> Minneapolis, MN <i>Support Environmental Education for At-Risk Youth in Minn &amp; St Paul, provides hands-on wildlife, ecology, environmental ethics, etc. through visits to the environ center and week-long residential summer camps; benefits abt 400 youth Sep2011-Aug2012</i>		\$5,000.00	Cash Grants Closed Grant	12/6/2011
<b>Camp Dark Waters</b> Medford, NJ <i>Support environmental initiatives at Summer Camp 2012, featuring a variety of science, ecology and geology lessons for youth aged 7-16, helping campers to build stronger bond with natural world</i>		\$5,000.00	Cash Grants Closed Grant	12/6/2011
<b>Church World Service</b>		\$200.00	Cash Grants	5/18/2011

Organization	Project Title	Organization	Project Title	Paid FYE2012	Type Status	Grant Date
Elkhart, IN	disaster relief for Japn tsunami and earthquake in March 2011, match ee gift 2				Closed Grant	
City Kids Wilderness Project	Washington, DC			\$5,000.00	Cash Grants Closed Grant	12/6/2011
	Support City Kids After-School Project in Washington, DC, new out-of-school program for at-risk youth in 6-8 grade for 2011-12 school year; involves 20-30 kinds in outdoor adventure, environmental education, leadership building.					
The Food Trust	Philadelphia, PA			\$5,000.00	Cash Grants Closed Grant	12/6/2011
	Support Youth Leadership Gardening Program in Phila; guiding youth in afterschool, summer, and rec programs to grow produce, some of which will be sold at farm markets and corner stores, includes nutrition & agriculture education & building academics					
Humanitarian Service Project	Carol Stream, IL			\$5,000.00	Cash Grants Closed Grant	5/18/2011
	BASIC NEEDS - Support Feed the Kids program in DuPage & Kane counties, provides poverty-level children (via family food donations) with nutritious food throughout the summer months.					
Light Center Foundation	Union, IL			\$5,375.00	Cash Grants Closed Grant	5/18/2011
	Learning Outside the Classroom, a program that provides therapeutic equine & animal-assisted services & activities to at-risk & physically/mentally/behaviorally challenged youth, seeks funds to sustain program in light of state & school budget cuts					
Northern Illinois Food Bank	Geneva, IL			\$5,000.00	Cash Grants Closed Grant	5/18/2011
	BASIC NEEDS: Support Backpack Program in seven counties, providing children at risk of hunger during weekends with backpacks filled with nutritious food, program serves about 1,200 students					
Outdoor Outreach	San Diego, CA			\$5,000.00	Cash Grants Closed Grant	12/6/2011
	Field Program for inner-city/at-risk youth in San Diego County, CA, variety of outdoor activities (surfing, etc.) along with environmental education; Sep 2011 to Aug 2012.					
Salvation Army, Camden Corps	Camden, NJ			\$25,000.00	Cash Grants Multi-year Grant	12/6/2011
	Multi-year grant to establish operating fund for choice food pantry at Kroc Community Center in Camden, NJ					
United Way of Burlington County				\$5,000.00	Cash Grants	5/18/2011

Organization Project Title	Paid FYE2012	Type Status	Grant Date
Rancocas, NJ  BASIC NEEDS Children's Back Pack Meal Program in Delanco, Westampton, Willingboro, Delran, providing nutritious food for low-income youth under 18 when school is not in session, serving about 70 youth		Closed Grant	
 <b>Woodford Cedar Run Refuge</b> Medford, NJ  Support Stewards of the Wild, interactive ecology displays at its Nature Center to further its mission of education youth and families on all environmental issues of the Pinelands.	\$20,000.00	Cash Grants Closed Grant	12/6/2011
 <b>World Vision</b> Federal Way, WA  disaster relief for Japn tsunami and earthquake in March 2011, match ee gift 2 1	\$750.00	Cash Grants Closed Grant	5/18/2011
	<hr/> \$218,589 00		
<b><u>Education</u></b>			
<b>B. Someday Productions at Walking Fish Theatre</b> Philadelphia, PA  support "Of Mythic Proportions" outreach to teens in Kensington/Fishtown; internship & mentoring project whereby the teens create theatre based on personal stories & how violence ha become an intrinsic part of their lives	\$5,000.00	Cash Grants Closed Grant	5/18/2011
 <b>Breakthrough of Greater Philadelphia</b> Philadelphia, PA  Middle School Young Achievers Program in Phila and Camden; providing academic activities and enrichment to middle thru high school students in low-income areas as a path to high education	\$5,000 00	Cash Grants Closed Grant	5/18/2011
 <b>Children's Literacy Initiative</b> Philadelphia, PA  General operating support for 2011-2012; in support of work in classrooms in impoverished neighborhoods, specifically Phila and Camden, to develop and increase basic literacy skills.	\$25,000 00	Cash Grants Closed Grant	5/18/2011
 <b>Clarifi</b> Philadelphia, PA  Support Youth Financial Education program for low-to-moderate income HS youth in Burlington, Camden, Cumberland, Gloucester & Salem counties, teaches basic personal finance concepts that are not included in school curriculum	\$5,000.00	Cash Grants Closed Grant	5/18/2011
 <b>Conserve Wildlife Foundation of NJ</b>	\$5,000 00	Cash Grants	5/18/2011

Organization	Paid	Type	Grant
Project Title	FYE2012	Status	Date
Trenton, NJ		Closed Grant	
Species on the Edge Art & Essay Contest throughout NJ, targeting 5th grade students, encourages educators to teach about rare wildlife thru writing, science, reading, art & technology.			
<b>EducationWorks</b>			
Lawrenceville, NJ	\$5,000 00	Cash Grants Closed Grant	5/18/2011
Robotics Lab at McGraw Elem and East Camden Middle schools in Camden, support math and science education, utilizes Lego Education Academy projects and products			
<b>Georgia State University</b>			
Atlanta, GA	\$5,000.00	Cash Grants Closed Grant	5/18/2011
Metro Atlanta Academic WorldQuest, engaging HS studwents in metro Atlanta in annual competition for international knowledge.			
<b>Puerto Rican Unity for Progress</b>			
Camden, NJ	\$5,000 00	Cash Grants Closed Grant	5/18/2011
Young Learners' Lab, serving low-income Camden youth ages 13-18 a majority of which are Hispanic, after-school online learning and tutoring center which will support 40 youth with specialized learning and academic remediation.			
<b>Reading is Fundamental of Southern California</b>			
Los Angeles, CA	\$5,000.00	Cash Grants Closed Grant	5/18/2011
support Motivational Reading Program for low-income youth in Greater LA; encourages reading for fun by providing books; goal is to deliver 300K new book to 100K at 300 project sites during this grant period.			
<b>The Scholarship Foundation</b>			
Cherry Hill, NJ	\$50,000.00	Cash Grants Closed Grant	5/18/2011
Scholarship awards for the 2011 program			
<b>The Scholarship Foundation</b>			
Cherry Hill, NJ	\$6,545 00	Cash Grants Closed Grant	5/18/2011
Admin fees for the 2011 scholarship program			
<b>Young Philanthropists Foundation</b>			
Denver, CO	\$5,000 00	Cash Grants Closed Grant	5/18/2011
support The Penny Harvest, focusing on elementary & middle school students in the Denver Metro area; students collect pennies and use them to make grants to local charities, & engage in corresponding service projects.			
	\$126,545 00		
Total Education			
	\$436,134.00		
Grand Total			

# Memorial Grants - Alpha List

FYE 3.31.2012

6/12/2012

Organization Project Title	Reference Number	Grant Amount	Paid To Date	Type Status	Grant Date
American Diabetes Association Bala Cynwyd, PA <i>In memory of Rita Sikora, mother of employee Barbara Baumgartner.</i>		\$100.00	\$100.00	Memorials	8/30/2011
American Red Cross/SE Pennsylvania Chapter Philadelphia, PA <i>In memory of Joseph Doll, father of employee Tom Doll.</i>		\$500.00	\$500.00	Memorials	12/19/2011
Animal Welfare Association Voorhees, NJ <i>In memory of Michael A. Maiorano, father of employee Michelle Brown</i>		\$100.00	\$100.00	Memorials	5/12/2011
Compassionate Care Hospice Foundation Newark, DE <i>In memory of Frank D'Orazio, father of employee Cindy Sullivan.</i>		\$100.00	\$100.00	Memorials	1/12/2012
Cystic Fibrosis Foundation Broomall, PA <i>In memory of Brian Harr, husband of employee Jean Barnes-Harr.</i>		\$100.00	\$100.00	Memorials	12/1/2011
Deborah Heart & Lung Center Browns Mills, NJ <i>In memory of Evelyn Lasman, mother of employee Ron Lasman</i>		\$100.00	\$100.00	Memorials	12/1/2011
Denver Hospice Denver, CO <i>In memory of Modene Witt, Subaru retiree</i>		\$100.00	\$100.00	Memorials	3/19/2012
Food Bank of South Jersey		\$100.00	\$100.00	Memorials	11/14/2011

Organization Project Title	Reference Number	Grant Amount	Paid To Date	Type Status	Grant Date
Pennsauken, NJ <i>In memory of Thomas Dexter, brother of Subaru employees Patti Hohwald and John Dexter</i>		\$100.00	\$100.00	Memorials	1/25/2012
<b>Food Bank of South Jersey</b> Pennsauken, NJ <i>In memory of Alfred Trubin Sr , father of employee Chris Trubin.</i>					
<b>Foundation for End-of-Life Care / Florida</b> Ft. Lauderdale, FL <i>In memory of Marie Hunsicker, mother of employee Joann Crniti.</i>		\$100.00	\$100.00	Memorials	2/29/2012
<b>Fox Chase Cancer Center</b> Philadelphia, PA <i>In memory of Valentino Ipri, fihier of employee Dennis Ipri</i>		\$100.00	\$100.00	Memorials	12/1/2011
<b>Habitat for Humanity/Nebraska</b> Fremont, NE <i>In memory of Juanita Diaz, mother-in-law of employee Linda Toepel</i>		\$100.00	\$100.00	Memorials	7/26/2011
<b>Homewood Foundation</b> Williamsport, MD <i>In memory of Carolena V. Davis, mother-in-law of employee Sheila Gallucci-Davis</i>		\$300.00	\$300.00	Memorials	2/27/2012
<b>Leukemia &amp; Lymphoma Society/National HQ</b> White Plains, NY <i>In memory of Doris Lamotte, Subaru retiree</i>		\$100.00	\$100.00	Memorials	4/19/2011
<b>Shelter for Abused Women &amp; Children</b> Naples, FL <i>In memory of Steve Messana, past officer of SOA</i>		\$250.00	\$250.00	Memorials	12/1/2011
<b>Grand Total</b> (15 items)		\$2,250.00	\$2,250.00		



# Matching Gifts by Recipient Organization - Summary

FYE2012

5/9/2012

Recipient Organization (ID\END#)	Gift Year	Number of Gifts	Gift Amount	Award Amount
Heritage-Vision of Hope (1370\)	2012	1	\$350.00	\$350.00
Renovating Hope (1504\)	2012	1	\$100.00	\$100.00
Adopt a Pig (1636\)	2012	1	\$25.00	\$25.00
The Agnes Irwin School (68\)	2012	1	\$500.00	\$500.00
Albion College (1465\)	2012	2	\$275.00	\$275.00
Alex's Lemonade Stand Foundation (474\)	2012	1	\$25.00	\$25.00
ALS Association, Greater Philadelphia Chapter (194\)	2012	1	\$25.00	\$25.00
Alzheimer's Association and Related Disorders Association (901\)	2012	2	\$1,050.00	\$1,050.00
Alzheimer's Association, NY City Chapter (1091\)	2012	1	\$50.00	\$50.00
Alzheimer's Association/Greater NJ Chapter (1082\)	2012	4	\$225.00	\$225.00
American Heart Association/Kansas (528\)	2012	1	\$50.00	\$50.00
American Brain Tumor Association (286\)	2012	1	\$50.00	\$50.00
American Cancer Society (1612\)	2012	1	\$25.00	\$25.00
American Cancer Society (1632\)	2012	1	\$50.00	\$50.00
American Cancer Society/Cherry Hill (236\)	2012	2	\$85.00	\$85.00
American Cancer Society/Philadelphia (276\)	2012	2	\$175.00	\$175.00
American Cancer Society / Hackensack (1473\)	2012	14	\$1,170.00	\$1,170.00
American Cancer Society/Atlanta (1531\)	2012	2	\$55.00	\$55.00
American Cancer Society/Batavia IL (1532\)	2012	2	\$75.00	\$75.00
American Cancer Society/York PA (1497\)	2012	1	\$50.00	\$50.00
American Diabetes Assoc./Portland (488\)	2012	22	\$1,320.00	\$1,320.00
American Diabetes Association (43\)	2012	16	\$770.00	\$770.00

<b>Recipient Organization (ID\VEND#)</b>	<b>Gift Year</b>	<b>Number of Gifts</b>	<b>Gift Amount</b>	<b>Award Amount</b>
<b>American Heart Assoc. (244\)</b>	2012	3	\$82.50	\$82.50
<b>American Heart Assoc./Dallas (1395\)</b>	2012	1	\$25.00	\$25.00
<b>American Heart Assoc/Columbus (1296\)</b>	2012	1	\$25.00	\$25.00
<b>American Heart Association (1629\)</b>	2012	2	\$50.00	\$50.00
<b>American Heart Association (561\)</b>	2012	1	\$100.00	\$100.00
<b>American Heart Association/Texas Affiliate (725\)</b>	2012	2	\$60.00	\$60.00
<b>American Heart Association/VA (1058\)</b>	2012	1	\$50.00	\$50.00
<b>American Institute for Cancer Research (1403\)</b>	2012	2	\$125.00	\$125.00
<b>American Lung Assoc of the Mid-Atlantic/PA (1347\)</b>	2012	1	\$25.00	\$25.00
<b>American Red Cross National Headquarters (533\)</b>	2012	1	\$150.00	\$150.00
<b>American Red Cross/SE Pennsylvania Chapter (66\)</b>	2012	4	\$475.00	\$475.00
<b>Anderson Animal Shelter (1495\)</b>	2012	1	\$100.00	\$100.00
<b>Animal House Shelter (1617\)</b>	2012	1	\$25.00	\$25.00
<b>Animal Welfare Association (289\)</b>	2012	4	\$100.00	\$100.00
<b>ASPCA (1329\)</b>	2012	4	\$590.00	\$590.00
<b>Associated Humane Societies (1560\)</b>	2012	1	\$200.00	\$200.00
<b>Autism Speaks (1352\)</b>	2012	1	\$35.00	\$35.00
<b>Autism Speaks (1489\)</b>	2012	3	\$150.00	\$150.00
<b>Autism Speaks/Lehigh Valley (1492\)</b>	2012	1	\$50.00	\$50.00
<b>Autism Spectrum Disorder Foundation, Inc. (1409\)</b>	2012	1	\$25.00	\$25.00
<b>Avon Products Foundation (371\)</b>	2012	1	\$30.00	\$30.00
<b>Best Friends Animal Sanctuary (321\)</b>	2012	1	\$250.00	\$250.00
<b>Big Brothers Big Sisters of Burlington, Camden &amp; Gloucester Counties (998\)</b>	2012	2	\$50.00	\$50.00
<b>Boy Scouts of America/No. Star Council (545\)</b>	2012	1	\$450.00	\$450.00

<b>Recipient Organization (ID\VEND#)</b>	<b>Gift Year</b>	<b>Number of Gifts</b>	<b>Gift Amount</b>	<b>Award Amount</b>
<b>Brain Tumor Society (1279\)</b>	2012	2	\$50.00	\$50.00
<b>California Institute of Technology (1334\)</b>	2012	1	\$300.00	\$300.00
<b>Cancer Foundation for Personal Appearance Inc. (1637\)</b>	2012	1	\$36.00	\$36.00
<b>Capuchin Soup Kitchen (1537\)</b>	2012	1	\$50.00	\$50.00
<b>Catholic Charities Diocese of Trenton (1349\)</b>	2012	1	\$25.00	\$25.00
<b>Cato Institute (1229\)</b>	2012	1	\$75.00	\$75.00
<b>CHADD (319\)</b>	2012	1	\$75.00	\$75.00
<b>Chestnut Hill College (909\)</b>	2012	1	\$500.00	\$500.00
<b>Children's Hospital of Philadelphia Foundation (18\)</b>	2012	4	\$250.00	\$250.00
<b>Chloe Sanctuary for Parrots &amp; Cockatoos (1614\)</b>	2012	1	\$25.00	\$25.00
<b>Civil War Trust (312\)</b>	2012	1	\$35.00	\$35.00
<b>Cleveland Animal Protection League (1528\)</b>	2012	1	\$25.00	\$25.00
<b>Communities in Schools of Carteret County (1625\)</b>	2012	1	\$25.00	\$25.00
<b>Compassionate Care Hospice Foundation (1624\)</b>	2012	2	\$60.00	\$60.00
<b>Covenant House (475\)</b>	2012	3	\$550.00	\$550.00
<b>Crohn's &amp; Colitis Foundation (558\)</b>	2012	3	\$75.00	\$75.00
<b>Crohn's &amp; Colitis Foundation of America (1231\)</b>	2012	11	\$425.00	\$425.00
<b>Crohn's and Colitis Foundation of America (1337\)</b>	2012	1	\$150.00	\$150.00
<b>Cystic Fibrosis Foundation (159\)</b>	2012	1	\$300.00	\$300.00
<b>Cystic Fibrosis Foundation/National Office (1355\)</b>	2012	2	\$125.00	\$125.00
<b>Delaware Hospice (1534\)</b>	2012	1	\$25.00	\$25.00
<b>The Delores Project (1544\)</b>	2012	1	\$100.00	\$100.00
<b>Denver DUMB Friends League (1561\)</b>	2012	1	\$500.00	\$500.00

<b>Recipient Organization (ID\VEND#)</b>	<b>Gift Year</b>	<b>Number of Gifts</b>	<b>Gift Amount</b>	<b>Award Amount</b>
<b>Disabled American Veterans Charitable Service Trust (610\)</b>	2012	3	\$1,075.00	\$1,075.00
<b>Down Syndrome Support Group of South Jersey, Inc. (209\)</b>	2012	1	\$200.00	\$200.00
<b>Duke University (51\)</b>	2012	1	\$8,000.00	\$2,000.00
<b>Elizabethtown College (1417\)</b>	2012	1	\$250.00	\$250.00
<b>Emory University (35\)</b>	2012	2	\$300.00	\$300.00
<b>Environmental Defense Fund (1613\)</b>	2012	1	\$25.00	\$25.00
<b>Fayetteville Animal Protection Society, Inc. (707\)</b>	2012	1	\$50.00	\$50.00
<b>Food Bank of South Jersey (29\)</b>	2012	3	\$200.00	\$200.00
<b>Foundation Fighting Blindness (1496\)</b>	2012	1	\$25.00	\$25.00
<b>Fox Chase Cancer Center/Insttutional Advancement (783\)</b>	2012	1	\$334.00	\$334.00
<b>The Fresh Air Fund (1545\)</b>	2012	1	\$35.00	\$35.00
<b>Friends' Central School Corporation (425\)</b>	2012	1	\$25.00	\$25.00
<b>G.R.A.C.E. Scholars Inc. (1538\)</b>	2012	1	\$1,000.00	\$1,000.00
<b>Genesis Counseling Center, Inc. (519\)</b>	2012	7	\$215.00	\$215.00
<b>Gift of Life Donor Program (553\)</b>	2012	1	\$25.00	\$25.00
<b>Gilda's Club South Jersey, Inc. (1621\)</b>	2012	1	\$100.00	\$100.00
<b>Girl Scouts of Central &amp; Southern NJ/Troop 63922 (1490\)</b>	2012	2	\$50.00	\$50.00
<b>Guide Dogs for the Blind (1377\)</b>	2012	1	\$1,600.00	\$1,600.00
<b>Guiding Eyes for the Blind (217\)</b>	2012	1	\$25.00	\$25.00
<b>Gwynedd-Mercy College (350\)</b>	2012	1	\$61.00	\$61.00
<b>Habitat for Humanity/Nebraska (1507\)</b>	2012	2	\$50.00	\$50.00
<b>The Haverford School (90\)</b>	2012	1	\$250.00	\$250.00
<b>The Heritage Foundation (168\)</b>	2012	1	\$250.00	\$250.00
<b>Heroes Forever (1541\)</b>	2012	1	\$75.00	\$75.00

<b>Recipient Organization (ID\VEND#)</b>	<b>Gift Year</b>	<b>Number of Gifts</b>	<b>Gift Amount</b>	<b>Award Amount</b>
<b>Homewood Foundation (1578\)</b>	2012	1	\$25.00	\$25.00
<b>House of Charity (93\)</b>	2012	1	\$150.00	\$150.00
<b>Humane Society of the United States (323\)</b>	2012	2	\$55.00	\$55.00
<b>Down Syndrome Indiana (1299\)</b>	2012	4	\$220.00	\$220.00
<b>Juvenile Diabetes Research Foundation International (1160\)</b>	2012	1	\$100.00	\$100.00
<b>Knights of Columbus Charities, Inc. (934\)</b>	2012	1	\$25.00	\$25.00
<b>KPFA Radio (1635\)</b>	2012	1	\$800.00	\$800.00
<b>Kutztown University Foundation, Inc. (301\)</b>	2012	1	\$25.00	\$25.00
<b>LARC School (85\)</b>	2012	1	\$150.00	\$150.00
<b>LaSalle University (150\)</b>	2012	2	\$3,050.00	\$2,050.00
<b>Leave No Trace Center for Outdoor Ethics (326\)</b>	2012	3	\$4,750.00	\$4,750.00
<b>Leukemia &amp; Lymphoma Society/Eastern PA Chapter (1242\)</b>	2012	1	\$50.00	\$25.00
<b>Leukemia &amp; Lymphoma Society/Seattle (715\)</b>	2012	1	\$25.00	\$25.00
<b>Little City Foundation (27\)</b>	2012	3	\$100.00	\$100.00
<b>Little Creek Foundation (1623\)</b>	2012	1	\$50.00	\$50.00
<b>Living Beyond Breast Cancer (303\)</b>	2012	1	\$50.00	\$50.00
<b>Maine Island Trail Association (596\)</b>	2012	1	\$100.00	\$100.00
<b>Melanoma International Foundation (705\)</b>	2012	11	\$680.00	\$680.00
<b>Memorial Sloan-Kettering Cancer Center (40\)</b>	2012	1	\$50.00	\$50.00
<b>Metro CareRing (1410\)</b>	2012	17	\$715.00	\$715.00
<b>Michael J. Fox Foundation for Parkinson's Research (1626\)</b>	2012	1	\$100.00	\$100.00
<b>Moorestown Friends School (379\)</b>	2012	1	\$25.00	\$25.00
<b>Moorestown Rotary Charities (1494\)</b>	2012	1	\$26.00	\$26.00
<b>Moravian College (1543\)</b>	2012	1	\$250.00	\$250.00
<b>Mothers Against Drunk Driving/CO (1527\)</b>	2012	3	\$155.00	\$155.00

<b>Recipient Organization (ID\VEND#)</b>	<b>Gift Year</b>	<b>Number of Gifts</b>	<b>Gift Amount</b>	<b>Award Amount</b>
<b>Mount Laurel Emergency Medical Services (1429\)</b>	2012	1	\$25.00	\$25.00
<b>Muscular Dystrophy Assoc/Arizona (942\)</b>	2012	1	\$75.00	\$75.00
<b>Mystic Seaport Museum (609\)</b>	2012	1	\$100.00	\$100.00
<b>National Multiple Sclerosis Society/Denver (94\)</b>	2012	1	\$50.00	\$50.00
<b>National Multiple Sclerosis Society/NY (1280\)</b>	2012	1	\$95.00	\$95.00
<b>National Multiple Sclerosis Society/Philadelphia (79\)</b>	2012	95	\$7,579.00	\$7,579.00
<b>National Parks Conservation Association (324\)</b>	2012	1	\$25.00	\$25.00
<b>North Light Community Center (1627\)</b>	2012	1	\$75.00	\$75.00
<b>North Shore University Health System (1615\)</b>	2012	1	\$100.00	\$100.00
<b>Northwestern University (1336\)</b>	2012	1	\$100.00	\$100.00
<b>Northwood University (1622\)</b>	2012	1	\$50.00	\$50.00
<b>Ocean Conservancy (1421\)</b>	2012	1	\$25.00	\$25.00
<b>Orange County SPCA (1530\)</b>	2012	1	\$100.00	\$100.00
<b>Oregon Food Bank (335\)</b>	2012	12	\$480.00	\$480.00
<b>Our Community House of Hope (1631\)</b>	2012	1	\$50.00	\$50.00
<b>Penn Hospice at Rittenhouse (1454\)</b>	2012	2	\$100.00	\$100.00
<b>Pennsylvania State University (102\)</b>	2012	7	\$2,700.00	\$2,700.00
<b>People for People Foundation of Gloucester County (1505\)</b>	2012	1	\$50.00	\$50.00
<b>PETA (1634\)</b>	2012	1	\$25.00	\$25.00
<b>PFLAG, Inc. (950\)</b>	2012	1	\$200.00	\$200.00
<b>Philabundance (106\)</b>	2012	3	\$375.00	\$375.00
<b>Susan G. Komen, Philadelphia Affiliate (272\)</b>	2012	12	\$950.00	\$950.00
<b>Players Development Academy (1630\)</b>	2012	1	\$100.00	\$100.00
<b>Pregnancy Care Center, Inc. (1022\)</b>	2012	2	\$75.00	\$75.00
<b>The Ritz Theatre Company, Inc. (119\)</b>	2012	1	\$50.00	\$50.00
<b>Regents of University of Michigan (1278\)</b>	2012	3	\$600.00	\$600.00

<b>Recipient Organization (ID\VEND#)</b>	<b>Gift Year</b>	<b>Number of Gifts</b>	<b>Gift Amount</b>	<b>Award Amount</b>
<b>Ripon College (604\)</b>	2012	1	\$25.00	\$25.00
<b>Riverton Elementary PTA (1533\)</b>	2012	1	\$50.00	\$50.00
<b>Rocky Mountain Wildlife Conservation Center (1539\)</b>	2012	1	\$25.00	\$25.00
<b>Ronald McDonald House of Southern NJ, Inc. (55\)</b>	2012	2	\$75.00	\$75.00
<b>Ronald Reagan Presidential Foundation (329\)</b>	2012	1	\$75.00	\$75.00
<b>Samaritan Hospice (153\)</b>	2012	3	\$300.00	\$300.00
<b>Save the Children Federation, Inc. (471\)</b>	2012	7	\$650.00	\$650.00
<b>Second Harvest Food Bank of Orange County (1305\)</b>	2012	3	\$100.00	\$100.00
<b>Second Harvest Food Bank-Santa Clara &amp; San Mateo Counties (1405\)</b>	2012	11	\$500.00	\$500.00
<b>Shriners Hospitals for Children (1080\)</b>	2012	1	\$150.00	\$150.00
<b>SMA Fathers (1618\)</b>	2012	1	\$25.00	\$25.00
<b>SOS Dogs (1633\)</b>	2012	1	\$100.00	\$100.00
<b>South Camden Theatre Company Inc (1529\)</b>	2012	1	\$100.00	\$100.00
<b>Southern NJ Council Boy Scouts of America (1077\)</b>	2012	1	\$125.00	\$125.00
<b>Special Olympics Pennsylvania (1548\)</b>	2012	1	\$25.00	\$25.00
<b>Special Olympics Montana (1619\)</b>	2012	1	\$25.00	\$25.00
<b>Spirit of Aurora/Aurora Animal Shelter (1247\)</b>	2012	6	\$200.00	\$200.00
<b>St. Jude Children's Research Center (39\)</b>	2012	16	\$1,215.00	\$1,215.00
<b>St. Baldrick's Foundation (551\)</b>	2012	4	\$175.00	\$175.00
<b>St. John Neumann Regional Catholic School (978\)</b>	2012	1	\$1,000.00	\$1,000.00
<b>St. John the Baptist School (1439\)</b>	2012	4	\$1,400.00	\$1,400.00
<b>St. Rose of Lima School Foundation (1493\)</b>	2012	4	\$150.00	\$150.00
<b>Steve's Club (1066\)</b>	2012	1	\$50.00	\$50.00
<b>Susan G Komen 3-Day / Chicago (1467\)</b>	2012	1	\$25.00	\$25.00

<b>Recipient Organization (ID\END#)</b>	<b>Gift Year</b>	<b>Number of Gifts</b>	<b>Gift Amount</b>	<b>Award Amount</b>
<b>Susan G. Komen Breast Cancer Foundation (274\)</b>	2012	1	\$50.00	\$50.00
<b>Susan G. Komen for the Cure Central Indiana (1491\)</b>	2012	1	\$50.00	\$50.00
<b>Susan G. Komen for the Cure/Charlotte Affiliate (1628\)</b>	2012	1	\$50.00	\$50.00
<b>Sweetwater Valley Camp (686\)</b>	2012	5	\$175.00	\$175.00
<b>Sycamore Elementary School (1536\)</b>	2012	2	\$100.00	\$100.00
<b>Temple University Institutional Advancement (1418\)</b>	2012	1	\$50.00	\$50.00
<b>Trinity College (721\)</b>	2012	1	\$250.00	\$250.00
<b>Twilight Benefit Foundation (1540\)</b>	2012	2	\$350.00	\$350.00
<b>United Service Organization (USO) (720\)</b>	2012	3	\$225.00	\$225.00
<b>University of Delaware (1107\)</b>	2012	1	\$50.00	\$50.00
<b>University of Illinois Foundation (1616\)</b>	2012	1	\$200.00	\$200.00
<b>University of Notre Dame (76\)</b>	2012	1	\$200.00	\$200.00
<b>University of Texas Foundation (416\)</b>	2012	1	\$40.00	\$40.00
<b>UrbanPromise (341\)</b>	2012	2	\$625.00	\$625.00
<b>Villanova University (176\)</b>	2012	1	\$75.00	\$75.00
<b>Volunteers of America/Denver (1620\)</b>	2012	1	\$25.00	\$25.00
<b>WHYY (50\)</b>	2012	1	\$500.00	\$500.00
<b>Woodford Cedar Run Refuge (220\)</b>	2012	2	\$150.00	\$150.00
<b>Wounded Warrior Project (1363\)</b>	2012	2	\$125.00	\$125.00
<b>York Cancer Center (375\)</b>	2012	1	\$500.00	\$500.00
<b>Grand Total</b>		<u>522</u>	<u>\$63,958.50</u>	<u>\$56,933.50</u>



**Line 18 (990-PF) - Taxes**

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Real estate tax not included in line 20				
2	Tax on investment income	276			
3	Income tax				
4					
5					
6					
7					
8					
9					
10					

**Line 23 (990-PF) - Other Expenses**

		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	Description	149	0	0	0
1	Administrative Expenses	149			
2					
3					
4					
5					
6					
7					
8					
9					